

EXTENDED TO NOVEMBER 15, 2018  
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, and ending

Name of foundation  
**THE EMMA AND GEORGINA BLOOMBERG FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)  
**C/O GELLER ADVISORS; 909 3RD AVE., 16/F**

City or town, state or province, country, and ZIP or foreign postal code  
**NEW YORK, NY 10022**

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

H Check type of organization:  
 Section 4947(a)(1) nonexempt charitable trust  
 Section 501(c)(3) exempt private foundation  
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 2,842,322.**

J Accounting method:  
 Cash  
 Accrual  
 Other (specify)

A Employer identification number  
**13-7151342**

B Telephone number  
**212-583-6000**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

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Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		48,924.	48,924.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		130,861.			
b Gross sales price for all assets on line 6a		818,062.			
7 Capital gain net income (from Part IV, line 2)			126,186.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<6,749.>	<2,767.>		STATEMENT 2
12 Total. Add lines 1 through 11		173,036.	172,343.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes STMT 3		5,208.	208.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		2,524.	2,188.		250.
24 Total operating and administrative expenses. Add lines 13 through 23		7,732.	2,396.		250.
25 Contributions, gifts, grants paid		672,000.			672,000.
26 Total expenses and disbursements Add lines 24 and 25		679,732.	2,396.		672,250.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<506,696.>			
b Net investment income (if negative, enter -0-)			169,947.		
c Adjusted net income (if negative, enter -0-)				N/A	

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	602,384.	300,205.	300,235.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float: right;">STMT 5</span>	1,625,048.	1,384,278.	1,670,784.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <span style="float: right;">STMT 6</span>	480,169.	516,422.	871,303.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	2,707,601.	2,200,905.	2,842,322.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,500,000.	5,500,000.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<2,792,399.>	<3,299,095.>	
30 Total net assets or fund balances	2,707,601.	2,200,905.		
31 Total liabilities and net assets/fund balances	2,707,601.	2,200,905.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,707,601.
2 Enter amount from Part I, line 27a	2	<506,696.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,200,905.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,200,905.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENT</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>818,062.</b>		<b>730,289.</b>	<b>126,186.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<b>126,186.</b>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<b>126,186.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	582,305.	3,551,647.	.163954
2015	559,672.	4,021,128.	.139183
2014	541,796.	4,452,379.	.121687
2013	330,013.	4,521,380.	.072989
2012	321,706.	4,687,242.	.068634

2 Total of line 1, column (d)	2	<b>.566447</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.113289</b>
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	<b>3,218,706.</b>
5 Multiply line 4 by line 3	5	<b>364,644.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>1,699.</b>
7 Add lines 5 and 6	7	<b>366,343.</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<b>672,250.</b>

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,699.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	1,699.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	1,699.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,846.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	11,846.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,147.
11	Enter the amount of line 10 to be credited to 2018 estimated tax <b>10,147.</b> Refunded	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► GELLER ADVISORS Telephone no. ► 212-583-6000 Located at ► 909 THIRD AVE. 16TH FLOOR, NEW YORK, NY ZIP+4 ► 10022		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MS. EMMA BLOOMBERG C/O GELLER ADVISORS - 909 THIRD AVE NEW YORK, NY 10022	TRUSTEE 0.25	0.	0.	0.
MS. GEORGINA BLOOMBERG C/O GELLER ADVISORS - 909 THIRD AVE NEW YORK, NY 10022	TRUSTEE 0.25	0.	0.	0.
MS. SUSAN BLOOMBERG C/O GELLER ADVISORS - 909 THIRD AVE NEW YORK, NY 10022	TRUSTEE 0.25	0.	0.	0.
MS. PATRICIA HARRIS C/O GELLER ADVISORS - 909 THIRD AVE NEW YORK, NY 10022	TRUSTEE 0.25	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
3	All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,939,491.
b	Average of monthly cash balances	1b	548,049.
c	Fair market value of all other assets	1c	780,182.
d	<b>Total</b> (add lines 1a, b, and c)	1d	3,267,722.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,267,722.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,016.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,218,706.
6	<b>Minimum investment return</b> . Enter 5% of line 5	6	160,935.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	160,935.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	1,699.
b	Income tax for 2017. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,699.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	159,236.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	159,236.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted</b> . Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	159,236.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	672,250.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> . Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	672,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,699.
6	<b>Adjusted qualifying distributions</b> . Subtract line 5 from line 4	6	670,551.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				159,236.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017.				
a From 2012				
b From 2013	73,825.			
c From 2014	321,485.			
d From 2015	360,742.			
e From 2016	407,113.			
f Total of lines 3a through e	1,163,165.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 672,250.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				159,236.
e Remaining amount distributed out of corpus	513,014.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,676,179.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,676,179.			
10 Analysis of line 9:				
a Excess from 2013	73,825.			
b Excess from 2014	321,485.			
c Excess from 2015	360,742.			
d Excess from 2016	407,113.			
e Excess from 2017	513,014.			

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ADOPT A DOG INC 23 COX AVENUE ARMONK, NY 10504	NONE	PC	GENERAL PURPOSE	10,000.
ANIMAL CARE AND CONTROL OF NEW YORK CITY INC 11 PARK PLACE, SUITE 805 NEW YORK, NY 10007	NONE	PC	GENERAL PURPOSE	100,000.
ANIMAL HAVEN INC 200 CENTRE STREET NEW YORK, NY 10013	NONE	PC	GENERAL PURPOSE	10,000.
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741	NONE	PC	GENERAL PURPOSE	10,000.
BLESSINGS IN A BACKPACK INC 125 S. WACKER DRIVE, SUITE 300 CHICAGO, IL 60606	NONE	PC	GENERAL PURPOSE	10,000.
<b>Total</b> SEE CONTINUATION SHEET(S) ▶ 3a				672,000.
<b>b Approved for future payment</b>				
TAILS OF COURAGE INC 39 SMITH STREET DANBURY, CT 06810	NONE	PC	GENERAL PURPOSE	100,000.
<b>Total</b> ▶ 3b				100,000.

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Part XVI-A Analysis of Income-Producing Activities

Table with columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, etc.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

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Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Rows include questions about direct/indirect engagement, transfers of assets, other transactions, and sharing of facilities.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here [Signature] | 11/12/18 | TRUSTEE. Includes declaration of preparer and IRS discussion box.

Paid Preparer Use Only section. Includes fields for preparer's name (CHARLES POMO), signature, date (11/9/18), firm's name (GELLER & COMPANY LLC), firm's EIN (13-4149326), and firm's address (909 THIRD AVENUE 16TH FLOOR NEW YORK, NY 10022).

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<b>Part IV</b> Capital Gains and Losses for Tax on Investment Income						
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a	PUBLICLY TRADED SECURITIES			P	VARIOUS	VARIOUS
b	PUBLICLY TRADED SECURITIES			P	VARIOUS	VARIOUS
c	THRU PARTNERSHIP INVESTMENT					
d	ADJUSTMENT FOR PASS THROUGH UBTI (GAIN)/LOSS					
e	REPORTED ON FORM 990-T					
f	CAPITAL GAINS DIVIDENDS					
g						
h						
i						
j						
k						
l						
m						
n						
o						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a	122,362.	125,660.	<3,298.>			
b	694,639.	604,629.	90,010.			
c			43,088.			
d			0.			
e			<4,675.>			
f	1,061.		1,061.			
g						
h						
i						
j						
k						
l						
m						
n						
o						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any				
a			<3,298.>			
b			90,010.			
c			43,088.			
d			0.			
e			<4,675.>			
f			1,061.			
g						
h						
i						
j						
k						
l						
m						
n						
o						
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	126,186.		
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	N/A		

THE EMMA AND GEORGINA BLOOMBERG  
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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BROADWAY HOUSING COMMUNITIES INC 898 ST. NICHOLAS AVENUE, 9TH FLOOR NEW YORK, NY 10032	NONE	PC	GENERAL PURPOSE	5,000.
CATHEDRAL CHURCH OF ST JOHN THE DIVINE 1047 AMSTERDAM AVENUE NEW YORK, NY 10025	NONE	PC	GENERAL PURPOSE	10,000.
CATHERINE VIOLET HUBBARD FOUNDATION INC 3 OWL RIDGE LANE NEWTOWN, CT 06482	NONE	PC	GENERAL PURPOSE	10,000.
CHABAD OF TRIBECA 54 READE STREET NEW YORK, NY 10007	NONE	PC	GENERAL PURPOSE	5,000.
DANNY AND RONS RESCUE 341 CANTEY LANE REMBERT, SC 29128-9620	NONE	PC	GENERAL PURPOSE	10,000.
DOE FUND INC 232 EAST 84TH STREET NEW YORK, NY 10028	NONE	PC	GENERAL PURPOSE	5,000.
EQUESTRIAN AID FOUNDATION INC 11924 WEST FOREST HILL BLVD., SUITE 10A-377 WELLINGTON, FL 33414	NONE	PC	GENERAL PURPOSE	5,000.
FLYING FUR ANIMAL RESCUE PO BOX 299 ZIEGLERVILLE, PA 19492-0299	NONE	PC	GENERAL PURPOSE	5,000.
FORTUNE SOCIETY INC 29-76 NORTHERN BLVD. LONG ISLAND CITY, NY 11101	NONE	PC	GENERAL PURPOSE	10,000.
FRENCH BULLDOG RESCUE NETWORK A NONPROFIT CORPORATION 5288 POUNCEY TRACT ROAD GLEN ALLEN, VA 23059	NONE	PC	GENERAL PURPOSE	5,000.
<b>Total from continuation sheets</b>				<b>532,000.</b>

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF GREEN CHIMNEYS 400 DOANSBURG ROAD, BOX 719 BREWSTER, NY 10509	NONE	PC	GENERAL PURPOSE	55,000.
GIVING ALTERNATIVE LEARNERS UPLIFTING OPPORTUNITIES INC 540 PRESIDENT STREET, 3RD FLOOR BROOKLYN, NY 11215	NONE	PC	GENERAL PURPOSE	5,000.
GÓDSPEED HORSE HOSTEL INCORPORATED 5214 ROUTE 22 AMENIA, NY 12501-5315	NONE	PC	GENERAL PURPOSE	5,000.
HUMANE EQUINE AID & RAPID TRANSPORT INC, C/O HEART 179 ACORN HILL DRIVE MADISON, VA 22727	NONE	PC	GENERAL PURPOSE	5,000.
INTERNATIONAL PRESCHOOLS 330 E 45TH STREET NEW YORK, NY 10017-3401	NONE	PC	GENERAL PURPOSE	5,000.
JEWISH BOARD OF FAMILY & CHILDRENS SERVICES INC 135 WEST 50TH STREET, 6TH FLOOR NEW YORK, NY 10020	NONE	PC	GENERAL PURPOSE	5,000.
KAELI KRAMER FOUNDATION 160 SWEET HOLLOW ROAD HUNTINGTON, NY 11743	NONE	PC	GENERAL PURPOSE	5,000.
KIPP FOUNDATION 135 MAIN STREET, SUITE 1700 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL PURPOSE	25,000.
MAKING OF MIRACLE STORIES ANIMAL RESCUE INC 200 SPRINGDALE LANE WILLIAMSTOWN, NJ 08094	NONE	PC	GENERAL PURPOSE	15,000.
MANE STREAM INC 83 OLD TURNPIKE RD OLDWICK, NJ 08858	NONE	PC	GENERAL PURPOSE	5,000.
<b>Total from continuation sheets</b>				



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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL EDUCATION FOR ASSISTANCE DOG SERVICES INC 305 REDEMPTION ROCK TRAIL SOUTH PRINCETON, MA 01541	NONE	PC	GENERAL PURPOSE	5,000.
NEW YORK THERAPY ANIMALS INC 215 EAST 68TH STREET, SUITE 33B NEW YORK, NY 10065	NONE	PC	GENERAL PURPOSE	5,000.
NO ANIMAL LEFT UNFED INC PO BOX 330145 WEST HARTFORD, CT 06133-0145	NONE	PC	GENERAL PURPOSE	2,000.
OUR COMPANIONS DOMESTIC ANIMAL SANCTUARY INC 34 SANRICO DRIVE MANCHESTER, CT 06042	NONE	PC	GENERAL PURPOSE	5,000.
PALM BEACH COUNTY SHERIFFS FOUNDATION 3228 GUN CLUB RD WEST PALM BEACH, FL 33406-3001	NONE	PC	GENERAL PURPOSE	10,000.
PEGASUS THERAPEUTIC RIDING INC 310 PEACH LAKE RD BREWSTER, NY 10509	NONE	PC	GENERAL PURPOSE	25,000.
PEGGY ADAMS ANIMAL RESCUE LEAGUE OF THE PALM BEACHES INC 3200 N. MILITARY TRAIL WEST PALM BEACH, FL 33409	NONE	PC	GENERAL PURPOSE	25,000.
SEAN CASEY ANIMAL RESCUE INC 153 EAST 3RD STREET BROOKLYN, NY 11218	NONE	PC	GENERAL PURPOSE	25,000.
SECOND CHANCE RESCUE INC 34 WILTSHIRE PLACE BRONXVILLE, NY 10708	NONE	PC	GENERAL PURPOSE	5,000.
SEVENTH REGIMENT ARMORY CONSERVANCY INC 643 PARK AVENUE NEW YORK, NY 10065	NONE	PC	GENERAL PURPOSE	25,000.
<b>Total from continuation sheets</b>				

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS OF WESTCHESTER 590 N STATE RD BRIARCLIFF, NY 10510-1522	NONE	PC	GENERAL PURPOSE	10,000.
SOUTHAMPTON ANIMAL SHELTER FOUNDATION INC 102 OLD RIVERHEAD ROAD WEST HAMPTON BAYS, NY 11946	NONE	PC	GENERAL PURPOSE	5,000.
ST HUBERTS GIRALDA 575 WOODLAND AVENUE MADISON, NJ 07940	NONE	PC	GENERAL PURPOSE	10,000.
STAND FOR CHILDREN LEADERSHIP CENTER 2121 SW BROADWAY #111 PORTLAND, OR 97201	NONE	PC	GENERAL PURPOSE	30,000.
TAILS OF COURAGE INC 39 SMITH STREET DANBURY, CT 06810	NONE	PC	GENERAL PURPOSE	100,000.
TEAM VELVET INC JOURNEY'S END FARM, 79 OLD CLINTON RD FLEMINGTON, NJ 08822	NONE	PC	GENERAL PURPOSE	5,000.
THE BOARD OF MANAGERS OF THE DIOCESAN MISSIONARY AND CHURCH EXT SOCIETY 50 BEDFORD ROAD ARMONK, NY 10504	NONE	PC	GENERAL PURPOSE	10,000.
UNITED STATES EQUESTRIAN TEAM FOUNDATION INC 1040 POTTERSVILLE ROAD GLADSTONE, NJ 07934	NONE	PC	GENERAL PURPOSE	25,000.
WOODSTOCK FARM ANIMAL SANCTUARY INC 2 RESCUE RD HIGH FALLS, NY 12440-5915	NONE	PC	GENERAL PURPOSE	5,000.
<b>Total from continuation sheets</b>				

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	1,212.	0.	1,212.	1,212.	
CHARLES SCHWAB	48,773.	1,061.	47,712.	47,712.	
TO PART I, LINE 4	49,985.	1,061.	48,924.	48,924.	

FORM 990-PF	OTHER INCOME			STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
THRU INVESTMENT PARTNERSHIP ADJUSTMENT FOR PASS THROUGH UBTI GAIN/(LOSS) REPORTED ON FORM 990-T	<2,740.>	<2,767.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<6,749.>	<2,767.>		

FORM 990-PF	TAXES				STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	208.	208.			0.
FEDERAL INCOME TAXES - 2017 Q4 ESTIMATE	5,000.	0.			0.
TO FORM 990-PF, PG 1, LN 18	5,208.	208.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS DEPT OF LAW FILING FEE	250.	0.		250.
BANK FEES	2,188.	2,188.		0.
NON DEDUCTIBLE EXPENSES	86.	0.		0.
<b>TOTAL TO FORM 990-PF, PG 1, LN 23</b>	<b>2,524.</b>	<b>2,188.</b>		<b>250.</b>

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SPDR S&P 500 ETF TR	419,346.	701,069.	
FMI INTERNATIONAL FUND INST	145,667.	162,260.	
DOUBLELINE LOW DURATION BOND I	425,389.	424,076.	
DOUBLELINE TOTAL RETURN BOND FUND CL I	393,876.	383,379.	
<b>TOTAL TO FORM 990-PF, PART II, LINE 10B</b>	<b>1,384,278.</b>	<b>1,670,784.</b>	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENT	COST	516,422.	871,303.
<b>TOTAL TO FORM 990-PF, PART II, LINE 13</b>		<b>516,422.</b>	<b>871,303.</b>