

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation SWIFT FAMILY FOUNDATION INC		A Employer identification number 20-0102620	
Number and street (or P O box number if mail is not delivered to street address) 2221 8TH STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34237		B Telephone number (see instructions)	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>143,439</u>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	12,900	12,900		
	4 Dividends and interest from securities	80,648	80,648		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-43,595			
	b Gross sales price for all assets on line 6a <u>309,361</u>				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	49,953	93,548			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	925			
	c Other professional fees (attach schedule)	27,310			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	927			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	71			
	24 Total operating and administrative expenses. Add lines 13 through 23	29,233	0		
	25 Contributions, gifts, grants paid	137,850			137,850
26 Total expenses and disbursements. Add lines 24 and 25	167,083	0		137,850	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-117,130				
b Net investment income (if negative, enter -0-)		93,548			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	530,158	143,439	143,439
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	27,160		
	b Investments—corporate stock (attach schedule)	2,096,585	2,861,766	
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,653,903	3,005,205	143,439	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	2,653,903	3,005,205	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg , and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	2,653,903	3,005,205		
30 Total liabilities and net assets/fund balances (see instructions) .	2,653,903	3,005,205		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,653,903
2 Enter amount from Part I, line 27a	2	-117,130
3 Other increases not included in line 2 (itemize) ▶ _____	3	468,682
4 Add lines 1, 2, and 3	4	3,005,455
5 Decreases not included in line 2 (itemize) ▶ _____	5	250
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,005,205

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	3	
{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	149,876	2,614,094	0.057334
2017	138,250	5,883,281	0.023499
2016	70,638	1,995,055	0.035407
2015	70,700	1,433,989	0.049303
2014	64,729	1,205,640	0.053688
2 Total of line 1, column (d)			2 0.219231
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.043846
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 2,960,127
5 Multiply line 4 by line 3			5 129,790
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 935
7 Add lines 5 and 6			7 130,725
8 Enter qualifying distributions from Part XII, line 4			8 137,850

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 226, with 226 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 2221 8TH STREET 2221 8TH STREET SARASOTA FL ZIP+4 34237

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			5b		
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JON SWIFT 2221 8TH STREET SARASOTA, FL 34237	PRESIDENT 000 00	0	0	0
JANEY SWIFT 2221 8TH STREET SARASOTA, FL 34237	VICE PRESIDE 000 00	0	0	0
JASON SWIFT 4153 CAMINO REAL ROAD SARASOTA, FL 34231	DIRECTOR 000 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 THE FOUNDATION WAS CREATED TO PROVIDE SUPPORT TO CHILDREN AND YOUTH RELATED ORGANIZATIONS	137,850
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,861,766
b	Average of monthly cash balances.	1b	143,439
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,005,205
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,005,205
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	45,078
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,960,127
6	Minimum investment return. Enter 5% of line 5.	6	148,006

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	148,006
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	935
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	935
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	147,071
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	147,071
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	147,071

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	137,850
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	137,850
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	935
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	136,915

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				147,071
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			83,447	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019				
a From 2014.	8,018			
b From 2015.	80			
c From 2016.	5,209			
d From 2017.				
e From 2018.	11,589			
f Total of lines 3a through e.	24,896			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>137,850</u>				
a Applied to 2018, but not more than line 2a			83,447	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				54,403
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	24,896			24,896
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				67,772
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				137,850
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALL FAITH'S FOOD BANK ALL FAITH'S FOOD BANK 8171 BLAIKIE CT 8171 BLAIKIE CT SARASOTA, FL 34240			UNRESTRICTED CHARITABLE DONATION	500
BISHOP WATTERSON HIGH SCHOOL BISHOP WATTERSON HIGH SCHOOL 99 EAST COOKE ROADCOLUMBU 99 EAST COOKE ROADCOLUMBU COLUMBUS, OH 43214			UNRESTRICTED CHARITABLE DONATION	2,500
BOOKER HIGH SCHOOL FOUNDATION BOOKER HIGH SCHOOL 3201 N ORANGE AVE 3201 N ORANGE AVE SARASOTA, FL 34234			UNRESTRICTED CHARITABLE DONATION	5,000
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOY SCOUTS BOY SCOUTS 1801 BOY SCOUT DRFORT MYE 1801 BOY SCOUT DRFORT MYE FORT MYERS, FL 33907			UNRESTRICTED CHARITABLE DONATION	1,000
BSA TROOP 895 BSA TROOP 8951031 S EUCLID AVE 1031 S EUCLID AVE SARASOTA, FL 34237			UNRESTRICTED CHARITABLE DONATION	500
CHILD PROTECTION CENTER CHILD PROTECTION CENTER 720 SOUTH ORANGE AVESARA 720 SOUTH ORANGE AVESARA SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	6,500
Total			▶ 3a	137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN FELLOWSHIP CHRISTIAN FELLOWSHIP PO BOX 50035 SARASOTA FLO PO BOX 50035 SARASOTA FLO SARASOTA, FL 34232			UNRESTRICTED CHARITABLE DONATION	4,000
CHURCH OF THE PALMS CHURCH OF THE PALMS 3224 BEE RIDGE RDSARASOT 3224 BEE RIDGE RDSARASOT SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	500
CHURCH OF THE PALMS CHURCH OF THE PALMS 3224 BEE RIDGE RDSARASOT 3224 BEE RIDGE RDSARASOT SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	1,000
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHURCH OF THE PALMS CHURCH OF THE PALMS 3224 BEE RIDGE RDSARASOT 3224 BEE RIDGE RDSARASOT SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	6,000
EDUCATION FOUNDATION OF SARASOTA I EDUCATION FOUNDATION OF SARASOTA INC PO BOX 15920SARASOTA FLO PO BOX 15920SARASOTA FLO SARASOTA, FL 34277			UNRESTRICTED CHARITABLE DONATION	15,000
FIRST PRESBYTERIAN CHURCH FIRST PRESBYTERIAN CHURCH PO BOX 548 HIGHLANDS NC PO BOX 548 HIGHLANDS NC HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	500
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST PRESBYTERIAN CHURCH FIRST PRESBYTERIAN CHURCH PO BOX 548 HIGHLANDS NC PO BOX 548 HIGHLANDS NC HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	4,000
FIRST UNITED METHODIST CHURCH FIRST UNITED METHODIST CHURCH 104 S PINEAPPLESARASOTA 104 S PINEAPPLESARASOTA SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	4,000
FLORIDA SHERIFFS YOUTH RANCH FLORIDA SHERIFFS YOUTH RANCH 751 RYE WILDERNESS RDPAR 751 RYE WILDERNESS RDPAR PARRISH, FL 34219			UNRESTRICTED CHARITABLE DONATION	5,000
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF GULFCOAST FLORIDA GIRL SCOUTS OF GULFCOAST FLORIDA 4780 CATTLEMAN ROADSARASO 4780 CATTLEMAN ROADSARASO SARASOTA, FL 34233			UNRESTRICTED CHARITABLE DONATION	1,000
GULF COAST COMM FDN GULF COAST COMM FDN 1931 S OSPREY AVESARASO 1931 S OSPREY AVESARASO SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	5,000
ISLEGO MISSIONS INC ISLEGO MISSIONS INC 550 CIDERMILL PL 550 CIDERMILL PL LAKE MARY, FL 32746			UNRESTRICTED CHARITABLE DONATION	2,500
Total	▶ 3a			137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH MAKE-A-WISH PO BOX 97104 WASHINGTON D PO BOX 97104 WASHINGTON D WASHINGTON, DC 20090			UNRESTRICTED CHARITABLE DONATION	1,000
MARTIN LIPSCOMB PERFORMING ARTS CEN MARTIN LIPSCOMB PERFORMING ARTS CENTER 507 CHESTNUT ST 507 CHESTNUT ST HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	2,000
MARTIN LIPSCOMB PERFORMING ARTS CEN MARTIN LIPSCOMB PERFORMING ARTS CENTER 507 CHESTNUT ST 507 CHESTNUT ST HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	5,000
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION SECOND CHANCE OPERATION SECOND CHANCE PO BOX 1303 PO BOX 1303 RED LODGE, MT 59068			UNRESTRICTED CHARITABLE DONATION	4,000
OXFORD COMMUNITY FOUNDATION OXFORD COMMUNITY FOUNDATION 22 E HIGH ST 22 E HIGH ST OXFORD, OH 45056			UNRESTRICTED CHARITABLE DONATION	500
PHILLIPPI SHORES ELEMENTARY SCHOOL PHILLIPPI SHORES ELEMENTARY SCHOOL 4747 S TAMIAMI TRAILSARA 4747 S TAMIAMI TRAILSARA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	250
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILLIPPI SHORES ELEMENTARY SCHOOL PHILLIPPI SHORES ELEMENTARY SCHOOL PTO 4747 S TAMIAMI TRAILSARA 4747 S TAMIAMI TRAILSARA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	7,500
PHILLIPPI SHORES ELEMENTARY SCHOOL PHILLIPPI SHORES ELEMENTARY SCHOOL PTO 4747 S TAMIAMI TRAILSARA 4747 S TAMIAMI TRAILSARA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	250
PINE SHORES PRESBYTERIAN CHURCH PINE SHORES PRESBYTERIAN CHURCH 6135 BEECHWOOD AVESARASOT 6135 BEECHWOOD AVESARASOT SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	1,000
Total ▶ 3a				137,850

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Name and address (home or business)				
a <i>Paid during the year</i>				
RIVERVIEW HIGH SCHOOL FOUNDATION RIVERVIEW HIGH SCHOOL FOUNDATION 1 RAM WAY 1 RAM WAY SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	400
ROTARY CLUB OF HIGHLANDS ROTARY CLUB OF HIGHLANDS PO BOX 1741HIGHLANDS N PO BOX 1741HIGHLANDS N HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	5,000
ROTARY INTERNATIONAL ROTARY INTERNATIONAL 3713 BAHIA VISTA ST 3713 BAHIA VISTA ST SARASOTA, FL 34232			UNRESTRICTED CHARITABLE DONATION	1,000
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
SAMARITAN COUNSELING SERVICES SAMARITAN COUNSELING SERVICES 3224 BEE RIDGE ROADSARASO 3224 BEE RIDGE ROADSARASO SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	1,500
SARASOTA COUNTY SHERIFF'S OFFICE CH SARASOTA COUNTY SHERIFF'S OFFICE CHARITABLE FOUNDA 6120 S LOCKWOODRIDGE ROA 6120 S LOCKWOODRIDGE ROA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	2,500
SARASOTA COUNTY SHERIFF'S OFFICE CH SARASOTA COUNTY SHERIFF'S OFFICE CHARITABLE FOUNDA 6120 S LOCKWOODRIDGE ROA 6120 S LOCKWOODRIDGE ROA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	2,500
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SARASOTA FIREFIGHTERS BENVOLENT FUN SARASOTA FIREFIGHTERS BENVOLENT FUND 2070 WALDEMERE ST 2070 WALDEMERE ST SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	1,500
SECOND CHANCE LAST OPPORTUNITY SECOND CHANCE LAST OPPORTUNITY 1933 DR MLK WAYSARASOTA 1933 DR MLK WAYSARASOTA SARASOTA, FL 34234			UNRESTRICTED CHARITABLE DONATION	2,500
SELAH FOUNDATION SELAH FOUNDATION PO BOX 21415SARASOTA FL PO BOX 21415SARASOTA FL SARASOTA, FL 34276			UNRESTRICTED CHARITABLE DONATION	5,000
Total ▶ 3a				137,850

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHERIFFS ATHLETIC LEAGUE SHERIFFS ATHLETIC LEAGUE PO BOX 2400SARASOTA FLOR PO BOX 2400SARASOTA FLOR SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	4,000
SHERIFFS ATHLETIC LEAGUE SHERIFFS ATHLETIC LEAGUE PO BOX 2400SARASOTA FLOR PO BOX 2400SARASOTA FLOR SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	500
SHRINERS SHRINERS12502 USF PINE DRTAMPA F 12502 USF PINE DRTAMPA F TAMPA, FL 33612			UNRESTRICTED CHARITABLE DONATION	2,000
Total			▶ 3a	137,850

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SMA PTCC SMA PTCC 801 N ORANGE AVENUESARAS 801 N ORANGE AVENUESARAS SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	1,050
SRQ VETS SRQ VETS5824 BEE RIDGE RD 5824 BEE RIDGE RD SARASOTA, FL 34233			UNRESTRICTED CHARITABLE DONATION	250
ST JUDE'S CHILDRENS HOSPITAL ST JUDE'S CHILDRENS HOSPITAL 501 ST JUDE PLACEMEMPHIS 501 ST JUDE PLACEMEMPHIS MEMPHIS, TN 38105			UNRESTRICTED CHARITABLE DONATION	2,000
Total			▶ 3a	137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TAKE STOCK IN CHILDREN OF SARASOTA TAKE STOCK IN CHILDREN OF SARASOTA 2501 63RD AVE E 2501 63RD AVE E BRADENTON, FL 34203			UNRESTRICTED CHARITABLE DONATION	150
TAKE STOCK IN CHILDREN OF SARASOTA TAKE STOCK IN CHILDREN OF SARASOTA 2501 63RD AVE E 2501 63RD AVE E BRADENTON, FL 34203			UNRESTRICTED CHARITABLE DONATION	4,000
TEEN COURT OF SARASOTA INC TEEN COURT OF SARASOTA INC PO BOX 48927SARASOTA FLO PO BOX 48927SARASOTA FLO SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	4,000
Total	▶ 3a			137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ABA ACADEMY INC THE ABA ACADEMY INC 7556 CLAXSTRAUSS DR 7556 CLAXSTRAUSS DR SARASOTA, FL 34240			UNRESTRICTED CHARITABLE DONATION	5,000
THE BOYS & GIRLS CLUB OF SARASOTA C THE BOYS & GIRLS CLUB OF SARASOTA COUNTY 3130 FRUITVILLE ROADSARAS 3130 FRUITVILLE ROADSARAS SARASOTA, FL 34237			UNRESTRICTED CHARITABLE DONATION	700
THE FLORIDA CENTER FOR EARLY CHILDH THE FLORIDA CENTER FOR EARLY CHILDHOOD 4620 17TH ST 4620 17TH ST SARASOTA, FL 34235			UNRESTRICTED CHARITABLE DONATION	1,000
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LITERACY COUNCIL OF HIGHLANDS THE LITERACY COUNCIL OF HIGHLANDS 349 S 5TH STREETHIGHLAND 349 S 5TH STREETHIGHLAND HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	1,500
THE ROTARY CLUB OF SARASOTA FOUNDAT THE ROTARY CLUB OF SARASOTA FOUNDATION PO BOX 2766 SARASOTA F PO BOX 2766 SARASOTA F SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	1,000
THE PINES OF SARASOTA FOUNDATION THE PINES OF SARASOTA FOUNDATION 1501 N ORANGE AVENUESARA 1501 N ORANGE AVENUESARA SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	2,500
Total ▶ 3a				137,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UF DANCE MARATHON UF DANCE MARATHON PO BOX 117001 PO BOX 117001 GAINESVILLE, FL 32611			UNRESTRICTED CHARITABLE DONATION	300
Total ▶ 3a				137,850

TY 2019 Accounting Fees Schedule**Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP	925			
BOOKEEPING				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: SWIFT FAMILY FOUNDATION INC

EIN: 20-0102620

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
KRAFT HEINZ CO COM	2019-08	PURCHASE	2019-03		53,613	64,228			-10,615	
TYSON FOODS INC CL A	2019-01	PURCHASE	2018-03		43,983	56,404			-12,421	
BANK OF NEW YORK	2019-04	PURCHASE	2008-03		48,828	54,969			-6,141	
CORTEVA INC COM	2019-06	PURCHASE	2016-09		9	9				
DOW INC COM	2019-04	PURCHASE	2016-09		19	18			1	
DUPOINT DE NEMOURS IN	2019-06	PURCHASE	2016-09		25	26			-1	
FIRST TR EXCHANGE-TR	2019-08	PURCHASE	2017-01		33,942	36,051			-2,109	
FIRST TR DOW JONES GLOBAL DIV	2019-08	PURCHASE	2017-04		33,942	38,014			-4,072	
JP MORGAN CHASE	2019-09	PURCHASE	2016-04		25,000	26,924			-1,924	
ON OR ANYTM AFT	2019-09	PURCHASE	2017-08		20,000	21,856			-1,856	
JP MORGAN CHASE	2019-03	PURCHASE	2017-12		50,000	54,457			-4,457	

TY 2019 Investments Corporate Stock Schedule**Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS		
PREFERRED STOCKS		
FIXED INCOME	27,084	
EQUITIES	2,540,782	
MUTUAL FUNDS	251,980	
EXCHANGED-TRADED PRODUCTS	41,920	

TY 2019 Other Decreases Schedule**Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

Description	Amount
FEDERAL INCOME TAXES PAID	250

TY 2019 Other Expenses Schedule**Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INTERNET	42			
BANK FEES	29			

TY 2019 Other Increases Schedule**Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

Description	Amount
CHANGE IN UNREALIZED GAIN/LOSS	468,682

TY 2019 Other Professional Fees Schedule**Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISOR FEES	27,310			

TY 2019 Taxes Schedule**Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANNUAL REPORTING	61			
FOREIGN TAXES	20			
WITHHOLDING TAXES	846			