

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE HEISING-SIMONS FOUNDATION		A Employer identification number 26-0799587	
Number and street (or P O box number if mail is not delivered to street address) 400 MAIN STREET NO 200		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code LOS ALTOS, CA 94022		B Telephone number (see instructions) (650) 887-0277	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 554,158,328		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis )			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	29,700,000			
	2	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3	Interest on savings and temporary cash investments	378,913	378,913		
	4	Dividends and interest from securities	55,567	4,402,733		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	149,802,337			
	b	Gross sales price for all assets on line 6a 272,486,659				
	7	Capital gain net income (from Part IV, line 2)		147,722,285		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	0	6,583,745			
12	<b>Total.</b> Add lines 1 through 11	179,936,817	159,087,676			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	1,169,552	0		1,166,585
	14	Other employee salaries and wages	4,261,197	0		4,209,812
	15	Pension plans, employee benefits	2,129,081	0		2,028,485
	16a	Legal fees (attach schedule)	250,464	0		235,443
	b	Accounting fees (attach schedule)	69,768	0		69,699
	c	Other professional fees (attach schedule)	1,174,353	0		1,147,338
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	954,862	0		862
	19	Depreciation (attach schedule) and depletion	521,801	0		
	20	Occupancy	1,225,661	0		1,157,018
	21	Travel, conferences, and meetings	628,142	0		627,678
	22	Printing and publications	19,511	0		20,002
	23	Other expenses (attach schedule)	2,590,588	1,965,917		2,129,354
	24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	14,994,980	1,965,917		12,792,276
	25	Contributions, gifts, grants paid	98,911,238			90,148,551
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	113,906,218	1,965,917		102,940,827
	27	Subtract line 26 from line 12				
	a	<b>Excess of revenue over expenses and disbursements</b>	66,030,599			
	b	<b>Net investment income</b> (if negative, enter -0-)		157,121,759		
	c	<b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	<b>1</b> Cash—non-interest-bearing . . . . .	1,578,250	2,986,576	2,986,576
	<b>2</b> Savings and temporary cash investments . . . . .	13,933,525	110,674,874	110,674,874
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	399,610	886,816	886,816
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	10,079,842	9,266,829	9,266,829
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	464,579,301	403,167,425	403,167,425
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 6,709,937 Less accumulated depreciation (attach schedule) ▶ _____ 1,682,981	3,479,551	5,026,956	5,026,956
<b>15</b> Other assets (describe ▶ _____)	11,039,362	22,148,852	22,148,852	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	505,089,441	554,158,328	554,158,328	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .	1,163,984	2,208,815	
	<b>18</b> Grants payable . . . . .	41,358,717	48,170,420	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	4,296,935	5,124,857	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	46,819,636	55,504,092	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	458,269,805	498,654,236	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	458,269,805	498,654,236	
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	505,089,441	554,158,328		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	458,269,805
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	66,030,599
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	1,103,532
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	525,403,936
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	26,749,700
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	498,654,236

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	147,722,285
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	72,663,858	517,429,874	0 140432
2016	58,493,327	458,412,014	0 127600
2015	46,144,878	390,439,779	0 118187
2014	32,092,248	298,971,466	0 107342
2013	27,931,556	250,179,042	0 111646

<b>2</b> Total of line 1, column (d) <span style="float: right;">{ }</span>	<b>2</b>	0 605207
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years <span style="float: right;">{ }</span>	<b>3</b>	0 121041
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 <span style="float: right;">{ }</span>	<b>4</b>	470,677,739
<b>5</b> Multiply line 4 by line 3 <span style="float: right;">{ }</span>	<b>5</b>	56,971,304
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) <span style="float: right;">{ }</span>	<b>6</b>	1,571,218
<b>7</b> Add lines 5 and 6 <span style="float: right;">{ }</span>	<b>7</b>	58,542,522
<b>8</b> Enter qualifying distributions from Part XII, line 4 <span style="float: right;">{ }</span>	<b>8</b>	102,940,827

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	1,571,218
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	1,571,218
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	1,571,218
<b>6</b>	Credits/Payments		
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	1,690,892
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	305,000
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	1,995,892
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . ▶	<b>10</b>	424,674
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> ▶ 424,674 <b>Refunded</b> ▶	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	Yes
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>	<b>Yes</b>	
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .	<b>12</b>	<b>Yes</b>	
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HSFUNDATION.ORG</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>JUDY BLUMENSTEIN</u> Telephone no ► <u>(650) 887-0277</u>			

Located at ► 400 MAIN STREET SUITE 200 LOS ALTOS CA ZIP+4 ► 94022

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	► <u>15</u>		
<b>16</b>	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>1b</b>		<b>No</b>
	Organizations relying on a current notice regarding disaster assistance check here. . . . .			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		<b>5b</b>	<b>No</b>
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CYNTHIA ATHERTON 400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022	PROGRAM DIRECTOR 37 50	348,823	93,498	0
BARBARA CHOW 400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022	PROGRAM DIRECTOR 37 50	314,863	90,281	0
JUDY BLUMENSTEIN 400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022	DIRECTOR OF FINANCE 37 50	215,498	86,856	0
JOCHEN MARSCHALL 400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022	PROGRAM OFFICER 37 50	187,594	73,433	0
DEVRA WANG 400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022	PROGRAM DIRECTOR 30 00	173,987	54,805	0
<b>Total number of other employees paid over \$50,000.</b>				<b>25</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE BRIDGESPAN GROUP 2 COPLEY PLAZA STE 3700B BOSTON, MA 02116	STRATEGIC PLANNING	235,000
VIVA STRATEGY COMMUNICATIONS 155 BOVET RD STE 750 SAN MATEO, CA 94402	STRATEGIC PLANNING	145,000
PUBLIC EQUITY GROUP 400 JAY ST STE 103 BROOKLYN, NY 11201	LANDSCAPE ANALYSIS	100,000
ISAACSON MILLER INC 263 SUMMER ST BOSTON, MA 02210	EXECUTIVE SEARCH	93,600
WILLIAMS GROUP 70 IONIA AVE SW STE 200 GRAND RAPIDS, MI 49503	COMMUNICATIONS ASSISTANCE	92,650
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		<b>3</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> TO DEVELOP AN IMPLEMENTATION PLAN FOR A NONPROFIT LEADER SABBATICAL PROGRAM IN SILICON VALLEY	357,780
<b>2</b> TO CAPTURE THE EXPERIENCES OF FAMILIES NAVIGATING PUBLIC SYSTEMS AND EXAMINE JOINT-ELIGIBILITY SYSTEMS AS A STRATEGY FOR IMPROVING FAMILY EXPERIENCE AND SERVICE UTILIZATION	290,700
<b>3</b> TO FACILITATE AND HELP SUSTAIN ACTIVITIES OF THE DATA FUNDER COLLABORATIVE	239,250
<b>4</b> FOR THE NATIONAL HOME VISITING NETWORK STEERING COMMITTEE'S PLAN TO STRENGTHEN AND COORDINATE THE FIELD OF HOME VISITING	168,054

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	44,444,734
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	10,263,373
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	423,137,313
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	477,845,420
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	477,845,420
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	7,167,681
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	470,677,739
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	23,533,887

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	23,533,887
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	1,571,218
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	2,793
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	1,574,011
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	21,959,876
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	62,750
<b>5</b>	Add lines 3 and 4.	<b>5</b>	22,022,626
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	22,022,626

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	102,940,827
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	102,940,827
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	1,571,218
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	101,369,609

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				22,022,626
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .				35,392,238
<b>d</b> From 2016. . . . .				59,567,004
<b>e</b> From 2017. . . . .				73,273,491
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	168,232,733			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>102,940,827</u>				
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	102,940,827			
<b>d</b> Applied to 2018 distributable amount. . . . .				0
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	22,022,626			22,022,626
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	249,150,934			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	249,150,934			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				13,369,612
<b>c</b> Excess from 2016. . . . .				59,567,004
<b>d</b> Excess from 2017. . . . .				73,273,491
<b>e</b> Excess from 2018. . . . .				102,940,827

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3b</b>				

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments. . . .						
<b>3</b> Interest on savings and temporary cash investments . . . . .				14	378,913	
<b>4</b> Dividends and interest from securities. . . .				14	55,567	
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property. . . . .						
b Not debt-financed property. . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income. . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .				18	149,802,337	
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal Add columns (b), (d), and (e). .			0		150,236,817	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations )				<b>13</b>		<b>150,236,817</b>

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII

		Yes	No
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13(1)	No
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1a(1)		No
1a(2)		No

1a(2)	No

1b(1)	No
-------	----

<b>1b(1)</b>		<b>No</b>
<b>1b(2)</b>		<b>No</b>

1b(2)	No
1b(3)	No

<b>1b(3)</b>		<b>No</b>
<b>1b(4)</b>		<b>No</b>

<b>1b(4)</b>		<b>No</b>
<b>1b(5)</b>		<b>No</b>

<b>1b(5)</b>		<b>No</b>
<b>1b(6)</b>		<b>No</b>

1b(6)		No
1c	Yes	

1c	Yes	
----	-----	--

value

value  
ue

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations (other than the foundation, 501(c)(3) or (29), or 527)? ☒ Yes ☐ No

☒ Yes      ☐ No

<b>b</b>	If "Yes," complete the following schedule	(a) Name of organization	(b) Type of organization	(c) Description of relationship
----------	---	--------------------------	--------------------------	---------------------------------

(a) Name of organization	(b) Type of organization	(c) Description of relationship
HSAF	501(C)(4)	COMMON DIRECTORS

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here** ▶ \*\*\*\*\* 2019-11-11 ▶ \*\*\*\*\*  
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below

(see instr )? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	MAGA E KISRIEV				
	Firm's name ► HOOD & STRONG LLP				Firm's EIN ► 94-1254756

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN  P01008919
	Firm's name ▶ HOOD & STRONG LLP				Firm's EIN ▶ 94-1254756
	Firm's address ▶ 275 BATTERY ST STE 900 SAN FRANCISCO, CA 94111				Phone no (415) 781-0793

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 PUBLICLY TRADED SECURITIES			
1 MEDALLION CAPITAL INVESTMENTS, LTD	P	2014-04-01	2018-12-31
RENAISSANCE INSTITUTIONAL DIVERSIFIED ALPHA FUND LLC	P	2018-01-01	2018-12-31
SENTINEL HS FOUNDATION FUND, LP	P	2018-01-01	2018-12-31
PRIME FINANCE CMBS B-PIECE FUND I, LP	P	2018-01-01	2018-12-31
EIGHTFOLD REAL ESTATE CAPITAL FUND V, LP	P	2018-01-01	2018-12-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
72,062,188		72,012,424	49,764
200,375,960		50,623,387	149,752,573
		1,758,612	-1,758,612
		369,935	-369,935
48,511			48,511
		16	-16

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			49,764
			149,752,573
			-1,758,612
			-369,935
			48,511
			-16

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DEANNA GOMBY	PRESIDENT AND CEO 37 50	527,697	92,862	0
400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022				
JEFFREY P MALLOY	COO AND TREASURER 37 50	380,519	90,740	0
400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022				
BRIAN EULE	DIRECTOR OF COMMUNICATIONS 37 50	256,936	56,178	0
400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022				
ELIZABETH D SIMONS	CHAIR OF THE BOARD 20 00	0	0	0
400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022				
MARK W HEISING	MEMBER OF THE BOARD 5 00	0	0	0
400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022				
CAITLIN HEISING	VICE CHAIR OF THE BOARD 5 00	0	0	0
400 MAIN STREET SUITE 200 LOS ALTOS, CA 94022				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CSUSB PHILANTHROPIC FOUNDATION 5500 UNIVERSITY PARKWAY SAN BERNARDINO, CA 924072393	N/A	PC	TEACHING ENGLISH LEARNERS EARLY MATHEMATICS (TEEM)	78,540
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE 200 UNIVERSITY OFFICE BUILDING RIVERSIDE, CA 925210217	N/A	PC	INSTIGATING A MECHANISTIC UNDERSTANDING OF THE DYNAMICS OF THE SEDIMENTARY RECORD (IMUDS)	149,552
UNIVERSITY OF FLORIDA BOARD OF TRUSTEES 219 GRINTER HALL GAINESVILLE, FL 32611	N/A	PC	DETECTING AXIONS, HIDDEN-SECTOR PHOTONS, AND VACUUM MAGNETIC BIREFRINGENCE	111,627
<b>Total . . . . . ► 3a</b>				90,148,551



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RECTOR & VISITORS OF THE UNIVERSITY OF VIRGINIA 914 EMMET ST N CHARLOTTESVILLE, VA 229034829	N/A	PC	SUPPORTING TEACHERS TO ENHANCE THEIR PRACTICE IN EXECUTIVE FUNCTION, MATH, AND SCIENCE	50,760
UNIVERSITY OF HAWAII 2440 CAMPUS ROAD HONOLULU, HI 968222234	N/A	GOV	EXPLORING PALEOCENE-EOCENE THERMAL MAXIMUM EARTH SYSTEM FEEDBACKS	117,919
THE UCLA FOUNDATION 10920 WILSHIRE BOULEVARD LOS ANGELES, CA 900246502	N/A	PC	GENERAL RELATIVITY AND BLACK HOLES	59,029
<b>Total . . . . . ► 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF TEXAS AT ARLINGTON 701 SOUTH NEDDERMAN DRIVE ARLINGTON, TX 760190145	N/A	GOV	EOCENE CLIMATE CHANGE AMPLIFICATION BY MARINE PRODUCTIVITY DECLINE	97,315
ARIZONA BOARD OF REGENTS UNIVERSITY OF ARIZONA 2020 N CENTRAL AVE PHOENIX, AZ 85004	N/A	GOV	DATA ASSIMILATION FOR DEEP TIME, LET'S TALK ABOUT MATH	214,750
TRUSTEES OF PURDUE UNIVERSITY 403 WEST WOOD ST W LAFAYETTE, IN 47907	N/A	PC	ENGAGING PRESCHOOL CHILDREN IN MATH LANGUAGE AT HOME- THE DEVELOPMENT AND EVALUATION OF A FAMILY-IMPLEMENTED ST	300,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MIGRATION POLICY INSTITUTE 1400 16TH ST NW STE 300 WASHINGTON, DC 200362203	N/A	PC	FIELD-BUILDING TO SUPPORT DUAL LANGUAGE LEARNER SUCCESS IN LINGUISTICALLY DIVERSE EARLY CHILDHOOD SETTINGS	75,000
SAVE THE CHILDREN FEDERATION INC 2000 L STREET NW SUITE 500 WASHINGTON, DC 20036	N/A	PC	EARLY HEAD START-CHILD CARE PARTNERSHIP FAMILY AND COMMUNITY ENGAGEMENT TECHNICAL ASSISTANCE	280,000
THE JOAN GANZ COONEY CENTER FOR EDUCATIONAL MEDIA AND RESEARCH INC ONE LINCOLN PLAZA NEW YORK, NY 100237129	N/A	PC	FAMILIES LEARNING ACROSS BOUNDARIES	179,049
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF TUFTS COLLEGE 62R TALBOT AVENUE MEDFORD, MA 021555813	N/A	PC	INNOVATIONS IN HOME-SCHOOL COLLABORATION IN THE RISE PROJECT	115,293
THE OPPORTUNITY INSTITUTE 2001 CENTER STREET SUITE 500 BERKELEY, CA 947041242	N/A	PC	RENEWING COMMUNITIES INITIATIVE	150,000
BERKELEY LAB FOUNDATION 1111 FRANKLIN STREET 7TH FLOOR OAKLAND, CA 94607	N/A	SO I	PROMOTING EFFICIENCY AND ALTERNATE REFRIGERANT LEAPFROGGING IN MEXICO	500,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
REGENTS OF THE UNIVERSITY OF CALIFORNIA DAVIS ONE SHIELD AVENUE DAVIS, CA 95616	N/A	PC	FIREARM VIOLENCE PREVENTION - NEW OPPORTUNITIES	349,882
JUSTLEADERSHIPUSA INC 1900 LEXINGTON AVENUE NEW YORK, NY 10035	N/A	PC	GENERAL SUPPORT	300,000
CLEAN AIR TASK FORCE INC 114 STATE STREET 6TH FLOOR BOSTON, MA 02109	N/A	PC	METHANE EMISSIONS REDUCTION IN THE U S AND CANADA	50,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
OUNCE OF PREVENTION FUND 33 WEST MONROE STREET SUITE 2400 CHICAGO, IL 606035400	N/A	PC	FIRST FIVE YEARS FUND, NATIONAL HOME VISITING SUMMIT	550,000
COMMUNITY LEGAL SERVICES IN EAST PALO ALTO INC 1861 BAY ROAD EAST PALO ALTO, CA 94303	N/A	PC	LEGAL SUPPORT FOR IMMIGRANT YOUTH AND THEIR FAMILIES	155,000
THE FRED ROGERS COMPANY 2100 WHARTON STREET SUITE 700 PITTSBURGH, PA 15203	N/A	PC	ODD SQUAD ON THE ROAD	750,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FLOOR NEW YORK, NY 10003	N/A	PC	MAKING PRE-K COUNT & HIGH FIVES CLUBS	300,000
PARENTS AS TEACHERS NATIONAL CENTER INC 2228 BALL DRIVE ST LOUIS, MO 63146	N/A	PC	GENERAL SUPPORT FOR NATIONAL HOME VISITING MODELS ALLIANCE	76,500
GROUNDSWELL FUND 436 14TH ST SUITE 1312 OAKLAND, CA 946122709	N/A	PC	GENERAL SUPPORT	2,000,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
NEW AMERICA FOUNDATION 740 15TH STREET NW SUITE 900 WASHINGTON, DC 20005	N/A	PC	ALIGNMENT POLICIES AND WORKFORCE, DUAL LANGUAGE LEARNERS NATIONAL WORK GROUP	425,000
INSTITUTE FOR LOCAL GOVERNMENT 1400 K STREET SUITE 205 SACRAMENTO, CA 958143916	N/A	PC	IMMIGRANT INTEGRATION & LOCAL GOVERNMENTS IN SAN MATEO AND SANTA CLARA COUNTIES	80,000
FOOTHILL - DE ANZA COMMUNITY COLLEGES FOUNDATION 12345 EL MONTE ROAD LOS ALTOS, CA 94022	N/A	PC	FAMILY ENGAGEMENT INSTITUTE	687,500
<b>Total . . . . . ▶ 3a</b>				90,148,551



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<b>a</b> <i>Paid during the year</i>				
EDUCATION COMMISSION OF THE STATES 700 N BROADWAY STE 810 DENVER, CO 802033442	N/A	PC	K-3 QUALITY - PHASE II, STRENGTHENING THE EARLY LEARNING CONTINUUM	100,000
NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E FIRST PLACE DENVER, CO 80230	N/A	PC	EDUCATING AND EQUIPPING STATE POLICYMAKERS	199,995
TECHNICAL EDUCATION RESEARCH CENTERS INC 2067 MASSACHUSETTS AVENUE CAMBRIDGE, MA 021401340	N/A	PC	STORYTELLING MATH PHASE 2	489,521
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 024670000	N/A	PC	PARENT- CHILD CARD GAMES AS EARLY MATH LEARNING OPPORTUNITIES	120,000
SOMOS MAYFAIR INC 370B S KING ROAD SAN JOSE, CA 95116	N/A	PC	SOMOS MAYFAIR - IN OUR HANDS	150,000
COMMON SENSE MEDIA 650 TOWNSEND STREET SUITE 435 SAN FRANCISCO, CA 941036222	N/A	PC	PHASE III PARTNERSHIP - COMMON SENSE EARLY LEARNING PROGRAM	300,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	N/A	PC	CALIFORNIA CAMPUS CATALYST FUND, EDUCATORS FOR FAIR CONSIDERATION (E4FC)	1,050,000
THE NATION INSTITUTE 116 EAST 16TH STREET 8TH FLOOR NEW YORK, NY 10003	N/A	PC	IMMIGRATION REPORTING, WRITING, AND ANALYSIS	50,000
VALERIA FERNANDEZ 130 E CORONADO ROAD 16 PHOENIX, AZ 85004	NONE	I	2018 AMERICAN MOSAIC JOURNALISM PRIZE WINNER 2	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 1100 SEBASTOPOL, CA 95472	N/A	PC	UNDOCUFUND	60,000
CANDID32 OLD SLIP 24TH FLOOR NEW YORK, NY 10005	N/A	PC	GRANTCRAFT	10,000
HISPANIC FOUNDATION OF SILICON VALLEY 1922 THE ALAMEDA SUITE 217 SAN JOSE, CA 95126	N/A	PC	LATINO BOARD LEADERSHIP ACADEMY	25,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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Name and address (home or business)				
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SOLUTIONS JOURNALISM NETWORK 79 MADISON AVENUE 224 NEW YORK, NY 10016	N/A	PC	GENERAL SUPPORT	80,000
SAFE PASSAGES 440 CIVIC CENTER PLAZA SUITE 360 RICHMOND, CA 94804	N/A	PC	ADVANCE PEACE STOCKTON	50,000
UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DRIVE AUSTIN, TX 78705	N/A	GOV	51 PEGASI B, PALC	331,025
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF RHODE ISLAND FOUNDATION 79 UPPER COLLEGE ROAD KINGSTON, RI 028812023	N/A	PC	THE NORTHWEST PASSAGE PROJECT	142,213
FRAMEWORKS INSTITUTE 1333 H STREET NW SUITE 700 WEST WASHINGTON, DC 200054754	N/A	PC	REFRAMING EARLY MATH	107,000
COUNCIL OF CHIEF STATE SCHOOL OFFICERS 1 MASSACHUSETTS AVE STE 700 WASHINGTON, DC 200011406	N/A	PC	EARLY LEARNING STATE NETWORK IMPROVEMENT COMMUNITIES	375,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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WNET825 EIGHTH AVE 14TH FLOOR NEW YORK, NY 100197416	N/A	PC	CYBERCHASE	125,000
CHILD TRENDS INCORPORATED 7315 WISCONSIN AVE STE 1200W BETHESDA, MD 208143666	N/A	PC	INCORPORATING HOME VISITING DATA INTO STATE EARLY CHILDHOOD INTEGRATED DATA SYSTEMS	250,000
NATIONAL ASSOCIATION FOR THE EDUCATION OF YOUNG CHILDREN 1313 L STREET NW SUITE 500 WASHINGTON, DC 200054110	N/A	PC	LEVERAGE NAEYC ACCREDITATION DATA TO ADVANCE SYSTEMS DEVELOPMENT	200,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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REPORTERS COMMITTEE FOR FREEDOM OF THE PRESS 1156 15TH ST NW SUITE 1250 WASHINGTON, DC 200051779	N/A	PC	GENERAL SUPPORT	100,000
UNIVERSITY OF KANSAS CENTER FOR RESEARCH INC 2385 IRVING HILL ROAD LAWRENCE, KS 660457568	N/A	PC	ATLAS PHASE II USING CONTINUOUS LIDAR DATA OF HELHEIM GLACIER TO UNDERSTAND TERMINUS DYNAMICS	142,494
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK WAY OAKLAND, CA 94612	N/A	PC	MATHEMATICS RESOURCE GRANTS PROGRAM	57,500
<b>Total . . . . . ▶ 3a</b>				90,148,551



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CHILD CARE LAW CENTER 445 CHURCH STREET 4TH FLOOR SAN FRANCISCO, CA 94114	N/A	PC	GENERAL SUPPORT	75,000
SOUTH CENTRAL PARTNERSHIP FOR ENERGY EFFICIENCY AS A RESOURCE 3103 BEE CAVES ROAD SUITE 135 AUSTIN, TX 78746	N/A	PC	ADVANCING REGIONAL ENERGY EFFICIENCY POLICY INITIATIVES	67,500
NATIONAL ASSOCIATION FOR FAMILY SCHOOL AND COMMUNITY ENGAGEMENT 601 KING STREET SUITE 401 ALEXANDRIA, VA 22314	N/A	PC	GENERAL SUPPORT	250,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW SUITE 800 WASHINGTON, DC 200361209	N/A	PC	CHILD CARE AND EARLY EDUCATION PROGRAM	325,000
CORNELL UNIVERSITY 373 PINE TREE ROAD ITHACA, NY 14850	N/A	PC	BUILDING NEXT GENERATION ARXIV	160,999
RESEARCH FOUNDATION FOR THE STATE UNIVERSITY OF NEW YORK PO BOX 9 ALBANY, NY 12201	N/A	PC	SENSEI - A NOVEL SEARCH FOR HIDDEN-SECTOR AND ULTRALIGHT DARK MATTER	397,060
<b>Total . . . . . ▶ 3a</b>				90,148,551

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ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	N/A	PC	CLIMATE NEXUS ENERGY TRANSITION DESK	125,000
MIJENTE SUPPORT COMMITTEE 1229 E EDMONT RD PHOENIX, AZ 85006	N/A	PC	MIJENTE SUPPORT COMMITTEE	100,000
CALIFORNIA CHILD CARE RESOURCE AND REFERRAL NETWORK 1182 MARKET ST SUITE 300 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL SUPPORT	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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YMCA OF SILICON VALLEY 80 SARATOGA AVE SANTA CLARA, CA 950517303	N/A	PC	NANA Y YO Y LAS MATEMATICAS - MAKE CONNECTIONS	256,351
CONSULTATIVE GROUP ON BIOLOGICAL DIVERSITY PO BOX 29361 SAN FRANCISCO, CA 941290361	N/A	PC	2018 & 2019 CLIMATE AND ENERGY FUNDERS GROUP MEMBERSHIP DUES	10,000
MATHEMATICA POLICY RESEARCH INC PO BOX 2393 PRINCETON, NJ 08543	N/A	NC	ENGAGING FAMILIES IN EARLY MATH IMPLEMENTATION STUDY DESIGN, ENGAGING FAMILIES IN EARLY MATH SCALE-UP STUDY	742,662
<b>Total . . . . . ▶ 3a</b>				90,148,551

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ENVIRONMENTAL GRANTMAKERS ASSOCIATION 475 RIVERSIDE DR RM 900 NEW YORK, NY 101150066	N/A	PC	2018 MEMBERSHIP DUES	22,850
THE SCHOOL FUND 455 COLERIDGE AVENUE PALO ALTO, CA 94301	N/A	PC	GENERAL SUPPORT	15,000
BROOKLYN COMMUNITY BAIL FUND INC 195 MONTAGUE STREET 14TH FLOOR BROOKLYN, NY 11201	N/A	PC	NATIONAL BAIL FUND NETWORK PILOT	225,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
YALE UNIVERSITYPO BOX 208327 NEW HAVEN, CT 065208327	N/A	PC	51 PEGASI B, A TABLETOP EXPERIMENT TO DETECT TIME- REVERSAL VIOLATING PHYSICS IN A NUCLEUS, CLIMATE CONNECTIONS, SEARCH FOR 100 EARTHS, TESTS OF LONG- RANGE FORCES WITH LEVITATED MICROSPHERES AT THE QUANTUM LIMIT - LASER MODE CLEANING AND STABILIZA	1,090,623
ACADIA CENTERPO BOX 583 ROCKPORT, ME 048560583	N/A	PC	ADVANCING ELECTRIFICATION OF BUILDINGS AND TRANSPORTATION	250,000
THE ASPEN INSTITUTE INC ONE DUPONT CIRCLE NW WASHINGTON, DC 216580222	N/A	PC	ASPEN INSTITUTE CONGRESSIONAL PROGRAM	100,000
<b>Total . . . . . ► 3a</b>				90,148,551

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BLUEGREEN ALLIANCE FOUNDATION 1300 GODWARD STREET NORTHEAST SUITE 2625 MINNEAPOLIS, MN 55413	N/A	PC	BGA CLEAN CARS	175,000
CLIMATE CENTRAL INC ONE PALMER SQUARE SUITE 330 PRINCETON, NJ 08542	N/A	PC	CLIMATE MATTERS	125,000
THE CLIMATE GROUP INC 145 W 58TH STREET SUITE 2A NEW YORK, NY 100191529	N/A	PC	EV100	250,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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ENVIRONMENTAL DEFENSE FUND INC 123 MISSION STREET SAN FRANCISCO, CA 94105	N/A	PC	COLORADO CLEAN CAR STANDARDS, EDF CLIMATE AND ENERGY, OCEANS, HABITAT EXCHANGE AND ESA DEFENSE, WESTERN WATER, CLIMATE SCIENCE, AND NATURAL GAS WASTE WATER	5,131,000
GREAT PLAINS INSTITUTE 2801 21ST AVENUE SOUTH MINNEAPOLIS, MN 55407	N/A	PC	ENABLING GREENHOUSE GAS REDUCTIONS IN THE MIDCONTINENT GRID, REDUCING GHG IN THE MIDCONTINENT ELECTRICITY GRID	450,000
GREENLINING INSTITUTE 360 14TH STREET 2ND FLOOR OAKLAND, CA 94612	N/A	PC	CHARGE AHEAD CAMPAIGN	166,000
<b>Total . . . . . ▶ 3a</b>				90,148,551



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THE JUSTICE AND DIVERSITY CENTER OF THE BAR ASSOCIATION OF SAN FRANCISCO 301 BATTERY STREET 3RD FLOOR SAN FRANCISCO, CA 941113237	N/A	PC	NORCAL COLLABORATIVE FOR IMMIGRANT JUSTICE & RAPID RESPONSE & IMMIGRANT DEFENSE NETWORK	400,000
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	GENERAL SUPPORT, READY BAY AREA, SUPPORTING IMMIGRANT & REFUGEE STUDENTS PROJECT	275,000
DEFINE AMERICAN 900 S SHELBY STREET LOUISVILLE, KY 402032532	N/A	PC	GENERAL SUPPORT	200,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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LEGAL AID SOCIETY OF SAN MATEO COUNTY 330 TWIN DOLPHIN DRIVE SUITE 123 REDWOOD CITY, CA 940651455	N/A	PC	LIBRE	70,000
ASIAN AMERICANS ADVANCING JUSTICE-ASIAN LAW CAUCUS 55 COLUMBUS AVE SAN FRANCISCO, CA 94112101	N/A	PC	DEFENDING AGAINST MASS DEPORTATIONS, GENERAL SUPPORT	400,000
COLLEGE TRACK112 LINDEN STREET OAKLAND, CA 94607	N/A	PC	SCHOLARSHIPS AND SUPPORT FOR UNDOCUMENTED STUDENTS	195,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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NATIONAL DOMESTIC WORKERS ALLIANCE INC 45 BROADWAY SUITE 320 NEW YORK, NY 10006	N/A	PC	FAMILIES BELONG TOGETHER CAMPAIGN	200,000
CITIZENS UTILITY BOARD 309 W WASHINGTON STREET STE 800 CHICAGO, IL 60606	N/A	PC	MAXIMIZING CONSUMER BENEFITS FROM TRANSPORTATION ELECTRIFICATION, MAXIMIZING THE CONSUMER VALUE FROM ELECTRIC VEHICLE DEPLOYMENT	225,000
NATIONAL CONSUMER LAW CENTER INC 7 WINTHROP SQ 4TH FLOOR BOSTON, MA 021101245	N/A	PC	TRANSPORTATION ELECTRIFICATION EQUITY PROJECT	200,000
<b>Total . . . . . ► 3a</b>				90,148,551

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PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO, CA 941112932	N/A	PC	STATEWIDE SURVEY ON THE ENVIRONMENT	15,000
REGULATORY ASSISTANCE PROJECT 50 STATE STREET SUITE 3 MONTPELIER, VT 05602	N/A	PC	BENEFICIAL ELECTRIFICATION	200,000
RESOURCES FOR THE FUTURE INC 1616 P ST NW WASHINGTON, DC 20036	N/A	PC	ENERGY AND CLIMATE	250,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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UNION OF CONCERNED SCIENTISTS TWO BRATTLE SQUARE CAMBRIDGE, MA 021383742	N/A	PC	CLEAN CARS AND CALIFORNIA POWER SYSTEM	350,000
CONSUMER REPORTS INC 101 TRUMAN AVENUE YONKERS, NY 10703	N/A	PC	VEHICLE STANDARDS AND EVS	215,000
ARIZONA STATE UNIVERSITY FOUNDATION PO BOX 2260 TEMPE, AZ 852802260	N/A	PC	CHARACTERIZATION OF EPHEMERAL MOLECULES RELEVANT TO FUNDAMENTAL PHYSICS	143,547
<b>Total . . . . . ▶ 3a</b>				90,148,551

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REACH OUT AND READ INC 89 SOUTH STREET BOSTON, MA 02111	N/A	PC	EARLY MATH INITIATIVE - FROM PILOT TO MULTI-REGIONAL ROLLOUT	457,050
THE CLINTON FOUNDATION 1200 PRESIDENT CLINTON AVENUE LITTLE ROCK, AR 72201	N/A	PC	TOO SMALL TO FAIL	500,000
THIRD SECTOR NEW ENGLAND INC 89 SOUTH STREET SUITE 700 BOSTON, MA 021112679	N/A	PC	2018 ECFC MEMBERSHIP DUES, EXPANDING THE CAPACITY AND MEMBER SERVICES OF ECFC, POOLED FUND FOR EARLY CHILDHOOD WORKFORCE, PROSECUTOR IMPACT, WORKFORCE POOLED FUND	3,141,933
<b>Total . . . . . ► 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NELSON MULLINS RILEY & SCARBOROUGH LLP 101 CONSTITUTION AVE NW SUITE 900 NW WASHINGTON, DC 20001	N/A	NC	EDUCATION COUNSEL	325,000
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK OFFICE OF SPONSORED PROGRAMS STONY BROOK UNIVERSITY NEW YORK, NY 117943362	N/A	PC	EARLY CHILDHOOD RESEARCH NETWORK	212,500
CENTER FOR COMMUNITY CHANGE 1536 U ST NW WASHINGTON, DC 20009	N/A	PC	EARLY CHILDHOOD INFRASTRUCTURE	401,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EDUCATION DEVELOPMENT CENTER INC 43 FOUNDRY AVE WALTHAM, MA 024538313	N/A	PC	EARLY LEARNING PARTNERSHIPS - THE PLANNING PHASE	200,000
RUTGERS THE STATE UNIVERSITY OF NEW JERSEY 3 RUTGERS PLAZA ASB III NEW BRUNSWICK, NJ 08901	N/A	PC	EARLY CHILDHOOD LEADERSHIP LEGACY 2030, STATE OF PRESCHOOL YEARBOOK	788,166
MOMSRISING EDUCATION FUND 12011 BEL-RED ROAD SUITE 100B BELLEVUE, WA 980052471	N/A	PC	GENERAL SUPPORT	300,000
<b>Total . . . . . ▶ 3a</b>				90,148,551



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLIANCE FOR EARLY SUCCESS PO BOX 6756 LEAWOOD, KS 66206	N/A	PC	GENERAL SUPPORT	1,150,000
CHILD CARE ALLIANCE OF LOS ANGELES 815 COLORADO BLVD SUITE C LOS ANGELES, CA 900411757	N/A	PC	CALIFORNIA EARLY CARE AND EDUCATION WORKFORCE REGISTRY	375,500
CHILDREN NOW 1404 FRANKLIN STREET SUITE 700 OAKLAND, CA 94612	N/A	PC	HIGH QUALITY ECE IN CA	200,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT 2950 SOUTH STATE STREET SUITE 401 ANN ARBOR, MI 481046773	N/A	PC	EXTEND AND STRENGTHEN THE SRCD POLICY FELLOWSHIP	446,715
LEARNING POLICY INSTITUTE 1530 PAGE MILL RD STE 200 PALO ALTO, CA 943041140	N/A	PC	INCREASING STATES' CAPACITY TO SUPPORT HIGH-QUALITY EARLY LEARNING	300,000
EDSOURCE INC 436 14TH STREET SUITE 1005 OAKLAND, CA 94612	N/A	PC	EARLY CHILDHOOD EDUCATION	325,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TEACHERS COLLEGE COLUMBIA UNIVERSITY 525 W 120TH STREET NEW YORK, NY 10027	N/A	PC	ENHANCING EARLY CHILDHOOD POLICY IN INSTITUTIONS OF HIGHER EDUCATION, HECHINGER REPORT	740,131
THE INSTITUTE FOR EDUCATIONAL LEADERSHIP INC 4301 CONNECTICUT AVENUE NW SUITE 100 WASHINGTON, DC 200082304	N/A	PC	ANNUAL CONFERENCE AND DISTRICT LEADERS NETWORK	100,000
ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES 639 MASSACHUSETTS AVE NE WASHINGTON, DC 200026005	N/A	PF	ASTHVI	70,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INTERSECTION FOR THE ARTS PO BOX 34310 SAN FRANCISCO, CA 94134	N/A	PC	THE BEAT WITHIN	50,000
EAST BAY COMMUNITY FOUNDATION 200 FRANK H OGAWA PLAZA OAKLAND, CA 94612	N/A	PC	EARLY CHILDHOOD PROGRESS FUND	200,000
UNIVISION COMMUNICATIONS INC 605 3RD AVENUE NEW YORK, NY 10158	N/A	NC	GENERAL SUPPORT TO IMPROVE THE WELL-BEING OF UNDERREPRESENTED COMMUNITIES	200,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CALIFORNIA CHILDREN AND FAMILIES FOUNDATION INC 1115 ATLANTIC AVENUE ALAMEDA, CA 94501	N/A	PC	FIRST 5 NETWORK BUILDING	300,000
RESOURCE MEDIA 155 SANSOME STREET STE 580 SAN FRANCISCO, CA 94104	N/A	PC	RESOURCE MEDIA	95,000
SAN JOSE GRAIL FAMILY SERVICES 2003 E SAN ANTONIO STREET SAN JOSE, CA 951163048	N/A	PC	BUILDING BLOCKS OF APP RE-DESIGN & LAUNCH	75,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COUNCIL ON FOUNDATIONS INC 1255 23RD STREET NW STE 200 WASHINGTON, DC 20037	N/A	PC	2018 MEMBERSHIP DUES	21,600
MEDIA IMPACT FUNDERS INC 200 WEST WASHINGTON SQUARE SUITE 220 PHILADELPHIA, PA 191063513	N/A	PC	2018 MEMBERSHIP DUES	10,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY INC 1667 K STREET NW SUITE 550 WASHINGTON, DC 200061652	N/A	PC	2018 & 2019 MEMBERSHIP DUES	14,800
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW SUITE 825 WASHINGTON, DC 200365002	N/A	PC	2018 MEMBERSHIP DUES	20,000
PEAK GRANTMAKING 1666 K STREET NW SUITE 440 WASHINGTON, DC 200061242	N/A	PC	2018 & 2019 MEMBERSHIP DUES	11,800
CALIFORNIA BUDGET & POLICY CENTER 1107 9TH STREET SUITE 310 SACRAMENTO, CA 95814	N/A	PC	POLICY INSIGHTS 2018 SPONSORSHIP	10,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SECOND HARVEST OF SILICON VALLEY 750 CURTNER AVE SAN JOSE, CA 951252113	N/A	PC	GENERAL SUPPORT	75,000
GEORGETOWN UNIVERSITY 37TH AND O STREETS NW WASHINGTON, DC 200570001	N/A	PC	TULSA PRE-K THROUGH HIGH SCHOOL	150,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL 361042538	N/A	PC	CAPITAL CAMPAIGN	250,000
<b>Total . . . . . ▶ 3a</b>				90,148,551



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CALIFORNIA IMMIGRANT POLICY CENTER 634 SOUTH SPRING STREET SUITE 600A LOS ANGELES, CA 90014	N/A	PC	GENERAL SUPPORT	100,000
UC SANTA CRUZ FOUNDATION 1156 HIGH STREET SANTA CRUZ, CA 95064	N/A	PC	VERA RUBIN PRESIDENTIAL CHAIR FOR DIVERSITY IN ASTRONOMY	328,947
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS UGB 203 LOS ANGELES, CA 900898003	N/A	PC	ANALYSIS OF CA DEPARTMENT OF EDUCATION AND ADMINISTRATIVE DATA	250,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JOBTRAIN INC1200 OBRIEN DRIVE MENLO PARK, CA 940251413	N/A	PC	GENERAL SUPPORT	75,000
OPPORTUNITY FUND COMMUNITY DEVELOPMENT 111 WEST ST JOHN STREET SUITE 800 SAN JOSE, CA 951131121	N/A	PC	BAY AREA PROGRAM	75,000
REFUGEE TRANSITIONS 870 MARKET STREET SUITE 718 SAN FRANCISCO, CA 941022902	N/A	PC	GENERAL SUPPORT	10,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
CHILDREN'S HEALTH COUNCIL INC 650 CLARK WAY PALO ALTO, CA 94304	N/A	PC	RAVENSWOOD INITIATIVE FOR MORE KIDS	20,000
INTERNATIONAL RESCUE COMMITTEE 122 E 42ND STREET NEW YORK, NY 10168	N/A	PC	NORTHERN CALIFORNIA PROGRAM	75,000
PEER HEALTH EXCHANGE INC 70 GOLD STREET SAN FRANCISCO, CA 941335103	N/A	PC	BAY AREA PROGRAM	75,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CORA (COMMUNITY OVERCOMING RELATIONSHIP ABUSE) 2211 PALM AVE SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	15,000
HEALTHIER KIDS FOUNDATION SANTA CLARA COUNTY 4040 MOORPARK AVE SUITE 100 SAN JOSE, CA 95117	N/A	PC	GENERAL SUPPORT	15,000
HUMAN INVESTMENT PROJECT INC 800 SOUTH CLAREMONT ST 210 SAN MATEO, CA 94402	N/A	PC	GENERAL SUPPORT	15,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVENUE SUITE 340 PALO ALTO, CA 943011805	N/A	PC	GENERAL SUPPORT	15,000
LIFEMOVES181 CONSTITUTION DR MENLO PARK, CA 94025	N/A	PC	GENERAL SUPPORT	15,000
LAW FOUNDATION OF SILICON VALLEY 152 N THIRD ST 3RD FLOOR SAN JOSE, CA 95112	N/A	PC	GENERAL SUPPORT	15,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
SACRED HEART COMMUNITY SERVICE 1381 SOUTH FIRST STREET SAN JOSE, CA 95110	N/A	PC	GENERAL SUPPORT	15,000
STARVISTA610 ELM STREET SUITE 212 SAN CARLOS, CA 94070	N/A	PC	GENERAL SUPPORT	15,000
YOUNG WOMENS CHRISTIAN ASSOCIATION OF SILICON VALLEY 375 S THIRD ST SAN JOSE, CA 95112	N/A	PC	GENERAL SUPPORT	15,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOCIAL GOOD FUND 1011 MACDONALD AVENUE RICHMOND, CA 94801	N/A	PC	SAFE RETURNS, SILICON VALLEY SOLUTIONS	250,000
BIPARTISAN POLICY CENTER INC 1225 I STREET NW STE 1000 WASHINGTON, DC 20005	N/A	PC	EARLY CHILDHOOD INITIATIVE	325,000
THE EDUCATION TRUST 1250 H STREET NW SUITE 700 WASHINGTON, DC 20005	N/A	PC	EQUITY IN EARLY CHILDHOOD EDUCATION	147,960
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
PUENTE DE LA COSTA SURPO BOX 554 PESCADERO, CA 940600554	N/A	PC	GENERAL SUPPORT	200,000
WIKI EDUCATION FOUNDATION 11A FUNSTON AVE SAN FRANCISCO, CA 94129	N/A	PC	WIKI EDUCATION FOUNDATION	100,000
BRAZELTON TOUCHPOINTS CENTER 1295-1299 BOYLSTON STREET BOSTON, MA 02215	N/A	PC	SPONSORSHIP HONORING DR BRAZELTON	5,000
<b>Total . . . . . ▶ 3a</b>				90,148,551



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AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE 1200 NEW YORK AVENUE NW WASHINGTON, DC 200053928	N/A	PC	2018 MASS MEDIA SCIENCE AND ENGINEERING FELLOWS PROGRAM, STEM EQUITY ACHIEVEMENT (SEA) CHANGE	173,250
NATIONAL ASSOCIATION OF BLACK JOURNALISTS 1100 KNIGHT HALL SUITE 3100 COLLEGE PARK, MD 20742	N/A	PC	2018 CONVENTION AND CAREER FAIR SPONSORSHIP	5,000
NEW VENTURE FUND 480 CALIFORNIA AVENUE 304 PALO ALTO, CA 94301	N/A	PC	CENSUS 2020 EQUITY FUND AND COUNTING FOR DEMOCRACY CONFERENCE SPONSORSHIP, CLIMATE AND CLEAN ENERGY EQUITY FUND, EARLY EDGE, FUND FOR A SAFER FUTURE, SCIENCE PHILANTHROPY ALLIANCE, SCIENCE PHILANTHROPY ALLIANCE MEMBERSHIP	885,000
<b>Total . . . . . ► 3a</b>				90,148,551

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ASPEN GLOBAL CHANGE INSTITUTE INC 104 MIDLAND AVENUE SUITE 205 BASALT, CO 81621	N/A	PC	AGCI WORKSHOP SUPPORT, THE ENERGY PROJECT	808,521
THE PENNSYLVANIA STATE UNIVERSITY 110 TECHNOLOGY CENTER BUILDING UNIVERSITY PARK, PA 16802	N/A	GOV	DATA ASSIMILATION AND PALEOCLIMATE PROXIES, EMERGING RESEARCHERS IN EXOPLANET SCIENCE (ERES-IV) SYMPOSIUM 2018, INSTIGATING A MECHANISTIC UNDERSTANDING OF THE DYNAMICS OF THE SEDIMENTARY RECORD (IMUDS), NEXT GENERATION COMPUTATIONAL TOOLS FOR NEAR-INFRARED RADIAL VELOCITY MEASUREMENTS, SENSOR NETWORKS FOR GREENLAND GLACIERS PHASE 1	724,606
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD STE 1600 LOS ANGELES, CA 900101938	N/A	PC	GENERAL SUPPORT, NO MUSLIM BAN EVER & PROTECTING IMMIGRANT FAMILIES CAMPAIGNS	275,428
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR LAW AND SOCIAL POLICY 1200 18TH STREET NW SUITE 200 WASHINGTON, DC 20036	N/A	PC	ADVANCING EARLY CARE AND EDUCATION POLICY FOR CHILDREN IN LOW-INCOME FAMILIES, PROTECTING IMMIGRANT FAMILIES CAMPAIGN	500,000
CALIFORNIANS TOGETHER 525 EAST 7TH STREET 2ND FLOOR LONG BEACH, CA 908134559	N/A	PC	SUPPORTING IMMIGRANT & REFUGEE STUDENTS PROJECT	93,000
SILICON VALLEY DE-BUG 701 LENZEN AVENUE SAN JOSE, CA 951262734	N/A	PC	POST-HUMPHREY BAIL IMPLEMENTATION IN CALIFORNIA	90,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
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SOUTHERN CENTER FOR HUMAN RIGHTS 83 POPLAR STREET NW ATLANTA, GA 30303	N/A	PC	GEORGIA CAMPAIGN TO END WEALTH-BASED DETENTION	200,000
GRANTMAKERS FOR EDUCATION 851 SW 6TH AVENUE SUITE 350 PORTLAND, OR 97204	N/A	PC	2018 & 2019 MEMBERSHIP DUES, GRANTMAKERS FOR EDUCATION ANNUAL CONFERENCE	40,000
GREATER WASHINGTON EDUCATIONAL TELECOMMUNICATIONS ASSOCIATION INC 3939 CAMPBELL AVENUE ARLINGTON, VA 22206	N/A	PC	BRIEF BUT SPECTACULAR	200,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
TIDES FOUNDATION 201 W 5TH STREET SUITE 1100 AUSTIN, TX 78701	N/A	PC	JUSTICE COLLABORATIVE, SMART JUSTICE CALIFORNIA	625,000
AMERICAN PHYSICAL SOCIETY 1 PHYSICS ELLIPSE COLLEGE PARK, MD 207403842	N/A	PC	CECILIA PAYNE GAPOSCHKIN DOCTORAL DISSERTATION AWARD IN ASTROPHYSICS	50,000
ELLA BAKER CENTER FOR HUMAN RIGHTS IN CALIFORNIA 1970 BROADWAY SUITE 1125 OAKLAND, CA 946122234	N/A	PC	RESTORE OAKLAND CAPITAL CAMPAIGN	500,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
EDUCATION FIRST CONSULTING LLC PO BOX 22871 SEATTLE, WA 98122	N/A	NC	FAMILY MATH FLUENCY	194,508
NAHJ ASSOCIATION 1050 CONNECTICUT AVE NW 5TH FLOOR WASHINGTON, DC 20036	N/A	PC	2018 INTERNATIONAL TRAINING CONFERENCE AND CAREER FAIR SPONSORSHIP	5,000
ASIAN AMERICAN JOURNALISTS ASSOCIATION 5 THIRD STREET SUITE 1108 SAN FRANCISCO, CA 94103	N/A	PC	2018 NATIONAL CONVENTION SPONSORSHIP	5,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
URBAN INSTITUTE2100 M STREET NW WASHINGTON, DC 200371207	N/A	PC	FROM SAFETY NET TO SOLID GROUND	200,000
UPTRUST INC3981 25TH STREET SAN FRANCISCO, CA 94114	N/A	NC	CALIFORNIA PUBLIC DEFENDER COURT REMINDER PILOT	100,000
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET SUITE 1160 SAN FRANCISCO, CA 94104	N/A	PC	GENERAL SUPPORT	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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CENTER FOR ENERGY EFFICIENCY AND RENEWABLE TECHNOLOGIES 346 WILSON STREET PETALUMA, CA 94952	N/A	PC	BUILDING DECARBONIZATION COALITION, WESTERN GRID GROUP	187,500
HUMAN RIGHTS WATCH INC 350 FIFTH AVENUE 34TH FLOOR NEW YORK, NY 101183299	N/A	PC	UNITED STATES PROGRAM - CRIMINAL JUSTICE AND IMMIGRATION	500,000
MARSHALL PROJECT INC 156 W 56TH ST SUITE 701 NEW YORK, NY 100193877	N/A	PC	GENERAL SUPPORT, WE ARE WITNESSES - BECOMING AN AMERICAN	250,000
<b>Total . . . . . ▶ 3a</b>				90,148,551



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<b>a</b> <i>Paid during the year</i>				
STEWARDS OF CHANGE INSTITUTE 100 CENTERSHORE ROAD CENTERPORT, NY 11721	N/A	PC	SCAN OF DATA INTEGRATION EFFORTS IN CA	100,000
PARTNERSHIP PROJECT 1101 CONNECTICUT AVENUE NORTHWEST 10TH FLOOR WASHINGTON, DC 20036	N/A	PC	CLEAN CARS CAMPAIGN	115,000
GENERATION CITIZEN INC 110 WALL STREET 5TH FLOOR NEW YORK, NY 10005	N/A	PC	GENERAL SUPPORT	50,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> Paid during the year				
HUMAN RIGHTS FIRST 75 BROAD STREET 31ST FLOOR NEW YORK, NY 100042471	N/A	PC	CHALLENGING THE CRIMINALIZATION OF ASYLUM AND MIGRATION	80,000
AMERICAN IMMIGRATION COUNCIL 1331 G STREET NORTHWEST WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	500,000
IMPACT JUSTICE 2633 TELEGRAPH AVENUE STE 104 OAKLAND, CA 946121744	N/A	PC	RESTORATIVE JUSTICE WORK	250,000
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CIVIL RIGHTS CORPS 916 G ST NW APT 701 WASHINGTON, DC 200014574	N/A	PC	GENERAL SUPPORT AND RE-GRANTING	500,000
BOREALIS PHILANTHROPYPO BOX 3295 MINNEAPOLIS, MN 55403	N/A	PC	COMMUNITY ADVOCACY BAIL REFORM FUND, MIGRANT PROSECUTIONS, RACIAL EQUITY IN THE NONPROFIT SECTOR COLLABORATIVE	550,000
CALIFORNIA ASSOCIATION FOR RESEARCH IN ASTRONOMY 65-1120 MAMALAHOA HIGHWAY KAMUELA, HI 967438431	N/A	PC	KECK PLANET FINDER	705,517
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PC	51 PEGASI B, ASTERIA, CONSTRUCTION, FLIGHT, AND FIRST DARK MATTER RESULTS OF THE GAPS SI DETECTOR SYSTEM, MIT ENERGY INITIATIVE FUTURE OF STORAGE STUDY, PALC, RISING STARS IN PHYSICS WORKSHOPS, STUDIES OF THE NOVEL RFQ INJECTION SYSTEM FOR ISODAR	1,139,091
ASSOCIATION OF UNIVERSITIES FOR RESEARCH ASTRONOMY INC 1331 PENNSYLVANIA AVENUE NORTHWEST SUITE 1475 WASHINGTON, DC 20004	N/A	PC	ANTARES ENABLING ASTRONOMICAL TIME DOMAIN DISCOVERY IN THE ERA OF LSST AND ZTF	279,592
LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE NETWORK INC 6740 CORTONA DRIVE SUITE 102 GOLETA, CA 931175575	N/A	POF	TARGET AND OBSERVATION MANAGEMENT TOOLKIT	300,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
NORTHWESTERN UNIVERSITY 1801 MAPLE AVENUE 2ND FLOOR SUITE 2410 EVANSTON, IL 60201	N/A	PC	FORCE SENSING AT THE QUANTUM LIMIT LEVITATED MICROSPHERES, RAPID CLASSIFICATION OF TRANSIENTS	659,140
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVENUE NE SEATTLE, WA 981959472	N/A	GOV	AXION MICROWAVE CAVITY DESIGN WORKSHOP, DATA ASSIMILATION FOR DEEP TIME, NATIONAL P-3 CENTER, TAMING AND TRAINING THE ZTF ALERT STREAM	557,973
NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST PRACTICES 444 NORTH CAPITOL STREET SUITE 267 WASHINGTON, DC 20001	N/A	PC	ELECTRIC VEHICLE REGIONAL WORKSHOPS, SUPPORTING GOVERNORS AND STATES ON IMPROVING EARLY CARE AND EDUCATION POLICIES	325,000
<b>Total . . . . . ► 3a</b>				90,148,551

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALL GOOD WORK SPACE FOUNDATION 2831 SAINT ROSE PKWY SUITE 200 HENDERSON, NV 89052	N/A	PC	SILICON VALLEY EXPANSION	74,615
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET SANTA CRUZ, CA 950641077	N/A	PC	2018 OWL EXOPLANET SUMMER WORKSHOP, ASTROTECH SUMMER INTENSIVE INSTRUMENTATION PROGRAM, P-CESM - A MODEL FOR EXPLORING DEEP TIME CLIMATES TO FURTHER OUR UNDERSTANDING OF EARTHS FUTURE	733,431
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN DRIVE SAN DIEGO, CA 92093	N/A	PC	GREENLAND ICE OCEAN OBSERVING SYSTEM (GRIOS), SIMONS OBSERVATORY, VISITING PROFESSORSHIP OF PHYSICS AT UCSD	549,184
<b>Total . . . . . ► 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PRO PUBLICA INC 155 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK, NY 100130000	N/A	PC	GENERAL SUPPORT	150,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012	N/A	PC	INSTITUTE FOR POLICY INTEGRITY	300,000
FUTURO MEDIA GROUP 361 WEST 125TH ST 6TH FLOOR NEW YORK, NY 100274853	N/A	PC	GENERAL SUPPORT	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON, DC 20005	N/A	PC	A SHARED STRATEGY FOR BUILDING BIPARTISAN MOMENTUM FOR CCDBG	75,000
UN FOUNDATION 1750 PENNSYLVANIA AVENUE NW SUITE 300 WASHINGTON, DC 20006	N/A	PC	GLOBAL CLIMATE ACTION SUMMIT	250,000
DREAM CORPS 436 14TH STREET SUITE 920 OAKLAND, CA 94612	N/A	PC	GREEN FOR ALL CLEAN VEHICLES	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CALIFORNIANS DEDICATED TO EDUCATION FOUNDATION 260 MAIN STREET SUITE 200 REDWOOD CITY, CA 94063	N/A	PC	2018 CALIFORNIA STEAM SYMPOSIUM	25,000
THE EDNA MCCONNELL CLARK FOUNDATION 415 MADISON AVE TENTH FLOOR NEW YORK, NY 10017	N/A	PF	PROPELNEXT	100,000
PLUS FUNDPO BOX 411075 SAN FRANCISCO, CA 94941	N/A	PC	PAID FAMILY LEAVE GENERAL SUPPORT	150,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ENERGY FOUNDATION 301 BATTERY STREET 5TH FLOOR SAN FRANCISCO, CA 941113237	N/A	PC	CANADA METHANE AND TRANSPORTATION OPPORTUNITY, ELECTRIFICATION STRATEGY DEVELOPMENT, WESTERN CLIMATE AND CLEAN ENERGY POLICY AND GRIDLAB	2,275,000
CENTER FOR INVESTIGATIVE REPORTING INC 1400 65TH STREET SUITE 200 EMERYVILLE, CA 946081020	N/A	PC	GENERAL SUPPORT	100,000
LSST INC933 NORTH CHERRY AVENUE TUCSON, AZ 85719	N/A	PC	LSST CADENCE HACKATHON	149,985
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAN MATEO COUNTY OFFICE OF EDUCATION 101 TWIN DOLPHIN DRIVE REDWOOD CITY, CA 94065	N/A	GOV	TRANSITION OF RAVENSWOOD CDC STATE PRESCHOOL PROGRAM	200,000
NEO PHILANTHROPY INC 45 W 36TH STREET 6TH FLOOR NEW YORK, NY 100187635	N/A	PC	DEFUND HATE MESSAGING	100,000
TAHIRIH JUSTICE CENTER 6402 ARLINGTON BOULEVARD SUITE 300 FALLS CHURCH, VA 220422333	N/A	PC	ASYLUM SUPPORT FOR IMMIGRANT WOMEN AND GIRLS FLEEING VIOLENCE	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL CENTER FOR YOUTH LAW 405 14TH STREET 15TH FLOOR OAKLAND, CA 94612	N/A	PC	PROTECTING THE RIGHTS OF IMMIGRANT CHILDREN IN U S FEDERAL CUSTODY	220,000
VERA INSTITUTE OF JUSTICE INC 233 BROADWAY 12TH FLOOR NEW YORK, NY 102790001	N/A	PC	GENERAL SUPPORT	200,000
BARD COLLEGEPO BOX 5000 ANNANDALEONHUDSON, NY 125045000	N/A	PC	BARD PRISON INITIATIVE	40,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GREENLATINOS 801 PENNSYLVANIA NW 1010 WASHINGTON, DC 20004	N/A	PC	CLEAN VEHICLE STANDARDS	75,000
PEOPLE'S ACTION INSTITUTE 2125 WEST NORTH AVENUE CHICAGO, IL 60647	N/A	PC	MASS LIBERATION PROJECT	300,000
VOICE OF THE EXPERIENCED 2022 ST BERNARD AVE SUITE 307 NEW ORLEANS, LA 70116	N/A	PC	GENERAL SUPPORT	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PLANNED PARENTHOOD MAR MONTE INC 1605 THE ALAMEDA SAN JOSE, CA 95126	N/A	PC	2018 SANTA CLARA COUNTY SCHOOL READINESS ASSESSMENT	15,000
SILICON VALLEY COUNCIL OF NONPROFITS 1400 PARKMOOR AVE SUITE 130 SAN JOSE, CA 951263797	N/A	PC	2018 & 2019 MEMBERSHIP DUES, POLICY AND ADVOCACY INITIATIVES	53,000
MERCK FAMILY FUNDPO BOX 870245 MILTON VILLAGE, MA 02187	N/A	PF	RGGI EQUITY ANALYSIS	80,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE UNITY CARE GROUP 1400 PARKMOOR AVENUE SUITE 115 SAN JOSE, CA 95126	N/A	PC	GENERAL SUPPORT	100,000
ABLE WORKS1836 BAY ROAD SUITE B EAST PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT	100,000
COMMUNITY VISION CAPITAL AND CONSULTING 870 MARKET STREET SUITE 677 SAN FRANCISCO, CA 941023024	N/A	PC	REAL ESTATE READINESS AND TECHNICAL ASSISTANCE SERVICES, SPACES FOR GOOD - SOUTH BAY AND PENINSULA EXPANSION	150,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SVHOME350 W JULIAN ST 5 SAN JOSE, CA 95110	N/A	PC	GENERAL SUPPORT	50,000
CHINESE FOR AFFIRMATIVE ACTION PO BOX 1031 OAKLAND, CA 94604	N/A	PC	APSC ANNUAL RECEPTION	5,000
DIGNITY AND POWER NOW 3655 SOUTH GRAND AVENUE SUITE 240 LOS ANGELES, CA 90007	N/A	PC	JUSTICELA CAMPAIGN	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551



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<b>a</b> <i>Paid during the year</i>				
NEW TEACHER CENTER 110 COOPER STREET SUITE 500 SANTA CRUZ, CA 95060	N/A	PC	NTC EARLY MATH MODULE	80,000
PEOPLE ACTING IN COMMUNITY TOGETHER INC 1100 SHASTA AVE SUITE 210 SAN JOSE, CA 95126	N/A	PC	GENERAL SUPPORT	50,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2150 SHATTUCK AVENUE SUITE 300 BERKELEY, CA 94704	N/A	PC	51 PEGASI B, A SEARCH FOR COSMOLOGICAL SIGNATURES OF THE AXION, AN INTEGRAL FIELD SPECTROSCOPIC STUDY OF BLACK HOLES, BERKELEY CENTER FOR COSMOLOGICAL PHYSICS (BCCP), CASPER - THE COSMIC AXION SPIN PRECESSION EXPERIMENT, CENTER FOR THE STUDY OF CHILD CARE EMPLOYMENT, CREATING NOVEL FORMS OF MATTER WITH ULTRACOLD GASES OF TRANSITION-METAL ATOMS, CSCCE ADVANCING THE EARLY CHILDHOOD WORKFORCE, DETECTOR DEVELOPMENT FOR THE SIMONS OBSERVATORY, JBEI, PREDICTIVE WAVEFRONT SENSOR CONTROL SYSTEM	3,742,345
<b>Total . . . . . ► 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF PRINCETON UNIVERSITY 701 CARNEGIE CENTER SUITE 445 PRINCETON, NJ 085406242	N/A	PC	DISCOVERING THE SHORTEST-PERIOD PLANETS WITH TESS, FUTURE OF CHILDREN	286,919
CERES99 CHAUNCY STREET 6TH FLOOR BOSTON, MA 02111	N/A	PC	CORPORATE ENGAGEMENT	200,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 WEST 131ST STREET SIXTH FLOOR NEW YORK, NY 10027	N/A	PC	PALEOPCO2	179,520
<b>Total . . . . .</b> ► <b>3a</b>				90,148,551

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WGBH EDUCATIONAL FOUNDATION 1 GUEST STREET BOSTON, MA 021352016	N/A	PC	FRONTLINE SEASON 37	300,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N ALAMEDA STREET SUITE 230 LOS ANGELES, CA 900121804	N/A	PC	2018 CONFERENCE SPONSORSHIP	2,500
KQED INC2601 MARIPOSA STREET SAN FRANCISCO, CA 941101426	N/A	PC	KQED NEWS AND PLEDGE DRIVE CHALLENGES	150,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOVEMENT STRATEGY CENTER 463 14TH STREET SUITE 700 OAKLAND, CA 94612	N/A	PC	2018 MEMBERSHIP DUES	5,000
YOUTH RADIO1701 BROADWAY OAKLAND, CA 946122105	N/A	PC	YOUTH-PRODUCED JOURNALISM	50,000
CIVIC VENTURES PO BOX 29542 THE PRESIDIO OF SAN FRANCISCO SAN FRANCISCO, CA 94129	N/A	PC	ENCORE FELLOWSHIPS 2 0	150,075
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
FOUNDATIONS INC 1602 L STREET NW SUITE 300 WASHINGTON, DC 20036	N/A	PC	CAMPAIGN FOR GRADE LEVEL READING	250,000
CALIFORNIA COUNCIL ON SCIENCE AND TECHNOLOGY 5005 LA MART DRIVE SUITE 105 RIVERSIDE, CA 92507	N/A	PC	CCST GENERAL SUPPORT	150,000
REPAIRERS OF THE BREACH INC PO BOX 1638 GOLDSBORO, NC 27533	N/A	PC	FICPFM CONVENING SUPPORT	55,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
SILICON VALLEY CREATES 38 W SANTA CLARA STREET SAN JOSE, CA 95113	N/A	PC	CREATIVE CENTER FOR THE ARTS	200,000
JAMES BELL ASSOCIATES 3033 WILSON BLVD SUITE 650 ARLINGTON, VA 22201	N/A	NC	HOMEVISITING SHARE PROJECT	658,885
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVENUE PITTSBURGH, PA 15213	N/A	PC	DATA AT YOUR FINGER TIPS REALTIME DISCOVERY ENGINE FOR GAIA	55,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA SANTA BARBARA 3227 CHEADLE HALL SANTA BARBARA, CA 931062050	N/A	PC	ACCELERATION TODAY, KAVLI INSTITUTE OF THEORETICAL PHYSICS, QUANTUM BRAIN	1,060,708
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH ST NEW YORK, NY 10024	N/A	PC	ACCELERATION TODAY	55,000
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 104 AIRPORT DRIVE SUITE 2200 CB 1350 CHAPEL HILL, NC 27516	N/A	PC	QUICKENING HEARTBEATS ORBITAL DECAY OF YOUNG BINARIES	36,144
<b>Total . . . . . ▶ 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BOULEVARD PASADENA, CA 91125	N/A	PC	51 PEGASI B, COMBINING HIGH-RESOLUTION SPECTROSCOPY AND HIGH-CONTRAST IMAGING FOR EXOPLANET CHARACTERIZATION, CP-VIOLATING PHYSICS VIA NUCLEAR MAGNETIC QUADRUPOLE MOMENTS, FUTURE OF PHYSICS @ CALTECH, HIGH CONTRAST CORONAGRAPH MODULE FOR THE KECK PLANET IMAGER AND CHARACTERIZER SYSTEM, INVESTIGATING THE DYNAMICAL SKY WITH THE ZWICKY TRANSIENT FACILITY, NUCLEATING A NEW GENERATION OF EARTH SYSTEM MODELS, OBSERVING THE ORIGIN OF THE UNIVERSE, QUICKENING HEARTBEATS ORBITAL DECAY OF YOUNG BINARIES, ZTF DATA SPACE - CORE INFRASTRUCTURE	1,617,577
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS 1901 S FIRST STE A CHAMPAIGN, IL 618207406	N/A	PC	DISCOVERY OF BINARY SUPER MASSIVE BLACK HOLES USING ASTROMETRIC JITTER, PALC	130,000
JOHNS HOPKINS UNIVERSITY 1101 EAST 33RD STREET SUITE C020 BALTIMORE, MD 212183637	N/A	PC	DATA AT YOUR FINGER TIPS REALTIME DISCOVERY ENGINE FOR GAIA, DISCOVERY OF BINARY SUPER MASSIVE BLACK HOLES USING ASTROMETRIC JITTER, HOME VISITOR TRAINING TO IMPROVE COMMUNICATION QUALITY	705,592
<b>Total . . . . .</b>			<b>3a</b>	90,148,551



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<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF UTAH 201 PRESIDENTS CIRCLE SALT LAKE CITY, UT 84112	N/A	PC	MAPPING EXPLOSIVE ENRICHMENT	55,000
UNIVERSITY OF PITTSBURGH 4200 FIFTH AVE PITTSBURGH, PA 15260	N/A	PC	MAPPING EXPLOSIVE ENRICHMENT	55,000
CLIMATEWORKS FOUNDATION 235 MONTGOMERY ST 13TH FLOOR SAN FRANCISCO, CA 94104	N/A	PC	DECARBONIZING GLOBAL SHIPPING	250,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>Name and address (home or business)</div>				
<b>a</b> <i>Paid during the year</i>				
KIDANGO INC 44000 OLD WARM SPRINGS BLVD FREMONT, CA 945386145	N/A	PC	GENERAL SUPPORT	30,000
LOS ALTOS COMMUNITY FOUNDATION 183 HILLVIEW AVENUE LOS ALTOS, CA 940223742	N/A	PC	2018 GARDNER AWARDS SPONSORSHIP, LOS ALTOS VILLAGE FUND	5,500
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	N/A	PC	ACQUISITION OF AN OXYGEN ISOTOPE RATIO MASS SPECTROMETER, DARK MATTER RADIO DEVELOPMENT OF THE PHASE 1 EXPERIMENT, DREME, ELECTRICITY MARKETS GAME-BASED TRAINING, FORCE SENSING AT THE QUANTUM LIMIT WITH LEVITATED MICROSPHERES - GRAVITATIONAL ATTRACTORS AND VIBRATION CONTROL, GLOBAL ENERGY FORUM, GRADUATE SCHOOL OF EDUCATION 2018 CUBBERLEY LECTURE, PALC, STANFORD PACS AND THE DIGITAL CIVIL SOCIETY LAB	3,684,510
<b>Total . . . . . ► 3a</b>				90,148,551

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<b>a</b> <i>Paid during the year</i>				
CAMPUS COMPACT45 TEMPLE PLACE BOSTON, MA 02111	N/A	PC	COMMUNITY COLLEGE ENGAGEMENT	50,000
ENVIRONMENTAL VOLUNTEERS INC 2560 EMBARCADERO WAY PALO ALTO, CA 943033319	N/A	PC	GENERAL SUPPORT	20,000
SCIENCE IS ELEMENTARY INC 650 ROSEWOOD COURT LOS ALTOS, CA 94024	N/A	PC	GENERAL SUPPORT	10,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL SUITE 300 MOUNTAIN VIEW, CA 94040	N/A	PC	CENTER FOR EARLY LEARNING, HEISING-SIMONS FUND, LOCAL CENSUS, REGIONAL MEETING SPONSORSHIP, THE BIG LIFT	543,500
PEN AMERICAN CENTER INC 588 BROADWAY SUITE 303 NEW YORK, NY 100125258	N/A	PC	BUILDING SUPPORT FOR PRESS FREEDOM IN LOCAL COMMUNITIES AND PRISON WRITING PROGRAM	105,000
THE GROUNDTRUTH PROJECT INC 10 GUEST STREET BOSTON, MA 02135	N/A	PC	REPORT FOR AMERICA	100,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTH VALLEY COMMUNITY FOUNDATION 240 MAIN STREET SUITE 260 CHICO, CA 95928	N/A	PC	CAMP FIRE RELIEF FUND	112,500
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVE MONTGOMERY, AL 361044344	N/A	PC	GENERAL SUPPORT	15,000
AMERICAN LEADERSHIP FORUM - SILICON VALLEY 1400 PARKMOOR AVENUE SUITE 280 SAN JOSE, CA 95126	N/A	PC	GENERAL SUPPORT	30,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FOUNDATION FOR MINORITY INTERESTS IN MEDIA INC C/O NBC UNIVERSAL 30 ROCKEFELLER PLAZA CAMPUS 1221 OFFICE 28A42 NEW YORK, NY 10112	N/A	PC	GENERAL SUPPORT	65,000
INTERNATIONAL COUNCIL ON CLEAN TRANSPORTATION 1225 I STREET NORTHWEST SUITE 900 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT, ICCT ZERO EMISSION SHIPPING	700,000
ROCKEFELLER FAMILY FUND 475 RIVERSIDE DRIVE SUITE 900 NEW YORK, NY 10115	N/A	PC	JUST TRANSITION FUND	200,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF MARYLAND FOUNDATION INC 3300 MEZTEROTT ADELPHI, MD 207831600	N/A	PC	KARABELLE PIZZIGATI INITIATIVE FOR CHILD, YOUTH, AND FAMILY ADVOCACY	75,000
OREGON ENVIRONMENTAL COUNCIL 222 NW DAVIS STREET 309 PORTLAND, OR 97209	N/A	PC	RENEW OREGON	500,000
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 372356310	N/A	PC	ASTROPHYSICS POSTDOCTORAL LAUNCH PROGRAM	331,776
<b>Total . . . . . ► 3a</b>				90,148,551

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF CHICAGO 6054 S DREXEL AVENUE CHICAGO, IL 606372612	N/A	PC	51 PEGASI B, GETTING ON TRACK EARLY FOR SCHOOL SUCCESS - IMPROVING SCALABILITY AND SUSTAINING LEARNING GAINS BEYOND PRESCHOOL, GREATER CHICAGO UNDERGRADUATE WOMEN IN PHYSICS WORKSHOP, PALC, QUANTUM SENSORS FOR DARK MATTER AXION DETECTION	950,552
WOMEN MAKE MOVIES 115 WEST 29TH STREET RM 1200 NEW YORK, NY 10001	N/A	PC	THE UPRISING DOCUMENTARY FILM, THE UPRISING FILM - PRODUCTION AND OUTREACH	400,000
COUNCIL FOR A STRONG AMERICA 1212 NEW YORK AVE NW SUITE 300 WASHINGTON, DC 200050000	N/A	PC	UNEXPECTED MESSENGERS BUILDING SUPPORT FOR CHILDREN AND FAMILIES	150,000
<b>Total . . . . . ► 3a</b>				90,148,551



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BLVD STE 620 LOS ANGELES, CA 900246505	N/A	PC	BUILDING STATE INFRASTRUCTURE IN EARLY CHILDHOOD MATHEMATICS, PALC, PLANNING FOR GALACTIC CENTER ORBITS INITIATIVE	390,161
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY SUITE 201 SACRAMENTO, CA 95833	N/A	PC	SJVHF CENSUS CLUSTER PROJECT	100,000
NATURAL RESOURCES DEFENSE COUNCIL 111 SUTTER STREET SAN FRANCISCO, CA 94104	N/A	PC	CLIMATE AND CLEAN ENERGY, EV FULL TIME EMPLOYEE, FEDERAL CLIMATE AND CLEAN ENERGY POLICY ANALYSIS, SUSTAINABLE FERC	4,320,000
<b>Total . . . . . ► 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADVANCED ENERGY ECONOMY INSTITUTE 1000 VERMONT AVE NW 3RD FLOOR WASHINGTON, DC 20005	N/A	PC	21ST CENTURY ELECTRICITY SYSTEM AND WHOLESALE MARKETS, CLEAN CARS, GUBERNATORIAL EDUCATION INITIATIVE	960,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE 5TH FLOOR CAMBRIDGE, MA 02138	N/A	PC	C-CHANGE, ENVIRONMENTAL & ENERGY LAW PROGRAM, FROM UNDOCUMENTED TO DACA AND POTENTIALLY DAPA-MENTED, PALC, SEARCHING FOR TIME REVERSAL VIOLATION WITH COLD MOLECULES	1,540,000
AMERICAN COUNCIL FOR AN ENERGY-EFFICIENT ECONOMY 529 14TH STREET NW SUITE 600 WASHINGTON, DC 200451000	N/A	PC	ACEEE CLEAN CARS, NEW MOBILITY	150,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TIDES CENTERPO BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	2018 & 2019 MEMBERSHIP DUES FOR EMERGING PRACTITIONERS IN PHILANTHROPY, ABRIENDO PUERTAS, CALIFORNIANS FOR SAFETY AND JUSTICE, CRIM- IMM LEADERSHIP CONVENING, EXPANDING COMMUNICATION CAPACITY TRAINING, IMPROVING INTEGRATED DATA SYSTEM MESSAGING	815,000
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SUITE 360 SAN FRANCISCO, CA 941051543	N/A	PC	2018 MEMBERSHIP DUES, GENERAL SUPPORT, SPONSORSHIP & CCJF DUES, EVENT SPONSORSHIP	45,250
UNCOMMON LAW220 4TH STREET 103 OAKLAND, CA 94607	N/A	PC	SPONSORSHIP FOR UNCOMMON LAW HEROES EVENT	5,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROCKY MOUNTAIN INSTITUTE 22830 TWO RIVERS ROAD BASALT, CO 81621	N/A	PC	ELECTRICITY PROGRAM, ELECTRICITY SECTOR FINANCIAL TOOLS AND SECURITIZATION	790,000
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET ROOM 1062 ANN ARBOR, MI 481091274	N/A	PC	DATA ASSIMILATION AND CLIMATE MODELING, KNOWN-ENERGY NEUTRINOS FOR STUDYING THE NATURE OF MATTER, PALEOCLIMATE SIMULATION OF WARM CLIMATES, VARIATION IN EARLY MATHEMATICS INSTRUCTION	1,297,726
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT IRVINE 141 INNOVATION DRIVE SUITE 250 IRVINE, CA 92697	N/A	PC	MAGNETS FOR FASER	450,812
<b>Total . . . . . ▶ 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ERIKSON INSTITUTE 451 NORTH LASALLE STREET CHICAGO, IL 60654	N/A	PC	2019 EARLY MATH CONFERENCE	125,000
COMMUNICATION NETWORK 718 7TH STREET NW 2ND FLOOR WASHINGTON, DC 20001	N/A	PC	2018 MEMBERSHIP DUES AND SPONSORSHIP, GENERAL SUPPORT	61,500
THRIVE ALLIANCE 330 TWIN DOLPHIN DRIVE SUITE 155 REDWOOD CITY, CA 940651455	N/A	PC	2018 & 2019 MEMBERSHIP DUES, GENERAL SUPPORT	42,000
<b>Total . . . . . ► 3a</b>				90,148,551

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR EXCELLENCE IN NONPROFITS 330 TWIN DOLPHIN DRIVE SUITE 151 REDWOOD CITY, CA 94065	N/A	PC	GENERAL SUPPORT	50,000
<b>Total . . . . . ▶ 3a</b>				90,148,551

**TY 2018 Accounting Fees Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	69,768	0		69,699

**TY 2018 Distribution from Corpus Election**

**Name:** THE HEISING-SIMONS FOUNDATION

**EIN:** 26-0799587

**Election:** PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# TY 2018 Expenditure Responsibility Statement

**Name:** THE HEISING-SIMONS FOUNDATION

**EIN:** 26-0799587

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NATIONAL JOURNAL GROUP INC	600 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20037	2015-08-28	214,488	TO NATIONAL JOURNAL GROUP FOR TWO EARLY EDUCATION CONVENINGS AND TWO MONTHS OF EARLY EDUCATION EDITORIAL COVERAGE AS PART OF THE NEXT AMERICA DEMOGRAPHIC REPORTING SERIES	214,488	NONE	2/29/2016, 12/22/2017, 5/30/2018	2018-05-30	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
JAMES BELL ASSOCIATES	3033 WILSON BLVD SUITE 650 ARLINGTON, VA 22201	2015-11-20	1,982,633	TO COLLECT, ANALYZE, AND DISSEMINATE INFORMATION AND RESEARCH FINDINGS ABOUT HOME VISITING PROGRAMS TO IMPROVE POLICY AND PRACTICE	1,982,633	NONE	4/13/2016, 10/31/2016, 5/1/2017, 11/6/2018, 5/30/2019	2019-05-30	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
MATHEMATICA POLICY RESEARCH INC	PO BOX 2393 PRINCETON, NJ 08543	2017-12-11	244,730	TO PLAN AN IMPLEMENTATION STUDY OF THE SCALE UP OF TWO FAMILY ENGAGEMENT PROGRAMS	244,730	NONE	1/28/2019	2019-01-28	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
NELSON MULLINS RILEY & SCARBOROUGH LLP	101 CONSTITUTION AVE NW SUITE 900 NW WASHINGTON, DC 20001	2017-01-30	325,000	FOR EDUCATIONCOUNSEL TO LEVERAGE THE OPPORTUNITIES WITHIN THE NEW EVERY STUDENT SUCCEEDS ACT (ESSA) TO BUILD BIRTH-TO-THIRD GRADE SYSTEMS AT THE STATE AND DISTRICT LEVEL	325,000	NONE	8/4/2017, 4/25/2018	2017-08-04	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
JOHNSON GROUP CONSULTING INC	175 RED PINE ROAD HINESBURG, VT 05461	2017-05-05	75,000	TO DEVELOP THREE CASE STUDIES OF STATE APPROACHES TO FINANCING HOME VISITING SYSTEMS, OFFER STATE-SPECIFIC TECHNICAL ASSISTANCE ON MEDICAID FINANCING FOR HOME VISITING, AND DISSEMINATE INFORMATION BASED ON THE CASE STUDIES AND STATE TECHNICAL ASSISTANCE	75,000	NONE	1/31/2018, 11/30/2018	2018-11-30	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES	639 MASSACHUSETTS AVE NE WASHINGTON, DC 200026005	2017-06-19	96,896	TO SUPPORT THE INSTITUTE FOR ADVANCEMENT OF FAMILY SUPPORT PROFESSIONALS IN CREATING THE CAREER COMPASS EXPERT PANEL	70,608	NONE	12/8/2017, 1/25/2018, 1/29/2019	2019-03-01	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE NETWORK INC	6740 CORTONA DRIVE SUITE 102 GOLETA, CA 931175575	2017-08-27	1,000,000	FOR THE CONSTRUCTION, INSTALLATION, AND COMMISSIONING OF A NEW 1-METER TELESCOPE AT THE MCDONALD OBSERVATORY, AND ITS INTEGRATION INTO THE LAS CUMBRES OBSERVATORY NETWORK OF TELESCOPES	929,723	NONE	12/19/2017, 1/23/2018, 3/27/2019	2019-04-02	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
EDUCATION FIRST CONSULTING LLC	PO BOX 22871 SEATTLE, WA 98122	2017-08-17	50,000	TO CONDUCT A FAMILY MATH FLUENCY LANDSCAPE SCAN AND TO DESIGN AND FACILITATE A FAMILY MATH FLUENCY CONVENING	50,000	NONE	12/4/2017, 5/7/2018	2018-05-07	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
MATHEMATICA POLICY RESEARCH INC	PO BOX 2393 PRINCETON, NJ 08543	2018-09-01	497,932	FOR AN IMPLEMENTATION STUDY OF THE SCALE UP OF TWO FAMILY ENGAGEMENT PROGRAMS	293,784	NONE	2/8/2019, 8/2/2019	2019-09-25	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
NELSON MULLINS RILEY & SCARBOROUGH LLP	101 CONSTITUTION AVE NW SUITE 900 NW WASHINGTON, DC 20001	2018-02-07	650,000	TO LEVERAGE THE OPPORTUNITIES WITHIN ESSA TO BUILD BIRTH-TO-THIRD GRADE SYSTEMS AT THE STATE AND DISTRICT LEVEL	0	NONE	1/16/2019	2019-01-18	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES	639 MASSACHUSETTS AVE NE WASHINGTON, DC 200026005	2018-08-02	70,000	TO FOCUS PUBLIC, POLICYMAKER, AND MEDIA ATTENTION ON THE POSITIVE OUTCOMES GENERATED BY HOME VISITING, AS DOCUMENTED BY RECENT RESEARCH, WITH A PARTICULAR FOCUS ON THE RESULTS OF THE MIHOPE EVALUATION	70,000	NONE	1/29/2019, 7/31/2019	2019-09-06	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
UNIVISION COMMUNICATIONS INC	605 3RD AVENUE NEW YORK, NY 10158	2018-01-31	200,000	TO EXPAND STRATEGIES THAT AN EXTERNAL EVALUATION HAS SHOWN TO BE EFFECTIVE FOR ENGAGING HISPANIC FAMILIES AND BRINGING ABOUT POSITIVE CHANGES IN KNOWLEDGE AND BEHAVIOR SPECIFIC ACTIVITIES INCLUDE 1 INTEGRATION OF EARLY LEARNING MESSAGES INTO ALL TEN PRIME TIME EPISODES OF PEQUENOS GIGANTES, A REALITY SHOW TALENT COMPETITION FEATURING CHILDREN AT LEAST THREE MESSAGES WILL FOCUS ON EARLY MATH 2 INTEGRATION OF EARLY LEARNING MESSAGES, INCLUDING MESSAGES ABOUT MATH, INTO A POPULAR TELENODELA, LA FUERZA DE CREER, THAT IS SET IN A FAMILY HEALTH CLINIC MESSAGES WILL BE WOVEN ORGANICALLY INTO THE MEDICAL GUIDANCE PROVIDED BY THE HEALTH PROFESSIONALS IN THE SHOW AND MODELING WILL BE SHOWN BY FAMILY CAREGIVER CHARACTERS 3 CONTINUATION OF THE TEXT MESSAGING CAMPAIGN THAT PROVIDES TWICE-WEEKLY PROMPTS AND TIPS FOR FAMILIES TO ENGAGE IN BRAIN BUILDING BEHAVIORS WITH CHILDREN THE TEXT MESSAGING RESOURCE WILL BE ADVERTISED DURING PEQUENOS GIGANTES AND LA FUERZA DE CREER	200,000	NONE	2/26/2019	2019-02-27	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
EDUCATION FIRST CONSULTING LLC	PO BOX 22871 SEATTLE, WA 98122	2018-05-04	194,508	TO REFINE, IMPLEMENT, AND MONITOR PROGRESS OF THE ACTIVITIES AND OUTCOMES OUTLINED IN THE FAMILY MATH ROADMAP	194,508	NONE	12/6/2018, 8/19/2019	2019-09-12	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
UPTRUST INC	3981 25TH STREET SAN FRANCISCO, CA 94114	2018-04-20	100,000	FOR A TWO-YEAR PILOT TO REDUCE THE NUMBER OF FAILURE TO APPEAR CASES IN SELECT CALIFORNIA COUNTIES	36,000	NONE	9/1/2018, 1/31/2019	2019-07-18	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE NETWORK INC	6740 CORTONA DRIVE SUITE 102 GOLETA, CA 931175575	2018-08-09	650,000	FOR THE DEVELOPMENT OF A TARGET AND OBSERVATION MANAGEMENT SOFTWARE TOOLKIT FOR THE TIME DOMAIN ASTRONOMY COMMUNITY	104,663	NONE	2/28/2019	2019-03-05	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
ROSENBERG FOUNDATION	131 STEUART STREET SAN FRANCISCO, CA 94105	2018-07-04	250,000	FOR ONE, THREE-YEAR, LEADING EDGE FELLOW IN CALIFORNIA	0	NONE	N/A		
THE EDNA MCCONNELL CLARK FOUNDATION	415 MADISON AVE TENTH FLOOR NEW YORK, NY 10017	2018-07-20	200,000	FOR CAPACITY BUILDING FOR TWO PROPELNEXT GRANTEEES	0	NONE	5/06/2019	2019-05-16	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
MERCK FAMILY FUND	PO BOX 870245 MILTON VILLAGE, MA 02187	2018-07-10	80,000	FOR THE REGIONAL GREENHOUSE GAS INITIATIVE PROJECT SERIES	80,000	NONE	10/29/2019	2019-11-04	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES
JAMES BELL ASSOCIATES	3033 WILSON BLVD SUITE 650 ARLINGTON, VA 22201	2018-11-27	1,900,000	TO SUPPORT THE NATIONAL HOME VISITING RESOURCE CENTER TO COLLECT, ANALYZE, AND DISSEMINATE INFORMATION AND RESEARCH ABOUT HOME VISITING PROGRAMS TO DESCRIBE THE CURRENT STATE OF THE FIELD AND ULTIMATELY INFORM POLICY AND PROGRAM IMPROVEMENTS	0	NONE	N/A		
PARENTPOWERED PBC	MULBERRY COURT 3 BELMONT, CA 94002	2017-11-29	299,999	TO PROVIDE PARENTS OF YOUNG CHILDREN WITH EASY-TO-USE TOOLS, INCLUDING A TEXT-BASED INTERVENTION, TO INFORM PARENTING ACTIVITIES AND APPROACHES, WHILE RAPIDLY SCALING AND IMPROVING THESE TOOLS TO REACH MORE PARENTS AND YOUNG CHILDREN	299,999	NONE	1/28/2019, 6/30/2019	2019-06-30	ALL EXPENDITURES WERE MADE FOR PROPER PURPOSES

**TY 2018 General Explanation Attachment****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	SCHEDULE OF CONTROLLED ENTITIES	FORM 990-PF, PART VII-A, LINE 11	MEDLEY HS F LLC FEIN 26-079958750 CALIFORNIA STREET, SUITE 3350, SAN FRANCISCO, CA 94111 EXCESS BUSINESS HOLDING NO

**TY 2018 Investments Corporate Bonds Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
JPMORGAN CHASE & CO.	2,043,376	2,043,376
TOYOTA MOTOR CORP	1,004,214	1,004,214
XILINX, INC.	1,004,999	1,004,999
AMERICAN EXPRESS	2,010,334	2,010,334
WELLS FARGO & COMPANY	1,132,334	1,132,334
ORACLE CORP	2,071,572	2,071,572

**TY 2018 Investments - Other Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
MEDALLION CAPITAL INVESTMENTS, LTD.	FMV	233,576,858	233,576,858
SENTINEL HS FOUNDATION FUND, LP	FMV	119,788,516	119,788,516
RENAISSANCE INSTITUTIONAL DIVERSIFIED ALPHA FUND LLC	FMV	32,147,582	32,147,582
MEDLEY HS F LLC	FMV	17,654,469	17,654,469

**TY 2018 Land, Etc.  
Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE	691,839	377,708	314,131	314,131
COMPUTER EQUIPMENT	598,330	222,771	375,559	375,559
ARTWORK	223,266	69,698	153,568	153,568
CONSTRUCTION IN PROCESS	1,969,084	0	1,969,084	1,969,084
TENANT IMPROVEMENTS	3,227,418	1,012,804	2,214,614	2,214,614

**TY 2018 Legal Fees Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	250,464	0		235,443

**TY 2018 Other Assets Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	105,000	143,511	143,511
FUNDS IN TRANSIT	8,057,445	19,047,174	19,047,174
LOAN RECEIVABLE	2,876,917	2,958,167	2,958,167



**TY 2018 Other Decreases Schedule**

**Name:** THE HEISING-SIMONS FOUNDATION  
**EIN:** 26-0799587

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	26,749,700

**TY 2018 Other Expenses Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	25,016	0		33,858
OFFICE SUPPLIES & EXPENSES	82,082	0		80,926
OFFICE EQUIPMENT	50,129	0		50,129
SOFTWARE	191,284	0		193,984
MEMBERSHIPS	12,632	0		12,732
TEMPORARY PERSONNEL	6,222	0		6,222
DIRECT CHARITABLE ACTIVITY EXPENDITURES	2,223,223	0		1,751,503
PASSTHROUGH EXPENSES	0	1,965,917		0

# TY 2018 Other Income Schedule

**Name:** THE HEISING-SIMONS FOUNDATION

**EIN:** 26-0799587

## Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASSTHROUGH INCOME		6,583,745	

**TY 2018 Other Increases Schedule**

**Name:** THE HEISING-SIMONS FOUNDATION  
**EIN:** 26-0799587

Description	Amount
GRANTS RESCINDED/FUNDS RETURNED	1,103,532

**TY 2018 Other Liabilities Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	3,577,000	3,028,000
DIRECT CHARITABLE ACTIVITIES PAYABLE	719,935	2,096,857

**TY 2018 Other Professional Fees Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
HONORARIA	80,000	0		76,000
COMMUNICATIONS	152,098	0		160,598
PROGRAM CONSULTING	632,255	0		622,390
HUMAN RESOURCE	236,528	0		220,478
IT CONSULTANT	73,472	0		67,872

**TY 2018 Taxes Schedule****Name:** THE HEISING-SIMONS FOUNDATION**EIN:** 26-0799587

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
STATE TAXES & FEES	862	0		862
FEDERAL EXCISE TAXES	954,000	0		0

<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	<b>Schedule of Contributors</b>  ▶ <b>Attach to Form 990, 990-EZ, or 990-PF</b> ▶ Go to <u><a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a></u> for the latest information	OMB No 1545-0047
		<b>2018</b>
<b>Name of the organization</b> THE HEISING-SIMONS FOUNDATION		<b>Employer identification number</b> 26-0799587

Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



<b>Name of organization</b> THE HEISING-SIMONS FOUNDATION	<b>Employer identification number</b> 26-0799587
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**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELIZABETH SIMONS DELAWARE TRUST I	\$ 20,000,000	Person <input checked="" type="checkbox"/>
	C/O JP MORGAN TRUST CO 500 STANTON		Payroll <input type="checkbox"/>
	NEWARK, DE 19713		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	ELIZABETH SIMONS DELAWARE TRUST	\$ 9,700,000	Person <input checked="" type="checkbox"/>
	C/O JP MORGAN TRUST CO 500 STANTON		Payroll <input type="checkbox"/>
	NEWARK, DE 19713		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Employer identification number

26-0799587

<b>Part II</b>	<b>Noncash Property</b>
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

<b>Name of organization</b> THE HEISING-SIMONS FOUNDATION	<b>Employer identification number</b> 26-0799587
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<b>Part III</b>	<b>Exclusively</b> religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <b>exclusively</b> religious, charitable, etc., contributions of <b>\$1,000 or less</b> for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	