

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 06-01-2018, and ending 05-31-2019

Name of foundation THE MUHS FAMILY FOUNDATION		A Employer identification number 20-8026913
Number and street (or P O box number if mail is not delivered to street address) 1441 SAN CARLOS ROAD	Room/suite	B Telephone number (see instructions) (562) 413-5099
City or town, state or province, country, and ZIP or foreign postal code ARCADIA, CA 91006		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>2,210,486</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	59,718			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	297	297		
	4 Dividends and interest from securities	43,710	43,710		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	138,127			
	b Gross sales price for all assets on line 6a	477,321			
	7 Capital gain net income (from Part IV, line 2)		138,127		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	241,852	182,134			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,849	1,424		1,425
	c Other professional fees (attach schedule)	14,457	14,457		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	247	247		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	32	32		0
	24 Total operating and administrative expenses. Add lines 13 through 23	17,585	16,160		1,425
	25 Contributions, gifts, grants paid	105,100			105,100
26 Total expenses and disbursements. Add lines 24 and 25	122,685	16,160		106,525	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	119,167				
b Net investment income (if negative, enter -0-)		165,974			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	26,706	188,901	188,901
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,411,755	1,368,727	1,829,297
	c Investments—corporate bonds (attach schedule)	193,614	193,614	192,288
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,632,075	1,751,242	2,210,486	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	1,632,075	1,751,242		
30 Total net assets or fund balances (see instructions)	1,632,075	1,751,242		
31 Total liabilities and net assets/fund balances (see instructions) .	1,632,075	1,751,242		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,632,075
2 Enter amount from Part I, line 27a	2	119,167
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,751,242
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,751,242

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1a See Additional Data Table						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a See Additional Data Table						
b						
c						
d						
e						
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					2	138,127
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	94,928	2,144,685	0.044262
2016	60,406	1,937,921	0.031171
2015	105,023	1,797,295	0.058434
2014	74,469	1,693,149	0.043983
2013	55,861	1,397,748	0.039965
2 Total of line 1, column (d)			2 0.217815
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.043563
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 2,285,284
5 Multiply line 4 by line 3			5 99,554
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,660
7 Add lines 5 and 6			7 101,214
8 Enter qualifying distributions from Part XII, line 4			8 106,525

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 665.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of THE MUHS FAMILY FOUNDATION Telephone no (562) 413-5099

Located at 1441 SAN CARLOS ROAD ARCADIA CA ZIP+4 91006

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

Table with 3 main columns: Question, Yes/No checkboxes, and Yes/No answer boxes. Includes questions 5a through 7b regarding foundation activities, disaster assistance, and prohibited tax shelter transactions.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans, (e) Expense account. Includes entries for DAVID C MUHS and JILL A MUHS.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans, (e) Expense account. All entries are NONE.

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION'S ONLY ACTIVITY IS MAKING CHARITABLE CONTRI- BUTIONS FROM ITS ASSETS	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,212,700
b	Average of monthly cash balances.	1b	107,385
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,320,085
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,320,085
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	34,801
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,285,284
6	Minimum investment return. Enter 5% of line 5.	6	114,264

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	114,264
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,660
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,660
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	112,604
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	112,604
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	112,604

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	106,525
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	106,525
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,660
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	104,865

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				112,604
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			104,936	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>106,525</u>				
a Applied to 2017, but not more than line 2a			104,936	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,589
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				111,015
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a
b <i>Approved for future payment</i>				
Total				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					297
4 Dividends and interest from securities.					43,710
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					138,127
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		0		0	182,134
13 Total. Add line 12, columns (b), (d), and (e). 13					182,134

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
4	INCOME FROM ACTIVITIES ON LINES 4, 7 AND 8 ARE DERIVED FROM
7	RETURNS ON INVESTMENT OF THE FOUNDATION'S ASSETS IT IS THE
8	FOUNDATION'S ONLY SOURCE OF INCOME BESIDES THE CONTRIBUTIONS RECEIVED WHICH IT USES TO MAKE CHARITABLE CONTRIBUTIONS

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1)** Cash.
- (2)** Other assets.

b Other transactions

- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

***** 2019-10-04 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only

Print/Type preparer's name PETER G FERRIS	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00019487
Firm's name ▶ LOCKE KASAL FERRIS & CO LLP				Firm's EIN ▶ 95-2156485
Firm's address ▶ 3435 WILSHIRE BLVD SUITE 1020 LOS ANGELES, CA 900101911				Phone no (213) 383-4144

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 600 SHS MONSANTO	P	2016-02-19	2018-06-07
1 1000 SHS BED BATH & BEYOND	P	2017-01-31	2019-05-03
300 SHS GENERAL ELECTRIC CO	P	2008-07-25	2019-05-03
300 SHS GENERAL ELECTRIC CO	P	2010-07-02	2019-05-03
300 SHS GENERAL ELECTRIC CO	P	2011-11-10	2019-05-03
300 SHS GENERAL ELECTRIC CO	P	2012-04-19	2019-05-03
400 SHS GENERAL ELECTRIC SO	D	2015-12-30	2019-05-03
400 SHS ORACLE CORP	P	2007-12-03	2019-05-03
100 SHS ORACLE CORP	P	2010-07-02	2019-05-03
300 SHS ORACLE CORP	P	2012-04-19	2019-05-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
76,800		53,480	23,320
16,400		40,130	-23,730
3,131		8,303	-5,172
3,131		4,193	-1,062
3,131		4,635	-1,504
3,131		5,548	-2,417
4,174		12,042	-7,868
21,958		8,152	13,806
5,490		2,197	3,293
16,469		8,811	7,658

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			23,320
			-23,730
			-5,172
			-1,062
			-1,504
			-2,417
			-7,868
			13,806
			3,293
			7,658

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
400 SHS ORACLE CORP	D	2014-12-19	2019-05-03
1 100 SHS ORACLE CORP	D	2014-12-19	2019-05-03
600 SHS PAYPAL HOLDINGS INC	P	2014-01-02	2019-05-03
400 SHS PAYPAL HOLDINGS INC	D	2017-12-14	2019-05-03
400 SHS PAYPAL HOLDINGS INC	D	2017-12-14	2019-05-03
500 SHS QUALCOMM INC	P	2013-09-20	2019-05-03
300 SHS QUALCOMM INC	P	2016-02-19	2019-05-03
500 SHS TRACTOR SUPPLY COMP	P	2017-07-18	2019-05-03
150 SHS TRACTOR SUPPLY COMP	D	2018-12-21	2019-05-03
1.5 SHS WABTEC	P	2008-07-25	2019-05-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,958		18,400	3,558
5,490		4,609	881
66,778		19,800	46,978
44,519		29,946	14,573
44,519		29,953	14,566
44,853		34,862	9,991
26,912		14,811	12,101
52,211		25,956	26,255
15,663		12,057	3,606
113		312	-199

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			3,558
			881
			46,978
			14,573
			14,566
			9,991
			12,101
			26,255
			3,606
			-199

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 5 SHS WABTEC	P	2010-07-02	2019-05-03
1 1 5 SHS WABTEC	P	2011-11-10	2019-05-03
1 5 SHS WABTEC	P	2012-04-19	2019-05-03
2 SHS WABTEC	D	2015-12-30	2019-05-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
113		157	-44
113		174	-61
113		208	-95
151		458	-307

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-44
			-61
			-95
			-307

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
JOHN TRACY CLINIC 806 W ADAMS BLVD LOS ANGELES, CA 90007	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
NAMI GLENDALE 1540 COLORADO BL GLENDALE, CA 91205	NONE	PUBLIC CHARITY	CONTRIBUTION	5,000
SAN GABRIEL VALLEY HABITAT FOR HUMANITY 400 SOUTH IRWINDALE AVE AZUSA, CA 91702	NONE	PUBLIC CHARITY	CONTRIBUTION	5,000
Total ▶ 3a				105,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST RITA PARISH 50 E ALEGRIA AVE SIERRA MADRE, CA 91024	NONE	PUBLIC CHARITY	CONTRIBUTION	5,100
ALLIANCE BUILDERS FOUNDATION 1900 ORO DAM BLVD EAST 12-310 OROVILLE, CA 95966	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
ARCHDIOCESE OF LOS ANGELES 1103 W 164TH ST GARDENA, CA 90247	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
Total ▶ 3a				105,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ART CENTER COLLEGE OF DESIGN 1700 LIDA ST PASADENA, CA 91103	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
BOY SCOUTS OF AMERICA GLAAC 2333 SCOUT WAY LOS ANGELES, CA 90026	NONE	PUBLIC CHARITY	CONTRIBUTION	4,000
CAL POLY FOUNDATION1 GRAND AVE SAN LUIS OBISPO, CA 93407	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
Total ▶ 3a				105,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALVARY PESBYTERIAN CHURCH 1050 FREMONT AVE SOUTH PASADENA, CA 91030	NONE	PUBLIC CHARITY	CONTRIBUTION	5,000
COMPASSIONNOW 981 W ARROW HWY 389 SAN DIMAS, CA 91773	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
DOLORES MISSION CHURCH 171 S GLESS ST LOS ANGELES, CA 90030	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
Total ▶ 3a				105,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FLINTRIDGE SACRED HEART ACADEMY 440 ST KATHERINE DR LA CANADA FLINTRIDGE, CA 91011	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
HOMEBOY INDUSTRIES 130 W BRUNO ST LOS ANGELES, CA 90012	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
LITTLE SISTERS OF THE POOR 2100 S WESTERN AVE SAN PEDRO, CA 90732	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
Total ▶ 3a				105,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATER DOLOROSA PASSIONIST RETREAT CENTER 700 N SUNNYSIDE AVE SIERRA MADRE, CA 91024	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
SIERRA MADRE COMMUNITY FOUNDATION PO BOX 716 SIERRA MADRE, CA 91025	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
SIERRA MADRE SEARCH AND RESCUE TEAM PO BOX 24 SIERRA MADRE, CA 91025	NONE	PUBLIC CHARITY	CONTRIBUTION	1,000
Total ▶ 3a				105,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOGETHER IN MISSION 3425 WILSHIRE BLVD LOS ANGELES, CA 90010	NONE	PUBLIC CHARITY	CONTRIBUTION	3,000
CHURCH OF ST RITA 50 E ALEGRIA AVE SIERRA MADRE, CA 91024	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	65,000
Total ▶ 3a				105,100

TY 2018 Accounting Fees Schedule**Name:** THE MUHS FAMILY FOUNDATION**EIN:** 20-8026913

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,849	1,424		1,425

TY 2018 General Explanation Attachment**Name:** THE MUHS FAMILY FOUNDATION**EIN:** 20-8026913**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	DESCRIPTION OF NON-CASH PROPERTY GIVEN	SCHEDULE B PART II LINE 1 (B)	DONOR 1 DAVID MUHSON CASH CONTRIBUTIONS 75 00 SHS OF COMMON STOCK IN TRACTOR SUPPLY COMPANY \$ 6,024 75 100 00 SHS OF COMMON STOCK IN UNITEDHEALTH GROUP INC \$23,834 00 _____ TOTAL NON CASH CONTRIBUTIONS DONOR 1 DAVID MUHS \$29,858 75 DONOR 2 JILL MUHSON CASH CONTRIBUTIONS 75 00 SHS OF COMMON STOCK IN TRACTOR SUPPLY COMPANY \$ 6,024 75 100 00 SHS OF COMMON STOCK IN UNITEDHEALTH GROUP INC \$23,834 00 _____ TOTAL NON CASH CONTRIBUTIONS DONOR 2 JILL MUHS \$29,858 75

TY 2018 Investments Corporate Bonds Schedule**Name:** THE MUHS FAMILY FOUNDATION**EIN:** 20-8026913**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VANGUARD CORP BOND ETF S/T CORP BOND (2,400 SHS/2,400 SHS)	193,614	192,288

TY 2018 Investments Corporate Stock Schedule**Name:** THE MUHS FAMILY FOUNDATION**EIN:** 20-8026913**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBVIE INC (500 SHS/500 SHS)	18,497	38,355
ALLERGAN PLC (200 SH / 300 SHS)	62,646	36,573
ALPHABET INC CLASS A (50 SHS/50 SHS)	18,700	55,325
ALPHABET INC. CLASS C (50 SHS/50 SHS)	18,641	55,182
AMGEN INCORPORATED (350 SHS/350 SHS)	36,177	58,345
APACHE CORP (550 SHS/550 SHS)	43,401	14,339
APPLE INC (840 SHS/840 SHS)	68,868	147,059
BANK OF NY MELLON CP NEW (1500 SHS/ 1500 SHS)	38,016	64,035
BERKSHIRE HATHAWAY CL B (450 SHS/450 SHS)	43,531	88,839
BOEING CO (200 SHS/200 SHS)	12,636	68,322
BP PLC ADR (1100 SHS/1100 SHS)	41,286	44,792
CHEVRON CORP (400 SHS/400 SHS)	30,000	45,540
CISCO SYSTEMS INC (700 SH /700 SHS)	21,497	36,421
DISCOVERY COMM INC (1900 SH / 1900 SHS)	45,058	48,716
DODGE & COX INTL STOCK FUND (1046.525 SHS/ 1046.525 SHS)	36,566	40,814
EXXON MOBIL CORPORATION (200 SHS/200 SHS)	18,058	14,154
GAP INC (1900 SHS/1900 SHS)	49,741	35,492
GILEAD SCIENCES INC (400 SHS / 400 SHS))	41,058	24,900
INTUIT INC (600 SHS/600 SHS)	26,319	146,910
JOHNSON CONTROLS INC (668 SHS / 668 SHS)	19,677	25,731
LOWES COMPANIES INC (800 SHS/800 SHS)	21,365	74,624
MCKESSON CORP (300 SH / 300 SHS)	41,213	36,642
NIKE INC CLASS B (1600 SHS/1600 SHS)	52,732	123,424
NOVO-NORDISK A-S (500 SHS/500 SHS)	29,410	23,600
PFIZER INCORPORATED ODDLOT OFFER EXP 08/05/09 (747 SHS/747 SHS)	13,898	31,015
SCHLUMBERGER LTD F (500 SHS/500 SHS)	35,324	17,345
STERICYCLE INC (700 SH / 700 SHS)	55,393	32,466
TEVA PHARM INDS (1000 SHS/1000 SHS)	54,078	8,650
TRACTOR SUPPLY (1100 SH/600 SHS)	31,148	60,468
UNITED PARCEL SERVICE CLASS B (350 SHS/350 SHS)	29,800	32,522

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO & CO (1200 SHS/1200 SHS)	44,511	53,244
ALBEMARLE CORP (0 SHS/900 SHS)	69,340	56,970
UNITEDHEALTH GROUP INC (0 SHS/ 300 SHS)	70,853	72,540
VODAFONE GROUP (0 SHS/ 3500 SHS)	64,437	56,735
WALGREENS BOOTS (0 SHS/ 1200 SHS)	64,852	59,208

TY 2018 Other Expenses Schedule**Name:** THE MUHS FAMILY FOUNDATION**EIN:** 20-8026913**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE	32	32		0

TY 2018 Other Professional Fees Schedule**Name:** THE MUHS FAMILY FOUNDATION**EIN:** 20-8026913

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT COUNSELING	14,457	14,457		0

TY 2018 Taxes Schedule**Name:** THE MUHS FAMILY FOUNDATION**EIN:** 20-8026913

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	247	247		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
THE MUHS FAMILY FOUNDATION

Employer identification number
20-8026913

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE MUHS FAMILY FOUNDATION	Employer identification number 20-8026913
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID MUHS 1441 SAN CARLOS ROAD ARCADIA, CA 91006	\$ 29,859	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
2	JILL MUHS 1441 SAN CARLOS ROAD ARCADIA, CA 91006	\$ 29,859	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization THE MUHS FAMILY FOUNDATION	Employer identification number 20-8026913
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Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SEE GENERAL EXPLANATION FOR DESCRIPTION OF NON CASH DONATION	\$ 29,859	2018-12-21
2	SEE GENERAL EXPLANATION FOR DESCRIPTION OF NON CASH DONATION	\$ 29,859	2018-12-21
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE MUHS FAMILY FOUNDATION	Employer identification number 20-8026913
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____