

EXTENDED TO NOVEMBER 15, 2019

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

2018

Department of the Treasury Internal Revenue Service

For calendar year 2018 or other tax year beginning and ending

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Part I: Name of organization (THE ROCKEFELLER FOUNDATION), Number, street, and room or suite no. (420 FIFTH AVENUE), City or town, state or province, country, and ZIP or foreign postal code (NEW YORK, NY 10018-2702), Employer identification number (13-1659629), Unrelated business activity code (525990)

Part II: Book value of all assets at end of year (4,443,874,342), Group exemption number, Check organization type (501(c) corporation)

Part III: Enter the number of the organization's unrelated trades or businesses (2), Describe the only (or first) unrelated trade or business here (INVESTMENTS IN LIMITED PARTNERSHIPS)

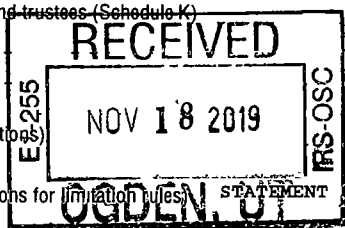
Part IV: During the tax year, was the corporation a subsidiary in an affiliated group or a parent subsidiary controlled group? (No)

Part V: The books are in care of (DOMINICK J. IMPEMBA, CPA/CGMA/CFO), Telephone number (212-852-8361)

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Gross receipts or sales, Cost of goods sold, Capital gain net income, etc.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Compensation of officers, directors, and trustees, Salaries and wages, Repairs and maintenance, etc.



SEE STATEMENT 3, SEE STATEMENT 1, SEE STATEMENT 4

SEE STATEMENT 5

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Part III Total Unrelated Business Taxable Income

33	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	33	9,760,347.
34	Amounts paid for disallowed fringes	34	64,437.
35	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions) STMT 9	35	9,824,784.
36	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sum of lines 33 and 34	36	
37	Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions)	37	
38	Unrelated business taxable income. Subtract line 37 from line 36. If line 37 is greater than line 36, enter the smaller of zero or line 36	38	0.

Part IV Tax Computation

39	Organizations Taxable as Corporations. Multiply line 38 by 21% (0.21)	39	0.
40	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 38 from: Tax rate schedule or Schedule D (Form 1041)	40	
41	Proxy tax. See instructions	41	
42	Alternative minimum tax (trusts only)	42	
43	Tax on Noncompliant Facility Income. See instructions	43	
44	Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies	44	0.

Part V Tax and Payments

45a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	45a	
b	Other credits (see instructions)	45b	
c	General business credit. Attach Form 3800	45c	
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	45d	
e	Total credits. Add lines 45a through 45d	45e	
46	Subtract line 45e from line 44	46	0.
47	Other taxes. Check if from: Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	47	
48	Total tax. Add lines 46 and 47 (see instructions)	48	0.
49	2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 2	49	0.
50a	Payments: A 2017 overpayment credited to 2018	50a	
b	2018 estimated tax payments	50b	
c	Tax deposited with Form 8868	50c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	50d	
e	Backup withholding (see instructions)	50e	
f	Credit for small employer health insurance premiums (attach Form 8941)	50f	
g	Other credits, adjustments, and payments: Form 2439 _____ Form 4136 _____ <input checked="" type="checkbox"/> Other 122,012. Total 50g 122,012.	50g	122,012.
51	Total payments. Add lines 50a through 50g SEE STATEMENT 8	51	122,012.
52	Estimated tax penalty (see instructions). Check if Form 2220 is attached	52	
53	Tax due. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed	53	
54	Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid	54	122,012.
55	Enter the amount of line 54 you want: Credited to 2019 estimated tax 122,012. Refunded	55	0.

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

56	At any time during the 2018 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here SEE STATEMENT 7	Yes	No
		X	
57	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
58	Enter the amount of tax-exempt interest received or accrued during the tax year \$		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: Dominick J. Cugala Date: 11/8/19 Title: CHIEF FINANCIAL OFFICER

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name: GARRETT M. HIGGINS Preparer's signature: Garrett M Higgins Date: 11.8.19 Check if self-employed: PTIN: P00543209

Firm's name: PKF O'CONNOR DAVIES, LLP Firm's EIN: 27-1728945

Firm's address: 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no.: 212-286-2600

Schedule A - Cost of Goods Sold. Enter method of inventory valuation **N/A**

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2	7	
3	Cost of labor	3					
4a	Additional section 263A costs (attach schedule)	4a		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
b	Other costs (attach schedule)	4b					
5	Total. Add lines 1 through 4b	5					

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)
(see instructions)

1. Description of property

(1)
(2)
(3)
(4)

2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total 0.	Total 0.	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A)

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) 0.

Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property		
		(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)	
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals			Enter here and on page 1, Part I, line 7, column (A) 0.	Enter here and on page 1, Part I, line 7, column (B) 0.
Total dividends-received deductions included in column 8			0.	0.

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
Nonexempt Controlled Organizations					
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)	
Totals			0.	0.	

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)	Enter here and on page 1, Part I, line 9, column (B)	
Totals		0.	0.	

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)			Enter here and on page 1, Part II, line 26
Totals		0.	0.			0.

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))		0.	0.			0.

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I	0.	0.				0.
Totals, Part II (lines 1-5)	Enter here and on page 1, Part I, line 11, col (A) 0.	Enter here and on page 1, Part I, line 11, col (B) 0.				Enter here and on page 1, Part II, line 27 0.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			0.

Name THE ROCKEFELLER FOUNDATION	Employer identification number 13-1659629
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Part I Short-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				125,469.
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37			4	
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824			5	
6 Unused capital loss carryover (attach computation)			6	()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h			7	125,469.

Part II Long-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				6,397,967.
11 Enter gain from Form 4797, line 7 or 9			11	1,594,711.
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37			12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824			13	
14 Capital gain distributions			14	
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h			15	7,992,678.

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	125,469.
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	7,992,678.
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18	8,118,147.

Note: If losses exceed gains, see **Capital losses** in the instructions.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return
THE ROCKEFELLER FOUNDATION

Social security number or taxpayer identification no.
13-1659629

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.
Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a, you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed of (Mo, day, yr)	(d) Proceeds (sales price)	(e) Cost or other basis See the Note below and see Column (e) in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See instructions.		(h) Gain or (loss). Subtract column (e) from column (d) & combine the result with column (g)
						(f) Code(s)	(g) Amount of adjustment	
	BAUPOST VALUE PARTNERS, LP-IV	VARIOUS	VARIOUS					<5,218.>
	BLACKSTONE REAL ESTATE PARTNERS VIII F (AV-LH), LP	VARIOUS	VARIOUS					819.
	COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	VARIOUS	VARIOUS					259.
	COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	VARIOUS	VARIOUS					77,941.
	FLEXPOINT FUND II, LP	VARIOUS	VARIOUS					<462.>
	QUANTUM ENERGY PARTNERS V, LP	VARIOUS	VARIOUS					22,735.
	SEQUOIA CAPITAL GROWTH FUND III, LP	VARIOUS	VARIOUS					29,395.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►

125,469.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on page 1

Social security number or taxpayer identification no.

THE ROCKEFELLER FOUNDATION

13-1659629

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a, you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr)	(c) Date sold or disposed of (Mo., day, yr)	(d) Proceeds (sales price)	(e) Cost or other basis. See the Note below and see Column (e) in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See instructions.		(h) Gain or (loss). Subtract column (e) from column (d) & combine the result with column (g)	
						(f) Code(s)	(g) Amount of adjustment		
	ALPINE INVESTORS IV, LP	VARIOUS	VARIOUS					2,440,675.	
	ALPINE INVESTORS V, LP	VARIOUS	VARIOUS					2,560,561.	
	AUDAX PRIVATE EQUITY FUND III, LP	VARIOUS	VARIOUS					1,234,590.	
	BAUPOST VALUE PARTNERS, LP-IV	VARIOUS	VARIOUS					22,253.	
	BLACKSTONE REAL ESTATE PARTNERS VIII F (AV-LH), LP	VARIOUS	VARIOUS					43,195.	
	BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.2), LP	VARIOUS	VARIOUS					375.	
	BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.2), LP	VARIOUS	VARIOUS					2,772.	
	BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.3), LP	VARIOUS	VARIOUS					10,292.	
	BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.4), LP	VARIOUS	VARIOUS					1,340.	
	CADENT ENERGY PARTNERS II, LP	VARIOUS	VARIOUS					285,672.	
	COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	VARIOUS	VARIOUS					<5,327.>	
	COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	VARIOUS	VARIOUS					30,496.	
	FIVE POINT ENERGY FUND I, LP	VARIOUS	VARIOUS					4,305.	
	FLEXPOINT FUND II, LP	VARIOUS	VARIOUS					4,947.	
	GLENDON OPPORTUNITIES FUND, LP	VARIOUS	VARIOUS					370.	
2	Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								6,397,967.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

ENTITY 1

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning _____, and ending _____

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Department of the Treasury
Internal Revenue Service (99)

Open to Public Inspection for
501(c)(3) Organizations Only

Name of the organization **THE ROCKEFELLER FOUNDATION** Employer identification number **13-1659629**

Unrelated business activity code (see instructions) ▶ **525990**

Describe the unrelated trade or business ▶ **ACUMEN CAPITAL MARKETS I, LP**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances				
c Balance ▶				
1 c				
2 Cost of goods sold (Schedule A, line 7)				
3 Gross profit Subtract line 2 from line 1c				
4 a Capital gain net income (attach Schedule D)				
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)				
4 b				
c Capital loss deduction for trusts				
4 c				
5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 10		271,540.		271,540.
6 Rent income (Schedule C)				
7 Unrelated debt-financed income (Schedule E)				
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)				
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)				
10 Exploited exempt activity income (Schedule I)				
11 Advertising income (Schedule J)				
12 Other income (See instructions, attach schedule)				
13 Total. Combine lines 3 through 12		271,540.		271,540.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)			
14 Compensation of officers, directors, and trustees (Schedule K)		14	
15 Salaries and wages		15	
16 Repairs and maintenance		16	
17 Bad debts		17	
18 Interest (attach schedule) (see instructions)		18	
19 Taxes and licenses		19	
20 Charitable contributions (See instructions for limitation rules)		20	
21 Depreciation (attach Form 4562)		21	
22 Less depreciation claimed on Schedule A and elsewhere on return		22a	22b
23 Depletion		23	
24 Contributions to deferred compensation plans		24	
25 Employee benefit programs		25	
26 Excess exempt expenses (Schedule I)		26	
27 Excess readership costs (Schedule J)		27	
28 Other deductions (attach schedule)		28	
29 Total deductions. Add lines 14 through 28		29	0.
30 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13		30	271,540.
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		31	
32 Unrelated business taxable income Subtract line 31 from line 30		32	271,540.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

FORM 990-T (M) INCOME (LOSS) FROM PARTNERSHIPS STATEMENT 10

DESCRIPTION	NET INCOME OR (LOSS)
ACUMEN CAPITAL MARKETS I, LP - ORDINARY BUSINESS INCOME (LOSS)	271,540.
TOTAL INCLUDED ON SCHEDULE M, PART I, LINE 5	271,540.

ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY

THE ROCKEFELLER FOUNDATION (THE "FOUNDATION") IS AN ORGANIZATION EXEMPT FROM FEDERAL INCOME TAX PURSUANT TO INTERNAL REVENUE CODE ("CODE") SECTION 501(C)(3). THE FOUNDATION IS, HOWEVER SUBJECT TO THE UNRELATED BUSINESS INCOME TAX IMPOSED UNDER CODE SECTION 512 ON ANY UNRELATED TRADE OR BUSINESS INCOME. THE UNRELATED BUSINESS INCOME ("UBI") OF THE FOUNDATION WAS GENERATED FROM SEVERAL INVESTMENTS IN LIMITED PARTNERSHIPS.

NOTICE 2018-67

UNDER INTERNAL REVENUE CODE SECTION ("IRC") 512(A)(6), A TAX-EXEMPT ORGANIZATION WITH MULTIPLE UNRELATED BUSINESS ACTIVITIES MUST SEPARATELY COMPUTE (OR "SILO") NET UNRELATED BUSINESS INCOME ON AN ACTIVITY BY ACTIVITY BASIS. THE FOUNDATION HAS PREPARED ITS TAX RETURN IN ACCORDANCE WITH THE INTERIM GUIDANCE AVAILABLE AT THE TIME OF FILING, USING A REASONABLE, AND GOOD-FAITH INTERPRETATION OF NOTICE 2018-67.

NOTICE 2018-67 ESTABLISHES INTERIM GUIDANCE FOR AGGREGATING INCOME FROM PARTNERSHIPS WHICH REQUIRES ORGANIZATIONS TO USE A REASONABLE, GOOD-FAITH INTERPRETATION OF IRC SECTIONS 511 AND 514 TO IDENTIFY SEPARATE TRADES OR BUSINESSES. THE NOTICE PROVIDES THAT "AN EXEMPT ORGANIZATION MAY AGGREGATE ITS UBTI FROM ITS INTEREST IN A SINGLE PARTNERSHIP WITH MULTIPLE TRADES OR BUSINESSES, INCLUDING TRADES OR BUSINESSES CONDUCTED BY LOWER-TIER PARTNERSHIPS, AS LONG AS THE DIRECTLY-HELD INTEREST IN THE PARTNERSHIP MEETS THE REQUIREMENTS OF EITHER THE INTERIM RULE OR THE TRANSITION RULE.

THE INTERIM RULE APPLIES IF THE PARTNERSHIP INVESTMENT MEETS THE DE MINIMIS TEST OR A CONTROL TEST. THE DE MINIMIS TEST APPLIES IF THE ORGANIZATION DOES NOT DIRECTLY HOLD MORE THAN A 2% PROFITS INTEREST AND NO MORE THAN 2% OF THE CAPITAL INTEREST IN THE PARTNERSHIP. IN ORDER TO MEET THE CONTROL TEST, THE EXEMPT ORGANIZATION CANNOT DIRECTLY HOLD MORE THAN 20% OF THE CAPITAL INTEREST; AND DOES NOT HAVE CONTROL OR INFLUENCE OVER THE PARTNERSHIP. IF NEITHER THE DE MINIMIS NOR THE CONTROL TEST APPLIES THE ORGANIZATION MAY RELY ON THE TRANSITION RULE. THE TRANSITION RULE STATES THAT THE ACTIVITIES OF A PARTNERSHIP ACQUIRED PRIOR TO AUGUST 21, 2018 MAY BE TREATED AS A SINGLE TRADE OR BUSINESS FOR IRC SECTION 512(A)(6) WHETHER OR NOT THERE IS MORE THAN ONE TRADE OR BUSINESS CONDUCTED BY THE PARTNERSHIP.

STATEMENT 1

FORM 990-T, PART I, LINE 19: STATE TAXES

ARIZONA	50.
CONNECTICUT	1,690.
DISTRICT OF COLUMBIA	250.
IDAHO	30.
LOUISIANA	1,453.
MISSOURI	5,122.
MONTANA	50.
NEW MEXICO	50.
NEW YORK	250.
RHODE ISLAND	400.
VERMONT	300.
VIRGINIA	5,011.
TOTAL	<hr/> 14,656.

FORM 990-T, PART I, LINE 19: FOREIGN TAXES PAID 4,337.

TOTAL TAXES PAID

18,993.

FORM 990-T

INCOME (LOSS) FROM PARTNERSHIPS

STATEMENT 2

DESCRIPTION

AMOUNT

ORDINARY INCOME FROM INVESTMENTS IN LIMITED PARTNERSHIPS:

ABRY HERITAGE PARTNERS, LP	-125,418.
ABRY PARTNERS VI, LP	-25,700.
ABRY PARTNERS VII, LP	-88,176.
ABRY PARTNERS VIII, LP	-139,938.
ABRY SENIOR EQUITY IV, LP	79,965.
ALPINE INVESTORS III, LP	-512,093.
ALPINE INVESTORS IV, LP	126,209.
ALPINE INVESTORS V, LP	1,318,070.
ANDREESSEN HOROWITZ FUND III (AIV), LP	-16,277.
ARCLIGHT ENERGY PARTNERS FUND III, LP	2,938.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	342,096.
ARCLIGHT ENERGY PARTNERS FUND V, LP	160,111.
ATERIAN INVESTMENT PARTNERS II, LP	-37,341.
AUDAX PRIVATE EQUITY FUND III, LP	-113,486.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	-194,316.
BAUPOST VALUE PARTNERS, LP- IV	-236,960.
BERKSHIRE FUND VIII, LP	-5,562.
BLACKSTONE REAL ESTATE PARTNERS VIII F (AV-LH), LP	-114,895.
BLACKSTONE REAL ESTATE PARTNERS VIII F-NQ (AV-LH), LP	-13,642.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH.3), LP	-30,185.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.2), LP	-78,919.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.3), LP	-40,796.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.4), LP	-54,408.
BLACKSTONE REAL ESTATE PARTNERS VIII.F-NQ (AV-LH.2), LP	-55,626.
BROOKDALE INVESTORS FIVE, LP	12,837.
CADENT ENERGY PARTNERS II, LP	985,777.
CARNELIAN ENERGY CAPITAL II, LP	53,750.
CARNELIAN ENERGY CAPITAL, LP	1,861,469.
CASTANEA PARTNERS FUND III, LP	-374,205.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	166,476.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	53,928.
DENHAM COMMODITY PARTNERS FUND VI, LP	1,095,776.
ENCAP ENERGY CAPITAL FUND X, LP	536,893.
FIVE POINT ENERGY FUND I, LP	-1,577,279.
FIVE POINT ENERGY FUND I-B, LP	-93,238.
FIVE POINT ENERGY FUND II-A, LP	-53,018.
FIVE POINT POINT ENERGY FUND II, LP	-288,187.
FLEXPOINT FUND II, LP	115,851.
FLEXPOINT FUND III, LP	274,689.
FLEXPOINT PPG AGGREGATOR, LLC	154,594.
FLEXPOINT SPEICAL ASSETS FUND, LP	4,973.
FP DFT AGGREGATOR, LLC	44,366.
GLENDON OPPORTUNITIES FUND, LP	19,452.
GLOBAL MARKET NEUTRAL FUND B, BLACKROCK INSTITUTIONAL TRUST	657.
GRAHAM PARTNERS II CO-INVESTMENT, LP	33,447.
GRAHAM PARTNERS II, LP	53,113.
JUNIPER CAPITAL III, LP	-441,615.
LIME ROCK PARTNERS IV AF, LP	399,288.

LIME ROCK PARTNERS IV, LP	958,573.
LNK PARTNERS II, LP	-33,934.
M & H REALTY PARTNERS V, LP	5,709.
PEARL CIII HOLDINGS, LP	266,809.
PEARL ENERGY INVESTMENTS II, LP	88,529.
QUANTUM ENERGY PARTNERS IV, LP	35,156.
QUANTUM ENERGY PARTNERS V, LP	203,499.
REDFISH, LP	632,687.
ROCKLAND POWER PARTNERS, LP	-743,419.
SEQUOIA CAPITAL GROWTH FUND III, LP	-71,764.
SFC ENERGY PARTNERS II, LP	260,512.
SG GROWTH PARTNERS II S&C AIV, LP	-14,852.
SG GROWTH PARTNERS III GROVE AIV I, LP	-310,079.
SG GROWTH PARTNERS III VELOCITY AIV I, LP	41,741.
SUMMIT PARTNERS PRIVATE EQUITY FUND VII-A, LP	14,508.
SUMMIT PARTNERS VENTURE CAPITAL FUND II-A, LP	5,301.
SUMMIT VENTURES VI-A, LP	-14,316.
THE LYME FOREST FUND III TE, LP	-97.
THE LYME FOREST FUND TE, LP	-2,509.
THE VARDE FUND IX, LP	-456.
THE VARDE FUND VIII, LP	-164.
UNICORN PARTNERS FUND ZERO, LP	-2,533.

PORTFOLIO INCOME FROM INVESTMENTS IN LIMITED PARTNERSHIPS:

ABRY PARTNERS VIII, LP	-175.
ALPINE INVESTORS III, LP	-232.
ALPINE INVESTORS IV, LP	33,334.
ALPINE INVESTORS V, LP	57,519.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	-53.
ARCLIGHT ENERGY PARTNERS FUND V, LP	134,908.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	387.
BAUPOST VALUE PARTNERS, LP- IV	17,130.
BERKSHIRE FUND VIII, LP	8,924.
BLACKSTONE REAL ESTATE PARTNERS VIII F (AV-LH), LP	1,050.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.2), LP	-1,009.
BROOKDALE INVESTORS FIVE, LP	1,670.
CADENT ENERGY PARTNERS II, LP	281,365.
CARNELIAN ENERGY CAPITAL II, LP	12,412.
CARNELIAN ENERGY CAPITAL, LP	1,801.
CASTANEA PARTNERS FUND III, LP	330,352.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	6,665.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	12,601.
DENHAM COMMODITY PARTNERS FUND VI, LP	285,348.
ENCAP ENERGY CAPITAL FUND X, LP	2.
FIVE POINT ENERGY FUND I, LP	52,482.
FLEXPOINT FUND II, LP	21,502.
FLEXPOINT FUND III, LP	44,725.
FLEXPOINT PPG AGGREGATOR, LLC	899.
GLENDON OPPORTUNITIES FUND, LP	4,606.
GRAHAM PARTNERS II CO-INVESTMENT, LP	1,169,133.
GRAHAM PARTNERS II, LP	2,050,543.
J.C. FLOWERS II, LP	-344.
LIME ROCK PARTNERS IV AF, LP	384.

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LIME ROCK PARTNERS IV, LP	14,927,736.
LNK PARTNERS II, LP	75.
PEARL CIII HOLDINGS, LP	3,798.
PEARL ENERGY INVESTMENTS II, LP	2,032.
QUANTUM ENERGY PARTNERS IV, LP	820,669.
QUANTUM ENERGY PARTNERS V, LP	15,663.
ROCKLAND POWER PARTNERS, LP	391.
SEQUOIA CAPITAL GROWTH FUND III, LP	1,435.
SFC ENERGY PARTNERS II, LP	2,417.
SG GROWTH PARTNERS III GROVE AIV I, LP	3.
SUMMIT VENTURES VI-A, LP	5.

TOTAL TO FORM 990-T, PAGE 1, LINE 5

24,806,498.

FORM 990-T INTEREST PAID STATEMENT 3

DESCRIPTION	AMOUNT
INVESTMENT INTEREST EXPENSE FROM LIMITED PARTNERSHIPS:	
BAUPOST VALUE PARTNERS, LP- IV	18,518.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.3), LP	3,503.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	8,346.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	2,997.
FIVE POINT POINT ENERGY FUND II, LP	14,963.
FLEXPOINT FUND II, LP	4,167.
FLEXPOINT FUND III AIV (CAYMAN), LP	6,345.
FLEXPOINT SPECIAL ASSETS FUND ASSETS AIV (CAYMAN), LP	5,598.
J.C. FLOWERS II, LP	52,866.
TOTAL TO FORM 990-T, PAGE 1, LINE 18	117,303.

FORM 990-T CONTRIBUTIONS STATEMENT 4

DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT
CHARITABLE DISBURSEMENTS (FORM 990-PF, PART I, LINE 25, COLUMN (A))	N/A	102,003,130.
ABRY HERITAGE PARTNERS, LP	N/A	318.
ABRY PARTNERS VI, LP	N/A	168.
ABRY PARTNERS VIII, LP	N/A	1,269.
ABRY SENIOR EQUITY IV, LP	N/A	537.
ALPINE INVESTORS III, LP	N/A	21,302.
ALPINE INVESTORS IV, LP	N/A	2,212.
ALPINE INVESTORS V, LP	N/A	4,735.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	N/A	101.
ARCLIGHT ENERGY PARTNERS FUND V, LP	N/A	149.
ATERIAN INVESTMENT PARTNERS II, LP	N/A	6,123.

BAUPOST VALUE PARTNERS, LP- IV	N/A	290.
BERKSHIRE FUND VIII, LP	N/A	165.
BLACKSTONE REAL ESTATE PARTNERS VIII F-NQ (AV-LH), LP	N/A	13.
BLACKSTONE REAL ESTATE PARTNERS VIII. F-NQ (AV-LH.3), LP	N/A	24.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.2), LP	N/A	99.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.4), LP	N/A	52.
CADENT ENERGY PARTNERS II, LP	N/A	149.
CARNELIAN ENERGY CAPITAL II, LP	N/A	15.
CARNELIAN ENERGY CAPITAL, LP	N/A	971.
CASTANEA PARTNERS FUND III, LP	N/A	3,044.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	N/A	39.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	N/A	41.
DENHAM COMMODITY PARTNERS FUND VI, LP	N/A	707.
ENCAP ENERGY CAPITAL FUND X, LP	N/A	356.
FIVE POINT ENERGY FUND I, LP	N/A	15,889.
FIVE POINT ENERGY FUND I-B, LP	N/A	18.
FIVE POINT ENERGY FUND II-A, LP	N/A	180.
FIVE POINT POINT ENERGY FUND II, LP	N/A	303.
FLEXPOINT FUND II, LP	N/A	488.
FLEXPOINT FUND III, LP	N/A	1,536.
FLEXPOINT PPG AGGREGATOR, LLC	N/A	203.
FP DFT AGGREGATOR, LLC	N/A	150.
GLENDON OPPORTUNITIES FUND, LP	N/A	1.
GRAHAM PARTNERS II CO-INVESTMENT, LP	N/A	24.
LIME ROCK PARTNERS IV AF, LP	N/A	1.
LIME ROCK PARTNERS IV, LP	N/A	2.
LNK PARTNERS II, LP	N/A	1,096.
M & H REALTY PARTNERS V, LP	N/A	11.
QUANTUM ENERGY PARTNERS IV, LP	N/A	26.
QUANTUM ENERGY PARTNERS V, LP	N/A	85.
REDFISH, LP	N/A	18,260.
ROCKLAND POWER PARTNERS, LP	N/A	198.
SEQUOIA CAPITAL GROWTH FUND III, LP	N/A	14.
SFC ENERGY PARTNERS II, LP	N/A	656.
SG GROWTH PARTNERS II S&C AIV, LP	N/A	4,579.
SG GROWTH PARTNERS III GROVE AIV I, LP	N/A	713.
SG GROWTH PARTNERS III VELOCITY AIV I, LP	N/A	79.

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SUMMIT PARTNERS PRIVATE EQUITY N/A
FUND VII-A, LP
SUMMIT VENTURES VI-A, LP N/A

20.

56.

TOTAL TO FORM 990-T, PAGE 1, LINE 20

102,094,927.

FORM 990-T

OTHER DEDUCTIONS

STATEMENT 5

DESCRIPTION	AMOUNT
TAX PREPARATION FEES	58,000.
PORTFOLIO EXPENSES FROM INVESTMENTS IN LIMITED PARTNERSHIPS:	
ABRY PARTNERS VI, LP	41,200.
ABRY PARTNERS VIII, LP	134,383.
ABRY SENIOR EQUITY IV, LP	59,962.
ALPINE INVESTORS III, LP	66,565.
ALPINE INVESTORS IV, LP	158,959.
ALPINE INVESTORS V, LP	822,462.
ARCLIGHT ENERGY PARTNERS FUND IV, LP	59,016.
ARCLIGHT ENERGY PARTNERS FUND V, LP	134,519.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	34,452.
BAUPOST VALUE PARTNERS, LP- IV	79,225.
BERKSHIRE FUND VIII, LP	53,551.
BLACKSTONE REAL ESTATE PARTNERS VIII F (AV-LH), LP	679.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.3), LP	4,352.
BLACKSTONE REAL ESTATE PARTNERS VIII.F-NQ (AV-LH.2), LP	1,414.
BROOKDALE INVESTORS FIVE, LP	44,128.
CARNELIAN ENERGY CAPITAL II, LP	855,699.
CARNELIAN ENERGY CAPITAL, LP	3,963,333.
CASTANEA PARTNERS FUND III, LP	118,339.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VI, LP	188,006.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	39,430.
DENHAM COMMODITY PARTNERS FUND VI, LP	1,794,913.
ENCAP ENERGY CAPITAL FUND X, LP	2,771,798.
FIVE POINT ENERGY FUND I, LP	564,944.
FIVE POINT ENERGY FUND I-B, LP	217,333.
FIVE POINT ENERGY FUND II-A, LP	4,613.
FIVE POINT POINT ENERGY FUND II, LP	218,867.
FLEXPOINT FUND II, LP	44,737.
FLEXPOINT FUND III AIV (CAYMAN), LP	443.
FLEXPOINT FUND III, LP	321,376.
FLEXPOINT PPG AGGREGATOR, LLC	77,280.
FLEXPOINT SPECIAL ASSETS FUND ASSETS AIV (CAYMAN), LP	443.
FP DFT AGGREGATOR, LLC	156,315.
GLENDON OPPORTUNITIES FUND, LP	38,564.
J.C. FLOWERS II, LP	295.
JUNIPER CAPITAL III, LP	60,536.
LIME ROCK PARTNERS IV AF, LP	553,366.
LIME ROCK PARTNERS IV, LP	2,489,555.
PEARL CIII HOLDINGS, LP	597,608.
PEARL ENERGY INVESTMENTS II, LP	301,450.
QUANTUM ENERGY PARTNERS IV, LP	17,395.
QUANTUM ENERGY PARTNERS V, LP	527,890.
REDFISH, LP	306,378.
ROCKLAND POWER PARTNERS, LP	78,401.
SFC ENERGY PARTNERS II, LP	3,597,493.
SG GROWTH PARTNERS II S&C AIV, LP	131,893.
SG GROWTH PARTNERS III GROVE AIV I, LP	810.
SG GROWTH PARTNERS III VELOCITY AIV I, LP	82,356.
UNICORN PARTNERS FUND ZERO, LP	639.

STATEMENT(S) 5

THE ROCKEFELLER FOUNDATION

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TOTAL TO FORM 990-T, PAGE 1, LINE 28

21,875,365.

FORM 990-T	CONTRIBUTIONS SUMMARY	STATEMENT 6
QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT		
CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS		
FOR TAX YEAR 2013	160,301,740	
FOR TAX YEAR 2014	115,551,748	
FOR TAX YEAR 2015	196,615,083	
FOR TAX YEAR 2016	175,774,152	
FOR TAX YEAR 2017	192,352,547	
TOTAL CARRYOVER	840,595,270	
TOTAL CURRENT YEAR 10% CONTRIBUTIONS	102,094,927	
TOTAL CONTRIBUTIONS AVAILABLE	942,690,197	
TAXABLE INCOME LIMITATION AS ADJUSTED	0	
EXCESS 10% CONTRIBUTIONS	942,690,197	
EXCESS 100% CONTRIBUTIONS	0	
TOTAL EXCESS CONTRIBUTIONS	942,690,197	
ALLOWABLE CONTRIBUTIONS DEDUCTION		0
TOTAL CONTRIBUTION DEDUCTION		0

FORM 990-T	NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST	STATEMENT 7
NAME OF COUNTRY		
	INDIA	
	ITALY	
	UNITED KINGDOM	
	KENYA	
	THAILAND	

FORM 990-T	OTHER CREDITS AND PAYMENTS	STATEMENT 8
DESCRIPTION		AMOUNT
FORM 8827, LINE 8C		122,012.
TOTAL INCLUDED ON FORM 990-T, PAGE 2, PART V, LINE 50G		122,012.

FORM 990-T

NET OPERATING LOSS DEDUCTION

STATEMENT 9

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/08	4,053,788.	4,053,788.	0.	0.
12/31/09	7,407,766.	3,512,082.	3,895,684.	3,895,684.
12/31/10	3,579,111.	0.	3,579,111.	3,579,111.
12/31/11	0.	0.	0.	0.
12/31/12	3,612,067.	0.	3,612,067.	3,612,067.
12/31/13	4,612,224.	0.	4,612,224.	4,612,224.
12/31/14	5,674,357.	0.	5,674,357.	5,674,357.
12/31/15	5,183,956.	0.	5,183,956.	5,183,956.
12/31/16	458,280.	0.	458,280.	458,280.
NOL CARRYOVER AVAILABLE THIS YEAR			27,015,679.	27,015,679.

General Business Credit

Department of the Treasury
Internal Revenue Service (99)

▶ Go to www.irs.gov/Form3800 for instructions and the latest information.
▶ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

2018
Attachment
Sequence No **22**

Name(s) shown on return
THE ROCKEFELLER FOUNDATION

Identifying number
13-1659629

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)
(See instructions and complete Part(s) III before Parts I and II)

1	General business credit from line 2 of all Parts III with box A checked	1	35,899.00
2	Passive activity credits from line 2 of all Parts III with box B checked 2		
3	Enter the applicable passive activity credits allowed for 2018 See instructions	3	
4	Carryforward of general business credit to 2018 Enter the amount from line 2 of Part III with box C checked See instructions for statement to attach	4	
5	Carryback of general business credit from 2019 Enter the amount from line 2 of Part III with box D checked See instructions	5	
6	Add lines 1, 3, 4, and 5	6	35,899.00

Part II Allowable Credit

7	Regular tax before credits <ul style="list-style-type: none"> • Individuals Enter the sum of the amounts from Form 1040, line 11a, and Schedule 2 (Form 1040), line 46, or the sum of the amounts from Form 1040NR, lines 42 and 44 • Corporations Enter the amount from Form 1120, Schedule J, Part I, line 2, or the applicable line of your return • Estates and trusts Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return 	7	0.00
8	Alternative minimum tax <ul style="list-style-type: none"> • Individuals Enter the amount from Form 6251, line 11 • Corporations Enter -0- • Estates and trusts Enter the amount from Schedule I (Form 1041), line 56 	8	0.00
9	Add lines 7 and 8	9	0.00
10a	Foreign tax credit	10a	
b	Certain allowable credits (see instructions)	10b	
c	Add lines 10a and 10b	10c	
11	Net income tax. Subtract line 10c from line 9 If zero, skip lines 12 through 15 and enter -0- on line 16	11	0.00
12	Net regular tax. Subtract line 10c from line 7 If zero or less, enter -0-	12	0.00
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000 See instructions	13	
14	Tentative minimum tax <ul style="list-style-type: none"> • Individuals Enter the amount from Form 6251, line 9 • Corporations Enter -0- • Estates and trusts Enter the amount from Schedule I (Form 1041), line 54 	14	
15	Enter the greater of line 13 or line 14	15	
16	Subtract line 15 from line 11 If zero or less, enter -0-	16	0.00
17	Enter the smaller of line 6 or line 16 C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization	17	0.00

For Paperwork Reduction Act Notice, see separate instructions.

Part II Allowable Credit (continued)

Note: If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26

18	Multiply line 14 by 75% (0.75) See instructions	18	
19	Enter the greater of line 13 or line 18	19	0.00
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	0.00
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	0.00
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked <u>23</u>		
24	Enter the applicable passive activity credit allowed for 2018 See instructions	24	
25	Add lines 22 and 24	25	0.00
26	Empowerment zone and renewal community employment credit allowed Enter the smaller of line 21 or line 25	26	0.00
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	0.00
28	Add lines 17 and 26	28	0.00
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	0.00
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	4,871.00
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked <u>32</u>		
33	Enter the applicable passive activity credits allowed for 2018 See instructions	33	
34	Carryforward of business credit to 2018 Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked See instructions for statement to attach	34	
35	Carryback of business credit from 2019 Enter the amount from line 5 of Part III with box D checked See instructions	35	
36	Add lines 30, 33, 34, and 35.	36	4,871.00
37	Enter the smaller of line 29 or line 36	37	0.00
38	Credit allowed for the current year. Add lines 28 and 37 Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return <ul style="list-style-type: none"> • Individuals Schedule 3 (Form 1040), line 54, or Form 1040NR, line 51 • Corporations Form 1120, Schedule J, Part I, line 5c • Estates and trusts Form 1041, Schedule G, line 2b 	38	0.00

Name(s) shown on return

THE ROCKEFELLER FOUNDATION

Identifying number

13-1659629

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below See instructions

- A General Business Credit From a Non-Passive Activity
- B General Business Credit From a Passive Activity
- C General Business Credit Carryforwards
- D General Business Credit Carrybacks
- E Reserved
- F Reserved
- G Eligible Small Business Credit Carryforwards
- H Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	SEE STMT 12 35,899.00
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	
zz Other Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	35,899.00
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	SEE STMT 12 2,768.00
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	SEE STMT 12 2,103.00
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	4,871.00
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	40,770.00

DESCRIPTION OF CREDIT: INCREASING RESEARCH ACTIVITIES

<u>NAME OF PASS-THROUGH ENTITY</u>	<u>EMPLOYER IDENTIFICATION NUMBER</u>	<u>AMOUNT</u>
ABRY PARTNERS VIII, LP	46-5617304	2,177.
ABRY SENIOR EQUITY IV, LP	46-0886980	1,690.
ALPINE INVESTORS III, LP	20-4521923	3,008.
ALPINE INVESTORS V, LP	46-3847907	13,285.
ATERIAN INVESTMENT PARTNERS II, LP	46-3569764	3,127.
AUDUX PRIVATE EQUITY FUND IV AIV, LP	90-0995723	2,932.
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.2), LP	81-1172961	11.
CASTANEA PARTNERS FUND III, LP	77-0692885	251.
FLEXPOINT FUND II, LP	26-2377163	1,181.
FLEXPOINT FUND III, LP	47-4531004	272.
FP DFT AGGREGATOR, LLC	82-4654028	530.
LNK PARTNERS II, LP	90-0772119	865.
REDFISH, LP	47-5038946	1,268.
SG GROWTH PARTNERS II S&C AIV, LP	90-1002747	3,422.
SG GROWTH PARTNERS III VELOCITY AIV I, LP	81-4176976	1,880.
TOTAL TO FORM 3800, PART III, LINE 1C		<u>35,899.</u>

DESCRIPTION OF CREDIT: EMPLOYER SOCIAL SECURITY AND MEDICARE TAXES

<u>NAME OF PASS-THROUGH ENTITY</u>	<u>EMPLOYER IDENTIFICATION NUMBER</u>	<u>AMOUNT</u>
REDFISH, LP	47-5038946	2,768.
TOTAL TO FORM 3800, PART III, LINE 4F		<u>2,768.</u>

DESCRIPTION OF CREDIT: OTHER CREDITS FROM PASS-THROUGH ENTITIES

<u>NAME OF PASS-THROUGH ENTITY</u>	<u>EMPLOYER IDENTIFICATION NUMBER</u>	<u>AMOUNT</u>
BLACKSTONE REAL ESTATE PARTNERS VIII.F (AV-LH.2), LP	81-1172961	1,118.
CARNELIAN ENERGY CAPITAL, LP	38-3976594	37.
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	51-0605779	262.
DENHAM COMMODITY PARTNERS FUND VI, LP	45-2484628	70.
LNK PARTNERS II, LP	90-0772119	58.
UNICORN PARTNERS FUND ZERO, LP	98-1415587	558.
TOTAL TO FORM 3800, PART III, LINE 4Z		<u>2,103.</u>