

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation J ARON CHARITABLE FOUNDATION INC		A Employer identification number 13-6068230	
% AILEEN GOLDBERG			
Number and street (or P O box number if mail is not delivered to street address) 100 JERICO QUAD SUITE 214	Room/suite	B Telephone number (see instructions) (212) 832-8352	
City or town, state or province, country, and ZIP or foreign postal code JERICO, NY 11753			
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>9,816,472</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> <i>(Part I, column (d) must be on cash basis)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	136,418	136,418		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	205,458			
	b Gross sales price for all assets on line 6a	450,911			
	7 Capital gain net income (from Part IV, line 2)		205,458		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	341,876	341,876			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	398	80	0	318
	b Accounting fees (attach schedule)	25,000	12,500	0	12,500
	c Other professional fees (attach schedule)	42,500	42,500		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,459			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	352			352
	22 Printing and publications				
	23 Other expenses (attach schedule)	159,850	63,840		96,010
	24 Total operating and administrative expenses. Add lines 13 through 23	232,559	118,920	0	109,180
	25 Contributions, gifts, grants paid	683,517			685,017
26 Total expenses and disbursements. Add lines 24 and 25	916,076	118,920	0	794,197	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-574,200				
b Net investment income (if negative, enter -0-)		222,956			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	90,645	28,450	28,450
	2 Savings and temporary cash investments	515,500	241,500	241,500
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		8,041	8,041
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,186,900	1,941,447	8,586,434
	c Investments—corporate bonds (attach schedule)	887,725	887,725	951,837
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	803	210	210	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,681,573	3,107,373	9,816,472	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	3,681,573	3,107,373	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	3,681,573	3,107,373		
30 Total liabilities and net assets/fund balances (see instructions) .	3,681,573	3,107,373		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)		1	3,681,573
2 Enter amount from Part I, line 27a		2	-574,200
3 Other increases not included in line 2 (itemize) ▶ _____		3	
4 Add lines 1, 2, and 3		4	3,107,373
5 Decreases not included in line 2 (itemize) ▶ _____		5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .		6	3,107,373

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a MARKETABLE SECURITIES	P	2018-08-23	2019-10-22
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 450,911		245,453	205,458
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			205,458
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	205,458
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	697,809	9,114,840	0.076557
2017	792,989	7,490,521	0.105866
2016	856,162	6,571,822	0.130278
2015	921,953	7,827,147	0.117789
2014	1,159,265	8,039,222	0.144201

2 Total of line 1, column (d)	2	0.574691
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.114938
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	9,285,372
5 Multiply line 4 by line 3	5	1,067,242
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,230
7 Add lines 5 and 6	7	1,069,472
8 Enter qualifying distributions from Part XII, line 4	8	794,197

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, and total tax due. Total tax due is 8,439.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LAFAYETTE ENTERPRISES INC 100 JERICO QUADRANGLE SUITE 214 JERICO, NY 11753	SUPPORT SERVICES	159,600
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	9,130,616
b	Average of monthly cash balances.	1b	296,158
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,426,774
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,426,774
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	141,402
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,285,372
6	Minimum investment return. Enter 5% of line 5.	6	464,269

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	464,269
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	4,459
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,459
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	459,810
4	Recoveries of amounts treated as qualifying distributions.	4	1,500
5	Add lines 3 and 4.	5	461,310
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	461,310

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	794,197
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	794,197
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	794,197

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				461,310
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			0	
b Total for prior years 2017, 2016, 2015		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014.	768,984			
b From 2015.	530,910			
c From 2016.	533,041			
d From 2017.	428,756			
e From 2018.	259,175			
f Total of lines 3a through e.	2,520,866			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>794,197</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				461,310
e Remaining amount distributed out of corpus	332,887			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,853,753			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	768,984			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	2,084,769			
10 Analysis of line 9				
a Excess from 2015.	530,910			
b Excess from 2016.	533,041			
c Excess from 2017.	428,756			
d Excess from 2018.	259,175			
e Excess from 2019.	332,887			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				685,017
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				166,666

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income from real estate, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, Subtotal, and Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explanation. The explanation column contains the instruction: 'Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)'. Below this is a series of empty rows for input.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule

Table with 3 columns: Question, Yes, No. Rows correspond to items 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [x] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee, Date (2020-06-30), Title. Includes a box: May the IRS discuss this return with the preparer shown below (see instr) [x] Yes [] No

Table for Paid Preparer Use Only with columns: Print/Type preparer's name (MARIE ARRIGO), Preparer's Signature, Date, Check if self-employed, PTIN (P00058583), Firm's name (EISNERAMPER LLP), Firm's address (750 THIRD AVENUE, NEW YORK, NY 100172703), Firm's EIN, Phone no (212) 949-8700.

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PETER A ARON 100 JERICHO QUAD STE 214 JERICHO, NY 11753	PRESIDENT/EXECUTIVE DIRECTOR 2 0	0	0	0
ROBERT ARON 100 JERICHO QUAD STE 214 JERICHO, NY 11753	VICE-PRESIDENT AND DIRECTOR 1 0	0	0	0
HANS G JEPSON 100 JERICHO QUAD STE 214 JERICHO, NY 11753	VP, SECRETARY & TREASURER/DIR 25 0	0	0	0
RONALD STEIN 100 JERICHO QUAD STE 214 JERICHO, NY 11753	DIRECTOR 1 0	0	0	0
CHARLES R SCHULMAN 100 JERICHO QUAD STE 214 JERICHO, NY 11753	ASSISTANT TREASURER 1 0	0	0	0
MARTHA WARD 100 JERICHO QUAD STE 214 JERICHO, NY 11753	ASSISTANT SECRETARY 5 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
101 EAST 69TH STREET CONSERVANCY 101 EAST 69TH STREET NEW YORK, NY 10021	NONE	PC	General Use	5,000
Bay Colony Scholarship Fund 8700 Bay Colony Drive Naples, FL 34108	NONE	PC	General Use	1,000
Culinary and Hospitality Education Foundation 2524 GOLFSIDE DRIVE Naples, FL 34110	NONE	PC	General Use	2,500
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Episcopal School City of New York 35 East 69th Street New York, NY 10021	NONE	PC	General Use	1,000
FUN TIME EARLY CHILDHOOD ACADEMY 102 12TH STREET NAPLES, FL 34102	NONE	PC	General Use	5,000
GULFSHORE PLAYHOUSE 1010 5TH AVE S STE 205 NAPLES, FL 34102	NONE	PC	General Use	60,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAPANESE ART SOCIETY OF AMERICA INC PO BOX 394T LEXINGTON, MA 024200000	NONE	PC	General Use	10,000
MARYMOUNT SCHOOL OF NEW YORK 1026 Fifth Ave New York, NY 10028	NONE	PC	General Use	10,000
Metropolitan Opera Association INC 70 LINCOLN CENTER New York, NY 10023	NONE	PC	General Use	20,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MARITIME HISTORICAL SOCIETY 5 JOHN WALSH BLVD PO BOX 68 PEEKSKILL, NY 10566	NONE	PC	General Use	20,000
ARMY HISTORICAL FOUNDATION INC PO BOX 96281 WASHINGTON, DC 200906281	NONE	PC	General Use	1,000
NEW YORK YOUTH SYMPHONY INC 110 W 40TH ST NEW YORK, NY 10018	NONE	PC	General Use	2,500
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERA NAPLES INC2408 LINWOOD AVE NAPLES, FL 34112	NONE	PC	General Use	50,000
THE SHELTER FOR ABUSED WOMEN AND CHILDREN PO BOX 10102 NAPLES, FL 34101	NONE	PC	General Use	20,000
ROMAN CATHOLIC CHURCH OF ST IGNATIUS LOYOLA 129 BROADWAY HICKSVILLE, NY 11801	NONE	PC	General Use	850
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
TABOR ACADEMYALUMNI HOUSE MARION, MA 027351581	NONE	PC	General Use	3,000
THANC FOUNDATION 10 UNION SQ EAST NEW YORK, NY 10003	NONE	PC	General Use	1,000
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE 912 Broadway NEW ORLEANS, LA 70118	NONE	PC	General Use	5,000
Total				685,017



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODS HOLE OCEANOGRAPHIC INSTITUTION MS 40 266 WOODS HOLE RD WOODS HOLE, MA 025430001	NONE	PC	GENERAL USE	55,000
WORLD OCEAN OBSERVATORYPO BOX 1 SEDGWICK, ME 046760000	NONE	PC	GENERAL USE	15,000
NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042	NONE	PC	GENERAL USE	1,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 Vanderbilt Ave 201 NEW YORK, NY 10017	NONE	PC	GENERAL USE	2,000
NEW YORK YACHT CLUB FOUNDATION 37 W 44th St New York, NY 10036	NONE	PC	GENERAL USE	5,000
ONE WEST 54TH STREET FOUNDATION 1 W 54TH ST NEW YORK, NY 10019	NONE	PC	GENERAL USE	5,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTIS-NAPLES5833 PELICAN BAY BLVD NAPLES, FL 34108	NONE	PC	GENERAL USE	50,000
BOOKS FOR COLLIER KIDS INC 4755 TAMIAMI TRAIL N SUITE 139 NAPLES, FL 34103	NONE	PC	GENERAL USE	10,000
LA GOAL4911 Overland Ave Culver City, CA 90230	NONE	PC	GENERAL USE	1,500
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LEUKEMIA & LYMPHOMA SOCIETY 430 NOTRE DAME ST NEW ORLEANS, LA 70130	NONE	PC	GENERAL USE	500
SAINT DAVID'S SCHOOL 12 E 89th St New York, NY 10128	NONE	PC	GENERAL USE	25,000
SOUTHWEST HERITAGE INC 401 10th St S NAPLES, FL 34102	NONE	PC	GENERAL USE	5,000
Total				685,017

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TULANE UNIVERSITY GOLDRING/WOLDENBERG BUSINESS COMPLE NEW ORLEANS, LA 70118	NONE	PC	GENERAL USE	50,000
AMERICAN CANCER SOCIETY 75 DAVIDS DRIVE HAUPPAUGE, NY 11788	NONE	PC	GENERAL USE	1,000
COMMUNITY FOUNDATION OF COLLIER COUNTY 1110 PINE RIDGE ROAD SUITE 200 NAPLES, FL 34108	NONE	PC	GENERAL USE	10,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREAT NECK HISTORICAL SOCIETY PO BOX 234483 GREAT NECK, NY 11023	NONE	PC	GENERAL USE	15,000
MCA EDUCATIONAL ACTIVITIES INC 2 RAILROAD AVE 239 GLYNDON, MD 210717514	NONE	PC	GENERAL USE	20,000
CENTER FOR FAMILY SERVICES PALM BEACH COUNTY 4101 PARKER AVENUE WEST PALM BEACH, FL 33405	NONE	PC	GENERAL USE	10,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY SCHOOL OF NAPLES INC 13275 LIVINGSTON ROAD NAPLES, FL 34109	NONE	PC	GENERAL USE	15,000
THE MUSEUM OF FINE ARTS HOUSTON 1001 BISSONNET PO BOX 6826 HOUSTON, TX 77005	NONE	PC	GENERAL USE	5,000
NATIONAL FOOTBALL FOUNDATION AND COLLEGE HALL FAME COLLIER COUNTY CHAPTER 3951 GULF SHORE BLVD N STE 101 NAPLES, FL 34103	NONE	PC	GENERAL USE	5,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BELLA MENTE QUANTUM RACING ASSOCIATION 333 S 7th Street Suite 3100 Minneapolis, MN 55402	None	EOF	GENERAL USE	25,000
CANCER ALLIANCE OF HELP AND HOPE INC PO BOX 3292 PALM BEACH, FL 33480	NONE	PC	GENERAL USE	500
FAMILIA DYSAUTONOMIA FOUNDATION INC 315 W 39TH ST 701 NEW YORK, NY 10018	NONE	PC	GENERAL USE	5,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOXCROFT SCHOOL 22407 FOXHOUND LANE MIDDLEBURG, VA 20118	NONE	PC	GENERAL USE	10,000
GEORGE WASHINGTON UNIVERSITY COLUMBIAN COLLEGE OF ARTS SCIENCE 2033 K ST SUITE 300 WASHINGTON, DC 20052	NONE	PC	GENERAL USE	10,000
HABITAT FOR HUMANITY 6758 N MILITARY TRAIL SUITE 301 WEST PALM BEACH, FL 33409	NONE	PC	GENERAL USE	2,500
Total ▶ 3a				685,017

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAPLES SENIOR CENTER AT JFCS 5052 CASTELLO DRIVE NAPLES, FL 34103	NONE	PC	GENERAL USE	5,000
JUNIOR LEAGUE OF THE PALM BEACHES 470 COLUMBIA DRIVE BLDG F NAPLES, FL 34103	NONE	PC	GENERAL USE	500
LAST HOPE ANIMAL RESCUE PO BOX 7025 WANTAGH, NY 11793	NONE	PC	GENERAL USE	2,500
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAPLES JAZZ SOCIETY INC 470 18TH AVENUE SOUTH NAPLES, FL 34102	NONE	PC	GENERAL USE	2,000
NEW ORLEANS RECREATION DEVELOPMENT FOUNDATION 935 GRAVIER ST SUITE 820 NEW ORLEANS, LA 70112	NONE	PC	GENERAL USE	2,500
SISTERS OF THE SACRED HEART OF MARY 50 WILSON PARK DRIVE TARRYTOWN, NY 10591	NONE	PC	GENERAL USE	1,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT ANDREW'S SCHOOL OF BOCA RATON INC 3900 JOG ROAD BOCA RATON, FL 33434	NONE	PC	GENERAL USE	10,000
SALVATION ARMY 1638-1640 TOPPING AVE RESIDENCE INC 120 WEST 14TH ST NEW YORK, NY 10011	NONE	PC	GENERAL USE	10,000
THE NEW SCHOOL79 FIFTH AVE FL 17 NEW YORK, NY 10003	NONE	PC	GENERAL USE	10,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF WISCONSIN FOUNDATION US BANK LOCKBOX PO BOX 78807 MILWAUKEE, WI 53278	NONE	PC	GENERAL USE	2,500
WILLOWS COMMUNITY SCHOOL 8509 HIGUERA ST CULVER CITY, CA 90232	NONE	PC	GENERAL USE	6,667
WOUNDED WARRIORS OF COLLIER COUNTY 411 SADDLEBROOK LANE NAPLES, FL 34110	NONE	PC	GENERAL USE	15,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER NEW ORLEANS TELEVISION FOUNDATION 916 NAVAREE AVE NEW ORLEANS, LA 70124	NONE	PC	GENERAL USE	2,500
YALE UNIVERSITY 333 CEDAR ST FMP 130 PO BOX 208032 NEW HAVEN, CT 065200000	NONE	PC	GENERAL USE	25,000
WINDWARD SCHOOL 11350 PALMS BLVD LOS ANGELES, CA 90066	NONE	PC	GENERAL USE	10,000
Total ▶ 3a				685,017

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WINDWARD SCHOOL 40 WEST RED OAK LANE WHITE PLAINS, NY 10604	NONE	PC	GENERAL USE	3,000
Total ▶ 3a				685,017

TY 2019 Accounting Fees Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EISNERAMPER, LLP	25,000	12,500		12,500

TY 2019 All Other Program Related Investments Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230**Category****Amount**

NONE

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: J ARON CHARITABLE FOUNDATION INC

EIN: 13-6068230

TY 2019 Investments Corporate Bonds Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK AMERICA CORP SUB NOTE		
5.875%, 03/15/2028	399,600	445,170
GENERAL MOTORS FINL CO		
5.750%, 09/30/2027	488,125	506,667

TY 2019 Investments Corporate Stock Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCKS:		
AMPHENOL NEW CL A	58,900	865,840
ATARA BIOTHERAPEUTICS, INC.	0	0
BOEING CO.	102,108	651,520
CDW CORPORATION	266,263	1,128,436
CME GROUP INC.	218,386	802,880
MOODYS CORP.	91,860	712,230
MSCI INC. CL A	33,112	516,360
SVB FINANCIAL GROUP	189,874	1,004,160
VERISK ANALYTICS, INC. CL A	177,712	896,040
WEX INC.	622,075	1,214,868
ZOETIS INC. CL A	181,157	794,100

TY 2019 Legal Fees Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STROOCK & STROOCK & LAVAN, LLP	398	80		318

TY 2019 Other Assets Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	803	210	210

TY 2019 Other Expenses Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL SUPPORT SERVICES	159,600	63,840		95,760
NEW YORK STATE FILING FEES	250			250

TY 2019 Other Professional Fees Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEUBERGER BERMAN - INVESTMENT				
ADVISORY FEES	42,500	42,500		

TY 2019 Taxes Schedule**Name:** J ARON CHARITABLE FOUNDATION INC**EIN:** 13-6068230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES PAID	4,459			