

Form 990-PF

Department of the Treasury
Internal Revenue ServiceCHANGE OF ACCOUNTING PERIOD
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

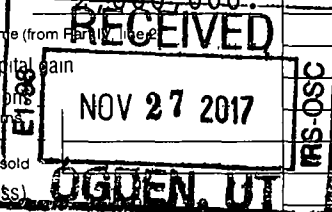
Open to Public Inspection

For calendar year 2016 or tax year beginning JUL 1, 2016, and ending DEC 31, 2016

| | | |
|--|---|--|
| Name of foundation HARBOURTON FOUNDATION | | A Employer identification number 22-2436112 |
| Number and street (or P.O. box number if mail is not delivered to street address) 512 CAPITOLA AVE | Room/suite | B Telephone number [831] 824-2222 |
| City or town, state or province, country, and ZIP or foreign postal code CAPITOLA, CA 95010 | | C If exemption application is pending, check here <input type="checkbox"/> |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 23,206,770. | J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | 0. | | N/A | |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B | | | | | |
| 3 Interest on savings and temporary cash investments | | 2. | 2. | | STATEMENT 1 |
| 4 Dividends and interest from securities | | 28,145. | 28,145. | | STATEMENT 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 1,115,136. | | | |
| b Gross sales price for all assets on line 6a | | 2,000,000. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 1,115,136. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | 348,804. | 348,804. | | STATEMENT 3 |
| 12 Total. Add lines 1 through 11 | | 1,492,087. | 1,492,087. | | |
| 13 Compensation of officers, directors, trustees, etc | | 101,477. | 5,074. | | 96,403. |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees | | | | | |
| b Accounting fees STMT 4 | | 2,500. | 0. | | 2,500. |
| c Other professional fees STMT 5 | | 620. | 0. | | 620. |
| 17 Interest | | 4,863. | 0. | | 60. |
| 18 Taxes STMT 6 | | 30,000. | 0. | | 0. |
| 19 Depreciation and depletion | | | | | |
| 20 Occupancy | | 12,772. | 639. | | 12,133. |
| 21 Travel, conferences, and meetings | | 2,376. | 0. | | 2,376. |
| 22 Printing and publications | | | | | |
| 23 Other expenses STMT 7 | | 42,595. | 38,335. | | 4,260. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 197,203. | 44,048. | | 118,352. |
| 25 Contributions, gifts, grants paid | | 1,193,025. | | | 1,193,025. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 1,390,228. | 44,048. | | 1,311,377. |
| 27 Subtract line 26 from line 12 | | 101,859. | | | |
| a Excess of revenue over expenses and disbursements | | | | | |
| b Net investment income (if negative, enter -0-) | | | 1,448,039. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |

SCANNED DEC 08 2017



14

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only | | |
|-----------------------------|--|---|----------------|-----------------------|
| | | Beginning of year | End of year | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash - non-interest-bearing | 1,553,931. | 1,094,492. | 1,094,492. |
| | 2 Savings and temporary cash investments | 58,705. | 6,868. | 6,868. |
| | 3 Accounts receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments - U.S. and state government obligations | | | |
| | b Investments - corporate stock | | | |
| | c Investments - corporate bonds | | | |
| Liabilities | 11 Investments - land, buildings, and equipment basis ▶ | | | |
| | Less: accumulated depreciation ▶ | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other STMT 9 | 21,444,896. | 20,773,460. | 20,773,460. |
| | 14 Land, buildings, and equipment: basis ▶ | | | |
| | Less: accumulated depreciation ▶ | | | |
| | 15 Other assets (describe ▶ STATEMENT 10) | 1,381,840. | 1,331,950. | 1,331,950. |
| | 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | 24,439,372. | 23,206,770. | 23,206,770. |
| | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| Net Assets or Fund Balances | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | | | |
| | 22 Other liabilities (describe ▶) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> | | | |
| | and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> | | | |
| | and complete lines 27 through 31 | | | |
| | 27 Capital stock, trust principal, or current funds | 1,042,500. | 1,042,500. | |
| | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | 0. | 0. | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 23,396,872. | 22,164,270. | |
| | 30 Total net assets or fund balances | 24,439,372. | 23,206,770. | |
| | 31 Total liabilities and net assets/fund balances | 24,439,372. | 23,206,770. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 24,439,372. |
| 2 Enter amount from Part I, line 27a | 2 | 101,859. |
| 3 Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 Add lines 1, 2, and 3 | 4 | 24,541,231. |
| 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8 | 5 | 1,334,461. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 23,206,770. |

Form 990-PF (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a SHORT TERM GAINS FROM INVESTMENTS | | | |
| b LONG TERM LOSS FROM INVESTMENTS | | | |
| c GLOBAL ATLANTIC FINANCIAL GROUP | | | |
| d 632.805 CHALKSTREAM INTERNATIONAL | P | | |
| e 615.375 CHALKSTREAM INTERNATIONAL | P | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | 4,135. |
| b | | | -5,666. |
| c | | | 364,848. |
| d 1,000,000. | | 632,809. | 367,191. |
| e 1,000,000. | | 615,372. | 384,628. |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---------------------------|--------------------------------------|---|---|
| a | | | 4,135. |
| b | | | -5,666. |
| c | | | 364,848. |
| d | | | 367,191. |
| e | | | 384,628. |

| | | | |
|--|---|----------|------------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 1,115,136. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 | } | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---------------------------------------|---|--|
| 2015 | 2,316,760. | 25,750,471. | .089970 |
| 2014 | 2,454,324. | 25,877,105. | .094845 |
| 2013 | 1,278,338. | 24,224,720. | .052770 |
| 2012 | 669,142. | 23,002,507. | .029090 |
| 2011 | 1,265,951. | 18,868,590. | .067093 |

| | | |
|---|----------|-------------|
| 2 Total of line 1, column (d) | 2 | .333768 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .066754 |
| 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 | 4 | 24,207,175. |
| 5 Multiply line 4 by line 3 | 5 | 1,615,926. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 14,480. |
| 7 Add lines 5 and 6 | 7 | 1,630,406. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 1,311,377. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|--|------------|----|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 28,961. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 28,961. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 28,961. |
| 6 Credits/Payments: | | | |
| a 2016 estimated tax payments and 2015 overpayment credited to 2016 | 6a 11,398. | | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | | 7 | 11,398. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | | 8 | 111. |
| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | | 9 | 17,674. |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 10 | |
| 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> | | 11 | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

N/A

Form 990-PF (2016)

Part VII-A Statements Regarding Activities (continued)

| | Yes | No |
|--|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | X |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | X |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u> | 13 | X |
| 14 The books are in care of ► <u>JAMES S. REGAN</u> Telephone no. ► <u>[831] 824-2222</u> Located at ► <u>512 CAPITOLA AVE, CAPITOLA, CA</u> ZIP+4 ► <u>95010</u> | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u> | | |
| 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► | 16 | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|---|-----|----|
| 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u> | 1b | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u> c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ | 2b | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) | 3b | X |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? | 4a | X |
| | 4b | X |

Form 990-PF (2016)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 11 | | 101,477. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Form 990-PF (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 0. |
| b | Average of monthly cash balances | 1b | 2,109,739. |
| c | Fair market value of all other assets | 1c | 22,466,073. |
| d | Total (add lines 1a, b, and c) | 1d | 24,575,812. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 24,575,812. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 368,637. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 24,207,175. |
| 6 | Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD | 6 | 610,142. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|----|--|----|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 610,142. |
| 2a | Tax on investment income for 2016 from Part VI, line 5 | 2a | 28,961. |
| b | Income tax for 2016. (This does not include the tax from Part VI.) | 2b | |
| c | Add lines 2a and 2b | 2c | 28,961. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 581,181. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 581,181. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 581,181. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 1,311,377. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 1,311,377. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 1,311,377. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2016)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2015 | (c) 2015 | (d) 2016 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2016 from Part XI, line 7 | | | | 581,181. |
| 2 Undistributed income, if any, as of the end of 2016 | | | | |
| a Enter amount for 2015 only | | | 0. | |
| b Total for prior years. | | 0. | | |
| 3 Excess distributions carryover, if any, to 2016: | | | | |
| a From 2011 | 249,617. | | | |
| b From 2012 | | | | |
| c From 2013 | 69,004. | | | |
| d From 2014 | 1,221,741. | | | |
| e From 2015 | 1,019,369. | | | |
| f Total of lines 3a through e | 2,559,731. | | | |
| 4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 1,311,377. | | | | |
| a Applied to 2015, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2016 distributable amount | | | | 581,181. |
| e Remaining amount distributed out of corpus | 730,196. | | | |
| 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below. | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 3,289,927. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 | 249,617. | | | |
| 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a | 3,040,310. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2012 | | | | |
| b Excess from 2013 | 69,004. | | | |
| c Excess from 2014 | 1,221,741. | | | |
| d Excess from 2015 | 1,019,369. | | | |
| e Excess from 2016 | 730,196. | | | |

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 3 Subtract line 28 from line 26.
 - Complete 3a, b, or c for the alternative test relied upon:
 - a "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
 - b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
 - c "Support" alternative test - enter:
 - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
 - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from an exempt organization
 - (4) Gross investment income

22-24361

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|-----------|
| a Paid during the year | | | | |
| SEE ATTACHED STATEMENT OF CONTRIBUTIONS | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | 3a | 0. |
| b Approved for future payment | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | 3b | 0. |

Form 990-PF (2016)

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

| | |
|----------------------|---|
| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|----------------------|---|

[illegible]

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
|--|-----------------------------|---------------------------------|-------------------------------|
| JP MORGAN MONEY MARKET DIVIDENDS | 1. | 1. | |
| JP MORGAN SECURITIES ACCOUNT INTEREST | 1. | 1. | |
| TOTAL TO PART I, LINE 3 | 2. | 2. | |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|---|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| DIVIDEND INCOME INVESTMENT PARTNERSHIPS | 1,465. | 0. | 1,465. | 1,465. | |
| INTEREST INCOME INVESTMENT PARTNERSIPS | 26,680. | 0. | 26,680. | 26,680. | |
| TO PART I, LINE 4 | 28,145. | 0. | 28,145. | 28,145. | |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|--|-----------------------------|-----------------------------------|-------------------------------|
| ROYALTY INCOME FROM INVESTMENT PARTNERSHIPS | 6,430. | 6,430. | |
| OTHER INVESTMENT INCOME FROM PASSTHORUGH | 4,306. | 4,306. | |
| PFIC INCOME ORIGAMI II | 336,143. | 336,143. | |
| PFIC INCOME ORIGAMI III | 1,925. | 1,925. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 348,804. | 348,804. | |

| FORM 990-PF | ACCOUNTING FEES | | | STATEMENT 4 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| ACCOUNTING EXPENSE | 2,500. | 0. | | 2,500. |
| TO FORM 990-PF, PG 1, LN 16B | 2,500. | 0. | | 2,500. |

| FORM 990-PF | OTHER PROFESSIONAL FEES | | | STATEMENT 5 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| CONSULTING FEES | 620. | 0. | | 620. |
| TO FORM 990-PF, PG 1, LN 16C | 620. | 0. | | 620. |

| FORM 990-PF | TAXES | | | STATEMENT 6 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| EXCISE TAX | 30,000. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 30,000. | 0. | | 0. |

| FORM 990-PF | OTHER EXPENSES | | | STATEMENT 7 |
|-----------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| FILING FEES | 26. | 0. | | 26. |
| INSURANCE EXPENSE | 765. | 38. | | 727. |
| COMMUNICATION EXPENSE | 1,001. | 50. | | 951. |
| MEMEBERSHIPS & DUES | 99. | 0. | | 99. |
| SUBSRPTIONS | 1,712. | 0. | | 1,712. |
| OFFICE EXPENSES | 244. | 13. | | 231. |
| MISCELLANEOUS | 100. | 0. | | 100. |

HARBOURTON FOUNDATION

22-2436112

| | | | |
|---|---------|---------|--------|
| BANK CHARGES | 414. | 0. | 414. |
| INVESTMENT EXPENSES FROM PASS THRU'S | 38,234. | 38,234. | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 42,595. | 38,335. | 4,260. |

| | | | |
|-------------|--|-----------|---|
| FORM 990-PF | OTHER DECREASES IN NET ASSETS OR FUND BALANCES | STATEMENT | 8 |
|-------------|--|-----------|---|

| DESCRIPTION | AMOUNT |
|---|------------|
| UNREALIZED INCOME (LOSS) ON INVESTMENTS | 1,334,461. |
| TOTAL TO FORM 990-PF, PART III, LINE 5 | 1,334,461. |

| | | | |
|-------------|-------------------|-----------|---|
| FORM 990-PF | OTHER INVESTMENTS | STATEMENT | 9 |
|-------------|-------------------|-----------|---|

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|--|---------------------|-------------|----------------------|
| CHALKSTREAM INVESTMENT FUND (INTERNATIONAL) LTD. | FMV | 1,063,232. | 1,063,232. |
| CHALKSTREAM INVESTMENT FUND (INTERNATIONAL) LTD.(CLASS K-F) | FMV | 3,002,831. | 3,002,831. |
| COLLAB GROWTH-RF I, LLC | FMV | 1,085,396. | 1,085,396. |
| GLOBAL ATLANTIC FINANCIAL GROUP ORDINARY SHARES | FMV | 1,281,000. | 1,281,000. |
| HEALTHCARE ROYALTY PARTNERS III,L.P. | FMV | 7,257. | 7,257. |
| KELP CAPITAL INVESTORS LLC | FMV | 722,756. | 722,756. |
| LUCID SERIES A PREFERRED | FMV | 500,000. | 500,000. |
| MILLENNIUM INTERNATIONAL LTD. - CLASS EE | FMV | 7,798,638. | 7,798,638. |
| NAPLES INVESTMENTS, LLC | FMV | 6,169. | 6,169. |
| OAKTREE ENHANCED INCOME FUND (CAYMAN), L.P. | FMV | 1,951,536. | 1,951,536. |
| ORIGAMI OPPORTUNITIES FUND III OFFSHORE, L.P. | FMV | 372,741. | 372,741. |
| ORIGAMI SECONDARY FUND II LP | FMV | 662,409. | 662,409. |
| PANTHERYX INC | FMV | 920,175. | 920,175. |
| TPG-AXON PARTNERS (OFFSHORE) LTD. | FMV | 1,399,320. | 1,399,320. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 20,773,460. | 20,773,460. |

| FORM 990-PF | OTHER ASSETS | | STATEMENT 10 |
|--|-------------------------------|---------------------------|----------------------|
| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE |
| COMMUNITY JUSTICE CENTER NOTE 9/30/18 | 50,000. | 0. | 0. |
| LUCID ENERGY PROMISSORY NOTE | 1,130,140. | 1,130,140. | 1,130,140. |
| YOUNG SCHOLARS INSTITUTE, INC | 95,000. | 95,000. | 95,000. |
| TEZA AUDIT HOLDBACK | 100,088. | 100,088. | 100,088. |
| SECURITY DEPOSIT | 1,200. | 1,200. | 1,200. |
| INTEREST REC | 5,412. | 5,412. | 5,412. |
| OTHER ASSETS | 0. | 110. | 110. |
| TO FORM 990-PF, PART II, LINE 15 | 1,381,840. | 1,331,950. | 1,331,950. |

| FORM 990-PF | PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS | | | STATEMENT 11 |
|--|---|-------------------|------------------------------|--------------------|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
| JAMES S. REGAN 512 CAPITOLA AVE CAPITOLA, CA 95010 | VICE PRESIDENT 3.00 | 0. | 0. | 0. |
| AMY H. REGAN 512 CAPITOLA AVE CAPITOLA, CA 95010 | PRESIDENT & ASST.SECRETARY 3.00 | 0. | 0. | 0. |
| STEVEN B. SMOTRICH 512 CAPITOLA AVE CAPITOLA, CA 95010 | ASSISTANT TREASURER 1.00 | 0. | 0. | 0. |
| JAMES S. REGAN III 512 CAPITOLA AVE CAPITOLA, CA 95010 | VP & TREASURER 3.00 | 0. | 0. | 0. |
| CATHERINE H. REGAN LAWLISS 512 CAPITOLA AVE CAPITOLA, CA 95010 | VP & SECRETARY 30.00 | 53,295. | 0. | 0. |
| PATRICK H. REGAN 512 CAPITOLA AVE CAPITOLA, CA 95010 | VICE PRESIDENT 40.00 | 48,182. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII | | 101,477. | 0. | 0. |

HARBOURTON FOUNDATION

E.I.N. 22-2436112

Form 990 PF, F/Y/E 12/31/16

Part XV – Contributions Paid

Answer

41 Gordon Road, Suite C

Piscataway, NJ 08854

501(c)(3)

\$15,000.00

Answer is a national organization that provides and promotes unfettered access to comprehensive sexuality education for young people and the adults who teach them

Ballet Theatre Foundation, Inc.

890 Broadway

New York, NY 10003

501(c)(3)

\$9,600.00

Bringing art of the very highest quality to its audiences

BRAVO

2271 North Frontage Road West, Unit C

Vail, CO 81657

501(c)(3)

\$4,900.00

Enriching people's lives through the power of music

CARE, Inc

151 Ellis Street NE

Atlanta, GA 30303

501(c)(3)

\$13,000

Delivering CARE packages to delivering lasting impact through innovative programs that empower people – especially women & girls – to be agents of change within their communities

Club Dust

145 Old Adobe Rd, Watsonville

CA 95076

501(c)(3)

\$35,000.00

Provides support to the poor & sick in the United States, Mexico & Somalia. Primarily by providing Housing, Food & Financial Support

HARBOURTON FOUNDATION

E.I.N. 22-2436112

Form 990 PF, F/Y/E 12/31/16

Community Agroecology Network (CAN)

PO Box 7653

Santa Cruz, CA 95061-7653

501(c)(3)

\$40,000.00

To sustain rural livelihoods and environments by integrating research, education, and trade innovations.

Community Justice Center

310 West State Street, 3rd Floor

Trenton, NJ 08618

501(c)(3)

\$70,000.00

Is an innovative legal services non-profit based in Trenton, serving low-income/homeless disabled and returning disabled veterans & their families

Dartmouth College Fund

6066 Development Office

Hanover, NH 03755-3555

501(c)(3)

\$10,000.00

Financial aid

Ecotrust

721 NW 9th Ave, 200

Portland, OR 97209

501(c)(3)

\$510.00

Innovate, invest, and inspire in ways that create wellbeing for people and the places they live

Foundation Fighting Blindness

7168 Columbia Gateway Drive, Suite 100

Columbia, MD 21046

501(c)(3)

\$25,000.00

Mission: To drive the research that will provide preventions, treatments and cures for people affected by retinitis pigmentosa, age-related macular degeneration, Usher syndrome and the entire spectrum of retinal degenerative diseases

HARBOURTON FOUNDATION

E.I.N. 22-2436112

Form 990 PF, F/Y/E 12/31/16

Friends of Zenger Farm

11741 SE Foster Rd

Portland, OR 97266

501(c)(3)

\$250.00

We are a working urban farm that models, promotes and educated about sustainable food systems, environmental stewardship, community development and access to good food for all

Grace of Calvary Ministries

4492 Camino de la Plaza #367

San Ysidro, CA 92173

501(c)(3)

\$7,600.00

Education and feeding programs for children

Guardian Scholars

PO Box 4525

Edwards, CO 81632

501(c)(3)

\$10,000.00

Scholarship program for Eagle County students that come from the foster care system or other significant displacement obstacles

Hacienda CDC

6700 NE Killingsworth St.

Portland, OR 97218

501(c)(3)

\$50,915.00

A Latino Community Development Corporation that strengthens families by providing affordable housing, homeownership support, economic advancement and educational opportunities

Homefront

1880 Princeton Ave.

Lawrenceville, NJ 08648-4518

501(c)(3)

\$20,000.00

To end homelessness in Central NJ by harnessing the caring, resources and expertise of the community

HARBOURTON FOUNDATION

E.I.N. 22-2436112

Form 990 PF, F/Y/E 12/31/16

Institute for Justice
901 N. Glebe Road, Suite 900
Arlington, VA 22203
501(c)(3)
\$25,000.00

Litigates to limit the size and scope of government power and to ensure that all Americans have the right to control their own destinies as free and responsible members of society

Intelligence Squared US Foundation
590 Madison Ave.
NY NY 10022
501(c)(3)
\$5,000.00

A non-partisan, non-profit organization, Intelligence Squared U.S. addresses a fundamental problem in America: the extreme polarization of our nation and our politics. Their mission is to restore critical thinking, facts, reason, and civility to American public discourse

Isles, Inc.
10 Wood Street
Trenton, NJ 08618
501(c)(3)
\$16,500.00
Supports work that advances social, environmental, and economic fairness

Kids Heal
25 NW 23rd Place, Suite 6
Portland, OR
501(c)(3)
\$20,000.00
A statewide, school-based, student-driven, parent-run, after school arts and healthcare learning laboratory

McCarter Theatre
91 University Place
Princeton, NJ 08540
501(C)(3)
\$50,000.00
Creating, developing and producing new work for the stage, reinvestigating classical theatrical repertoire, and bringing the best of the world's performing artists to Central NJ

HARBOURTON FOUNDATION

E.I.N. 22-2436112

Form 990 PF, F/Y/E 12/31/16

Mesa Verde Gardens
85 Nielson Street
Watsonville, CA 95076

501(c)(3)
\$40,000.00

Work primarily with farm workers and their families to increase self-reliance and food security by co-creating community gardens where they can grow organic produce for their own tables

Navy Seal Foundation
1619 D Street
Virginia Beach, VA 23455

501(c)(3)
\$5,000.00

Provides immediate and ongoing support and assistance to the Naval Special Warfare community and their families

Operation Smile
3641 Faculty Boulevard
Virginia Beach, VA 23453

501(c)(3)
\$180,000.00

Medical charity that provides free surgeries for children & young adults in developing countries who are born with cleft palate or facial deformities

Oregon Community Food Systems Network
334 NE Hawthorne Avenue
Bend, OR 97701

501(c)(3)
\$10,000.00

Working to strengthening local & regional food systems to deliver better economic, social health and environmental outcomes across the state

Oregon Food Bank
7900 NE 33rd Drive
Portland, OR 97200

501(c)(3)
\$52,000.00

To eliminate hunger and its root causes through public policy, nutrition and garden education, and public awareness

HARBOURTON FOUNDATION
E.I.N. 22-2436112
Form 990 PF, F/Y/E 12/31/16

People & Stories

295 Eggerts Crossing Road
Lawrenceville, NJ 08648

501(c)(3)
\$2,500.00

People and Stories believes in the power of literature to change lives. Through oral readings and seminar style discussions of literary short stories, we invite underserved participants, to new understandings of themselves, of others, and of the world

Pioneers-USA

10123 William Carey Dr
Orlando, FL 32832

501(c)(3)
\$18,000.00

Send missionaries to least-reached people by initiating church-planting movements in partnership with local churches

Princeton Area Community Foundation Inc

15 Princess Rd
Lawrenceville, NJ 08648

501(c)(3)
\$150,000.00

Promotes philanthropy and helps generous people to give effectively

Princeton Healthcare System Foundation Inc.

26 US Route 1
Princeton, NJ 08540

501(c)(3)
\$10,000.00

Healthcare for patients

Rogue Farm Corps

PO Box 533
Ashland, OR 97520

501(c)(3)
\$30,000.00

Our farming training programs offer hands-on experience on a diverse network of commercial family farms in Oregon. We provide real world opportunities for beginners and advanced students of agriculture

HARBOURTON FOUNDATION

E.I.N. 22-2436112

Form 990 PF, F/Y/E 12/31/16

Sauvie Island Center
13901 NW Howell Park Road
Portland, OR 97231

501(c)(3)
\$10,000.00

Provides local children with unique experience on a working farm, helping them to make the connection between the food they eat, farming and the land

Spence-Chapin Services to Families & Children

410 East 92nd Street,
New York, NY 10128

501(c)(3)
\$7,500.00

Is a licensed and accredited nonprofit organization that offers quality adoption services

Spoon Foundation
135 SE Main St., Suite 201
Portland, OR 97214

501(c)(3)
\$2,500.00

Building a world where children without families and those with disabilities are seen, nourished and given a chance to thrive

Sunday Friends Foundation
730 Story Road, Suite 3
San Jose, CA 95122

501(c)(3)
\$30,000.00

Empowers families to break the generational cycle of poverty by fostering positive development in children while educating & guiding parents to support their children's life success

Sustainable Northwest
813 SW Alder St., Suite 500
Portland, OR 97205

501(c)(3)
\$30,000.00

Restores forests, rivers, and rangelands for healthier habitat and clean air and water

HARBOURTON FOUNDATION
E.I.N. 22-2436112
Form 990 PF, F/Y/E 12/31/16,

The Dougy Center for Grieving Children & Families

3909 SE 52nd Avenue

Portland, OR 97206

501(c)(3)

\$35,000.00

Provides support in a safe place where children, and their families grieving a death can share their experience

The Samburu Project

2510 Main Street, Suite 202

Santa Monica, CA 90405

501(c)(3)

\$20,000.00

Delivering access to clean water

UJA Federation of New York

130 East 59th Street,

New York, NY 10022

501(c)(3)

\$5,000.00

Make strategic decisions about where they can make the biggest difference and build innovative programs to change millions of lives

Vail Jazz Foundation

291 Main Street

Minturn, CO 81645

501(c)(3)

\$2,500.00

Perpetuating jazz with a focus on young musicians

VisionTrust

3710 Sinton Road

Colorado Springs, CO 80907

501(c)(3)

\$30,000.00

Develop orphaned & neglected children into mature Christians equipped to live in their own culture

HARBOURTON FOUNDATION
E.I.N. 22-2436112
Form 990 PF, F/Y/E 12/31/16

Walking Mountains Science Center

318 Walking Mountains Lane

Avon, CO 81620

501(c)(3)

\$45,000.00

To awaken a sense of wonder and inspire environmental stewardship and sustainability through natural science education

Win

115 West 31st Street, 7th Floor

New York, NY 10001

501(c)(3)

\$15,000.00

Win's mission is to transform the lives of homeless women and their children by providing a holistic solution of safe housing, critical services and ground-breaking programs they need to succeed on their own

World Vision

PO Box 78481

Tacoma WA 98481

501(c)(3)

\$13,000.00

Sponsor a child, by addressing the problems of poverty & injustice

YouthPower365

PO Box 6550

Avon, CO

501(c)(3)

\$21,750.00

Aspire to serve every child by helping raise the academic performance. An educational initiative of the Vail Valley Foundation