







For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation AUSHERMAN FAMILY FOUNDATION INC		A Employer identification number 20-4937263	
Number and street (or P O box number if mail is not delivered to street address) 7420 HAYWARD ROAD NO 203		Room/suite	B Telephone number (see instructions) (301) 620-4453
City or town, state or province, country, and ZIP or foreign postal code FREDERICK, MD 21702		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,224,153	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <u>(Part I, column (d) must be on cash basis)</u>		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	595,835			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	169,405	169,405		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 	1,990,974			
	b Gross sales price for all assets on line 6a <u>14,246,241</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		2,013,950		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	-21,160	-20,991		
	12 Total. Add lines 1 through 11	2,735,054	2,162,364		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	219,078	0		219,078
	15 Pension plans, employee benefits	9,004	0		9,004
	16a Legal fees (attach schedule) 	8,171	0		8,171
	b Accounting fees (attach schedule) 	12,000	0		12,000
	c Other professional fees (attach schedule) 	62,301	62,301		0
	17 Interest	5,835	0		5,835
	18 Taxes (attach schedule) (see instructions) . . .	60,752	3,529		57,223
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	127,402	0		127,402
	24 Total operating and administrative expenses. Add lines 13 through 23	504,543	65,830		438,713
	25 Contributions, gifts, grants paid	1,055,179			1,055,179
	26 Total expenses and disbursements. Add lines 24 and 25	1,559,722	65,830		1,493,892
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,175,332			
	b Net investment income (if negative, enter -0-)		2,096,534		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	31,715	261,306	261,306		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ <u>1,414</u>					
		Less allowance for doubtful accounts ▶ _____	1,771	1,414	1,414		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	4,684	19,591	19,591		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____				
		Less accumulated depreciation (attach schedule) ▶ _____					
12		Investments—mortgage loans					
13		Investments—other (attach schedule)	14,295,266	9,587,231	9,587,231		
14		Land, buildings, and equipment basis ▶ <u>4,354,611</u>					
		Less accumulated depreciation (attach schedule) ▶ _____	1,533,739	4,354,611	4,354,611		
15		Other assets (describe ▶ _____)					
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,867,175	14,224,153	14,224,153		
17		Accounts payable and accrued expenses	1,530	3,040			
18		Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)	173,355	173,355			
	22	Other liabilities (describe ▶ _____)	0	10,071			
	23	Total liabilities (add lines 17 through 22)	174,885	186,466			
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
25	Temporarily restricted						
26	Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.						
27	Capital stock, trust principal, or current funds	0	0				
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0				
29	Retained earnings, accumulated income, endowment, or other funds	15,692,290	14,037,687				
30	Total net assets or fund balances (see instructions)	15,692,290	14,037,687				
31	Total liabilities and net assets/fund balances (see instructions) .	15,867,175	14,224,153				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,692,290
2	Enter amount from Part I, line 27a	2	1,175,332
3	Other increases not included in line 2 (itemize) ▶ _____	3	300
4	Add lines 1, 2, and 3	4	16,867,922
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,830,235
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	14,037,687

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	2,013,950
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,416,241	13,758,836	0 102933
2016	1,704,397	13,268,264	0 128457
2015	1,283,454	14,570,493	0 088086
2014	545,701	15,282,913	0 035707
2013	911,371	14,725,696	0 061890

2 Total of line 1, column (d)	2	0 417073
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 083415
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	12,462,938
5 Multiply line 4 by line 3	5	1,039,596
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,965
7 Add lines 5 and 6	7	1,060,561
8 Enter qualifying distributions from Part XII, line 4	8	1,493,892

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	20,965
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	20,965
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	20,965
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	12,885
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	14,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	26,885
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	9
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,911
11	Enter the amount of line 10 to be Credited to 2019 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.AUSHERMANFAMILYFOUNDATION.ORG	13	Yes	
14	The books are in care of LAURA LEBO Telephone no (301) 620-4477			

Located at **7420 HAYWARD ROAD SUITE 203 FREDERICK MD** ZIP+4 **21702**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDED SUPPORT FOR THE EXEMPT PURPOSES OF ORGANIZATIONS IN THE FREDERICK, MD COMMUNITY AND ACCROSS THE UNITED STATES	1,055,179
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	12,660,433
b	Average of monthly cash balances.	1b	-7,704
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,652,729
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,652,729
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	189,791
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,462,938
6	Minimum investment return. Enter 5% of line 5.	6	623,147

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	623,147
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	20,965
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	20,965
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	602,182
4	Recoveries of amounts treated as qualifying distributions.	4	26,474
5	Add lines 3 and 4.	5	628,656
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	628,656

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,493,892
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,493,892
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	20,965
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,472,927

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				628,656
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				58,548
d From 2016.				990,231
e From 2017.				640,801
f Total of lines 3a through e.	1,689,580			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,493,892</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				628,656
e Remaining amount distributed out of corpus	865,236			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,554,816			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,554,816			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				58,548
c Excess from 2016.				990,231
d Excess from 2017.				640,801
e Excess from 2018.				865,236

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed LORI PERKINS GRANTS COORDINATOR AUS 7420 HAYWARD ROAD SUITE 203 FREDERICK, MD 21702 (301) 620-4443
b The form in which applications should be submitted and information and materials they should include VISIT WWW.AUSHERMANFAMILYFOUNDATION.ORG, CHOOSE "GRANT APPLICATION", AND FOLLOW INSTRUCTIONS PROVIDED
c Any submission deadlines SUBMISSIONS WILL BE REVIEWED BY THE PHILANTHROPIC COMMITTEE THAT MEETS SIX TIMES EACH YEAR
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors GLOBAL FUNDS ARE AVAILABLE, BUT LIMITED 90% OF THE FUNDS AVAILABLE MUST BENEFIT FREDERICK COUNTY, MD

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Form **990-PF** (2018)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-15	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	GEORGE K MISTER		2019-11-15		P00042178
	Firm's name ▶ MISTER BURTON & ASSOCIATES LLC				Firm's EIN ▶ 26-2574303
	Firm's address ▶ 307 INTERNATIONAL CIR 570 HUNT VALLEY, MD 21030				Phone no (410) 771-9040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 PUBLICLY TRADED SECURITIES - MORGAN STANLEY #3272			
1 PUBLICLY TRADED SECURITIES - MORGAN STANLEY #0831			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #6746			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #9525			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #9860			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #9883			
PUBLICLY TRADED SECURITIES - MORGAN STANLEY #3778			
PUBLICLY TRADED SECURITIES - PNC #8745			
FROM K-1 PATRIOT CAPITAL II	P		
FROM K-1 PATRIOT CAPITAL III	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
470,258		385,025	85,233
10,640		10,806	-166
519,282		325,766	193,516
3,850,715		3,944,971	-94,256
4,333,306		4,071,013	262,293
177,438		95,738	81,700
559,396		500,000	59,396
3,829,141		2,661,957	1,167,184
65,477			65,477
4,121			4,121

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			85,233
			-166
			193,516
			-94,256
			262,293
			81,700
			59,396
			1,167,184
			65,477
			4,121

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FROM K-1 PENN SQUARE	P		
1 FROM K-1 ARTHUR STREET	P		
FROM K-1 ARTHUR STREET	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
918			918
		15	-15
12,563			12,563
175,986			175,986

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			918
			-15
			12,563
			175,986

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARVIN E AUSERMAN	DIRECTOR/PRESIDENT 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
KARI A AUSERMAN	TRUSTEE 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
JUSTIN E AUSERMAN	TRUSTEE/VICE PRESIDENT/SEC 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
JAMES B MACGILLIVRAY	TRUSTEE 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
JOSEPH S WELTY	TRUSTEE 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
NICHOLAS A BRANIC	TRUSTEE 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
RENEE LOPEZ	TRUSTEE/TREASURER 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
ELIZABETH CROMWELL	TRUSTEE 3 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				
LEIGH ADAMS	EXECUTIVE DIRECTOR 40 00	0	0	0
7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION INC 1850 YORK RD D TIMONIUM, MD 21093	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,750
ASSOCIATION OF FUNDRAISING PROFESSIONALS 312 E CHURCH ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
AUTISM SPEAKS INC1990 K ST NW 18 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	100
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARTLETT TREE EXPERTS 8031 REICHS FORD RD FREDERICK, MD 21704	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT FOR CITY STREET MAINTENANCE	1,772
BOYS AND GIRLS CLUB OF FREDERICK COUNTY 413 BURCK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	28,486
CERES COMMUNITY PROJECT 7351 BODEGA AVE SEBASTOPOL, CA 95472	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILDREN OF INCARCERATED PARENTS PO BOX 791 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	12,000
CHORDS OF COURAGE INC 3501 RODMAN ST NW WASHINGTON, DC 20008	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
CHURCH OF THE REDEEMER 5606 BUCKEYSTOWN PIKE FREDERICK, MD 21704	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	750
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CIMARRON ALIVE INCPO BOX 23 UTE PARK, NM 87749	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
CITY YOUTH MATRIX CORP 22 SOUTH MARKET STREET 15 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPORT OF EXEMPT PURPOSE	2,500
COMMUNITY CRISIS SERVICES INC 4316 FARRAGUT ST HYATTSVILLE, MD 20781	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF FREDERICK COUNTY MD INC 312 E CHURCH ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	66,050
DAYBREAK ADULT DAY SERVICES 7819 ROCKY SPRINGS RD FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	250
DELAPLAINE VISUAL ARTS 40 S CARROLL ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	41,500
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOWNTOWN FREDERICK PARTNERSHIP 19 E CHURCH ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,750
EMPOWERING COMMUNITY LEADERS NETWORK INC PO BOX 369 WALKERSVILLE, MD 21793	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	9,000
ENTREPRENEUR COUNCIL 118 NORTH MARKET STREET SUITE 200 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EVERYMIND11000 TWINBROOK PKWY ROCKVILLE, MD 20851	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	15,000
FRIENDSPO BOX 641 MIDDLETOWN, MD 21769	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
FARMERS & HUNTERS FEEDING PO BOX 323 WILLIAMSPORT, MD 21795	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEBRUARY STAR SANCTUARY 3910 AUSERMAN RD KNOXVILLE, MD 21758	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	150
FEDERATED CHARITIES22 S MARKET ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,456
FELLOWSHIP OF CHRISTIAN 6120 DAY LONG LANE 3 CLARKSVILLE, MD 21029	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREDERICK ARTS COUNCIL INC 11 WEST PATRICK ST STE 201 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	25,582
FREDERICK CHILDREN'S CHORUS 10716 ETZLER MILL ROAD WOODSBORO, MD 21798	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	31,500
FREDERICK COUNTY DEPARTMENT OF AGING 1440 TANEY AVE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREDERICK COUNTY VOLUNTEER FIRE & RESCUE ASSOCIATION 5370 PUBLIC SAFETY PL FREDERICK, MD 21704	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
FREDERICK MEMORIAL HOSPITAL 400 W 7TH ST W TH ST, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
FREDERICK UNION RESCUE MISSION PO BOX 3389 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF NEIGHBORHOOD PROGRESS 100 SOUTH MARKET STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	6,259
GOODWILL INDUSTRIES 400 E CHURCH ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,500
HABITAT FOR HUMANITY OF FREDERICK COUNTY 2 EAST CHURCH STREET 3RD FLOOR FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	15,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEARTLY HOUSE INCPO BOX 857 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	17,195
HIAS INC1300 SPRING ST SUITE 500 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50
HIPPODROME FOUNDATION INC 416 WEST BALTIMORE BALTIMORE, MD 21201	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOMEBOY INDUSTRIES 130 W BRUNO STREET LOS ANGELES, CA 90012	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
HOOD COLLEGE401 ROSEMONT AVE FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,082
HOSPICE OF FREDERICK COUNTY 516 TRAIL AVE FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	25,600
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSING AUTHORITY OF THE CITY OF FREDERICK 209 MADISON ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	42,000
INTERFAITH HOUSING ALLIANCE 5301 BUCKEYSTOWN PIKE STE 320 FREDERICK, MD 21704	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	15,800
IZAAK WALTON LEAGUE 707 CONSERVATION LN GAITHERSBURG, MD 20878	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAD4LIFE INC 801 NORTH EAST ST STE 3 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,000
LEADER DOGS FOR THE BLIND 1039 S ROCHESTER RD ROCHESTER HILLS, MI 48307	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	200
LITERACY COUNCIL OF FREDERICK COUNTY INC 110 E PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	30,000
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MADISON FIELDS 21355 BIG WOODS RD DICKERSON, MD 20842	NONE	PUBLIC FOUNDATION	FOR SUPPORT OF EXEMPT PURPOSE	5,000
MAHAN RYKIEL ASSOCIATES 3300 CLIPPER MILL ROAD BALTIMORE, MD 21211	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT FOR THE CITY SQUARE CORNER	2,562
MARYLAND ENSEMBLE THEATRE INC 31 W PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	30,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS ROAD BALTIMORE, MD 21227	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	10,000
MARYLAND HUMANITIES COUNCIL 108 WEST CENTRE STREET BALTIMORE, MD 21201	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,800
MENTAL HEALTH ASSOCIATION OF FREDERICK COUNTY INC 226 SOUTH JEFFERSON STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	51,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION OF MERCY INC 22 S MARKET STREET SUITE 6D FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	65,000
NATIONAL OVARIAN CANCER PO BOX 431 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	100
NEW MEXICO RESILIENCY ALLIANCE 175 THUNDER MOUNTAIN ROAD EDGEWOOD, MN 87015	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD THE BRONX, NY 10458	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
NO MORE STOLEN CHILDHOODS PO BOX 1553 COCKEYSVILLE, MD 21030	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	20,000
OLDETOWNE HISTORIC LANDSCAPE INC 2 N EAST ST FREDERICK, MD 21701	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT	3,600
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLNEY THEATRE CORPORATION 2001 OLNEY SANDY SPRING RD OLNEY, MD 20832	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
OTHER VOICES THEATRE 244B S JEFFERSON ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
OVERLOOK LAWN CARE 12529 CLOVER HILL LANE KNOXVILLE, MD 21758	NONE	NC	FOR COMMUNITY IMPROVEMENT PROJECT FOR CITY STREET MAINTENANCE	4,035
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RED DEVILS INC200 E JOPPA RD 105 TOWSON, MD 21286	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
ROTARY CLUB OF FREDERICK PO BOX 13 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	500
SOS SAFE RIDE 122 E PATRICK STREET STE 114 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	18,750
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT TIMOTHY'S CHURCH 8651 BIGGS FORD RD WALKERSVILLE, MD 21793	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	320
SECOND ST & HOPE INC8 W 2ND ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
SET THE STAGE INC 6913 GLENN DALE RD GLENN DALE, MD 20769	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	100,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SETON CENTER INC 226 EAST LINCOLN AVENUE EMMITSBURG, MD 21727	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,500
SHIP OF FREDERICK COUNTY PO BOX 1629 FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,500
SPANISH SPEAKING COMMUNITY 329 S JEFFERSON ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	42,950
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN'S CATHOLIC PREP 3989 BUCKEYSTOWN PIKE BUCKEYSTOWN, MD 21717	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,500
ST JAMES SCHOOL INC 17641 COLLEGE ROAD HAGERSTOWN, MD 21740	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,000
ST JOHN'S REG CATHOLIC SCHOOL 8414 OPOSSUMTOWN PIKE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	6,000
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRATHMORE HALL FOUNDATION INC 5301 TUKERMAN LN NORTH BETHESDA, MD 20852	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,580
THE A21 CAMPAIGN INC CORNER OF N BENTZ ST AND W 2ND ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPORT OF EXEMPT PURPOSE	50
THE ANGEL FUNDPO BOX 171 POINT OF ROCKS, MD 21777	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FREDERICK CATACTONES 201 FAIRVIEW AVE FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	3,500
THE RELIGIOUS COALITION FOR EMERGENCY HUMAN NEEDS 27 DEGRANGE STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	50,500
THON227D HETZEL UNION BUILDING UNIVERSITY PARK, PA 16802	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	2,000
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TUSCARORA HIGH SCHOOL 5312 BALLENGER CREEK PIKE FREDERICK, MD 21703	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	750
UNITED WAY OF FREDERICK COUNTY 629 NORTH MARKET ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	91,300
UP & OUT FOUNDATION INC PO BOX 4055 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	5,000
Total ► 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEINBERG CENTER FOR THE ARTS INC 20 WEST PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	22,000
WOLF TRAP FOUNDATION 1645 TRAP ROAD VIENNA, VA 22182	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	4,510
YELLOWSTONE FOREVER 308 W PARK ST GARDINER, MT 59030	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	1,500
Total ▶ 3a				1,055,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA OF FREDERICK COUNTY 1000 N MARKET ST FREDERICK, MD 21701	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	540
YOUNG LIFE 11 HORSESHOE POINT LANE NORTH EAST, MD 21901	NONE	PUBLIC CHARITY	FOR SUPPORT OF EXEMPT PURPOSE	12,500
Total ▶ 3a				1,055,179

TY 2018 Accounting Fees Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	12,000	0		12,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: AUSERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BARBARA FRITCHIE HOUSE - 154 W PATRICK STREET, FREDERICK, MD	2015-10	PURCHASED	2018-02		237,000	245,207		14,769	-22,976	

TY 2018 Investments - Other Schedule

Name: AUSERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS	FMV	9,587,231	9,587,231

TY 2018 Legal Fees Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	8,171	0		8,171

TY 2018 Other Decreases Schedule

Name: AUSERMAN FAMILY FOUNDATION INC
EIN: 20-4937263

Description	Amount
NET UNREALIZED GAIN FROM INVESTMENTS	2,830,235

TY 2018 Other Expenses Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROMOTION	41,418	0		41,418
BANK FEES	1,881	0		1,881
INSURANCE	26,273	0		26,273
OFFICE	19,353	0		19,353
MEALS AND ENTERTAINMENT	3,791	0		3,791
EDUCATION AND TRAINING	11,244	0		11,244
REPAIR AND MAINTENANCE	17,048	0		17,048
MISCELLANEOUS	419	0		419
DUES AND SUBSCRIPTIONS	5,975	0		5,975

TY 2018 Other Income Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ARTHUR STREET	4,395	-1,115	4,395
PATRIOT CAPITAL II LP	-37,388	-37,382	-37,388
PATRIOT CAPITAL III SBIC	8,931	14,825	8,931
PENN SQUARE GLOBAL RE FUND I, LP	2,902	2,681	2,902

TY 2018 Other Increases Schedule

Name: AUSERMAN FAMILY FOUNDATION INC
EIN: 20-4937263

Description	Amount
OTHER INCOME	300

TY 2018 Other Liabilities Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO/FROM NEW SPIRE	0	71
COMM TENANT DEPOSIT	0	5,000
DEFERRED REVENUE	0	5,000

TY 2018 Other Professional Fees Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	62,301	62,301		0

TY 2018 Taxes Schedule**Name:** AUSERMAN FAMILY FOUNDATION INC**EIN:** 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	3,529	3,529		0
PAYROLL TAXES	26,669	0		26,669
PROPERTY TAXES	14,809	0		14,809
INCOME & EXCISE TAX	15,745	0		15,745