



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing . . . . .					
	2	Savings and temporary cash investments . . . . .	34,556,388	21,816,972	21,816,972		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable . . . . .					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use . . . . .					
	9	Prepaid expenses and deferred charges . . . . .	134,238	149,277	149,277		
	10a	Investments—U S and state government obligations (attach schedule)	1,040,704	1,041,408	1,041,408		
	b	Investments—corporate stock (attach schedule) . . . . .	51,418,553	63,039,346	63,039,346		
	c	Investments—corporate bonds (attach schedule) . . . . .					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans . . . . .					
	13	Investments—other (attach schedule) . . . . .	937,872,621	921,024,896	921,024,896		
	14	Land, buildings, and equipment basis ▶ _____ 3,165,093 Less accumulated depreciation (attach schedule) ▶ 460,253	2,867,670	2,704,840	2,704,840		
15	Other assets (describe ▶ _____)	13,418,112	18,787,839	18,787,839			
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,041,308,286	1,028,564,578	1,028,564,578			
Liabilities	17	Accounts payable and accrued expenses . . . . .	1,841,397	1,993,988			
	18	Grants payable . . . . .	28,488,710	23,504,638			
	19	Deferred revenue . . . . .					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule). . . . .					
	22	Other liabilities (describe ▶ _____)					
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	30,330,107	25,498,626			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted . . . . .	1,010,978,179	1,003,065,952			
	25	Temporarily restricted . . . . .					
	26	Permanently restricted . . . . .					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds . . . . .					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,010,978,179	1,003,065,952			
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	1,041,308,286	1,028,564,578				

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,010,978,179
2	Enter amount from Part I, line 27a . . . . .	2	721,085
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	1,011,699,264
5	Decreases not included in line 2 (itemize) ▶ _____	5	8,633,312
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,003,065,952

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1 a</b> SALE OF PUBLICLY TRADED SECURITIES			
<b>b</b> NET CAPITAL GAIN FROM PARTNERSHIPS			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 111,987,573		115,443,229	-3,455,656
<b>b</b> 25,801,672			25,801,672
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			-3,455,656
<b>b</b>			25,801,672
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	22,346,016
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	50,477,411	1,009,801,186	0 049987
2016	48,203,643	956,120,769	0 050416
2015	47,688,415	936,709,499	0 050911
2014	43,921,076	999,233,846	0 043955
2013	47,409,793	946,120,213	0 05011

<b>2</b> Total of line 1, column (d)	<b>2</b>	0 245379
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 049076
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	989,839,536
<b>5</b> Multiply line 4 by line 3	<b>5</b>	48,577,365
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	326,553
<b>7</b> Add lines 5 and 6	<b>7</b>	48,903,918
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	50,867,351

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	326,553
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	326,553
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	326,553
<b>6</b>	Credits/Payments		
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	1,762,237
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	1,762,237
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <b>▶</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <b>▶</b>	<b>10</b>	1,435,684
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> <b>▶</b> 1,435,684 <b>Refunded</b> <b>▶</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

		Yes	No
<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <b>▶</b> \$ _____ (2) On foundation managers <b>▶</b> \$ _____		
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>▶</b> \$ _____		
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	Yes
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	Yes
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered (see instructions) <b>▶</b> CA, NY		
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b>	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.SURDNA.ORG	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► MATTHEW WALEGIR CONTROLLER Telephone no ► (212) 557-0010			

Located at ► 200 MADISON AVENUE NEW YORK NY ZIP+4 ► 10016

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>			
<b>16</b>	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>1b</b>		<b>No</b>
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		<b>5b</b>	<b>No</b>
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MATTHEW WALEGIR 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	CONTROLLER 40 0	155,000	52,390	0
ALISON CORWIN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM OFFICER 40 0	134,550	30,073	0
PATRICE GREEN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM OFFICER 40 0	134,025	30,263	0
JOSHUA ELLIOTT 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	HR MANAGER 40 0	105,000	26,527	0
JESSICA GARZ THRU 918 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM OFFICER 40 0	100,007	25,928	0
<b>Total number of other employees paid over \$50,000.</b>				<b>10</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**


(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES 100 SUMMER STREET BOSTON, MA 02110	INVESTMENT CONSULT	1,774,096
THE NORTHERN TRUST COMPANY 50 S LASALLE STREET CHICAGO, IL 60675	CUSTODIAL BANK	483,998
SILCHESTER 1 BURTON STREET LONDON W1J 6TL UK	INVESTMENT MGMT	256,203
SANDS CAPITAL MANAGEMENT 1101 WILSON BOULEVARD SUITE 2300 ARLINGTON, VA 22209	INVESTMENT MGMT	203,924
TAMMY DOWLEY-BLACKMAN GROUP LLC 714 SOUTH WOLFE STREET SUITE 6002 BALTIMORE, MD 21231	CONTRACTOR	153,372
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		13

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> LOAN TO GREENLINE VENTURES (SEE GENERAL EXPLANATION ATTACHMENT FOR CONTINUATION)	266,123
<b>2</b> LOAN TO LIVING CITIES BLENDED CATALYST FUND, LLC (SEE GENERAL EXPLANATION ATTACHMENT FOR CONTINUATION)	154,643
All other program-related investments See instructions	
<b>3</b> 	155,996
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	576,762

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	253,381,412
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	28,546,717
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	722,985,106
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	1,004,913,235
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	1,004,913,235
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	15,073,699
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	989,839,536
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	49,491,977

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	49,491,977
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	326,553
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	326,553
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	49,165,424
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	725,086
<b>5</b>	Add lines 3 and 4.	<b>5</b>	49,890,510
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	49,890,510

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	50,202,612
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	576,762
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	87,977
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	50,867,351
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	326,553
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	50,540,798

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				49,890,510
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 2016, 2015, 2014		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . . 1,376,116				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . . 1,666,516				
<b>d</b> From 2016. . . . . 926,689				
<b>e</b> From 2017. . . . . 868,690				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	4,838,011			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>50,867,351</u>				
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				49,890,510
<b>e</b> Remaining amount distributed out of corpus	976,841			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,814,852			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .	1,376,116			
<b>9</b> <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	4,438,736			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . . 1,666,516				
<b>c</b> Excess from 2016. . . . . 926,689				
<b>d</b> Excess from 2017. . . . . 868,690				
<b>e</b> Excess from 2018. . . . . 976,841				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
SURDNA FOUNDATION INC  
200 MADISON AVENUE  
NEW YORK, NY 10016  
(212) 557-0010

**b** The form in which applications should be submitted and information and materials they should include  
SURDNA FOUNDATION'S WEBSITE PROVIDES THE RESOURCES ELIGIBILITY, GUIDELINES AND FREQUENTLY ASKED QUESTIONS IN CONNECTION WITH GRANT APPLICATIONS www.surdna.org

**c** Any submission deadlines  
THERE ARE NO DEADLINES FOR LETTERS OF INQUIRY (LOI) LOI'S ARE ACCEPTED ON A ROLLING BASIS THROUGH T

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
SURDNA FOUNDATION SEEKS TO FOSTER SUSTAINABLE COMMUNITIES IN THE UNITED STATES, COMMUNITIES GUIDED BY PRINCIPLES OF SOCIAL JUSTICE AND DISTINGUISHED BY HEALTHY ENVIRONMENTS, STRONG LOCAL ECONOMIES AND THRIVING CULTURES. SURDNA SEEKS TO DISMANTLE THE STRUCTURAL BARRIERS THAT LIMIT OPPORTUNITY FOR MANY, HELPING TO CREATE COMMUNITIES THAT ARE PROSPEROUS, CULTURALLY ENRICHING, AND SUSTAINABLE. SEE SURDNA FOUNDATION'S WEBSITE FOR FURTHER DETAIL. [HTTPS://SURDNA.ORG/PROSPECTIVE-GRANTEES/](https://surdna.org/prospective-grantees/)

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3b</b>				



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash.	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets.	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization.	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets.	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements.	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees.	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations.	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	*****	2020-05-13	*****	May the IRS discuss this return with the preparer shown below? (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Paul Hammerschmidt				P01384178
	Firm's name ▶ BDO USA LLP	Firm's EIN ▶			
	Firm's address ▶ 100 PARK AVENUE NEW YORK, NY 100175001				Phone no (212) 885-8000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DONALD CHEN FROM 1118	PRESIDENT/CEO 40 0	332,769	63,111	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
PHILLIP HENDERSON thru 918	PRESIDENT 40 0	309,526	46,585	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
MARC DE VENOGÉ	VP FINANCE AND ADMINISTRATION 40 0	439,248	93,190	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
ELIZABETH FADER	VP PROGRAMS 40 0	310,655	51,838	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
LETICIA PEGUERO thru 119	EXECUTIVE DIRECTOR 40 0	133,821	30,604	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
JONATHAN GOLDBERG	DIR OF LEARNING & GRANT OPER 40 0	234,531	55,796	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
FRANCISCO TORRES-CAMPOS	PROGRAM DIR THRIVING CULTURES 40 0	186,300	36,841	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
HELEN CHIN	PRGM DIR -SUSTAINABLE ENVIRON 40 0	193,163	56,958	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
SHUAIB SIDDIQUI	DIR OF MISSION RELATED INVEST 40 0	202,550	38,828	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
MANUELA ARCINIEGAS	PROGRAM DIRECTOR 40 0	118,368	47,437	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
MEKAELIA DAVIS FROM 1118	PROGRAM DIR - INCLUSIVE ECONO 40 0	113,269	28,114	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
PETER B BENEDICT II	CHAIRPERSON 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
CARRA COTE-ACKAH	VICE CHAIRPERSON 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
PETER C VOORHEES	TREASURER/SECRETARY 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
BRUCE ABERNETHY	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JUDY BELK	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
CAITLIN BOGER-HAWKINS	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
JOCELYN DOWNIE	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
CAMERON GRIFFITH	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
KELLY D NOWLIN	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
TRACY PALANDJIAN	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
MICHAEL S SPENSLEY	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
TIMOTHY D THORPE	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
GWEN WALDEN	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
A Long Walk Home 1658 N Milwaukee Ave Suite 104 Chicago, IL 60647	No relationship	PC	General Support	1,600
Able South Carolina720 Gracern Road Columbia, SC 29210	No relationship	PC	General Support	105
Aeris Insight Inc 100 South Juniper Street Third Flo Philadelphia, PA 19107	No relationship	PC	General Support	70,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALIGN the Alliance for a Greater New York 50 Broadway 29th Fl New York, NY 10004	No relationship	PC	General Support	100,000
Alliance for California Traditional Arts 744 P Street Suite 307 Fresno, CA 93721	No relationship	PC	General Support	150,000
Alliance for Global Justice 225 E 26th St Suite 1 Tucson, AZ 85713	No relationship	PC	General Support	500,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Alliance For Justice Eleven Dupont Circle NW Suite 500 Washington, DC 20036	No relationship	PC	General Support	50,000
Allied Media Projects1426 Third Avenue Detroit, MI 48201	No relationship	PC	General Support	125,000
Allied Media Projects-Complex Movements 1426 Third Avenue Detroit, MI 48201	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Alternate ROOTS1270 Caroline St Atlanta, GA 30307	No relationship	PC	General Support	150,000
American Conservation Film Festival PO Box 889 Shepherdstown, WV 25443	No relationship	PC	General Support	5,000
American Youth Policy Forum 1200 18th Street NW Suite 1200 Washington, DC 20036	No relationship	PC	General Support	69,457
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Anchorage Museum625 C Street Anchorage, AK 99501	No relationship	PC	General Support	50,000
Animal Welfare Society of Jefferson PO Box 147 Charles Town, WV 25414	No relationship	PC	General Support	5,000
Appalachian Mountain Club5 Joy Street Boston, MA 02108	No relationship	PC	General Support	10,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Arizona State University Foundation PO Box 2260 Tempe, AZ 85280	No relationship	PC	General Support	50,000
Arts and Humanities Alliance of Jefferson County PO Box 2051 Shepherdstown, WV 25443	No relationship	PC	General Support	2,500
Asian American Writers' Workshop 112 W 27th Street New York, NY 10001	No relationship	PC	General Support	200,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Asian AmericansPacific Islanders in Philanthropy 300 Frank H Ogawa Plaza Suite 256 Oakland, CA 94612	No relationship	PC	General Support	10,000
Asian Arts Initiative1219 Vine Street Philadelphia, PA 19107	No relationship	PC	General Support	75,000
Asian Pacific Environmental Network 426 17th Street Suite 500 Oakland, CA 94612	No relationship	PC	General Support	150,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Aspen Institute2300 N Street NW Washington, DC 20037	No relationship	PC	General Support	225,000
Auburn Seminary 475 Riverside Drive Suite 1800 New York, NY 10115	No relationship	PC	General Support	150,000
AXIS Dance Company 1428 Alice Street Suite 200 Oakland, CA 94612	No relationship	PC	General Support	50,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Bend International School 63020 OB Riley Road Bend, OR 97703	No relationship	PC	General Support	10,000
Bend Science Station 1027 NW Trenton Avenue Bend, OR 97703	No relationship	PC	General Support	5,000
Bend the Arc - A Jewish Partnership for Justice 330 Seventh Avenue 19th Floor New York, NY 10001	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Berkeley Repertory Theatre 999 Harrison Street Berkeley, CA 94710	No relationship	PC	General Support	5,000
Beth Chayim Chadashim 6090 W Pico Blvd Los Angeles, CA 90035	No relationship	PC	General Support	10,000
Better Together2804 SW 6th Street Redmond, OR 97756	No relationship	PC	General Support	10,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Bicycle Coalition of Greater Philadelphia 1500 Walnut Street Suite 1107 Philadelphia, PA 19102	No relationship	PC	General Support	1,000
Black Alliance for Just Immigration 660 Nostrand Avenue Brooklyn, NY 11216	No relationship	PC	General Support	60,000
Black Tech Mecca 1608 S Ashland Ave 75385 CHICAGO, IL 60608	No relationship	PC	General Support	195,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BoardSource 750 9th Street NW Suite 650 Washington, DC 20001	No relationship	PC	General Support	25,000
Boston Arts Academy Foundation 174 Ipswich Street Boston, MA 02215	No relationship	PC	General Support	10,000
Boston College - Office of Uni Advancement Alumn 140 Commonwealth Ave Chestnut Hill, MA 02467	No relationship	PC	General Support	1,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Breast Cancer Prevention Partners 1388 Sutter Street Suite 400 San Francisco, CA 94109	No relationship	PC	General Support	20,000
BRIC Arts Media Inc647 Fulton Street Brooklyn, NY 11217	No relationship	PC	General Support	100,000
Brookings Institution 1775 Massachusetts Avenue NW Washington, DC 20036	No relationship	PC	General Support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Brown UniversityBox 1877 Providence, RI 02912	No relationship	PC	General Support	100
buildingcommunityWORKSHOP 416 S Ervay Street Dallas, TX 75201	No relationship	PC	General Support	75,000
Bulletin of the Atomic Scientists PO Box 15461 Chicago, IL 60615	No relationship	PC	General Support	200
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BVM Capacity Building Institute 3645 Marketplace Blvd Suite 130-20 East Point, GA 30344	No relationship	PC	General Support	225,000
California Partnership for Safe Communities 825 Washington Street Suite 200 Oakland, CA 94607	No relationship	PC	General Support	90,000
Camelback Ventures 643 Magazine Street Suite 206 New Orleans, LA 70130	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Camp Tamarack2608 NW Robert Way Bend, OR 97701	No relationship	PC	General Support	5,000
Campaign for the Fair Sentencing of Youth 1319 F St NW Washington, DC 20004	No relationship	PC	General Support	150,000
Campaign for Youth Justice 1220 L St NW Suite 605 Washington, DC 20005	No relationship	PC	General Support	75,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Canadian Ct for Legal Innovation in Sexual Assault 1622 Walnut Street Halifax, Nova Scotia B3H 3S4 CA	No relationship	PF	General Support	75,000
Cantus1202 Marquette Ave S Suite 100 Minneapolis, MN 55403	No relationship	PC	General Support	5,000
CEL Education Fund 1330 Broadway 3rd Floor Oakland, CA 94612	No relationship	PC	General Support	275,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center for Children's Law and Policy 1701 K Street NW Washington, DC 20006	No relationship	PC	General Support	80,000
Center for Cultural Innovation 244 South San Pedro Street Suite Los Angeles, CA 90012	No relationship	PC	General Support	50,000
Center for Effective Philanthropy 675 Massachusetts Avenue 7th Floor Cambridge, MA 02139	No relationship	PC	General Support	25,105
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center for Heirs Property 1535 Sam Rittenberg Blvd Charleston, SC 29407	No relationship	PC	General Support	100,000
Center for Law and Social Policy 1200 18th Street NW Washington, DC 20036	No relationship	PC	General Support	100,000
Center for Neighborhood Technology 2125 W North Avenue Chicago, IL 60647	No relationship	PC	General Support	175,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center for Performance and Civic Practice PO Box 25691 Chicago, IL 60625	No relationship	PC	General Support	50,000
Center for Popular Democracy 449 Troutman Street Suite A Brooklyn, NY 11237	No relationship	PC	General Support	310,000
Center for Story-based Strategy 654 13th Street Oakland, CA 94612	No relationship	PC	General Support	100,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center for Teen Empowerment 392 Genesee Street Rochester, NY 14611	No relationship	PC	General Support	75,000
Center for Urban Pedagogy 232 Third Street D201 Brooklyn, NY 11215	No relationship	PC	General Support	125,000
Center for Urban PedagogyDesign Futures 232 Third Street D201 Brooklyn, NY 11215	No relationship	PC	General Support	50,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center on Wisconsin Strategy University of Wisconsin 1180 Obser Madison, WI 53706	No relationship	PC	General Support	100,000
Central Oregon Community College Foundation 2600 NW College Way Bend, OR 97701	No relationship	PC	General Support	2,000
Centro De Trabajadores Unidos En La Lucha 3715 Chicago Ave Minneapolis, MN 55407	No relationship	PC	General Support	30,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CGDCNY Inc45 Ludlow Street Yonkers, NY 10701	No relationship	PC	General Support	50,000
Chewonki Foundation Inc 485 Chewonki Neck Road Wiscasset, ME 04578	No relationship	PC	General Support	23,000
Chicago United Inc 300 E Randolph Street Chicago, IL 60601	No relationship	PC	General Support	175,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Children's Aid Society 711 Third Avenue Suite 700 New York, NY 10017	No relationship	PC	General Support	10,000
Children's Forest of Central Oregon 63095 Deschutes Market Road Bend, OR 97701	No relationship	PC	General Support	5,000
Church of Saint Mary's 1300 Northern Boulevard Manhasset, NY 11030	No relationship	PC	General Support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Cincinnati USA Regional Chamber Foundation 3 East 4th Street Suite 200 Cincinnati, OH 45202	No relationship	PC	General Support	200,000
Cintrifuse1311 Vine Street Cincinnati, OH 45202	No relationship	PC	General Support	200,000
Citizen Schools 308 Congress Street 5th Floor Boston, MA 02210	No relationship	PC	General Support	500
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
City of Oakland CAOakland City Hall Oakland, CA 94612	No relationship	PC	General Support	75,000
Clean Energy Group 50 State Street Suite 1 Montpelier, VT 05602	No relationship	PC	General Support	75,000
Clinton Community Christian Corporation 2001 West Northside Drive Clinton, MS 39056	No relationship	PC	General Support	80,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ColorOfChangeorg Education Fund 1714 Franklin St Ste 100-136 Oakland, CA 94612	No relationship	PC	General Support	50,000
Common Counsel Foundation 1624 Franklin St 1022 Oakland, CA 94612	No relationship	PC	General Support	150,000
Common Counsel Foundation- Neighborhood Fndrs Group 1624 Franklin St 1022 Oakland, CA 94612	No relationship	PC	General Support	2,000,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Common Justice 540 Atlantic Avenue 4th Floor Brooklyn, NY 11217	No relationship	PC	General Support	75,000
Communities United4749 N Kedzie Chicago, IL 60625	No relationship	PC	General Support	80,000
Community Aid & Development Corporation CAD P O Box 361270 Decatur, GA 30036	No relationship	PC	General Support	50,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Community Arts Stabilization Trust 70 Otis Street 1st Floor San Francisco, CA 94103	No relationship	PC	General Support	100,000
Community Labor United 8 BEACON STREET 5TH FLOOR Boston, MA 02108	No relationship	PC	General Support	75,000
Community LIFT119 S Court Suite 100 Memphis, TN 38103	No relationship	PC	General Support	150,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMPAS75 Fifth Street West Suite 304 Saint Paul, MN 55102	No relationship	PC	General Support	5,000
Confluence Philanthropy 475 Riverside Drive Suite 900 New York, NY 10115	No relationship	PC	General Support	50,000
Cookie Cart1119 West Broadway Ave Minneapolis, MN 55411	No relationship	PC	General Support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Corbin Hill Food Project 475 Riverside Drive Suite 244 New York, NY 10015	No relationship	PC	General Support	100,000
Council on Foundations 2121 Crystal Drive Suite 700 Arlington, VA 22202	No relationship	PC	General Support	50,000
Creative Capital Foundation 15 Maiden Lane 18th Floor New York, NY 10038	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Cristo Rey Boston High School 100 Savin Hill Avenue Boston, MA 02125	No relationship	PC	General Support	1,000
Culver Educational Foundation 1300 Academy Road 153 Culver, IN 46511	No relationship	PC	General Support	10,000
DC Center for the LGBT Community 2000 14th Street NW Suite 105 Washington, DC 20009	No relationship	PC	General Support	15,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Deep CenterBox 5582 Savannah, GA 31414	No relationship	PC	General Support	50,000
Dmos A Network for Ideas & Actions 80 Broad St Fl 4 New York, NY 10004	No relationship	PC	General Support	182,000
Deschutes United WayPO Box 5969 Bend, OR 97708	No relationship	PC	General Support	2,500
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Didtechnology Inc 50 Hurt Plaza SE Suite 1610 Atlanta, GA 30303	No relationship	PC	General Support	200,000
Dorchester Bay Economic Development Corp 594 Columbia Road Suite 302 Dorchester, MA 02125	No relationship	PC	General Support	7,500
East Bay College Fund 300 Frank Ogawa Plaza Suite 430 Oakland, CA 94612	No relationship	PC	General Support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Economic Policy Institute 1225 Eye St NW Suite 600 Washington, DC 20005	No relationship	PC	General Support	650,000
Educate Tomorrow Corp 1717 N Bayshore Drive Suite 203 Miami, FL 33132	No relationship	PC	General Support	122,342
Education Foundation for Bend-La Pine Schools 520 NW Wall Street Room 325 Bend, OR 97703	No relationship	PC	General Support	20,500
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EdVestors140 Clarendon St Boston, MA 02116	No relationship	PC	General Support	2,000
Efforts of Grace Inc 1712 Oretha Castle Haley Boulevard New Orleans, LA 70113	No relationship	PC	General Support	150,000
Elijah's Promise211 Livingston Avenue New Brunswick, NJ 08901	No relationship	PC	General Support	27,500
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Elon University2600 Campus Box Elon, NC 27244	No relationship	PC	General Support	5,000
Emerald Cities Collaborative Inc 1140 Connecticut Ave NW Suite 900B Washington, DC 20036	No relationship	PC	General Support	100,000
Emerson College120 Boylston Street Boston, MA 02116	No relationship	PC	General Support	100,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Eno Center for Transportation 1629 K Street NW Suite 200 Washington, DC 20036	No relationship	PC	General Support	50,000
Enterprise Community Partners 111000 Broken Land Parkway Suite 7 Columbia, MD 21044	No relationship	PC	General Support	75,000
Environmental Defense Fund 257 Park Avenue South New York, NY 10010	No relationship	PC	General Support	10,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Environmental Health CoalitionCalifornia Environ 2727 Hoover Avenue National City, CA 91950	No relationship	PC	General Support	150,000
Episcopal Academy Alumni and Development Office Newtown Square, PA 19073	No relationship	PC	General Support	50,000
Equal Justice USA81 Prospect Street Brooklyn, NY 11201	No relationship	PC	General Support	75,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
exalt youth 175 Remsen Street Suite 1000 Brooklyn, NY 11201	No relationship	PC	General Support	75,000
Eyebeam Atelier 199 Cook Street Suite 104 Brooklyn, NY 11206	No relationship	PC	General Support	15,000
Fair Food Network 1250 North Main Street North Suite Ann Arbor, MI 48104	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Family Independence Initiative-National PO BOX 71363 Oakland, CA 94612	No relationship	PC	General Support	5,000
Family Values at Work A Multi-State Consortium 207 E Buffalo St Suite 211 Milwaukee, WI 53202	No relationship	PC	General Support	200,000
Firelight Media Inc324 Convent Avenue New York, NY 10031	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
First Corinthian Baptist Church 1912 Adam Clayton Powell Jr Blvd New York, NY 10026	No relationship	PC	General Support	1,000
First Peoples Fund706 West Boulevard Rapid City, SD 57701	No relationship	PC	General Support	250,000
Forum for Youth Investment 7064 Eastern Avenue NW Washington, DC 20012	No relationship	PC	General Support	60,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Foster Youth in Action 2140 Shattuck Avenue Suite 504 Berkeley, CA 94704	No relationship	PC	General Support	40,000
Foundation Center32 Old Slip New York, NY 10005	No relationship	PC	General Support	25,000
Foundation for Louisiana-Greater New Orleans Fund 4354 S Sherwood Forest Blvd Baton Rouge, LA 70816	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Foundation for MetroWest3 Eliot St Natick, MA 01760	No relationship	PC	General Support	5,000
Fractured Atlas Productions Inc PO Box 55 Hartsdale, NY 10530	No relationship	PC	General Support	50,000
Fractured Atlas Productions IncCruz PO Box 55 Hartsdale, NY 10530	No relationship	PC	General Support	150,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Fractured Atlas Productions-Association for Commun PO Box 55 Hartsdale, NY 10530	No relationship	PC	General Support	50,000
Franklin and Eleanor Roosevelt Institute 570 Lexington Ave 5th Floor New York, NY 10022	No relationship	PC	General Support	150,000
Friedreichs Ataxia Research Alliance FARA 102 Pickering Way Suite 200 Exton, PA 19341	No relationship	PC	General Support	100
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Friends of Happy Retreat 600 Mordington Ave Charles Town, WV 25414	No relationship	PC	General Support	10,000
Friends School of Baltimore 5114 North Charles Street Baltimore, MD 21210	No relationship	PC	General Support	500
Fund for the City of New York 121 Avenue of the Americas New York, NY 10013	No relationship	PC	General Support	206
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Funders' Network for Smart Growth and Livable Comm 6705 SW 57th Avenue Suite 700 Coral Gables, FL 33143	No relationship	PC	General Support	200,000
Girls for Gender Equity Inc 25 Chapel Street Brooklyn, NY 11201	No relationship	PC	General Support	5,000
Global Impact Investing Network 1 Battery Park Plaza New York, NY 10004	No relationship	PC	General Support	50,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Global Philanthropy Partnership 1916 N Mohawk Street Apt 7 Chicago, IL 60614	No relationship	PC	General Support	325,000
Good Jobs First1616 P Street NW Washington, DC 20036	No relationship	PC	General Support	400,000
Good Old Lower East Side Inc 173 Avenue B New York City, NY 10009	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Grantmakers for Effective Organizations 1310 L Street NW 650 Washington, DC 20005	No relationship	PC	General Support	55,000
Grantmakers in the Arts 522 Courtlandt Avenue Bronx, NY 10451	No relationship	PC	General Support	50,000
Grassroots Global Justice 7000 Carroll Ave Suite 200 Takoma Park, MD 20912	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Grassroots Global Justice-It Takes Roots 7000 Carroll Ave Suite 200 Takoma Park, MD 20912	No relationship	PC	General Support	200,000
Greater Milwaukee Committee for Community Developm 247 Freshwater Way Suite 400 Milwaukee, WI 53204	No relationship	PC	General Support	205,000
Greater New Orleans Foundation 919 St Charles Avenue New Orleans, LA 70130	No relationship	PC	General Support	200,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Greenlining Institute 360 14th Street 2nd Floor Oakland, CA 94602	No relationship	PC	General Support	200,000
Griot Theatre of the West Valley 20434 Keswick St Winnetka, CA 91306	No relationship	PC	General Support	5,000
Guthrie Center2 Van Deusenville Road Great Barrington, MA 02130	No relationship	PC	General Support	200
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Heart of Los Angeles Youth 2701 Wilshire Blvd Suite 100 Los Angeles, CA 90057	No relationship	PC	General Support	150,000
HedgebrookPOB 1231 Freeland, WA 98249	No relationship	PC	General Support	27,500
Hester Street Collaborative 113 Hester Street New York, NY 10002	No relationship	PC	General Support	175,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Hetrick-Martin Institute2 Astor Pl Fl 3 New York, NY 10003	No relationship	PC	General Support	1,000
Higher Purpose Co 130 Desoto Ave Suite 10 Clarksdale, MS 38614	No relationship	PC	General Support	190,000
Highlander Research & Education Center Inc 1959 Highlander Way New Market, TN 37820	No relationship	PC	General Support	380,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Hill School860 Beech Street Pottstown, PA 19464	No relationship	PC	General Support	17,500
Hispanics In Philanthropy 414 13th Street Oakland, CA 94612	No relationship	PC	General Support	15,000
Hope Chest for Breast Cancer Foundation 3850 Shoreline Dr Wayzata, MN 55391	No relationship	PC	General Support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Humane Society of Vero BeachIndian River County 4701 41st Street Vero Beach, FL 32966	No relationship	PC	General Support	2,500
Impact Capital Managers 200 N Mangum Street Suite 203 Durham, NC 27701	No relationship	PF	General Support	60,000
Impact Experience 1700 Jones Street Apt 1 San Francisco, CA 94109	No relationship	PC	General Support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Independent Sector 1602 L Street NW 900 Washington, DC 20036	No relationship	PC	General Support	25,000
Indigenous Environmental NetworkIndigenous Educat PO Box 485 Bemidji, MN 56619	No relationship	PC	General Support	100,000
Inner City Advisors 2335 Broadway Suite 102 Oakland, CA 94612	No relationship	PC	General Support	200,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Innocence Project 40 Worth Street Suite 701 New York, NY 10013	No relationship	PC	General Support	100
Inquiring Systems Inc-Southeast African American 101 Brookwood Ave Ste 204 Santa Rosa, CA 95404	No relationship	PC	General Support	175,000
Intersection for the Arts 1448 Market Street San Francisco, CA 94102	No relationship	PC	General Support	125,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Ironbound Community Corporation 317 Elm St Newark, NJ 07102	No relationship	PC	General Support	150,000
ISAI AH2356 University Ave W St Paul, MN 55114	No relationship	PC	General Support	275,000
Islamic Relief USAPO Box 22250 Alexandria, VA 22304	No relationship	PC	General Support	1,310
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Japanese American Cultural and Community Center 244 S San Pedro Street Los Angeles, CA 90012	No relationship	PC	General Support	75,000
Jefferson County Historical Society 228 Washington Street Watertown, WV 13601	No relationship	PC	General Support	2,500
Jobs to Move America525 Hewitt Street Los Angeles, CA 90013	No relationship	PC	General Support	250,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Jobs with Justice Education Fund 1616 P Street NW Suite 150 Washington, DC 20036	No relationship	PC	General Support	250,000
Jobsfirstnyc11 Park Place Suite 1602 New York, NY 10007	No relationship	PC	General Support	75,000
John E Andrus Memorial Inc 185 Old Broadway HastingsonHudson, NY 10706	No relationship	PC	General Support	1,205,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Julia Dyckman Andrus Memorial 1156 North Broadway Yonkers, NY 10701	No relationship	PC	General Support	1,205,500
Junebug Productions Inc 2111 Dumaine Street New Orleans, LA 70119	No relationship	PC	General Support	150,000
Just Capital44 East 30th Street New York, NY 10016	No relationship	PC	General Support	125,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Just in Time for Foster Youth PO Box 81292 San Diego, CA 92138	No relationship	PC	General Support	75,000
Juvenile Law Center 1315 Walnut Street Suite 400 Philadelphia, PA 19107	No relationship	PC	General Support	100,000
Juxtaposition Arts 2007 Emerson Avenue N Minneapolis, MN 55401	No relationship	PC	General Support	75,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Kairos Alive 4316 Upton Avenue South 206 Minneapolis, MN 55305	No relationship	PC	General Support	5,000
Kentucky Coalition IncPO Box 1450 London, KY 40743	No relationship	PC	General Support	150,000
Kids in Need of Defense 1300 L st NW Suite 1100 Washington, DC 20005	No relationship	PC	General Support	12,605
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Kids Rethink New Orleans Schools 2020 Oretha Castle Haley Blvd New Orleans, LA 70113	No relationship	PC	General Support	90,000
Kol Tzedek801 S 48th Street Philadelphia, PA 19143	No relationship	PC	General Support	120
Land Loss Prevention ProjectPO Box 179 Durham, NC 22702	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Latino Business Action Network 297 Commercial Street San Jose, CA 95112	No relationship	PC	General Support	190,000
Laundromat Project 127 West 127th Street Suite 434 New York, NY 10027	No relationship	PC	General Support	75,000
Leeway Foundation 1315 Walnut Street Suite 832 Philadelphia, PA 19107	No relationship	PF	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Lineage Project195 Montague Street Brooklyn, NY 11201	No relationship	PC	General Support	40,000
Litchfield Hills Rowing ClubPO Box 42 Litchfield, CT 06759	No relationship	PC	General Support	4,500
Living Cities 1040 Avenue of the Americas Fl 17 New York, NY 10018	No relationship	PC	General Support	500,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Los Angeles Alliance for a New Economy 464 Lucas Ave Suite 202 Los Angeles, CA 90017	No relationship	PC	General Support	100,000
Los Cenzontles Mexican Arts Center 13108 San Pablo Avenue San Pablo, CA 94805	No relationship	PC	General Support	50,000
Louisiana Center for Children's Rights 1100-B Milton Street New Orleans, LA 70122	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MacDowell Colony Inc100 High Street Peterborough, NH 03458	No relationship	PC	General Support	1,000
Make the Road New York 301 Grove Street Brooklyn, NY 11237	No relationship	PC	General Support	85,000
Make the Road New York-Urban Youth Collaborative 301 Grove Street Brooklyn, NY 11237	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Making Headway Foundation 115 King Street Chappaqua, NY 10514	No relationship	PC	General Support	100
Maria Seymour Brooker Memorial 157 Litchfield St Torrington, CT 06790	No relationship	PC	General Support	10,000
Massachusetts College of Art and Design Foundation 621 Huntington Avenue Boston, MA 02116	No relationship	PC	General Support	150,000
<b>Total . . . . . ► 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Massachusetts College of Liberal Arts Foundation 375 Church St North Adams, MA 02147	No relationship	PC	General Support	7,500
Massachusetts Institute of Technology Community 77 Massachusetts Avenue Room 9-238 Cambridge, MA 02139	No relationship	PC	General Support	75,000
Massachusetts Museum of Contemporary Art Found 1040 MASS MoCA Way North Adams, MA 01247	No relationship	PC	General Support	50,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Mayor's Office of Arts and Culture City of Boston 1 City Hall Square Boston, MA 02201	No relationship	PC	General Support	50,000
McKee Botanical Gardens 350 US Highway 1 Vero Beach, FL 32962	No relationship	PC	General Support	5,000
McKim Community Association Inc 1120 East Baltimore Street Baltimore, MD 21202	No relationship	PC	General Support	500
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Media Bridges444 4th Street 22 Davis, CA 95616	No relationship	PC	General Support	10,000
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065	No relationship	PC	General Support	100
MENTOR Minnesota43 Main Street SE Minneapolis, MN 55414	No relationship	PC	General Support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Metropolitan Economic Development Association 250 Second Avenue South Suite 106 Minneapolis, MN 55401	No relationship	PC	General Support	825,000
Michigan State University College of Vet Med Veterinary Medical Center - South B East Lansing, MI 48824	No relationship	PC	General Support	5,000
Michigan State University School of Social Work 509 E Circle Drive Room 306 East Lansing, MI 48824	No relationship	PC	General Support	5,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Minnesota Landscape Arboretum Foundation 3675 Arboretum Drive Chaska, MN 55318	No relationship	PC	General Support	5,000
Mission Investors Exchange 417 Fifth Avenue 8th Floor New York City, NY 10036	No relationship	PC	General Support	70,000
MoveForward1001 Highway 7 Room 237 Hopkins, MN 55305	No relationship	PC	General Support	5,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Movement Strategy Center 436 14th St 5th floor Oakland, CA 94612	No relationship	PC	General Support	155,000
Movement Strategy Center-Climate Justice Alliance 436 14th St 5th floor Oakland, CA 94612	No relationship	PC	General Support	100,000
Movement Strategy Center-Just Community Energy Tra 436 14th St 5th floor Oakland, CA 94612	No relationship	PC	General Support	100,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Movement Strategy Center-Justice Funders 436 14th St 5th floor Oakland, CA 94612	No relationship	PC	General Support	200,000
Movement Strategy Ctr-Movement Generation Justice 436 14th St 5th floor Oakland, CA 94612	No relationship	PC	General Support	150,000
Music and Culture Coalition of New Orleans 1307 Oretha Castle Haley Blvd Sui New Orleans, LA 70113	No relationship	PC	General Support	50,000
<b>Total</b> . . . . . ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
National Association for Latino Community Asset Bu 5404 Wurzbach Road San Antonio, TX 78238	No relationship	PC	General Support	175,000
National Association of Latino Arts and Cultures 1208 Buena Vista Street San Antonio, TX 78207	No relationship	PC	General Support	200,000
National Black Food and Justice Alliance 1001 Connecticut Ave NW NO 201 Washington, DC 20036	No relationship	PC	General Support	175,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
National Center for Family Philanthropy 1667 K Street NW Suite 550 Washington, DC 20006	No relationship	PC	General Support	5,000
National Committee for Responsive Philanthropy 1900 L Street NW Suite 825 Washington, DC 20036	No relationship	PC	General Support	50,000
National Domestic Workers Alliance 243 5th Avenue Mailbox 257 New York, NY 10016	No relationship	PC	General Support	225,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
National Employment Law Project 90 Broad Street Suite 1100 New York, NY 10004	No relationship	PC	General Support	250,000
National Juvenile Justice Network 1424 K Street NW Washington, DC 20005	No relationship	PC	General Support	70,000
National League of Cities Institute Inc 660 North Capitol St NW Washington, DC 20001	No relationship	PC	General Support	350,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
National Network for Youth 741 8th Street SE Washington, DC 20003	No relationship	PC	General Support	40,000
National Performance Network 8121 Fig Street New Orleans, LA 70118	No relationship	PC	General Support	80,000
Native Arts and Culture Foundation 400 East Evergreen Boulevard Vancouver, WA 98660	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Natural Resources Defense Council 40 West 20th Street New York, NY 10011	No relationship	PC	General Support	10,000
NDN Collective317 Main Street Rapid City, SD 57701	No relationship	PC	General Support	810,000
Neighborhood Funders Group 300 Frank H Ogawa Plaza Oakland, CA 94612	No relationship	PC	General Support	167,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEO Philanthropy IncAAPI Civic Engagement Fund 45 West 36th Street 6th Fl New York, NY 10018	No relationship	PC	General Support	50,000
NEO Philanthropy IncArts in a Changing America 45 West 36th Street 6th Fl New York, NY 10018	No relationship	PC	General Support	50,000
NEO Philanthropy IncYouth Engagement Fund 45 West 36th Street 6th Fl New York, NY 10018	No relationship	PC	General Support	170,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
New Economy Coalition234 Columbus St Cambridge, MA 02139	No relationship	PC	General Support	50,000
New Jersey League of Conservation Voters Education PO BOX 1237 Trenton, NJ 08607	No relationship	PC	General Support	100,000
New Mexico Fund for Women and Girls 1807 2nd Street Santa Fe, NM 87505	No relationship	PC	General Support	103
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
New Orleans Workers' Center for Racial Justice 217 North Prieur Street New Orleans, LA 70112	No relationship	PC	General Support	55,000
New Venture Fund 1201 Connecticut Avenue NW Suite 3 Washington, DC 20036	No relationship	PC	General Support	500,000
New Venture Fund-Climate Interactive 1201 Connecticut Avenue NW Suite 3 Washington, DC 20036	No relationship	PC	General Support	195,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
New Venture Fund-Communities for Just Schools Fund 1201 Connecticut Avenue NW Suite 3 Washington, DC 20036	No relationship	PC	General Support	125,000
New Venture Fund-US Impact Investing Alliance 1201 Connecticut Avenue NW Suite 3 Washington, DC 20036	No relationship	PC	General Support	70,000
New Venture Fund-Youth First Initiative 1201 Connecticut Avenue NW Suite 3 Washington, DC 20036	No relationship	PC	General Support	150,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
New Venture Fund-Youth First State Advocacy Fund 1201 Connecticut Avenue NW Suite 3 Washington, DC 20036	No relationship	PC	General Support	125,000
New World Foundation 680 West End Ave 1C New York, NY 10025	No relationship	PC	General Support	100,000
New York City Environmental Justice Alliance 166A 22nd Street Brooklyn, NY 11232	No relationship	PC	General Support	150,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
New York Civil Liberties Union Foundation 125 Broad Street 19th Floor New York, NY 10004	No relationship	PC	General Support	90,000
New York Community Trust 909 Third Avenue 22nd Floor New York, NY 10022	No relationship	PC	General Support	200,000
New York Foundation-Neighborhoods First Fund 150 West 30th Street Suite 1401 New York, NY 10001	No relationship	PF	General Support	150,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
New York Immigration Coalition 131 W 33rd Street Ste 610 New York, NY 10001	No relationship	PC	General Support	12,500
New York Public Radio160 Varick Street New York, NY 10013	No relationship	PC	General Support	110
New York University Office of Gift Administration New York, NY 10012	No relationship	PC	General Support	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Newark Community Economic Development Corp 111 Mulberry Street Market Street Newark, NJ 07102	No relationship	PC	General Support	150,000
Newark Science and Sustainability Inc 95 Orchard Street Newark, NJ 07102	No relationship	PC	General Support	5,000
Next City 100 South Broad Street Suite 730 Philadelphia, PA 19110	No relationship	PC	General Support	250,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
North Shore Animal League America 25 Davis Avenue Port Washington, NY 11050	No relationship	PC	General Support	100
North Star Fund 520 Eighth Avenue Suite 1800 New York, NY 10018	No relationship	PC	General Support	100,500
Northeastern University 360 Huntington Avenue Boston, MA 02115	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Northwest Connecticut Community Foundation 32 City Hall Ave PO Box 1144 Torrington, CT 06790	No relationship	PC	General Support	10,000
One Voice Mississippi 1072 JR Lynch Street Jackson, MS 39203	No relationship	PC	General Support	125,000
Opportunity Finance Network 123 S Broad Street Suite 1930 Philadelphia, PA 19109	No relationship	PC	General Support	80,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Pan Massachusetts Challenge Trust 77 Fourth Avenue Needham, MA 02494	No relationship	PC	General Support	9,800
Pangea World Theater 711 West Lake Street Suite 101 Minneapolis, MN 55408	No relationship	PC	General Support	75,000
Partnership for Southern Equity 100 Peachtree St NE Ste 1960 Atlanta, GA 30303	No relationship	PC	General Support	315,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Penumbra Theatre Company 270 North Kent Street Saint Paul, MN 55102	No relationship	PC	General Support	5,000
People United for Sustainable Housing Inc 429 Plymouth Ave Suite 1 Buffalo, NY 14213	No relationship	PC	General Support	150,000
People's Action Institute 810 N Milwaukee Ave Chicago, IL 60642	No relationship	PC	General Support	175,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Philadelphia Mural Arts Advocates 1729 Mount Vernon Street Philadelphia, PA 19130	No relationship	PC	General Support	80,000
PICO National Network 171 Santa Rosa Avenue Oakland, CA 94610	No relationship	PC	General Support	75,000
Picture the Homeless-Universal Partnership 104 E126th St New York, NY 10035	No relationship	PC	General Support	50,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Pie Ranch2080 Cabrillo Hwy Pescadero, CA 94060	No relationship	PC	General Support	50,000
Pittsburgh United 841 California Avenue 3rd Floor Pittsburgh, PA 15212	No relationship	PC	General Support	125,000
Planned Parenthood Federation of America 123 William Street 10th Floor New York, NY 10038	No relationship	PC	General Support	20,100
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PolicyLink1438 Webster St Oakland, CA 94612	No relationship	PC	General Support	750,000
Positive Futures Network (YES) 284 Madrona Way NE Unit 116 Bainbridge Island, WA 98110	No relationship	PC	General Support	280,000
President and Fellows of Harvard College Harvard College Fund Cambridge, MA 02138	No relationship	PC	General Support	250,200
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Press Street3718 Saint Claude Avenue New Orleans, LA 70117	No relationship	PC	General Support	75,559
Project Row Houses2521 Holman Street Houston, TX 77004	No relationship	PC	General Support	150,000
Project South9 Gammon Ave Atlanta, GA 30315	No relationship	PC	General Support	225,000
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Proteus Fund15 Research Drive Suite B Amherst, MA 01002	No relationship	PC	General Support	100,000
Provincetown Community Compact PO Box 819 Provincetown, MA 02657	No relationship	PC	General Support	1,000
Public Advocates Inc 131 Steuart Street Suite 300 San Francisco, CA 94105	No relationship	PC	General Support	150,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Puente Human Rights Movement 1937 West Adams Street Phoenix, AZ 85009	No relationship	PC	General Support	50,000
Quail Valley Charities Inc 2345 Highway A1A Vero Beach, FL 32963	No relationship	PC	General Support	2,000
Race Forward150 Broadway Suite 303 New York, NY 10038	No relationship	PC	General Support	90,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Rector & Visitors of the University of Virginia Office of Sponsored Programs 1001 Charlottesville, VA 22904	No relationship	PC	General Support	50,000
Regents of the University of California 2195 Hearst Ave Room 130 Berkeley, CA 94720	No relationship	PC	General Support	5,000
Rescuing Leftover Cuisine 25 Broadway 12th Floor New York, NY 10004	No relationship	PC	General Support	10,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Restaurant Opportunities Centers United 275 Seventh Ave Ste 1703 New York, NY 10001	No relationship	PC	General Support	100,000
Right to the City Alliance Inc 388 Atlantic Avenue New York, NY 11217	No relationship	PC	General Support	450,000
Rockefeller Family Fund 475 Riverside Drive Suite 900 New York, NY 10115	No relationship	PC	General Support	500,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Rockefeller Family Fund-Just Transition Fund 475 Riverside Drive Suite 900 New York, NY 10115	No relationship	PC	General Support	75,000
Rockefeller Philanthropy Advisors-Executives' All 6 West 48th Street 10th Floor New York, NY 10036	No relationship	PC	General Support	25,000
Roots of Music Inc828 Royal Street 521 New Orleans, LA 70116	No relationship	PC	General Support	50,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RSF Social Finance1002 O'Reilly Avenue San Francisco, CA 94129	No relationship	PC	General Support	50,000
Rutgers University Foundation 7 College Ave Winants Hall New Brunswick, NJ 08901	No relationship	PC	General Support	160,000
Rutgers University Fdn-Rutgers Ctr for Urban Entre 7 College Ave Winants Hall New Brunswick, NJ 08901	No relationship	PC	General Support	185,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Saint Edward's School 1985 Saint Edwards Drive Vero Beach, FL 32963	No relationship	PC	General Support	5,000
SAY Si (San Antonio Youth Yes) 1518 S Alamo San Antonio, TX 78204	No relationship	PC	General Support	75,000
Scholarship Fund of Alexandria 3330 King Street Alexandria, VA 22302	No relationship	PC	General Support	1,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
School Justice Project 1805 7th Street NW Washington, DC 20001	No relationship	PC	General Support	74,519
Senior Community Services 10201 Wayzata Blvd 33 Hopkins, MN 55305	No relationship	PC	General Support	5,000
Sexual Minority Youth Assistance League 410 7th Street SE Washington, DC 20003	No relationship	PC	General Support	15,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Shared Interest121 West 27th Street New York, NY 10001	No relationship	PC	General Support	200
Shepherd Higher Education Consortium on Poverty 204 W Washington Street Lexington, VA 24450	No relationship	PC	General Support	27,500
Silicon Valley Community FoundationAvivar Capital 2440 West El Camino Real Mountain View, CA 94040	No relationship	PC	General Support	55,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Silver Lining Mentoring Inc 727 Atlantic Ave 3rd Floor Boston, MA 02111	No relationship	PC	General Support	105,000
SingOut CT290 Lake Road Warren, CT 06777	No relationship	PC	General Support	2,000
Skowhegan School of Painting and Sculpture 136 West 22 Street New York, NY 10011	No relationship	PC	General Support	1,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Smart Growth America 1152 15th Street NW Washington, DC 20005	No relationship	PC	General Support	200,000
Smithsonian Institution-National Museum of African 600 Maryland Ave SW Suite 550E Washington, DC 20024	No relationship	PC	General Support	10,000
Social and Environmental Entrepreneurs-BreakOUT 23532 Calabasas Road Suite A Calabasas, CA 91302	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Social and Environmental Entrepreneurs-Building Eq 23532 Calabasas Road Suite A Calabasas, CA 91302	No relationship	PC	General Support	125,000
Social and Environmental Entrepreneurs-Local Clean 23532 Calabasas Road Suite A Calabasas, CA 91302	No relationship	PC	General Support	125,000
Society for the Preservation of Weeksville and Bef 158 Buffalo Avenue Brooklyn, NY 11213	No relationship	PC	General Support	100
Total . . . . . ▶ 3a				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sojourner ProjectPO Box 272 Hopkins, MN 55343	No relationship	PC	General Support	5,000
Southwest Folklife Alliance PO Box 42044 Tucson, AZ 85733	No relationship	PC	General Support	50,000
Southwest Georgia Project For Community Education 1216 Dawson Road Suite 108 Albany, GA 31707	No relationship	PC	General Support	75,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
St Mary's RC Church1300 Northern Blvd Manhasset, NY 11030	No relationship	PC	General Support	5,000
Strategic Concepts in Organizing and Policy Educat 1715 W Florence Avenue Los Angeles, CA 90047	No relationship	PC	General Support	125,000
Summit School Foundation 187-30 Grand Central Parkway Jamaica Estates, NY 11432	No relationship	PC	General Support	100
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sundance Institute 5900 Wilshire Boulevard Suite 800 Los Angeles, CA 90036	No relationship	PC	General Support	100,000
Sustainable Business Education Initiative Inc 2401 Walnut Street Suite 206 Philadelphia, PA 19103	No relationship	PC	General Support	100,000
Sweet Water Foundation 5749 South Perry Avenue Chicago, IL 60621	No relationship	PC	General Support	75,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Talk Tech Foundation 447 Broadway 2nd FL 514 New York, NY 10013	No relationship	PC	General Support	185,000
Techsoup Global 435 Brannan St Suite 100 San Francisco, CA 94107	No relationship	PC	General Support	25,000
Teen Feed4740 B University Way NE Seattle, WA 98105	No relationship	PC	General Support	500
<b>Total . . . . . ▶ 3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Aspen Institute Forum for Community Solutions 2300 N Street NW Washington, DC 20037	No relationship	PC	General Support	70,000
The Conservation Fund 1655 N Fort Myer Drive Suite 1300 Arlington, VA 22209	No relationship	PC	General Support	100,000
The Literacy ProjectPO Box 608 Minturn, CO 81645	No relationship	PC	General Support	500
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The MAP Fund Inc 577 Grand Street 1801 New York, NY 10002	No relationship	PC	General Support	50,000
The New York Women's Foundation 39 Broadway 23 Fl New York, NY 10006	No relationship	PC	General Support	275,000
The Partnership for Working Families 1305 Franklin St Oakland, CA 94612	No relationship	PC	General Support	280,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE POINT Community Development Corporation 940 Garrison Ave Bronx, NY 10474	No relationship	PC	General Support	200,000
The Regents of the University of California Berke B100 Royce Hall Drive Los Angeles, CA 90095	No relationship	PC	General Support	50,000
The Solutions Project 4096 Piedmont Ave 728 Oakland, CA 94609	No relationship	PC	General Support	300,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Theater Offensive 565 Boylston Street 3rd Floor Boston, MA 02116	No relationship	PC	General Support	75,000
The Trustees of the University of Pennsylvania Office of Research Services Philadelphia, PA 19104	No relationship	PC	General Support	125,000
The US Climate Action Network 1367 Connecticut Avenue NW Washington, DC 20036	No relationship	PC	General Support	100,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Village of Arts and Humanities 2544 Germantown Avenue Philadelphia, PA 19133	No relationship	PC	General Support	75,000
The Wooden Floor 1810 North Main Street Santa Ana, CA 92706	No relationship	PC	General Support	80,000
Third Sector New England Inc-Building Movement P 89 South Street Suite 700 Boston, MA 02111	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Third Sector New England Inc-Design Studio for S 89 South Street Suite 700 Boston, MA 02111	No relationship	PC	General Support	50,000
Threewalls2738 West North Avenue Chicago, IL 60647	No relationship	PC	General Support	50,000
Threewalls-OTV Open Television 2738 West North Avenue Chicago, IL 60647	No relationship	PC	General Support	175,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Thunder Valley Community Development Corporation PO Box 290 Porcupine, SD 57772	No relationship	PC	General Support	150,000
Tides Center-Detention Watch Network PO Box 29907 San Francisco, CA 94129	No relationship	PC	General Support	40,000
Tides Center-Dream Defenders PO Box 29907 San Francisco, CA 94129	No relationship	PC	General Support	50,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Tides Center-Emerging Practitioners in Philanthrop PO Box 29907 San Francisco, CA 94129	No relationship	PC	General Support	45,000
Tides Foundation-The Justice Collaborative Institu PO Box 29903 San Francisco, CA 94129	No relationship	PC	General Support	35,000
Triangle Club1642 R St NW Suite 220 Washington, DC 20009	No relationship	PC	General Support	20,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Tribeca Film Institute Inc 32 Avenue of the Americas 27th Flo New York, NY 10013	No relationship	PC	General Support	150,000
Tulane University-The Albert Jr and Tina Small Ce Corporate and Foundation Relations New Orleans, LA 70112	No relationship	PC	General Support	75,000
UBW Inc138 South Oxford Street Brooklyn, NY 11217	No relationship	PC	General Support	100,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Union Capital Boston 1542 Columbus Ave Roxbury, MA 02119	No relationship	PC	General Support	3,500
University of California San Francisco Foundation PO BOX 45339 San Francisco, CA 94145	No relationship	PC	General Support	10,000
University of Detroit Mercy Detroit Collaborative 4001 W McNichols Rd Detroit, MI 48221	No relationship	PC	General Support	75,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
University of New Mexico School of Architecture an MSC04 2530 Albuquerque, NM 87131	No relationship	PC	General Support	75,000
University of OrangePO Box 998 Orange, NJ 07051	No relationship	PC	General Support	25,000
University of San Diego Foundation 3855 Health Sciences Drive 0658 La Jolla, CA 92093	No relationship	PC	General Support	10,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Urban Manufacturing Alliance 608 Henry Street 1 Brooklyn, NY 11231	No relationship	PC	General Support	200,000
Urban Word NYC5 West 19th Street FL 3 New York, NY 10011	No relationship	PC	General Support	75,000
Urbano Project Inc29 Germania Street Boston, MA 02130	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Vera Institute of Justice 34 35th Street 4-2A Brooklyn, NY 11232	No relationship	PC	General Support	175,000
Vickie Belk Scholarship Foundation 3408 King Street Alexandria, VA 22302	No relationship	PC	General Support	2,500
Voice of Calvary Ministries 531 W Capital Street Jackson, MS 39203	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Voices of Our Nations Arts Foundation 3720 Spruce Street Suite 442 Philadelphia, PA 19104	No relationship	PC	General Support	50,000
Washington Regional Association of Grantmakers-186 1400 16th St NW Washington, DC 20036	No relationship	PC	General Support	600,000
Washington Regional Association of Grantmakers-Pro 1400 16th St NW Washington, DC 20036	No relationship	PC	General Support	185,000
<b>Total . . . . .</b> ▶ <b>3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Wesleyan University318 High Street Middletown, CT 06459	No relationship	PC	General Support	25,000
Westchester Choral Society 216 Central Avenue White Plains, NY 10606	No relationship	PC	General Support	150
WhyHunger505 Eighth Avenue New York, NY 10018	No relationship	PC	General Support	10,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Wildlife Conservation Society 2300 Southern Blvd Bronx, NY 10460	No relationship	PC	General Support	200
William Trippley Youth Development Foundation 410 Hidden Valley Rd Media, PA 19063	No relationship	PC	General Support	10,000
Winrock International 2101 River Front Drive Little Rock, AR 72202	No relationship	PC	General Support	150,000
<b>Total . . . . .</b> ► <b>3a</b>				41,343,491



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Women's Foundation of Minnesota 105 5th Avenue South Suite 300 Minneapolis, MN 55401	No relationship	PC	General Support	5,000
XXcelerate Fund220 NW 8th Ave Portland, OR 97209	No relationship	PC	General Support	75,500
Yerba Buena Center for the Arts 701 Mission Street San Francisco, CA 94103	No relationship	PC	General Support	175,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Young Nation9232 Falcon Street Detroit, MI 48209	No relationship	PC	General Support	75,000
Youth Empowerment Project 1600 Oretha Castle Haley Boulevard New Orleans, LA 70113	No relationship	PC	General Support	75,000
Youth Represent11 Park Place New York, NY 10007	No relationship	PC	General Support	50,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Youth Sentencing & Reentry Project 123 S Broad Street 24th Floor Philadelphia, PA 19103	No relationship	PC	General Support	75,000
Zaccho Dance Theatre 1777 Yosemite Ave 330 San Francisco, CA 94124	No relationship	PC	General Support	160,000
Zion Episcopal Church 301 East Congress St Charles Town, WV 25414	No relationship	PC	General support	5,000
<b>Total . . . . . ▶ 3a</b>				41,343,491

**TY 2018 Accounting Fees Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX PREP	106,694	25,597		81,097

**TY 2018 All Other Program Related Investments Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ  
**EIN:** 13-6108163

Category	Amount
SEE GENERAL EXPLANATION ATTACHMENT	155,996

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2018 Depreciation Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXT	2009-01-01	397,796	39,779	SL	5	79,559			
LEASEHOLD IMPRV	2009-01-01	2,636,962	79,656	SL	11	162,061			
EQUIPMENT	2009-01-01	45,935	5,611	SL	5	9,187			
ART WORK	2009-01-01	84,400	84,400	SL	5	0			

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## TY 2018 Expenditure Responsibility Statement

**Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGE

**EIN:** 13-6108163

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NEW YORK FOUNDATION	150 W 30TH STREET SUITE 1401 NEW YORK, NY 10001	2018-12-01	450,000	TO FUND NEIGHBORHOODS FIRST FUND IN SUPPORTING COMMUNITY-BASED ORGS AND RESOURCE ALLIES	150,000	NO	2/1/2020		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
NEW YORK FOUNDATION	150 W 30TH STREET SUITE 1401 NEW YORK, NY 10001	2015-10-15	450,000	TO FUND NEIGHBORHOODS FIRST FUND IN SUPPORTING COMMUNITY-BASED ORGS AND RESOURCE ALLIES	450,000	NO	1/15/2016, 1/15/2017, 3/29/2019		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
NEW YORK FOUNDATION	150 W 30TH STREET SUITE 1401 NEW YORK, NY 10001	2017-12-01	150,000	TO FUND NEIGHBORHOODS FIRST FUND IN SUPPORTING COMMUNITY-BASED ORGS AND RESOURCE ALLIES	150,000	NO	1/02/2019		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
CANADIAN CENTRE FOR LEGAL INNOVATION	1622 WALNUT STREET HALIFAX, NOVA SCOTIA B3H 3S4 CA	2019-03-01	105,000	General Operating Support	71,425	NO	4/30/2020		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
IMPACT CAPITAL MANAGERS	200 N MANGUM STREET SUITE 203 DURHAM, NC 27701	2019-06-01	60,000	General Operating Support	30,000	NO	1/31/2020		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
LEEWAY FOUNDATION	1315 WALNUT STREET SUITE 832 PHILADELPHIA, PA 19107	2018-03-01	75,000	TO SUPPORT A COMPREHENSIVE IMPACT ASSESSMENT FOR THE LEEWAY FOUNDATION	75,000	NO	1/31/2019, 10/31/2019, 12/31/2019		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
LEEWAY FOUNDATION	1315 WALNUT STREET SUITE 832 PHILADELPHIA, PA 19107	2019-03-01	50,000	General Operating Support	50,000	NO	9/27/2019, 1/31/2020		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
LINCOLN INSTITUTE OF LAND POLICY	13 BRATTLE STREET CAMBRIDGE, MA 02138	2017-09-15	150,000	General Operating Support	150,000	NO	12/1/2018		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

**TY 2018 General Explanation Attachment****Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

**EIN:** 13-6108163**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	PART IX-B, LINE 1	PART IX-B, LINE 1	SUMMARY OF PROGRAM-RELATED INVESTMENTS - Loan to Greenline Ventures, a Delaware Limited Liability Company, to further Surdna's charitable initiative relating to the stimulating economic growth in poor communities in the US



**General Explanation Attachment**

Identifier	Return Reference	Explanation	
2	PART IX-B, LINE 2	PART IX-B, LINE 2	SUMMARY OF PROGRAM-RELATED INVESTMENTS - Loan to Living Cities Blended Catalyst Fund LLC, a Delaware Limited Liability Company

**General Explanation Attachment**

Identifier	Return Reference	Explanation	
3	PART IX-B, LINE 3	PART IX-B, LINE 3	SUMMARY OF OTHER PROGRAM-RELATED INVESTMENTS a) Investment in Illumen Capital, LP, a Delaware Limited Liability Company \$ 119,855 b) Investment in Impact America Fund, LP, a Delaware Limited Liability Company \$ 78,545 c) Unrealized losses on equity investments \$ (42,404 ) ----- \$ 155,996

**General Explanation Attachment**

Identifier	Return Reference	Explanation	
4	PART XV, LINE 3B	PART XV, LINE 3B	Grants and contributions approved for future payment The difference of \$151,720 between what Surdna Foundation, Inc reported on Part II, Line 18 (\$23,504,638) and what they reported on the schedule of grants and contributions approved for future payment on Part XV, Line 3b (\$23,656,358) is attributable to a present value discount at 5% under generally accepted accounting principles ("GAAP")

TY 2018 Investments Corporate Stock Schedule

**Name:** SURDNA FOUNDATION INC  
 ATT MARC DE VENOGÉ  
**EIN:** 13-6108163

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABIOMED INC	423,296	423,296
ACTIVISION BLIZZARD INC	397,660	397,660
ADOBE SYSTEMS INC	1,605,843	1,605,843
ADR ALIBABA GROUP HOLDING LTD	1,974,093	1,974,093
ADR SMITH & NEPHEW GROUP PLC S	349,409	349,409
AEROJET ROCKETDYNE HLDGS INC	853,092	853,092
ALBEMARLE CORP	310,578	310,578
ALEXION PHARMACEUTICALS INC	699,564	699,564
ALIGN TECHNOLOGY INC.	684,250	684,250
ALLEGHENY TECHNOLOGIES INC	272,110	272,110
ALPHABET INC CAPITAL STOCK CLA	199,968	199,968
ALPHABET INC CAPITAL STOCK CLA	1,299,360	1,299,360
AMAZON COM INC	2,499,592	2,499,592
AMERISAFE INC.	338,619	338,619
ANTHEM INC.	833,366	833,366
AON PLC	656,904	656,904
ARES CAP CORP	330,903	330,903
ATLASSIAN CORPORATION PLC CLAS	395,791	395,791
AUTOZONE INC.	583,819	583,819
BALL CORP	510,997	510,997
BEACON ROOFING SUPPLY INC.	406,490	406,490
BIOMARIN PHARMACEUTICAL INC.	428,250	428,250
BLACKBERRY LTD	91,131	91,131
BRINKS COMPANY	238,344	238,344
CARDTRONICS PLC	305,028	305,028
CARS COM INC.	207,849	207,849
CONDUENT INC.	282,627	282,627
CORECIVIC INC.	217,300	217,300
COSTAR GROUP INC	1,225,027	1,225,027
CREE INC.	430,114	430,114

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DORMAN PRODS INC	409,558	409,558
EDWARDS LIFESCIENCES CORP.	1,080,729	1,080,729
ENTEGRIS INC.	361,034	361,034
EQUITRANS MIDSTREAM CORP.	370,686	370,686
EVOQUA WATER TECHNOLOGIES CORP	614,598	614,598
FACEBOOK INC CLASS A	1,152,789	1,152,789
FIRSTCASH INC	538,608	538,608
FLEX LTD	468,997	468,997
FLOOR & DECOR HOLDINGS INC. CL	539,463	539,463
FRONTDOOR INC.	505,746	505,746
GENERAL MILLS INC.	322,473	322,473
GRACE W R & CO DEL	458,258	458,258
GUANGDONG INVT LTD.	164,391	164,391
HALOZYME THERAPEUTICS INC	242,650	242,650
HAYNES INTL INC	137,578	137,578
HD SUPPLY HOLDINGS INC	565,008	565,008
HILTON WORLDWIDE HLDGS INC.	232,230	232,230
HOWARD HUGHES CORP	603,720	603,720
HUNTSMAN CORP.	304,045	304,045
HURON CONSULTING GROUP INC	3,426	3,426
ILLUMINA INC	1,104,450	1,104,450
INTERCONTINENTAL EXCHANGE INC.	686,661	686,661
INTUIT INC.	921,188	921,188
KEMPER CORP.	592,985	592,985
KKR & CO INC. CLASS A	465,954	465,954
LAB CORP AMER HOLDINGS	534,780	534,780
LIVENT CORP.	144,593	144,593
MARATHON PETE CORP	879,160	879,160
MARRIOTT VACATIONS WORLDWIDE C	798,674	798,674
MARTIN MARIETTA MATLS INC	405,914	405,914

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MATCH GROUP INC.	1,015,777	1,015,777
MEDICINES COMPANY	372,723	372,723
MIRATI THERAPEUTICS INC.	224,025	224,025
MOLINA HEALTHCARE INC.	479,519	479,519
MONSTER BEVERAGE CORP	990,961	990,961
MSC INDUSTRIAL DIRECT INC. CLA	461,897	461,897
MTS SYSTEMS CORPORATION	295,621	295,621
MULTI-COLOR CORPORATION	436,988	436,988
NETFLIX INC	1,910,064	1,910,064
NVENT ELECTRIC PLC	291,109	291,109
ONESPAWORLD HOLDINGS LTD.	602,563	602,563
PALO ALTO NETWORKS INC	471,704	471,704
PERSPECTA INC.	371,178	371,178
PLAYA HOTELS & RESORTS	415,762	415,762
POST HOLDINGS INC	564,765	564,765
QORVO INC.	496,644	496,644
RINGCENTRAL INC CLASS A	779,043	779,043
RUSH ENTERPRISES INC CLASS A	438,605	438,605
S&P GLOBAL INC	520,728	520,728
SALESFORCE COM INC	1,714,549	1,714,549
SAREPTA THERAPEUTICS INC.	450,228	450,228
SERVICEMASTER GLOBAL HOLDINGS	321,395	321,395
SERVICENOW INC	2,546,637	2,546,637
SHERWIN-WILLIAMS COMPANY	380,839	380,839
STERICYCLE INC.	444,744	444,744
TEGNA INC	597,157	597,157
THERMON GROUP HOLDINGS	305,235	305,235
TWILIO INC. CLASS A	432,911	432,911
TYSON FOODS INC CLASS A	467,323	467,323
UNIFIRST CORP MASS	565,710	565,710

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UNIVAR SOLUTION INC.	629,176	629,176
VIASAT INC.	647,368	647,368
VISA INC. CLASS A	2,559,860	2,559,860
VISTEON CORP.	317,972	317,972
WEIGHT WATCHERS INTL INC.	287,360	287,360
WESCO INTL INC	248,185	248,185
WESTERN DIGITAL CORP	594,138	594,138
WORKDAY INC. CLASS A	601,322	601,322
WYNDHAM DESTINATIONS INC.	922,032	922,032
WYNDHAM HOTELS & RESORTS INC.	485,718	485,718
ZEBRA TECHNOLOGIES CORP CLASS	744,737	744,737
ZOETIS INC. CLASS A	608,760	608,760
ZYNGA INC.	364,594	364,594

**TY 2018 Investments Government Obligations Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

**US Government Securities - End  
of Year Book Value:**

1,041,408

**US Government Securities - End  
of Year Fair Market Value:**

1,041,408

**State & Local Government  
Securities - End of Year Book  
Value:**

**State & Local Government  
Securities - End of Year Fair  
Market Value:**



**TY 2018 Investments - Other Schedule****Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

**EIN:** 13-6108163**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
MFO DFA EMERGING MARKETS VALUE	FMV	9,895,986	9,895,986
GMO GLOBAL EQUITY ALLOCATION F	FMV	27,827,315	27,827,315
HARDING LOEVNER FUNDS, INC. IN	FMV	23,918,972	23,918,972
4D GLOBAL ENERGY INVESTMENTS P	FMV	2,693,958	2,693,958
AACP TAX-EXEMPT INVESTORS IV,	FMV	5,295,978	5,295,978
AACP TAX-EXEMPT INVESTORS V LP	FMV	612,713	612,713
ABRY ADVANCED SECURITIES FUND	FMV	1,416,254	1,416,254
ABRY HERITAGE PARTNERS, LP	FMV	555,025	555,025
ABRY PARTNERS VII LP	FMV	1,060,664	1,060,664
ABRY PARTNERS VIII (CAYMAN AIV	FMV	275,114	275,114
ABRY PARTNERS VIII, LP	FMV	4,427,460	4,427,460
ABRY SENIOR EQUITY III	FMV	128,000	128,000
ABRY SENIOR EQUITY IV	FMV	2,240,275	2,240,275
ABRY SENIOR EQUITY V, L.P.	FMV	1,035,371	1,035,371
ADAGE CAPITAL PARTNERS, LP	FMV	89,652,645	89,652,645
AKO EUROPEAN LONG-ONLY PARTNER	FMV	19,262,200	19,262,200
APOLLO EUROPEAN PRINCIPAL FINA	FMV	855,883	855,883
ARCLIGHT ENERGY PARTNERS FUND	FMV	259,491	259,491
ARSENAL CAPITAL PARTNERS III L	FMV	1,020,466	1,020,466
ARSENAL CAPITAL PARTNERS IV-B	FMV	4,919,875	4,919,875
ARTIMAN VENTURES 2014, L.P.	FMV	1,560,678	1,560,678
ARTIMAN VENTURES SELECT 2014,	FMV	924,595	924,595
ARTIMAN VENTURES SPECIAL OPPOR	FMV	570,407	570,407
ASIA ALTERNATIVES CAPITAL PART	FMV	4,672,186	4,672,186
ASIA ALTERNATIVES DELAWARE III	FMV	148,452	148,452
ASIA ALTERNATIVES DELAWARE IV,	FMV	91,784	91,784
ASPECT VENTURES II, L.P	FMV	1,482,798	1,482,798
ASPECT VENTURES, LP	FMV	4,318,576	4,318,576
ATALAYA SPECIAL OPPORTUNITIES	FMV	3,443,888	3,443,888
BAIN CAPITAL ASIA FUND, LP	FMV	68,696	68,696

**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAIN CAPITAL DOUBLE IMPACT FUN	FMV	415,269	415,269
BAIN CAPITAL EUROPE FUND III,	FMV	383,481	383,481
BAIN CAPITAL FUND IX, LP	FMV	1,569,317	1,569,317
BAIN CAPITAL FUND X LP	FMV	3,351,620	3,351,620
BAIN CAPITAL IX COINVESTMENT F	FMV	373,897	373,897
BAUPOST VALUE PARTNERS IV, LP	FMV	34,637,459	34,637,459
BETTER VENTURES FUND III, LP	FMV	247,011	247,011
BLUE WATER ENERGY FUND 1-A LP	FMV	6,040,433	6,040,433
BLUE WATER ENERGY FUND II, L.P	FMV	1,640,365	1,640,365
BPG INVESTMENT PARTNERSHIP VII	FMV	25,751	25,751
BROOKSIDE CAYMAN, LTD	FMV	790,750	790,750
CAPRIA FUND LLC	FMV	70,408	70,408
CARMEL PARTNERS INVESTMENT FUN	FMV	5,124,488	5,124,488
CHARLESBANK EQUITY FUND IX LP	FMV	1,049,052	1,049,052
CHARLESBANK EQUITY FUND VII	FMV	1,081,706	1,081,706
CHARLESBANK EQUITY FUND VIII L	FMV	3,108,051	3,108,051
CIM ENTERPRISE LOAN FUND LP	FMV	5,425,114	5,425,114
COATUE OFFSHORE LTD CL A SUB H	FMV	18,810,761	18,810,761
COMMONFD CAPITAL INTL PARTNERS	FMV	743,106	743,106
COMMONFUND CAP PRIVATE EQUITY	FMV	387,419	387,419
COMMONFUND CAP PRIVATE EQUITY	FMV	1,220,300	1,220,300
COMMONFUND CAPITAL INTL PARTNE	FMV	173,676	173,676
COMMONFUND CAPITAL NATURAL RES	FMV	1,115,672	1,115,672
COMMONFUND CAPITAL VENTRUE PTR	FMV	1,485,767	1,485,767
COMMONFUND CAPITAL VENTURE PTR	FMV	344,412	344,412
CONSILIUM EMERGING MARKET SMAL	FMV	6,423,856	6,423,856
CONTRARIAN C1A CLASS A SERIES	FMV	11,320,307	11,320,307
COSTANOA VENTURES III, LP	FMV	1,628,075	1,628,075
CROW HOLDINGS SELF-STORAGE FUN	FMV	1,430,153	1,430,153
D.E. SHAW ALL COUNTRY GLOBAL A	FMV	25,643,006	25,643,006

**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DAVIDSON KEMPNER INST PARTNERS	FMV	19,867,423	19,867,423
DBL PARTNERS III LP	FMV	3,766,312	3,766,312
DOVER STREET VII CAYMAN FUND,	FMV	541,107	541,107
ECOSYSTEM INTEGRITY FUND III,	FMV	887,550	887,550
ELEVAR EQUITY IV LP	FMV	613,954	613,954
ENCAP ENERGY CAPITAL FUND VI-B	FMV	57,292	57,292
ENCAP ENERGY CAPITAL FUND VII-	FMV	552,576	552,576
ENCAP FLATROCK MIDSTREAM FUND	FMV	1,933,214	1,933,214
ENCAP FLATROCK MIDSTREAM FUND	FMV	4,091,224	4,091,224
ENDOWMENT PRIVATE EQUITY PARTN	FMV	95,592	95,592
ENDOWMENT VENTURE PARTNERS V,	FMV	534,537	534,537
ENERVEST ENERGY INSTITUTIONAL	FMV	50,347	50,347
ENERVEST ENERGY INSTITUTIONAL	FMV	451,667	451,667
ENERVEST ENERGY INSTITUTIONAL	FMV	1	1
ENERVEST ENERGY INSTITUTIONAL	FMV	8,468,959	8,468,959
ENR PARTNERS II LP	FMV	5,618,694	5,618,694
EUROPA FUND III	FMV	172,035	172,035
FARALLON CAPITAL INSTITUTIONAL	FMV	1,139,758	1,139,758
FIRSTMARK CAPITAL IV LP	FMV	1,896,785	1,896,785
FIRSTMARK CAPITAL OF II, L.P.	FMV	2,828,435	2,828,435
FORTRESS INVESTMENT FUND V (CO	FMV	1,665,081	1,665,081
FORTRESS INVESTMENT FUND V B,	FMV	2,436,456	2,436,456
FRAZIER HEALTHCARE GROWTH BUYO	FMV	3,078,517	3,078,517
FRAZIER HEALTHCARE GROWTH BUYO	FMV	439,716	439,716
FRONTIER SMALL CAP GROWTH FUND	FMV	14,502,799	14,502,799
G2VP I, LLC	FMV	879,828	879,828
GENERAL CATALYST GROUP VI	FMV	8,063,520	8,063,520
GENERAL CATALYST GROUP VII, LP	FMV	4,258,289	4,258,289
GENERAL CATALYST GROUP VIII SU	FMV	1,141,049	1,141,049
GENERAL CATALYST GROUP VIII, L	FMV	3,170,562	3,170,562

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
GENERATION IM GLOBAL EQUITY FU	FMV	7,251,785	7,251,785
GRAIN COMMUNICATIONS OPPORTUNI	FMV	732,175	732,175
GREAT HILL EQUITY PARTNERS VI,	FMV	2,313,512	2,313,512
GREENFIELD ACQUISITION PARTNER	FMV	81,510	81,510
HARVEST MLP INCOME FUND	FMV	19,743,070	19,743,070
HHR ATLAS LTD CLASS C SERIES 1	FMV	17,823,212	17,823,212
HIGHFIELDS CAPITAL IV, LP	FMV	1,066,728	1,066,728
HIGHLAND CAPITAL PARTNERS 9 LP	FMV	3,934,663	3,934,663
HIGHLAND CAPITAL PARTNERS VIII	FMV	2,941,395	2,941,395
HIGHLINE CAPITAL INTERNATIONAL	FMV	14,533,102	14,533,102
HITCHWOOD CAPITAL FUND LTD SER	FMV	12,638,627	12,638,627
HSH CAYMAN PARTNERS LP	FMV	9,972	9,972
ICON VENTURES V, LP	FMV	2,685,590	2,685,590
ICON VENTURES VI, LP	FMV	2,070,691	2,070,691
INDUS ASIA PACIFIC FUND LTD	FMV	41,233	41,233
INTERWEST PARTNERS X, LP	FMV	2,002,230	2,002,230
JC FLOWERS II, LP	FMV	506,608	506,608
JUNIPER CAPITAL III, LP	FMV	2,718,243	2,718,243
KABOUTER INTERNATIONAL OPPORTU	FMV	29,531,749	29,531,749
KAYNE ANDERSON ENERGY FUND V (	FMV	930,105	930,105
KAYNE ANDERSON ENERGY FUND VI	FMV	672,748	672,748
KENSICO OFFSHORE FUND LTD CLAS	FMV	17,096,839	17,096,839
LIME ROCK RESOURCES IV-A LP	FMV	6,691,899	6,691,899
LONE STAR FUND IV (US), LP	FMV	31,802	31,802
LONE STAR FUND V (US), LP	FMV	1,416,809	1,416,809
LONE STAR FUND VI (US), LP	FMV	1,852,044	1,852,044
LONE STAR FUND VII (US) LP	FMV	27,075	27,075
LONE STAR FUND VIII (U.S.), L.	FMV	1,497,436	1,497,436
LONE STAR FUND X US LP	FMV	638,278	638,278
LONE STAR REAL ESTATE FUND (US	FMV	242,664	242,664

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
LSF X U.S. HOLDINGS, L.P.	FMV	2,932,281	2,932,281
MADISON DEARBORN CAPITAL PARTN	FMV	347	347
MADISON DEARBORN CAPITAL PTRS	FMV	104,725	104,725
MADISON INTERNATIONAL RE LIQUI	FMV	7,684	7,684
MADISON INTERNATIONAL RE LIQUI	FMV	858,355	858,355
MADISON INTERNATIONAL REAL EST	FMV	1,794	1,794
MATERIAL IMPACT FUND I L.P	FMV	594,653	594,653
MAYFAIR EQUITY PARTNERS II LP	FMV	345,832	345,832
MISCELLANEOUS ASSETS	FMV	76,705	76,705
MONOMOY CAPITAL PARTNERS AIV I	FMV	708,471	708,471
MORGENTHALER VENTURE PARTNERS	FMV	2,130,917	2,130,917
MUCKER IV, LP	FMV	1,466,139	1,466,139
MUCKER SELECT, LP	FMV	3,053,585	3,053,585
NEW ENERGY CAPITAL INFRASTRUCT	FMV	77,459	77,459
NEW ENERGY CAPITAL INFRASTRUCT	FMV	1,195,912	1,195,912
NORTH BRIDGE GROWTH EQUITY II,	FMV	5,335,196	5,335,196
NORTHGATE PRIVATE EQUITY PARTN	FMV	4,550,921	4,550,921
NORTHGATE VENTURE GROWTH I, LP	FMV	1,190,199	1,190,199
NORTHGATE VENTURE PARTNERS III	FMV	7,944,875	7,944,875
OWNERSHIP CAPITAL GLOBAL EQUIT	FMV	5,782,572	5,782,572
PARK STREET CAPITAL NATURAL RE	FMV	1,364,116	1,364,116
PATRON CAPITAL LP III	FMV	127,717	127,717
PATRON CAPITAL LP IV	FMV	889,690	889,690
PEAKSPAN CAPITAL GROWTH PARTNE	FMV	2,909,775	2,909,775
PEAKSPAN CAPITAL GROWTH PARTNE	FMV	202,559	202,559
PERRY PARTNERS INTERNATIONAL,	FMV	3,835	3,835
PHOENIX ASIA REAL ESTATE INVES	FMV	1,682,324	1,682,324
PROSPECT HARBOR CREDIT PARTNER	FMV	23,945	23,945
PVP FUND II, LP	FMV	765,158	765,158
RIVERSIDE CAPITAL APPRECIATION	FMV	849,627	849,627

**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RMS EVERGREEN US FORESTLAND	FMV	114,672	114,672
RRG GLOBAL PARTNERS FUND LP	FMV	1,011,682	1,011,682
SANKATY CREDIT OPPORTUNITIES (	FMV	180,421	180,421
SANKATY CREDIT OPPORTUNITIES I	FMV	278,739	278,739
SCULPTOR OVERSEAS FUND LTD	FMV	95,690	95,690
SENTAKU INVESTORS, LLC	FMV	95,503	95,503
SHORENSTEIN REALTY INVESTORS N	FMV	372,909	372,909
SIGMA PRIME PARTNERS IX	FMV	1,859,019	1,859,019
SIRIOS OVERSEAS FUND A/1E	FMV	20,056,720	20,056,720
SJF VENTURES IV LP	FMV	585,416	585,416
SOFINNOVA CAPITAL IX	FMV	526,500	526,500
SOFINNOVA CAPITAL VIII	FMV	4,313,134	4,313,134
SOMERSET GLOBAL EMERGING MARKE	FMV	20,217,218	20,217,218
SOUTHERN CROSS LATIN AMERICA P	FMV	2,008,053	2,008,053
SUMMIT PARTNERS GROWTH EQUITY	FMV	2,588,599	2,588,599
SUMMIT PARTNERS VENTURE CAPITA	FMV	918,251	918,251
SUSTAINABLE ASSET FUND II, LP	FMV	237,760	237,760
TECHNOLOGY IMPACT FUND LP	FMV	522,118	522,118
THE NIPPON VALUE INVESTORS JAP	FMV	8,936,911	8,936,911
TIFF PARTNERS III, LLC	FMV	213,656	213,656
TPG ENDOWMENT FUND V, L.P.	FMV	296,806	296,806
TPG ENDOWMENT FUND VI, LP	FMV	1,362,371	1,362,371
VENROCK ASSOCIATES VI	FMV	4,672,852	4,672,852
VENROCK ASSOCIATES VII	FMV	2,830,679	2,830,679
VENROCK ASSOCIATES VIII, L.P	FMV	821,908	821,908
VIKING GLOBAL EQ III LTD CL H/	FMV	23,589,540	23,589,540
VISTA EQUITY PARTNERS FUND VII	FMV	784,399	784,399
VISTA EQUITY PARTNERS VI-A LP	FMV	4,792,479	4,792,479
VISTA FOUNDATION FUND III-A LP	FMV	2,277,598	2,277,598
WESTBROOK RE FUND IX	FMV	1,026,603	1,026,603

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
WGI EMERGING MARKETS LLC FD CU	FMV	32,238,345	32,238,345
MFB NTGI-QM COMMON DIVERSIFIED	FMV	12,930,262	12,930,262
SILCHESTER INTERNATIONAL VALUE	FMV	26,286,317	26,286,317
SSGA U.S GOVT CREDIT BOND INDE	FMV	97,180,938	97,180,938

**TY 2018 Land, Etc.  
Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXT.	397,796	119,338	278,458	
LEASEHOLD IMPRV.	2,636,962	241,717	2,395,245	
EQUIPMENT	45,935	14,798	31,137	
ART WORK	84,400	84,400		



**TY 2018 Legal Fees Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VARIOUS LEGAL	172,056	44,590		127,466

**TY 2018 Other Assets Schedule****Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

**EIN:** 13-6108163**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	6,748,774	6,600,450	6,600,450
ACCRUED INCOME	4,985,951	10,829,819	10,829,819
PREPAID EXCISE TAXES	1,683,387	1,357,570	1,357,570

**TY 2018 Other Decreases Schedule****Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

**EIN:** 13-6108163

Description	Amount
NET UNREALIZED LOSS ON INVESTMENTS	8,633,312

**TY 2018 Other Expenses Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKS & SUBSCRIPTIONS	10,330			10,330
CONFERENCE/REGISTRATION	47,908			47,908
INSURANCE	56,692			56,692
INTERNET/SOFTWARE	266,524			266,524
MEMBERSHIPS	51,040			51,040
OFFICE SUPPLIES	113,244			113,244
PER DIEM SALARIES	70,117			70,117
POSTAGE	8,628			8,628
TELEPHONE	36,555			36,555
CENTENNIAL	14,850			14,850

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARTNERSHIP EXPENSE		12,029,328		

**TY 2018 Other Income Schedule****Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

**EIN:** 13-6108163**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME - OTHER PORTFOLIO			
INCOME	67,203,971	9,932,680	
OTHER INCOME	280,861	280,861	
LESS INCOME TAXED AS UNRELATED BUSINESS		-1,685,421	
INCOME (IRC 4940(C)(2))			

**TY 2018 Other Professional Fees Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
GRANT PROGRAM CONSULTANTS	1,193,605			1,193,605
EXECUTIVE SEARCH FEES	123,801			123,801
INVESTMENT MANAGEMENT	3,097,834	3,097,834		

**TY 2018 Taxes Schedule**

**Name:** SURDNA FOUNDATION INC  
ATT MARC DE VENOGÉ

**EIN:** 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON NET INVEST INC	346,041			
FOREIGN TAXES PAID		480,875		
STATE UNRELATED BUSINESS				
INCOME TAX		20,223		