DLN: 93493334007048 OMB No 1545-0047

Internal Revenue Service

B Check if applicable

☐ Address change

☐ Name change

Return of Organization Exempt From Income Tax

2017

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public Department of the Treasury ▶ Information about Form 990 and its instructions is at www.irs.gov/form990 For the 2017 calendar year, or tax year beginning 05-01-2017 , and ending 04-30-2018 D Employer identification number BOARD OF ADMINISTRATION CARPENTERS 23-1574984 Doing business as E Telephone number Number and street (or P O box if mail is not delivered to street address) 1811 SPRING GARDEN STREET (215) 568-0430 City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA $\,$ 19130 $\,$ Name and address of principal officer **H(a)** Is this a group return for JOHN BALLANTYNE subordinates? 1803 SPRING GARDEN STREET H(b) Are all subordinates PHILADELPHIA, PA 19130 included? 501(c)(3) **✓** 501(c) (9) **◄** (insert no) 4947(a)(1) or

☐ Initial return ☐ Final return/terminate ☐ Amended return □ Application pending **G** Gross receipts \$ 1,331,849,713 ☐Yes **☑**No ☐ Yes ☐No Tax-exempt status If "No," attach a list (see instructions) **H(c)** Group exemption number ▶ Website: ► N/A L Year of formation 1960 M State of legal domicile PA K Form of organization ☐ Corporation ☑ Trust ☐ Association ☐ Other ▶ Summary 1 Briefly describe the organization's mission or most significant activities
THE CARPENTERS' HEALTH AND WELFARE FUND OF PHILADELPHIA AND VICINITY (THE PLAN) PROVIDES HEALTH AND OTHER BENEFITS
TO ELIGIBLE MEMBERS OF METROPOLITAN REGIONAL COUNCIL OF PHILADELPHIA AND VICINITY OF THE UNITED BROTHERHOOD OF
CARPENTERS AND JOINERS OF AMERICA WHICH REPRESENTS CARPENTERS EMPLOYED PRIMARILY IN SOUTHEASTERN PENNSYLVANIA Activities & Governance Check this box $\blacktriangleright \sqcup$ if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . 3 Number of independent voting members of the governing body (Part VI, line 1b) 4 6 0 Total number of individuals employed in calendar year 2017 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 6 0 Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, line 34 7b 0 **Prior Year Current Year** 8 Contributions and grants (Part VIII, line 1h) . 134,231,021 127,816,928 Program service revenue (Part VIII, line 2g) . 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 3,274,949 11,051,139 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 2,575 11,334 137,508,545 138,879,401 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1–3) . . . **14** Benefits paid to or for members (Part IX, column (A), line 4) 109,459,151 94,616,021 1,592,892 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 1,260,089 16a Professional fundraising fees (Part IX, column (A), line 11e) . ${f b}$ Total fundraising expenses (Part IX, column (D), line 25) ${lacktriangle}$ 0 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) . 1,982,436 2,344,353 112,701,676 98,553,266 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 24,806,869 40,326,135 Revenue less expenses Subtract line 18 from line 12 . End of Year Beginning of Current Year

Net Assets or Fund Balances 348,150,507 395,684,573 20 Total assets (Part X, line 16) . 11,896,047 21 Total liabilities (Part X, line 26) . 4,916,234 343,234,273 383,788,526 Net assets or fund balances Subtract line 21 from line 20 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge 2018-11-30 Signature of officer Sian Here

WILLIAM SPROULE LABOR TRUSTEE Type or print name and title Date 2018-11-27 Print/Type preparer's name LOUIS VERZELLA CPA Preparer's signature LOUIS VERZELLA CPA Check | If P00360279 Paid self-employed NOVAK FRANCELLA LLC Firm's EIN > 61-1436956 **Preparer** Firm's address ▶ ONE PRESIDENTIAL BLVD SUITE 330 Phone no (610) 668-9400 **Use Only** BALA CYNWYD, PA 19004

May the IRS discuss this return with the preparer shown above? (see instructions) For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

☑ Yes ☐ No

Form	990 (2017)				Page 2
Par	t IIII Statem	ent of Program Service Ac	complishments		
	Check if	Schedule O contains a response o	note to any line in this Part III .		🗹
1	Briefly describe	the organization's mission			
ELIG	IBLE MEMBERS OF	F METROPOLITAN REGIONAL COU	LADELPHIA AND VICINITY (THE PLANCIL OF PHILADELPHIA AND VICINES EMPLOYED PRIMARILY IN SOUTH	ITY OF THE UNITED BROTHERHO	ER BENEFITS TO DD OF CARPENTERS AND
2	Did the organiza	ition undertake any significant pro	gram services during the year whic	h were not listed on	
	the prior Form 9	90 or 990-EZ?			🗌 Yes 🗹 No
	If "Yes," describ	e these new services on Schedule	0		
3	Did the organiza	tion cease conducting, or make si	gnificant changes in how it conduct	s, any program	
	services?				🗌 Yes 🗹 No
	If "Yes," describ	e these changes on Schedule O			
4	Section 501(c)(3		nplishments for each of its three lar required to report the amount of g service reported		
4a	(Code) (Expenses \$	including grants of \$) (Revenue \$)
	See Additional Dat	a			
4b	(Code) (Expenses \$	including grants of \$) (Revenue \$)
4c	(Code) (Expenses \$	including grants of \$) (Revenue \$)
4d		services (Describe in Schedule O)			
	(Expenses \$	ıncludıng	grants of \$) (Revenue \$)
4e	Total program	service expenses ▶			

Checklist of Required Schedules

to provide advice on the distribution or investment of amounts in such funds or accounts?

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

12a Did the organization obtain separate, independent audited financial statements for the tax year?

foreign organization? If "Yes," complete Schedule F, Parts II and IV

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV

assessments, or similar amounts as defined in Revenue Procedure 98-19?

5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,

Did the organization receive or hold a conservation easement, including easements to preserve open space,

the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 🛸 . . .

permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX,

Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D. Part X 🕏

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX.

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

ın Part X, line 16? *If "Yes," complete Schedule D, Part IX* 😼

b Was the organization included in consolidated, independent audited financial statements for the tax year?

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States? . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🥞

Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right

Page 3

No

Νo

Νo

Nο

No

Nο

Nο

Nο

Nο

Nο

No

Nο

Nο

No

Nο

Nο

Nο

Nο

Νo

Nο

No

Nο

Form **990** (2017)

8

9

10

11a

11b

11c

11d

11e

11f

12a

12b

13

14a

14b

15

16

17

18

19

Yes

Yes

Yes

Yes

Did the organization maintain collections of works of art, historical treasures, or other similar assets? Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

or X as applicable

29

31

36

t IV Checklist of Required Schedules (continued)			
		Yes	No
Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes,"	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

organization? If "Yes," complete Schedule R, Part V, line 2

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 🛸

301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I 💆

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

24a

24b

24c

24d

25a

25b

26

27

28a

28b

28c

29

30

31

32

33

34

35a

35h

36

37

Yes

Yes

Form **990** (2017)

Νo

Nο

Nο

Nο

Nο

Nο

Νo

Nο

Nο

Nο

Nο

Νo

Nο

Page 4

orm	990 (2017)			Page :
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			_
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 1,59	23		
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b	4		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by			
	this return	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
2-	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		No
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		NO
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
- Ta	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	35		
٠	2. 100, to line but of buy and the organization mention book 1	5 c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6 a		No
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and service provided to the payor?	es 7a		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year	4		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as			
	required?	7 g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during			
	the year?	8		
9a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b	\dashv		
	Section 501(c)(12) organizations. Enter	=		
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them)	-		
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
3	Section 501(c)(29) qualified nonprofit health insurance issuers.	-		
а	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	43-		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13a		
	_	\dashv		
С	Enter the amount of reserves on hand	- 1		
	Enter the amount of reserves on hand	14a		No

01111	J J G (L						rage
Par	t VI	Governance, Management, and Disclosure For each "Yes" response to lines 2 til 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedu			" respo	onse to l	ines
		Check if Schedule O contains a response or note to any line in this Part VI					✓
Se	ction	A. Governing Body and Management	-				
						Yes	No
1a	Enter	the number of voting members of the governing body at the end of the tax year	1a	12			
	body,	re are material differences in voting rights among members of the governing or if the governing body delegated broad authority to an executive committee or r committee, explain in Schedule O					
b	Enter	the number of voting members included in line 1a, above, who are independent	1b	6			
2		ny officer, director, trustee, or key employee have a family relationship or a busines r, director, trustee, or key employee?	s rela	tionship with any other	2		No
3		e organization delegate control over management duties customarily performed by cers, directors or trustees, or key employees to a management company or other p			3		No
4	Did th	e organization make any significant changes to its governing documents since the p	orior F	Form 990 was filed?	4		No
5	Did th	e organization become aware during the year of a significant diversion of the organ	ızatıo	n's assets? .	5		No
6	Did th	e organization have members or stockholders?			6		No
7a		e organization have members, stockholders, or other persons who had the power to pers of the governing body?	o elec	t or appoint one or more	7a		No
b	Are ar	ny governance decisions of the organization reserved to (or subject to approval by) ns other than the governing body?	meml	bers, stockholders, or	7b		No
8		e organization contemporaneously document the meetings held or written actions of lowing	undert	aken during the year by			
а	The g	overning body?			8a	Yes	
b	Each o	committee with authority to act on behalf of the governing body?			8b	Yes	
9		re any officer, director, trustee, or key employee listed in Part VII, Section A, who o ization's mailing address? <i>If "Yes," provide the names and addresses in Schedule O</i>		t be reached at the	9		No
Se	ction	B. Policies (This Section B requests information about policies not requi	red b	y the Internal Revenu	e Code	e.)	
						Yes	No
10a	Did th	e organization have local chapters, branches, or affiliates?			10a		No
b		s," did the organization have written policies and procedures governing the activitie ranches to ensure their operations are consistent with the organization's exempt pu			10b		
11a	Has th	ne organization provided a complete copy of this Form 990 to all members of its gov	ernin.	g body before filing the	11a	Yes	
b	Descr	be in Schedule O the process, if any, used by the organization to review this Form	990				
12a	Did th	e organization have a written conflict of interest policy? If "No," go to line 13 \cdot .			12a		No
b	Were conflic	officers, directors, or trustees, and key employees required to disclose annually intests?	erests • •	that could give rise to	12b		
С		e organization regularly and consistently monitor and enforce compliance with the full O how this was done	policy	? If "Yes," describe in	12c		
13	Did th	e organization have a written whistleblower policy?			13		No
14	Did th	e organization have a written document retention and destruction policy?			14	Yes	
15		e process for determining compensation of the following persons include a review a ns, comparability data, and contemporaneous substantiation of the deliberation and					
а	The o	rganization's CEO, Executive Director, or top management official			15a		No
b	Other	officers or key employees of the organization			15b		No
	If "Ye	s" to line 15a or 15b, describe the process in Schedule O (see instructions)					
16a		e organization invest in, contribute assets to, or participate in a joint venture or sin le entity during the year?	nılar a •	rrangement with a	16a		No
b	ın joir	s," did the organization follow a written policy or procedure requiring the organization to venture arrangements under applicable federal tax law, and take steps to safegua					
	status	s with respect to such arrangements?			16b		
		C. Disclosure			-		
17		ne States with which a copy of this Form 990 is required to be filed▶					
18	avaıla	on 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990 ble for public inspection Indicate how you made these available. Check all that app	ĺγ	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
		own website 🗆 Another's website 💆 Upon request 🔻 Other (explain in Sc		•			
19	policy	ibe in Schedule O whether (and if so, how) the organization made its governing doc , and financial statements available to the public during the tax year					
20		the name, address, and telephone number of the person who possesses the organic BOARD OF ADMINISTRATION 1811 SPRING GARDEN STREET PHILADELPHIA, PA					

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount
- List all of the organization's current key employees, if any See instructions for definition of "key employee"

of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

- List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations • List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest

hours per week (list any hours for related organizations below dotted line)	(F) Estimated bunt of other mpensation from the anization and related ganizations		Reportable)	(C		I	/ (2)	(A)
Organizations below dotted line Organizations Or	related ganizations	.	from related organizations	compensation from the organization	son	ss per and a ee)	t che unles ficer rust	ox, ι n of tor/t	ne bo oth a	than o	Average hours per week (list any hours	
X	0	-			Former	Highest compensated employee	key employee	Officer	Institutional Trust⊬ë	Individual trustee or director	organızatıons below dotted	
X		0	0	0								
X 0 275,057 LABOR TRUSTEE	0	0	0	0								
(4) PHILIP RADOMSKI 2 00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0	57	275,057	0						х		· · · · · · · · · · · · · · · · · · ·
X 0 0	0	0	0	0							2 00	4) PHILIP RADOMSKI
	0	0	0	0								
(6) JACK HEALY 200 X 0 0 0 MGMT TRUSTEE	0	0	0	0								·
(7) MICHAEL MORROW 2 00 X 0 152,629 LABOR TRUSTEE 50 00	0	29	152,629	0						х		
(8) MICHAEL HAND 2 00 X 0 159,278 LABOR TRUSTEE 50 00	0	78	159,278	0						×		· · · · · · · · · · · · · · · · · · ·
(9) THOMAS BRESLIN	0	04	157,604	0						×		· · · · · · · · · · · · · · · · · · ·
(10) JOHN BALLANTYNE 2 00 X 0 341,774 LABOR TRUSTEE CO-CHAIR 60 00	0	74	341,774	0						х		
(11) DAVE HAINES 2 00 X 0 236,896 LABOR TRUSTEE 60 00	0	96	236,896	0						х		
(12) BENJAMIN J CONNORS 2 00 X 0 0 0 MGMT TRUSTEE	0	0	0	0								
(13) PETE TONIA	30,708	50	146,050	97,367		x						
(14) JOSEPH OBUCHOWICZ 16 00 X 57,762 86,643 ASST COORDINATOR OF BENEFI 24 00	28,813	43	86,643	57,762		х						· · · · · · · · · · · · · · · · · · ·

Name and Title

Part VII

BNY MELLON

FOUNDRY PARTNERS

THE REVOLT GROUP

MINNEAPOLIS, MN 55401

500 GRANT STREET SUITE 151-0625 PITTSBURGH, PA 15258

323 WASHINGTON AVE NORTH SUITE 36

929 SOUTH HIGH STREET SUITE 182 WEST CHESTER, PA 19382

compensation from the organization ▶ 10

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) Estimated

Page 8

383,999

268,340

167,066

Form **990** (2017)

	hours per week (list any hours for related hours per week (list any hours for related hours for relate												compensation W- from the		
		organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated emptovies	Former	2/1095	J-M15C)	2/1099-M150	-)	relati organiza	ed	
		-		\vdash	+	+	_	+							
					上			士							
				_	_	_	_	\perp							
				_	\vdash	+	_	+	-			\dashv			
					ightharpoonup	ightharpoonup		厂							
			 	\vdash	+	_	-	+-	-			\dashv			
	Sub-Total	Part VII, Sectic	 on A .	• •	<u>. </u>	<u>.</u>	 	<u></u>				+			
							<u>▶</u>	_		.55,129	1,555,9	31		59,521	
2	Total number of individuals (including of reportable compensation from the			e list	ed a	bove	e) who	rece	eived mor	e than \$	\$100,000 				
3	Did the organization list any former	e officer director	or truct	too k	2011	-mn'	lavae	ar hi	short con	anoneat.	ad amplayee on		Yes	No	
3	line 1a? If "Yes," complete Schedule			.ee, k	•	Mihir	• •	•	• •	ipensace	ed employee on	3		No	
4	For any individual listed on line 1a, is organization and related organization individual	s the sum of repons greater than s	ortable \$150,00	comp 10? <i>If</i>	ensa "Ye:	atior s," c	n and o comple	other te Sc	compens	ation fro for such	om the				
5	Did any person listed on line 1a receiver services rendered to the organization											4	100		
	ection B. Independent Contract			/Cuu.c			1011 pc.	, 50,,	<u> </u>		· · · ·	5		No	
1	Complete this table for your five high from the organization Report compe	hest compensate	d indep calendai	ende r year	nt co r en	ontra ding	actors with c	that or wil	received thin the oi	more the	an \$100,000 of co ion's tax year	mper	nsation		
	Name	(A) and business addre	ess							De	(B) escription of services		(C Compen		
INDEF	PENDENCE BLUE CROSS								F		CLAIMS ADMINISTRA	TION		,920,957	
	MARKET STREET ADELPHIA, PA 19103														
HEALT	TH CARE SOLUTIONS CORP									BENEFIT (ADMINIST	CLAIMS AND TRATION		1,	,046,713	
MALV	ERN, PA 19355									TNIVECTAL	ENT MANAGEMENT			393,000	

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

(C)

Position (do not check more

(D)

Reportable

(E)

Reportable

INVESTMENT MANAGEMENT

INVESTMENT MANAGEMENT

BUSINESS CONSULTANT

(B)

Average

Part		I Statement of	Revenue									rage 9
				a respo	onse or note to any	line in th	nıs Part VIII					🗆
				·		(4	A) evenue	Rela ex fur	(B) ited or empt iction	Unrel busii reve	C) lated ness	(D) Revenue excluded from tax under sections
	18	Federated campaig	ns	1a				rev	renue			512-514
nts nts		b Membership dues		1b	<u> </u>							
ìra! nou		c Fundraising events		1c	<u> </u>							
s, C An		d Related organizatio		1d	<u> </u>							
Gift		e Government grants (co		1e								
S. E		F All other contributions,		_ <u></u>	<u> </u>							
Contributions, Gifts, Grants and Other Similar Amounts	'	and similar amounts n above		1f								
혈	١,	Noncash contribution	ons included									
Contr and C												
<u>ت</u> ت	ַוַ	Total.Add lines 1a-1	.f		<u> </u>							
₹					Business							
757	_	EMPLOYER CONTRIBUTI				525100		75,773		75,773		
o‡	b	PARTICIPANT COBRA CO	ONTRIBUTIONS			525100	6,1	41,155	6,1	11,155		
Service Revenue												
፠	d											
Program	e f	All other program se										
δ		Total. Add lines 2a-21			127,8	316,928						
		Investment income (ii			nterest, and other	1						
	5	similar amounts) .			•	· <u> </u>	8,145,428					8,145,428
		Income from investme				-				1		
	5	Royalties	(ı) Rea		(II) Personal	` 				+		
	6a	Gross rents	(I) Rea	<u> </u>	(II) Fersonal	1						
	b	Less rental expenses										
	c	: Rental income or				1						
	_	(loss)				_						
	·	Net rental income o	r (loss) (l) Securit		(II) Other					-		
	7a	Gross amount from sales of assets other than inventory	1,195,8									
	b	Less cost or other basis and sales expenses	1,192,9	70,312								
	c	Gain or (loss)	2,9	05,711		1						
		Net gain or (loss) .			•		2,905,711					2,905,711
Other Revenue	8a	Gross income from form form form for the contributions reported See Part IV, line 18	ed on line 1c)	of								
R_{e}		Less direct expense		b								
her		: Net income or (loss)			ents							
5	Уa	Gross income from g See Part IV, line 19		ies								
				а								
		Less direct expense		b								
		: Net income or (loss) Gross sales of invent		activit	ies •					1		
	100	returns and allowand	ces	a								
		Less cost of goods s		b		_						
	C	Net income or (loss) Miscellaneous		invent	Business Code							
	11	aOTHER INCOME			900099	9	11,334					11,334
	b											
		•										
	c	;										
	۔	All other revenue .				-				1		
		Total. Add lines 11a			▶					1		
		: Total revenue. See					11,334			1		
					· P		138,879,401		127,816,92	3[0	11,062,473 Form 990 (2017)

	m 990 (2017)				Page 10
	Irt IX Statement of Functional Expenses tion 501(c)(3) and 501(c)(4) organizations must complete all co	lumns All other orga	anızatıons must com	plete column (A)	
	Check if Schedule O contains a response or note to any	line in this Part IX			🗆
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21		·		
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16				
4	Benefits paid to or for members	94,616,021			
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	907,543			
8	Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	295,604			
9	Other employee benefits	301,003			
10	Payroll taxes	88,742			
11	Fees for services (non-employees)				
ā	a Management				
ŀ	Legal	161,535			
(Accounting	29,150			
(il Lobbying				
•	e Professional fundraising services See Part IV, line 17				
f	Investment management fees	1,062,579			
ç	GOther (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	210,854			
12	Advertising and promotion				
13	Office expenses	358,997			
14	Information technology	241,317			
15	Royalties				
16	Occupancy	128,889			
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials .				
19	Conferences, conventions, and meetings	13,758			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	74,023			
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
	a REGULATORY FEES AND TAX	39,263			
	b ADMIN EXPENSE REIMB	23,988			
	С				
	d				
	e All other expenses				
25	Total functional expenses. Add lines 1 through 24e	98,553,266			
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
	Check here ▶ ☐ If following SOP 98-2 (ASC 958-720)				

1.894.037

276.736.479

70.830.486

1.293.175

1.035,153

10.860.894

11,896,047

0

383,788,526

383,788,526

395.684.573

Form **990** (2017)

395.684.573

(B) End of year

Page **11**

Check if Schedule O contains a response or note to any line in this Part IX .

Part II of Schedule L .

Notes and loans receivable, net . Inventories for sale or use .

Prepaid expenses and deferred charges

1	Cash-non-interest-bearing		1	3,163,945
2	Savings and temporary cash investments	82,821,952	2	22,511,507
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net	15,719,233	4	19,254,944
5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	

Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9)

voluntary employees' beneficiary organizations (see instructions) Complete

Escrow or custodial account liability Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties . . .

key employees, highest compensated employees, and disqualified

Unsecured notes and loans payable to unrelated third parties .

persons Complete Part II of Schedule L .

and other liabilities not included on lines 17-24)

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958),

check here ▶ ☑ and complete lines 30 through 34.

Capital stock or trust principal, or current funds

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Total liabilities. Add lines 17 through 25 .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Total liabilities and net assets/fund balances

Unrestricted net assets

Loans and other payables to current and former officers, directors, trustees,

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here lacktriangle and

(A)

Beginning of year

6

8

9

10c

11

12

13

14

15

16

17

18

19

20

21

22 23

24

25

26

27

28

29

30

31

32

33

34

1.894.037

246.173.055

1.542.230

910.250

4.005.984

4,916,234

343,234,273

343,234,273

348,150,507

348,150,507

Assets

10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a
ь	Less accumulated depreciation	10b
11	Investments—publicly traded securities .	
12	Investments—other securities See Part IV, line	11
13	Investments—program-related See Part IV, line	11
14	Intangible assets	
15	Other assets See Part IV, line 11	
16	Total assets.Add lines 1 through 15 (must equa	al line 34)
17	Accounts payable and accrued expenses	
18	Grants payable	
19	Deferred revenue	
20	Tax-exempt bond liabilities	

21

23

24

25

26

27

28

29

30

31

32

33

34

Liabilities 22

Fund Balances

Assets or

Net

Page **12**

383,788,526

Yes

Yes

Yes

2a

2b

2c

3a

3b

~

No

Nο

No

Form **990** (2017)

Form 990 (2017)

Part XII

Schedule O

☐ Separate basis

consolidated basis, or both ✓ Separate basis

Audit Act and OMB Circular A-133?

_	net ameanzed gams (1055es) on investments	•	•	•	•	•	•	•	•	•	•	•	•	•	-	•	_	220,110
6	Donated services and use of facilities																6	
7	Investment expenses																7	
8	Prior period adjustments																8	
9	Other changes in net assets or fund balances	(exp	olaın	ın :	Sche	edul	e 0)										9	0

☐ Cash ☑ Accrual ☐ Other

☐ Both consolidated and separate basis

☐ Both consolidated and separate basis

10 Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 10

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis,

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

Check if Schedule O contains a response or note to any line in this Part XII . . .

If the organization changed its method of accounting from a prior year or checked "Other," explain in

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

Consolidated basis

Consolidated basis

b Were the organization's financial statements audited by an independent accountant?

Financial Statements and Reporting

1 Accounting method used to prepare the Form 990

separate basis, consolidated basis, or both

Additional Data

Software ID:

Software Version:

Name: BOARD OF ADMINISTRATION CARPENTERS'

HEALTH &

Form 990 (2017)

Form 990, Part III, Line 4a:

AND BENEFITS

THE PLAN PROVIDES MEDICAL, HOSPITAL, DENTAL, PRESCRIPTION, VISION, WEEKLY DISABILITY INCOME AND WORKERS' COMPENSATION, DEATH AND ACCIDENTAL DEATH AND DISMEMBERMENT, AND VACATION BENEFITS REFERENCE SHOULD BE MADE TO THE SUMMARY PLAN DESCRIPTION FOR SPECIFIC DETAILS ON ELIGIBILITY

EIN: 23-1574984

efile GRAPHIC print - DO NOT PROCESS As Filed Data -SCHEDULE D

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ▶ Attach to Form 990.

DLN: 93493334007048 OMB No 1545-0047

> Open to Public Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Name of the organization **Employer identification number** BOARD OF ADMINISTRATION CARPENTERS' **HEALTH &** 23-1574984 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year 2 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? 🗌 Yes 🗌 No Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e g , recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🕨 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(II)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of

art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the

(ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

following amounts required to be reported under SFAS 116 (ASC 958) relating to these items Revenue included on Form 990, Part VIII, line 1

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1

Assets included in Form 990, Part X

Cat No 52283D Schedule D (Form 990) 2017

Par	t III	Organizations Ma	aintaining Coll	lections o	f Art, Hi	storical T	reası	ires, or	Other :	Similar A	ssets (continued)	·
3		ng the organization's acquas (check all that apply)	uisition, accessior	n, and other	records, c	heck any of	the fo	llowing th	nat are a	sıgnıfıcant ı	use of its	s collection	1
а		Public exhibition				d 🗌	Loan	or excha	nge prog	rams			
b		Scholarly research				е 🗌	Othe	r					
c		Preservation for future	generations										
4		vide a description of the o		lections and	explain ho	ow they furt	her the	e organiza	ation's ex	empt purpo	ose in		
5	Dur	ing the year, did the orga ets to be sold to raise fun								ılar	□ Ye	es 🗆	No
Pa	rt IV	Escrow and Custo Complete if the org X, line 21.			' on Form	n 990, Part	: IV, lı	ne 9, or	reporte	d an amoı			
1a		ne organization an agent, uded on Form 990, Part >		an or other I	ntermedia	ry for contr	bution	s or othe	r assets r	not	☐ Ye	es 🗆	No No
b	If "	Yes," explain the arrange	ement in Part XIII	and comple	te the follo	owing table		Γ		Α	mount		_
С	Beg	inning balance							1c				
d	Add	itions during the year							1d				
е	Dist	ributions during the year	-						1e				_
f	End	ing balance							1f				_
2a	Dıd	the organization include	an amount on Fo	rm 990, Par	t X, line 2:	1, for escrov	v or cu	ıstodıal ad	count lia	bility?	□ Ye	es 🗆	— No
b	If "\	res," explain the arrange	ment in Part XIII	Check here	e if the exp	lanation ha	s been	provided	ın Part X	(III		_	
Pa	irt V	Endowment Fund	ds. Complete ıf	the organi	zation ar	swered "Y	es" or	n Form 9	990, Par	t IV, line 1	10.		_
			·	(a)Curren	t year	(b)Prior yea	ir	(c)Two ye	ars back	(d)Three ye	ars back	(e)Four ye	ars back
1a	Begir	nning of year balance .											
b	Conti	ributions											
c	Net II	nvestment earnings, gain	ns, and losses										
d	Gran	ts or scholarships	•										
е		r expenditures for facilitie programs	es										
f	Admı	nistrative expenses .											
g	End o	of year balance											
2	Pro	vide the estimated percer	ntage of the curre	nt year end	balance (line 1g, colu	mn (a)) held as	;				
а	Boa	rd designated or quasi-ei	ndowment 🟲										
b	Peri	manent endowment 🕨											
С	Ten	porarily restricted endow	wment 🕨										
	The	percentages on lines 2a,	, 2b, and 2c shou	ld equal 100)%								
3а		there endowment funds anization by	not in the posses	sion of the o	organizatio	n that are h	ield an	id adminis	stered for	the	_	Yes	No
	(i)	unrelated organizations										a(i)	
b		related organizations . (es" on 3a(ii), are the rel		 s listed as r	• • • • • • • • • • • • • • • • • • •	 Schedule F	. ?				<u> </u>	a(ii) 3b	
4	Des	cribe in Part XIII the inte			n's endowr	ment funds							
Pa	rt VI	, , ,	• •		lan Faurr	. 000 - 0		11-	Caa Fr	000 D-	با لا بست	20.10	
	Desc	Complete If the org	ganization answ (a) Cost or oth (investme	er basis		r other basis (m 990, Pa		ne 10. (d) Book va	ue
12	Land												
		-											
	Build	· -						-					
		ehold improvements						-					
		oment											
	Othe				00 0 :::	, ,-	. ,	10())					
ı ota	al. Ad	d lines 1a through 1e <i>(Co</i>	olumn (d) must ed	qual Form 9:	90, Part X,	column (B,	, line :	10(c)) .	. 1	▶			0

Part VII Investments—Other Securities. Complete	ıf the organization ans	wered "Yes" on Form 99	0, Part IV, line 11b.
See Form 990, Part X, line 12. (a) Description of security or category	(b) Book value		d of valuation
(including name of security) 1) Financial derivatives		Cost or end-or	-year market value
2) Closely-held equity interests			
3) Other A) LIMITED PARTNERSHIPS	70,830,486	5	С
В)			
C)			
D)			
E)			
F)			
G)			
H)			
otal. (Column (b) must equal Form 990, Part X, col (B) line 12)	▶ 70,830,486	5	
Investments—Program Related. Complete if the organization answered 'Yes' or	on Form 990, Part IV,	line 11c. See Form 990,	Part X, line 13.
(a) Description of investment	(b) Book value	(c) Metho	d of valuation -year market value
1)		Cost of end-of	-year market value
2)			
3)			
4)			
5)			
6)			
7)			
8)			
9)			
Fort IX Other Assets. Complete if the organization answ	ered 'Yes' on Form 990. F	Jart IV line 11d. See Form 9	990 Part X line 15
(a) Descrip			(b) Book value
1)			
2)			
3)			
4)			
5)			
6)			
7)			
8)			
9)			
otal. (Column (b) must equal Form 990, Part X, col (B) line 15			•
Other Liabilities. Complete if the organization See Form 990, Part X, line 25.	on answered 'Yes' on F	orm 990, Part IV, line 11	le or 11f.
. (a) Description of liability	(b)	Book value	
1) Federal income taxes		1 202 175	
SCROW LIABILITY DUE TO CARPENTERS PENSION & ANNUITY FUND		1,293,175 344,267	
DUE TO BROKER		9,223,452	
4)			
5)			
6)			
7)			
8)			
9)			
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	•	10,860,894	
2. Liability for uncertain tax positions. In Part XIII, provide the te			_

Part XI

2

b

1

2

c

d

3

b

5

Part XIII

See Additional Data Table

Schedule D (Form 990) 2017

Page 4

228,118 137,808,986

1,070,415

138,879,401

97,482,851

97,482,851

1,070,415

98.553.266

Schedule D (Form 990) 2017

е	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
_	Investment symposis at included an Ferman 200 Bart VIII June 7h		ı

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Add lines 2a through 2d	2e
Subtract line 2e from line 1	3
Amounts included on Form 990, Part VIII, line 12, but not on line 1	
Investment expenses not included on Form 990, Part VIII, line 7b . 4a 1,062,579	

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)

XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part

Add lines **4a** and **4b**

Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)

5

Part XII

Amounts included on line 1 but not on Form 990, Part IX, line 25

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . .

Add lines **4a** and **4b**

Supplemental Information

Donated services and use of facilities . . .

Other (Describe in Part XIII)

Subtract line 2e from line 1

Add lines 2a through 2d . .

Return Reference

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Amounts included on line 1 but not on Form 990, Part VIII, line 12 Net unrealized gains (losses) on investments

4b

2a 2b

2c

2d

4a

4b

Explanation

2a

2b

2c

2d

7.836 4c

2e

3

4c

5

1,062,579

7.836

228.118

Page 5		Schedule D (Form 990) 2017
	ormation (continued)	Part XIII Supplemental Info
	Explanation	Return Reference

Schedule D (Form 990) 2017

Additional Data

Software Version: EIN: 23-1574984

Name: BOARD OF ADMINISTRATION CARPENTERS'

HEALTH &

Supplemental Information

Return Reference	Explanation
PART X, LINE 2	ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA REQUIRE PLAN MANA GEMENT TO EVALUATE TAX POSITIONS TAKEN BY THE PLAN AND RECOGNIZE A TAX LIABILITY IF THE PL AN HAS TAKEN AN UNCERTAIN POSITION THAT, MORE LIKELY THAN NOT, WOULD NOT BE SUSTAINED UPON EXAMINATION BY THE U S FEDERAL, STATE, OR LOCAL TAXING AUTHORITIES THE PLAN IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS, HOWEVER, THERE ARE CURRENTLY NO AUDITS FOR ANY TAX PERIODS IN PROGRESS TYPICALLY, PLAN TAX YEARS WILL REMAIN OPEN FOR THREE YEARS, HOWEVER, THIS MAY DIFFER DEPENDING UPON THE CIRCUMSTANCES OF THE PLAN

Software ID:

Supplemental Information	
Return Reference	Explanation
PART XI, LINE 4B - OTHER ADJUSTMENTS	LEGAL FEES REIMBURSEMENTS 7,836

Supplemental Information	
Return Reference	Explanation
PART XII, LINE 4B - OTHER ADJUSTMENTS	LEGAL FEES REIMBURSEMENTS 7,836

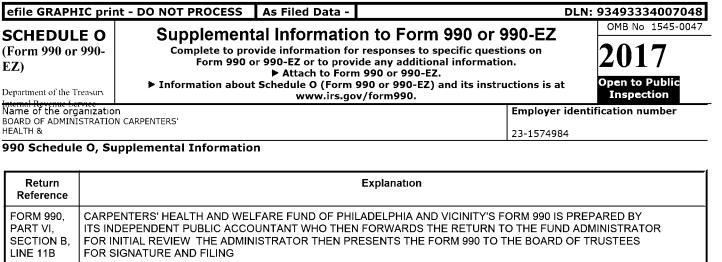
efil	e GRAPHIC p	rint - DO NOT PROCESS	As Filed Dat	:a -	DLN: 93	49333	34007	048	
Sch	edule J	Co	mpensat	ion Information	0	MB No	1545-0	0047	
(Form 990) For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990. Department of the Treasury ► Information about Schedule J (Form 990) and its instructions is at									
•	tment of the Treasury al Revenue Service	► Information an		J (Form 990) and its instruct <u>.gov/form990</u> .	tions is at	Open (Insp	ectio		
Nar BOA	ne of the organiz	ation ITION CARPENTERS'			Employer identifica				
Pa	rt I Questi	ons Regarding Compensat	tion		1-2-23				
1a		opiate box(es) if the organization ection A, line 1a Complete Part					Yes	No	
	Travel for	s or charter travel companions nification and gross-up payments nary spending account	s	Housing allowance or resident Payments for business use of Health or social club dues or i Personal services (e g , maid,	personal residence nitiation fees				
b	or provision of a	xes in line 1a are checked, did th all of the expenses described abo	ove? If "No," com	nplete Part III to explain		1b			
2		ation require substantiation prior es, officers, including the CEO/E				2			
3	organization's Cused by a relate Compens Independ Form 990	If any, of the following the filing EO/Executive Director Check all organization to establish compation committee ent compensation consultant of other organizations	I that apply Do repensation of the	not check any boxes for method CEO/Executive Director, but ex Written employment contract Compensation survey or study Approval by the board or com	ds plain in Part III y spensation committee				
	related organiza		,	, , , ,					
a		ance payment or change-of-cont				4a		No	
b		r receive payment from, a supple	•	· ·		4b 4c		No	
С	•	r receive payment from, an equi of lines 4a-c, list the persons and	,	3	ın Part III	40		No	
5	For persons list), 501(c)(4), and 501(c)(29) ed on Form 990, Part VII, Section ontingent on the revenues of	n A, line 1a, did	•	any				
а	The organizatio	n?				5a			
b	Any related org If "Yes," on line	anızatıon? 5a or 5b, describe in Part III				5b			
6		ed on Form 990, Part VII, Sectio ontingent on the net earnings of		the organization pay or accrue	any				
а	The organizatio	n?				6 a			
b	Any related org					6b			
	,	6a or 6b, describe in Part III							
7		ed on Form 990, Part VII, Section escribed in lines 5 and 67 If "Yes			onfixed	7			
8		nts reported on Form 990, Part \ nitial contract exception describe				8			
9	If "Yes" on line 53 4958-6(c)?	8, did the organization also follo	w the rebuttable	presumption procedure describ	ped in Regulations section	9			
For F	Paperwork Redu	iction Act Notice, see the Ins	tructions for Fo	orm 990. Cat	No 50053T Schedule:	l (Forn	1990)	2017	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

	Do no	ot list any individuals that	are not listed on Form 9	90, Part VII		_		t ındıvıdual
(A) Name and Title					(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(ı)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
1 ROBERT NAUGHTON LABOR TRUSTEE	(i)	0	0	0	0	0	0	0
ABOR TRUSTEE (ii) 275,057 0 0 0 0 0 275,057 2 MICHAEL MORROW ABOR TRUSTEE (ii) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		275,057	0					
2 MICHAEL MORROW LABOR TRUSTEE	(i)	0	0	0	0	0	0	0
	(ii)	152,629	0	0	0	0	152,629	0
LABOR TRUSTEE		0	0	0				
	(ii)	159,278	0	0	0	0	159,278	0
4 THOMAS BRESLIN LABOR TRUSTEE	(i)	0	0	0	0	0	0	0
	(ii)	157,604	0	0	0	0	157,604	(F) Compensation in column (B) reported as deferred on prior Form 990 7 0 9 0 8 0 8 0 9 0 4 0 0 0 4 0 0 0 5 0 0 0 6 0 0 5 0 0 5 0 0
5 JOHN BALLANTYNE LABOR TRUSTEE CO-CHAIR	autons, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII. Part VIII. Second columns (B) (i)-(iii) for each listed individual must equal the total amount of Form 990, Part VIII. CC) Retirement and other (deferred compensation of their deferred compensation. (D) Nontaxable benefits (E) Total of columns (B) (ii) (iii) (iii							
B IBOK TROSTEE GO GIWAR	(ii)	341,774	0	0	0	0	341,774	for that individual (F) Compensation in column (B) reported as deferred on prior Form 990 0 0 0 0 0 0 0 0 0 0 0 0
6 DAVE HAINES LABOR TRUSTEE (i)		0	0	0	0	0	0	0
B BOK TKOSTEE	(ii)	236,896 0 0 0 236,896	0					
7 PETE TONIA	(i)	97,367	0	0	5,084	7,199	109,650	0
COOKDINATOR OF BENEFITS		146,050	0	0	7,626	10,799	164,475	0
(ii) 146,050 0 0 8 JOSEPH OBUCHOWICZ ASST COORDINATOR OF (i) 57,762 0 0		4,326	7,199	69,287	0			
BENEFI	(ii)	86,643	0	0	6,489	10,799	103,931	0
							S.I. dala	1/5000\ 2017

Schedule J (Form 990) 2017 Page 3 Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information Return Reference Explanation

Schedule 1 (Form 990) 2017



Return Explanation
Reference

990 Schedule O, Supplemental Information

LINE 19

FORM 990, CARPENTERS' HEALTH AND WELFARE FUND OF PHILADELPHIA AND VICINITY'S GOVERNING DOCUMENTS AND PART VI, FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST SECTION C.

Return Explanation Reference

990 Schedule O, Supplemental Information

Ittererene	
FORM 990,	CARPENTERS' HEALTH AND WELFARE FUND OF PHILADELPHIA AND VICINITY'S BOARD OF TRUSTEES IS RE
PART XII,	SPONSIBLE FOR OVERSEEING THE FINANCIAL STATEMENT AUDIT AND SELECTION OF THE INDEPENDENT PU

LINE 2C BLIC ACCOUNTANT THAT PERFORMS THE AUDIT

Return Explanation Reference

990 Schedule O, Supplemental Information

FORM 990. I CARPENTERS HEALTH AND WELFARE FUND OF PHILADELPHIA & VICINITY PAYS VACATION BENEFITS TO EL

PART V. IGIBLE FUND PARTICIPANTS FOR THE TAX PERIOD ENDING 12/31/2017 THE FUND ISSUED 8.841 FORMS LINE 2A/2B W-2 THE FUND ALSO FILED ALL REQUIRED EMPLOYMENT TAX RETURNS

efile GRAPHIC print - DO NOT PROCESS A
SCHEDULE R

(Form 990)

Department of the Treasury

BOARD OF ADMINISTRATION CARPENTERS'

Internal Revenue Service

Name of the organization

As Filed Data -

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at <u>www.irs.gov/form990</u>.

OMB No 1545-0047

2017

DLN: 93493334007048

Open to Public Inspection

Employer identification number

HEALIH &							23-1	574984				
Part I Identification of Disregarded Entities Complete If	the organi	ızatıon answer	ed "Yes'	on Form	990, Part 1	IV, line 3	3.					
(a) Name, address, and EIN (if applicable) of disregarded entity		(b) Primary acti	vity	(c) Legal domic or foreign	cile (state	(d) Total inc		(e) End-of-year as	sets	(f Direct co ent	ntrolling	
Part II Identification of Related Tax-Exempt Organization related tax-exempt organizations during the tax year.	ns Comple	te if the orgar	nization :	answered "	'Yes" on F	orm 990,	Part I\	/, line 34 bed	cause	ıt had one or	more	
(a) Name, address, and EIN of related organization	Prima	(b) ary activity	Legal do	(c) micile (state gn country)	Exempt Co) de section	Public (if sect	(e) charity status on 501(c)(3))	Dii	(f) rect controlling entity	Section (13) c	(g) on 512(tontrolle ntity? No
(1)CARPENTERS' PENSION AND ANNUITY FUND OF PHILADELPHIA AND VICINITY 1811 SPRING GARDEN STREET PHILADELPHIA, PA 19130	PENSION FU	JND		PA	401(A)/501	(A)					Tes	No
23-1613018 (2) CARPENTERS JOINT APPRECTICESHIP TRAINING FUND OF PHILADELPHIA & VICINITY 10401 DECATUR ROAD	EDUCATION FUND	AND TRAINING		PA	501(C)(3)		170(B)(1)(A)(II)				No
PHILADELPHIA, PA 19154 23-1518467 (3)CARPENTERS SAVINGS PLAN OF PHILADELPHIA AND VICINITY	PENSION FU	JND		PA	401(A)/501	(A)					\perp	No
1811 SPRING GARDEN STREET PHILADELPHIA, PA 19130 23-2508131												
(4)NORTHEAST REGIONAL COUNCIL OF CARPENTERS 91 FIELDCREST AVE 2ND FLOOR EDISON, NY 08837	LABOR UNIC	ON		PA	501(C)(5)							No
22-3848173 (5)GENERAL BUILDING CONTRACTORS ASSOCIATION PO BOX 15959	EMPLOYER A	ASSOCIATION		PA	501(C)(6)							No
PHILADELPHIA, PA 19103 23-0847495 (6) UBC EDUCATION FUND	TRAINING F	TIND		NV	501(C)(3)						\bot	No
6801 PLACID STREET LAS VEGAS, NV 89119	INAININGT	OND		14.0	301(C)(3)							No
52-6447063 (7)CARPENTERS BENEFIT SERVICES INC 1811 SPRING GARDEN STREET	ADMIN FUNI	D		PA	501(C)(5)							No
PHILADELPHIA, PA 19130 82-2755974										11.57	2027	
For Paperwork Reduction Act Notice, see the Instructions for Form 9	1 90.		Ca	t No 50135	Υ				Sche	edule R (Form	990) 7	2017

(a) Name, address, and EIN of related organization		(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominan Income(relate unrelated, excluded froi tax under sections 512	d, total incom	(g) Share of e end-of-year assets	Disprop alloca	tions?	(1) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	parti	ral or iging ner?	(k) Percent owners
								Yes	No		Yes	No	
Identification of Related Organize because it had one or more related or						nization ans	wered "Yes	" on F	orm 99	90, Part IV,	line	34	
(a) Name, address, and EIN of related organization	(b) Primary activity	l do (state	(c) Legal omicile or foreign ountry)			(e) /pe of entity corp, S corp, or trust)	(f) Share of total Income		(g) of end-o year assets	of-Percei owne	ntage	(13	(i) ction ! 3) con entit
nal Data Table		<u> </u> 		1	i	1		Ì		_		<u></u>	<u> </u>
													\top
													+
													_

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

Name of related organization

(1)CARPENTERS' PENSION AND ANNUITY FUND OF PHILADELPHIA AND VICINITY

(2) CARPENTERS' PENSION AND ANNUITY FUND OF PHILADELPHIA AND VICINITY

(3) CARPENTERS' PENSION AND ANNUITY FUND OF PHILADELPHIA AND VICINITY

(4)NORTHEAST REGIONAL COUNCIL OF CARPENTERS

(5) NORTHEAST REGIONAL COUNCIL OF CARPENTERS

(6) CARPENTERS BENEFIT SERVICES INC

No

No

No

No

No

No

No

No

1i

1j

1k | Yes

11

1m

1n

1p 1a Yes

1r Yes

1s

Schedule R (Form 990) 2017

Method of determining amount involved

Yes

Yes

Yes

Page 3

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

2 If the answer to any of the above is "Yes." see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

0

Q

Q

(b)

Transaction

type (a-s)

(c)

Amount involved

1,678,700

1,030,164

226,752

128,889

85.808

375,000

FMV

FΜV

FMV

FMV

FMV

FMV

1e 1f

1g 1h

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

was not a related organization. See instructions regarding exclusion for certain investment partnerships													
(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	section 501(c)(3) organizations?		(f) (g) Share of total income end-of-year assets	g) (h) re of Disproprtionate of-year allocations?		(1) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership	
			514)	Yes	No			Yes	No		Yes	No	
										Schedul	e R (Forn	1 99	0) 2017

Schedule R (Form 990) 2017 Part VII Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions) Schedule R (Form 990) 2017 Name, address, and EIN of related organization

1811 SPRING GARDEN STREET PHILADELPHIA, PA 19130

1811 SPRING GARDEN STREET PHILADELPHIA, PA 19130

91 FIELDCREST AVE 2ND FLOOR

10401 DECATUR ROAD PHILADELPHIA, PA 19154

23-1613018

23-1518467

23-2508131

EDISON, NY 08837 22-3848173

PHILADELPHIA, PA 19103

1811 SPRING GARDEN STREET PHILADELPHIA, PA 19130

6801 PLACID STREET LAS VEGAS, NV 89119 52-6447063

PO BOX 15959

23-0847495

82-2755974

Software Version: EIN: 23-1574984

Software ID:

Primary activity

PENSION FUND

EDUCATION AND

TRAINING FUND

PENSION FUND

LABOR UNION

TRAINING FUND

ADMIN FUND

EMPLOYER ASSOCIATION

Name: BOARD OF ADMINISTRATION CARPENTERS. HEALTH &												
Form 990, Schedule R, Part II - Identification of Related	Tax-Exempt Organiz	ations										
(a)	(b)	(c)	(d)	(e)		(f)						

Legal domicile

(state

or foreign country)

PA

PΑ

PΑ

PA

PΑ

NV

PA

Exempt Code section

401(A)/501(A)

501(C)(3)

401(A)/501(A)

501(C)(5)

501(C)(6)

501(C)(3)

501(C)(5)

Public charity

status

(if section 501(c)

(3))

170(B)(1)(A)(II)

(g)

Section 512

(b)(13)

controlled

entity? Yes

No

No

No

No

No

No

No

No

Direct controlling

entity

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust (i) (b) (c) (f) (g) (h) Primary activity Direct controlling Name, address, and EIN of Legal Type of entity Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, domicile entity ıncome ownership (b)(13)year (state or foreign or trust) assets controlled entity? country) Yes No 365 SPACE SOLUTIONS 3C DRILLING AJ BUILDERS INC AV WOODWORK CO INC ABBONIZIO C CONTRACTORS INC ABSOLUTE ALLIANCE INC ACCURATE ACOUSTICAL ACE INTERIORS LLC ACME MARKETS INC ACOUSTICAL SERVICES INC ACOUSTICS PLUS INC ADDAX CONSTRUCTION COMPANY INC A-DECK INC ADIRONDACK SCENIC INC ADIRONDACK SERVICES LLC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (i) (f) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes ADVANCED COMMERCIAL INTERIORS ADVANCED CONSTRUCTION LLC ADVANCED SPECIALTY CONTRACTORS ADVANTAGE INDUSTRIAL SYSTEMS AGA DRYWALL LLC AGATE CONSTRUCTION CO INC AGNES P INC AIM MECHANICAL SERVICES AIRPORT CONSTRUCTION SERVICES ALEXANDER BUILDING CONSTR CO ALL WALLS & CEILINGS INC AL-LEE INSTALLATIONS ALLEN ARCHITECTURAL METALS IN ALLIED CONSTRUCTION CO

ALLIED POWER SERVICES LLC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust (c) (d) (e) (i) (f) (g) (h) Primary activity Name, address, and EIN of Direct controlling Legal Type of entity Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership domicile entity (b)(13)income year (state or foreign or trust) assets controlled country) entity? Yes No ALLSPEC CONSTRUCTION INC ALN CONSTRUCTION INC ALPINE WALL & CEILING CORP AMBOY COMMERCIAL FLOORING AMELIE CONSTRUCTION SUPPLY L AMERICAN CONVENTION EXHIB SERV AMERICAN FLOOR SYSTEMS INC AMERICAN FLOORS INC AMERICAN FURNITURE INSTALLATIO AMERICAN INT CON AND BLINDS AMERICAN MODULAR CONSTRUCTION AMERICAN OVERHEAD DOOR AMERICAN PILE & FOUNDATION LLC ANDERSEN INTERIOR CONTRACTING

ANDERSON CONSTRUCTION SERVICES

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? No Yes ANDERSON JAMES J CONSTR CO ANDREW R MANCINI ASSOC INC ANSKIS BILL COMPANY INC ANVIL CONSTRUCTION CO INC AOW ASSOCIATES INC AP CONSTRUCTION INC APACHE INDUSTRIAL UNITED APIAIMM PHILA INSTALLATIONS APPLIED CONSTR SERVICES LLC ARI PRODUCTS INC ARLINE LLC ARORA SYSTEMS GROUP LLC ART GUILD INC ARTISAN DISPLAY INC

ARTISON FRAMING CONTRACTORS

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust (a) Name, address, and EIN of **(b)** Primary activity (d) Direct controlling (c) (e) (f) (h) (i) (g) Legal Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No ASSOCIATED SPECIALTY CONTRACTG ATHENA CONTRACTING INC ATLANTIC PACIFIC FLOORING LLC ATLANTIC PLANT MAINTENANCE ATLANTIC SUBSEA INC **AVON CONTRACTORS** BK ENT INC STRONGSTOWN BAMCO INC BART INDUSTRIES BCT WALLS AND CEILINGS INC BEDWELL COMPANY BEL-CON CONSTRUCTION INC BENJAMIN D MADERIC BENJAMIN RUSSELL

BERKEL CO

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No BERTINO'S ASSOCIATES INC BETHEL CONSTRUCTION GROUP BFC LTD BIDDLE ANTHONY CONTRACTORS INC BIGELOW BROTHERS LLC **BIGELOW LLC** BITTENBENDER CONSTRUCTION BLACKROCK CONSTRUCTION LLC **BLASZ CONSTRUCTION BLUE COLLAR BUILDERS** BOCK CONSTRUCTION INC BOCK ERNEST SONS INC **BOWEN INC** BRAMSON HOUSE INC BRAND ENERGY SERVICES LLC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? No Yes **BRANDYWINE INTERIORS** BRAYMAN CONSTR CORP BRIDG-IT FABRICATORS INC BRIGHTLINE CONSTRUCTION INC BROCK INDUSTRIAL SERVICES BROWN J M ASSOCIATES INC BRUNSWICK BOWLBILL BRYN MAWR FLOORING BUCK CONSTRUCTION LLC **BUCKLEY CO** BUCKLEY RIGGING & ROOFING LLC BUILDERS INC **BUILDING TRADES HW FUND** BUTZ ALVIN H INC

BVF CONSTRUCTION CO INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? Yes No CH INDUSTRIAL SERVICES INC CALVITTI JOHN CO CAMERON & ASSOC 8 HAGEN CONSTR CAMERON CONCRETE INC CANUSO JORDEN CAPITAL CONCRETE INC CAPITAL FLOORS LLC CARNEY THOMAS P INC CARSON CONCRETE CORPORATION CARUSONE CONSTR INC CAVANAUGH WALL SOLUTIONS INC CBI SERVICES INC CDP HARDWARE CEILINGS INC

CENTRAL CONSTRUCTION CO INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? No Yes CERTIFIED INSTALL SERVICES LLC CH&D ENTERPRISES INC CHADWICK AT CO INC CHOATES GENERAL CONTRACTING CIRCLE WALL COVERINGS CITY FLOORING LLC CJ DRILLING INC CLASSIC FLOOR FINISHING INC CLEARKIN JAMES J INC CLEARWATER CONCRETE MASONRY CLEARWATER CONSTRUCTION CLEMENS CONSTR CO INC CM TOWERS INC CNM CONSTRUCTION

CNS CONSTRUCTION CORP

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (i) (f) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes COASTAL INSTALLATION LLC COASTAL INTERNATIONAL INC COLES MILL CONSTRUCTION INC **COLONIAL MILLWORK & INSTLTNS** COMMERCE CONSTRUCTION CORP COMMERCIAL FLOORING SYSTEMS COMPLETE SCAFFOLD INC COMPONENT ASSEMBLY SYSTEMS INC CONCETTA DONAHUE CONNECTICUT STATE-WIDE PENSION CONNSTRUCTION SERVICES LLC CONSTRUCTION MAINTENANCE PLUS CONSTRUCTION SPECIALTIES INSTA CONTI ENTERPRISE INC

CONTRACT CARPETS INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign controlled or trust) assets country) entity? No Yes COPELAND SURVEYING INC CORE LABOR SOLUTIONS LLC CORNERSTONE DETENTION PRODUCTS CORRADO AMERICAN COSTANZO LR CO INC CPB INC DBA TRADE IMAGES CPR FURNITURE INSTALLATION LLC CRAFTSOURCE INC CRAMER M ASSOC CREAMER ENVIRONMENTAL INC CREAMER FLETCHER J SON INC CREATIVE FLOORING CONTRACTORS CREATIVE INSTALLATIONS CREATIVE SURFACES INC

CRESSWELL BROTHERS

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes CUNNINGHAM MARIE ENT **CURTAINWALL INSULATION SYSTEMS** CYMA CARPENTRY CO CZARNOWSKI DISPLAY D JARMER FLOORING LLC DA COLLINS CONSTRUCTION CO DALE CONSTRUCTION CO INC DANDREA BROS CONCRETE CO INC DANGELO BROS INC DARLIND ASSOCIATES INC DC ELECTRIC INC DEFELICE CONSULTING DEGLER-WHITING INC **DEGOL BROTHERS**

DELAWARE RIVER WATERFRONT CORP

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (h) (i) (g) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No DELAWARE VLY OVERHEAD DOOR DELCON CONTRACTORS INC DELTABJDS INC DESAVINO & SONS INC DG SALES LLC DGC CAPITAL CONTRACTING CORP DGI-MENARD INC DHH CONSTRUCTION INC DIMENSION WALL CEILING INC DN TANKS INC **DOLENTE LOUIS SONS** DOMUS ENTERPRISES INC DONNELLY EP INC DOUGHERTY JOHN J SONS INC DOVELIN ENTERPRISES

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Percentage Legal Share of total Share of end-of-Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign controlled or trust) assets country) entity? No Yes DPR CONSTRUCTION A GNRL PARTNE DRESSER-RAND FIELD SUPPORT SER DRISCOLL CONSTR CO INC DRISCOLL LF CO DRISCOLL-PIERSON JOINT VENTURE DRYDEN DIVING CO INC DUGAN JOSEPH INC DUGGAN MARCON INC DUGGAN CONTRACTING CORP DUPUY CONSTR SERVICES INC EA MECHANICAL SERVICES EK CONSTRUCTION LLC EAGLE MANAGEMENT GROUP INC EAGLES STADIUM

EAST ATLANTIC CONCRETE

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (i) (f) (g) (h) Name, address, and EIN of Direct controlling Type of entity Percentage Legal Share of total Share of end-of-Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes EASTERN MILLWRIGHT REGIONAL CO EASTERN SCAFFOLDING SHORING EBS MILLWORK INC **ECONOMY DECORATORS INC** EDA CONSTRUCTION CO ELLIOTT LEWIS SPECIALTIES INC EMLYN CONSTRUCTION COMPANY INC EMPLOYCO GROUP ENERFAB INC ENGINEERING REFRIGERATION ERICKSON C SONS INC ESPINOSA GROUP INC EVENTS BY SCOTT MIRKIN INC EXCEL FLOORING OF TRI-STATE EXTERIOR ERECTING SERVICE INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? No Yes FACILITY SERVICES GROUP FASTRACK BUILDERS INC FES-SURFACING LLC FINDLAY INSTALLATION SERVICES FIRST DAVIS CORP FITCO-FURNITURE INSTALLATION FIVE STAR BUILDERS INC FIVE STAR INSTALLATION CORP FLATIRON BLDG CO INC FLORIDA UBC HEALTH FUND FLORKOWSKI TOM BUILDERS INC FLUOR CONSTRUCTORS INC FLUOR MECHANICAL SERVICE FOSS COMPANY

FOUNDATION STRUCTURES INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes FOURTH DIMENSION DOOR CO FOWLER WM FLOOR COVERING FRED M SCHIAVONE CONSTR INC FREEMAN EXPOSITIONS LLC FROMKIN BROTHERS INC FURNETECH INC GT ERECTORS LLC G2 INC GALAXIE CONSTRUCTION INC GALWAY DEVELOPMENT CORP GAROZZO SCIMECA CONSTR INC GENERAL ASPHALT PAVING CO GENERAL EXPOSITIONS SERV INC GENTILE D CONCRETE GEO STRUCTURAL CONSTRUCTION

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes GEORGE YOUNG MECHANICAL GERMAN AMERICAN MARKETING INC GIFFIN INTERIOR FIXTURE CO GILBANE BUILDING CO GILL SS CO GILLESPIE GROUP INC GLEESON POWERS INC GLOBAL EXPERIENCE SPECIALISTS GLOBAL SPECTRUM GLOBAL WRAP GOEBEL FIXTURE CO GRABOYES COMMERCIAL WINDOW CO GRANROTH BUILDERS INC GREAT LAKES ENVIROMENTAL & GRECO CONSTRUCTION INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? No Yes GRIDLOCK CEILINGS GROUND PENETRATION **GUIDI EP INC** GYM TEK INC H&M INSTALLATIONS INC HAAS PETERS CONSTRUCTION GRP HAGEN CONSTRUCTION & DEVELOPME HAGEN CONSTRUCTION INC HAINES KIBBLEHOUSE INC HAKE RIGGING CO HAMON-CUSTODIS INC HARDCOURTS LLC HARDWARE SPECIALTIES OF DUBOIS HARGROVE INC

HARRIS ENVIRONMENTAL SYSTEMS

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) (c) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? Yes No HAVERSTICK-BORTHWICK CO HAYWARD BAKER INC HEALTH SCIENCES CONSTRUCTION HEALY LONG JEVIN INC HEARTWOOD BLDG GROUP INC HECHT'S MACY'S HELBLING BROS INTERIORS HENDERSON CONSTRUCTORS INC HENKELS MCCOY INC HENRY ARTHUR INC HERITAGE FLOORING LLC HI TECH DATA FLOORS INC HI TECH FLOORING INC HK PANEL SYSTEMS

HMS INTERIORS INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) (c) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? No Yes HOLLY-WOOD III CONSTRUCTION IN HOOKE INSTALLATIONS HOVERMILL BW CO INC HUNEKE ASSOCIATES HUNTER ROBERTS CONSTR GROUP HUTCHINSON CABINETS LLC HYDRO-MARINE CONSTR CO INC IDF INC ILLINOIS CHICAGO NORTHEAST INDEPENDENCE WOODWORK CO INC INDEPENDENT CONTRACT FLOORING INDUSTRIAL MILLWRIGHTS INFINITY HARDWOOD FLOOR LLC INFRA-CRETE SERVICES INC INGE ENGEL

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) (c) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? Yes No INSTASPACE LLC INSULATION CONTRACTORS INC INTECH CONSTRUCTION INC INTEGRA EXCAVATING INTEGRITY INSTALLATION INC INTEGRITY INTERIORS INC INTERIOR INSTALLATION LLC INTERIOR INSTLTN SERVICES INC INTERSTATE DRYWALL CORPORATION ISIGN J ANTHONY EQUIPMENT CO J DYLAN CONCRETE JG ACOUSTICAL CO INC JM CARPENTRY BUILDERS INC JM INTERIORS INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) (c) (e) (f) (h) (i) (g) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile entity (C corp, S corp, ownership (b)(13)income year (state or foreign or trust) assets controlled country) entity? Yes No J2 CONSTRUCTION SRVCS JACKSON INSTALLATIONS LLC JAFCO INDUSTRIES LLC JAMES FLOOR CO JAVIN INSTALLERS INC JBT CORP JERSEY FIRESTOP LLC JG CONTRACTING LLC JH KELLY JINGOLI JOSEPH SON INC JOHN C LOWERY INC JONES M R LLC JPC GROUP INC JT INSTALLATIONS INC

KATZIANER CONSTRUCTION CO INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (i) (f) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes KAY SONS DRAPERIES KAZIMAR INDUSTRIAL SVS INC KEATING BUILDING CORPORATION KEATING DANIEL J COMPANY KEWAUNEE SCIENTIFIC EQUIP KIEWIT CONSTRUCTION CO KIMBALL CONSTRUCTION CO INC KIRK ERECTORS INC KJJ INDUSTRIES INC (JENSEN) KJMK CONSTRUCTION INC KORESH JOHN INSTALLATIONS KREITZ MORRIS SONS INC KSK CONSTRUCTION LLC LAFATA CONTRACT SERVICES

LAKE GLENN ENTERPRISES INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No LAMARRA FRANK R INC LAMBS MOBILE HOME SERVICE LC WHITFORD CO INC LEAKS CONSTRUCTION LENICK CONSTRUCTION INC LIBERTY DOOR SYSTEMS LIBERTY FLOORING LINDE-GRIFFITH CONST CO LMC INDUSTRIAL CONTRACTORS LMR CONSTRUCTION GROUP LLC LONG GUY C INC LORENZON BROS CO LSI RENTAL GRAPHICS LUJAC CONSTRUCTION LLC LUTTER T FRANK INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) (c) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? No Yes LVI ENVIRONMENTAL SERVICES INC MH CONSTRUCTION & DESIGN INC MADISON CONSTRUCTION CO MAGNUM INC MAIN LINE EXPO MANAGEMENT RESOURCE SYSTEMS MANDREL CONSTRUCTION CO INC MANN J-FINLEY R INC MARBRO INC MARTIGNETTI CONSTR CO INC MARTIN-ZOMBEK CONSTRUCTION SER MASON BUILDING GROUP THE MASSA CONSTRUCTION CORP MASSIMINO BLD CORP

MATRIX SME INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) Direct controlling (c) (e) (f) (h) (i) (g) Name, address, and EIN of Legal Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No MAXUM EXPO SERVICES MAYES LLC MCCARLS INC MCCOLGAN PROJ MGT INC (DCK) MCCROSSIN FOUNDATIONS LLC MCCROSSIN GM INC MCDONALD BUILDING CO MCI INTERIORS MCILVAIN ALAN CO MCK CONSTRUCTION LLC MCMANUS JOHN S INC MECO CONSTRUCTORS INC MEGA CONCRETE INC METAL STRUCTURES INC

METRO DECORATORS INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Percentage Legal Share of total Share of end-of-Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign controlled or trust) assets country) entity? No Yes METRO INTERIORS CONSTRUCTION METRO OFFICE FURNITURE INSTALL METROPOLITAN CONTRACT CARPET MEYER CR SONS COMPANY MFK CONTRACTING & INSTALLATION MIDLANTIC CONSTRUCTION LLC MIK MAR ASSOCIATES INC MIKE JENKINS INSTALLATION MJB DRYWALL & INTERIORS INC MODERNFOLD STYLES INC MOLLY CONST MORETRENCH AMERICAN CORP MORRISSEY JAMES D INC MOSER CUSTOM CONSTR LLC

MOUNT CONSTRUCTION

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) (c) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No MR ROSE CONSTRUCTION INC MSM DESIGN LTD MTD CONSTRUCTION INC MTD LAND SURVEY MULTI INTERIOR SYSTEMS INC MURPHY QUIGLEY COMPANY INC MYERS WH CONST CO NATIONAL CONSTRUCTION SERVICES NATIONWIDE INSTALLATIONS NESHAMINY VLY MILLWORK NESMITH CO INC NEWMAT NORTHEAST CORP NEWPORT CONSTRSHAI DANIELS NEXUS PROPERTIES INC

NEXXT SHOW LLC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes NICHOLSON CONSTRUCTION CO NICHOLSON CORPORATION NOOTER CONSTRUCTION COMPANY NORTH EAST CONTRACTORS INC NORTH EASTERN HARDWOOD FLOORS NORTHEAST INTERIOR SYSTEMS INC NORTHERN MILLWORK NORTHWOOD CONST CO NOTTINGHAM CONSTRUCTION INC **NOVINGERS INC** NTH DEGREE NURMINEN CONSTRUCTION CORP NYLEVE BRIDGE CORP OA PETERSON CONSTRUCTION

O'BARR CONSTRUCTION LLC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Percentage Legal Share of total Share of end-of-Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes OFFICE PARTITION INC OFFICE SOLUTION INSTALLATION OLD CITY MILLWORK **OLIVIERI ASSOCIATES INC** ON LOCATION INC ON SITE DRAPERY CLEANING INC ON THE LEVEL INSTALLATION OSBORNE DAVE CONSTRUCTION PA FLY CONTRACTING PALA CONSTR CORP PANNULLA CONSTRUCTION CO INC PANZITTA ENTERPRISES INC PARKER & HAMMOND CONSTRUCTION PARKVIEW BUILDERS

PATRIOT CONTRACT FLOORING

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes PATRIOT INSTALLATIONS PATRIOT ROOFING INC PAZULSKI CARPET TILE CO PDM CONSTRUCTORS LLC PENN ACOUSTICS INC PENN CONSTRUCTION CO INC PENN INSTALLATIONS INC PERFORMANCE CONSTRUCTION SERV PHILA CARPENTRY SYSTEMS LP PHILA CUSTOM MILLWORK LLC PHILA DM INC PHILA HOUSING AUTHORITY PHILA MUSEUM OF ART PHILA PARKBENSALEM PARK PIERSON RICHARD CONSTR CO

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes PIERSON SOUTH STATE II-JOINT V PIETRINI B SONS PIETRINI CONTRACTORS INC PLANE WOODWORKS INC PLATINUM SCAFFOLDING SERVICES PLAYSAFE TURF TRACK LTD PLUMBLINE CONSTRUCTION INC POERIO INC PORRETTA JOSEPH BLDERS INC PPL PARK GLOBAL SPECTRUM PRECISION CARPENTRY OF WESTCHE PRECISION DOOR CO INC PRESTIGE INTERIORS INC PRIDE ENTERPRISES INC

PRIME CONTRACTING CORP DBA PHO

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? No Yes PRIME INSTALLATIONS INC PRIORITY SERVICES LLC DBA GUAR PROFESSIONAL FURNITURE SERVICE PROUD WM RESTORATION CO INC PRP SERVICES INC PUTRELO BUILDING ENTERPRISES QUALITY FLOORING WORKROOM QUINN CONSTRUCTION INC **R&D CREATIONS** RJ INSTALLERS RR CEILINGS INC RADOMSKI FRANK V SONS INC RAILROAD CONSTR COMPANY INC RAM JACK

REBER FRIEL COMPANY

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? No Yes REDEVELOPMENT AUTH OF PHILA REIDER EDWARD INC RENAISSANCE MANAGEMENT INC RESOURCE NEW JERSEY RESTALL PAUL CO INC RHINO FRAME & FINISH LLC RICKBORN INDUSTRIAL SRV & EREC RIFF GROUP RIGGS DISTLER CO INC RITTER CONTRACTING INC ROCKPORT CONSTRUCTION CO INC RODMAN CONSTRUCTION CO INC ROE FABRICATORS INC RONS CONSTRUCTION LLC

ROUTE 52 CONTRACTORS

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No RP CONCRETE INC **RUSS KELLY & ASSOCIATES** RW DAKE CO INC SP CONSTRUCTION CO INC SABOSIK ME ASSOCIATES INC SAFESPAN PA LLC SAFETY SCAFFOLDS LLC SAFWAY SERVICES INC SALERNO JA SONS INC SALVO CONSTRUCTION INC SAMAP USA CORP SAMUEL S GRAHAM INC SCHECK MECHANICAL CORPORATION SCHIAVONE CONST CO

SCHNABEL FOUNDATION

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust (c) (d) (e) (f) (h) (i) (g) Name, address, and EIN of Primary activity Direct controlling Type of entity Percentage Legal Share of total Share of end-of-Section 512 related organization (C corp, S corp, ownership domicile entity (b)(13)income year (state or foreign or trust) controlled assets country) entity? No Yes SCHULTZ WILMER R INC SCHWERTNER CH SON INC SEACOAST MECHANICAL LLC SEAMLESS FLOORING SYSTEMS INC SEAN ROBERT CONSTRUCTION CO SENECA CONSTR MGT INC SERAVALLI INC SET RITE CORP SETTELEN MJ CONSTRUCTION SEVENSON ENVIRONMENTAL SERVICE SHAFFERDESOUZABROWN SHANNON PLASTERING DRYWALL SHARED SYSTEMS TECHNOLOGIES SHELLY FOUNDATIONS INC SHEPARD EXPOSITION SERVICES

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, ownership (b)(13)domicile entity income year (state or foreign or trust) assets controlled country) entity? No Yes SHO-AIDS INC SHOEMAKER CONSTRUCTION CO SIEMENS GENERATION SERVICES CO SIMPSON BROWN INC SKANSKA USA BUILDING INC SKEPTON CONST INC SKY RETAIL SERVICES LLC SLOAN COMPANY INC SMITH BUILDERS INC SMITH FLOORING INC SMITH MICHAEL D CARPET SORDONI CONSTRUCTION SERVICES SOUTH STATE INC SOUTHWEST CARPENTERS

SPAVENTA DONATO SONS INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (e) (f) (i) (g) (h) Name, address, and EIN of Direct controlling Type of entity Legal Share of total Share of end-of-Percentage Section 512 related organization (C corp, S corp, (b)(13)domicile entity ownership income year (state or foreign or trust) assets controlled country) entity? No Yes SPECIALIZED INSTALLATION GROUP SPECIALTY CONCRETE SERVICES L SPECIALTY INTERIOR CONSTR SPECIALTY SURFACESSPRINTURF SPECIALTY WOODWORK SPECTRUM LTD SPECTRUM SHOW SERVICES INC STAGE II CONSTR INC STANCLIFF M CONSTR CO STATE LINE PRODUCTS STEELCRAFT BUILDERS

SPRING GARDEN CONST CO INCORP ST CLAIR CONSTRUCTION GROUP L

STEELE WM & SONS CO

STEPHEY AL CONTR BLDG

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (h) (i) (g) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No STEPNOWSKI BROTHERS INC STOKES EQUIPMENT CO STONE & WEBSTER CONSTRUCTION STRUCTURAL SERVICES INC SULLIVAN INC SUPERIOR SCAFFOLD SUPREME CEILINGS INC SURFACE SPECIALIST SWEENEY HT SON INC TAB STOREFORCE INC TAD INSTALLATIONS INC TALLEY BROTHERS INC TARGET BLDG CONSTRUCTION TAYLOR BROTHERS

TE CONSTRUCTION SERVICES LLC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (h) (i) (g) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? Yes No TEDCO INSULATION TERRY FOUNDATION INC TEST #1 THOMAS BUILDING GROUP INC THOMAS SJ CO INC TORCON INC TORRADO CONSTR CO INC TOTAL PROJECT SOLUTIONS LLC TOWNE COUNTRY ROOFING INC TRAGER SOLUTIONS TREGO INSTALLATIONS INC TREVOSE CONSTRUCTION INC TRI-J INSTALLERS INC TRI-STATE COMPUTER FLOORS INC

TRI-STATE CONSTR INC

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? No Yes TRI-STATE INSTALLATION INC TRUMBULL CORPORATION TURBINE PRO'S LLC TURNER CONSTR CO TUTOR PERINI CORPORATION UBC EDUCATION FUND ULIANO G CONTRACTING UNION COUNTY CONSTR GROUP UNION FLOORING INSTALLATIONS UNION PAYROLL AGENCY INC UNION TEMP SERVICES UNION WHOLESALE CO UNIQUE SCAFFOLDING SYSTEM LLC UNISTRUT PHILA

UNIVERSAL PLANT SERVICES

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (d) (c) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign controlled or trust) assets country) entity? Yes No US FACILITIES INC VEC INC VERTICAL ACCESS SOLUTIONS LLC VIGNEAUX CORP VISTA CONVENTION SERVICES VISUAL COMMUNICATION INC VRH CONSTRUCTION CORP VS CONSTRUCTION WALKER DIVING UNDERWATER CONSR WALL CLADDING SYSTEMS WALSH CONSTR CO OF IL WALSH CONSTRUCTION COMPANY II WALTERS MARINE CONSTR INC WALTERS RA SON INC WARD T N COMPANY

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust **(b)** Primary activity (c) (d) (e) (f) (i) (g) (h) Name, address, and EIN of Legal Direct controlling Type of entity Share of total Share of end-of-Percentage Section 512 related organization domicile (C corp, S corp, ownership (b)(13)entity income year (state or foreign or trust) assets controlled country) entity? No Yes WARGO FLOORS INC WEEKS MARINE INC WELLCRAFT CONST CO INC WELLINGTON INSTALLATION WELLIVER MCGUIRE INC WENGER TRAFFIC CORPORATION WHITE JJ INC WILD WOMAN EARTHWORKS CO INC WILKINSON INC WINDOW REPAIR RESTORATION WINOLA CONSTRUCTION WOLFE-SCOTT ASSOCIATES WOODS CONSTRUCTION INC

WYATT INCORPORATED

Y&F CAMPOS CONSTRUCTION

(a) (b) Name of related organization Amount Involved Transaction (d) type(a-s) Method of determining amount involved 1,678,700 FMV CARPENTERS' PENSION AND ANNUITY FUND OF PHILADELPHIA AND VICINITY CARPENTERS' PENSION AND ANNUITY FUND OF PHILADELPHIA AND VICINITY 1,030,164 FMV

CARPENTERS' PENSION AND ANNUITY FUND OF PHILADELPHIA AND VICINITY	Q	226,752	FMV
NORTHEAST REGIONAL COUNCIL OF CARPENTERS	К	128,889	FMV

375,000

FMV

NORTHEAST REGIONAL COUNCIL OF CARPENTERS	К	128,889	FMV
NORTHEAST REGIONAL COUNCIL OF CARPENTERS	0	85.808	FMV

Form 990, Schedule R, Part V - Transactions With Related Organizations

CARPENTERS BENEFIT SERVICES INC

NORTHEAST REGIONAL COUNCIL OF CARPENTERS	Q	85,808	FMV

NORTHEAST REGIONAL COUNCIL OF CARPENTERS	Q	85,808	FMV