

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation THE TRACHSEL FAMILY FOUNDATION		A Employer identification number 20-4927047	
Number and street (or P.O. box number if mail is not delivered to street address) 187 SEAPINE ROAD	Room/suite	B Telephone number (see instructions) (508) 945-0581	
City or town, state or province, country, and ZIP or foreign postal code NORTH CHATHAM, MA 026501013		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>3,355,481</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	12,536			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	377	377		
	4 Dividends and interest from securities	73,116	73,116		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	38,939			
	b Gross sales price for all assets on line 6a <u>77,026</u>				
	7 Capital gain net income (from Part IV, line 2)		38,939		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	124,968	112,432			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000	2,250		750
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	11,084	1,548		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	14,084	3,798		750
	25 Contributions, gifts, grants paid	231,500			231,500
26 Total expenses and disbursements. Add lines 24 and 25	245,584	3,798		232,250	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-120,616				
b Net investment income (if negative, enter -0-)		108,634			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	96,165	33,990	33,990
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,449,474	2,392,302	3,320,976
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	2,007	515	515	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,547,646	2,426,807	3,355,481	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	2,547,646	2,426,807	
29 Total net assets or fund balances (see instructions)	2,547,646	2,426,807		
30 Total liabilities and net assets/fund balances (see instructions) .	2,547,646	2,426,807		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,547,646
2 Enter amount from Part I, line 27a	2	-120,616
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,427,030
5 Decreases not included in line 2 (itemize) ▶ _____	5	223
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,426,807

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a ISHARES CORE S&P 500		2007-05-29	2019-08-16
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 71,529		38,087	33,442
b 5,497			5,497
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			33,442
b			5,497
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	38,939
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	238,225	3,051,711	0.078063
2017	258,195	1,999,010	0.129161
2016	367,534	2,305,752	0.159399
2015	158,644	2,534,644	0.062590
2014	173,852	2,629,963	0.066104

2 Total of line 1, column (d)	2	0.495317
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.099063
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3,191,911
5 Multiply line 4 by line 3	5	316,200
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,086
7 Add lines 5 and 6	7	317,286
8 Enter qualifying distributions from Part XII, line 4	8	232,250

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 3,227.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of WILLIAM H AND NANCY V TRACHSEL Telephone no. (508) 945-0581
Located at 187 SEAPINE ROAD NORTH CHATHAM MA ZIP+4 026501013
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	3,144,249
b	Average of monthly cash balances.	1b	96,270
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,240,519
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,240,519
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	48,608
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,191,911
6	Minimum investment return. Enter 5% of line 5.	6	159,596

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	159,596
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,173
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,173
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	157,423
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	157,423
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	157,423

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	232,250
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	232,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	232,250

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				157,423
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	43,526			
b From 2015.	33,168			
c From 2016.	254,628			
d From 2017.	160,400			
e From 2018.	90,975			
f Total of lines 3a through e.	582,697			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 232,250				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				157,423
e Remaining amount distributed out of corpus	74,827			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	657,524			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	43,526			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	613,998			
10 Analysis of line 9:				
a Excess from 2015.	33,168			
b Excess from 2016.	254,628			
c Excess from 2017.	160,400			
d Excess from 2018.	90,975			
e Excess from 2019.	74,827			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	231,500
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash.
(2) Other assets.
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 3 columns: Question, Yes, No. Rows 1a(1), 1a(2), 1b(1) through 1b(6), 1c.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [x] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here [Signature] 2020-06-24 [Title] May the IRS discuss this return with the preparer shown below (see instr.) [x] Yes [] No

Table for Preparer Information: Print/Type preparer's name (REBECCA B ZAPPONE CPA), Preparer's Signature, Date (2020-06-24), Check if self-employed, PTIN (P00887590), Firm's name (HARPER & WHITFIELD PC), Firm's EIN (06-1071692), Firm's address (314 FARMINGTON AVENUE, FARMINGTON, CT 06032), Phone no. (860) 677-9188.

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

WILLIAM H TRACHSEL

NANCY V TRACHSEL

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AHIMSA HAVEN ANIMAL RESCUE 202 CENTRAL STREET WINCHENDON, MA 01475	NONE	PUBLIC	FUNDING TO RESCUE, REHABILITATE, AND REHOME COMPANION ANIMALS	1,500
ALL SOULS SCHOOL 1157 LEXINGTON AVENUE NEW YORK, NY 10021	NONE	PUBLIC	FUNDING TO SUPPORT CHILDHOOD EDUCATION IN NYC	1,000
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA, GA 30303	NONE	PUBLIC	FUNDING FOR LIFESAVING RESEARCH, TREATMENT AND CARE FOR CANCER PATIENTS	3,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPHALT GREEN555 EAST 90TH STREET NEW YORK, NY 10128	NONE	PUBLIC	FUNDING TO PROVIDE HIGH-QUALITY SPORTS, SWIM, AND FITNESS INSTRUCTION AND PROGRAMS TO NEW YORK CITY CHILDREN AND ADULTS	40,000
BILLION OYSTER PROJECT 10 SOUTH ST SLIP 7 NEW YORK, NY 10004	NONE	PUBLIC	FUNDING TO RESTORE OYSTER REEFS TO NEW YORK HARBOR THROUGH PUBLIC EDUCATION INITIATIVES	2,500
CAPE COD HEALTHCARE FOUNDATION PO BOX 370 HYANNIS, MA 02601	NONE	PUBLIC	FUNDING TO HELP PROVIDE ACCESSIBLE HEALTH SERVICES FOR CAPE COD RESIDENTS AND VISITORS	5,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIESPO BOX 17066 BALTIMORE, MD 21297	NONE	PUBLIC	FUNDING TO PROVIDE SERVICE TO PEOPLE IN NEED AND TO ADVOCATE FOR JUSTICE IN SOCIAL STRUCTURES	1,000
CHATHAM MARCONI MARITIME CENTER (CMMC) PO BOX 421 NORTH CHATHAM, MA 02650	NONE	PUBLIC	FUNDING FOR THE MARCONI-RCA WIRELESS MUSEUM AND TO PROVIDE YOUTH STEM EDUCATION IN COMMUNICATIONS SCIENCE	1,000
CHATHAM ORPHEUM THEATER 637 MAIN STREET CHATHAM, MA 02633	NONE	PUBLIC	FUNDING TO SUPPORT THE LOCAL CINEMA AND THEIR PARTNERSHIP WITH OTHER ORGANIZATIONS, SCHOOLS AND NURSING HOMES TO MAKE THE SPECIAL EXPERIENCE OF THEATER ACCESSIBLE TO ALL IN THE LOCAL COMMUNITY DESPITE THEIR PHYSICAL, FINANCIAL OR SENSORY BARRIERS	1,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHURCH OF ST IGNATIUS LOYOLA 28 COMMONWEALTH AVE CHESTNUT HILL, MA 02467	NONE	PUBLIC	FUNDING FOR CHURCH PROGRAMS AND SERVICES	2,000
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346	NONE	PUBLIC	FUNDING FOR GENERAL SUPPORT OF THE UNIVERSITY	3,000
COMMUNITY FOOD PACKAGING 21 S BEDFORD STREET ABINGTON, MA 02351	NONE	PUBLIC	FUNDING TO HELP FEED THE UNDER SERVED WHO SUFFER FROM FOOD INSECURITY WITH A FOCUS ON THOSE WHO HUNGER IN PLYMOUTH COUNTY (MA), THE SOUTH SHORE (MA) AND BEYOND	10,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANCONIA SKI CLUB PO BOX 462 FRANCONIA, NH 03580	NONE	PUBLIC	FUNDING FOR THE CONSTRUCTION OF THE MITTERSILL PERFORMANCE CENTER	10,000
GLEN DOHERTY MEMORIAL FOUNDATION PO BOX 716 MARBLEHEAD, MA 01945	NONE	PUBLIC	FUNDING TO HELP COVER EDUCATIONAL COSTS FOR U.S. SPECIAL OPERATION INDIVIDUALS AND THEIR CHILDREN	3,000
GREAT DOG RESCUE NEW ENGLAND 9 BARTLET STREET 316 ANDOVER, MA 01810	NONE	PUBLIC	FUNDING TO HELP RESCUE AND FIND HOMES FOR HOMELESS DOGS	1,500
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARTFORD HOSPITAL 60 SEYMOUR STREET HARTFORD, CT 06102	NONE	PUBLIC	FUNDING TO SUPPORT VITAL COMMUNITY PROGRAMS AND SERVICES	10,000
HOLY REDEEMER CHURCH 57 HIGHLAND AVE CHATHAM, MA 02633	NONE	PUBLIC	FUNDING FOR CHURCH PROGRAMS AND SERVICES	500
LEAGUE CLUB OF CAPE CODPO BOX 644 EAST ORLEANS, MA 02643	NONE	PUBLIC	FUNDING FOR GENERAL SUPPORT	500
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LESLEY ELLIS SCHOOL 41 FOATER STREET ARLINGTON, MA 02474	NONE	PUBLIC	FUNDING TO SUPPORT CHILDHOOD EDUCATION IN THE BOSTON AREA	17,500
MASSACHUSETTS ASSOCIATION FOR THE BLIND & VISUALLY IMPAIRED (MABVI) 200 IVY STREET BROOKLINE, MA 02446	NONE	PUBLIC	FUNDING TO SUPPORT THE "TEAM WITH A VISION" BOSTON MARATHON TEAM IN THEIR EFFORTS TO RAISE FUNDS FOR THE MASSACHUSETTS ASSOCIATION FOR THE BLIND & VISUALLY IMPAIRED (MABVI)	7,500
OCEAN COMMUNITY YMCA95 HIGH ST WESTERLY, RI 02891	NONE	PUBLIC	FUNDING TO SUPPORT COMMUNITY PROGRAMS AND SERVICES	2,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEA EDUCATION ASSOCIATION PO BOX 6 WOODS HOLE, MA 02543	NONE	PUBLIC	FUNDING FOR FIELD-BASED UNDERGRADUATE ENVIRONMENTAL EDUCATION AT SEA	1,500
STREET SQUASH95 HIGH ST NEW YORK, NY 10026	NONE	PUBLIC	FUNDING TO PROVIDE CONSISTENT, LONG-TERM AND RELIABLE SUPPORT TO THE CHILDREN, FAMILIES, AND SCHOOLS IN HARLEM & NEWARK	2,500
THE BUCKLEY SCHOOL 113 EAST 73RD STREET NEW YORK, NY 10021	NONE	PUBLIC	FUNDING TO SUPPORT THE INDEPENDENT, K-9 DAY SCHOOL'S DEDICATION TO THE INTELLECTUAL AND PERSONAL GROWTH OF YOUNG MEN	15,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CAPE COD FOUNDATION 261 WHITES PATH UNIT 2 SOUTH YARMOUTH, MA 02664	NONE	PUBLIC	FUNDING TO HELP BUILD PERMANENT CHARITABLE RESOURCES FOR COMMUNITY BETTERMENT THROUGH INFORMED GRANTMAKING AND CIVIC LEADERSHIP	25,000
THE CHAPIN SCHOOL 100 EAST END AVENUE NEW YORK, NY 10028	NONE	PUBLIC	FUNDING TO SUPPORT THE INDEPENDENT, K-12 DAY SCHOOL'S DEDICATION TO THE INTELLECTUAL AND PERSONAL GROWTH OF YOUNG WOMEN	10,000
THE CHATHAM FUND 261 WHITES PATH UNIT 2 SOUTH YARMOUTH, MA 02664	NONE	PUBLIC	FUNDING TO PROVIDE THE CHATHAM COMMUNITY WITH HUMAN SERVICES, EDUCATION, CULTURAL ENRICHMENT, AND TO ADDRESS ENVIRONMENTAL CONCERNS	10,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FRESH AIR FUND633 3RD AVE NEW YORK, NY 10017	NONE	PUBLIC	FUNDING TO ALLOW CHILDREN LIVING IN NEW YORK CITY'S LOW-INCOME COMMUNITIES TO ENJOY FREE SUMMER EXPERIENCES IN THE COUNTRY	5,000
UCONN FOUNDATION AT THE SCHOOL OF LAW 55 ELIZABETH STREET HARTFORD, CT 06105	NONE	PUBLIC	FUNDING TO SUPPORT THE SCHOOL'S ANNUAL FUND	10,000
UNITED WAY30 LAUREL STREET HARTFORD, CT 06106	NONE	PUBLIC	FUNDING TO SUPPORT LOCAL CHILDREN AND FAMILIES	25,000
Total ▶ 3a				231,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WINCHESTER ABC2 DIX STREET WINCHESTER, MA 01890	NONE	PUBLIC	FUNDING TO PROVIDE ACADEMICALLY TALENTED MALE AND FEMALE SCHOLARS OF COLOR WITH EXPANDED EDUCATIONAL AND CAREER OPPORTUNITIES	4,000
Total ▶ 3a				231,500

TY 2019 Accounting Fees Schedule**Name:** THE TRACHSEL FAMILY FOUNDATION**EIN:** 20-4927047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT FEES	3,000	2,250		750

TY 2019 Investments Corporate Stock Schedule**Name:** THE TRACHSEL FAMILY FOUNDATION**EIN:** 20-4927047**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN EUROPACIFIC GROWTH FUND	197,889	321,010
BLACKROCK LIQ TEMPFUND	495,136	495,136
ISHARES CORE S&P 500 INDEX FUND	652,170	1,341,446
ISHARES S&P 100	431,532	518,724
PIMCO LOW DURATION FUND	229,575	220,035
VANGUARD INTERNATIONAL EQUITY INDEX FD	386,000	424,625

TY 2019 Other Assets Schedule**Name:** THE TRACHSEL FAMILY FOUNDATION**EIN:** 20-4927047**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDEND RECEIVABLE	2,007	515	515

TY 2019 Other Decreases Schedule**Name:** THE TRACHSEL FAMILY FOUNDATION**EIN:** 20-4927047

Description	Amount
PRIOR PERIOD ADJUSTMENT	223

**TY 2019 Substantial Contributors
Schedule****Name:** THE TRACHSEL FAMILY FOUNDATION**EIN:** 20-4927047**Name****Address**

WILLIAM H AND NANCY V TRACHSEL

187 SEAPINE ROAD
NORTH CHATHAM, MA 02650

TY 2019 Taxes Schedule**Name:** THE TRACHSEL FAMILY FOUNDATION**EIN:** 20-4927047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	9,536	0		0
FOREIGN TAX	1,548	1,548		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2019

Name of the organization
THE TRACHSEL FAMILY FOUNDATION

Employer identification number
20-4927047

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE TRACHSEL FAMILY FOUNDATION

Employer identification number
20-4927047

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM H AND NANCY V TRACHSEL 187 SEAPINE ROAD NORTH CHATHAM, MA 02650	\$ 12,536	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization THE TRACHSEL FAMILY FOUNDATION	Employer identification number 20-4927047
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
THE TRACHSEL FAMILY FOUNDATION

Employer identification number
20-4927047

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	