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Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2018

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2019 calendar year, or tax year beginning 08-01-2018 , and ending 07-31-2019

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
UNITED FEDERATION OF TEACHERS LOCAL 2

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
52 BROADWAY

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10004

D Employer identification number
13-5582895

E Telephone number
(212) 777-7500

F Name and address of principal officer:
MICHAEL MULGREW
52 BROADWAY
NEW YORK, NY 10004

G Gross receipts \$ 200,281,884

H(a) Is this a group return for subordinates? ☐ Yes ☒ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)
H(c) Group exemption number ▶

I Tax-exempt status: ☐ 501(c)(3) ☒ 501(c) (5) ◀(insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.UFT.ORG

K Form of organization: ☐ Corporation ☐ Trust ☐ Association ☒ Other ▶ LABOR UNION

L Year of formation: 1960

M State of legal domicile: NY

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
SEE PAGE 2, PART III, LINE 4A

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a) 3 102

4 Number of independent voting members of the governing body (Part VI, line 1b) 4 15

5 Total number of individuals employed in calendar year 2018 (Part V, line 2a) 5 1,209

6 Total number of volunteers (estimate if necessary) 6 0

7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0

7b Net unrelated business taxable income from Form 990-T, line 34 7b 0

Revenue

8 Contributions and grants (Part VIII, line 1h) 8 4,859,262

9 Program service revenue (Part VIII, line 2g) 9 186,097,556

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 24,768

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 -2,725,556

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 188,256,030

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) 13 0

14 Benefits paid to or for members (Part IX, column (A), line 4) 14 17,199

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 15 52,225,467

16a Professional fundraising fees (Part IX, column (A), line 11e) 16a 0

16b Total fundraising expenses (Part IX, column (D), line 25) ▶0

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) 17 128,178,468

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 18 180,421,134

19 Revenue less expenses. Subtract line 18 from line 12 19 7,834,896

Net Assets or Fund Balances

20 Total assets (Part X, line 16) 20 158,590,548

21 Total liabilities (Part X, line 26) 21 179,547,153

22 Net assets or fund balances. Subtract line 21 from line 20 22 -20,956,605

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
DEBRA PENNY TREASURER
Type or print name and title

2020-06-11
Date

Paid Preparer Use Only

Print/Type preparer's name Preparer's signature Date

Check ☐ if self-employed PTIN P00293703

Firm's name ▶ BUCHBINDER TUNICK & COMPANYLLP Firm's EIN ▶ 13-1578842

Firm's address ▶ 1 PENN PLAZA - SUITE 3500
NEW YORK, NY 10119 Phone no. (212) 695-5003

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form 990 (2018)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☒

1 Briefly describe the organization's mission:

TO ASSIST ITS MEMBERS IN OBTAINING IMPROVEMENTS IN WAGES, BENEFITS AND WORKING CONDITIONS THROUGH COLLECTIVE BARGAINING WITH EMPLOYERS WITHIN ITS JURISDICTION, AND REPRESENTS AND SERVES ITS MEMBERS IN A WIDE ARRAY OF PROFESSIONAL PROGRAMS AND SERVICES. THE UFT ALSO REPRESENTS ITS MEMBERS IN THE ENFORCEMENT OF VARIOUS RIGHTS ARISING OUT OF THE COLLECTIVE BARGAINING RELATIONSHIP.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ including grants of \$) (Revenue \$)
See Additional Data

















4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	No
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 	5 Yes	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f	No
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No

Part IV Checklist of Required Schedules (continued)

		Yes	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33 Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34 Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38 Yes	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a 203	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a 102		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b Enter the number of voting members included in line 1a, above, who are independent	1b 15		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6 Did the organization have members or stockholders?	6	Yes	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	Yes	
b Each committee with authority to act on behalf of the governing body?	8b	Yes	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	No
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	No
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	
13 Did the organization have a written whistleblower policy?	13	No
14 Did the organization have a written document retention and destruction policy?	14	Yes
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	No
b Other officers or key employees of the organization	15b	No
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ►

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
 ►CHARLES BAKER 52 BROADWAY NEW YORK, NY 10004 (212) 777-7500

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

[illegible]

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								9,543,366	0	1,732,983

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 131

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	Yes	

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
BROOKLYN RENAISSANCE PLAZA LLC 118-35 QUEENS BLVD FOREST HILLS, NY 11375	LANDLORD	2,223,812
STROOCK & STROOCK & LAVAN 180 MAIDEN LANE NEW YORK, NY 10038	LEGAL SERVICES	2,063,022
FEDERAL REALTY LIMITED PARTNER 40 WEST 57TH STREET 23RD FL NEW YORK, NY 10019	LANDLORD	1,607,346
COMMERCE-HALSEY LLC 2500 HALSEY STREET BRONX, NY 10461	LANDLORD	1,570,029
LACKMANN CULINARY SERVICES PO BOX 417632 BOSTON, MA 02241	FOOD SERVICES	1,485,591

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 49

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Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

Contributions, Gifts, Grants and Other Similar Amounts

1a

Federated campaigns . .

1a

1b

Membership dues . .

1b

1c

Fundraising events . .

1c

1d

Related organizations

1d

1e

Government grants (contributions)

1e

7,698,718

1f

All other contributions, gifts, grants, and similar amounts not included above

1f

g

Noncash contributions included in lines 1a - 1f:\$

h

Total. Add lines 1a-1f

7,698,718

Program Service Revenue

2a

MEMBERS AND AGENCY FEE DUES

Business Code

900099

176,226,086

176,226,086

b

REGIONAL ASSISTANCE

900099

12,640,132

12,640,132

c

REIMBURSED EXPENSES

900099

3,022,185

3,022,185

d

OTHER

900099

40,351

40,351

e

f

All other program service revenue.

g

Total. Add lines 2a-2f

191,928,754

Other Revenue

3

Investment income (including dividends, interest, and other similar amounts)

330,187

330,187

4

Income from investment of tax-exempt bond proceeds

5

Royalties

6a

Gross rents

(i) Real

(ii) Personal

b

Less: rental expenses

c

Rental income or (loss)

d

Net rental income or (loss)

7a

Gross amount from sales of assets other than inventory

(i) Securities

(ii) Other

b

Less: cost or other basis and sales expenses

c

Gain or (loss)

d

Net gain or (loss)

8a

Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18

a

b

Less: direct expenses

b

c

Net income or (loss) from fundraising events

9a

Gross income from gaming activities. See Part IV, line 19

a

b

Less: direct expenses

b

c

Net income or (loss) from gaming activities

10a

Gross sales of inventory, less returns and allowances

a

b

Less: cost of goods sold

b

c

Net income or (loss) from sales of inventory

Miscellaneous Revenue

Business Code

11a

NET INCOME (LOSS) OF SUBSIDIARIES

900099

324,225

324,225

b

c

d

All other revenue

e

Total. Add lines 11a-11d

324,225

12

Total revenue. See Instructions.

200,281,884

192,252,979

0

330,187

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16.				
4 Benefits paid to or for members	29,117			
5 Compensation of current officers, directors, trustees, and key employees	9,273,768			
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	30,340,020			
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	3,932,280			
9 Other employee benefits	8,759,918			
10 Payroll taxes	3,182,052			
11 Fees for services (non-employees):				
a Management				
b Legal	1,751,050			
c Accounting	187,483			
d Lobbying	1,728,024			
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	1,762,651			
12 Advertising and promotion				
13 Office expenses	3,444,632			
14 Information technology	9,482,670			
15 Royalties				
16 Occupancy	18,807,145			
17 Travel	765,811			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	6,271,180			
20 Interest				
21 Payments to affiliates	66,252,625			
22 Depreciation, depletion, and amortization	788,978			
23 Insurance	266,049			
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a GRANT EXPENSES	5,487,406			
b INFORMATIONAL MATERIALS	2,140,454			
c CONTRIBUTIONS	1,520,388			
d DEPARTMENT OF EDUCATION	1,080,840			
e All other expenses	6,238,576			
25 Total functional expenses. Add lines 1 through 24e	183,493,117			
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☐

				(A) Beginning of year		(B) End of year	
Assets	1	Cash—non-interest-bearing		14,637,527	1	21,860,681	
	2	Savings and temporary cash investments		989,934	2	11,400,816	
	3	Pledges and grants receivable, net		3,507,116	3	3,973,944	
	4	Accounts receivable, net		27,123,232	4	19,843,931	
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L			5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L			6		
	7	Notes and loans receivable, net		31,708,516	7	31,268,939	
	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges		639,410	9	822,325	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	42,253,069			
	b	Less: accumulated depreciation	10b	37,904,706	2,725,398	10c	4,348,363
	11	Investments—publicly traded securities		12,637,124	11	27,796,915	
	12	Investments—other securities. See Part IV, line 11		64,590,825	12	65,987,459	
	13	Investments—program-related. See Part IV, line 11			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		31,466	15	31,466	
16	Total assets. Add lines 1 through 15 (must equal line 34)		158,590,548	16	187,334,839		
Liabilities	17	Accounts payable and accrued expenses		9,770,322	17	11,586,247	
	18	Grants payable			18		
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21		
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L			22		
	23	Secured mortgages and notes payable to unrelated third parties			23		
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		169,776,831	25	199,691,566	
	26	Total liabilities. Add lines 17 through 25		179,547,153	26	211,277,813	
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets		-20,956,605	27	-23,942,974	
	28	Temporarily restricted net assets			28		
	29	Permanently restricted net assets			29		
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds			30		
	31	Paid-in or capital surplus, or land, building or equipment fund			31		
	32	Retained earnings, endowment, accumulated income, or other funds			32		
33	Total net assets or fund balances		-20,956,605	33	-23,942,974		
34	Total liabilities and net assets/fund balances		158,590,548	34	187,334,839		

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	200,281,884
2	Total expenses (must equal Part IX, column (A), line 25)	2	183,493,117
3	Revenue less expenses. Subtract line 2 from line 1	3	16,788,767
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	-20,956,605
5	Net unrealized gains (losses) on investments	5	170,735
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-19,945,871
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	-23,942,974

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		No
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Software ID:

Software Version:

EIN: 13-5582895

Name: UNITED FEDERATION OF TEACHERS LOCAL 2

Form 990 (2018)

Form 990, Part III, Line 4a:

TO SERVE ITS MEMBERS AND OTHER EMPLOYEES IN SEEKING FAVORABLE EMPLOYMENT CONDITIONS.

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MICHAEL MULGREW PRESIDENT	35.00 10.00	X		X				334,444	0	43,245
MELVYN AARONSON FORMER TREASURER	30.00 8.00	X		X				81,274	0	15,922
JANELLA HINDS VICE PRES. - ACAD.HS/SPEC.	30.00 1.00	X		X				105,322	0	17,313
EVELYN DEJESUS VP EDUCATION	35.00	X		X				207,920	0	35,368
ANNE GOLDMAN VP NON DOE	35.00	X		X				203,651	0	73,703
KAREN ALFORD V.P.-ELEM.	35.00 8.00	X		X				206,113	0	34,280
STERLING ROBERSON V.P.-CAR.&TECH HS	30.00 2.00	X		X				81,469	0	14,021
CARMEN ALVAREZ-SCAGLIONE FORMER V.P.-SPEC. ED	35.00 1.00	X		X				245,715	0	25,689
LEROY BARR SECRETARY/ FORMER ASST SECRETARY	35.00 7.00	X		X				231,543	0	39,959
HOWARD SCHOOR FORMER SECRETARY	35.00 7.00	X		X				128,296	0	24,523

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
RICHARD MANTELL VICE PRES. - JHS/IS	30.00 2.00	X		X				73,320	0	12,694
THOMAS BROWN ASST.TREASURER	30.00 1.00	X		X				88,025	0	14,080
ALAN ABRAMS FORMER EXECUTIVE BOARD	30.00 1.00	X		X				63,050	0	10,019
SHEREASE ALSTON EXECUTIVE BOARD	1.00 20.00	X		X				0	0	0
GEORGE ALTOMARE EXECUTIVE BOARD	20.00 30.00	X		X				56,527	0	0
ANGELA ARTIS EXECUTIVE BOARD	30.00 1.00	X		X				63,488	0	10,085
CLAUDETTE BART EXECUTIVE BOARD	1.00 7.00	X		X				0	0	0
NANCY BARTH-MILLER EXECUTIVE BOARD	7.00 35.00	X		X				23,320	0	0
JACQUELINE BENNETT EXECUTIVE BOARD	35.00 1.00	X		X				188,591	0	11,087
MINDY BORNEMANN FORMER EXECUTIVE BOARD	1.00 1.00	X		X				7,875	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
RASHAD BROWN EXECUTIVE BOARD	35.00	X		X				110,643	0	30,443
PRISCILLA CASTRO EXECUTIVE BOARD	25.00	X		X				44,065	0	0
DWAYNE CLARK EXECUTIVE BOARD	35.00	X		X				207,947	0	25,792
REGINALD COLVIN EXECUTIVE BOARD	35.00	X		X				95,133	0	33,215
CATHERINE CONNOLLY FORMER EXECUTIVE BOARD	2.00	X		X				3,990	0	0
DONNA COPPOLA EXECUTIVE BOARD	35.00	X		X				163,882	0	28,889
PATRICIA CRISPINO EXECUTIVE BOARD	35.00	X		X				188,732	0	28,889
TABIO DA CRUZ FORMER EXECUTIVE BOARD	35.00	X		X				164,353	0	20,035
MARGARET DALTON-DIAKITE EXECUTIVE BOARD	6.00	X		X				9,573	0	0
TOLLEYNE DICKERSON FORMER EXECUTIVE BOARD	1.00	X		X				0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ELLEN DRIESEN EXECUTIVE BOARD	30.00	X		X				64,815	0	10,218
CAMILLE EADDY EXECUTIVE BOARD	30.00	X		X				60,616	0	10,218
PAUL EGAN FORMER EXECUTIVE BOARD	35.00	X		X				215,798	0	34,338
MARCUS ESCOBAR EXECUTIVE BOARD	30.00	X		X				62,134	0	10,080
KERRI EVANGELISTA FORMER EXECUTIVE BOARD	1.00	X		X				4,148	0	0
MICHELE FERRARO EXECUTIVE BOARD	24.00	X		X				26,906	0	0
PATRICIA FILOMENA EXECUTIVE BOARD	30.00	X		X				57,416	0	9,820
ALEXANDRA FISCHER EXECUTIVE BOARD	4.00	X		X				3,911	0	0
MICHAEL FRIEDMAN EXECUTIVE BOARD	4.00	X		X				6,361	0	0
ANTOINETTA FUCCIO EXECUTIVE BOARD	3.00	X		X				5,250	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
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		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
VINCENT GAGLIONE EXECUTIVE BOARD	1.00	X		X				1,050	0	0
ANALIA GERARD EXECUTIVE BOARD	35.00	X		X				188,896	0	56,146
ARTHUR GOLDSTEIN EXECUTIVE BOARD	1.00	X		X				950	0	0
MONA GONZALEZ FORMER EXECUTIVE BOARD	2.00	X		X				7,893	0	0
ASHRAYA GUPTA FORMER EXECUTIVE BOARD	1.00	X		X				0	0	0
JONATHAN HALABI FORMER EXECUTIVE BOARD	1.00	X		X				0	0	0
GREER HANSEN EXECUTIVE BOARD	3.00	X		X				5,425	0	0
ANTHONY HARMON EXECUTIVE BOARD	35.00 15.00	X		X				204,128	0	22,104
MAYRA HICIANO-CRUZ FORMER EXECUTIVE BOARD	30.00	X		X				64,746	0	10,310
SONJA HILL EXECUTIVE BOARD	4.00	X		X				8,325	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
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		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
LAMAR HUGHES EXECUTIVE BOARD	35.00	X		X				115,114	0	43,557
MARIE KALLO EXECUTIVE BOARD	8.00	X		X				15,790	0	0
STUART KAPLAN FORMER EXECUTIVE BOARD	10.00	X		X				50,683	0	607
DAVID KAZANSKY EXECUTIVE BOARD	30.00	X		X				93,337	0	14,080
KHIERA PENA EXECUTIVE BOARD	35.00	X		X				157,107	0	31,195
ALPHONZO KING FORMER EXECUTIVE BOARD	30.00	X		X				64,532	0	10,218
ELIU LARA EXECUTIVE BOARD	30.00	X		X				62,579	0	10,151
DOLORES LOZUPONE EXECUTIVE BOARD	13.00	X		X				26,700	0	0
GREGGORY LUNDAHL EXECUTIVE BOARD	10.00	X		X				17,185	0	0
MARILYN MANLEY FORMER EXECUTIVE BOARD	30.00	X		X				65,014	0	10,295

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
SANDRA MARCH FORMER EXECUTIVE BOARD	1.00	X		X				8,572	0	0
MARCUS MCARTHUR FORMER EXECUTIVE BOARD	1.00	X		X				0	0	0
MARTIN MCKEON EXECUTIVE BOARD	9.00	X		X				13,720	0	0
DJ MEEHAN FORMER EXECUTIVE BOARD	1.00	X		X				0	0	0
TAMMIE MILLER EXECUTIVE BOARD	35.00	X		X				104,941	0	43,027
THOMAS MURPHY EXECUTIVE BOARD	1.00 20.00	X		X				70,000	0	0
EVELYN NEGRON EXECUTIVE BOARD	2.00 8.00	X		X				9,870	0	0
ADRIANA O'HAGAN EXECUTIVE BOARD	35.00	X		X				117,710	0	43,718
ALICE O'NEIL FORMER EXECUTIVE BOARD	30.00	X		X				62,168	0	10,085
DEBRA PENNY TREASURER/ FORMER EXECUTIVE BOARD	30.00 8.00	X		X				101,977	0	16,503

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
DEBRA POULOS EXECUTIVE BOARD	35.00	X		X				212,833	0	37,420
VANESSA PRESSLEY EXECUTIVE BOARD	8.00	X		X				15,680	0	0
MELISSA REED EXECUTIVE BOARD	1.00	X		X				0	0	0
SUZETTE ROBBINS EXECUTIVE BOARD	1.00	X		X				0	0	0
SEAN ROTKOWITZ EXECUTIVE BOARD	30.00	X		X				64,541	0	10,218
HECTOR RUIZJR EXECUTIVE BOARD	35.00	X		X				85,486	0	16,849
HOWARD SANDAU EXECUTIVE BOARD	1.00	X		X				0	0	0
MICHAEL SANTOS EXECUTIVE BOARD	21.00	X		X				41,370	0	0
MICHAEL SCHIRTZER EXECUTIVE BOARD	1.00	X		X				0	0	0
KATHLEEN SHARKO FORMER EXECUTIVE BOARD	2.00	X		X				43,383	0	7,081

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
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		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
SERVIA SILVA-HUART EXECUTIVE BOARD	30.00	X		X				62,750	0	9,931
MICHAEL SOLO EXECUTIVE BOARD	3.00	X		X				4,095	0	0
JOSEPH SURPRIS EXECUTIVE BOARD	30.00	X		X				58,746	0	10,218
ROSEMARIE THOMPSON EXECUTIVE BOARD	5.00	X		X				10,535	0	0
JOSEPH USTACH EXECUTIVE BOARD	1.00	X		X				0	0	0
MARY VACCARO EXECUTIVE BOARD	30.00	X		X				65,148	0	10,317
JOSE VARGAS FORMER EXECUTIVE BOARD	35.00	X		X				215,276	0	35,405
WILMA VELAZQUEZ EXECUTIVE BOARD	35.00	X		X				168,710	0	19,557
DAVID WALTZER EXECUTIVE BOARD	9.00	X		X				13,650	0	0
WENDY WALKER-WILSON EXECUTIVE BOARD	6.00	X		X				16,223	0	0

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		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
RAQUEL WEBB-GEDDES EXECUTIVE BOARD	1.00	X		X				0	0	0
ILENE WEINERMAN EXECUTIVE BOARD	35.00	X		X				149,617	0	58,257
SHELVY YOUNG-ABRAMS EXECUTIVE BOARD	35.00	X		X				130,890	0	36,752
KULJIT AHLUWALIA FORMER EXECUTIVE BOARD	1.00	X		X				0	0	0
AMY ARUNDELL EXECUTIVE BOARD	35.00	X		X				204,748	0	34,497
MARY ATKINSON EXECUTIVE BOARD	35.00	X		X				209,496	0	26,641
JOANNE BULLARO FORMER EXECUTIVE BOARD	1.00	X		X				450	0	0
SHAMEEKA HUNTER EXECUTIVE BOARD	5.00	X		X				9,161	0	0
SEUNG LEE EXECUTIVE BOARD	3.00	X		X				3,413	0	0
KATE MARTIN-BRIDGE FORMER EXECUTIVE BOARD	1.00	X		X				300	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
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		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ELIZABETH PEREZ EXECUTIVE BOARD	35.00	X		X				209,495	0	23,374
ABDUL-AQEEL WILLIAMS EXECUTIVE BOARD	35.00	X		X				145,792	0	14,680
YONA ADIKA EXECUTIVE BOARD	5.00	X		X				3,220	0	0
CHAITRAM AKLU EXECUTIVE BOARD	1.00	X		X				0	0	0
MELODY ANASTASIOU EXECUTIVE BOARD	1.00	X		X				0	0	0
THOMAS AYROVAINEN EXECUTIVE BOARD	3.00	X		X				2,853	0	0
DE SHANNA BARKER EXECUTIVE BOARD	7.00	X		X				4,690	0	0
CYNTHIA BENNETT EXECUTIVE BOARD	4.00	X		X				3,465	0	0
DOREEN BERRIOS-CASTILLO EXECUTIVE BOARD	11.00	X		X				14,105	0	0
TERESA D'AMBROSIO EXECUTIVE BOARD	5.00	X		X				9,310	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ANTHONY DEBETTA EXECUTIVE BOARD	9.00	X		X				16,398	0	0
ADHIM DEVEAUX EXECUTIVE BOARD	1.00	X		X				4,967	0	0
KERRY DOWLING EXECUTIVE BOARD	5.00	X		X				11,037	0	0
TANISHA FRANKS EXECUTIVE BOARD	17.00	X		X				35,771	0	0
ERIKA GABELA EXECUTIVE BOARD	1.00	X		X				0	0	0
GEORGE GEIST EXECUTIVE BOARD	1.00	X		X				150	0	0
MARY JO GINESE VICE PRES. - SPECIAL EDUCATION	35.00	X		X				104,647	0	1,365
MICHAEL KULLMAN EXECUTIVE BOARD	1.00	X		X				630	0	0
GERALDO MALDONADO EXECUTIVE BOARD	1.00	X		X				0	0	0
DAWN MCDONALD EXECUTIVE BOARD	2.00	X		X				3,840	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
CAROLINE MURPHY EXECUTIVE BOARD	7.00	X		X				5,495	0	0
MARIE PELZER EXECUTIVE BOARD	1.00	X		X				1,050	0	0
JOHN PEREZ EXECUTIVE BOARD	1.00	X		X				0	0	0
UNDREA POLITE EXECUTIVE BOARD	1.00	X		X				0	0	0
MINDY ROSIER-RAYBURN EXECUTIVE BOARD	2.00	X		X				0	0	0
MICHAEL SILL ASST. SECRETARY	35.00	X		X				176,423	0	35,913
LAUREN WEINTRAUB EXECUTIVE BOARD	1.00	X		X				0	0	0
SANDRA WILKS-DUPLAN EXECUTIVE BOARD	11.00	X		X				21,750	0	0
DAVID HICKEY CHIEF FINANCIAL OFFICER	35.00 1.00				X			305,599	0	72,464
ADAM ROSS GENERAL COUNSEL	35.00					X		235,541	0	72,353

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MARCIA TEXIDOR DIRECTOR - PERSONNEL	35.00					X		208,828	0	57,864
BRIAN GIBBONS ASSISTANT TO PRESIDENT	35.00					X		209,110	0	67,702
RICHARD RILEY COMMUNICATIONS	35.00					X		245,870	0	65,077
CHARLES BAKER CONTROLLER	35.00					X		252,801	0	63,127

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.

▶Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization UNITED FEDERATION OF TEACHERS LOCAL 2	Employer identification number 13-5582895
---	--

Part I-A

Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")	
2	Political campaign activity expenditures (see instructions)	\$
3	Volunteer hours for political campaign activities (see instructions)	

Part I-B

Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV.	

Part I-C

Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$
4	Did the filing organization file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures
(The term "expenditures" means amounts paid or incurred.)**(a)** Filing
organization's
totals**(b)** Affiliated
group totals

1a Total lobbying expenditures to influence public opinion (grass roots lobbying)

b Total lobbying expenditures to influence a legislative body (direct lobbying)

c Total lobbying expenditures (add lines 1a and 1b)

d Other exempt purpose expenditures

e Total exempt purpose expenditures (add lines 1c and 1d)

f Lobbying nontaxable amount. Enter the amount from the following table in both columns.

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over \$500,000	20% of the amount on line 1e.
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.
Over \$17,000,000	\$1,000,000.

g Grassroots nontaxable amount (enter 25% of line 1f)

h Subtract line 1g from line 1a. If zero or less, enter -0-

i Subtract line 1f from line 1c. If zero or less, enter -0-

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

☐ Yes ☐ No**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1 Yes	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	No
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	No

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
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SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization
UNITED FEDERATION OF TEACHERS LOCAL 2

Employer identification number
13-5582895

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☐ Yes ☐ No

Part II

Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 52283D

Schedule D (Form 990) 2018

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐

Yes

☐

No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐

Yes

☐

No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐

Yes

☐

No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	(c)Two years back	(d)Three years back	(e)Four years back
1a	Beginning of year balance				
b	Contributions				
c	Net investment earnings, gains, and losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Temporarily restricted endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i)

unrelated organizations

(ii)

related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a	Land			
b	Buildings			
c	Leasehold improvements	18,299,101	17,394,732	904,369
d	Equipment	23,667,666	20,258,201	3,409,465
e	Other	286,302	251,773	34,529
Total.	Add lines 1a through 1e.(Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶			4,348,363

Part VII

Investments—Other Securities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.
See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) 260 PARK AVENUE REALTY CORP.-CAPITAL STOCK	1,500,000	C
(B) 49 EAST 21 COMPANY, INC.-CAPITAL STOCK	3	C
(C) 50 BROADWAY REALTY CORP.-CAPITAL STOCK	1	C
(D) 52 BROADWAY REALTY CORP.-CAPITAL STOCK	1	C
(E) 260 PARK AVENUE REALTY CORP.-RESERVE FOR CONVERSION TO EQUITY BASIS	39,735,331	C
(F) UFT MEMORIALS, INC.-RESERVE FOR CONVERSION TO EQUITY BASIS	53,916	C
(G) 49 EAST 21 COMPANY, INC.-RESERVE FOR CONVERSION TO EQUITY BASIS	8,430,523	C
(H) 50 BROADWAY REALTY CORP.-RESERVE FOR CONVERSION TO EQUITY BASIS	16,267,684	C
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	65,987,459	

Part VIII

Investments—Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ▶		

Part IX

Other Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) ▶	

Part X

Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
See Additional Data Table	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ▶	199,691,566

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	200,442,747
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	170,735
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	-9,872
e	Add lines 2a through 2d	2e	160,863
3	Subtract line 2e from line 1	3	200,281,884
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	200,281,884

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	183,493,117
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	183,493,117
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	183,493,117

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	

Part XIII **Supplemental Information** *(continued)*

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 13-5582895
Name: UNITED FEDERATION OF TEACHERS LOCAL 2

Form 990, Schedule D, Part VII - Investments Other Securities

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(A) 260 PARK AVENUE REALTY CORP.-CAPITAL STOCK	1,500,000	C
(A) 49 EAST 21 COMPANY, INC.-CAPITAL STOCK	3	C
(B) 50 BROADWAY REALTY CORP.-CAPITAL STOCK	1	C
(C) 52 BROADWAY REALTY CORP.-CAPITAL STOCK	1	C
(D) 260 PARK AVENUE REALTY CORP.-RESERVE FOR CONVERSION TO EQUITY BASIS	39,735,331	C
(E) UFT MEMORIALS, INC.-RESERVE FOR CONVERSION TO EQUITY BASIS	53,916	C
(F) 49 EAST 21 COMPANY, INC.-RESERVE FOR CONVERSION TO EQUITY BASIS	8,430,523	C
(G) 50 BROADWAY REALTY CORP.-RESERVE FOR CONVERSION TO EQUITY BASIS	16,267,684	C

Form 990, Schedule D, Part X, - Other Liabilities

1. (a) Description of Liability	(b) Book Value
DUE TO 260 PARK AVENUE REALTY CORP.	41,233,414
DUE TO 49 EAST 21 COMPANY, INC.	8,433,327
DUE TO 52 BROADWAY REALTY CORP.	10,373,437
PER CAPITA DUES PAYABLE	11,030,829
EMPLOYEES' ACCUMULATED VACATION & SICK PAY	9,064,652
POSTRETIREMENT BENEFIT OBLIGATION	54,246,895
52 BROADWAY REALTY CORP. - RESERVE FOR CONVERSION TO EQUITY BASIS	13,763,789
ACCRUED PENSION LIABILITY	49,613,096
DUE TO RELATED ENTITY	1,334,894
DUE TO BROKER FOR SECURITIES PURCHASED	597,233

Supplemental Information	
Return Reference	Explanation
PART XI, LINE 2D - OTHER ADJUSTMENTS:	NET (LOSS) FROM 50-52 BROADWAY REALTY,LLC

Supplemental Information

Return Reference	Explanation
FORM 990, PART IV, LINE 11F	THE UNION AND ITS SUBSIDIARIES FILE AN ANNUAL FORM 990, RETURN OF ORGANIZATION EXEMPT FROM INCOME TAX, WITH THE INTERNAL REVENUE SERVICE. AT JULY 31, 2019, THE UNION AND ITS SUBSID IARIES' FORM 990S FOR THE FISCAL YEARS ENDED JULY 31, 2016 THROUGH 2019 REMAIN ELIGIBLE FO R EXAMINATION BY THE IRS.

Schedule J (Form 990)	Compensation Information	OMB No. 1545-0047
		2018
Department of the Treasury Internal Revenue Service	For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.	
Name of the organization UNITED FEDERATION OF TEACHERS LOCAL 2		Employer identification number 13-5582895

Part I Questions Regarding Compensation		Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Tax idemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees		
<input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?		2	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
<input type="checkbox"/> Compensation committee	<input type="checkbox"/> Written employment contract		
<input type="checkbox"/> Independent compensation consultant	<input type="checkbox"/> Compensation survey or study		
<input type="checkbox"/> Form 990 of other organizations	<input type="checkbox"/> Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a Receive a severance payment or change-of-control payment?		4a	No
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?		4b	No
c Participate in, or receive payment from, an equity-based compensation arrangement?		4c	No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a The organization?		5a	
b Any related organization?		5b	
If "Yes," on line 5a or 5b, describe in Part III.			
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a The organization?		6a	
b Any related organization?		6b	
If "Yes," on line 6a or 6b, describe in Part III.			
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.		7	
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.		8	
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		9	

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

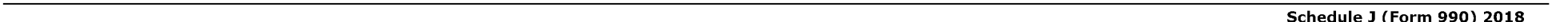
Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

[illegible]

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
FORM 990 PART VII LINE 5	INCLUDED IN THE FORM 990 PART IX IS REIMBURSEMENTS TO LUTHERAN MEDICAL CENTER FOR \$49,074 FOR THE SALARY OF HOWARD SANDAU.



Additional Data

Software ID:
Software Version:
EIN: 13-5582895
Name: UNITED FEDERATION OF TEACHERS LOCAL 2

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
MICHAEL MULGREW PRESIDENT	(i)	329,194	0	5,250	33,946	9,299	377,689	0
	(ii)	0	0	0	0	0	0	0
EVELYN DEJESUS VP EDUCATION	(i)	207,920	0	0	13,944	21,424	243,288	0
	(ii)	0	0	0	0	0	0	0
ANNE GOLDMAN VP NON DOE	(i)	203,651	0	0	40,230	33,473	277,354	0
	(ii)	0	0	0	0	0	0	0
KAREN ALFORD V.P.-ELEM.	(i)	206,113	0	0	12,856	21,424	240,393	0
	(ii)	0	0	0	0	0	0	0
CARMEN ALVAREZ- SCAGLIONE FORMER V.P.-SPEC. ED	(i)	238,083	0	7,632	15,853	9,836	271,404	0
	(ii)	0	0	0	0	0	0	0
LEROY BARR SECRETARY/ FORMER ASST SECRETARY	(i)	231,543	0	0	18,535	21,424	271,502	0
	(ii)	0	0	0	0	0	0	0
HOWARD SCHOOR FORMER SECRETARY	(i)	128,296	0	0	24,523	0	152,819	0
	(ii)	0	0	0	0	0	0	0
JACQUELINE BENNETT EXECUTIVE BOARD	(i)	188,591	0	0	9,267	1,820	199,678	0
	(ii)	0	0	0	0	0	0	0
DWAYNE CLARK EXECUTIVE BOARD	(i)	207,947	0	0	15,806	9,986	233,739	0
	(ii)	0	0	0	0	0	0	0
DONNA COPPOLA EXECUTIVE BOARD	(i)	163,882	0	0	7,465	21,424	192,771	0
	(ii)	0	0	0	0	0	0	0
PATRICIA CRISPINO EXECUTIVE BOARD	(i)	174,201	0	14,531	7,465	21,424	217,621	0
	(ii)	0	0	0	0	0	0	0
TABIO DA CRUZ FORMER EXECUTIVE BOARD	(i)	164,353	0	0	10,736	9,299	184,388	0
	(ii)	0	0	0	0	0	0	0
PAUL EGAN FORMER EXECUTIVE BOARD	(i)	215,798	0	0	12,914	21,424	250,136	0
	(ii)	0	0	0	0	0	0	0
ANALIA GERARD EXECUTIVE BOARD	(i)	188,896	0	0	28,188	27,958	245,042	0
	(ii)	0	0	0	0	0	0	0
ANTHONY HARMON EXECUTIVE BOARD	(i)	204,128	0	0	12,805	9,299	226,232	0
	(ii)	0	0	0	0	0	0	0
LAMAR HUGHES EXECUTIVE BOARD	(i)	115,114	0	0	22,133	21,424	158,671	0
	(ii)	0	0	0	0	0	0	0
KHIERA PENA EXECUTIVE BOARD	(i)	157,107	0	0	12,332	18,863	188,302	0
	(ii)	0	0	0	0	0	0	0
ADRIANA O'HAGAN EXECUTIVE BOARD	(i)	117,710	0	0	22,294	21,424	161,428	0
	(ii)	0	0	0	0	0	0	0
DEBRA POULOS EXECUTIVE BOARD	(i)	212,833	0	0	15,996	21,424	250,253	0
	(ii)	0	0	0	0	0	0	0
JOSE VARGAS FORMER EXECUTIVE BOARD	(i)	215,276	0	0	13,981	21,424	250,681	0
	(ii)	0	0	0	0	0	0	0

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees								
(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
WILMA VELAZQUEZ EXECUTIVE BOARD	(i)	168,710	0	0	10,258	9,299	188,267	0
	(ii)	0	0	0	0	0	0	0
ILENE WEINERMAN EXECUTIVE BOARD	(i)	149,617	0	0	24,784	33,473	207,874	0
	(ii)	0	0	0	0	0	0	0
SHELVY YOUNG-ABRAMS EXECUTIVE BOARD	(i)	130,890	0	0	15,328	21,424	167,642	0
	(ii)	0	0	0	0	0	0	0
AMY ARUNDELL EXECUTIVE BOARD	(i)	204,748	0	0	13,073	21,424	239,245	0
	(ii)	0	0	0	0	0	0	0
MARY ATKINSON EXECUTIVE BOARD	(i)	209,496	0	0	17,342	9,299	236,137	0
	(ii)	0	0	0	0	0	0	0
ELIZABETH PEREZ EXECUTIVE BOARD	(i)	209,495	0	0	14,075	9,299	232,869	0
	(ii)	0	0	0	0	0	0	0
ABDUL-AQEEL WILLIAMS EXECUTIVE BOARD	(i)	145,792	0	0	5,381	9,299	160,472	0
	(ii)	0	0	0	0	0	0	0
MICHAEL SILL ASST. SECRETARY	(i)	162,622	0	13,801	14,489	21,424	212,336	0
	(ii)	0	0	0	0	0	0	0
DAVID HICKEY CHIEF FINANCIAL OFFICER	(i)	292,846	0	12,753	49,542	22,922	378,063	0
	(ii)	0	0	0	0	0	0	0
ADAM ROSS GENERAL COUNSEL	(i)	225,397	0	10,144	38,880	33,473	307,894	0
	(ii)	0	0	0	0	0	0	0
MARCIA TEXIDOR DIRECTOR - PERSONNEL	(i)	199,833	0	8,995	34,942	22,922	266,692	0
	(ii)	0	0	0	0	0	0	0
BRIAN GIBBONS ASSISTANT TO PRESIDENT	(i)	200,299	0	8,811	34,229	33,473	276,812	0
	(ii)	0	0	0	0	0	0	0
RICHARD RILEY COMMUNICATIONS	(i)	245,870	0	0	42,155	22,922	310,947	0
	(ii)	0	0	0	0	0	0	0
CHARLES BAKER CONTROLLER	(i)	232,102	0	20,699	40,205	22,922	315,928	0
	(ii)	0	0	0	0	0	0	0

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Name of the organization
UNITED FEDERATION OF TEACHERS LOCAL 2

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

**Open to Public
Inspection**

Employer identification number

13-5582895

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 6	THE UNITED FEDERATION OF TEACHERS HAS UNION MEMBERS WHICH THEY REPRESENT.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 7A	OFFICERS AND EXECUTIVE BOARD MEMBERS ARE ELECTED BY THE GENERAL MEMBERSHIP OF THE UNION.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 IS REVIEWED BY THE CONTROLLER AND CFO PRIOR TO FILING. ADDITIONALLY THE FORM 990 WAS E-MAILED TO ALL OFFICERS AND EXECUTIVE BOARD MEMBERS PRIOR TO FILING.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	THE GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST. THE FINANCIAL STATEMENTS ARE ALSO PUBLISHED ANNUALLY IN THE MEMBERSHIP NEWSPAPER.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART XI, LINE 9:	PENSION AND BENEFIT RELATED CHANGES OTHER THAN NET PERIODIC PENSION AND BEN -19,945,871.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization
UNITED FEDERATION OF TEACHERS LOCAL 2

Employer identification number
13-5582895

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) 50-52 BROADWAY LLC 52 BROADWAY NEW YORK, NY 10004 04-3621578	HOLDING OWNERSHIP OF NOT-FOR-PROFIT REAL ESTATE	NY	-9,872	23,407,651	UNITED FEDERATION OF TEACHERS LOCAL 2

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No
(1) UFT MEMORIALS INC 52 BROADWAY NEW YORK, NY 10004 22-7322497	PURCHASES PLOTS FROM CEMETERY ORGS AND MAKES SUCH PLOTS AVAILABLE TO ELIGIBL	NY	UNITED FEDERATION OF TEACHERS LOCAL 2	C	-987	144,246	100.000 %		No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

Yes

No

1a

No

1b

No

1c

No

1d

Yes

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

Yes

1l

No

1m

No

1n

Yes

1o

Yes

1p

Yes

1q

Yes

1r

No

1s

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

See Additional Data Table

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 13-5582895
Name: UNITED FEDERATION OF TEACHERS LOCAL 2

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c) (3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
52 BROADWAY NEW YORK, NY 10004 13-2573734	ACQUIRING AND OPERATING REAL PROPERTY ON BEHALF OF UFT.	NY	501(C)(2)				No
52 BROADWAY NEW YORK, NY 10004 13-3683285	ACQUIRING AND OPERATING REAL PROPERTY ON BEHALF OF UFT.	NY	501(C)(2)				No
52 BROADWAY NEW YORK, NY 10004 02-0555262	ACQUIRING AND OPERATING REAL PROPERTY ON BEHALF OF UFT.	NY	501(C)(2)				No
52 BROADWAY NEW YORK, NY 10004 02-0555237	ENTERING A LONG-TERM NET LEASE OF LAND AND BUILDING ON BEHALF OF UFT.	NY	501(C)(2)				No
52 BROADWAY NEW YORK, NY 10004 13-2675671	TO PROVIDE FINANCIAL ASSITANCE TO GRADUATES OF NEW CITY PUBLIC SCHOOLS.	NY	501(C)(3)	509(A)(2)			No
52 BROADWAY NEW YORK, NY 10004 13-2547675	TO PROVIDE SUPPLEMENTARY WELFARE BENEFITS TO ELIGIBLE EMPLOYEES AND RETIREES	NY	501(C)(9)				No
52 BROADWAY NEW YORK, NY 10004 13-2982895	TO PROVIDE A SUPPLEMENT TO COVERAGE AVAILABLE THROUGH THEIR PRIMARY HEALTH	NY	501(C)(9)				No
52 BROADWAY NEW YORK, NY 10004 13-2772329	TO ASSIST AND SUPPORT ELIGIBLE AND APPROVED CANDIDATES IN STATE/LOCAL ELECT	NY	527				No
52 BROADWAY NEW YORK, NY 10004 13-4190529	TO PROVIDE ASSISTANCE, FINANCAIAL AND OTHERWISE, TO EMPLOYEES AND MEMBERS	NY	501(C)(3)				No
52 BROADWAY NEW YORK, NY 10004 13-9226721	TO SPONSOR EDUCATIONAL PROGRAMS	NY	501(C)(3)				No
52 BROADWAY NEW YORK, NY 10004 13-6565160	TO PROVIDE PENSION BENEFITS TO CERTAIN OF THEIR EMPLOYEES	NY	401A				No
52 BROADWAY NEW YORK, NY 10004 32-6144035	TO PROVIDE WELFARE BENEFITS TO ELIGIBLE EMPLOYEES AND DEPENDENTS	NY	501(C)(9)				No

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization		(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(1)	UFT EDUCATIONAL FOUNDATIONINC	O	1,161,074	ALLOCATED EXPENSES
(1)	UFTRTC SUPPLEMENTAL HEALTH INSURANCE PROGRAM	N	56,860	ALLOCATED EXPENSES
(2)	UFTRTC SUPPLEMENTAL HEALTH INSURANCE PROGRAM	O	1,089,816	ALLOCATED EXPENSES
(3)	UFT WELFARE FUND	N	2,817,511	ALLOCATED EXPENSES
(4)	UFT WELFARE FUND	P	7,241,641	CASH DISBURSEMENTS
(5)	50 BROADWAY REALTY CORP	K	2,797,492	ACTUAL EXPNSES
(6)	52 BROADWAY REALTY CORP	O	110,860	ALLOCATED EXPENSES
(7)	50 BROADWAY REALTY CORP	O	87,233	ALLOCATED EXPENSES
(8)	50 BROADWAY REALTY CORP	N	8,201	ALLOCATED EXPENSES
(9)	50 BROADWAY REALTY CORP	P	174,075	CASH DISBURSEMENTS
(10)	52 BROADWAY REALTY CORP	K	1,562,965	ACTUAL EXPENSES
(11)	50-52 BROADWAY REALTY LLC	D	8,055,489	ACTUAL EXPENSES
(12)	50-52 BROADWAY REALTY LLC	Q	9,744,174	CASH RECEIPTS
(13)	UFT EDUCATIONAL FOUNDATIONINC	D	1,333,222	ACTUAL EXPENSES
(14)	UFT EDUCATIONAL FOUNDATIONINC	Q	1,931	CASH RECEIPTS
(15)	50-52 BROADWAY REALTY LLC	Q	21,704	CASH RECEIPTS