

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Remondi Family Foundation		A Employer identification number 20-8037556	
% John J Remondi			
Number and street (or P O box number if mail is not delivered to street address) John J Remondi 300 Boylston St	Room/suite	B Telephone number (see instructions) (617) 563-6749	
City or town, state or province, country, and ZIP or foreign postal code Boston, MA 021163956		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 23,901,888		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,732,639			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	530	530		
	4 Dividends and interest from securities	221,276	221,276		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	62,892			
	b Gross sales price for all assets on line 6a	5,117,804			
	7 Capital gain net income (from Part IV, line 2)		91,585		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	431,484	427,984			
12 Total. Add lines 1 through 11	5,448,821	741,375			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	26,786	26,786		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	27,443			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	53,492			52,900
	24 Total operating and administrative expenses. Add lines 13 through 23	107,721	26,786		52,900
	25 Contributions, gifts, grants paid	2,558,600			2,558,600
26 Total expenses and disbursements. Add lines 24 and 25	2,666,321	26,786		2,611,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	2,782,500				
b Net investment income (if negative, enter -0-)		714,589			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	377,216	239,597	239,597
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 5,700,000 Less allowance for doubtful accounts ▶ _____	5,700,000	5,700,000	5,700,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	12,066,434	15,026,638	17,962,291
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	40,085		
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,183,735	20,966,235	23,901,888	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	18,183,735	20,966,235		
30 Total net assets or fund balances (see instructions)	18,183,735	20,966,235		
31 Total liabilities and net assets/fund balances (see instructions) .	18,183,735	20,966,235		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,183,735
2 Enter amount from Part I, line 27a	2	2,782,500
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	20,966,235
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	20,966,235

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a Publicly-traded Securities			
b Sec 751 Gain on Sale of Ptshp Reclass			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,117,804		5,023,398	94,406
b			-2,821
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			94,406
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	91,585
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	2,581,577	19,285,132	0.133864
2014	593,775	16,787,157	0.035371
2013	955,246	14,773,730	0.064658
2012	409,162	10,819,406	0.037817
2011	189,302	7,913,035	0.023923

2 Total of line 1, column (d)	2	0.295633
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059127
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	20,477,728
5 Multiply line 4 by line 3	5	1,210,787
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,146
7 Add lines 5 and 6	7	1,217,933
8 Enter qualifying distributions from Part XII, line 4	8	2,611,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total amount owed is 26,659 and amount overpaid is 19,359.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Columns for Yes/No are provided for each question.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address 13 Yes
14 The books are in care of John J Remondi Telephone no (617) 542-8663
Located at 300 Boylston Street Unit 507 Boston MA ZIP+4 021163956
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here 15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Foundation Source 55 Walls Drive 3RD FL Fairfield, CT 06824	Administrative	52,400
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 	
2 	
All other program-related investments. See instructions	
3 	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	14,406,486
b	Average of monthly cash balances.	1b	683,086
c	Fair market value of all other assets (see instructions).	1c	5,700,000
d	Total (add lines 1a, b, and c).	1d	20,789,572
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,789,572
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	311,844
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,477,728
6	Minimum investment return. Enter 5% of line 5.	6	1,023,886

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,023,886
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	7,146
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,146
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,016,740
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,016,740
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,016,740

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,611,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,611,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	7,146
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,604,354

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,016,740
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				1,189,058
f Total of lines 3a through e.	1,189,058			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>2,611,500</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				1,016,740
e Remaining amount distributed out of corpus	1,594,760			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,783,818			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	2,783,818			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				1,189,058
e Excess from 2016.				1,594,760

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				2,558,600
b <i>Approved for future payment</i>				
Total ▶ 3b				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1a(1) Cash		No
1a(2) Other assets		No
1b(1) Sales of assets to a noncharitable exempt organization		No
1b(2) Purchases of assets from a noncharitable exempt organization		No
1b(3) Rental of facilities, equipment, or other assets		No
1b(4) Reimbursement arrangements		No
1b(5) Loans or loan guarantees		No
1b(6) Performance of services or membership or fundraising solicitations		No
1c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		No

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1)** Cash
- (2)** Other assets

b Other transactions

- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2017-11-09 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? Yes No

Paid Preparer Use Only

Print/Type preparer's name Jeffrey D Haskell	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01345770
Firm's name ▶ Foundation Source			Firm's EIN ▶	
Firm's address ▶ One Hollow Ln Ste 212 Lake Success, NY 11042			Phone no (800) 839-1754	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Diane Defalco	Trustee 1 0	0	0	0
John J Remondi 300 Boylston St Boston, MA 021163956				
Christopher C Remondi	Trustee 1 0	0	0	0
John J Remondi 300 Boylston St Boston, MA 021163956				
Dorothy A Remondi	Trustee 1 0	0	0	0
John J Remondi 300 Boylston St Boston, MA 021163956				
John J Remondi	Pres / Trustee 1 0	0	0	0
John J Remondi 300 Boylston St Boston, MA 021163956				
John F Remondi	Trustee 1 0	0	0	0
John J Remondi 300 Boylston St Boston, MA 021163956				
Stephen A Remondi	Trustee 1 0	0	0	0
John J Remondi 300 Boylston St Boston, MA 021163956				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Dorothy A Remondi

John J Remondi


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADOPT-A-STUDENT FOUNDATION 200 SEAPORT BLVD MAILZONE ZIN BOSTON, MA 02110	N/A	PC	General & Unrestricted	1,000
ADOPT-A-STUDENT FOUNDATION 200 SEAPORT BLVD MAILZONE ZIN BOSTON, MA 02110	N/A	PC	Adopt-A-Student Endowment Fund	2,000,000
BEST BUDDIES INTERNATIONAL INC 100 SE 2ND ST STE 2200 MIAMI, FL 33131	N/A	PC	team Tom Brady program	1,500
BIG BROTHERS BIG SISTERS OF MASSACHUSETTS BAY INC 75 FEDERAL ST 5TH FL BOSTON, MA 02110	N/A	PC	General & Unrestricted	1,500
BIG BROTHERS BIG SISTERS OF MASSACHUSETTS BAY INC 75 FEDERAL ST 5TH FL BOSTON, MA 02110	N/A	PC	Casino Night Fund & annual fund	3,500
Total 3a 				2,558,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON MEDICAL CENTER CORPORATION 85 E CONCORD ST BOSTON, MA 02118	N/A	PC	General & Unrestricted	8,000
DANA FARBER CANCER INSTITUTE INC 10 BROOKLINE PL W BROOKLINE, MA 02445	N/A	PC	Jimmy Fund	1,500
DANA FARBER CANCER INSTITUTE INC 10 BROOKLINE PL W BROOKLINE, MA 02445	N/A	PC	Jimmy Fund	2,000
HOMES FOR OUR TROOPS INC 6 MAIN ST TAUNTON, MA 02780	N/A	PC	General & Unrestricted	1,500
MARY C WHEELER SCHOOL INC 216 HOPE ST PROVIDENCE, RI 02906	N/A	PC	Breakthrough Providence Program	5,000
Total 3a				2,558,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS GENERAL HOSPITAL 100 CAMBRIDGE ST STE 1310 BOSTON, MA 02114	N/A	PC	Innovation in Medicine fund	250,000
NATIONAL BRAIN TUMOR SOCIETY INC 55 CHAPEL ST STE 200 NEWTON, MA 02458	N/A	PC	General & Unrestricted	5,000
PARTNERS HEALTHCARE SYSTEM INC - THE BRIGHAM AND W 116 HUNTINGTON AVE 3RD FL BOSTON, MA 02116	N/A	PC	Dr Selkoe's Advanced Alzheimer's Instrumentation Lab and President's Fund	255,000
SAINT MICHAELS COLLEGE ONE WINOOSKI PARK BOX 265 COLCHESTER, VT 05439	N/A	PC	General & Unrestricted	1,000
ST JUDE CHILDRENS RESEARCH HOSPITAL INC 501 ST JUDES PL MEMPHIS, TN 38105	N/A	PC	General & Unrestricted	1,500
Total 				2,558,600
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST SEBASTIANS SCHOOL INC 1191 GREENDALE AVE NEEDHAM, MA 02492	N/A	PC	General & Unrestricted	3,000
TRUSTEES OF TUFTS COLLEGE 80 GEORGE ST MEDFORD, MA 02155	N/A	PC	School of Engineering ELS Program	10,000
VILLANOVA UNIVERSITY 800 E LANCASTER AVE VILLANOVA, PA 19085	N/A	PC	General & Unrestricted	5,500
WEST TISBURY LIBRARY FOUNDATION INC PO BOX 1238 WEST TISBURY, MA 02575	N/A	PC	General & Unrestricted	2,100
Total 3a				2,558,600

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: Remondi Family Foundation

EIN: 20-8037556

TY 2016 Investments Corporate Stock Schedule**Name:** Remondi Family Foundation**EIN:** 20-8037556

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABIOMED	28,956	129,582
ABRAXAS PETROLEUM CORPORATION	18,542	19,275
ACLARIS THERAPEUTICS INC	185,090	178,798
AGROFRESH SOLUTIONS INC	144,955	92,750
AIR CANADA VAR VTG SHS NPV	18,587	65,400
ALIBABA GROUP HOLDING LTD	3,569,754	3,682,575
ALLY FINANCIAL INC	95,837	104,135
AMAZON COM	67,698	65,239
AMDOCS LIMITED	23,504	33,203
ANALOG DEVICES INC	23,854	58,096
ANIKA THERAPEUTICS INC	22,386	91,800
APPLE INC	43,400	81,074
ARTISAN INTERNATIONAL VALUE FU	253,000	272,319
BANK OF AMERICA CORP	61,259	99,450
BBH CORE SELECT FUND CLASS N	528,340	570,240
BLUEPRINT MEDICINES CORPORATIO	107,797	122,466
BOSTON SCIENTIFIC	19,167	59,483
BROADRIDGE FINANCIAL	21,321	62,985
BWX TECHNOLOGIES INC	18,197	28,187
CARROLS RESTAURANT GROUP, INC	34,198	99,125
CASELLA WASTE SYSTEMS INC	76,130	198,560
CAUSEWAY INTERNATIONAL VALUE F	291,286	317,056
CINEMARK HOLDINGS INC	24,388	35,291
CLOROX CO	10,523	20,403
CONFORMIS INC	86,662	44,955
CVS CAREMARK CORP	97,171	78,910
DESTINATION XL GROUP INC.	40,073	34,000
DOVER CORP	44,657	340,074
EATON CORP PLC	15,053	19,456
EXA CORPORATION	351,439	416,087

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXPEDITORS INTL WASH INC	21,469	27,539
FACEBOOK INC	51,223	77,659
FIDELITY 500 INDEX PREMIUM CLA	1,688,270	1,758,726
FIDELITY ADVISOR NEW INSIGHTS	59,437	98,888
FIDELITY EMERGING MARKETS	272,228	269,969
FIDELITY INTL CAP APPRECIATION	205,648	211,704
FIDELITY NATIONAL FINANCIAL IN	26,668	80,655
FIDELITY OVERSEAS FUND	32,338	34,043
FIDELITY SELECT BIOTECHNOLOGY	376,727	281,336
FIDELITY STOCK SELECTOR ALL CA	532,355	681,378
FINANCIAL SELECT SECTOR SPDR F	184,052	235,244
FIRST AMERICAN CORP	28,687	43,956
FIRST REPUBLIC BANK	68,457	92,989
FIVE STAR QUALITY CARE INC	12,848	8,483
FNF GROUP	3,437	10,837
FRANKLIN INTERNATIONAL SMALLER	15,357	15,413
GOODYEAR TIRE & RUBBER COMPANY	102,563	123,480
HAEMONETICS CP	13,187	413,377
HARBOR FDS INTL FD	265,393	276,370
HARTFORD FINANCIALSERVICES GRO	23,373	31,926
HASBRO INC	22,900	50,564
HEALTHSOUTH CP	38,400	82,480
HUNTINGTON BANCSHARES INC	33,224	118,980
ISHARES S&P SMALLCAP 600 GROWT	48,010	54,000
ISHARES S&P SMALLCAP 600 VALUE	69,208	89,326
J. ALEXANDER'S HOLDINGS, INC	495	1,462
JOHNSON & JOHNSON	53,680	95,048
KEYCORP	33,042	97,745
KONA GRILL INC	131,230	125,500
LEIDOS HOLDINGS INC	13,082	19,178

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LIBERTY BROADBAND CORPORATION	6,867	11,333
MCKESSON CORP	17,561	39,326
MICROSOFT CORP	318,200	310,700
MSIF FRONTIER EMERGING MKTS PO	49,288	49,500
NAVIENT CORPORATION	579,510	608,523
NEWELL RUBBERMAID INC	85,669	82,603
NISOURCE INC	5,224	17,269
OLD REP INTL CORP	22,772	38,000
OMNICOM GROUP	20,165	42,555
OPPENHEIMER DEVELOPING MARKETS	252,619	282,575
QUEST DIAGNOSTICS	20,097	34,003
REGAL ENTERTAINMENT	21,977	30,900
REGIONS FINANCIAL CORP	44,428	114,880
RIVERNORTH CORE OPPY FD	216,007	220,194
ROCKWELL COLLINS INC	26,207	37,104
RPM INTERNATIONAL INC	15,837	46,294
SCHLUMBERGER LTD	110,500	104,938
SLM CORP	40,709	98,824
SONOCO PRODUCTS COMPANY	16,203	30,039
ST. JUDE MED INC	17,968	36,887
SUN COMMUNITIES INC	16,683	70,481
SYNERGY RESOURCES CORP	111,537	133,650
SYSCO CORP	24,436	44,296
T ROWE PRICE INTERNATIONAL FUN	242,065	254,839
T ROWE PRICE OVERSEAS	270,592	291,901
T. ROWE PRICE INTERNATIONAL DI	64,100	62,048
TUESDAY MORNING CORP	84,318	67,905
VANGUARD GROWTH ETF	649,978	723,059
VANGUARD VALUE ETF	755,664	903,592
WF SPECIAL MID CAP VALUE FUND	54,905	59,587

Name of Stock	End of Year Book Value	End of Year Fair Market Value
XPO LOGISTICS INC	99,019	154,297
ZIMMER BIOMET HOLDINGS	15,321	30,960

TY 2016 Other Expenses Schedule**Name:** Remondi Family Foundation**EIN:** 20-8037556**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	52,400			52,400
K-1 Exp LINN ENERGY, LLC	592			
State or Local Filing Fees	500			500

TY 2016 Other Income Schedule**Name:** Remondi Family Foundation**EIN:** 20-8037556**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss LINN ENERGY, LLC	686	7	
Interest Income from Notes Receivable	427,977	427,977	
Sec 751 Gain on Sale LINN ENERGY, LLC	2,821		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Other Notes/Loans Receivable Long Schedule

Name: Remondi Family Foundation

EIN: 20-8037556

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
FMR LLC		100,000	100,000	2011-02	2035-12		10 %				
FMR LLC		100,000	100,000	2012-02	2036-12		10 %				
FMR LLC		900,000	900,000	2008-04	2032-12		10 %				
FMR LLC		4,600,000	4,600,000	2006-12	2036-12		7 %				

TY 2016 Other Professional Fees Schedule**Name:** Remondi Family Foundation**EIN:** 20-8037556

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	26,786	26,786		

TY 2016 Taxes Schedule**Name:** Remondi Family Foundation**EIN:** 20-8037556

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2016	7,200			
990-PF Extension for 2015	20,243			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2016

Name of the organization
Remondi Family Foundation

Employer identification number
20-8037556

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Remondi Family Foundation	Employer identification number 20-8037556
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Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Remondi John J 300 Boylston Street Unit 507 Boston, MA02116	\$ 4,732,639	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization Remondl Family Foundation	Employer identification number 20-8037556
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions) Use duplicate copies of Part II if additional space is needed</small>	(c) FMV (or estimate) <small>(see instructions)</small>	(d) Date received
1	FIDELITY 500 INDEX PREMIUM CLASS FUSVX, 7286 128 sh	\$ 578 300	2016-12-27
1	MICROSOFT CORP MSFT, 5000 sh	\$ 318 200	2016-12-27
1	ACLARIS THERAPEUTICS INC ACRS, 6588 sh	\$ 185 090	2016-12-23
1	ALIBABA GROUP HOLDING LTD BABA, 20781 sh	\$ 1,811 064	2016-12-23
1	NAVIENT CORPORATION NAVI, 14158 sh	\$ 243 659	2016-12-09
1	EXA CORPORATION EXA, 12089 sh	\$ 196 325	2016-08-31

Name of organization Remondr Family Foundation	Employer identification number 20-8037556
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____