

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation GREEN FAMILY FOUNDATION INC		A Employer identification number 20-4256553	
Number and street (or P.O. box number if mail is not delivered to street address) 9726 53RD DR EAST	Room/suite	B Telephone number (see instructions) (941) 538-4013	
City or town, state or province, country, and ZIP or foreign postal code BRADENTON, FL 342113760		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 20,649,429	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	50,026	44,448		
	4 Dividends and interest from securities	233,874	229,770		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	286,977			
	b Gross sales price for all assets on line 6a _____ 4,766,230				
	7 Capital gain net income (from Part IV, line 2)		292,455		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	570,877	566,673		
	13 Compensation of officers, directors, trustees, etc.	162,000	81,000		81,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	14,000	7,000		7,000
	b Accounting fees (attach schedule)	14,500	10,977		3,523
	c Other professional fees (attach schedule)	59,656	59,656		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	4,241	2,121		2,120
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,099	1,518		1,581
	24 Total operating and administrative expenses. Add lines 13 through 23	257,496	162,272		95,224
	25 Contributions, gifts, grants paid	806,290			806,290
	26 Total expenses and disbursements. Add lines 24 and 25	1,063,786	162,272		901,514
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-492,909			
	b Net investment income (if negative, enter -0-)		404,401		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	490,315	425,404	425,404
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	1,638,680	1,267,685	1,267,685
	b Investments—corporate stock (attach schedule)	16,173,706	18,009,038	18,009,038
	c Investments—corporate bonds (attach schedule)	921,628	947,302	947,302
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	19,224,329	20,649,429	20,649,429	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	19,224,329	20,649,429	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	19,224,329	20,649,429	
30 Total liabilities and net assets/fund balances (see instructions) .	19,224,329	20,649,429		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	19,224,329
2 Enter amount from Part I, line 27a	2	-492,909
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,918,009
4 Add lines 1, 2, and 3	4	20,649,429
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	20,649,429

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES - MS 8961	P		
b PUBLICLY TRADED SECURITIES - STATE STREET 0634	P		
c PUBLICLY TRADED SECURITIES - MS 9932	P		
d PUBLICLY TRADED SECURITIES - MS 5770	P		
e CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 520,885		591,951	-71,066
b 612,986		545,903	67,083
c 3,470,381		3,334,397	135,984
d 1,416		1,524	-108
e 160,562			160,562

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-71,066
b			67,083
c			135,984
d			-108
e			160,562

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	292,455
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved	2		
3 Reserved.	3		
4 Reserved	4		
5 Reserved	5		
6 Reserved	6		
7 Reserved	7		
8 Reserved ,	8		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	5,621
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,621
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	5,621
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	16,722
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	16,722
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	11,101
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 11,101 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>DONALD GREEN TREASURER</u> Telephone no. ▶ <u>(941) 538-4013</u>			

Located at ▶ 9726 53RD DR E BRADENTON FL ZIP+4 ▶ 342113760

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD J GREEN 9726 53RD DR E BRADENTON, FL 342113760	TREASURER 15.00	49,500	0	0
LOUISE ANN GREEN LALUMIA 17 DUTCHESS LANE DAYTON, NJ 08810	PRESIDENT 5.00	37,500	0	0
JEFFREY B SCHEER ONE LINCOLN CENTER SYRACUSE, NY 132021355	SECRETARY 10.00	37,500	0	0
DONNA GREEN BURGMAYER 6 COTTONWOOD COURT LAFAYETTE HILL, PA 19444	VICE-PRESIDENT 5.00	37,500	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	18,148,970
b	Average of monthly cash balances.	1b	683,216
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,832,186
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,832,186
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	282,483
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,549,703
6	Minimum investment return. Enter 5% of line 5.	6	927,485

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	927,485
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	5,621
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	5,621
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	921,864
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	921,864
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	921,864

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	901,514
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	901,514
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	901,514

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				921,864
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			888,192	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 901,514				
a Applied to 2019, but not more than line 2a			888,192	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				13,322
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				908,542
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JEFFREY B SCHEER ESQ
ONE LINCOLN CENTER
SYRACUSE, NY 132021355
(315) 218-8286

b The form in which applications should be submitted and information and materials they should include:

FILLED OUT GRANT APPLICATION, DETAILED PROJECT BUDGET INCLUDING CONTINGENCY PLAN IF THE FUNDS ARE NOT RECEIVED, CURRENT BUDGET INCLUDING IN-KIND SERVICES AND VOLUNTEER HOURS, A LIST OF THE CURRENT BOARD OF DIRECTORS INCLUDING BUSINESS ADDRESSES AND OCCUPATIONS, THE MOST RECENT AUDITED FINANCIAL REPORT, AND A COPY OF THE ORGANIZATION'S 501(C)(3) DETERMINATION LETTER.

c Any submission deadlines:

GRANT APPLICATION BY AUGUST 31ST, FOUNDATION'S DECISION BY DECEMBER 31ST.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GRANT APPLICATIONS MUST BE CONSISTENT WITH THE FOUNDATION'S MISSION STATEMENT AND BE SUBMITTED FOR ONE OF THE FOLLOWING CATEGORIES: 1. CAPITAL OR START-UP FUNDING FOR EDUCATIONAL, CULTURAL, ARTISTIC, HEALTH AND WELLNESS AND OTHER SOCIAL SERVICE INITIATIVES; OR 2. CAPITAL OR START-UP FUNDING FOR AFTER-SCHOOL, WEEKEND, OR SUMMER PROGRAMS FOR YOUTHS AND FAMILIES.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	806,290
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	50,026	
4 Dividends and interest from securities.			14	233,874	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	286,977	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		570,877	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	570,877	570,877

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-09-27	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	SHANNON T FORKIN CPA		2021-09-27		P00973625
	Firm's name ▶ DANNIBLE & MCKEE LLP				Firm's EIN ▶ 33-0996661
	Firm's address ▶ 221 SOUTH WARREN ST SYRACUSE, NY 13202				Phone no. (315) 472-9127

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARC OF SENECA CAYUGA 1521 CLARK STREET ROAD AUBURN, NY 13021	NONE	PC	SPOT LIGHT STUDIO PERFORMING ARTS SAFE RE- OPENING	5,000
CAMP RAMAH IN NEW ENGLAND 1206 BOSTON-PROVIDENCE HIGHWAY SUITE 201 NORWOOD, MA 02062	NONE	PC	VOCATIONAL TRAINING FOR TEENS AND YOUNG ADULTS WITH DISABILITIES	25,000
CARON TREATMENT CENTERS PO BOX 150 WERNERSVILLE, PA 19565	NONE	PC	MCGLINN HALL AIR HANDLER REPLACEMENTS	25,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES OF ONONDAGA COUNTY 1654 WEST ONONDAGA STREET SYRACUSE, NY 13204	NONE	PC	CATHEDRAL EMERGENCY SERVICES WINDOWS	9,450
CROUSE HEALTH FOUNDATION 736 IRVING AVENUE SYRACUSE, NY 13210	NONE	PC	PPE EQUIPMENT	10,000
ELMCREST CHILDREN'S CENTER 960 SALT SPRINGS ROAD SYRACUSE, NY 13224	NONE	PC	NORTHSIDE EDUCATION CENTER	10,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAYETTEVILLE-MANLIUS A BETTER CHANCE 411 E SENECA STREET MANLIUS, NY 13104	NONE	PC	ROOF REPLACEMENT	20,000
FIRST PRESBYTERIAN CHURCH 1101 BEDFORD STREET STAMFORD, CT 06905	NONE	PC	CREATIVE LEARNING @ FPC COMPUTER LAB	10,500
GOOD GRIEF INC38 ELM STREET MORRISTOWN, NJ 07960	NONE	PC	PRINCETON CENTER RENOVATIONS	25,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HINKLETOWN MENNONITE SCHOOL 272 WANNER ROAD EPHRATA, PA 17522	NONE	PC	SUPPORTING EXTRA EDUCATIONAL NEEDS IN PANDEMIC	9,750
INTERIM HOUSE INC 333 W UPSAL STREET PHILADELPHIA, PA 19119	NONE	PC	LIFE SKILLS AND WORK READINESS PROGRAM	25,000
JEWISH HOME OF CENTRAL NEW YORK SENIOR APARTMENTS INC 4101 EAST GENESEE STREET SYRACUSE, NY 13214	NONE	PC	ADDRESS NEEDS OF INDIVIDUALS WHO HAVE BEEN RESTRICTED TO THEIR HOMES THROUGH TELEHEALTH, TELEMEDICINE AND TECHNOLOGY	10,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAUREL HOUSE 180 WEST GERMANTOWN PIKE EAST NORRISTON, PA 19404	NONE	PC	FUNDS TO CONTINUE PROVIDING SUPPORT FOR VICTIMS OF DOMESTIC VIOLENCE, PREVENTING HOMELESSNESS THROUGH TRANSITIONAL HOUSING	25,000
MAKE-A-WISH FOUNDATION OF CENTRAL NEW YORK 5005 CAMPUSWOOD DRIVE EAST SYRACUSE, NY 13057	NONE	PC	ADOPT-A-WISH	12,500
MENORAH PARK GROUP RESIDENCES INC 4101 E GENESEE STREET SYRACUSE, NY 13214	NONE	PC	EDUCATE, ADVOCATE AND PROMOTE PHYSICAL AND MENTAL HEALTH	7,500
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY WORKS INC 1221 SOUTH SALINA STREET SYRACUSE, NY 13202	NONE	PC	PROVIDE FOOD INCLUDING FRESH PRODUCE TO FAMILIES IMPACTED BY THE COVID-19 VIRUS, SYNERGY INTERNSHIP PROGRAM	35,000
MILTON J RUBENSTEIN MUSEUM OF SCIENCE AND TECHNOLOGY 500 S FRANKLIN STREET SYRACUSE, NY 13202	NONE	PC	FUTURE INNOVATORS	10,000
MOVE OVER BREAST CANCER INC 48 FLEMING WAY PRINCETON, NJ 08540	NONE	PC	MOVE OVER BREAST CANCER MOBILE PROGRAM	25,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCEAN GROVE CAMP MEETING ASSOCIATION 54 PITMAN AVENUE OCEAN GROVE, NJ 07756	NONE	PC	NEW TRUMPET RANK FOR THE POSITIVE DIVISION	15,000
ON POINT FOR COLLEGE INC 488 WEST ONONDAGA ST SYRACUSE, NY 13202	NONE	PC	GAP SCHOLARSHIPS FOR ON POINT STUDENTS	25,000
ONONDAGA EARTH CORPS SUNY EOC ROOM 239 100 NEW STREET SYRACUSE, NY 13202	NONE	PC	ONONDAGA CREEKWALK PHASE 2 ECOLOGICAL ENHANCEMENTS YR2	13,900
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PATHWAY FOR THE VISUALLY IMPAIRED 1170 MAIN STREET BUFFALO, NY 14209	NONE	PC	CAPITAL REPAIRS TO 1160 AND 1170 MAIN STREET	7,500
PRINCETON ALLIANCE CHURCH DBA HE CARES WE CARE 20 SCHALKS CROSSING ROAD PLAINSBORO, NJ 08536	NONE	PC	THE PANTRY	10,100
PRINCETON CHILDREN'S FUND 5 HASLET AVENUE PRINCETON, NJ 08540	NONE	PC	ASSIST WITH HOUSING AND UTILITY COSTS	10,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLIC BROADCASTING COUNCIL OF CENTRAL NEW YORK INC 415 WEST FAYETTE STREET SYRACUSE, NY 13204	NONE	PC	VIRTUAL EDUCATION TO STUDENTS IN THE WCNY VIEWING AREA, GEEVS TV RECORD/PLAYBACK SYSTEM	52,620
REGINA NURSING CENTER 550 EAST FORMANCE STREET NORRISTOWN, PA 19401	NONE	PC	PERSONAL PROTECTIVE EQUIPMENT	10,000
ROSAMOND GIFFORD ZOO ONE CONSERVATION PLACE SYRACUSE, NY 13204	NONE	PC	ZOO GUIDES	10,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY - ATLANTIC CITY 22 S TEXAS AVENUE ATLANTIC CITY, NJ 08401	NONE	PC	FREEZER, REFRIGERATOR, FOOD, FOOD PACKAGING, ATLANTIC CITY CORPS ROOF REPLACEMENT AND MASONRY	90,000
THE SALVATION ARMY - ELMIRA NY 414 LAKE STREET ELMIRA, NY 14901	NONE	PC	FOOD, DOMESTIC ABUSE SHELTER, PERSONAL ARTICLES FOR VICTIMS OF DOMESTIC ABUSE	15,000
THE SALVATION ARMY - EMPIRE DIVISION 200 TWIN OAKS DRIVE PO BOX 148 SYRACUSE, NY 13206	NONE	PC	VIRTUAL MUSIC LESSONS	10,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY - GREATER PHILADELPHIA 701 N BROAD STREET PHILADELPHIA, PA 19123	NONE	PC	FUNDS FOR FOOD ASSISTANCE	10,000
THE SALVATION ARMY - MANATEE COUNTY FLORIDA 1204 14TH STREET WEST BRADENTON, FL 34205	NONE	PC	KIDS 2 KAMP - A PROGRAM OF FUN AND ENHANCEMENT OF READING SKILLS, MUSIC PROGRAM FOR SUMMER DAY CAMP	17,922
THE SALVATION ARMY - NEW JERSEY DIVISION 45 CENTRAL AVENUE NEWARK, NJ 07102	NONE	PC	FOOD, SANITARY PRODUCTS FOR MEN AND WOMEN	10,000
Total ► 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY - NORTHERN DAUPHIN SU 105 MAIN STREET LYKENS, PA 17048	NONE	PC	THE VALLEY WORKFORCE INITIATIVE	15,000
THE SALVATION ARMY - ORANGE COUNTY 10200 PIONEER ROAD TUSTIN, CA 92782	NONE	PC	FINANCIAL ASSISTANCE FOR RENT AND UTILITIES	35,000
THE SALVATION ARMY - PENDEL DIVISION 701 N BROAD STREET PHILADELPHIA, PA 19123	NONE	PC	STORAGE EQUIPMENT - FREEZERS, REFRIGERATORS, SHELVING, ETC.	10,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY - THOMAS LYLE WILLIAMS PO BOX 139 RENOVO, PA 17764	NONE	PC	PROJECT HOPE AFTER-SCHOOL PROGRAM	15,000
THE SALVATION ARMY - WEST NYACK 440 WEST NYACK ROAD WEST NYACK, NY 10994	NONE	PC	BUDD/STREHLE/ROYLE PROG. CHARI SCHOLARSHIP 2021, OPERATION RED SHIELD (ORS) VETS CAMP, SATELITE COMMUNICATIONS PACKAGE	37,048
THE SALVATION ARMY 231 SUNRISE AVENUE HONESALE, PA 18431	NONE	PC	JOURNEY OF HOPE - EMERGENCY RELIEF SERVICES	15,000
Total ▶ 3a				806,290

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERA HOUSE723 JAMES STREET SYRACUSE, NY 13203	NONE	PC	TECHNOLOGY & DATABASE UPGRADE	42,500
YWCA OF PRINCETON 59 PAUL ROBESON PLACE PRINCETON, NJ 08540	NONE	PC	HEALING ARTS: INTEGRATIVE ARTS THERAPIES FOR BREAST CANCER	30,000
Total ▶ 3a				806,290

TY 2020 Accounting Fees Schedule**Name:** GREEN FAMILY FOUNDATION INC**EIN:** 20-4256553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DANNIBLE & MCKEE, LLP	14,500	10,977		3,523

TY 2020 Investments Corporate Bonds Schedule**Name:** GREEN FAMILY FOUNDATION INC**EIN:** 20-4256553**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY (#9932)	936,700	936,700
MORGAN STANLEY (#5770)	4,794	4,794
MORGAN STANLEY (#8961)	5,808	5,808

TY 2020 Investments Corporate Stock Schedule**Name:** GREEN FAMILY FOUNDATION INC**EIN:** 20-4256553**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STATE STREET BANK AND TRUST (#0634)	2,674,946	2,674,946
FIDELITY DIVERSIFIED INTERNATIONAL (#5667)	2,605,285	2,605,285
SPARTAN 500 INDEX FUND ADV CL (#5667)	5,412,402	5,412,402
BLACK ROCK GLOBAL ALLOCATION	855,054	855,054
BLACK ROCK CAPITAL APPRECIATION FUND	1,361,150	1,361,150
VANGUARD DIVIDEND GROWTH (#7218)	1,006,192	1,006,192
VANGUARD ST INVESTMENT GRADE FUND (#7218)	2,989,602	2,989,602
VANGUARD ST INF PRO	1,104,407	1,104,407

TY 2020 Investments Government Obligations Schedule**Name:** GREEN FAMILY FOUNDATION INC**EIN:** 20-4256553**US Government Securities - End
of Year Book Value:**

1,267,685

**US Government Securities - End
of Year Fair Market Value:**

1,267,685

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2020 Legal Fees Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOND SCHOENECK & KING, PLLC	14,000	7,000		7,000

TY 2020 Other Expenses Schedule**Name:** GREEN FAMILY FOUNDATION INC**EIN:** 20-4256553**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	525	263		262
INSURANCE EXPENSE	913	457		456
POSTAGE & SHIPPING	170	85		85
FILING FEES	66	0		66
WEB EXPENSE	1,425	713		712

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93491288005331
TY 2020 Other Increases Schedule			
Name: GREEN FAMILY FOUNDATION INC			
EIN: 20-4256553			
Other Increases Schedule			
Description			Amount
UNREALIZED GAIN ON SECURITIES HELD			1,918,009

TY 2020 Other Professional Fees Schedule**Name:** GREEN FAMILY FOUNDATION INC**EIN:** 20-4256553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	59,656	59,656		0