

For calendar year 2017, or tax year beginning 07-01-2017, and ending 06-30-2018

Name of foundation SURDNA FOUNDATION INC ATT MARC DE VENOGÉ % MATTHEW WALEGIR CONTROLLER		A Employer identification number 13-6108163	
Number and street (or P O box number if mail is not delivered to street address) 200 MADISON AVENUE FL 25		Room/suite	B Telephone number (see instructions) (212) 557-0010
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016			
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,041,308,286		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	271,898	271,898		
	4 Dividends and interest from securities	4,119,813	15,169,264		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	15,897,014			
	b Gross sales price for all assets on line 6a	93,501,825			
	7 Capital gain net income (from Part IV, line 2)		39,031,095		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	61,272,166	2,769,479		
	12 Total. Add lines 1 through 11	81,560,891	57,241,736		
	13 Compensation of officers, directors, trustees, etc	2,277,673	135,185		2,052,366
	14 Other employee salaries and wages	1,431,058			1,431,058
	15 Pension plans, employee benefits	1,340,746	28,267		1,293,634
	16a Legal fees (attach schedule)	92,690	57,652	0	35,038
	b Accounting fees (attach schedule)	100,335	21,918	0	78,417
	c Other professional fees (attach schedule)	4,597,259	3,084,436		1,512,823
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	0	415,284		
	19 Depreciation (attach schedule) and depletion	184,097			
	20 Occupancy	1,496,615			1,496,615
	21 Travel, conferences, and meetings	609,698			609,698
	22 Printing and publications	34,094			34,094
	23 Other expenses (attach schedule)	948,427	9,432,065		1,146,685
	24 Total operating and administrative expenses. Add lines 13 through 23	13,112,692	13,174,807	0	9,690,428
	25 Contributions, gifts, grants paid	37,247,072			36,143,362
	26 Total expenses and disbursements. Add lines 24 and 25	50,359,764	13,174,807	0	45,833,790
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	31,201,127			
	b Net investment income (if negative, enter -0-)		44,066,929		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	32,635,603	34,556,388	34,556,388		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	291,680	134,238	134,238		
	10a	Investments—U S and state government obligations (attach schedule)	1,593,301	1,040,704	1,040,704		
	b	Investments—corporate stock (attach schedule)	49,043,357	51,418,553	51,418,553		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	914,765,899	937,872,621	937,872,621		
	14	Land, buildings, and equipment basis ▶ <u>3,077,115</u> Less accumulated depreciation (attach schedule) ▶ <u>209,445</u>	296,111	2,867,670	2,867,670		
15	Other assets (describe ▶ _____)	5,998,991	13,418,112	13,418,112			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,004,624,942	1,041,308,286	1,041,308,286			
Liabilities	17	Accounts payable and accrued expenses	801,402	1,841,397			
	18	Grants payable.	27,385,000	28,488,710			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	28,186,402	30,330,107			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	976,438,540	1,010,978,179			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	976,438,540	1,010,978,179			
31	Total liabilities and net assets/fund balances (see instructions) .	1,004,624,942	1,041,308,286				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	976,438,540
2	Enter amount from Part I, line 27a	2	31,201,127
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,338,512
4	Add lines 1, 2, and 3	4	1,010,978,179
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,010,978,179

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SALE OF PUBLICLY TRADED SECURITIES			
b NET CAPITAL GAIN FROM PARTNERSHIPS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 66,124,532		54,470,730	11,653,802
b 27,377,293			27,377,293
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			11,653,802
b			27,377,293
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="font-size: 3em; margin-right: 5px;">{</div> <div> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="font-size: 3em; margin-left: 5px;">}</div> </div>	<div style="border: 1px solid black; padding: 5px; width: 40px; margin: 0 auto;">2</div>	39,031,095
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="font-size: 3em; margin: 0 auto;">}</div>	<div style="border: 1px solid black; padding: 5px; width: 40px; margin: 0 auto;">3</div>	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	48,203,643	956,120,769	0 050416
2015	47,688,415	936,709,499	0 050911
2014	43,921,076	999,233,846	0 043955
2013	47,409,793	946,120,213	0 05011
2012	41,554,950	840,389,978	0 049447
2 Total of line 1, column (d)			0 244839
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 048968
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			1,009,801,186
5 Multiply line 4 by line 3			49,447,944
6 Enter 1% of net investment income (1% of Part I, line 27b)			440,669
7 Add lines 5 and 6			49,888,613
8 Enter qualifying distributions from Part XII, line 4			50,918,080

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	440,669
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	440,669
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	440,669
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,202,906
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,202,906
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,762,237
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 1,762,237 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA, NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW SURDNA ORG	13	Yes	
14	The books are in care of MATTHEW WALEGIR CONTROLLER Telephone no (212) 557-0010			

Located at **200 MADISON AVENUE NEW YORK NY** ZIP+4 **10016**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	No	
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JONATHAN GOLDBERG 200 MADISON AVENUE 25TH FL NEW YORK, NY 10016	DIR LEARN & GRANTS 40 0	226,905	54,845	0
MATTHEW WALEGIR 200 MADISON AVENUE 25TH FL NEW YORK, NY 10016	CONTROLLER 40 0	145,577	50,930	0
JESSICA GARZ 200 MADISON AVENUE 25TH FL NEW YORK, NY 10016	PROGRAM OFFICER 40 0	140,944	31,100	0
ALISON CORWIN 200 MADISON AVENUE 25TH FL NEW YORK, NY 10016	PROGRAM OFFICER 40 0	122,338	28,868	0
KELLIE TERRY 200 MADISON AVENUE 25TH FL NEW YORK, NY 10016	PROGRAM OFFICER 40 0	94,855	32,949	0

Total number of other employees paid over \$50,000.

9

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PETRETTI & ASSOCIATES LLC 270 MADISON AVENUE SUITE 704 NEW YORK, NY 10016	CONSTRUCTION MGMT	2,572,286
CAMBRIDGE ASSOCIATES 100 SUMMER STREET BOSTON, MA 02110	INVESTMENT CONSULT	1,811,143
SILCHESTER 1 BURTON STREET LONDON W1J 6TL UK	INVESTMENT MGMT	866,438
THE NORTHERN TRUST COMPANY 50 S LASALLE STREET CHICAGO, IL 60675	CUSTODIAL BANK	412,018
SANDS CAPITAL MANAGEMENT 1101 WILSON BOULEVARD SUITE 2300 ARLINGTON, VA 22209	INVESTMENT MGMT	227,005

Total number of others receiving over \$50,000 for professional services.

15

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 LOAN TO METROPOLITAN ECONOMIC DEVELOPMENT ASSOCIATION (SEE GENERAL EXPLANATION ATTACHMENT FOR CONTINUATION)	1,500,000
2 LOAN TO FAIR FOOD NETWORK, INC (SEE GENERAL EXPLANATION ATTACHMENT FOR CONTINUATION)	333,333
All other program-related investments See instructions	385,622
3	
Total. Add lines 1 through 3	2,218,955

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	312,605,083
b	Average of monthly cash balances.	1b	33,061,740
c	Fair market value of all other assets (see instructions).	1c	679,512,046
d	Total (add lines 1a, b, and c).	1d	1,025,178,869
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,025,178,869
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	15,377,683
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,009,801,186
6	Minimum investment return. Enter 5% of line 5.	6	50,490,059

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	50,490,059
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	440,669
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	440,669
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	50,049,390
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	50,049,390
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	50,049,390

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	45,833,790
b	Program-related investments—total from Part IX-B.	1b	2,218,955
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	2,865,335
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	50,918,080
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	440,669
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	50,477,411

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				50,049,390
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012. 1,019,579				
b From 2013. 1,376,116				
c From 2014.				
d From 2015. 1,666,516				
e From 2016. 926,689				
f Total of lines 3a through e.	4,988,900			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 50,918,080				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				50,049,390
e Remaining amount distributed out of corpus	868,690			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,857,590			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	1,019,579			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,838,011			
10 Analysis of line 9				
a Excess from 2013. 1,376,116				
b Excess from 2014.				
c Excess from 2015. 1,666,516				
d Excess from 2016. 926,689				
e Excess from 2017. 868,690				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
SURDNA FOUNDATION INC
200 MADISON AVENUE
NEW YORK, NY 10016
(212) 557-0010

b The form in which applications should be submitted and information and materials they should include
SURDNA FOUNDATION'S WEBSITE PROVIDES THE RESOURCES ELIGIBILITY, GUIDELINES AND FREQUENTLY ASKED QUESTIONS IN CONNECTION WITH GRANT APPLICATIONS <https://surdna.fluixx.io/lois/new?utf8=%E2%9C%93&commit=Submit+a+Surdna+LOI>

c Any submission deadlines
THERE ARE NO DEADLINES FOR LETTERS OF INQUIRY (LOI) LOI'S ARE ACCEPTED ON A ROLLING BASIS THROUGH T

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SURDNA FOUNDATION SEEKS TO FOSTER SUSTAINABLE COMMUNITIES IN THE UNITED STATES, COMMUNITIES GUIDED BY PRINCIPLES OF SOCIAL JUSTICE AND DISTINGUISHED BY HEALTHY ENVIRONMENTS, STRONG LOCAL ECONOMIES AND THRIVING CULTURES. SURDNA SEEKS TO DISMANTLE THE STRUCTURAL BARRIERS THAT LIMIT OPPORTUNITY FOR MANY, HELPING TO CREATE COMMUNITIES THAT ARE PROSPEROUS, CULTURALLY ENRICHING, AND SUSTAINABLE. SEE SURDNA FOUNDATION'S WEBSITE FOR FURTHER DETAIL <https://surdna.org/prospective-grantees/>

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				36,143,362
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				28,867,676

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	2019-05-10	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Paul Hammerschmidt				P01384178
	Firm's name ▶ BDO USA LLP				Firm's EIN ▶
	Firm's address ▶ 100 PARK AVENUE NEW YORK, NY 100175001				Phone no (212) 885-8000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PHILLIP HENDERSON	PRESIDENT 40 0	576,770	103,051	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
MARC DE VENOGÉ	CFO AND ASSISTANT TREASURER 40 0	450,615	94,224	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
ELIZABETH FADER	VP PROGRAMS 40 0	316,154	53,416	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
LETICIA PEGUERO	EXECUTIVE DIRECTOR 40 0	217,878	40,950	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
SHAWN ESCOFFERY	PRGM DIR - STRONG LOCAL ECON 40 0	197,206	38,415	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
JUDILIEE REED	PROGRAM DIR THRIVING CULTURES 40 0	70,416	35,991	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
HELEN CHIN	PRGM DIR -SUSTAINABLE ENVIRON 40 0	188,633	56,084	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
SHUAIB SIDDIQUI	DIR OF MISSION RELATED INVEST 40 0	195,963	38,957	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
HARRIET BRAUNE	DIRECTOR OF COMMUNICATIONS 40 0	64,038	29,014	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
PETER B BENEDICT II	CHAIRPERSON 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
CARRA COTE-ACKAH	VICE CHAIRPERSON 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
PETER C VOORHEES	TREASURER/SECRETARY 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
BRUCE ABERNETHY	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
JUDY BELK	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
CAITLIN BOGER-HAWKINS	DIRECTOR 1 0	0	0	0
200 MADISON AVENUE FL 25 NEW YORK, NY 10016				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOCELYN DOWNIE 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1 0	0	0	0
CAMERON GRIFFITH 200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
KELLY NOWLIN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1 0	0	0	0
TRACY PALANDJIAN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
MICHAEL SPENSLEY 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1 0	0	0	0
TIMOTHY THORPE 200 MADISON AVENUE FL 25 NEW YORK, NY 10016				
GWEN WALDEN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
2164445 Park Avenue Suite 16A New York, NY 10022	No relationship	PC	General support	25,000
A Long Walk Home 1658 N Milwaukee Ave Suite 104 Chicago, IL 60647	No relationship	PC	General support	500
A Shot for Life Incorporated80 Poplar St Watertown, MA 02472	No relationship	PC	General support	215
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Acumen Fund Inc40 Worth St suite 303 New York, NY 10013	No relationship	PC	General support	120,000
AgitArte Inc 678 Massachusetts Ave Suite 504 Cambridge, MA 02139	No relationship	PC	General support	4,214
Alliance for a Just Society 3518 South Edmunds St Seattle, WA 98118	No relationship	PC	General support	125,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alliance for Global Justice 225 E 26th St Suite 1 Tucson, AZ 85713	No relationship	PC	General support	35,000
Alliance For Justice Eleven Dupont Circle NW Suite 200 Washington, DC 20036	No relationship	PC	General support	50,000
Allied Media Projects1426 Third Ave Detroit, MI 48201	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alternate ROOTS1270 Caroline St Atlanta, GA 30307	No relationship	PC	General support	100,000
American Conservation Film Festival PO Box 889 Shepherdstown, WV 25443	No relationship	PC	General support	5,000
American Jewish Joint Distribution Committee PO Box 4124 New York, NY 10163	No relationship	PC	General support	180
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Sustainable Business Institute 1401 New York Ave NW Suite 122 Washington, DC 20005	No relationship	PC	General support	185,000
American Youth Policy Forum 1200 18th Street NW Suite 1200 Washington, DC 20036	No relationship	PC	General support	81,222
Amigos del Museo del Barrio Inc 1230 Fifth Avenue New York, NY 10029	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Anchorage Museum625 C Street Anchorage, AK 99501	No relationship	PC	General support	50,000
Animal Welfare Society of Jefferson PO Box 147 Charles Town, WV 25414	No relationship	PC	General support	4,000
Appalachian Mountain Club5 Joy Street Boston, MA 02108	No relationship	PC	General support	10,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Arizona State Uni FdN for a New American Uni 300 E University Drive 6th Floor Tempe, AZ 85281	No relationship	PC	General support	200,000
Art Council Inc45 Main Street Suite 515 Brooklyn, NY 11201	No relationship	PC	General support	50,000
Arts & Humanities Alliance of Jefferson County PO Box 2051 Shepherdstown, WV 25443	No relationship	PC	General support	10,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AS22095 Mathewson Street 204 Providence, RI 02903	No relationship	PC	General support	75,000
Asian Arts Initiative1219 Vine Street Philadelphia, PA 19107	No relationship	PC	General support	75,000
Asian Pacific Environmental Network 426 17th Street Suite 500 Oakland, CA 94612	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Association of Baltimore Area Grantmakers 2 East Read St 2nd Fl Baltimore, MD 21202	No relationship	PC	General support	150,000
Association of Black Foundation Exec Inc 42 Broadway 20th Floor New York, NY 10004	No relationship	PC	General support	30,000
Association of Small Foundations 1720 N Street NW Washington, DC 20036	No relationship	PC	General support	25,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Astraea Foundation 116 East 16th Street 7th Floor New York, NY 10003	No relationship	PC	General support	35,000
B Lab Company155 E Lancaster Ave Wayne, PA 19087	No relationship	PC	General support	125,000
Baltimore Community Foundation 2 E Read St Suite 101 Baltimore, MD 21202	No relationship	PC	General support	500,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bend International School 63020 OB Riley Road Bend, OR 97703	No relationship	PC	General support	10,000
Bend Science Station 1027 NW Trenton Avenue Bend, OR 97703	No relationship	PC	General support	10,000
Bend the Arc - A Jewish Partnership for Justice 330 Seventh Avenue 19th Floor New York, NY 10001	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bend's Community Center 1036 NE 5th Street Bend, OR 97701	No relationship	PC	General support	5,000
Berkeley Repertory Theatre 999 Harrison Street Berkeley, CA 94710	No relationship	PC	General support	12,500
Beth Chayim Chadashim 6090 W Pico Blvd Los Angeles, CA 90035	No relationship	PC	General support	12,500
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Better Together2804 SW 6th Street Redmond, OR 97756	No relationship	PC	General support	10,000
Black Alliance for Just Immigration 660 Nostrand Avenue Brooklyn, NY 11216	No relationship	PC	General support	65,000
Blue Engine Inc 75 BROAD STREET SUITE 2900 NY, NY 10004	No relationship	PC	General support	12,500
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Blue Green Alliance Foundation 1300 Godward Street NE 2625 Minneapolis, MN 55413	No relationship	PC	General support	75,000
Board of Regents of the Uni of Wisconsin Sys UW-Madison GAR Account Milwaukee, WI 53278	No relationship	PC	General support	150,000
BoardSource 750 9th Street NW Suite 650 Washington, DC 20001	No relationship	PC	General support	25,000
Total 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boston Arts Academy Foundation 174 Ipswich Street Boston, MA 02215	No relationship	PC	General support	10,000
Boston College140 Commonwealth Ave Chestnut Hill, MA 02467	No relationship	PC	General support	2,000
Boys & Girls Clubs of Boston 50 Congress St Suite 730 Boston, MA 02109	No relationship	PC	General support	2,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys and Girls Club of Puerto Rico 501 Avenida Roberto H Todd San Juan, PR 00907	No relationship	PC	General support	750
Bread & Roses Community Fund 1315 Walnut Street Philadelphia, PA 19107	No relationship	PC	General support	36,175
Breast Cancer Prevention Partners 1388 Sutter Street Suite 400 San Francisco, CA 94109	No relationship	PC	General support	20,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Brookings Institution 1775 Massachusetts Avenue NW Washington, DC 20036	No relationship	PC	General support	300,000
Brooklyn Arts Exchange Inc421 Fifth Ave Brooklyn, NY 11215	No relationship	PC	General support	50,000
buildingcommunityWORKSHOP 416 S Ervay Street Dallas, TX 75201	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Business Alliance for Local Living Economies 2323 Broadway Oakland, CA 94612	No relationship	PC	General support	75,000
Cacapon and Lost Rivers Land Trust PO Box 58 Wardensville, WV 26851	No relationship	PC	General support	200
California Partnership for Safe Communities 825 Washington Street Suite 200 Oakland, CA 94607	No relationship	PC	General support	90,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cambodian Mutual Assistance Association 465 School Street Lowell, MA 01851	No relationship	PC	General support	100
Camp Sojourner Girls' Leadership Camp 801 S 48th Street Philadelphia, PA 19143	No relationship	PC	General support	534
Camp Tamarack2608 NW Robert Way Bend, OR 97701	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Campaign for the Fair Sentencing of Youth 1319 F St NW Washington, DC 20004	No relationship	PC	General support	100,000
Campaign for Youth Justice 1220 L St NW Suite 605 Washington, DC 20005	No relationship	PC	General support	75,000
Cantus1202 Marquette Ave S Suite 100 Minneapolis, MN 55403	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Children's Law and Policy 1701 K Street NW Washington, DC 20006	No relationship	PC	General support	80,000
Center for Cultural Innovation 244 S San Pedro St Suite 401 Los Angeles, CA 90012	No relationship	PC	General support	300,000
Center for Effective Philanthropy 675 Massachusetts Avenue 7th Floor Cambridge, MA 02139	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Heirs Property 1535 Sam Rittenberg Blvd Charleston, SC 29407	No relationship	PC	General support	100,000
Center for Law and Social Policy 1200 18th Street NW Washington, DC 20036	No relationship	PC	General support	100,000
Center for Neighborhood Technology 2125 W North Avenue Chicago, IL 60647	No relationship	PC	General support	175,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Popular Democracy 449 Troutman Street Suite A Brooklyn, NY 11237	No relationship	PC	General support	685,500
Center for Story-based Strategy 654 13th St 2 Oakland, CA 94612	No relationship	PC	General support	75,000
Center for Teen Empowerment 392 Genesee Street Rochester, NY 14611	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Center for Urban Pedagogy 232 Third Street D201 Brooklyn, NY 11215	No relationship	PC	General support	75,000
Central Oregon Community College Foundation 2600 NW College Way Bend, OR 97701	No relationship	PC	General support	2,000
CGDCNY Inc45 Ludlow Street Yonkers, NY 10701	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chewonki Foundation Inc 485 Chewonki Neck Road Wiscasset, ME 04578	No relationship	PC	General support	10,000
Chicago United Inc 300 E Randolph Street Chicago, IL 60601	No relationship	PC	General support	125,000
Children's Aid Society 711 Third Avenue Suite 700 New York, NY 10017	No relationship	PC	General support	10,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Children's Forest of Central Oregon 63095 Deschutes Market Road Bend, OR 97701	No relationship	PC	General support	10,000
Children's Institute2121 West Temple St Los Angeles, CA 90026	No relationship	PC	General support	2,500
Chinook Fund1031 33rd Street Denver, CO 80205	No relationship	PC	General support	35,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cintrifuse1311 Vine Street Cincinnati, OH 45202	No relationship	PC	General support	100,000
Class Action Network 30 Germania Street Building L Jamaica Plain, MA 02130	No relationship	PC	General support	25,000
Collateral Repair ProjectPO Box 23146 Brooklyn, NY 11202	No relationship	PC	General support	500
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Colon Cancer Coalition5666 Lincoln Dr Edina, MN 55436	No relationship	PC	General support	303
ColorOfChangeorg Education Fund 1714 Franklin St Ste 100-136 Oakland, CA 94612	No relationship	PC	General support	75,000
Common Counsel Foundation 1624 Franklin St 1022 Oakland, CA 94612	No relationship	PC	General support	175,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Common Market Philadelphia Inc 428 E Erie Ave Philadelphia, PA 19134	No relationship	PC	General support	150,000
Communities United4749 N Kedzie Chicago, IL 60625	No relationship	PC	General support	75,000
Community Arts Stabilization Trust 70 Otis Street 1st Floor San Francisco, CA 94103	No relationship	PC	General support	100,000
Total 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation of New Jersey 35 Knox Hill Road Morristown, NJ 07963	No relationship	PC	General support	1,000
Community Foundation of the Virgin Islands PO BOX 11790 ST THOMAS, VI 00801	No relationship	PC	General support	1,250
Community Labor United 8 BEACON STREET 5TH FLOOR Boston, MA 02108	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community LIFT119 S Court Avenue Memphis, TN 38103	No relationship	PC	General support	375,000
COMPAS75 Fifth Street West Suite 304 Saint Paul, MN 55102	No relationship	PC	General support	5,000
Confluence Philanthropy 475 Riverside Drive Suite 900 New York, NY 10115	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Connecticut Public Broadcasting 1049 Asylum Avenue Hartford, CT 06105	No relationship	PC	General support	5,000
Cookie Cart1119 West Broadway Ave Minneapolis, MN 55411	No relationship	PC	General support	5,000
Corbin Hill Food Project 475 Riverside Drive Suite 244 New York, NY 10015	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Corcoran Gallery of Art & College of ArtDesign 500 Seventeenth Street NW Washington, DC 20006	No relationship	PC	General support	25,000
Cristo Rey Boston High School 100 Savin Hill Avenue Boston, MA 02125	No relationship	PC	General support	1,000
Crossroads Fund 3411 W Diversey Ave 20 Chicago, IL 60647	No relationship	PC	General support	35,000
Total ► 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Culver Educational Foundation 1300 Academy Road 153 Culver, IN 46511	No relationship	PC	General support	15,000
DC Center for the LGBT Community 2000 14th Street NW Suite 105 Washington, DC 20009	No relationship	PC	General support	20,000
Democracy at Work Institute 1904 Franklin St Suite 400 Oakland, CA 94612	No relationship	PC	General support	250,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Democracy Collaborative Foundation 1422 Euclid Avenue Suite 616 Cleveland, OH 44415	No relationship	PC	General support	300,000
Deschutes United WayPO Box 5969 Bend, OR 97708	No relationship	PC	General support	3,000
Design Futures232 3rd St D201 Brooklyn, NY 11215	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Designing Justice Designing Spaces 612 Mariposa Avenue 402 Oakland, CA 94610	No relationship	PC	General support	100,000
Didtechnology Inc 50 Hurt Plaza SE Suite 1610 Atlanta, GA 30303	No relationship	PC	General support	200,000
Docutribe200 East 90th Street 8F New York, NY 10128	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Domestic Abuse Project 204 West Franklin Avenue Minneapolis, MN 55404	No relationship	PC	General support	5,000
Downtown Community Television Center 87 Lafayette Street New York, NY 10013	No relationship	PC	General support	60,000
Dream Corps 1611 Telegraph Avenue Suite 600 Oakland, CA 94612	No relationship	PC	General support	175,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DreamYard Project 1085 Washington Avenue Ground Floo Bronx, NY 10456	No relationship	PC	General support	100,000
Dudley Street Neighborhood Initiative 550 Dudley Street Roxbury, MA 02119	No relationship	PC	General support	75,000
Earth Island Institute 2150 Allston Way Suite 460 Berkeley, CA 94704	No relationship	PC	General support	2,500
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
East Bay Community Foundation 200 Frank H Ogawa Plaza Oakland, CA 94612	No relationship	PC	General support	185,000
Eastern Market Corporation 2934 Russell Street Detroit, MI 48207	No relationship	PC	General support	100,000
Economic Policy Institute 1225 Eye St NW Suite 600 Washington, DC 20005	No relationship	PC	General support	150,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Edible Schoolyard Project 1517 Shattuck Avenue Berkeley, CA 94709	No relationship	PC	General support	2,500
Educate Tomorrow Corp 1717 N Bayshore Drive Suite 203 Miami, FL 33132	No relationship	PC	General support	150,102
Education Foundation for Bend-La Pine Schools 520 NW Wall Street Room 325 Bend, OR 97703	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
EdVestors140 Clarendon St Boston, MA 02116	No relationship	PC	General support	2,500
Efforts of Grace Inc 1712 Oretha Castle Haley Boulevard New Orleans, LA 70113	No relationship	PC	General support	150,000
Emerald Cities Collaborative Inc 1140 Connecticut Ave NW Washington, DC 20036	No relationship	PC	General support	150,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Eno Center for Transportation 1710 Rhode Island Avenue NW Suite Washington, DC 20036	No relationship	PC	General support	75,000
Enslaved African Memorial Committee PO Box 463 Teaneck, NJ 07666	No relationship	PC	General support	2,500
Enterprise Community Partners 111000 Broken Land Parkway Suite 7 Columbia, MD 21044	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Environmental Defense Fund 257 Park Avenue South New York, NY 10010	No relationship	PC	General support	15,000
Episcopal Academy Alumni and Development Office Newtown Square, PA 19073	No relationship	PC	General support	50,000
Equal Justice USA81 Prospect Street Brooklyn, NY 11201	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
exalt youth 175 Remsen Street Suite 1000 Brooklyn, NY 11201	No relationship	PC	General support	80,000
Faces of Giving Inc36 S Portland Avenue Brooklyn, NY 11217	No relationship	PC	General support	25,000
Fair Food Network 1250 North Main Street North Suite Ann Arbor, MI 48104	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Family Values at Work A Multi-State Consortium 207 E Buffalo St Suite 211 Milwaukee, WI 53202	No relationship	PC	General support	350,000
Farm Fresh Rhode Island 1005 Main St 8130 Pawtucket, RI 02860	No relationship	PC	General support	75,000
Feed My Starving Children 401 93rd Avenue NW Coon Rapids, MN 55433	No relationship	PC	General support	500
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Firelight Media Inc324 Convent Avenue New York, NY 10031	No relationship	PC	General support	75,000
First Peoples Fund706 West Boulevard Rapid City, SD 57701	No relationship	PC	General support	200,000
Flynn Center for the Performing Arts 153 Main Street Burlington, VT 05401	No relationship	PC	General support	80,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Food Shiftc/o Earth Island Institute Berkeley, CA 94704	No relationship	PC	General support	2,500
Forum for Youth Investment 7064 Eastern Avenue NW Washington, DC 20012	No relationship	PC	General support	60,000
Foster Youth in Action 2140 Shattuck Avenue Suite 504 Berkeley, CA 94704	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Foundation Center32 Old Slip New York, NY 10005	No relationship	PC	General support	175,000
Foundation for Louisiana 4354 S Sherwood Forest Blvd Baton Rouge, LA 70816	No relationship	PC	General support	575,000
Foundation for MetroWest3 Eliot St Natick, MA 01760	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of Happy Retreat 600 Mordington Ave Charles Town, WV 25414	No relationship	PC	General support	3,500
Friends of York University Inc c/o Roha Flaherty Washington, DC 20006	No relationship	PC	General support	10,000
Funders' Net for Smart Growth & Livable Commun 1500 San Remo Avenue Coral Gables, FL 33146	No relationship	PC	General support	370,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Gehl Institute62 William St 7th Fl New York, NY 10006	No relationship	PC	General support	40,000
Georgia WAND Education Fund Inc 250 Georgia Avenue Atlanta, GA 30312	No relationship	PC	General support	50,000
Gifted Education Foundation 885 Woodstock Road Roswell, GA 30075	No relationship	PC	General support	12,500
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Girls for Gender Equity Inc 25 Chapel Street Brooklyn, NY 11201	No relationship	PC	General support	50,000
Giving Back Fund 6033 West Century Blvd Suite 240 Los Angeles, CA 90045	No relationship	PC	General support	25,000
Global Impact Investing Network 1 Battery Park Plaza New York, NY 10004	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Global Philanthropy Partnership 1916 N Mohawk Street Apt 7 Chicago, IL 60614	No relationship	PC	General support	450,000
Grantmakers for Effective Organizations 1725 DeSales St NW 404 Washington, DC 20036	No relationship	PC	General support	55,000
Grantmakers in the Arts 522 Courtlandt Ave Bronx, NY 10451	No relationship	PC	General support	35,100
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Grassroots Global Justice 7000 Carroll Ave Suite 200 Takoma Park, MD 20912	No relationship	PC	General support	250,000
Grassroots Institute for Fundraising Training 1904 Franklin St Ste 705 Oakland, CA 94612	No relationship	PC	General support	50,000
Greater Milwaukee Comm for Community Dev 247 Freshwater Way Suite 400 Milwaukee, WI 53204	No relationship	PC	General support	175,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greater New Orleans Foundation 919 St Charles Avenue New Orleans, LA 70130	No relationship	PC	General support	275,000
Greenlining Institute 360 14th Street 2nd Floor Oakland, CA 94602	No relationship	PC	General support	200,000
Groundswell Community Mural Project 540 President Street Brooklyn, NY 11215	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Groundwork USA22 Main Street Yonkers, NY 10701	No relationship	PC	General support	80,000
Guthrie Center2 Van Deusenville Road Great Barrington, MA 02130	No relationship	PC	General support	150
Haser IncPO Box 649 St Just Station Saint Just, PR 00978	No relationship	PC	General support	17,415
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Head-Royce School4315 Lincoln Street Oakland, CA 94602	No relationship	PC	General support	5,000
Headwaters Foundation for Justice 2801 21st Avenue South Minneapolis, MN 55407	No relationship	PC	General support	35,000
Heart of Los Angeles Youth 2701 Wilshire Blvd Suite 100 Los Angeles, CA 90057	No relationship	PC	General support	175,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
HedgebrookPOB 1231 Freeland, WA 98249	No relationship	PC	General support	22,500
Hennepin Theater TrustNicollet Mall 615 Minneapolis, MN 55403	No relationship	PC	General support	5,000
Hester Street Collaborative 113 Hester Street New York, NY 10002	No relationship	PC	General support	125,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Hill School860 Beech Street Pottstown, PA 19464	No relationship	PC	General support	22,500
Hip Hop Caucus Education Fund 1638 R Street NW 120 Washington, DC 20009	No relationship	PC	General support	10,000
Hope Chest for Breast Cancer Foundation 3850 Shoreline Dr Wayzata, MN 55391	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Huntington Theatre Company 264 Huntington Avenue Boston, MA 02115	No relationship	PC	General support	2,500
Ifetayo Cultural Arts Academy Inc 495 Flatbush Avenue Brooklyn, NY 11225	No relationship	PC	General support	100,000
Independent Sector 1602 L Street NW 900 Washington, DC 20036	No relationship	PC	General support	25,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Inner City Advisors 2335 Broadway Suite 102 Oakland, CA 94612	No relationship	PC	General support	300,000
Innovation Network for Communities 156 Grover Lane Tamworth, NH 03886	No relationship	PC	General support	150,000
Institute for Socio Ecological Research PO Box 3151 Lajas, PR 00667	No relationship	PC	General support	94,500
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Institute of Contemporary Art 25 Harbor Shore Drive Boston, MA 02210	No relationship	PC	General support	190,000
Interise197 Portland Street Boston, MA 02114	No relationship	PC	General support	125,000
International House500 Riverside Drive New York, NY 10027	No relationship	PC	General support	2,500
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
ISAIAH2356 University Ave W St Paul, MN 55114	No relationship	PC	General support	250,000
Islamic Relief USAPO Box 22250 Alexandria, VA 22304	No relationship	PC	General support	2,500
Japanese American Cultural and Community Center 244 S San Pedro Street Los Angeles, CA 90012	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Jazz at Lincoln Center3 Columbus Circle New York, NY 10019	No relationship	PC	General support	100,000
Jefferson County Historical Society 228 Washington Street Watertown, WV 13601	No relationship	PC	General support	2,500
Jobs For The Future 88 Broad St 8th Floor Boston, MA 02110	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jobs to Move America525 Hewitt Street Los Angeles, CA 90013	No relationship	PC	General support	250,000
Jobs with Justice Education Fund 1616 P Street NW Suite 109 Washington, DC 20036	No relationship	PC	General support	185,000
Jobsfirstnyc11 Park Place Suite 1602 New York, NY 10007	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
John E Andrus Memorial Inc 185 Old Broadway HastingsonHudson, NY 10706	No relationship	PC	General support	1,205,000
Julia Dyckman Andrus Memorial 1156 North Broadway Yonkers, NY 10701	No relationship	PC	General support	1,205,250
Junebug Productions Inc 1024 Elysian Fields Avenue New Orleans, LA 70117	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Just in Time for Foster Youth PO Box 81292 San Diego, CA 92138	No relationship	PC	General support	75,000
JustleadershipUSA 555 Lenox Avenue Suite 4C New York, NY 10035	No relationship	PC	General support	85,000
Juvenile Law Center 1315 Walnut Street Suite 400 Philadelphia, PA 19107	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Juxtaposition Arts 2007 Emerson Avenue North Minneapolis, MN 55411	No relationship	PC	General support	225,000
Kairos Alive 4316 Upton Avenue South 206 Minneapolis, MN 55305	No relationship	PC	General support	5,000
Kentucky CoalitionPO Box 1450 London, KY 40743	No relationship	PC	General support	150,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kids Rethink New Orleans Schools 2020 oc haley blvd new orleans, LA 70113	No relationship	PC	General support	90,000
Kounkuey Design Initiative 309 E 8th Street 205 Los Angeles, CA 90014	No relationship	PC	General support	100,000
La MaranaCalle Trigo 551 San Juan, PR 00907	No relationship	PC	General support	30,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Land Loss Prevention Project PO Box 179 Durham, NC 22702	No relationship	PC	General support	75,000
Laundromat Project 127 West 127th Street New York, NY 10027	No relationship	PC	General support	75,000
Leeway Foundation 1315 Walnut Street Suite 832 Philadelphia, PA 19107	No relationship	PF	General support	75,000
Total 				36,143,362
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lincoln Institute of Land Policy 113 Brattle Street Cambridge, MA 02138	No relationship	POF	General support	150,000
Los Angeles Alliance for a New Economy 464 Lucas Ave Suite 202 Los Angeles, CA 90017	No relationship	PC	General support	100,000
Los Cenzontles Mexican Arts Center 13108 San Pablo Avenue San Pablo, CA 94805	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MacPhail Center for Music 501 South Second Street Minneapolis, MN 55401	No relationship	PC	General support	5,000
Make the Road New York 301 Grove Street Brooklyn, NY 11237	No relationship	PC	General support	135,000
Maria Seymour Brooker Memorial 157 Litchfield St Torrington, CT 06790	No relationship	PC	General support	10,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Marwen Foundation833 N Orleans Street Chicago, IL 60610	No relationship	PC	General support	180,000
Mass Mentoring Partnership 75 Kneeland St 11th Floor Boston, MA 02111	No relationship	PC	General support	3,000
Mass Museum of Contemporary Art Fdn Inc 1040 MASS MoCA Way North Adams, MA 01247	No relationship	PC	General support	50,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MassArt Foundation 621 Huntington Avenue Boston, MA 02115	No relationship	PC	General support	75,000
McKee Botanical Gardens 350 US Highway 1 Vero Beach, FL 32962	No relationship	PC	General support	10,000
MENTOR Minnesota43 Main Street SE Minneapolis, MN 55414	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Metropolitan Economic Development Association 250 Second Avenue South Suite 106 Minneapolis, MN 55401	No relationship	PC	General support	175,000
Michigan State Univ College of Veterinary Med Veterinary Medical Center East Lansing, MI 48824	No relationship	PC	General support	10,000
Milton Academy170 Center Street Milton, MA 02186	No relationship	PC	General support	10,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Minnesota Landscape Arboretum Foundation 3675 Arboretum Drive Chaska, MN 55318	No relationship	PC	General support	5,000
Mission Investors Exchange 1899 L Street NW Suite 850 Washington, DC 20036	No relationship	PC	General support	75,000
Mississippi State University 449 Hardy Rd 133 Etheredge Hall Mississippi State, MS 39762	No relationship	PC	General support	75,000
Total 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
More Than Words376 Moody Street Waltham, MA 02453	No relationship	PC	General support	100,000
Mortar Cincinnati1329 Vine Street Cincinnati, OH 45202	No relationship	PC	General support	100,000
Movement Strategy Center 436 14th St 5th floor Oakland, CA 94612	No relationship	PC	General support	800,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ms Foundation for Women 12 MetroTech Center 26th Floor Brooklyn, NY 11201	No relationship	PC	General support	101,000
Music and Culture Coalition of New Orleans 1307 Oretha Castle Haley Blvd Sui New Orleans, LA 70113	No relationship	PC	General support	50,000
National Assoc for Latino Comm Asset Builders 5404 Wurzbach Road San Antonio, TX 78238	No relationship	PC	General support	175,000
Total ► 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Assoc of Hispanic Nurses - NY Chapter PO Box 605026 Bayside, NY 11360	No relationship	PC	General support	7,500
National Association of Latino Arts and Culture 1208 Buena Vista San Antonio, TX 78207	No relationship	PC	General support	150,000
National Center for Family Philanthropy 1667 K Street NW Suite 550 Washington, DC 20006	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Committee for Responsive Philanthropy 1900 L Street NW Suite 825 Washington, DC 20036	No relationship	PC	General support	50,000
National Diaper Bank Network 155 East Street Suite 101 New Haven, CT 06511	No relationship	PC	General support	523
National Domestic Workers Alliance 243 5th Avenue Mailbox 257 New York, NY 10016	No relationship	PC	General support	225,000
Total ► 3a				36,143,362


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Economic and Social Rights Initiative 90 John Street Suite 501 New York, NY 10038	No relationship	PC	General support	50,000
National Employment Law Project 75 Maiden Lane Suite 601 New York, NY 10038	No relationship	PC	General support	250,000
National Juvenile Justice Network 1424 K Street NW Washington, DC 20005	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
National Parks Conservation Association 777 6th Street NW Suite 700 Washington, DC 20001	No relationship	PC	General support	10,000
National Urban Fellows 1120 Avenue of the Americas 4th Fl New York, NY 10036	No relationship	PC	General support	70,000
Natural Resources Defense Council 40 West 20th Street New York, NY 10011	No relationship	PC	General support	15,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Neighborhood Funders Group 436 14th Street Suite 425 Oakland, CA 94612	No relationship	PC	General support	150,000
NEO Philanthropy Inc 45 West 36th Street 6th Flr New York, NY 10018	No relationship	PC	General support	75,000
New Jersey Future16 W Lafayette St Trenton, NJ 08608	No relationship	PC	General support	185,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
New Orleans Business Alliance 935 Gravier Street Suite 2020 New Orleans, LA 70112	No relationship	PC	General support	250,000
New Orleans Workers' Center for Racial Justice 217 North Prieur Street New Orleans, LA 70112	No relationship	PC	General support	145,000
New Venture Fund 1201 Connecticut Ave NW 300 Washington, DC 20036	No relationship	PC	General support	395,000
Total ► 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
New York City Environmental Justice Alliance 166A 22nd Street Brooklyn, NY 11232	No relationship	PC	General support	150,000
New York Civil Liberties Union Foundation 125 Broad Street 19th Floor New York, NY 10004	No relationship	PC	General support	90,000
New York Foundation10 East 34th Street New York, NY 10016	No relationship	PF	General support	300,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
New York University Office of Gift Administration New York, NY 10012	No relationship	PC	General support	2,500
Newark Science and Sustainability Inc 95 Orchard Street Newark, NJ 07102	No relationship	PC	General support	1,500
Next City1500 JFK Blvd 1220 Philadelphia, PA 19102	No relationship	PC	General support	250,000
Total 				36,143,362
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
No One Left Behind PO Box 3641 Merrifield, VA 22116	No relationship	PC	General support	300
North Shore Animal League America 25 Davis Avenue Port Washington, NY 11050	No relationship	PC	General support	200
North Star Fund 520 Eighth Avenue Suite 1800 New York, NY 10018	No relationship	PC	General support	70,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
On The Move780 Lincoln Avenue Napa, CA 94558	No relationship	PC	General support	12,500
One America 1225 S Weller Street Suite 430 Seattle, WA 98146	No relationship	PC	General support	85,000
One Voice Mississippi 1072 JR Lynch Street Jackson, MS 39203	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Opportunity Finance Network Public Ledger Building Philadelphia, PA 19106	No relationship	PC	General support	150,000
PACE Center for Girls Inc 1 West Adams Street Suite 301 Jacksonville, FL 32202	No relationship	PC	General support	90,000
Pan Massachusetts Challenge Trust 77 Fourth Avenue Needham, MA 02494	No relationship	PC	General support	102
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pangea World Theater 711 West Lake Street Suite 101 Minneapolis, MN 55408	No relationship	PC	General support	75,000
Partnership for Southern Equity 100 Peachtree St NE Ste 1960 Atlanta, GA 30303	No relationship	PC	General support	125,000
Partnership for Working Families 1305 Franklin St Oakland, CA 94612	No relationship	PC	General support	85,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Penumbra Theatre Company 270 North Kent Street Saint Paul, MN 55102	No relationship	PC	General support	100,000
People United for Sustainable Housing Inc 271 Grant Street Buffalo, NY 14213	No relationship	PC	General support	150,000
People's Action Institute 810 N Milwaukee Ave Chicago, IL 60642	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
People's Emergency Ctr Community Dev Corp 325 N 39th Street Philadelphia, PA 19104	No relationship	PC	General support	100,000
Perseverance Theatre914 Third Street Douglas, AK 99824	No relationship	PC	General support	25,000
Philadelphia Mural Arts Advocates 1729 Mount Vernon Street Philadelphia, PA 19130	No relationship	PC	General support	80,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Phipps Neighborhoods902 Broadway New York, NY 10010	No relationship	PC	General support	70,000
PICO National Network 171 Santa Rosa Avenue Oakland, CA 94610	No relationship	PC	General support	75,000
Picture the Homeless 104 E126th St Storefront New York, NY 10035	No relationship	PC	General support	100
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Pie RanchSuite 2600 Pescadero, CA 94060	No relationship	PC	General support	50,000
Pittsburgh United 841 California Avenue 3rd Floor Pittsburgh, PA 15212	No relationship	PC	General support	125,000
Planned Parenthood Federation of America 123 William Street 10th Floor New York, NY 10038	No relationship	PC	General support	10,880
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
PolicyLink1438 Webster St Oakland, CA 94612	No relationship	PC	General support	200,000
PowerMyLearning 520 8th Avenue 10th Floor New York, NY 10018	No relationship	PC	General support	1,550
President and Fellows of Harvard College Harvard College Fund Cambridge, MA 02138	No relationship	PC	General support	250,000
Total ▶ 3a				36,143,362


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Name and address (home or business)				
a Paid during the year				
Project Row Houses2521 Holman Street Houston, TX 77004	No relationship	PC	General support	150,000
Project South9 Gammon Ave Atlanta, GA 30315	No relationship	PC	General support	150,000
Promise the Children Inc 58 Winter Street Nahant, MA 01908	No relationship	PC	General support	500
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Proteus Fund15 Research Drive Suite B Amherst, MA 01002	No relationship	PC	General support	60,000
Public Advocates Inc 131 Steuart Street Suite 300 San Francisco, CA 94105	No relationship	PC	General support	175,000
Puente Human Rights Movement 1937 West Adams Street Phoenix, AZ 85009	No relationship	PC	General support	90,000
Total ▶ 3a				36,143,362


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Name and address (home or business)				
a <i>Paid during the year</i>				
Quail Valley Charities Inc 2345 Highway A1A Vero Beach, FL 32963	No relationship	PC	General support	5,000
Queens Council on the Arts 37-11 35th Avenue Astoria, NY 11101	No relationship	PC	General support	80,000
Queens MuseumNew York City Building Queens, NY 11368	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Race Forward32 Broadway Suite 1801 New York, NY 10004	No relationship	PC	General support	550,100
RAICES1305 N Flores Street San Antonio, TX 78212	No relationship	PC	General support	100
Raise the Floor Alliance 1 N LaSalle St Suite 1275 Chicago, IL 60602	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rebuild Foundation 6918 South Dorchester Avenue Chicago, IL 60637	No relationship	PC	General support	150,000
Regents of the Univof CA - Berkeley Extramural Funds Accounting Berkeley, CA 94720	No relationship	PC	General support	2,500
Regents of the Univ of CA San Francisco UCSF Comprehensive Cancer Center San Francisco, CA 94115	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Resource Generation 18 West 27th St 2nd Fl New York, NY 10001	No relationship	PC	General support	35,000
Restaurant Opportunities Centers United 275 Seventh Ave Ste 1703 New York, NY 10001	No relationship	PC	General support	50,000
Right to the City Alliance 388 Atlantic Avenue New York, NY 11217	No relationship	PC	General support	175,000
Total 				36,143,362
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rockefeller Family Fund 475 Riverside Drive Suite 900 New York, NY 10115	No relationship	PC	General support	205,000
Rockefeller Philanthropy Advisors 6 W 48th St 10th Floor New York, NY 10036	No relationship	PC	General support	1,075,000
Rutgers University Foundation 7 College Ave Winants Hall New Brunswick, NJ 08901	No relationship	PC	General support	285,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
SAY Si (San Antonio Youth Yes) 1518 S Alamo San Antonio, TX 78204	No relationship	PC	General support	75,000
School Justice Project 1805 7th Street NW Washington, DC 20001	No relationship	PC	General support	86,500
Seattle Youth Symphony Orchestras 11065 Fifth Ave NE Suite A Seattle, WA 98125	No relationship	PC	General support	500
Total 				36,143,362
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Senior Community Services 10201 Wayzata Blvd 33 Hopkins, MN 55305	No relationship	PC	General support	5,000
Sexual Minority Youth Assistance League 410 7th Street SE Washington, DC 20003	No relationship	PC	General support	10,000
Silver Lining Mentoring Inc 727 Atlantic Ave 3rd Floor Boston, MA 02111	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

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Name and address (home or business)				
a <i>Paid during the year</i>				
Slought Foundation4017 Walnut Street Philadelphia, PA 19104	No relationship	PC	General support	95,000
Smart Growth America 1152 15th Street NW Washington, DC 20005	No relationship	PC	General support	385,000
Smithsonian Institution 600 Maryland Ave SW Suite 550E Washington, DC 20024	No relationship	PC	General support	10,000
Total 				36,143,362
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Social and Environmental Entrepreneurs 23532 Calabasas Road Suite A Calabasas, CA 91302	No relationship	PC	General support	150,000
Social Good Fund 12651 San Pablo Ave 5473 Richmond, CA 94805	No relationship	PC	General support	150,000
Social Innovation Forum 11 Avenue de Lafayette Boston, MA 02111	No relationship	PC	General support	2,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Social Justice Fund Northwest 1904 Third Ave Seattle, WA 98101	No relationship	PC	General support	35,000
Soulsville Foundation 926 E McLemore Ave Memphis, TN 38106	No relationship	PC	General support	50,000
SOURCE Studio IncPO Box 505 Burnsville, NC 28714	No relationship	PC	General support	4,500
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104	No relationship	PC	General support	390
Southwest Folklife AlliancePO Box 42044 Tucson, AZ 85733	No relationship	PC	General support	50,000
Spirit Soccer Club of Chester County PO Box 156 Downingtown, PA 19335	No relationship	PC	General support	10,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Springboard for the Arts 308 Prince St Suite 270 Saint Paul, MN 55101	No relationship	PC	General support	250,000
St Louis Public Schools Foundation 5821 Kennerly Ave St Louis, MO 63113	No relationship	PC	General support	5,000
Starfish Greathearts Foundation USA 333 Mamaroneck Ave 1878 White Plains, NY 10605	No relationship	PC	General support	500
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Stephen Siller Tunnel to Towers Foundation 2361 Hyland Boulevard Staten Island, NY 10306	No relationship	PC	General support	5,000
Strategic Actions for a Just Economy 152 West 32nd Street Los Angeles, CA 90007	No relationship	PC	General support	75,000
Strategic Concepts in Organizing & Policy Edu 1715 W Florence Avenue Los Angeles, CA 90047	No relationship	PC	General support	125,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sundance Institute 5900 Wilshire Boulevard Suite 800 Los Angeles, CA 90036	No relationship	PC	General support	100,000
Sustainable Business Education Initiative Inc 2401 Walnut Street Philadelphia, PA 19103	No relationship	PC	General support	100,000
Sustainable Jersey A NJ Nonprofit Corporation PO Box 6855 Lawrenceville, NJ 08648	No relationship	PC	General support	150,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Techsoup Global 435 Brannan St Suite 100 San Francisco, CA 94107	No relationship	PC	General support	25,000
Texas Diaper Bank 5415 Bandera Road 504 San Antonio, TX 78238	No relationship	PC	General support	515
Texas Organizing Project Education Fund 700 S Zaramora Suite 212 San Antonio, TX 78207	No relationship	PC	General support	150,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Berkshire School 245 N Undermountain Road Sheffield, MA 01257	No relationship	PC	General support	10,000
The Caroline Friess Center Inc 900 Somerset Street Baltimore, MD 21202	No relationship	PC	General support	500
The Conservation Trust of Puerto Rico PO Box 9023554 San Juan, PR 00902	No relationship	PC	General support	12,500
Total ▶ 3a				36,143,362


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Florence Project PO Box 654 Florence, AZ 85132	No relationship	PC	General support	430
The Hill School 860 Beech Street Pottstown, PA 19464	No relationship	PC	General support	500
The New York Women's Foundation 39 Broadway 23 Fl New York, NY 10006	No relationship	PC	General support	75,250
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE POINT Community Development Corporation 940 Garrison Ave Bronx, NY 10474	No relationship	PC	General support	100,000
The Regents of the University of California B100 Royce Hall Drive Los Angeles, CA 90095	No relationship	PC	General support	125,000
The RYSE Center205 41st Street Richmond, VA 94805	No relationship	PC	General support	12,500
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Theater Offensive 565 Boylston Street 3rd Floor Boston, MA 02116	No relationship	PC	General support	75,000
The Trustees of the University of Pennsylvania Office of Research Services Philadelphia, PA 19104	No relationship	PC	General support	125,000
Thousand Currents2120 University Ave Berkeley, CA 94704	No relationship	PC	General support	35,360
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Thunder Valley Community Development Corp PO Box 290 Porcupine, SD 57772	No relationship	PC	General support	100,000
Tides Center The Presidio 1014 Torney Avenue San Francisco, CA 94129	No relationship	PC	General support	75,000
Tides FoundationPO Box 29903 San Francisco, CA 94129	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Transportation Choices Coalition 219 1st Ave S 420 Seattle, WA 98104	No relationship	PC	General support	175,000
Triangle Club1642 R St NW Suite 220 Washington, DC 20009	No relationship	PC	General support	10,000
Tulane University Corporate and Foundation Relations New Orleans, LA 70112	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UBW Inc138 South Oxford Street Brooklyn, NY 11217	No relationship	PC	General support	100,000
University of California at San Diego 5250 Campanile Drive San Diego, CA 92182	No relationship	PC	General support	75,000
University of Connecticut Foundation Inc 2390 Alumni Drive U3206 Storrs, CT 06269	No relationship	PC	General support	5,000
Total 				36,143,362
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Detroit Mercy 4001 W McNichols Rd Detroit, MI 48221	No relationship	PC	General support	75,000
University of Oregon Foundation 1720 E 13th Avenue Suite 410 Eugene, OR 97403	No relationship	PC	General support	5,000
Urban Manufacturing Alliance 608 Henry Street 1 Brooklyn, NY 11231	No relationship	PC	General support	125,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Urban Word NYC5 West 19th Street FL 3 New York, NY 10011	No relationship	PC	General support	75,000
Urbano Project Inc29 Germania Street Boston, MA 02130	No relationship	PC	General support	50,000
US Climate Action Network 1367 Connecticut Avenue NW Washington, DC 20036	No relationship	PC	General support	100,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Utah Dine Bikeyah352 S Denver St 315 Salt Lake City, UT 84111	No relationship	PC	General support	10,000
UTEC (United Teen Equality Center Inc) 15 Warren Street 3 Lowell, MA 01852	No relationship	PC	General support	100,000
Vail Veterans ProgramPO Box 6473 Vail, CO 81658	No relationship	PC	General support	500
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Vera Institute of Justice233 Broadway New York, NY 10279	No relationship	PC	General support	70,000
Verde6899 NE Columbia Blvd Suite A Portland, OR 97218	No relationship	PC	General support	100,000
Vickie Belk Scholarship Foundation 3408 King Street Alexandria, VA 22302	No relationship	PC	General support	10,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Virginia Organizing703 Concord Avenue Charlottesville, VA 22903	No relationship	PC	General support	260,000
Voices of Our Nations Arts Foundation 3720 Spruce Street Suite 442 Philadelphia, PA 19104	No relationship	PC	General support	50,000
Washington Regional Association of Grantmakers 1400 16th St NW Suite 740 Washington, DC 20036	No relationship	PC	General support	105,000
Total ▶ 3a				36,143,362


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wesleyan University318 High Street Middletown, CT 06459	No relationship	PC	General support	25,000
WHYHunger505 Eighth Avenue New York, NY 10018	No relationship	PC	General support	12,500
Women's Foundation of Minnesota 105 5th Avenue South Suite 300 Minneapolis, MN 55401	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Women's Medical Fund (PA) PO Box 40748 Philadelphia, PA 19107	No relationship	PC	General support	402
Woodstock Institute 29 E Madison St Ste 1710 Chicago, IL 60602	No relationship	PC	General support	125,000
Working World Inc116 Nassau St Fl 5 New York, NY 10038	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Yerba Buena Center for the Arts 701 Mission Street San Francisco, CA 94103	No relationship	PC	General support	200,000
Young Chicago Authors 1180 N Milwaukee Avenue 2nd Floor Chicago, IL 60642	No relationship	PC	General support	75,000
Young Men of Honor2245 Vicksburg Dr Savannah, GA 31404	No relationship	PC	General support	5,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Young Nation9232 Falcon Street Detroit, MI 48209	No relationship	PC	General support	50,000
Youth Empowerment Project 1600 Oretha Castle Haley Boulevard New Orleans, LA 70113	No relationship	PC	General support	75,000
Youth Radio1701 Broadway Oakland, CA 94612	No relationship	PC	General support	75,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Youth Represent11 Park Place New York, NY 10007	No relationship	PC	General support	50,000
Youth Sentencing & Reentry Project 123 S Broad Street 24th Floor Philadelphia, PA 19103	No relationship	PC	General support	75,000
Zaccho Dance Theatre 1777 Yosemite Ave 330 San Francisco, CA 94124	No relationship	PC	General support	160,000
Total ▶ 3a				36,143,362

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Zion Episcopal Church 301 East Congress St Charles Town, WV 25414	No relationship	PC	General support	5,000
Total 				36,143,362
3a				

TY 2017 Accounting Fees Schedule**Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX PREP	100,335	21,918		78,417

TY 2017 All Other Program Related Investments Schedule

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ
EIN: 13-6108163

Category	Amount
SEE GENERAL EXPLANATION ATTACHMENT	385,622

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXT	2009-01-01	397,796		SL	5	39,780			
LEASEHOLD IMPRV	2009-01-01	2,548,984		SL	11	79,654			
EQUIPMENT	2009-01-01	45,935	509	SL	5	5,102			
ART WORK	2009-01-01	84,400	84,400	SL	5	0			
FURNITURE & FIXT	2009-01-01	153,531	141,250	SL	5				
LEASEHOLD IMPRV	2009-01-01	1,333,097	1,273,536	SL	11	59,561			
EQUIPMENT	2009-01-01	431,232	333,833	SL	5				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Expenditure Responsibility Statement

Name: SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NEW YORK FOUNDATION	10 EAST 34TH STREET 10TH FLOOR NEW YORK, NY 10016	2017-12-01	150,000	TO FUND NEIGHBORHOODS FIRST FUND IN SUPPORTING COMMUNITY-BASED ORGS AND RESOURCE ALLIES	150,000	NO	1/30/2017		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
LINCOLN INSTITUTE OF LAND POLICY	113 BRATTLE STREET CAMBRIDGE, MA 02138	2017-09-15	150,000	TO SUPPORT DISADVANTAGED COMMUNITIES TO ACHIEVE ECONOMIC, SOCIAL & ENVIRONMENTAL CHANGE	150,000	NO	1/25/2019		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
LEEWAY FOUNDATION	1315 WALNUT STREET SUITE 832 PHILADELPHIA, PA 19107	2018-03-01	75,000	TO SUPPORT A COMPREHENSIVE IMPACT ASSESSMENT FOR THE LEEWAY FOUNDATION	75,000	NO	4/1/2019		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

TY 2017 General Explanation Attachment**Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	PART IX-B, LINE 1	PART IX-B, LINE 1	SUMMARY OF PROGRAM-RELATED INVESTMENTS - Loan to Metropolitan Economic Development Association, a Minnesota IRC 501(c)(3) public charity, to further Surdnas charitable mission initiative relating to the growth of minority owned business enterprises Under the terms of the loan agreement the organization will invest in creating new jobs benefitting low-income residents and giving specific attention to residents of color

General Explanation Attachment

Identifier	Return Reference	Explanation	
2	PART IX-B, LINE 2	PART IX-B, LINE 2	SUMMARY OF PROGRAM-RELATED INVESTMENTS - Loan to Fair Food Network, Inc , a Michigan IRC 501(c)(3) public charity, to further Surdnas charitable mission initiative relating to stimulating economic growth in the U S Under the terms of the loan agreement the organization will make loans to qualified food-related enterprises or those enterprises that support small and mid-size farms in the region in the Northeast

General Explanation Attachment

Identifier	Return Reference	Explanation	
3	PART IX-B, LINE 3	PART IX-B, LINE 3	SUMMARY OF OTHER PROGRAM-RELATED INVESTMENTS a) Loan to Greenline Ventures, a Delaw are Limited Liability Company, to further Surdna's charitable initiative relating to the stimulating economic grow th in poor communities in the U S \$ 302,769 b) Loan to Foundation for Louisiana, an IRC 501(c)(3) public charity, to further Surdnas charitable initiative relating to the grow th of small business sectors w ho are aw arded a grant through the New Orleans Redevelopment Authority's \$ 300,000 c) Loan to Impact America, a Delaw are Limited Liability Company, to further Surdna's charitable initiative relating to the grow th of minority ow ned companies and job creation \$ 144,250 d) Loan to Living Cities Blended Catalyst Fund LLC, a Delaw are Limited Liability Company \$ 105,000 e) Greenline loan fund \$ 36,090 f) Recovery BOC Capital \$ (502,487) -- ----- \$ 385,622

General Explanation Attachment

Identifier	Return Reference	Explanation	
4	PART XV, LINE 3B	PART XV, LINE 3B	Grants and contributions approved for future payment The difference of \$378,966 between what Surdna Foundation, Inc reported on Part II, Line 18 (\$28,488,710) and what they reported on the schedule of grants and contributions approved for future payment on Part XV, Line 3b (\$28,867,676) is attributable to a present value discount at 5% under generally accepted accounting principles (GAAP)

TY 2017 Investments Corporate Stock Schedule

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ
EIN: 13-6108163

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACTIVISION BLIZZARD INC.	716,340	716,340
ADIENT PLC ADIENT PLC LTD.	183,626	183,626
ADOBE SYSTEMS INC.	1,328,765	1,328,765
ADR ALIBABA GROUP HOLDING LTD	1,855,300	1,855,300
AEROJET ROCKETDYNE HLDGS INC.	723,685	723,685
ALBEMARLE CORP	254,432	254,432
ALEXION PHARMACEUTICALS INC.	734,720	734,720
ALIGN TECHNOLOGY INC.	855,350	855,350
ALLEGHENY TECHNOLOGIES INC.	204,778	204,778
ALLERGAN PLC	262,917	262,917
ALPHABET INC CAPITAL STOCK USD	1,561,424	1,561,424
AMAZON INC.	2,422,215	2,422,215
AMERISAFE INC.	306,653	306,653
ANTHEM INC.	223,510	223,510
ARES CAP CORP.	172,314	172,314
ARMSTRONG WORLD INDS INC.	378,505	378,505
BEACON ROOFING SUPPLY INC.	78,208	78,208
BELMOND LTD.	411,547	411,547
BIOMARIN PHARMACEUTICAL INC.	471,000	471,000
BLACKBERRY LTD.	179,326	179,326
BOOKING HLDGS INC.	932,461	932,461
CARDTRONICS PLC CARDTRONICS PL	269,970	269,970
CARS INC.	181,696	181,696
CHEMOURS CO.	411,750	411,750
CORECIVIC INC.	249,280	249,280
COREPOINT LODGING INC.	102,383	102,383
COSTAR GROUP INC.	765,841	765,841
CREE INC.	217,286	217,286
DORMAN PRODS INC.	321,057	321,057
EAGLE PHARMACEUTICALS INC.	86,479	86,479

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EBAY INC.	234,058	234,058
EDWARDS LIFESCIENCES CORP.	709,654	709,654
EQT CORP.	264,754	264,754
EVOQUA WATER TECHNOLOGIES CORP	453,050	453,050
FACEBOOK INC. USD 0.000006 CL	1,272,796	1,272,796
FIRSTCASH INC.	483,843	483,843
FLOOR & DECOR HLDGS INC. CLASS	373,675	373,675
FREPORT-MCMORAN INC.	258,986	258,986
GENERAL DYNAMICS CORP.	351,383	351,383
GRACE W R & CO DEL	240,823	240,823
HALOZYME THERAPEUTICS INC.	181,707	181,707
HAYNES INTL INC.	158,901	158,901
HD SUPPLY HLDGS INC.	322,876	322,876
HOWARD HUGHES CORP.	433,938	433,938
HP INC.	380,199	380,199
HUNTSMAN CORP.	304,176	304,176
HURON CONSULTING GROUP INC.	2,781	2,781
ILLUMINA INC.	837,870	837,870
INFINITY PPTY PLAN OF REORGANI	633,458	633,458
INTERCONTINENTAL EXCHANGE INC.	392,536	392,536
INTL PAPER CO.	317,480	317,480
INTREXON CORP.	102,292	102,292
KKR & CO NAME CHANGE KKR & CO	89,087	89,087
LAB CORP AMER HOLDINGS	430,154	430,154
LLG INC. CASH & STOCK MERGER M	486,532	486,532
LOXO ONCOLOGY INC.	425,720	425,720
MARATHON PETE CORP.	349,256	349,256
MARTIN MARIETTA MATLS INC.	535,099	535,099
MASCO CORP.	156,865	156,865
MEDICINES COMPANY	102,466	102,466

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MGM RESORTS INTERNATIONAL	251,776	251,776
MOLINA HEALTHCARE INC.	263,557	263,557
MONSTER BEVERAGE CORP.	889,583	889,583
MSC INDL DIRECT INC. CLASS A	527,767	527,767
MTS SYSTEMS CORP.	266,074	266,074
MURPHY USA INC.	168,935	168,935
NETFLIX INC.	1,878,864	1,878,864
NVENT ELECTRIC PLC	219,650	219,650
OLIN CORP.	298,200	298,200
OWENS CORNING	363,363	363,363
PACKAGING CORP AMER	234,054	234,054
PALO ALTO NETWORKS INC.	862,973	862,973
POST HOLDINGS INC.	321,027	321,027
QORVO INC.	279,873	279,873
QURATE RETAIL INC.	283,605	283,605
REGENERON PHARMACEUTICALS INC.	517,484	517,484
RINGCENTRAL INC. CLASS A	476,903	476,903
RUSH ENTERPRISES INC. CLASS A	395,192	395,192
S&P GLOBAL INC.	444,888	444,888
SALESFORCE INC.	1,541,320	1,541,320
SBA COMMUNICATIONS CORP.	225,388	225,388
SCHWAB CHARLES CORP.	696,238	696,238
SERVICEMASTER GLOBAL HOLDINGS	90,394	90,394
SERVICENOW INC.	1,478,930	1,478,930
SPLUNK INC.	644,215	644,215
STARBUCKS CORP.	315,083	315,083
TEGNA INC.	428,445	428,445
TESARO INC.	123,137	123,137
THERMON GROUP HOLDINGS INC.	209,261	209,261
TRAVELPORT WORLDWIDE LTD	729,364	729,364

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TYSON FOODS INC. CLASS A (DELA	583,366	583,366
UNIFIRST CORP. MASS	530,700	530,700
UNIVAR INC.	237,971	237,971
VERSUM MATLS LLC	311,540	311,540
VIASAT INC.	457,411	457,411
VISA INC. CLASS A	1,953,639	1,953,639
VISTEON CORP.	415,636	415,636
WESCO INTL INC.	279,790	279,790
WESTN DIGITAL CORP.	608,710	608,710
WHIRLPOOL CORP.	169,773	169,773
WHITING PETE CORP.	112,768	112,768
WORKDAY INC. CLASS A	354,276	354,276
WYNDHAM DESTINATIONS INC.	322,950	322,950
WYNDHAM HOTELS & RESORTS INC.	359,098	359,098
YUM CHINA HLDGS INC.	189,954	189,954
ZEBRA TECHNOLOGIES CORP. CLASS	956,195	956,195

TY 2017 Investments Government Obligations Schedule

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ

EIN: 13-6108163

**US Government Securities - End
of Year Book Value:**

1,040,704

**US Government Securities - End
of Year Fair Market Value:**

1,040,704

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2017 Investments - Other Schedule**Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DFA EMERGING MARKETS VALUE	FMV	9,689,136	9,689,136
GMO GLOBAL EQUITY ALLOCATION F	FMV	51,965,905	51,965,905
HARDING LOEVNER FUNDS, INC. IN	FMV	23,754,500	23,754,500
JENNISON NATURAL RESOURCES FUN	FMV	28,009,687	28,009,687
MORGAN STANLEY INVESTMENT MANA	FMV	16,673,648	16,673,648
4D GLOBAL ENERGY INVESTMENTS P	FMV	3,998,212	3,998,212
AACP TAX-EXEMPT INVESTORS IV L	FMV	3,885,474	3,885,474
AACP TAX-EXEMPT INVESTORS V LP	FMV	181,929	181,929
ABRY ADVANCED SECURITIES FUND	FMV	1,277,118	1,277,118
ABRY HERITAGE PARTNERS LP	FMV	337,553	337,553
ABRY PARTNERS VII LP	FMV	1,226,762	1,226,762
ABRY PARTNERS VIII LP	FMV	4,015,938	4,015,938
ABRY SENIOR EQUITY III	FMV	167,630	167,630
ABRY SENIOR EQUITY IV	FMV	2,629,547	2,629,547
ABRY SENIOR EQUITY V LP	FMV	825,305	825,305
ADAGE CAPITAL PARTNERS LP	FMV	80,037,373	80,037,373
APOLLO EUROPEAN PRINCIPAL FINA	FMV	1,324,329	1,324,329
ARCLIGHT ENERGY PARTNERS FUND	FMV	710,507	710,507
ARSENAL CAPITAL PARTNERS III L	FMV	2,675,260	2,675,260
ARSENAL CAPITAL PARTNERS IV-B	FMV	2,705,075	2,705,075
ARTIMAN VENTURES 2014 LP	FMV	1,357,138	1,357,138
ARTIMAN VENTURES SELECT 2014 L	FMV	767,465	767,465
ARTIMAN VENTURES SPECIAL OPPOR	FMV	975,007	975,007
ASIA ALTERNATIVES CAPITAL PTRS	FMV	5,054,011	5,054,011
ASIA ALTERNATIVES DELAWARE III	FMV	179,340	179,340
ASPECT VENTURES II LP	FMV	469,965	469,965
ASPECT VENTURES LP	FMV	3,586,349	3,586,349
ATALAYA SPECIAL OPPORTUNITIES	FMV	3,454,243	3,454,243
BAIN CAPITAL ASIA FUND LP	FMV	139,750	139,750
BAIN CAPITAL DOUBLE IMPACT FUN	FMV	62,795	62,795

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAIN CAPITAL EUROPE FUND III L	FMV	433,573	433,573
BAIN CAPITAL FUND IX LP	FMV	2,574,190	2,574,190
BAIN CAPITAL FUND X LP	FMV	5,824,676	5,824,676
BAIN CAPITAL IX COINVESTMENT F	FMV	810,514	810,514
BAUPOST VALUE PARTNERS IV LP	FMV	34,652,725	34,652,725
BENNETT OFFSHORE RESTRUCTURING	FMV	11,659,345	11,659,345
BERKSHIRE MULTIFAMILY VALUE FU	FMV	49,332	49,332
BLUE WATER ENERGY FUND 1-A LP	FMV	4,662,056	4,662,056
BLUE WATER ENERGY FUND II LP	FMV	125,233	125,233
BPG INVESTMENT PARTNERSHIP VII	FMV	1,379,241	1,379,241
BROOKSIDE CAYMAN LTD	FMV	1,153,494	1,153,494
CARMEL PARTNERS INVESTMENT FUN	FMV	4,214,751	4,214,751
CHARLESBANK EQUITY FUND VII	FMV	1,748,099	1,748,099
CHARLESBANK EQUITY FUND VIII L	FMV	3,934,797	3,934,797
CIM ENTERPRISE LOAN FUND LP	FMV	5,079,790	5,079,790
COATUE OFFSHORE LTD CL A SUB H	FMV	18,681,468	18,681,468
COMMONFUND CAP PRIVATE EQUITY	FMV	588,069	588,069
COMMONFUND CAP PRIVATE EQUITY	FMV	1,780,164	1,780,164
COMMONFUND CAPITAL INTL PARTNE	FMV	251,546	251,546
COMMONFUND CAPITAL INTL PARTNE	FMV	815,564	815,564
COMMONFUND CAPITAL NATURAL RES	FMV	3,166,356	3,166,356
COMMONFUND CAPITAL VENTRUE PTR	FMV	1,786,643	1,786,643
COMMONFUND CAPITAL VENTURE PTR	FMV	475,225	475,225
CONSILIU EMERGING MARKET SMAL	FMV	6,835,011	6,835,011
CONTRARIAN C1A CL A SER 1 FUND	FMV	13,516,301	13,516,301
CONVEXITY CAPITAL OFFSHORE	FMV	279,684	279,684
COSTANOA VENTURES III LP	FMV	668,585	668,585
DAVIDSON KEMPNER INST PTRS	FMV	18,993,034	18,993,034
DBL PARTNERS III LP	FMV	2,663,620	2,663,620
DOVER STREET VII CAYMAN FUND L	FMV	893,557	893,557

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ENCAP ENERGY CAPITAL FUND VI-B	FMV	166,781	166,781
ENCAP ENERGY CAPITAL FUND VII-	FMV	516,386	516,386
ENCAP FLATROCK MIDSTREAM FUND	FMV	1,625,157	1,625,157
ENCAP FLATROCK MIDSTREAM FUND	FMV	1,946,608	1,946,608
ENDOWMENT PRIVATE EQUITY PARTN	FMV	759,700	759,700
ENDOWMENT VENTURE PARTNERS V L	FMV	951,805	951,805
ENERVEST ENERGY INSTITUTIONAL	FMV	675,764	675,764
ENERVEST ENERGY INSTITUTIONAL	FMV	1,452,256	1,452,256
ENERVEST ENERGY INSTITUTIONAL	FMV	1	1
ENERVEST ENERGY INSTITUTIONAL	FMV	9,519,187	9,519,187
ENR PARTNERS II LP	FMV	2,854,346	2,854,346
EUROPA FUND III	FMV	415,366	415,366
FARALLON CAPITAL INSTITUTIONAL	FMV	1,337,305	1,337,305
FIRSTMARK CAPITAL IV LP	FMV	774,433	774,433
FIRSTMARK CAPITAL OF II LP	FMV	908,698	908,698
FORTRESS INVESTMENT FUND V (CO	FMV	1,756,653	1,756,653
FORTRESS INVESTMENT FUND V B L	FMV	2,404,024	2,404,024
FRAZIER HEALTHCARE GROWTH BUYO	FMV	2,709,215	2,709,215
FRONTIER SMALL CAP GROWTH FUND	FMV	14,006,886	14,006,886
G2VP I LLC	FMV	442,075	442,075
GENERAL CATALYST GROUP VI	FMV	6,208,721	6,208,721
GENERAL CATALYST GROUP VII LP	FMV	3,824,042	3,824,042
GENERAL CATALYST GROUP VIII SU	FMV	521,110	521,110
GENERAL CATALYST GROUP VIII LP	FMV	1,741,877	1,741,877
GENERATION IM GLOBAL EQUITY FU	FMV	6,351,858	6,351,858
GREAT HILL EQUITY PARTNERS VIL	FMV	796,179	796,179
GREENFIELD ACQUISITION PARTNER	FMV	172,923	172,923
GREENLIGHT CAPITAL OFFSHORE (G	FMV	6,982,511	6,982,511
HARVEST MLP INCOME FUND	FMV	19,593,840	19,593,840
HHR ATLAS LTD CL C SER 1 FUND	FMV	18,703,920	18,703,920

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HIGHFIELDS CAPITAL IV LP	FMV	21,565,400	21,565,400
HIGHLAND CAPITAL PARTNERS 9 LP	FMV	3,975,416	3,975,416
HIGHLAND CAPITAL PARTNERS VIII	FMV	3,139,240	3,139,240
HIGHLINE CAPITAL INTERNATIONAL	FMV	15,510,114	15,510,114
HITCHWOOD CAPITAL FUND LTD SER	FMV	12,234,990	12,234,990
HSH CAYMAN PARTNERS LP	FMV	3,041	3,041
ICON VENTURES V LP	FMV	2,789,197	2,789,197
ICON VENTURES VI LP	FMV	1,481,664	1,481,664
INDUS ASIA PACIFIC FUND LTD	FMV	43,635	43,635
INTERWEST PARTNERS X LP	FMV	2,153,404	2,153,404
JC FLOWERS II LP	FMV	1,008,587	1,008,587
JUNIPER CAPITAL III LP	FMV	35,875	35,875
KABOUTER INTERNATIONAL OPPORTU	FMV	32,051,448	32,051,448
KAYNE ANDERSON ENERGY FUND V	FMV	1,795,257	1,795,257
KAYNE ANDERSON ENERGY FUND VI	FMV	945,778	945,778
KENSICO OFFSHORE FUND LTD	FMV	16,117,062	16,117,062
LIME ROCK RESOURCES IV-A LP	FMV	3,724,966	3,724,966
LONE STAR FUND IV (US) LP	FMV	30,779	30,779
LONE STAR FUND V (US) LP	FMV	1,413,537	1,413,537
LONE STAR FUND VI (US) LP	FMV	2,095,519	2,095,519
LONE STAR FUND VII (US) LP	FMV	31,541	31,541
LONE STAR FUND VIII (US) LP	FMV	1,587,766	1,587,766
LONE STAR FUND X (US) LP	FMV	2,084,379	2,084,379
LONE STAR REAL ESTATE FUND (US	FMV	369,528	369,528
MADISON DEARBORN CAPITAL PARTN	FMV	515	515
MADISON DEARBORN CAPITAL PTRS	FMV	167,269	167,269
MADISON INTERNATIONAL RE LIQUI	FMV	28,597	28,597
MADISON INTERNATIONAL RE LIQUI	FMV	947,473	947,473
MADISON INTERNATIONAL REAL EST	FMV	1,794	1,794
MASON CAPITAL CL A INITIAL FD	FMV	71,200	71,200

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MATERIAL IMPACT FUND I LP	FMV	297,300	297,300
MISCELLANEOUS ASSETS	FMV	207,539	207,539
MONOMOY CAPITAL PARTNERS AIV I	FMV	394,125	394,125
MORGENTHALER VENTURE PARTNERS	FMV	2,559,703	2,559,703
MUCKER IV LP	FMV	371,241	371,241
MUCKER SELECT LP	FMV	468,750	468,750
NEW ENERGY CAPITAL INFRASTRUCT	FMV	1,207,271	1,207,271
NORTH BRIDGE GROWTH EQUITY II	FMV	4,208,837	4,208,837
NORTHGATE PRIVATE EQUITY PARTN	FMV	5,815,066	5,815,066
NORTHGATE VENTURE GROWTH I LP	FMV	1,438,016	1,438,016
NORTHGATE VENTURE PARTNERS III	FMV	7,716,712	7,716,712
OWNERSHIP CAPITAL GLOBAL EQUIT	FMV	5,014,156	5,014,156
OZ OVERSEAS FUND LTD	FMV	151,362	151,362
PARK STREET CAPITAL NATURAL RE	FMV	2,110,555	2,110,555
PATRON CAPITAL LP III	FMV	328,531	328,531
PATRON CAPITAL LP IV	FMV	1,295,828	1,295,828
PEAKSPAN CAPITAL GROWTH PARTNE	FMV	2,170,911	2,170,911
PERRY PARTNERS INTERNATIONAL I	FMV	18,017	18,017
PHOENIX ASIA REAL ESTATE INVES	FMV	1,874,720	1,874,720
PROSPECT HARBOR CREDIT PARTNER	FMV	26,037	26,037
PVP FUND II LP	FMV	40,048	40,048
RIVERSIDE CAPITAL APPRECIATION	FMV	1,723,167	1,723,167
RMS EVERGREEN US FORESTLAND	FMV	1,731,107	1,731,107
SANKATY CREDIT OPPORTUNITIES (FMV	657,987	657,987
SANKATY CREDIT OPPORTUNITIES I	FMV	839,398	839,398
SENTAKU INVESTORS LLC	FMV	78,484	78,484
SHORENSTEIN REALTY INVESTORS N	FMV	363,595	363,595
SIGMA PRIME PARTNERS IX	FMV	2,563,525	2,563,525
SIRIOS OVERSEAS FUND	FMV	18,939,050	18,939,050
SJF VENTURES IV LP	FMV	317,588	317,588

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SOFINNOVA CAPITAL VIII	FMV	2,922,437	2,922,437
SOMERSET GLOBAL EMERGING MARKE	FMV	19,412,749	19,412,749
SOUTHERN CROSS LATIN AMERICA P	FMV	2,085,560	2,085,560
SUMMIT PARTNERS GROWTH EQUITY	FMV	2,326,907	2,326,907
SUMMIT PARTNERS VENTURE CAPITA	FMV	1,000,042	1,000,042
TACONIC OFFSHORE CL AA2-NR SER	FMV	6,475,667	6,475,667
TECHNOLOGY IMPACT FUND LP	FMV	522,890	522,890
TIFF PARTNERS III LLC	FMV	224,486	224,486
TPG ENDOWMENT FUND V LP	FMV	851,960	851,960
TPG ENDOWMENT FUND VI LP	FMV	2,289,768	2,289,768
VENROCK ASSOCIATES VI	FMV	4,397,753	4,397,753
VENROCK ASSOCIATES VII	FMV	2,392,888	2,392,888
VENROCK ASSOCIATES VIII LP	FMV	288,415	288,415
VIKING GLOBAL EQ III LTD CL H/	FMV	20,904,099	20,904,099
VISTA EQUITY PARTNERS VI-A LP	FMV	3,249,292	3,249,292
VISTA FOUNDATION FUND III-A LP	FMV	1,239,269	1,239,269
WELLINGTON SPINDRIFT CL S SER	FMV	7,225	7,225
WELLINGTON SPINDRIFT CL S SER	FMV	136	136
WELLINGTON SPINDRIFT CL S SER	FMV	9,381	9,381
WELLINGTON SPINDRIFT CL S SER	FMV	614	614
WELLINGTON SPINDRIFT CL S SER	FMV	10,053	10,053
WELLINGTON SPINDRIFT CL S SER	FMV	1,647	1,647
WESTBROOK RE FUND IX	FMV	1,388,058	1,388,058
WGI EMERGING MARKETS LLC FUND	FMV	33,316,808	33,316,808
MFB NTGI-QM COMMON DIVERSIFIED	FMV	11,682,334	11,682,334
NTGI-QM COMMON DAILY S&P 500 E	FMV	395	395
SILCHESTER INTERNATIONAL VALUE	FMV	27,049,560	27,049,560
SSGA U.S GOVT CREDIT BOND INDE	FMV	89,535,410	89,535,410

**TY 2017 Land, Etc.
Schedule**

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ

EIN: 13-6108163

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE &FIXT.	397,796	39,780	358,016	
LEASEHOLD IMPRV.	2,548,984	79,654	2,469,330	
EQUIPMENT	45,935	5,611	40,324	
ART WORK	84,400	84,400		
FURNITURE &FIXT.				
LEASEHOLD IMPRV.				
EQUIPMENT				

TY 2017 Legal Fees Schedule

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ

EIN: 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VARIOUS LEGAL	92,690	57,652		35,038

TY 2017 Other Assets Schedule**Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	4,529,819	6,748,774	6,748,774
ACCRUED INCOME		4,985,951	4,985,951
PREPAID EXCISE TAXES	1,469,172	1,683,387	1,683,387

TY 2017 Other Expenses Schedule

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ

EIN: 13-6108163

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKS & SUBSCRIPTIONS	12,747			12,747
CONFERENCE/REGISTRATION	37,734			37,734
INSURANCE	56,834			56,834
INTERNET/SOFTWARE	367,513			367,513
MEMBERSHIPS	189,244			189,244
OFFICE SUPPLIES	33,524			231,782
PER DIEM SALARIES	59,629			59,629
POSTAGE	8,849			8,849
TELEPHONE	42,201			42,201
ANNUAL REPORT	14,800			14,800

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CENTENNIAL	125,352			125,352
PARTNERSHIP EXPENSE		9,432,065		

TY 2017 Other Income Schedule**Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME - OTHER PORTFOLIO			
INCOME	61,265,998	1,832,339	
OTHER INCOME	6,168	6,168	
LESS INCOME TAXED AS UNRELATED BUSINESS			
INCOME (IRC 4940(C)(2))		930,972	

TY 2017 Other Increases Schedule**Name:** SURDNA FOUNDATION INC

ATT MARC DE VENOGÉ

EIN: 13-6108163**Description****Amount**

NET UNREALIZED GAIN ON INVESTMENTS

3,338,512

TY 2017 Other Professional Fees Schedule

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ

EIN: 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT PROGRAM CONSULTANTS	1,163,207			1,163,207
EXECUTIVE SEARCH FEES	349,616			349,616
INVESTMENT MANAGEMENT	3,084,436	3,084,436		

TY 2017 Taxes Schedule

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGÉ

EIN: 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON NET INVEST INC	0			
FOREIGN TAXES PAID		399,326		
STATE UNRELATED BUSINESS				
INCOME TAX		15,958		