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2019

OMB No. 1545-0052

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public

		ndar year 2019, or tax year beginning 07-01-20 _{Indation}	, ar	nd ending 06-30	-2020 lentification number	
ZE	RHOUN	Indation I FAMILY CHARITABLE ION INC C/O BRUCE HOLBROOK		14-1838642	entification numbe	er
		l street (or P.O. box number if mail is not delivered to street address) TETOURT GARDENS	Room/suite	B Telephone nu	ımber (see instructio	ns)
1	107 60	TETOURT GARDENS		(757) 470-691	8	
		, state or province, country, and ZIP or foreign postal code /A 23507		C If exemption	application is pendin	ng, check here
G Cł	neck al	I that apply:	former public charity	D 1. Foreign or	ganizations, check h	ere
		Final return Amended return	, , , , , , , , , , , , , , , , , , , ,	2 . Foreign o	rganizations meeting ck here and attach co	the 85%
		☐ Address change ☐ Name change		E If private fo	undation status was	terminated
		tpe of organization: $oldsymbol{oldsymbol{arphi}}$ Section 501(c)(3) exempt private to 4947(a)(1) nonexempt charitable trust $oxdot$ Other taxable	oundation private foundation	under section	on 507(b)(1)(A), chec	ck here ▶ Ш
[Fai	ir mark	ket value of all assets at end J Accounting method:	☑ Cash ☐ Accru		ation is in a 60-mont	
		rom Part II, col. (c), ▶\$ 6,369,897 (Part I, column (d) must	be on cash basis.)	under sectio	n 507(b)(1)(B), chec	ck here 🕨 🗀
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	350,000			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	104,065	104,065	i	
	5a	Gross rents				
a \	b	Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10	597,020			
35	6a	- , ,	397,020			
Revenue	b	Gross sales price for all assets on line 6a3,392,456				
œ	7	Capital gain net income (from Part IV, line 2)		597,020	1	
	8	Net short-term capital gain				
	9 10a	Income modifications				
	b	Gross sales less returns and allowances Less: Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	4 27	427	,	
	12	Total. Add lines 1 through 11	1,051,512	701,512		
	13	Compensation of officers, directors, trustees, etc.	4,876	C)	C
	14	Other employee salaries and wages				
es	15	Pension plans, employee benefits				
ens	16a	Legal fees (attach schedule)				
άx	b	Accounting fees (attach schedule)	2,400	·		1,200
Administrative Expenses	C	Other professional fees (attach schedule)	29,335	29,335		C
ati	17	Interest	<u>os.</u> 1			
<u> </u>	18	Taxes (attach schedule) (see instructions)	14,452	С	1	C
Ē	19	Depreciation (attach schedule) and depletion				
Ad	20	Occupancy				
ם	21	Travel, conferences, and meetings				
e G	22	Other expenses (attach schedule)	1,558	1,492		C
Ē	24	Total operating and administrative expenses.				
Operating and		Add lines 13 through 23	52,621	32,027	,	1,200
Ö	25	Contributions, gifts, grants paid	221,500	,		221,500
	26	Total expenses and disbursements. Add lines 24 and 25	274,121	32,027		222,700
	27	Subtract line 26 from line 12:	2/4,121	32,027		222,700
	а	Excess of revenue over expenses and				
	b	disbursements Net investment income (if negative, enter -0-)	777,391	669,485		
	c	Adjusted net income (if negative, enter -0-)		009,485		
		· · · · · · · · · · · · · · · · · · ·			1	

Attached schedules and amounts in the description column

Beginning of year

4,274,855

4,352,723

6,843

6,843

4,345,880

4,345,880

4,352,723

₩

Page 2

6,176,267

6.369.897

End of year

4,933,840

5,127,470

4,199

4,199

5,123,271

5,123,271

5,127,470

1

2

3

4

5

6

4,345,880

5,123,271

5,123,271 Form **990-PF** (2019)

777,391

	3	Accounts receivable		
		Less: allowance for doubtful accounts ▶		
	4	Pledges receivable ▶		
		Less: allowance for doubtful accounts ▶		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other		
		disqualified persons (attach schedule) (see instructions)		
	7	Other notes and loans receivable (attach schedule) ▶		
		Less: allowance for doubtful accounts ▶		
S	8	Inventories for sale or use		
Assets	9	Prepaid expenses and deferred charges		
As	10a	Investments—U.S. and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule)		
	C	Investments—corporate bonds (attach schedule)		
	11	Investments—land, buildings, and equipment: basis ▶		
		Less: accumulated depreciation (attach schedule) ▶		

investments—0.5. and state government obligations (attach schedule)	
Investments—corporate stock (attach schedule)	
Investments—corporate bonds (attach schedule)	
Investments—land, buildings, and equipment: basis ▶	
Less: accumulated depreciation (attach schedule) ▶	
Investments—mortgage loans	
Investments—other (attach schedule)	

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow FASB ASC 958, check here 🕨 🗹

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds

Foundations that follow FASB ASC 958, check here

Land, buildings, and equipment: basis

instructions. Also, see page 1, item I)

Accounts payable and accrued expenses .

and complete lines 24, 25, 29 and 30. Net assets without donor restrictions .

Net assets with donor restrictions .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Other assets (describe

Other liabilities (describe >_

Grants payable

Less: accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

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12

13

14

15

16

17

18

19

20

21

22

23

24 25

26 27

28

29

30

Part III

Liabilities

Fund Balances

Assets or

Net

2

3

	e the kind(s) of property sold (e.g., rehouse; or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table	e				
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	•	n) r (loss)) minus (g)
a See Additional Data Table	e				
b					
c					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(I)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col. (i) . (j), if any	col. (k), but not	n) gain minus less than -0-) or om col.(h))
a See Additional Data Table	e				
b					
c					
d					
e					
	gain or (loss) as defined in sections 1 rt I, line 8, column (c) (see instructions 1	ons). If (loss), enter -0	· ,	3	597,020
Part V Qualification U	Jnder Section 4940(e) for Re	educed Tax on Net	Investment Inc	come	
if section 4940(d)(2) applies, le Was the foundation liable for th	rivate foundations subject to the sec eave this part blank. e section 4942 tax on the distributal of qualify under section 4940(e). Do	ble amount of any year	in the base period?	_	es 🗸 No
1 Enter the appropriate am	nount in each column for each year;	see instructions before	making any entries	5.	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		(d) Distribution rati (col. (b) divided by c	ol. (c))
2018	225,000		5,593,056		0.040228
2017	220,500		4,759,030		0.046333
2016	157,000		1,984,948		0.079095
2015	164,000		1,236,959		0.132583
2014	177,500		1,039,592		0.170740
2 Total of line 1, column (d	•		2		0.468979
	o for the 5-year base period—divide to edation has been in existence if less		.0, or by the 3		0.093796
	ncharitable-use assets for 2019 from		4		6,100,355
5 Multiply line 4 by line 3		•	5		572,189
, , ,	ent income (1% of Part I, line 27b)		6		6,695
			7		578,884
	ons from Part XII, line 4 ,				222,700
	eater than line 7, check the box in Pa			g a 1% tax rate. Se	

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Pa	rt VII-B Statements Regard	ding	Activities for Which	Form 4720 May Be	Required (continue	ed)			
5а	During the year did the foundation	pay o	r incur any amount to:					Yes	No
	(1) Carry on propaganda, or other	vise a	ttempt to influence legisl	ation (section 4945(e))?	☐ Yes	✓	No.		
	(2) Influence the outcome of any s	pecifi	public election (see sec	tion 4955); or to carry		_			
	on, directly or indirectly, any ve	oter re	egistration drive?		· · 🔲 Yes	✓	No		
	(3) Provide a grant to an individua	for t	avel, study, or other sim	ilar purposes?	☐ Yes		No		
	(4) Provide a grant to an organizat	ion ot	her than a charitable, etc	, organization described					
	in section 4945(d)(4)(A)? See i				· · · Yes	✓	No		
	(5) Provide for any purpose other t		-	* * * * * * * * * * * * * * * * * * * *					
	educational purposes, or for the		•		⊔ Yes	✓	No		
b	If any answer is "Yes" to 5a(1)-(5)		-		· ·			.	
	Regulations section 53.4945 or in a				_	•	5	b	+
	Organizations relying on a current i								
С	If the answer is "Yes" to question 5			·		_			
	tax because it maintained expendit				· · L Yes		No		
. -	If "Yes," attach the statement requ		·						
6a	Did the foundation, during the year	-				_			
h	a personal benefit contract? Did the foundation, during the year				· L Yes	✓	No 6	.	No
b	If "Yes" to 6b, file Form 8870.	, pay	premiums, directly or mic	illectiy, on a personal be	ment contract:	•		-	NO
7a	At any time during the tax year, wa	s the	foundation a party to a r	prohibited tay shelter tran	esaction?				
b	If "Yes", did the foundation receive				∟ Yes	✓	No 7	h	
8	Is the foundation subject to the sec		,			•	<u> </u>		+
Ū	excess parachute payment during t				\Box				
					Yes		No 🗀		
Pa	rt VIII Information About and Contractors	OIIIC	ers, Directors, Trusi	lees, roundation Ma	magers, nigniy Pa	IU EIII	ibiose	:5,	
		6			C itti				
	List all officers, directors, truste	$\overline{}$	b) Title, and average	(c) Compensation (If	(d) Contributions	to T			
	(a) Name and address	`	hours per week	not paid, enter	employee benefit plan			pense ad r allowai	
			devoted to position	-0-)	deferred compensat	ion	Other	allowal	iices
	S ZERHOUNI	TRUS 0.10	TEE, PRESIDENT	0		이			C
	NE 17TH STREET UDERDALE, FL 33305								
	A ZERHOUNI	TRUS	TEE, VICE PRESIDENT	0		0			(
	NE 17TH STREET	0.10							
	UDERDALE, FL 33305	<u> </u>							
	CE C HOLBROOK		TEE, TREASURER AND ETARY	4,876		이			C
	BOTETOURT GARDENS OLK, VA 23507	0.25							
2	Compensation of five highest-pa	id en	ployees (other than t	hose included on line 1	_see instructions).	If non	e, ente	r "NON	E."
			(b) Title, and average		(d) Contributions				
(a)	Name and address of each employee more than \$50,000	paid	hours per week	(c) Compensation	employee benefit		(e) Exp	ense aco allowan	
	more man \$55,000		devoted to position		compensation	_	011101	anoman	
NON	E								
					<u> </u>				
Tota	I number of other employees paid ov	er \$5	0,000	<u> </u>					
							Г С	90-PF	(2010

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional servic	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		• 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ		r of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see i	nstructions)	
Describe the two largest program-related investments made by the foundation during the	<u> </u>	Amount
1	,	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		• o
Total Add Into I through 5		Form 990-PF (2019)

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305.018

13,390

291.628

291.628

291.628

222,700

222,700

222,700

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1

2a

3

4 5

6

1

2

3

4

5

b

Part XII

3	Subtract line 2 from line 1d	3	6,193,254
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	92,899
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,100,355
6	Minimum investment return. Enter 5% of line 5	6	305,018
D	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at XI	nd cer	tain foreign
Pal	organizations check here and do not complete this part.)		

2a |

2b

13,390

2c

3

4

5

6

7

1a

1b

2

3a 3b

4

5

Distributable amount before adjustments. Subtract line 2c from line 1.

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Tax on investment income for 2019 from Part VI, line 5.

Income tax for 2019. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

222,700

68,928

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XIII	U

0-PF (20	019)	
XIII	Undistributed Income	(see instructions)

a From 2014.

b From 2015. c From 2016. . . .

d From 2017. e From 2018.

2 Undistributed income, if any, as of the end of 2019: a Enter amount for 2018 only. **b** Total for prior years: 20______, 20______ Excess distributions carryover, if any, to 2019:

f Total of lines 3a through e.

d Applied to 2019 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2019.

same amount must be shown in column (a).)

(If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2020.

10 Analysis of line 9: a Excess from 2015. . .

b Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . . e Excess from 2019. . .

6 Enter the net total of each column as

b Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not

indicated below:

4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ a Applied to 2018, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

1011	11 330-F1 (20	719)
P	art XIII	Undistributed Income (see ins
1	Distributabl	e amount for 2019 from Part XI, line 7

Form 00

(c)

2018

(b)

Years prior to 2018

(a)

Corpus

290.334

68,928

221,406

55.013

166,393

123.941 106,860

59 533

106.860 59.533

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:	Part XIV Private Operating Found	lations (see instr	uctions and Part \	/II-A, question 9)		
1a	If the foundation has received a ruling or de foundation, and the ruling is effective for 20					
b	Check box to indicate whether the organizat	ion is a private oper	ating foundation des	scribed in section \Box] 4942(j)(3) or □] 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) local
	year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information assets at any time during th			foundation had	\$5,000 or more i	in
1	Information Regarding Foundation Man		· uccionsi)			
а	List any managers of the foundation who have					n
	before the close of any tax year (but only if List any managers of the foundation who ow					
D	ownership of a partnership or other entity)	of which the foundat	ion has a 10% or gı	reater interest.	arge portion of the	
2	Information Regarding Contribution, Gr					
	Check here ▶ ☐ if the foundation only make unsolicited requests for funds. If the foundation					
	other conditions, complete items 2a, b, c, a					

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BRUCE C HOLBROOK

(757) 470-6918

NONE

factors: NONE

c Any submission deadlines:

BRUCECLAUDEHOLBROOK@GMAIL.COM

1107 BOTETOURT GARDENS

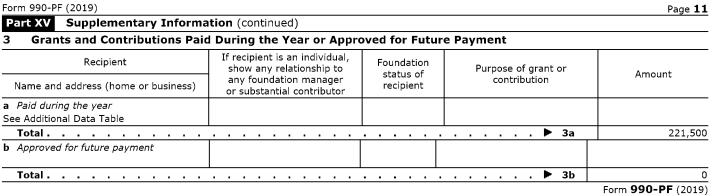
b The form in which applications should be submitted and information and materials they should include:

NORFOLK, VA 23507

LETTER FORM GENERALLY OUTLINING PERFORMING SERVICES OF ORGANIZATION, ADVISE FOR SPECIAL REQUESTS.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

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nter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
a					
b					
d					
e					
f g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate:			14	104,065	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property7 Other investment income			14	427	
8 Gain or (loss) from sales of assets other than				127	
inventory			18	597,020	
9 Net income or (loss) from special events: 0 Gross profit or (loss) from sales of inventory					
1 Other revenue: a					
b					
С					
			1		
d					
d		0		701,512	
de	lations.)	C	13	701,512 3	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculum of the columns (b).	llations.) ne Accomplis	hment of Exem	pt Purposes	3	701,512
d e 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second set with the second se	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place. Part XVI-B Relationship of Activities to the second place. Explain below how each activity for which the accomplishment of the foundation's explain.	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place of the second pla	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place of the second pla	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place. Part XVI-B Relationship of Activities to the second place. Explain below how each activity for which the accomplishment of the foundation's explain.	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place. Part XVI-B Relationship of Activities to the second place. Explain below how each activity for which the accomplishment of the foundation's explain.	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place. Part XVI-B Relationship of Activities to the second place. Explain below how each activity for which the accomplishment of the foundation's explain.	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
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de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place of the second pla	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second place of the second pla	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular to the second below how each activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the founda	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512
de 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second part XVI-B Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation's explain the foundation of the foundation's explain the foundation of the foundation's explain the foundation of the foundation of the foundation's explain the foundation of the foundation of the foundation's explain the foundation of the	llations.) ne Accomplis income is report	hment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	701,512

Fo	rm 990-Pl	(2019)				Pa	ge 13
	Part XV	Information Re Exempt Organi		ions and Relationships With Nonchari	table		
1			directly engage in any of the following with a organizations) or in section 527, relating to	any other organization described in section 501 political organizations?		Yes	No
a	Transfer	s from the reporting foun	dation to a noncharitable exempt organization	on of:			
	(1) Cas	sh			1a(1)		No
	(2) Oth	ner assets			1a(2)		No
Ł	Other tr	ansactions:					
	(1) Sal	es of assets to a nonchar	itable exempt organization		1b(1)		No
	(2) Pur	chases of assets from a r	noncharitable exempt organization		1b(2)		No
	(3) Rer	ntal of facilities, equipmer	nt, or other assets		1b(3)		No
	(4) Rei	mbursement arrangemen	ts		1b(4)		No
	(5) Loa	ns or loan guarantees.			1b(5)		No
	(6) Perf	ormance of services or m	embership or fundraising solicitations		1b(6)		No
c	Sharing	of facilities, equipment, n	nailing lists, other assets, or paid employees		1c		No
C	of the go	oods, other assets, or ser		olumn (b) should always show the fair market value foundation received less than fair market value goods, other assets, or services received.			
<u>(</u> a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sha	iring arra	ngemen	its
_							
_							
_							

(a) Line No.	(b) Amount involved	(c) Name of noncha	aritable exempt organization	(d) Desc	ription of transfers, transactions, and sharing arrangements
2a Is the fo	undation directly or indire	ectly affiliated with	, or related to, one or mo	re tax-exemi	ot organizations
	·	•			☐ Yes ☑ No
			, , , ,		
D II Yes,	complete the following so		1 43- 6	1	4.35
	(a) Name of organization	on	(b) Type of organiza	ation	(c) Description of relationship

desc	ribed i	dation directly or indirectly affilen section 501(c) (other than se						_	Yes 🗹 No
b If "Y	es," co	mplete the following schedule. (a) Name of organization		(b) Type of organizat	tion		(c) Descripti	on of relationship
Sign	of my	r penalties of perjury, I declare hknowledge and belief, it is tru n preparer has any knowledge.							based on all information of
Here	*	****		2020-09-14		*****		May the IRS discuss this return with the preparer shown	
	S	ignature of officer or trustee			Date		Title		below (see instr.) ☑ Yes ☐ No
		Print/Type preparer's name	Prepa	arer's Sign	ature	Date		Check if self-	PTIN P01677333
Paid		LAKRISHA J WATSON				202	2020-09-14 employed ▶ [F01077333
Prepa Use C		Firm's name ▶ DIXON HUGHES GOODMAN LLP						Firm's EIN ▶56-0747981	
- 2 - 2 - · · · · ·		Firm's address ► 440 MONT. NORFOLK,			400				Phone no. (757) 624-5100
									Form 990-PF (2019)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) How acquired (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation ANNALY CAPIT 2019-07-22 CARLYLE GROUP 2019-10-02 VANGUARD HIGH YIELD 2019-10-03 AGNC 7.75% 2019-11-26 DOUBLE LINE TOTAL 2019-12-06 DFA US SMALL 2019-12-16 ISHARES MSCI EAFE VALUE 2019-12-16 2019-12-16 WISDOM TREE INTERNATIONAL WSTCM GLOBAL ALLOCATION 2019-12-26 DFA US SMALL CAP 2019-12-16 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 26.875 27,575 -700 165,691 139,881 25,810 51,104 50,000 1,104 26,875 27,568 -693 86,600 87,680 -1,080 5,322 4,717 605 58,538 54,710 3,828 62,280 54,767 7,513 2,365 2,356 9 69,980 76,398 -6,418 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any -700 25,810 1,104 -693 -1,080 605 3,828 7,513 9 -6,418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) How acquired (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation ISHARES MSCI EAFE VALUE 2019-12-16 WISDOM TREE INTERNATIONAL 2019-12-16 WSTCM GLOBAL ALLOCATION 2019-12-26 DODGE AND COX 2020-03-09 DODGE AND COX 2020-03-18 FORTRESS TRANSPO 2020-03-18 PIMCO 2020-03-18 VANGUARD VALUE 2020-03-18 ANGEL OAK MULTI STRATEGY 2020-03-23 SEMPER MBS 2020-03-27 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 68,277 75.220 -6,943 69,877 74,998 -5,121 255,343 286,924 -31,581704,179 393,611 310,568 520,902 340,250 180,652 7,706 -19,179 26,885 91,530 103,490 -11,960 243,538 358,015 -114,477 45,325 52,700 -7,375 71,562 90,000 -18,438 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any -6,943 -5,121 -31,581 310,568 180,652 -19,179 -11,960 -114,477 -7,375 -18,438

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation WISDOM TREE US LARGECAP 2020-03-18 ANGEL OAK MULTI STRATEGY 2020-03-23 DFA EMERGING 2020-04-01 DFA EMERGING 2020-04-01 **GMAC CAPITAL** 2020-04-30 SCHWAB GOVERNMENT MONEY 2020-04-30 MYOKARDIA 2020-05-11 MYOKARDIA 2020-05-11 MYOKARDIA 2020-05-11 CARLYLE GROUP 2019-10-02 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 151,877 115,659 36,218 43,044 50.000 -6,956 1,833 2,418 -585 67,406 88.132 -20,726 20,118 27,952 -7,834 35,000 35,000 0 98,440 60,935 37,505 98,440 41,950 56,490 98,440 45,641 52,799 -4 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any 36,218 -6,956 -585 -20,726 -7,834 0 37,505 56,490 52,799

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date acquired Date sold P—Purchase (mo., day, yr.) (mo., day, yr.) D-Donation CARLYLE GROUP 2019-10-02 CAPITAL GAINS DIVIDENDS Ρ Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

· · · · · · · · · · · · · · · · · · ·		The state of the s	The state of the s	
(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
746			746	
143,243			143,243	
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment Income - Colum	ns i - l	
Complete only for assets show	Gains (Col. (h) gain minus			
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	col. (k), but not less than -0-) or (I) Losses (from col.(h))	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

a Paid during the year				
ACLU125 BROAD STREET 18TH FLOOR NEW YORK, NY 100042400	NONE	PUBLIC CHARITY	DEFENDS LEGAL RIGHTS	1,000
AMERICAN ASSOCIATION FOR THE	NONE	PUBLIC	ADVANCING SCIENCE FOR THE	5,000

WASHINGTON, DC 20005 BRYN MAWR	NONE	PUBLIC	ENCOURAGE THE PURSUIT OF	
1200 NEW YORK AVE NW				
ADVANCEMENT OF SCIENCE		CHARITY	BENEFIT OF ALL PEOPLE	
AMERICAN ASSOCIATION FOR THE	NONE	PUBLIC	ADVANCING SCIENCE FOR THE	

or substantial contributor

Total .

1200 NEW YORK AVE NW WASHINGTON, DC 20005				
BRYN MAWR 109 WEST MELROSE AVENUE BAI TIMORE, MD 21210	NONE	PUBLIC CHARITY	ENCOURAGE THE PURSUIT OF KNOWLEDGE AS PREPARATION FOR LIFE AND WORK	5,000

WASHINGTON, DC 20005				
BRYN MAWR 109 WEST MELROSE AVENUE BALTIMORE, MD 21210	NONE	PUBLIC CHARITY	ENCOURAGE THE PURSUIT OF KNOWLEDGE AS PREPARATION FOR LIFE AND WORK	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

▶ 3a

221,500

any foundation manager

Name and address (home or business)

Total .

Hame and dadress (nome of business)	or substantial contributor			
a Paid during the year				
CAREPO BOX 1870 MERRIFIELD, VA 221169646	NONE	PUBLIC CHARITY	PROVIDES WORLDWIDE HUMANITY SUPPORT	1,000
CENTER STAGE700 N CALVERT STREET BALTIMORE, MD 21202	NONE	PUBLIC CHARITY	THEATRE	6,000
CHILDREN'S LAW CENTER 501 3RD STREET NW 8TH FLOOR WASHINGTON DC 20001	NONE	PUBLIC CHARITY	SUPPORT IN MISSION TO FIGHT SO EVERY DC CHILD CAN GROW	3,500

CENTER STAGE700 N CALVERT STREET BALTIMORE, MD 21202	NONE	PUBLIC CHARITY	THEATRE	6,0
CHILDREN'S LAW CENTER 501 3RD STREET NW 8TH FLOOR WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	SUPPORT IN MISSION TO FIGHT SO EVERY DC CHILD CAN GROW UP WITH A LOVING FAMILY, GOOD HEALTH AND A QUALITY EDUCATION	3,5

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Total .

EASTERN VIRGINIA MEDICAL SCHOOL PO BOX 1980 NORFOLK, VA 235011980	NONE	PUBLIC CHARITY	ACADEMIC HEALTH CENTER DEDICATED TO ACHIEVING EXCELLENCE IN MEDICAL AND HEALTH PROFESSIONS EDUCATION, RESEARCH AND PATIENT CARE	3,000
GILMAN SCHOOL5407 ROLAND AVE BALTIMORE, MD 21210	NONE	PUBLIC CHARITY	EDUCATING BOYS IN MIND, BODY, AND SPIRIT	5,000

GILMAN SCHOOL5407 ROLAND AVE BALTIMORE, MD 21210	NONE	PUBLIC CHARITY	EDUCATING BOYS IN MIND, BODY, AND SPIRIT	5,000
JOHNS HOPKINS SCHOOL OF MEDICINE - ZERHOUNI PARTNERSHIP 550 NORTH BROADWAY SUITE 736A BALTIMORE, MD 21205	NONE	PUBLIC CHARITY	PROVIDE UNBIASED AND AUTHORITATIVE MEDICAL ADVICE TO DECISION MAKERS AND THE PUBLIC	100,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

JUNIOR LEAGUE OF BALTIMORE 5902 YORK ROAD BALTIMORE, MD 21212	NONE	PUBLIC CHARITY	PROMOTING VOLUNTARISM, DEVELOPING THE POTENTIAL OF WOMEN, AND IMPROVING COMMUNITIES	1,000
LASKER FOUNDATION 405 LEXINGTON AVE 32ND FLOOR	NONE	PUBLIC CHARITY	SUPPORT OF BIOMEDICAL RESEARCH TOWARD	20,000

LASKER FOUNDATION 405 LEXINGTON AVE 32ND FLOOR SUITE A NEW YORK, NY 10174	NONE	PUBLIC CHARITY	SUPPORT OF BIOMEDICAL RESEARCH TOWARD CONQUERING DISEASE, IMPROVING HUMAN HEALTH AND EXTENDING LIFE	20,000
MIDDLE GRADES PARTNERSHIP 1500 UNION AVE 1320	NONE	PUBLIC CHARITY	IMPROVE MIDDLE SCHOOL EDUCATION IN BALTIMORE,	1,000

Total			▶ 3a	221,500
MIDDLE GRADES PARTNERSHIP 1500 UNION AVE 1320 BALTIMORE, MD 21211	NONE	PUBLIC CHARITY	IMPROVE MIDDLE SCHOOL EDUCATION IN BALTIMORE, MARYLAND	1,000
NEW YORK, NY 10174			AND EXTENDING LIFE	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NATIONAL ACADEMY OF MEDICINE NONE PUBLIC PROVIDE UNBIASED AND 5,000

500 5TH ST NW WASHINGTON, DC 20001		CHARITY	AUTHORITATIVE MEDICAL ADVICE TO DECISION MAKERS AND THE PUBLIC	
NAT'L ACADEMY OF ENGINEERING 500 5TH ST NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	TO ADVANCE THE WELL BEING OF THE NATION BY PROMOTING THE ENGINEERING PROFESSION	5,000

NAT'L ACADEMY OF ENGINEERING 500 5TH ST NW WASHINGTON, DC 20001	NONE	CHARITY	TO ADVANCE THE WELL BEING OF THE NATION BY PROMOTING THE ENGINEERING PROFESSION	5,000
PARTNERS IN CONSERVATION 1250 24TH STREET NW WASHINGTON, DC 20037	NONE		WORK TO SAVE WILDLIFE AND HABITATS AROUND THE GLOBE.	1,000

Total .

orm 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
PICKLEBERRY PIE INC 305 DICKENS WAY SANTA CRUZ, CA 95064	NONE	PUBLIC CHARITY	PROVIDE FREE CONCERTS FOR HOSPITALIZED CHILDREN NATIONWIDE	1,000
RESEARCH AMERICA 1101 KING STREET SUITE 520 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	RESEARCH TO IMPROVE HEALTH A HIGHER NATIONAL PRIORITY	10,000
THE FOUNDATION FOR NATIONAL	NONE	DUBLIC	SUDDOOD THE NITH IN ITS	10.000

SANTA CRUZ, CA 95064			NATIONWIDE	
RESEARCH AMERICA 1101 KING STREET SUITE 520 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	RESEARCH TO IMPROVE HEALTH A HIGHER NATIONAL PRIORITY	10,000
THE FOUNDATION FOR NATIONAL INSTITUTES OF HEALTH 11400 ROCKVILLE PIKE 600 NORTH BETHESDA, MD 20852	NONE	PUBLIC CHARITY	SUPPORT THE NIH IN ITS MISSION TO IMPROVE HEALTH, BY FORMING AND FACILITATING PUBLIC-PRIVATE PARTNER	10,000

Total . .

. ▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNHCR NONE PUBLIC REFUGEE RESPONSE GROUP 1,000

1800 MASSACHUSETTS AVE NW SUITE 500 WASHINGTON, DC 20036		CHARITY		,
WETA3939 CAMPBELL AVENUE ARLINGTON, VA 22206	NONE	PUBLIC CHARITY	PUBLIC TELEVISION	1,000

WASHINGTON, DC 20036				
WETA3939 CAMPBELL AVENUE ARLINGTON, VA 22206	NONE	PUBLIC CHARITY	PUBLIC TELEVISION	1,000
WYPR2216 NORTH CHARLES STREET	NONE	PUBLIC	PUBLIC RADIO AND TELEVISION	1,000

WETA3939 CAMPBELL AVENUE ARLINGTON, VA 22206	NONE	PUBLIC CHARITY	PUBLIC TELEVISION	1,000
WYPR2216 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PUBLIC CHARITY	PUBLIC RADIO AND TELEVISION	1,000

Total . .

221,500

■ 3a

Recipient If recipient is an individual, show any relationship to any foundation manager recipient

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

or substantial contributor

Name and address (home or business)

	or substantial contributor			
a Paid during the year				
PASTEUR FOUNDATION 420 LEXINGTON AVE SUITE 1654	NONE	PUBLIC CHARITY	SUPPORTS AND HELPS THE ADVANCEMENT OF CAREERS	35,000

420 LEXINGTON AVE SUITE 1654 NEW YORK, NY 10170	CHARIT	ADVANCEMENT OF CAREERS FOR U.S SCIENTISTS AROUND THE GLOBE	,
Total		▶ 3a	221,500

efile GRAPHIC print - DO NOT PF	ROCESS As Fi	iled Data -		DI	LN: 93491288012230	
TY 2019 Accounting Fe	es Schedule	e				
	Name: ZER	HOUNI FA	AMILY CHARITA	\BLE		
ı	FOU'	NDATION	I INC C/O BRUC	CE HOLBROOK		
	EIN: 14-1838642					
Category	Amount	Net	t Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	

1,200

1,200

2,400

PROFESSIONAL FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491288012230
TV 2010 Investments Other	Cala a de da		
TY 2019 Investments - Other	Scneaule		
Name:	ZERHOUNI FAMIL	Y CHARITABLE	
	FOUNDATION INC	C/O BRUCE HOLBRO	OK

6,176,267

4,933,840

EIN: 14-1838642					
Investments Other Schedule 2					
Category/ Item		Listed at Cost or FMV	Book Value	End of Year Fair Market Value	

AT COST

14 1020642

CHARLES SCHWAB

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TY 2019 Other Expenses Sche	dule			_	
Name:	ZERHOUNI FAM	ILY CHARITABLE			
	FOUNDATION INC C/O BRUCE HOLBROOK				
EIN:	: 14-1838642				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
CARLYLE GROUP	1,492	1,492		0	

66

MISC

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TY 2019 Other Income Schedul	e	

Name: ZERHOUNI FAMILY CHARITABLE

331

DLN: 93491288012230

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331

FOUNDATION INC C/O BRUCE HOLBROOK

EIN: 14-1838642

CARLYLE GROUP

Other Income Schedule					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
OAKTREE CAPITAL GROUP	96	96	96		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DI	LN: 93491288012230
TY 2019 Other Liabilities Sche	dule			
				'
Name	ZERHOUNI FA	MILV CHADIT	[ARI =	•
Hailie.				·
	FOUNDATION	INC C/O BRU	UCE HOLBROOK	,
EIN:	14-1838642			!
Description			Designing of Voca	Frd of Voor
Description	n 		Beginning of Year - Book Value	End of Year - Book Value
OTHER LIABILITY			6,176	4,199
PLUG			667	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491288012230	
TY 2019 Other Professional Fees Schedule					
Name	e: ZERHOUNI F	FAMILY CHARITAB	_E		
	FOUNDATIO	N INC C/O BRUCE	HOLBROOK		
EIN: 14-1838642					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable	

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE FEES	29,335	29,335		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	Di	LN: 93491288012230
TY 2019 Taxes Schedule				
Name	: ZERHOUNI F	AMILY CHARITAB	LE	
	FOUNDATIO	N INC C/O BRUCE	HOLBROOK	
EIN	: 14-1838642			
Category A	mount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	14,452	0		0

efile GRAPHIC print - DO	NOT PROCESS As Filed Data	-		DLN: 93491288012230		
Schedule B	Sched	dule of Contributors		OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		to Form 990, 990-EZ, or 990-PF. .gov/Form990 for the latest inform	nation.	2019		
Name of the organization ZERHOUNI FAMILY CHARIT FOUNDATION INC C/O BRU			Employer id 14-1838642	dentification number		
Organization type (chec			-			
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	☐ 527 political organization					
Form 990-PF	☑ 501(c)(3) exempt private	foundation				
	4947(a)(1) nonexempt ch	aritable trust treated as a privat	e foundation			
501(c)(3) taxable private foundation						
	ion filing Form 990, 990-EZ, or 990 property) from any one contributor.					
Special Rules						
under sections 50 received from any	on described in section 501(c)(3) fili 9(a)(1) and 170(b)(1)(A)(vi), that ch one contributor, during the year, to 1h, or (ii) Form 990-EZ, line 1. Co	necked Schedule A (Form 990 cotal contributions of the greater	or 990-EZ), Part II, line 13	, 16a, or 16b, and that		
during the year, to	on described in section 501(c)(7), (8 stal contributions of more than \$1,0 ne prevention of cruelty to children	00 exclusively for religious, cha	ritable, scientific, literary, o			
during the year, c If this box is chec purpose. Don't co	on described in section 501(c)(7), (8) contributions <i>exclusively</i> for religious ked, enter here the total contribution implete any of the parts unless the le, etc., contributions totaling \$5,00	s, charitable, etc., purposes, but ns that were received during the General Rule applies to this org	t no such contributions tota e year for an <i>exclusively</i> re ganization because it rece	aled more than \$1,000. eligious, charitable, etc., eived <i>nonexclusively</i>		
990-EZ, or 990-PF), but i	that isn't covered by the General F must answer "No" on Part IV, line rt I, line 2, to certify that it doesn't n	2, of its Form 990; or check the	e box on line H of its Form	rm 990, ı 990-EZ		
For Paperwork Reduction Action Form 990, 990-EZ, or 990	t Notice, see the Instructions PF.	Cat. No. 30613X	Schedule B (Form 990	0, 990-EZ, or 990-PF) (2019)		

(b)

Name, address, and ZIP + 4

(a)

No.

contributions.)

(Complete Part II for noncash

Schedule	B (Form 990, 990-EZ, or 990-PF) (2019)			Page 4
ZERHOUNI	rganization I FAMILY CHARITABLE ON INC C/O BRUCE HOLBROOK			Employer identification number 14-1838642
Part III	Exclusively religious, charitable, etc., contributed than \$1,000 for the year from any one contributed organizations completing Part III, enter the total the year. (Enter this information once. See instruuse duplicate copies of Part III if additional space is	or. Complete of exclusive uctions.) ►	columns <mark>(a) thr</mark> c <i>ly</i> religious, chai	ough (e) and the following line entry. For
(a) No. from Part I	(b) Purpose of gift	(c) L	Jse of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP 4	(e) Tra	ansfer of gift Re	ationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) L	Jse of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP 4	(e) Tra	ansfer of gift Re	ationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) L	Jse of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP 4	(e) Tra	ansfer of gift Re	ationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	- (c) L	Jse of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP 4	(e) Tra	ansfer of gift Re	ationship of transferor to transferee
		_ _		Schedule B (Form 990, 990-EZ, or 990-PF) (2019)