

EXTENDED TO MAY 15, 2020

Form **990-T****Exempt Organization Business Income Tax Return**  
(and proxy tax under section 6033(e))

OMB No 1545-0687

**2018**For calendar year 2018 or other tax year beginning JUL 1, 2018, and ending JUN 30, 2019Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

<b>A</b> <input type="checkbox"/> Check box if address changed		Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.) <b>CARNEGIE MELLON UNIVERSITY</b>		<b>D</b> Employer identification number (Employees' trust, see instructions) <b>25-0969449</b>	
<b>B</b> Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <b>03</b> <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)		Print or Type Number, street, and room or suite no. If a P.O. box, see instructions. <b>5000 FORBES AVENUE</b> City or town, state or province, country, and ZIP or foreign postal code <b>PITTSBURGH, PA 15213</b>		<b>E</b> Unrelated business activity code (See instructions) <b>900002</b>	
<b>C</b> Book value of all assets at end of year <b>4,402,305,882.</b>		<b>F</b> Group exemption number (See instructions) <b>▶</b>		<b>G</b> Check organization type <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust	

**H** Enter the number of the organization's unrelated trades or businesses **▶ 9** Describe the only (or first) unrelated trade or business here **▶ SEE STATEMENT 1**. If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V.

**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☒ No  
 If "Yes," enter the name and identifying number of the parent corporation. **▶**

**J** The books are in care of **▶ CARRIE NELSON** Telephone number **▶ 412-268-1358**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
c	Balance	1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit. Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a	1,224,895.	1,224,895.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement)	5	-2,663,350.	STMT 2 -2,663,350.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions; attach schedule)	12		
13	Total. Combine lines 3 through 12	13	-1,438,455.	-1,438,455.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions)  
 (Except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	273,089.
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	32,735.
20	Charitable contributions (See instructions for limitation rules)	20	0.
21	Depreciation (attach Form 4562)	21	362,841.
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	362,460.
23	Depletion	22b	381.
24	Contributions to deferred compensation plans	23	584,849.
25	Employee benefit programs	24	
26	Excess exempt expenses (Schedule I)	25	60,000.
27	Excess readership costs (Schedule J)	26	
28	Other deductions (attach schedule)	27	
29	Total deductions. Add lines 14 through 28	28	5,890,004.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	29	6,841,058.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	30	-8,279,513.
32	Unrelated business taxable income Subtract line 31 from line 30	31	
		32	-8,279,513.

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SEE STATEMENT 4

**Part III Total Unrelated Business Taxable Income**

33	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	33	103,232.
34	Amounts paid for disallowed fringes	34	
35	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions) <b>STMT 8</b>	35	103,232.
36	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sum of lines 33 and 34	36	
37	Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions) <b>38</b>	37	1,000.
38	Unrelated business taxable income. Subtract line 37 from line 36. If line 37 is greater than line 36, enter the smaller of zero or line 36	38	0.

**Part IV Tax Computation**

39	Organizations Taxable as Corporations. Multiply line 38 by 21% (0.21)	39	0.
40	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 38 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	40	
41	Proxy tax. See instructions	41	
42	Alternative minimum tax (trusts only)	42	
43	Tax on Noncompliant Facility Income. See instructions	43	
44	Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies	44	0.

**Part V Tax and Payments**

45a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	45a	
b	Other credits (see instructions)	45b	
c	General business credit. Attach Form 3800	45c	
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	45d	
e	Total credits. Add lines 45a through 45d	45e	
46	Subtract line 45e from line 44	46	0.
47	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	47	
48	Total tax. Add lines 46 and 47 (see instructions)	48	0.
49	2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 2	49	0.
50a	Payments: A 2017 overpayment credited to 2018	50a	
b	2018 estimated tax payments	50b	
c	Tax deposited with Form 8868	50c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	50d	
e	Backup withholding (see instructions)	50e	
f	Credit for small employer health insurance premiums (attach Form 8941)	50f	
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input checked="" type="checkbox"/> Form 4136 <input checked="" type="checkbox"/> Other <b>59,299.</b> Total <b>59,299.</b>	50g	59,299.
51	Total payments. Add lines 50a through 50g <b>SEE STATEMENT 7</b>	51	59,299.
52	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	52	
53	Tax due. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed	53	
54	Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid <b>55</b>	54	59,299.
55	Enter the amount of line 54 you want: Credited to 2019 estimated tax <b>56</b> Refunded <b>56</b>	55	59,299.

**Part VI Statements Regarding Certain Activities and Other Information** (see instructions)

56	At any time during the 2018 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here <b>SEE STATEMENT 6</b>	Yes	No
57	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.	X	X
58	Enter the amount of tax-exempt interest received or accrued during the tax year <b>\$</b>		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer *Susan M. Kirsch*Date **13/9/2020**Title **V PRES/CFO**May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
<b>SUSAN M. KIRSCH</b>	<b>SUSAN M. KIRSCH</b>	<b>3/9/2020</b>		<b>P00341397</b>
Firm's name <b>SCHNEIDER DOWNS &amp; CO., INC.</b>	Firm's EIN <b>25-1408703</b>			
Firm's address <b>ONE PPG PLACE, SUITE 1700</b>				
Firm's address <b>PITTSBURGH, PA 15222</b>	Phone no. <b>412-261-3644</b>			

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation **▶ N/A**

<b>1</b> Inventory at beginning of year	<b>1</b>		<b>6</b> Inventory at end of year	<b>6</b>	
<b>2</b> Purchases	<b>2</b>		<b>7</b> <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2	<b>7</b>	
<b>3</b> Cost of labor	<b>3</b>				
<b>4a</b> Additional section 263A costs (attach schedule)	<b>4a</b>		<b>8</b> Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	<b>Yes</b>	<b>No</b>
<b>b</b> Other costs (attach schedule)	<b>4b</b>				
<b>5</b> <b>Total.</b> Add lines 1 through 4b	<b>5</b>				

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**  
(see instructions)**1.** Description of property

(1)
(2)
(3)
(4)

<b>2. Rent received or accrued</b>		<b>3(a)</b> Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
<b>(a)</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	<b>(b)</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)		
(2)		
(3)		
(4)		
<b>Total</b>	<b>0.</b>	<b>Total</b> <b>0.</b>
<b>(c) Total income.</b> Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) <b>▶</b>		<b>(b) Total deductions.</b> Enter here and on page 1, Part I, line 6, column (B) <b>▶</b> <b>0.</b>

**Schedule E - Unrelated Debt-Financed Income** (see instructions)

<b>1. Description of debt-financed property</b>		<b>2. Gross income from or allocable to debt-financed property</b>	<b>3. Deductions directly connected with or allocable to debt-financed property</b>	
			<b>(a)</b> Straight line depreciation (attach schedule)	<b>(b)</b> Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
<b>4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)</b>	<b>5. Average adjusted basis of or allocable to debt-financed property (attach schedule)</b>	<b>6. Column 4 divided by column 5</b>	<b>7. Gross income reportable (column 2 x column 6)</b>	<b>8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))</b>
(1)		%		
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b> <b>▶</b>			<b>Enter here and on page 1, Part I, line 7, column (A)</b> <b>0.</b>	<b>Enter here and on page 1, Part I, line 7, column (B)</b> <b>0.</b>
<b>Total dividends-received deductions</b> included in column 8 <b>▶</b>			<b>0.</b>	<b>0.</b>

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**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)
<b>Totals</b>			0.	0.

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)	Enter here and on page 1, Part I, line 9, column (B)	
<b>Totals</b>		0.	0.	

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)			Enter here and on page 1, Part II, line 26
<b>Totals</b>		0.	0.			0.

**Schedule J - Advertising Income** (see instructions)**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals (carry to Part II, line (5))</b>		0.	0.			0.

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b>	<b>0.</b>	<b>0.</b>				<b>0.</b>
<b>Totals, Part II (lines 1-5)</b>	Enter here and on page 1, Part I, line 11, col (A) <b>0.</b>	Enter here and on page 1, Part I, line 11, col (B) <b>0.</b>				Enter here and on page 1, Part II, line 27 <b>0.</b>

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on page 1, Part II, line 14			<b>0.</b>

Form 990-T (2018)

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FORM 990-T	DESCRIPTION OF ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY	STATEMENT 1
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PASSIVE INVESTMENT IN PARTNERSHIPS AND ANCILLIARY ACTIVITIES

TO FORM 990-T, PAGE 1

FORM 990-T	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 2
DESCRIPTION		NET INCOME OR (LOSS)
AUDAX PRIVATE EQUITY FUND III, L.P. 3489 - ORDINARY BUSINESS INCOME (LOSS)		-24,115.
AUDAX PRIVATE EQUITY FUND IV AIV, L.P. 5723 - ORDINARY BUSINESS INCOME (LOSS)		-53,172.
AUDAX PRIVATE EQUITY FUND V-A, L.P. 6548 - ORDINARY BUSINESS INCOME (LOSS)		-432,903.
BAIN CAPITAL FUND XI, LP - ORDINARY BUSINESS INCOME (LOSS)		7,114.
BLACKSTONE CAPITAL PARTNERS (DELAWARE) V NQ, LP - ORDINARY BUSINESS INCOME (		1.
BLACKSTONE CAPITAL PARTNERS (CAYMAN) V, LP 4223 - ORDINARY BUSINESS INCOME (		-1.
BLACKSTONE REAL ESTATE PARTNERS V.TE.2, LP 9172 - ORDINARY BUSINESS INCOME (		-13,315.
BLACKSTONE REAL ESTATE PARTNERS VI.TE.2, LP 1716 - ORDINARY BUSINESS INCOME		608.
BLACKSTONE REAL ESTATE PARTNERS VI, TE.2-NQ L.P. - ORDINARY BUSINESS INCOME		-207.
BLACKSTONE RGIS CAPITAL PARTNERS V, L.P. 6363 - ORDINARY BUSINESS INCOME (LO		-6,671.
BLACKSTONE REAL ESTATE PARTNERS VII.TE.1 L.P. 5046 - ORDINARY BUSINESS INCOM		-8,736.
BLACKSTONE REAL ESTATE PARTNERS VII.TE.1-NQ L.P. - ORDINARY BUSINESS INCOME		51,993.
BLACKSTONE REAL ESTATE PARTNERS VIII.TE.1-NQ L.P - ORDINARY BUSINESS INCOME		-83,664.
BLACKSTONE REAL ESTATE PARTNERS VIII.TE.1 L.P. 0 - ORDINARY BUSINESS INCOME		-23,134.
BLACKSTONE REAL ESTATE PARTNERS EUROPE V LP 3213 - ORDINARY BUSINESS INCOME		-1,461.
BLACKSTONE REAL ESTATE PARTNERS EUROPE V-NQ LP 4 - ORDINARY BUSINESS INCOME		-77,255.
BROOKSIDE CAPITAL PARTNERS FUND, L.P. 3066 - ORDINARY BUSINESS INCOME (LOSS)		4,218.
CPECHINA FUND LP 0832 - ORDINARY BUSINESS INCOME (LOSS)		-654.
ENDOWMENT VENTURE PARTNERS V, L.P. 3332 - ORDINARY BUSINESS INCOME (LOSS)		81.
ENERGY AND MINERALS GROUP FUND II, L.P. 2496 - ORDINARY BUSINESS INCOME (LOS		249,247.
ENERGY & MINERAL GROUP FUND III LP 6664 - ORDINARY BUSINESS INCOME (LOSS)		-1,463,489.
THE ENERGY & MINERALS GROUP FUND IV, LP 8240 - ORDINARY BUSINESS INCOME (LOS		-1,332,006.

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ENERGY SPECTRUM PARTNERS V, LP 9690 - ORDINARY BUSINESS INCOME (LOSS)	-35,877.
ENERGY SPECTRUM PARTNERS VI, L.P.0947 - ORDINARY BUSINESS INCOME (LOSS)	-91,186.
ENERGY SPECTRUM PARTNERS VII LP 3452 - ORDINARY BUSINESS INCOME (LOSS)	-1,434,252.
FLEXPOINT FUND II 7163 - ORDINARY BUSINESS INCOME (LOSS)	36,854.
GEMSPRING CAPITAL FUND I LP 4927 - ORDINARY BUSINESS INCOME (LOSS)	695,107.
H.I.G. BAYSIDE LOAN OPPORTUNITY FUND IV, L.P 097 - ORDINARY BUSINESS INCOME	132,363.
HIGHFIELD CAPITAL IV LP 1276 - ORDINARY BUSINESS INCOME (LOSS)	-561.
IRON POINT REAL ESTATE PARTNERS - TE LP 0696 - ORDINARY BUSINESS INCOME (LO	-9,979.
IRON POINT REAL ESTATE PARTNERS II - TE L.P. 196 - ORDINARY BUSINESS INCOME	23,640.
IRON POINT REAL ESTATE PARTNERS III LP 8362 - ORDINARY BUSINESS INCOME (LOSS)	-44,921.
INSIGHT EQUITY MEZZANINE (TE) I LP 3010 - ORDINARY BUSINESS INCOME (LOSS)	397,144.
LIME ROCK PARTNERS IV, LP 6566 - ORDINARY BUSINESS INCOME (LOSS)	497,032.
LUBERT-ADLER REAL ESTATE FUND V, L.P. 5152 - ORDINARY BUSINESS INCOME (LOSS)	-273,103.
LUBERT-ADLER REAL ESTATE FUND VI, L.P. 4790 - ORDINARY BUSINESS INCOME (LOSS	-8,880.
LUBERT-ADLER REAL ESTATE FUND VI-A, LP 1132 - ORDINARY BUSINESS INCOME (LOSS	219.
MADISON DEARBORN CAPITAL PARTNERS V-B, LP 1532 - ORDINARY BUSINESS INCOME (L	804,384.
MADISON DEARBORN CAPITAL PARTNERS VI-B, LP 4505 - ORDINARY BUSINESS INCOME (	26,121.
METROPOLITIAN REAL ESTATE PARTNERS 5368 - ORDINARY BUSINESS INCOME (LOSS)	-23,955.
METROPOLITIAN REAL ESTATE PARTNERS SECONDAR 6128 - ORDINARY BUSINESS INCOME	-1,021.
NATURAL GAS PARTNERS IX, LP 2609 - ORDINARY BUSINESS INCOME (LOSS)	1,233.
NATURAL GAS PARTNERS VIII, LP 1566 - ORDINARY BUSINESS INCOME (LOSS)	-2,785.
NEW CAPITAL PARTNERS II - HS LP 5777 - ORDINARY BUSINESS INCOME (LOSS)	-16,028.
NEW CAPITAL PARTNERS II - IOM LP 7536 - ORDINARY BUSINESS INCOME (LOSS)	72,294.
NEW CAPITAL PARTNERS II - MD LP 5059 - ORDINARY BUSINESS INCOME (LOSS)	-8,395.
NEW CAPITAL PARTNERS II - PM LP 0576 - ORDINARY BUSINESS INCOME (LOSS)	243,914.
NEW CAPITAL PARTNERS II - PR LP 6744 - ORDINARY BUSINESS INCOME (LOSS)	5,623.
NEW CAPITAL PARTNERS III- AIV ONE, LP 4492 - ORDINARY BUSINESS INCOME (LOSS)	-86,630.
NEXUS INDIA CAPITAL II, LP 4026 - ORDINARY BUSINESS INCOME (LOSS)	15.
NGP MIDSTREAM & RESOURCES, LP 3524 - ORDINARY BUSINESS INCOME (LOSS)	62,747.



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OCM OPPORTUNITIES FUND VI, LP 8535 - ORDINARY BUSINESS INCOME (LOSS)	6,919.
POLARIS VENTURES PARTNERS V AIV LP 3823 - ORDINARY BUSINESS INCOME (LOSS)	11,944.
QUANTUM ENERGY PARTNERS IV, L.P. 2645 - ORDINARY BUSINESS INCOME (LOSS)	14,571.
RCP SECONDARY OPPORTUNITY FUND II, L.P. 2883 - ORDINARY BUSINESS INCOME (LOS	41,054.
RCP SECONDARY OPPORTUNITY FUND, L.P 6559. - ORDINARY BUSINESS INCOME (LOSS)	-3,329.
SILVER LAKE PARTNERS III DE, (AIV IV) L.P 3539 - ORDINARY BUSINESS INCOME (L	62,807.
SILVER LAKE PARTNERS IV CAYMAN (AIV II), LP 5460 - ORDINARY BUSINESS INCOME	-784.
SILVER LAKE PARTNERS IV DE (AIV) LP 4805 - ORDINARY BUSINESS INCOME (LOSS)	1,171.
SILVER LAKE PARTNERS IV DE (AIV II) LP 9432 - ORDINARY BUSINESS INCOME (LOSS	30,370.
SILVER LAKE PARTNERS IV DE (AIV III), LP 7238 - ORDINARY BUSINESS INCOME (LO	-20,458.
SILVER LAKE PARTNERS IV DE AIV IV LP 5315 - ORDINARY BUSINESS INCOME (LOSS)	-11,804.
SL SPV-1, LP 6697 - ORDINARY BUSINESS INCOME (LOSS)	-29,526.
STATE STREET MSCI EAFE INDEX NON-LENDING COMMON - ORDINARY BUSINESS INCOME (	177.
TA SDF II ECM AIV, LP 5430 - ORDINARY BUSINESS INCOME (LOSS)	68.
TPG VI CAYFIR AIV II, L.P. 5585 - ORDINARY BUSINESS INCOME (LOSS)	2,739.
VIA SEED TECHNOLOGY PARTNERS II, LP 1538 - ORDINARY BUSINESS INCOME (LOSS)	365.
VIA SEED TECHNOLOGY PARTNERS EXPLORER FUND, LP 3 - ORDINARY BUSINESS INCOME	-2,508.
WAYZATA OPPORTUNITIES FUND II, LP 4590 - ORDINARY BUSINESS INCOME (LOSS)	187,320.
WAYZATA OPPORTUNITIES FUND III, LP 7364 - ORDINARY BUSINESS INCOME (LOSS)	3,883.
CHARLESBANK EQUITY FUND IX, LP - ORDINARY BUSINESS INCOME (LOSS)	-523,962.
H.I.G. MIDDLE MARKET LBO FUND II, LP - ORDINARY BUSINESS INCOME (LOSS)	-13,032.
CB OP AGGREGATOR I LP - ORDINARY BUSINESS INCOME (LOSS)	-7,241.
OAKTREE OPPORTUNITIES FUND XB, LP - ORDINARY BUSINESS INCOME (LOSS)	-409.
OAKTREE OPPORTUNITIES FUND XB AIF (CAYMAN) - ORDINARY BUSINESS INCOME (LOSS)	-89.
LIME ROCK PARTNERS IV AF LP - ORDINARY BUSINESS INCOME (LOSS)	627,992.
MILL POINT CAPITAL PARTNERS, LP - ORDINARY BUSINESS INCOME (LOSS)	-775,466.
H.I.G. BAYSIDE II AIV, LP (SERIES A) - ORDINARY BUSINESS INCOME (LOSS)	2,175.
SILVER LAKE PARTNERS IV DE (AIV VI) 5805 - ORDINARY BUSINESS INCOME (LOSS)	-107.
SG GROWTH PARTNERS IV OASIS I, LP - ORDINARY BUSINESS INCOME (LOSS)	-15,728.
SG GROWTH PARTNERS IV SIDNEY AIV I - ORDINARY BUSINESS INCOME (LOSS)	-5,140.

CARNEGIE MELLON UNIVERSITY

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INDEX VENTURES VII (JERSEY), L.P. - ORDINARY BUSINESS  
INCOME (LOSS)

2.

VIA SEED TECHNOLOGY PARTNERS PLATFORM, LP 1775 - ORDINARY  
BUSINESS INCOME (L

-920.

TOTAL INCLUDED ON FORM 990-T, PAGE 1, LINE 5

-2,663,350.

## FORM 990-T

## CONTRIBUTIONS

## STATEMENT 3

## DESCRIPTION/KIND OF PROPERTY

## METHOD USED TO DETERMINE FMV

## AMOUNT

VARIOUS CONTRIBUTIONS

N/A

363,636.

TOTAL TO FORM 990-T, PAGE 1, LINE 20

363,636.

## FORM 990-T

## OTHER DEDUCTIONS

## STATEMENT 4

## DESCRIPTION

## AMOUNT

PROFESSIONAL SERVICES	118,049.
DUE DILIGENCE ACTIVITIES	13,615.
INVESTMENT OFFICE EXPENSES	29,941.
MISCELLANEOUS	3,904.
INVESTMENT MANAGEMENT FEE	771,451.
IDC	4,953,044.

TOTAL TO FORM 990-T, PAGE 1, LINE 28

5,890,004.

## FORM 990-T

## CONTRIBUTIONS SUMMARY

## STATEMENT 5

## QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT

## CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2013	844,149
FOR TAX YEAR 2014	400,292
FOR TAX YEAR 2015	383,095
FOR TAX YEAR 2016	377,051
FOR TAX YEAR 2017	368,644

TOTAL CARRYOVER	2,373,231
TOTAL CURRENT YEAR 10% CONTRIBUTIONS	363,636

TOTAL CONTRIBUTIONS AVAILABLE	2,736,867
TAXABLE INCOME LIMITATION AS ADJUSTED	0

EXCESS 10% CONTRIBUTIONS	2,736,867
EXCESS 100% CONTRIBUTIONS	0
TOTAL EXCESS CONTRIBUTIONS	2,736,867

ALLOWABLE CONTRIBUTIONS DEDUCTION	0
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TOTAL CONTRIBUTION DEDUCTION	0
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FORM 990-T

NAME OF FOREIGN COUNTRY IN WHICH  
ORGANIZATION HAS FINANCIAL INTEREST

STATEMENT 6

NAME OF COUNTRY

AUSTRALIA

QATAR

RWANDA

FORM 990-T

OTHER CREDITS AND PAYMENTS

STATEMENT 7

DESCRIPTION

AMOUNT

FORM 8827, LINE 8C

59,299.

TOTAL INCLUDED ON FORM 990-T, PAGE 2, PART V, LINE 50G

59,299.

## FORM 990-T

## NET OPERATING LOSS DEDUCTION

## STATEMENT 9

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
06/30/00	1,066,558.	1,066,558.	0.	0.
06/30/01	547,347.	547,347.	0.	0.
06/30/02	40,247.	40,247.	0.	0.
06/30/03	0.	0.	0.	0.
06/30/04	0.	0.	0.	0.
06/30/05	0.	0.	0.	0.
06/30/06	275,986.	275,986.	0.	0.
06/30/07	657,688.	440,233.	217,455.	217,455.
06/30/08	1,511,340.	0.	1,511,340.	1,511,340.
06/30/09	1,767,546.	0.	1,767,546.	1,767,546.
06/30/10	2,800,401.	0.	2,800,401.	2,800,401.
06/30/11	171,603.	0.	171,603.	171,603.
06/30/12	1,830,926.	0.	1,830,926.	1,830,926.
06/30/14	2,859,557.	0.	2,859,557.	2,859,557.
06/30/15	1,230,034.	0.	1,230,034.	1,230,034.
06/30/16	1,171,857.	0.	1,171,857.	1,171,857.
06/30/18	2,907,665.	0.	2,907,665.	2,907,665.
NOL CARRYOVER AVAILABLE THIS YEAR			16,468,384.	16,468,384.

AS A RESULT OF THE REPEAL OF IRC SECTION 512(A)(7) THE NET OPERATING LOSS WAS INCREASED BY \$535,588, THE VALUE OF QUALIFIED TRANSPORTATION BENEFITS REPORTED AS OTHER INCOME ON THE 2017 FORM 990-T.



**Capital Gains and Losses**  
▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L,  
1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.  
▶ Go to [www.irs.gov/Form1120](http://www.irs.gov/Form1120) for instructions and the latest information.

OMB No 1545-0123

**2018**

Name

Employer identification number

**CARNEGIE MELLON UNIVERSITY**

**25-0969449**

**Part I Short-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	136,721.	66,537.		70,184.
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked				
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37				<b>4</b>
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824				<b>5</b>
<b>6</b> Unused capital loss carryover (attach computation)				<b>6</b> ( )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h				<b>7</b> 70,184.

**Part II Long-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	780,999.	235,292.		545,707.
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked				
<b>11</b> Enter gain from Form 4797, line 7 or 9				<b>11</b> 609,004.
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37				<b>12</b>
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824				<b>13</b>
<b>14</b> Capital gain distributions				<b>14</b>
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h				<b>15</b> 1,154,711.

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	<b>16</b> 70,184.
<b>17</b> Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	<b>17</b> 1,154,711.
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns.	<b>18</b> 1,224,895.

**Note:** If losses exceed gains, see **Capital losses** in the instructions.

## Sales and Other Dispositions of Capital Assets

► **Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.**  
 ► **File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.**

OMB No. 1545-0074

# 2018

Attachment Sequence No. **12A**

Name(s) shown on return

Social security number or taxpayer identification no.

25-0969449

## CARNEGIE MELLON UNIVERSITY

*Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.*

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Notes:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a, you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

<b>1</b>	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed of (Mo , day, yr )	(d) Proceeds (sales price)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See instructions.		(h) Gain or (loss). Subtract column (e) from column (d) & combine the result with column (g)
						(f) Code(s)	(g) Amount of adjustment	
	AUDAX PRIVATE							
	EQUITY FUND V-A, L.P.			0.	66,042.			<66,042.>
	BLACKSTONE REAL ESTATE PARTNERS							
	EUROPE V-NQ LP			29,104.	0.			29,104.
	BLACKSTONE REAL ESTATE PARTNERS							
	VIII.TE.1 L.P.			1,092.	0.			1,092.
	BROOKSIDE CAPITAL PARTNERS FUND, L.P.			57,299.	0.			57,299.
	FLEXPOINT FUND II			0.	193.			<193.>
	H.I.G. BAYSIDE LOAN OPPORTUNITY FUND IV, L.P.			30,321.	0.			30,321.
	IRON POINT REAL ESTATE PARTNERS II							
	- TE LP			17,863.	0.			17,863.
	IRON POINT REAL ESTATE PARTNERS							
	III LP			101.	0.			101.
	SILVER LAKE PARTNERS IV CAYMAN (AIV II), L.P.			875.	0.			875.
	TA SDF II ECM AIV, LP			8.	0.			8.
	SILVER LAKE PARTNERS IV DE AIV IV LP			58.	0.			58.
<b>2 Totals.</b>	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶			136,721.	66,537.			70,184.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

## Sales and Other Dispositions of Capital Assets

► Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.

OMB No. 1545-0074

# 2018

Attachment Sequence No. 12A

Name(s) shown on return

**Social security number or taxpayer identification no.**

25-0969449

## CARNEGIE MELLON UNIVERSITY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

[illegible]

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

25-0969449

**Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.**

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

☐ (F) Long-term transactions not reported to you on Form 1099-B

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**Social security number or taxpayer identification no.**

25-0969449

☐ (F) Long-term transactions not reported to you on Form 1099-B

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**Depreciation and Amortization**  
(Including Information on Listed Property) 990-T

OMB No 1545-0172

**2018**

Attachment  
Sequence No 179

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

Name(s) shown on return <b>CARNEGIE MELLON UNIVERSITY</b>	Business or activity to which this form relates <b>FORM 990-T PAGE 1</b>	Identifying number <b>25-0969449</b>
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**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I

1 Maximum amount (see instructions)	1	1,000,000.
2 Total cost of section 179 property placed in service (see instructions)	2	362,841.
3 Threshold cost of section 179 property before reduction in limitation	3	2,500,000.
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	0.
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	1,000,000.
6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
FROM K-1		381.
INTERNET CONNECTIVITY		2,034.
PARKING		360,426.
7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	362,841.
9 Tentative deduction Enter the smaller of line 5 or line 8	9	362,841.
10 Carryover of disallowed deduction from line 13 of your 2017 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	1,000,000.
12 Section 179 expense deduction Add lines 9 and 10, but don't enter more than line 11	12	362,841.
13 Carryover of disallowed deduction to 2019 Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property)**

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property See instructions)**

**Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2018	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		<input type="checkbox"/>

**Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 30-year	/		30 yrs	MM	S/L	
d 40-year	/		40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	362,841.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V****Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)**

<b>24a</b> Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No		<b>24b</b> If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No						
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use								
		%						
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1							<b>29</b>	

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
<b>30</b> Total business/investment miles driven during the year (don't include commuting miles)						
<b>31</b> Total commuting miles driven during the year						
<b>32</b> Total other personal (noncommuting) miles driven						
<b>33</b> Total miles driven during the year Add lines 30 through 32						
<b>34</b> Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?						
<b>36</b> Is another vehicle available for personal use?						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles		

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2018 tax year					
<b>43</b> Amortization of costs that began before your 2018 tax year					<b>43</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report					<b>44</b>

**SCHEDULE M**  
**(Form 990-T)**

**Unrelated Business Taxable Income for**  
**Unrelated Trade or Business**

ENTITY **1**

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018 and ending JUN 30, 2019

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization

**CARNEGIE MELLON UNIVERSITY**

Employer identification number

**25-0969449**

Unrelated business activity code (see instructions) ▶ **541800**

Describe the unrelated trade or business ▶ **ADVERTISING**

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales				
<b>b</b> Less returns and allowances				
<b>c</b> Balance ▶	<b>1c</b>			
<b>2</b> Cost of goods sold (Schedule A, line 7)	<b>2</b>			
<b>3</b> Gross profit Subtract line 2 from line 1c	<b>3</b>			
<b>4 a</b> Capital gain net income (attach Schedule D)	<b>4a</b>			
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	<b>4b</b>			
<b>c</b> Capital loss deduction for trusts	<b>4c</b>			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>			
<b>6</b> Rent income (Schedule C)	<b>6</b>			
<b>7</b> Unrelated debt-financed income (Schedule E)	<b>7</b>			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	<b>8</b>			
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	<b>9</b>			
<b>10</b> Exploited exempt activity income (Schedule I)	<b>10</b>			
<b>11</b> Advertising income (Schedule J)	<b>11</b>			
<b>12</b> Other income (See instructions, attach schedule) <b>STMT 9</b>	<b>12</b>	<b>30,450.</b>		<b>30,450.</b>
<b>13</b> Total. Combine lines 3 through 12	<b>13</b>	<b>30,450.</b>		<b>30,450.</b>

**Part II** **Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	
<b>15</b> Salaries and wages	<b>15</b>	<b>4,481.</b>
<b>16</b> Repairs and maintenance	<b>16</b>	
<b>17</b> Bad debts	<b>17</b>	
<b>18</b> Interest (attach schedule) (see instructions)	<b>18</b>	
<b>19</b> Taxes and licenses	<b>19</b>	
<b>20</b> Charitable contributions (See instructions for limitation rules)	<b>20</b>	
<b>21</b> Depreciation (attach Form 4562)	<b>21</b>	
<b>22</b> Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>	<b>22b</b>
<b>23</b> Depletion	<b>23</b>	
<b>24</b> Contributions to deferred compensation plans	<b>24</b>	
<b>25</b> Employee benefit programs	<b>25</b>	
<b>26</b> Excess exempt expenses (Schedule I)	<b>26</b>	
<b>27</b> Excess readership costs (Schedule J)	<b>27</b>	
<b>28</b> Other deductions (attach schedule) <b>SEE STATEMENT 10</b>	<b>28</b>	<b>13,621.</b>
<b>29</b> Total deductions. Add lines 14 through 28	<b>29</b>	<b>18,102.</b>
<b>30</b> Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	<b>30</b>	<b>12,348.</b>
<b>31</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	<b>31</b>	
<b>32</b> Unrelated business taxable income. Subtract line 31 from line 30	<b>32</b>	<b>12,348.</b>

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018



FORM 990-T (M)

OTHER INCOME

STATEMENT 9

DESCRIPTION

AMOUNT

ADVERTISING

30,450.

TOTAL TO SCHEDULE M, PART I, LINE 12

30,450.

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 10

DESCRIPTIONAMOUNT

ACCOUNTING FEES

1,874.

OTHER

11,747.

TOTAL TO SCHEDULE M, PART II, LINE 28

13,621.

**SCHEDULE M**  
**(Form 990-T)**

**Unrelated Business Taxable Income for**  
**Unrelated Trade or Business**

ENTITY 2

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018, and ending JUN 30, 2019

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization

**CARNEGIE MELLON UNIVERSITY**

Employer identification number

**25-0969449**

Unrelated business activity code (see instructions) ▶ 900099

Describe the unrelated trade or business ▶ CAMPUS ID CARDS

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales				
<b>b</b> Less returns and allowances				
<b>c</b> Balance ▶	<b>1c</b>			
<b>2</b> Cost of goods sold (Schedule A, line 7)	<b>2</b>			
<b>3</b> Gross profit. Subtract line 2 from line 1c	<b>3</b>			
<b>4 a</b> Capital gain net income (attach Schedule D)	<b>4a</b>			
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	<b>4b</b>			
<b>c</b> Capital loss deduction for trusts	<b>4c</b>			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>			
<b>6</b> Rent income (Schedule C)	<b>6</b>			
<b>7</b> Unrelated debt-financed income (Schedule E)	<b>7</b>			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	<b>8</b>			
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	<b>9</b>			
<b>10</b> Exploited exempt activity income (Schedule I)	<b>10</b>			
<b>11</b> Advertising income (Schedule J)	<b>11</b>			
<b>12</b> Other income (See instructions, attach schedule) <b>STMT 11</b>	<b>12</b>	380.		380.
<b>13</b> <b>Total.</b> Combine lines 3 through 12	<b>13</b>	380.		380.

**Part II** **Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	
<b>15</b> Salaries and wages	<b>15</b>	
<b>16</b> Repairs and maintenance	<b>16</b>	
<b>17</b> Bad debts	<b>17</b>	
<b>18</b> Interest (attach schedule) (see instructions)	<b>18</b>	
<b>19</b> Taxes and licenses	<b>19</b>	
<b>20</b> Charitable contributions (See instructions for limitation rules)	<b>20</b>	
<b>21</b> Depreciation (attach Form 4562)	<b>21</b>	
<b>22</b> Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>	<b>22b</b>
<b>23</b> Depletion	<b>23</b>	
<b>24</b> Contributions to deferred compensation plans	<b>24</b>	
<b>25</b> Employee benefit programs	<b>25</b>	
<b>26</b> Excess exempt expenses (Schedule I)	<b>26</b>	
<b>27</b> Excess readership costs (Schedule J)	<b>27</b>	
<b>28</b> Other deductions (attach schedule) <b>SEE STATEMENT 12</b>	<b>28</b>	1,874.
<b>29</b> <b>Total deductions.</b> Add lines 14 through 28	<b>29</b>	1,874.
<b>30</b> Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	<b>30</b>	-1,494.
<b>31</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	<b>31</b>	
<b>32</b> Unrelated business taxable income. Subtract line 31 from line 30	<b>32</b>	-1,494.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M)

OTHER INCOME

STATEMENT 11

DESCRIPTION

AMOUNT

CAMPUS ID CARDS

380.

TOTAL TO SCHEDULE M, PART I, LINE 12

380.

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 12

DESCRIPTION

AMOUNT

ACCOUNTING FEES

1,874.

TOTAL TO SCHEDULE M, PART II, LINE 28

1,874.

**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income for  
Unrelated Trade or Business**

ENTITY 3

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018 and ending JUN 30, 2019

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization

**CARNEGIE MELLON UNIVERSITY**

Employer identification number

**25-0969449**

Unrelated business activity code (see instructions) ▶ **900099**

Describe the unrelated trade or business ▶ **NONQUALIFIED SPONSORSHIP**

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales				
<b>b</b> Less returns and allowances				
<b>c</b> Balance ▶	<b>1c</b>			
<b>2</b> Cost of goods sold (Schedule A, line 7)	<b>2</b>			
<b>3</b> Gross profit Subtract line 2 from line 1c	<b>3</b>			
<b>4 a</b> Capital gain net income (attach Schedule D)	<b>4a</b>			
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	<b>4b</b>			
<b>c</b> Capital loss deduction for trusts	<b>4c</b>			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>			
<b>6</b> Rent income (Schedule C)	<b>6</b>			
<b>7</b> Unrelated debt-financed income (Schedule E)	<b>7</b>			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	<b>8</b>			
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	<b>9</b>			
<b>10</b> Exploited exempt activity income (Schedule I)	<b>10</b>			
<b>11</b> Advertising income (Schedule J)	<b>11</b>			
<b>12</b> Other income (See instructions, attach schedule) <b>STMT 13</b>	<b>12</b>	<b>1,425.</b>		<b>1,425.</b>
<b>13</b> Total. Combine lines 3 through 12	<b>13</b>	<b>1,425.</b>		<b>1,425.</b>

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	
<b>15</b> Salaries and wages	<b>15</b>	
<b>16</b> Repairs and maintenance	<b>16</b>	
<b>17</b> Bad debts	<b>17</b>	
<b>18</b> Interest (attach schedule) (see instructions)	<b>18</b>	
<b>19</b> Taxes and licenses	<b>19</b>	
<b>20</b> Charitable contributions (See instructions for limitation rules)	<b>20</b>	
<b>21</b> Depreciation (attach Form 4562)	<b>21</b>	
<b>22</b> Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>	<b>22b</b>
<b>23</b> Depletion	<b>23</b>	
<b>24</b> Contributions to deferred compensation plans	<b>24</b>	
<b>25</b> Employee benefit programs	<b>25</b>	
<b>26</b> Excess exempt expenses (Schedule I)	<b>26</b>	
<b>27</b> Excess readership costs (Schedule J)	<b>27</b>	
<b>28</b> Other deductions (attach schedule) <b>SEE STATEMENT 14</b>	<b>28</b>	<b>1,874.</b>
<b>29</b> Total deductions. Add lines 14 through 28	<b>29</b>	<b>1,874.</b>
<b>30</b> Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	<b>30</b>	<b>-449.</b>
<b>31</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	<b>31</b>	
<b>32</b> Unrelated business taxable income Subtract line 31 from line 30	<b>32</b>	<b>-449.</b>

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M)

OTHER INCOME

STATEMENT 13

DESCRIPTION

AMOUNT

NONQUALIFIED SPONSORSHIP

1,425.

TOTAL TO SCHEDULE M, PART I, LINE 12

1,425.

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 14

DESCRIPTION

AMOUNT

ACCOUNTING FEES

1,874.

TOTAL TO SCHEDULE M, PART II, LINE 28

1,874.



**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income for  
Unrelated Trade or Business**

**ENTITY 4**

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018 , and ending JUN 30, 2019

► Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

► Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization

**CARNEGIE MELLON UNIVERSITY**

Employer identification number

**25-0969449**

Unrelated business activity code (see instructions) ► 900099

Describe the unrelated trade or business ► **INTERNET CONNECTIVITY**

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales			
b	Less returns and allowances			
c Balance ►		1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4 a	Capital gain net income (attach Schedule D)	4a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement)	5		
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule) <b>STMT 15</b>	12	103,156.	103,156.
13	<b>Total.</b> Combine lines 3 through 12	13	103,156.	103,156.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions ) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	31,099.
16	Repairs and maintenance	16	1,946.
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	362,841.
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	360,807.
23	Depletion	22b	2,034.
24	Contributions to deferred compensation plans	23	
25	Employee benefit programs	24	
26	Excess exempt expenses (Schedule I)	25	6,873.
27	Excess readership costs (Schedule J)	26	
28	Other deductions (attach schedule) <b>SEE STATEMENT 16</b>	27	
29	<b>Total deductions.</b> Add lines 14 through 28	28	56,361.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	29	98,313.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	30	4,843.
32	Unrelated business taxable income Subtract line 31 from line 30	31	
		32	4,843.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M)

OTHER INCOME

STATEMENT 15

DESCRIPTIONAMOUNT

INTERNET CONNECTIVITY

103,156.

TOTAL TO SCHEDULE M, PART I, LINE 12

103,156.

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 16

## DESCRIPTION

## AMOUNT

ACCOUNTING FEES

1,874.

OTHER

54,487.

TOTAL TO SCHEDULE M, PART II, LINE 28

56,361.

**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income for  
Unrelated Trade or Business**

ENTITY 5

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018, and ending JUN 30, 2019

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization **CARNEGIE MELLON UNIVERSITY** Employer identification number **25-0969449**

Unrelated business activity code (see instructions) ▶ **900099**

Describe the unrelated trade or business ▶ **GYM MEMBERSHIPS**

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales				
<b>b</b> Less returns and allowances				
<b>c</b> Balance ▶	<b>1c</b>			
<b>2</b> Cost of goods sold (Schedule A, line 7)	<b>2</b>			
<b>3</b> Gross profit Subtract line 2 from line 1c	<b>3</b>			
<b>4 a</b> Capital gain net income (attach Schedule D)	<b>4a</b>			
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	<b>4b</b>			
<b>c</b> Capital loss deduction for trusts	<b>4c</b>			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>			
<b>6</b> Rent income (Schedule C)	<b>6</b>			
<b>7</b> Unrelated debt-financed income (Schedule E)	<b>7</b>			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	<b>8</b>			
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	<b>9</b>			
<b>10</b> Exploited exempt activity income (Schedule I)	<b>10</b>			
<b>11</b> Advertising income (Schedule J)	<b>11</b>			
<b>12</b> Other income (See instructions, attach schedule) <b>STMT 17</b>	<b>12</b>	39,950.		39,950.
<b>13</b> Total. Combine lines 3 through 12	<b>13</b>	39,950.		39,950.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	
<b>15</b> Salaries and wages	<b>15</b>	
<b>16</b> Repairs and maintenance	<b>16</b>	
<b>17</b> Bad debts	<b>17</b>	
<b>18</b> Interest (attach schedule) (see instructions)	<b>18</b>	
<b>19</b> Taxes and licenses	<b>19</b>	
<b>20</b> Charitable contributions (See instructions for limitation rules)	<b>20</b>	
<b>21</b> Depreciation (attach Form 4562)	<b>21</b>	
<b>22</b> Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>	
<b>23</b> Depletion	<b>23</b>	
<b>24</b> Contributions to deferred compensation plans	<b>24</b>	
<b>25</b> Employee benefit programs	<b>25</b>	
<b>26</b> Excess exempt expenses (Schedule I)	<b>26</b>	
<b>27</b> Excess readership costs (Schedule J)	<b>27</b>	
<b>28</b> Other deductions (attach schedule) <b>SEE STATEMENT 18</b>	<b>28</b>	1,874.
<b>29</b> Total deductions. Add lines 14 through 28	<b>29</b>	1,874.
<b>30</b> Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	<b>30</b>	38,076.
<b>31</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	<b>31</b>	
<b>32</b> Unrelated business taxable income Subtract line 31 from line 30	<b>32</b>	38,076.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M)

OTHER INCOME

STATEMENT 17

DESCRIPTIONAMOUNT

GYM MEMBERSHIPS

39,950.

TOTAL TO SCHEDULE M, PART I, LINE 12

39,950.

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 18

DESCRIPTION

AMOUNT

ACCOUNTING FEES

1,874.

TOTAL TO SCHEDULE M, PART II, LINE 28

1,874.

**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income for  
Unrelated Trade or Business**

ENTITY 6

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018, and ending JUN 30, 2019

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization

**CARNEGIE MELLON UNIVERSITY**

Employer identification number

**25-0969449**

Unrelated business activity code (see instructions) ▶ **900099**

Describe the unrelated trade or business ▶ **PASSIVE INV. IN MREP SECONDARIES FUND II-ROSA**

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances				
c Balance ▶	<b>1c</b>			
2 Cost of goods sold (Schedule A, line 7)	<b>2</b>			
3 Gross profit Subtract line 2 from line 1c	<b>3</b>			
4a Capital gain net income (attach Schedule D)	<b>4a</b>	<b>25,012.</b>		<b>25,012.</b>
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	<b>4b</b>			
c Capital loss deduction for trusts	<b>4c</b>			
5 Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>	<b>-14,830.</b>		<b>-14,830.</b>
6 Rent income (Schedule C)	<b>6</b>			
7 Unrelated debt-financed income (Schedule E)	<b>7</b>			
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	<b>8</b>			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	<b>9</b>			
10 Exploited exempt activity income (Schedule I)	<b>10</b>			
11 Advertising income (Schedule J)	<b>11</b>			
12 Other income (See instructions, attach schedule)	<b>12</b>			
13 Total. Combine lines 3 through 12	<b>13</b>	<b>10,182.</b>		<b>10,182.</b>

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	
15 Salaries and wages	<b>15</b>	
16 Repairs and maintenance	<b>16</b>	
17 Bad debts	<b>17</b>	
18 Interest (attach schedule) (see instructions)	<b>18</b>	
19 Taxes and licenses	<b>19</b>	
20 Charitable contributions (See instructions for limitation rules)	<b>20</b>	
21 Depreciation (attach Form 4562)	<b>21</b>	
22 Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>	<b>22b</b>
23 Depletion	<b>23</b>	
24 Contributions to deferred compensation plans	<b>24</b>	
25 Employee benefit programs	<b>25</b>	
26 Excess exempt expenses (Schedule I)	<b>26</b>	
27 Excess readership costs (Schedule J)	<b>27</b>	
28 Other deductions (attach schedule)	<b>28</b>	<b>47,012.</b>
29 Total deductions. Add lines 14 through 28	<b>29</b>	<b>47,012.</b>
30 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	<b>30</b>	<b>-36,830.</b>
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	<b>31</b>	
32 Unrelated business taxable income Subtract line 31 from line 30	<b>32</b>	<b>-36,830.</b>

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 19

DESCRIPTIONAMOUNT

INVESTMENT MANAGEMENT FEES

39,603.

ACCOUNTING FEES

7,409.

TOTAL TO SCHEDULE M, PART II, LINE 28

47,012.



SCHEDULE D  
(Form 1120)Department of the Treasury  
Internal Revenue Service

## Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L,  
1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.  
▶ Go to [www.irs.gov/Form1120](http://www.irs.gov/Form1120) for instructions and the latest information.

OMB No 1545-0123

2018

Name

Employer identification number

CARNEGIE MELLON UNIVERSITY

25-0969449

**Part I Short-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked				
2 Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked				
3 Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked				
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)				6 ( )
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h				7

**Part II Long-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked				
9 Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked		374.		-374.
10 Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked				
11 Enter gain from Form 4797, line 7 or 9				11 25,386.
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h				15 25,012.

**Part III Summary of Parts I and II**

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	25,012.
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns.	18	25,012.

Note: If losses exceed gains, see **Capital losses** in the instructions.

JWA

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2018

**Social security number or taxpayer identification no.**

CARNEGIE MELLON UNIVERSITY

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions) For short-term transactions, see page 1

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)**

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS

**(F) Long-term transactions not reported to you on Form 1099-B**

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**SCHEDULE M**  
**(Form 990-T)**

**Unrelated Business Taxable Income for**  
**Unrelated Trade or Business**

ENTITY 7

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018 and ending JUN 30, 2019

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization

**CARNEGIE MELLON UNIVERSITY**

Employer identification number

**25-0969449**

Unrelated business activity code (see instructions) ▶ 900099

Describe the unrelated trade or business ▶ **RENTAL ARRANGEMENTS**

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales			
b	Less returns and allowances			
c	Balance ▶	<b>1c</b>		
2	Cost of goods sold (Schedule A, line 7)	<b>2</b>		
3	Gross profit Subtract line 2 from line 1c	<b>3</b>		
4 a	Capital gain net income (attach Schedule D)	<b>4a</b>		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	<b>4b</b>		
c	Capital loss deduction for trusts	<b>4c</b>		
5	Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>		
6	Rent income (Schedule C)	<b>6</b>		
7	Unrelated debt-financed income (Schedule E)	<b>7</b>		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	<b>8</b>		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	<b>9</b>		
10	Exploited exempt activity income (Schedule I)	<b>10</b>		
11	Advertising income (Schedule J)	<b>11</b>		
12	Other income (See instructions, attach schedule) <b>STMT 20</b>	<b>12</b> 49,839.		49,839.
13	<b>Total.</b> Combine lines 3 through 12	<b>13</b> 49,839.		49,839.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	
15	Salaries and wages	<b>15</b>	
16	Repairs and maintenance	<b>16</b>	
17	Bad debts	<b>17</b>	
18	Interest (attach schedule) (see instructions)	<b>18</b>	
19	Taxes and licenses	<b>19</b>	
20	Charitable contributions (See instructions for limitation rules)	<b>20</b>	
21	Depreciation (attach Form 4562)	<b>21</b>	
22	Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>	<b>22b</b>
23	Depletion	<b>23</b>	
24	Contributions to deferred compensation plans	<b>24</b>	
25	Employee benefit programs	<b>25</b>	
26	Excess exempt expenses (Schedule I)	<b>26</b>	
27	Excess readership costs (Schedule J)	<b>27</b>	
28	Other deductions (attach schedule) <b>SEE STATEMENT 21</b>	<b>28</b>	1,874.
29	<b>Total deductions.</b> Add lines 14 through 28	<b>29</b>	1,874.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	<b>30</b>	47,965.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	<b>31</b>	
32	Unrelated business taxable income Subtract line 31 from line 30	<b>32</b>	47,965.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M)

OTHER INCOME

STATEMENT 20

DESCRIPTION

AMOUNT

RENTAL ARRANGEMENTS

49,839.

TOTAL TO SCHEDULE M, PART I, LINE 12

49,839.

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 21

DESCRIPTIONAMOUNT

ACCOUNTING FEES

1,874.

TOTAL TO SCHEDULE M, PART II, LINE 28

1,874.

**SCHEDULE M**  
**(Form 990-T)**

**Unrelated Business Taxable Income for**  
**Unrelated Trade or Business**

ENTITY 8

OMB No 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service (99)

For calendar year 2018 or other tax year beginning JUL 1, 2018, and ending JUN 30, 2019

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Name of the organization

**CARNEGIE MELLON UNIVERSITY**

Employer identification number

**25-0969449**

Unrelated business activity code (see instructions) ▶ **900099**

Describe the unrelated trade or business ▶ **PARKING**

<b>Part I Unrelated Trade or Business Income</b>			(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales					
<b>b</b> Less returns and allowances		<b>c Balance ▶</b>			
<b>1 c</b>					
<b>2</b> Cost of goods sold (Schedule A, line 7)		<b>2</b>			
<b>3</b> Gross profit Subtract line 2 from line 1c		<b>3</b>			
<b>4 a</b> Capital gain net income (attach Schedule D)		<b>4 a</b>			
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		<b>4 b</b>			
<b>c</b> Capital loss deduction for trusts		<b>4 c</b>			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b>			
<b>6</b> Rent income (Schedule C)		<b>6</b>			
<b>7</b> Unrelated debt-financed income (Schedule E)		<b>7</b>			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)		<b>8</b>			
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		<b>9</b>			
<b>10</b> Exploited exempt activity income (Schedule I)		<b>10</b>			
<b>11</b> Advertising income (Schedule J)		<b>11</b>			
<b>12</b> Other income (See instructions, attach schedule)		<b>12</b>	515,766.		515,766.
<b>13 Total.</b> Combine lines 3 through 12		<b>13</b>	515,766.		515,766.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)		<b>14</b>			
<b>15</b> Salaries and wages		<b>15</b>		56,981.	
<b>16</b> Repairs and maintenance		<b>16</b>			
<b>17</b> Bad debts		<b>17</b>			
<b>18</b> Interest (attach schedule) (see instructions)		<b>18</b>			
<b>19</b> Taxes and licenses		<b>19</b>			
<b>20</b> Charitable contributions (See instructions for limitation rules)		<b>20</b>			
<b>21</b> Depreciation (attach Form 4562)	21		362,841.		
<b>22</b> Less depreciation claimed on Schedule A and elsewhere on return	22a		2,415.	22b	360,426.
<b>23</b> Depletion		<b>23</b>			
<b>24</b> Contributions to deferred compensation plans		<b>24</b>			
<b>25</b> Employee benefit programs		<b>25</b>		15,394.	
<b>26</b> Excess exempt expenses (Schedule I)		<b>26</b>			
<b>27</b> Excess readership costs (Schedule J)		<b>27</b>			
<b>28</b> Other deductions (attach schedule)		<b>28</b>		168,277.	
<b>29 Total deductions.</b> Add lines 14 through 28		<b>29</b>		601,078.	
<b>30</b> Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13		<b>30</b>		-85,312.	
<b>31</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		<b>31</b>			
<b>32</b> Unrelated business taxable income Subtract line 31 from line 30		<b>32</b>		-85,312.	

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M)

OTHER INCOME

STATEMENT 23

DESCRIPTION

AMOUNT

PARKING

515,766.

TOTAL TO SCHEDULE M, PART I, LINE 12

515,766.

FORM 990-T (M)

OTHER DEDUCTIONS

STATEMENT 23

## DESCRIPTION

## AMOUNT

PARKING TAX

107,229.

ACCOUNTING FEES

1,874.

OTHER

59,174.

TOTAL TO SCHEDULE M, PART II, LINE 28

168,277.



**Credit for Prior Year Minimum Tax - Corporations**

OMB No. 1545-0123

**2018**

► Attach to the corporation's tax return.

► Go to [www.irs.gov/Form8827](http://www.irs.gov/Form8827) for the latest information.

Name <b>CARNEGIE MELLON UNIVERSITY</b>		Employer identification number <b>25-0969449</b>
<b>1</b> Alternative minimum tax (AMT) for 2017. Enter the amount from line 14 of the 2017 Form 4626	<b>1</b>	
<b>2</b> Minimum tax credit carryforward from 2017. Enter the amount from line 9 of the 2017 Form 8827	<b>2</b>	<b>118,598.</b>
<b>3</b> Enter any 2017 unallowed qualified electric vehicle credit (see instructions)	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	<b>118,598.</b>
<b>5</b> Enter the corporation's 2018 regular income tax liability minus allowable tax credits (see instructions)	<b>5</b>	<b>0.</b>
<b>6</b> Enter the refundable minimum tax credit (see instructions)	<b>6</b>	<b>59,299.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>59,299.</b>
<b>8a</b> Enter the <b>smaller</b> of line 4 or line 7. If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions	<b>8a</b>	<b>59,299.</b>
<b>b</b> <b>Current year minimum tax credit.</b> Enter the smaller of line 4 or line 5 here and on Form 1120, Schedule J, Part I, line 5d (or the applicable line of your return). If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions. If you made an entry on line 6, go to line 8c. Otherwise, skip line 8b	<b>8b</b>	<b>0.</b>
<b>c</b> Subtract line 8b from line 8a. This is the current year refundable minimum tax credit. Include this amount on Form 1120, Schedule J, Part II, line 20c (or the applicable line of your return)	<b>8c</b>	<b>59,299.</b>
<b>9</b> <b>Minimum tax credit carryforward to 2019.</b> Subtract line 8a from line 4. Keep a record of this amount to carry forward and use in future years	<b>9</b>	<b>59,299.</b>