Form 990-PF
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

➤ Do not enter social security numbers on this form as it may be made public

➤ Go to www irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2017

For	alen	dar year 2017 or tax year beginning		, and ending		
Nan	ne of	foundation			A Employer identificatio	n number
Т	/U	/W JOHN MCKEE DTD 12/8,	/1899			
		HBISHOP CHARLES J. CHA			23-7675490)
Nun	ber a	nd street (or P O box number if mail is not delivered to stree	et address)	Room/suite	B Telephone number	
_ <u>C</u>	<u>/0</u>	R.J.RESSLER, 30 VALLE	Y STREAM PKWY		(484) 323-	-1346
		own, state or province, country, and ZIP or foreign	postal code		C If exemption application is	pending, check here
_M	AL.	VERN, PA 19355				
G C	heck	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization	is, check here
		Final return	Amended return		2 Foreign organizations m	section the 85% test
		Address change	Name change		2 Foreign organizations m check here and attach o	computation
H C	-		exempt private foundation	94-	E If private foundation st	
يــــــــــــــــــــــــــــــــــــــ		ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1)(A), check here
			ting method. X Cash	Accrual	F If the foundation is in a	1 1
			Other (specify)		under section 507(b)(1)(B), check here $ ightharpoonup$
_		7,373,581. (Part I, colu	mn (a) must be on cash basi			
Pa	rt I	The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes
_		necessarily equal the amounts in column (a))	expenses per books	111001110		(cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X If the foundation is not required to attach Sch B Interest on savings and temporary				
	3	cash investments	123,079.	123,079.		STATEMENT 2
	4	Dividends and interest from securities	143,079.	123,079.		STATEMENT Z
	5a					
	_	Net rental income or (loss)	3,052,012.			STATEMENT 1
ne		Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 7,129,537.	3,032,012.			DIATEMENT I
Revenue	b 7	assets on line 6a		2,732,212.		
Re	8	Net short-term capital gain		CONTRACTOR OF THE PARTY OF THE		
ഗ	9	Income modifications		REGER	-17	
SCANNED	10a	Gross sales less returns and allowances		1	,O	
Z		Less Cost of goods sold		101 MAY 29 21	100	
2	C	Gross profit or (loss)			(v)	
Ö	11	Other income		000=1	المالد ا	
	12	Total Add lines 1 through 11	3,175,091.	2,855,291.		
J.	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages		<u> </u>		
~		Pension plans, employee benefits				
EN.	16a	Legal fees STMT 3	5,153.	1,288.		3,865.
Experise	b	Accounting fees STMT 4	15,200.	1,520.		13,680.
Ä,		Other professional fees STMT 5	26,278.	289.		25,989.
and Administrative	17	Interest	1 015			
itra		Taxes STMT 6	1,910.	0.		0.
SILI	_	Depreciation and depletion				
Εþ		Occupancy	1 002			
ΨÞ		Travel, conferences, and meetings	1,083.	0.		0.
ı an		Printing and publications	100	100		
Operating	23	Other expenses STMT 7	108.	108.		0.
era	24	Total operating and administrative	49,732.	3,205.		13 531
ô	25	expenses Add lines 13 through 23 Contributions gifts grants haid	272,500.	3,203.		43,534. 272,500.
		Contributions, gifts, grants paid Total expenses and disbursements	2/2,300.		 	414,300.
	20	Add lines 24 and 25	322,232.	3,205.		316,034.
_	27	Subtract line 26 from line 12:	322,232.	<u> </u>		
		Excess of revenue over expenses and disbursements	2,852,859.			1
		Net investment income (if negative, enter -0-)	2,032,033.	2,852,086.	· · 	
		Adjusted net income (if negative, enter -0-)			N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions

3-21

1

T/U/W JOHN MCKEE DTD 12/8/1899

Fo	m 99		HAPUT, TRUSTEE	<u>23-</u>	7675490 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End o	f year (c) Fair Market Value
_	1	Cash - non-interest-bearing	17,006.	8.	8.
	2	Savings and temporary cash investments	14,856.	32,048.	
		Accounts receivable	14,030.	32,040.	32,040.
	"	Less: allowance for doubtful accounts			
	1	Pledges receivable			
	•	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons			
	7	Other notes and loans receivable			
	′	Less: allowance for doubtful accounts			
s	8	Inventories for sale or use			
Assets	1 -	Prepaid expenses and deferred charges			
As	1	Investments - U S and state government obligations		·	
	1	Investments - corporate stock			
	l	Investments - corporate bonds			
	l	Investments land buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	3,998,183.	6,850,848.	7,341,525.
	1	Land, buildings, and equipment; basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	4,030,045.	6,882,904.	7,373,581.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers directors, trustees and other disqualified persons			
Liak	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	22	Total liabilities (add lines 17 through 29)	0.	0.	
	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
es	24	Unrestricted			
auc	25	Temporarily restricted			
Bal	26	Permanently restricted		· · · · · · · · · · · · · · · · · · ·	li .
bū		Foundations that do not follow SFAS 117, check here			
Ī		and complete lines 27 through 31			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	5,296,670.	5,296,670.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
I As	29	Retained earnings, accumulated income, endowment, or other funds	-1,266,625.	1,586,234.	
Ne	30	Total net assets or fund balances	4,030,045.	6,882,904.	
			. [
	31	Total liabilities and net assets/fund balances	4,030,045.	6,882,904.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	4,030,045.
2	-	r amount from Part I, line 27a		2	2,852,859.
3	Othe	r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	6,882,904.
		eases not included in line 2 (itemize)		5	0.
<u>6</u> _	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	6,882,904.

Part IV	Capital Gains a	and Losses for Tax on In	vestment	Income					
•		he kınd(s) of property sold (for exal rehouse; or common stock, 200 shs		te,	(b) I	How acquired - Purchase - Donation		acquired lay, yr.)	(d) Date sold (mo , day, yr.)
1a									
b SE	E ATTACHED	STATEMENT							
d									
<u>e</u>	····	(f) Depreciation allowed	(a) Cos	st or other basis	ļ 		(b) C	aın or (loss	\ \
(e) Gro	oss sales price	(or allowable)		expense of sale				s (f) minus	
<u>a</u>				···					
<u>b</u>									· · · · · · · · · · · · · · · · · · ·
d									
	7,129,537.			4,397,32	5.				2,732,212.
		g gain in column (h) and owned by		- 			(I) Gains (C	Col. (h) gaın	
(i) FMV	as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (j), ıf any		С	ol. (k), but i	not less that (from col. (n -0-) or
a									
b									
<u> </u>		1 = 0 = 1							
<u>d</u>			-						0 500 010
<u>e</u>					_				2,732,212.
2 Capital gair	n net income or (net cap	oital loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases} $	r in Part I, line - in Part I, line	7 7	}	2			2,732,212.
If gain, also	erm capital gain or (loss o enter in Part I, line 8, d iter -0- in Part I, line 8	s) as defined in sections 1222(5) an column (c).	nd (6):		}	3		N/A	
		nder Section 4940(e) for	Reduced	Tax on Net	Inv		come	14/21	'
(For optional u	se by domestic private	foundations subject to the section 4	4940(a) tax on	net investment in	come	e.)			
, , ,			` ,			,			
II Section 4940	O(d)(2) applies, leave th	is part diank							
		ion 4942 tax on the distributable am	, ,	•	lods				Yes X No
		under section 4940(e). Do not con							
1 Enter the a	<u> - i</u>	ach column for each year; see the ir	nstructions be	fore making any e	ntries	i.	1		(4)
	(a) Base period years	Adjusted qualifying dis	tributions	Net value of no	ncha.	ritable-use asset		Distrik	(d) outlon ratio
<u>Calendar ye</u>	ar (or tax year beginnin	9 111/	5,553.	14ct Value of 110		,289,82		(coi (b) div	nded by col. (c)) • 048579
	2016 2015		0,063.			, 269, 6 <u>2</u> , 346, 23			.037828
	2014		7,001.			,183,42			.037828
	2013		8,844.			$\frac{7103,42}{639,23}$.040581
	2012		2,875.			,176,96			.044983
						•			
2 Total of line	e 1, column (d)						_ 2		.210299
3 Average dis	stribution ratio for the 5	year base period - divide the total o	on line 2 by 5 (0, or by the numb	er of	years			
the foundat	tion has been in existen	ice if less than 5 years					3		.042060
4 Enter the n	et value of noncharitabl	e-use assets for 2017 from Part X,	line 5				4		<u>6,876,549.</u>
									200 220
5 Multiply lin	e 4 by line 3						5		289,228.
C Fater 10/ a	f ant inventment incom	a (19) of Dort Libra 27h)							20 521
o Enter 1% 0	i net investment incom	e (1% of Part I, line 27b)					6		28,521.
7 Add lines 5	and 6						7		317,749.
, Way 111169 7	und U						' <u>'</u>		<u> </u>
•	lying distributions from						8		316,034.
	equal to or greater than	line 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1	% tax rate			

T/U/W JOHN MCKEE DTD 12/8/1899 ARCHBISHOP CHARLES J. CHAPUT, TRUSTEE Form 990-PF (2017) 23-7675490 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here | Image: and enter N/A on line 1 __ (attach copy of letter if necessary-see instructions) Date of ruling or determination letter 57,042. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here

and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-6 Credits/Payments 3,179. a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source 6b 0. 0. c Tax paid with application for extension of time to file (Form 8868) 6с 0. d Backup withholding erroneously withheld 3,179. 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 9 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition Х 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. 0 • (2) On foundation managers. ► \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or Х bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: · By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Х 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 8a Enter the states to which the foundation reports or with which it is registered. See instructions. b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

Form 990-PF (2017)

10

10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses

ARCHBISHOP CHARLES J. CHAPUT, TRUSTEE

23-7675490	2.3	-7	6	7	5	4	9	0
------------	-----	----	---	---	---	---	---	---

Page 5

Many time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of schedule S	Pa	art VII-A Statements Regarding Activities (continued)				
sections 17(b)(13)* If 17%; attach schodule See instructions 10 of the foundation make a distribution to a donor advessed fund over which the foundation or a disqualified person had advisory privileges? 11 "Yes", attach statement. See instructions 12		•			Yes	No
12 Det fle foundation make a distribution to a dinor advesed fund over which the foundation or a disqualited person had advisory privileges? 13 Det the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ "WWY. MCKERSCHOLARS.CORG" Website address ▶ "WWY. MCKERSCHOLARS.CORG" If his books are in care of I ▶ RUSSELLE J. RESSLER, ESQUIRE Located all ▶ 30. VALIEY STREAM PARKWAY. MALVERN, PA 20 H ▶ 19355 Section 447(7)(il) inneceracy fich intellect brists filling from 1941 - check here and enter the annual of tax-exempt interest received or accrued during the year At Anny time during calendar year 2017, dut the foundation have an interest in or as ignature or other authority over a bank, securities, or other financial account in a foreign country. Yes in the securities of exceptions and sting requirements for finCEN Form 114. If "Yes," eiter the name of the cornection of the reproduction of the reproductive of the control of the reproductive of the reservoir or the reproductive of the reservoir or the reproductive of the reservoir or th	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
II 'Yes', attach statement. See netroctions 13		section 512(b)(13)? If "Yes," attach schedule See instructions		11		<u>X</u>
13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory	privileges?			
Website address WWW. MCKESCHOLARS.ORG 11 he books are in cree of RUSSELL J. RESSLER, SQUIRE Telephone no. (484) 323-1346 Located at 30 VALLEY STREAM PARKWAY. MALVERN, PA 279-14 19355 15 Section 4947(a)(1) nonexempt charitable trusts from 5 form 930-95 in less of form 1041 - check here and enter the amount of tax-exempt interest scenored or accound during the year 15 N/A 16 18 19 19 19 19 19 19 19		If "Yes," attach statement. See instructions		12		<u>X</u>
14. The books are in care of ▶ RUSSELL J. RESSLER, ESQUIRE Telephone no ▶ (49.4) 323-1346 Located at ▶ 30 VALLEY STREAM PARKWAY MALVERN, PA SIPHA 19355 15. Section 4847(3(1) in one-empt charitable trusts thang from 980-PF in lieu of Form 1041-check here and eater the amount of tax-exemply interest convex of a accrued during the year A starp time during calendary are 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes,* enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes,* enter the name of the foreign country Fair Vill-B Statements Regarding Activities for Which Form 4720 May Be Required The Form 4720 if any item is checked in the Yes* column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1b (Engage in the salor exchange, or leasang of property with a disqualified person? 2c) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualided person? 3c) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 3c) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 3c) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 3c) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 3c) Furnish goods, services, or facilities to or or employ the official for a period after termstand or dynomenous resonance of a disqualified person? 3c) Furnish goods, services, or facilities to or or employ the official for a period after termstand or dynomenous resonance, it terminating within 90 days. 3c) Furnish goods, services, or facilities to or to employ the official for a period after termination of poyeroment service, it termi	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
Located at \$ 30 VALLEY STRAM PARKWAY, MALVERN, PA 15 Section 497(a)(1) nonexempt charable trusts filing Form 990-Fil in leu of Form 1041 - check here and enter the amount of lax-exempt interest recovered or accrued during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FineCEN Form 114, II "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any trem is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualitied person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any increme or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person); (6) Agree to pay money or property to a government official? (Exception Check No" of the foundation appear to make a grant to or to employ the official for a period after termshoot of government sequal production of period after termshoot of government sequal production of period after termshoot of government service, it emmasting within 90 days. 10 If any answer is "Yes" to 14(1)-(6), did any of the acts discrebed in 1a, other than excepted acis, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute increme (section 4942) (does not applying the provisions of section 4942(a)(2) reliating to mocrete valuation of assets) to the year's undistributed income? (f						
15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest rocewed or accrued during the year? A flany time during cleandary year 2017, due the loundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country be seen the statistic or storeign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 f any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); (1) Fingape in the sale or exchange, or feasing for peoptry with a dequalited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Firmship goods, servoes, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or reimbiuse the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualitied person (or make any of either available for the benefit or use of a disqualited person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' of the foundation of government servoe, if terminating within 96 days.) I amy answers 'ins' set 104(1)(4), did any of the actis at la outality under the exceptions described in Regulations section 93.491 (i) 3 or in a current notice regarding disaster assistance, check here Did the foundation engage in a price year. Did the foundation engage in any ror year any of the acts described in 16, other than excepted acts, that were not corrected before the first day of the fax year beginning in 2017? 2 Taxes on balance discribed exceptions (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) I the pr	14					46
and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, See the instructions for exceptions and thing requirements for FINCEN Form 114. If "Yes," enter the name of the Interest time of the instructions for exceptions and thing requirements for FINCEN Form 114. If "Yes," enter the name of the Interest time of the instructions for exceptions and thing requirements for FINCEN Form 114. If "Yes," enter the name of the Interest time of the instructions for exceptions and thing requirements for FINCEN Form 1220 May Be Required FINCEN MAY			ZIP+4 ▶ <u>19</u>	355	-	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16	15				· / ¬ ►	
See the instructions for exceptions and filing requirements for FinCEN Form 114, II "Yes," enter the name of the foreign country. ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			► <u>15</u>	N		NI-
See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required	16				Yes	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				16	l	<u>X</u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During they say, did the foundation (either dreckly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Blorrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of exceptions. (6) Agree to pay money or property to an approper on any of exception of the exceptions described in Regulations section 53.4941 (df)-3 or in a current notice regarding disaster assistance? See instructions N/A 1b						
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? If "Yes," list the years a letter in 2 of the tax year beginning in 2017? If "Yes," list the years beginning in 2017? If "Yes," list the years letted in 2 a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years beginning any of the pays is the foundation of disqualified persons after way 26, 1969, (2) the layse of the fave year period (or longer period approved by the Commissioner under section 4942(a)(2)?) to dispose of holdings acquired by gift or bequest, or (3) the layse of the 10-, 15-, or 20-year first phase holding period? (Use	Da	foreign country		<u> </u>		
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Ра			T	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	4.	•		—	163	140
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) (b) If any names re "Nes" to 1st (1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b Organizations relying on a current notice regarding disaster assistance? See instructions At the end of the sax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5)): At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years' At the end of tax year 2017, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach sistement' see instructions) If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year perio	12		Vac X No			
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check: No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3)(3) or 4942(3)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If Yes, list the years A the end of tax year sisted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement' see instructions If the provisions of section 4942(a)(2) are being applied to any of the year's undistributed income (If applying		(1) = 10 = 10 = 10 = 10 = 10 = 10 = 10 =	103 22 110			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A b Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)). a Ait the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) b If "Yes," did if have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year firs			Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to fa(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here c) bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5); a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years's undistributed income? (If applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Ab a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Ab (b) If 'Yes,' did if have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3)						
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b If "Yes," did if have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualited persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 1						
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? A Did the foundation with a pass of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A 4b Did the foundation mixest during the year any amount in a manner that would geopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but af				}		
(6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if the foundation of the act section 4943. No Organizations relying on a current notice regarding disaster assistance? See instructions N/A The property of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3)) or 4942(j)(5): At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \intermination is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period a			Yes X No			
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If "Yes," list the years be instructions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		· · · · · · · · · · · · · · · · · · ·				
termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A 3b Did the foundation make any investment in a prior year (but after December 31, 1969) that could pepardize its charitable purpose that had not been removed from jeopardy before		The state of the s	Yes X No			
Organizations relying on a current notice regarding disaster assistance, check here c. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). a. At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years	b					
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation delined in section 4942(i)(3) or 4942(i)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If Yes, list the years \[Yes \] \[X \] No If Yes, list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years >		Organizations relying on a current notice regarding disaster assistance, check here	> [
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Issted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		· · · · · · · · · · · · · · · · · · ·		1c		_X_
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years \	2		n			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ■	a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin	ning			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		before 2017?	Yes X No			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————	b					
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and atta				
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Lyes X No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X		,	N/A	2b		
during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? N/A Ab X	C	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? N/A Ab X		>				
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	3a		[37]			
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X						
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	b					
Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X						
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?4bX		• • • • • • • • • • • • • • • • • • • •		26		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	4-		N/A		<u> </u>	x
had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X			ose that	74		
	U		oos mat	4b		х
		, , , , , , , , , , , , , , , , , , , ,	Fc		0-PF	

	 i		1	i
2 Compensation of five highest-paid employees (other than those	included on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees hald over \$50,000		-l		١

All other program-related investments. See instructions

Total. Add lines 1 through 3

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations)	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а		1a	6.308.313.
Ь		1b	6,308,313. 672,955.
С	Fair market value of all other assets	1c	<u></u>
d	Total (add lines 1a, b, and c)	1d	6,981,268.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,981,268.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	104,719.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,876,549.
6	Minimum investment return Enter 5% of line 5	6	343,827.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here ▶ ☐ and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	343,827.
2a	Tax on investment income for 2017 from Part VI, line 5 2a 57, 042.		
b	Income tax for 2017 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	57,042.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	286,785.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	286,785.
6	Deduction from distributable amount (see instructions)	6	. 0.
7_	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	286,785.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	, , , , , , , , , , , , , , , , , , , ,	1a	316,034.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	ļ	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	316,034.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	316,034.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	ualifies f	or the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,				
line 7				286,785.
2 Undistributed income, if any, as of the end of 2017				• • • • • • • • • • • • • • • • • • • •
a Enter amount for 2016 only			309,934.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from				
Part XII, line 4. ► \$ 316,034.				
a Applied to 2016, but not more than line 2a			309,934.	
b Applied to undistributed income of prior			303,73020	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		- ,		
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount	<u> </u>			6,100.
	0.			0,100.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				<u> </u>
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2016 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2017 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				280,685.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election			•	
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015	1			
d Excess from 2016				
e Excess from 2017				

T/U/W JOHN MCKEE DTD 12/8/1899 Form 990-PF (2017) ARCHBISHOP CHARLES J. CHAPUT 23-7675490 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (b) 2016 (e) Total (a) 2017 (c) 2015 (d) 2014income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Light if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or email address of the person to whom applications should be addressed. SEE STATEMENT 10 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

23-7675490

Page 11

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year ARCADIA UNIVERSITY N/A 501 (C)(3) INDIVIDUAL STUDENT 450 S. EASTON ROAD ORGANIZATION SCHOLARSHIP GRANT GLENSIDE, PA 19038 10,000. CLARK ATLANTA UNIVERSITY N/A 501 (C)(3) INDIVIDUAL STUDENT 223 JAMES P. BRAWLEY DR. SW ORGANIZATION SCHOLARSHIP GRANT ATLANTA GA 30314 4.000. BRYN ATHYN COLLEGE N/A 501 (C)(3) INDIVIDUAL STUDENT 2945 COLLEGE DRIVE ORGANIZATION SCHOLARSHIP GRANT BRYN ATHYN, PA 19009 5,000. COLORADO STATE UNIVERSITY N/A 501 (C)(3) INDIVIDUAL STUDENT 1062 CAMPUS DELIVERY ORGANIZATION SCHOLARSHIP GRANT FORT COLLINS, CO 80523 4,000. DREXEL UNIVERSITY N/A 501 (C)(3) INDIVIDUAL STUDENT 3141 CHESTNUT STREET **DRGANIZATION** SCHOLARSHIP GRANT PHILADELPHIA PA 19104 6.500. SEE CONTINUATION SHEET(S) Total ➤ 3a 272,500. b Approved for future payment NONE Total ▶ 3b

Enter aros	s amounts unless otherwise indicated.	Unrelated t	ousiness income		by section 512, 513, or 514	(e)
	m service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
•		Code				
-		***				
		1 1				
е —						
f						
g Fee:	s and contracts from government agencies					
2 Membe	rship dues and assessments					
3 Interes	t on savings and temporary cash nents					
4 Dividen	ds and interest from securities					123,079.
5 Net ren	tal income or (loss) from real estate					
a Deb	t-financed property					
b Not	debt-financed property					
6 Net ren propert	tal income or (loss) from personal y					
7 Other in	nvestment income					
8 Gain or	(loss) from sales of assets other					
than in	•					3,052,012.
	ome or (loss) from special events		· · · · · · · · · · · · · · · · · · ·			
	profit or (loss) from sales of inventory					
11 Other ro						
						
е		-				
	ıl. Add columns (b), (d), and (e)	-		5.	0.	3,175,091.
	Add line 12, columns (b), (d), and (e)	L			13	3,175,091.
	sheet in line 13 instructions to verify calculations.)	•				5/2/5/5521
Part X			plishment of	Exempt P	urposes	
Line No	Explain below how each activity for which in the foundation's exempt purposes (other than			I-A contributed	importantly to the accomp	lishment of
4	THIS INCOME ENABLES T			KE CCH	OI.ARCHIR CRA	MTC FOD
8	FOR QUALIFYING INDIVI					
<u> </u>	PROCEDURES OF THE FOUR		702111 10 1	1101.	ADDITORD DCI	ODARDITI
		-				

Form 990			ISHOP										23-767			ge 13
Part)	(VII	Information Re		Trans	sfers to	o and	i Trans	action	s and	Relation	onship	s With	Nonchar	itable		
		Exempt Organ														
1 Did	the ore	janization directly or indi	rectly engage	e in any o	of the follo	owing w	vith any otl	her organ	ization d	lescribed ir	n section	501(c)			Yes	No
(oth	er thar	n section 501(c)(3) organ	nizations) or i	ın sectio	n 527, rela	ating to	political o	organizatio	ons?							
		from the reporting found	ation to a noi	ncharitat	ble exemp	t organ	iization of:									
	Cash													1a(1)		<u>X</u>
	Other													1a(2)		X
		sactions:														37
٠,		of assets to a noncharita	•	-										1b(1)		X
٠,		ases of assets from a no		•	rganizatio	n								1b(2)	-	X
		of facilities, equipment,		eis										1b(3)		X
		oursement arrangements	1											1b(4) 1b(5)		X
		or loan guarantees mance of services or me	amharchin ar	fundraid	eina colici	tatione								1b(6)		X
٠,		facilities, equipment, ma	•		•		VAAC							1c		X
		er to any of the above is						(h) shou	ld alway	s show the	fair mar	ket value o	f the goods in		ets	- 21
		given by the reporting f													0.0,	
) the value of the goods,														
(a) Line no		(b) Amount involved					empt orga	nızatıon		(d) Desc	cription of	transfers, tra	nsactions, and	sharing arr	angeme	nts
				_	N/2	A	-									
	1			_												
					-											
		<u> </u>														
													 -			
													·			
														_		
		w-														
	_															
	-		1													
	-				-											
			<u> </u>													
		dation directly or indirec	•		-		more tax-	exempt or	ganızatı	ons descri	Dea		_	7,,,	T	٦.,,
		501(c) (other than section		or in se	CUON 527	′							<u></u>	Yes	X	טאו L
<u> </u>	es, cc	mplete the following sch (a) Name of org				10	b) Type of	organizat	ion		(c)	Description	n of relations	hin		
		N/A					5) 13p0 01	organizat			(5)	2000,100				
		14/11				+					-					
					 -								_			
							-									
					-											
		penalties of perjury declare												y the IRS o	liscuss t	his
Sign	and be	lief, it is true correct, and cor	poleye Declara	ition of pre	eparer (other	r than ta	xpayer) is ba	ased on all i	informatio	n of which p	reparer ha	s any knowle	retu	rn with the	prepare	er
Here		Same	8 /10		121		15	1///	8	TRU	STEE	<u> </u>		Yes		No
	Sign	ature of officer or trustee					Date	••,		Title						
		Print/Type preparer's na	ame		Preparer	's signa	ature /		, Da	ate		heck	if PTIN			
n					/_/	/ /	11/		7	Lah	Sé da	elf- employe				
Paid		RUSSELL J.			(V)L	4	//{_}	1	~ D	101/20				1207		
Prepa		Firm's name ► STR	ADLEY	, RO	NON,	\$T	PVEWS	: & Y	OUN	G, LL	P f	irm's EIN	▶ 23-1:	1303	81	
Use (וחע	Final addition at the					· 									
		Firm's address ► 30	VALLI	EY S	TREA	M PA	ARKWA	YΥ			ļ					

MALVERN, PA 19355

Phone no. (610) 640-5800 Form **990-PF** (2017)

Part IN	Capital Gains and Los	sses for Tax on Investment Income				
		describe the kind(s) of property solick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a 1,0	50.163 SHAR	ES ISHARES S&P 5	00 INDEX FUND	P	12/21/01	05/02/17
		SHARES S&P 500 I		P	VARIOUS	
		ES ISHARE S&P 50		P	12/21/01	
		BLACKROCK CORE		P	08/01/17	
		ACKROCK CORE BON		P	09/01/17	
		ES BLACKROCK COR		P	VARIOUS	
		RES BLACKROCK CO		P	12/21/01	
	PITAL GAINS					<u> </u>
1						•
<u> </u>						-
k						
1						
m						
n						
0						
	Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) Nus (f) minus (g)	
3	300,000.	,	144,640.	(7) F		155,360.
a b	123,208.		114,513.			8,695.
	5,039,649.		2,510,733.		2	528,916.
C	2,418.		2,418.			0.
<u>d</u>	3.		3.			0.
ef	40,705.		40,700.			<u>0.</u> 5.
g	1,616,327.		1,584,318.			32,009.
h h	7,227.		1,304,310.			7,227.
	1,221.	·				1,441.
1						
k						
1						
<u> </u>						
n						
0						
	lete only for assets showing	ig gain in column (h) and owned by	the foundation on 12/31/69	(1) 1 ns	ses (from col (h))	
	lote only for account circum	(j) Adjusted basis	(k) Excess of col. (i)		of col (h) gain ove	
(i) F	M V as of 12/31/69	as of 12/31/69	over col. (j), if any		ot less than "-0-")	
<u>a</u>						155,360.
b						8,695.
C						528,916.
d						0.
е				· · ·		<u>0.</u>
f						5.
<u>g</u>						32,009.
h						7,227.
1						
 						
<u>k</u>						
<u> </u>						
m						
n						
0		 	I			
2 Capital	gain net income or (net ca	pital loss) { If gain, also enter -(r in Part I, line 7)-* in Part I, line 7	2	2,	732,212.
	ort-term capital gain or (los also enter in Part I, line 8,	ss) as defined in sections 1222(5) ar column (c)	nd (6)			
), enter *-0-* in Part I, line 8		J	3	N/A	

FORM 99	0-PF G	AIN OR (LOSS) I	FROM SALE	OF A	ASSETS		STATEMENT 1
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED	DATE ACQUIR	
1,050.1	63 SHARES ISHARE	 S S&P 500 INDEX	K FUND	PUF	RCHASED	12/21/	05/02/17
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)		(F)
	SALES PRICE 300,000.	OTHER BASIS 124,127.	SALE	0.	DEPRE	0.	175,873.
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED	DATE ACQUIR	
417.3 S	HARES ISHARES S&	P 500 INDEX FUI	N D	PUF	RCHASED	VARIOU	07/19/17
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c. G	(F)
	123,208.	54,596.		0.		0.	68,612.
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED	DATE ACQUIR	
17,069.	09 SHARES ISHARE	- S&P 500 INDEX	FUND	PUF	RCHASED	12/21/	07/19/17
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E)	c. G	(F) SAIN OR LOSS
,	5,039,649.	2,233,169.		0.		0.	2,806,480.

· (A) DESCRIPTION OF PROPERTY	?			ANNER QUIRED	DA' ACQU	TE IRED	DATE SOLI
250.619 SHARES BLACKROO	CK CORE BOND POR	TFOLIO	PUR	CHASED	08/0	1/17	08/16/1
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
2,418.	2,418.		0.		0.		0
(A) DESCRIPTION OF PROPERTY	7			ANNER QUIRED	DA' ACQU	TE IRED	DATE SOLI
.296 SHARES BLACKROCK (— CORE BOND PORTFO	LIO	PUR	CHASED	09/0	1/17	09/14/1
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
3.	3.		0.		0.		0
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED	DA' ACQU	TE IRED	DATE SOLI
4,209.371 SHARES BLACKE	 ROCK CORE BOND		PUR	CHASED	VARI	ous	07/19/1
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
40,705.	40,856.		0.		0.		-151
(A) DESCRIPTION OF PROPERTY	?			ANNER QUIRED	DA' ACQU		DATE SOLI
167,148.61 SHARES BLACE	— KROCK CORE BOND		PUR	CHASED	12/2	1/01	07/19/1
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
1,616,327.	1,622,356.		0.	 	0.		-6,029
CAPITAL GAINS DIVIDENDS	FROM PART IV						7,227
TOTAL TO FORM 990-PF, I	PART I, LINE 6A				-		3,052,012

FORM 990-PF DIVIDE	NDS	AND INTER	EST	FROM SECUR	ITIES ST	ATEMENT	2
GROSS SOURCE AMOUN'	T	CAPITAL GAINS DIVIDENDS		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
PNC BANK 79,8 SEI 50,4		7,22	7. 0.	72,650. 50,429.	72,650. 50,429.		
TO PART I, LINE 4 130,3	06. 7,2		123,079.		123,079.		
FORM 990-PF		LEGAL	FE	ES	ST	ATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
STRADLEY, RONON, STEVENS & YOUNG, LLP		5,153. 1,288.		1,288.		3,865.	
TO FM 990-PF, PG 1, LN 16A =		5,153. 1,288.			3,865.		
FORM 990-PF		ACCOUNTI	NG	FEES	ST	'ATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
ARCHDIOCESE OF PHILADELPHIA		15,200.		1,520.		13,68	30.
TO FORM 990-PF, PG 1, LN 16	 В	15,200.		1,520.		13,68	30.
FORM 990-PF		HER PROFES	PROFESSIONAL FEES		STATEMENT		
		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
DESCRIPTION	,						
PNC BANK - INVESTMENT ADVISORY FEES ROBERT J. STERN, EXECUTIVE		578.		289.		28	39.
DESCRIPTION PNC BANK - INVESTMENT ADVISORY FEES ROBERT J. STERN, EXECUTIVE SECRETARY - CONSULTANT FEES		578. 25,700.		289.		28 25,70	

FORM 990-PF	TAXES				STATEMENT 6			
DESCRIPTION	(A) (B) EXPENSES NET INVEST PER BOOKS MENT INCOM							
2017 ESTIMATED TAX PAYMENTS	1,9	910.		0.				0.
TO FORM 990-PF, PG 1, LN 18	1,9	910.		0.				0.
FORM 990-PF	ОТНІ	ER E	XPENSES			STA'	rement	7
DESCRIPTION	(A) EXPENSI PER BOO		(B) NET INVE MENT INC					
OFFICE EXPENSES - WEB SITE MAINTENANCE	-	108.		108.				0.
TO FORM 990-PF, PG 1, LN 23	-	108.		108.			······	0.
FORM 990-PF	OTHER	INV	ESTMENTS			STA'	PEMENT	8
DESCRIPTION			LUATION ETHOD	вос	OK VALUE		R MARKE' VALUE	Г
CATHOLIC VALUES EQUITY FUND CATHOLIC VALUES FIXED INCOME	FUND		COST COST		1,797,675. 2,053,173.	5,294,430. 2,047,095.		
TOTAL TO FORM 990-PF, PART I	I, LINE 1	13			5,850,848.		7,341,5	 25.

FORM 990-PF PART VIII - LIST TRUSTEES AND						
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	EMPLOYEE BEN PLAN CONTRIB	EXPENSE			
CHARLES J.CHAPUT, O.F.M., ARCHBISHOP, C/O RUSSELL J. RESSLER, 30 VALLEY STREAM PARKWAY MALVERN, PA 19355	ARCHBISHOP OF		0.	0.		
HON. THEODORE A. MCKEE C/O RUSSELL J. RESSLER, 30 VALLEY STREAM PARKWAY MALVERN, PA 19355	COMMITTEE MEM	BER	0.	0.		
CAPTAIN FRANK E. FALCONE, U.S.N. C/O RUSSELL J. RESSLER, 30 VALLEY STREAM PARKWAY MALVERN, PA 19355			0.	0.		
PROFESSOR JAMES H. KELCH, JR. C/O RUSSELL J. RESSLER, 30 VALLEY STREAM PARKWAY MALVERN, PA 19355	COMMITTEE MEM		0.	0.		
JASON M. BUDD C/O RUSSELL J. RESSLER, 30 VALLEY STREAM PARKWAY MALVERN, PA 19355	COMMITTEE MEM	0.	0.			
CAPTAIN PAUL J. BRANSON, U.S.N. C/O RUSSELL J. RESSLER, 30 VALLEY STREAM PARKWAY MALVERN, PA 19355	COMMITTEE MEM	BER	0.	0.		
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.		

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROBERT J. STERN, EXECUTIVE SECRETARY, JOHN MCKEE SCHOLARSHIP COMMITTEE P.O. BOX 144 MERION STATION, PA 19066

TELEPHONE NUMBER

(610) 660-7721

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS CAN BE OBTAINED AND SUBMITTED ONLINE AT THE FOUNDATION'S WEBSITE WWW.MCKEESCHOLARS.ORG. PLEASE SEE ATTACHED PRINT OUT FROM PAGE OF WEBSITE DETAILING APPLICATION REQUIREMENTS.

ANY SUBMISSION DEADLINES

PLEASE REFER TO THE FOUNDATION'S WEBSITE WWW.MCKEESCHOLARS.ORG

RESTRICTIONS AND LIMITATIONS ON AWARDS

PLEASE REFER TO THE FOUNDATION'S WEBSITE WWW.MCKEESCHOLARS.ORG