Form 990-PF

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information.

1912

2019

Travel, conferences, and meetings Printing and publications Other expenses Othere	Fo	or ca	aler	ndar year 2019 or tax year beginning		, and ending		
Temperature							A Employer identification	number
C/O LINDA SIERRAN, 38 HOMEWOOD ROAD  City's town, stop or province, coeffly, and ZP or foreign postal code  WABAN, MA 0.2468 6 Check all final apply   Infall return   Andrees charge   Infall return   Infall return   Andrees charge   Infall return   Infall ret		ΤH	ΙE	OHRN FAMILY CHARITABLE	22-3064094			
City of form, static or province, country, and 2P or foroign postal code  WABAN, MA O 2 468  G Check all that apply:    Initial return of a former public charry	-				<del> </del>			
WABAN, MA 0.2458 6 Cineck all that apply   Install return   Install return   Anderse change   Install return   Install return	_	C/	<u>′0</u>	LINDA SHERMAN, 38 HOME	WOOD ROAD		<u></u>	
G Check all that apply   Institute   Institute   Address change   Amended return   Address change   Address	C	City	or t		oostal code		C if exemption application is p	ending, check here
Food return   Amended	_					<del>,</del>	1	
Address phance    Address phance   Addre	G	Ċh	eck			ormer public charity	D 1. Foreign organizations	s, check here
H Check bye of organization:				<del></del>	=		2. Foreign organizations me	eting the 85% test,
Section 497/(6)(1) monement charactable trust	_			<del></del>		•	1	
Far market value of all assets at end of year   J. Accounting method   Cosh   Account   If the foundation is in a sol-month termination   Under section 507(b)(1)(8), check here   Displayed   Accounting method   Cosh	H F					PA couts		
Part	ىل ا	Fair		· - · · · - · · · · · · · · · · · · · ·	7		1 ^ ''''	
No.   Part   Add   Increase   Add	•					Accidai	1	
1   Contributions, girls, grants, etc., received		٠.				sis.)		(LD), GILLON HOLD
1   Contributions, girls, grants, etc., received	Į, F	?är	ť:il	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
2 Check	_			necessarily equal the amounts in column (a) )	expenses per books	income	income	(cash basis only)
1	2	-	1		Toward Could be a set to the set of the set		A PACE	
4 0 NV dends and interest from securities 5 a Gross rents 6 Net again or ficial from a day of assets not or a line 10 6 Company of ficial from the few of 640, 414. 7 A company of ficial gain and incoment from Part IV. line 21 8 Net short-term capital gain 9 Income modifications 10 and advances 10 Less Cost of spods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of difficary directors, fundees, etc 14 Other employee salares and wages 15 Pension plans, employee benefits 16 Lategal fees 16 Accounting fees 17 Interest 18 Taxes 19 Depreciation and depletion 19 Depreciation and depletion 10 Depreciation and depletion 11 Total expenses and disbursements. 11 Add lines 24 and 25 12 Total expenses and disbursements. 12 Total expenses and disbursements. 13 Add lines 24 and 25 14 Travel, conferences, and meetings 15 Total expenses and disbursements. 16 Add lines 24 and 25 17 Subtract line 26 from line 12 Add lines 24 and 25 18 Excess of reviews over expenses and disbursements. 16 Add lines 24 and 25 17 Subtract line 26 from line 12 Add lines 24 and 25 18 Excess of reviews over expenses and disbursements. 16 Add lines 24 and 25 18 Excess of reviews over expenses and disbursements. 16 Add lines 24 and 25 18 Excess of reviews over expenses and disbursements. 16 Add lines 24 and 25 18 Excess of reviews over expenses and disbursements. 16 Add lines 24 and 25 18 Excess of reviews over expenses and disbursements. 18 Excess of reviews over expenses and disbursements. 18 Excess of reviews over expenses and disbursements. 18 Excess of reviews over expenses and expenses. 18 Excess of reviews over expenses and expenses. 19 Excess of reviews over expenses and expenses. 10 Excess of reviews over expenses and expenses. 10 Excess of reviews over expenses and expenses. 10 Excess o	1		2					
Sample   S	<b>1</b> 64		3			<del></del>		
Direct restal income or floss)	$\sim$ $ $				44,800.	44,800.	<u> </u>	STATEMENT 3
Day 1 assets on line 6 a			-		The faller better that we have		Walk recognitions and the	
Day 1 assets on line 6 a	$\ddot{z}$				242 906			CTATEMENT 1
Capital gain net income (from Part N. line 2)   8 Net short-term capital gain   9   100 cm modifications   100 and allowances   100 cm modifications   100 and allowances   100 cm modifications   100 cm mo		Pe		Gross sales price for all CAAAAAA	FERNOR PROPRIE			
10   10   10   10   10   10   10   10	<b>7</b> 0	Ven		200000 011 1110 02		287.970.	20000000	
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10   10   10   10   10   10   10   10	¥		_	· •	WAR THE REAL PROPERTY.	THE PARTY OF THE P		CHARLES SENSON IN
15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   4   7,600	د_		l0a	Cross pales less returns			REGEVEDIENIA	MDESS FRANCISCO
15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   4   7,600	$\Box$				<b>利亚州东北京</b>	的物質。如此學	rywaliany system	
15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   4   7,600	Z		C	Gross profit or (loss)		TANAS ISPLANÇA LA TROPIC	BECEIV	Chara Andrew
15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   4   7,600	Z	1	11	Other income		200 550	1 New Order 1 V	
15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   4   7,600	\$ —	_					10	TINGOTOR DATE TO BE SERVICE MANAGE MANAGES
15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   4   7,600	S	- 1			0.	,0.	To Dec 1. 8 y	100
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b Accounting fees STMT 4	۱ س						<del>│ OGDEN</del>	<del>                                      </del>
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17   Interest   18   Taxes   STMT   6   665	· ',	XD		_				
18 Taxes STMT 6 665. 0.0  19 Depreciation and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses STMT 7 35. 0. 35.  24 Total operating and administrative expenses Add lines 13 through 23 18,315. 10,680. 35.  25 Contributions, gifts, grants paid 106,500. 106,500.  26 Total expenses and disbursements. Add lines 24 and 25 124,815. 10,680. 106,535.  27 - Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  28 - Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)				•	,			
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Travel, conferences, and meetings Printing and publications  Other expenses STMT 7  Total operating and administrative expenses Add lines 13 through 23  Contributions, gifts, grants paid  Total expenses and disbursements.  Add lines 24 and 25  Total expenses and disbursements.  Add lines 24 and 25  Total expenses and disbursements.  Add lines 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12  Total expenses and disbursements.  Add lines 27 - Subtract line 26 from line 12		[일 1	9	Depreciation and depletion		•		SAMPLE SERVICE
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26 Total expenses and disbursements.  Add lines 24 and 25  27 - Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	. (	ð,	5		106.500			
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27 - Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (If negative, enter -0-) c Adjusted net income (if negative, enter -0-)	<u> </u>		_		124,815.	10,680.		106,535.
a Excess of revenue over expenses and disbursements b Net investment income (If negative, enter -0-) c Adjusted net income (if negative, enter -0-)	J=	2	7 -					
b Net investment income (If negative, enter -0-)  c Adjusted net income (If negative, enter -0-)  N/A	Τ.				163,674.		<b>州京部郡等</b>	<b>建硕业及经验等的</b>
	\				<b>WHO PARTIES</b>		THE STATE OF THE	AND PROPERTY OF THE PARTY.
	1 _	1	С	Adjusted net income (if negative, enter -0-)		<b>经现代的特别数据</b>	N/A	900 PE (0010)

Fo	rm 9	90-PF (2019) THE OHRN FAMILY CHARITA	BLE FOUNDATION	<u> </u>	3064094 Page 2
) i	Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	: End (	of year
	Casic	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	125,095.	80,473.	80,473.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
-		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			STEE STATE OF THE SECTION
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and toans receivable			
	1	Less: allowance for doubtful accounts			*
s	8	Inventories for sale or use	-		
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U S. and state government obligations			
	b	Investments - corporate stock			
	0	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	ł	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	1,697,419.	1,905,715.	2,207,928.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation		Amenda to the state of the stat	
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers - see the			,
_		instructions Also, see page 1, item I)	1,822,514.	1,986,188.	2,288,401.
	17	Accounts payable and accrued expenses			
	18	Grants payable	,		是这种生物的
S	19	Deferred revenue			
Iffe	20	Loans from officers, directors, trustees, and other disqualified persons			4. 图7. 的基本分类的 1. 图7. 图7. 图7. 图7. 图7. 图7. 图7. 图7. 图7. 图7
Liabilities	21	Mortgages and other notes payable		·	TO THE PART OF THE
ï	22	Other liabilities (describe			
				+	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here	·		
S		and complete lines 24, 25, 29, and 30.	·		
Š	24	Net assets without donor restrictions	,		
aga	25	Net assets with donor restrictions			
Ā	l	Foundations that do not follow FASB ASC 958, check here 🕨 🗓			
Ē		and complete lines 26 through 30.			
ō	26	Capital stock, trust principal, or current funds	1,822,514.	1,986,188.	
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balances	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	Little Committee Com
et/	29	Total net assets or fund balances	1,822,514.	1,986,188.	
Z					
	30	Total habilities and net assets/fund balances	1,822,514.	1,986,188.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
_				<del></del>	<del></del>
		net assets or fund balances at beginning of year - Part II, column (a), line		1.1	1 922 E11
		t agree with end-of-year figure reported on prior year's return) amount from Part I, line 27a		.	1,822,514.
			•	2	163,674.
Y		rincreases not included in line 2 (itemize)	<del></del>	3	1,986,188.
		asses not included in line.2 (itemize).		,	1,900,100.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (h), line 29	6	1,986,188.
<del>.</del>	. 5.41	The second of th	(a)		Form <b>990-PF</b> (2019)
		_			()

	OHRN FAMILY CHAI						2-306		Page 3
<u> </u>	and Losses for Tax on In				E ATTACH:		TATEM:		
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)					Purchase - Donation	(c) Date acquired (d) Date (mo., day, yr) (mo., day			
1a		<del> </del>		+-	Donation			· · · · · · · · · · · · · · · · · · ·	
b					1			<del></del>	
								<del></del>	
d				1					
e				1					
	(f) Depreciation allowed	(a) Cos	st or other basis			(h) G	ain or (loss	\\	
(e) Gross sales price	(or allowable)		expense of sale				s (f) minus		
_a									
b									
С									
d									
e 640,414.			352,44	4.				287	,970.
Complete only for assets showing	g gain in column (h) and owned by t	he foundation	on 12/31/69				Col. (h) gain		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		col.		not less that (from col. (		
_a									
b									
С									·
_d					<del></del>				<del></del>
_e								287	,970.
2 Capital gain net income or (net cap	oital loss) { If gain, also enter If (loss), enter -0-			}[	2			287	,970.
3 Net short-term capital gain or (los	•			<b>1</b> [					
If gain, also enter in Part I, line 8,		u (U)		λl					
If (loss), enter -0- in Part I, line 8				JL	_3		_ N/A		
Part V   Qualification Ur	nder Section 4940(e) for	Reduced	Tax on Net I	Inves	stment Inco	me			
(For optional use by domestic private  If section 4940(d)(2) applies, leave th  Was the foundation liable for the secti  If "Yes," the foundation doesn't qualify	is part blank. on 4942 tax on the distributable amo	ount of any ye	ar in the base peri					Yes	X No
	ach column for each year, see the in:			itries	<del></del>			<del></del>	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	311 30110110 3011	oro making any on	(c)	<del></del>			(d)	
(a) Base period years Calendar year (or tax year beginnin	a (n) Adjusted qualifying dist	ributions	Net value of no		table-use assets	Į	Distrib (col. (b) div	(d) outlon ratio ided by col.	(c))
2018	3/	9,002.	··	2.	107,986.		(001. (0) 011		6965
2017		3,335.			042,451.				13250
2016		5,250.			869,793.	<del></del>			10245
2015	<del></del>	0,871.			486,799.	<del></del>			17667
2014		1,535.			502,072				7624
		-,		/		1			
2 Total of line 1, column (d)						2		. 22	25751
	-year base period - divide the total of	n line 2 bv 5.0	, or by the numbe	r of ve	ars				
the foundation has been in existen	·		, ,	, .		3		.04	5150
4 Enter the net value of noncharitable	e-use assets for 2019 from Part X, In	ne 5				4		2,137,	991.
Multiply line 4 by line 3						5		96,	530.
Enter 1% of net investment income	e (1% of Part I, line 27b)					6		3,	229.
Add lines 5 and 6	,								759.
						7			
B Enter qualifying distributions from						8	<del></del>	106,	535.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and compl	ete that part using	ja 1%	tax rate				
923521 12-17-19			- ·····				F	orm <b>990-F</b>	<b>F</b> (2019)

923521 12-17-19

Form 990-PF (2019) THE OHRN FAMILY CHARITABLE FO	OUNDATION 140(a), 4940(b), 4940(e), or	<u>22-</u> 4948 -	3064094 see instru	Page ctions)	<u>e 4</u>
1a Exempt operating foundations described in section 4940(d)(2), check here   Date of ruling or determination letter: (attach copy of letter if	d enter "N/A" on line 1. necessary-see instructions)				
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here of Part I, line 27b	► X and enter 1%	1		3,229	·
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter	4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only;	others, enter -0-)	2		0	
3 Add lines 1 and 2	g athere antes 0 \	3		3,229	
<ul> <li>Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only</li> <li>Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-</li> </ul>	, others, enter -U-)	5		3,229	<u> </u>
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -U- 6 Credits/Payments:				<b>表記談</b>	*****
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 1,718				
b Exempt foreign organizations - tax withheld at source	6b 0	104 608 60			
c Tax paid with application for extension of time to file (Form 8868)	6c 0	- しってきだ。			M
d Backup withholding erroneously withheld	6d O				
7 Total credits and payments. Add lines 6a through 6d		7		1,718	
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is a	attached	8		1 511	<u> </u>
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	,	9	<del></del>	1,511	<u>•</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	Refunded	10		<del></del>	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax					_
1a During the tax year, did the foundation attempt to influence any national, state, or local le	gislation or did it participate or interve	ie in	2,00	Yes No	<u> </u>
any political campaign?			1a	X	<del></del>
b Did it spend more than \$100 during the year (either directly or indirectly) for political pur	poses? See the instructions for the def	inition	1b	X	<i>;</i>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copie	es of any materials published or			RELIEF	爾.
distributed by the foundation in connection with the activities.					
c Did the foundation file Form 1120-POL for this year?			1c	X	3184
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during					
(1) On the foundation $\blacktriangleright$ \$ (2) On foundation manage		<u>•</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political experimanagers ► \$ 0 .	nditure tax imposed on foundation				
2 Has the foundation engaged in any activities that have not previously been reported to the	P IRS2		(4685)	A THE SEC.	120
If "Yes," attach a detailed description of the activities.			7124		<del>7</del>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	g instrument, articles of incorporation,	or			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	X	·
4a Did the foundation have unrelated business gross income of \$1,000 or more during the y	rear?		4a	X	<u> </u>
b If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A 4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	ar?		5	X	24/3
If "Yes," attach the statement required by General Instruction T					2
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	l either:				
<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandal</li> </ul>	tory directions that conflict with the sta	to law			
remain in the governing instrument?	tory directions that connect with the sta	ie iaw	6	X	Bid
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," coi	molete Part II. col. (c), and Part XV		7	X	-
The the restriction is the second of the sec	(0), 2			学是 (3)	
8a Enter the states to which the foundation reports or with which it is registered. See instruc	etions. >				
MA					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	e Attorney General (or designate)		100000		N.
of each state as required by General Instruction G? If "No," attach explanation			85	X	<del></del>
9 Is the foundation claiming status as a private operating foundation within the meaning of		endar	1000		<b>3</b> 7
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," co			9	X V	-0
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sche	edule listing their names and addresses	-	10   Earm <b>99</b> (	)-PF (201	<u> </u>
			ronn 990	(201	3)
	A 2 -				ـــ نــ

Form 990-PF (2019)

3b

4a

4b

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Schedule C, to determine if the foundation had excess business holdings in 2019.)

had not been removed from jeopardy before the first day of the tax year beginning in 2019?

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

during the year?

Yes X No

N/A

Form 990-PF (2019) THE OHRN FAMILY CHARITAB			22-30640	94 Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)	
5a During the year, did the foundation pay or incur any amount to:				ւ Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Y	es 🗓 No	S. 47 75
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,	].:	
any voter registration drive?		Y	es X No	[[] [[] [] [] [] [] [] [] [] [] []
(3) Provide a grant to an individual for travel, study, or other similar purposes	3?	Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization		<del></del>		
4945(d)(4)(A)? See instructions		Г у		2 d
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses or f			
the prevention of cruelty to children or animals?	, or codouctonal purposco, or r		es X No	
•	dor the eventions described		53 L <u>41</u> 110	*
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	in Regulations	N/A	
section 53.4945 or in a current notice regarding disaster assistance? See instr			N/A	5b
Organizations relying on a current notice regarding disaster assistance, check				4 2 4
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f			l.	
expenditure responsibility for the grant?	1	I/A Y	es L No	with the
If "Yes," attach the statement required by Regulations section 53 4945-5(d).			1	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		[	
a personal benefit contract?		Y	es 🗓 No 📙	التا المناهن
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.			Γ	1 ( ) [ ]
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es X No .	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
8 is the foundation subject to the section 4960 tax on payment(s) of more than \$			- T	" HEC. 19
excess parachute payment(s) during the year?			es X No	
Part VIII Information About Officers, Directors, Truste	es. Foundation Mar		,0 <u>[22]</u> 110 ]	3-1- 1
Paid Employees, and Contractors	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
1 List all officers, directors, trustees, and foundation managers and the	neir compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	account, other
SANDRA MOOSE BIRCH	TRUSTEE	`enter`-0-)´	compensation	allowances
<del></del>	IKOSIEE	ł		
<u> </u>	0.00	ا م	0	0
CHESTNUT HILL, MA 02137	0.00	0.	0.	0.
LINDA K. SHERMAN	TRUSTEE			
38 HOMEWOOD ROAD				
NABAN, MA 02468	0.00	0.	0.	0.
<del> </del>				
· · · · · · · · · · · · · · · · · · ·				
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none, e	nter "NONE."		
(-) Name and address of each ampleus and mass than \$50,000	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowances
NONE			, i	
· · · · · · · · · · · · · · · · · · ·				
	<u> </u>			<del> </del>
		<b> </b>		···
Cotal number of other employees paid over \$50,000				0
			Entry C	990-PF (2010)

Form 990-PF (2019) THE OHRN FAMILY CHARITABLE	E FOUNDATION 22-	3064094 Page 7
Part VIII Information About Officers, Directors, Trustee Paid Employees, and Contractors (continued)	s, Foundation Managers, Highly	
3 Five highest-paid independent contractors for professional services.	f none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		• 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include number of organizations and other beneficiaries served, conferences convened, resear	e relevant statistical information such as the ch papers produced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.
		Form <b>990-PF</b> (2019)

.P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	· · · ·	
а	Average monthly fair market value of securities	1a	2,103,806.
b	Average of monthly cash balances	1b	2,103,806. 66,743.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,170,549.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,170,549.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,558.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,137,991.
6	Minimum investment return. Enter 5% of line 5	6	106,900.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certaii	
	foreign organizations, check here   and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	106,900.
2 a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	3,229.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	103,671.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	103,671.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	103,671.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	106,535.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	106,535.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		<del></del>
	Income Enter 1% of Part I, line 27b	5	3,229.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	103,306.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies f	or the section

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4940(e) reduction of tax in those years.

		BLE FOUNDATION	V 22-	3064094 Page 9
Part XIII Undistributed Income (see	e instructions)			
	(a) Corpus	(b) Years prior to 2018	(¢) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7				103,671.
2 Undistributed income, if any, as of the end of 2019			102 042	
a Enter amount for 2018 only			103,942.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2019		<u> </u>		
a From 2014 b From 2015				
c From 2016	i i segle i	tere cart firs terrational	երգայլան էլում	U 1 6 4 1 4 mi
d From 2017	The second of th			,
e From 2018			•	,
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from				
Part XII, line 4 ► \$ 106,535.				
a Applied to 2018, but not more than line 2a			103,942.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			•	
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount		•		2,593.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:		•		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		<del></del>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.	'	
d Subtract line 6c from line 6b. Taxable				*
amount - see instructions		0.		
e Undistributed income for 2018 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				101,078.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(q)(3) (Election		, (5a) 500 to (	, married to	(1.110)
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014	_		·	
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.	_	•	*	. 6
Subtract lines 7 and 8 from line 6a	0.	<del>-</del> , , <u>-</u> .		

923581 12-17-19

10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019

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1 a lift the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling b. Onches how to indicate whether the foundation is a private operating foundation described in section.  2 a Enter the lesser of the adjusted net minimum part to the minimum foundation described in section.  2 a Enter the lesser of the adjusted net minimum foundation and part to the minimum foundation described in section.  3 a Superimum part to the minimum foundation and part of the minimum foundation described in section.  4942(j)(3) or 4942(j)(3) or 24942(j)(3) o		RN FAMILY CH			22-30 N/A	64094 Page 1
foundation, and the ruling is effective for 2915, enter the date of the ruling  S Check box to incape whether the horizon as a privace centring foundation described in section  2 a Enter the tesser of the adjusted net important to the minum minum and the section of the sectio	/ <del></del>			i-A, question 9)	N/A	_/
a Check box to indicate whether the foundation is a greate operating foundation described (in section   4942())(3) or   4942())(5)   2 a finish the lesser of the adjusted on the animum measurement return from Part X for each year listed   80% of line 2a   2019   (b) 2018   (c) 2017   (d) 2016   (e) Total measurement return from Part X for each year listed   2019   (b) 2018   (c) 2017   (d) 2016   (e) Total measurement return from Part X for each year listed   2019   (e) 2018   (e) 2017   (d) 2016   (e) Total measurement return from Part X for each year listed   2019   (e) 2018   (e) 2017   (d) 2016   (e) Total measurement return from Part X for each year listed   2019   (e) 2018   (e) 2017   (e)						
2 a Enter the lesser of the adjusted net income from Part X for each year lotted in momentum and part of the minimum investment return from Part X for each year lotted \$85% of line 28  5.0 Qualifying distributions from Part XII, the 4, for each year lotted of Amounts included in line 22 not used directly for active conduct of exempt activates  6.0 Qualifying distributions made directly for active conduct of exempt activates  7.0 Qualifying distributions made directly for active conduct of exempt activates  8.0 Qualifying distributions made directly for active conduct of exempt activates  9.0 Qualifying distributions made directly for active conduct of exempt activates  9.0 Qualifying distributions made directly for active conduct of exempt activates  9.0 Qualifying distributions made directly for active conduct of exempt activates  9.0 Qualifying distributions made directly for active conduct of exempt activates  9.0 Qualifying distributions made directly for active conduction active conduction of the con			•	in section	14942(1)(3) or 14	042(1)(5)
moome from Part I or the minimum investment return from Part X for each year listed b 80% of line 2s Coustlying distributions from Part XIII, the 4, for each year listed d Amounts included in line 2c not used directly for active conduct of seventh activities conduct of exemn activities and activities of the seventh activities of exemn activities of exemn activities do a sold activity for active conduct of exemn activities of exemption activit			ing louiloation described		1 4342())(3) 01 1	1
mwestment retural from Part X for each year listed  8 8% of line 2  Constitying distributions from Part XII, line 4, for each year listed  4 Amounts included in line 2c not  used directly for active conduct of exempt activates  Coultifying distributions made exercity  for active conduct of exempt activates  Subtract line 2d from line 2c  Complete 3a, b, or c for line  alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(8))  5 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(8))  5 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(9))  5 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(9))  5 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(9))  6 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(9))  7 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(9))  8 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(9))  9 Endowment alternative test - enter:  (1) "Value of lassests qualifying  under section 4942()(18)(9))  10 Endowment alternative test - enter:  (1) "Value of lassests  at any time during the year-sec instructions.)  11 Information Regarding Foundation Managers:  a List any managers of the foundation Managers:  a List any managers of the foundation who have contributed more than 25,000; (See section 507(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation who have contributed more than 25,000; (See section 507(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation only makes contributions for presented character organizations and does not accept unsolicited requests for funds. If the foundation from the section of the condition only makes contributions organizations under organizations and does not accept unsolicited r	•		(b) 2018		(d) 28/16	(e) Total
each year listed  b 85% of line 2a  Coulstlying distributions from Part XII, line 4, for each year leconduct or distributions made directly for active conduct or exempt activities  c Qualifying distributions made directly for active conduct or exempt activities  c Qualifying distributions made directly for active conduct of exempt activities  Subtract line 2d from line 2a  Compilet Sa, or or for the alternative lest - enter:  (1) Yollie of all assets a callifying under section 4942(f)(3)(9)(0)  Sindowment alternative lest - enter:  (2) Yollie of all assets (qualifying under section 4942(f)(3)(9)(0)  Tendowment alternative lest - enter:  (3) For incurrent alternative lest - enter:  (4) Yollie of all assets (qualifying under section 4942(f)(3)(9)(0)  Shown in Part, line 6, for each year lest incurrent alternative lest - enter:  (1) Toll support of the final gross of the foundation of the part of the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Manager:  a List say managers of the foundation who have contributed more than \$5,000 (See section \$50*(e)(2).)  SANDRA MOOSE BIRCH  1 Information Regarding Foundation who own 10% or more of the stock of a corporation (or an equally targe portion of the ownership of a partnership or other entry) of which the foundation has a 10% or greater interest.  Volve  1 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here P X If the foundation who have contributed or or organizations and does not accept unsolicited requests for funds. If the foundation should be submitted and information and materials they should include:  a The form in which applications should be submitted and information and materials they should include:		(4) 20 10	(5) 20 10	(4) 25	(4)	(0) 10.01
b 85% of line 2a c Obalitying distributions from Part XII, hire 4, for each year listed 4 Amounts included in line 2c not used directly for active conduct of exempt activities 6 Obalitying distributions made directly for active conduct of exempt activities 2 Complete 3a, b, or c for the attention of the active conduct of exempt activities 2 Complete 3a, b, or c for the attention of the active conduct of exempt activities 2 Complete 3a, b, or c for the attention of the activities 2 Complete 3a, b, or c for the attention of the activities 2 Complete 3a, b, or c for the attention of the activities 2 Complete 3a, b, or c for the attention of the activities 2 Complete 3a, b, or c for the attention of the activities 2 Complete 3a, b, or c for the attention of the activities 2 Complete 3a, b, or c for the activities 2 Complete 3a, b, or c for the activities 2 Complete 3a, b, or c for the activities 2 Complete 3a, and a						
c Dusthyang distributions from Part XII, line 4, for each year listed of Amounts included in line 2c not used directly for active conduct of exempt activities and extended in line 2c not used directly for active conduct of exempt activities Subtract line 2d from line 2c of Complete 3d, b, or for the alternative test relied upon:  **Asset's afternative test relied:  **(1) You've of all assets)  **Complete 3d, in or asset year less that the state of the stat	•	<del></del>		<del> </del>		
line 4, for each year insted d Amounts included in line 2 not used directly for active conduct of exempt activities 0 coulsifying distributions made directly for active conduct of exempt activities Subtract line 2 for mine 2c 2 Complete 3a, b, or c for the alternative test - enter: (1) Value of assets qualifying under sexter alternative test - enter: (2) Value of assets qualifying under sexter alternative test - enter: (2) Value of assets qualifying under sexternative test - enter: (3) of minimum investiment return shown in Part X, line 8, for each year listed 8 Support alternative test - enter: (1) Total support office many most service in the control of t	-	<del></del>	<del> </del>	<del> </del>		<del></del>
used directly for active conduct of exempt activities  • Dualtying distributions made directly for active conduct of exempt activities  • Subtract line 2d form in e2 or 2d form	line 4, for each year listed					
exempt activities  6 Dualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, for of or the alternative test of the part of the alternative test relied upon: A "Skest's alternative test relied A "Skest's alternative test rel						
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3. Compiled 3a, b. or c for the alternative test relied upon:  a "Assists alternative lest is enter."  (1) Value of assist qualifying under section 4942((i)3(9)(i))  b "Endowment" alternative test - enter 2/3 of mismum investment return shown in Part X, line 6, for each year listed  c "Support" alternative test - enter 2/3 of mismum investment return shown in Part X, line 6, for each year listed  c "Support" alternative test - enter 1/3 of mismum investment return shown in Part X, line 6, for each year listed  c "Support" alternative test - enter 1/3 of mismum investment return shown in Part X, line 6, for each year listed  c "Support" alternative test - enter 1/3 of mismum investment return shown in Part X, line 6, for each year listed  c "Support alternative test - enter 1/4 of the 1/4 of	• • • • • • • • • • • • • • • • • • •					
for active conduct of exempt activities Subtract line 26 from line 26 Complete 3, b, or c for the alternative test releted upons 'SASIA' jaterable set - enter; (1) Value of alsests qualifying under section 4942(j)(3)(6)(b) 'Endowment' alternative test - enter; (2) Value of assets qualifying under section 4942(j)(3)(6)(b) 'Endowment' alternative test - enter; (3) of minimum investment return shown in Part X, line 6, for each year listed 'E 'Support' alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organization (3) Largest amount of support from an exempt organization (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000), (See section \$97(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation who have contributed more than \$5,000), (See section \$97(d)(2).)  SINDRA MOOSE BIRCH  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \( \sum \text{ [X]} \) If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete terms 2a, b, c, and d.  a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include	,					ļ
Subtract line 2d from line 2c Complete 3b, bit or cit or the alternative test relied upon: a Assets' attendate upon: a Assets' attendate test-enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(I)(3(B)(i) b 'Endowment' alternative test-enter: (1) Value of assets qualifying under section 4942(I)(3(B)(i) b 'Endowment' alternative test-enter: (1) Total support other than gross investment income (interes), asset interest than gross investment income  Part XV   Support from general public asset ind 4942(I)(3(B)(iii) 3) Largest amount of support from a exempt organization (4) Gross investment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 5% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 5%,000). (See section 507(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation who win 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Cant, Gift, Loan, Scholarship, etc., Programs: Check here ➤ XI of the foundation who win 10% or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	• •					1
a Complete 3a, b, or for the alternative test relied upon: a Nasset's alternative test relied upon: a Nasset's alternative test - enter: (1) Value of assets qualifying under section 4942()(3)(B)(t) b "Endowment" alternative test - enter: 20 year mammum inseminent return for the state of th	·					
alternative test relied upon:  a 'Assets' alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(i) b 'Endowment' alternative test - enter: 2/3 of immunion investment return shown in Part X, line 6, for each year load c 'Support' alternative test - enter: 1/3 of Internative test - enter: 1/3 of minimum investment return shown in Part X, line 6, for each year load c 'Support' alternative test - enter: 1/4 of Total support other than gross investment income (inferest, durdends, rents, payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(n)(3)(B)(ii) (3) Largest amount of support from a exempt organization and exempt organization (4) (Gross investment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1. Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more han \$5,000). (See section \$07(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Check here \( \mathbb{L} \sum \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes grits, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or email address of the person to whom applications should be aubmitted and information and materials they should include:  c Any submission deadlines'				/		
(2) Value of assets qualifying under section 4942()(3)(B)(i)  b Endowment alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed  c Support alternative test - enter:  (1) Total support other than gross investment recome (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public and 5 or more exempl organizations as provided in section 4942(i)(3)(B)(iii)  (3) Largest amount of support from an exempt organization and exempt organization as provided in section 4942(i)(3)(B)(iii)  (3) Largest amount of support from an exempt organization and support from an exempt organization as provided in section 4942(i)(3)(B)(iii)  1) Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation who have onlowed organizations and does not accept unsolicited requests for funds. If the foundation Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here  Might if the foundation only makes contribution to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include?  c Any submission deadlines:	alternative test relied upon: a "Assets" alternative test - enter:	,	/			
b Endowment alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(8)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  Information Regarding Foundation Managers: a list any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here  Important of the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., it unidevalds or organizations under other conditions, complete terms 2a, b, c, and d.  a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	, ,					
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c "Support" alternative test - enter;  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public and 5 or more evempt organizations as provided in section 4942(b)(3)(8)(iii)  (3) Largest amount of support from an exempt organization  (4) Gross investment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SANDRA MOOSE BIRCH  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \( \subset \subset \subset \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	2/3 of minimum investment return shown in Part X, line 6, for each year			,		
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Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1	(3) Largest amount of support from			]		
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other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ▼ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	<del></del>		· · · · · · · · · · · · · · · · · · ·			
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Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	NONE	is a 10% or greater interes	SI. 		·	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	Check here ► X if the foundation	only makes contributions	to preselected charitable i	organizations and does	not accept unsolicited requi	ests for funds. If
b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:						
c Any submission deadlines	a The name, address, and telephone num	ber or email address of th	e person to whom applic	ations should be addres	sed:	
The second of th	b The form in which applications should b	pe submitted and informat	ion and materials they sh	onlq iucjnqe.		·····
	c Any submission deadlines:			· · · · · · · · · · · · · · · · ·		
	d Any restrictions or limitations on award	s, such as by geographica	l areas, charitable fields,	kınds of institutions, or		

Page 11

Form 990-PF (2019)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated t	usiness income		d by section 512, 513, or 514	(e)	
	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt	
1 Program service revenue	Business code	Amount	sion	Amount	function income	
a			+ +			
			<del>-   -   -</del>			
0	- <del>   </del>			<del>,, · -</del>		
c	l i				<del></del>	
d	_					
e	_	<del></del>	<del></del>	<del></del>	<del></del>	
f	_				<del></del>	
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			14	783.		
4 Dividends and interest from securities			14	44,800.		
5 Net rental income or (loss) from real estate					<u> </u>	
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal		-				
property						
7 Other investment income						
8 Gain or (foss) from sales of assets other		<u> </u>				
than inventory			18	242,906.		
9 Net income or (loss) from special events						
O Gross profit or (loss) from sales of inventory						
1 Other revenue:						
a						
b	- <del> </del>	<del></del>		<del></del>	· · · · · · · · · · · · · · · · · · ·	
			+			
d	1 1					
0	-				7-7	
2 Subtotal. Add columns (b), (d), and (e)	<del>-  </del>	0	-	288,489.	0	
3 Total Add line 12, columns (b), (d), and (e)	L		-1	13	288,489	
See worksheet in line 12, columnis (b), (b), and (e)				13	200,407	

| See worksheet in line 13 instructions to verify calculations.)
| Part XVI-B | Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
<u></u>	
<del></del> -	
<del></del>	

Form **990-PF** (2019)

Form 99			HRN FAMIL						3064094	Page 13
Part	XVII	Information Re		sfers to a	nd Transact	ions and	d Relationsh	ips With Nonc	haritable	
		Exempt Organ			<del></del>				<del></del>	(   N -
		rganization directly or indi					described in secti	on 501(c)		Yes No
		in section 501(c)(3) organ		izations?			1 1	'		
		from the reporting founda	ation to a noncharita	ible exempt or	ganization of:				4-74	- X
•	Cash	r assets							1a(1) 1a(2)	X
•		rassers							14(2)	<del>  ^</del> ;
		s of assets to a noncharital	hle exempt organiza	tion					1b(1)	~ ~ X *
•		hases of assets from a nor	· -						1b(2)	X
•		al of facilities, equipment,		or garnzano					1b(3)	X
		bursement arrangements							1b(4)	X
• •		s or loan guarantees							1b(5)	X
		rmance of services or me	mbership or fundrai	sing solicitatio	ons				1b(6)	X
c Sh	arıng o	f facilities, equipment, ma	iling lists, other ass	ets, or paid em	ployees				1c	X
d if t	he ans	wer to any of the above is	"Yes," complete the	following sche	edule, Column (b)	should alwa	iys show the fair n	narket value of the g	oods, other asset	s,
Or	service	s given by the reporting fo	oundation. If the fou	ndation receiv	ed less than fair m	arket value i	in any transaction	or sharing arrangem	ient, show in	
CO	lumn (d	i) the value of the goods, (	other assets, or serv	ices received.	<del></del>		<del>,</del>	<del> </del>		
(a) Line r	10	(b) Amount involved	(c) Name o		e exempt organizat	ion	(d) Description	of transfers, transaction	s, and sharing arran	gements
	$\perp$	<del></del>		N/A						· <del></del>
	_						<u> </u>			
			<del> </del>				ļ	<del></del>		
							<del></del>	<del></del>		
	-					<del></del>	<del> </del>			
	<del> </del>									
						-	<del> </del>	<del></del>		
				<del></del>	<del></del>		<del></del>			
	+-		· · - · · · ·				<del></del>			
	+									
				•						
	+							· ··· · · · · · · · · · · · · · · ·		<del></del>
								· · · · · · · · · · · · · · · · · · ·		
2a Is i	he four	ndation directly or indirect	ly affiliated with, or	related to, one	or more tax-exem	pt organizat	lions described			
		501(c) (other than section	•						Yes	X No
		mplete the following sche								
		(a) Name of org	anızatıon		(b) Type of orga	nization		(c) Description of rel	ationship	
		N/A								
0:		penalties of perjury, I declare th illef, it is true, correct, and comp							May the IRS disc	cuss this
Sign Here					11/19/		Trust		return with the p shown below? S	ee instr
11616			Junda She	rman			<u> </u>		X Yes	└─ No
	Sign	ature of officer or trustee	26E496A6268C40		Date	1.	Title	Charle	DTIM.	
		Print/Type preparer's nar	ne	Preparer's si	ignature /	. 1 '	ate	Check if	PTIN	
Paid		ANDERSEN TA	V TTC	Jusan	MIN	trads	6/18/20	son- employed	P010520	5.4
Prepa	arer	Firm's name ANDI			-	Û 10	0/10/20	Firm's EIN ► 33		
Use (		LIHI 2 HAHIS - MINDI	TUDEN INV	ппс				FRITIS CIN P 33	113130	<b>-</b>
	•	Firm's address ▶ 125	5 HIGH ST	REET				<del> </del>		
			STON, MA					Phone no. 617	.292.84	0 0
	_			<u></u>		· · · · · · · · · · · · · · · · · · ·	<del></del>	1. 1.0.10 110. 027	Form 990-	

Part IV. Capital Gains and I	Losses for Tax on Investment Income					
(a) List a 2-story	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (b) How a P - Purc D - Don					
1a 50,000 US TRE	ASURY NT	P	10/11/18	09/15/19		
b 1180 CHAMPLAN	SMALL COMPANY FUN	P	VARIOUS	11/25/19		
c 575 COSTCO WHO	OLESALE COMPANY		D	VARIOUS	04/16/19	
d 731 FPA CRESCI	ENT FUND INST CL		P	VARIOUS	11/25/19	
e 544 SHARES OF	INTUIT INC		D	VARIOUS	04/16/19	
1 200 SHARES OF			D	01/14/11	04/16/19	
	CONV BOND FD CL I		P		<del> </del>	
h 1,006 OAKMARK	INTL FD INST			VARIOUS	11/25/19	
	IN SMALL COMPANY F	TIND		VARIOUS	$\frac{11/25/19}{11/25/19}$	
CAPITAL GAINS			<del>-</del>	************	11/23/13	
k						
1						
					<del></del>	
<u>m</u>						
<u>n</u>						
	T	I a second		2 (1)		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)		
	_ <del></del>		(c) p	ius (i) illilius (g)		
a 50,000		50,000.	<del> </del>		0.	
b 25,080		17,356.	·		7,724.	
c 140,695		71,454.			69,241.	
d 25,000		23,036.	<del> </del>		1,964.	
e 141,834		39,023.			102,811.	
<u>f</u> 38,405		14,802.			23,603.	
g 30,448		31,213.			<765.>	
h 24,975		23,294.	· · · · · · · · · · · · · · · · · · ·	<del></del>	1,681.	
129,965		82,266.				
34,012	•				34,012.	
k						
<u> </u>						
m						
n						
0						
Complete only for assets show	ving gain in column (h) and owned by the	he foundation on 12/31/69	(I) Los	ses (from col. (h))		
	(i) Adjusted basis	(k) Excess of col. (I)	Gains (excess o	f col (h) gain over		
(i) F M.V as of 12/31/69	as of 12/31/69	over col. (j), if any	but no	ot less than "-0-")		
a					0.	
b					7,724.	
C	T		· · · · · · · · · · · · · · · · · · ·	·	69,241.	
d	<u> </u>		··	<del></del>	1,964.	
e	<del></del>				102,811.	
f	1				23,603.	
9	<del>                                     </del>				<765.>	
h	<del>                                      </del>				1,681.	
	<del></del>		<del> </del>		47,699.	
	-				34,012.	
	<del>                                     </del>				34,012.	
<u>k</u>	+			<del></del>		
1	+			<del></del> -		
<u>m</u>	<del> </del>					
<u>n</u>	+			<del>-</del>		
0	<u> </u>		<del></del>	·		
	, If nam also enter	in Part Lline 7				
2 Capital gain net income or (net o	capital loss) { If gain, also enter	"in Part I, line 7	2		<u> 287,970.</u>	
Net short-term capital gain or (le	oss) as defined in sections 1222(5) and	<b>\ 1</b>	+			
If gain, also enter in Part I, line 8	B, column (c).	<b>\</b>	1			
If (loss), enter "-0-" in Part I, line			3	N/A		

FORM 990-PF G	AIN OR (LOSS)	FROM SALE	OF I	ASSETS	ST.	ATEMENT 1
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
50,000 US TREASURY NT	<del></del>		PUF	RCHASED	10/11/18	09/15/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAII	(F) N OR LOSS
50,000.	50,000.		0.		0.	0.
(A) DESCRIPTION OF PROPERTY	<u>-</u>		A(	MANNER CQUIRED	DATE ACQUIRED	
1180 CHAMPLAN SMALL COM	IPANY FUND		PUF	RCHASED	VARIOUS	11/25/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAII	(F) N OR LOSS
25,080.	17,356.		0.		0.	7,724.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
575 COSTCO WHOLESALE CO	 MPANY		DC	NATED	VARIOUS	04/16/19
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAII	(F) N OR LOSS
140,695.	92,883.		0.		0.	47,812.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
731 FPA CRESCENT FUND I	NST CL		PUF	RCHASED	VARIOUS	11/25/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAII	(F) N OR LOSS
25,000.	23,036.		0.		0.	1,964.

· · · (A) DESCRIPTION OF PROPERTY	Y			MANNER CQUIRED	DAT ACQUI		DATE SOLI
544 SHARES OF INTUIT I	NC		DO	ONATED	VARIO	US	04/16/19
(B)	(C)	(D)	07	(E)			(F)
GROSS SALES PRICE	VALUE AT TIME OF ACQ.	EXPENSE SALE		DEPRE	c.	GAIN	OR LOSS
141,834.	54,688.		0.		0.		87,146
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DAT ACQUI		DATE SOLI
200 SHARES OF MCDONALDS	G CORP		DC	NATED	01/14	/11	04/16/19
(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)		<i>a</i>	(F)
SALES PRICE	TIME OF ACQ.	SALE		DEPRE		GAIN	OR LOSS
38,405.	22,772.		0.		0.		15,633
(A) DESCRIPTION OF PROPERTY	Z.			MANNER CQUIRED	DAT ACQUI		DATE SOLI
2,443 MILLER CONV BOND	FD CL I		PUR	RCHASED	11/11	/16	06/13/19
(B)	(C)	(D)		(E)			(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR LOSS
30,448.	31,213.		0.		0.	112-	<765.
(A) DESCRIPTION OF PROPERTY	<u>,</u>			MANNER CQUIRED	DAT ACQUI		DATE SOLI
1,006 OAKMARK INTL FD	INST		PUR	CHASED	VARIO	US	11/25/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE			(F) OR LOSS
24,975.	23,294.	SALLE	0.	DEPRE	0.	GAIN	1,681.
		<del> </del>					
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DAT:		DATE SOLI
6,119 CHAMPLAIN SMALL C	 COMPANY FUND		PUR	CHASED	VARIO	JS	11/25/19
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)	<b>a</b>		(F)
SALES PRICE	OTHER BASIS	SALE		DEPRE		JAIN	OR LOSS
129,965.	82,266.		0.		0.		47,699.

CAPITAL 'GAINS DIVIDENDS FROM PART IV
TOTAL TO FORM 990-PF, PART I, LINE 6A

34,012.

0.7

FORM	990-PF	INTEREST	ON	SAVINGS	AND	TEMPORARY	CASH	INVESTMENTS	STATEMENT 2
SOURC	:E				_	(A) REVENUE ER BOOKS	NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
		TUTIONAL :				1,690.	<del></del>	1,690.	
		TUTIONAL :				<81.> <826.>		<81.> <826.>	
COTAL	TO PAR	r I, LINE	3	-		783.		783.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3 CAPITAL (A) (B) (C) NET INVEST-GROSS REVENUE ADJUSTED GAINS SOURCE DIVIDENDS PER BOOKS MENT INCOME NET INCOME AMOUNT **SCHWAB** INSTITUTIONAL 3891 78,812. 34,012. 44,800. 44,800. TO PART I, LINE 4 78,812. 34,012. 44,800. 44,800.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	7,600.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	7,600.	0.		0.	

FORM 990-PF	OTHER PROFES	SIONAL FEES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
INVESTMENT FEES	10,015.	10,015.		0.	
TO FORM 990-PF, PG 1, LN 16C	10,015.	10,015.		0.	
FORM 990-PF	TAX	ES	S	TATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHELD	665.	665.		0.	
TO FORM 990-PF, PG 1, LN 18	665.	665.		0.	
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
MASSACHUSETTS FILING FEE	35.	0.		35.	
TO FORM 990-PF, PG 1, LN 23	35.	0.		35.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHWAB INSTITUTIONAL	COST	1,905,715.	2,207,928.
TOTAL TO FORM 990-PF, PART II, I	LINE 13	1,905,715.	2,207,928.