Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

ers on this form as it may be made public.

OMB No 1545-0052 **2018**

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

	For cale	endar	year 2018 or ta	x year beginning	, 2018	, and ending		,	
-	DDD11		3370 33770	00 T M G T D			Α	Employer identification nun	nber
	BERNARD AND ANNE <u>SPIT</u> ZER CHARITABLE TRUST				В	13-7298842 Telephone number (see insti	ructions)		
	555 MADISON AVE., 18TH FLOOR				212 757-5462				
			K, NY 1002				С	If exemption application is	nending check here
-	G Che	ok ali	I that apply	Initial return	Initial return of a form	nor nublic charity	1	,	
	G CITE	CK all	і шасарріў	Final return	Amended return	ner public charity	D	1 Foreign organizations, chec	k here
				Address change	Name change			2 Foreign organizations meet	
•	H Che	ck ty	pe of organizati		11(c)(3) exempt private f	oundation OU		here and attach computatio	n • 📗
	Γ	Sec	ction 4947(a)(1)	nonexempt charitable		orivate foundation	Ε	If private foundation status	
			value of all assets		counting method X C	ash Accrual		under section 507(b)(1)(A)	, check here
		n Part	II, column (c), line 1		Other (specify)	·	F	If the foundation is in a 60	
	► \$	1 .	642,113	<u> </u>	, column (d) must be or	n cash basis)	<u> </u>	under section 507(b)(1)(B)	
į	Part i		nalysis of Re	total of amounts in	(a) Revenue and	(b) Net investme	nt	(c) Adjusted net	(d) Disbursements for charitable
		co	lumns (b), (c), a	and (d) may not	expenses per books	income		income	purposes
			cessarily equal lumn (a) (see ins						(cash basis only)
•		1	, , ,	ts, etc., received (attach schedule)	49,887.		_		
>		2	Check ► if the fou	indation is not required to attach Sch	В				
_		3	Interest on savings and to	emporary cash investments	3,898,982.	3,898,98	32	N/A	
		4	Dividends and interest fro	om securities	3,258,544.	3,258,54			
			Gross rents	, ,	10,816,716.	9,788,73			
	av.		Net rental income or (loss)	-1,565,636				 	, , , , ,
	Revenue		Gross sales price fo	ate of assets not on line 10 or all 5, 237, 836	4,790,913.	STATEMENT 1			
	eve	7	assets on line 6a Capital gain net inci	ome (from Part IV, line 2)		3,373,40	01		
	œ	8	Net short-term capit			3,3,3,10			
		9	Income modification	ns					
5		10 a	Gross sales less returns and allowances						
i		b	Less Cost of						
j		c	goods sold ; Gross profit or (loss) (att	Lach schedule)	 				·····
1		11	Other income (attac	ch schedule)					
)				SEE STATEMENT 2		10,595,14			THE RESIDENCE OF THE PARTY OF T
.		12	Total Add lines 1	through 11 ficers, directors, trustees, etc	33,981,968. 605,274.	30,914,80	<u> </u>	RECEN	605,274.
- ပ		14	Other employee sal		230,241.			ω 12	230,241.
2010	G	15	Pension plans, emp		208,826.				2 019 20 8,826.
9	enses	16 a	Legal fees (attach s		30,200.	30,28			
	per		Accounting fees (att		1 23.11U.	93,1	<u>70.</u>	OGDEN	
	Ä	17	Other professional fees (Interest	attach sch) SEE ST 5	146,719.			LOGOLIN	, U T 146,719.
	tive	18	Taxes (attach scheduleXs	see instrs) SEE STM 6	163,440.				-
	itra	19	Depreciation (attach	1					
	inis	20	schedule) and deple	etion	4,908,112.	4,564,23	<u>34.</u>		200 017
	Ē	20 21	Occupancy Travel, conferences	and meetings	390,017.				390,017.
	Ă	22	Printing and publica						
	aŭ	23	Other expenses (att	•	7 646 000	7 474 0	4.0		170 040
	ing	24		SEE STATEMENT	7,646,280.	7,474,24	4U.	.	172,040.
	rat	24	Total operating and expenses Add line	s 13 through 23	14,422,367.	12,161,93	32.		1,753,117.
	Operating and Administrative Exp	25	Contributions, gifts, gran	ts paid PART XV	34,337,339.				1,753,117. 34,337,339.
	_	26	Total expenses and Add lines 24 and 25		48,759,706.	12,161,93	32		36,090,456.
		27	Subtract line 26 from		40,733,700.	12,101,9	٠ ـ ـ ـ	-	30,030,430.
		j .	Excess of revenue	over expenses	14 333 300	1			
			and disbursements	ome (if negative, enter 0-)	-14,777,738.	18,752,8	76		
				ne (if negative, enter 0-)		10,732,0	, 0 .	*	
			,	,	_ 				

Part	Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year	End of		of year	
i ait			(See instructions)	(a) Book Value	(b) Book Value	e	(c) Fair Market Value	
ĺ	1	Cash — non-interest	,					
	2	Savings and tempor	ary cash investments	84,366,170.	38,606,5	76.	38,606,576.	
	3	Accounts receivable	-					
		Less allowance for	doubtful accounts •					
	4	Pledges receivable						
	_	Less allowance for	doubtful accounts				·	
	5	Grants receivable	,					
	6	Receivables due from offic disqualified persons (attac	cers, directors, trustees, and other ch schedule) (see instructions)					
ı	7	Other notes and loans rec						
		Less allowance for	doubtful accounts •					
ets	8	Inventories for sale						
Assets	9	Prepaid expenses ar	nd deferred charges	1,368,698.	1,127,0	23.	<u>1,127,023.</u>	
	10 a	Investments – US obligations (attach s	and state government chedule)					
	b	Investments — corporate	stock (attach schedule)					
	C	: Investments — corporate	bonds (attach schedule)					
	11	Investments – land, equipment basis.	buildings, and					
		Less accumulated deprec (attach schedule)	ration				_	
	12	Investments - mort	• 3					
	13	Investments - other	(attach schedule) STATEMENT 8	495,961,794.	533,695,5	77.	547,613,481.	
	14	Land, buildings, and						
		Less accumulated deprec (attach schedule)		48,942,742.	46,961,7	67.	54,766,323.	
	15 16	Other assets (descri Total assets (to be of see the instructions	be becompleted by all filers —) Also, see page 1, item ()	630,639,404.	620,390,9	43	642,113,403.	
	17	Accounts payable ar		030,033,404.	020,330,3	73.	042,113,403.	
	18	Grants payable						
Liabilities	19	Deferred revenue						
iji	20	Loans from officers, direc	tors, trustees, & other disqualified persons					
Liaj	21	Mortgages and other note:	s payable (attach schedule)		 			
	22	Other liabilities (des	cribe SEE STATEMENT 10)	3,625,325.	1,483,5	11.		
	23	Total liabilities (add	lines 17 through 22)	3,625,325.	1,483,5	11.		
ses		Foundations that fo and complete lines	llow SFAS 117, check here 24 through 26, and lines 30 and 31.					
ä	24	Unrestricted						
3al	25	Temporarily restricted	ed					
5	26	Permanently restrict	_					
Net Assets or Fund Balances		Foundations that do and complete lines	o not follow SFAS 117, check here X 27 through 31.					
ō	27	Capital stock, trust p	principal, or current funds					
e it	28	Paid-in or capital surplus,	, or land, bldg , and equipment fund		·	-		
\ss	29	Retained earnings, accum	ulated income, endowment, or other funds	627,014,079.	618,907,4	32.		
30 Total net assets or fund balances (see instructions)		und balances (see instructions)	627,014,079.	618,907,4	32.			
ž	31	Total liabilities and (see instructions)	net assets/fund balances	630,639,404.	620,390,9	43		
Parl		. 1	ges in Net Assets or Fund Balance		020,330,3	<u> </u>		
1	Total	net assets or fund b	alances at beginning of year - Part II, colu		gree with		607 014 070	
			d on prior year's return)			1	627,014,079.	
		r amount from Part I,			}	2	-14,777,738.	
		increases not included in it lines 1, 2, and 3	ne 2 (itemize) SEE STATEMENT 11	- -		4	9,240,500.	
			(itemize) ► SEE STATEMENT 12		ļ	5	621,476,841. 2,569,409.	
			alances at end of year (line 4 minus line 5)	- Part II column (b)	ne 30	6	618,907,432.	
<u> </u>		2232.3 3. 13.14 0		. 3.1 1.1 30131111 (0)[1			010,001,702.	

2-story brick	be the kind(s) of property sold (for example warehouse, or common stock, 200 shs	MIC Co.)	r acquired urchase Jonation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE STATEMENT 13					
b					
С					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or ((e) plus (f) m	
a b					
c			1		
d	 			-	
	wing gain in column (h) and owned by the	foundation on 12/31/69	-	(I) Counc (Col	(h)
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(I) Gains (Col gain minus col (k), b nan -0-) or Losses (fi	out not less
а					_
b					
С					
d					
e					
2 Capital gain net income or		enter in Part I, line 7 er -0- in Part I, line 7	2		3,373,401.
3 Net short-term capital gain	or (loss) as defined in sections 1222(5)	and (6)			
If gain, also enter in Part I,	line 8, column (c) See instructions If	(loss), enter -0-			
ın Part I, line 8] 3	<u> </u>	106,679.
	der Section 4940(e) for Reduce		ncome	·	
(For optional use by domestic priva	te foundations subject to the section 4940((a) tax on net investment income)			
If section 4940(d)(2) applies, lea	ve this part blank				
	·			П.,	
Was the foundation liable for the	section 4942 tax on the distributable ai	• • • • • • • • • • • • • • • • • • • •	rıod?	Yes	X No
Was the foundation liable for the If 'Yes,' the foundation doesn't q	section 4942 tax on the distributable ai ualify under section 4940(e) Do not cor	mplete this part		Yes	X No
Was the foundation liable for the If 'Yes,' the foundation doesn't q	section 4942 tax on the distributable ai	mplete this part		Yes	X No
Was the foundation liable for the for the foundation doesn't q	section 4942 tax on the distributable ai ualify under section 4940(e) Do not cor	mplete this part		Yes (d) Distribution (col (b) divided	n ratio
Was the foundation liable for the f 'Yes,' the foundation doesn't q 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in)	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the instance (b). Adjusted qualifying distributions.	mplete this part tructions before making any entries (c) Net value of noncharitable-use assets		(d) Distribution	n ratio by col (c))
Was the foundation liable for the f Yes, the foundation doesn't q 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the instance (b). Adjusted qualifying distributions. 24,645,828.	mplete this part tructions before making any entries (c) Net value of	2.	(d) Distribution	n ratio by col (c)) 0.037404
Was the foundation liable for the If 'Yes,' the foundation doesn't q 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2017	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the installable distributions. (b) Adjusted qualifying distributions. 24,645,828. 5,935,556.	mplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658, 916, 70 570, 860, 76	2.	(d) Distribution	0.037404 0.010398
Was the foundation liable for the If 'Yes,' the foundation doesn't q 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2017 2016	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the instance (b). Adjusted qualifying distributions. 24,645,828. 5,935,556. 4,693,736.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658,916,70 570,860,76 297,861,12	2.	(d) Distribution	0.037404 0.010398
Was the foundation liable for the lf 'Yes,' the foundation doesn't quality of the life appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2017 2016 2015	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the installable distributions. (b) Adjusted qualifying distributions. 24,645,828. 5,935,556.	mplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658, 916, 70 570, 860, 76	2 . 5 . 1 .	(d) Distribution	n ratio
Was the foundation liable for the If 'Yes,' the foundation doesn't quality and the If 'Yes,' the foundation doesn't quality and the International Internatio	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the instable adjusted qualifying distributions. 24,645,828. 5,935,556. 4,693,736. 9,083,143.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658, 916, 70 570, 860, 76 297, 861, 12 50, 268, 87	2 . 5 . 1 .	(d) Distribution	0.037404 0.010398 0.015758 0.180691
Was the foundation liable for the lif 'Yes,' the foundation doesn't q 1 Enter the appropriate amount Base period years Calendar year (or tax year beginning in) 2017 2016 2015 2014 2013 2 Total of line 1, column (d). 3 Average distribution ratio for	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the instable adjusted qualifying distributions. 24,645,828. 5,935,556. 4,693,736. 9,083,143.	mplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658,916,70 570,860,76 297,861,12 50,268,87 54,542,34	2. 5. 1. 7.	(d) Distribution	0.037404 0.010398 0.015758 0.180691 0.090690
Was the foundation liable for the lf 'Yes,' the foundation doesn't q 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundate	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the instance (b). Adjusted qualifying distributions. 24,645,828. 5,935,556. 4,693,736. 9,083,143. 4,946,455.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658,916,70 570,860,76 297,861,12 50,268,87 54,542,34 In line 2 by 5 0, or by the 5 years	2. 5. 1. 7. 9.	(d) Distribution (col (b) divided	0.037404 0.010398 0.015758 0.180691 0.090690
Was the foundation liable for the lif 'Yes,' the foundation doesn't q 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundate	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the ins (b) Adjusted qualifying distributions 24,645,828. 5,935,556. 4,693,736. 9,083,143. 4,946,455. the 5-year base period — divide the total of ation has been in existence if less than	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658,916,70 570,860,76 297,861,12 50,268,87 54,542,34 In line 2 by 5 0, or by the 5 years	2. 5. 1. 7. 9.	(col (b) divided	0.037404 0.010398 0.015758 0.180691 0.090690 0.334941 0.066988
Was the foundation liable for the lif 'Yes,' the foundation doesn't quantity of the lif 'Yes,' the foundation doesn't quantity of the lift and the l	section 4942 tax on the distributable as ualify under section 4940(e). Do not cont in each column for each year, see the ins (b) Adjusted qualifying distributions 24,645,828. 5,935,556. 4,693,736. 9,083,143. 4,946,455. the 5-year base period — divide the total of ation has been in existence if less than	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658,916,70 570,860,76 297,861,12 50,268,87 54,542,34 In line 2 by 5 0, or by the 5 years	2. 5. 1. 7. 9.	(col (b) divided	0.037404 0.010398 0.015758 0.180691 0.090690 0.334941
Was the foundation liable for the if 'Yes,' the foundation doesn't quantity. 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2017 2016 2015 2014 2013 2 Total of line 1, column (d). 3 Average distribution ratio for number of years the foundate. 4 Enter the net value of nonces.	section 4942 tax on the distributable as ualify under section 4940(e). Do not continuous time ach column for each year, see the instance (b). Adjusted qualifying distributions. 24,645,828. 5,935,556. 4,693,736. 9,083,143. 4,946,455. the 5-year base period — divide the total of ation has been in existence if less than charitable-use assets for 2018 from Particular than the charitable assets.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658,916,70 570,860,76 297,861,12 50,268,87 54,542,34 In line 2 by 5 0, or by the 5 years	2	(d) Distribution (col (b) divided	0.037404 0.010398 0.015758 0.180691 0.090690 0.334941 0.066988
Was the foundation liable for the lif 'Yes,' the foundation doesn't q 1 Enter the appropriate amount Base period years Calendar year (or tax year beginning in) 2017 2016 2015 2014 2013 2 Total of line 1, column (d). 3 Average distribution ratio for number of years the foundated in the foundated in the line of the line 3 4 Enter the net value of nonces in the line 3 6 Enter 1% of net investmenting in the line in the	section 4942 tax on the distributable as ualify under section 4940(e). Do not continuous time ach column for each year, see the instance (b). Adjusted qualifying distributions. 24,645,828. 5,935,556. 4,693,736. 9,083,143. 4,946,455. the 5-year base period — divide the total or ation has been in existence if less than charitable-use assets for 2018 from Part time (1% of Part I, line 27b).	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 658,916,70 570,860,76 297,861,12 50,268,87 54,542,34 In line 2 by 5 0, or by the 5 years	2.	(d) Distribution (col (b) divided	0.037404 0.010398 0.015758 0.180693 0.090698 0.334943 0.066988 0,928,539 2,264,641 187,529

orm 990-PF (2018) BERNARD AND ANNE SPITZER		7298842		P	age 4	ţ
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	48 – see	instruction	s)			59
1 a Exempt operating foundations described in section 4940(d)(2), check here	٦]
Date of ruling or determination letter (attach copy of letter if necessary – see instructions)						
b Domestic foundations that meet the section 4940(e) requirements in Part V,	—	1	3.	75,0	58.	-
check here ► ☐ and enter 1% of Part I, line 27b						l
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		-		<u> </u>		ı
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable						
foundations only, others, enter -0-)		2			0.	_
3 Add lines 1 and 2		3	3	75,0		_
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, ent	er -U-)	4			0.	_
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3	75,0	<u>58.</u>	ì
6 Credits/Payments						l
	, 694.	4				
b Exempt foreign organizations — tax withheld at source 6 b 7 Tax and with confusion for extension of time to file (Form 9969)	<i>,</i> -	4				
c Tax paid with application for extension of time to file (Form 8868) 6 c	- 605	-				
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d	<u>, 695.</u>	 _ 		03 3	0.0	J
		7 8	9	93,3	δŸ.	-
	_	9				-
		10		18,3	0.	-
Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2019 estimated tax 618,331. Refunded		11	0	10,3	<u>31.</u>	-
art VII-A Statements Regarding Activities		<u> </u>			0.	-
		·- <u></u> -		Yes	No	-
I a During the tax year, did the foundation attempt to influence any national, state, or local legislation or participate or intervene in any political campaign?	aid it		1 a	703	X	-
						-
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition			1ы		Х	
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials public	ched					1
or distributed by the foundation in connection with the activities	Sileu					l
c Did the foundation file Form 1120-POL for this year?			1 c		X	•
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year						Ì
(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	-00	0.				ĺ
foundation managers >\$ 0	OH	•		İ		l
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	─	Х	J
If 'Yes,' attach a detailed description of the activities						1
						l
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change.	anges		3		Х	•
a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a	Х		-
b If 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b	X		-
Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х	-
If 'Yes,' attach the statement required by General Instruction T						Ì
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				1		l
 By language in the governing instrument, or 			, ,	-		
By state legislation that effectively amends the governing instrument so that no mandatory directions that	conflict]]
with the state law remain in the governing instrument?			6	Х		_
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV			7	X	,	9
8 a Enter the states to which the foundation reports or with which it is registered. See instructions						
NY				}		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			اجا	-,,		1
(or designate) of each state as required by General Instruction G? If 'No,' attach explanation			8 b	X	·····	7
9 Is the foundation claiming status as a private operating foundation within the meaning of section 494	2(j)(3) o	r 4942(j)(5)	F		77	1
for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,'		e mart viv	9		X	-
Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their	патеѕ		10		ν	
and addresses			10 rm 990	BE (0)	<u>X</u>	-

BAA

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes X	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address • (NYS_ATTORNEY_GENERAL) www.CHARITIESNYS.	COM		·——
14		2-757-5	462	
	Located at ► 555 MADISON AVE., 18TH FLOOR NEW YORK NY ZIP + 4 ► 10022-			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here.	N/A		\Box
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
10	· · · · · · · · · · · · · · · · · · ·		Yes	No
10	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Х	
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country VARIOUS - FINCEN 114	1		
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		L	
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1:	During the year, did the foundation (either directly or indirectly)			-110
• •	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X	J		
		.0	Ì '	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes	10	}	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	10	[
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	10		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	Ì		
	for the benefit or use of a disqualified person)?	ło	:	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X	40		
ŧ	If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in	<u></u>		
•	olf any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance, check here			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
á	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? Yes XIII	4o		
	If 'Yes,' list the years ► 20 _ , 20 _ , 20	þ		
ŧ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer 'No' and attach statement – see instructions)	2 b	_N	/ <u>A</u>
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20 _ , 20 _ , 20 _ , 20 _			
3 8	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	No		
ŀ	olf 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	ļ	<u> </u>	
	determine if the foundation had excess business holdings in 2018)	3 b	N	/A
4 8	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	<u> </u>		
	the tax year beginning in 2018?	4 b		X_
BAA		Form 99	U-PF (ZU18)

Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Req	uired (continued)				
5 a During the year, did the foundation pay or incur a	ny amount to					Yes	No	
` (1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	Yes	X No				
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ition drive?	4955), or to carry	Yes	X No			ļ	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes	X No		Ì	Ì	
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions		zation described	Yes	X No				
(5) Provide for any purpose other than religio educational purposes, or for the preventio			Yes	X No				
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a d	the transactions fail to current notice regarding d	qualify under the exce	ptions			N		
See instructions Organizations relying on a current notice regarding disaster assistance, check here								
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No								
If 'Yes,' attach the statement required by Regi		. ,				1		
6a Did the foundation, during the year, receive ar on a personal benefit contract?			∐Yes	XNo				
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?		6 b		X	
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action? Yes	X No			}	
b If 'Yes,' did the foundation receive any procee	ds or have any net inco	ome attributable to the	transaction?	N/A	7 b			
8 Is the foundation subject to the section 4960 tax of	on payment(s) of more the	an \$1,000,000 in remune		I O)		l	ļ	
or excess parachute payment(s) during the ye	ar?		Yes	XNo				
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manage	gers, Highly Paid	Empl	oyees.	,		
and Contractors 1 List all officers, directors, trustees, and found	dation managers and th	neir compensation Sec	Instructions			_		
List an officers, directors, trustees, and found	(b) Title, and average	(c) Compensation	(d) Contributions to	<u> </u>				
, (a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benef plans and deferre compensation	it (e) E	expense other allo	owan	ount, ces	
SEE STATEMENT 14							-	
				-				
		605,274.					0.	
								
2 Compensation of five highest-paid employees (of	ther than those included i	on line 1 – see instructio	ns), If none, enter 'NO	NE.				
(a) Name and address of each employee	(b) Title, and average		(d)Contributions to	1 () [xpense	2000		
paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benef plans and deferre compensation		other all	owan	ces	
NONE								
		•	-	-	• •		•	
				-				
				1				
				ĺ				
•		<u> </u>	-	+-				
Total number of other employees haid over \$50,000		L.,	L					

Form 990-PF (2018) BERNARD AND ANNE SPITZER 13-7298842 Page 7 Partivill Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.' (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation LEON D ALPERN & CO. 100 CROSSWAYS PK DR WEST #401 WOODBURY, NY 11797 ACCOUNTING 93,170. KOYA LEADERSHIP PARTNERS 44 MERRIMAC STREET NEWBURYPORT, MA 01950 CONSULTING 89,248. Total number of others receiving over \$50,000 for professional services 0 Rart(IX-A) Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses 2 3 PartiX:Bi Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount N/A 2

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Form 990-PF (2018)

All other program-related investments. See instructions

Total. Add lines 1 through 3

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities.	1.0	270 077 652
		1 a	379,077,653.
	Average of monthly cash balances	1 b	61,486,373.
	Fair market value of all other assets (see instructions)	1 c	210,172,562.
	Total (add lines 1a, b, and c)	1 d	650,736,588.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.		
	Acquisition indebtedness applicable to line 1 assets	2	10,200,000.
3	Subtract line 2 from line 1d	3	640,536,588.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	9,608,049.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	630,928,539.
6	Minimum investment return. Enter 5% of line 5	6	31,546,427.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	ting f	
	and certain foreign organizations, check here ► and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	31,546,427.
2 a	Tax on investment income for 2018 from Part VI, line 5 2a 375, 058.		
t	Income tax for 2018 (This does not include the tax from Part VI)		
(Add lines 2a and 2b	2 c	375,058.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	31,171,369.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	31,171,369.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	31,171,369.
ios.	AVIII Qualifying Distributions (con unstructions)		
FEL	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	36,090,456.
	Program-related investments – total from Part IX-B	1 ь	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
	Amounts set aside for specific charitable projects that satisfy the suitability test (prior IRS approval required)	3 a	
Ŀ	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	36,090,456.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	36,090,456.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four	ndation	

Form **990-PF** (2018)

Part XIII Undistributed Income (see instructions)

Distributable amount for 2018 from Part XI, file 7 2 Uddistributed income if any, or of the end of 2018 and a Enter amount for 2017 only bit dist for prior parts 20		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
2. Undistributed mome, if any, and the emit d 2018 a Enter amount for 2017 only b Total for prior years 207070 3. Excess distribution carryore, if any, is 2018 a From 2013 b From 2015 d From 2016 d From 2016 d From 2016 d From 2017 1 Total of lines 3a through e 1. Qualifying distributions to 2018 from Part XII, line 4 * \$ 3,6,090,456. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) d Applied to 2018 distributions of to corpus (Election required - see instructions) d Applied to 2018 distributions of corpus b Carrs and statistical form of the corpus c Francis and statistical amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2018 distributions of corpus c Francis and statistical amount e Remaining amount distributed out of corpus c Francis and statistical amount e Remaining amount distributed out of corpus c Francis and the see of the corpus d Francis and the see of the corpus of the seminary of the corpus of the corpus of the seminary of the corpus of the corpus of the seminary of the corpus of the corpus of the seminary of the corpus of the corpus of the seminary of the corpus of the c					31,171,369.
b Total for prory years 20	2 Undistributed income, if any, as of the end of 2018	<u>, , , , , , , , , , , , , , , , , , , </u>			
b Teal for proxyears 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _ 30 _	a Enter amount for 2017 only			31,481,764.	
a From 2015 6 From 2015 6 From 2016 7 From 2017 1 Total of lines 3e through e 4 Qualifying distributions for 2018 from Pail XII, line 4 * \$ 36,090,456. a Applied to 2017, but not more than line 2e Applied to distributions for according to the second of prory years (Election required - see instructions) Glappied to 2018 distributions are distributions and of corpus 6 Excess distributions arrayeer applied to 2018 6 Enter the total of each coliumn as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 ben issued, or on which the section 4942(a) tax has been previously assessed d Subtract line for from line 12 6 Lindstributed corpus for 3c Subtract line 4 d Subtract line for from line 17 ms amount must be distributions of from line 17 ms amount must be distribution of 1 lines and 1 ms. 1 lines 1 lines 1 ms. 1 lines 1	b Total for prior years 20 , 20 , 20		0.	, , , , , , , , , , , , , , , , , , , ,	
a From 2014 c From 2016 d From 2016 e From 2016 e From 2017 f Total of lines 3a through e 4 Qualifying distributions for 2018 from Part XII, line 4 ► \$ 36,090,456. a Applied to 2017, but not more than line 2a b Applied to 2017, but not more than line 2a c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2018 distributed amount e Remaining amount distributed out of corpus (Election required – see instructions) d Applied to 2018 distributed amount e Remaining amount distributed out of corpus (Election required – see instructions) d Tan amount appears in column (d), the same amount must be shown in column (a) to same amount must be shown in column (a) b Prior years' undistributed insurine Subtract line 46 from line 2 b D Prior years' undistributed musurine Subtract line 46 from line 2 c Enter the net total of each rolliumn as indicated below: a Corpus. Add lines 34, 4, and 4e. Subtract line 5 b Prior years' undistributed musurine Subtract line 46 from line 60 Taxabite amount — see instructions d Subtract line 6c from line 6T Taxabite amount — see instructions d Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributioned out of the second of th	3 Excess distributions carryover, if any, to 2018				
c From 2016 d From 2016 e From 2016 1 Total of lines 3 a through e 1 Qualifying distributions for 2018 from Part XII, line 4 P S 36, 090, 456. a Applied to undistributed income of prior years (Election required — see instructions) 1 Applied to undistributed income of prior years (Election required — see instructions) 1 Applied to 2018 distributions and of corpus 2 Excess distributions carryover applied to 2018 1 Applied to 2018 distributions and the section 4942(a) tax has been previously assessed 2 Center the net total of each rollum as indicated before income for years and stributed income for 2018 distributions are seen and the section 4942(a) tax has been previously assessed 3 Usubract line to from line 8 to Tasable amount — see instructions 4 Undistributed income for 2017 Subtract lines 4 from line 2a Tasable amount — see instructions 4 Undistributed income for 2018 Subtract lines 4 did not not seen that the section 4942(a) tax has been previously assessed 4 Undistributed income for 2018 Subtract lines 4 did not not seen for 2018 Subtract lines 4 did not not seen for 2018 Subtract lines 4 did not not seen for 2018 Subtract lines 4 did not from line 1 This amount must be distribution and of section 4942(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a) tax has been selected as distributions out of section 4943(a)	a From 2013	•			1 11
d From 2016 e From 2017 1 Total of lines 3a through e 4. Qualifying distributions for 2018 from Part XII, line 4 P\$ 3, 6, 990, 456. a Applied to 2017, but not more than line 2a b Applied to 2017, but not more than line 2a cliection required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Exest distributions carryous grided 2018 (If an amount appears in column (g), the same amount must be shown in column (a)) 6 Enter the net total of each rolumn as indicated below: a Corpus Add lines 31, 44, and 4e, Shibirat line 5 b Pror years' undistributed income Subtract line 4 from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Indistributed income for 2017 Subtract lines 4 from line 2s Trazble amount — see instructions e Undistributed income for 2017 Subtract lines 4 from line 2s Trazble amount — see instructions 1 Undistributed income for 2017 Subtract lines 4 from line 2s Trazble amount — see instructions 2 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) 10 Analysis of line 9 a Excess from 2016 d Excess from 2016	b From 2014	·			
e From 2017 I Total of lines 3a through e Qualifying distributions for 2018 from Part XII, line 4 ► \$ 36,090,456. a Applied to 2017, but not more than line 2a D Applied to undistributed income of prory years (Election required – see instructions) C Treated as distributions out of corpus (Election required – see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 exess distributions carryover applied to 2018 (if an amount appears in column (d), the same amount may be shown in column (a)) 6 Enter the net total of each rolumn as indicated below: a Corpus. Add lines 31, 4s, and 4e. Shiftract line 5 b Prior years' undistributed income Subtract line 4 from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency task than sheen previously assessed d Jubtract line 6c from line 6b Taxable amount in See instructions e linestributed income for 2018. Subtract lines 4 and 3 from line 1. This amount must be distributed income for 2018 Subtract lines 4 and 5 from line 1. This amount must be distributed in 2019 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required – see instructions) 9. Excess distributions carryover for 2019. Subtract lines 4 and 6 from line 6a 10. Analysis of line 9 a Excess from 2016 c Excess from 2016	c From 2015				
f Total of lines 3a through e 4. Qualifying distributions for 2018 from Part XII, line 4 P\$ 36,090,456. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) f an amount appears in column (a), the same amount must be shown in column (a)) 6. Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Shiftract line 5 b Prior years' undistributed musurer Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018 Subtract lines d and 5 from line 1 This amount must be distributed in 2019 7. Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 9. Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) 0. 8. Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) 0. 9. Excess distributions carryover from 2013 Analysis of line 9 a Excess from 2016 d Excess from 2016	d From 2016		, ;		,
4. Qualifying distributions for 2018 from Pat XII, line 4 * \$ 36,090,456. Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2018 (if an amount appears in column (d), the same amount must be shown in column (a)) 6. Enter the net total of each column as indicated below: a Corpus, Add lines 31, 4s, and 4e. Subtract line 5 b Prior years' undistributed morner. Subtract line 4b from line 2b 1. December of the section 4942(a) tax has been instructions d Subtract line for tron line 6b. Taxable amount— see instructions e Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7. Amounts treated as distributions out of corpus to distributed in 2019 7. Amounts treated as distributions out of corpus applied on line 5 or line 7 (see instructions) 8. Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) 9. Excess from 2016 6. Excess from 2016	e From 2017				
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c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 31, 41, and 4e. Subtract line 5 b Prior years' undistributed incumer Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. From line 6b Taxable amount – see instructions e Indistributed income for 2017. Subtract lines 4d and 5 from line 15 I Undistributed income for 2018 Subtract lines 4d and 5 from line 17. This amount must be distributed in 2019 7. Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(0)(1); for 4942(a)(3) (Election may be required – see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2014 b Excess from 2016 d Excess from 2017 e Excess from 2016 d Excess from 2017 e Excess from 2018			0		
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corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8				l l	26,562,677.
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9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	8 Excess distributions carryover from 2013 not	_			
Subtract lines 7 and 8 from line 6a 0. 10 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	applied on line 5 or line / (see instructions)	0		1	
a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	10 Analysis of line 9			_	
c Excess from 2016 d Excess from 2017 e Excess from 2018					•
d Excess from 2017 e Excess from 2018	b Excess from 2015				
e Excess from 2018					

FORM 990-PF (2018) BERNARD AND ANNE				<u> 13-729884</u>	
PartXIV Private Operating Foundat	<u>-</u>			<u> </u>	N/A
1 a If the foundation has received a ruling or dete is effective for 2018, enter the date of the	rmination letter that ruling	it is a private operati	ng foundation, and th	e ruling	
b Check box to indicate whether the foundat	- 3	erating foundation d	escribed in section	4942(j)(3) or	4942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year	<u> </u>	Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(c) rotal
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or					
more exempt organizations as provided in section 4842(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part>XV Supplementary Information assets at any time during th	(Complete this e year – see in	part only if the structions.)	foundation had	\$5,000 or more	e in
Information Regarding Foundation Manage List any managers of the foundation who have close of any tax year (but only if they have ANNE SPITZER	e contributed more th	nan 2% of the total co than \$5,000) (See	ontributions received section 507(d)(2))	by the foundation bei	fore the
b List any managers of the foundation who own a partnership or other entity) of which the ANNE SPITZER	10% or more of the foundation has a 1	stock of a corporatio 0% or greater inter-	n (or an equally large est	portion of the owne	rship of
2 Information Regarding Contribution, Grant, (Gift Loan Scholard	nin etc Programs:			
Check here In the foundation only marequests for funds. If the foundation make 2a, b, c, and d. See instructions	kes contributions to	preselected charitabl			
a The name, address, and telephone number of	r email address of th	e person to whom ap	plications should be	addressed	
SEE STATEMENT 15			to the calculation of the	<u> </u>	
b The form in which applications should be	submitted and infor	mation and materia	ais they should inclu	ae	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines					
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	ble fields, kinds of i	nstitutions, or other	factors
SEE STATEMENT FOR LINE 2A					

Form 990-PF (2018) BERNARD AND ANNE SPITZER 13-7298842 Page 11 PartiXVI Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year SEE STATEMENT 16 ► 3a 34,337,339. Total **b** Approved for future payment

► 3b

Total

	s amounts unless otherwise indicated		ousiness income	Excluded b	y section 512, 513, or 514	(a)
•		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
1 Progr	ram service revenue	code		code		(See instructions)
b						-
c						
d						
е						
f						
-	and contracts from government agencies		<u> </u>			
	bership dues and assessments					
	st on savings and temporary cash investments			14	3,898,982.	
	ends and interest from securities ental income or (loss) from real estate			14	3,258,544.	
	-financed property	F21120	46 506	1.0	121 102	
	debt-financed property	531120	-46,506.	16 16	-131,192. -1,387,938.	
	ntal income or (loss) from personal property	ļ	-	10	-1,301,930.	
	r investment income				,	
8 Gain o	r (loss) from sales of assets other than inventory	551112	1,417,512.	18	3,373,401.	<u>.</u>
9 Net ii	ncome or (loss) from special events.				0,0.0,101.	-,
10 Gros	s profit or (loss) from sales of inventory					
11 Othe	r revenue					
	K-1 PASS THRU ITEMS			14	11,158,458.	
	MER INCOME			14	8,468.	
d			···			
· · · · · · · · · · · · · · · · · · ·	otal Add columns (b), (d), and (e)		1,371,006.		20,178,723.	
	I. Add line 12, columns (b), (d), and (e)	1	1,3/1,000.	<u>, , , , , , , , , , , , , , , , , , , </u>	13	21,549,729.
	sheet in line 13 instructions to verify calculat	ions)			-	2270137.23.
Part XV	-B Relationship of Activities to the	e Accomplisi	nment of Exemp	t Purpos	ses	
Line No. ▼	Explain below how each activity for which is accomplishment of the foundation's exemp	income is reporte	ed in column (e) of P r than by providing fi	art XVI-A unds for s	contributed importantluch purposes) (See in	y to the istructions)
N/A						
						
	-	<u></u> ,-		-		
					<u> </u>	
				-	• • • • • • • • • • • • • • • • • • • •	·
						
-						
					- <u>-</u> -	
·						
					<u> </u>	
	,					

Partixvii Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	'					•		g		
de re	d the organization direct scribed in section 501(c) lating to political organizations from the constitu-) (other than sed ations?	ction 501(c)(3) or	ganızatıons) or ıı	n section	ner organization n 527,	n		Yes	No
	ansfers from the reporting	ng roundation to	a noncharitable	exempt organiza	tion of			4 (1)		
	Cash							1 a (1)		<u> </u>
	Other assets							1 a (2)		X
b Other transactions										
• •	(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization							1 b (1)		<u>X</u>
• •				nization				1 b (2)		<u>X</u>
• •	Rental of facilities, equ	•	er assets					1 b (3)		<u>X</u>
• •	Reimbursement arrang							1 b (4)		_ X
•	Loans or loan guarante							1 b (5)		_X_
	Performance of service							1 b (6)		<u>X</u>
c Si	naring of facilities, equipi	ment, mailing lis	sts, other assets,	or paid employe	es			1 c		X
the	the answer to any of the e goods, other assets, or s y transaction or sharing	ervices given by	the reporting found	dation If the found	dation red	ceived less than	fair market value ir	1	ue of	
(a) Line	no (b) Amount involved	(c) Name	of noncharitable exemp	pt organization	(d)	Description of trans	sfers, transactions, and	sharing arran	gement	s
N/A										
								,		
						-,				
			,							
				_						
de	the foundation directly or inscribed in section 501(c) 'Yes,' complete the follow) (other than se	d with, or related to ction 501(c)(3)) o	o, one or more tax r in section 527?	-exempt	organizations		Yes	X	No
	(a) Name of organiza	ation	(b) Type	of organization		(c)	Description of rel	ationship		
N/A										
			l							
Sign	Under penalties of perjury, 1 deci correct, and complete Declaration	lare that I have exam on of preparer (other	nined this return, includi than taxpayer) is based	ing accompanying school on all information of	edules and which prep	statements, and to arer has any knowl	the best of my knowledgedge	May the I	RS disci	JSS
Here	/w/ U/	_	1	1/19/19	▶ _{T!}	RUSTEE		this return preparer	shown b	
	Signature of officer or trustee	<u>-</u>	(Date	Title		······································	_ See instri	yes Yes	¬ _{No}
	Print/Type preparer's n	name	Preparer's s	ignature	,	Date	Check X if	PTIN		1.12
Paid	RICHARD TER	RRIS	4/16.	SIMO.	e	11/07/19	self employed	P00045	201	
Prepa			LPERN & COM	PANY	~			609367	U I	
Jse O			WAYS PK DR		·-		15-2	009301		
536 U	-	WOODBURY,	NY 11797	#HDI, #401			Phone no (516	s) 877-2	770	
BAA	<u> </u>		111 1111				(310	Form 99 0		2018
•								1 01111 221	L	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2018

Name of the organization BERNARD AND ANNE	SPITZER	Employer identification number
CHARITABLE TRUST		13-7298842
Organization type (check one)		•
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priv	rate foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the General	Rule or a Special Rule.	-
Note: Only a section 501(c)(7), (8), or (10) orga	anization can check boxes for both the General Rule and a S	Special Rule See instructions
General Rule		
X For an organization filing Form 990, 990-Ez property) from any one contributor Complete	Z, or 990-PF that received, during the year, contributions totale Parts I and II. See instructions for determining a contribution	aling \$5,000 or more (in money or itor's total contributions
Special Rules		
under sections 509(a)(1) and 170(b)(1)(A)(vi).	1(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% supported the Schedule A (Form 990 or 990-EZ), Part II, line 13, he year, total contributions of the greater of (1) \$5,000, or (30-EZ, line 1 Complete Parts I and II	16a, or 16b, and that
during the year, total contributions of more	v1(c)(7), (8), or (10) filing Form 990 or 990-EZ that received than \$1,000 <i>exclusively</i> for religious, charitable, scientific, lochildren or animals. Complete Parts I (entering 'N/A' in colors.	iterary, or educational
during the year, contributions exclusively for \$1,000. If this box is checked, enter here the charitable, etc., purpose. Don't complete as	of (c)(7), (8), or (10) filing Form 990 or 990-EZ that received or religious, charitable, etc., purposes, but no such contributione total contributions that were received during the year for many of the parts unless the General Rule applies to this organible, etc., contributions totaling \$5,000 or more during the year.	ions totaled more than an <i>exclusively</i> religious, nization becayse
Caution: An organization that isn't covered by 990-PF) but it must answer 'No' on Part IV Ju	the General Rule and/or the Special Rules doesn't file Sche ne 2, of its Form 990, or check the box on line H of its Form filing requirements of Schedule B (Form 990, 990-EZ, or 99	dule B (Form 990, 990-EZ, or 990-EZ or on its Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

•			
Name of org	B (Form 990, 990-EZ, or 990-PF) (2018) anization RD AND ANNE SPITZER		1 1 Page 2 er identification number 298842
	Contributors (see instructions) Use duplicate copies of Part I if additi	onal space is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDUCATION TRUST - ZACHARY SPITZER 555 MADISON AVE NEW YORK, NY 10022	 \$49,887.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll

(b) Name, address, and ZIP + 4

(a) Number Noncash

Person

(c) Total contributions (Complete Part II for noncash contributions)

(d) Type of contribution Name of organization

BERNARD AND ANNE SPITZER

13-7298842

Employer identification number

Partill	Noncash Property (see instructions) Use duplicate copies of Part II if additional s	pace is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A		
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	<u></u>		
		[s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization
BERNARD AND ANNE SPITZER

ANNE SPITZER Employer identification number 13-7298842

<u> Partilli</u>	exclusively religious, charitable, etc or (10) that total more than \$1,000 for the the following line entry. For organizations co contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional s	ne year from any one contribution on the total (Enter this information once Section).	itor. Complete of exclusively	columns (a) through (e) and religious, charitable, etc,
(a) No. from Part I		(c) Use of gift		(d) Description of how gift is held
	N/A			
	Transferee's name, address	(e) Transfer of gift s, and ZIP + 4	Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address	(e) Transfer of gift s, and ZIP + 4	Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address	Relatio	nship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address	(e) Transfer of gift s, and ZIP + 4	Relatio	nship of transferor to transferee

FEDERAL STATEMENTS

BERNARD AND ANNE SPITZER CHARITABLE TRUST

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STATEMENT 1 FORM 990-PF, PART I, LINE 6A NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:

K-1 PASSTHRU NET SHORT TERM GAIN

DATE ACQUIRED:

HOW ACQUIRED: DATE SOLD:

PURCHASE 12/31/2018

TO WHOM SOLD:

GROSS SALES PRICE: COST OR OTHER BASIS: 9,057. 0.

BASIS METHOD:

COST

DEPRECIATION:

0.

9,057. GAIN (LOSS)

DESCRIPTION:

K-1 PASSTHRU NET LONG TERM GAIN

DATE ACQUIRED:

HOW ACQUIRED: DATE SOLD:

PURCHASE 12/31/2018

TO WHOM SOLD:

GROSS SALES PRICE: COST OR OTHER BASIS: 945,185. 0.

BASIS METHOD:

DEPRECIATION:

COST 0.

GAIN (LOSS)

945,185.

DESCRIPTION: DATE ACQUIRED: HOW ACQUIRED:

BETHESDA ANNEX 12/21/2011 **PURCHASE** 12/28/2018

TO WHOM SOLD:

DATE SÕLD:

GROSS SALES PRICE:

463,270. 0.

COST OR OTHER BASIS: BASIS METHOD:

COST

DEPRECIATION:

0.

GAIN (LOSS)

463,270.

TOTAL \$ 1,417,512.

STATEMENT 2 FORM 990-PF, PART I, LINE 11 OTHER INCOME

> (A) REVENUE PER BOOKS

(B) NET INVESTMENT

INCOME

(C) ADJUSTED NET INCOME

NET K-1 PASS THRU ITEMS

OTHER INCOME

\$11,158,458. \$10,586,677.

TOTAL $\frac{8,468.}{\$11,166,926.}$ $\frac{8,468.}{\$10,595,145.}$ $\frac{\$}{\$}$

0.

2018	FEDERAL STATEMENTS BERNARD AND ANNE SPITZER CHARITABLE TRUST	PAGE 2
STATEMENT 3 FORM 990-PF, PART I, LINE 16A LEGAL FEES		
LEGAL	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 30,288. \$ 30,288. TOTAL \$ 30,288. \$ 30,288.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
ACCOUNTING	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 93,170. \$ 93,170. \$ 93,170. \$ 93,170.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 5 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES	,	
CONSULTING	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 146,719. \$ 146,719. \$ 0.	(D) CHARITABLE PURPOSES \$ 146,719. \$ 146,719.
STATEMENT 6 FORM 990-PF, PART I, LINE 18 TAXES		
FEDERAL EXCISE TAX NYS CORP TAX - CT-13	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 135,584. 27,856. TOTAL \$ 163,440. \$ 0.	(D) CHARITABLE PURPOSES \$ 0.

FEDERAL STATEMENTS

BERNARD AND ANNE SPITZER CHARITABLE TRUST

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STATEMENT 7 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

	(A) EXPENSES <u>PER BOOKS</u>	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE <u>PURPOSES</u>
ADMINISTRATIVE EXPENSES AMORTIZATION FILING FEES-CHAR 500 INSURANCE MEMBERSHIP FEES RENTAL EXPENSES	\$ 90,744. 7,420. 1,500. 61,696. 18,100.	,		\$ 90,744. N/A 1,500. 61,696. 18,100.
KENIAL EAPENSES	TOTAL $\frac{7,466,820}{\$7,646,280}$.	7,466,820. \$7,474,240.		\$ 172,040.

STATEMENT 8 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	<u> </u>	VAHOL	
MOUTAIN LAKE PARTNERS LP	COST	\$ 11,619,732.	\$-11,619,732.
MOUNTAIN LAKE REAL ESTATE I	COST	30,194.	
GEMS FUND 4	COST	14,744,751.	14,744,751.
TERM LOAN GOLUB INVSTMT CAPITAL FINANCE	COST	8,351,400.	8,351,400.
TERM LOAN GOLUB INVSTMT PTRS HOLDINGS	COST	80,000,000.	
GOLUB CAPITAL INTERNATIONAL LTD	COST	254208556.	254,208,556.
GOLUB IX INTERNATIONAL	COST	9,679,780.	22,239,171.
GOLUB X INTERNATIONAL	COST	4,583,156.	
BETHESDA TIC (20%)	COST	6,587,012.	
BETHESDA TIC (80%)	COST	37,728,580.	
1050 FIFTH AVE LLC	COST	3,997,863.	
SPITZER BRP GS LLC ARCHER	COST	13,015,748.	
NINTH AVENUE MEMBER LLC	COST	11,312,244.	
GOLUB CAPITAL INTL LADDER	COST	66,649,732.	
BRP LOAN - ARCHER	COST	Q.	Q.
BRP LOAN - CATON	COST	0.	0.
ADM INVESTOR SERVICES	COST	99,981.	99,981.
SPITZER BRP GS LLC CATON FLATS	COST	6,032,533.	
451 TENTH MEMBER	COST	5,054,315.	5,054,315.
	TOTAL	\$ 533695577.	\$547,613,481.
	TOIAL	y 	7 3 7 7 , 013 , 401 .

STATEMENT 9 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMENT

CATEGORY		BASIS		ACCUM. DEPREC.	BOOK <u>VALUE</u>	-	FAIR MARKET VALUE
BUILDINGS	TOTAL	\$ 54,766,323. \$ 54,766,323.	<u>\$</u> \$	7,804,556. 7,804,556.	\$ 46,961,767. \$ 46,961,767.	\$ \$	54,766,323. 54,766,323.

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FEDERAL STATEMENTS

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BERNARD AND ANNE SPITZER CHARITABLE TRUST

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STATEMENT 10 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES

SECURITY DEPOSIT PAYABLE PARTNERSHIP EXCHANGE

\$ 426,001. 1,057,510.

TOTAL \$ 1,483,511.

STATEMENT 11 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

IRS ADDITIONAL FUNDING PER AUDIT PRIOR YEAR ADJUSTMENT

\$ 9,173,000. 67,500. TOTAL \$ 9,240,500.

STATEMENT 12 FORM 990-PF, PART III, LINE 5 OTHER DECREASES

ESTATE TAX SEC 6166 PAYMENT FEDERAL BUSINESS INCOME TAX PENALTIES AND INTEREST

\$ 2,466,578. 102,592. 239. TOTAL \$ 2,569,409.

STATEMENT 13 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

•	(B) HOW	(C) DATE	(D) DATE
ITEM (A) DESCRIPTION	<u> ACQUIRED</u>	ACQUIRED	SOLD
1 REALIZED LOSSES FUTURES CONTRACTS	PURCHASED		12/31/2018
2 REALIZED LOSSES FUTURES CONTRACTS	PURCHASED		12/31/2018
3 K-1 PASSTHRU NET SHORT TERM GAIN	PURCHASED		12/31/2018
4 K-1 PASSTHRU NET LONG TERM GAIN	PURCHASED		12/31/2018
5 K-1 PASSTHRU SECTION 1231 GAIN	PURCHASED		12/31/2018
6 K-1 PASSTHRU SECTION 1256 LOSS	PURCHASED		12/31/2018
7 BETHESDA ANNEX	PURCHASED	12/21/2011	12/28/2018

<u>ITEM</u> 1 2 3 4 5 6 7	(E) GROSS SALES 0. 0. 58,141. 479,090. 16,371. 0. 3266722.	(F) DEPREC. ALLOWED	(G) COST BASIS 133,762. 295,712. 0. 0. 0. 17,449. 0.		(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS) \$-133,762. -295,712. 58,141. 479,090. 16,371. -17,449. 3266722.
7	3266722.		0.	3266722.			TOTAL	

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BERNARD AND ANNE SPITZER CHARITABLE TRUST

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STATEMENT 14 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOUR PER WEEK DEVO		CONTRI- BUTION TO EBP & DC	ACCOUNT/
EMILY SPITZER 555 MADISON AVE 18TH FL NEW YORK, NY 10022-3300	TRUSTEE 1.00 -	\$ 0.	\$ 0.	\$ 0.
ANNE SPITZER 555 MADISON AVE 18TH FL NEW YORK, NY 10022-3300	TRUSTEE 1.00	0.	0.	0.
DANIEL EVAN SPITZER 555 MADISON AVE 18TH FL NEW YORK, NY 10022-3300	TRUSTEE 1.00	0.	0.	0.
ELIOT L SPITZER 555 MADISON AVE 18TH FL NEW YORK, NY 10022-3300	TRUSTEE 1.00	0.	0.	0.
SARA C KAY 555 MADISON AVE 18TH FL NEW YORK, NY 10022-3300	CEO 40.00	431,144.	0.	0.
DANA C YOU 555 MADISON AVE 18TH FL NEW YORK, NY 10022-3300	COO 40.00	174,130.	0.	0.
	TO	OTAL \$ 605,274.	\$ 0.	<u>\$ 0.</u>

STATEMENT 15 FORM 990-PF, PART XV, LINE 2A-D **APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

TELEPHONE:

E-MAIL ADDRESS:

FORM AND CONTENT:

SUBMISSION DEADLINES:

RESTRICTIONS ON AWARDS:

FUND MANAGERS

THE CHARITABLE TRUST

555 MADISON AVE., 18TH FLOOR

NEW YORK, NY 10022-3300

212-757-5462

DESCRIPTION OF CHARITABLE ORGANIZATION AND PURPOSE UNDER

IRC SECTIONS 170(C), 2522(A) AND 2055(A).

NONE

THE TRUST MAKES CONTRIBUTIONS TO CORPORATIONS, ORGANIZATIONS, FOUNDATIONS, INSTITUTIONS OR FUNDS ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS,

CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES, WHICH ARE THEMSELVES QUALIFYING EXEMPT ORGANIZATIONS,

PURSUANT TO ARTICLE 4(A) OF ITS CERTIFICATE OF

INCORPORATION.

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BERNARD AND ANNE SPITZER CHARITABLE TRUST

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
EQUAL JUSTICE WORKS 2120 L STREET, N.W., #450 WASHINGTON DC 20037	NONE	EXEMPT	GENERAL PURPOSE	\$ 10,000.
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK NY 10028	NONE	EXEMPT	GENERAL PURPOSE	20,000.
MUSEUM OF JEWISH HERITAGE EJ SAFRA PLZ, 36 BATTERY PLACE NEW YORK NY 10280	NONE .	EXEMPT	GENERAL PURPOSE	100,000.
PUBLIC CITIZEN FOUNDATION 1600 20TH STREET N.W. WASHINGTON DC 20009	NONE	EXEMPT	ACCOUNTABILITY PROJECT	500,000.
WAMC FOUNDATION, NORTHEAST PUBLIC RADIO 318 CENTRAL AVENUE ALBANY NY 12206	NONE .	EXEMPT	GENERAL PURPOSE	25,000.
THE CITY COLLEGE 21ST CENTURY FOUNDATION 475 RIVERSIDE DRIVE, SUITE 900 NEW YORK NY 10115	NONE	EXEMPT	ANNE AND BERNARD SPITZER SCHOOL OF ARCHITECTURE	4,000,000.
TRUSTEES OF PRINCETON UNIVERSITY PRINCETON UNIVERSITY PRINCETON NJ 08544	NONE	EXEMPT	GENERAL PURPOSE	2,500.
CAMP GOOD GRIEF OF STATEN ISLAND PO BOX 141046 STATEN ISLAND NY 10314	NONE	EXEMPT	GENERAL PURPOSE	5,000.
CENTRAL PARK CONSERVANCY 14 EAST 60TH ST NEW YORK NY 10022	NONE	EXEMPT	GENERAL PURPOSE	10,000.
MEDICARE RIGHTS CENTER 520 EIGHTH AVENUE NEW YORK NY 10018	NONE	EXEMPT	GENERAL PURPOSE	50,000.
US-AFRICA CHILDREN'S FELLOWSHIP 475 14TH STREET BROOKLYN NY 11215	NONE	EXEMPT	PURCHASE OF VEHICLE	5,000.

FEDERAL STATEMENTS

BERNARD AND ANNE SPITZER CHARITABLE TRUST

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BROOKLYN COMMUNITY SERVICES 100 PENNSYLVANIA AVE BROOKLYN NY 11207	NONE	EXEMPT	GENERAL PURPOSE	\$ 1,000.
UNION SETTLEMENT ASSOCIATION 2089 3RD AVE NEW YORK NY 10029	NONE	EXEMPT	GENERAL PURPOSE	300,000.
YESHIVA KTANA OF PASSAIC 118 PENNINGTON AVE PASSAIC NJ 07055	NONE	EXEMPT	GENERAL PURPOSE	25,000.
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE, N.W. 2ND FLOOR WASHINGTON DC 20036	NONE	EXEMPT	JUSTICE PROGRAMS	150,000.
ANOTHER STEP 706 EXECUTIVE BLVD VALLEY COTTAGE NY 10989	NONE	EXEMPT	GENERAL PURPOSE	50,000.
THE ARC OF ROCKLAND COUNTY 25 HEMLOCK DRIVE CONGERS NY 10920	NONE	EXEMPT	GENERAL PURPOSE	100,000.
REPRIEVE US PO BOX 3627 NEW YORK NY 10163	NONE	EXEMPT	GENERAL PURPOSE	250,000.
BREAD FOR THE CITY 1640 GOOD HOPE RD SE WASHINGTON DC 20020	NONE	EXEMPT	CAPITAL CAMPAIGN	100,000.
DOCTORS WITHOUT BORDERS USA 333 7TH AVENUE NEW YORK NY 10001	NONE	EXEMPT	GENERAL PURPOSE	10,000.
EARTHWATCH INSTITUTE 114 WESTERN AVENUE BOSTON MA 02134	NONE	EXEMPT	GENERAL PURPOSE	10,000.
FOOD BANK OF THE HUDSON VALLEY 195 HUDSON ST CORNWALL-ON-HUDSON NY 12520	NONE	EXEMPT	GENERAL PURPOSE	5,000.
JAWONIO FOUNDATION 260 NORTH LITTLE TOR RD NEW CITY NY 10956	NONE	EXEMPT	GENERAL PURPOSE	3,600.

FEDERAL STATEMENTS

BERNARD AND ANNE SPITZER CHARITABLE TRUST

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
JCC ROCKLAND 450 W NYACK RD WEST NYACK NY 10994	NONE	EXEMPT	GENERAL PURPOSE	\$ 10,000.
MEALS ON WHEELS ROCKLAND 121 W NYACK RD NANUET NY 10954	NONE	EXEMPT	GENERAL PURPOSE	10,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY NYC 733 3RD AVE NEW YORK NY 10017	NONE	EXEMPT	GENERAL PURPOSE FOR NYC-SOUTHERN NEW YORK CHAPTER	5,000.
NATURAL RESOURCES DEFENSE COUNCIL 40 W 20TH ST NEW YORK NY 10011	NONE	EXEMPT	NRDC'S FEDERAL CLEAN ENERGY INNOVATION PROJECT	250,000.
NYC POLICE FOUNDATION 555 5TH AVE NEW YORK NY 10017	NONE	EXEMPT	GENERAL PURPOSE	10,000.
PHYSICIANS FOR HUMAN RIGHTS 256 W 38TH ST NEW YORK NY 10018	NONE	EXEMPT	GENERAL PURPOSE	5,000.
PINE PLAINS MEMORIAL HALL, INC. 1891 ROUTE 83 PINE PLAINS NY 12567	NONE	EXEMPT	GENERAL PURPOSE	75,000.
STONE SOUP FILMS 1921 SUNDERLAND PL NW WASHINGTON DC 20036	NONE	EXEMPT	GENERAL PURPOSE	2,500.
AMERICAN FDN FOR SUICIDE PREVENTION 120 WALL ST, 29TH FLOOR NEWYORK NY 10005	NONE .	EXEMPT	GENERAL PURPOSE	11,500.
THE BICOL CLINIC FOUNDATION 951 NW 13TH ST BOCA RATON FL 33486	NONE	EXEMPT	GENERAL PURPOSE	2,500.
SAFE FOUNDATION PO BOX 230060 BROOKLYN NY 11223	NONE	EXEMPT	GENERAL PURPOSE	10,000.
UNITED HOSPICE OF ROCKLAND 11 STOKUM LN NEW CITY NY 10956	NONE	EXEMPT	GENERAL PURPOSE	10,000.

FEDERAL STATEMENTS

BERNARD AND ANNE SPITZER CHARITABLE TRUST PAGE 9

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT _
VIOLENCE POLICY CENTER 1730 RHODE ISLAND AVENUE NW WASHINGTON DC 20036	NONE	EXEMPT	GENERAL PURPOSE	\$ 20,000.
WASHINGTON LEGAL CLINIC FOR THE HOMELESS 1200 U ST NW #3 WASHINGTON DC 20009	NONE	EXEMPT	SPITZER FELLOWS PROGRAM AND GENERAL OPERATIONS	500,000.
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON DC 20037	NONE	EXEMPT	GENERAL PURPOSE	25,000.
VARIOUS ORGANIZATIONS 100 CROSSWAYS PARK WEST WOODBURY NY 11797	NONE	EXEMPT	GENERAL PURPOSE	2,020.
AIDS WALK BOSTON 175 AMORY STREET BOSTON MA 02119	NONE	EXEMPT	GENERAL PURPOSE	10,000.
BROOKLYN GREENWAY INITIATIVE 145 COLUMBIA HTS BROOKLYN NY 11231	NONE	EXEMPT	GENERAL PURPOSE	15,000.
CHAI LIFELINE 151 WEST 30TH STREET NEW YORK NY 10001	NONE	EXEMPT	GENERAL PURPOSE	36,000.
THE CORAL REEF ALLIANCE 1330 BROADWAY SUITE 1602 OAKLAND CA 94612	NONE	EXEMPT	GENERAL PURPOSE	5,000.
DC AFFORDABLE LAW FIRM 1717 K STREET, NW WASHINGTON DC 20006	NONE	EXEMPT	SUPPLEMENTAL SALARY SUPPORT	90,000.
DC CENTRAL KITCHEN 425 2ND STREET, NW WASHINGTON DC 20001	NONE	EXEMPT	GENERAL PURPOSE	10,000.
HADASSAH 40 WALL STREET NEW YORK NY 10005	NONE	EXEMPT	THE FULL CIRCLE CAMPAIGN	25,000.
IMMIGRANT JUSTICE CORPS 17 BATTERY PLACE SUITE 236 NEW YORK NY 10004	NONE -	EXEMPT	IMMIGRANT JUSTICE CORPS FELLOWSHIP	600,000.

FEDERAL STATEMENTS

BERNARD AND ANNE SPITZER
CHARITABLE TRUST

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
INTERNATIONAL RESCUE COMMITTEE 200 COMMERCE PLACE #4 ELIZABETH NJ 07201	NONE	EXEMPT	GENERAL PURPOSE	\$ 25,000.
MARTHA'S TABLE 2114 14TH STREET NW WASHINGTON DC 20009	NONE	EXEMPT	GENERAL PURPOSE	25,000.
MIDDLEBURY COLLEGE OLD CHAPEL MIDDLEBURY VT 05753	NONE	EXEMPT	GENERAL PURPOSE	10,000.
OCEAN CONSERVANCY 1300 13TH STREET, NW 8TH FL WASHINGTON DC 20036	NONE	EXEMPT	GENERAL PURPOSE	10,000.
PROTEUS FUND 15 RESEARCH DRIVE SUITE B AMHERST MA 01002	NONE	EXEMPT	PIPER FUND	800,000.
REEF ENVIROMENTAL EDUCATION FOUNDATION 98300 OVERSEAS HIGHWAY KEY LARGO FL 33037	NONE	EXEMPT	GENERAL PURPOSE	5,000.
RHINO CONSERVATION TRUST USA 6753 HIWASSEE RUN AIKEN SC 29803	NONE	EXEMPT	GENERAL PURPOSE	25,000.
TEAM CARLY ROCKS FOUNDATION 6900 HAMILTON BLVD UNIT 285 TREXIERTOWN PA 18087	NONE	EXEMPT	GENERAL PURPOSE	1,000.
MICHAEL J FOX FND FOR PARKINSON'S RES. PO BOX 5014 HAGERSTOWN MD 21741	NONE ,	EXEMPT	GENERAL PURPOSE	200,000.
OCEAN FOUNDATION 13920 19TH STREET, NW 5TH FL WASHINGTON DC 20036	NONE	EXEMPT	GENERAL PURPOSE	5,000.
REFORM TEMPLE OF ROCKLAND 330 N HIGHLAND AVENUE NYACK NY 10960	NONE	EXEMPT	GENERAL PURPOSE	10,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE REGENTS OF THE UNIV OF CALIFORNIA 1111 FRANKLIN ST 12TH FL	NONE	EXEMPT	AXON GROWTH PROJECT 300,000	\$ 350,000.
OAKLAND CA 94607			PLANNING AND PREPARATION FOR DR. TUSZYNSKI'S FIRST CLINICAL TRIAL 50,000	
WARRIOR-SCHOLAR PROJECT 1012 14TH STREET, NW WASHINGTON DC 20005	NONE .	EXEMPT	GENERAL PURPOSE	5,000.
WASH LAWYERS COMMITTEE FOR CIVIL RIGHTS 1401 NEW YORK AVENUE, NW SUITE 400 WASHINGTON DC 20005	NONE	EXEMPT	GENERAL PURPOSE	25,000.
ACUMEN 40 WORTH STREET, SUITE 303 NEW YORK NY 10013	NONE	EXEMPT	PIONEER ENERGY INVESTMENT INITIATIVE	500,000.
AMERICAN CAMP ASSOCIATION 108 W 39TH STREET, 15TH FLOOR NEW YORK NY 10018	NONE	EXEMPT	CAMP LEE MAR FUND	25,000.
AMERICAN CONSTITUTION SOCIETY 1899 L STREET NW, 2ND FLOOR WASHINGTON DC 20036	NONE	EXEMPT	GENERAL PURPOSE	750,000.
BRAC USA 110 WILLIAM STREET 18TH FLOOR NEW YORK NY 10038	NONE	EXEMPT	SUPPORT EFFORTS TO HELP THE ROHINGYA OF MYANMAR	25,000.
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000	NONE	EXEMPT	ADOPTION WORKING GROUP 350,000	900,000.
WASHINGTON DC 20005			CLEAN ENERGY AND CLIMATE PROGRAM 550,000	
CENTER ON BUDGET AND POLICY PRIORITIES 820 FIRST STREET, NE, SUITE 510 WASHINGTON DC 20002	NONE	EXEMPT	PROTECTING THE STATE-FEDERAL SAFETY NET THROUGH STATE LEVEL ANALYSIS AND ACTION	1,500,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CENTER FOR CLIMATE AND ENERGY SOLUTIONS 2101 WILSON BLVD. SUITE 550 ARLINGTON VA 22201	NONE	EXEMPT	CLIMATE INNOVATION 2050	\$ 500,000.
CITIZENS FOR RESPONS. AND ETHICS IN WASH 455 MASSACHUSETTS AVENUE NW WASHINGTON DC 20001	NONE	EXEMPT	GENERAL PURPOSE	650,000.
CLEAN AIR TASK FORCE 114 STATE STREET 6TH FLOOR BOSTON MA 02109	NONE	EXEMPT	GENERAL PURPOSE	500,000.
COMMUNITY CATALYST, INC ONE FEDERAL STREET, 5TH FLOOR BOSTON MA 02110	NONE	EXEMPT	PRESERVING AND ADVANCING CONSUMER COVERAGE AND PROTECTION	750,000.
CONSERVATION INTERNATIONAL 2011 CRYSTAL DRIVE, SUITE 500 ARLINGTON VA 22202	NONE	EXEMPT	SUPPORT TO "RESCUE" RETETI ELEPHANT SANCTUARY COMMUNITY UNITED FOR ELEPHANTS	10,000.
CONSTITUTIONAL ACCOUNTABILITY CENTER 1200 18TH STREET NW SUITE 501 WASHINGTON DC 20036	NONE	EXEMPT	GENERAL PURPOSE	600,000.
DENNIS P. MCHUGH PIERMONT PUBLIC LIBRARY 25 FLYWHEEL PARK WEST PIERMONT NY 10968	NONE	EXEMPT	GENERAL PURPOSE	10,000.
ENERGY INNOVATION REFORM PROJECT 3100 CLARENDON BOULEVARD, SUITE 200 ARLINGTON VA 22201	NONE	EXEMPT .	GENERAL PURPOSE	500,000.
ENERGY OPTIONS NETWORK 120 LAKE VIEW AVE CAMBRIDGE MA 02138	NONE	EXEMPT	GENERAL PURPOSE	500,000.
GREAT PLAINS INST. FOR SUSTAINABLE DEVEL 2801 21ST AVE S, SUITE 220 MINNEAPOLIS MN 55407	NONE	EXEMPT	GENERAL PURPOSE	800,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
HUMANE RESCUE ALLIANCE PO BOX 96312 WASHINGTON DC 20090	NONE	EXEMPT	GENERAL PURPOSE	\$ 5,000.
INFORMATION TECH AND INNOVATION FND 1101 K STREET NW, SUITE 610 WASHINGTON DC 20005	NONE	EXEMPT	ITIF CLEAN ENERGY INNOVATION POLICY PROJECT	393,619.
KEEP ROCKLAND BEAUTIFUL 120-126 NORTH MAIN STREET NEW CITY NY 10956	NONE	EXEMPT	GENERAL PURPOSE	2,000.
LAF 120 S LASALLE STREET, SUITE 900 CHICAGO IL 60603	NONE .	EXEMPT	GENERAL PURPOSE	10,000.
LEGAL AID SOCIETY OF D.C. 1331 H STREET NW WASHINGTON DC 20005	NONE	EXEMPT	GENERAL PURPOSE	25,000.
MAZON: A JEWISH RESPONSE TO HUNGER 10850 WILSHIRE BLVD, SUITE 400 LOS ANGELES CA 90024	NONE	EXEMPT	GENERAL PURPOSE	5,000.
NATIONAL IMMIGRATION LAW CENTER 3450 WILSHIRE BLVD #108-62 LOS ANGELES CA 90010	NONE	EXEMPT	GENERAL PURPOSE	600,000.
NATIONAL SECURITY ARCHIVE FUND 2130 H STREET, NW WASHINGTON DC 20037	NONE	EXEMPT	GENERAL PURPOSE	650,000.
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW #800 WASHINGTON DC 20036	NONE	EXEMPT	REPRODUCTIVE RIGHTS AND HEALTH PROGRAM	300,000.
NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK NY 10018	NONE	EXEMPT	STATE INFRASTURCTURE FUND	1,300,000.
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK NY 10012	NONE	EXEMPT	INSTITUTE FOR POLICY INTEGRITY	250,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
NEXT FOR AUTISM 1430 BROADWAY, 8TH FLOOR NEW YORK NY 10018	NONE	EXEMPT	GENERAL PURPOSE	\$ 15,000.
NORTH BROOKLYN ANGELS 42 WEST ST. #202 BROOKLYN NY 11222	NONE	EXEMPT	GENERAL PURPOSE	5,000.
OPEN SPACE ALLIANCE FOR NORTH BROOKLYN 86 KENT AVE BROOKLYN NY 11249	NONE	EXEMPT	GENERAL PURPOSE	5,000.
PENGUIN PLAYERS, LTD 7 CRICKETOWN RD STONY POINT NY 10980	NONE	EXEMPT	GENERAL PURPOSE	5,000.
PROJECT ON GOVERNMENT OVERSIGHT 1100 G STREET NW, SUITE 500 H NY 10023	NONE	EXEMPT	GENERAL PURPOSE	500,000.
SAFE PASSAGE PROJECT CORPORATION 185 WEST BROADWAY NEW YORK NY 10013	NONE	EXEMPT	GENERAL PURPOSE	75,000.
THE BREAKTHROUGH INSTITUTE 436 14TH STREET, SUITE 820 OAKLAND CA 94612	NONE	EXEMPT	GENERAL PURPOSE 500,000	750,000.
OAKLAND CA 94012			EXTENDED AGRICULTURAL SCOPING:SUSTAINA BLE INTENSIFICATION 250,000	
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET NEW YORK NY 10038	NONE	EXEMPT	U.S. PROGRAM	600,000.
JOHN LEGE PROJECT 235 E 12TH STREET, APT 2B NEW YORK NY 10003	NONE	EXEMPT	GENERAL PURPOSE	1,000.
LEADERSHIP CONFERENCE EDUCATION FUND 1620 L STREET NW, SUITE 1100 WASHINGTON DC 20036	NONE	EXEMPT	GENERAL PURPOSE	800,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OFGRANT	AMOUNT
LUNCHBOX FUND P.O. BOX 10 NEW YORK NY 10276	NONE	EXEMPT	GENERAL PURPOSE	\$ 10,000.
PROTECT DEMOCRACY PROJECT 2020 PENNSYLVANIA AVE NW WASHINGTON DC 20006	NONE	EXEMPT	GENERAL PURPOSE	500,000.
THE RICHARDSON CTR FOR GLOBAL ENGAGEMENT 216 WASHINGTON AVE. SUITES 1 & 2 SANTA FE NM 87501	NONE	EXEMPT	GENERAL PURPOSE	25,000.
THICH NHAT HAHN FOUNDATION 2499 MELRU LANE ESCONDIDO CA 92026	NONE ,	EXEMPT	GENERAL PURPOSE	5,000.
THIRD WAY INSTITUTE 1025 CONNECTICUT AVE NW, SUITE 400 WASHINGTON DC 20036	NONE .	EXEMPT	CLEAN ENERGY INNOVATION CAMPAIGN	500,000.
TZEDEK DC 4340 CONNECTICUT AVE NW WASHINGTON DC 20008	NONE	EXEMPT	GENERAL PURPOSE	9,000.
WHEDCO 50 EAST 168TH STREET BRONX NY 10452	NONE	EXEMPT	GENERAL PURPOSE	4,500.
WORLD RESOURCES INSTITUTE 10 G STREET NE SUITE 800 WASHINGTON DC 20002	NONE	EXEMPT	WRI CLEAN ENERGY OUTREACH PROJECT	200,000.
500 WOMEN SCIENTISTS 910 WAITE DRIVE BOULDER CO 80303	NONE	EXEMPT	GENERAL PURPOSE	3,000.
ACTIVATION ENERGY, INC. 2150 SHATTUCK AVENUE # 300 BERKELEY CA 94704	NONE	EXEMPT	GENERAL PURPOSE	300,000.
AMERICAN OVERSIGHT 1030 15TH ST NW WASHINGTON DC 20005	NONE	EXEMPT	GENERAL PURPOSE	500,000.
ANDERSON FOUNDATION FOR AUTISM, INC. 4885 U.S. 9 STAATSBURG NY 12580	NONE	EXEMPT	GENERAL PURPOSE	5,000.

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BERNARD AND ANNE SPITZER CHARITABLE TRUST

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ARLINGTON FOOD ASSISTANCE CENTER 2708 S NELSON ST ARLINGTON VA 22206	NONE .	EXEMPT	GENERAL PURPOSE	\$ 1,200.
AUSCHWITZ JEWISH CENTER FOUNDATION, INC. 36 BATTERY PL NEW YORK NY 10280	NONE	EXEMPT	GENERAL PURPOSE	10,000.
BLACK GIRLS CODE INC. P.O. BOX 640926 SAN FRANCISCO CA 94164	NONE	EXEMPT	GENERAL PURPOSE	1,200.
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVE BROOKLYN NY 11217	NONE	EXEMPT	GENERAL PURPOSE	5,000.
CAIR COALITION 1612 K STREET NW WASHINGTON DC 20006	NONE .	EXEMPT	GENERAL PURPOSE	25,000.
CARBON 180 80 M ST SE WASHINGTON DC 20003	NÔNE	EXEMPT	GENERAL PURPOSE	300,000.
THE ENERGY FOR GROWTH HUB, INC. 2055 L ST NW WASHINGTON DC 20036	NONE	EXEMPT	ENERGY FOR GROWTH HUB	400,000.
CENTER FOR LAW & SOCIAL POLICY 1200 18TH ST NW WASHINGTON DC 20036	NONE	EXEMPT	PROTECTING IMMIGRANT FAMILIES CAMPAIGN	500,000.
CHANGE FOR KIDS INC. 110 E 23RD STREET, FIFTH FLOOR . NEW YORK NY 10010	NONE	EXEMPT	GENERAL PURPOSE	1,200.
CHURCHES UNITED FOR FAIR HOUSING, INC. 7 MARCUS GARVEY BLVD BROOKLYN NY 11206	NONE	EXEMPT	GENERAL PURPOSE	5,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
TRUSTEES OF COLUMBIA UNIVERSITY 116TH ST & BROADWAY	NONE	EXEMPT	CENTER ON GLOBAL ENERGY POLICY 400,000	\$ 439,400.
NEW YORK NY 10027			HUDSON RIVER FIELD STATION 39,400	
COMMITTEE TO PROTECT JOURNALISTS, INC. 330 7TH AVE #11 NEW YORK NY 10001	NONE	EXEMPT	GENERAL PURPOSE	25,000.
ECOADAPT P.O. BOX 11195 BAINBRIDGE ISLAND WA 98110	NONE	EXEMPT	ASSESSING THE STATE OF CLIMATE ADAPTATION IN MARINE AND COAST	300,000.
ENVIRONMENTAL AND ENERGY STUDY INSTITUTE 1020 19TH STREET, NW, SUITE 650 WASHINGTON DC 20036	NONE	EXEMPT	ADAPTING TO CLIMATE CHANGE	300,000.
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE S NEW YORK NY 10010	NONE	EXEMPT	ADVANCING INNOVATION AND CLEAN LOW-CARBON TECHNOLOGY	300,000.
EXONERATION INITIATIVE 233 BROADWAY #2370 NEW YORK NY 10279	NONE	EXEMPT	GENERAL PURPOSE	10,000.
EXPANDED SCHOOLS 11 W 42ND ST NEW YORK NY 10036	NONE	EXEMPT	GENERAL PURPOSE	2,000.
GALAPAGOS CONSERVANCY 11150 FAIRFAX BLVD # 408 FAIRFAX VA 22030	NONE	EXEMPT	GENERAL PURPOSE	5,000.
GEORGETOWN LAW 3700 O ST NW WASHINGTON DC 20057	NONE	EXEMPT	GENERAL PURPOSE	5,000.
GIFFORDS LAW CENTER TO PREVENT GUN VIOLE 268 BUSH STREET #555 SAN FRANCISCO CA 94104	NONE	EXEMPT	GENERAL PURPOSE	10,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
HUMAN RIGHTS FIRST 75 BROAD ST 31ST FLOOR NEW YORK NY 10004	NONE	EXEMPT	THE WILLIAM D ZABEL LEGACY FUND FOR HUMAN RIGHTS	\$ 25,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD ST SAN FRANCISCO CA 94103	NONE	EXEMPT	THE NEW AMERICANS CAMPAIGN	750,000.
INTERNATIONAL ANTI-POACHING FOUNDATION 1655 N. FORT MYER DRIVE, #700 ARLINGTON VA 22209	NONE	EXEMPT	GENERAL PURPOSE	10,000.
INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD LOS ANGELES CA 90010	NONE	EXEMPT	CAPTURING THE FLAG	10,000.
JASA 247 WEST 37TH STREET NEW YORK NY 10018	NONE	EXEMPT	GENERAL PURPOSE	2,500.
JDRF 26 BROADWAY, 14TH FLOOR NEW YORK NY 10004	NONE	EXEMPT	GENERAL PURPOSE 500,000 JDRF T1D FUND LLC 50,000	250,000.
THE KELLERMANN FOUNDATION P.O. BOX 832809 RICHARDSON TX 75083	NONE	EXEMPT	PATIENT CARE AT BWINDI COMMUNITY HOSPITAL	50,000.
LEWA WILDLIFE CONSERVANCY USA P.O BOX 4449 NEW YORK NY 10163	NONE	EXEMPT	GENERAL PURPOSE	5,000.
MILLERTON CINEMA ARTS & CULTURAL CENTER PO BOX 643 MILLERTON NY 12546	NONE	EXEMPT	ELEVATOR CAMPAIGN	1,000.
NANTUCKET COTTAGE HOSPITAL 57 PROSPECT ST NANTUCKET MA 02554	NONE	EXEMPT	ASHLEY SANFORD MUSIC THERAPY PROGRAM	2,500.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
NUCLEAR INNOVATION ALLIANCE 15 SKYSAIL COURT JAMESTOWN RI 02835	NONE	EXEMPT	GENERAL PURPOSE	\$ 500,00
NYACK HOSPITAL FOUNDATION, INC. 160 N MIDLAND AVE NYACK NY 10960	NONE	EXEMPT	GENERAL PURPOSE	20,00
PANTHERA 8 W 40TH ST 18TH FLOOR NEW YORK NY 10018	NONE	EXEMPT	GENERAL PURPOSE	. 5,00
PRESCHOOL ADVANTAGE, INC. 25 LINDSLEY DR SUITE 307 MORRISTOWN NJ 07960	- NONE	EXEMPT	GENERAL PURPOSE	2,50
PUBLIC POLICY & EDUCATION FUND 94 CENTRAL AVENUE ALBANY NY 12206	NONE	EXEMPT	EDUCATION EQUITY WITH ALLIANCE FOR QUALITY EDUCATION	10,00
QUEENS COLLEGE FOUNDATION INC. 65-30 KISSENA BLVD FLUSHING NY 11367	NONE	EXEMPT	GENERAL PURPOSE	1,00
REPORTERS COMMITTEE FOR FREEDOM OF THE P 1156 15TH ST NW WASHINGTON DC 20005	NONE	EXEMPT	GENERAL PURPOSE	10,00
RESEARCH FOUNDATION OF THE CITY UNIV NY 230 W 41ST ST #7 NEW YORK NY 10036	NONE	EXEMPT	SCIENCE AND RESILENCE INSTITUTE AT JAMAICA BAY	500,00
ROCK AND ROLL FOREVER FOUNDATION 434 AVENUE OF THE AMERICAS #6 NEW YORK NY 10011	NONE	EXEMPT	GENERAL PURPOSE	25,00
SAN FRANCISCO ESTUARY INSTITUTE 4911 CENTRAL AVE RICHMOND CA 94804	NONE	EXEMPT	GENERAL PURPOSE	500,00
SHE SHOULD RUN 80 M ST SE, FLOOR 1 WASHINGTON DC 20003	NONE	EXEMPT .	GENERAL PURPOSE	1,20

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SIERRA CLUB FOUNDATION 2101 WEBSTER ST #1250 OAKLAND CA 94612	NONE	EXEMPT	GENERAL PURPOSE	\$ 10,000.
SILICON VALLEY COMMUNITY FOUNDATION, 2440 WEST EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW CA 94040	NONE	EXEMPT	SAFE: SCRUBS ADDRESSING THE FIREARM EPIDEMIC	13,900.
SPONSORS FOR EDUCATIONAL OPPORTUNITY, IN 55 EXCHANGE PL SUITE 601 NEW YORK NY 10005	NONE	EXEMPT	GENERAL PURPOSE	15,000.
STAYING ALIVE FOUNDATION INC. 1515 BROADWAY, FLOOR 21 NEW YORK NY 10036	NONE	EXEMPT	GENERAL PURPOSE	1,000.
T OFF 4 AUTISM INC. 23 GARNETT PL. MELVILLE NY 11747	NONE	EXEMPT	GENERAL PURPOSE	10,000.
THE GERMAN MARSHALL FUND OF THE US 1744 R STREET NW WASHINGTON DC 20009	NONE	EXEMPT	ALLIANCE FOR SECURING DEMOCRACY	550,000.
THE HOPEWELL FUND 1201 CONNECTICUT AVENUE NW NO 300 WASHINGTON DC 20036	NONE	EXEMPT	ARTICLE V CAMPAIGN 300,000	600,000.
WASHINGTON DC 20036			THE GYNUITY FUND 300,000	
THE NATIONAL HEALTH LAW PROGRAM, INC. 1444 I ST NW #1105 WASHINGTON DC 20005	NONE	EXEMPT	DEFENDING MEDICAID AND THE ACA	750,000.
THE PUBLIC THEATER 425 LAFAYETTE ST NEW YORK NY 10003	NONE	EXEMPT	GENERAL PURPOSE	100,000.
THE FRANKLIN & ELEANOR ROOSEVELT INST. 570 LEXINGTON AVENUE, 5TH FLOOR NEW YORK NY 10022	NONE	EXEMPT	GENERAL PURPOSE	10,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	. PURPOSE OF GRANT	AMOUNT
UNICEF USA 125 MAIDEN LN NEW YORK NY 10038	NONE	EXEMPT	PROVIDE DESKS FOR STUDENTS IN MALAWI	\$ 1,000.
WE MAKE NOISE INC. 75 BEAVER STREET BOX 181 BROOKLYN NY 11206	NONE	EXEMPT	SUPPORT EDUCATED LITTLE MONSTERS	5,000.
WETLANDS WATCH 2601 GRANBY ST NORFOLK VA 23517	NONE	EXEMPT	GENERAL PURPOSE	50,000.
WILLIAMS J. BRENNAN JR. CNTR FOR JUSTICE 120 BROADWAY #1750 NEW YORK NY 10271	NONE	EXEMPT	BERNARD AND ANNE SPITZER FELLOWS AND 20TH ANNIVERSARY BRENNAN LEGACY FUND 500,000	1,050,000.
			GENERAL PURPOSE 550,000	
			TOTAL	\$ 34,337,339.

11/07/19

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BERNARD AND ANNE SPITZER CHARITABLE TRUST

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990-PF PAGE 5 PART VII-A QUESTION 11

CONTROLLED ENTITY: 1050 FIFTH AVENUE LLC

C/O SPITZER ENGINEERING 555 MADISON AVE, 18TH FLOOR NEW YORK, NY 10022-3300

EIN: 13-4137477

1050 FIFTH AVENUE LLC IS NOT AN EXCESS BUSINESS HOLDING