



EXTENDED TO NOVEMBER 16, 2020

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0047

2019

For calendar year 2019 or other tax year beginning _____, and ending 1912

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

A Check box if address changed

B Exempt under section
 501(c)(3)
 408(e) 220(e)
 408A 530(a)
 529(a)

C Book value of all assets at end of year: 4,929,907,452.

D Employer identification number (Employees' trust, see instructions): 13-1659629

E Unrelated business activity code (See instructions): 525990

F Group exemption number (See instructions): _____

G Check organization type: 501(c) corporation 501(c) trust 401(a) trust Other trust

H Enter the number of the organization's unrelated trades or businesses: 1 Describe the only (or first) unrelated trade or business here: INVESTMENTS IN LIMITED PARTNERSHIPS

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-sub subsidiary controlled group? Yes No

J The books are in care of: DOMINICK J. IMPEMBA, CPA/CGMA/CFO Telephone number: 212-852-8361

Name of organization (Check box if name changed and see instructions.): THE ROCKEFELLER FOUNDATION

Number, street, and room or suite no. If a P.O. box, see instructions: 420 FIFTH AVENUE

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10018-2702

Unrelated Trade or Business Income

	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances			
c Balance			
2 Cost of goods sold (Schedule A, line 7)			
3 Gross profit. Subtract line 2 from line 1c			
4a Capital gain net income (attach Schedule D)	8,221,351.		8,221,351.
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	119,363.		119,363.
c Capital loss deduction for trusts			
5 Income (loss) from a partnership or an S corporation (attach statement)	-2,627,182.	STMT 2	-2,627,182.
6 Rent income (Schedule C)			
7 Unrelated debt-financed income (Schedule E)			
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)			
10 Exploited exempt activity income (Schedule I)			
11 Advertising income (Schedule J)			
12 Other income (See instructions; attach schedule)			
13 Total. Combine lines 3 through 12	5,713,532.		5,713,532.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Deductions must be directly connected with the unrelated business income)

14 Compensation of officers, directors, and trustees (Schedule K)		14	
15 Salaries and wages		15	
16 Repairs and maintenance		16	
17 Bad debts		17	
18 Interest (attach schedule) (see instructions)	SEE STATEMENT 3	18	170,823.
19 Taxes and licenses	SEE STATEMENT 1	19	370,261.
20 Depreciation (attach Form 4562)		20	
21 Less depreciation claimed on Schedule A and elsewhere on return		21a	
22 Depletion		22	2,103,896.
23 Contributions to deferred compensation plans		23	
24 Employee benefit programs		24	
25 Excess exempt expenses (Schedule I)		25	
26 Excess readership costs (Schedule J)		26	
27 Other deductions (attach schedule)	SEE STATEMENT 4	27	19,471,792.
28 Total deductions. Add lines 14 through 27		28	22,116,772.
29 Unrelated business taxable income before net operating loss deduction Subtract line 28 from line 13		29	-16,403,240.
30 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		30	0.
31 Unrelated business taxable income. Subtract line 30 from line 29		31	-16,403,240.

INTERNET RECEIVING SERVICE
Received US Bank - USB
948
NOV 16 2020
Ogden, UT

SCANNED JUN 11 2021
60 Received In Batching Ogden DEC 15 2020

2988807210500

Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, and Amount. Includes lines 32-39 for unrelated business taxable income.

Part IV Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes lines 40-45 for tax computation.

Part V Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 46a-56 for tax and payments.

Part VI Statements Regarding Certain Activities and Other Information

Table with 3 columns: Question, Yes, No. Includes questions 57-59 regarding foreign accounts and distributions.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: Dominick J. Clynch, Date: 11/9/2020, Title: CHIEF FINANCIAL OFFICER

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [] No

Paid Preparer Use Only: Print/Type preparer's name (GARRETT M. HIGGINS), Preparer's signature (Garrett M Higgins CPA), Date (11-5-2020), Firm's name (PKF O'CONNOR DAVIES, LLP), Firm's address (665 FIFTH AVENUE, NEW YORK, NY 10022), Firm's EIN (27-1728945), Phone no. (212-286-2600)

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ▶ N/A

1 Inventory at beginning of year	1		6 Inventory at end of year	6	
2 Purchases	2		7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2	7	
3 Cost of labor	3				
4a Additional section 263A costs (attach schedule)	4a				
b Other costs (attach schedule)	4b		8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		Yes No
5 Total Add lines 1 through 4b	5				

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)
(see instructions)

1. Description of property

(1) _____

(2) _____

(3) _____

(4) _____

2. Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)		
(2)		
(3)		
(4)		
Total	0.	Total 0.

(c) **Total income.** Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ▶ 0.

(b) **Total deductions.** Enter here and on page 1, Part I, line 6, column (B) ▶ 0.

Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property		
		(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)	
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals			▶ 0.	▶ 0.
Total dividends-received deductions included in column 8			▶	▶ 0.

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals			0.	0.

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
Totals		0.		0.

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals		0.	0.			0.

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))		0.	0.			0.

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I	0.	0.				0.
Totals, Part II (lines 1-5)	0.	0.				0.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			0.

FORM 990-T

STATEMENT 1

FORM 990-T, PART I, LINE 19: STATE TAXES

ARIZONA	50.
DISTRICT OF COLUMBIA	250.
IDAHO	30.
LOUISIANA	93,845.
MAINE	155.
MINNESOTA	2,672.
MISSOURI	3,394.
MONTANA	50.
NEW MEXICO	50.
NEW YORK	264,115.
RHODE ISLAND	400.
SOUTH CAROLINA	4,642.
VERMONT	300.
TOTAL	369,953.

FORM 990-T, PART I, LINE 19: FOREIGN TAXES PAID

308.

TOTAL TAXES PAID

370,261.

FORM 990-T

INCOME (LOSS) FROM PARTNERSHIPS

STATEMENT 2

DESCRIPTION

AMOUNT

ORDINARY INCOME FROM INVESTMENTS IN LIMITED PARTNERSHIPS:

ABRY HERITAGE PARTNERS, LP	-65,440.
ABRY PARTNERS VI, LP	-26,385.
ABRY PARTNERS VII, LP	-155.
ABRY PARTNERS VIII, LP	194,028.
ABRY SENIOR EQUITY IV, LP	169,636.
ABRY SENIOR EQUITY V, LP	20,914.
ALPINE INVESTORS III, LP	56,615.
ALPINE INVESTORS IV, LP	-281,356.
ALPINE INVESTORS V, LP	395,367.
ANDREESSEN HOROWITZ FUND III (AIV), LP	-7,866.
ARCLIGHT ENERGY PARTNERS FUND III, LP	-2,103.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	1,053,986.
ARCLIGHT ENERGY PARTNERS FUND V, LP	-472,118.
ARCLINE CAPITAL PARTNERS	-367,338.
ATERIAN INVESTMENT PARTNERS II, LP	-146,013.
ATERIAN INVESTMENT PARTNERS III, LP	-387,703.
AUDAX PRIVATE EQUITY FUND III, LP	118,782.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	189,520.
BAUPOST VALUE PARTNERS, LP- IV	-62,964.
BERKSHIRE FUND VIII, LP	-48,184.
BLACKSTONE REAL ESTATE PARTNERS IX (LUX) (AV-LH-1) SCSP	-3,173.
BLACKSTONE REAL ESTATE PARTNERS IX (LUX) (AV-LH-3) SCSP	-30,102.
BLACKSTONE REAL ESTATE PARTNERS IX (LUX) (AV-LH-4) SCSP	-7,003.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH), LP	-98,574.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.2), LP	-51,500.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.3), LP	-41,966.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.4), LP	-159,237.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH), LP	-9,118.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH.3), LP	-37,681.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH.4), LP	-15,350.
BLACKSTONE REAL ESTATE PARTNERS VIII.F-NQ (AV-LH.2), LP	-79,987.
BROOKDALE INVESTORS FIVE, LP	-21,012.
CADENT ENERGY PARTNERS II, LP	421,825.
CARNELIAN ENERGY CAPITAL II, LP	771,653.
CARNELIAN ENERGY CAPITAL III, LP	-3,970.
CARNELIAN ENERGY CAPITAL, LP	628,344.
CASTANEA PARTNERS FUND III, LP	-1,080,411.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	74,058.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	102,581.
DENHAM COMMODITY PARTNERS FUND VI, LP	1,780,334.
ENCAP ENERGY CAPITAL FUND X, LP	1,345,780.
FIVE POINT ENERGY FUND I, LP	-9,712,011.
FIVE POINT ENERGY FUND I-B, LP	-18,731.
FIVE POINT ENERGY FUND I-C, LP	-1,262,639.
FIVE POINT ENERGY FUND II, LP	-4,983,969.
FIVE POINT ENERGY FUND II-A, LP	-1,239,616.

FIVE POINT ENERGY FUND II-B, LP	-164,943.
FLEXPOINT FUND II, LP	171,526.
FLEXPOINT FUND III, LP	312,812.
FLEXPOINT PPH AGGREGATOR, LLC	59,161.
FLEXPOINT SPECIAL ASSETS FUND, LP	139,346.
FORESITE CAPITAL FUND III, LP	304.
FP DFT AGGREGATOR, LLC	33,555.
GLENDON OPPORTUNITIES FUND, LP	15,573.
GRAHAM PARTNERS II, LP	-230,674.
HAMSHIRE PARTNERS FUND VIII, LP	-39,800.
JUNIPER CAPITAL III, LP	-503,819.
LIME ROCK PARTNERS IV AF, LP	1,236,309.
LIME ROCK PARTNERS V, LP	-1,213,111.
M&H REALTY PARTNERS V, LP	2,739.
PEARL CIII HOLDINGS, LP	1,446,247.
PEARL ENERGY INVESTMENTS II, LP	454,791.
PEARL RW HOLDINGS, LP	293,917.
QUANTUM ENERGY PARTNERS IV, LP	-119,081.
QUANTUM ENERGY PARTNERS V, LP	778,505.
REDFISH, LP	335,795.
ROCKLAND POWER PARTNERS, LP	1,012,296.
SEQUOIA CAPITAL GROWTH FUND III, LP	-57,220.
SFC ENERGY PARTNERS II, LP	800,256.
STRIPES II S&C AIV, LP	193,635.
STRIPES III GROVE AIV I, LP	-184,218.
STRIPES III VELOCITY AIV I, LP	38,901.
SUMMIT PARTNERS PRIVATE EQUITY FUND VII-A, LP	-37,435.
SUMMIT PARTNERS VENTURE CAPITAL FUND II-A, LP	-7,379.
SUMMIT VENTURES VI-A, LP	-49,238.
THE LYME FOREST FUND III TE, LP	-91.
THE LYME FOREST FUND TE, LP	-55.
THE VARDE FUND IX, LP	-515.

PORTFOLIO INCOME FROM INVESTMENTS IN LIMITED PARTNERSHIPS:

ABRY PARTNERS VIII, LP	-6.
ALPINE INVESTORS III, LP	115.
ALPINE INVESTORS IV, LP	15,350.
ALPINE INVESTORS V, LP	12,069.
ANCHORAGE CAPITAL PARTNERS FUND III, LP	200,792.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	10.
ARCLIGHT ENERGY PARTNERS FUND V, LP	159,804.
ARCLINE CAPITAL PARTNERS	1,046.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	90.
BAUPOST VALUE PARTNERS, LP- IV	1,200.
BERKSHIRE FUND VIII, LP	-1,516.
BLACKSTONE REAL ESTATE PARTNERS IX (LUX) (AV-LH-5) SCSP	108.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.2), LP	-829.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.4), LP	-740.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH), LP	1.
BROOKDALE INVESTORS FIVE, LP	761.
CARNELIAN ENERGY CAPITAL II, LP	54,478.
CARNELIAN ENERGY CAPITAL, LP	2,918,687.
CASTANEA PARTNERS FUND III, LP	1,128,185.

COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	1,081,369.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	4,849.
ENCAP ENERGY CAPITAL FUND X, LP	41,210.
FLEXPOINT FUND II, LP	29,848.
FLEXPOINT FUND III AIV (CAYMAN), LP	78,125.
FLEXPOINT FUND III, LP	45,550.
FLEXPOINT PPH AGGREGATOR, LLC	1,952.
FLEXPOINT SPECIAL ASSETS FUND AIV (CAYMAN), LP	64,694.
GLENDON OPPORTUNITIES FUND, LP	-3,671.
GRAHAM PARTNERS II, LP	181,031.
LIME ROCK PARTNERS IV AF, LP	-2,093.
LIME ROCK PARTNERS V, LP	220.
PEARL CIII HOLDINGS, LP	12,379.
PEARL ENERGY INVESTMENTS II, LP	6,240.
PEARL RW HOLDINGS, LP	8,795.
QUANTUM ENERGY PARTNERS IV, LP	-185.
QUANTUM ENERGY PARTNERS V, LP	5,536.
ROCKLAND POWER PARTNERS, LP	280.
SEQUOIA CAPITAL GROWTH FUND III, LP	258.
SFC ENERGY PARTNERS II, LP	8,736.
STRIPES III GROVE AIV I, LP	26.
STRIPES III VELOCITY AIV I, LP	163.
SUMMIT PARTNERS VENTURE CAPITAL FUND II-A, LP	64.

TOTAL TO FORM 990-T, PAGE 1, LINE 5

-2,627,182.

FORM 990-T

INTEREST PAID

STATEMENT 3

DESCRIPTION	AMOUNT
INVESTMENT INTEREST EXPENSE FROM LIMITED PARTNERSHIPS:	
ANCHORAGE CAPITAL PARTNERS FUND III, LP	74,103.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	11,396.
BAUPOST VALUE PARTNERS, LP- IV	11,293.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.3), LP	3,662.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	1,484.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	533.
FLEXPOINT FUND II, LP	6,132.
FLEXPOINT FUND III AIV (CAYMAN), LP	36,066.
FLEXPOINT SPECIAL ASSETS FUND AIV (CAYMAN), LP	26,154.
TOTAL TO FORM 990-T, PAGE 1, LINE 18	170,823.

FORM 990-T

OTHER DEDUCTIONS

STATEMENT 4

DESCRIPTION	AMOUNT
TAX PREPARATION FEES	58,000.
PORTFOLIO EXPENSES FROM INVESTMENTS IN LIMITED PARTNERSHIPS:	
ABRY HERITAGE PARTNERS, LP	53,888.
ABRY PARTNERS VI, LP	41,331.
ABRY PARTNERS VIII, LP	87,007.
ABRY SENIOR EQUITY IV, LP	23,267.
ABRY SENIOR EQUITY V, LP	697.
ALPINE INVESTORS III, LP	73,338.
ALPINE INVESTORS IV, LP	68,452.
ALPINE INVESTORS V, LP	546,520.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	16,233.
ARCLIGHT ENERGY PARTNERS FUND V, LP	133,833.
ATERIAN INVESTMENT PARTNERS II, LP	195,466.
ATERIAN INVESTMENT PARTNERS III, LP	8,096.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	24,376.
BAUPOST VALUE PARTNERS, LP- IV	100,992.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.3), LP	4,237.
CARNELIAN ENERGY CAPITAL II, LP	2,277,907.
CARNELIAN ENERGY CAPITAL, LP	1,486,071.
CASTANEA PARTNERS FUND III, LP	272,403.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	43,153.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	30,794.
DENHAM COMMODITY PARTNERS FUND VI, LP	801,296.
ENCAP ENERGY CAPITAL FUND X, LP	2,965,543.
FIVE POINT ENERGY FUND I, LP	528,091.
FIVE POINT ENERGY FUND I-B, LP	216,777.
FIVE POINT ENERGY FUND I-C, LP	6,872.
FIVE POINT ENERGY FUND II, LP	191,824.
FIVE POINT ENERGY FUND II-A, LP	2,957.
FIVE POINT ENERGY FUND II-B, LP	2,242.
FLEXPOINT FUND II, LP	60,371.

THE ROCKEFELLER FOUNDATION

13-1659629

FLEXPOINT FUND III AIV (CAYMAN), LP	9,092.
FLEXPOINT FUND III, LP	440,848.
FLEXPOINT PPH AGGREGATOR, LLC	99,127.
FLEXPOINT SPECIAL ASSETS FUND AIV (CAYMAN), LP	7,541.
FORESITE CAPITAL FUND III, LP	358.
FP DFT AGGREGATOR, LLC	203,774.
GLENDON OPPORTUNITIES FUND, LP	89,655.
JUNIPER CAPITAL III, LP	601,147.
LIME ROCK PARTNERS IV AF, LP	1,934,114.
LIME ROCK PARTNERS V, LP	6,448.
PEARL CIII HOLDINGS, LP	2,145,987.
PEARL ENERGY INVESTMENTS II, LP	960,808.
PEARL RW HOLDINGS, LP	1,267,922.
QUANTUM ENERGY PARTNERS IV, LP	2,798.
QUANTUM ENERGY PARTNERS V, LP	166,772.
REDFISH, LP	126,270.
ROCKLAND POWER PARTNERS, LP	72,521.
SFC ENERGY PARTNERS II, LP	785,965.
STRIPES II S&C AIV, LP	146,793.
STRIPES III VELOCITY AIV I, LP	81,818.

TOTAL TO FORM 990-T, PAGE 1, LINE 27

19,471,792.

FORM 990-T	NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST	STATEMENT 5
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NAME OF COUNTRY

INDIA
 ITALY
 UNITED KINGDOM
 KENYA
 THAILAND

FORM 990-T	OTHER CREDITS AND PAYMENTS	STATEMENT 6
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DESCRIPTION	AMOUNT
FORM 8827, LINE 5C	122,011.
TOTAL INCLUDED ON FORM 990-T, PAGE 2, PART V, LINE 51G	122,011.

FORM 990-T

NET OPERATING LOSS DEDUCTION

STATEMENT 7

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/08	4,053,788.	4,053,788.	0.	0.
12/31/09	7,407,766.	7,407,766.	0.	0.
12/31/10	3,579,111.	3,579,111.	0.	0.
12/31/11	0.	0.	0.	0.
12/31/12	3,612,067.	1,401,108.	2,210,959.	2,210,959.
12/31/13	4,612,224.	0.	4,612,224.	4,612,224.
12/31/14	5,674,357.	0.	5,674,357.	5,674,357.
12/31/15	5,183,956.	0.	5,183,956.	5,183,956.
12/31/16	458,280.	0.	458,280.	458,280.
NOL CARRYOVER AVAILABLE THIS YEAR			18,139,776.	18,139,776.

FORM 990-T

CONTRIBUTIONS

STATEMENT 8

DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT
CHARITABLE DISBURSEMENTS (FORM 990-PF, PART I, LINE 25, COLUMN (A))	N/A	150,802,470.
ABRY HERITAGE PARTNERS, LP	N/A	504.
ABRY PARTNERS VI, LP	N/A	41.
ABRY PARTNERS VIII, LP	N/A	1,076.
ABRY SENIOR EQUITY IV, LP	N/A	99.
ALPINE INVESTORS III, LP	N/A	15,070.
ALPINE INVESTORS IV, LP	N/A	1,613.
ALPINE INVESTORS V, LP	N/A	2,737.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	N/A	23.
ARCLIGHT ENERGY PARTNERS FUND V, LP	N/A	84.
ARCLINE CAPITAL PARTNERS	N/A	5.
ATERIAN INVESTMENT PARTNERS II, LP	N/A	8,030.
ATERIAN INVESTMENT PARTNERS III, LP	N/A	11,312.
AUDAX PRIVATE EQUITY FUND III, LP	N/A	93.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	N/A	241.
BAUPOST VALUE PARTNERS, LP- IV	N/A	233.
BERKSHIRE FUND VIII, LP	N/A	208.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.2), LP	N/A	128.
BLACKSTONE REAL ESTATE PARTNERS VIII. F (AV-LH.4), LP	N/A	1,707.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH), LP	N/A	9.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH.3), LP	N/A	107.
BLACKSTONE REAL ESTATE PARTNERS VIII.F-NQ (AV-LH.2), LP	N/A	2.
CADENT ENERGY PARTNERS II, LP	N/A	191.
CARNELIAN ENERGY CAPITAL II, LP	N/A	292.
CARNELIAN ENERGY CAPITAL, LP	N/A	1,526.
CASTANEA PARTNERS FUND III, LP	N/A	216.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	N/A	43.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	N/A	50.
DENHAM COMMODITY PARTNERS FUND VI, LP	N/A	463.
ENCAP ENERGY CAPITAL FUND X, LP	N/A	413.
FIVE POINT ENERGY FUND I, LP	N/A	2,691.
FIVE POINT ENERGY FUND I-C, LP	N/A	367.

FIVE POINT ENERGY FUND II, LP	N/A	501.
FIVE POINT ENERGY FUND II-A, LP	N/A	182.
FIVE POINT ENERGY FUND II-B, LP	N/A	48.
FLEXPOINT FUND II, LP	N/A	226.
FLEXPOINT FUND III, LP	N/A	1,984.
FLEXPOINT PPH AGGREGATOR, LLC	N/A	66.
FLEXPOINT SPECIAL ASSETS FUND, LP	N/A	3.
FP DFT AGGREGATOR, LLC	N/A	1,243.
GLENDON OPPORTUNITIES FUND, LP	N/A	5.
GRAHAM PARTNERS II, LP	N/A	14.
LIME ROCK PARTNERS IV AF, LP	N/A	23.
LIME ROCK PARTNERS V, LP	N/A	7.
M&H REALTY PARTNERS V, LP	N/A	22.
PEARL CIII HOLDINGS, LP	N/A	1.
PEARL ENERGY INVESTMENTS II, LP	N/A	58.
PEARL RW HOLDINGS, LP	N/A	120.
QUANTUM ENERGY PARTNERS V, LP	N/A	43.
REDFISH, LP	N/A	9,694.
ROCKLAND POWER PARTNERS, LP	N/A	193.
SFC ENERGY PARTNERS II, LP	N/A	176.
STRIPES II S&C AIV, LP	N/A	4,699.
STRIPES III GROVE AIV I, LP	N/A	1,744.
STRIPES III VELOCITY AIV I, LP	N/A	231.
SUMMIT PARTNERS PRIVATE EQUITY FUND VII-A, LP	N/A	3.
SUMMIT PARTNERS VENTURE CAPITAL FUND II-A, LP	N/A	1.
SUMMIT VENTURES VI-A, LP	N/A	9.

TOTAL TO FORM 990-T, PAGE 2, LINE 34

150,873,340.

FORM 990-T

CONTRIBUTIONS SUMMARY

STATEMENT 9

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT
 QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS
 FOR TAX YEAR 2014 115,551,748
 FOR TAX YEAR 2015 196,615,083
 FOR TAX YEAR 2016 175,774,152
 FOR TAX YEAR 2017 192,352,547
 FOR TAX YEAR 2018 101,146,046

TOTAL CARRYOVER 781,439,576
 TOTAL CURRENT YEAR 10% CONTRIBUTIONS 150,873,340

TOTAL CONTRIBUTIONS AVAILABLE 932,312,916
 TAXABLE INCOME LIMITATION AS ADJUSTED 0

EXCESS CONTRIBUTIONS 932,312,916
 EXCESS 100% CONTRIBUTIONS 0
 TOTAL EXCESS CONTRIBUTIONS 932,312,916

ALLOWABLE CONTRIBUTIONS DEDUCTION 0

TOTAL CONTRIBUTION DEDUCTION 0

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.
▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

2019

Name THE ROCKEFELLER FOUNDATION	Employer identification number 13-1659629
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Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss

Part I Short-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				-105,925.
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h				7 -105,925.

Part II Long-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				3,027,390.
11 Enter gain from Form 4797, line 7 or 9				11 5,299,886.
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions				14
15 Net long-term capital gain or (loss) Combine lines 8a through 14 in column h				15 8,327,276.

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17 8,221,351.
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18 8,221,351.

Note: If losses exceed gains, see *Capital Losses* in the instructions.

Credit for Prior Year Minimum Tax - Corporations

2019

▶ Attach to the corporation's tax return.

▶ Go to www.irs.gov/Form8827 for the latest information.

Name THE ROCKEFELLER FOUNDATION		Employer identification number 13-1659629
1	Minimum tax credit carryforward from 2018. Enter the amount from line 9 of the 2018 Form 8827	1 122,011.
2	Enter the corporation's 2019 regular income tax liability minus allowable tax credits (see instructions)	2
3	Enter the refundable minimum tax credit (see instructions)	3 122,011.
4	Add lines 2 and 3	4 122,011.
5a	Enter the smaller of line 1 or line 4. If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions	5a 122,011.
5b	Current year minimum tax credit. Enter the smaller of line 1 or line 2 here and on Form 1120, Schedule J, Part I, line 5d (or the applicable line of your return) If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions. If you made an entry on line 3, go to line 5c. Otherwise, skip line 5c	5b
5c	Subtract line 5b from line 5a. This is the current year refundable minimum tax credit. Include this amount on Form 1120, Schedule J, Part III, line 20c (or the applicable line of your return)	5c 122,011.
6	Minimum tax credit carryforward. Subtract line 5a from line 1. Keep a record of this amount to carry forward and use in future years	6

Name(s) shown on return
THE ROCKEFELLER FOUNDATION

Identifying number
13-1659629

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)
(See instructions and complete Part(s) III before Parts I and II)

1	General business credit from line 2 of all Parts III with box A checked	1	26,275.00
2	Passive activity credits from line 2 of all Parts III with box B checked 2		
3	Enter the applicable passive activity credits allowed for 2019 See instructions	3	
4	Carryforward of general business credit to 2019 Enter the amount from line 2 of Part III with box C checked See instructions for statement to attach	4	
5	Carryback of general business credit from 2020 Enter the amount from line 2 of Part III with box D checked See instructions	5	
6	Add lines 1, 3, 4, and 5	6	26,275.00

Part II Allowable Credit

7	Regular tax before credits		
	<ul style="list-style-type: none"> • Individuals Enter the sum of the amounts from Form 1040 or 1040-SR, line 12a, and Schedule 2 (Form 1040 or 1040-SR), line 2, or the sum of the amounts from Form 1040-NR, lines 42 and 44. • Corporations Enter the amount from Form 1120, Schedule J, Part I, line 2, or the applicable line of your return • Estates and trusts Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return 	7	0.00
8	Alternative minimum tax		
	<ul style="list-style-type: none"> • Individuals Enter the amount from Form 6251, line 11 • Corporations Enter -0- • Estates and trusts Enter the amount from Schedule I (Form 1041), line 54 	8	0.00
9	Add lines 7 and 8	9	0.00
10a	Foreign tax credit	10a	
b	Certain allowable credits (see instructions).	10b	
c	Add lines 10a and 10b	10c	
11	Net income tax. Subtract line 10c from line 9 If zero, skip lines 12 through 15 and enter -0- on line 16	11	0.00
12	Net regular tax. Subtract line 10c from line 7 If zero or less, enter -0-	12	0.00
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000 See instructions	13	
14	Tentative minimum tax		
	<ul style="list-style-type: none"> • Individuals Enter the amount from Form 6251, line 9. • Corporations Enter -0- • Estates and trusts Enter the amount from Schedule I (Form 1041), line 52 	14	
15	Enter the greater of line 13 or line 14	15	
16	Subtract line 15 from line 11 If zero or less, enter -0-	16	0.00
17	Enter the smaller of line 6 or line 16	17	0.00
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization		

Part II Allowable Credit (continued)

Note: If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26

18	Multiply line 14 by 75% (0.75) See instructions	18	
19	Enter the greater of line 13 or line 18	19	0.00
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	0.00
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	0.00
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked	23	
24	Enter the applicable passive activity credit allowed for 2019 See instructions	24	
25	Add lines 22 and 24	25	0.00
26	Empowerment zone and renewal community employment credit allowed Enter the smaller of line 21 or line 25	26	0.00
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	0.00
28	Add lines 17 and 26	28	0.00
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	0.00
30	Enter the general business credit from line 5 of all Parts III with box A checked.	30	1,710.00
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked	32	
33	Enter the applicable passive activity credits allowed for 2019 See instructions	33	
34	Carryforward of business credit to 2019 Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked See instructions for statement to attach	34	
35	Carryback of business credit from 2020 Enter the amount from line 5 of Part III with box D checked See instructions	35	
36	Add lines 30, 33, 34, and 35.	36	1,710.00
37	Enter the smaller of line 29 or line 36.	37	0.00
38	Credit allowed for the current year. Add lines 28 and 37 Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return <ul style="list-style-type: none"> • Individuals Schedule 3 (Form 1040 or 1040-SR), line 6, or Form 1040-NR, line 51. • Corporations Form 1120, Schedule J, Part I, line 5c • Estates and trusts Form 1041, Schedule G, line 2b 	38	0.00

Name(s) shown on return

Identifying number

THE ROCKEFELLER FOUNDATION

13-1659629

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below See instructions

- A General Business Credit From a Non-Passive Activity
- B General Business Credit From a Passive Activity
- C General Business Credit Carryforwards
- D General Business Credit Carrybacks
- E Reserved
- F Reserved
- G Eligible Small Business Credit Carryforwards
- H Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	SEE STMT 11 26,275.00
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (carryforward only)	1bb	
zz Other Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	26,275.00
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	SEE STMT 11 1,282.00
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	SEE STMT 11 428.00
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	1,710.00
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	27,985.00