\_Form 990-PF

Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

		ternar	Revenue Service Go to WWW.iis	govironii goviriai ilisti					
2019	F	or ca	lendar year 2018 or tax year beginning		<u>, , 2018, </u>	and endi	ng	, 20	
20							A Employer identi	nployer identification number	
HOCHE-SCOFIELD FOUNDATION-EQUITY							22	-2519554	
0	_		and street (or P O box number if mail is not delivered	to street address)		Room/suite		per (see instructions)	
_							İ	•	
MAY		DΛ	BOX 1802				0.	88-866-3275	
$\geq$	_		own, state or province, country, and ZIP or foreign post	al code			<u> </u>	50-000-32/3	
14	Ci	יייייייייייייייייייייייייייייייייייייי	own, state or province, country, and zir or loreign post	ai code			C If exemption applic	ation is	
M A	,					,	pending, check her		
요조			VIDENCE, RI 02901-1802		· · · · · · · · · · · · · · · · · · ·				
.E.\.	_ <u>G</u>	Che	ck_all_that_apply:Initial_return		•	ublic-chari	D 1. Foreign organiza	tions, check here	
ENVELOPE POSTMARK DATE			Final return	Amended re	turn		2 Foreign organiza 85% test, check		
8	_		Address change	Name chang			computation		
رنه	~H	-Che	ck type-of organization: X Section 501	(c)(3) exempt private f	oundation	\	) = u		
	ſ	_]s	ection 4947(a)(1) nonexempt charitable trust	Other taxable pr	ıvate foundat	${\cal O}$ no	E If private foundation	b)(1)(A), check here	
	ī			unting method: X C	ash Acc	rual		in a 60-month termination	
3)/ ·			) <del></del>	ther (specify)				b)(1)(B), check here	
<b>/</b> 8			<del></del>	column (d) must be on ca	sh basis )		·	,	
			Analysis of Revenue and Expenses (The		<u> </u>			(d) Disbursements	
			total of amounts in columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net inve		(c) Adjusted net	for charitable	
•			may not necessarily equal the amounts in column (a) (see instructions) )	books	incom	e	income	purposes (cash basis only)	
•	-	4		<del> </del>	Alternatives Labored	Gerchant s	4748.A.H.W. 1862 431.88.48	THE SECRETARY NAMED IN	
		1	Check Y if the foundation is not required to	PERSONAL DESIGNATIONS	150 (155 deligration + 1	and the control of	rangan yan kendengan balan ba	Carrier Carrester Control of the Aria	
		2	attach Sch B		A TOTAL CONTROL OF	ESPRESSION "	Managara Caraca		
_		3	Interest on savings and temporary cash investments.	260 440		- 006		500000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000	
		4	Dividends and interest from securities	369,440.		<u>5,906.</u>		STMICE	
		5a	Gross rents	and an index substitute of the self selfs over 2019	Start State States with sever	KST av Comban (1) E Mark I am De	A SCHOOL OF THE STREET WAY		
		b	Net rental income or (loss)						
6	ė	6a	Net gain or (loss) from sale of assets not on line 10			<b>阿德斯</b>	eastronic et es		
=	enne	, D	Gross sales price for all 4,007,646			EMPRICE :	real and the second of the second		
1 2019	ě	7	Capital gain net income (from Part IV, line 2) .	-27010F-F-166326-	6.3	8,664.	PRECEDENCE OF THE PROPERTY OF		
_	œ	8	Net short-term capital gain					ज्यान के जिल्ला	
<del>-</del>		9	Income modifications	<b>注於在3.4等條約</b>		為數學		191-101ACO.	
N N		10a Gross sales less returns and gllowances				THE PERSON	等於於於 12		
		ь	Less Cost of goods sold	THE SECOND SECOND		KARAN I	学等ので	<b>対象を表現を表現を</b>	
SCANNED		1	Gross profit or (loss) (attach schedule)		NAME OF THE OWNER,	KAR BE	OG	DEN: WISSELL	
띷		11	Other income (attach schedule)		-3	1,560.		STMT 2	
5	•		Total Add lines 1 through 11	1,008,104.	97	3,010.	\	CAPTA SECURITION OF THE	
$\overline{\mathbf{A}}$	_	13	Compensation of officers, directors, trustees, etc.	109,281.	6	5,569.		43,713	
ပ္သ	S	14	Other employee salaries and wages	1	,	NONE	NONE	<del></del>	
(I)	S	16				NONE	NONE		
	be	16.	Pension plans, employee benefits Legal fees (attach schedule) STMT 3	3,500.		NONE	NONE		
	Administrative Exp			3,300.		NONE	NOINI	. 3,300	
	é		Accounting fees (attach schedule)	5,161.		5 161		<del>                                     </del>	
•	ij		Other professional fees (attach scheduler. 4.	3,101.		5,161.			
	ij	-	Interest	241.060		2 045		<del></del>	
	ij	18	Taxes (attach schedule) (see instructions. 5.	34,968.		2,045.		_3.2.5( ,480 ) % (5) (5) (5) (5) (5) (5) (5) (5) (5) (5)	
	Έ	19	Depreciation (attach schedule) and depletion.			<del></del>			
	Ad	20	Occupancy				<del></del>	<u>'</u>	
~	g	21	Travel, conferences, and meetings			NONE	NONE NONE	<del></del>	
	a	21 22	Printing and publications	1		NONE	NONE		
	5	23	Other expenses (attach schedule) STMT. 6	691.		698.	<u> </u>	125	
	ati	24	Total operating and administrative expenses.				•		
	Operating		Add lines 13 through 23	153,601.	8	3,473.	NONE	47,338	
	임	25	Contributions, gifts, grants paid	806,597.				806,597.	
			Total expenses and disbursements Add lines 24 and 25	960,198.	8.	3,473.	NONE		
	$\neg$		Subtract line 26 from line 12		641.471.5877.40	125,220,00			
			Excess of revenue over expenses and disbursements	47,906					
			Net investment income (if negative, enter -0-)		8 A	9,537			
	-		Adjusted net income (if negative, enter -0-).				CANADA WAS BURE SAND & SPECIAL		
	- 1		,	The Control of the Co		1-225. mg 2		THE THE PROPERTY OF THE PARTY O	

JSA For Paperwork Reduction Act Notice, see instructions.
FW8921 L775 05/07/2019 06:16:07

Form **990-PF** (2018)

Б	art II-	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year	
	art-III-	Dalance Sheets	amounts only (See instructions )	(a) Book Value	(b) Book Value	· (c) Fair Market Value	
	1	Cash - non-interest-bearing	ng		ب		
			ash investments	496,707.	703,767.	703,767.	
		Accounts receivable			ALCOHOL: STATE	CHECK TO CHECK TO	
			tful accounts >	_	*	•	
- [		Pledges receivable >			TUD SALES THE THE TANK OF	1940 1901 1902 1904	
		Less allowance for doub					
					-		
- 1	•		officers, directors, trustees, and other				
		•	ch schedule) (see instructions)			,	
		•	ceivable (attach schedule)			The Part of the Land Control	
		ess, allowance for doub		***************************************			
s	•		e		<del></del>		
Assets			ferred charges			,	
As		•	government obligations (attach schedule).				
-			stock (attach schedule) . STMT .7.	16,736,659.	16,580,404.	. 16,536,015.	
٠		,	oonds (attach schedule)	2.07.007025.	, "	. 20/330/023.	
-	11	nvestments - land, buildings and equipment basis	b.				
J	į	and equipment basis Less accumulated depreciation (attach schedule)		4			
			oans	(	· · · · ·	-	
ŀ			ch schedule)				
- 1	14	and, buildings, and equipment basis	•			1203.44.17.16.46.41.17.1	
1	- 1	ess accumulated depreciat	ion 🕨		-		
ı		attach schedule) Other assets (describe <b>&gt;</b>	. '				
-			completed by all filers - see the	•			
-		nstructions Also, see pa	ge 1, item I)	17,233,366.	17,284,171.	17,239,782.	
٦			crued expenses	······································			
						T. S. K. T. W. S. S. T. W. S.	
es					, ,		
Ĭ		<b>\</b>	s, trustees, and other disqualified persons.	<del></del>			
۵			es payable (attach schedule)	,			
اڌ			<b>▶</b> )	•	<del></del> -	300.500 SEC. 200.200 SEC. 200.20	
	-	•	•				
	23	otal liabilities (add lines	i 17 through 22)	_	NONE		
	1	oundations that follow	SFAS 117, check here ▶		,		
S	1	ınd complete lines 24 tl	hrough 26, and lines 30 and 31.		- ,		
ances	24 (	Inrestricted		. 1			
	25	remporarily restricted .					
	26 F	Permanently restricted .			<u> </u>	<b>表现在使用。</b>	
Š		oundations that do not	follow SFAS 117, check here ► X	,		THE PARTY OF THE P	
<u></u>	. 8	and complete lines 27 th	nrough 31.	<b>.</b>	•		
9	26 F 27 ( 28 F 29 F 30 T	Capital stock, trust princip	pal, or current funds	17,233,366.	17,284,171.	are barned to the	
ë	28 F	aid-in or capital surplus, or l	land, bldg , and equipment fund	·			
155	<b>29</b> F	tetained earnings, accumula	ted income, endowment, or other funds			San Consultation below to	
	30   1	otal net assets or fund	balances (see instructions)	17,233,366.	<u>17,284,171.</u>		
ž	31 1	otal liabilities and	net_assets/fund balances (see		•		
			<u></u>	17,233,366.	17,284,171		
			ges in Net Assets or Fund Bala		<del></del>		
1			alances at beginning of year - Part			10 000 000	
_			on prior year's return)			17,233,366.	
		amount from Part I, II			2	47,906.	
	Other increases not included in line 2 (itemize) SEE STATEMENT 8 3 8,078.						
		ines 1, 2, and 3			4	17,289,350.	
			line 2 (itemize) SEE STAT		5	5,179.	
6	Total	net assets or fund bal	lances at end of year (line 4 minus li	ne 5) - Part II, column (b	), line 30 6	17,284,171.	

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

		scribe the kind(s) of property sold (for e rick warehouse, or common stock, 200	• •	P - Purchase		( <b>d)</b> Date sold (mo , day, yr )
1.	PUBLICLY TRADED			D - Donation		
	OTHER GAINS AND			<del>                                     </del>		
		100010	<del></del>	<del>                                     </del>		
		<del></del>		<del>                                     </del>		
e	<del></del>					-
		(f) Depreciation allowed	(g) Cost or other basis	† <del></del>	(h) Gain or (lo	ss)
	(e) Gross sales price	(or allowable)	plus expense of sale		((e) plus (f) mini	
a	3,987,760.		3,368,932.			618,828.
b						19,886.
d		-				
е					_	
_	Complete only for assets sh	lowing gain in column (h) and owned b	y the foundation on 12/31/69	(1)	Gains (Col (h) ga	in Minus
	(i) FMV as of 12/31/69	(j) Adjusted basis	(k) Excess of col (i)		(k), but not less t	han -0-) <b>or</b>
	(1) FIVIV 85 01 12/31/05	as of 12/31/69	over col (j), if any		Losses (from co	l (h))
a						618,828.
b						19,886.
c						
d						···
е			<u> </u>	ļ <sub>.</sub>		
2	Capital gain net income	Or (not capital loce)	ain, also enter in Part I, line 7			
_		( 17 (10	oss), enter -0- in Part I, line 7	2		638,664.
3	· · ·	ain or (loss) as defined in sections	_			
	_	art I, line 8, column (c). See ins		1 1		•
				3		
`		nder Section 4940(e) for Reduprivate foundations subject to the				<u>.</u>
		the section 4942 tax on the distrib 't qualify under section 4940(e) Do	• •	ase perio	d?	Yes X No
1	Enter the appropriate an	nount in each column for each year	r; see the instructions before making	ng any en	tries.	
	(a) Base period years	(b)	(c)		(d) Distribution ra	
Cale	indar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets	Ĺ	(col (b) divided by	
	2017	872,899.	18,628,489.			0.046858
	2016	811,241.	17,145,066.			<u>0.047316</u>
	2015	857,138.	17,644,685.			0.048578
	2014	850,062.	18,009,216.			0.047201
_	2013	839,534.	17,173,366.			<u>0.048886</u>
2		d)		2		0.238839
3	Average distribution rati	o for the 5-year base period - divid	e the total on line 2 by 5.0, or by	_		
	the number of years the	foundation has been in existence i	f less than 5 years	3		0.047768
				1.1		
4	Enter the net value of no	oncharitable-use assets for 2018 from	om Part X, line 5	4	18,	<u>993,649.</u>
				_		
5	Multiply line 4 by line 3.			5		<u>907,289.</u>
						0 005
6	Enter 1% of net investme	ent income (1% of Part I, line 27b) .		6		8,895.
				_		016 104
7	Add lines 5 and 6			7		<u>916,184.</u>
_						052 025
8	Enter qualifying distribut If line 8 is equal to or g Part VI instructions	tions from Part XII, line 4	ın Part VI, line 1b, and complete	8 L that part		853,935. rate. See the

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instructions)	
18	Exempt operating foundations described in section 4940(d)(2), check here		-
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	<u> 17,791:</u>	
	here ▶ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of		
	Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	NONE	
3	Add lines 1 and 2	17,791.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	NONE	
5	Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0	17,791.	
6	Land Harris Harr	Halley Sall	<u>.                                    </u>
8-	_2018-estimated-tax-payments-and-2017-overpayment-credited-to-20186a17,000.		
	Exempt foreign organizations - tax withheld at source		
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE		
ď	Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d	<u> 17,000.</u>	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<u>791.</u>	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	·····	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax	<u> </u>	
	t VII-A Statements Regarding Activities	1-10-158	,
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	1 1	,
	participate or intervene in any political campaign?	1a X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	4L	
•	instructions for the definition	16 X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		
_	published or distributed by the foundation in connection with the activities	1c X	
	Did the foundation file Form 1120-POL for this year?	SECTION OF SECTION	
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   \$\Bigsim \bigsim \b		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		
	on foundation managers > \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X	
	If "Yes," attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 ′	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X	
	If "Yes," attach the statement required by General Instruction T.		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
,	By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		
	conflict with the state law remain in the governing instrument?	6 X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7 X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions		
_	· MA		
Ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	••	,
_	(or designate) of each state as required by General Instruction G?If "No," attach explanation	8b X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	less est of the C	1
	4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes,"	101 V	$\mathcal{T}$
	complete Part XIV	9 X V	,
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	10 X	,
. <del></del>	names and addresses	10 X Form 990-PF (2018)	
		OIIII 330-FF (2018)	

Da	AVII A Chatamanta Danauling Activities (acutinual)			
Par	t VII-A Statements Regarding Activities (continued)	0300000	V	No
		27.3	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		)	
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address ► N/A			
14	The books are in care of ► BANK OF AMERICA Telephone no ► (888) 866	-327	5	
	Located at ▶ PO BOX 1802, PROVIDENCE, RI ZIP+4 ▶ 02901-			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			-
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time-during calendar year-2018,—did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Σ
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of		grae y . Podiništi i	The state of
	the foreign country ▶			5.3
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	2.823 F	Yes	No
1a	During the year, did the foundation (either directly or indirectly)	77	9	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		1 TO 1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		J. Charles	
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			7
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	W. 1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?		3	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		100	
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			444
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
	Organizations relying on a current notice regarding disaster assistance, check here	100	P 100	100
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
-	were not corrected before the first day of the tax year beginning in 2018?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	C STATE		<b>*</b>
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			*19.5
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2018?		and the	200
	If "Yes." list the vears ▶			3/1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	的例外		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	4. 46	4	
	all years listed, answer "No" and attach statement - see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		<b>8</b> -8	100
	<b>&gt;</b>	1		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise/		No.	A p
	at any time during the year?		77	
ь	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or			
_	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		<b>多</b>	400
	Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1		
	foundation had excess business holdings in 2018)	3b	- ZC-26394	
Ac	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	40		****
D	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	7.500	Х
		rm 99	Λ DE	

	VII-B Statements Regarding Activities	for Mhigh Form		wired (continued)	rage
			4720 May be net	uneu (commueu)	1. 5%
5a	During the year, did the foundation pay or incur any amo		- 4045(-1)3	. Yes X	
	(1) Carry on propaganda, or otherwise attempt to influe	-			
	(2) Influence the outcome of any specific public el		•		
	directly or indirectly, any voter registration drive?				12.5 mm   25.00 km s
	(3) Provide a grant to an individual for travel, study, or o	other similar purposes	;?	. Yes X N	lo
	(4) Provide a grant to an organization other than a	charitable, etc., or	ganization described		
	section 4945(d)(4)(A)? See instructions			. Yes X N	lo ( )
	(5) Provide for any purpose other than religious, cl	haritable, scientific,	literary, or education		
	purposes, or for the prevention of cruelty to children	or animals?		. Yes X	
b	If any answer is "Yes" to 5a(1)-(5), did any of the		· ·		
	Regulations section 53 4945 or in a current notice regain	rding disaster assistai	nce? See instructions.		. 5b
	_Organizations_relying-on-a-current-notice-regarding-disas	ster-assistance;-check	here		
C	If the answer is "Yes" to question 5a(4), does the	foundation claim	exemption from the	ax	
	because it maintained expenditure responsibility for the	grant <sup>7</sup>	<u></u>	. Yes N	lo "ZALLEZ
	If "Yes," attach the statement required by Regulations se	ection 53 4945-5(d)			
6a	Did the foundation, during the year, receive any fur	nds, directly or indi	rectly, to pay premiu	ms	
	on a personal benefit contract?			Yes X N	lo 💮 💮
b	Did the foundation, during the year, pay premiums, direct			act?	. 6ь Х
	If "Yes" to 6b, file Form 8870			,	
7a	At any time during the tax year, was the foundation a pa	irty to a prohibited tax	x shelter transaction?.	, Yes X N	iō
b	If "Yes," did the foundation receive any proceeds or have	any net income attri	butable to the transact	ion <sup>7</sup>	. ' 7b
8	is the foundation subject to the section 4960 tax on pay	ment(s) of more than	\$1,000,000 in		
	remuneration or excess parachute payment(s) during the	e year?		. Yes X N	lo iii
Part	VIII Information About Officers, Directo	rs, Trustees, Foo	undation Manager	s, Highly Paid Em	ployees,
1	and Contractors  List all officers, directors, trustees, and foundatio	n managers and t	heir compensation	San instructions	<del> '= ·</del>
<u>.                                    </u>		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense account,
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowanese
EE	STATEMENT 11	1			
			109,281.		<u></u>
			,	,	
		]		]	
		P.			
	Compensation of five highest-paid employees 'NONE."	(other than thos	se included on lin	e 1 - see instructi	ions). If none, ente
(0)		(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expense account,
(a)		devoted to position	(c) compensation	plans and deferred compensation	other allowances
IONE			NONE	NONE	NONE
ONE			NONE	NOME	NONE
			<u> </u>		<u> </u>
			-		,
				ļ	
	number of other employees paid over \$50,000			<u> </u>	NONE
<del>,</del>					Form 990-PF (201)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Empland Contractors (continued)	oyees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NOI	VE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	NONE
	ļ
Total number of others receiving over \$50,000 for professional services ▶	NONE
Part IX-A Summary of Direct Charitable Activities	NONE
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	741100111
2	
All other program-related investments. See instructions  3 NONE	
Total. Add lines 1 through 3 · · · · · · · · · · · · · · · · · ·	- 000 PF

Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	18,827,436.
b	Average of monthly cash balances	1b	455,456.
С	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	19,282,892.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	19,282,892.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	289,243.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,993,649.
6	Minimum investment return. Enter 5% of line 5	6	949,682.
Par	Distributable Amount (see Instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here ▶ and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	949,682.
2 a	Tax on investment income for 2018 from Part VI, line 5 2a 17,791.		· · · · ·
b	Income tax for 2018 (This does not include the tax from Part VI.). 2b	]	
C	Add lines 2a and 2b	2c	17,791.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	931,891.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	931,891.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	931,891.
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	<u>853,935.</u>
Ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	NONE NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
ь	Cash distribution test (attach the required schedule)	3Ь	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	853,935.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		/-
_	Enter 1% of Part I, line 27b. See instructions	5	N/A_
6	Adjusted qualifying distributions. Subtract line 5 from line 4		<u>853,935.</u>
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years.	lculating v	whether the foundation

Form 990-PF (2018)

Page 9

	rt XIII Undistributed Income (see instru	uctions)			1 age 3
	Distributable amount for 2018 from Part XI,	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
•	line 7	· · · ·			931,891.
2	Undistributed income, if any, as of the end of 2018				
	Enter amount for 2017 only.			72,411.	
	Total for prior years 20,20,20		NONE		]
	Excess distributions carryover, if any, to 2018				
	From 2013 NONE				
	From 2014 NONE				
	From 2015 NONE				-
	From 2016 NONE			İ	l J
e	From 2017 NONE				<u> </u>
f	Total of lines 3a through e	NONE			
	Qualifying distributions for 2018 from Part XII,				
	line 4. ▶ \$853, 935.				
а	Applied to 2017, but not more than line 2a			72,411.	
h	Applied to undistributed income of prior years				
•	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election				
	required - see instructions)	NONB			
d	Applied to 2018 distributable amount				781,524.
	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b	Prior years' undistributed income Subtract				Į
	line 4b from line 2b		NONE		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a)		NONE		
	tax has been previously assessed				<u> </u>
d	Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
е	Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2018 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2019	}			150,367.
_	Γ				130,307.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
		RONE			i
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	NONE			
	· ' '	110112			
9	Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			j
10	Analysis of line 9	210112			
	Excess from 2014 NONE				1
	Excess from 2015 NONE				į
	Excess from 2016 NONE				1
	Excess from 2017 NONE				
	Excess from 2018 NONE				1

Form	n 990-PF (2018)			22	-2519554	Page 10
		erating Foundations	(see instructions a			NOT APPLICABLE
	If the foundation has foundation, and the ruling	received a ruling or d	etermination letter tha	t it is a private op	erating	
	Check box to indicate v	whether the foundation	is a private operating		in section 494	2(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	/	(e) Total
	Justed net Income from Part I or the minimum investment return from Part X for each year listed	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е 3	Qualifying distributions made directly for active conduct of oxompt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon				,	
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	*Endowment* alternative test- enter 2/3 of minimum invest- ment return shown in Part X, line 6 for each year listed					
c	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					,
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(8)(iii)					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					
Pai				only if the found	dation had \$5,000	or more in assets at
a -	Information Regarding List any managers of before the close of any N/A	the foundation who h tax year (but only if th	s: nave contributed mor ey have contributed r	nore than \$5,000). (	See section 507(d)(2)	
b	List any managers of ownership of a partners N/A					ally large portion of the
2	Information Regarding	Contribution, Grant.	Gift, Loan, Scholarshi	p, etc., Programs:		
_	Check here ▶ ☐ If the	ne foundation only in funds If the foundation	makes contributions ation makes gifts, gra	to preselected cha		and does not accept under other conditions,
а	The name, address, and SEE STATEMENT 1	•	r email address of the	person to whom ap	plications should be a	ddressed.

**b** The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines.

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

	990-PF (2018)	<del></del>			Page 11
	t XV Supplementary Information (	continued)			
_3	Grants and Contributions Paid Duri	ng the Year or App	roved for	Future Payment	
	Grants and Contributions Paid Duri Recipient Name and address (home or business)	show any relationship to	status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient		<del> </del>
а	Paid during the year				
000	ATTACUEN COATEMENT				
220	ATTACHED STATEMENT	N/A	ር መሆ አጥጥ አጥሀ	SEE ATTACHED	806,597.
	•	N/ A	DER WIIVER	JEE ATTACEED	000,337.
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	Tabel		L	<u> </u>	906 507
<del>-</del>	Approved for future payment	<u> </u>	<del></del>		806,597.
	Approved for fatale payment	,			
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		)	<i>'</i>		
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					<u> </u>
	Total			▶ 3b	

JSA 8E1491 1 000

Form **990-PF** (2018)

Part XVI-A Analysis of Income-Produ	ucing Act	ivities			
Enter gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
-			+		
a b		<del></del>	<del> </del> -		
	<u> </u>		<del> </del>		
c					
d		<del></del>	<del>                                     </del>		<del></del>
e		<u> </u>	<del></del>	<del></del>	
	<del> </del>	<u> </u>	+	-	<del></del>
			-	=	<del></del>
2 Membership dues and assessments			<del> </del>		<del>.</del>
3 Interest on savings and temporary cash investments			14	369,440.	<del></del>
4 Dividends and interest from securities	<del></del>		+	303,440.	· · · · · · · · · · · · · · · · · · ·
5 Net rental income or (loss) from real estate			<b>+</b>		
a Debt-financed property		· - · · · · · · · · · · · · · · · · · ·	<del> </del>		<del></del>
b Not debt-financed property	<b></b>				
6 Net rental income or (loss) from personal property	ļ		+		
7 Other investment income			18	638,664.	<del></del>
8 Gain or (loss) from sales of assets other than inventory			10	030,004.	<u>.</u>
9 Net income or (loss) from special events • • •			+		<del></del>
10 Gross profit or (loss) from sales of inventory			<del> </del>	<del>-</del>	
11 Other revenue a			+		
b			<del> </del>		·
·			-		
d		<u> </u>			<del></del>
e			-	1,008,104.	<del></del>
12 Subtotal Add columns (b), (d), and (e)					
13 Total Add line 12, columns (b), (d), and (e)				13	1,008,104.
See worksheet in line 13 instructions to verify calcular Relationship of Activities		seemplichment of E	vemnt Bur	20000	<u> </u>
					<del></del>
Line No Explain below how each activity					· ·
▼ accomplishment of the foundation	on's exemp	t purposes (other than	by providing	funds for such purposes	s). (See instructions.)
		<del></del>			
	<del></del>		<del></del>		- <del></del>
<del></del>		<del></del>			
		<del></del>		<del></del>	<del></del>
<del></del>		·			<del></del>
		_ <del></del>		<del></del> _	
			<del></del>	<del></del>	
				<del></del>	
				_ <del></del>	<del></del>
1					
<del></del>		NOT APPLICABI	<u>.</u>		<del></del>
		NOT AFFIICADE	<u> </u>		<del></del>
		- <del></del>			
		<del></del>			<del></del>
		_			<del></del>
<del></del>		_ <del></del>			<del></del>
				<del></del>	<del></del>
	<del></del>		<del></del>	<del></del>	<del></del>
					<del></del>
		-			
	<del></del>				
			<del></del>	<u> </u>	
	-			<del></del>	

Form 99	0-PF (2	. <u> </u>				<u> 22-25195</u>					ge 13
Part		Exempt Organ	nizations	nsfers to and Transa	ctions and	Relation	ships V		harit	able	
11	n sec	tion 501(c) (other		ngage in any of the follo 501(c)(3) organizations)					e estar	Yes	No
	-	zations? ers from the reporting	α foundation to a	noncharitable exempt or	ganization of						
			_						1a(1)		X
(:	<b>2)</b> Oth	ner assets							1a(2)		Х
		transactions:									
				ot organization							X
				e exempt organization.							X
				ssets				ı			X
		_									X
				or fundraising solicitation					1b(6)		X
				, other assets, or paid emp							X
V	alue d	of the goods, other	assets, or service	," complete the following es given by the reporting ement, show in column (o	foundation.	If the found	dation re	ceived less	than	fair m	arket
(a) Line		(b) Amount involved		ncharitable exempt organization				tions, and shari			
	$\dashv$										
	$\dashv$										
			<u> </u>								
									-		
	$\dashv$										
	_										
	$\dashv$				<del></del>						
d	escrib	ed in section 501(c)	(other than secti	nated with, or related to, on 501(c)(3)) or in section		•	_			es X	No
<u>D</u> II	Yes,	" complete the follow (a) Name of organization		(b) Type of organization	on J		(c) Descript	on of relations	hip		<u> </u>
		<del></del>									
	Under	penalties of periury, 1 decla	re that I have examine	d this return, including accompanying	ng schedules and :	statements, and	to the best	of my knowledge	and b	elief, it	is true.
Sign				payer) is based on all information of w							
	Faren Hiser		05/07/2019	MANAC	ING DIR		May the IRS with the prep		s this	return <u>selo</u> w?	
Here	•••	ature of officer or trustee	NT 7	Date Title		See instructions			L	Yes	No.
	BA	NK OF AMERICA Print/Type preparer's nai		Preparer's signature		Date	Ch	ock If P	TIN		
Paid						Clieck _		f-employed			
Prepa		Firm's name					Firm's EIN	<b>&gt;</b>			
Use C	אוחל	Firm's address					Phone no				
		·						Forr	n 990	)-PF (	2018)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	1,870.	125,251. 58,616.			38,043. 10,787. . 50.	365,906.
REVENUE AND EXPENSES PER BOOKS	1,870. 92,223. 4,039.	125,251. 58,616.	18,097. 790,41.	438. 18,184.	38,043. 10,787. 50.	369,440
DESCRIPTION	USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS	DOMESTIC DIVIDENDS OTHER INTEREST ROBRICN INTEREST	U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE NON-TAXABLE FOREIGN INCOME	US GOVERNMENT INTEREST REPORTED AS QUALI NONQUALIFIED FOREIGN DIVIDENDS	NONQUALIFIED DOMESTIC DIVIDENDS SECTION 199A DIVIDENDS ACCRUED MARKET DISCOUNT	TOTAL

22-2519554

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION

FROM PARTNERSHIP/S-CORP

AND EXPENSES PER BOOKS REVENUE

NET INVESTMENT INCOME

\_\_31,560.

-31,560.

TOTALS

FW8921 L775 05/07/2019 06:16:07

FORM 990PF, PART I - LEGAL FEES  ٧,

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CHARITABLE PURPOSES	1 1 1 1 1 1 1 1 1 1 1	3,500.	3,500.	
ADJUSTED NET INCOME	1 1 1 1 1		NONE	
NET INVESTMENT INCOME	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		NONE	
REVENUE AND EXPENSES PER BOOKS	1 1 1 1	3,500.	3,500.	
		LEGAL FEES - INCOME (ALLOCABLE	TOTALS	
DESCRIPTION	1 1 1 1 1 1 1 1 1	LEGAL FEES -		

FEES	11 11 11 11
SSIONAL	
PROFE	
- OTHER	
н	II II
PART	
990PF,	
FORM	H H H

NET INVESTMENT INCOME	5,161.  5,161. =========
REVENUE AND EXPENSES PER BOOKS	5,161.
DESCRIPTION	INVESTMENT ADVISORY FEES TOTALS

22-2519554

2

STATEMENT

- TAXES
$\vdash$
PART
990PF,
FORM

	<u> </u>	
NET INVESTMENT INCOME	1,039. 9,291. 1,715.	12,045.
REVENUE AND EXPENSES PER BOOKS	1,039. 5,923. 17,000. 9,291. 1,715.	34,968.
DESCRIPTION	FOREIGN TAXES EXCISE TAX - PRIOR YEAR EXCISE TAX ESTIMATES FOREIGN TAXES ON QUALIFIED FOR	TOTALS

FORM 990PF, PART I - OTHER EXPENSES

CHARITABLE PURPOSES	125.	125.
NET INVESTMENT INCOME	283. 283. 132.	. 8698
REVENUE AND EXPENSES PER BOOKS	283. 283. 125.	691.
DESCRIPTION	OTHER ALLOCABLE EXPENSE-PRINCI OTHER ALLOCABLE EXPENSE-INCOME STATE FILING FEE FROM PARTNERSHIP/S-CORP	TOTALS

9

HOCHE-SCOFIELD FOUNDATION-EQUITY

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

SEE ATTACHED STATEMENT

TOTALS

39

FW8921 L775 05/07/2019 06:16:07

FORM 990PF,	PART III -	OTHER	INCREASES	IN NET	WORTH (	OR FUND	BALANCES
========	========	=== <b>=</b> =:	========	======	======	======	=======

DESCRIPTION		AMOUNT
SALES ADJUSTMENT		185.
CTF ADJUSTMENT		1,113.
ACCRUED INTEREST		225.
DIVIDEND ADJUSTMENT		3,821.
SALES GAIN/LOSS ADJUSTMENT		2,734.
	TOTAL	8,078.

ROUNDING

FORM 990PF, PART III - OTHER	DECREASES IN NET	WORTH OR FUND	BALANCES
=======================================	=======================================	=======================================	:======
DESCRIPTION		,	AMOUNT
INCOME ADJUSTMENT		$\overline{}$	2
SECURITIES ADJUSTMENT			5,164.

TOTAL

5,179.

· =============

13.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES \_\_\_\_\_\_ OFFICER NAME: BANK OF AMERICA ADDRESS: 225 FRANKLIN STREET BOSTON, MA 02110 TITLE: TRUSTEE AVERAGE\_HOURS\_PER\_WEEK\_DEVOTED\_TO POSITION: 1 90,333. COMPENSATION ..... COMPENSATION EXPLANATION: SEE FOOTNOTE OFFICER NAME: SUMNER TILTON ADDRESS: 370 MAIN ST WORCESTER, MA 01608-1723 TITLE: CO-TRUSTEE AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1 COMPENSATION ..... 8,103. OFFICER NAME: HENRY B DEWEY, ESQ ADDRESS: 8 FENIMORE ROAD ( WORCESTER, MA 01609 TITLE: CO-TRUSTEE AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1 2.742. COMPENSATION .....

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES \_\_\_\_\_\_

OFFICER NAME:

WARNER S. FLETCHER

ADDRESS:

370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01608-1779 TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION .....

8,103.

TOTAL COMPENSATION:

109,281.

HOCHE-SCOFIELD FOUNDATION-EQUITY FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

EMMA GREENE

FORM, INFORMATION AND MATERIALS:

APPLICATION AVAILABLE FROM THE FOUNDATION ALONG WITH REQUIRED INFO.

SUBMISSION DEADLINES:

FOUR TIMES A YEAR

RESTRICTIONS OR LIMITATIONS ON AWARDS:

TAX EXEMPT ORGANIZATIONS IN WORCESTER COUNTY