

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE SOL GOLDMAN CHARITABLE TRUST		A Employer identification number 13-3577310	
% PERRY BEEK			
Number and street (or P O box number if mail is not delivered to street address) 1185 sixth avenue Suite 10th fl	Room/suite	B Telephone number (see instructions) (212) 265-2280	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 100362604		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>100,303,217</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	607,149	602,056		
	4 Dividends and interest from securities	2,699,577	2,696,871		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,284,131			
	b Gross sales price for all assets on line 6a	8,230,659			
	7 Capital gain net income (from Part IV, line 2)		1,266,923		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	5,114	6,400	0		
12 Total. Add lines 1 through 11	4,595,971	4,572,250	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	19,072	1,000	0	17,072
	c Other professional fees (attach schedule)	98,501	96,249	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	152,908	17,908	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	34,059	26,890	0	1,500
	24 Total operating and administrative expenses. Add lines 13 through 23	304,540	142,047	0	18,572
	25 Contributions, gifts, grants paid	4,536,933			4,536,933
26 Total expenses and disbursements. Add lines 24 and 25	4,841,473	142,047	0	4,555,505	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-245,502				
b Net investment income (if negative, enter -0-)		4,430,203			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,084,413	247,394	247,394
	2 Savings and temporary cash investments	552,052	987,161	987,161
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	15,630,881	13,285,760	13,181,111
	b Investments—corporate stock (attach schedule)	51,721,065	53,422,341	71,814,095
	c Investments—corporate bonds (attach schedule)	12,095,167	12,972,140	12,070,259
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,962,680	1,894,082	1,997,917
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	53,284	5,280	5,280	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	83,099,542	82,814,158	100,303,217	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	83,099,542	82,814,158	
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	83,099,542	82,814,158		
31 Total liabilities and net assets/fund balances (see instructions) .	83,099,542	82,814,158		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	83,099,542
2 Enter amount from Part I, line 27a	2	-245,502
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	82,854,040
5 Decreases not included in line 2 (itemize) ▶ _____	5	39,882
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	82,814,158

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a S-T GAIN FROM LP INVESTMENTS	P		
b L-T GAIN FROM LP INVESTMENTS	P		
c S-T GAIN FROM PUBLICLY TRADED SECURITIES	P		
d L-T GAIN FROM PUBLICLY TRADED SECURITIES	P		
e ALLOCATED TO 990-T	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 599			599
b 116,164			116,164
c 72		77	-5
d 8,113,824		6,946,451	1,167,373
e		17,208	-17,208

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			599
b			116,164
c			-5
d			1,167,373
e			-17,208

2 Capital gain net income or (net capital loss)	}	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	1,266,923
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	4,742,211	108,049,730	0.043889
2016	4,114,512	101,488,136	0.040542
2015	6,567,062	101,245,459	0.064863
2014	6,795,306	104,697,357	0.064904
2013	6,702,669	100,257,552	0.066855

2 Total of line 1, column (d)	2	0.281053
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.056211
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	105,627,282
5 Multiply line 4 by line 3	5	5,937,415
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	44,302
7 Add lines 5 and 6	7	5,981,717
8 Enter qualifying distributions from Part XII, line 4	8	4,555,505

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 36,139.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and substantial contributors. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address
14 The books are in care of PERRY BEEK Telephone no (212) 265-2280

Located at 1185 SIXTH AVENUE 10TH FLOOR new york NY ZIP+4 100362604

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	95,746,276
b	Average of monthly cash balances.	1b	1,672,278
c	Fair market value of all other assets (see instructions).	1c	9,817,265
d	Total (add lines 1a, b, and c).	1d	107,235,819
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	107,235,819
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,608,537
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	105,627,282
6	Minimum investment return. Enter 5% of line 5.	6	5,281,364

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,281,364
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	88,604
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	88,604
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,192,760
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	5,192,760
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,192,760

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,555,505
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	4,555,505
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,555,505

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				5,192,760
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	1,770,983			
b From 2014.	1,705,110			
c From 2015.	1,575,685			
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	5,051,778			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>4,555,505</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				4,555,505
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	637,255			637,255
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,414,523			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	1,133,728			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	3,280,795			
10 Analysis of line 9				
a Excess from 2014.	1,705,110			
b Excess from 2015.	1,575,685			
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Perry Beek
1185 sixth avenue 10th fl
new york, NY 10036
(212) 265-2280

b The form in which applications should be submitted and information and materials they should include
THE FOUNDATION DOES NOT HAVE A FORMAL APPLICATION FORM. POTENTIAL GRANTEEES ARE REQUIRED TO PROVIDE THE FOUNDATION DETAILS ON THE PURPOSE BEHIND THE GRANT AS WELL AS VERIFICATION OF THEIR TAX-EXEMPT STATUS

c Any submission deadlines
THERE ARE NO SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
THERE ARE NO RESTRICTIONS OR LIMITATIONS ON AWARDS SUCH AS BY GEOGRAPHICAL AREAS, CHARITABLE FIELDS, KINDS OF INSTITUTIONS OR OTHER FACTORS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a
b <i>Approved for future payment</i>				
Total				▶ 3b

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
jane h goldman 1185 sixth avenue NEW YORK, NY 100362604	TRUSTEE 1 0	0	0	0
allan h goldman 1185 sixth avenue NEW YORK, NY 100362604	TRUSTEE 1 0	0	0	0
louisa little 1185 sixth avenue NEW YORK, NY 100362604	TRUSTEE 1 0	0	0	0
Michael U Lewis 1185 sixth avenue NEW YORK, NY 100362604	Trustee 1 0	0	0	0
Benjamin H Lewis 1185 sixth avenue NEW YORK, NY 100362604	Trustee 1 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AHRC FOUNDATION 189 Wheatley Glen Head, NY 11545	NONE	PC	assistance to disabled research	17,500
AJC GLOBAL JEWISH ADVOCACY 165 East 56th Street New York, NY 10022	NONE	PC	Promote Jewish culture	25,000
BAYVILLE FIRE COMPANY 1 258 Bayville Ave Bayville, NY 11709	NONE	PC	free ambulance service with intellectual and other developmental disabilities	5,000
Total				4,536,933

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON UNIVERSITY HILLEL HOUSE 213 Bay State Road Boston, MA 02215	NONE	PC	Promote Jewish culture	5,100
CENTRAL PARK CONSERVANCY 14 East 60th St New York, NY 10022	NONE	PC	PROMOTE JEWISH CULTURE	30,000
CITY HARVEST INC 575 8th Ave 4th Fl New York, NY 10018	NONE	PC	Feeding city's hungry men, women and children	150,000
Total				4,536,933

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMBINED JEWISH PHILANTHROPIES 126 High St Boston, MA 02110	NONE	PC	Fulfill needs and aspirations of Boston's Jewish community	1,500
CONGREGATION MISHKAN TEFILA 300 Hammond Pond Parkway Chestnut Hill, MA 02467	NONE	PC	Religious	18,000
CRADLES TO CRAYONS INC 155 N Beacon St Brighton, MA 02135	NONE	PC	provides children from birth to age 12, living in low-income and homeless situations, with essential items	10,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GANN ACADEMY 333 Forest Street Waltham, MA 02452	NONE	PC	Educational	10,000
GREAT NECK PUBLIC SCHOOLS 345 Lakeville Road Great Neck, NY 11020	NONE	GOV	Educational	10,000
JEWISH CENTER OF THE HAMPTONS 44 Woods Lane East Hampton, NY 11937	NONE	PC	Religious	100,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER 333 Nahanton St Newton, MA 02459	NONE	PC	Community Services	20,000
JEWISH FAMILY AND CHILDREN'S 1340 Center St Newton, MA 02459	NONE	PC	Community Services	20,000
JEWISH FEDERATION 50 Eisenhower Drive Paramus, NJ 07652	NONE	PC	Support Jewish education and continuity	35,000
Total ▶ 3a				4,536,933

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOCUST VALLEY FIRE DEPARTMENT 228 Buckram Road Locust Valley, NY 11560	NONE	PC	Provides fire and rescue services	10,000
LONG ISLAND UNIVERSITY 720 Northern Blvd Brookville, NY 11548	NONE	PC	Educational	10,000
MAKE-A-WISH FOUNDATION 4742 N24th St Suite 400 Phoenix, AZ 85016	NONE	PC	Enrich lives of children with severe injuries	25,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
MANNES COLLEGE 150 W85th St New York, NY 10024	NONE	PC	Educational	30,000
MAYO CLINIC JACKSONVILLE 4500 San Pablo Road Jacksonville, FL 32224	NONE	PC	Hospital	100,000
MILL NECK MANOR SCHOOL FOR THE DEAF 40 Frost Mill Road Mill Neck, NY 11765	NONE	PC	Educational	20,000
Total				4,536,933

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL GEOGRAPHIC SOCIETY 61 Ave of the Americas New York, NY 10024	NONE	PC	scientific and educational	10,000
NEUROENDOCRINE TUMOR RESEARCH 321 Columbus Avenue Boston, MA 02116	NONE	PC	MEDICAL RESEARCH	10,000
NEW ENGLAND CONNECTION FOR PKU PO Box 3235 Woburn, MA 01888	NONE	PC	Support and provide services for people with PKU and Allied disorders	5,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK UNIVERSITY 665 Broadway New York, NY 10019	NONE	PC	Educational	20,000
NORTH SHORE-LIJ HEALTH SYSTEM 300 Community D Manhasset, NY 11030	NONE	PC	Medical	30,000
NY TIMES NEEDIEST CASES FUND 4 Chase Metrotech Center 7th Fl Brooklyn, NY 11245	NONE	PC	general appeal for poor and help agencies solicit funds	20,000
Total				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OAK SQUARE YMCA OF GREATER 615 Washington St Brighton, MA 02135	NONE	PC	YMCA	11,000
OLD BROOKVILLE PBA HOLIDAY FUND PO Box 386 Glen Head, NY 11545	NONE	NC	Make holidays of the less fortunate a little brighter	10,000
OYSTER BAY FIRE DEPARTMENT 188 South Street Oyster Bay, NY 11771	NONE	PC	Provides fire and rescue services	5,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
PARKINSON'S DISEASE FOUNDATION 1359 Broadway New York, NY 10018	NONE	PC	Parkinson's disease research, education and public advocacy	35,000
PET RES-Q24 West Railroad Avenue Tenafly, NJ 07670	NONE	PC	Pet ResQ Inc is a not for profit 501c3 organization dedicated to saving unwanted pets	15,000
SOUTH HAMPTON HOSPITAL 240 Meeting House Ln Southampton, NY 11968	NONE	PC	medical	10,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ST FRANCIS HOSPITAL 100 Port Washington Blvd Roslyn, NY 11576	NONE	PC	medical	20,000
STUYVESANT HIGH SCHOOL ALUMNI 345 Chambers St New York, NY 10282	NONE	PC	Alumni Association	20,000
SUPPORTIVE LIVING INC 400 W Cummings Woburn, MA 01801	NONE	PC	assistance to needy	1,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SYRACUSE UNIVERSITY 900 South Crouse Ave Syracuse, NY 13244	NONE	PC	Educational	20,000
THE DANA FARBER CANCER INSTITUTE 450 Brookline Ave Boston, MA 02215	NONE	PC	Provide expert, compassionate care to children and adults with cancer while advancing the understanding, diagnosis, treatment, cure, and prevention of cancer and related diseases	10,000
THE EVERGALDES FOUNDATION 18001 Old Cutler Rd Suite 625 Palmetto Bay, FL 33157	NONE	PC	Promote Jewish Culture	50,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY 120 W14th St New York, NY 10011	NONE	PC	Meet human needs	20,000
THE VALTARESE FOUNDATION INC 23-01 33rd St Astoria, NY 11105	NONE	PC	Helps people of the Valley of the Taro River	15,000
TULANE UNIVERSITY 6823 St Charles Avenue New Orleans, LA 70118	NONE	PC	Educational	20,000
Total				4,536,933

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED STATES HOLOCAUST 60 East 42nd Street Suite 2540 New York, NY 10165	NONE	PC	Ensure the lessons of the Holocaust remain a moral compass for humanity	25,000
UNIVERSITY OF ST ANDREWS AMERICAN 91 North Street Lisbon KY16 9AJ UK	NONE	PC	Educational	25,000
VANDERBILT UNIVERSITY 2301 Vanderbilt Place Nashville, NY 10027	NONE	PC	Educational	20,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WNET825 Eighth Avenue New York, TN 37235	NONE	PC	Delivers lifelong learning and meaningful experiences to our communities	10,000
YALE UNIVERSITY157 Church St New Haven, CT 06510	NONE	PC	Educational	2,000,000
WOUNDED WARRIOR PROJECT INC 4899 Belford Road Suite 300 Jacksonville, FL 32256	NONE	PC	Provide comfort to an injured warrior and their families	25,000
Total				4,536,933

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD TRADE CENTER PERFORMING ARTS Performing Arts Center NEW YORK, NY 10006	NONE	PC	PERFORMANCE CENTER	283,333
92nd Street Y1395 Lexington Ave New York, NY 10128	NONE	PC	Community and cultural center	200,000
ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 Morris Park Ave The Bronx, NY 10461	NONE	PC	Educational	10,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF RABIN MEDICAL 636 Broadway 218 New York, NY 10012	NONE	PC	Medical	50,000
BIG HORN BAM255 Palowet Dr Palm Desert, CA 92260	NONE	PC	Cancer research	50,000
BRIGHAM AND WOMENS HOSPITAL 75 Francis St Boston, MA 02115	NONE	PC	Medical	100,000
Total				4,536,933

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
JEWISH NATIONAL FUND 42 East 69th Street New York, NY 10021	NONE	PC	Promote Jewish culture	10,000
JOHNS HOPKINS UNIVERSITY 3400 N Charles St Baltimore, MD 21218	NONE	PC	Educational	412,500
NATIONAL JEWISH HEALTH 1400 Jackson Street Denver, CO 80206	NONE	PC	Promote Jewish culture	6,000
Total ▶ 3a				4,536,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HEBREW HOME AT RIVERDALE 5901 Palisade Avenue Riverdale, NY 10471	NONE	PC	Promote Jewish Culture	101,000
THE NEW YORK PUBLIC LIBRARY 476 Fifth Avenue New York, NY 10018	NONE	PC	Public Library	100,000
VOICE HEALTH INSTITUTE One Bowdoin Square Fl 11 Boston, MA 02114	NONE	PC	Medical	100,000
Total ▶ 3a				4,536,933

TY 2018 Accounting Fees Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT THORNTON LLP	19,072	1,000	0	17,072

TY 2018 All Other Program Related Investments Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**Category****Amount**

NONE

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: THE SOL GOLDMAN CHARITABLE TRUST

EIN: 13-3577310

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: THE SOL GOLDMAN CHARITABLE TRUST

EIN: 13-3577310

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
See statement attached						NO			

TY 2018 Investments Corporate Bonds Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN CHASE CORP BONDS	7,279,744	7,064,085
WELLS FARGO CORP BONDS	5,692,396	5,006,174

TY 2018 Investments Corporate Stock Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO	28,501,212	40,178,998
JP MORGAN CHASE	18,798,384	23,456,213
FRANKLIN TEMP MUTUAL	6,122,745	8,178,884

TY 2018 Investments Government Obligations Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**US Government Securities - End
of Year Book Value:**

13,285,760

**US Government Securities - End
of Year Fair Market Value:**

13,181,111

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2018 Investments - Other Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LTD PARTNERSHIP INVESTMENTS	AT COST	1,894,082	1,997,917
ML ALTERNATIVE INVESTMENTS	AT COST	0	0

TY 2018 Other Assets Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INT & DIV RECEIVABLE	53,284	5,280	5,280

TY 2018 Other Decreases Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310

Description	Amount
ACCRUAL TO CASH TIMING DIFFERENCES	39,882

TY 2018 Other Expenses Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
L P INVESTMENT EXPENSES	32,559	26,890	0	0
NYS FILING FEE	1,500			1,500

TY 2018 Other Income Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Miscellaneous income	6,561	6,561	0
Net income/loss from LP investments	-1,447	-161	

TY 2018 Other Professional Fees Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	98,501	96,249	0	0

TY 2018 Taxes Schedule**Name:** THE SOL GOLDMAN CHARITABLE TRUST**EIN:** 13-3577310

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	135,000	0	0	0
FOREIGN TAXES	17,908	17,908		

THE SOL GOLDMAN CHARITABLE TRUST EXPENDITURE
RESPONSIBILITY REPORT TO IRS ON FORM 990-PF – FYE 12/31/2018

Attachment for IRS Form 990-PF for
The Sol Goldman Charitable Trust
13-3577310
Response to Part VII-B(c)

The Sol Goldman Charitable Trust claims exemption from the initial excise tax under I R C §4945 because it maintained expenditure responsibility and hereby provides the statement required by Treas Reg § 53.4945-5(d).

- 1 The grantee is Old Brookville PBA Holiday Fund,
- 2 the date of the grant was November 2018, the total amount of the grant was \$10,000,
- 3 the funds will be expended exclusively for charitable purposes, specifically to provide food, provisions and support to the less fortunate during the holiday season
- 4 the amounts expended by the grantee towards accomplishment of those purposes are \$10,000,
- 5 to the best of the Sol Goldman Charitable Trust's knowledge, the grantee has not diverted any portion of the funds (or any income therefrom) from the purpose of the grant,
- 6 the date of report received from the grantee is December 2018,
- 7 the Sol Goldman Charitable Trust has not undertaken an investigation of the grantee's reports because the Sol Goldman Charitable Trust has no reason to believe that those reports are of dubious accuracy or reliability, and
- 8 the grantee has certified to the Sol Goldman Charitable Trust that it has expended, for charitable and educational purposes, an amount equal to the value of the Grant not later than the end of the grantee's first taxable year after the taxable year in which the Grant was received, in accordance with the out-of-corpus rules of section 4942(g)(3) of the Code