### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private

2017

DLN: 93493319025288 OMB No 1545-0047

Open to Public

Department of the Treasury

Do not enter social security numbers on this form as it may be made public
 ▶ Information about Form 990 and its instructions is at <a href="www.IRS gov/form990">www.IRS gov/form990</a>

		nic service							Піврессіон		
\ F	or the	2017 ca	lendar year, or tax year begin	ning 01-01-2017 , and endi	ng 12-3:	L-2017					
□ Ad	dress c	-	C Name of organization NATIONAL SLOVAK SOCIETY OF THE	USA			<b>D Employe</b> 25-0687		cation number		
□ Ini	me cha tial reti al return	-	Doing business as NSS LIFE								
	nended plicatio	return n pending	Number and street (or P O box if ma 351 VALLEY BROOK ROAD	all is not delivered to street address)	Room/sui	te	E Telephon (724) 73				
		ı	City or town, state or province, coun MCMURRAY, PA 153173337	try, and ZIP or foreign postal code			<b>G</b> Gross red	ceipts \$ 20	01.765,754		
		ľ	F Name and address of principa	officer		H(a) Is	this a group ret				
			DAVID G BLAZEK 351 VALLEY BROOK ROAD			su	bordinates?		□Yes ☑No		
			MCMURRAY, PA 15317			<b>Н(Ь)</b> Ar	e all subordinate cluded?	es	☐ Yes ☐No		
Ta	x-exem	npt status	☐ 501(c)(3) <b>☑</b> 501(c)(8) <b>◄</b>	insert no )	<b>527</b>		"No," attach a li	st (see	instructions)		
W	ebsite	e:► WW	W NSSLIFE ORG			H(c) G	oup exemption	number	<b>&gt;</b>		
【 Forr	n of org	ganızatıon	Corporation Trust Associ	ciation Other ►		<b>L</b> Year of f	ormation 1890	<b>M</b> State of	of legal domicile PA		
Pa	rt I	Sumr	nary								
ACUVIUES & GOVERNANCE	T	O PROVID	cribe the organization's mission or DE OUR FRATERNAL FAMILY MEME LE, CULTURAL, SOCIAL, AND EDU	ERS' FINANCIAL SECURITY VIA							
<u> </u>	=								_		
<u> </u>	-										
5			s box <b>&gt;</b>					ssets 3	9		
ಶ ^	l		f independent voting members of					4	9		
ב			nber of individuals employed in cal		•			5			
Ę			nber of volunteers (estimate if nec	, , , ,	•			6	27		
Ĭ			elated business revenue from Part	• •				7a	0		
	l		ated business taxable income from	, ,,				7b			
				·			Prior Year		Current Year		
O.	8 (	Contributi	ons and grants (Part VIII, line 1h)						C		
Ravenue	9	Program s	service revenue (Part VIII, line 2g			165,020,0	154	150,814,114			
۶۸ <del>۴</del> ۲	10 1	Investmer	nt income (Part VIII, column (A),	ines 3, 4, and 7d )	•		46,917,8	377	50,887,140		
	11 (	Other rev	enue (Part VIII, column (A), lines	5, 6d, 8c, 9c, 10c, and 11e)			64,5	00	64,500		
	12	Total reve	enue—add lines 8 through 11 (mus	st equal Part VIII, column (A), li	ine 12)		212,002,4	31	201,765,754		
	l		d sımılar amounts paıd (Part IX, c				86,5	556	80,000		
		•	oald to or for members (Part IX, co		90,499,2	_	96,175,402				
\$		•	other compensation, employee be	, , , , , , , , , , , , , , , , , , , ,	,		2,641,0	153	2,668,719		
Expenses			nal fundraising fees (Part IX, colur	•	•				0		
Ř	l		aising expenses (Part IX, column (D), lii	· -		-	110 150 0		04.000.40		
_			enses (Part IX, column (A), lines	•	•		110,453,9	_	1		
	l		enses  Add lines 13–17 (must equ less expenses  Subtract line 18 fro			-	203,680,7 8,321,6		193,754,618 8,011,136		
- Ø	19 '	Neveriue i	ess expenses Subtract line to he		•	Beginn	ing of Current Ye		End of Year		
Net Assets of Fund Balances											
Bak	20	Total asse	ets (Part X, line 16)		•		1,025,532,4	80	1,127,159,602		
\$ 25	21 -	Total liabi	lities (Part X, line 26)				981,969,4		1,076,533,685		
			s or fund balances Subtract line 2	1 from line 20	•		43,563,0	174	50,625,917		
Inder now		lties of pe and belief	ature Block erjury, I declare that I have exami f, it is true, correct, and complete								
,		<b>\</b>					2010 11 12				
Sign		Signatu	re of officer				2018-11-13 Date		_		
lere			M STROM SECRETARY/TREASURER print name and title								
) e ! ·	J		nt/Type preparer's name DSEPH M DICKERT CPA	Preparer's signature JOSEPH M DICKERT CPA		ate 018-11-13	Check L If P	TIN 00003048	<u> </u>		
Paid Pro		<u>ا ا</u>	rm's name	I ES LLC			self-employed Firm's EIN ► 82-3	3685723			
	oare Onl	' <b>"</b>   <del>  -</del>	rm's address ► 555 NORTH BELL AVE S				Phone no (412) 2				
Jac	UIII	עי	CARNEGIE, PA 15106								
1av +	he IR	S discuss :	this return with the preparer show	n above? (see instructions)				<b>√</b> ∨	es 🗆 No		
			luction Act Notice, see the sep	· · · · · · · · · · · · · · · · · · ·		Cat N	o 11282Y		Form <b>990</b> (2017)		

Form	990 (2017)				Page <b>2</b>						
Par	t IIII Stateme	nt of Program Service Acc	omplishments								
	Check if Se	chedule O contains a response or	note to any line in this Part III .		🗆						
1	Briefly describe th	ne organization's mission									
			CIAL SECURITY VIA LIFE AND ANNUIT S THAT BENEFIT THEM AND THEIR CO		G CHARITABLE,						
2	Did the organizati	on undertake any significant pro	gram services during the year which v	vere not listed on							
	the prior Form 99	0 or 990-EZ?			🗌 Yes 🗹 No						
	If "Yes," describe	these new services on Schedule	0								
3	Did the organizati	Did the organization cease conducting, or make significant changes in how it conducts, any program									
		these changes on Schedule O			☐ Yes ☑ No						
4	Describe the orga Section 501(c)(3)	nization's program service accom	plishments for each of its three large required to report the amount of grai ervice reported								
4a	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)						
	See Additional Data				, 						
4b	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)						
4c	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)						
4d	Other program se	ervices (Describe in Schedule O )	grants of \$	(Revenue \$	)						
	<u> </u>	ervice expenses >	,	, '							

or X as applicable

**Checklist of Required Schedules** 

Page 3

No

the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 🛸 . . . Did the organization maintain collections of works of art, historical treasures, or other similar assets?

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🛸 . . . . . . . . . . .

Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🕏

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX.

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

ın Part X, line 16? *If "Yes," complete Schedule D, Part IX* 😼 . . . . . . . . . . . . . . . .

b Was the organization included in consolidated, independent audited financial statements for the tax year?

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV . . . . . . . . . . . . .

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States? . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . .

Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 . . . . . . . If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX,

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

12a Did the organization obtain separate, independent audited financial statements for the tax year?

foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . .

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . . .

Yes

Yes

Yes

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11a

11b

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Form **990** (2017)

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Yes

Yes

Form 990 (2017)

Yes

Yes

Νo

Nο

Nο

Νo

No

Nο

Nο

Nο

Νo

Nο

Par	Checklist of Required Schedules (continued)			
			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?			

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

**d** Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 🛸

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . .

contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

orm	990 (2017)			Page
Par				_
	Check if Schedule O contains a response or note to any line in this Part V			Ш
	Fortunation according to the Control of Cont		Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 6,685  Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1</b> c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
h	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Yes	
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
		20		
C	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6</b> b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
0	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12   10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
1	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them )			
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
3	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state Note. See the instructions for additional information the organization must report on Schedule O	12-		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13a		
_	Enter the amount of reserves on hand			
·	===	ı I		
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No

Par	Governance, Management, and DisclosureFor each "Yes" response to lines 2 through 7b below, and for a "I 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions	No" respo	nse to l	ines					
	Check if Schedule O contains a response or note to any line in this Part VI	<u>.</u>		<b>✓</b>					
Se	ction A. Governing Body and Management								
			Yes	No					
1a	Enter the number of voting members of the governing body at the end of the tax year  1a	9							
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O								
b	Enter the number of voting members included in line 1a, above, who are independent  1b	9							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes						
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .	on 3		No					
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No					
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No					
6	Did the organization have members or stockholders?	6	Yes						
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or mor members of the governing body?	e <b>7a</b>	Yes						
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes						
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year b the following	y							
а	The governing body?	8a	Yes						
	Each committee with authority to act on behalf of the governing body?	8b	Yes						
	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	9		No					
organization's mailing address? If "Yes," provide the names and addresses in Schedule O									
	ction bill offices (This Section & requests finormation about policies not required by the Internal Never	140 0000	Yes	No					
10a	Did the organization have local chapters, branches, or affiliates?	10a	Yes						
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Yes						
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes						
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990								
12a	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>	12a	Yes						
Ь	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to								
•	conflicts?	12b	Yes						
	Schedule O how this was done	12c	Yes						
13	Did the organization have a written whistleblower policy?	13	Yes						
14	Did the organization have a written document retention and destruction policy?	14	Yes						
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?								
	The organization's CEO, Executive Director, or top management official	15a	Yes						
b	Other officers or key employees of the organization	15b	Yes						
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)								
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No					
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exemption of the procedure of the procedur								
	status with respect to such arrangements?	16b							
	ction C. Disclosure								
17	List the States with which a copy of this Form 990 is required to be filed	`							
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only available for public inspection. Indicate how you made these available. Check all that apply	')							
	Own website 🗹 Another's website 🗹 Upon request 🗌 Other (explain in Schedule O)								
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest								
20	policy, and financial statements available to the public during the tax year  State the name, address, and telephone number of the person who possesses the organization's books and records								
	►LINDA M STROM 351 VALLEY BROOK ROAD MCMURRAY, PA 153173337 (800) 488-1890								

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

and Independent Contractors

Section A. Officers, Directors, Trustees, key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount

- of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
   List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

   List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations

   List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations

  List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization no	r any related or	ganızat	ion c	omp	ens	ated a	ny c	current officer, dire	ctor, or trustee	
<b>(A)</b> Name and Title	(B) Average hours per week (list any hours for related	Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the organization and
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	MISC)	MISC)	related organizations
(1) JOSEPH STEFKA JR BOARD MEMBER	2 00	X						52,614	0	0
(2) ROBERT KATRICAK BOARD MEMBER	2 00	х						28,849	0	0
(3) SUSAN ONDREJCO BOARD MEMBER	5 00	Х						26,126	0	0
(4) ANDREW WESNAK BOARD MEMBER	2 00	X						20,800	0	0
(5) MICHAEL CZARNEY BOARD MEMBER	2 00	X						20,750	0	0
(6) ANDREA GARBON BOARD MEMBER	2 00	X						18,250	0	0
(7) ALAN BURNS BOARD MEMBER	2 00	Х						17,800	0	0
(8) ABIGAIL GROSS BOARD MEMBER	2 00	Х						15,400	0	0
(9) JOHN G PAYERCHIN BOARD MEMBER	2 00	х						0	0	0
(10) DAVID G BLAZEK PRESIDENT	40 00			х				295,229	0	54,952
(11) LINDA M STROM SECRETARY/TR	40 00			x				231,008	0	49,405
(12) JOSEPH ELLIOTT HOME OFFICE	40 00					×		157,472	0	41,504
(13) GREG FELTON SALES DIRECT	40 00					X		151,474	0	36,277
(14) JEFFREY DE SANTES SALESMAN	40 00					x		116,405	0	37,682
										Form <b>990</b> (2017)
										101111 <b>330</b> (201/)

OVERLAND PARK, KS 66216

compensation from the organization ▶ 12

Page 8

<b>F</b> (:	Section A. Officers, Direc	Lors, Trustees	s, Key	Lilib	ioye	<i>3</i> C5,	<u>, allu i</u>	<u> </u>	nest compens	sate	u Lilipioyees (	COLIE	mueu)	
	<b>(A)</b> Name and Title	(B) Average hours per week (list any polytod	than o	one b	ox, u an of	ot ch unle: fficei	neck mo ess pers er and a etee)	son	(D) Reportable compensation from the organization (	on (W-	(E) Reportable compensation from related organizations (W-		(F) Estimated amount of oth compensation from the	
		for related organizations below dotted line)		Institution	Officer	key employee	Highest or employee	Former	2/1099-MIS	C)	2/1099-MISC	)   '	organızat relat organıza	ed
			trustee r	Institutional Trustee		),ee	Highest compensated employee							
				$\vdash$	$\vdash$	<u> </u>	$\vdash$	$\vdash$						
		<u> </u>		$\vdash$	$\vdash$	$\vdash$	<del> </del>	$\vdash$						
				$\vdash$	$\vdash$	<u> </u>	$\vdash$	+						
				<del> </del>	<u> </u>	<u> </u>	<u> </u>	<u> </u>						
16.0	Sub-Total											<u> </u>		
сΊ	Sub-10tal			•		•			1,152,177	7		‡		219,820
2	Total (add lines 1b and 1c)  Total number of individuals (includin of reportable compensation from the	g but not limited	to thos				re) who	rec			00,000			
	Of Teportable Compensation (1911)	Organización .			—								Yes	No
3	Did the organization list any <b>former</b> line 1a? <i>If "Yes," complete Schedule</i>			:ee, k	ey e •	:mpl •	oyee, d	or hı	ghest compensa	ated •	employee on	3	<u> </u>	No
4	For any individual listed on line 1a, is organization and related organization individual										the	4	Yes	_
5	Did any person listed on line 1a rece services rendered to the organization											5		No
	ection B. Independent Contrac													
1	Complete this table for your five high from the organization Report compe											npens	sation	
		(A) and business addre	ess		_			_		Descr	(B) ription of services		(C Comper	nsation
•	ASSET MANAGEMENT			_	_	_		_	ASSET	MANA	GER			654,454
	MESA DRIVE SUITE 220 FIN, TX 78731													
5712	TT WYATT, CRESTVIEW DR	,							SALES	COMM	1		_	282,299
	ANDER & COMPANY					—		—	ADVER <sup>-</sup>	TISIN	G			272,513
	LEA DR - SUITE 100													
	ER, PA 16001 (IA PRINTING								PRINTI	NG VE	ENDOR			233,323
	MCNEILLY RD SBURGH, PA 15226													
	ER & NEWBERG INC								ACTUAF	RIAL S	SRVCS			183,048
8717	W 110TH STREET SUITE 530													

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (C)

		Check if Schedul	e O contains	a respo	onse or note to any	(A)	(B)	)	(C)	<u> </u>
						Total revenue	Relate exem functi reven	pt on	Unrelated business revenue	Revenue excluded from tax under sections 512-514
. s	<b>1</b> a	Federated campaig	ns	1a			10101	<u> </u>		312 311
contributions, Girs, Grants and Other Similar Amounts	ı	<b>b</b> Membership dues		<b>1</b> b						
5 E	•	c Fundraising events		1c						
ar A		<b>d</b> Related organizatio		1d						
ž E		e Government grants (co	·	1e	_					
S	1	<ul> <li>All other contributions, and similar amounts n above</li> </ul>	, gıfts, grants, ot ıncluded	1f						
the state of	۱.	Noncash contribution	ons included							
0 2		ın lınes 1a-1f \$								
5 E	_ h	Total.Add lines 1a-1	.f							
E E					Business					
Program Service Revenue	2a	PREMIUM INSURANCE 8	ANNUITIES			524113 150,	814,114	150,814,1	14	
بر ج	b									
er vic	c d									
8	e									
gra	f	All other program se	rvice revenue	•						
Ĕ.	g	<b>Total.</b> Add lines 2a-2f			► 150,8	314,114				
		Investment income (ii			nterest, and other	50,887,14	.0			50,887,14
		Income from investme			ond proceeds					
	5	Royalties	<u></u>		🕨					
	_	Constant and the	(ı) Rea	ıl	(II) Personal	_				
	oa	Gross rents		64,500						
	ь	Less rental expenses				1				
	c	: Rental income or		64,500		-				
		(loss)	- (lasa)			   64,50	10			64 50
	d	Net rental income o	r (loss) (ı) Securi		· · · ▶ (II) Other	04,30				64,500
	7a	Gross amount	(i) Securi	1103	(ii) Gener	1				
		from sales of assets other than inventory								
	L	<ul> <li>Less cost or other basis and sales expenses</li> </ul>								
	c	Gain or (loss)				]				
		Net gain or (loss)			<b>•</b>	ļ				
a	Вa	Gross income from for form for the contract of	undraising ev	ents of						
e l		contributions reporte See Part IV, line 18								
Revenue	ь	Less direct expense				-				
Other	c	: Net income or (loss)	from fundrai	sing ev	ents ▶					
Otto	9a	Gross income from g See Part IV, line 19		ies						
		,		а						
		Less direct expense		b		]				
ļ		: Net income or (loss) Gross sales of invent		activit	ies <b>&gt;</b>	1				
		returns and allowand								
	L			a L		-				
		Less cost of goods s Net income or (loss)		<b>b</b>   funvent	ory	J				
ŀ	_	Miscellaneous		ilivelia	Business Code					
Ī	11	а								
	b									
	C									
	ام	All other revenue .								
		Total. Add lines 11a			•		+			
		: <b>Total revenue.</b> See					+			+
					· · · •	201,765,75	4 1	50,814,114		50,951,640

Forr	n 990 (2017)				Page <b>10</b>
	IT IX Statement of Functional Expenses tion 501(c)(3) and 501(c)(4) organizations must complete all co	lumns All other orga	anızatıons must com	plete column (A)	
	Check if Schedule O contains a response or note to any	line in this Part IX			<u> </u>
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	<b>(C)</b> Management and general expenses	(D) Fundraisingexpenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	80,000			
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16				
4	Benefits paid to or for members	96,175,402			
5	Compensation of current officers, directors, trustees, and key employees	831,183			
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	1,215,175			
8	Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	210,345			
9	Other employee benefits	284,613			
10	Payroll taxes	127,403			
11	Fees for services (non-employees)				
ā	Management				
ŀ	Legal	76,702			
	: Accounting	347,279			
	I Lobbying				
•	Professional fundraising services See Part IV, line 17				
	Investment management fees	844,973			
	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	·			
12	Advertising and promotion	322,550			
13	Office expenses	292,678			
	Information technology	266,267			
	Royalties				
16	Occupancy	64,500			
	Travel	115,791			
	Payments of travel or entertainment expenses for any federal, state, or local public officials •				
19	Conferences, conventions, and meetings	103,150			
	Interest				
21	Payments to affiliates				
	Depreciation, depletion, and amortization	21,355			
	Insurance	67,889			
	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O )	·			
	a INC IN ANNUITY RESERVES	82,691,000			
	b INC IN LIFE RESERVES	4,653,000			
	c COMMISSIONS	4,180,466			
	d FRATERNAL-OTHER	468,740			
	e All other expenses	314,157			
25	Total functional expenses. Add lines 1 through 24e	193,754,618	0	0	0
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation  Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				
	Check here F III in following 50F 50°Z (A3C 530°/Z0)				i

Form **990** (2017)

31

32

33

34

Net

(B)

End of year

31

32

33

34

50,625,917

50,625,917

1.127.159.602

Form **990** (2017)

43,563,074

43,563,074

1,025,532,480

Page **11** 

# Check if Schedule O contains a response or note to any line in this Part IX

1	Cash-non-interest-bearing	3,568,170	1	3,274,190
2	Savings and temporary cash investments	15,952,844	2	12,693,624
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net		4	

Beginning of year

Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part 5 II of Schedule L . . . . . . Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and

contributing employers and sponsoring organizations of section 501(c)(9) 6 voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L . . . Assets Notes and loans receivable, net . Inventories for sale or use . 8 9 Prepaid expenses and deferred charges

10a Land, buildings, and equipment cost or other 10a 1,211,923 basis Complete Part VI of Schedule D 509.604 723,674 10c 702.319 b Less accumulated depreciation 10b 986.462.124 1.090.424.940 11 Investments—publicly traded securities . 11 12 12 Investments—other securities See Part IV, line 11 .

13 13 Investments—program-related See Part IV, line 11 14 14 Intangible assets . . . . . 18,825,668 15 15 Other assets See Part IV, line 11 . . . . . 1.025.532.480 16 **Total assets.**Add lines 1 through 15 (must equal line 34) . . . 16

20.064.529 1,127,159,602 17 Accounts payable and accrued expenses 1,888,000 17 2,229,000 18 18 Grants payable . . .

19 19 Deferred revenue . . . 20 Tax-exempt bond liabilities . . . . . 20

21 Escrow or custodial account liability Complete Part IV of Schedule D 21 22 Loans and other payables to current and former officers, directors, trustees,

Liabilities key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L . 22 23 23 Secured mortgages and notes payable to unrelated third parties . . .

24 24 Unsecured notes and loans payable to unrelated third parties . Other liabilities (including federal income tax, payables to related third parties, 980.081.406 25 1.074.304.685 25

and other liabilities not included on lines 17-24) Complete Part X of Schedule D

26 Total liabilities. Add lines 17 through 25 . 981,969,406 26 1,076,533,685 Organizations that follow SFAS 117 (ASC 958), check here lacktriangle and complete lines 27 through 29, and lines 33 and 34. 27 27 Unrestricted net assets

Fund Balances 28 28 Temporarily restricted net assets

29 29 Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958),

Assets or check here ▶ ☑ and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds . . . . 30

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Total net assets or fund balances

Total liabilities and net assets/fund balances

Page **12** 

Yes

Yes

Yes

2a

2b

2c

3a

3b

No

No

No

Form 990 (2017)

Form 990 (2017)

Schedule O

**1** Accounting method used to prepare the Form 990

separate basis, consolidated basis, or both

Separate basis

consolidated basis, or both ✓ Separate basis

Audit Act and OMB Circular A-133?

3	Revenue less expenses Subtract line 2 from line 1	3	8,011,136
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	43,563,074
5	Net unrealized gains (losses) on investments	5	191,914
6	Donated services and use of facilities	6	
7	Investment expenses	7	

			,
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-1,140,207
40	Net assets as fixed belower at and of year Combine lines 2 through 0 (myst asye) Bort V line 22 assume (BV)	40	E0 63E 01

_		_	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-1,140,207
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	50,625,917
Par	XII Financial Statements and Reporting		
	Check if Schedule O contains a response or note to any line in this Part XII		$\square$

If the organization changed its method of accounting from a prior year or checked "Other," explain in

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis,

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

Consolidated basis

Consolidated basis

b Were the organization's financial statements audited by an independent accountant?

☐ Cash ☐ Accrual ☑ Other STATUTORY

☐ Both consolidated and separate basis

☐ Both consolidated and separate basis

#### Additional Data

Software ID:

OR PATRIOTIC PURPOSES FOR THE BENEFIT OF ITS MEMBERS, WHICH MAY ALSO BE EXTENDED TO OTHERS ACQUAINTED WITH ITS MEMBERS

Software Version:

**EIN:** 25-0687190

Name: NATIONAL SLOVAK SOCIETY OF THE USA

Form 990 (2017)

Form 990, Part III, Line 4a: THE PURPOSE OF THE SOCIETY SHALL BE TO OPERATE FOR THE BENEFIT OF ITS MEMBERS AND THEIR BENEFICIARIES BY PROVIDING CONTRACTUAL BENEFITS TO ITS MEMBERS THROUGH LIFE AND ANNUITY PRODUCTS AND OPERATING FOR ONE OR MORE SOCIAL, INTELLECTUAL, EDUCATIONAL, CHARITABLE, BENEVOLANT, FRATERNAL, efile GRAPHIC print - DO NOT PROCESS As Filed Data -**SCHEDULE D** 

### **Supplemental Financial Statements**

Complete if the organization answered "Yes," on Form 990,
 Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
 ► Attach to Form 990.

OMB No 1545-0047

DLN: 93493319025288

Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public

	ime of the organization TIONAL SLOVAK SOCIETY OF THE USA				Employer ide	entification number
					25-0687190	
Pa	art I Organizations Maintaining Donor Adv				or Accounts.	
	Complete if the organization answered "Ye			IV, line 6. sed funds	(h)Eund	s and other accounts
	Total number at and of year	(a) Donc	auvi	sea furius	(D)Fund	s and other accounts
	Total number at end of year					
	Aggregate value of contributions to (during year)					
	Aggregate value of grants from (during year)					
	Aggregate value at end of year					
	Did the organization inform all donors and donor advisor organization's property, subject to the organization's expectation and the organization are subject.	kclusive legal contro	) ?			☐ Yes ☐ No
	Did the organization inform all grantees, donors, and d charitable purposes and not for the benefit of the donor private benefit?	r or donor advisor,	or for	any other purpose	conferring imper	missible
ð	rt II Conservation Easements. Complete if t	ne organization a	nswe	ed "Yes" on Forr	n 990, Part IV	, line 7.
	Purpose(s) of conservation easements held by the orga	nızatıon (check all t	hat ap	ply)		
	$\square$ Preservation of land for public use (e g , recreatio	n or education)		Preservation of an	historically imp	ortant land area
	Protection of natural habitat			Preservation of a	certified historic	structure
	Preservation of open space					
	Complete lines 2a through 2d if the organization held a easement on the last day of the tax year	qualified conservat	ion co	ntribution in the foi		ation
а	Total number of conservation easements				2a	te the End of the Tear
b	Total acreage restricted by conservation easements				2b	
С	Number of conservation easements on a certified histor	ıc structure ınclude	d ın (a	)	2c	
d					2d	
	Number of conservation easements modified, transferred tax year ▶	ed, released, exting	uished	, or terminated by	the organization	during the
	Number of states where property subject to conservation	on easement is loca	ted ►			
	Does the organization have a written policy regarding t and enforcement of the conservation easements it hold		ing, in	spection, handling	of violations,	☐ Yes ☐ No
	Staff and volunteer hours devoted to monitoring, inspe	cting, handling of v	iolatio	ns, and enforcing co	onservation ease	ements during the year
	Amount of expenses incurred in monitoring, inspecting, ▶ \$	handling of violation	ons, ar	d enforcing conser	vation easemen	ts during the year
	Does each conservation easement reported on line 2(d) and section $170(h)(4)(B)(ii)^2$	) above satisfy the	require	ments of section 1	70(h)(4)(B)(ı)	☐ Yes ☐ No
	In Part XIII, describe how the organization reports constalance sheet, and include, if applicable, the text of the the organization's accounting for conservation easemen	footnote to the or				and
aı	rt III Organizations Maintaining Collections Complete of the organization answered "Ye				er Similar As	ssets.
а	If the organization elected, as permitted under SFAS 1: art, historical treasures, or other similar assets held for provide, in Part XIII, the text of the footnote to its final	public exhibition, e	ducat	on, or research in f	atement and bal Furtherance of p	ance sheet works of ublic service,
b	If the organization elected, as permitted under SFAS 1: historical treasures, or other similar assets held for pub following amounts relating to these items					
1	(i) Revenue included on Form 990, Part VIII, line 1				▶ \$	
(	ii)Assets included in Form 990, Part X				<b></b> \$	<del></del>
•	If the organization received or held works of art, histor following amounts required to be reported under SFAS				· · · · · ·	de the
а	Revenue included on Form 990, Part VIII, line 1	•	-		<b>▶</b> \$	
b	Assets included in Form 990, Part X				· <u> </u>	
	Panarwork Poduction Act Notice coathe Instruction	f F 000		C-+ N-		adula D (Form 990) 201

Pai	t IIII	Organizations Maintaining Col	lections of Art,	Histori	cal T	reasu	res, or	Other	Similar A	ssets	(continued)	
3		the organization's acquisition, accession (check all that apply)	n, and other records	, check	any of	the fol	llowing tl	hat are a	significant i	use of it	s collection	
а		Public exhibition		d		Loan	or excha	inge prog	rams			
b		Scholarly research		е		Other						
С		Preservation for future generations										
4	Provide Part	de a description of the organization's col XIII	lections and explain	how the	ey furtl	her the	organiz	atıon's ex	empt purpo	se in		
5		ng the year, did the organization solicit o es to be sold to raise funds rather than to							ılar	□ Y	es 🗌 No	
Pa	rt IV	<b>Escrow and Custodial Arrange</b>					_					
		Complete if the organization answ X, line 21.	vered "Yes" on Fo	rm 990	, Part	IV, lir	ne 9, or	reporte	ed an amou	ınt on	Form 990, Par	t
1a		e organization an agent, trustee, custodi ded on Form 990, Part X?	an or other interme	diary for	contri	butions	s or othe	r assets ı	not	□ <b>Y</b>	es 🗆 No	
b	If "Y∈	es," explain the arrangement in Part XIII	and complete the f	ollowing	table		[		А	mount		
С	Begin	nning balance						1c				
d	Addıt	ions during the year						1d				
е	Dıstrı	butions during the year						1e				
f	Endın	ng balance						1f				
<b>2</b> a	Did th	he organization include an amount on Fo	orm 990, Part X, line	21, for	escrov	v or cus	stodial a	ccount lia	bility?	□ Y	es 🗆 No	
b	If "Ye	es," explain the arrangement in Part XIII	Check here if the	explanati	on has	s been	provided	in Part )	KIII			
Pa	art V	Endowment Funds. Complete If	the organization	answer	ed "Y	es" on	Form 9	990, Par	t IV, line 1	0.		
			(a)Current year	<b>(b)</b> P	rıor yea	ır (	(c)Two ye	ars back	(d)Three year	ars back	(e)Four years ba	ck
	-	ning of year balance										
		outions										
		vestment earnings, gains, and losses										
d	Grants	or scholarships										
	and pr	expenditures for facilities ograms										
f	Admını	istrative expenses										
g	End of	year balance										
2	Provid	de the estimated percentage of the curre	ent year end balance	e (line 1	g, colu	mn (a)	) held as	5				
а	Board	d designated or quasi-endowment <b>&gt;</b>										
b	Perm	anent endowment 🟲										
С	Temp	porarily restricted endowment 🟲										
	The p	percentages on lines 2a, 2b, and 2c shou	ıld equal 100%									
3a		here endowment funds not in the posses nization by	ssion of the organiza	ition that	t are h	eld and	d admini	stered fo	r the		Yes No	_
	_	nrelated organizations								3	a(i)	<u></u>
		elated organizations									a(ii)	—
b		es" on $3a(\Pi)$ , are the related organization	ns listed as required	on Sche	dule R	. ?					3b	_
4	Descr	ribe in Part XIII the intended uses of the	organization's endo	wment f	funds					_		_
Pa	rt VI	Land, Buildings, and Equipme										
		Complete if the organization answ										
	Descri	iption of property (a) Cost or oth (investme		t or other	vasis (	otner)	(C) Acci	urnulated d	lepreciation		(d) Book value	
1a	Land					62,000					62	2,000
b	Buildin	ngs			9;	28,665			288,346		640	0,319
С	Leaseh	nold improvements										
d	Equipn	nent			22	21,258			221,258			
е	Other											
Tot	al. Add	lines 1a through 1e (Column (d) must e	gual Form 990, Part	X, colur	mn (B)	, line 1	!0(c)).		<b>&gt;</b>	-	702	2,319

	Form 990) 2017			ared "Vee" on Form 00	Page
Part VII	<b>Investments—Other Securities.</b> Complete if the organise Form 990, Part X, line 12.	anızat	ion answ	erea "Yes" on Form 99	u, Part IV, line IID.
	<ul><li>(a) Description of security or category (including name of security)</li></ul>		(b) Book value		d of valuation -year market value
	derivatives				
()					
3)					
E)					
D)					
≣)					
-)					
G)					
٦)					
	n (b) must equal Form 990, Part X, col (B) line 12 )	Þ			
art VIII	Investments—Program Related. Complete if the organization answered 'Yes' on Form 9	90, P	art IV, lın	e 11c. See Form 990,	Part X, line 13.
	(a) Description of investment	<b>(b)</b> Bo	ok value		d of valuation -year market value
1)					
2)					
3)					
4)					
5)					
5)					
7)					
8)					
9)					
otal. (Columi	n (b) must equal Form 990, Part X, col (B) line 13 )  Other Assets. Complete if the organization answered 'Yes' of	on Forn	n 990. Par	t IV. line 11d See Form 9	990. Part X. line 15
	(a) Description				(b) Book value
1)					
2)					
3)					
1)					
5)					
5)					
7)					
3)					
9)					
	mn (b) must equal Form 990, Part X, col (B) line 15)  Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.	ed 'Ye	es' on For	m 990, Part IV, line 11	►  Le or 11f.
1) Federal ı	(a) Description of liability		<b>(b)</b> Bo	ok value	
	LIFE & ANNUITY RESERVES		:	1,001,227,000	
	PE CONTRACTS			60,415,042	
	ATION RESERVE	+		6,678,000 5 185 212	
	AINTENANCE RESERVE UE AND UNPAID	+		5,185,212 465,000	
	ACT CLAIMS			250,000	
	ETAINED BY SOCIETY	$\perp$		84,431	
3)					
9)					
	n (b) must equal Form 990, Part X, col (B) line 25 )	<b>&gt;</b>		1,074,304,685	
	or uncertain tax positions  In Part XIII, provide the text of the fo is liability for uncertain tax positions under FIN 48 (ASC 740)  C		_		

Part XI

Part XII

Other losses .

Add lines 2a through 2d .

1

2

3

4

а

1

2

Schedule D (Form 990) 2017

200,557,590

1,208,164

201,765,754

192,546,454

Page 4

а	Net unrealized gains (losses) on investments
b	Donated services and use of facilities
c	Recoveries of prior year grants
d	Other (Describe in Part XIII )
e	Add lines 2a through 2d
3	Subtract line 2e from line 1
4	Amounts included on Form 990, Part VIII, line 12, but
а	Investment expenses not included on Form 990, Part
b	Other (Describe in Part XIII )
c	Add lines <b>4a</b> and <b>4b</b>
5	Total revenue Add lines 3 and 4c. (This must equal F

National and Alabama and Alabama

Amounts included on line 1 but not on Form 990. Part VIII, line 12

Amounts included on line 1 but not on Form 990, Part IX, line 25

Amounts included on Form 990, Part IX, line 25, but not on line 1:

Donated services and use of facilities . . . .

Other (Describe in Part XIII ) . . .

Subtract line **2e** from line **1 . .** 

Other (Describe in Part XIII )	
Add lines $2a$ through $2d$	
Subtract line <b>2e</b> from line <b>1</b>	
Amounts included on Form 990, Part VIII, line 12, but not on line 1	
Investment expenses not included on Form 990, Part VIII, line 7b .	
Other (Describe in Part XIII )	Г
Add lines <b>4a</b> and <b>4b</b>	
Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	)
XII Reconciliation of Expenses per Audited Financial Statem	ne
Complete if the organization answered 'Yes' on Form 990, Par	t I
Total expenses and losses per audited financial statements	

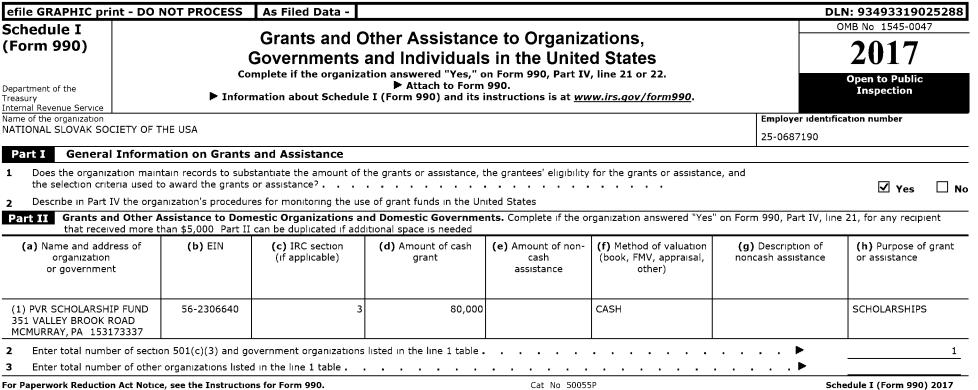
	2d							
							2e	
							з	
	4a				1,208	3,164		
	4b							
							4c	
							5	
	ents : IV, li			pei	nses p	er R	leturi	n.
		•	•				1	
	2a							
П	2b							
	2b 2c							

2e 3

2a 2b 2c

192,546,454
1,208,164
193,754,618

Schedule D (Fo	orm 990) 2017	Page <b>5</b>	
Part XIII	Supplemental Info	rmation (continued)	
Return Reference		Explanation	
			Schedule D (Form 990) 2017



THE SCHOLARSHIPS ARE PAID BY THE PVR SCHOLARSHIP FUND

Explanation

Schedule I (Form 990) 2017

(2)

(3)

(4)

(5)

Return Reference

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22

POST SECONDARY EDUCATION THE NATIONAL SLOVAK SOCIETY REVIEWS ALL APPLICATIONS TO ENSURE THAT THE APPLICANTS MEET THE REOUIREMENTS BEFORE

Page **2** 

Schedule I (Form 990) 2017

(6) (7)

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

SCHEDULE I, PAGE 1, PART I, LINE THE PVR SCHOLARSHP FUND AWARDS SCHOLARSHIPS TO INDIVIDUALS THAT ARE MEMBERS OF THE NATIONAL SLOVAK SOCIETY TO HELP DEFRAY THE COSTS OF

efil	e GRAPHIC pr	rint - DO NOT PROCESS	As Filed Data	a -	DLN: 934	19331	9025	288
Sch	nedule J	C	OM	1B No	1545-0	0047		
(Fori	m 990)	► Complete if the ore	Compensa ganization answ ► Attach	rustees, Key Employees, and Hig ated Employees rered "Yes" on Form 990, Part IV 1 to Form 990.	, line 23.	2017		
•	tment of the Treasury al Revenue Service	▶ Information a		(Form 990) and its instructions gov/form990.	is at •		to Pul ectio	
Nar	me of the organiz				Employer identificat			
NAT	TONAL SLOVAK SOC	CIETY OF THE USA			25-0687190			
Pa	rt I Questi	ons Regarding Compensa	ition					
							Yes	No
1a				f the following to or for a person liste y relevant information regarding the				
		s or charter travel		Housing allowance or residence for	personal use			
		companions	님	Payments for business use of perso				
		nification and gross-up payment	ts 📙	Health or social club dues or initiati				
	□ Discretion	nary spending account	Ш	Personal services (e g , maid, chau	ffeur, chef)			
b		xes in line 1a are checked, did t all of the expenses described ab		ollow a written policy regarding payn iplete Part III to explain	nent or reimbursement	1b	Yes	
2				or allowing expenses incurred by all	- 1-2	2	Yes	
	airectors, truste	ees, officers, including the CEO/	Executive Director	r, regarding the items checked in line	e Ia,			
3	organization's C	EO/Executive Director Check a	II that apply Dor	ed to establish the compensation of t not check any boxes for methods CEO/Executive Director, but explain				
	✓ Compens	ation committee		Written employment contract				
		ent compensation consultant	✓	Compensation survey or study				
	<b>☑</b> Form 990	of other organizations	✓	Approval by the board or compensa	ation committee			
4	During the year related organiza		990, Part VII, Se	ction A, line 1a, with respect to the f	iling organization or a			
а	Receive a sever	ance payment or change-of-cor	itrol payment?			4a		No
b	Participate in, o	r receive payment from, a supp	lemental nonqual	ıfıed retırement plan?		4b		No
c	•	r receive payment from, an equ		-		4c		No
	If "Yes" to any o	of lines 4a-c, list the persons an	d provide the app	plicable amounts for each item in Par	t III			
	Only 501(c)(3	), 501(c)(4), and 501(c)(29	) organizations	must complete lines 5-9.				
5	For persons liste		on A, line 1a, did	the organization pay or accrue any				
а	The organization	n <sup>?</sup>				5a		
b	Any related orga					5b		
	If "Yes," on line	5a or 5b, describe in Part III						
6		ed on Form 990, Part VII, Section ontingent on the net earnings o		the organization pay or accrue any				
а	The organization	n <sup>?</sup>				6a		
b	Any related orga					6b		
	•	6a or 6b, describe in Part III						
7		ed on Form 990, Part VII, Section escribed in lines 5 and 67 If "Ye		the organization provide any nonfixe rt III	d	7		
8				red pursuant to a contract that was section 53 4958-4(a)(3)? If "Yes," d	escribe	8		
9	If "Yes" on line 53 4958-6(c)?	8, did the organization also follo	ow the rebuttable	presumption procedure described in	Regulations section	9		
For I	Panerwork Redu	uction Act Notice, see the Ins	structions for Fo	orm 990. Cat No. 5	50053T Schedule J	(Forn	990)	2017

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose instructions, on row (ii)  Note. The sum of column	Do no	ot list any individuals that	are not listed on Form 99	90, Part VII				t ındıvıdual
(A) Name and Title			of W-2 and/or 1099-MISC compensation  (ii) Bonus & incentive compensation reportable compensation		(C) Retirement and other deferred compensation	( <b>D)</b> Nontaxable benefits	(E) Total of columns (B)(ı)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
1 DAVID G BLAZEK PRESIDENT	(i)	224,608	10,000	60,621	45,337	9,615	350,181	
	(ii)							
2 LINDA M STROM SECRETARY/TREASURER	(i)	192,343	10,000	28,665	39,682	9,723 	280,413	
a loceby fullott	(ii)							
3 JOSEPH ELLIOTT HOME OFFICE SALES	(i)	41,500	115,972		27,130	14,374	198,976	
4 GREG FELTON	(ii)	110,000	41.474		20.024	46.353	107.751	
SALES DIRECTOR	(i)		41,474		20,024	16,253	187,751	
<b>5</b> JEFFREY DE SANTES	(ii)	109,000	7.405		20.026	17.646	154.007	
SALESMAN	(i)		7,405		20,036	17,646	154,087	
	(ii)							

Schedule J (Form 990) 2017 Page 3 Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information Return Reference Explanation

Schedule 1 (Form 990) 2017

efile GRAPHI	C print - DO NO	T PROCES	S As Fi	led Data -					DI	_N: 93	4933	1902	25288
Schedule L (Form 990 or 990	Complete	te if the orga 27, 28a,	nization a 28b, or 28 ▶ Attac	nswered "Yes c, or Form 99 h to Form 99	nterested Persons es" on Form 990, Part IV, lines 25a, 25b, 26, 90-EZ, Part V, line 38a or 40b. 90 or Form 990-EZ.						2017		
Department of the Trea	asurv	ormation abo	out Schedu	ile L (Form 99 <u>www.irs.gov</u>		) and its inst	ructio	ns is	at	C	pen		ublic
Name of the org NATIONAL SLOVAK	anization SOCIETY OF THE US.	A						•	<b>yer ide</b> 7190	entifica	ition r	numbe	er
	ss Benefit Trar												
	) Name of disquali			Relationship be				(c) [	escript ansact	tion of		) Corr	rected?
Part II Los Cor rep (a) Name of	ans to and/or I mplete if the organ orted an amount o (b) Relationship with organization	From Interestation answer n Form 990, F	ested Per red "Yes" or Part X, line ! (d) Loan	<b>sons.</b> n Form 990-EZ, 5, 6, or 22			90, Pai	In	( Appro	<b>h)</b> ved by rd or	(	ganıza i)Wrıt greem	ten:
			То	To From			Yes No		committe		Yes		No
Total			• •		<b>\$</b>								
	i <b>nts or Assistar</b> nplete if the orga					line 27.							
(a) Name of inter	rested person (b	) Relationship erested persoi organizati	n and the	(c) Amount	of assistance	<b>(d)</b> Type	of assı	stand	ce	<b>(e)</b> Pu	rpose (	of assi	stance
									$\dashv$				
For Paperwork Ped	luction Act Notice (	ae the Instruc	tions for Eo	rm 000 or 000-l	<b>7</b> C:	at No. 500564		C = 1		I (Eorm	. 000 -		F7\ 201

(c) Amount of

(h) Relationship

Page 2

(d) Description of transaction

Schedule I (Form 990 or 990-F7) 2017

Schedule L (Form 990 or 990-EZ) 2017

(a) Name of interested person

(a) Name of interested person	between interested person and the organization	transaction	(a) bescription of transaction	organiz rever	of zation's
				Yes	No
(1) SLAVIA PRINTING	EXTENDED FAMILY	233 323	PRINTING VENDOR		No

(1) SLAVIA PRINTING IEX | ENDED FAMILY 233,323 PRINTING VENDOR SLAVIA PRINTING

(2) FRANCIS A BLAZEK	SPOUSE OF PRES	71,520	EMPLOYEE WAGES	No
(3) ERIC RIEPOLE	EXTENDED FAMILY	34,177	EMPLOYEE WAGES	No
(4) RYAN STROM	SON OF SEC/TREA	43,776	EMPLOYEE WAGES	No

(3) ERIC RIEPOLE	EXTENDED FAMILY	34,177	EMPLOYEE WAGES	No
(4) RYAN STROM	SON OF SEC/TREA	43,776	EMPLOYEE WAGES	No
(5) WILLIAM KNOLL	FORMER DIRECTOR	10,605	SALES COMMISSION	No

4) RYAN STROM	SON OF SEC/TREA	43,776	EMPLOYEE WAGES	
5) WILLIAM KNOLL	FORMER DIRECTOR	10,605	SALES COMMISSION	
·				

Supplemental Information

Part V Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference Explanation

efile GRAPH	IIC print	- DO NOT PROCESS   As Filed Data -	DL	N: 93493319025288
SCHEDUL	ΕO	Supplemental Information to Form 99	90 or 990-F7	OMB No 1545-0047
(Form 990 or EZ)  Department of the 1	r 990-	ific questions on information.	2017 Open to Public Inspection	
Name of the org NATIONAL SLOVAI	K SOCIETY O	www.irs.gov/form990.  F THE USA  plemental Information	<b>Employer ide</b> 25-0687190	ntification number
Return Reference		Explanation		
FORM 990, PAGE 6, PART VI, LINE 2	ROBERT	KATRICAK MICHAEL CZARNEY BOARD MEMBER BOARD MEMBE	ER UNCLE/NEPHEW	

Return Explanation
Reference

FORM 990, THE NATIONAL SLOVAK SOCIETY OF THE USA IS ORGANIZED WITH MEMBERS OF THE SOCIETY
PAGE 6,
PART VI,
LINE 6

Return Explanation
Reference

FORM 990, EACH BRANCH IS ENTITLED TO (1) DELEGATE FOR EVERY GROUP OF (50) ADULT MEMBERS AT THE QUADRENNIAL CONVENTION TO ELECT THE GOVERNING BODY
PART VI,
LINE 7A

Return
Reference

Explanation

FORM 990, THE DELEGATES APPROVE ANY PROPOSED BYLAW CHANGES AT THE QUADRENNIAL CONVENTION
PAGE 6,
PART VI,
LINE 7B

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 11B	THE IRS FORM 990 IS REVIEWED BY THE CHAIRMAN OF THE AUDIT COMMITTEE FOR REVIEW AND APPROVA L BEFORE IT IS ELECTRONICALLY FILED WITH THE INTERNAL REVENUE SERVICE THE IRS FORM 990 IS ALSO PROVIDED TO EACH CURRENT BOARD MEMBER FOR THEIR REVIEW EACH CURRENT BOARD MEMBER WILL SIGN A FORM INDICATING THAT THEY HAVE REVIEWED THE IRS FORM 990 AND THAT THEY NOTED NO CHANGES THAT NEED TO BE MADE TO THE IRS FORM 990 THAT WAS FILED WITH THE INTERNAL REVENUE SERVICE IF CHANGES WERE SUGGESTED BY THE CURRENT BOARD MEMBERS AN AMENDED IRS FORM 990 WILL BE FILED WITH THE INTERNAL REVENUE SERVICE IF DEEMED NECESSARY

Return Explanation
Reference

FORM 990,	THE SOCIETY REQUIRES ALL OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES TO SIGN A FORMAL
PAGE 6,	CONFLICT OF INTEREST POLICY THE AUDIT COMMITTEE REVIEWS THE CONFLICT OF INTEREST STATEMEN
PART VI,	TS ANNUALLY
LINE 12C	

Return
Reference

Explanation

Explanation

FORM 990
SALARY FOR THE EXECUTIVE OFFICERS ARE SET ANNUALLY BY THE BOARD OF DIRECTORS

FORM 990, SALARY FOR THE EXECUTIVE OFFICERS ARE SET ANNUALLY BY THE BOARD OF DIRECTORS
PAGE 6,
PART VI.

990 Schedule O, Supplemental Information

LINE 15A

Return Explanation
Reference

FORM 990,	SALARY, WAGES AND COMPENSATION FOR THE EXECUTIVE OFFICERS ARE ANALYZED AND REVIEWED BY THE
PAGE 6,	COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS THE COMPENSATION COMMITTEE'S RECOMMENDA
PART VI,	TIONS ARE PRESENTED TO THE FULL BOARD OF DIRECTORS THE FULL BOARD OF DIRECTORS THEN APPRO
LINE 15B	VES THE FINAL SALARY, WAGES AND COMPENSATION OF THE EXECUTIVE OFFICERS

Return Explanation

FORM 990, UPON REQUEST, THE SOCIETY WILL MAKE ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY A PAGE 6, ND FINANCIAL STATEMENTS AVAILABLE FOR PUBLIC INSPECTION AT THE SOCIETY'S OFFICE LINE 19

990 Schedule O, Supplemental Information Return Explanation

Reference	
	CHANGE IN ASSET VALUATION RESERVE -1,134,500 CHANGE IN NON ADMITTED ASSETS -5,706 ROUNDING -1 TOTAL
PART XI.	I -1.140.207

LINE 9

efile GRAPHIC print - DO NOT PROCESS As Filed Data -**SCHEDULE R** 

### **Related Organizations and Unrelated Partnerships**

2017

**Employer identification number** 

Open to Public

DLN: 93493319025288 OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

(Form 990)

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ▶ Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Inspection

NATIONAL SLOVAK SOCIETY OF THE USA							25-0	587190				
Part I Identification of Disregarded Entities Compl	ete If the organ	nization answe	ered "Yes	" on Form 9	990, Part :	IV, line 3	3.					
(a) Name, address, and EIN (if applicable) of disregarded entity		<b>(b)</b> Primary ac	tivity	(c) Legal domic or foreign	) cile (state country)	(d) Total inco	ome	<b>(e)</b> End-of-year a	ssets	(1 Direct co ent	i) introlling city	
Part II Identification of Related Tax-Exempt Organiz	zatione Comple	ete if the orga	anization	answered "	'Ves" on F	orm 990	Dart I\	/ line 34 he	0.21160	it had one or	more	
related tax-exempt organizations during the tax y							raitiv					
(a) Name, address, and EIN of related organization	Prim	(b) lary activity	Legal do	(c) omicile (state gn country)	(d Exempt Co			(e) charity status on 501(c)(3))	Di	<b>(f)</b> rect controlling entity	Section (13) co	g) n 512(b) ontrolled tity?
(1)PVR SCHOLARSHIP FUND 351 VALLEY BROOK RD	SCHOLARS	HI		PA	501C3		PF		NATIO	NAL S	Yes	No No
MCMURRAY, PA 15317 56-2306640												
(2)NSS HERITAGE MUSEUM 351 VALLEY BROOK RD	MUSEUM			PA	501C3		10		NATIO	NAL S		No
MCMURRAY, PA 15317 26-3648517									-		+	_
												-
For Paperwork Reduction Act Notice, see the Instructions for F	orm 990.		Ca	t No 50135	5Y				Sch	edule R (Form	990) 2	017

			1		1	1				ı .			
(a) Name, address, and EIN of related organization		<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related unrelated, excluded fron tax under sections 512- 514)	d, total income	Share of end-of-year assets	Disprop		(1) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j Gene mana parti	ral or iging	(k) Percenta ownersh
					314)			Yes	No		Yes	No	
Identification of Related Organization because it had one or more related organizations.						ization ans	wered "Yes	" on F	orm 99	90, Part IV,	line	34	
(a)	(b)		(c)		(d)	(e)	(f)	Т	(g)	(1	1)	Т	(1)
Name, address, and EIN of related organization	Primary activity	do (state	egal omicile or foreign untry)		entity (C	pe of entity corp, S corp, or trust)	Share of total income		e of end- year assets	of- Percel owne		(1	ction 51 3) contr entity
			unu y)									\	res
								+					
												$\top$	$\top$

(2)NSS HERITAGE MUSEUM

(3)PVR SCHOLARSHIP FUND

Schedule K (Form 990) 2017		Pa	age <b>3</b>
Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.			
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or(iv) rent from a controlled entity	1a		No
<b>b</b> Gift, grant, or capital contribution to related organization(s)	<b>1</b> b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c		No
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k	<del>                                     </del>	No
l Performance of services or membership or fundraising solicitations for related organization(s)	11		No
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	Yes	
o Sharing of paid employees with related organization(s)	10		No
p Reimbursement paid to related organization(s) for expenses	<b>1</b> p	_	No
q Reimbursement paid by related organization(s) for expenses	<b>1</b> q		No
r Other transfer of cash or property to related organization(s)	1r	_	No

<b>k</b> Lease of facilities, equipment, or other assets from related organization(s)				1k	No				
l Performance of services or membership or fundraising solicitations for related organization(s)				11	No				
$m{m}$ Performance of services or membership or fundraising solicitations by related organization(s)				1m	No				
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n \	Yes				
o Sharing of paid employees with related organization(s)				10	No				
p Reimbursement paid to related organization(s) for expenses				1p	No				
<b>q</b> Reimbursement paid by related organization(s) for expenses				1q	No				
r Other transfer of cash or property to related organization(s)				1r	No				
${f s}$ Other transfer of cash or property from related organization(s)				1s	No				
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds									
(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining am	olved					
(1)PVR SCHOLARSHIP FUND	В	80,000	CASH						

В

N

CASH

FAIR MARKET VALUE

2,500

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

was not a related organization. See mish decision for exclusion for certain investment partnerships													
<b>(a)</b> Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	section 501(c)(3) organizations?		(f) Share of total Income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(1) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
			514)	Yes	No			Yes	No		Yes	No	
										Schedul	e R (Forn	1 99	0) 2017

Schedule R (Form 990) 2017 Part VII Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions) Schedule R (Form 990) 2017