








For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation AUSHERMAN FAMILY FOUNDATION INC		A Employer identification number 20-4937263	
Number and street (or P.O. box number if mail is not delivered to street address) 7420 HAYWARD ROAD NO 203		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code FREDERICK, MD 21702		B Telephone number (see instructions) (301) 620-4477	
G Check all that apply: <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 20,213,095		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	753,935			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	189,933	189,933		
	5a Gross rents	56,868	56,868		
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	737,442			
	b Gross sales price for all assets on line 6a 7,380,410				
	7 Capital gain net income (from Part IV, line 2) . . .		737,442		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 -23,392	3,583		
	12 Total. Add lines 1 through 11	1,714,786	987,826		
	13 Compensation of officers, directors, trustees, etc.	136,538	0		136,538
	14 Other employee salaries and wages	199,931	0		199,931
	15 Pension plans, employee benefits	29,878	0		29,878
	16a Legal fees (attach schedule)	 6,910	0		6,910
	b Accounting fees (attach schedule)	 11,300	0		11,300
	c Other professional fees (attach schedule)	 65,916	56,391		9,525
	17 Interest	5,051	5,051		0
	18 Taxes (attach schedule) (see instructions)	 96,124	37,288		29,216
	19 Depreciation (attach schedule) and depletion . . .	 142,441	142,441		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 167,846	-124,220		176,624
	24 Total operating and administrative expenses. Add lines 13 through 23	861,935	116,951		599,922
	25 Contributions, gifts, grants paid	2,201,578			2,201,578
	26 Total expenses and disbursements. Add lines 24 and 25	3,063,513	116,951		2,801,500
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,348,727			
	b Net investment income (if negative, enter -0-)		870,875		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	261,306	36,468	36,468
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>2,758</u>			
	Less: allowance for doubtful accounts ▶ _____	1,414	2,758	2,758
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	19,591	41,580	41,580
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	Liabilities	11 Investments—land, buildings, and equipment: basis ▶ _____		
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)		9,587,231	13,058,313	13,058,313
14 Land, buildings, and equipment: basis ▶ <u>7,272,994</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>200,412</u>		4,354,611	7,072,582	7,072,582
15 Other assets (describe ▶ _____)		0	1,394	1,394
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		14,224,153	20,213,095	20,213,095
17 Accounts payable and accrued expenses		3,040	692,651	
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)		173,355	173,355	
22 Other liabilities (describe ▶ _____)		10,071	5,000	
23 Total liabilities (add lines 17 through 22)		186,466	871,006	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.		
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	14,037,687	19,342,089	
	29 Total net assets or fund balances (see instructions)	14,037,687	19,342,089	
30 Total liabilities and net assets/fund balances (see instructions) .	14,224,153	20,213,095		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,037,687
2 Enter amount from Part I, line 27a	2	-1,348,727
3 Other increases not included in line 2 (itemize) ▶ _____	3	6,653,129
4 Add lines 1, 2, and 3	4	19,342,089
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	19,342,089

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	737,442
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,556,807	16,135,179	0.096485
2017	1,589,130	17,240,811	0.092173
2016	2,966,314	16,599,036	0.178704
2015	1,299,057	17,914,543	0.072514
2014	545,701	17,325,968	0.031496
2 Total of line 1, column (d)			2 0.471372
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.094274
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 10,637,950
5 Multiply line 4 by line 3			5 1,002,882
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,709
7 Add lines 5 and 6			7 1,011,591
8 Enter qualifying distributions from Part XII, line 4			8 8,817,547

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	8,709
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	8,709
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,709
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	21,200
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	27,200
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	18,491
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 4,520 Refunded ▶	11	13,971

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.AUSHERMANFAMILYFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>LAURA LEBO</u> Telephone no. ► <u>(301) 620-4477</u>			

Located at ► 7420 HAYWARD ROAD SUITE 203 FREDERICK MDZIP+4 ► 21702

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER COUCHMAN 7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702	DIRECTOR OF COMMUNIT 40.00	130,655	0	0
LORI PERKINS 7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702	GRANTS MANAGER 40.00	58,960	0	0
JENNIFER SPECHT 7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702	COMMUNITY RELATIONS 40.00	54,778	0	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDED SUPPORT FOR THE EXEMPT PURPOSES OF ORGANIZATIONS IN THE FREDERICK, MD COMMUNITY AND ACCROSS THE UNITED STATES.	2,710,224
2 MAINTENANCE OF BUILDINGS FOR CHARITABLE USE	91,276
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 COMPLETED BUILDING RENOVATION, 15 W. PATRICK ST., FREDERICK, MD, HELD FOR USE AS A PUBLIC THEATER AND EDUCATION SPACE OPERATED BY NEW SPIRE ARTS, INC., A 501(C)(3) ORGANIZATION.	5,379,034
2 HOLD BUILDING, 117 E. CHURCH ST., FREDERICK, MD, FOR USE BY CHARITABLE, NON-PROFIT, ORGANIZATIONS TO PROVIDE EDUCATION AND PROMOTE THE ARTS.	637,013
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	6,016,047

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	10,755,054
b	Average of monthly cash balances.	1b	44,895
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,799,949
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,799,949
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	161,999
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,637,950
6	Minimum investment return. Enter 5% of line 5.	6	531,898

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	531,898
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	8,709
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	8,709
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	523,189
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	523,189
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	523,189

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,801,500
b	Program-related investments—total from Part IX-B.	1b	6,016,047
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,817,547
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	8,709
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	8,808,838

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				523,189
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.	58,548			
c From 2016.	990,231			
d From 2017.	1,458,643			
e From 2018.	865,236			
f Total of lines 3a through e.	3,372,658			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 8,817,547				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				523,189
e Remaining amount distributed out of corpus	8,294,358			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,667,016			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	11,667,016			
10 Analysis of line 9:				
a Excess from 2015.	58,548			
b Excess from 2016.	990,231			
c Excess from 2017.	1,458,643			
d Excess from 2018.	865,236			
e Excess from 2019.	8,294,358			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
LORI PERKINS GRANTS COORDINATOR AUS
7420 HAYWARD ROAD SUITE 203
FREDERICK, MD 21702
(301) 620-4443

b The form in which applications should be submitted and information and materials they should include:
VISIT WWW.AUSHERMANFAMILYFOUNDATION.ORG, CHOOSE "GRANT APPLICATION", AND FOLLOW INSTRUCTIONS PROVIDED.

c Any submission deadlines:
SUBMISSIONS WILL BE REVIEWED BY THE PHILANTHROPIC COMMITTEE THAT MEETS SIX TIMES EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
GLOBAL FUNDS ARE AVAILABLE, BUT LIMITED. 90% OF THE FUNDS AVAILABLE MUST BENEFIT FREDERICK COUNTY, MD.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,201,578
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .				14	189,933	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory				18	737,442	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a ARTHUR STREET FUND IV, LP		900099	1,842	14	-4,390	
b PATRIOT CAPITAL II, LP		900099	-5	14	-10	
c PENN SQUARE GLOBAL REAL ESTATE FUND I, LP		900099	133	14	-83	
d PATRIOT CAPITAL III SBIC, LP		900099	-28,945	14	8,066	
e _____						
12 Subtotal. Add columns (b), (d), and (e). . .			-26,975		930,958	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13		903,983

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

		Yes	No
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1a(1)	No
1a(2)	No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2020-11-16

Signature of officer or trustee

Date _____

Title

May the IRS discuss this
return
with the preparer shown
below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	GEORGE K MISTER		2020-11-09		P00042178
	Firm's name ▶ MISTER BURTON & ASSOCIATES LLC				Firm's EIN ▶ 26-2574303
	Firm's address ▶ 307 INTERNATIONAL CIR 570 HUNT VALLEY, MD 21030				Phone no. (410) 771-9040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
FROM K-1 PATRIOT CAPITAL II	P		
FROM K-1 ARTHUR STREET	P		
FROM K-1 ARTHUR STREET	P		
FROM K-1 PATRIOT CAPITAL III	P		
FROM K-1 PENN SQUARE	P		
FROM K-1 PATRIOT CAPITAL III	P		
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #2417			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #2415			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #9883			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #6746			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,904			5,904
31,358			31,358
		167	-167
		514	-514
		1,426	-1,426
		3,028	-3,028
69,675		61,273	8,402
152,509		160,040	-7,531
302,163		180,597	121,566
259,752		229,580	30,172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			5,904
			31,358
			-167
			-514
			-1,426
			-3,028
			8,402
			-7,531
			121,566
			30,172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #0826			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #2419			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #2418			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #0831			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #9860			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #9525			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
255,887		258,690	-2,803
321,827		341,175	-19,348
401,981		382,191	19,790
467,805		451,630	16,175
2,515,445		2,084,049	431,396
2,501,757		2,488,608	13,149
94,347			94,347

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any	
			-2,803
			-19,348
			19,790
			16,175
			431,396
			13,149
			94,347

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARVIN E AUSERMAN	DIRECTOR/PRESIDENT 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
KARI A AUSERMAN	TRUSTEE 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
JUSTIN E AUSERMAN	TRUSTEE/VICE PRESIDENT/SEC 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
JAMES B MACGILLIVRAY	TRUSTEE 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
JOSEPH S WELTY	TRUSTEE 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
NICHOLAS A BRANIC	TRUSTEE 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
RENEE AUSERMAN	TRUSTEE/TREASURER 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
ELIZABETH CROMWELL	TRUSTEE 3.00	0	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				
LEIGH ADAMS	EXECUTIVE DIRECTOR 40.00	136,538	0	0
7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUB OF FREDERICK COUNTY 413 BURCK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	14,775
CHILDREN OF INCARCERATED PARENTS PO BOX 791 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
CHURCH OF THE REDEEMER 5606 BUCKEYSTOWN PIKE FREDERICK, MD 21704	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,495
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY YOUTH MATRIX CORP 22 SOUTH MARKET STREET 15 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
COMMUNITY FOUNDATION OF FREDERICK 312 E CHURCH ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	71,297
DAYBREAK ADULT DAY SERVICES 7819 ROCKY SPRINGS RD FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DELAPLAINE VISUAL ARTS 40 S CARROLL ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	49,500
DOWNTOWN FREDERICK PARTNERSHIP 19 E CHURCH ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	270,695
FRIENDSPO BOX 641 MIDDLETOWN, MD 21769	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FARMERS & HUNTERS FEEDING PO BOX 323 WILLIAMSPORT, MD 21795	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,500
FEBRUARY STAR SANCTUARY 3910 AUSERMAN RD KNOXVILLE, MD 21758	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50
FEDERATED CHARITIES22 S MARKET ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	13,100
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREDERICK ARTS COUNCIL 11 WEST PATRICK ST STE 201 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	57,000
FREDERICK UNION RESCUE MISSION PO BOX 3389 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	66,850
FRIENDS FOR NEIGHBORHOOD PROGRESS 100 SOUTH MARKET STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	36,820
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOODWILL INDUSTRIES 400 E CHURCH ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	90,000
HABITAT FOR HUMANITY 2 EAST CHURCH STREET 3RD FLOOR FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	35,000
HEARTLY HOUSEPO BOX 857 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	6,500
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIAS INC1300 SPRING ST SUITE 500 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50
HIPPODROME FOUNDATION INC 416 WEST BALTIMORE BALTIMORE, MD 21201	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
HOOD COLLEGE401 ROSEMONT AVE FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	12,200
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSING AUTHORITY OF THE CITY 209 MADISON ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,500
INTERFAITH HOUSING ALLIANCE 5301 BUCKEYSTOWN PIKE STE 320 FREDERICK, MD 21704	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	15,000
LEAD4LIFE801 NORTH EAST ST STE 3 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY COUNCIL OF FREDERICK 110 E PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	30,050
MADISON FIELDS 21355 BIG WOODS RD DICKERSON, MD 20842	NONE	PUBLIC FOUNDATION	FOR SUPPORT OF EXEMPT PURPOSE	4,000
MAHAN RYKIEL ASSOCIATES 3300 CLIPPER MILL ROAD BALTIMORE, MD 21211	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT	8,693
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYLAND ENSEMBLE THEATRE 31 W PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	18,000
MARYLAND FOOD BANK 2200 HALETHORPE FARMS ROAD BALTIMORE, MD 21227	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
MENTAL HEALTH ASSOCIATION 226 SOUTH JEFFERSON STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	64,800
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION OF MERCY 22 S MARKET STREET SUITE 6D FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	150,000
NATIONAL OVARIAN CANCER PO BOX 431 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	25
NO MORE STOLEN CHILDHOODS PO BOX 1553 COCKEYSVILLE, MD 21030	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLNEY THEATRE CENTER 2001 OLNEY SANDY SPRING RD OLNEY, MD 20832	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
OTHER VOICES THEATRE 244B S JEFFERSON ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	6,000
OVERLOOK LAWN CARE 12529 CLOVER HILL LANE KNOXVILLE, MD 21758	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT	2,385
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RED DEVILS INC200 E JOPPA RD 105 TOWSON, MD 21286	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
ROTARY CLUB OF FREDERICK PO BOX 13 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
SOS SAFE RIDE 122 E PATRICK STREET STE 114 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	21,250
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SETON CENTER 226 EAST LINCOLN AVENUE EMMITSBURG, MD 21727	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	8,090
SHIP OF FREDERICK COUNTY PO BOX 1629 FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	25,000
SPANISH SPEAKING COMMUNITY 329 S JEFFERSON ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	130,520
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN'S CATHOLIC PREP 3989 BUCKEYSTOWN PIKE BUCKEYSTOWN, MD 21717	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	8,000
ST JOHN REGIONAL CATHOLIC SCHOOL 8414 OPOSSUMTOWN PIKE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
THE RELIGIOUS COALITION 27 DEGRANGE STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	80,400
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TUSCARORA HIGH SCHOOL 5312 BALLENGER CREEK PIKE FREDERICK, MD 21703	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,500
UNITED WAY OF FREDERICK 629 NORTH MARKET ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	89,480
WEINBERG CENTER FOR THE ARTS 20 WEST PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	37,250
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOLF TRAP FOUNDATION 1645 TRAP ROAD VIENNA, VA 22182	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,510
YMCA OF FREDERICK COUNTY 1000 N MARKET ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
ADVOCATES FOR THE AGING OF FREDERICK PO BOX 3625 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADVOCATES FOR THE HOMELESS 216 ABRECHT PLACE FREDERICK, MD 217014918	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	80,500
ALZHEIMER'S ASSOCIATION 1850 YORK ROAD STE D TIMONIUM, MD 21093	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,650
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	100
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANGEL FUND INCPO BOX 171 POINT OF ROCKS, MD 21777	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	45
ARTS EDUCATION IN MD SCHOOLS 190 W OSTEND ST STE 210 BALTIMORE, MD 21230	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
BARTLETT TREE EXPERTS 8031 REICHS FORD RD FREDERICK, MD 21704	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT	1,808
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETRAYAL TRAUMA RECOVERY 331 W PARRISH LANE 106-213 CENTERVILLE, UT 84014	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	156
BETTER BEDREST INCPO BOX 212 SAVAGE, MD 20763	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,500
BLESSINGS IN A BACKPACK PO BOX 3508 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	21,000
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOUNDLESS THEATRE 2447 MERCHANT STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,050
C&C CUSTOM LAWN CARE INC PO BOX 510 MT AIRY, MD 21771	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT	1,155
CENTRAL ATLANTIC CONFERENCE 918 S ROLLING ROAD BALTIMORE, MD 21228	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	200
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTREPOINTE COUNSELING PO BOX 1278 LINCOLNTON, NC 28093	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
CENTRO HISPANO DE FREDERICK PO BOX 341 FREDERICK, MD 217050341	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	7,500
CERE COMMUNITY PROJECT 7351 BODEGA AVENUE SEBASTOPOL, CA 95472	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHORDS OF COURAGE INC 3501 RODMAN ST NW WASHINGTON, DC 20008	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
CHRIST COMMUNITY CHURCH 1016 SPRUCE STREET HAGERSTOWN, MD 21740	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	200
CLUSTERED SPIRESCHORUS 622 MILITARY ROAD FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLOR ON THE CREEK 1509 HOMESTEAD AVE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	8,500
COMMUNITY LIVING 620-B RESEARCH COURT FREDERICK, MD 21703	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,500
COMMUNITY MEDIATION MARYLAND 310 TULIP AVE TAKOMA PARK, MD 20912	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,500
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANNY & RON'S RESCUEPO BOX 604 CAMDEN, SC 29021	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50
DELL CHILDREN'S MEDICAL CENTER 4900 MUELLER BLVD AUSTIN, TX 78723	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50
DONNA PARKER MEDIA GROUP 33 LYNN BATTS LANE 3201 SAN ANTONIO, TX 78218	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT	3,850
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EVERYMIND INC 1000 TWINBROOK PKWY ROCKVILLE, MD 20851	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	15,000
EXCHANGE CLUB OF ANTIETAM PO BOX 885 HAGERSTOWN, MD 21741	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	200
EXPONENT PHILANTHROPY PO BOX 65607 WASHINGTON, DC 200355607	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEEDING AMERCIA 35 EAST WACKER DR STE 2000 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50
FRACTURED ATLAS 248 W 35TH STREET FL 10 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
FREDERICK COMMUNITY COLLEGE 7932 OPPOSUMTOWN PIKE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	70,000
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREDERICK COUNTY PUBLIC LIBRARIES 12 EAST CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,495
FREDERICK COUNTY PUBLIC SCHOOLS 191 S EAST STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	300
FREDERICK COUNTY SENIOR SERVICES 1440 TANEY AVE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,000
Total ► 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FREDERICK COUNTY HUMANE SOCIETY PO BOX 3185 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	750
FREDERICK COUNTY LANDMARKS 1110 ROSEMONT AVE FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,284
FREDERICK HEALTH HOSPICE PO BOX 1799 FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	900
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREDERICK HIGH SAFE AND SANE 650 CARROLL PARKWAY FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	400
FROSTBURG STATE UNIVERSITY 101 BRADDOCK ROAD FROSTBURG, MD 21532	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,400
GRAPHCOM INC 1219 CHAMBERSBURG ROAD GETTYSBURG, PA 17325	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	7,594
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANE SOCIETY OF WASHINGTON CO 13011 MAUGANSVILLE ROAD HAGERSTOWN, MD 21740	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	750
IDEA ORCHARD2660 S SHERIDAN CT LAKEWOOD, CO 80227	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	800
IT'S A BLESSING TO BE A BLESSING 248 S LOCUST STREET HAGERSTOWN, MD 21740	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,450
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFE & DISCOVERY 1306 W PATRICK ST UNIT 5A FREDERICK, MD 21703	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,700
MARYLAND ASSOCIATION OF NONPROFITS 1500 UNION AVE STE 2500 BALTIMORE, MD 21211	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
MARYLAND CITIZENS FOR THE ARTS 120 W NORTH AVE STE 302 BALTIMORE, MD 21201	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYLAND FOUNDATION OF DENTISTRY FOR THE HANDICAPPED 8901 HERRMANN DRIVE COLUMBIA, MD 21045	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,900
MARYLAND PHILANTHROPY NETWORK 2 EAST READ STREET 2ND FLOOR BALTIMORE, MD 21202	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
MONOCACY HEALTH PARTNERS 516 TRAIL AVE STE B FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	70,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MULTIPLE MYELOMA RESEARCH 383 MAIN AVE 5TH FLOOR NORWALK, CT 06851	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	100
NATIONAL MUSEUM OF CIVIL WAR PO BOX 470 FREDERICK, MD 217050470	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	25,000
NEW LIFE MINISTRIESPO BOX 1029 LAKE FOREST, CA 92609	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	100
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ON OUR OWN FREDERICK 331 W PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	8,500
OX-FAM AMERICA 226 CAUSEWAY ST 5TH FLOOR BOSTON, MA 02114	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	180
PARTNERS IN CARE 1851-C RITCHIE HIGHWAY PASADENA, MD 21122	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILLIPS HR GROUP 5209 BRENTFORD DR ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,300
POSTERN LLC6 N EAST STREET STE 200 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,495
ROCKY MOUNTAIN ELK FOUNDATION PO BOX 8249 MISSOULA, MT 598078249	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	550
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY223 W 5TH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	250
SAMUEL KIEWIT8105 FROSTY FIELD CT FREDERICK, MD 21702	NONE	INDIVIDUAL	FOR COMMUNITY IMPROVEMENT PROJECT	215
SECOND CHANCE GARAGE 528 N MARKET STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	85,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN FREDERICK THE EVANGELIST 112 E SECOND ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	100,000
ST JUDE CHILDREN'S RESEARCH 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	250
STRONG CITY BALTIMORE 3503 N CHARLES STREET BALTIMORE, MD 21218	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE COLLECTIVE GOOD LLC 7201 WISCONSIN AVE STE 440 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	15,156
THE FREDERICK CENTERPO BOX 3231 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
THE LANDLESS THEATRE COMPANY 2628 WARREN WAY FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LIGHT HOUSE10 HUDSON STREET ANNAPOLIS, MD 21401	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
THE PHOENIX FOUNDATION OF MD PO BOX 4193 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
THOUSAND CURRENTS 1330 BROADWAY STE 301 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TSVETOMIR NAYDENOV 16776 WHITES STORE ROAD BOYDS, MD 20841	NONE	INDIVIDUAL	FOR COMMUNITY IMPROVEMENT PROJECT	5,720
VANESS SMITH13827 BRONCO PLACE GERMANTOWN, MD 20874	NONE	INDIVIDUAL	FOR COMMUNITY IMPROVEMENT PROJECT	3,040
WALKERSVILLE HIGH SCHOOL SAFE & SANE PO BOX 183 WALKERSVILLE, MD 21793	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	200
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WALKERSVILLE SOUTHERN RAILROAD PO BOX 651 WALKERSVILLE, MD 21793	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	7,200
WEBER STATE UNIVERSITY 3850 DIXON PKWY DEPT 1021 OGDEN, UT 84408	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
WOMAN TO WOMAN MENTORING PO BOX 1660 FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	17,500
Total ▶ 3a				2,201,578

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOGAMOUR INC 1 WORMANS MILL COURT STE 11 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	250
THE RANCH7902 FINGERBOARD RD FREDERICK, MD 21704	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	17,500
BUILDING VETERANS 11 S MARYLAND AVE BRUNSWICK, MD 21716	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	25,000
Total ▶ 3a				2,201,578

TY 2019 Accounting Fees Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	11,300	0		11,300

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: AUSERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
117 E CHURCH - BUILDING	2019-07-01	330,569	13,774	SL	39.0000000000000	3,885	3,885		
117 E CHURCH - IMPROVEMENTS	2019-07-01	20,000	556	SL	39.0000000000000	235	235		
117 E CHURCH - LAND	2015-10-06	29,626		L		0	0		
115 E CHURCH - LAND	2015-10-06	371,618		L		0	0		
115 E CHURCH - BUILDING	2019-07-01	759,801	38,152	SL	39.0000000000000	8,929	8,929		
15 W PATRICK ST - BUILDING & IMPROVEMENTS	2019-01-21	5,200,759		SL	39.0000000000000	127,796	127,796		
15 W PATRICK ST - LAND	2019-01-21	178,275		L		0	0		
115 E CHURCH - IMPROVEMENTS	2019-07-01	107,073	5,375	SL	39.0000000000000	1,258	1,258		
115 E CHURCH - IMPROVEMENTS	2019-07-01	4,125	114	SL	39.0000000000000	48	48		
117 E CHURCH - IMPROVEMENTS	2019-12-31	271,148		SL	39.0000000000000	290	290		

TY 2019 Investments - Other Schedule

Name: AUSERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS	FMV	13,058,313	13,058,313

**TY 2019 Land, Etc.
Schedule****Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
115 E. CHURCH STREET	1,242,617	53,876	1,188,741	1,188,741
117 E. CHURCH STREET	651,343	18,740	632,603	632,603
15 W. PATRICK STREET	5,379,034	127,796	5,251,238	5,251,238

TY 2019 Legal Fees Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	6,910	0		6,910

TY 2019 Other Assets Schedule

Name: AUSERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE TO NEW SPIRE ARTS, INC		1,394	1,394

TY 2019 Other Expenses Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEALS AND ENTERTAINMENT	3,828	0		3,828
EDUCATION AND TRAINING	11,707	0		11,707
REPAIR AND MAINTENANCE	10,997	0		10,997
MISCELLANEOUS	734	0		734
DUES AND SUBSCRIPTIONS	11,621	0		11,621
PROMOTION	35,544	0		35,544
INSURANCE	8,044	0		8,044
BANK FEES	1,935	0		1,935
OFFICE	938	0		938
CHARITABLE PURPOSE RENTAL EXPENSES	207,985	0		91,276

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NONDEDUCTIBLE EXPENSES NET OF TAX-EXEMPT INCOME	-1,267	0		0
REPAIRS & MAINTENANCE	9,007	9,007		0
UTILITIES	7,607	7,607		0
MANAGEMENT FEES	1,000	1,000		0
OFFICE EXPENSE	155	155		0
INSURANCE	782	782		0
LIMITATION ON INVESTMENT EXPENSES FROM CHARITABLE PURPOSE RENTAL REAL ESTATE	-12,183	-12,183		0
REPAIRS & MAINTENANCE	3,268	3,268		0
UTILITIES	8,981	8,981		0
INSURANCE	11,730	11,730		0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	400	400		0
CAM EXEPENSES	170	170		0
ADVERTISING	1,132	1,132		0
OFFICE EXPENSE	926	926		0
LIMITATION ON INVESTMENT EXPENSES FROM CHARITABLE PURPOSE RENTAL REAL ESTATE	-40,035	-40,035		0
REPAIRS & MAINTENANCE	5,809	5,809		0
UTILITIES	17,225	17,225		0
CAM EXEPENSES	5,149	5,149		0
OFFICE EXPENSE	2,698	2,698		0
INSURANCE	5,559	5,559		0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LIMITATION ON INVESTMENT EXPENSES FROM CHARITABLE PURPOSE RENTAL REAL ESTATE	-155,767	-155,767		0
AMORTIZATION	2,167	2,167		0

TY 2019 Other Income Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ARTHUR STREET FUND IV, LP	-2,548	-4,390	-2,548
PATRIOT CAPITAL II, LP	-15	-10	-15
PENN SQUARE GLOBAL REAL ESTATE FUND I, LP	50	-83	50
PATRIOT CAPITAL III SBIC, LP	-20,879	8,066	-20,879

TY 2019 Other Increases Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Description	Amount
NET UNREALIZED GAIN FROM INVESTMENTS	1,686,194
MERGER WITH GREATER FREDERICK FOUNDATION, INC. (A 501(C)(3) ENTITY)	4,966,935

TY 2019 Other Liabilities Schedule**Name:** AUSHERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE FROM NEW SPIRE ARTS, INC.	71	0
TENANT SECURITY DEPOSIT	5,000	5,000
DEFERRED REVENUE	5,000	0

TY 2019 Other Professional Fees Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT COUNCELING	9,525	0		9,525
INVESTMENT MANAGEMENT FEES	56,391	56,391		0

TY 2019 Taxes Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	3,692	3,692		0
PAYROLL TAXES	28,916	0		28,916
PERSONAL PROPERTY TAX	300	0		300
INCOME & EXCISE TAX	29,620	0		0
PROPERTY TAX	6,429	6,429		0
PROPERTY TAX	11,158	11,158		0
PROPERTY TAX	16,009	16,009		0

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization AUSHERMAN FAMILY FOUNDATION INC		Employer identification number 20-4937263

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
AUSHERMAN FAMILY FOUNDATION INC

Employer identification number
20-4937263

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARVIN E AUSHERMAN 6450 CHRISTOPHERS CROSSING FREDERICK, MD 21702	\$ 628,935	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	STATE OF MARYLAND DEPT OF COMMERCE 401 E PRATT ST ROO BALTIMORE, MD 21202	\$ 125,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization AUSHERMAN FAMILY FOUNDATION INC	Employer identification number 20-4937263
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
1	MARKETABLE SECURITIES	\$ 628,935	2019-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

20-4937263

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)