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Form 990-PF Department of the Treasury Internal Revenue Service		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.			OMB No 1545-0052 2018 Open to Public Inspection
For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018					
Name of foundation Dexter F Baker and Dorothy H Baker Foundation				A Employer identification number 23-2453230	
Number and street (or P O box number if mail is not delivered to street address) 3440 Lehigh Street Box 290			Room/suite	B Telephone number (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code Allentown, PA 18103				C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change				D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 21,157,360		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				(a) Revenue and expenses per books	(b) Net investment income
				(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)			
	2	Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B			
	3	Interest on savings and temporary cash investments			
	4	Dividends and interest from securities	435,094	435,094	
	5a	Gross rents			
	b	Net rental income or (loss)			
	6a	Net gain or (loss) from sale of assets not on line 10	261,310		
	b	Gross sales price for all assets on line 6a 1,029,388			
	7	Capital gain net income (from Part IV, line 2)		261,310	
	8	Net short-term capital gain			
	9	Income modifications			
	10a	Gross sales less returns and allowances			
Operating and Administrative Expenses	b	Less Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)	 -28,533	-28,533	
	12	Total. Add lines 1 through 11	667,871	667,871	
	13	Compensation of officers, directors, trustees, etc	36,000		36,000
	14	Other employee salaries and wages			
	15	Pension plans, employee benefits			
	16a	Legal fees (attach schedule)			
	b	Accounting fees (attach schedule)	 7,861		7,861
	c	Other professional fees (attach schedule)	 75,000	20,000	55,000
	17	Interest	11,166	11,166	
	18	Taxes (attach schedule) (see instructions)	 1,809	1,809	
	19	Depreciation (attach schedule) and depletion			
	20	Occupancy			
	21	Travel, conferences, and meetings	18,105		18,105
	22	Printing and publications	875		875
23	Other expenses (attach schedule)	 32,608	19,606	13,002	
24	Total operating and administrative expenses. Add lines 13 through 23	183,424	52,581	130,843	
25	Contributions, gifts, grants paid	888,995		888,995	
26	Total expenses and disbursements. Add lines 24 and 25	1,072,419	52,581	1,019,838	
	27	Subtract line 26 from line 12			
	a	Excess of revenue over expenses and disbursements	-404,548		
	b	Net investment income (if negative, enter -0-)		615,290	
	c	Adjusted net income (if negative, enter -0-)		0	
For Paperwork Reduction Act Notice, see instructions.				Cat No 11289X Form 990-PF (2018)	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	544,940	491,426	491,426
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,776,295	1,758,394	5,354,292
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	12,595,247	12,358,300	15,311,642
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,916,482	14,608,120	21,157,360	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	14,916,482	14,608,120	
	30 Total net assets or fund balances (see instructions)	14,916,482	14,608,120	
31 Total liabilities and net assets/fund balances (see instructions) .	14,916,482	14,608,120		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,916,482
2 Enter amount from Part I, line 27a	2	-404,548
3 Other increases not included in line 2 (itemize) ▶ _____	3	214,196
4 Add lines 1, 2, and 3	4	14,726,130
5 Decreases not included in line 2 (itemize) ▶ _____	5	152,886
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	14,573,244

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	261,310
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,040,154	21,699,917	0 047934
2016	1,041,150	20,213,009	0 051509
2015	857,715	21,013,555	0 040817
2014	1,091,848	20,752,932	0 052612
2013	812,123	19,009,975	0 042721

2 Total of line 1, column (d)	2	0 235592
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 047118
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	23,280,972
5 Multiply line 4 by line 3	5	1,096,953
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,153
7 Add lines 5 and 6	7	1,103,106
8 Enter qualifying distributions from Part XII, line 4 ,	8	1,019,838

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	12,306
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	12,306
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,306
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	12,568
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	12,568
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	262
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 262 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NA	13	Yes	
14	The books are in care of Dorothy H Baker Telephone no (610) 606-1515			

Located at **3440 Lehigh Street Box 290 Allentown PA** ZIP+4 **18103**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country NA	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	23,173,358
b	Average of monthly cash balances.	1b	462,147
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	23,635,505
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,635,505
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	354,533
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	23,280,972
6	Minimum investment return. Enter 5% of line 5.	6	1,164,049

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,164,049
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	12,306
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,306
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,151,743
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,151,743
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,151,743

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,019,838
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,019,838
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,019,838

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,151,743
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			1,016,145	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,019,838</u>				
a Applied to 2017, but not more than line 2a			1,016,145	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				3,693
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				1,148,050
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Dexter F Dorothy H Baker Found
3440 Lehigh Street - Box 290
Allentown, PA 18103
(610) 606-1515
MFlynn@ddbakerfoundation.org

b The form in which applications should be submitted and information and materials they should include
2a Contact MFlynn @ manager@ddbakerfoundation.org for instructions
2b Contact MFlynn @ manager@ddbakerfoundation.org for instructions
2c Contact MFlynn @ manager@ddbakerfoundation.org for instructions
2d Contact MFlynn @ manager@ddbakerfoundation.org for instructions

c Any submission deadlines
Contact M Flynn for data

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
The applicant should have filed at least 2 IRS 990s conduct programming in Arts and Culture, Entrepreneurship, Social Service Initiatives, or Youth Development. We fund in the following regions: Lehigh Valley, Greater Phila PA, Southwest, FL, Greater Dallas/Forth Worth, TX and San Francisco area CA

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> schedule attached 3440 Lehigh Street Allentown, PA 18103	none	PC	charity	888,995
Total ▶ 3a				
b <i>Approved for future payment</i> schedule attached 3440 Lehigh Street Allentown, PA 18103	none	PC	charity	4,245,871
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

1 Program service revenue

a _____
 b _____
 c _____
 d _____
 e _____
 f _____

g Fees and contracts from government agencies

2 Membership dues and assessments.**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities.**5** Net rental income or (loss) from real estate

a Debt-financed property.

b Not debt-financed property.

6 Net rental income or (loss) from personal property**7** Other investment income.**8** Gain or (loss) from sales of assets other than inventory**9** Net income or (loss) from special events**10** Gross profit or (loss) from sales of inventory**11** Other revenue a _____

b _____

c _____

d _____

e _____

12 Subtotal. Add columns (b), (d), and (e).**13 Total.** Add line 12, columns (b), (d), and (e). **13** 435,094
(See worksheet in line 13 instructions to verify calculations.)**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

04 Provided funds for charitable grants

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c)(3) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2018-10-15	*****	May the IRS discuss this return with the preparer shown below? (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN
	Michael J Gallagher CPA		2019-10-15		P00844957
	Firm's name ▶ Michael J Gallagher CPA				Firm's EIN ▶
Firm's address ▶ 2321 Fox Meadow Drive Allentown, PA 18104					Phone no (484) 553-4111

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 7456shs Oppenheimer DevelopinMkts	P	2017-09-01	2018-10-18
1 23769shs Templeton Global Fund	P	2010-04-15	2018-10-24
Capital Gain Distributions	P		
K-1 Renaissance Institutional	P	2017-01-15	2018-06-30
K-1 Renaissance Inst Equities Fund	P	2017-10-30	2018-12-30
K-1 Renaissance Inst Equities Fund	P		
K-1 Renaissance Inst Diver Alpha F	P		
K-1-Renaissance Inst Equities Fund	P		
K-1-Renaissance Inst Equities Fund	P		
K-1-Renaissance Inst Diver Alpha Fu	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
275,000		253,131	21,869
275,000		334,900	-59,900
363,694			363,694
		68,338	-68,338
51,136			51,136
		45,551	-45,551
64,324			64,324
		66,158	-66,158
78			78
156			156

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Dorothy H Baker 3440 Lehigh Street Box 290 Allentown, PA 18103	Trustee - Chairperson 10 00	6,000	0	0
Susan B Royal 3440 Lehigh Street Box 290 Allentown, PA 18103				
Leslie B Boris 3440 Lehigh Box 290 Allentown, PA 18103	Trustee - Treasurer 10 00	6,000	0	0
Ellen B Ghelardi 3440 Lehigh Street Box 290 Allentown, PA 18103				
Carol J Baker 3440 Lehigh Street Box 290 Allentown, PA 18103	Trustee 10 00	6,000	0	0
Tim L Holt 3440 Lehigh Street Box 290 Allentown, PA 18103				

TY 2018 Accounting Fees Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	7,861	0	0	7,861

TY 2018 Investments Corporate Stock Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate stock	1,758,394	5,354,292

TY 2018 Investments - Other Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Bay Resources Partners		35,876	1,733,034
Exchange Traded Products		2,299,927	2,427,873
Mutual Funds - Equities		4,097,765	4,719,950
Mutual Fund - Bonds		724,732	651,501
Radcliff Internatl Ultra St Fund		950,000	1,211,912
Tiger Legatus		1,000,000	1,010,924
R I D A, LLC		1,250,000	1,397,195
RIEF LLC		1,250,000	1,338,049
Greenhouse Overseas		750,000	821,204

TY 2018 Other Decreases Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230

Description	Amount
Federal excise tax	16,467
Other	136,419

TY 2018 Other Expenses Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Dues	2,375	0	0	2,375
Insurance	1,854	0	0	1,854
Internet and website services	99	0	0	99
Administrative expenses	35	0	0	35
Postage	540	0	0	540
Telephone	682	0	0	682
Bookkeeping	7,417	0	0	7,417
K-1 -Management fees	3,637	3,637	0	0
K-1 -Other Business Expense	15,969	15,969	0	0

TY 2018 Other Income Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
k-1 Renaissance Inst Equities	1,260	1,260	0
k-1 Renaissance Inst Equities	-5,328	-5,328	0
K-1 - Other deductions	-24,465	-24,465	0

TY 2018 Other Increases Schedule

Name: Dexter F Baker and Dorothy H Baker Foundation

EIN: 23-2453230

Description	Amount
None taxable gain on contribution	214,196

TY 2018 Other Professional Fees Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment management fees	20,000	20,000	0	0
Consulting	55,000	0	0	55,000

TY 2018 Taxes Schedule**Name:** Dexter F Baker and Dorothy H Baker Foundation**EIN:** 23-2453230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
K 1 - Foreign taxes paid	1,035	1,035	0	0
K-1 - Foreign taxes paid	774	774	0	0

FORM 990PF Part XV Line 3 B—Grants and Contributions Approved for Future Payment

Recipient Name and Address (home or business)	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
2019				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	Baker Institute Operating Support (9)	\$119,622
Bach Choir of Bethlehem 440 Heckewelder Place Bethlehem, PA 18018	None	PC	Educational Outreach -2019-20	\$25,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Make Your Mark (2020)	\$10,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Istation (2020)	\$5,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Project Reach (2020)	\$10,000
Community Bike Works 235 N Madison Street Allentown Pa 18102	None	PC	Community Bike Works East 2020	\$7,500
Koresh Dance Company 2002 Rittenhouse Square Philadelphia Pa 19103	None	PC	Come Together Dance Festival 2019	\$15,000
Koresh Dance Company 2002 Rittenhouse Square Philadelphia Pa 19103	None	PC	Koresh Dance Kids 2020	\$15,000
Meals on Wheels Greater LV 4240 Fritch Dr Bethlehem, PA 18020	None	PC	Meal Subsidy Program 2020	\$12,500
Moravian College 1200 Main Street Bethlehem, PA 18018	None	PC	Baker Guest Artist Program 2019-20	\$2,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Summer Music Session	\$5,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Artist-in-Residence 2018-2019	\$15,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars, Class of 2023	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars, Class of 2020	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars Class of 2021	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars Class of 2022	\$9,000

Recipient Name and Address (home or business)	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
2019				
New Horizons of Southwest Florida 25300 Bernwood Dr Bonita Springs, FL 34135	None	PC	Super Kids and Teens Clubs 2019 to 2020	\$30,000
Satori 2985 Fairfield Dr. North Allentown, Pa 18103	None	PC	SATORI Outreach 2019/2020	\$3,000
The Chester Fund for Education and Arts 1500 Highland Avenue Chester, PA 19013	None	PC	Dual Enrollment Program (DCCC) 2018	\$6,250

FORM 990PF Part XV Line 3 B—Grants and Contributions Approved for Future Payment

Recipient Name and Address (home or business)	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
2020				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (10)	\$125,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (11)	\$125,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars, Class of 2023	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars, Class of 2021	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars, Class of 2022	\$9,000
2021				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (12)	\$125,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (13)	\$125,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars, Class of 2023	\$9,000
Muhlenberg College	None	PC	Baker Merit Scholars, Class of 2022	\$9,000

2400 Chew Street Allentown, PA 18104-5586				
2022				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (14)	\$125,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (15)	\$125,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Merit Scholars, Class of 2023	\$9,000
2023 to 2035				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (16-17)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (18-19)	\$250,000

FORM 990PF Part XV Line 3 B—Grants and Contributions Approved for Future Payment

<div>Recipient</div> <div>Name and Address (home or business)</div>	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (20-21)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (22-23)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (24-25)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (26-27)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (28-29)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (30-31)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (32-33)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (34-35)	\$250,000
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (36-37)	\$250,000
Lehigh University 27 Memorial Drive W	None	PC	The Baker Institute Operating Support (38-39)	\$250,000

Bethlehem, PA 18015				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute Operating Support (40)	\$125,000
Total				\$4,245,871

FORM 990PF Part XV Line 3 a—Grants and Contributions Paid During the Year

Recipient Name and Address (home or business)	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Allentown School District Foundation 31 South Penn Street PO Box 328 Allentown Pa 18105	None	PC	"I am on a Bookshelf" Literacy Program	\$2,500
Allentown Symphony Association 23 North 6 th Street Allentown Pa 18101	None	PC	ASA Music Outreach Program 2019	\$5,000
Alonzo King LINES Ballet 26 7 th Street #5 San Francisco Ca 94103	None	PC	HeART with LINES 2019	\$5,000
Bach Choir of Bethlehem 440 Heckewelder Place Bethlehem, PA 18018	None	PC	Educational Outreach -2018-19	\$25,000
Big Thought 1409 S Lamar St #1015Dallas, TX 75215	None	PC	SEL Training 2019	\$25,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Istation 2019/2020	\$5,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Istation 2017/2019	\$5,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Make Your MARK 2017/2019	\$10,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Make Your MARK 2019/2020	\$10,000
Boys and Girls Club of Allentown 720 North Sixth Street Allentown, PA 18102	None	PC	Project REACH Mentoring Program 2018 to 2020	\$10,000
Boys & Girls Club of Collier County 7500 Davis Blvd. Naples, Florida 34104	None	PC	Youth STEM and Career Programs 2018/2019	\$17,500
Boys & Girls Club of Easton 210 Jones Houston Way PO Box 741 Easton Pa 18044-0741	None	PC	Easton Playground and Garden Project 2018	\$5,000
Community Action Committee of the Lehigh Valley 1337 East Fifth Street Bethlehem, PA 18015	None	PC	LV Food Policy Council- Summer Meal Program 2019	\$5,000
Community Action Committee of the Lehigh Valley Upside Allentown 1337 East Fifth Street Bethlehem, PA 18015	None	PC	Vision 20-21 Implementation 2018/2019	\$12,000
a Paid during the year				

FORM 990PF Part XV Line 3 a—Grants and Contributions Paid During the Year

Recipient Name and Address (home or business)	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Community Bike Works 235 N MADISON ST Allentown, Pa 18102	None	PC	Community Bike Works East 2018-2020	\$7,500
Community Music School 23 North Sixth Street Second FloorAllentown, PA 18101	None	PC	Modern Band Program 2018-2019	\$10,000
Community Music School 23 North Sixth Street Second FloorAllentown, PA 18101	None	PC	Recital Hall Renovation	\$30,000
Cradle of Liberty BSA 1485 Valley Forge Rd Wayne, PA 19087	None	PC	Family Scouting 2019	\$15,000
Eldernet of Lower Merion and Narberth 9 South Bryn Mawr Avenue Bryn Mawr, PA 19010	None	PC	Aging in Place Assistance 2018-2019	\$5,000
Girl Scouts of Northern Texas 6001 Summerside Drive Dallas Texas 75252	None	PC	STEM Programming at the STEM Center of Excellence 2019	\$5,000
Girl Scouts of Eastern Pa 2633 Moravian Ave Allentown Pa 18103	None	PC	The Funded Initiatives Program LV 2018	\$7,500
Girl Scouts of Eastern Pa 2633 Moravian Ave Allentown Pa 18103	None	PC	LV Campership Program 2018	\$5,000
Good Shepherd Rehabilitation Network 850 South 5th Street Allentown, PA 18103	None	PC	Outpatient Pediatrics 2018/2019	\$15,000
Good Shepherd Rehabilitation Network 850 South 5th Street Allentown, PA 18103	None	PC	Autism and the Arts 2019	\$10,000
Kellyn Foundation 336 Bushkill Street PO Box 369 Tatamy Pa 18085	None	PC	Kellyn Schools 2018-2019	\$6,865
Koresh Dance Company 2002 Rittenhouse Square Philadelphia, PA 19103	None	PC	Koresh Kids Dance 2018	\$10,000
Koresh Dance Company 2002 Rittenhouse Square Philadelphia, PA 19103	None	PC	Koresh Kids Dance 2019	\$15,000
Koresh Dance Company 2002 Rittenhouse Square Philadelphia, PA 19103	None	PC	Come Together Dance Festival 2019	\$15,000
Lafayette College 307 Markle Hall 730 High StreetEaston, PA 18042	None	PC	Williams Center for the Arts, Dance Series, 2019	\$8,000
a Paid during the year				

FORM 990PF Part XV Line 3 a—Grants and Contributions Paid During the Year

Recipient	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and Address (home or business)				
a Paid during the year				
Lehigh University 27 Memorial Drive W Bethlehem, PA 18015	None	PC	The Baker Institute - Operating Support,	\$255,378.06
Lehigh University 420 East Packer Ave Bethlehem, Pennsylvania 18015	None	PC	Zoellner Arts Center 2019	\$7,600
Leader in Me United Way of the Greater Lehigh Valley 1110 American Parkway NE Suite F120 Allentown, PA 18109	None	PC	Leader In Me Salsbury District 2019-2022	\$61,560
Lehigh Valley Children's Center 1501 Lehigh Street Suite 208 Allentown, PA 18103	None	PC	LVCC Summer Enrichment 2018/2019	\$5,842
Lehigh Valley Hospital Inc. In support of LVH Street Medicine 2100 Mack Blvd PO Box 1883 Allentown Pa 18105	None	PC	Piloting Tele-Psychiatry for the Care of Homeless Individuals	\$5,000
Main Line Art Center 746 Panmure Road Haverford Pa 19041	None	PC	Discover, Create & Connect Mural 2019	\$5,000
Meals on Wheels Greater LV 4240 Fritch Dr Bethlehem, PA 18020	None	PC	Meal Subsidy Program 2019	\$12,500
Moravian College 1200 Main Street Bethlehem, PA 18018	None	PC	Baker Guest Artist Program 2018-19	\$2,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Artists-in-Residence 2018/2019	\$15,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Scholars, Class of 2019	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Scholars, class of 2020	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Scholars, Class of 2021	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Baker Scholars, Class of 2022	\$9,000
Muhlenberg College 2400 Chew Street Allentown, PA 18104-5586	None	PC	Muhlenberg Summer Music Theatre – 2019/2020	\$5,000
a Paid during the year				

FORM 990PF Part XV Line 3 a—Grants and Contributions Paid During the Year

Recipient Name and Address (home or business)	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
New Horizons of Southwest Florida 25300 Bernwood Dr Bonita Springs, FL 34135	None	PC	Super Kids and Teens Clubs 2018 to 2020	\$30,000
New Horizons of North Texas 1351 N Buckner Blvd #181074 Dallas, TX 75218	None	PC	Super Kids and Teens Clubs 2018	\$12,500
Pinebrook Family Answers 402 North Fulton Street Allentown, PA 18102	None	PC	Making the Grade 2018	\$5,000
Pratyush Sinha Foundation 3105 West Greenleaf Street Allentown Pa 18104	None	PC	Building 21 Mindfulness 2018-2019 School Year	\$5,000
Out Teach REAL School Gardens 1700 University Drive, Suite 260 Suite 260Fort Worth, Texas 76107-3400	None	PC	Build and Train 2018/2019	\$12,000
Rodale Institute 611 Siegfriedale Road Kutztown Pa 19530-9749	None	PC	Agriculture Supported Communities (ASC) for Fresh Food Access 2018-2019	\$25,000
Satori 2985 Fairfield Dr. North Allentown, Pa 18103	None	PC	SATORI Outreach 2018/2020	\$3,000
The Chester Fund for Education and the Arts 1500 Highland Avenue Chester, PA 19013	None	PC	Dual Enrollment Program (DCCC) 2018	\$6,250
The Da Vinci Discovery Center of Science and Technology 3145 Hamilton Blvd. Bypass Allentown, PA 18103	None	PC	Women in Science and Engineering Initiative (WISE) 2019	\$5,000
The Da Vinci Discovery Center of Science and Technology 3145 Hamilton Blvd. Bypass Allentown, PA 18103	None	PC	Girls STEM! After School Club 2019	\$5,000
The Da Vinci Discovery Center of Science and Technology 3145 Hamilton Blvd. Bypass Allentown, PA 18103	None	PC	Innovation Creation 2019	\$5,000
The Literacy Center 1132 W. Hamilton Street, Suite 300 Allentown, PA 18101	None	PC	Executive Leadership	\$15,000
The Literacy Center 1132 W. Hamilton Street, Suite 300 Allentown, PA 18101	None	PC	Adult ESL Instruction 2019	\$20,000
a Paid during the year				

FORM 990PF Part XV Line 3a—Grants and Contributions Paid During the Year

Recipient	If the recipient is an individual, show the relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and Address (home or business)				
a Paid during the year				
Third Street Alliance for Women and Children 41 North Third Street Easton, PA 18042	None	PC	Homelessness Prevention and Diversion 2017	\$7,500
Valley Youth House 3400 High Point Blvd Bthlehem Pa 18017	None	PC	Allentown Synergy Project 2018	\$15,000
a Paid during the year				\$888,995