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EXTENDED-TO-OCTOBER-15, 2020

Form 990-T

# Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

For calendar year 2018 or other tax year beginning DEC 1, 2018 and ending NOV 30, 2019

## 2018

Department of the Treasury  
Internal Revenue Service

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for 501(c)(3) Organizations Only

<b>A</b> <input type="checkbox"/> Check box if address changed  <b>B</b> Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	Print or Type  <b>Name of organization</b> ( <input type="checkbox"/> Check box if name changed and see instructions.) <b>THE NEUBAUER FAMILY FOUNDATION</b>  <b>Number, street, and room or suite no.</b> If a P.O. box, see instructions. <b>1717 ARCH ST, NO. 4050</b>  <b>City or town, state or province, country, and ZIP or foreign postal code</b> <b>PHILADELPHIA, PA 19103-2793</b>	<b>D</b> Employer identification number (Employees trust, see instructions)  <b>25-6627704</b>
		<b>E</b> Unrelated business activity code (See instructions)  <b>525990</b>
		<b>F</b> Group exemption number (See instructions.)  <b>G</b> Check organization type <input type="checkbox"/> 501(c) corporation <input checked="" type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust

**H** Enter the number of the organization's unrelated trades or businesses 1. Describe the only (or first) unrelated trade or business here SEE STATEMENT 14. If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete a Schedule M for each additional trade or business, then complete Parts III-V.

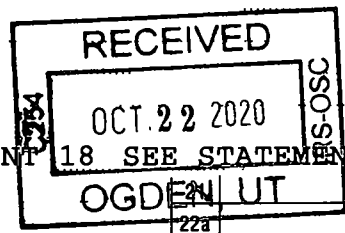
**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation

**J** The books are in care of BAKER TILLY, LLP, CPA'S Telephone number 215-972-0701

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
c Balance		1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit. Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a	243,627.	243,627.
4b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
4c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement)	5	-4,688. STMT 15	-4,688.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions; attach schedule)	12		
13	<b>Total.</b> Combine lines 3 through 12	13	238,939.	238,939.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions)  
(Except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	95,609.
21	Depreciation (attach Form 4562)	21	
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	
23	Depletion	23	
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	46,722.
29	<b>Total deductions.</b> Add lines 14 through 28	29	142,331.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	96,608.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32	<b>Unrelated business taxable income.</b> Subtract line 31 from line 30	32	96,608.



STATEMENT 18 SEE STATEMENT 16

SEE STATEMENT 17

SCANNED JUN 16 2021

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Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, Amount. Includes lines 33-38 for unrelated business taxable income.

Part IV Tax Computation

Table with 3 columns: Line number, Description, Amount. Includes lines 39-44 for tax computation.

Part V Tax and Payments

Table with 3 columns: Line number, Description, Amount. Includes lines 45a-55 for tax and payments.

Part VI Statements Regarding Certain Activities and Other Information

Table with 3 columns: Question number, Question text, Yes/No. Includes questions 56-58 regarding foreign accounts and distributions.

Sign Here: Declaration of preparer, Signature of preparer (Michael S. Kehoe), Date (10/13/20), Title (TRUSTEE).

Paid Preparer Use Only: Print/Type preparer's name (MICHAEL S. KEHOE, CPA), Preparer's signature, Date (10/05/20), Firm's name (BAKER TILLY VIRCHOW KRAUSE, LLP), Firm's EIN (39-0859910), Firm's address (1650 MARKET STREET STE. 4500 PHILADELPHIA, PA 19103-7341), Phone no. (215-972-0701).

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation ► **N/A**

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	<b>Cost of goods sold</b> Subtract line 6 from line 5. Enter here and in Part I, line 2	7	
3	Cost of labor	3					
4a	Additional section 263A costs (attach schedule)	4a		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		Yes No
	b Other costs (attach schedule)	4b					
5	<b>Total</b> Add lines 1 through 4b	5					

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**  
(see instructions)

1. Description of property

(1)  
(2)  
(3)  
(4)

2 Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)		
(2)		
(3)		
(4)		
Total	0.	Total 0.

(c) **Total income** Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) 0.

(b) **Total deductions** Enter here and on page 1, Part I, line 6, column (B) 0.

**Schedule E - Unrelated Debt-Financed Income** (see instructions)

1 Description of debt-financed property	2 Gross income from or allocable to debt-financed property	3 Deductions directly connected with or allocable to debt-financed property	
		(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)			
(2)			
(3)			
(4)			
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6 Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Totals</b>		Enter here and on page 1, Part I, line 7, column (A) 0.	Enter here and on page 1, Part I, line 7, column (B) 0.
<b>Total dividends-received deductions</b> included in column 8			0.

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1 Name of controlled organization	2 Employer identification number	Exempt Controlled Organizations			
		3 Net unrelated income (loss) (see instructions)	4 Total of specified payments made	5 Part of column 4 that is included in the controlling organization's gross income	6 Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
<b>Nonexempt Controlled Organizations</b>					
7 Taxable income	8 Net unrelated income (loss) (see instructions)	9 Total of specified payments made	10 Part of column 9 that is included in the controlling organization's gross income	11 Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)	
<b>Totals</b>			0.	0.	

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1 Description of income	2 Amount of income	3 Deductions directly connected (attach schedule)	4 Set-asides (attach schedule)	5 Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)		Enter here and on page 1, Part I, line 9, column (B)
<b>Totals</b>		0.		0.

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income	4 Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5 Gross income from activity that is not unrelated business income	6 Expenses attributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)			Enter here and on page 1, Part II, line 26
<b>Totals</b>		0.	0.			0.

**Schedule J - Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals (carry to Part II, line (5))</b>		0.	0.			0.

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b>	<b>0.</b>	<b>0.</b>				<b>0.</b>
<b>Totals, Part II (lines 1-5)</b>	<b>0.</b>	<b>0.</b>				<b>0.</b>

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total</b> Enter here and on page 1, Part II, line 14			<b>0.</b>

FORM 990-T	DESCRIPTION OF ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY	STATEMENT 14
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ONLY UBTI IS PASS-THROUGH AMOUNTS FROM INVESTMENT PARTNERSHIPS

TO FORM 990-T, PAGE 1

FORM 990-T	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 15
DESCRIPTION		NET INCOME OR (LOSS)
NEXT EGG INVESTMENTS (NFF). LP - ORDINARY BUSINESS INCOME (LOSS)		-4,688.
TOTAL INCLUDED ON FORM 990-T, PAGE 1, LINE 5		-4,688.

FORM 990-T	CONTRIBUTIONS	STATEMENT 16
DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT
ACADEMY OF MUSIC	N/A	25,000.
ACADEMY OF NATURAL SCIENCE	N/A	5,000.
AFRIKA TIKKUN USA INC	N/A	5,000.
AMERICAN ACADEMY OF ARTS AND SCIENCES	N/A	10,000.
AMERICAN COMMITTEE FOR THE WEIZMANN	N/A	40,000.
AMERICAN FRIENDS OF HEBREW UNIVERSITY	N/A	200,000.
AMERICAN FRIENDS OF TECHNION	N/A	275,000.
AMERICAN PHILOSOPHICAL SOCIETY	N/A	25,000.
ARTIS	N/A	20,000.
ARTIST YEAR	N/A	100,000.
ASIA SOCIETY	N/A	2,500.
ASSOCIATED ALUMNI OF THE CENTRAL HIGH SCHOOL	N/A	7,500.
ASSOCIATION FOR FRONTOTEMPERAL DEGENERATION	N/A	45,000.
ASSOCIATION FOR PUBLIC ART	N/A	1,000.
ATHENAEUM OF PHILADELPHIA	N/A	6,000.
ATTIC YOUTH CENTER	N/A	750.
BARTRAM GARDENS	N/A	500.
BENJAMIN FRANKLIN HIGH SCHOOL	N/A	1,050.
BETH DAVID REFORM CONGREGATION	N/A	37,500.
BOYS LATIN OF PHILADELPHIA	N/A	
CHARTER SCHOOL		6,000.
BRIDLEWILD TRAILS ASSOCIATION	N/A	1,500.
BROAD STREET MINISTRY	N/A	7,500.
CENTER FOR CURATORIAL LEADERSHIP	N/A	50,000.

STATEMENT(S) 14, 15, 16

THE NEUBAUER FAMILY FOUNDATION25-6627704

CENTRAL PARK CONSERVATORY	N/A	20,000.
CENTROPA	N/A	65,000.
CHILDREN'S MUSEUM OF ART	N/A	18,750.
COLLEGE POSSIBLE	N/A	5,000.
CURTIS INSTITUTE OF MUSIC	N/A	21,500.
DELAWARE VALLEY FAIRNESS PROJECT	N/A	20,317.
DREXEL UNIVERSITY	N/A	35,000.
DUKE UNIVERSITY	N/A	50,000.
EB RESEARCH PARTNERSHIP	N/A	112,500.
EPISCOPAL ACADEMY	N/A	15,000.
EQUAL JUSTICE INITIATIVE	N/A	22,500.
FIGURE SKATING IN HARLEM	N/A	1,000.
FOUNDATION FOR CONTEMPORARY ARTS	N/A	1,000.
FRACTURED ATLAS	N/A	600.
FRANKLIN INSTITUE	N/A	5,000.
FRIENDS CENTRAL SCHOOL	N/A	30,000.
FRIENDS OF COMPASS	N/A	15,000.
FRIENDS OF GW CARVER HIGHER SCHOOL	N/A	70,000.
FRIENDS OF JEWISH MUSEUM	N/A	11,800.
FRIENDS OF RITTENHOUSE SQUARE	N/A	1,500.
FRIENDS OF YEMIN ORDE	N/A	22,500.
GATEWAY HORSEWORKS	N/A	45,000.
GIVE AND GO ATHLETICS INC	N/A	12,500.
GLADWYNE FIRE COMPANY	N/A	750.
GLADWYNE FREE LIBRARY	N/A	1,200.
GREATER PHILA CHAMBER OF COMMERCE	N/A	6,500.
GUIDESTAR USA INC	N/A	750.
HAVERFORD COLLEGE	N/A	1,500.
HOLY TRINITY CHURCH	N/A	5,000.
HORATIO ALGER ASSOCIATION OF DISTINGUISHED AMERICANS	N/A	195,000.
INTERFAITH HOSPITALITY NETWORK OF THE MAIN LINE	N/A	3,000.
ITREK	N/A	15,000.
JAMES A MICHENER ART MUSEUM	N/A	5,000.
JAPAN AMERICA SOCIETY OF GREATER PHILADELPHIA	N/A	10,000.
JEWISH FEDERATION OF GREATER PHILADELPHIA	N/A	1,080.
JEWISH MUSEUM NEW YORK	N/A	26,800.
JEWISH RELIEF AGENCY	N/A	1,125.
JUDITH CREED HOME FOR ADULTS	N/A	10,000.
LIBRARY COMPANY OF PHILADELPHIA	N/A	10,000.
LOWER MERION FRATERAL ORDER OF POLICE	N/A	750.
LOWER MERION POLICE PENSION ASSN	N/A	750.
MD ANDERSON CANCER CENTER	N/A	200,000.
METROPOLITAN OPERA	N/A	60,000.
MIDDLE EAST FORUM	N/A	2,500.
MIRACLE FEET	N/A	45,000.
MISSION KIDS CHILD ADVOCACY	N/A	1,350.
MOORE COLLEGE OF ART & DESIGN	N/A	5,000.

THE NEUBAUER FAMILY FOUNDATION25-6627704

MOVING TRADITIONS	N/A	3,000.
MUSEUM OF MODERN ART	N/A	3,000.
MUSEUM OF THE AMERICAN REVOLUTION	N/A	30,000.
NATIONAL CONSTITUTION CENTER	N/A	50,000.
NATIONAL MUSEUM OF AFRICAN AMERICAN HISTORY	N/A	10,000.
NATIONAL MUSEUM OF AMERICAN JEWISH HISTOR	N/A	40,000.
NETWORK FOR GOOD	N/A	1,854.
NEUE GALERIE NEW YORK	N/A	2,000.
NEW FOUNDATION CHARTER SCHOOL	N/A	2,500.
NEW LEADERS	N/A	147,500.
NEW VENTURE FUND	N/A	139,000.
NEW YORK HISTORICAL SOCIETY	N/A	11,250.
NEW YORK PUBLIC RADIO	N/A	5,000.
OPERA PHILADELPHIA	N/A	180.
OPERAAMERICA	N/A	10,000.
ORIENTAL INSTITUTE UNIVERSITY OF CHICAGO	N/A	5,000.
OUR CLOSET	N/A	3,000.
PASSYUNK SQUARE CIVIC ASSOCIATION	N/A	12,500.
PENNSYLVANIA ACADEMY OF FINE ARTS	N/A	1,000.
PENNSYLVANIA HORTICULTURAL SOCIETY	N/A	10,000.
PETER'S PLACE	N/A	750.
PHILADELPHIA ACADEMY OF SCHOOL	N/A	910,790.
PHILADELPHIA CENTER FOR ARCHITECTURE	N/A	2,500.
PHILADELPHIA HOME & SCHOOL COUNCIL	N/A	3,632.
PHILADELPHIA MUSEUM OF ART	N/A	25,000.
PHILADELPHIA ORCHESTRA ASSOCIATION	N/A	316.
PHILADELPHIA POLICE FOUNDATION	N/A	5,000.
PHILLIES CHARITIES, INC	N/A	1,800.
PLANNED PARENTHOOD FEDERATION OF AMERICA	N/A	3,000.
PRINCETON UNIVERSITY	N/A	37,500.
PROJECT H.O.M.E.	N/A	328,000.
RESEARCH FOR ACTION	N/A	25,000.
REVOLUTION IMPACT LLC	N/A	33,572.
RIVERBEND ENVIRONMENTAL EDUCATION CENTER	N/A	3,000.
RONALD MCDONALD HOUSE NY	N/A	5,000.
SALISBURY SCHOOL	N/A	121,500.
SANTA FE OPERA	N/A	1,500.
SAUL SUPPORTERS ASSOCIATION	N/A	2,600.
SCHOOL DISTRICT OF PHILADELPHIA	N/A	30,800.
SCHOOL DISTRICT OF PHILADELPHIA	N/A	122,369.
SEEDS OF PEACE	N/A	25,500.
SETTLEMENT MUSIC SCHOOL	N/A	5,000.
SPECIAL OLYMPICS	N/A	25,797.
ST PAUL'S LUTHERN CHURCH	N/A	1,500.



<u>THE NEUBAUER FAMILY FOUNDATION</u>		<u>25-6627704</u>
TEMPLE BETH ZION BETH ISRAEL	N/A	25,000.
THE BARNES FOUNDATION	N/A	2,887,500.
THE CARNEGIE HALL SOCIETY	N/A	50,000.
THE CHAPIN SCHOOL	N/A	150,000.
THE COMMUNITY PARTNERSHIP SCHOOL	N/A	9,000.
THE CROSSING	N/A	10,000.
THE JEWISH MUSEUM IN NEW YORK	N/A	500,000.
THE KIMMEL CENTER	N/A	25,000.
THE PHILADELPHIA ORCHESTRA	N/A	335,000.
THE RENDELL CENTER FOR CIVICS	N/A	1,000.
THE ROCK SCHOOL FOR DANCE EDUCATION	N/A	2,857.
THE SHED NYC, INC	N/A	25,000.
THE SMITH MEMORIAL PLAYGROUND	N/A	6,000.
TNTP, INC	N/A	162,500.
TRUSTEES OF THE UNIVERSITY OF PA	N/A	35,000.
TUFTS UNIVERSITY	N/A	457,500.
UNIVERSITY OF CHICAGO	N/A	13,098,149.
UNIVERSITY OF IOWA	N/A	75,000.
UNIVERSITY OF THE ARTS	N/A	23,125.
VIVIAN BEAUMONT THEATER	N/A	10,000.
WHITNEY MUSEUM OF AMERICAN ART	N/A	1,200.
WHYY	N/A	2,774,000.
WILLIAM H MEREDITH HOME & SCHOOL	N/A	1,200.
WOLF PERFORMING ARTS CENTER	N/A	5,400.
WRTI	N/A	20,000.
TOTAL TO FORM 990-T, PAGE 1, LINE 20		<u><u>24,978,963.</u></u>

<u>FORM 990-T</u>	<u>OTHER DEDUCTIONS</u>	<u>STATEMENT 17</u>
<u>DESCRIPTION</u>		<u>AMOUNT</u>
PROFESSIONAL FEES - ACCOUNTING		46,722.
TOTAL TO FORM 990-T, PAGE 1, LINE 28		<u><u>46,722.</u></u>

FORM 990-T

CONTRIBUTIONS SUMMARY

STATEMENT 18

## CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2013		
FOR TAX YEAR 2014		
FOR TAX YEAR 2015	17,763,697	
FOR TAX YEAR 2016	23,397,221	
FOR TAX YEAR 2017	28,172,614	
	<hr/>	
TOTAL CARRYOVER		69,333,532
TOTAL CURRENT YEAR 50% CONTRIBUTIONS		24,978,963
		<hr/>
TOTAL CONTRIBUTIONS AVAILABLE		94,312,495
TAXABLE INCOME LIMITATION AS ADJUSTED		95,609
		<hr/>
EXCESS 50% CONTRIBUTIONS		94,216,886
TOTAL EXCESS CONTRIBUTIONS		94,216,886
		<hr/>
ALLOWABLE CONTRIBUTIONS DEDUCTION		95,609
		<hr/>
TOTAL CONTRIBUTION DEDUCTION		95,609
		<hr/> <hr/>

**SCHEDULE I  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Alternative Minimum Tax - Estates and Trusts**

▶ Attach to Form 1041

▶ Go to [www.irs.gov/Form1041](http://www.irs.gov/Form1041) for instructions and the latest information

OMB No 1545-0092

**2018**

Name of estate or trust <b>THE NEUBAUER FAMILY FOUNDATION</b>	Employer identification number <b>25-6627704</b>
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**[Part II] Estate's or Trust's Share of Alternative Minimum Taxable Income**

1	Adjusted total income or (loss) (from Form 1041, line 17)	1	96,608.
2	Interest	2	
3	Taxes	3	
4	Reserved for future use	4	
5	Refund of taxes	5	( )
6	Depletion (difference between regular tax and AMT)	6	
7	Net operating loss deduction. Enter as a positive amount	7	
8	Interest from specified private activity bonds exempt from the regular tax	8	
9	Qualified small business stock (see instructions)	9	
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10	
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	11	
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12	
13	Disposition of property (difference between AMT and regular tax gain or loss)	13	
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14	
15	Passive activities (difference between AMT and regular tax income or loss)	15	
16	Loss limitations (difference between AMT and regular tax income or loss)	16	
17	Circulation costs (difference between regular tax and AMT)	17	
18	Long-term contracts (difference between AMT and regular tax income)	18	
19	Mining costs (difference between regular tax and AMT)	19	
20	Research and experimental costs (difference between regular tax and AMT)	20	
21	Income from certain installment sales before January 1, 1987	21	( )
22	Intangible drilling costs preference	22	
23	Other adjustments, including income-based related adjustments	23	
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	24	( )
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25	96,608.
<b>Note:</b> Complete Part II below before going to line 26.			
26	Income distribution deduction from Part II, line 44	26	N/A
27	Estate tax deduction (from Form 1041, line 19)	27	N/A
28	Add lines 26 and 27	28	
29	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29	96,608.
If line 29 is:			
• \$24,600 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax.			
• Over \$24,600, but less than \$180,300, go to line 45.			
• \$180,300 or more, enter the amount from line 29 on line 51 and go to line 52.			

**[Part III] Income Distribution Deduction on a Minimum Tax Basis**

N/A

30	Adjusted alternative minimum taxable income (see instructions)	30	
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31	
32	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	32	
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	33	
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	34	
35	Capital gains computed on a minimum tax basis included on line 25	35	( )
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount	36	
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-	37	
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	38	
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	39	
40	Total distributions. Add lines 38 and 39	40	
41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41	
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) (2018)

<b>Part II Income Distribution Deduction on a Minimum Tax Basis</b> (continued)		N/A
43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37. If zero or less, enter -0-	43
44	<b>Income distribution deduction on a minimum tax basis</b> Enter the smaller of line 42 or line 43. Enter here and on line 26	44

<b>Part III Alternative Minimum Tax</b>			
45	Exemption amount	45	\$24,600 00
46	Enter the amount from line 29	46	96,608.
47	Phase-out of exemption amount	47	\$81,900 00
48	Subtract line 47 from line 46. If zero or less, enter -0-	48	14,708.
49	Multiply line 48 by 25% (0.25)	49	3,677.
50	Subtract line 49 from line 45. If zero or less, enter -0-	50	20,923.
51	Subtract line 50 from line 46	51	75,685.
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - • \$191,100 or less, multiply line 51 by 26% (0.26). • Over \$191,100, multiply line 51 by 28% (0.28) and subtract \$3,822 from the result	52	14,112.
53	Alternative minimum foreign tax credit (see instructions)	53	
54	Tentative minimum tax. Subtract line 53 from line 52	54	14,112.
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55	18,097.
56	<b>Alternative minimum tax</b> Subtract line 55 from line 54. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c	56	0.

<b>Part IV Line 52 Computation Using Maximum Capital Gains Rates</b>			
<b>Caution:</b> If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.			
57	Enter the amount from line 51	57	75,685.
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	58	243,627.
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you didn't complete Schedule D for the regular tax or the AMT, enter -0-	59	
60	If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the <b>smaller</b> of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	60	243,627.
61	Enter the <b>smaller</b> of line 57 or line 60	61	75,685.
62	Subtract line 61 from line 57	62	
63	If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result	63	
64	Maximum amount subject to the 0% rate	64	\$2,600 00
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0-	65	0.
66	Subtract line 65 from line 64. If zero or less, enter -0-	66	2,600.
67	Enter the <b>smaller</b> of line 57 or line 58	67	75,685.
68	Enter the <b>smaller</b> of line 66 or line 67. This amount is taxed at 0%	68	2,600.
69	Subtract line 68 from line 67	69	73,085.

**Part IV Line 52 Computation Using Maximum Capital Gains Rates** *(continued)*

70	Maximum amount subject to rates below 20%	70	\$12,700.00		
71	Enter the amount from line 66	71	2,600.		
72	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0-	72			
73	Add line 71 and line 72	73	2,600.		
74	Subtract line 73 from line 70. If zero or less, enter -0-	74	10,100.		
75	Enter the <b>smaller</b> of line 69 or 74	75	10,100.		
76	Multiply line 75 by 15% (0.15)	76		1,515.	
77	Add lines 68 and 75	77	12,700.		
If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Otherwise, go to line 78					
78	Subtract line 77 from line 67	78	62,985.		
79	Multiply line 78 by 20% (0.20)	79		12,597.	
If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Otherwise, go to line 80.					
80	Add lines 62, 77, and 78	80			
81	Subtract line 80 from line 57	81			
82	Multiply line 81 by 25% (0.25)	82			
83	Add lines 63, 76, 79, and 82	83		14,112.	
84	If line 57 is \$191,100 or less, multiply line 57 by 26% (0.26). Otherwise, multiply line 57 by 28% (0.28) and subtract \$3,822 from the result	84		19,678.	
85	Enter the <b>smaller</b> of line 83 or line 84 here and on line 52	85		14,112.	

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10

▶ Go to [www.irs.gov/F1041](http://www.irs.gov/F1041) for instructions and the latest information.

OMB No. 1545-0092

**2018**

Name of estate or trust

Employer identification number

**THE NEUBAUER FAMILY FOUNDATION**

**25-6627704**

Note: Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses-Generally Assets Held One Year or Less** (See instructions)

See instructions for how to figure the amounts to enter on the lines below.  This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1 a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1 b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				<b>5</b>
<b>6</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2017 Capital Loss Carryover Worksheet				<b>6</b> ( )
<b>7 Net short-term capital gain or (loss)</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on page 2				<b>7</b>

**Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year** (See instructions)

See instructions for how to figure the amounts to enter on the lines below.  This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8 a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8 b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				<b>12</b>
<b>13</b> Capital gain distributions				<b>13</b>
<b>14</b> Gain from Form 4797, Part I				<b>14</b> 243,627.
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2017 Capital Loss Carryover Worksheet				<b>15</b> ( )
<b>16 Net long-term capital gain or (loss)</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on page 2				<b>16</b> 243,627.

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries'	(2) Estate's or trust's	(3) Total
<i>Caution. Read the instructions before completing this part.</i>				
<b>17</b>	Net short-term gain or (loss)	17		
<b>18</b>	Net long-term gain or (loss)			
a	Total for year	<b>18a</b>	243,627.	243,627.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	<b>18b</b>		
c	28% rate gain	<b>18c</b>		
<b>19</b>	Total net gain or (loss) Combine lines 17 and 18a	<b>19</b>	243,627.	243,627.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary

<b>Part IV Capital Loss Limitation</b>	
<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3) or b \$3,000
	20 ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers** Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution** Skip this part and complete the Schedule D Tax Worksheet in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

**Form 990-T trusts** Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 38)	21	95,608.	
<b>22</b>	Enter the smaller of line 18a or 19 in column (2) but not less than zero	22	243,627.	
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
<b>24</b>	Add lines 22 and 23	24	243,627.	
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25	0.	
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0-	26	243,627.	
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0-	27	0.	
<b>28</b>	Enter the smaller of the amount on line 21 or \$2,600	28	2,600.	
<b>29</b>	Enter the smaller of the amount on line 27 or line 28	29		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%	30		2,600.
<b>31</b>	Enter the smaller of line 21 or line 26	31	95,608.	
<b>32</b>	Subtract line 30 from line 26	32	241,027.	
<b>33</b>	Enter the smaller of line 21 or \$12,700	33	12,700.	
<b>34</b>	Add lines 27 and 30	34	2,600.	
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0-	35	10,100.	
<b>36</b>	Enter the smaller of line 32 or line 35	36	10,100.	
<b>37</b>	Multiply line 36 by 15% (0.15)	37		1,515.
<b>38</b>	Enter the amount from line 31	38	95,608.	
<b>39</b>	Add lines 30 and 36	39	12,700.	
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0-	40	82,908.	
<b>41</b>	Multiply line 40 by 20% (0.20)	41		16,582.
<b>42</b>	Figure the tax on the amount on line 27. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42	0.	
<b>43</b>	Add lines 37, 41, and 42	43	18,097.	
<b>44</b>	Figure the tax on the amount on line 21. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44	33,761.	
<b>45</b>	Tax on all taxable income Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 40)	45		18,097.

Department of the Treasury  
Internal Revenue Service (99)

▶ Go to [www.irs.gov/Form3800](http://www.irs.gov/Form3800) for instructions and the latest information.  
▶ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

**2018**  
Attachment  
Sequence No **22**

Name(s) shown on return

Identifying number

THE NEUBAUER FAMILY FOUNDATION

25-6627704

**Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)**  
(See instructions and complete Part(s) III before Parts I and II.)

<b>1</b>	General business credit from line 2 of all Parts III with box A checked	<b>1</b>	
<b>2</b>	Passive activity credits from line 2 of all Parts III with box B checked	<b>2</b>	7,705
<b>3</b>	Enter the applicable passive activity credits allowed for 2018. See instructions	<b>3</b>	7,705
<b>4</b>	Carryforward of general business credit to 2018. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach	<b>4</b>	0
<b>5</b>	Carryback of general business credit from 2019. Enter the amount from line 2 of Part III with box D checked. See instructions	<b>5</b>	0
<b>6</b>	Add lines 1, 3, 4, and 5	<b>6</b>	7,705

**Part II Allowable Credit**

<b>7</b>	Regular tax before credits: <ul style="list-style-type: none"> <li>Individuals. Enter the sum of the amounts from Form 1040, line 11a, and Schedule 2 (Form 1040), line 46, or the sum of the amounts from Form 1040NR, lines 42 and 44</li> <li>Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return</li> <li>Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return</li> </ul>	<b>7</b>	18,097
<b>8</b>	Alternative minimum tax: <ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 11</li> <li>Corporations. Enter -0-</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56</li> </ul>	<b>8</b>	0
<b>9</b>	Add lines 7 and 8	<b>9</b>	18,097
<b>10a</b>	Foreign tax credit	<b>10a</b>	
<b>b</b>	Certain allowable credits (see instructions)	<b>10b</b>	
<b>c</b>	Add lines 10a and 10b	<b>10c</b>	0
<b>11</b>	<b>Net income tax.</b> Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	<b>11</b>	18,097
<b>12</b>	<b>Net regular tax.</b> Subtract line 10c from line 7. If zero or less, enter -0-	<b>12</b>	18,097
<b>13</b>	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See instructions	<b>13</b>	
<b>14</b>	Tentative minimum tax: <ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 9</li> <li>Corporations. Enter -0-</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54</li> </ul>	<b>14</b>	
<b>15</b>	Enter the greater of line 13 or line 14	<b>15</b>	
<b>16</b>	Subtract line 15 from line 11. If zero or less, enter -0-	<b>16</b>	18,097
<b>17</b>	Enter the <b>smaller</b> of line 6 or line 16	<b>17</b>	7,705

**C corporations:** See the line 17 instructions if there has been an ownership change, acquisition, or reorganization



**Part II Allowable Credit (continued)**

**Note:** If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (0.75) See instructions	18	
19	Enter the greater of line 13 or line 18	19	
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	18,097
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	10,392
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked	23	0
24	Enter the applicable passive activity credit allowed for 2018. See instructions	24	0
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	18,097
28	Add lines 17 and 26	28	7,705
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	10,392
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	0
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked	32	7,705
33	Enter the applicable passive activity credits allowed for 2018. See instructions	33	7,705
34	Carryforward of business credit to 2018. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach.	34	0
35	Carryback of business credit from 2019. Enter the amount from line 5 of Part III with box D checked. See instructions	35	0
36	Add lines 30, 33, 34, and 35	36	7,705
37	Enter the <b>smaller</b> of line 29 or line 36	37	7,705
38	<b>Credit allowed for the current year.</b> Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return: <ul style="list-style-type: none"> <li>• Individuals. Schedule 3 (Form 1040), line 54, or Form 1040NR, line 51</li> <li>• Corporations. Form 1120, Schedule J, Part I, line 5c</li> <li>• Estates and trusts. Form 1041, Schedule G, line 2b</li> </ul>	38	7,705

Name(s) shown on return

Identifying number

**THE NEUBAUER FAMILY FOUNDATION**

**25-6627704**

**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A**  General Business Credit From a Non-Passive Activity      **E**  Reserved
- B**  General Business Credit From a Passive Activity      **F**  Reserved
- C**  General Business Credit Carryforwards      **G**  Eligible Small Business Credit Carryforwards
- D**  General Business Credit Carrybacks      **H**  Reserved

**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III ▶

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
<b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity		
<b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)	<b>1a</b>	
<b>b</b> Reserved	<b>1b</b>	
<b>c</b> Increasing research activities (Form 6765)	<b>1c</b>	
<b>d</b> Low-income housing (Form 8586, Part I only)	<b>1d</b>	
<b>e</b> Disabled access (Form 8826) (see instructions for limitation)	<b>1e</b>	
<b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>1f</b>	
<b>g</b> Indian employment (Form 8845)	<b>1g</b>	
<b>h</b> Orphan drug (Form 8820)	<b>1h</b>	
<b>i</b> New markets (Form 8874)	<b>1i</b>	
<b>j</b> Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	<b>1j</b>	
<b>k</b> Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	<b>1k</b>	
<b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)	<b>1l</b>	
<b>m</b> Low sulfur diesel fuel production (Form 8896)	<b>1m</b>	
<b>n</b> Distilled spirits (Form 8906)	<b>1n</b>	
<b>o</b> Nonconventional source fuel (carryforward only)	<b>1o</b>	
<b>p</b> Energy efficient home (Form 8908)	<b>1p</b>	
<b>q</b> Energy efficient appliance (carryforward only)	<b>1q</b>	
<b>r</b> Alternative motor vehicle (Form 8910)	<b>1r</b>	
<b>s</b> Alternative fuel vehicle refueling property (Form 8911)	<b>1s</b>	
<b>t</b> Enhanced oil recovery credit (Form 8830)	<b>1t</b>	
<b>u</b> Mine rescue team training (Form 8923)	<b>1u</b>	
<b>v</b> Agricultural chemicals security (carryforward only)	<b>1v</b>	
<b>w</b> Employer differential wage payments (Form 8932)	<b>1w</b>	
<b>x</b> Carbon oxide sequestration (Form 8933)	<b>1x</b>	
<b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)	<b>1y</b>	
<b>z</b> Qualified plug-in electric vehicle (carryforward only)	<b>1z</b>	
<b>aa</b> Employee retention (Form 5884-A)	<b>1aa</b>	
<b>bb</b> General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	<b>1bb</b>	
<b>zz</b> Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	<b>1zz</b>	
<b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I	<b>2</b>	0
<b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II	<b>3</b>	0
<b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)	<b>4a</b>	
<b>b</b> Work opportunity (Form 5884)	<b>4b</b>	110
<b>c</b> Biofuel producer (Form 6478)	<b>4c</b>	
<b>d</b> Low-income housing (Form 8586, Part II)	<b>4d</b>	
<b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>4e</b>	
<b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	<b>4f</b>	6,607
<b>g</b> Qualified railroad track maintenance (Form 8900)	<b>4g</b>	
<b>h</b> Small employer health insurance premiums (Form 8941)	<b>4h</b>	
<b>i</b> Increasing research activities (Form 6765)	<b>4i</b>	988
<b>j</b> Employer credit for paid family and medical leave (Form 8994)	<b>4j</b>	
<b>z</b> Other	<b>4z</b>	
<b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II	<b>5</b>	7,705
<b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	<b>6</b>	7,705