

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning NOV 1, 2015, and ending OCT 31, 2016

Name of foundation

A Employer identification number

SUE & EDGAR WACHENHEIM FOUNDATION

23-7011002

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number

914-696-9000

3 MANHATTANVILLE ROAD

City or town, state or province, country, and ZIP or foreign postal code

PURCHASE, NY 10577

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify)

\$ 257,639,830. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

5,512,356.

N/A

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

586.

586.

STATEMENT 1

4 Dividends and interest from securities

4,380,838.

4,380,838.

STATEMENT 2

5a Gross rents

h Net rental income or (loss)

28,749,955.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 84,856,082.

28,749,955.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

38,643,735.

33,131,379.

12 Total. Add lines 1 through 11

0.

0.

0.

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 3

4,150.

2,075.

2,075.

c Other professional fees

17 Interest

18 Taxes

STMT 4

437,360.

131,360.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 5

101,371.

99,171.

2,200.

24 Total operating and administrative expenses. Add lines 13 through 23

542,881.

232,606.

4,275.

25 Contributions, gifts, grants paid

12,970,600.

12,970,600.

26 Total expenses and disbursements. Add lines 24 and 25

13,513,481.

232,606.

12,974,875.

27 Subtract line 26 from line 12:

25,130,254.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

32,898,773.

N/A

c Adjusted net income (if negative, enter -0-)

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11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

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2015.05010 SUE & EDGAR WACHENHEIM FO 08697_1

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	4,076,849.	2,853,240.	2,853,240.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	182,689,654.	209,043,517.	254,786,590.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
Liabilities	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	186,766,503.	211,896,757.	257,639,830.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	186,766,503.	211,896,757.	
	30 Total net assets or fund balances	186,766,503.	211,896,757.	
31 Total liabilities and net assets/fund balances		186,766,503.	211,896,757.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	186,766,503.
2 Enter amount from Part I, line 27a	2	25,130,254.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	211,896,757.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	211,896,757.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SCHEDULE	P	VARIOUS	10/31/16
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 84,856,082.		56,106,127.	28,749,955.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			28,749,955.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	28,749,955.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	12,518,233.	253,204,160.	.049439
2013	11,377,868.	227,330,831.	.050050
2012	7,089,873.	138,102,649.	.051338
2011	7,380,786.	146,969,027.	.050220
2010	6,848,358.	147,537,681.	.046418

2 Total of line 1, column (d)	2	.247465
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049493
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	249,682,618.
5 Multiply line 4 by line 3	5	12,357,542.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	328,988.
7 Add lines 5 and 6	7	12,686,530.
8 Enter qualifying distributions from Part XII, line 4	8	12,974,875.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 328,988.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 328,988.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 328,988.
6 Credits/Payments:		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 331,561.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 331,561.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8 217.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 2,356.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> 2,356. Refunded <input checked="" type="checkbox"/> 0.	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► SUE AND EDGAR WACHENHEIM FOUNDATION Telephone no. ► 914-696-9000 Located at ► 3 MANHATTANVILLE ROAD, PURCHASE, NY ZIP+4 ► 10577		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.

Total. Add lines 1 through 3

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	247,887,139.
b	Average of monthly cash balances	1b	5,597,752.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	253,484,891.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	253,484,891.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,802,273.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	249,682,618.
6	Minimum investment return. Enter 5% of line 5	6	12,484,131.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,484,131.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	328,988.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	328,988.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,155,143.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	12,155,143.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,155,143.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	12,974,875.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,974,875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	328,988.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,645,887.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				12,155,143.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			516,207.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: \blacktriangleright \$ 12,974,875.				
a Applied to 2014, but not more than line 2a			516,207.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				12,155,143.
e Remaining amount distributed out of corpus	303,525.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	303,525.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	303,525.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015	303,525.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating

foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED	NONE	PUBLIC	GENERAL PURPOSE	12,970,600.
Total			3a	12,970,600.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|-----|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|----|--|
| <p>1 • Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <tr> <td></td><td>Yes</td></tr> <tr> <td>1a(1)</td><td></td></tr> <tr> <td>1a(2)</td><td></td></tr> <tr> <td>1b(1)</td><td></td></tr> <tr> <td>1b(2)</td><td></td></tr> <tr> <td>1b(3)</td><td></td></tr> <tr> <td>1b(4)</td><td></td></tr> <tr> <td>1b(5)</td><td></td></tr> <tr> <td>1b(6)</td><td></td></tr> <tr> <td>1c</td><td></td></tr> </table> | | Yes | 1a(1) | | 1a(2) | | 1b(1) | | 1b(2) | | 1b(3) | | 1b(4) | | 1b(5) | | 1b(6) | | 1c | |
| | Yes | | | | | | | | | | | | | | | | | | | | |
| 1a(1) | | | | | | | | | | | | | | | | | | | | | |
| 1a(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(1) | | | | | | | | | | | | | | | | | | | | | |
| 1b(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(3) | | | | | | | | | | | | | | | | | | | | | |
| 1b(4) | | | | | | | | | | | | | | | | | | | | | |
| 1b(5) | | | | | | | | | | | | | | | | | | | | | |
| 1b(6) | | | | | | | | | | | | | | | | | | | | | |
| 1c | | | | | | | | | | | | | | | | | | | | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

► PRESIDENT, CEO

Title

May the IRS discuss this return with the preparer shown below (see instr. 12)

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

PETER NUSSBAUM

~~Preparer's signature~~

Date _____

Check ☐ self-employed

PTIN

P00294707

Firm's name ► **WEISERMAZARS LLP**

Firm's EIN ► 13-1459550

Firm's address ► 135 WEST 50TH STREET
NEW YORK, NY 10020-0002

Phone no. (212) 812-7000

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME FROM BANKS	586.	586.	
TOTAL TO PART I, LINE 3	586.	586.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	4,380,838.	0.	4,380,838.	4,380,838.	
TO PART I, LINE 4	4,380,838.	0.	4,380,838.	4,380,838.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,150.	2,075.		2,075.
TO FORM 990-PF, PG 1, LN 16B	4,150.	2,075.		2,075.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	306,000.	0.		0.
FOREIGN TAXES PAID	131,360.	131,360.		0.
TO FORM 990-PF, PG 1, LN 18	437,360.	131,360.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NEW YORK STATE DEPT. OF LAW				
- FILING FEE	1,500.	0.		1,500.
ADR FEE	76,875.	76,875.		0.
FOREIGN EXCHANGE LOSS	21,596.	21,596.		0.
MISCELLANEOUS	1,400.	700.		700.
TO FORM 990-PF, PG 1, LN 23	101,371.	99,171.		2,200.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	209,043,517.	254,786,590.
TOTAL TO FORM 990-PF, PART II, LINE 10B	209,043,517.	254,786,590.

**SUE AND EDGAR WACHENHEIM FOUNDATION
FOR THE YEAR ENDED OCTOBER 31, 2016
PART II BALANCE SHEETS LINE 10B
EIN: 23-7011002**

INVESTMENTS

<u>No. Shs. Or</u>	<u>Amt. Bonds</u>	<u>Security</u>	<u>Cost or</u>	<u>Market</u>	<u>Market</u>	<u>Unrealized</u>
			<u>Basis</u>	<u>Price</u>	<u>Value</u>	<u>Gain/(Loss)</u>
185,391		Aecom	\$ 5,800,198	\$ 27.85	\$ 5,163,139	\$ (637,059)
450,000		Airbus Group NV	27,131,811	59.36	26,711,653	(420,158)
135,000		Boeing Co.	16,929,479	142.43	19,228,050	2,298,571
80,000		Calatlantic Group Inc.	2,727,785	32.32	2,585,600	(142,185)
630,000		Citigroup Inc.	28,921,129	49.15	30,964,500	2,043,371
335,000		DR Horton Inc.	8,933,581	28.83	9,658,050	724,469
150,000		Fedex Corporation	12,602,482	174.32	26,148,000	13,545,518
195,000		Goldman Sachs Group Inc	33,749,005	178.24	34,756,800	1,007,795
320,000		JP Morgan Chase & Co.	18,799,643	69.26	22,163,200	3,363,557
196,200		Lennar Corp.	9,641,326	41.69	8,179,578	(1,461,748)
360,000		Lowes Companies Inc.	7,520,335	66.65	23,994,000	16,473,665
99,000		Owens Corning	3,918,950	48.78	4,829,220	910,270
320,000		Pultegroup Inc.	6,504,820	18.60	5,952,000	(552,820)
220,000		Toll Brothers Inc.	6,271,513	27.44	6,036,800	(234,713)
200,000		Tri Pointe Homes Inc.	2,448,805	10.83	2,166,000	(282,805)
150,000		USG Corp.	4,126,837	25.18	3,777,000	(349,837)
150,000		Whirlpool Corp.	<u>13,015,820</u>	149.82	<u>22,473,000</u>	<u>9,457,180</u>
			<u>\$209,043,519</u>		<u>\$254,786,590</u>	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EDGAR WACHENHEIM, III 95 RYE ROAD RYE, NY 10580	PRESIDENT, CEO 0.50	0.	0.	0.
SUE W. WACHENHEIM 95 RYE ROAD RYE, NY 10580	VICE PRESIDENT 0.50	0.	0.	0.
LANCE R. WACHENHEIM 35 NORTH CHATSWORTH AVE. LARCHMONT, NY 10538	TREASURER 0.50	0.	0.	0.
KIM W. WAGMAN 93 RYE ROAD RYE, NY 10580	SECRETARY 0.50	0.	0.	0.
CHRIS A. WACHENHEIM GREENHAVEN, 3 MANHATTANVILLE RD PURCHASE, NY 10577	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

EDGAR WACHENHEIM, III
SUE W. WACHENHEIM

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Name of the organization

SUE & EDGAR WACHENHEIM FOUNDATION

Employer identification number

23-7011002

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization	Employer identification number
SUE & EDGAR WACHENHEIM FOUNDATION	23-7011002

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDGAR WACHENHEIM III 3 MANHATTANVILLE ROAD PURCHASE, NY 10577	\$ 2,578,450.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	EDGAR WACHENHEIM III 3 MANHATTANVILLE ROAD PURCHASE, NY 10577	\$ 1,516,100.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	EDGAR WACHENHEIM III 3 MANHATTANVILLE ROAD PURCHASE, NY 10577	\$ 3,799,750.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4	EDGAR WACHENHEIM III 3 MANHATTANVILLE ROAD PURCHASE, NY 10577	\$ 3,137,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	EDGAR WACHENHEIM III 3 MANHATTANVILLE ROAD PURCHASE, NY 10577	\$ 4,099,750.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
6	GREENHAVEN ASSOCIATES INC 3 MANHATTANVILLE ROAD PURCHASE, NY 10577	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
SUE & EDGAR WACHENHEIM FOUNDATION	23-7011002

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	LOWE'S COMPANY - 35,000 SHARES (TAX COST BASIS \$694,647)	\$ 2,578,450.	11/02/15
2	LOWE'S COMPANY - 20,000 SHARES (TAX COST BASIS \$410,156)	\$ 1,516,100.	12/15/15
3	LOWE'S COMPANY - 50,000 SHARES (TAX COST BASIS \$1,111,724)	\$ 3,799,750.	03/31/16
4	LOWE'S COMPANY - 40,000 SHARES (TAX COST BASIS \$1,018,368)	\$ 3,137,000.	05/18/16
5	LOWE'S COMPANY - 50,000 SHARES (TAX COST BASIS \$1,277,461)	\$ 4,099,750.	08/15/16
		\$	

Name of organization	Employer identification number
SUE & EDGAR WACHENHEIM FOUNDATION	23-7011002

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**SUE AND EDGAR WACHENHEIM FOUNDATION
FOR THE YEAR ENDED OCTOBER 31, 2016**

PART XV

**GRANTS & CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT
EIN: 23-7011002**

**American Committee for the Weizman
Institute of Science
633 Third Avenue, 20th Floor
New York, NY 10017**

07/12/16 \$ 2,500

**American Folk Art Museum
2 Lincoln Square
New York, NY 10023**

09/20/16 \$ 1,500

**American Museum of Natural History
Central Park West at 79th Street
New York, NY 10024**

05/10/16 1,750

**Amherst College
PO Box 5000
Amherst, MA 01002-5000**

**07/13/16 \$ 200,000
03/29/16 400,000 600,000**

**Blythedale Children's Hospital
95 Bradhurst Avenue
Valhalla, NY 10595-1697**

01/26/16 100,000

**Campaign for the Westchester Children's Museum
P.O. Box 397
Rye, NY 10580**

03/10/16 1,000

**Caramoor Center for Music and Arts
P.O. Box 816
Katonah, NY 10536**

04/06/16 25,000

**Chess-In-The-Schools
520 8th Avenue, Floor 2
New York, NY 10018**

02/29/16 15,000

**Chief's Fund, Inc.
Chief's Memorial Campership Fund, Inc.
4 Gifford Lake Drive
Armonk, NY 10504**

04/15/16 250

East Side House Settlement 337 Alexander Avenue Bronx, NY 10454	09/23/16		1,500
Foreign Policy Association 470 Park Avenue South New York, NY 10016-6819	10/24/16		1,000
Harvard Business School Soldiers Field Boston, MA 02163	10/24/16		1,000
Jewish Museum [The] 1109 Fifth Avenue New York, NY 10128	11/02/15		10,000
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028-0198	12/08/15		1,500
	10/28/16	2,500	
	09/27/16	100,000	
	07/13/16	200,000	
	06/21/16	10,000	
	04/12/16	100,000	
	02/02/16	100,000	
Museum of Modern Art, The 11 West 53rd Street New York, NY 10019	01/26/16	40,000	
	12/15/15	3,500	
	11/30/15	<u>50,000</u>	606,000
National Dance Institute 1115 Broadway, Suite 1019 New York, NY 10010	02/01/16		10,000
New York Hall of Science 47-01 111th Street Corona, NY 11368	10/31/16		10,000
	07/13/16	225,000	
New York Public Library, The Fifth Avenue and 42nd Street New York, NY 10018	03/23/16	25,000	
	01/11/16	25,000	
	12/15/15	<u>1,600</u>	276,600
Playwrights Horizon 416 West 42nd Street New York, NY 10036-6809	03/15/16		15,000

Readworks PO Box 461 New York, NY 10101-0461	12/11/15		5,000
Rockefeller University 1230 York Avenue New York, NY 10065	09/27/16		10,000
Rye Country Day School Cedar Street Rye, NY 10580	07/13/16	100,000	
	07/13/16	<u>500,000</u>	600,000
Sailors for the Sea 30 Rockefeller Plaza, Room 5600 New York, NY 10112	04/04/16		10,000
Selfhelp Community Services Foundation, Inc. 520 8th Avenue # 5 New York, NY 10018	04/04/16		1,000
Skidmore College 815 North Broadway Saratoga Springs, NY 12866	07/13/16		300,000
Williams College P.O. Box 231 Williamstown, MA 01267	10/24/16	15,000	
	10/14/16	4,500,000	
	01/12/16	<u>5,000,000</u>	9,515,000
WNET 825 8th Avenue New York, NY 10019	05/04/16	100,000	
	07/13/16	<u>750,000</u>	<u>850,000</u>
Total contributions		\$	<u>12,970,600</u>

SUE & EDGAR WACHENHEIM FOUNDATION
FYE 10/31/2016
PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME
EIN: 23-7011002

							Gain Or Loss	Gain Or Loss
SECURITY DESCRIPTION	LOT NO	QUANTITY (UNITS)	SALE DATE	PURCH DATE	SALE PROCEEDS	PURCHASE COST	Long Term	Short Term
3M CO COM								
3M CO COM		21	7500	1/5/2016	6/18/2015	1,098,290 80	1,200,221 25	(101,930 45)
3M CO COM		22	2600	1/5/2016	6/19/2015	380,737 08	414,228 10	(33,491 02)
3M CO COM		22	5000	1/26/2016	6/19/2015	707,379 48	796,592 50	(89,213 02)
			15100			2,186,407 36	2,411,041 85	(224,634 49)
AIRGAS INC								
AIRGAS INC		3	2000	11/16/2015	12/12/2014	212,045 35	223,159 40	(11,114 05)
AIRGAS INC		2	11900	11/16/2015	12/11/2014	1,261,680 58	1,349,377 89	(87,697 31)
AIRGAS INC		2	15000	11/17/2015	12/11/2014	1,696,327 78	1,700,896 50	(4,568 72)
AIRGAS INC		2	1100	11/18/2015	12/11/2014	141,949 44	124,732 41	17,217 03
AIRGAS INC		1	15000	11/18/2015	12/10/2014	2,088,049 50	1,686,184 50	401,865 00
			45000			5,400,052 65	5,084,350 70	315,701 95
AKTIEBOLAGET ELECTROLUX ADR								
AKTIEBOLAGET ELECTROLUX ADR		3	6000	4/20/2016	4/23/2015	324,675 71	337,641 60	(12,965 89)
AKTIEBOLAGET ELECTROLUX ADR		3	14000	4/28/2016	4/23/2015	804,777 72	787,830 40	16,947 32
AKTIEBOLAGET ELECTROLUX ADR		2	45000	4/28/2016	4/21/2015	2,586,799 81	2,449,197 00	137,602 81
AKTIEBOLAGET ELECTROLUX ADR		1	5000	4/28/2016	4/20/2015	287,420 61	265,819 50	21,601 11
			70000			4,003,673 85	3,840,488 50	176,151 24
								(12,965 89)
FEDEX CORP COM								
FEDEX CORP COM		2	20000	9/21/2016	12/20/2007	3,434,756 17	1,919,266 00	1,515,490 17
FEDEX CORP COM		10	12500	9/21/2016	2/22/2011	2,146,704 83	1,197,015 00	949,689 83
FEDEX CORP COM		3	17500	9/21/2016	12/27/2007	3,005,386 76	1,662,001 25	1,343,385 51
FEDEX CORP COM		3	7500	10/5/2016	12/27/2007	1,307,321 40	712,286 25	595,035 15
FEDEX CORP COM		21	625	10/5/2016	12/17/2010	108,943 45	58,654 50	50,288 95
FEDEX CORP COM		20	3125	10/5/2016	12/15/2010	544,717 25	291,461 50	253,255 75
FEDEX CORP COM		1	6250	10/5/2016	11/30/2007	1,089,446 39	577,960 00	511,486 39
FEDEX CORP COM		25	1750	10/18/2016	10/9/2015	299,407 62	274,349 95	25,057 67
FEDEX CORP COM		25	7625	10/19/2016	10/9/2015	1,301,102 66	1,195,381 92	105,720 73
FEDEX CORP COM		1	8125	10/19/2016	11/30/2007	1,386,431 33	751,348 00	635,083 33
			85000			14,624,217 86	8,639,724 37	5,984,493 48
HOME DEPOT INC								
HOME DEPOT INC		1	350	5/17/2016	5/13/2016	47,596 97	46,872 42	724 55
HOME DEPOT INC		1	2150	5/24/2016	5/13/2016	287,051 85	287,930 58	(878 73)
			2500			334,648 82	334,803 00	(154 18)
JP MORGAN CHASE & CO COM								
JP MORGAN CHASE & CO COM		15	10000	6/29/2016	10/8/2015	602,718 99	618,700 00	(15,981 01)
JP MORGAN CHASE & CO COM		14	5000	6/29/2016	3/2/2015	301,345 76	308,565 00	(7,219 24)

JP MORGAN CHASE & CO COM	8	37500	6/29/2016	11/21/2014	2,260,093 16	2,288,092 50	(27,999 34)
JP MORGAN CHASE & CO COM	6	50000	6/29/2016	11/18/2014	3,013,457 55	3,038,660 00	(25,202 45)
JP MORGAN CHASE & CO COM	7	12500	6/29/2016	11/18/2014	753,364 39	757,617 50	(4,253 11)

		115000			6,930,979 85	7,011,635 00	(64,674 14) (15,981 01)

LOWES COS INC COM

LOWES COS INC COM	14	15125	11/3/2015	4/27/2011	1,112,085 99	401,583 87	710,502 11
LOWES COS INC COM	15	6625	11/3/2015	5/6/2011	487,112 04	171,602 75	315,509 29
LOWES COS INC COM	16	7625	11/3/2015	5/9/2011	560,638 39	196,694 50	363,943 89
LOWES COS INC COM	17	5625	11/3/2015	5/16/2011	413,585 70	140,594 59	272,991 11
LOWES COS INC COM	17	10375	12/16/2015	5/16/2011	781,646 51	259,318 91	522,327 60
LOWES COS INC COM	21	5625	12/16/2015	11/29/2011	423,778 30	135,234 50	288,543 80
LOWES COS INC COM	18	4000	12/16/2015	7/7/2011	301,353 45	95,076 35	206,277 10
LOWES COS INC COM	18	4500	3/28/2016	7/7/2011	337,407 63	106,960 90	230,446 73
LOWES COS INC COM	19	15500	3/28/2016	7/8/2011	1,162,181 83	367,040 00	795,141 83
LOWES COS INC COM	19	4500	4/1/2016	7/8/2011	340,919 79	106,560 00	234,359 79
LOWES COS INC COM	20	17500	4/1/2016	7/13/2011	1,325,799 18	410,618 25	915,180 93
LOWES COS INC COM	32	12500	4/1/2016	12/29/2011	947,005 98	318,240 00	628,765 98
LOWES COS INC COM	31	5000	4/1/2016	5/16/2011	378,802 39	124,973 00	253,829 39
LOWES COS INC COM	9	10500	4/1/2016	10/26/2011	795,485 03	228,419 10	567,065 93
LOWES COS INC COM	33	40000	5/19/2016	12/29/2011	3,158,339 11	1,018,368 00	2,139,971 11
LOWES COS INC COM	9	10000	6/13/2016	10/26/2011	778,746 01	217,542 00	561,204 01
LOWES COS INC COM	9	17500	7/26/2016	10/26/2011	1,418,226 81	380,698 50	1,037,528 31
LOWES COS INC COM	30	17500	7/26/2016	10/12/2011	1,418,226 82	360,291 75	1,057,935 07
LOWES COS INC COM	30	7500	7/28/2016	10/12/2011	611,938 52	154,410 75	457,527 77
LOWES COS INC COM	8	12500	7/28/2016	10/7/2011	1,019,903 89	256,347 50	763,556 39
LOWES COS INC COM	8	11000	8/16/2016	10/7/2011	899,903 37	225,585 80	674,317 57
LOWES COS INC COM	28	12500	8/16/2016	10/7/2011	1,022,617 47	256,347 00	766,270 47
LOWES COS INC COM	26	20000	8/16/2016	10/7/2011	1,636,187 95	410,156 00	1,226,031 95
LOWES COS INC COM	29	7500	8/16/2016	10/7/2011	613,570 48	153,808 50	459,761 98
LOWES COS INC COM	36	27500	8/16/2016	5/11/2011	2,249,776 30	715,525 25	1,534,251 05
LOWES COS INC COM	35	7500	8/16/2016	12/29/2011	613,575 35	190,944 00	422,631 35
LOWES COS INC COM	34	14000	8/16/2016	11/30/2011	1,145,340 66	346,259 20	799,081 46

		330000			25,954,154 95	7,749,200 97	18,204,953 97

MASCO CORP COM

MASCO CORP COM	5	10000	6/15/2016	4/22/2015	303,835 19	235,142 83	68,692 36
MASCO CORP COM	6	20000	6/15/2016	4/23/2015	607,676 25	462,366 38	145,309 87
MASCO CORP COM	7	15000	6/15/2016	4/24/2015	455,752 79	346,713 96	109,038 83
MASCO CORP COM	2	5000	6/15/2016	11/24/2014	151,917 60	107,411 84	44,505 76
MASCO CORP COM	2	25000	6/16/2016	11/24/2014	759,448 42	537,059 18	222,389 24
MASCO CORP COM	2	35000	6/17/2016	11/24/2014	1,073,150 66	751,882 85	321,267 81
MASCO CORP COM	3	5000	6/17/2016	11/26/2014	153,306 56	106,925 70	46,380 86
MASCO CORP COM	3	10000	6/27/2016	11/26/2014	293,450 59	213,851 39	79,599 20
MASCO CORP COM	3	9300	6/28/2016	11/26/2014	275,285 16	198,881 79	76,403 37
MASCO CORP COM	4	30000	6/28/2016	12/1/2014	887,998 18	636,672 50	251,325 68
MASCO CORP COM	1	10700	6/28/2016	8/26/2014	316,719 35	221,364 12	95,355 23

		175000			5,278,540 75	3,818,272 53	1,460,268 22

UNITED PARCEL SVC INC CL B

UNITED PARCEL SVC INC CL B	25	2200	12/22/2015	9/2/2014	214,674 44	215,411 68	(737 24)
UNITED PARCEL SVC INC CL B	24	11500	12/22/2015	8/29/2014	1,122,161 86	1,121,934 25	227 61
UNITED PARCEL SVC INC CL B	23	15000	12/22/2015	8/28/2014	1,463,689 38	1,456,725 00	6,964 38
UNITED PARCEL SVC INC CL B	9	1175	12/22/2015	1/23/2013	114,655 67	95,005 56	19,650 10
UNITED PARCEL SVC INC CL B	3	16725	12/22/2015	2/18/2011	1,632,046 82	1,284,760 98	347,285 84
UNITED PARCEL SVC INC CL B	3	10800	12/28/2015	2/18/2011	1,044,562 16	829,621 44	214,940 72
UNITED PARCEL SVC INC CL B	3	20975	12/29/2015	2/18/2011	2,044,218 01	1,611,232 38	432,985 63
UNITED PARCEL SVC INC CL B	13	4250	12/29/2015	2/18/2011	414,197 76	326,471 50	87,726 26
UNITED PARCEL SVC INC CL B	12	1375	12/29/2015	2/17/2011	134,005 16	104,458 25	29,546 91

UNITED PARCEL SVC INC CL B	6	3500	12/29/2015	5/6/2011	341,104 03	261,181 90	79,922 13
UNITED PARCEL SVC INC CL B	14	3875	12/29/2015	5/19/2011	377,650 89	288,799 00	88,851 89
UNITED PARCEL SVC INC CL B	5	8625	12/29/2015	5/5/2011	840,577 80	642,389 14	198,188 66
UNITED PARCEL SVC INC CL B	5	4375	1/8/2016	5/5/2011	402,937 86	325,849 56	77,088 30
UNITED PARCEL SVC INC CL B	7	3125	1/8/2016	5/20/2011	287,809 17	231,698 44	56,110 73
UNITED PARCEL SVC INC CL B	7	11875	1/28/2016	5/20/2011	1,080,383 93	880,454 06	199,929 87
UNITED PARCEL SVC INC CL B	15	3125	1/28/2016	5/20/2011	284,308 94	231,698 44	52,610 50
UNITED PARCEL SVC INC CL B	15	1875	1/29/2016	5/20/2011	173,505 98	139,019 06	34,486 92
UNITED PARCEL SVC INC CL B	18	2500	1/29/2016	7/13/2011	231,341 30	184,628 50	46,712 80
UNITED PARCEL SVC INC CL B	10	4250	1/29/2016	12/28/2010	393,286 96	310,048 00	83,238 96
UNITED PARCEL SVC INC CL B	2	1375	1/29/2016	1/5/2011	127,237 72	100,153 35	27,084 37
UNITED PARCEL SVC INC CL B	2	4225	2/2/2016	1/5/2011	401,533 26	307,743 93	93,789 33
UNITED PARCEL SVC INC CL B	11	10625	2/2/2016	1/5/2011	1,009,772 99	773,912 25	235,860 74
UNITED PARCEL SVC INC CL B	1	400	2/2/2016	1/4/2011	38,014 98	29,119 44	8,895 54
UNITED PARCEL SVC INC CL B	4	10500	2/2/2016	3/28/2011	997,893 30	763,119 00	234,774 30
UNITED PARCEL SVC INC CL B	17	1250	2/2/2016	6/27/2011	118,796 82	89,177 00	29,619 82
UNITED PARCEL SVC INC CL B	16	7000	2/2/2016	6/21/2011	665,262 20	494,855 25	170,406 95
UNITED PARCEL SVC INC CL B	8	13500	2/2/2016	8/30/2011	1,283,038 60	901,795 95	381,242 65
		180000			17,238,667 99	14,001,263 31	3,237,404 67
WELLS FARGO & CO							

WELLS FARGO & CO	4	25000	4/1/2016	2/6/2015	1,210,638 92	1,354,000 00	(143,361 08)
WELLS FARGO & CO	3	15000	4/1/2016	2/3/2015	726,378 83	797,721 00	(71,342 17)
WELLS FARGO & CO	3	20000	4/4/2016	2/3/2015	967,718 89	1,063,628 00	(95,909 11)
		60000			2,904,736 64	3,215,349 00	(310,612 36)
		1077500			84 856 080 72	56,106,129 24	28,687,985 10
							61,966 38
TOTAL REALIZED GAIN/LOSS					28,749,951 47		