

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation The Moses Feldman Family Foundation		A Employer identification number 20-2086533	
% MOSES FELDMAN			
Number and street (or P O box number if mail is not delivered to street address) 161 Washington Street Suite 410	Room/suite	B Telephone number (see instructions) (215) 836-5105	
City or town, state or province, country, and ZIP or foreign postal code Conshohocken, PA 19428			
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 48,060,823		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	256,768			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	19,705	14,526		
	4 Dividends and interest from securities	953,763	953,763		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,059,200			
	b Gross sales price for all assets on line 6a	3,944,422			
	7 Capital gain net income (from Part IV, line 2)		1,809,334		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	-180,700	-149,629			
12 Total. Add lines 1 through 11	3,108,736	2,627,994			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	67,500			67,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	22,377			22,377
	16a Legal fees (attach schedule)	4,711	2,355		2,355
	b Accounting fees (attach schedule)	10,785	2,696	0	8,089
	c Other professional fees (attach schedule)	40,966	2,048		38,918
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	66,485	15,730		
	19 Depreciation (attach schedule) and depletion	54			
	20 Occupancy	22,466	2,247		20,219
	21 Travel, conferences, and meetings	5,232	523		4,709
	22 Printing and publications				
	23 Other expenses (attach schedule)	209,762	147,457		62,305
	24 Total operating and administrative expenses. Add lines 13 through 23	450,338	173,056	0	226,472
	25 Contributions, gifts, grants paid	2,522,000			2,522,000
26 Total expenses and disbursements. Add lines 24 and 25	2,972,338	173,056	0	2,748,472	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	136,398				
b Net investment income (if negative, enter -0-)		2,454,938			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,212,148	1,286,778	1,286,778
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,198,000	2,002,500	2,002,500
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	48,318,186	44,769,991	44,769,991
	14 Land, buildings, and equipment basis ▶ _____ 5,395 Less accumulated depreciation (attach schedule) ▶ _____ 5,395			
15 Other assets (describe ▶ _____)	1,554	1,554	1,554	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	52,729,888	48,060,823	48,060,823	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	52,729,888	48,060,823		
30 Total net assets or fund balances (see instructions)	52,729,888	48,060,823		
31 Total liabilities and net assets/fund balances (see instructions) .	52,729,888	48,060,823		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	52,729,888
2 Enter amount from Part I, line 27a	2	136,398
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	52,866,286
5 Decreases not included in line 2 (itemize) ▶ _____	5	4,805,463
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	48,060,823

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,809,334
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,971,448	49,826,145	0.059636
2016	2,556,350	46,793,169	0.054631
2015	1,881,498	47,754,845	0.039399
2014	2,579,966	49,452,206	0.052171
2013	1,676,189	45,962,285	0.036469

2 Total of line 1, column (d)	2	0.242306
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048461
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	50,600,136
5 Multiply line 4 by line 3	5	2,452,133
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	24,549
7 Add lines 5 and 6	7	2,476,682
8 Enter qualifying distributions from Part XII, line 4	8	2,748,472

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and credits/payments. Total amount owed is 31,451.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care of.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in or authority over a bank, securities, or other financial account in a foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	48,904,110
b	Average of monthly cash balances.	1b	2,466,586
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	51,370,696
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	51,370,696
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	770,560
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	50,600,136
6	Minimum investment return. Enter 5% of line 5.	6	2,530,007

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,530,007
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	24,549
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	24,549
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,505,458
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,505,458
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,505,458

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,748,472
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,748,472
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	24,549
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,723,923

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				2,505,458
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.			0	
e From 2017.				39,581
f Total of lines 3a through e.	39,581			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>2,748,472</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				2,505,458
e Remaining amount distributed out of corpus	243,014			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	282,595			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	282,595			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.			0	
d Excess from 2017.				39,581
e Excess from 2018.				243,014

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a
b <i>Approved for future payment</i> See Additional Data Table				
Total				▶ 3b

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 CHARLES SCHWAB 8229 - ST BOX A			
1 25,000 SHS COMMERCIAL METALS			
CHARLES SCHWAB 8229 - LT BOX D			
CHARLES SCHWAB 8229 - ST BOX E			
JARGONNANT			
ISRAEL 0501		2016-05-15	2018-05-01
ISRAEL 1201			2018-12-01
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
88,012		90,527	-2,515
580,133		70,683	509,450
2,092,549		1,747,791	344,758
36,325		26,086	10,239
146,185			146,185
100,000		100,000	
100,000		100,000	
			432,169

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,515
			509,450
			344,758
			10,239
			146,185

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MOSES FELDMAN 841 Andorra Road Lafayette Hill, PA 19444	Trustee 0 5	0	0	0
SUSAN FELDMAN 841 Andorra Road Lafayette Hill, PA 19444	TRUSTEE 0 5	0	0	0
Susannah McQuillan 161 Washington St Ste 410 Conshohocken, PA 19428	Executive Director 20 0	67,500	15,187	0
David Feldman 210 West 70th Street 1206 New York, NY 10023	Trustee 0 5	0	0	0
Julie Feldman 6435 Dowling Drive La Jolla, CA 92037	Trustee 0 5	0	0	0
Elizabeth Manasse 40 Overton Road Scarsdale, NY 10583	Trustee 0 5	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
LEAGUE OF CONSERVATION VOTERS 1920 L Street NW SUITE 800 WASHINGTON, DC 20036	NONE	PC	GENERAL	15,000
MORRIS ARBORETUM 100 E NORTHWESTERN AVE PHILADELPHIA, PA 19118	NONE	PC	GENERAL	112,500
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH VL NEW YORK, NY 10014	NONE	PC	GENERAL	20,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATURAL LANDS TRUST 1031 PALMERS MILL ROAD MEDIA, PA 19063	NONE	PC	GENERAL	45,000
PCI Media Impact 777 UNITED NATIONS PLAZA 5TH FLOOR NEW YORK, NY 10017	NONE	PC	GENERAL	32,000
PHILADELPHIA ORCHESTRA 260 BROAD STREET SUITE 1600 PHILADELPHIA, PA 19102	NONE	PC	GENERAL	35,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD ASSOCIATION 610 LOUIS DRIVE WARMINSTER, PA 18974	NONE	PC	GENERAL	85,000
POPULATION CONNECTION 2120 L ST NW SUITE 500 WASHINGTON, DC 20037	NONE	PC	GENERAL	10,000
ROCKY MOUNTAIN INSTITUTE 2317 SNOWMASS CREEK ROAD SNOWMASS, CO 81654	NONE	PC	GENERAL	20,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEEDS OF PEACE 370 LEXINGTON AVENUE SUITE 401 NEW YORK, NY 10017	NONE	PC	GENERAL	50,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	PC	GENERAL	75,000
THE ISRAEL PROJECT 2020 K STREET NW WASHINGTON, DC 20006	NONE	PC	GENERAL	25,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE, MA 02138	NONE	PC	GENERAL	20,000
UNITED WAY OF SOUTHEASTERN PA 7 BENJAMIN FRANKLIN PARKWAY PHILADELPHIA, PA 19103	NONE	PC	GENERAL	12,500
WHYY150 N 6TH STREET PHILADELPHIA, PA 19106	NONE	PC	GENERAL	15,000
Total				2,522,000

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ASSOCIATES BEN GURION UNIVERSITY 1430 BROADWAY 8TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL	25,000
American Bird Conservancy 1731 CONNECTICUT AVENUE NW WASHINGTON, DC 20009	NONE	PC	GENERAL	20,000
AMERICAN JEWISH COMMITTEE 30 S 15th Street Philadelphia, PA 19102	NONE	PC	GENERAL	80,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL	25,000
ANTI-DEFAMATION LEAGUE 1617 JFK BLVD ONE PENN CENTER SUI PHILADELPHIA, PA 19103	NONE	PC	GENERAL	135,000
APPALACHIAN MOUNTAIN CLUB 5 JOY STREET BOSTON, MA 02108	NONE	PC	GENERAL	275,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BATES COLLEGE2 ANDREWS ROAD LEWISTON, MA 04240	NONE	PC	GENERAL	15,000
Delaware Riverkeepers Network 30 POND STREET 2ND FLOOR BRISTOL, PA 19007	NONE	PC	GENERAL	20,000
EARTH JUSTICE426 17TH STREET OAKLAND, CA 94612	NONE	PC	GENERAL	75,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Hillel Israel Campus Initiative 800 EIGHTH STREET NW WASHINGTON, DC 20001	NONE	PC	GENERAL	25,000
PENNSYLVANIA BALLET1819 JFK BLVD SUITE 210 PHILADELPHIA, PA 19103	NONE	PC	GENERAL	25,000
PHILADELPHIA ZOO 3400 W GERARD AVE PHILADELPHIA, PA 19104	NONE	PC	GENERAL	20,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODMERE ART MUSEUM 9201 Germantown Ave Philadelphia, PA 19118	NONE	PC	GENERAL	10,000
THE SUSTAINABILTY LAB 229 East 85th Street New York, NY 10028	NONE	PC	General	45,000
WASHINGTON INST FOR NE POLICY 1828 L Street NW Ste 1050 Washington, DC 20036	NONE	PC	GENERAL	70,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAINFOREST TRUST 25 Horner Street WARRENTON, VA 20186	NONE	PC	GENERAL	35,000
COMMUNITY PARTNERSHIP SCHOOL 1936 N Judson St Philadelphia, PA 19121	NONE	PC	GENERAL	125,000
PEF Israel Endowment Funds 15th 630 Third Avenue New York, NY 10017	NONE	PC	General	150,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Brandeis University 415 South Street Waltham, MA 02453	NONE	PC	General	25,000
World Union for Prog Judaism 633 Third Ave 7th floor New York, NY 10017	NONE	PC	General	30,000
Jewish Federation of Greater Philadelphia Moses Susan Feldman Philanthropic 2100 Arch Street Philadelphia, PA 19103	NONE	PC	GENERAL	60,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wissahickon Valley Watershed 12 MORRIS ROAD Ambler, PA 19002	NONE	PC	GENREAL	15,000
92nd Street YMCA1395 Lexington Ave New York, NY 10128	NONE	PC	GENERAL	10,000
Children's Village400 E Fordham Road Bronx, NY 10458	NONE	PC	GENERAL	20,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Barnes Foundation 2025 Benjamin Franklin Pkwy Philadelphia, PA 19130	NONE	PC	General	15,000
Philadelphia Museum of Art 2600 Benjamin Franklin Pkwy Philadelphia, PA 19130	none	PC	general	15,000
Population Media Center 30 Kimball Ave 302 South Burlington, VT 05403	none	PC	general	10,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fuente Latina 1395 Brickell Avenue 800 Miami, FL 33131	none	PC	general	100,000
Hillel Temple University 1441 W Norris St Philadelphia, PA 19121	none	PC	general	25,000
Jewish Funders Network 150 W 30th St New York, NY 10001	none	PC	general	50,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Benjamin Feldman Philanthropical Fund 161 Washington St Ste 410 Conshohocken, PA 19428	none	PC	general	200,000
New Israel Fund 6 East 39th Street New York, NY 10016	none	PC	general	60,000
Americares 88 HAMILTON Avenue Stamford, CT 06902	none	PC	general	5,000
Total				2,522,000



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
The Discovery Center 3401 Reservoir Drive Philadelphia, PA 19121	none	PC	general	50,000
University of Pennsylvania 3101 Walnut Street Philadelphia, PA 19104	none	PC	general	20,000
Angels Foster Family Network 9295 Farnham Street Ste 200 San Diego, CA 92123	none	PC	General	20,000
Total ▶ 3a				2,522,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hillel of Greater Philadelphia Steinhardt Hall 215 S 39th Street Philadelphia, PA 19104	none	PC	General	25,000
Voter Participation 1707 L STREET NW Ste 300 Washington, DC 20036	none	PC	General	20,000
Total ▶ 3a				2,522,000

TY 2018 Accounting Fees Schedule**Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,785	2,696		8,089

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2006-05-19	3,473	3,473	M7					
OFFICE FURNITURE	2006-06-29	1,151	1,151	M7					
FILE CABINET	2011-05-31	339	322	M7		15			
OFFICE FURNITURE	2012-06-30	432	376	M7		39			

TY 2018 Investments Corporate Stock Schedule**Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMERCIAL METALS CO	2,002,500	2,002,500

TY 2018 Investments - Other Schedule**Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
STATE OF ISRAEL BONDS	FMV	250,000	250,000
AMERICAN ISRAEL PAPER MILLS, L	FMV	75	75
ELLIOTT INTERNATIONAL PARTNERS	FMV	4,197,031	4,197,031
PALOMA INTERNATIONAL LIMITED	FMV	1,389,347	1,389,347
SENTINEL CAPITAL PARTNERS IV	FMV	278,463	278,463
TRIDENT IV, LP	FMV	216,077	216,077
SENTINEL CAPITAL INV IV-A	FMV	279,608	279,608
RIVERSTONE V	FMV	1,238,609	1,238,609
REGIS - CHARLES SCHWAB	FMV	32,827,296	32,827,296
OMEGA PARTNERS	FMV	1,157,789	1,157,789
JARGONNANT PARTNERS	FMV	65,091	65,091
LEXINGTON CAPITAL PARTNERS	FMV	161,784	161,784
HG CAPITAL VIII LLC	FMV	1,092,000	1,092,000
TREGARON OPP FUND II	FMV	189,212	189,212
HOSPI CORPORATION SERIES A	FMV	221,517	221,517
MAINSAIL II	FMV	420,487	420,487
BRIDGE PARTNERS FUND II, LP	FMV	598,199	598,199
PEAK ROCK CAPITAL FUND II	FMV	187,406	187,406

**TY 2018 Land, Etc.
Schedule****Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,473	3,473		
OFFICE FURNITURE	1,151	1,151		
FILE CABINET	339	337	2	
OFFICE FURNITURE	432	415	17	

TY 2018 Other Assets Schedule**Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	1,554	1,554	1,554

TY 2018 Other Decreases Schedule**Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533

Description	Amount
UNREALIZED GAIN (LOSS)	4,805,463

TY 2018 Other Expenses Schedule**Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPORT	50,487	5,049		45,438
INSURANCE	3,792			3,792
UTILITIES & TELEPHONE	2,618	262		2,356
MISCELLANEOUS	1,871			1,871
OFFICE SUPPLIES	373			373
TRAVEL, MEETING & CONFERENCE	8,411			8,411
INVESTMENT MGMT FEES	142,071	142,071		
ASSET MANAGEMENT	75	75		
OFFICE EXPENSES	64			64

TY 2018 Other Income Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LEXINGTON CAPITAL PARTNERS	-2,408	-4,132	
SENTINEL CAPITAL PARTNERS IV-A, LP	9,312	9,312	
TRIDENT IV, LP	-3,749	-3,749	
REGIS PRIVATE EQUITY INVESTORS	-7,912	-1,458	
HG CAPITAL	-14,842	-12,850	
SENTINEL CAPITAL PARTNERS IV, LP	11,152	9,827	
Tregaron Opp Fund III	-18,550	-18,550	
Bridge Partners Fund II	-143,763	-118,092	
Peak Rock Capital Credit Fund II	-894	-894	
Peak Rock Capital Fund II-A	-9,039	-9,039	
SENTINEL CAPITAL PARTNERS VI, LP	-7	-4	

TY 2018 Taxes Schedule**Name:** The Moses Feldman Family Foundation**EIN:** 20-2086533

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	15,730	15,730		
FEDERAL TAXES	50,755			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
The Moses Feldman Family Foundation

Employer identification number
20-2086533

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization The Moses Feldman Family Foundation	Employer identification number 20-2086533
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACOB FELDMAN CHARITABLE LEAD TRUST 841 Andorra Road	\$ 30,525	Person <input checked="" type="checkbox"/>
	Lafayette Hill, PA 19444		Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
2	SARA FELDMAN CHARITABLE LEAD TRUST 841 Andorra Road	\$ 226,243	Person <input checked="" type="checkbox"/>
	Lafayette Hill, PA 19444		Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization The Moses Feldman Family Foundation	Employer identification number 20-2086533
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

<hr/> <hr/>	(e) Transfer of gift
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

<hr/> <hr/>	(e) Transfer of gift
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

<hr/> <hr/>	(e) Transfer of gift
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
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