DLN: 93491197007200

OMB No. 1545-0052

2019

## **Return of Private Foundation**

Form 990-PF **چ** 

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

 Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information. Open to Public Inspection

		ndar year 2019, or tax year beginning 01-01-2	019 , ar		ng 12-31-		
		undation NMAN FOUNDATION		Α	Employer id	entification numbe	er
				2	3-6266377		
	ber and D BOX :	d street (or P.O. box number if mail is not delivered to street address 1328	) Room/suite	В	Telephone nu	mber (see instructio	ns)
				(	717) 291-8793	3	
		n, state or province, country, and ZIP or foreign postal code k, PA 176080128		C	If exemption	application is pendir	g, check here
<b>G</b> Cł	neck al	Il that apply:	former public charity		<b>1.</b> Foreign or	ganizations, check h	ere
		☐ Final return ☐ Amended return				ganizations meeting	
		$\square$ Address change $\square$ Name change			·	k here and attach co	
H Ch	neck ty	/pe of organization: $\square$ Section 501(c)(3) exempt private	foundation			undation status was n 507(b)(1)(A), ched	
		n 4947(a)(1) nonexempt charitable trust					
		ket value of all assets at end from Part II, col. (c),	☑ Cash ☐ Accru	ıal F		ation is in a 60-mont n 507(b)(1)(B), chec	
		►\$ 113,421,731	t be on cash basis.)			. , , , , ,	
			T			1	len en
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	<b>(b)</b> Net	investment	(c) Adjusted net	(d) Disbursements for charitable
		equal the amounts in column (a) (see instructions).)	books		income	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach	36,666	6			
	_	schedule)	30,000				
	2	Check ► ☐ if the foundation is <b>not</b> required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	1,998,233	3	1,998,233		
	5a	Gross rents					
	ь	Net rental income or (loss)	_				
пe	6a	Net gain or (loss) from sale of assets not on line 10	11,666,733	3			
Revenue	b	Gross sales price for all assets on line 6a					
Re	7	36,161,806 Capital gain net income (from Part IV, line 2)	2		11,666,733		
	8	Net short-term capital gain			, ,		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less: Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	26,525	5	26,525		
	12	Total. Add lines 1 through 11	13,728,157	7	13,691,491		
	13	Compensation of officers, directors, trustees, etc.	24,000	D	0		24,000
	14	Other employee salaries and wages					
95	15	Pension plans, employee benefits					
n Se	16a	Legal fees (attach schedule)					
Х	ь	Accounting fees (attach schedule)					
Operating and Administrative Expenses	С	Other professional fees (attach schedule)	906,502	2	385,012		521,490
Ĭ	17	Interest					
stra	18	Taxes (attach schedule) (see instructions)	225,817	7	0		29,117
Ē	19	Depreciation (attach schedule) and depletion	9,607	7	0		
di.	20	Occupancy					
βÞ	21	Travel, conferences, and meetings	62,036	6	0		62,036
an	22	Printing and publications					
ing	23	Other expenses (attach schedule)	274,244	4	0		236,793
rat	24	Total operating and administrative expenses.					
) pe		Add lines 13 through 23	1,502,206		385,012		873,440
_	25	Contributions, gifts, grants paid	4,519,530	υĮ			4,519,530
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	6,021,736	6	385,012		5,392,970
	27	Subtract line 26 from line 12:			<u> </u>		
	а	Excess of revenue over expenses and disbursements	7,706,421	1			
	b	Net investment income (if negative, enter -0-)	7,700,421		13,306,479		
	С	Adjusted net income (if negative, enter -0-)			, ,		
For	Danor	work Reduction Act Notice, see instructions.	1		No. 11280	<u> </u>	m 000-BE (2010

57,684,915

10,526,402

1,012,114

74,915,463

56,106

56,106

88,987,276

491,865

ارجه

59,274,168

14,881,787

479,456

82,604,072

38,294

38,294

88,987,276

1

2

3

4

5

6

74,859,357

7,706,421

82,565,778

82,565,778 Form 990-PF (2019)

0 🦏

89,872,856

15,100,758

479,456

113,421,731

Investments—U.S. and state government obligations (attach schedule) Investments—corporate stock (attach schedule) . . . . . . . . . . . .

Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶

Investments—other (attach schedule) . . . . . .

Less: accumulated depreciation (attach schedule) ▶ 12,409

Foundations that follow FASB ASC 958, check here ▶

Accounts payable and accrued expenses . . . . . . . . . . . .

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Foundations that do not follow FASB ASC 958, check here 🕨 🗹

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total assets (to be completed by all filers—see the

Investments—mortgage loans . . . .

Land, buildings, and equipment: basis -

instructions. Also, see page 1, item I)

and complete lines 24, 25, 29 and 30. Net assets without donor restrictions . Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Other assets (describe > \_

Other liabilities (describe ▶\_

Grants payable

ď	10a
	b
	С
	11
	12
	13
	14
	15
	16
	17
	18
ies	19
iabiliti	20
<u> </u>	21
_	22
	23
S	
nce	
nd Balance	24
<u>ფ</u>	25
5	

ŏ 26

Assets 27

Net 29

2

28

30

Paid-in or capital surplus, or land, bldg., and equipment fund -6,421,498 Retained earnings, accumulated income, endowment, or other funds -14,127,919 Total net assets or fund balances (see instructions) . . . . . 74.859.357 82.565,778 Total liabilities and net assets/fund balances (see instructions) . 74,915,463 82,604,072 Part III **Analysis of Changes in Net Assets or Fund Balances** 

Page **3** 

	pe the kind(s) of property sold (e.g., arehouse; or common stock, 200 sha		(b) How acquired P—Purchase D—Donation	U	(c) ate acquired no., day, yr.)	(d) Date sold (mo., day, yr.)
1aSee Additional Data Tab	le					
b						
C						
d						
e						
(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)		(g) other basis pense of sale		Gain o	h) r (loss) ) minus (g)
a See Additional Data Tab	le					
b						
C						
d						
e						
Complete only for asset.	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69			I)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) s of col. (i) ol. (j), if any	-	Gains (Col. ( ol. (k), but not	h) gain minus less than -0-) <b>or</b> om col.(h))
a See Additional Data Tab			(3))			, ,
b						
d						
·	gain or (loss) as defined in sections art I, line 8, column (c) (see instructi	. ,	0-	3		11,666,733
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Ne	t Investment	Incom		
	private foundations subject to the se				<del>-</del>	
If section 4940(d)(2) applies,	•	CCIOII +340(a) tax oii ii	iet investment inv	ome.)	_	_
If "Yes," the foundation does n	ne section 4942 tax on the distributa ot qualify under section 4940(e). Do	not complete this par	t.		Y	es 🔽 No
	nount in each column for each year;	see instructions befor	e making any en	tries.		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharita		(co	<b>(d)</b> Distribution rati I. (b) divided by c	ol. (c))
2018	4,445,580		104,530,531			0.042529
2017	4,550,453		97,667,165			0.046591
2016	3,643,195		86,078,174			0.042324
2015	3,351,966 3,365,959		90,569,085 87,149,571			0.037010
2014			· · · · · ·	<u> </u>		0.038623
2 Total of line 1, column (	•		<u> </u>	2		0.207077
	o for the 5-year base period—divide ndation has been in existence if less			3		0.041415
	oncharitable-use assets for 2019 from			4		105,813,818
<b>5</b> Multiply line 4 by line 3			🗀	5		4,382,279
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		🗀	6		133,065
<b>7</b> Add lines 5 and 6			🗀	7		4,515,344
	ions from Part XII, line 4 ,			8		5,392,970
If line 8 is equal to or gr instructions.	eater than line 7, check the box in P	art VI, line 1b, and co	mplete that part (	using a 1	.% tax rate. Se	e the Part VI

Page **6** 

Pa	rt VII-B	Statements Regardi	ng	Activities for Which	Form 4720 May Be	Required (continue	ed)				
5a	During the	e year did the foundation pa	ау о	r incur any amount to:						Yes	No
	(1) Carry	on propaganda, or otherwis	se a	ttempt to influence legisl	ation (section 4945(e))?	☐ Yes		No			
	(2) Influe	nce the outcome of any spe	ecific	public election (see sect	tion 4955); or to carry	1es	ت	140			
	on, di	rectly or indirectly, any vote	er re	gistration drive?		· · · · Yes	<b>V</b>	No			
	(3) Provid	de a grant to an individual fo	or tr	avel, study, or other sim	ilar purposes?	✓ Yes	Ħ	No			
	(4) Provid	de a grant to an organization	n ot	her than a charitable, etc	, organization described			140			
	in sec	tion 4945(d)(4)(A)? See ins	struc	tions		· · □ Yes	<b>V</b>	No			
	(5) Provid	de for any purpose other tha	an r	eligious, charitable, scien	tific, literary, or	□ les	ت	140			
	educa	tional purposes, or for the p	prev	ention of cruelty to childr	ren or animals?	· · □ Yes	<b>✓</b>	No			
b	If any ans	wer is "Yes" to 5a(1)-(5), o	did a	<b>iny</b> of the transactions fa	il to qualify under the ex		ت	140			
	Regulation	ns section 53.4945 or in a c	urre	nt notice regarding disas	ter assistance? See instr	uctions			5b		No
	Organizat	ions relying on a current no	tice	regarding disaster assist	ance check here		П	1			
C	If the ans	wer is "Yes" to question 5a(	(4),	does the foundation clain	n exemption from the			•			
	tax becau	se it maintained expenditur	e re	sponsibility for the grant	?	· · □ Yes	П	No			
	If "Yes," a	ttach the statement require	ed b	y Regulations section 53.	4945-5(d).	□ 1cs		140			
6a	Did the fo	undation, during the year, r	rece	ive any funds, directly or	indirectly, to pay premi	ums on					
	a persona	I benefit contract?				· 🗌 Yes	./	No			
b	Did the fo	undation, during the year, p	pay	premiums, directly or ind	lirectly, on a personal be	nefit contract?		NO	6b		No
	If "Yes" to	6b, file Form 8870.									
7a	At any tim	ne during the tax year, was	the	foundation a party to a p	prohibited tax shelter tra	nsaction?		No			
b	If "Yes", c	lid the foundation receive ar	ny p	roceeds or have any net	income attributable to the			NO	7b		
8	Is the fou	ndation subject to the section	on 4	960 tax on payment(s) o	of more than \$1,000,000	in remuneration or					
	excess pa	rachute payment during the	e ye	ar?		· · 🗌 Yes	<b>✓</b>	No			
		Information About Of	ffic	ers. Directors. Trust	tees. Foundation Ma		_	110	vees.		
Pa	rt VIII	and Contractors		,,	,	g,g,			,,		
1	List all of	ficers, directors, trustees	s, fo	undation managers ar	nd their compensation	. See instructions					
		, ,		<b>b)</b> Title, and average	(c) Compensation (If	(d) Contributions t		(0)	Evner	se acc	ount
	<b>(a)</b> Na	ame and address		hours per week	not paid, enter	employee benefit plans				llowand	
	Additional D	Nata Table		devoted to position	-0-)	deferred compensati	on	+			
<u> </u>	Additional L	vata Table									
								+			
								-			
								-			
		- +! <b></b>				4 : 7		<u> </u>	W	NONE	71
	Compens	ation of five highest-paid	ı en	ipioyees (other than ti	nose included on line :	-		-	nter	NONE	•
(a)	Name and a	address of each employee p	aid	(b) Title, and average		(d) Contributions t employee benefit			Expen	se acco	nunt
(-)		ore than \$50,000		hours per week devoted to position	(c) Compensation	plans and deferred				owanc	
				devoted to position		compensation					
NON											
Tota	I number o	f other employees paid over	r \$5	0,000		· · · · · <b>•</b>					
								F	m <b>99</b>	O DE	(201

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Pa	id Employees,
3 Five highest-paid independent contractors for professiona	services (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CHRISAWAY LLC	INVESTMENT MANAGEMENT	344,400
8 W KING STREET		
LANCASTER, PA 17603		
MERAKI ENTERPRISES LLC	CONSULTING	121,914
714 RACE AVENUE LANCASTER, PA 17603		
Total number of others receiving over \$50,000 for professional service	es	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. In organizations and other beneficiaries served, conferences convened, research papers	clude relevant statistical information such as the number ers produced. etc.	e Expenses
1	,	
¯-		$\dashv$
		$\dashv$
<sup>2</sup>		
		_
3		
4		
		$\neg$
Part IX-B Summary of Program-Related Investments	s (see instructions)	
Describe the two largest program-related investments made by the foundation		Amount
1		, in our
-		
2		
All all and a second of the Linear transfer o		
All other program-related investments. See instructions.		
3		
<b>-</b>		_
Total. Add lines 1 through 3		0
		Form <b>990-PF</b> (2019)

2b

2c

3

4

5

6

7

1a

1b

2

3a 3b

4

5

133,115

5,157,576

5.157.576

5,157,576

5,392,970

5,392,970

133,065

5,259,905

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Income tax for 2019. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

3

4 5

6

1

2

3

4

5

b

Part XII

Distributable amount before adjustments. Subtract line 2c from line 1. . . . . . . . . . . . . . . .

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

a From 2014. . . . . **b** From 2015. . . . . c From 2016. . . **d** From 2017. . . . . e From 2018. . . . . Page 9

rt	ΧI	į į	

Pa

O-PF	(20	)19	'
	ı		

PF (20	019)		
П	Undistributed Income (see instruc	tions)	
			(a)

(20	019)	
I	Undistributed Income (see instruc	tions)

2 Undistributed income, if any, as of the end of 2019:

a Enter amount for 2018 only. . . . . . **b** Total for prior years: 20\_\_\_\_\_\_, 20\_\_\_\_\_\_ Excess distributions carryover, if any, to 2019:

f Total of lines 3a through e. . . . . . . 4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 5,392,970 a Applied to 2018, but not more than line 2a

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

**d** Applied to 2019 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a).)

**5** Excess distributions carryover applied to 2019. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

6 Enter the net total of each column as

**b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . . f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020.

10 Analysis of line 9: a Excess from 2015. . . **b** Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . . e Excess from 2019. . .

Subtract lines 7 and 8 from line 6a . . . .

indicated below:

- 1 Distributable amount for 2019 from Part XI, line 7
  - Corpus

18.717

18,717

18,717

18.717

- (b) Years prior to 2018

(c)

2018

216,677

216,677

- 2019 5,157,576

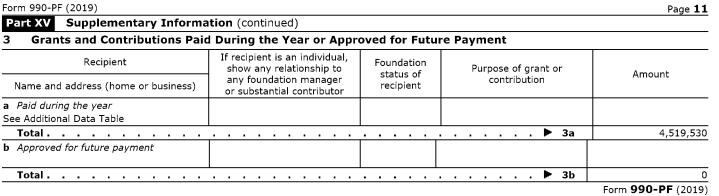
5,157,576

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	Part XIV Private Operating Found	ations (see instru	ictions and Part V	/II-A, question 9)		
1a	If the foundation has received a ruling or det foundation, and the ruling is effective for 20					
b	Check box to indicate whether the organizati	ion is a private opera	ating foundation des	scribed in section $\Box$	] 4942(j)(3) or □	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(a) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2019	<b>(b)</b> 2018	(c) 2017	(d) 2016	(e) Total
	year listed					
b	85% of line 2a					
C	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b						
	of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income				<u> </u>	
Pa	Supplementary Information assets at any time during the			foundation had	\$5,000 or more	n
1	Information Regarding Foundation Mana		i decions: j			
	List any managers of the foundation who hav before the close of any tax year (but only if	e contributed more they have contribute	ed more than \$5,000	0). (See section 507	(d)(2).)	١
	List any managers of the foundation who own ownership of a partnership or other entity) of	of which the foundati	ion has a 10% or gr	eater interest.	arge portion of the	
2	Information Regarding Contribution, Gra	ant, Gift, Loan, Sch	nolarship, etc., Pro	ograms:		
	Check here $ ightharpoonup \square$ if the foundation only mak	es contributions to p	reselected charitabl	le organizations and	does not accept	
	unsolicited requests for funds. If the founda- other conditions, complete items 2a, b, c, ar			als or organizations	under	
_	The name, address, and telephone number of	or e-mail address of	the nerson to whom	a applications should	he addressed:	
а	•	or e-mail address or	the person to whom	applications should	De addressed.	
	JASON ANDREWS PO BOX 1328					
	LANCASTER, PA 17608					
_	(717) 291-8764					
b	The form in which applications should be sub			hey should include:		
	SCHOLARSHIP APPLICATION FORMS FURNIS	HED UPON REQUES	I			
C	Any submission deadlines:					
	FEBRUARY 28 OF SENIOR YEAR OF STUDEN					
d	I Any restrictions or limitations on awards, sugfactors:	ch as by geographica	al areas, charitable f	fields, kinds of instit	utions, or other	

GRANTS RESTRICTED TO NEWSPAPER CARRIERS AND EMPLOYEES' CHILDREN



ter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions.)
a b					
В					
d					
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments Interest on savings and temporary cash investments					
Dividends and interest from securities			14	1,998,233	
Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property Net rental income or (loss) from personal property					
Other investment income	900099	1,236	18	25,289	
Gain or (loss) from sales of assets other than		,		,	
inventory			14	11,666,733	
Net income or (loss) from special events:					
Gross profit or (loss) from sales of inventory Other revenue: a					
b					
c					
d					
u					
e					
e Subtotal. Add columns (b), (d), and (e)		1,236		13,690,255	
e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)				13,690,255	
e	ılations.)		13		
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculart XVI-B  Relationship of Activities to the second s	llations.) ne Accomplisi income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	llations.) ne Accomplisi income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	llations.) ne Accomplisi income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
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orm	990-PF	· ,											Pa	ge <b>13</b>
	rt XVII	Exempt Organi	zations							nships With Noi		able		
		ganization directly or in than section 501(c)(3)									on 501		Yes	No
a Ti	ransfers	from the reporting foun	dation to a no	onchar	itable exe	mpt organiza	tion of	f:						
(:	1) Cash											1a(1)		No
C	2) Othe	rassets										1a(2)		No
<b>b</b> 0	ther trar	nsactions:												
(:	1) Sales	s of assets to a nonchari	itable exempt	organ	nization.							1b(1)		No
(:	<b>2)</b> Purcl	hases of assets from a r	noncharitable	exemp	ot organiz	ation						1b(2)		No
(:	3) Rent	al of facilities, equipmer	nt, or other as	sets.								1b(3)		No
(4	<b>4)</b> Reim	bursement arrangemen	ts									1b(4)		No
(!	<b>5)</b> Loan	s or loan guarantees.									•	1b(5)		No
-	•	rmance of services or m			_							1b(6)		No
	_	f facilities, equipment, n									•	1c		No
of in	f the god	wer to any of the above ds, other assets, or ser nsaction or sharing arra (b) Amount involved	vices given by ngement, sho	the row in c	eporting f column <b>(d</b>	oundation. If	the fo	undatio oods, ot	n receive ther asse	d less than fair mar	ket valu ved.	e	ngemen	nts
							+							
							+							
							-							
				21.1		1.1	Ь.							
d	escribed	ndation directly or indire in section 501(c) (other complete the following so (a) Name of organization	r than section chedule.		c)(3)) or ii		?				_	No No		
										(-) = 300 (February				
Sig	of m	ler penalties of perjury, ny knowledge and belief ch preparer has any kno	, it is true, co			,	,	_	. ,	~	ased on	all infor	matio	n of
Her		*****				2020-07-14		*	****		return			
	.      ₽	Signature of officer or t	Signature of officer or trustee			Date		— <b>)</b> −	itle		below	ne prepa nstr.) 🔽	_	
	•	Print/Type preparer's	name	Prepa	rer's Sign	ature		Date			PTIN			
				-	_					Check if self-		P00734	1965	
Pai		CHRISTOPHER M F	PEKULA							employed ▶ ☐		-0075-	,,,,,	
	parer Only		ISCHER MILLE	₽R			·				Firm's E	IN ▶23	-19804	175
	. •y		00 WITMER RO	DAD SI	UITE 350									
		110	JDCHVW DV	10044	12260						Phone n	o. (215	) 441-	4600
		1 "	DRSHAM, PA	12044	12303									

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation Р MFS INSTITUTIONAL INTERNATIONAL EQUITY 2018-01-01 2019-06-19 Р TWEEDY BROWN GLOBAL VALUE 2018-01-01 2019-06-19 VANGUARD FTSE DEVELOPED MARKETS Р 2018-04-06 2019-06-19 Р 2019-12-04 MID CAP 2018-03-23 DOUGLAS LANE ADV Ρ 2019-12-12 2011-03-21 Ρ PNC CAPITAL ADV 2016-02-19 2019-12-30 Р INTL GROWTH 2019-06-19 2019-12-03 Р PNC CAP S/T FI 2019-07-09 2019-12-26 Ρ MATTHEWS PACIFIC TIGER FUND 2018-01-01 2019-12-17 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (g) plus expense of sale (or allowable) (h) (e) plus (f) minus (g) (f) 536,355 507,359 28,996 530,339 529,876 463 894,885 944,629 -49,744 847,675 927,504 -79,829 22,424,040 10,707,409 11,716,631 10,434,711 10,423,225 11,486 9,720 92,023 82,303 374,588 372,768 1,820 27.190 27,190 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any 28,996 463 -49,744 -79,829 11,716,631 11,486 9,720 1,820 27,190

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter (e) other allowances hours per week Contributions to (b) devoted to position -0-) employee benefit plans and deferred compensation MS BEVERLY R STEINMAN CO-CHAIRMAN O 0.10 PO BOX 128 LANCASTER, PA 176080128 MS PAMELA M THYE CO-CHAIRMAN n 0.10 PO BOX 128 LANCASTER, PA 176080128 0 0 MR ROBERT M KRASNE VICE CHAIRMAN 0.10 MS HALE A KRASNE DIRECTOR 0.10 PO BOX 128 LANCASTER, PA 176080128 MS CAROLINE N HILL DIRECTOR 0.10 PO BOX 128 LANCASTER, PA 176080128

PO BOX 128 LANCASTER, PA 176080128				
MR SHANE D ZIMMERMAN	PRESIDENT &	0	0	0
PO BOX 128 LANCASTER, PA 176080128	TREASURER 0.10			
MS LAUREN V FRICK	SECRETARY	0	0	0
PO BOX 128 LANCASTER, PA 176080128	0.10			

24,000

0

0

DIRECTOR

DIRECTOR

0.10

0.10

MR DALE L PRINCE

MS G ANNE ORBAN

LANCASTER, PA 176080128

LANCASTER, PA 176080128

PO BOX 128

PO BOX 128

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year A KENSINGER CO JUNIATA COLLEGE NONE NC **SCHOLARSHIP** 7,500 1700 MOORE ST HUNTINGDON DA 166E3

HUNTINGDON, PA 16652				
ARCHIE'S ADVENTURE C/O LANCASTER COUNTY COMMUNITY FOUNDATION 24 W KING ST STE 201 LANCASTER, PA 17603	NONE	PC	GRANT - STEM	20,000
ASHLEY FIDLER CO SHIPPENSBURG	NONE	PC	SCHOLARSHIP	3,750

LANCASTER, PA 17603				
ASHLEY FIDLER CO SHIPPENSBURG UNIVERSITY 1871 OLD MAIN DR	NONE	PC	SCHOLARSHIP	3,750

LANCASTER, PA 17603				
ASHLEY FIDLER CO SHIPPENSBURG UNIVERSITY 1871 OLD MAIN DR SHIPPENSBURG, PA 17257	NONE	PC	SCHOLARSHIP	3,75

Total .

За

4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

	or substantial contributor			
a Paid during the year				
B BITTS CO MILLERSVILLE UNIVERSITY 40 DILWORTH ROAD	NONE	NC	SCHOLARSHIP	3,750

MILLERSVILLE, PA 17551				
BOYS AND GIRLS CLUB OF LANCASTER 116 S WATER ST LANCASTER, PA 17603	NONE	PC	GRANT - OPERATIONS AND SUMMER CAMP	255,995

116 S WATER ST LANCASTER, PA 17603	NONE	PC	SUMMER CAMP	255,995
BRIGHT SIDE OPPORTUNITIES CORP 515 HERSHEY AVE	NONE	PC	GRANT - STEM	37,102

LANCASTER, PA 17603				
BRIGHT SIDE OPPORTUNITIES CORP 515 HERSHEY AVE LANCASTER, PA 17603	NONE	PC	GRANT - STEM	37,102

BRIGHT SIDE OPPORTUNITIES CORP 515 HERSHEY AVE LANCASTER, PA 17603	NONE	PC	GRANT - STEM	37,10

Total .

515 HERSHEY AVE LANCASTER, PA 17603	BRIGHT SIDE OPPORTUNITIES CORP	NONE	PC	GRANT - STEM	3/,10
					·

4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
CASA53 NORTH DUKE STREET STE 218 LANCASTER, PA 17602	NONE	PC	GRANT	25,000

LANCASTER, PA 17602				
SCHWAB CHARITABLEPO BOX 628298 ORLANDO, FL 32862	NONE	NC	GRANT	1,500,000
CLINIC FOR SPECIAL CHILDREN	NONE	PC	GRANT	25,000

ORLANDO, FL 32862				
CLINIC FOR SPECIAL CHILDREN 535 BUNKER HILL RD STRASBURG, PA 17579	NONE	PC	GRANT	25,000

CLINIC FOR SPECIAL CHILDREN 535 BUNKER HILL RD STRASBURG, PA 17579	NONE	PC	GRANT	25,000
Total			▶ 3a	4,519,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
COLUMBIA BOROUGH SCHOOL DISTRICT	NONE	PC	GRANT - STEM	1,388
200 N FIFITH STREET				

COLUMBIA, PA 17512				
COMMUNITY ACTION PARTNERSHIP 601 S QUEEN STREET LANCASTER, PA 17603	NONE	PC	GRANT - STEM	2,500

601 S QUEEN STREET LANCASTER, PA 17603	NONE	PC	GRANT - STEM	2,500
COMMUNITY FIRST FUND 51 SOUTH DUKE STREET	NONE	PC	GRANT	100,000

LANCASTER, PA 17603				
COMMUNITY FIRST FUND 51 SOUTH DUKE STREET LANCASTER, PA 17602	NONE	PC	GRANT	100,000

3a

4,519,530

COMMUNITY FIRST FUND	NONE	PC	GRANT	100,000
51 SOUTH DUKE STREET				
LANCASTER, PA 17602				

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CONESTOGA HOUSE FOUNDATION NONE POF GRANT - OPERATING AND 565,000

8 W KING ST LANCASTER, PA 17603	inone.	1 0.	CAPITAL	303/000
D PHILLIPS CO ELIZABETHTOWN COLLEGE 1 ALPHA DRIVE	NONE	NC	SCHOLARSHIP	7,500

D PHILLIPS CO ELIZABETHTOWN COLLEGE 1 ALPHA DRIVE ELIZABETHTOWN, PA 17022	NONE	NC	SCHOLARSHIP	7,500
EASTERN LANCASTER COUNTY SCHOOL	NONE	PC	GRANT - STEM	1,388

ELIZABETHTOWN, PA 17022				
EASTERN LANCASTER COUNTY SCHOOL DISTRICT 669 EAST MAIN ST NEW HOLLAND, PA 17557	NONE	PC	GRANT - STEM	1,388

EASTERN LANCASTER COUNTY SCHOOL NONE DISTRICT 669 EAST MAIN ST NEW HOLLAND, PA 17557	GRANT - STEM	1,388
Total	<b>▶</b> 3a	4 519 530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

,	or substantial contributor			
a Paid during the year				
ELIZABETHTOWN COLLEGE	NONE	PC	GRANT	150,000

ELIZABETHTOWN, PA 17022				
ENVISION EXCELLENCE 15318 GEORGIAN SQUARE CT ROCKVILLE, MD 20853	NONE	PC	STEM FUNDERS NETWORK 2019 MEMBERSHIP	20,00

15318 GEORGIAN SQUARE CT ROCKVILLE, MD 20853	NONE	PC	MEMBERSHIP	20,000
EPHRATA PUBLIC LIBRARY 550 S READING RD	NONE	PC	GRANT	10,000

ROCKVILLE, MD 20853				
EPHRATA PUBLIC LIBRARY 550 S READING RD EPHRATA PA 17522	NONE	PC	GRANT	10,000

, , , , , , , , , , , , , , , , , , , ,				
EPHRATA PUBLIC LIBRARY 550 S READING RD EPHRATA, PA 17522	NONE	PC	GRANT	10,00

Total .

4,519,530

▶ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
C FISHER CO EVANGELICAL THEOLOGICAL 121 S COLLEGE ST MYERSTOWN, PA 17067	NONE	PC	FELLOWSHIP	2,060

MYERSTOWN, PA 17067				
F RODA CO PHILADELPHIA UNIVERSITY 4201 HENRY AVE PHILADELPHIA, PA 19144	NONE	NC	SCHOLARSHIP	7,500
F WENRICH CO MILLERSVILLE	NONE	PC	SCHOLARSHIP	2,500

4201 HENRY AVE PHILADELPHIA, PA 19144	NO.			,,500
F WENRICH CO MILLERSVILLE UNIVERSITY 1 S GEORGE ST	NONE	PC	SCHOLARSHIP	2,500

PHILADELPHIA, PA 19144				
F WENRICH CO MILLERSVILLE UNIVERSITY 1 S GEORGE ST MILLERSVILLE, PA 17551	NONE	PC	SCHOLARSHIP	2,500

Total .

4,519,530

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

	Name and address (home or business)	any foundation manager or substantial contributor	recipient	
l	a Paid during the year			

ı	a raid during the year				
	FOURTH ECONOMY CONSULTING INC 1501 PREBLE AVE 2ND FLOOR PITTSBURGH, PA 15233	NONE	PC	GRANT - STEM	30,000

PITTSBURGH, PA 15233				
GIRLS ON THE RUN OF LANCASTER 1062 MANHEIM PIKE LANCASTER, PA 17601	NONE	PC	GRANT	10,000

1062 MANHEIM PIKE LANCASTER, PA 17601	NONE	PC	GRAINT	10,000
HANDS ON HOUSE 721 LANDIS VALLEY RD	NONE	PC	GRANT - STEM	35,000

LANCASTER, PA 17601				
HANDS ON HOUSE 721 LANDIS VALLEY RD LANCASTER, PA 17601	NONE	PC	GRANT - STEM	35,000

Total			▶ 3a	4,519,530
721 LANDIS VALLEY RD LANCASTER, PA 17601				
HANDS ON HOUSE	INONE	I PC	GRANT - STEM	35,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HARRISBURG AREA COMMUNITY NONE PC GRANT 30,000 COLLEGE

ONE HACC DRIVE HARRISBURG, PA 17110				
HORIZONS AT LANCASTER COUNTRY DAY SCHOOL 725 HAMILTON RD	NONE	PC	GRANT	36,580

DAY SCHOOL 725 HAMILTON RD LANCASTER, PA 17603				·
J FIDGETT CO ST JOSEPH'S UNIVERSITY 5600 CITY AVENUE	NONE	NC	SCHOLARSHIP	3,750

LANCASTER, PA 17603				
J FIDGETT CO ST JOSEPH'S UNIVERSITY 5600 CITY AVENUE PHILADELPHIA, PA 19131	NONE	NC	SCHOLARSHIP	3,750

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4,519,530

J FIDGETT CO ST JOSEPH'S UNIVERSITY	NONE	NC	SCHOLARSHIP	3,7
5600 CITY AVENUE				
PHILADELPHIA, PA 19131				

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year JADEN MONTGOMERY CO AMERICAN NONE PC SCHOLARSHIP 3,750

UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016				
JUNIOR ACHIEVEMENT-LANCASTER 2420 GEHMAN LANE LANCASTER PA 17602	NONE	PC	GRANT	10,000

JUNIOR ACHIEVEMENT-LANCASTER 2420 GEHMAN LANE LANCASTER, PA 17602	NONE	PC	GRANT	10,000
K FULMER CO UNIVERSITY OF DELAWARE 210 SOUTH COLLEGE AVENUE	NONE	NC	SCHOLARSHIP	7,500

K FULMER CO UNIVERSITY OF DELAWARE 210 SOUTH COLLEGE AVENUE NEWARK, DE 19716	NONE	NC	SCHOLARSHIP	7,500
Total			<b>&gt;</b> 3a	4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

LA ACADEMIA-THE PARTNERSHIP CHARTER SCHOOL 30 N ANN ST LANCASTER, PA 17602	NONE	PC	GRANT - STEM	230,150
LAMPETER-STRASBURG SCHOOL DISTRICT	NONE	PC	GRANT - STEM	1,388

LAMPETER-STRASBURG SCHOOL DISTRICT 1600 BOOK RD LANCASTER, PA 17602	NONE	PC	GRANT - STEM	1,388
C FISHER CO LANCASTER BIBLE COLLEGE	NONE	PC	FELLOWSHIPFELLOWSHIP	5,940

LANCASTER, PA 17602				
C FISHER CO LANCASTER BIBLE COLLEGE 901 EDEN RD LANCASTER, PA 17601	NONE	PC	FELLOWSHIPFELLOWSHIP	5,940

C FISHER CO LANCASTER BIBLE COLLEGE 901 EDEN RD LANCASTER, PA 17601	NONE	PC	FELLOWSHIPFELLOWSHIP	5,94
Total	<del></del>		▶ 3a	4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)

,	or substantial contributor			
a Paid during the year				
LANCASTER CHAMBER OF COMMERCE 100 S QUEEN ST	NONE	PC	GRANT	18,833

LANCASTER, PA 17603				
LANCASTER CITY ALLIANCE 115 EAST KING STREET LANCASTER, PA 17602	NONE	PC	GRANT	85,000

LANCASTER CITY ALLIANCE 115 EAST KING STREET LANCASTER, PA 17602	NONE	PC	GRANT	85,000
LANCASTER COUNTY BOYS SCOUTS 630 JANET AVE 114 LANCASTER, PA 17601	NONE	PC	GRANT	11,000

115 EAST KING STREET LANCASTER, PA 17602				
LANCASTER COUNTY BOYS SCOUTS 630 JANET AVE 114 LANCASTER, PA 17601	NONE	PC	GRANT	11,000
Total			▶ 3a	4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

LANCASTER COUNTY CAREER & TECHNOLOGY 1730 HANS HERR DR WILLOW STREET, PA 17584	NONE	PC	GRANT - STEM	100
LANCASTER COUNTY COMMUNITY FOUNDATION 24 W KING ST 201	NONE	PC	GRANT	50,000

LANCASTER COUNTY COMMUNITY FOUNDATION 24 W KING ST 201 LANCASTER, PA 17603	NONE	PC	GRANT	50,000
LANCASTER EARLY EDUCATION CENTER 150 S QUEEN STREET	NONE	PC	GRANT	100,000

LANCASTER, PA 17603				
LANCASTER EARLY EDUCATION CENTER 150 S QUEEN STREET LANCASTER, PA 17603	NONE	PC	GRANT	100,000
Total			▶ 3a	4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
LANCASTER FARMLAND TRUST 125 LANCASTER AVE STRASBURG, PA 17579	NONE	PC	GRANT	2,500

LANCASTERHISTORYORG 230 N PRESIDENT AVE LANCASTER, PA 17603	NONE	PC	GRANT	5,000
STRASBURG, PA 17579				

230 N PRESIDENT AVE LANCASTER, PA 17603				·
LANCASTER HOUSING OPPORTUNITY PARTNERSHIP 123 EAST KING STREET LANCASTER DA 17602	NONE	PC	GRANT	125,000

LANCASTER, PA 17603				
LANCASTER HOUSING OPPORTUNITY PARTNERSHIP 123 EAST KING STREET LANCASTER, PA 17602	NONE	PC	GRANT	125,000

Total			▶ 3a	4,519,530
PARTNERSHIP 123 EAST KING STREET LANCASTER, PA 17602				
LANCASTER HOUSING OPPORTUNITY	INONE	PC	GRANT	125,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year				
LANCASTER LEBANON EDUCATION 1020 NEW HOLLAND AVENUE	NONE	PC	GRANT - STEM	10,000

	LANCASTER, PA 17601				
П	LANCASTER LEBANON IU13 1020 NEW HOLLAND AVENUE	NONE	PC	GRANT - STEM	108,037
ı	LANCASTER, PA 17601				

1020 NEW HOLLAND AVENUE LANCASTER, PA 17601				·
LANCASTER REDEVELOPMENT FUND 28 PENN SQUARE	NONE	PC	GRANT	25,000

LANCASTER, PA 17601				
LANCASTER REDEVELOPMENT FUND 28 PENN SQUARE LANCASTER, PA 17603	NONE	PC	GRANT	25,000

Total			▶ 3a	4,519,530
28 PENN SQUARE LANCASTER, PA 17603	NONE	FC	GRAINT	23,00
LANCASTER REDEVELOPMENT FUND	INONE	Dr.	I GRANT	1 25,00

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

LANCASTER SCIENCE FACTORY 454 NEW HOLLAND AVENUE LANCASTER, PA 17602	NONE	PC	GRANT - STEM	125,000
a Paid during the year				

LANCASTER, PA 17602				
LEADERSHIP LANCASTER 100 S QUEEN ST LANCASTER, PA 17608	NONE	PC	GRANT	10,000

100 S QUEEN ST LANCASTER, PA 17608				
LEADS53 DUKE ST	NONE	PC	GRANT	3,388

4,519,530

■ 3a

LEADS53 DUKE ST LANCASTER, PA 17602	NONE	PC	GRANT	3,38

LEADS53 DUKE ST	NONE	PC	GRANT	3
LANCASTER, PA 17602				

Total .

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MADISON WATSON CO TOWSON NONE PC **SCHOLARSHIP** 3,750 UNIVERSITY

8000 YORK RD TOWSON, MD 21252				
MANHEIM TWP SCHOOL DISTRICT 450A CANDLEWYCK RD PO BOX 5134 LANCASTER, PA 17606	NONE	PC	GRANT - STEM	1,388
		, and the second		

LANCASTER, PA 17606				
MARTIN LUTHER KING SCHOLARSHIP FUND PO BOX 6303 LANCASTER, PA 17607	NONE	PC	GRANT	5,000

MARTIN LUTHER KING SCHOLARSHIP FUND PO BOX 6303 LANCASTER, PA 17607	NONE	PC	GRANT	5,000
Total			<b>&gt;</b> 3a	4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

MILLERSVILLE UNIVERSITY 1 SOUTH GEORGE STREET MILLERSVILLE, PA 17551  NONE PC GRANT 131,906	a Paid during the year				
	1 SOUTH GEORGE STREET	NONE	PC	GRANT	131,906

MILLERSVILLE, IA 17551				
MUSIC FOR EVERYONE42 N PRINCE ST LANCASTER, PA 17603	NONE	PC	GRANT	35,000
NATIONAL 4-H COUNCIL	NONE	PC	GRANT - STEM	10,000

LANCASTER, PA 17603				
NATIONAL 4-H COUNCIL 7100 CONNECTICUT AVE CHEVY CHASE, MD 20815	NONE	PC	GRANT - STEM	10,000

Total .

4,519,530

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NORTH MUSEUM OF NATURAL HISTORY | NONE PC GRANT 6,861

& SCIENCE-LANCASTER 400 COLLEGE AVE LANCASTER, PA 17603				·
PENN MANOR SCHOOL DISTRICT 2950 CHARLESTOWN ROAD LANCASTER PA 17603	NONE	PC	GRANT - STEM	1,38

1					
	PENN MANOR SCHOOL DISTRICT 2950 CHARLESTOWN ROAD LANCASTER, PA 17603	NONE	PC	GRANT - STEM	1,388
	PA LEGISLATURE CORRESPONDENTS ASSOCIATION	NONE	NC	GRANT	14,000

LANCASTER, PA 17603				
PA LEGISLATURE CORRESPONDENTS ASSOCIATION 501 N 3RD ST HARRISBURG, PA 17120	NONE	NC	GRANT	14,000

PA LEGISLATURE CORRESPONDENTS ASSOCIATION 501 N 3RD ST HARRISBURG, PA 17120	NONE	NC	GRANT	14,000
·				

4,519,530

ASSOCIATION		
501 N 3RD ST		
HARRISBURG, PA 17120		

Total .

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Purpose of grant or contribution

a Paid during the year

PRIMA ARTS INC941 WHEATLAND AVE LANCASTER, PA 17603	NONE	PC	GRANT	10,000
SPARKS FOUNDATION 610 WEST WYOMISSING AVENUE	NONE	PC	GRANT - STEM	10,000

610 WEST WYOMISSING AVENUE MOHNTON, PA 19540				,
SAMARITAN COUNSELING CENTER 1803 OREGON PIKE LANCASTER, PA 17601	NONE	PC	GRANT	25,000

Total .

4,519,530

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

a raid daring the year				
SCHOOL DISTRICT OF LANCASTER 251 S PRINCE ST LANCASTER, PA 17603	NONE	PC	GRANT	1,388
SCHREIBER PEDIATRIC REHAB CTR 625 COMMUNITY WAY	NONE	PC	GRANT	25,000

	I .			
SCHREIBER PEDIATRIC REHAB CTR 625 COMMUNITY WAY LANCASTER, PA 17603	NONE	PC	GRANT	25,000
SUSAN P BYRNES HEALTH EDUCATION CENTER 515 SOUTH GEORGE ST YORK, PA 17401	NONE	PC	GRANT	20,000

LANCASTER, PA 17603				
SUSAN P BYRNES HEALTH EDUCATION CENTER 515 SOUTH GEORGE ST YORK, PA 17401	NONE	PC	GRANT	20,000
Total			▶ 3a	4,519,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year T LAM CO GETTYSBURG COLLEGE NONE PC **SCHOLARSHIP** 2,500

200 NI WACHINGTON CT

Total .

GETTYSBURG, PA 17325				
TABOR COMMUNITY SERVICES- LANCASTER 308 E KING ST 1 LANCASTER, PA 17608	NONE	PC	GRANT	25,000

308 E KING ST 1 LANCASTER, PA 17608				
TEAM PENNSYLVANIA FOUNDATION 240 N 3RD ST 2ND FLOOR HARRISBURG, PA 17101	NONE	PC	GRANT	500

4,519,530

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
THE FOUNDATION OF EDC	NONE	PC	GRANT	200,000

115 EAST KING STREET LANCASTER, PA 17602	NONE		GIONY	
UNITED WAY OF LANCASTER COUNTY	NONE	PC	GRANT	

Total .

	B (146)(5) (E10,17) 17002				
	UNITED WAY OF LANCASTER COUNTY 1910 HARRINGTON DRIVE LANCASTER, PA 17601	NONE	PC	GRANT	75,
١	WATER SCIENCE INSTITUTE	NONE	PC	GRANT	75

UNITED WAY OF LANCASTER COUNTY 1910 HARRINGTON DRIVE LANCASTER, PA 17601	NONE	PC	GRANT	75,000
WATER SCIENCE INSTITUTE 177 RIVER DRIVE	NONE	PC	GRANT	75,000

LANCASTER, PA 17601				
WATER SCIENCE INSTITUTE 177 RIVER DRIVE LANCASTER, PA 17603	NONE	PC	GRANT	75,000

'				i
WATER SCIENCE INSTITUTE	NONE	PC	GRANT	75,000
177 RIVER DRIVE				
LANCASTER, PA 17603				

4,519,530

WATER SCIENCE INSTITUTE	INOIL	' ~	010 (11)	, 5,00
177 RIVER DRIVE				1
LANCASTER, PA 17603				

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

والمراب والمراب

	or substantial contributor			
a Paid during the year				
YWCA110 N LIME STREET	NONE	PC	GRANT	10,000

YWCA110 N LIME STREET LANCASTER, PA 17602	NONE	PC	GRANT	10,000
Total			▶ 3a	4,519,530

Name: THE STEINMAN FOUNDATION

**EIN:** 23-6266377

(	General Explanation Attachment				
	ldentifier	Return Reference	Explanation		

PREMIUM

FLECTION TO AMORTIZE BOND

FORM 990-

PURSUANT TOCODE SEC. 171(C).

TAXPAYER HEREBY MAKES THE BOND PREMIUM A MORTIZATION ELECTION.

DLN: 93491197007200

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491197007200
TV 2010 Investments Cornerat	o Bondo Sabo	dulo
TY 2019 Investments Corporat	e bonus sche	uule
Name: ]	THE STEINMAN F	

22 6266277

23 02003//	
nvestments Corporate Bonds Schedule	

ETIN:	23-02003//
<b>Investments Corporate Bonds Schedule</b>	

Name of Bond

**CHARLES SCHWAB** 

14,881,787

End of Year Book

**Value** 

End of Year Fair

15,100,758

Market Value

TY 2019 Investments Corporate Stock Schedule	

ETNI. 22 6266277

Name of Stock

**CHARLES SCHWAB** 

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

ETIN:	23-02003//
Investments Corporation Stock Schedule	

Name: THE STEINMAN FOUNDATION

End of Year Book

Value

59,274,168

DLN: 93491197007200

**End of Year Fair** 

Market Value

89,872,856

Description

As Filed Data -

Name: THE STEINMAN FOUNDATION

PARTNERSHIP

Other Assets Schedule

**EIN:** 23-6266377

Beginning of Year -

**Book Value** 

491,865

End of Year - Book

Value



DLN: 93491197007200

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491197007200		
TY 2019 Other Expenses Schedule						
Name: THE STEINMAN FOUNDATION						
<b>EIN:</b> 23-6266377						
Other Expenses Schedule						
Description	Revenue and Expenses per	Net Investment Income	Adjusted Net Income	Disbursements for Charitable		

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE AND DOMAIN FEES	27,927	0		27,927
MEMBERSHIP DUES	20,850	0		20,850

83,792

141,675

46,346

141,674

MISCELLANEOUS

STEM EXPENSES

Description

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

Name: THE STEINMAN FOUNDATION

PARTNERSHIP INCOME

OTHER INCOME

Other Income Schedule

**EIN:** 23-6266377

Revenue And

25,289

1,236

**Expenses Per Books** 

Net Investment Income

25,289

1,236

Adjusted Net Income

25,289

1,236

DLN: 93491197007200

efile GRAPHIC print - DO NOT PROCI	ESS As Filed Data	- DLN: 93491197007200				
TY 2019 Other Professional Fees Schedule						
Na	me: THE STEINM	1AN FOUNDATION				
	EIN: 23-6266377					
			+	+		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
INVESTMENT FEES	385,012	385,012		0		
MANAGEMENT FEE	323,400	0		323,400		
		$\overline{}$		1		

198,090

198,090

PROFESSIONAL FEES

efile GRAPHIC print - DO NOT PROCESS	SS As Filed Data - DLN: 93491197007200					
TY 2019 Taxes Schedule						
Name:	THE STEINM	1AN FOUNDATION				
EIN:	23-6266377					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
FOREIGN TAXES - CHARLES SCHWAB	12,877	0	 1	12,877		
EXCISE TAX	196,700	0	1	0		
REAL ESTATE TAXES	16,240	0	1	16,240		

Schedule B	•			OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF)		edule of Contributors ch to Form 990, 990-EZ, or 990-PF.				
Department of the Treasury Internal Revenue Service		irs.gov/Form990 for the latest infor		2019		
Name of the organization THE STEINMAN FOUNDATI	DN			identification number		
Organization type (chec	k one):		23-626637	77		
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)( ) (enter number	er) organization				
	☐ 4947(a)(1) nonexempt	charitable trust <b>not</b> treated as a	private foundation			
	☐ 527 political organization	on				
Form 990-PF	✓ 501(c)(3) exempt private	te foundation				
	☐ 4947(a)(1) nonexempt	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable privat	te foundation				
		990-PF that received, during the y or. Complete Parts I and II. See i				
Special Rules						
•						
under sections 50 received from any	9(a)(1) and 170(b)(1)(A)(vi), that	filing Form 990 or 990-EZ that matchecked Schedule A (Form 990), total contributions of the greater Complete Parts I and II.	or 990-EZ), Part II, line 13	3, 16a, or 16b, and that		
during the year, to	tal contributions of more than \$1	, (8), or (10) filing Form 990 or 99 I,000 <i>exclusively</i> for religious, ch en or animals. Complete Parts I, I	aritable, scientific, literary,			
during the year, of If this box is check purpose. Don't co	ontributions exclusively for religion and, enter here the total contribution on the parts unless the parts unless the	, (8), or (10) filing Form 990 or 98 ous, charitable, etc., purposes, butions that were received during the <b>General Rule</b> applies to this of 000 or more during the year	ut no such contributions to he year for an <i>exclusively</i> rganization because it rec	otaled more than \$1,000. religious, charitable, etc. seived <i>nonexclusively</i>		
990-EZ, or 990-PF), but i	must answer "No" on Part IV, li	al Rule and/or the Special Rules on ne 2, of its Form 990; or check th the the filing requirements of	ne box on line H of its Forr			
For Paperwork Reduction Ag for Form 990, 990-EZ, or 990	t Notice, see the Instructions PF.	Cat. No. 30613X	Schedule B (Form 99	90, 990-EZ, or 990-PF) (2019)		

Noncash

(Complete Part II for noncash