

CPA 950

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation: WILLIAM T. GRANT FOUNDATION, INC.
Employer identification number: 13-1624021
Telephone number: (212) 752-0071
City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10165-0047
Check type of organization: Section 501(c)(3) exempt private foundation
Fair market value of all assets at end of year: \$ 321,101,886.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, interest, dividends, rents, capital gain, and various operating and administrative expenses.

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,608,081.	1,488,833.	1,488,833.
	2 Savings and temporary cash investments	3,463,892.	4,867,451.	4,867,451.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	109,700.	167,052.	167,052.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	102,251,984.	81,293,275.	81,293,275.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	241,140,642.	233,044,953.	233,044,953.	
14 Land, buildings, and equipment; basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STMT 12)	1,829,808.	240,322.	240,322.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	351,404,107.	321,101,886.	321,101,886.	
Liabilities	17 Accounts payable and accrued expenses	290,631.	316,786.	
	18 Grants payable	13,149,794.	12,347,354.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STMT 13)	5,088,675.	4,100,066.	
23 Total liabilities (add lines 17 through 22)	18,529,100.	16,764,206.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted	332,875,007.	304,337,680.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	332,875,007.	304,337,680.		
31 Total liabilities and net assets/fund balances	351,404,107.	321,101,886.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	332,875,007.
2 Enter amount from Part I, line 27a	2	20,195,354.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	1,266,286.
4 Add lines 1, 2, and 3	4	354,336,647.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	49,998,967.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	304,337,680.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
b SEE ATTACHMENT E		VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 60,964,013.		46,878,776.	14,085,237.
b			19,992,385.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			14,085,237.
b			19,992,385.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	34,077,622.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	17,068,217.	329,538,908.	.051794
2016	17,472,614.	301,706,978.	.057913
2015	15,526,368.	315,244,788.	.049252
2014	16,342,641.	324,026,966.	.050436
2013	15,022,340.	300,383,058.	.050011

2 Total of line 1, column (d)	2	.259406
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.051881
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	340,386,932.
5 Multiply line 4 by line 3	5	17,659,614.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	384,060.
7 Add lines 5 and 6	7	18,043,674.
8 Enter qualifying distributions from Part XII, line 4	8	19,243,533.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-table for Credits/Payments (6a-6d) with values like 871,257 and 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Includes handwritten '2' next to row 9.

Part VII-A Statements Regarding Activities *(continued)*

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WTGRANTFDN.ORG</u>	X	
14 The books are in care of ► <u>WILLIAM T. GRANT FOUNDATION, INC.</u> Telephone no. ► <u>212-752-0071</u> Located at ► <u>60 E. 42ND STREET, NEW YORK, NY</u> ZIP+4 ► <u>10165-0047</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	5b	X
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). SEE STATEMENT 14	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT B				
	0.00	1123469.	200,036.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIMBERLY DUMONT - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	SENIOR PROGRAM OFFICER 35.00	186,280.	40,595.	0.
LINDA ROSANO - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	DIR OF INFORMATION TECHNOLOGY 35.00	162,648.	38,238.	0.
JAMES LUI - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	COORDINATOR, HR AND ADMINISTRATION 35.00	103,023.	26,552.	0.
LENORE NEIER - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	MANAGER, COMMUNICATIONS 35.00	100,731.	28,679.	0.
PATRICIA DENTON - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	DIR OF GRANTMAKING OPERATIONS 35.00	109,304.	18,481.	0.
Total number of other employees paid over \$50,000				11

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
J.A. JENNINGS, INC. 211 EAST 43RD STREET, NEW YORK, NY 10017	CONSTRUCTION SERVICES	957,498.
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE, NEW YORK, NY 10022	INVESTMENT MANAGEMENT	276,971.
SILVERCREST ASSET MGMT 1330 AVE. OF THE AMERICAS, NEW YORK, NY 10019	INVESTMENT MANAGEMENT	185,139.
BANK OF NEW YORK MELLON P.O. BOX 11293, NEW YORK, NY 10277	CUSTODIAL SERVICES	149,520.
GLOBAL THEMATIC PARTNERS 681 5TH AVENUE, NEW YORK, NY 10022	INVESTMENT MANAGEMENT	89,854.
Total number of others receiving over \$50,000 for professional services		8

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SUPPORT FOR WILLIAM T. GRANT SCHOLARS - SEE ATTACHMENT C	183,036.
2 SUPPORT FOR YOUTH SERVICE IMPROVEMENT GRANTEEES - SEE ATTACHMENT C	62,469.
3 MEETING PARTICIPATION AND SPONSORSHIP - SEE ATTACHMENT C	136,909.
4 PUBLICATIONS - SEE ATTACHMENT C	40,374.

Part IX-B Summary of Program-Related Investments

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	339,026,550.
b	Average of monthly cash balances	1b	6,543,939.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	345,570,489.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	345,570,489.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,183,557.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	340,386,932.
6	Minimum investment return. Enter 5% of line 5	6	17,019,347.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	17,019,347.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	384,060.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	384,060.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,635,287.
4	Recoveries of amounts treated as qualifying distributions	4	80,472.
5	Add lines 3 and 4	5	16,715,759.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,715,759.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	19,243,533.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,243,533.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	384,060.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,859,473.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				16,715,759.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	309,802.			
b From 2014	519,074.			
c From 2015				
d From 2016	2,607,926.			
e From 2017	971,550.			
f Total of lines 3a through e	4,408,352.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 19,243,533.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				16,715,759.
e Remaining amount distributed out of corpus	2,527,774.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
6 Enter the net total of each column as indicated below:	6,936,126.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	309,802.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	6,626,324.			
10 Analysis of line 9:				
a Excess from 2014	519,074.			
b Excess from 2015				
c Excess from 2016	2,607,926.			
d Excess from 2017	971,550.			
e Excess from 2018	2,527,774.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	Prior 3 years		
			(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
SEE ATTACHMENT D

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHMENT D

c Any submission deadlines:
SEE ATTACHMENT D

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ATTACHMENT D

Part XV. Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
SEE ATTACHMENT F	N/A	SEE ATTACHMENT F	OPERATIONS UNLESS SPECIFIED	13,389,609.
Total			▶ 3a	13,389,609.
<i>b Approved for future payment</i>				
SEE ATTACHMENT F	N/A	SEE ATTACHMENT F	OPERATIONS UNLESS SPECIFIED	12,347,354.
Total			▶ 3b	12,347,354.

[Part XVI-A] Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	47.	
4 Dividends and interest from securities	525990	12,720.	14	2,735,856.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	525990	207,036.	01	2,062,151.	
8 Gain or (loss) from sales of assets other than inventory	525990	406,343.	18	35,109,097.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a RENTAL INCOME			16	102,883.	
b GRANT REFUNDS			01	80,472.	
c LITIGATION PROCEEDS			01	303.	
d OTHER INCOME			01	23,100.	
e _____					
12 Subtotal. Add columns (b), (d), and (e)		626,099.		40,113,909.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13 40,740,008.

(See worksheet in line 13 instructions to verify calculations.)

[Part XVI-B] Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with columns Yes and No. Rows 1a(1) through 1b(6) and 1c. All 'No' boxes are checked (X).

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature], Date: 11/13/19, Title: VP, Finance Admin. May the IRS discuss this return with the preparer shown below? See instr. [X] Yes [] No

Paid Preparer Use Only: Print/Type preparer's name: CHRISTOPHER PETERMANN, Preparer's signature: [Signature], Date: 11/7/19, Check [] if self-employed, PTIN: P00097440, Firm's name: PKF O'CONNOR DAVIES, LLP, Firm's EIN: 27-1728945, Firm's address: 665 FIFTH AVENUE, NEW YORK, NY 10022, Phone no. 212-286-2600

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME-CHASE BANK	47.	47.	
TOTAL TO PART I, LINE 3	47.	47.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	4,989,295.	0.	4,989,295.	6,223,707.	
TO PART I, LINE 4	4,989,295.	0.	4,989,295.	6,223,707.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PARTNERSHIP INCOME	0.	1,564,605.	
SECTION 965 (A) INCOME INCLUSION	0.	230,357.	
OTHER INVESTMENT INCOME	28,468.	28,468.	
RENTAL INCOME	102,883.	102,883.	
GRANT REFUNDS	80,472.	0.	
LITIGATION PROCEEDS	303.	303.	
OTHER INCOME	23,100.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	235,226.	1,926,616.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL AND ADMINISTRATIVE LEGAL COUNSEL	18,902.	0.		19,713.
TO FM 990-PF, PG 1, LN 16A	18,902.	0.		19,713.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX SERVICES	64,400.	2,095.		60,055.
TO FORM 990-PF, PG 1, LN 16B	64,400.	2,095.		60,055.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGER FEES	532,075.	532,075.		0.
CUSTODY FEES	120,224.	120,224.		0.
ACTUARIAL FEES	3,599.	0.		3,599.
TO FORM 990-PF, PG 1, LN 16C	655,898.	652,299.		3,599.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	864,757.	0.		0.
FOREIGN TAXES	0.	140,576.		0.
UNRELATED BUSINESS INCOME TAX	1,582.	0.		0.
TO FORM 990-PF, PG 1, LN 18	866,339.	140,576.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FURNITURE AND MAINTENANCE	326,891.	0.		214,890.
OFFICE EXPENSE	50,005.	2,500.		41,943.
GENERAL EXPENSE	79,144.	0.		76,335.
TELECOMMUNICATIONS	62,751.	0.		64,375.
TECHNOLOGY	98,346.	0.		94,964.
GRANT REVIEW ADVISORY FEES	565,864.	0.		581,297.
TRUSTEE AND COMMITTEE EXPENSE	128,905.	6,445.		115,715.
INSURANCE	35,790.	0.		35,790.
FILING FEES	2,624.	0.		2,351.
PARTNERSHIP EXPENSES REPORTED ON K-1	0.	2,258,446.		0.
WEBSITE DEVELOPMENT AND MAINTENANCE	13,699.	0.		13,699.
TOTAL TO FORM 990-PF, PG 1, LN 23	1,364,019.	2,267,391.		1,241,359.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9
DESCRIPTION		AMOUNT
POSTRETIREMENT BENEFIT OBLIGATION ADJUSTMENT		316,286.
DEFERRED FEDERAL EXCISE TAX BENEFIT		950,000.
TOTAL TO FORM 990-PF, PART III, LINE 3		1,266,286.

FORM 990-PF	CORPORATE STOCK		STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
DIMENSIONAL FUND ADVISORS-SEE ATTACHMENT A, PAGE 1 OF 6	33,238,429.	33,238,429.	
EAGLE CAPITAL EQUITY-SEE ATTACHMENT A, PAGE 3 OF 6	24,259,606.	24,259,606.	
SILVERCREST ASSET MANAGEMENT GROUP-SEE ATTACHMENT A, PAGE 6 OF 6	23,795,240.	23,795,240.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	81,293,275.	81,293,275.	

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTIMETER OFFSHORE, LTD	FMV	8,799,754.	8,799,754.
AMERICAN SECURITIES PARTNERS V, LP	FMV	116,754.	116,754.
ARMISTICE CAPITAL, LLC	FMV	10,287,441.	10,287,441.
BRIGHTWOOD CAPITAL SPIC I, LP	FMV	4,082,984.	4,082,984.
CROSS CREEK CAPITAL, LP	FMV	1,473,359.	1,473,359.
CRYSTAL RIDGE PARTNERS, LP	FMV	449,712.	449,712.
CSL ENERGY OPPORTUNITIES OFFSHORE FUND I, LP	FMV	400,464.	400,464.
FIRST EAGLE INTERNATIONAL VALUE FUND, LP	FMV	19,044,088.	19,044,088.
GLOBAL THEMATIC EQUITY, LP	FMV	16,535,555.	16,535,555.
GMO EMERGING COUNTRY DEBT FUND (GMC DX) 618,848.902 SHARES	FMV	15,687,820.	15,687,820.
HARDING LOEVNER GLOBAL EQUITY PORTFOLIO INST. (HLMVX) 550,384.047 SHARES	FMV	16,258,345.	16,258,345.
HRJ CAPITAL VC IV, LP	FMV	730,214.	730,214.
JPM MANAGEMENT INCOME FUND (JMGIX) 1,183,725.025 SHARES	FMV	11,837,253.	11,837,253.
JPM SHORT DURATION BOND (HLLVX) 571,655.592 SHARES	FMV	6,122,431.	6,122,431.
MAKENA REAL ESTATE FUND II, LP	FMV	5,477,086.	5,477,086.
MCR HOSPITALITY FUND, LP	FMV	1,511,108.	1,511,108.
NEW GENERATION TURNAROUND FUND (DELAWARE), LP	FMV	15,104,374.	15,104,374.
NORTH ATLANTIC VENTURE	FMV	4,326,923.	4,326,923.
PEAKSPAN CAPITAL GROWTH PARTNERS I, LP	FMV	4,122,026.	4,122,026.
RAGING CAPITAL OFFSHORE FUND	FMV	7,573,391.	7,573,391.
ROSE GROVE OFFSHORE FUND I	FMV	14,049,941.	14,049,941.
SEACOAST CAPITAL PARTNERS IV, LP	FMV	3,022,897.	3,022,897.
STEELHEAD PATHFINDER FUND, LTD	FMV	17,171,028.	17,171,028.
TIFF PARTNERS V-INTERNATIONAL, LLC	FMV	191,431.	191,431.
TIFF PARTNERS V-US, LLC	FMV	480,281.	480,281.
TIFF PRIVATE EQUITY PARTNERS 2006, LLC	FMV	755,263.	755,263.
TIFF PRIVATE EQUITY PARTNERS 2007, LLC	FMV	4,060,988.	4,060,988.
TIFF PRIVATE EQUITY PARTNERS 2008, LLC	FMV	9,000,650.	9,000,650.
TIFF SECONDARY PARTNERS II, LLC	FMV	290,432.	290,432.
TIFF SPECIAL OPPORTUNITIES FUND, LLC	FMV	3,189,074.	3,189,074.
TVC CONDUIT	FMV	5,917,822.	5,917,822.
VENTURE INVESTMENT ASSOCIATES VII LP	FMV	5,779,978.	5,779,978.
VERDAD JAPAN FUND, LP	FMV	3,407,022.	3,407,022.
VERDAD LEVERAGE COMPANY FUND, LP	FMV	1,021,973.	1,021,973.
RPI INTERNATIONAL HOLDINGS LP	FMV	14,242,187.	14,242,187.
ROYALTY PHARMA CAYMAN HOLDINGS 2008, LP	FMV	522,904.	522,904.

WILLIAM T. GRANT FOUNDATION, INC.

13-1624021

TOTAL TO FORM 990-PF, PART II, LINE 13

233,044,953.

233,044,953.

FORM 990-PF

OTHER ASSETS

STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	1,534,616.	166,473.	166,473.
PREPAID FEDERAL EXCISE TAX	295,192.	73,849.	73,849.
TO FORM 990-PF, PART II, LINE 15	1,829,808.	240,322.	240,322.

FORM 990-PF;

OTHER LIABILITIES

STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
POSTRETIREMENT BENEFIT OBLIGATION	2,828,891.	2,627,777.
DEFERRED FEDERAL EXCISE TAX	2,141,000.	1,191,000.
DEFERRED RENT	118,784.	281,289.
TOTAL TO FORM 990-PF, PART II, LINE 22	5,088,675.	4,100,066.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 14

GRANTEE'S NAME

ANNIE E. CASEY FOUNDATION

GRANTEE'S ADDRESS

701 SAINT PAUL STREET
BALTIMORE, MD 21202

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
250,000.	06/13/18	

PURPOSE OF GRANT

EXPANDING THE NATIONAL EVALUATION OF THE LEAP INITIATIVE

DATES OF REPORTS BY GRANTEE

PENDING

ANY DIVERSION BY GRANTEE

TO THE KNOWLEDGE OF THE FOUNDATION, THERE HAS BEEN NO DIVERSIONS

RESULTS OF VERIFICATION

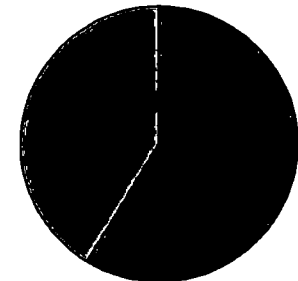
N/A



Accounts At-a-Glance

Market Value as of 12/31/18		\$33,238,455.37	
	Month-to-Date	Year-to-Date	
Opening Value	\$36,183,728.93	\$37,844,217.83	
+ Purchases / Transfers In	0.00	0.00	
+ Reinvested Income	1,045,171.25	1,348,493.01	
- Redemptions / Transfers Out	0.00	0.00	
+/- Change in Market Value	-3,990,444.81	-5,954,255.47	
Closing Value	\$33,238,455.37	\$33,238,455.37	

Asset Allocation



Category	Percent
■ US Equity	58.7
■ Emerging Markets Equity	41.3
	100.0

Monthly Account Summary

Fund/Account	Beginning Value as of 12/01/18	+ Purchases/ Transfers In	+ Reinvested Income	- Redemptions/ Transfers Out	+/- Change in Market Value	= Closing Value as of 12/31/18
Emerging Markets Value Portfolio-Instl / 84954	\$14,029,734.27	\$0.00	\$162,176.32	\$0.00	-\$463,962.31	\$13,727,948.28
U S Small Cap Growth Portfolio / 84954	22,153,994.66	0.00	882,994.93	\$0.00	-3,526,482.50	19,510,507.09
Total Accounts						\$33,238,429.37

Electronic delivery of statements, daily confirmations, and other fund literature is now available to all registered shareholders at <http://www.dfaus.com/accountaccess.html>. After registering for a user ID and password, you can access account balances, history, pending transactions, and electronic delivery options. For more information, please call Dimensional Fund Advisors toll free at 888-576-1167.

Your responsibilities: Review this statement carefully and immediately contact DST AMS at 888-576-1167 regarding the accuracy of this statement. If you delay in reporting an error, we may be unable to adjust your account. Please re-confirm oral communications in writing to DST AMS at PO Box 21901 Kansas City, MO 64121-9101 or fax to 888-985-2758 to protect your rights.

Eagle Capital
PORTFOLIO APPRAISAL
WT Grant Foundation
BNY Mellon A/C # XX6954
December 31, 2018

Quantity	Cusip	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
CASH AND EQUIVALENTS								
		Dividend Accrual Account		8,127 66		8,127 66	0 0	0 0
		Money Market		1,411,081 01		1,411,081 01	5 5	0 0
				<u>1,419,208 67</u>		<u>1,419,208 67</u>	B 5 5	0 0
COMMON STOCK								
ENERGY								
3,360	032511107	Anadarko Petroleum Corp	78 69	264,382 27	43 84	147,302 40	0 6	2 3
MATERIALS								
1,832	278865100	Ecolab Inc	30 50	55,876 00	147 35	269,945 20	1 1	1 1
INDUSTRIAL								
8,429	N00985106	AerCap Holdings NV	52 70	444,174 12	39 60	333,788 40	1 3	0 0
28,002	369604103	General Electric Co	9 97	279,291 95	7 57	211,975 14	0 8	12 2
				<u>723,466 07</u>		<u>545,763 54</u>	2 1	4 7
CONSUMER DISCRETIONARY								
943	023135106	Amazon com Inc	288 70	272,239 57	1,501 97	1,416,357 71	5 5	0 0
20,426	37045V100	General Motors Co	34 75	709,772 72	33 45	683,249 70	2 7	4 5
4,093	43300A203	Hilton Worldwide Holdings Inc	72 66	297,390 01	71 80	293,877 40	1 1	0 0
9,858	571903202	Marriott International -CI A	76 76	756,688 78	108 56	1,070,184 48	4 2	1 5
4,708	608190104	Mohawk Industries Inc	196 96	927,284 99	116 96	550,647 68	2 1	0 0
				<u>2,963,376 08</u>		<u>4,014,316 97</u>	15 6	1 2
HEALTH CARE								
5,064	91324P102	UnitedHealth Group Inc	53 76	272,223 58	249 12	1,261,543 68	4 9	1 4
FINANCIAL SERVICES								
3,601	G0408V102	Aon PLC	49 05	176,620 05	145 36	523,441 36	2 0	1 1
9,375	084670702	Berkshire Hathaway Inc-CI B	79 92	749,237 07	204 18	1,914,187 50	7 5	0 0
27,425	172967424	Citigroup Inc	51 09	1,401,245 51	52 06	1,427,745 50	5 6	3 5
6,172	38141G104	Goldman Sachs Group Inc	155 07	957,121 11	167 05	1,031,032 60	4 0	1 9
15,460	617446448	Morgan Stanley	33 09	511,528 25	39 65	612,989 00	2 4	3 0
24,345	949746101	Wells Fargo & Co	52 10	1,268,278 00	46 08	1,121,817 60	4 4	3 7
				<u>5,064,029 98</u>		<u>6,631,213 56</u>	25 8	2 0
TECHNOLOGY								
19,466	594918104	Microsoft Corp	28 62	557,175 64	101 57	1,977,161 62	7 7	1 8
24,320	68389X105	Oracle Corp	26 00	632,302 36	45 15	1,098,048 00	4 3	1 7
				<u>1,189,478 00</u>		<u>3,075,209 62</u>	12 0	1 8

This report is provided for informational purposes only and the data herein may be unreconciled. The account records maintained by your custodian and your accountant are the legal records for your account, and should be used in the preparation of your tax returns. We advise you to seek advice regarding all tax matters. For reporting purposes, Eagle Capital Management assumes a cash yield of zero. Please refer to your custodian's statement for your cash yield. Differences in accounting methods may cause the cost basis of a security in your custodial records to differ from the one contained in this report.

Eagle Capital
PORTFOLIO APPRAISAL
WT Grant Foundation
BNY Mellon A/C # XX6954
December 31, 2018

Quantity	Cusip	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
COMMUNICATION SERVICES								
2,090	02079K107	Alphabet Inc Cl C	439 75	919,072 65	1,035 61	2,164,424 90	8 4	0 0
36,868	20030N101	Comcast Corp-Class A	32 62	1,202,565 26	34 05	1,255,355 40	4 9	2 2
14,682	25470M109	Dish Network Corp Cl A	42 08	617,831 08	24 97	366,609 54	1 4	0 0
4,901	30303m102	Facebook Inc-A	157 73	773,021 82	131 09	642,472 09	2 5	0 0
8,400	36164V305	GCI Liberty Inc - Class A	45 42	381,490 20	41 16	345,744 00	1 3	0 0
2,026	530307305	Liberty Broadband-C	79 72	161,502 79	72 03	145,932 78	0 6	0 0
39,973	G5480U120	Liberty Global Plc-Series C	18 38	734,789 54	20 64	825,042 72	3 2	0 0
8,225	531465102	Liberty TripAdvisor Hdq-A	8 16	67,103 66	15 89	130,695 25	0 5	0 0
8,185	896945201	Tripadvisor Inc	33 16	271,405 35	53 94	441,498 90	1 7	0 0
41,786	90130A200	Twenty-First Century Fox Cl B	35 97	1,503,146 97	47 78	1,996,535 08	7 8	0 8
				6,631,929 32		8,314,310 66	32 4	0 5
				17,164,761 29		24,259,605 63	94 5	1 4
TOTAL PORTFOLIO				18,583,969 96		25,678,814 30	100 0	1 3

A - B = \$24,259,605.63

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HOLDING	QUANTITY	DATE	ADJUSTED COST	MARKET VALUE	% OF ASSETS	UNREALIZED GAIN	EST ANNUAL INCOME	CURRENT YIELD
			UNIT	TOTAL		AMOUNT		
CASH AND EQUIVALENTS								
CASH & EQUIVALENTS								
BLACKROCK MONEY MKT PORTFOLIO INST SHS	428,761		1.00	428,761	1.8%	0	9,857	2.3
EQUITY DIVIDEND ACCRUAL ACCOUNT	37,387		1.00	37,387	0.2%	0	0	0.0
TOTAL CASH & EQUIVALENTS				466,148	1.9%	0	9,857	2.1
TOTAL CASH AND EQUIVALENTS								
COMMON STOCK								
CONSUMER DISCRETIONARY & SERVICES								
BRUNSWICK CORP COM	8,090	02-05-2016	47.27	382,378	1.5%	(6,597)	6,796	1.8
CARTERS INC COM	3,110	09-28-2018	98.68	306,884	1.0%	(53,045)	5,598	2.2
DANA INCORPORATED COM	20,580	05-26-2017	19.55	402,386	1.2%	(121,880)	8,232	2.9
LA 2 BOY INC COM	16,460	09-06-2012	17.42	286,795	1.9%	169,312	8,559	1.9
LITHIA MTRS INC CL A	2,430	01-09-2013	55.71	135,377	0.8%	50,105	2,819	1.5
MURPHY USA INC COM	3,770	03-17-2017	69.54	262,174	1.2%	26,759	0	0.0
OXFORD INDS INC COM	4,210	07-17-2018	90.21	379,770	1.2%	(80,692)	5,726	1.9
STONERIDGE INC COM	9,750	06-22-2018	36.92	359,944	1.0%	(119,606)	0	0.0
VISTEON CORP COM NEW	1,990	03-02-2018	120.44	239,675	0.5%	(119,718)	0	0.0
WOLVERINE WORLD WIDE INC COM	17,610	10-23-2014	24.28	427,524	2.3%	134,059	5,635	1.0
TOTAL CONSUMER DISCRETIONARY & SERVICES				3,182,906	12.6%	(121,304)	43,364	1.4
CONSUMER STAPLES								
J & J SNACK FOODS CORP COM	3,180	04-29-2010	62.16	197,676	1.9%	262,120	6,360	1.4
LANCASTER COLONY CORP COM	2,250	09-27-2013	100.23	225,521	1.6%	172,414	5,850	1.5
TOTAL CONSUMER STAPLES				423,198	3.5%	434,534	12,210	1.4
ENERGY								
CALLON PETE CO DEL COM	40,280	04-20-2016	10.96	441,494	1.1%	(180,077)	0	0.0
MAGNOLIA OIL & GAS CORP CL A	24,620	11-29-2018	12.30	302,787	1.1%	(26,797)	0	0.0
MATADOR RES CO COM	24,600	04-24-2014	25.05	616,183	1.6%	(234,145)	0	0.0
SELECT ENERGY SVCS INC CL A COM	21,410	09-14-2017	15.84	339,235	0.6%	(203,974)	0	0.0
TOTAL ENERGY				1,699,699	4.3%	(644,942)	0	0.0
FINANCIAL SERVICES								
BANCORPSOUTH BK TUPELO MISS COM	29,640	02-26-2013	20.38	603,937	3.2%	170,853	20,155	2.6
CVB FINL CORP COM	31,950	12-04-2013	17.65	564,034	2.7%	82,315	17,892	2.8
EASTGROUP PPTY INC COM	3,470	03-12-2009	43.46	150,815	1.3%	167,488	9,994	3.1
FCB FINL HLDGS INC CL A	12,060	12-02-2016	47.40	571,670	1.7%	(166,695)	0	0.0



HOLDING	QUANTITY	ADJUSTED COST	DATE	UNIT	TOTAL	MARKET VALUE	% OF ASSETS	UNREALIZED GAIN AMOUNT	UNREALIZED GAIN %	EST ANNUAL INCOME	CURRENT YIELD
GLACIER BANCORP INC NEW COM	17,170	35.82	09-08-2017	39.62	614,991	680,275	2.8%	65,284	10.6%	17,857	2.6
HORACE MANN EDUCATORS CORP NEW COM	10,830	15.63	05-02-2011	37.45	169,249	405,584	1.7%	236,334	139.6%	12,346	3.0
IBERIABANK CORP COM	11,430	57.75	12-11-2008	64.28	660,110	734,720	3.0%	74,611	11.3%	18,745	2.6
INDEPENDENT BANK CORP MASS COM	10,860	37.25	02-02-2011	70.31	404,554	763,567	3.1%	359,013	88.7%	16,507	2.2
PEBBLEBROOK HOTEL TR COM	20,770	27.11	06-21-2013	28.31	563,160	587,999	2.4%	24,839	4.4%	31,570	5.4
PHYSICIANS RLTY TR COM	27,040	15.20	07-09-2014	16.03	411,088	433,451	1.8%	22,363	5.4%	24,877	5.7
QTS RLTY TR INC COM CLA	14,860	42.20	07-22-2015	37.05	627,057	550,563	2.3%	(76,494)	(12.2)%	24,370	4.4
SELECTIVE INS GROUP INC COM	10,910	49.72	04-25-2017	60.94	542,433	664,855	2.7%	122,423	22.6%	8,728	1.3
TOTAL FINANCIAL SERVICES					5,883,098	6,965,430	28.7%	1,082,333		203,042	2.9
HEALTH CARE											
ALLSCRIPTS HEALTHCARE SOLUTNS COM	35,950	14.82	12-18-2017	9.64	532,803	346,558	1.4%	(186,245)	(35.0)%	0	0.0
AMN HEALTHCARE SERVICES INC COM	8,310	38.75	12-12-2016	56.66	322,042	470,845	1.9%	148,803	46.7%	0	0.0
ICU MED INC COM	1,436	112.84	05-15-2014	229.63	162,032	379,749	1.4%	167,716	103.5%	0	0.0
INTEGRER HLDGS CORP COM	5,990	81.08	09-05-2018	76.26	485,648	456,797	1.9%	(28,851)	(5.9)%	0	0.0
NATUS MEDICAL INC DEL COM	12,550	38.87	07-25-2017	34.03	487,836	477,077	1.8%	(60,760)	(12.5)%	0	0.0
TOTAL HEALTH CARE					1,990,361	2,031,025	8.4%	40,664		0	0.0
MATERIALS & PROCESSING											
BMC STK HLDGS INC COM	18,520	21.71	06-20-2017	15.48	402,019	286,690	1.2%	(115,329)	(28.7)%	0	0.0
FULLER H B CO COM	11,550	47.99	05-26-2016	42.67	554,232	492,839	2.0%	(61,393)	(11.1)%	7,161	1.5
GIBALTAR INDS INC COM	9,830	35.90	01-11-2018	35.59	352,908	349,850	1.4%	(3,058)	(0.9)%	0	0.0
GLATFELTER COM	18,080	15.78	08-16-2010	9.76	285,358	176,461	0.7%	(108,898)	(38.2)%	9,402	5.3
INGEVITY CORP COM	3,105	43.48	07-14-2016	83.69	135,005	259,857	1.1%	124,853	92.5%	0	0.0
MINERALS TECHNOLOGIES INC COM	7,230	63.76	02-09-2015	51.34	460,973	371,188	1.5%	(89,785)	(19.5)%	1,446	0.4
MUELLER WTR PRODS INC COM SER A	36,330	10.77	04-26-2016	9.10	391,102	330,603	1.4%	(60,499)	(15.5)%	7,266	2.2
TOTAL MATERIALS & PROCESSING					2,581,597	2,267,487	9.3%	(314,109)		25,275	1.1
PRODUCER DURABLES											
ADVANCED DISP SVCS INC DEL COM	21,520	23.59	07-18-2017	23.94	507,634	515,189	2.1%	7,555	1.5%	0	0.0
ALTRA INDL MOTION CORP COM	14,100	25.54	08-08-2011	25.15	360,125	354,615	1.5%	(5,510)	(1.5)%	9,588	2.7
EMCOR GROUP INC COM	3,130	44.27	01-09-2013	59.69	138,572	186,830	0.8%	48,258	34.8%	1,002	0.5
ESCO TECHNOLOGIES INC COM	8,240	42.67	02-27-2015	65.95	351,642	543,428	2.2%	191,786	54.5%	2,637	0.5
FORWARD AIR CORP COM	5,420	70.14	09-18-2018	54.85	380,156	297,287	1.2%	(82,869)	(21.8)%	3,902	1.3
KNOLL INC COM NEW	17,110	17.32	12-12-2013	16.48	296,284	281,973	1.2%	(14,312)	(4.8)%	10,266	3.6
LITTELFUSE INC COM	1,290	68.80	01-09-2013	171.48	88,753	221,209	0.9%	132,456	149.2%	2,219	1.0
STANDEX INTL CORP COM	3,790	58.79	04-15-2014	67.18	222,832	254,612	1.0%	31,780	14.3%	3,032	1.2



HOLDING	QUANTITY	DATE	ADJUSTED COST	TOTAL	MARKET VALUE	% OF ASSETS	UNREALIZED GAIN	EST ANNUAL INCOME	CURRENT YIELD
			UNIT		UNIT		AMOUNT		
US ECOLOGY INC COM	9,270	01-04-2011	22.95	212,714	62.98	583,875	2.4%	371,110	174.5%
TOTAL PRODUCER DURABLES				2,558,712	3,238,967	13.4%	680,255	39,320	1.2
TECHNOLOGY									
ACI WORLDWIDE INC COM	17,640	01-09-2013	20.28	357,671	27.67	488,099	2.0%	130,428	36.5%
BROOKS AUTOMATION INC COM	20,460	12-19-2017	26.16	535,197	26.18	535,643	2.2%	446	0.1%
ENTEGRIS INC COM	7,460	06-11-2014	15.68	116,971	27.90	208,097	0.9%	91,125	77.9%
METHODE ELECTRS INC COM	13,020	01-26-2015	34.52	449,449	23.29	303,236	1.2%	(146,213)	(32.5)%
MKS INSTRUMENT INC COM	3,660	03-31-2014	38.45	140,709	64.61	236,473	1.0%	95,764	68.1%
PLEXUS CORP COM	7,870	10-02-2017	56.91	447,885	51.08	402,000	1.7%	(45,886)	(10.2)%
ROGERS CORP COM	2,860	04-28-2017	107.59	307,711	99.06	283,312	1.2%	(24,399)	(7.9)%
SEMTECH CORP COM	9,670	04-11-2018	44.35	428,823	45.87	443,563	1.8%	14,739	3.4%
SYNNEX CORP COM	6,470	05-11-2018	98.94	640,128	80.84	573,035	2.2%	(117,093)	(18.3)%
TOTAL TECHNOLOGY				3,424,544	3,423,456	14.1%	(1,088)	18,930	0.6
UTILITIES & TELECOMMUNICATIONS									
MGE ENERGY INC COM	4,460	07-12-2011	36.78	164,045	59.96	267,422	1.1%	103,377	63.0%
ONE GAS INC COM	5,900	03-07-2014	52.77	311,359	79.60	469,640	1.9%	158,281	50.8%
PORTLAND GEN ELEC CO COM NEW	3,440	12-28-2010	30.54	105,061	45.85	157,724	0.7%	52,663	50.1%
TOTAL UTILITIES & TELECOMMUNICATIONS				580,465	894,786	3.7%	314,321	21,865	2.4
TOTAL COMMON STOCK				22,324,579	23,795,240	98.1%	1,470,662	364,005	1.5
PORTFOLIO TOTAL				22,790,727	24,261,388	100.0%	1,470,662	373,862	1.5
GRAND TOTAL				22,790,727	24,261,388	100.0%	1,470,662	373,862	1.5



Form 990 PF, Page 6, Part VIII, Information About Officers, Directors, Trustees

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other allowances
Adam Gamoran C/O William T Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	President Avg. Hrs/Week 45-60	502,393	67,316	None
Vivian Tseng C/O William T. Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Senior Vice President, Program Avg. Hrs/Week 45-60	275,726	55,192	None
Rosanna Aybar C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Vice President, Finance and Administration Avg Hrs/Week 45-60	267,500	77,528	None
Russell Pennoyer C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Chairperson 1 - 2 hours/week	10,000	None	None
Judson Reis C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	5,000	None	None
Margaret R Burchinal C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	8,000	None	None
Noah Walley C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,000	None	None
Prudence L Carter C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,000	None	None
Scott Evans C/O William T. Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	5,750	None	None

Form 990 PF, Page 6, Part VIII, Information About Officers, Directors, Trustees

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other allowances
Greg Duncan C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	4,000	None	None
Andres A. Alonso C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	5,500	None	None
Estelle Richman C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	7,100	None	None
Mary Patillo C/O William T. Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	5,500	None	None
Kenji Hakuta C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	5,500	None	None
Mark Soler C/O William T. Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	9,500	None	None
Total		1,123,469	200,036	

William T. Grant Foundation, Inc.
EIN# 13-1624021
December 31, 2018
60 E. 42nd Street, 43rd Fl.
New York, NY 10165

Part IX – A
A Summary of Direct Charitable Activities

List the Foundation's four largest direct charitable activities during the tax year. Include relevant statistical information, such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Support for William T. Grant Scholars - \$183,036

The Foundation hosts an annual retreat to bring together the active cohorts of William T. Grant Scholars. The meeting is designed to foster a supportive environment in which Scholars can improve their skills and work. The retreat consists of workshops centered on Scholars' projects, research design and methods issues, and professional development. Additionally, the Foundation supports mentors for each Scholar. Combined with those chosen in previous years, the Foundation supported 28 Scholars in 2019.

Support for Youth Service Improvement Grantees- \$62,469

The Foundation provides technical assistance to recipients of our Youth Service Improvement Grants, which are awarded to organizations seeking to improve the services they provide to young people ages 5 to 25 in the five boroughs of New York City. Technical Assistance, provided through a third party, consists of 1) onsite consultation with individual grantees to refine improvement project goals, indicators, and implementation strategies, and 2) learning community meetings by cohort focused on areas of common interest.

Meeting Participation and Sponsorship - \$136,909

In 2018 Foundation staff led, participated in, or delivered presentations at more than approximately 70 convenings in areas of interest to the Foundation. These included Foundation-sponsored grantee meetings, research conferences, and network building opportunities.

Publications - \$40,374

The Foundation supports writing and dissemination of information in our focus areas. These include white papers, essays, books, and other products.

William T. Grant Foundation, Inc.
EIN# 13-1624021
December 31, 2018
60 E. 42nd Street, 43rd Fl.
New York, NY 10022

Form 990-PF – Part XV

Line 2 – Supplementary Information

- A.** Applications must be submitted through the Foundation's online application system at <http://easygrants.wtgrantfoundation.org>.
- B.** The Foundation has the following funding opportunities: research grants; William T. Grant Scholars; Institutional Challenge Grant; and Youth Service Improvement Grants. Potential applicants should review the funding guidelines and applications procedures for the appropriate program in the Funding Opportunities section of our website at <http://wtgrantfoundation.org/Grants>
- C.** Because deadlines may vary year to year, applicants should visit the appropriate program in the Funding Opportunities sections of the Foundation's website at <http://wtgrantfoundation.org/Grants> to find out the current deadline for a particular application.
- D.** The Foundation does not fund general operating support, service expansion or program growth, building campaigns, scholarships, endowments, lobbying, or awards to individuals. Youth Service Improvement Grants are limited to organizations providing services to youth in the five boroughs of New York.

ATTACHMENT D

William T. Grant Foundation, Inc.
December 31, 2018
EIN # 13-1624021
Realized Gain (Loss)

Name	Gain/(Loss)
American Securities Partners III, LP	(254,016)
American Securities Partners IV, LP	(249,465)
American Securities Partners V, LP	411,248
ASP V Alternative Investments, LP	(1)
BioPharma Secured Investment II SARL	-
Brightwood Capital SPIC I, LP	380,077
Capital Dynamics Champion Ventures IV (Q), LP	90,617
Cross Creek Capital, LP	67,134
Crystal Ridge Partners, LP	(195)
First Eagle International Value Fund, LP	47,238
Global Thematic Equity, LP	2,088,099
HRJ Capital VC IV, LP	118,380
Makena Real Estate Fund II, LP	176,229
New Generation Turnaround Fund (Delaware), LP	1,971,239
New Mountain Vantage	7,499,462
Paul Royalty Fund, LP	21,991
Peakspan Capital Growth Partners I, LP	228,502
Seacoast Capital Partners IV, LP	(230,129)
Steelhead Pathfinder Fund, Ltd	2,820,113
TIFF Partners V-International, LLC	(245,949)
TIFF Partners V-US, LLC	(23,749)
TIFF Private Equity Partners 2006, LLC	25,591
TIFF Private Equity Partners 2007, LLC	615,665
TIFF Private Equity Partners 2008, LLC	2,966,176
TIFF Secondary Partners II, LLC	(46,388)
TIFF Special Opportunities Fund, LLC	1,031,903
Venture Investment Associates VII, LP	468,931
Verdad Japan Fund, LP	(2,099)
Verdad Leverage Company Fund, LP	15,781
Total Gain (Loss)	<u>19,992,385</u>

William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
December 31, 2018

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2018	2019	2020	2021	2022	Total Unpaid
University of Pennsylvania Out With the Old, In With the New When Are Principal Successions Successful? Katherine Klein, kleink@wharton.upenn.edu	Dawn MacAdams-Mull 3451 Walnut Street, Suite 737, Philadelphia, PA 19104, United States	PC	87,389	-	-	-	-	-
University of Virginia The Connection Project A Social Intervention to Reduce Drivers of Disparity for Disadvantaged Youth Joseph Allen, allen@virginia.edu	Office of Sponsored Programs, P O Box 400195, Charlottesville, VA 22904-4195, United States	PC	130,355	-	-	-	-	-
Massachusetts General Hospital Understanding the Experience of Majority and Minority Status through Photovoice Margarita Alegria, malegria@mgh.harvard.edu	75 Cambridge St, Boston, MA 02114, United States	PC	157,662	-	-	-	-	-
New York University Subsidized Housing and Children's School Outcomes Evidence from Housing Lotteries Ingrid Ellen, ingrid.ellen@nyu.edu	Sponsored Programs Administration, 105 East 17th Street, 3rd Fl, New York, NY 10003, United States	PC	119,078	-	-	-	-	-
University of Chicago Increasing the Reach of Promising Dropout Prevention Programs Examining the Tradeoffs between Scale and Effectiveness Jens Ludwig, jludwig@uchicago.edu	6054 Drexel Avenue, Chicago, IL 60637, United States	PC	156,092	-	-	-	-	-
Vanderbilt University Improving the Effectiveness of Digital Educational Tools in Increasing Student Achievement and Reducing Achievement Gaps Carolyn Heinrich, carolyn.j.heinrich@vanderbilt.edu	2201 West End Ave, Nashville, TN 37235, United States	PC	198,700	-	-	-	-	-
The Century Foundation Making Community Colleges Engines for Social Mobility A Century Foundation Working Group on Financial Resources Richard Kahlenberg, kahlenberg@tcf.org	755 Massachusetts Ave, NW Suite 400 Washington, DC 20036, United States	PC	91,080	-	-	-	-	-
University of California, Los Angeles Mixed-methods Study of Organizational Supports used by Private Child Welfare Agencies to Facilitate Evidence Use Emmeline Chuang, emchuang@ucla.edu	650 Charles E Young Dr South, Los Angeles, CA 90095-1772, United States	PC	86,059	-	-	-	-	-
University of Pittsburgh The Education Doctorate A Promising Strategy to Promote Smart Use of Research Evidence? Jill Perry, jperry@pitt.edu	4200 Fifth Avenue, Pittsburgh, PA 15260, United States	PC	182,590	193,177	-	-	-	193,177
Public Policy Institute of California Closing the Achievement Gap for Long-Term and Late-Arriving English Learners Laura Hill, hill@ppic.org	500 Washington Street, Suite 600, San Francisco, CA 94111, United States	PC	129,746	-	-	-	-	-
Queens College, City University of New York Immigration Status and Higher Education Evidence from a Large Urban University Amy Hsin, hsin.amy@gmail.com	65-30 Kissena Blvd, Queens, NY 11367-1597, United States	PC	206,380	157,062	-	-	-	157,062
Boston University Fathers and Low-Income Children's Academic and Behavioral Outcomes The Role of Social and Economic Policies Daniel Miller, dpmiller@bu.edu	264 Bay State Road, Boston, MA 02215, United States	PC	286,091	-	-	-	-	-

William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
December 31, 2018

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2018	2019	2020	2021	2022	Total Unpaid
Northwestern University Cultures of Care Exploring Inequalities in Mental Health Services Among Mexican American Youth Rebecca Seligman, r-seligman@northwestern.edu	Office of Sponsored Research, 633 Clark Street, 2-502 , Evanston, IL 60208-1110, United States	PC	41,919	-	-	-	-	-
University of Rochester Diffusing Research Evidence in Educational Systems Kara Finnigan, kfinnigan@Warner Rochester.edu	Office of Research & Project Administration 515 Hylan Building Rochester, NY 14627-0140, United States	PC	339,982	-	-	-	-	-
University of Michigan Under Construction Rise, Spread, & Consequences of Common Core State Standards Initiative in the U S Education Sector Brian Rowan, browan@umich.edu	Div of Reseach Development & Admin University of Michigan, 1054 Wolverine Tower, 3003 S State Street, Ann Arbor, MI 48109-1274, United States	PC	215,724	-	-	-	-	-
University of California, Berkeley Talking Justice Identifying Interactional Practices to Improve the Quality of Police-Civilian Encounters Nikki Jones, njones@berkeley.edu	Office of the Vice Chancellor for Research 119 California Hall Berkeley, CA 94720-1500, United States	PC	158,001	94,700	-	-	-	94,700
New York University Youth Organizing Trajectories Critical Consciousness, Developmental Competencies, and School Engagement Rosann Tung, rosann.tung@nyu.edu	Sponsored Programs Administration, 105 East 17th Street, 3rd Fl, New York, NY 10003, United States	PC	227,008	204,832	-	-	-	204,832
Teachers College, Columbia University A Cost-Utility Framework to Facilitate Evidence-Based Decision-Making in Schools Fiona Hollands, fmh7@tc.columbia.edu	525 W 120th St, New York, NY 10027, United States	PC	445,132	-	-	-	-	-
University of California, Los Angeles Coordinated Knowledge Systems Connecting Evidence to Action to Engage Students in School-Based Mental Health Bruce Chorpita, chorpita@ucla.edu	650 Charles E Young Dr South, Los Angeles, CA 90095-1772, United States	PC	351,893	324,785	131,641	-	-	456,426
Suffolk University Connected Scholars A Mixed Methods Investigation of a Social Capital Intervention for First-Generation College Students Sarah Schwartz, seoschwartz@suffolk.edu	8 Ashburton Pl, Boston, MA 02108, United States	PC	107,639	294,420	180,091	-	-	474,511
MDRC IES-Men of Color College Achievement (MoCCA) Project Lashawn Richburg-Hayes, Lashawn.RRichburg-Hayes@mdrc.org	16 East 34 Street, 19th Floor, NYC, NY 10016-4326, United States	PC	-	201,460	303,449	94,203	-	599,112
University of Washington Course Corrections Assessing the Value of Prison-Based Education for Incarcerated Youth in Washington State Dan Goldhaber, dgoldhaber@air.org	University of Washington, Grant and Contract Accounting, 12455 Collections Drive, Chicago, IL 60693, United States	PC	172,601	180,703	-	-	-	180,703
Northeastern University A Multi-Year Evaluation of the Boston Youth Summer Employment Program and Features to Reduce Inequality Across Groups Alicia Modestino, a.modestino@neu.edu	Grants and Contract Administration 360 Huntington, Boston, MA 02115, United States	PC	94,986	94,753	-	-	-	94,753
New York University Improving Experiences and Outcomes of Immigrant Youth An Examination of the Internationals Network for Public Schools Hua-Yu Sebastian Cherng, cherng@nyu.edu	Sponsored Programs Administration, 105 East 17th Street, 3rd Fl, New York, NY 10003, United States	PC	218,615	206,138	-	-	-	206,138
Baruch College Effects of Legal Status Change (DACA) on Individuals, within Families, and Across Local Ecosystems Robert Smith, robert.smith@baruch.cuny.edu	17 Lexington Avenue, New York, NY 10010, United States	PC	231,896	233,076	135,027	-	-	368,103

William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
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Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2018	2019	2020	2021	2022	Total Unpaid
University of Houston Can Food Scholarships Reduce Inequality by Improving College Persistence Among Community College Students? Daphne Hernandez, dherna32@central.uh.edu	4800 Calhoun Rd, Houston, TX 77004, United States	PC	557,691	-	-	-	-	-
Educational Testing Service An Investigation of the Language Demands in Standards, Assessments, and Curricular Materials for English Learners Mikyung Wolf, mkwolf@ets.org	Research & Development Finance, ms13-E, Rosedale Road, Princeton, NJ 08541, United States	PC	189,110	203,198	188,177	-	-	391,375
University of California, San Diego Community Academic Partnership for Translational Use of Research Evidence (CAPTURE) in Policy and Practice Gregory Aarons, gaarons@ucsd.edu	9500 Gilman Drive, La Jolla, CA 92093, United States	PC	217,676	236,214	243,947	250,242	-	730,403
The Pennsylvania State University Impact of the Research-to-Policy Collaboration Model: Testing an Approach to Improve the Use of Evidence Daniel Crowley, max.crowley@psu.edu	Old Main, State College, PA 16801, United States	PC	311,516	241,512	-	-	-	241,512
National Academy of Sciences Reducing Child Poverty Natacha Blain, nblain@nas.edu	Cash Management Section, 500 5th Street, NW, Washington, DC 20001, United States	PC	77,315	-	-	-	-	-
University of Virginia Implementing State-Level Policy Reform to Eliminate School Discipline Disparities: A Mixed Methods Examination Jessica Bottiani, jhb9v@virginia.edu	Office of Sponsored Programs, P O Box 400195, Charlottesville, VA 22904- 4195, United States	PC	48,570	50,114	51,719	-	-	101,833
University of California, Irvine Crossroads: Reducing Inequality and Promoting Positive Youth Development by Understanding Juvenile Justice Processing Elizabeth Cauffman, cauffman@uci.edu	Office of Research, 5171 California Ave, Suite 150, Irvine, CA 92697-7600, United States	PC	139,849	459,088	-	-	-	459,088
University of Maryland College Park Do School-based Health Services Reduce Academic and Behavioral Inequalities among Youth? Michel Boudreaux, mhb@umd.edu	7809 Regents Drive, 3112 Lee Building, College Park, MD 20742- 5141, United States	PC	80,047	101,571	101,261	-	-	202,832
Chapin Hall at the University of Chicago Building the Evidence that Research Matters Fred Wulczyn, fwulczyn@uchicago.edu	6054 Drexel Avenue, Chicago, IL 60637, United States	PC	305,656	-	-	-	-	-
University of Chicago Trauma Responsive Educational Practices CPS-TREP Project Collaborative Micere Keels, micere@uchicago.edu	6054 Drexel Avenue, Chicago, IL 60637, United States	PC	232,453	261,309	103,366	-	-	364,675
University of Washington From add-on to add-in approaches to supporting research use: The case of educational leadership for equity Meredith Honig, mihonig@uw.edu	University of Washington, Grant and Contract Accounting, 12455 Collections Drive, Chicago, IL 60693, United States	PC	263,249	336,751	-	-	-	336,751
Annie E. Casey Foundation Expanding the National Evaluation of the LEAP Initiative Patrice Cromwell, leap@aecf.org	701 St. Paul Street, Baltimore, MD 21201, United States	PF	250,000	-	-	-	-	-
Duke University R3: Thriving after Surviving: Strategies for Improving Muslim Refugee Student Outcomes Jen'nan Read, jennan.read@duke.edu	Box 90245, Sanford Building, Durham, NC 27708, United States	PC	63,000	-	-	-	-	-
University of Texas at Austin R3: Stories and Numbers: Creating Safe Schools for LGBT Youth in Texas Stephen Russell, stephen.russell@utexas.edu	Office of Accounting, OSP-SPAA, P O Box 7159, Austin, TX 78713, United States	PC	99,806	-	-	-	-	-

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Migration Policy Institute R3 Immigration, Deportation, and Child Welfare Advancing Knowledge to Improve Practice Mark Greenberg, mgreenberg@migrationpolicy.org	1400 16th St , NW, Suite 300,Washington, DC 20036,United States	PC	70,000	-	-	-	-	-
New York University How Do State Social Assistance Policies and Practices Impact Utilization and Outcomes Among Hispanic Low Income Youth? Lisa Gennetian, lg1864@nyu.edu	Sponsored Programs Administration,105 East 17th Street, 3rd Fl ,New York, NY 10003,United States	PC	134,038	95,802	45,072	-	-	140,874
The Urban Institute R3 Evidence-based interventions for Adolescent Opioid Use Disorder—What Might Work for High-Risk Ohio Counties? Lisa Clemans-Cope, lclemans@urban.org	2100 M Street, NW,Washington, DC 20037,United States	PC	91,512	-	-	-	-	-
MDRC R3 Connecting Puerto Rican Youth to Employment Leveraging Disaster Recovery as a Pathway to Economic Security John Martinez, john.martinez@mdrc.org	16 East 34 Street,19th Floor, NYC, NY 10016-4326,United States	PC	100,000	-	-	-	-	-
University of Florida Examining the Impact of Variations in Performance-Based Funding Policies on Reducing Inequality in Student Outcomes Justin Ortagus, jortagus@coe.ufl.edu	5700 SW 34th St , Suite 323,Gainesville, FL 32608,United States	PC	204,528	-	-	-	-	-
The Trustees of Columbia University in the City of New York Rikers Island Longitudinal Study Bruce Western, bw2562@columbia.edu	525 W 120th St, New York, NY 10027, United States	PC	-	415,239	184,660	-	-	599,899
University of Michigan Social-Emotional Learning, School Outcomes, and Civic Engagement Equity Leveraging Family and Community Influences Deborah Rivas-Drake, drivas@umich.edu	M3517 SPH II, MC 2029,Division of Research Development and Administration,3003 S State, Rm 1054,Ann Arbor, MI 48109-1274,United States	PC	-	280,960	209,880	75,042	-	565,882
University of Houston Mentoring and Career Development 2018 Hernandez and Kamdar Daphne Hernandez, dherna32@central.uh.edu	4800 Calhoun Rd, Houston, TX 77004, United States	PC	66,383	43,617	-	-	-	43,617
New York University Silver School of Social Work FRRM A Father-Son Intervention to Reduce Teen Fatherhood and Long-term Inequality Among Black and Latino Male Youth Vincent Guilamo-Ramos, vmg243@nyu.edu	Sponsored Programs Administration,105 East 17th Street, 3rd Fl ,New York, NY 10003,United States	PC	199,996	200,001	200,003	-	-	400,004
University of California, Irvine Mentoring and Career Development 2018 Cauffman and Kan Elizabeth Cauffman, cauffman@uci.edu	Office of Research,5171 California Ave, Suite 150,Irvine, CA 92697-7600,United States	PC	33,120	26,880	-	-	-	26,880
7010 - Major Grants			8,172,133	5,137,362	2,078,293	419,487	-	7,635,142
Arizona State University A New Look at Neighborhood Ethnic Concentration Implications for Mexican-Origin Adolescents' Cultural Adaptation and Adjustment Rebecca White, rebecca.white@asu.edu	POBOX 2660,Arizona State University, Tempe, AZ 85280-2660,United States	PC	115,465	-	-	-	-	-
University of Virginia Critical Contexts for the Formation of Natural Mentoring Relationships among Economically Disadvantaged African American Adolescents A Focus on Families and Neighborhoods Noelle Hurd, nh3v@virginia.edu	University of Virginia, P O Box 400195, Charlottesville, VA 22904-4195, United States	PC	60,070	-	-	-	-	-

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University of Texas at Austin Toward a Sociological, Contextual Perspective on Psychological Interventions David Yeager, dyeager@utexas.edu	The University of Texas at Austin, Office of Accounting, OSP-SPAA, P O Box 7159, Austin, TX 78713, United States	PC	80	-	-	-	-	-
University of Virginia Benefits and Challenges of Ethnic Diversity in Middle Schools The Mediating Role of Peer Groups Joanna Williams, jml4bw@virginia.edu	405 Emmet Street South, PO Box 400277, Charlottesville, VA 22901-4277, United States	PC	52,967	-	-	-	-	-
Rutgers, the State University of New Jersey Children in Limbo A Transactional Model of Foster Care Placement Instability Michael MacKenzie, michael.mackenzie@ssw.rutgers.edu	Division of Grant and Contract Accounting, 3 Rutgers Plaza, New Brunswick, NJ 08901, United States	PC	61,695	-	-	-	-	-
Cornell University Adolescent Well-Being in an Era of Family Complexity Laura Tach, lauratach@cornell.edu	253 Martha van Rensselaer Hall, Cornell University, Ithaca, NY 14853, United States	PC	118,127	41,371	-	-	-	41,371
Brown University Teacher Effects on Students' Non-Cognitive Competencies A Study of Impacts, Instruction, and Improvement Matthew Kraft, matthew_kraft@brown.edu	340 Brook St, Box 1938, Providence, RI 02912, United States	PC	69,107	71,187	-	-	-	71,187
Arizona State University Transiciones Examining the Latino Transition to College in Support of Academic Equality Leah Doane, Leah.Doane@asu.edu	PO Box 2260, Tempe, AZ 85280-2260, United States	PC	45,104	25,783	-	-	-	25,783
University of Toronto Deferred Action and Postsecondary Outcomes The Role of Migrant Youth Settings in Effective and Equitable Policy Eve Tuck, evetuck@gmail.com	12 Queen's Park Crescent West, McMurrich Building 2nd Floor, Toronto, ON M5S 1S8, Canada	PC	67,443	66,971	-	-	-	66,971
Massachusetts Institute of Technology Using Unified School Enrollment Systems to Improve Access to Effective Schools and for Research and Evaluation Parag Pathak, ppathak@mit.edu	77 Massachusetts Avenue, Building E17, Room 240, Cambridge, MA 02139, United States	PC	71,105	74,603	-	-	-	74,603
Brown University Mentoring and Career Development 2018 Kraft West - Revised Matthew Kraft, matthew_kraft@brown.edu	350 Eddy Street, Box 1937, Providence, RI 02912, United States	PC	25,641	25,644	-	-	-	25,644
University of California, Davis Mentoring and Career Development 2018 Hibel and Prim/Ivey Jacob Hibel, jhibel@ucdavis.edu	Office of Research 275 Mrak Hall Davis, California, Davis, CA 95616, United States	PC	29,719	30,174	-	-	-	30,174
Arizona State University Foundation Mentoring and Career Development 2018 Doane and Park Leah Doane, Leah.Doane@asu.edu	300 E University Drive PO Box 877205 Tempe, AZ 85287-7205, United States	PC	39,734	20,266	-	-	-	20,266
Northwestern University Mentoring and Career Development 2018 Destin and Debrosse Mesmin Destin, m-destin@northwestern.edu	Office of Sponsored Research, 633 Clark Street, 2-502 Evanston, IL 60208-1110, United States	PC	54,183	55,810	-	-	-	55,810
University of California, Berkeley Unstable and Unpredictable Work Schedules and Child Development Descriptive and Quasi-Experimental Evidence Daniel Schneider, djschneider@berkeley.edu	Office of the Vice Chancellor for Research 119 California Hall Berkeley, CA 94720-1500, United States	PC	92,058	95,101	70,046	45,712	47,083	257,942
University of Chicago Do School Disciplinary Structures Ameliorate or Exacerbate Inequality? Anjali Adukia, adukia@uchicago.edu	6054 Drexel Avenue, Chicago, IL 60637, United States	PC	40,658	69,039	76,681	80,317	83,305	309,342

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Northwestern University Creating More Equitable and Developmentally Attuned Disciplinary Environments for Adolescent Students Simone Ispa-Landa, s-ispalanda@northwestern.edu	Office of Sponsored Research, 633 Clark Street, 2-502 ,Evanston, IL 60208-1110,United States	PC	104,163	120,607	54,826	36,907	33,497	245,837
University of Kentucky Reducing Harm of Discrimination among Diverse Adolescents with LGBTQ Parents How do Family, Peers, and Community Matter Rachel Farr, rachel.farr@uky.edu	102 Kinkead Hall, Lexington, KY 40506,United States	PC	65,842	75,088	87,166	89,581	32,323	284,158
Columbia University Evaluating Structural Strategies for Reducing Homophobic Bullying Mark Hatzenbuehler, mih2101@cumc.columbia.edu	525 W 120th St, New York, NY 10027, United States	PC	81,435	63,669	67,562	67,743	69,591	268,565
University of Central Florida Reducing Digital Inequality by Empowering At-Risk Youth to be Resilient against Online Sexual Predation Risks Pamela Wisniewski, pamwis@ucf.edu	12443 Research Parkway Suite 207,Orlando, FL 32826-3252,United States	PC	44,627	125,980	91,987	43,123	44,283	305,373
University of California, Berkeley Unequally 'Hispanic' Intersectional Inequalities and Resiliency among Indigenous 'Hispanic' Youth Seth Holmes, sethholmes@berkeley.edu	Office of the Vice Chancellor for Research 119 California Hall Berkeley, CA 94720-1500, United States	PC	72,394	74,080	70,426	62,345	-	206,851
University of Texas at Austin Preventing unintended repeat births to Hispanic adolescents Julie Maslowsky, maslowsky@austin.utexas.edu	Office of Accounting, OSP-SPAA,P O Box 7159,Austin, TX 78713,United States	PC	91,696	87,453	61,564	38,867	-	187,884
University of Michigan Can an informational intervention reduce race- and class-based gaps in AP course-taking? Awilda Rodriguez, awilda@umich.edu	M3517 SPH II, MC 2029,Division of Research Development and Administration,3003 S State, Rm 1054,Ann Arbor, MI 48109-1274,United States	PC	98,250	56,672	103,287	42,950	-	202,909
Princeton University Understanding the American Child Welfare System Matthew Desmond, matthew.desmond@princeton.edu	265 Wallace Hall,Princeton, NJ 08544,United States	PC	16,267	65,844	251,979	-	-	317,823
Northwestern University Healthy Pathways towards Academic Achievement and Social Mobility for Low-SES Youth Mesmin Destin, m-destin@northwestern.edu	Office of Sponsored Research, 633 Clark Street, 2-502 ,Evanston, IL 60208-1110,United States	PC	109,138	57,396	58,753	-	-	116,149
University of California, Davis Supporting Young Students' Special Needs in New Immigrant Destinations Jacob Hibel, jhibel@ucdavis.edu	Office of Research 275 Mrak Hall Davis, Californ,Davis, CA 95616,United States	PC	55,350	93,383	98,881	-	-	192,264
University of California, Merced How Does Institutional Context Matter? Shaping Success for Disadvantaged College Students Laura Hamilton, lhamilton2@ucmerced.edu	200 Lake Rd, Merced, CA 95343, United States	PC	70,205	28,150	28,964	-	-	57,114
University of California, Irvine The Unequal Intergenerational Consequences of Paternal Incarceration Considering Sensitive Periods, Resiliency, and Mechanisms Kristin Turney, kristin.turney@uci.edu	Office of Research,5171 California Ave, Suite 150,Irvine, CA 92697-7600,United States	PC	71,150	148,951	-	-	-	148,951
7011 - William T. Grant Scholars			1,823,673	1,573,222	1,122,122	507,545	310,082	3,512,971
The Trustees of Columbia University in the City of New York Young Adult Justice Learning Community Bruce Western, bw2562@columbia.edu	525 W 120th St, New York, NY 10027, United States	PC	234,442	-	-	-	-	-

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National Academy of Sciences Support for the Committee on Law and Justice Leadership Activities Kathi Grasso, kgrasso@nas.edu	Cash Management Section, 500 5th Street, NW, Washington, DC 20001, United States	PC	189,442	110,558	-	-	-	110,558
Research Foundation of the City University of New York Understanding & Reducing Racial & Ethnic Disparities in the Kings County District Attorney's Office A Research Proposal Michael Jacobson, Michael Jacobson@islg.cuny.edu	230 West 41st Street, 7th Floor, New York, NY 10036, United States	PC	131,138	168,767	-	-	-	168,767
Russell Sage Foundation The Educational Opportunity Monitoring Project Archive Joint Small Grants Competition Leana Chatrath, leana@rsage.org	112 East 64th Street, New York, NY 10065, United States	PC	100,000	-	-	-	-	-
7012 - Special Program Initiative			655,022	279,325	0	0	0	279,325
Scholars Strategy Network Coaching and Mentoring to Help Researchers Increase the Likelihood that Research is Used to Inform Policy Avi Green, avi@scholars.org	035 Cambridge Street, Suite 14B, Cambridge, MA 02141, United States	PC	116,488	128,350	-	-	-	128,350
The Forum for Youth Investment Building Capacity and Bridging Research, Policy and Practice Alicia Wilson-Ahlstrom, alicia@forumfyi.org	7064 Eastern Ave NW, Washington, DC 20012, United States	PC	340,823	-	-	-	-	-
MANY Reducing Inequality Grantee Convening 2018 Kristin Romens, info@agenda4learning.com	9400 McKnight Rd, Pittsburgh, PA 15237, United States	PC	200,000	-	-	-	-	-
University of Michigan Qualitative and Mixed Methods Research Capacity Building Timothy Guetterman, tguetter@med.umich.edu	M3517 SPH II, MC 2029, Division of Research Development and Administration, 3003 S State, Rm 1054, Ann Arbor, MI 48109-1274, United States	PC	-	99,313	-	-	-	99,313
Bipartisan Policy Center Establishing the Enabling Infrastructure for the Use of Research Evidence in Government Nicholas Hart, sdavis@bipartisanpolicy.org	1225 I St NW #1000, Washington, DC 20005, United States	PC	150,000	-	-	-	-	-
Women Make Movies, Inc Studying Hungry Soledad O'Brien, rose@starfishmediagroup.com	115 W 29th St, New York, NY 10001, United States	PC	90,000	-	-	-	-	-
American Psychological Association Psychology Summer Institute for Early Career Researchers Andrew Dailey, adailey@apa.org	750 First St, NE, Washington, DC 20002, United States	PC	24,979	24,979	-	-	-	24,979
National Public Radio NPR's Coverage of Disadvantaged Children, Youth and Families Blair Greenbaum, bgreenbaum@npr.org	635 Massachusetts Ave NW, Washington, DC 20001, United States	PC	150,000	-	-	-	-	-
American Youth Policy Forum Learning about Research Evidence Use in Education Loretta Goodwin, lgoodwin@aypf.org	1836 Jefferson Place NW, Washington, DC 20036, United States	PC	164,092	-	-	-	-	-
Society for Research in Child Development Society for Research in Child Development Congressional Fellowship Program Martha Zaslow, mzaslow@srcd.org	2950 South State Street, Suite 401, Ann Arbor, MI 48104, United States	PC	145,332	-	-	-	-	-
7013 - Program Development			1,381,714	252,642	-	-	-	252,642

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University of California, Los Angeles Qualitative Consulting Service Supporting Mixed Methods Research, WT Grant Scholars Program & Selected Current Grant Eli Lieber, elieber@ucla.edu	650 Charles E Young Dr South, Los Angeles, CA 90095-1772, United States	PC	20,667	-	-	-	0	-
Media Policy Center Foundation of CA Our Kids Broadcast & Media Project hosted by Robert Putnam Harry Wiland, harry@mediapolicycenter.org	2932 Wilshire Blvd 203, Santa Monica, CA 90403, United States	PC	50,000	-	-	-	0	-
Education Writers Association Connecting Journalists With Education Research Caroline Hendrie, chendrie@ewa.org	3516 Connecticut Avenue, NW, Washington, DC 20008, United States	PC	13,258	-	-	-	0	-
New York Women's Foundation New York City Fund for Girls and Young Women of Color Alison Lazarek, peng@nywf.org	39 Broadway, 23rd Floor, New York, NY 10006, United States	PC	25,000	-	-	-	0	-
TapFound, Inc Spectrum of Services Lindsay Gruber, lindsay@taprootfoundation.org	40 Worth Street, Suite 601, New York, NY 10013, United States	PC	25,000	-	-	-	0	-
New York University The New York City Reducing Inequality Network (NYC-RIN) Patrick Sharkey, patrick.sharkey@nyu.edu	Sponsored Programs Administration, 105 East 17th Street, 3rd Fl, New York, NY 10003, United States	PC	50,000	-	-	-	0	-
Center for American Progress Helping Districts Create Fair and Equitable School Choice Matching Systems Ulrich Boser, uboser@americanprogress.org	1333 H Street, NW, 10th Floor, Washington, DC 20005, United States	PC	50,000	-	-	-	0	-
Rutgers, the State University of New Jersey Collaborative Research Broadening Participation and Perspective in the Study of Crime and Justice Rod Brunson, rod.brunson@rutgers.edu	10 Seminary Pl, New Brunswick, NJ 08901, United States	PC	49,970	-	-	-	0	-
The Urban Institute Federal Evaluation Forum Expanding the Capacity to Use Research Evidence in Decision Making Demetra Nightingale, dnightingale@urban.org	2100 M Street, NW, Washington, DC 20037, United States	PC	49,908	-	-	-	0	-
Child Welfare League of America Convening of Child Welfare Research Experts Julie Collins, 2jclight2@gmail.com	440 First Street, NW Suite 310 Washington, D C, Washington, DC 20001-2085, United States	PC	34,886	-	-	-	0	-
University of California, Davis American Sociological Association Sociology of Education Section Pre-Conference on Race, Racism, and Reducing Inequality Jacob Hibel, jhibel@ucdavis.edu	Office of Research 275 Mrak Hall Davis, California, Davis, CA 95616, United States	PC	14,893	-	-	-	0	-
New Hampshire Charitable Foundation Community Foundation Opportunity Network Amy Daly-Donovan, gmd@nhcf.org	37 Pleasant St, Concord, NH 03301, United States	PC	-	5,000	-	-	0	5,000
University of Kentucky Society for Research in Child Development Preconference Spirit of 2044 Christia Brown, christia.brown@uky.edu	102 Kinkead Hall, Lexington, KY 40506, United States	PC	-	13,869	-	-	0	13,869
National Academy of Sciences Standing Committee on Advancing Science Communication Research and Practice Holly Rhodes, hrhodes@nas.edu	Cash Management Section, 500 5th Street, NW, Washington, DC 20001, United States	PC	-	50,000	-	-	0	50,000

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Princeton University Travel Awards to the RC28 Princeton University Meeting for Underrepresented Student Populations Yu Xie, yuxie@princeton.edu	265 Wallace Hall, Princeton, NJ 08544, United States	PC	-	11,500	-	-	0	11,500
American Educational Research Association AERA Institute on Diversity, Equity, and Inclusion in Education Research George Wimberly, gwimberly@aera.net	1430 K Street, NW, Suite 1200, Washington, DC 20005, United States	PC	-	15,000	-	-	0	15,000
Association for Education Finance and Policy AEEP Deepening Connections Between Research and Policy Angela Hull, ANGELA.M.HULL@icloud.COM	2000 E Broadway, #232, Columbia, MO 65203, United States	PC	24,915	-	-	-	0	-
Regents of the University of Minnesota Knowledge Brokerage and Evidence-Informed Policymaking and Practitioner Decision Making to Improve Youth Outcomes Matthew Weber, msw@umn.edu	Regents of the University of Minnesota, NW 5957, P O Box 1450, Minneapolis, MN 55485-5957, United States	PC	-	48,899	-	-	0	48,899
American Youth Policy Forum Support for the Samuel Halperin Lecture and Youth Public Service Award Betsy Brand, bbrand@aypf.org	1836 Jefferson Place, NW, Washington, DC 20036, United States	PC	10,000	-	-	-	0	-
7014 - Officer Discretionary Funds/ Other			418,497	144,268	-	-	-	144,268
Futures and Options Internship Program Curriculum Update Patricia Machir, pmachir@futuresandoptions.org	20 Broadway Suite 913, New York, NY 10271, United States	PC	25,000	-	-	-	0	-
Dynamic Forms, Inc Partnerships in Literacy through Dance and Creativity Mark DeGarmo, mark@markdegarmodance.org	107 Suffolk Street, Studio 310, New York, NY 10025, United States	PC	25,000	-	-	-	0	-
Lineage Project, Inc Organizational Capacity-Building in Youth Trauma Implementing an Improved Model & Training Approach Gabrielle Horowitz-Prisco, gabrielle@lineageproject.org	195 Montague Street, 14 Floor, Brooklyn, NY 11201, United States	PC	25,000	-	-	-	0	-
Esperanza NY Improving Outcomes for Traumatized Youth Jenny Kronenfeld, jkronenfeld@esperanzany.org	636 Broadway, 4th Floor, New York, NY 10012, United States	PC	25,000	-	-	-	0	-
Rockaway Waterfront Alliance Formalize High School College Access Program Jeanne DuPont, jdupont@rwalliance.org	123 Street, Far Rockaway, NY 12345, United States	PC	25,000	-	-	-	0	-
The New York City Urban Debate League Volunteers/Judge Training Program Erik Fogel, erik@debate.nyc	320 West 13th St, 6th Floor, New York, NY 10014, United States	PC	25,000	-	-	-	0	-
7015 - Youth Service Improvement Grants			150,000	-	-	-	-	-
DePaul University Race and Social Justice in Youth Mentoring Bernadette Sanchez, bsanchez@depaul.edu	2320 North Kenmore Avenue, Chicago, IL 60614-7740, United States	PC	60,481	-	-	-	0	-
Rutgers, the State University of New Jersey Leveraging School Finance Research to Increase Education Equity and Opportunity for All Students Robert Kim, robertkimnyc@gmail.com	10 Seminary Pl, New Brunswick, NJ 08901, United States	PC	56,262	-	-	-	0	-
7018 - Distinguished Fellows			116,743	-	-	-	-	-

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San Diego State University Can Reducing Disparities in Parental Health Behaviors Reduce Disparities Among Children? Evidence from Dental Visits Brandy Lipton, brandy lipton@gmail com	5250 Campanile Drive, San Diego, CA 92182-8220, United States	PC	42,916	-	-	-	0	-
Trustees of Columbia University Tackling SES Gaps in Child Cognitive Development Jane Waldfogel, jw205@columbia.edu	525 W 120th St, New York, NY 10027, United States	PC	50,000	-	-	-	0	-
University of Virginia Strategies to productively reincorporate formerly incarcerated black and Latino youth into communities Jennifer Doleac, jdoleac@tamu.edu	Office of Sponsored Programs, P O Box 400195, Charlottesville, VA 22904-4195, United States	PC	50,000	-	-	-	0	-
Michigan State University Reducing Youth Mental Health Inequalities through Peer Practices A Daily Diary Study of Ethnic/Racial Peer Interactions Yijie Wang, yjwang@msu.edu	Contract and Grant Administration, 426 Auditorium Rd, Room 2, East Lansing, MI 48824, United States	PC	36,495	13,505	-	-	0	13,505
The University of Arizona School Climate Responding to Latino Youth's Educational and Socio-emotional Inequality Melissa Delgado, mydelgado@email.arizona.edu	1501 N Campbell Avenue, Tucson, AZ 85724	PC	49,995	-	-	-	0	-
Board of Trustees of the Leland Stanford Junior University Towards Democratizing Evidence Assessing Engagement of Community-Based Groups in Research/Practice Partnerships Ira Lit, iralit@stanford.edu	505 Lasuen Mall, Stanford, CA 94305, United States	PC	25,000	-	-	-	0	-
University of North Carolina at Chapel Hill Technical Assistance and Uses of Research Evidence in Child Welfare What do we know and where do we need to go? Allison Metz, allison.metz@unc.edu	Campus Box 3365, Chapel Hill, NC 27599 3365, United States	PC	50,000	-	-	-	0	-
University of Pennsylvania Optimizing the Impact of Public-Academic Partnerships in Fostering Policymakers' Use of Research Evidence Christina Kang-Yi, ckangyi@upenn.edu	3535 Market Street, 3rd Floor, Philadelphia, PA 19104, United States	PC	49,733	-	-	-	0	-
Rutgers, the State University of New Jersey What's Not the Matter with Kansas? Lessons from Kansas for the Future of State School Finance Reform Bruce Baker, bruce.baker@gse.rutgers.edu	10 Seminary Pl, New Brunswick, NJ 08901, United States	PC	-	35,000	-	-	0	35,000
The George Washington University Student-Teacher Ethnoracial Match and Student Outcomes in Large Urban School Districts Evidence from New York City Matthew Shirrell, mshirrell@gwu.edu	Grant & Contracts Accounting Services, 45155 Research Place #240V, Ashburn, VA 20147, United States	PC	-	33,293	12,667	-	0	45,960
University of Houston Closing the Gap Addressing the Learning Needs of English Language Learners in Mainstream Classroom Miao Li, mli33@central.uh.edu	4800 Calhoun Rd, Houston, TX 77004, United States	PC	-	21,772	24,457	-	0	46,229
University of Colorado at Boulder Research-practice Partnerships White Paper 2.0 Caitlin Farrell, caitlin.farrell@colorado.edu	3100 Marine Street ARC, 4th Floor Boulder, CO 80303	PC	50,000	-	-	-	0	-
7019 - Officers' Research			404,139	103,570	37,124	-	-	140,694

William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
December 31, 2018

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid In 2018	2019	2020	2021	2022	Total Unpaid
Cornell University Protecting Vulnerable Families and Children in the Crosshairs of the Opioid Epidemic A Research-Practice Partnership Rachel Dunifon, red26@cornell.edu	Sponsored Financial Services, PO Box 22, Ithaca, NY 14851-0022, United States	PC	267,688	238,100	144,212	-	0	382,312
7020 - Institutional Challenge Grant			267,688	238,100	144,212	-	-	382,312
Yale University Toward Improving Settings Serving Youth with Emotional Disturbances Measuring Social Processes in Special Education Susan Rivers, susan.rivers@yale.edu	Margaret Conway Grant and Contract Financial Administration, P O Box 1873, New Haven, CT 06508-1873, United States	PC	16,564	-	-	-	-	-
Michigan State University Amici and the Courts A Case Study of the Research Use Process of Intermediary Actors Patricia Marin, pmarin@msu.edu	Dan Evon 426 Auditorium Road, Rm #2, East Lansing, MI 48824, United States Contract and Grant Administration, 426 Auditorium Rd, Room 2, East Lansing, MI 48824, United States	PC	30,196	-	-	-	-	-
University of Georgia The Distinct Role of Intermediary Organizations in Fostering Research Utilization for State College Completion Policy Erik Ness, eness@uga.edu	Pam Ray 475 N Lumpkin Street, Athens, GA 30602-5333, United States	PC	5,274	-	-	-	-	-
President and Fellows of Harvard College Generating and Communicating the Most Effective Policy Responses to the Opportunity Gap Robert Putnam, robert_putnam@hks.harvard.edu	Robert Putnam 79 JFK St, Mailbox 114 Cambridge, MA 02138	PC	37	-	-	-	-	-
Regents of the University of California, Los Angeles (UCLA) Humanitarianism and Mass Migration	UCLA Graduate School of Education & Information Studies, 2320 Moore Hall, 405 Hilgard Ave, Los Angeles, CA 90095-1521, United States	PC	31	-	-	-	-	-
Cornell University Does Attending an Elite University Help Low-Income Students? Evidence from Texas Michael Lovenheim, mfl55@cornell.edu	Joan Segal Cornell University, Sponsored Financial Services, PO Box 22, Ithaca, NY 14851-0022, United States	PC	5,091	-	-	-	-	-
University of California Post-Prison Parole Supervision, the Transition to Adulthood, and Inequality David Harding, dharding@berkeley.edu	Frank Kinney Extramural Funds Accounting 2195 Hearst Avenue, Rm #130 MC 1103 Berkeley, CA 94720-1103	PC	180	-	-	-	-	-
Michigan State University The Makerspace Movement Sites of Possibilities for Equitable Opportunities to Engage STEM among Underrepresented Youth Angela Calabrese Barton, acb@msu.edu	Mustafa Khawaja 426 Auditorium Road, Rm 2, East Lansing, MI 48824-2600, United States	PC	5,652	-	-	-	-	-
Society for Research in Child Development Society for Research in Child Development, Congressional Fellowship Grant	2950 South State Street, Suite 401, Ann Arbor, MI 48104, United States	PC	1,045	-	-	-	-	-

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The University of Texas at El Paso Reducing Inequality in the Distribution of Qualified Teachers and Principals? District Funding and Educator Quality Gaps	500 W University Ave ,Education Building, 105C,El Paso, TX 79968,United States	PC	152	-	-	-	-	-
Portland State University Testing the Efficacy of Mindfulness Training for Teachers on Improving Classroom Settings for Early Adolescents Robert Roeser, rroeser@pdx.edu	Anisa Chisti P O Box 751(SPA),Portland, OR 97207-0751,United States Sponsored Projects Administration,P O Box 750 (SPA),Portland, OR 97207-0751,United States	PC	327	-	-	-	-	-
University of Texas at Austin Does a successful RCT yield successful policy? Class size reduction in Tennessee after Project STAR	University of Texas, Austin,2315 Red River, Box Y,Austin, TX 78712,United States	PC	56	-	-	-	-	-
University of Virginia Mentoring and Career Development 2015 Hurd and Griffith Noelle Hurd, nh3v@virginia.edu	Noelle Hurd University of Virginia,102 Gilmer Hall,P O Box 400400,Charlottesville, VA 22904,United States	PC	6,205	-	-	-	-	-
Columbia University Travel Awards to the RC28 Columbia Meeting for Underrepresented Student Populations Thomas DiPrete, tad61@columbia.edu	630 West 168th Street,New York, NY 10032,United States	PC	1,627	-	-	-	-	-
Regents of the University of Minnesota Mentoring and Career Development 2013 Ngo and Lozenski Bic Ngo, bcngo@umn.edu	Bic Ngo NW5957 PO Box 1450 Minneapolis, MN 55485	PC	712	-	-	-	-	-
University of California, Riverside Settings for Success among Emancipating Foster Youth Youth and Workers in Communication and Collaboration Tuppert Yates, tuppert@ucr.edu	Mark Carr Accounting Department,Riverside, CA 92521,United States	PC	35	-	-	-	-	-
Duke University R3 Thriving after Surviving Strategies for Improving Muslim Refugee Student Outcomes Jen'nan Read, jennan.read@duke.edu	2200 W Main St Ste 710,Durham, NC 27705-4677,United States	PC	7,288	-	-	-	-	-
Refunds and Rescinds			80,472	-	-	-	-	-
TOTAL ALL CATEGORIES			13,389,609	7,728,489	3,381,751	927,032	310,082	12,347,354