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2018

OMB No 1545-0052

## **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public

Eau	calor	adar year 2019, or tay year beginning 01 01 20	110	nd anding 12 21	2018	
		ndar year 2018, or tax year beginning 01-01-20 Indation	, ar	nd ending 12-31-	-2016 lentification numbe	ır
		MILY FOUNDATION INC		20-4256553	ichemedian nambe	
		d street (or P O box number if mail is not delivered to street address) ND DR EAST	Room/suite	<b>B</b> Telephone nu	ımber (see ınstructio	ns)
,	720 331	NO DICEASI		(941) 538-4013	3	
		i, state or province, country, and ZIP or foreign postal code N, FL 342113760	•	<b>C</b> If exemption	application is pendin	g, check here
<b>G</b> Ch	neck al	I that apply Initial return Initial return of a	former public charity	<b>D 1.</b> Foreign or	ganizations, check he	ere $\Box$
		☐ Final return ☐ Amended return	,		rganizations meeting	
		$\square$ Address change $\square$ Name change		,	ck here and attach co	
		pe of organization Section 501(c)(3) exempt private			undation status was f on 507(b)(1)(A), chec	
			e private foundation			
of '	year (f	xet value of all assets at end from Part II, col (c),  ▶\$ 16,875,887    J Accounting method     Other (specify)     (Part I, column (d) must	<b>☑</b> Cash ☐ Accru		ation is in a 60-mont on 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	2,974			
	2	Check ► ✓ If the foundation is <b>not</b> required to attach Sch B				
	3	Interest on savings and temporary cash investments	51,469	49,078	3	
	4	Dividends and interest from securities	275,674	276,830	)	
	5a b	Gross rents				
υ	6a	Net gain or (loss) from sale of assets not on line 10	740,265			
3	ь	Gross sales price for all assets on line 6a	,			
Revenue	_	6,040,326 Capital gain net income (from Part IV, line 2)		743,127	,	
_	7 8	Net short-term capital gain		743,127		
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	ь	Less Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	4 070 000	4 050 005		
	12	Total. Add lines 1 through 11	1,070,382			75.000
	13 14	Compensation of officers, directors, trustees, etc  Other employee salaries and wages	150,000	75,000	1	75,000
s	15	Pension plans, employee benefits				
nse	16a	Legal fees (attach schedule)	12,692	6,346	j	6,346
Expenses	ь	Accounting fees (attach schedule)	<b>9</b> 14,000	10,598	3	3,402
	С	Other professional fees (attach schedule)	<b>9</b> 64,797	65,741		C
Ĭ	17	Interest				
Stra	18	Taxes (attach schedule) (see instructions)	36,400	0	)	С
and Administrative	19	Depreciation (attach schedule) and depletion				
AG	20	Occupancy	45.000	7.064		7.064
pu	21 22	Travel, conferences, and meetings	15,928	7,964	•	7,964
e G	23	Other expenses (attach schedule)	1,842	907	,	935
Operating	24	Total operating and administrative expenses.	<u> </u>			
ber		Add lines 13 through 23	295,659	166,556	j	93,647
0	25	Contributions, gifts, grants paid	826,339			826,339
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,121,998	166,556	;	919,986
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-51,616			
	ь	Net investment income (If negative, enter -0-)		902,479	)	
	С	Adjusted net income (If negative, enter -0-)				

1,436,447

16,115,364

18,970,466

18,970,466

502,595

1,565,328

13,863,324

1,012,157

16,875,887

16,875,887

2

3

4

5

6

1,565,328

13,863,324

1,012,157

16,875,887

-51,616

18,918,850

2,042,963

16,875,887 Form 990-PF (2018)

disqualified persons (attach schedule) (see instructions) . . . . .

Investments—U S and state government obligations (attach schedule)

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Other notes and loans receivable (attach schedule)

Prepaid expenses and deferred charges . . . . . .

Investments—land, buildings, and equipment basis ▶

Investments—mortgage loans . . . . . . . . . . . .

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here

Enter amount from Part I, line 27a . . . . . . . .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Other increases not included in line 2 (itemize) -

Decreases not included in line 2 (itemize) ▶

and complete lines 24 through 26 and lines 30 and 31.

Less accumulated depreciation (attach schedule) ▶

Less allowance for doubtful accounts

Land, buildings, and equipment basis ▶

instructions Also, see page 1, item I)

Other assets (describe > \_

Other liabilities (describe -\_

Temporarily restricted

Permanently restricted . .

Unrestricted . . . . . .

Grants payable

	4
	5
	6
	7
S	8
Assets	9
As	10a
	b
	_

C

11

12

13

14

15

16

17

18

19

20 21

22

23

24

25

26

2

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4

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Liabilities

Balances

```
Fund
          Foundations that do not follow SFAS 117, check here ▶
ō
          and complete lines 27 through 31.
Assets
    27
          28
          Paid-in or capital surplus, or land, bldg, and equipment fund
    29
          Retained earnings, accumulated income, endowment, or other funds
Net
   30
          Total net assets or fund balances (see instructions) . . . . .
                                                                                  18,970,466
                                                                                                     16,875,887
                                                                                                     16,875,887
          Total liabilities and net assets/fund balances (see instructions) .
                                                                                  18,970,466
   31
Part III
          Analysis of Changes in Net Assets or Fund Balances
     Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-
     of-year figure reported on prior year's return)
                                                                                                                  18,970,466
```

	ee the kınd(s) of property sold (e g , arehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1aSee Additional Data Tabl	e				
b					
С					
d					
e					
(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain c	h) or (loss) o) minus (g)
a See Additional Data Tabl	e				
b					
С					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		(I)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	<b>(k)</b> s of col (ı) l (¡), ıf any	col (k), but not	h) gain minus less than -0-) <b>or</b> om col (h))
a See Additional Data Tabl		372, 63	. (3), a.i.,		(,/
<u>b</u>	-				
d					
e					
·	gain or (loss) sgain or (loss) sgain or (loss) as defined in sections grt I, line 8, column (c) (see instructi		Part I, line 7	3	743,127
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net	Investment I	ncome	
(For optional use by domestic p	private foundations subject to the sec	ction 4940(a) tax on ne	et investment inco	me )	
If section 4940(d)(2) applies, l	•				
If "Yes," the foundation does no	ne section 4942 tax on the distributa ot qualify under section 4940(e) Do	not complete this part			es 🗹 No
(a)	nount in each column for each year,	see instructions before	e making any entri	es (d)	
Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncharitab		Distribution rat (col (b) divided by d	col (c))
2017	808,419		18,361,838		0 044027
2016	875,191		17,378,024		0 050362
2015	893,464		18,088,735		0 049393
2014	903,880		18,397,512		0 049131
2013	782,437		17,614,054	1	0 044421
2 Total of line 1, column (	•				0 237334
number of years the four	o for the 5-year base period—divide ndation has been in existence if less incharitable-use assets for 2018 fron	than 5 years	0, or by the 3		0 047467 18,563,114
5 Multiply line 4 by line 3		•	5		881,135
. , , ,	ent income (1% of Part I, line 27b)		6		9,025
			7		890,160
	ions from Part XII, line 4 ,		· · · · · —		919,986
	eater than line 7, check the box in Pa			ing a 1% tax rate Se	
				F	orm <b>990-PF</b> (2018

Page **6** 

1.	Statements Regard	iiiig	ACTIVITIES IOI WITHCIT	FOITH 4720 May be	Kequirea (continuea	)			
5a	During the year did the foundation p	oay o	r incur any amount to					Yes	No
	(1) Carry on propaganda, or otherw	vise a	ittempt to influence legisl	ation (section 4945(e))?	☐ Yes	✓ No	,		
	(2) Influence the outcome of any sp	pecifi	c public election (see sect	tion 4955), or to carry					
	on, directly or indirectly, any vo		-		· · · 🔲 Yes	✓ No	,		
	(3) Provide a grant to an individual	for t	ravel, study, or other sım	ılar purposes?		✓ No			
	(4) Provide a grant to an organization section 4945(d)(4)(A)? See in		•	, -	d				
	(5) Provide for any purpose other t	han r	eligious, charitable, scien	tific, literary, or	⊔ Yes	<b>⊻</b> No	<b>'</b>		
	educational purposes, or for the		· ·		∟ Yes	✓ No	,		
b	If any answer is "Yes" to $5a(1)-(5)$ ,	did a	any of the transactions fa	nd to qualify under the ex	ceptions described in				
	Regulations section 53 4945 or in a	curre	ent notice regarding disas	ter assistance? See instr	ructions		5b		
	Organizations relying on a current n	otice	regarding disaster assist	ance check here		П			
C	If the answer is "Yes" to question 5a	a(4),	does the foundation clain	n exemption from the		_			
	tax because it maintained expenditu	ire re	sponsibility for the grant?	<sup>7</sup>	· · 🔲 Yes	□ No	,		
	If "Yes," attach the statement requi	red b	y Regulations section 53	4945-5(d)			<b>´</b>		
<b>6</b> a	Did the foundation, during the year,	rece	ive any funds, directly or	indirectly, to pay premi	ums on				
	a personal benefit contract?				· 🔲 Yes	<b>.</b>	_		
b	Did the foundation, during the year,				res :	NC	°   6ь		No
	If "Yes" to 6b, file Form 8870								
7a	At any time during the tax year, wa	s the	foundation a party to a p	prohibited tax shelter tra	nsaction? Yes				
b	If yes, did the foundation receive ar				∟ res i	<b>⊻</b> No	7b		
8	Is the foundation subject to the sec		•						
_	excess parachute payment during th		, , ,						
					∟ Yes	<u>✓ No</u>			l
Pai	and Contractors	JIIIC	ers, Directors, Trust	ices, roundation ma	anagers, Highly Paid	Emp	ioyees,		
1	List all officers, directors, truste	es. fo	oundation managers ar	nd their compensation	. See instructions				
			<b>b)</b> Title, and average	(c) Compensation (If		Τ,	- \		
	(a) Name and address		hours per week	not paid, enter	employee benefit plans a	and   1	e) Expen other al		
		ļ	devoted to position	-0-)	deferred compensation	n			
See /	Additional Data Table	1							
		1							
		1							
2	Compensation of five highest-pa	id en	nployees (other than t	hose included on line	1-see instructions). If	none,	enter "	NONE.	."
			(b) Title, and average		(d) Contributions to				
(a)	Name and address of each employee	paid	hours per week	(c) Compensation	employee benefit	(€	Expens		
	more than \$50,000		devoted to position		plans and deferred compensation		other all	owanc	es
NON	================================				Compensation				
	_								
			-						
Tota	I number of other employees paid ov	er \$5	0,000						
						F	orm <b>99</b> 0	0-PF	(2018

Form 990-PF (2018)		Page <b>7</b>
Part VIII Information About Officers, Directors, Truster and Contractors (continued)	es, Foundation Managers, Highly Pa	id Employees,
3 Five highest-paid independent contractors for professional se	rvices (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.	<u> </u>	0
Part IX-A Summary of Direct Charitable Activities		-1
List the foundation's four largest direct charitable activities during the tax year Include organizations and other beneficiaries served, conferences convened, research papers p	e relevant statistical information such as the number roduced, etc	of Expenses
1	·	
2		_
		_
3		
4		
Part IX-B Summary of Program-Related Investments (s	<u> </u>	
Describe the two largest program-related investments made by the foundation duri	ng the tax year on lines 1 and 2	Amount
<b>1</b> N/A		0
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0
		Form <b>990-PF</b> (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1b

2

3a 3h

4

5

919.986

9.025

910.961

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

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Page 9

28.087

891.044

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	Λ	ш	4			
						_

Form 990-PF (2	018)
Part XIII	Und

90-PF (2	018)		
XIII	Undistributed Income	(see	instructions)

Form 990-PF (20	018)
Part XIII	Und

1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018

(a)

Corpus

0

0

(b)

Years prior to 2017

(c)

2017

891.899

891,899

- a Enter amount for 2017 only. . . . . .
- **b** Total for prior years Excess distributions carryover, if any, to 2018
- a From 2013. . . . . **b** From 2014. . . .
- c From 2015. . .
- d From 2016. . . . . e From 2017. . . . .
- f Total of lines 3a through e. . . . . . . .
- 4 Qualifying distributions for 2018 from Part
  - XII, line 4 ▶ \$
- a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election

same amount must be shown in column (a) )

**d** Applied to 2018 distributable amount. . . . e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2018

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 . . . . .

(If an amount appears in column (d), the

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2013 not

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . . **b** Excess from 2015. . c Excess from 2016. . . . d Excess from 2017. . . e Excess from 2018. . .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . . . .

indicated below:

SOCIAL SERVICE INITIATIVES, OR 2 CAPITAL OR START-UP FUNDING FOR AFTER-SCHOOL, WEEKEND, OR SUMMER PROGRAMS FOR YOUTHS

AND FAMILIES



Enter gros	s amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
_	n service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
a b c						
е						
_	and contracts from government agencies					
	st on savings and temporary cash					
ınvestr	ments			14	51,469	
	nds and interest from securities			14	275,674	
	ntal income or (loss) from real estate -financed property.	<u> </u>				
	lebt-financed property.					
6 Net re	ntal income or (loss) from personal property					
	nvestment income					
8 Gain o	r (loss) from sales of assets other than			18	740,265	
	come or (loss) from special events			16	740,203	
10 Gross	profit or (loss) from sales of inventory					
	revenue a					
		<u> </u>				
·						
d		1				
e <b>12</b> Subtot	al Add columns (b), (d), and (e).		0		1,067,408	
e 12 Subtot 13 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				1,067,408	
e 12 Subtot 13 Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	ılatıons )		13		
e 12 Subtot 13 Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)	ilations ) ne Accomplish income is reporti	nment of Exempled in column (e) of	13  pt Purposes  F Part XVI-A contribut	ted importantly to	
e	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu  Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's expressions.	ilations ) ne Accomplish income is reporti	nment of Exempled in column (e) of	13  pt Purposes  F Part XVI-A contribut	ted importantly to	
e	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu  Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's expressions.	ilations ) ne Accomplish income is reporti	nment of Exempled in column (e) of	13  pt Purposes  F Part XVI-A contribut	ted importantly to	
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	Information Regarding Transfers To and Transactions and Relationships With Noncharitable
	Exempt Organizations

a Transfers from the reporting foundation to a nonchantable exempt organization of  (1) Cash. (2) Other assets. (3) Sales and sasets to a nonchantable exempt organization. (2) Purchases of assets from a nonchantable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Rembursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundrations solicitations. (5) Loans or loan guarantees. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations solicitations. (6) Performance of services or membership or fundrations of the goods, other assets, or services given by the reporting foundation. If the foundation received less than far market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services are evided in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received and any transaction of perparation of preparations of perparations of perparations of preparations of pre	Par	XVII	Exempt Organia	zations				•			
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20 Other assets:   La(2)	a Tra	nsfers f	rom the reporting foun	dation to a no	ncharitable exe	empt organization	of				
b Other transactions  (1) Sales of assets to a nonchantable exempt organization.  (2) Purchases of assets from a nonchantable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimburgement arrangements.  (5) Loans or loan guarantees.  (5) Performance of services or membership or fundratising solicitations.  (6) Performance of services or membership or fundratising solicitations.  (7) All file and the services of the services given by the reporting foundation. The foundation received less than fair market value of the goods, other assets, or services required the following schedule Column (b) should always show the fair market value of the goods, other assets, or services required the following schedule Column (b) should always show the fair market value of the goods, other assets, or services required in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services required in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services required in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services required in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services records and sharing among described in section 501(c) (other than section 501(c)) and in section 527?  In the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations  (b) Prospective for transfers, transactions, and sharing among described in section 501(c) (d) Prospective for services records and sharing among described in section 501(c) (d) Prospective for services records and sharing among described in section 501(c) (d) Prospective for services records and sharing among a section 501(c) Prospective for services records and sharing among a section 501(c) Prospective for services records and sharing area for services records and sharing area for several services and s	(1)	) Cash.							1a(1)		No
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(2) Purchases of assets from a nonchantable exempt organization.   1b(2)   (3) Rental of facilities, equipment, or other assets.   1b(3)   (5) Loans or loan guarantees.   1b(3)   (6) Performance of services or membership or fundrating solicitations.   1b(6)   (6) Performance of services or membership or fundrating solicitations.   1b(5)   (6) Performance of services or membership or fundrating solicitations.   1b(5)   (6) Performance of services or membership or fundrating solicitations.   1b(5)   (6) Performance of services or membership or fundrating solicitations.   1b(5)   (6) Performance of services or membership or fundrating solicitations.   1b(5)   (6) Performance of services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 5277 .	<b>b</b> Oth	ner trans	sactions								
(3) Bental of facilities, aquipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or where ship or fundrasing solicitations.  (6) Performance of services or where ship or fundrasing solicitations.  (6) It is answer to any of the above is "Yes," complete the following schedule: Column (b) should always show that market value of the goods, other assets, or services given by the reporting foundation if the foundation reveal eless than far market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line No  (b) Amount involved  (c) Name of nonchantable exempt organization  (d) Description of transfers, transactions, and sharing arrangements are considered to the goods, other assets, or services received and sharing arrangements are considered to the goods, other assets, or services received in a section 501(c) (other than s	(1)	) Sales	of assets to a nonchari	table exempt	organization.				1b(1)		No
(3) Bental of facilities, aquipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or where ship or fundrasing solicitations.  (6) Performance of services or where ship or fundrasing solicitations.  (6) It is answer to any of the above is "Yes," complete the following schedule: Column (b) should always show that market value of the goods, other assets, or services given by the reporting foundation if the foundation reveal eless than far market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line No  (b) Amount involved  (c) Name of nonchantable exempt organization  (d) Description of transfers, transactions, and sharing arrangements are considered to the goods, other assets, or services received and sharing arrangements are considered to the goods, other assets, or services received in a section 501(c) (other than s		-		•	-						No
(4) Reimbursement arrangements									<del></del>	_	No
(6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (7) Index of facilities, equipment, mailing lists, other assets, or paid employees.  (8) It is different to any of the above is "Ves," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services green by the reporting foundation. If the foundation reveale less than far market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received in entry transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services green were value on the goods, other assets, or services green, and sharing arrangement and sharin		•		•					_ <del></del>	_	No
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Za Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?	ın a	any tran	saction or sharing arra	ngement, sho	w ın column (d	I) the value of the	goods, other asse	ts, or services received			
Za Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?	/allin	o No. I	(b) Amount involved	(a) Nama of r	ancharitable ever	mnt organization	(d) Description of	transfers transactions an	d charing arr	naomon	,tc
described in section 501(c) (other than section 501(c)(3)) or in section 527?	LIII	e NO	(b) Amount involved	(C) Name of h	ionenantable exer	TIPL Organization	(u) Description of	transfers, transactions, and	u sharing arra	ingemen	ILS
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described in section 501(c) (other than section 501(c)(3)) or in section 527?											
b If "Yes," complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (f) Description of relationship  (g) Description of relationship  (h) Type of organization  (g) Description of relationship  (g) Description of relationship  (h) Type of organization			•	•	•	•					
(a) Name of organization  (b) Type of organization  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (f) Description of relationship  (g) Description of relationship  (h) Type of organization  (h) Type of organization  (c) Description of relationship  (d) Type of organization  (e) Description of relationship  (a) Privation Statements, and to of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform which preparer (other than taxpayer) is based on all inform than taxpayer (other than taxpayer) is based on all inform than taxpayer (other than taxpayer) is based on all inform than taxpayer (other than taxpayer) is based on all inform than taxpayer (other than taxpayer) is based on	des	scribed i	n section 501(c) (other	than section	501(c)(3)) or ı	n section 527? .		ШYes	<b>✓</b> No		
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all inform which preparer has any knowledge    *******   2019-11-13	b If "	'Yes," co	•								
of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all inform which preparer has any knowledge    *******   2019-11-13   *******   Title			(a) Name of organization	n	(b	) Type of organizatio	n l	(c) Description of	relationship		
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which preparer has any knowledge  ******  Signature of officer or trustee  Date  Print/Type preparer's name  Preparer's Signature  Date  Check if self-employed ▶ □  Firm's name ▶ DANNIBLE & MCKEE LLP  Firm's address ▶ 221 SOUTH WARREN ST  Phone no. (315) december 1.50 preparer (315) december 2.50 prepare		of m	y knowledge and belief	, it is true, coi	rrect, and comp	olete Declaration (	of preparer (other	than taxpayer) is base	d on all info	rmation	n of
Title  Print/Type preparer's name  Preparer's Signature  Print/Type preparer's name  Preparer's Signature  Print/Type preparer's name  Preparer's Signature  Date  Check if self-employed ▶ □  Prim's name ▶ DANNIBLE & MCKEE LLP  Firm's name ▶ DANNIBLE & MCKEE LLP  Firm's address ▶ 221 SOUTH WARREN ST		whic			•			_			
Signature of officer or trustee  Date  Print/Type preparer's name  Preparer's Signature  Date  Check if self- employed ▶ □  Firm's name ▶ DANNIBLE & MCKEE LLP  Firm's address ▶ 221 SOUTH WARREN ST			****			2019-11-13	****		,	iscuss th	าเร
Signature of officer or trustee  Date  Print/Type preparer's name  Preparer's Signature  Date  Check if self- employed ▶ □  Prim's name ▶ DANNIBLE & MCKEE LLP  Firm's address ▶ 221 SOUTH WARREN ST	Here	<b>=                                    </b>				2019-11-13	\			rer show	wn
Print/Type preparer's name Preparer's Signature Date Check if self-employed ▶ ☐ PTIN P009736  Paid Preparer Jse Only Firm's name ▶ DANNIBLE & MCKEE LLP Firm's address ▶ 221 SOUTH WARREN ST			·			Data	Title				
Paid Preparer Jse Only  SHANNON T FORKIN CPA  SHANNON T FORKIN CPA  2019-11-13  Check if self- employed ▶ □  Firm's name ▶ DANNIBLE & MCKEE LLP  Firm's elin ▶ 33-0  Phone no. (315) 4		-	signature of officer of the	ustee		Date	Title	(	see ınstr )?	✓ Yes	□ <sub>No</sub>
Paid Preparer Jse Only  SHANNON T FORKIN CPA  SHANNON T FORKIN CPA  2019-11-13  Check if self- employed ▶ □  Firm's name ▶ DANNIBLE & MCKEE LLP  Firm's elin ▶ 33-0  Phone no. (315) 4		-	Deunt/Tune		Dronous-l- Co-		<u>_</u> .				
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Jse Only  Firm's address ▶ 221 SOUTH WARREN ST  Phone no. (315) 4				LIEU E C							
Firm's address ► 221 SOUTH WARREN ST	-		Firm's name ► DAN	VIBLE & MCKE	EE LLP			Firn	n's EIN ▶33	-09966	561
Phone no. (315)	<i>-</i>	Jilly	Firm's address ▶ 22	1 SOUTH WAI	RREN ST						
SYRACUSE, NY 13202								Pho	ne no (315	() 477-	9127
			SYRACUSE, NY 13202						Phone no (315) 472-9127		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) Date sold How acquired Date acquired (mo , day, yr ) P—Purchase (mo, day, yr) D-Donation 1 PUBLICLY TRADED SECURITIES - MS 5770 Ρ PUBLICLY TRADED SECURITIES - MS 6785 Р PUBLICLY TRADED SECURITIES - MS 6798 Ρ PUBLICLY TRADED SECURITIES - MS 9932 Р Ρ PUBLICLY TRADED SECURITIES - STATE STREET 0634 Ρ CAPITAL GAINS DIVIDENDS Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 33,913 34,976 -1,0631,328,457 1,014,505 313,952 775,026 775,967 -941 3,007,948 2,942,705 -65,243 618,145 463,803 154,342 342,080 342,080 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(1)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (1), if any -1,063313,952 -941 -65,243 154,342 342,080

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, Contributions to (e) other allowances hours per week not paid, enter (b) devoted to position -0-) employee benefit plans and deferred compensation DONALD J GREEN TREASURER 30,000 15 00 9726 53RD DR E BRADENTON, FL 342113760 LOUICE ANN OBEEN LALUMTA DDECIDENT 20.000  $\sim 1$ 

LOUISE ANN GREEN LALUMIA	5 00	30,000	l o	l o
17 DUTCHESS LANE DAYTON, NJ 08810				
SCOTT S GREEN	VICE-PRESIDENT	30,000	0	0
210 RIVERDALE COURT	COURT 5 00			

VICE-PRESIDENT	30,000	0	
5 00			
	VICE-PRESIDENT 5 00	l '	· · ·

210 RIVERDALE COURT GREENVILLE, NC 27858	5 00			
JEFFREY B SCHEER	SECRETARY	30,000	0	0
ONE LINCOLN CENTER	10 00			

JEFFREY B SCHEER	SECRETARY	30,000	0	0
ONE LINCOLN CENTER SYRACUSE, NY 132021355	10 00			

ONE LINCOLN CENTER SYRACUSE, NY 132021355	10 00			
DONNA CREEN BURCMAVER	VICE PRECIPENT	30,000	•	

SYRACUSE, NY 132021355				
DONNA GREEN BURGMAYER	VICE-PRESIDENT	30,000	0	

5 00 6 COTTONWOOD COURT LAFAYETTE HILL, PA 19444

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ARC OF SENECA CAYUGA NONE PC OUTDOOR RECREATION COURT 4,000

	1521 CLARK STREET ROAD AUBURN, NY 13021			UPGRADE	,
П	BOYS AND GIRLS CLUB OF THE COASTAL PLAIN INC 621 W FIRE TOWER ROAD WINTERVILLE NC 28590	NONE	PC	INNOVATION LAB, SOCIAL RECREATION/LEARNING SPACE AND PARENT RESOURCE CENTER	32,000

BOYS AND GIRLS CLUB OF THE COASTAL PLAIN INC 621 W FIRE TOWER ROAD WINTERVILLE, NC 28590	NONE	PC	INNOVATION LAB, SOCIAL RECREATION/LEARNING SPACE AND PARENT RESOURCE CENTER	32,000
CAMP RAMAH IN NEW ENGLAND 1206 BOSTON-PROVIDENCE HIGHWAY SUITE 201	NONE	PC	VOCATIONAL TRAINING FOR TEENS AND YOUNG ADULTS WITH DISABILITIES	25,000

▶ 3a

826,339

621 W FIRE TOWER ROAD WINTERVILLE, NC 28590			AND PARENT RESOURCE CENTER	
CAMP RAMAH IN NEW ENGLAND 1206 BOSTON-PROVIDENCE HIGHWAY SUITE 201 NORWOOD, MA 02062	NONE	PC	VOCATIONAL TRAINING FOR TEENS AND YOUNG ADULTS WITH DISABILITIES	25,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CARON TREATMENT CENTERS NONE EXEMPT AUDIO EQUIPMENT, 75,000 PO BOX 150 SPIRITUALITY PROGRAM FOR WERNERSVILLE, PA 19565 SENIORS, DETOX PROGRAM.

····			COLLEGE BOUND STUDY AND RESOURCE ROOM	
CATHOLIC CHARITIES OF ONONDAGA COUNTY 1654 WEST ONONDAGA STREET SYRACUSE, NY 13204	NONE	PC	HOUSE OF PROVIDENCE ENTRYWAY GUTTERS	7,500
FAYETTEVILLE-MANLIUS A BETTER	NONE	PC	COMMERCIAL WASHER AND	6,592

COUNTY 1654 WEST ONONDAGA STREET SYRACUSE, NY 13204			ENTRYWAY GUTTERS	,
FAYETTEVILLE-MANLIUS A BETTER CHANCE	NONE	PC	COMMERCIAL WASHER AND DRYER, CARPET INSTALLATION	6,59

1654 WEST ONONDAGA STREET SYRACUSE, NY 13204			ENTRYWAY GUITERS	
FAYETTEVILLE-MANLIUS A BETTER CHANCE 411 F SENECA STREET	NONE	PC	COMMERCIAL WASHER AND DRYER, CARPET INSTALLATION	6,59

MANLIUS, NY 13104

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year GOOD GRIEF INC38 ELM STREET NONE PC IN COMMUNITY NEWARK 25,000 MORRISTOWN, NJ 07960 HE CARES WE CARE NONE PC 30,000 THE PANTRY ON-SITE

20 SCHALKS CROSSING ROAD PLAINSBORO, NJ 08536			PERSONAL PANTRY PROVIDING CLIENTS TO CHOOSE HEALTHY FOODS APPROPRIATE FOR THEIR FAMILIES	
HILLSIDE CHILDREN'S FOUNDATION 1183 MONROE AVENUE	NONE	PC	A/C REPLACEMENT PROJECT	25,000

			THEIR FAMILIES	
HILLSIDE CHILDREN'S FOUNDATION 1183 MONROE AVENUE ROCHESTER, NY 14620	NONE	PC	A/C REPLACEMENT PROJECT	25,000
Total			▶ 3a	826,339

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year				
HINKLETOWN MENNONITE SCHOOL	NONE	NC	KITCHEN/HOSPITALITY	12,400

EPHRATA, PA 17522			PROGRAM UPGRADE	
HORIZONS AT THE OAKWOOD SCHOOL 4000 MACGREGOR DOWNS ROAD	NONE	PC	COMPREHENSIVE HEALTH AND WELLNESS PROGRAM	24,

'				
HORIZONS AT THE OAKWOOD SCHOOL 4000 MACGREGOR DOWNS ROAD GREENVILLE, NC 27834	NONE		COMPREHENSIVE HEALTH AND WELLNESS PROGRAM	24,500
INTERIM HOUSE INC	NONE	DC .	LIFE SKILLS AND JOB	25 000

4000 MACGREGOR DOWNS ROAD GREENVILLE, NC 27834			WELLNESS PROGRAM	
INTERIM HOUSE INC 333 W UPSAL STREET PHILADELPHIA, PA 19119	NONE	PC	LIFE SKILLS AND JOB READINESS PROGRAM	25,000

GREENVILLE, NC 2/834				
INTERIM HOUSE INC 333 W UPSAL STREET PHILADELPHIA, PA 19119	NONE	PC	LIFE SKILLS AND JOB READINESS PROGRAM	25,000
Total			▶ 3a	826,339

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MAKE-A-WISH FOLINDATION OF NONE PC WISH LINDERWRITING 12 000

CENTRAL NEW YORK 5005 CAMPUSWOOD DRIVE EAST SYRACUSE, NY 13057	NONE		THE STREET	12,000
MENORAH PARK GROUP RESIDENCES INC 4101 E GENESEE STREET	NONE	PC	ENHANCING OUTDOOR SPACE/HOME IMPROVEMENT	16,520

MENORAH PARK GROUP RESIDENCES INC 4101 E GENESEE STREET SYRACUSE, NY 13214	NONE	PC	ENHANCING OUTDOOR SPACE/HOME IMPROVEMENT	16,520
MERCY WORKS INC 1221 SOUTH SALINA STREET	NONE	PC	COMPUTER LAB OUTFITTING	18,307

▶ 3a

826,339

4101 E GENESEE STREET SYRACUSE, NY 13214				
MERCY WORKS INC 1221 SOUTH SALINA STREET SYRACUSE, NY 13202	NONE	PC	COMPUTER LAB OUTFITTING	18,30

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MERRY-GO-ROUND PLAYHOUSE NONE PC MUSICAL THEATRE INTENSIVE 15,000 17 WILLIAM STREET AUBURN, NY 13021 OCEAN GROVE CAMP MEETING NONE DC EDENICH HODN INSTALLATION 90.000

ASSOCIATION 54 PITMAN AVENUE OCEAN GROVE, NJ 07756	NONE	AUDITORIUM SLIDING DOOR REPLACEMENT	50,000
ON POINT FOR COLLEGE INC 488 WEST ONONDAGA ST	NONE	 GAP SCHOLARSHIPS FOR ON POINT STUDENTS	15,000

54 PITMAN AVENUE OCEAN GROVE, NJ 07756			REPLACEMENT	
ON POINT FOR COLLEGE INC 488 WEST ONONDAGA ST SYRACUSE, NY 13202	NONE	PC	GAP SCHOLARSHIPS FOR ON POINT STUDENTS	15,0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ONONDAGA EARTH CORPS NONE PC **ENVIRONMENTAL JUSTICE** 5,500 SUNY EOC ROOM 239 100 NEW STREET GRANT SYRACUSE, NY 13202

PUBLIC BROADCASTING COUNCIL OF CENTRAL NEW YORK INC 415 WEST FAYETTE STREET SYRACUSE, NY 13204	NONE	PC	LITERACY PARENT/FAMILY ENGAGEMENT FAMILY WALK AND EQUIPMENT	18,000
ROSAMOND GIFFORD ZOO	NONE	PC	ZOO GUIDES	5,000

SYRACUSE, NY 13204

Total . .

Form 990PF Part XV Line 3 - Gran	orm 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
SYRACUSE HEBREW DAY SCHOOL 5655 THOMPSON ROAD SYRACUSE, NY 13214	NONE	PC	ENABLING INCLUSION AT SHDS	25,000	
THE SALVATION ARMY - ATLANTIC CITY 22 S TEXAS AVENUE ATLANTIC CITY, NJ 08401	NONE	PC	AC CORPS ENERGY EFFICIENT PROGRAM AND VIDEO SECURITY CAMERAS	66,816	
THE SALVATION ARMY - BUFFALO KENSINGTON CORP PO BOX 125 21 WESTMINISTER AVENUE	NONE	PC	MUSIC AND ARTS PROGRAM	13,500	

THE SALVATION ARMY - ATLANTIC CITY 22 S TEXAS AVENUE ATLANTIC CITY, NJ 08401	NONE	PC	AC CORPS ENERGY EFFICIENT PROGRAM AND VIDEO SECURITY CAMERAS	66,816
THE SALVATION ARMY - BUFFALO KENSINGTON CORP PO BOX 125 21 WESTMINISTER AVENUE BUFFALO, NY 14215	NONE	PC	MUSIC AND ARTS PROGRAM	13,500
Total	826,339			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

THE SALVATION ARMY - EMERGENCY DIASTER SERVICES 701 N BROAD STREET PHILADELPHIA, PA 19123	NONE	PC	EQUIPMENT TO INCREASE FEEDING CAPACITY	23,241
THE SALVATION ARMY - GREATER PHILADELPHIA	NONE	PC	NEW DAY TO STOP TRAFFICKING PROGRAM (NDSTP)	4,140

PHILADELPHIA, PA 19123				
THE SALVATION ARMY - GREATER PHILADELPHIA 4050 CONSHOHOCKEN AVENUE PHILADELPHIA, PA 19131	NONE	PC	NEW DAY TO STOP TRAFFICKING PROGRAM (NDSTP)	4,140
THE SALVATION ARMY - HONESDALE	NONE	PC	JOURNEY OF HOPE/EMERGENCY	25,000

PHILADELPHIA 4050 CONSHOHOCKEN AVENUE PHILADELPHIA, PA 19131			PROGRAM (NDSTP)	,,
THE SALVATION ARMY - HONESDALE 100 FOURTH STREET	NONE	PC	JOURNEY OF HOPE/EMERGENCY RELIEF SERVICES	25,000

Total			▶ 3a	826,339
THE SALVATION ARMY - HONESDALE 100 FOURTH STREET HONESDALE, PA 18431	NONE	PC	JOURNEY OF HOPE/EMERGENCY RELIEF SERVICES	25,000
PHILADELPHIA, PA 19131				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE SALVATION ARMY - KROC CENTER NONE PC PATHWAY OF HOPE, AFTER 23,200 1865 HARRISON AVENUE SCHOOL LEARNING PROGRAM, CAMDEN, NJ 08105 AND MUSIC PROGRAM (GUITAR.

			PIANO & BRASS)	
THE SALVATION ARMY - PHILADELPHIA 701 N BROAD STREET PHILADELPHIA, PA 19123	NONE	PC	CAMP LADORE CHALLENGE COURSE	30,000
THE SALVATION ARMY - STAR LAKE 440 WEST NYACK ROAD	NONE	PC	BUDD/STREHLE ROYLE PROGRAM STAFF CHAIR	5,000

PHILADELPHIA, PA 19123			COURSE	
THE SALVATION ARMY - STAR LAKE 440 WEST NYACK ROAD WEST NYACK, NY 10994	NONE	PC	BUDD/STREHLE ROYLE PROGRAM STAFF CHAIR SCHOLARSHIP - SLMC 2019	5,000
Total			▶ 3a	826,339

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year				
THE SALVATION ARMY - WEST NYACK 440 WEST NYACK ROAD WEST NYACK, NY 10994	NONE	PC	FUTURE ALL-STARS WEEKEND 2019 - NEW YORK STAFF BAND	25,000

WEST NYACK, NY 10994				
THE SALVATION ARMY OF ELMIRA NY 414 LAKE STREET ELMIRA, NY 14901	NONE	PC	2018 FORD TRANSIT VAN	38,123
VERA HOUSE	NONE	PC	NEW ROOF FOR JAMES STREET	30.000

THE SALVATION ARMY OF ELMIRA NY 414 LAKE STREET ELMIRA, NY 14901	NONE	PC	2018 FORD TRANSIT VAN	38,123
VERA HOUSE 6181 THOMPSON ROAD SUITE 100 SYRACUSE, NY 13206	NONE	PC	NEW ROOF FOR JAMES STREET OFFICE	30,000
Total	826,339			

Recipient If recipient is an individual, show any relationship to any foundation manager are recipient.

Recipient If recipient is an individual, show any relationship to any foundation manager recipient.

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
YWCA OF PRINCETON	NONE	PC	BREAST CANCER RESOURCE	30,000

YWCA OF PRINCETON 59 PAUL ROBESON PLACE PRINCETON, NJ 08540	NONE	 BREAST CANCER RESOURCE CENTER - BUILDING BRIDGES	30,000

efile GRAPHIC print - DO NOT PROCESS   As Filed Data - DLN: 93491318002309  TY 2018 Accounting Fees Schedule					
		REEN FAMILY FOUNDATIO -4256553	ON INC		
Category	Amoun	t Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	

14,000

DANNIBLE & MCKEE, LLP

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLI
TY 2018 Investments Corporat	e Bonds Sche	dule

DLN: 93491318002309

**End of Year Fair** Market Value

280,781

7,781 723,595

280,781

723,595

7,781

Investments Corporate Bonds Schedule			
Name of Bond	End of Year Book Value		

Name: GREEN FAMILY FOUNDATION INC.

MORGAN STANLEY (#9932)

MORGAN STANLEY (#5770)

MORGAN STANLEY (#8961)

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -
TY 2018 Investments Corpora	te Stock Schedule

Name: GREEN FAMILY FOUNDATION INC

DLN: 93491318002309

**EIN:** 20-4256553

\_\_.

Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
STATE STREET BANK AND TRUST (#0634)	2,241,425	2,241,425
FIDELITY DIVERSIFIED INTERNATIONAL (#5667)	1,899,751	1,899,751
MORGAN STANLEY (#6785)	27,111	27,111
SPARTAN 500 INDEX FUND ADV CL (#5667)	4,095,901	4,095,901
BLACK ROCK GLOBAL ALLOCATION	779,736	779,736
BLACK ROCK CAPITAL APPRECIATION FUND	1,016,636	1,016,636
VANGUARD DIVIDEND GROWTH (#7218)	685,693	685,693
VANGUARD ST INVESTMENT GRADE FUND (#7218)	2,304,857	2,304,857
VANGUARD ST INF PRO	812,214	812,214

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491318002309
TY 2018 Investments Government	ment Obligat	ions Schedule	
Name:	GREEN FAMIL	Y FOUNDATION INC	
EIN:	20-4256553		
US Government Securities - End of Year Book Value:		1,565,328	
US Government Securities - End of Year Fair Market Value:		1,565,328	
State & Local Government Securities - End of Year Book Value:		0	
State & Local Government Securities - End of Year Fair Market Value:		0	

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	: GREEN FAMI : 20-4256553	LY FOUNDATION	INC	
TY 2018 Legal Fees Schedule	)			
efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLN	N: 93491318002309

6,346

12,692

BOND SCHOENECK & KING, PLLC

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491318002309		
TY 2018 Other Decreases Schedule					
Name:	GREEN FAMIL	Y FOUNDATION INC			
EIN:	20-4256553				
De	escription		Amount		

UNREALIZED LOSS ON SECURITIES HELD

2,042,963

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491318002309	
TY 2018 Other Expenses Schedule					
ı				1	
Name:	GREEN FAMILY	FOUNDATION INC	С		
EIN:	20-4256553				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
OFFICE SUPPLIES	558	279		279	
INSURANCE EXPENSE	882	441	1	441	

POSTAGE & SHIPPING

FILING FEES

WEB EXPENSE

efile GRAPHIC print - DO NOT PROC	CESS As Filed Data	-	DLI	N: 93491318002309			
TY 2018 Other Professional Fees Schedule							
Name: GREEN FAMILY FOUNDATION INC EIN: 20-4256553							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
INVESTMENT FEES	64,797	64,797		0			
ALTERNATIVE INVESTMENT PARTNERS SCHEDULE K-1	0	944		0			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	DLN: 93491318002309					
TY 2018 Taxes Schedule							
Name: GREEN FAMILY FOUNDATION INC							
<b>EIN:</b> 20-4256553							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
FEDERAL TAX PAYMENTS	36,400	0		0			