

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018**

Name of foundation SWIFT FAMILY FOUNDATION INC		<b>A Employer identification number</b> 20-0102620
Number and street (or P O box number if mail is not delivered to street address) 2221 8TH STREET	Room/suite	<b>B Telephone number</b> (see instructions)
City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34237		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>2,653,903</u>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	13,402	13,402		
	<b>4</b> Dividends and interest from securities	70,704	70,704		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	2,122			
	<b>b</b> Gross sales price for all assets on line 6a <u>371,481</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)				
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	86,228	84,106			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	1,400			
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	1,448			
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications	70			
	<b>23</b> Other expenses (attach schedule)				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	2,918	0		
	<b>25</b> Contributions, gifts, grants paid	150,717			150,717
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	153,635	0		150,717	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-67,407				
<b>b Net investment income</b> (if negative, enter -0-)		84,106			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	559,040	530,158	530,158
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	27,945	27,160	27,160
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	2,385,889	2,096,585	2,096,585
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,972,874	2,653,903	2,653,903	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	2,972,874	2,653,903	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	2,972,874	2,653,903		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	2,972,874	2,653,903		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,972,874
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-67,407
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,905,467
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	251,564
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	2,653,903

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	3	
{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	138,250	5,883,281	0.023499
2016	70,638	1,995,055	0.035407
2015	70,700	1,433,989	0.049303
2014	64,729	1,205,640	0.053688
2013	59,675	1,205,640	0.049497
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.211394
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.042279
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			<b>4</b> 2,614,094
<b>5</b> Multiply line 4 by line 3			<b>5</b> 110,521
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 841
<b>7</b> Add lines 5 and 6			<b>7</b> 111,362
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 150,717

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Total credits and payments'. Total amount owed is 911, with 911 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?', 'Did it spend more than \$100 during the year for political purposes?', and 'Did the foundation have at least \$5,000 in assets at any time during the year?'.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at 2221 8TH STREET 2221 8TH STREET SARASOTA FL ZIP+4 34237

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to			<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>	<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JON SWIFT 2221 8TH STREET SARASOTA, FL 34237	PRESIDENT 000 00	0	0	0
JANEY SWIFT 2221 8TH STREET SARASOTA, FL 34237	VICE PRESIDE 000 00	0	0	0
JASON SWIFT 4153 CAMINO REAL ROAD SARASOTA, FL 34231	DIRECTOR 000 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. ▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
<b>1</b> THE FOUNDATION WAS CREATED TO PROVIDE SUPPORT TO CHILDREN AND YOUTH RELATED ORGANIZATIONS	150,717
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	2,123,745
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	530,158
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	2,653,903
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	2,653,903
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	39,809
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	2,614,094
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	130,705

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	130,705
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	841
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	841
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	129,864
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	129,864
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	129,864

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	150,717
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	150,717
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	841
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	149,876

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				129,864
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			129,196	
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .	8,018			
<b>b</b> From 2014. . . . .	80			
<b>c</b> From 2015. . . . .	5,209			
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .	11,589			
<b>f Total</b> of lines 3a through e. . . . .	24,896			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>150,717</u>				
<b>a</b> Applied to 2017, but not more than line 2a			129,196	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				21,521
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	24,896			24,896
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				83,447
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

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**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALL FAITH'S FOOD BANK ALL FAITH'S FOOD BANK 8171 BLAIKIE CT 8171 BLAIKIE CT SARASOTA, FL 34240			UNRESTRICTED CHARITABLE DONATION	500
BISHOP WATTERSON HIGH SCHOOL BISHOP WATTERSON HIGH SCHOOL 99 EAST COOKE ROADCOLUMBU 99 EAST COOKE ROADCOLUMBU COLUMBUS, OH 43214			UNRESTRICTED CHARITABLE DONATION	2,500
BOOKER HIGH SCHOOL BOOKER HIGH SCHOOL 3201 N ORANGE AVE 3201 N ORANGE AVE SARASOTA, FL 34234			UNRESTRICTED CHARITABLE DONATION	2,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BOOKER HIGH SCHOOL FOUNDATION BOOKER HIGH SCHOOL 3201 N ORANGE AVE 3201 N ORANGE AVE SARASOTA, FL 34234			UNRESTRICTED CHARITABLE DONATION	5,000
BOY SCOUTS BOY SCOUTS 1801 BOY SCOUT DRFORT MYE 1801 BOY SCOUT DRFORT MYE FORT MYERS, FL 33907			UNRESTRICTED CHARITABLE DONATION	1,000
BSA TROOP 895 BSA TROOP 8951031 S EUCLID AVE 1031 S EUCLID AVE SARASOTA, FL 34237			UNRESTRICTED CHARITABLE DONATION	500
<b>Total . . . . .</b>			<b>▶ 3a</b>	150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILD PROTECTION CENTER CHILD PROTECTION CENTER 720 SOUTH ORANGE AVESARA 720 SOUTH ORANGE AVESARA SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	2,500
CHILD PROTECTION CENTER CHILD PROTECTION CENTER 720 SOUTH ORANGE AVESARA 720 SOUTH ORANGE AVESARA SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	8,500
CHRISTIAN FELLOWSHIP CHRISTIAN FELLOWSHIP PO BOX 50035SARASOTA FLO PO BOX 50035SARASOTA FLO SARASOTA, FL 34232			UNRESTRICTED CHARITABLE DONATION	4,000
<b>Total . . . . . ▶ 3a</b>				150,717



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHURCH OF THE PALMS CHURCH OF THE PALMS 3224 BEE RIDGE RDSARASOT 3224 BEE RIDGE RDSARASOT SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	6,000
COMMUNITY FOUNDATION OF SARASOTA CO COMMUNITY FOUNDATION OF SARASOTA COUNTY 2635 FRUITVILLE RD 2635 FRUITVILLE RD SARASOTA, FL 34237			UNRESTRICTED CHARITABLE DONATION	1,242
EDUCATION FOUNDATION OF SARASOTA I EDUCATION FOUNDATION OF SARASOTA INC PO BOX 15920SARASOTA FLO PO BOX 15920SARASOTA FLO SARASOTA, FL 34277			UNRESTRICTED CHARITABLE DONATION	300
<b>Total . . . . .</b>	<b>▶ 3a</b>			150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EDUCATION FOUNDATION OF SARASOTA I EDUCATION FOUNDATION OF SARASOTA INC PO BOX 15920SARASOTA FLO PO BOX 15920SARASOTA FLO SARASOTA, FL 34277			UNRESTRICTED CHARITABLE DONATION	2,000
FIRST PRESBYTERIAN CHURCH FIRST PRESBYTERIAN CHURCH PO BOX 548 HIGHLANDS NC PO BOX 548 HIGHLANDS NC HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	4,000
FIRST PRESBYTERIAN CHURCH FIRST PRESBYTERIAN CHURCH PO BOX 548 HIGHLANDS NC PO BOX 548 HIGHLANDS NC HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	1,500
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRST UNITED METHODIST CHURCH FIRST UNITED METHODIST CHURCH 104 S PINEAPPLESARASOTA 104 S PINEAPPLESARASOTA SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	4,000
FLORIDA SHERIFFS YOUTH RANCH FLORIDA SHERIFFS YOUTH RANCH 751 RYE WILDERNESS RDPAR 751 RYE WILDERNESS RDPAR PARRISH, FL 34219			UNRESTRICTED CHARITABLE DONATION	5,000
GIRL SCOUTS OF GULFCOAST FLORIDA GIRL SCOUTS OF GULFCOAST FLORIDA 4780 CATTLEMAN ROADSARASO 4780 CATTLEMAN ROADSARASO SARASOTA, FL 34233			UNRESTRICTED CHARITABLE DONATION	1,000
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GULF COAST COMM FDN GULF COAST COMM FDN 1931 S OSPREY AVESARASO 1931 S OSPREY AVESARASO SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	5,000
HIGHLANDS SCHOOL HIGHLANDS SCHOOL545 PIERSON DR 545 PIERSON DR HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	5,000
HIGHLANDS SCHOOL HIGHLANDS SCHOOL545 PIERSON DR 545 PIERSON DR HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MACON COUNTY ELITE BASEBALL TEAM MACON COUNTY ELITE BASEBALL TEAM 699 RIVERBEND RDRFRANKLIN 699 RIVERBEND RDRFRANKLIN FRANKLIN, NC 28734			UNRESTRICTED CHARITABLE DONATION	1,000
MAKE-A-WISH MAKE-A-WISH PO BOX 97104WASHINGTON D PO BOX 97104WASHINGTON D WASHINGTON, DC 20090			UNRESTRICTED CHARITABLE DONATION	1,000
MARTIN LIPSCOMB PERFORMING ARTS CEN MARTIN LIPSCOMB PERFORMING ARTS CENTER 507 CHESTNUT ST 507 CHESTNUT ST HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	2,000
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW COLLEGE FOUNDATION NEW COLLEGE FOUNDATION 5800 BAY SHORE RD SARASO 5800 BAY SHORE RD SARASO SARASOTA, FL 34243			UNRESTRICTED CHARITABLE DONATION	500
NEW COLLEGE FOUNDATION NEW COLLEGE FOUNDATION 5800 BAY SHORE RD SARASO 5800 BAY SHORE RD SARASO SARASOTA, FL 34243			UNRESTRICTED CHARITABLE DONATION	2,000
OPERATION SECOND CHANCE OPERATION SECOND CHANCE PO BOX 1303 PO BOX 1303 RED LODGE, MT 59068			UNRESTRICTED CHARITABLE DONATION	4,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PHILLIPPI SHORES ELEMENTARY SCHOOL PHILLIPPI SHORES ELEMENTARY SCHOOL 4747 S TAMIAMI TRAILSARA 4747 S TAMIAMI TRAILSARA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	7,500
PHILLIPPI SHORES ELEMENTARY SCHOOL PHILLIPPI SHORES ELEMENTARY SCHOOL PTO 4747 S TAMIAMI TRAILSARA 4747 S TAMIAMI TRAILSARA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	250
PINE SHORES PRESBYTERIAN CHURCH PINE SHORES PRESBYTERIAN CHURCH 6135 BEECHWOOD AVESARASOT 6135 BEECHWOOD AVESARASOT SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	1,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RIVERVIEW HIGH SCHOOL FOUNDATION RIVERVIEW HIGH SCHOOL FOUNDATION 1 RAM WAY 1 RAM WAY SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	400
ROTARY CLUB OF HIGHLANDS ROTARY CLUB OF HIGHLANDS PO BOX 1741HIGHLANDS N PO BOX 1741HIGHLANDS N HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	275
ROTARY CLUB OF HIGHLANDS ROTARY CLUB OF HIGHLANDS PO BOX 1741HIGHLANDS N PO BOX 1741HIGHLANDS N HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	1,000
<b>Total . . . . . ▶ 3a</b>				150,717



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROTARY CLUB OF HIGHLANDS ROTARY CLUB OF HIGHLANDS PO BOX 1741HIGHLANDS N PO BOX 1741HIGHLANDS N HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	1,000
ROTARY CLUB OF HIGHLANDS ROTARY CLUB OF HIGHLANDS PO BOX 1741HIGHLANDS N PO BOX 1741HIGHLANDS N HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	2,500
ROTARY INTERNATIONAL ROTARY INTERNATIONAL 3713 BAHIA VISTA ST 3713 BAHIA VISTA ST SARASOTA, FL 34232			UNRESTRICTED CHARITABLE DONATION	1,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAMARITAN COUNSELING SERVICES SAMARITAN COUNSELING SERVICES 3224 BEE RIDGE ROADSARASO 3224 BEE RIDGE ROADSARASO SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	1,250
SARASOTA COUNTY SHERIFF'S OFFICE CH SARASOTA COUNTY SHERIFF'S OFFICE CHARITABLE FOUNDA 6120 S LOCKWOODRIDGE ROA 6120 S LOCKWOODRIDGE ROA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	1,500
SARASOTA COUNTY SHERIFF'S OFFICE CH SARASOTA COUNTY SHERIFF'S OFFICE CHARITABLE FOUNDA 6120 S LOCKWOODRIDGE ROA 6120 S LOCKWOODRIDGE ROA SARASOTA, FL 34231			UNRESTRICTED CHARITABLE DONATION	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SARASOTA FIREFIGHTERS BENVOLENT FUN SARASOTA FIREFIGHTERS BENVOLENT FUND 2070 WALDEMERE ST 2070 WALDEMERE ST SARASOTA, FL 34239			UNRESTRICTED CHARITABLE DONATION	1,500
SECOND CHANCE LAST OPPORTUNITY SECOND CHANCE LAST OPPORTUNITY 1933 DR MLK WAYSARASOTA 1933 DR MLK WAYSARASOTA SARASOTA, FL 34234			UNRESTRICTED CHARITABLE DONATION	2,500
SELAH FOUNDATION SELAH FOUNDATION PO BOX 21415SARASOTA FL PO BOX 21415SARASOTA FL SARASOTA, FL 34276			UNRESTRICTED CHARITABLE DONATION	5,000
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SHERIFFS ATHLETIC LEAGUE SHERIFFS ATHLETIC LEAGUE PO BOX 2400SARASOTA FLOR PO BOX 2400SARASOTA FLOR SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	500
SHERIFFS ATHLETIC LEAGUE SHERIFFS ATHLETIC LEAGUE PO BOX 2400SARASOTA FLOR PO BOX 2400SARASOTA FLOR SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	4,000
SHRINERS SHRINERS12502 USF PINE DRTAMPA F 12502 USF PINE DRTAMPA F TAMPA, FL 33612			UNRESTRICTED CHARITABLE DONATION	2,000
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SMA PTCC SMA PTCC 801 N ORANGE AVENUESARAS 801 N ORANGE AVENUESARAS SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	1,050
ST JUDE'S CHILDRENS HOSPITAL ST JUDE'S CHILDRENS HOSPITAL 501 ST JUDE PLACEMEMPHIS 501 ST JUDE PLACEMEMPHIS MEMPHIS, TN 38105			UNRESTRICTED CHARITABLE DONATION	2,000
TAKE STOCK IN CHILDREN OF SARASOTA TAKE STOCK IN CHILDREN OF SARASOTA 2501 63RD AVE E 2501 63RD AVE E BRADENTON, FL 34203			UNRESTRICTED CHARITABLE DONATION	4,000
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TEEN COURT OF SARASOTA INC TEEN COURT OF SARASOTA INC PO BOX 48927SARASOTA FLO PO BOX 48927SARASOTA FLO SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	4,000
THE ABA ACADEMY INC THE ABA ACADEMY INC 7556 CLAXSTRAUSS DR 7556 CLAXSTRAUSS DR SARASOTA, FL 34240			UNRESTRICTED CHARITABLE DONATION	5,000
THE BOYS & GIRLS CLUB OF SARASOTA C THE BOYS & GIRLS CLUB OF SARASOTA COUNTY 3130 FRUITVILLE ROADSARAS 3130 FRUITVILLE ROADSARAS SARASOTA, FL 34237			UNRESTRICTED CHARITABLE DONATION	700
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE LITERACY COUNCIL OF HIGHLANDS THE LITERACY COUNCIL OF HIGHLANDS 348 S 5TH STREETHIGHLAND 348 S 5TH STREETHIGHLAND HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	500
EDUCATION FOUNDATION OF SARASOTA I EDUCATION FOUNDATION OF SARASOTA INC PO BOX 15920SARASOTA FLO PO BOX 15920SARASOTA FLO SARASOTA, FL 34277			UNRESTRICTED CHARITABLE DONATION	15,000
THE FLORIDA CENTER FOR EARLY CHILDH THE FLORIDA CENTER FOR EARLY CHILDHOOD 4620 17TH ST 4620 17TH ST SARASOTA, FL 34235			UNRESTRICTED CHARITABLE DONATION	1,000
<b>Total . . . . . ▶ 3a</b>				150,717

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE LITERACY COUNCIL OF HIGHLANDS THE LITERACY COUNCIL OF HIGHLANDS 349 S 5TH STREETHIGHLAND 349 S 5TH STREETHIGHLAND HIGHLANDS, NC 28741			UNRESTRICTED CHARITABLE DONATION	1,000
THE LITERACY COUNCIL OF HIGHLANDS THE LITERACY COUNCIL OF HIGHLANDS 349 S 5TH STREETHIGHLAND 349 S 5TH STREETHIGHLAND HIGHLANDS, NC 27841			UNRESTRICTED CHARITABLE DONATION	1,250
THE LITERACY COUNCIL OF HIGHLANDS THE LITERACY COUNCIL OF HIGHLANDS 349 S 5TH STREETHIGHLAND 349 S 5TH STREETHIGHLAND HIGHLANDS, NC 27841			UNRESTRICTED CHARITABLE DONATION	1,000
<b>Total . . . . . ▶ 3a</b>				150,717



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE PINES OF SARASOTA FOUNDATION THE PINES OF SARASOTA FOUNDATION 1501 N ORANGE AVENUESARA 1501 N ORANGE AVENUESARA SARASOTA, FL 34236			UNRESTRICTED CHARITABLE DONATION	2,500
THE ROTARY CLUB OF SARASOTA FOUNDAT THE ROTARY CLUB OF SARASOTA FOUNDATION PO BOX 2766 SARASOTA F PO BOX 2766 SARASOTA F SARASOTA, FL 34230			UNRESTRICTED CHARITABLE DONATION	2,000
<b>Total . . . . . ▶ 3a</b>				150,717

**TY 2018 Accounting Fees Schedule****Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TAX PREP	900			
BOOKEEPING	500			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2018 Gain/Loss from Sale of Other Assets Schedule

**Name:** SWIFT FAMILY FOUNDATION INC

**EIN:** 20-0102620

### Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BANK OF AMERICA CORP	2017-03	PURCHASE	2018-01		15,041	11,757			3,284	
MANULIFE FINL CORP	2017-02	PURCHASE	2018-01		42,913	39,036			3,877	
NEWELL BRANDS INC	2017-11	PURCHASE	2018-11		37,853	46,283			-8,430	
QWEST CORP	2017-08	PURCHASE	2018-02		13,215	16,903			-3,688	
TOOTSIE ROLL IND INC	2017-07	PURCHASE	2018-01		52,537	55,103			-2,566	
CITIGROUP INC	2015-09	PURCHASE	2018-10		50,000	50,408			-408	
CONAGRA BRANDS INC	2016-01	PURCHASE	2018-03		53,923	44,952			8,971	
PROCTER & GAMBLE CO	2016-12	PURCHASE	2018-02		32,231	34,149			-1,918	
QWEST CORP	2016-08	PURCHASE	2018-02		25,413	32,546			-7,133	
PROCTER & GAMBLE CO	2007-06	PURCHASE	2018-02		48,347	38,219			10,128	
RESIDEO TECHNOLOGIES	2008-06	PURCHASE	2018-10		8	3			5	

**TY 2018 Investments Corporate Stock Schedule****Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
STOCKS	1,811,479	1,811,479
PREFERRED STOCKS	285,106	285,106

**TY 2018 Investments Government Obligations Schedule****Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620**US Government Securities - End  
of Year Book Value:**

27,160

**US Government Securities - End  
of Year Fair Market Value:**

27,160

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2018 Other Decreases Schedule****Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

Description	Amount
CHANGE IN UNREALIZED GAIN/LOSS	246,937
FEDERAL INCOME TAXES PAID	4,627

**TY 2018 Taxes Schedule****Name:** SWIFT FAMILY FOUNDATION INC**EIN:** 20-0102620

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ANNUAL REPORTING	61			
FOREIGN TAXES	1,387			