

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
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 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation THE WIDGEON POINT CHARITABLE FOUNDATION F/K/A THE BEINECKE FOUNDATION INC		A Employer identification number 13-6201175
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite CO PKFOD 3001 SUMMER ST 5TH FL EAS		B Telephone number (see instructions) (914) 730-7050
City or town, state or province, country, and ZIP or foreign postal code STAMFORD, CT 06905		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>54,545,162</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5		5	
	4 Dividends and interest from securities	1,444,990		1,444,990	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	60,938			
	b Gross sales price for all assets on line 6a	4,946,304			
	7 Capital gain net income (from Part IV, line 2)			60,938	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,505,933		1,505,933		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	325,763		130,305	195,458
	14 Other employee salaries and wages	493,506		197,402	296,104
	15 Pension plans, employee benefits	563,856		225,542	338,314
	16a Legal fees (attach schedule)	18,810		9,405	9,405
	b Accounting fees (attach schedule)	227,900		113,950	113,950
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	117,508		17,662	24,846
	19 Depreciation (attach schedule) and depletion	15,142		0	
	20 Occupancy	37,800		18,900	18,900
	21 Travel, conferences, and meetings	7,955		3,978	3,977
	22 Printing and publications				
	23 Other expenses (attach schedule)	444,102		379,304	64,798
	24 Total operating and administrative expenses. Add lines 13 through 23	2,252,342		1,096,448	1,065,752
	25 Contributions, gifts, grants paid	1,707,100			1,707,100
26 Total expenses and disbursements. Add lines 24 and 25	3,959,442		1,096,448	2,772,852	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-2,453,509				
b Net investment income (if negative, enter -0-)			409,485		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	9,301,935	4,110,443	4,110,443
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	33,557,429	38,260,320	50,320,778
	14 Land, buildings, and equipment: basis ▶ _____ 109,539 Less: accumulated depreciation (attach schedule) ▶ 61,921	62,760	47,618	47,618
15 Other assets (describe ▶ _____)	5,125	66,323	66,323	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	42,927,249	42,484,704	54,545,162	
Liabilities	17 Accounts payable and accrued expenses	10,117	221,896	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	31,632	63,126	
	23 Total liabilities (add lines 17 through 22)	41,749	285,022	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	42,885,500	42,199,682	
29 Total net assets or fund balances (see instructions)	42,885,500	42,199,682		
30 Total liabilities and net assets/fund balances (see instructions) .	42,927,249	42,484,704		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	42,885,500
2 Enter amount from Part I, line 27a	2	-2,453,509
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,767,691
4 Add lines 1, 2, and 3	4	42,199,682
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	42,199,682

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F.M.V. as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
a See Additional Data Table				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 60,938
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,765,562	52,369,951	0.052808
2017	3,043,438	54,154,663	0.056199
2016	2,986,252	52,757,680	0.056603
2015	3,076,653	54,990,738	0.055949
2014	2,641,466	57,409,857	0.046011
2 Total of line 1, column (d)			2 0.267570
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.053514
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 51,773,532
5 Multiply line 4 by line 3			5 2,770,609
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,095
7 Add lines 5 and 6			7 2,774,704
8 Enter qualifying distributions from Part XII, line 4			8 2,772,852

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 86,208.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK NY ZIP+4 10504

Table with 3 columns: Question, Yes, No. Rows 15-16 regarding nonexempt charitable trusts and foreign accounts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			5b		
Organizations relying on a current notice regarding disaster assistance check here.		<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b		No
<i>If "Yes" to 6b, file Form 8870.</i>					
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN R ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	PRESIDENT 35.00	325,763	0	0
JOHN B ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	SECRETARY 10.00	0	0	0
CHRISTOPHER N ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	MEMEBER 10.00	0	0	0
BARBARA ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	EXECUTIVE VICE PRESIDENT 35.00	200,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY COOPERSMITH C/O CSV 50 CHAS LINDBERGH STE 605 UNIONDALE, NY 11553	ACCOUNTANT 35.00	220,312	0	0
LILLIAN MAHONEY PO BOX 70 4 MACDONALD AVE STE 4 ARMONK, NY 10504	SECRETARY 35.00	62,752	0	0

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COOPERSMITH SIMON & VOGEL PC 50 CHARLES LINDBERGH BLVD STE 605 UNIONDALE, NY 11553	ACCOUNTING AND TAX SERVICES	227,900
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	47,403,580
b	Average of monthly cash balances.	1b	5,158,381
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	52,561,961
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	52,561,961
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	788,329
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	51,773,532
6	Minimum investment return. Enter 5% of line 5.	6	2,588,677

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,588,677
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	8,190
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	8,190
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,580,487
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,580,487
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,580,487

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,772,852
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,772,852
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,772,852

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,580,487
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.	363,006			
c From 2016.	361,034			
d From 2017.	359,553			
e From 2018.	172,380			
f Total of lines 3a through e.	1,255,973			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 2,772,852				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				2,580,487
e Remaining amount distributed out of corpus	192,365			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,448,338			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,448,338			
10 Analysis of line 9:				
a Excess from 2015.	363,006			
b Excess from 2016.	361,034			
c Excess from 2017.	359,553			
d Excess from 2018.	172,380			
e Excess from 2019.	192,365			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 JOHN R ROBINSON
 PO BOX 70 4 MACDONALD AVE SUITE 4
 ARMONK, NY 10504
 (914) 730-7050

b The form in which applications should be submitted and information and materials they should include:
 NONE

c Any submission deadlines:
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,707,100
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5	
4 Dividends and interest from securities. . . .			14	1,444,990	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					60,938
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . . .		0		1,444,995	60,938
13 Total. Add line 12, columns (b), (d), and (e). 13					1,505,933

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
8	NONE

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash.
(2) Other assets.

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here

Signature of officer or trustee, Date (2020-11-13), Title

May the IRS discuss this return with the preparer shown below (see instr.) Yes No

Paid Preparer Use Only

Table with 5 columns: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BNY MELLON #6830	P		2019-12-31
AMERIPRISE #6408	P		2019-12-31
AMERIPRISE #6408	P		2019-12-31
AMERIPRISE #6408	P		2019-12-31
FIDELITY #270156	P		2019-12-31
FIDELITY #270156	P		2019-12-31
GAIN ON THE BLACKSTONE GROUP LP	P		2019-12-31
GAIN ON ENTERPRISE PRODUCTS PARTNERS LP	P		2019-12-31
GAIN ON OAKTREE CAPITAL GROUP	P		2019-12-31
GAIN ON WESTBURY EQUITY PARTNRS	P		2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,777,403		2,886,650	-109,247
228,041		210,504	17,537
880,906		751,950	128,956
410,770		319,612	91,158
461,709		511,124	-49,415
187,136		58,396	128,740
			2,943
			-104
			2,718
			153,856

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-109,247
			17,537
			128,956
			91,158
			-49,415
			128,740
			2,943
			-104
			2,718
			153,856

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GAIN ON ICAHN ENTERPRISES LP	P		2019-12-31
GAIN ON APOLLO GLOBAL MANAGEMENT	P		2019-12-31
GAIN ON ROYCE INSTITUTIONAL	P		2019-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			876
			564
			-307,983
339			339

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			876
			564
			-307,983
			339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS SHANGHAI MUSEUM 1115 5TH AVENUE NEW YORK, NY 10128	NONE	501(C)(3)	GENERAL PURPOSE	10,000
ROUND HILL VOLUNTEER FIRE COMPANY 166 OLD MILL ROAD GREENWICH, CT 06831	NONE	501(C)(3)	GENERAL PURPOSE	1,000
CENTRAL PARK CONSEVANCY WOMENS COMMITTEE 1 WHITEHALL STREET NEW YORK, NY 10004	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY BOTANTICAL GARDENS 2900 SOUTHERN BLVD BRONX, NY 10458	NONE	501(C)(3)	GENERAL PURPOSE	10,000
FRIENDS OF UPPER EASTSIDE HISTORIC 966 LEXINGTON AVE 35 NEW YORK, NY 10021	NONE	501(C)(3)	GENERAL PURPOSE	1,000
HARVARD BUSINESS SCHOOL FUND 32 QUINCY STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORDER OF ST JOHN 628 MAIN STREET STAMFORD, CT 06901	NONE	501(C)(3)	GENERAL PURPOSE	2,000
METROPOLITAN MUSEUM OF ART 100 5TH AVENUE NEW YORK, NY 10028	NONE	501(C)(3)	GENERAL PURPOSE	12,000
FRIENDS OF THE COLLECTION P O BOX 597 MOUNT VERNON, TX 75457	NONE	501(C)(3)	GENERAL PURPOSE	7,500
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BOYS CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	501(C)(3)	GENERAL PURPOSE	10,000
LINCOLN CENTER THEATER LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)(3)	GENERAL PURPOSE	10,000
CT TRUST HISTORIC PRESERVATION 940 WHITNEY AVENUE HAMDEN, CT 06517	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASIA SOCIETY 725 PARK AVENUE NEW YORK, NY 10021	NONE	501(C)(3)	GENERAL PURPOSE	2,500
NY BOTANTICAL GARDENS 2900 SOUTHERN BLVD BRONX, NY 10458	NONE	501(C)(3)	GENERAL PURPOSE	3,500
MINNEAPOLIS INSTITUTE OF ART 2400 3RD AVENUE SO MINNEAPOLIS, MN 55404	NONE	501(C)(3)	GENERAL PURPOSE	150
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIST CHURCH GREENWICH 254 E PUTNAM AVENUE GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	5,400
HALCYON FOUNDATION 555 5TH AVENUE NEW YORK, NY 10017	NONE	501(C)(3)	GENERAL PURPOSE	5,000
LIBRARY AMERICAN LANDSCAPE HISTORY P O BOX 1323 AMHERST, MA 01004	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
564 PARK AVENUE PRESERVATION 564 PARK AVENUE NEW YORK, NY 10065	NONE	501(C)(3)	GENERAL PURPOSE	100,000
FRIENDS OF ACADIA43 COTTAGE ST D BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	2,500
NY BOTANTICAL GARDENS 2900 SOUTHERN BLVD BRONX, NY 10458	NONE	501(C)(3)	GENERAL PURPOSE	250,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BOYS CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	501(C)(3)	GENERAL PURPOSE	100,000
PETITE PLAISSANCE CONSVTN FUND P O BOX 1112 NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	1,000
MANHATTANVILLE COLLEGE 2900 PURCHASE STREET PURCHASE, NY 10577	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBIA GRAD SCHOOL ARCH PLANNING 622 WEST 113TH ST MAIL CODE 4524 NEW YORK, NY 10025	NONE	501(C)(3)	GENERAL PURPOSE	5,000
ARTS CONNECTION 520 EIGHTH AVENUE SUITE 321 NEW YORK, NY 10018	NONE	501(C)(3)	GENERAL PURPOSE	1,000
SOFT POWER HEALTH 2887 PURCHASE STREET PURCHASE, NY 10577	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAND AND GARDEN PRESERVE PO BOX 208 SEAL HARBOR, ME 04675	NONE	501(C)(3)	GENERAL PURPOSE	5,000
SAIL MAINE58 FORE STREET PORTLAND, ME 04104	NONE	501(C)(3)	GENERAL PURPOSE	40,000
SPACE GALLERY538 CONGRESS ST PORTLAND, ME 04101	NONE	501(C)(3)	GENERAL PURPOSE	15,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIPPLE EFFECT PO BOX 441 PORTLAND, ME 04112	NONE	501(C)(3)	GENERAL PURPOSE	20,000
HEWNOAKSRD NUMBER 24 LOVELL, ME 04051	NONE	501(C)(3)	GENERAL PURPOSE	2,500
FRENCHMAN'S BAY CONSERVANCY 72 TIDAL FALLS ROAD HANCOCK, ME 04640	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENWICH HISTORIC TRUST 47 STRICKLAND ROAD COS COB, CT 06807	NONE	501(C)(3)	GENERAL PURPOSE	10,000
FAMILY CENTERS OF GREENWICH 40 ARCH STREET GREENWICH, CT 06836	NONE	501(C)(3)	GENERAL PURPOSE	550
NORTHEAST HARBOR SAILING SCHOOL 1 JOY ROAD NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF ACADIA43 COTTAGE ST D BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ARCHIVES OF AMERICAN ART CENTRAL PARK WEST 79TH STREET NEW YORK, NY 10024	NONE	501(C)(3)	GENERAL PURPOSE	10,000
NY LANDMARKS CONSERVANCY CONSERVANCY INC NEW YORK, NY 10004	NONE	501(C)(3)	GENERAL PURPOSE	2,000
Total				1,707,100

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GARDEN CONSERVANCY 945 NORTH BROADWAY YONKERS, NY 10701	NONE	501(C)(3)	GENERAL PURPOSE	10,000
MDI HOSPITAL 10 WAYMAN LANE BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	5,000
BAR HARBOR MUSIC FESTIVAL 59 COTTAGE STREET BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAILING FOUNDATION OF NY PO BOX 124 RYE, NY 10580	NONE	501(C)(3)	GENERAL PURPOSE	20,000
NORTHEAST HARBOR LIBRARY 1 JOY ROAD NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ROUND HILL ASSOCIATION P O BOX 7424 GREENWICH, CT 06831	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ENGLAND HISTORIC GENEALOGICAL 99-101 NEWBURY STREET BOSTON, MA 02116	NONE	501(C)(3)	GENERAL PURPOSE	2,500
COLLEGE OF THE ATLANTIC 105 EDEN STREET BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	5,000
WNET PATRON PROGRAM 825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FALMOUTH LAND TRUST PO BOX 6172 FALMOUTH, ME 04105	NONE	501(C)(3)	GENERAL PURPOSE	2,500
MT DESERT FESTIVAL CHAMBER MUSIC 1 KIMBALL ROAD NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	800
HARVARD UNIVERSITY 32 QUINCY STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	GENERAL PURPOSE	100,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URI FOUNDATION PO BOX 1700 KINGSTON, RI 02881	NONE	501(C)(3)	GENERAL PURPOSE	2,500
LINCOLN CENTER THEATER LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)(3)	GENERAL PURPOSE	15,000
WORLD MONUMENTS EMPIRE ST BUILDING NEW YORK, NY 10118	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS BLEARANCOURT 20 W 44TH ST SUITE 506 NEW YORK, NY 10036	NONE	501(C)(3)	GENERAL PURPOSE	5,000
HALCYON FOUNDATION 555 5TH AVENUE NEW YORK, NY 10017	NONE	501(C)(3)	GENERAL PURPOSE	10,000
NEIGHBORHOOD HOUSE NORTHEAST HARBOR PO BOX 332 NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total				1,707,100

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAYO CLINIC 200 FIRST STREET SW ROCHESTER, MN 55905	NONE	501(C)(3)	GENERAL PURPOSE	250,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH ST NEW YORK, NY 10024	NONE	501(C)(3)	GENERAL PURPOSE	5,000
2 EAST 62ND STREET 2 EAST 62ND STREET NEW YORK, NY 10065	NONE	501(C)(3)	GENERAL PURPOSE	100,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILLIPS ANDOVER 180 MAIN STREET ANDOVER, MA 01810	NONE	501(C)(3)	GENERAL PURPOSE	10,000
PHILLIPS ANDOVER 180 MAIN STREET ANDOVER, MA 01810	NONE	501(C)(3)	GENERAL PURPOSE	10,000
NY BOTANTICAL GARDENS 2900 SOUTHERN BLVD BRONX, NY 10458	NONE	501(C)(3)	GENERAL PURPOSE	10,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAINE SEACOAST MISSION 127 WEST STREET BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	2,000
JESSUP MEMORIAL LIBRARY 34 MT DESERT ST BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	1,000
BEATRIX FERRAND SOCIETY 475 BAY VIEW DRIVE BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	2,500
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF UPPER EASTSIDE HISTORIC 966 LEXINGTON AVE 35 NEW YORK, NY 10021	NONE	501(C)(3)	GENERAL PURPOSE	1,500
MT DESERT NURSING ASSOCIATION 12 SUMMIT ROAD NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	5,000
ACADIA FAMILY CENTER 43 COTTAGE ST D BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEUE GALLERIENEW YORK NEW YORK, NY 10028	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ROCK END ART BARN 33 ROUND HILL CLUB GREENWICH, CT 06831	NONE	501(C)(3)	GENERAL PURPOSE	5,000
HOPE FOR DEPRESSION 40 W 57TH ST 1440 NEW YORK, NY 10019	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MT VERNON LADIES ASSOCIATION PO BOX 110 MOUNT VERNON, VA 22121	NONE	501(C)(3)	GENERAL PURPOSE	2,500
NORTHEAST HARBOR AMBULANCE SERVICE P O BOX 122 NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	2,000
MT DESERT BIOLABLABORATORY BAR HARBOR, ME 04609	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MT DESERT FESTIVAL CHAMBER MUSIC 1 KIMBALL ROAD NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	15,000
MAINE COAST HERITAGE TRUST 1 BOWDOIN MILL ISLAND SUITE 201 TOPSHAM, ME 04086	NONE	501(C)(3)	GENERAL PURPOSE	10,000
JACKSON LABS609 MAIN STREET BAR HARBOR, ME 04608	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORNELL VETERINARY SERVICES 130 EAST SENECA STREET SUITE 400 ITHACA, NY 14850	NONE	501(C)(3)	GENERAL PURPOSE	5,000
METROPOLITIAN MUSEUM OF ART 100 5TH AVENUE NEW YORK, NY 10028	NONE	501(C)(3)	GENERAL PURPOSE	10,000
OLYMPIA SNOWE WOMEN'S LEADERSHIP INST ONE CANAL PLAZA SUITE 501 PORTLAND, ME 04101	NONE	501(C)(3)	GENERAL PURPOSE	2,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BOYS CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	501(C)(3)	GENERAL PURPOSE	1,500
HALCYON FOUNDATION 555 5TH AVENUE NEW YORK, NY 10017	NONE	501(C)(3)	GENERAL PURPOSE	5,000
PARISH OF ST MARY AND ST JUDE PO BOX 105 NORTHEAST HARBOR, ME 04662	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	NONE	501(C)(3)	GENERAL PURPOSE	1,200
GREENWICH COUNTRY DAY SCHOOL 401 OLD CHURCH ROAD GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	50,000
GREENWICH EMERGENCY SERVICES 1111 E PUTNAM AVE 201 RIVERSIDE, CT 06878	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIBRARY OF AMERICAN LANDSCAPE HISTORY PO BOX 1323 AMHERST, MA 010041323	NONE	501(C)(3)	GENERAL PURPOSE	1,000
COLUMBIA UNIVERSITY ART HISTORY 622 WEST 113TH STREET NEW YORK, NY 10025	NONE	501(C)(3)	GENERAL PURPOSE	1,000
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 217415030	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOXCROFT SCHOOL 22407 FOXHOUND LANE MIDDLEBURG, VA 20117	NONE	501(C)(3)	GENERAL PURPOSE	25,000
GREENWICH HISTORICAL SOCIETY 47 STRICKLAND ROAD COS COB, CT 06807	NONE	501(C)(3)	GENERAL PURPOSE	1,000
CHRIST CHURCH GREENWICH 254 E PUTNAM AVENUE GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	5,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTLAND COMMUNITY SQUASH 66 NOYES STREET PORTLAND, ME 04103	NONE	501(C)(3)	GENERAL PURPOSE	100,000
CHRIST CHURCH GREENWICH 254 E PUTNAM AVENUE GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	50,000
CALL A RIDE 37 LAFAYETTE PLACE COLLYER CNTR GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SILVER SHIELD ASSOCIATION PO BOX 1123 GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	500
CLASSICAL AMERICAN HOMES PRESERVATION 69 EAST 93RD STREET NEW YORK, NY 10128	NONE	501(C)(3)	GENERAL PURPOSE	1,000
HARVARD ART MUSEUM 12 QUINCY STREEET CAMBRIDGE, MA 02138	NONE	501(C)(3)	GENERAL PURPOSE	14,500
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVARD ART MUSEUM 12 QUINCY STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	GENERAL PURPOSE	15,000
CARPENTER CENTER HARVARD UNIVERSITY 32 QUINCY STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	GENERAL PURPOSE	15,000
ROUND HILL ASSOCIATION P O BOX 7424 GREENWICH, CT 06831	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRESERVATION ALUMNI 8 W 8TH STREET NEW YORK, NY 10003	NONE	501(C)(3)	GENERAL PURPOSE	1,000
THE BOYS CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	501(C)(3)	GENERAL PURPOSE	5,000
UTILIZE SENIOR ENERGY 299 GREENWICH AVENUE GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALESIAN SISTERS OF ST JOHN BOSCO 659 BELMONT AVENUE NORTH HALEDON, NJ 075082301	NONE	501(C)(3)	GENERAL PURPOSE	1,000
CHRIST CHURCH GREENWICH 254 E PUTNAM AVENUE GREENWICH, CT 06830	NONE	501(C)(3)	GENERAL PURPOSE	1,000
FRICK COLLECTION 1 E 70TH STREET NEW YORK, NY 10021	NONE	501(C)(3)	GENERAL PURPOSE	35,000
Total ▶ 3a				1,707,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL PARK CONSERVANCY WOMENS COMMITTEE 1 WHITEHALL STREET NEW YORK, NY 10004	NONE	501(C)(3)	GENERAL PURPOSE	18,000
ARCHIVES OF AMERICAN ART CENTRAL PARK WEST 79TH STREET NEW YORK, NY 10024	NONE	501(C)(3)	GENERAL PURPOSE	7,500
NEW ENGLAND HISTORIC GENEALOGICAL 99-101 NEWBURY STREET BOSTON, MA 02116	NONE	501(C)(3)	GENERAL PURPOSE	7,500
Total	▶ 3a			1,707,100

TY 2019 Accounting Fees Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	227,900	113,950		113,950

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION

F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTERS & EQUIPMENT	2013-01-01	17,717	17,717	SL	5.000000000000	0	0		
FURNITURE	2014-12-18	3,785	3,028	SL	5.000000000000	757	0		
COMPUTER	2014-10-19	5,164	4,304	SL	5.000000000000	860	0		
CARPET RESORATION	2014-04-02	18,631	3,216	SL	27.500000000000	677	0		
COMPUTER & RELATED EQUIPMENT	2015-01-09	6,098	4,880	SL	5.000000000000	1,218	0		
COMPUTER & RELATED EQUIPMENT	2016-04-05	10,095	5,552	SL	5.000000000000	2,019	0		
COMPUTER & RELATED EQUIPMENT	2016-07-18	4,500	2,175	SL	5.000000000000	900	0		
FURNITURE	2016-01-25	2,459	1,435	SL	5.000000000000	492	0		
COMPUTER & RELATED EQUIPMENT	2017-02-10	2,877	1,102	SL	5.000000000000	575	0		
COMPUTER & RELATED EQUIPMENT	2017-09-01	1,048	280	SL	5.000000000000	210	0		
COMPUTER & RELATED EQUIPMENT	2018-04-16	4,279	571	SL	5.000000000000	856	0		
COMPUTER & RELATED EQUIPMENT	2018-02-22	3,158	526	SL	5.000000000000	632	0		
COMPUTER & RELATED EQUIPMENT	2018-03-05	3,179	530	SL	5.000000000000	636	0		
COMPUTER & RELATED EQUIPMENT	2018-10-19	1,922	64	SL	5.000000000000	384	0		
COMPUTER & RELATED EQUIPMENT	2018-11-27	1,537	26	SL	5.000000000000	307	0		
FURNITURE	2018-03-05	2,511	419	SL	5.000000000000	502	0		
FURNITURE	2018-04-03	2,618	393	SL	5.000000000000	524	0		
FURNITURE	2018-12-05	2,323	39	SL	5.000000000000	465	0		
COMPUTER & RELATED EQUIPMENT	2018-11-06	1,610	54	SL	5.000000000000	322	0		
FURNITURE	2018-10-16	14,028	468	SL	5.000000000000	2,806	0		

TY 2019 Investments - Other Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIDELITY #0156	AT COST	1,382,005	2,032,732
BNY MELLON #6830	AT COST	21,156,992	26,872,156
ROYCE INSTITUTIONAL LLC	AT COST	10,228,010	10,228,010
AMERIPRISE #6408	AT COST	4,394,674	10,089,792
JPMORGAN #6008	AT COST	992,348	975,032
ICAHN ENTERPRISES LP	AT COST	106,235	123,000
WESTBURY EQUITY PARTNERS II LP	AT COST	56	56

**TY 2019 Land, Etc.
Schedule**

Name: THE WIDGEON POINT CHARITABLE FOUNDATION

F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTERS & EQUIPMENT	17,717	17,717	0	
FURNITURE	3,785	3,785	0	
COMPUTER	5,164	5,164	0	
CARPET RESORATION	18,631	3,893	14,738	
COMPUTER & RELATED EQUIPMENT	6,098	6,098	0	
COMPUTER & RELATED EQUIPMENT	10,095	7,571	2,524	
COMPUTER & RELATED EQUIPMENT	4,500	3,075	1,425	
FURNITURE	2,459	1,927	532	
COMPUTER & RELATED EQUIPMENT	2,877	1,677	1,200	
COMPUTER & RELATED EQUIPMENT	1,048	490	558	
COMPUTER & RELATED EQUIPMENT	4,279	1,427	2,852	
COMPUTER & RELATED EQUIPMENT	3,158	1,158	2,000	
COMPUTER & RELATED EQUIPMENT	3,179	1,166	2,013	
COMPUTER & RELATED EQUIPMENT	1,922	448	1,474	
COMPUTER & RELATED EQUIPMENT	1,537	333	1,204	
FURNITURE	2,511	921	1,590	
FURNITURE	2,618	917	1,701	
FURNITURE	2,323	504	1,819	
COMPUTER & RELATED EQUIPMENT	1,610	376	1,234	
FURNITURE	14,028	3,274	10,754	

TY 2019 Legal Fees Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEE	18,810	9,405		9,405

TY 2019 Other Assets Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS AND DEFERRED PAYMENTS	5,125	6,061	6,061
OTHER RECEIVABLE		60,262	60,262

TY 2019 Other Expenses Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	9,861	3,944		5,917
INVESTMENT ADVISORY FEES	142,539	142,539		0
OFFICE UTILITIES	1,756	878		878
TELEPHONE INTERNET & COMPUTER EXPENSE	51,415	25,708		25,707
OFFICE EXPENSE	39,962	19,981		19,981
DUES AND SUBSCRIPTION	8,499	4,250		4,249
FILLING FEES	1,091	546		545
ADP PAYROLL FEES	1,773	887		886
STORAGE EXPENSE	6,632	3,316		3,316
POSTAGE	6,638	3,319		3,319

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LOSSES FROM K-1 PARTNERSHIP	173,936	173,936		0

TY 2019 Other Increases Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Description	Amount
K-1 BOOK TO TAX DIFFERENCE	1,576,935
UNREALIZED GAIN/LOSSES AND OTHER BOOK TO TAX DIFFERENCES.	190,756

TY 2019 Other Liabilities Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Description	Beginning of Year - Book Value	End of Year - Book Value
NEGATIVE CAPITAL ON ENTERPRISE PRODUCTS PARTNERS LP	31,632	63,126

TY 2019 Taxes Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2019 EXTENSION PAYMENT-EXCISE TAX	75,000	0		0
PAYROLL TAX	41,410	16,564		24,846
FOREIGN TAX PAID	1,098	1,098		0