

C&E
946

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

2949132111205 8

OMB No. 1545-0052

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation: **WILLIAM T. GRANT FOUNDATION, INC.**

Address: **60 E. 42ND STREET**, Room/suite **43 FL**

City or town, state or province, country, and ZIP or foreign postal code: **NEW YORK, NY 10165-0047**

A Employer identification number: **13-1624021**

B Telephone number: **(212) 752-0071**

C If exemption application is pending, check here **6**

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 351,404,107.**

J Accounting method: Cash Accrual
 Other (specify) _____

03/04

SCANNED FEB 01 2019

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		460.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		38.	38.		STATEMENT 1
4 Dividends and interest from securities		4,909,692.	5,707,525.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		16,648,854.			
b Gross sales price for all assets on line 6a		89,624,844.			
7 Capital gain net income (from Part IV, line 2)			18,588,624.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		304,135.	3,425,035.		STATEMENT 3
12 Total. Add lines 1 through 11		21,863,179.	27,721,222.		
13 Compensation of officers, directors, trustees, etc		1,086,663.	65,200.		1,021,463.
14 Other employee salaries and wages		1,353,455.	81,207.		1,272,248.
15 Pension plans, employee benefits		968,000.	58,080.		868,966.
16a Legal fees STMT 4		17,811.	0.		17,000.
b Accounting fees STMT 5		58,544.	2,675.		53,619.
c Other professional fees STMT 6		745,691.	742,091.		3,600.
17 Interest			769,819.		
18 Taxes STMT 7		353,035.	89,536.		0.
19 Depreciation and depletion					
20 Occupancy		1,089,647.	65,379.		995,693.
21 Travel, conferences, and meetings		148,136.	8,888.		139,408.
22 Printing and publications		7,124.	0.		7,069.
23 Other expenses STMT 8		1,113,077.	1,937,162.		1,066,408.
24 Total operating and administrative expenses. Add lines 13 through 23		6,941,183.	3,820,037.		5,445,474.
25 Contributions, gifts, grants paid		12,560,931.			11,622,743.
26 Total expenses and disbursements. Add lines 24 and 25		19,502,114.	3,820,037.		17,068,217.
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements		2,361,065.			
b Net investment income (if negative, enter -0-)			23,901,185.		
c Adjusted net income (if negative, enter -0-)				N/A	

RECEIVED
NOV 19 2018
OGDEN, UT
IRS-DSC

6
241

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,741,864.	2,608,081.	2,608,081.
	2 Savings and temporary cash investments	8,811,470.	3,463,892.	3,463,892.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable	175,000.		
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	102,679.	109,700.	109,700.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	85,124,122.	123,646,341.	123,646,341.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11		225,991,008.	219,746,285.	219,746,285.
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)		375,661.	1,829,808.	1,829,808.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		322,321,804.	351,404,107.	351,404,107.
17 Accounts payable and accrued expenses		313,494.	290,631.	
18 Grants payable		12,211,606.	13,149,794.	
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)	4,618,271.	5,088,675.		
23 Total liabilities (add lines 17 through 22)	17,143,371.	18,529,100.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	305,178,433.	332,875,007.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	305,178,433.	332,875,007.		
31 Total liabilities and net assets/fund balances	322,321,804.	351,404,107.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	305,178,433.
2 Enter amount from Part I, line 27a	2	2,361,065.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	26,322,455.
4 Add lines 1, 2, and 3	4	333,861,953.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	986,946.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	332,875,007.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
b SEE ATTACHMENT E		VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 89,624,844.		75,171,821.	14,453,023.
b			4,135,601.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			14,453,023.
b			4,135,601.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	18,588,624.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	17,472,614.	301,706,978.	.057913
2015	15,526,368.	315,244,788.	.049252
2014	16,342,641.	324,026,966.	.050436
2013	15,022,340.	300,383,058.	.050011
2012	14,945,698.	281,935,516.	.053011

2 Total of line 1, column (d)	2	.260623
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.052125
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	329,538,908.
5 Multiply line 4 by line 3	5	17,177,216.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	239,012.
7 Add lines 5 and 6	7	17,416,228.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	17,068,217.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	478,024.	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.	
3 Add lines 1 and 2	3	478,024.	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	478,024.	
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	705,867.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	705,867.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	227,843.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> 227,843. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities				
			Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a			X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b			X
c Did the foundation file Form 1120-POL for this year?	1c			X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2			X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3			X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X		
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5			X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X		
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>NY, DE, DC</u>				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9			X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10			X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.WTGRANTFDN.ORG	X	
14 The books are in care of ► WILLIAM T. GRANT FOUNDATION, INC. Telephone no. ► 212-752-0071 Located at ► 60 E. 42ND STREET, NEW YORK, NY ZIP+4 ► 10165-0047		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	SEE STATEMENT 14		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT B				
	0.00	1086663.	166,195.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIMBERLY DUMONT - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	SENIOR PROGRAM OFFICER 35.00	178,897.	38,792.	0.
LINDA ROSANO - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	DIR OF INFORMATION TECHNOLOGY 35.00	159,312.	36,061.	0.
VIVIAN LOUIE - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	PROGRAM OFFICER 35.00	127,849.	31,209.	0.
LENORE NEIER - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	MANAGER, COMMUNICATIONS 35.00	98,414.	26,543.	0.
JAMES LUI - 60 E. 42ND STREET, 43RD FL, NEW YORK, NY 10165-0047	COORDINATOR, HR AND ADMINISTRATION 35.00	98,105.	24,798.	0.

Total number of other employees paid over \$50,000 ▶ 9

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE, NEW YORK, NY 10022	INVESTMENT MANAGEMENT	246,263.
SILVERCREST ASSET MGMT 1330 AVE. OF THE AMERICAS, NEW YORK, NY 10019	INVESTMENT MANAGEMENT	176,263.
WASATCH ADVISORS, INC. P.O. BOX 300, SALT LAKE CITY, UT 84110	INVESTMENT MANAGEMENT	162,807.
BANK OF NEW YORK MELLON P.O. BOX 11293, NEW YORK, NY 10277	CUSTODIAL SERVICES	129,502.
GLOBAL THEMATIC PARTNERS 681 5TH AVENUE, NEW YORK, NY 10022	INVESTMENT MANAGEMENT	77,156.
Total number of others receiving over \$50,000 for professional services		6

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SUPPORT FOR WILLIAM T. GRANT SCHOLARS - SEE ATTACHMENT C	117,250.
2 SUPPORT FOR YOUTH SERVICE IMPROVEMENT GRANTEEES - SEE ATTACHMENT C	61,089.
3 MEETING PARTICIPATION AND SPONSORSHIP - SEE ATTACHMENT C	124,112.
4 PUBLICATIONS - SEE ATTACHMENT C	1,000.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	328,630,113.
b	Average of monthly cash balances	1b	5,917,915.
c	Fair market value of all other assets	1c	9,239.
d	Total (add lines 1a, b, and c)	1d	334,557,267.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	334,557,267.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,018,359.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	329,538,908.
6	Minimum investment return. Enter 5% of line 5	6	16,476,945.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	16,476,945.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	478,024.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	478,024.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,998,921.
4	Recoveries of amounts treated as qualifying distributions	4	97,746.
5	Add lines 3 and 4	5	16,096,667.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,096,667.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	17,068,217.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	17,068,217.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	17,068,217.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				16,096,667.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	1,179,984.			
b From 2013	309,802.			
c From 2014	519,074.			
d From 2015				
e From 2016	2,607,926.			
f Total of lines 3a through e	4,616,786.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 17,068,217.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				16,096,667.
e Remaining amount distributed out of corpus	971,550.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,588,336.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	1,179,984.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,408,352.			
10 Analysis of line 9:				
a Excess from 2013	309,802.			
b Excess from 2014	519,074.			
c Excess from 2015				
d Excess from 2016	2,607,926.			
e Excess from 2017	971,550.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

3 Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

- (1) Value of all assets
- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
- (3) Largest amount of support from an exempt organization
- (4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE ATTACHMENT D

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT D

c Any submission deadlines:

SEE ATTACHMENT D

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT D

Part XV Supplementary Information *(continued)*

3. Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHMENT F	N/A	SEE ATTACHMENT F	OPERATIONS UNLESS SPECIFIED	11,622,743.
Total			▶ 3a	11,622,743.
<i>b Approved for future payment</i>				
SEE ATTACHMENT F	N/A	SEE ATTACHMENT F	OPERATIONS UNLESS SPECIFIED	13,149,794.
Total			▶ 3b	13,149,794.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (including RENTAL INCOME, GRANT REFUNDS, LITIGATION PROCEEDS, STATE STREET REFUND, OTHER INCOME), 12 Subtotal, and 13 Total.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question (1, a, b, c, d), Yes, No. Includes questions about transfers to noncharitable exempt organizations and a summary table for items 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Contains one entry with 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Contains one entry with 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: R. Aybar, Date: 11/14/18, Title: VP, Finance Admin. May the IRS discuss this return with the preparer shown below? [X] Yes [] No

Paid Preparer Use Only Print/Type preparer's name: CHRISTOPHER D. PETERMANN, CPA; Preparer's signature; Date: 11/13/18; Check [] if self-employed; PTIN: P00097440; Firm's name: PKF O'CONNOR DAVIES, LLP; Firm's EIN: 27-1728945; Firm's address: 665 FIFTH AVENUE, NEW YORK, NY 10022; Phone no.: 212-286-2600

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME-CHASE BANK	38.	38.	
TOTAL TO PART I, LINE 3	38.	38.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	4,909,692.	0.	4,909,692.	5,707,525.	
TO PART I, LINE 4	4,909,692.	0.	4,909,692.	5,707,525.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PARTNERSHIP INCOME	0.	1,473,555.	
SECTION 965 (A) INCOME INCLUSION	0.	1,762,519.	
RENTAL INCOME	173,683.	173,683.	
GRANT REFUNDS	97,746.	0.	
LITIGATION PROCEEDS	15,051.	15,051.	
STATE STREET REFUND	227.	227.	
OTHER INCOME	17,428.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	304,135.	3,425,035.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LOEB & LOEB LLP	17,811.	0.		17,000.
TO FM 990-PF, PG 1, LN 16A	17,811.	0.		17,000.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PKF O'CONNOR DAVIES, LLP-AUDITING AND TAX SERVICES	58,544.	2,675.		53,619.
TO FORM 990-PF, PG 1, LN 16B	58,544.	2,675.		53,619.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGER FEES	615,245.	615,245.		0.
CUSTODY FEES	126,827.	126,827.		0.
ACTUARIAL FEES	3,600.	0.		3,600.
OTHER PROFESSIONAL FEES	19.	19.		0.
TO FORM 990-PF, PG 1, LN 16C	745,691.	742,091.		3,600.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	353,035.	0.		0.
FOREIGN TAXES	0.	89,536.		0.
TO FORM 990-PF, PG 1, LN 18	353,035.	89,536.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FURNITURE AND MAINTENANCE	78,606.	4,716.		64,889.
OFFICE EXPENSE	45,199.	2,712.		43,217.
GENERAL EXPENSE	107,101.	6,426.		102,426.
TELECOMMUNICATIONS	43,057.	2,583.		43,817.
TECHNOLOGY	79,786.	4,787.		95,897.
ADVISORY EXPENSES	573,802.	0.		548,883.
TRUSTEE AND COMMITTEE EXPENSE	132,141.	7,928.		115,800.
INSURANCE	51,260.	3,076.		49,354.
FILING FEES	2,125.	0.		2,125.
PARTNERSHIP EXPENSES REPORTED ON K-1	0.	1,904,934.		0.
TO FORM 990-PF, PG 1, LN 23	1,113,077.	1,937,162.		1,066,408.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9
DESCRIPTION		AMOUNT
POSTRETIREMENT BENEFIT OBLIGATION ADJUSTMENT		500,946.
DEFERRED FEDERAL EXCISE TAX		486,000.
TOTAL TO FORM 990-PF, PART III, LINE 5		986,946.

FORM 990-PF	CORPORATE STOCK		STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
DIMENSIONAL FUND ADVISORS-SEE ATTACHMENT A, PAGE 1 OF 6	37,844,218.	37,844,218.	
EAGLE CAPITAL EQUITY-SEE ATTACHMENT A, PAGE 3 OF 6	33,794,061.	33,794,061.	
GLOBAL EQUITY PORTFOLIO INSTL CL (HLMVX) 575,426.490 SHARES	21,394,357.	21,394,357.	
SILVERCREST ASSET MANAGEMENT GROUP-SEE ATTACHMENT A, PAGE 6 OF 6	30,613,705.	30,613,705.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	123,646,341.	123,646,341.	

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTIMETER OFFSHORE LIMITED	FMV	7,444,521.	7,444,521.
AMERICAN SECURITIES PARTNERS V	FMV	1,057,026.	1,057,026.
ARMISTICE CAPITAL LLC	FMV	12,093,753.	12,093,753.
BRIGHTWOOD CAPITAL	FMV	4,330,905.	4,330,905.
CAPITAL DYNAMICS CHAMPION VENTURES IV	FMV	895,580.	895,580.
CROSS CREEK CAPITAL	FMV	1,529,403.	1,529,403.
CRYSTAL RIDGE PARTNERS	FMV	407,443.	407,443.
CSL ENERGY	FMV	859,474.	859,474.
FIRST EAGLE	FMV	16,146,773.	16,146,773.
GLOBAL THEMATIC EQUITY	FMV	21,461,402.	21,461,402.
GMO EMERGING COUNTRY DEBT FUND (GMCDX) 574,333,6900 SHARS	FMV	16,672,907.	16,672,907.
JPM MANAGEMENT INCOME FUND (JMGIX) 669,840.7470 SHARES	FMV	6,705,106.	6,705,106.
JPM SHORT DURATION BOND (HLLVX) 518,648.2210 SHARES	FMV	5,585,841.	5,585,841.
MAKENA RE FUND II LP	FMV	4,765,688.	4,765,688.
NEW GENERATION TURNAROUND FUND	FMV	21,112,549.	21,112,549.
NEW MOUNTAIN VANTAGE	FMV	14,949,693.	14,949,693.
NORTH ATLANTIC VENTURE	FMV	2,339,139.	2,339,139.
PAUL CAPITAL ACQ FUND	FMV	50,899.	50,899.
PEAKSPAN	FMV	2,193,946.	2,193,946.
RAGING CAPITAL OFFSHORE FUND	FMV	5,646,305.	5,646,305.
ROYALTY PHARMA	FMV	13,065,132.	13,065,132.
SEACOST CAPITAL PARTNERS IV LP	FMV	1,707,520.	1,707,520.
STEELHEAD PARTNERS	FMV	21,653,843.	21,653,843.
TIFF PARTNERS V DOMESTIC	FMV	812,763.	812,763.
TIFF PARTNERS V INTERNATIONAL	FMV	224,477.	224,477.
TIFF PRIVATE EQUITY PARTNERS 2006	FMV	914,684.	914,684.
TIFF PRIVATE EQUITY PARTNERS 2007	FMV	4,297,569.	4,297,569.
TIFF PRIVATE EQUITY PARTNERS 2008	FMV	10,664,879.	10,664,879.
TIFF SECONDARY PARTNERS II	FMV	492,846.	492,846.
TIFF SPECIAL OPPORTUNITIES	FMV	4,267,752.	4,267,752.
TVC CONDUIT	FMV	6,671,184.	6,671,184.
VENTURE INVESTMENT	FMV	5,424,674.	5,424,674.
VERDAD JAPAN FUND, LP	FMV	2,094,565.	2,094,565.
VERDAD LEVERAGE COMPANY FUND	FMV	1,206,044.	1,206,044.
TOTAL TO FORM 990-PF, PART II, LINE 13		219,746,285.	219,746,285.

FORM 990-PF	OTHER ASSETS	STATEMENT 12
-------------	--------------	--------------

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	85,836.	1,534,616.	1,534,616.
PREPAID FEDERAL EXCISE TAX	289,825.	295,192.	295,192.
TO FORM 990-PF, PART II, LINE 15	375,661.	1,829,808.	1,829,808.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 13
-------------	-------------------	--------------

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
POSTRETIREMENT BENEFIT OBLIGATION	2,287,379.	2,828,891.
DEFERRED FEDERAL EXCISE TAX	1,655,000.	2,141,000.
DEFERRED RENT	252,291.	118,784.
DUE TO INVESTMENT MANAGER	423,601.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,618,271.	5,088,675.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 14

GRANTEE'S NAME

CARNEGIE FOUNDATION FOR THE ADVANCEMENT OF TEACHING

GRANTEE'S ADDRESS

51 VISTA LANE
STANFORD, CA 95033

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,000.	08/31/16	10,000.

PURPOSE OF GRANT

2017-2018 SUMMITT ON IMPROVEMENT IN EDUCATION

DATES OF REPORTS BY GRANTEE

FINANCIAL REPORT IS DUE 01/01/19

ANY DIVERSION BY GRANTEE

TO THE KNOWLEDGE OF THE FOUNDATION, THERE HAS BEEN NO DIVERSIONS

RESULTS OF VERIFICATION

N/A

Form 990 PF, Page 6, Part VIII, Information About Officers, Directors, Trustees

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other allowances
Adam Gamoran C/O William T Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	President Avg Hrs/Week 45-60	487,760	63,985	None
Vivian Tseng C/O William T Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Senior Vice President, Program Avg. Hrs/Week 45-60	267,696	52,297	None
Rosanna Aybar-Beginning 3/31/2017 C/O William T. Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Vice President, F&A Avg Hrs/Week 45-60 DOE March 31, 2017	187,500	31,503	None
Deborah McGinn-Through 4/16/2017 C/O William T Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Vice President F & A Avg. Hrs/Week 45-60 DOT April 16, 2017	69,707	18,410	None
Russell Pennoyer C/O William T. Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Chairperson 1 - 2 hours/week	8,500	None	None
Judson Reis C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,000	None	None
Margaret R. Burchinal C/O William T. Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	9,700	None	None
Noah Walley C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,000	None	None
Prudence L. Carter C/O William T Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,000	None	None
Scott Evans	Trustee	5,500	None	None

Form 990 PF, Page 6, Part VIII, Information About Officers, Directors, Trustees

C/O William T. Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	1 - 2 hours/week			
Greg Duncan C/O William T Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,000	None	None
Andres A Alonso C/O William T. Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,000	None	None
Estelle Richman C/O William T Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	6,800	None	None
Mary Patillo C/O William T. Grant Foundation 60 E 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	5,500	None	None
Kenji Hakuta-Beginning 6/14/2017 C/O William T. Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	4,000	None	None
Mark Soler-Beginning 6/14/2017 C/O William T. Grant Foundation 60 E. 42nd Street, 43rd Floor New York, New York 10165	Trustee 1 - 2 hours/week	4,000	None	None
		Total	1,086,663	166,195

✓

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
University of Pennsylvania Out With the Old, In With the New. When Are Principal Successions Successful? Katherine Klein, kleink@wharton.upenn.edu	Dawn MacAdams-Mull 3451 Walnut Street, Suite 737, Philadelphia, PA 19104, United States	PC	79,453	87,389	-	-	-	-	87,389
Colorado State University Mentor Families Setting-Level Component to Improve Mentoring Outcomes for At-Risk Youth Shelley Haddock, shelley.haddock@colostate.edu	Laura Saylor Colorado State University Foundation, P O Box 1870, Fort Collins, CO 80522-1870, United States	PC	198,332	-	-	-	-	-	-
University of Minnesota, Twin Cities Bright Stars Technology-Mediated Settings for Urban Youth as Pathways for Engaged Learning Cynthia Lewis, lewis@umn.edu	Jill Neu Regents of the University of Minnesota, NV 5957, P O Box 1450, Minneapolis, MN 55485-5957, United States	PC	38,329	-	-	-	-	-	-
Rutgers, the State University of New Jersey Integrating Theoretic and Empirical Findings of Research Evidence Use A Healthcare Systems Engineering Approach Thomas Mackie, tim18@rutgers.edu	Maureen Cox Division of Grant and Contract Accounting, Administrative Services Bldg III, 3 Rutgers Plaza, New Brunswick, NJ 08901, United States Division Grant & Contract Accounting, 3 Rutgers Plaza, New Brunswick, NJ 08901, United States	PC	173,773	-	-	-	-	-	-
New York University Leveling the Playing Field for High School Choice through Decision Supports A Randomized Intervention Study Sean Corcoran, sc129@nyu.edu	Joanne Goldstein Sponsored Program Accounting, 726 Broadway, Rm #938, New York, NY 10013, United States Office of Sponsored Programs Accounting, 726 Broadway, 9th Floor, New York, NY 10003, United States 665 Broadway, Suite 801, New York, NY 10012, United States	PC	98,220	-	-	-	-	-	-

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
University of Notre Dame The Dynamics of Peer Influence and Student Decision Making In An Era of School Choice David Hachen, dhachen@nd.edu	Sherry Odom 836a Grace Hall, South Bend, IN 46556, United States	PC	36,138	-	-	-	-	-	-
The George Washington University Investigating How Research-Practice Partnerships Build the "Absorptive Capacity" of Districts to Use Research Knowledge Joshua Glazer, jglazer@gwu.edu	Teresa Klock-Taube The George Washington University, Grant & Contracts Accounting Services, 45155 Research Place #240V, Ashburn, VA 20147, United States	PC	181,376	-	-	-	-	-	-
Northwestern University Fostering Research Use in School Districts Through External Partnerships. The Role of District Capacity Cynthia Coburn, cynthia.coburn@northwestern.edu	Peg Morrisroe Accounting Services for Research & Sponsored Programs, 633 Clark Street, Crown Bldg, #G-547, Evanston, IL 60208-1112, United States	PC	120,849	-	-	-	-	-	-
National Academy of Sciences Developing Indicators of Educational Equity Constance Citro, ccitro@nas.edu	Lily Wang Cash Management Section, 500 5th Street, NW, Washington, DC 20001, United States	PC	27,244	-	-	-	-	-	-
North Carolina State University The Color of Emotion Teachers' Racialized Interpretations of Children's Emotion and Student Outcomes Amy Halberstadt, amy_halberstadt@ncsu.edu	Amy Halberstadt Poe Hall 755, Raleigh, NC 27695, United States	PC	175,458	-	-	-	-	-	-
University of Chicago Understanding the Relationship between Extended Foster Care and Transitions to Adulthood from Care Mark Courtney, mark@uchicago.edu	Johnson Renee Gift Administration and Business Data, 5235 S Harper Court, 4th Fl, Chicago, IL 60615, United States	PC	97,671	-	-	-	-	-	-

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
University of Virginia The Connection Project. A Social Intervention to Reduce Drivers of Disparity for Disadvantaged Youth Joseph Allen, allen@virginia.edu	P O Box 400400,Gilmer Hall, 326,Charlottesville, VA 22904-4400,United States	PC	309,883	130,355	-	-	-	-	130,355
Chapin Hall at the University of Chicago System/Policy Determinants of Inequalities in Child Welfare The Case of Running Away From Foster Care Fred Wulczyn, fwulczyn@uchicago.edu	1313 E 60th Street,Chicago, IL 60637,United States	PC	105,869	-	-	-	-	-	-
Johns Hopkins University Can Housing Assistance Reduce Inequality Among Youth? Sandra Newman, sjn@jhu.edu	Kimberley Collins Johns Hopkins University,624-N Broadway,Baltimore, MD 21205,United States	PC	188,677	-	-	-	-	-	-
Rutgers, the State University of New Jersey Tracking Policymakers' Acquisition and Use of Research Evidence Regarding Childhood Obesity in the News Media Itzhak Yanovitzky, iyanovitzky@gmail.com	Steven Dekovics 120 Albany Street,Tower L, Suite 201,New Brunswick, NJ 08901,United States	PC	223,038	-	-	-	-	-	-
Massachusetts General Hospital Understanding the Experience of Majority and Minority Status through Photovoice Margarita Alegria, malegria@mgh.harvard.edu	Disparities Research Unit, Massachusetts General Hospital,50 Staniford St, 9th Floor,Boston, MA 02114,United States	PC	206,813	157,662	-	-	-	-	157,662
Rutgers, the State University of New Jersey Focused Classroom Coaching and Widespread Racial Equity in School Discipline Anne Gregory, annegreg@gsapp.rutgers.edu	152 Frelinghuysen Road,Piscataway, NJ 08854,United States	PC	81,860	-	-	-	-	-	-

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
New York University Subsidized Housing and Children's School Outcomes Evidence from Housing Lotteries Ingrid Ellen, ingrid.ellen@nyu.edu	Puck Building, 295 Lafayette Street, Floor 2, New York, NY 10012, United States	PC	171,588	119,078	-	-	-	-	119,078
University of Chicago Increasing the Reach of Promising Dropout Prevention Programs Examining the Tradeoffs between Scale and Effectiveness Jens Ludwig, jludwig@chicago.edu	1155 East 60th Street, Chicago, IL 60637, United States	PC	220,269	156,092	-	-	-	-	156,092
Vanderbilt University Improving the Effectiveness of Digital Educational Tools in Increasing Student Achievement and Reducing Achievement Gaps Carolyn Heinrich, carolyn.j.heinrich@vanderbilt.edu	Peabody College of Education and Human Development, Department of Leadership, Policy and Organizations, 202 Payne Hall, PMB 414, 230 Appleton Place, Nashville, TN 37203, United States	PC	200,561	198,700	-	-	-	-	198,700
The Century Foundation Making Community Colleges Engines for Social Mobility A Century Foundation Working Group on Financial Resources Richard Kahlenberg, kahlenberg@tcf.org	1333 H Street, NW, 10th Floor, Washington, DC 20005, United States	PC	126,960	91,080	-	-	-	-	91,080
Duke University The Racial Marriage Gap and Student Achievement A New Look at an Old Conundrum Elizabeth Ananat, eoananat@duke.edu	Box 90245, Sanford Building, Durham, NC 27708, United States	PC	115,496	-	-	-	-	-	-
University of California, Los Angeles Mixed-methods Study of Organizational Supports used by Private Child Welfare Agencies to Facilitate Evidence Use Emmeline Chuang, emchuang@ucla.edu	650 Charles E Young Dr South, Los Angeles, CA 90095-1772, United States	PC	166,783	86,059	-	-	-	-	86,059
University of Pittsburgh The Education Doctorate. A Promising Strategy to Promote Smart Use of Research Evidence? Jill Perry, jperry@pitt.edu	4200 Fifth Avenue, Pittsburgh, PA 15260, United States	PC	135,593	182,590	193,177 00	-	-	-	375,767

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Queens College, City University of New York Immigration Status and Higher Education: Evidence from a Large Urban University Amy Hsin, hsin amy@gmail.com	65-30 Kissena Blvd ,Queens, NY 11367-1597,United States	PC	236,558	206,380	157,062 00	-	-	-	363,442
Boston University Fathers and Low-Income Children's Academic and Behavioral Outcomes The Role of Social and Economic Policies Daniel Miller, dpmiller@bu.edu	264 Bay State Road,Boston, MA 02215,United States	PC	163,909	151,783	134,308 00	-	-	-	286,091
University of California, Berkeley Talking Justice Identifying interactional practices to improve the quality of police civilian encounters Nikki Jones, njones@berkeley.edu	140 Warren Hall,Berkeley, CA 94720,United States	PC	151,400	158,001	94,700 00	-	-	-	252,701
New York University Youth Organizing Trajectories Critical Consciousness, Developmental Competencies, and School Engagement Rosann Tung, rosann.tung@nyu.edu	Annenberg Institute for School Reform,Brown University,Box 1985,Providence, RI 02912,United States	PC	168,160	227,008	1204,832 00	-	-	-	431,840
University of Rochester Diffusing Research Evidence in Educational Systems Kara Finnigan, kfinnigan@Warner Rochester.edu	200 University Office Building,Rochester, NY 14627,United States	PC	-	219,738	120,244 00	-	-	-	339,982
Regents of the University of California, Los Angeles Coordinated Knowledge Systems Connecting Evidence to Action to Engage Students in School-Based Mental Health Bruce Chorpita, chorpita@ucla.edu	Box 951563,Los Angeles, CA 90095,United States	PC	351,578	351,893	324,785 00	131,641 00	-	-	808,319

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Suffolk University Connected Scholars A Mixed Methods Investigation of a Social Capital Intervention for First- Generation College Students Sarah Schwartz, seoschwartz@suffolk.edu	8 Ashburton Pl, Boston, MA 02108, United States	PC	-	107,639	294,420.00	180,091.00	-	-	582,150
MDRC The University System of Georgia's African-American Male Initiative Lashawn Richburg-Hayes, Lashawn RRichburg- Hayes@mdrc.org	16 East 34th Street, 19th Floor, New York, NY 10016-4326, United States	PC	-	441,629	157,483.00	-	-	-	599,112
University of Washington Course Corrections Assessing the Value of Prison-Based Education for Incarcerated Youth in Washington State Dan Goldhaber, dgoldhab@uw.edu	Grant and Contract Accounting, Research Accounting & Analysis, 3917 University Way NE, Rm 150, Seattle, WA 98195-1122, United States	PC	173,478	172,601	180,703.00	-	-	-	353,304
New York University Improving the Experiences and Outcomes of Immigrant Youth: An Examination of the Internationals Network for Public School Hua-Yu Sebastian Cherng, cherng@nyu.edu	577 First Avenue, New York, NY 10016, United States	PC	163,436	218,615	206,138.00	-	-	-	424,753
University of Houston Can Food Scholarships Reduce Inequality by Improving College Persistence Among Community College Students? Daphne Hernandez, dhernandez26@uh.edu	3875 Holman Street, Garrison Gym, Room 104, Houston, TX 77204-6015, United States	PC	-	416,684	141,007.00	-	-	-	557,691
University of California, San Diego Community Academic Partnership for Translational Use of Research Evidence (CAPTURE) in Policy and Practice Gregory Aarons, gaarons@ucsd.edu	9500 Gilman Drive, La Jolla, CA 92093, United States	PC	-	217,676	236,214.00	243,947.00	250,242.00	-	948,079
7010 - Major Grants			6,487,769	5,361,033	2,445,073.00	555,679.00	250,242.00	-	8,612,027

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Cornell University Adolescent Well-Being in an Era of Family Complexity Laura Tach, lauratach@cornell.edu	253 Martha van Rensselaer Hall, Cornell University, Ithaca, NY 14853, United States	PC	72,686	118,127	41,371 00	-	-	-	159,498
Brown University Teacher Effects on Students' Non-Cognitive Competencies: A Study of Impacts, Instruction, and Improvement Matthew Kraft, matthew_kraft@brown.edu	340 Brook St, Box 1938, Providence, RI 02912, United States	PC	81,186	69,107	71,187 00	-	-	-	140,294
Arizona State University Transiciones: Examining the Latino Transition to College in Support of Academic Equality Leah Doane, Leah.Doane@asu.edu	PO Box 2260, Tempe, AZ 85280-2260, United States	PC	111,924	45,104	25,783 00	-	-	-	70,887
University of Toronto Deferred Action and Postsecondary Outcomes: The Role of Migrant Youth Settings in Effective and Equitable Policy Eve Tuck, evetuck@gmail.com	12 Queen's Park Crescent West, McMurrich Building 2nd Floor, Toronto, ON M5S 1S8, Canada	PC	99,818	67,443	66,971 00	-	-	-	134,414
Massachusetts Institute of Technology Using Unified School Enrollment Systems to Improve Access to Effective Schools and for Research and Evaluation Parag Pathak, ppathak@mit.edu	77 Massachusetts Avenue, Building E17, Room 240, Cambridge, MA 02139, United States	PC	70,511	71,105	74,603 00	-	-	-	145,708
Princeton University Understanding the American Child Welfare System Matthew Desmond, matthew_desmond@princeton.edu	Harvard Dept of Sociology 33 Kirkland St., Cambridge, MA 02138, United States	PC	15,910	16,267	65,844 00	251,979 00	-	-	334,090

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Northwestern University Healthy Pathways towards Academic Achievement and Social Mobility for Low-SES Youth Mesmin Destin, m-destin@northwestern.edu	Northwestern University, School of Education and Social Policy, Department of Human Development and Social Policy, 2120 Campus Drive, Office 203, Evanston, IL 602082610, United States	PC	112,121	109,138	57,396 00	58,753 00		-	225,287
University of California, Davis Supporting Young Students' Special Needs in New Immigrant Destinations Jacob Hibel, jhibel@ucdavis.edu	1283 Social Sciences & Humanities, University of California, Davis, One Shields Ave, Davis, CA 95616, United States	PC	56,033	55,350	93,383 00	98,881 00		-	247,614
University of California, Merced How Does Institutional Context Matter? Shaping Success for Disadvantaged College Students Laura Hamilton, lhamilton2@ucmerced.edu	University of California, Merced, School of Social Sciences, Humanities, and Arts, 5200 North Lake Road, Merced, CA 95343, United States	PC	90,234	70,205	28,150 00	28,964 00		-	127,319
University of California, Irvine The Unequal Intergenerational Consequences of Paternal Incarceration Considering Sensitive Periods, Resiliency, and Mechanisms Kristin Turney, kristin.turney@uci.edu	151 Social Science Plaza, Irvine, CA 92697, United States	PC	64,236	71,150	148,951 00			-	220,101
University of California, Berkeley Unequally 'Hispanic' Intersectional Inequalities and Resiliency among Indigenous 'Hispanic' Youth Seth Holmes, sethholmes@berkeley.edu	CALIFORNIA POLICY RESEARCH CENTER 1950 Addison St, Berkeley, CA 94704-1182, United States	PC	70,755	72,394	74,080 00	70,426 00	62,345 00	-	279,245
University of Texas at Austin Preventing unintended repeat births to Hispanic adolescents Julie Maslowsky, maslowsky@austin.utexas.edu	Office of Accounting, PO Box 7159, Austin, TX 78713-7159, United States	PC	70,420	-	91,696 00	87,453.00	61,564 00	#####	279,580

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
University of Michigan Can an informational intervention reduce race- and class-based gaps in AP course-taking? Awilda Rodriguez, awilda@umich.edu	M3517 SPH II, MC 2029, Division of Research Development and Administration, 3003 S State, Rm 1054, Ann Arbor, MI 48109- 1274, United States	PC	48,841	98,250	56,672.00	103,287.00	42,950.00	-	301,159
7011 - William T. Grant Scholars			1,971,944	1,153,917	896,087.00	699,743.00	166,859.00	#####	2,955,473

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
National Academy of Sciences Support for the Committee on Law and Justice Leadership Activities Kathi Grasso, kgrasso@nas.edu	500 Fifth Street, NW, Washington, DC 20001, United States	PC	-	189,442	110,558.00	-	-	-	300,000
7012 - Special Program Initiative			451,770	423,884	110,558.00	-	-	-	534,442

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2018	2019	2020	2021	2022	Total Unpaid
American Psychological Association Psychology Summer Institute for Early Career Researchers Andrew Dailey, adailey@apa.org	750 First St., NE, Washington, DC 20002, United States	PC	24,979	24,979	24,979.00	-	-	-	49,958
7013 - Program Development			1,476,367	484,403	24,979.00	-	-	-	509,382

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
William Marsh Rice University National Education Research Practice Partnerships Network Ruth Turley, turley@rice.edu	Ruth Turley 6100 Main St ,Department of Sociology, MS-28,Houston, TX 77005,United States	PC	12,500	-	-	-	-	-	-
American Youth Policy Forum Support for the Samuel Halperin Lecture and Youth Public Service Award Betsy Brand, bbrand@aypf.org	1836 Jefferson Place, NW,Washington, DC 20036,United States	PC	5,000	10,000	-	-	-	-	10,000
University of California, Los Angeles Qualitative Consulting Service Supporting Mixed Methods Research, WT Grant Scholars Program & Selected Current Grant Eli Lieber, elieber@ucla.edu	Center for Culture and Health,760 Westwood Plaza, Box 62 NPI,Los Angeles, CA 90024-1759,United State	PC	-	20,667	-	-	-	-	20,667
Carnegie Foundation for the Advancement of Teaching 2017-2018 Summit on Improvement in Education Paul LeMahieu, plem@carnegiefoundation.org	51 Vista Lane,Stanford, CA 95033,United States	POF	15,000	-	-	-	-	-	-
Council of Chief State School Officers State Education Agencies (SEAs) Incorporating Evidence-Based Practice in School Improvement Plans Carrie Phillips, Carrie Phillips@ccsso.org	One Massachusetts Ave , NW,Suite 700,Washington, DC 20001,United States	PC	25,000	-	-	-	-	-	-
Education Writers Association Connecting Journalists With Education Research Caroline Hendrie, chendrie@ewa.org	3516 Connecticut Avenue, NW,Washington, DC 20008,United States	PC	36,742	13,258	-	-	-	-	13,258
Southern Education Foundation Rapid Response Fund Kent McGuire, kmcguire@southerneducation.org	135 Auburn Ave NE,2nd Floor,Atlanta, GA 30303,United States	PC	50,000	-	-	-	-	-	-

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2018	2019	2020	2021	2022	Total Unpaid
New York Foundation for the Arts (for Artmakers) The Harvard Grant Study Documentary Jeremy Cohan, cohan.jeremy@gmail.com	156 Court Street #3R, Brooklyn, NY 11201, United States	PC	25,000	-	-	-	-	-	-
New Hampshire Charitable Foundation Community Foundation Opportunity Network Yulya Spantchak, ys@nhcf.org	37 Pleasant St, Concord, NH 03301, United States	PC	5,000	-	-	-	-	-	-
Columbia University Travel Awards to the RC28 Columbia Meeting for Underrepresented Student Populations Thomas DiPrete, tad61@columbia.edu	630 West 168th Street, New York, NY 10032, United States	PC	11,500	-	-	-	-	-	-
New York Women's Foundation New York City Fund for Girls and Young Women of Color Patricia Eng, peng@nywf.org	39 Broadway, 23rd Floor, New York, NY 10006, United States	PC	25,000	25,000	-	-	-	-	25,000
Results for America Evidence in Education Lab State Education Fellowship Michele Jolin, jeremy@results4america.org	1875 Connecticut Avenue NW, 10th Floor, Washington, DC 20010, United States	PC	50,000	-	-	-	-	-	-
TapFound, Inc Spectrum of Services Lindsay Gruber, lindsay@taprootfoundation.org	40 Worth Street, Suite 601, New York, NY 10013, United States	PC	-	25,000	-	-	-	-	25,000
Society for Research on Adolescence Undergraduate Scholars Program Lisa Crockett, ECROCKETT1@unl.edu	2950 S State Street, Suite 401, Ann Arbor, MI 408104, United States	PC	22,975	-	-	-	-	-	-
Behavioral Ideas Lab, inc (DBA ideas42) NYC Behavioral Design Center Launch Phase Anthony Barrows, anthony@ideas42.org	80 Broad St, 30th Floor, New York City, NY 10004, United States	PC	25,000	-	-	-	-	-	-

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Center for American Progress Helping Districts Create Fair and Equitable School Choice Matching Systems Ulrich Boser, uboser@americanprogress.org	1333 H Street, NW, 10th Floor, Washington, DC 20005, United States	PC	-	50,000	-	-	-	-	50,000
New York University The New York City Reducing Inequality Network (NYC-RIN) Patrick Sharkey, patrick.sharkey@nyu.edu	577 First Avenue, New York, NY 10016, United State	PC	-	50,000	-	-	-	-	50,000
Child Welfare League of America Convening of Child Welfare Research Experts Julie Collins, 2jclight2@gmail.com	1726 M Street NW, Suite 500, Washington, DC 20036, United States	PC	-	34,886	-	-	-	-	34,886
7014 - Officer Discretionary Funds/ Other			298,717	228,811	-	-	-	-	228,811

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Arab-American Family Support Center AAFSC's Toolkit of Trauma-Sensitive Classroom Strategies Hannah McIntire, hannah@aafscny.org	150 Court Street, 3rd Floor, Brooklyn, NY 11201, United States	PC	25,000	-	-	-	-	-	-
Fresh Youth Initiatives Bridge Curricula Eileen Lyons, elyons@freshyouth.org	505 West 171st Street, New York, NY 10032, United States	PC	25,000	-	-	-	-	-	-
Korean American Family Service Center YCPT Curriculum Development Project Bomsinae Kim, development@kafsc.org	14729 Elm Ave, Flushing, NY 11355	PC	25,000	-	-	-	-	-	-
The Opportunity Network Program Improvements Equity and Inclusion Training, Curriculum, and Communication Jessica Pliska, petra@opportunitynetwork.org	55 Exchange Place, Suite 503, New York, NY 10005, United States	PC	25,000	-	-	-	-	-	-
Maysles Institute Community Producers Program Caseworker Stephanie Pilla, stephanie@maysles.org	343 Lenox Ave, New York, NY 10027, United States	PC	25,000	-	-	-	-	-	-
The Center for Arts Education Learning to Teach for Success Lori Sherman, lori@caenyc.org	266 West 37th street, 9th Floor, New York, NY 10018, United States	PC	25,000	-	-	-	-	-	-
Masa-MexEd Inc A scaffolded growth mindset curriculum and staff training at Masa Aracelis Lucero, info@masany.org	No Name, New York, NY 12345, United States	PC	25,000	-	-	-	-	-	-
Young Audiences New York LinkNYC + College Awareness Curriculum Eileen Doyle, edoyle@yany.org	One East 53rd Street, New York, NY 10022, United States	PC	25,000	-	-	-	-	-	-
MCCNY Charities, Inc Trauma-Informed Care at Sylvia's Place Rev Elder Pat Bumgardner, frances@mccny.org	446 W 36th St, New York, NY 10018	PC	25,000	-	-	-	-	-	-
7015 - Youth Service Improvement Grants			225,000	-	-	-	-	-	-

DRAFT

William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Michigan State University The Makerspace Movement Sites of Possibilities for Equitable Opportunities to Engage STEM among Underrepresented Youth Angela Calabrese Barton, acb@msu.edu	Mustafa Khawaja 426 Auditorium Road, Rm 2, East Lansing, MI 48824-2600, United States	PC	91,827	-	-	-	-	-	-
Boston Medical Center Improving Child Health through Data-Driven Policy and Planning in Housing and Community Development Megan Sandel, megan.sandel@gmail.com	88 E Newton St, Vose hall 304, Boston, MA 02118, United States	PC	89,160	-	-	-	-	-	-
Rutgers, the State University of New Jersey Leveraging School Finance Research to Increase Education Equity and Opportunity for All Students Robert Kim, robertkimnyc@gmail.com	10 Seminary Pl, New Brunswick, NJ 08901	PC	143,738	56,262	-	-	-	-	56,262
DePaul University Race and Social Justice in Youth Mentoring Bernadette Sanchez, bsanchez@depaul.edu	10 Seminary Pl, New Brunswick, NJ 08901	PC	81,817	60,481	-	-	-	-	60,481
7018 - Distinguished Fellows			406,542	116,743	-	-	-	-	116,743

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Michigan State University Reducing Youth Mental Health Inequalities through Peer Practices A Daily Diary Study of Ethnic/Racial Peer Interactions Yijie Wang, yjwang@msu.edu	301 Administration Building, East Lansing, MI 48824-1046, United States	PC	-	36,495	13,505 00	-	-	-	50,000
Educational Testing Service To What Extent do Kindergarten Entry Assessments and Policies Reflect Best Practices for Assessing English Learners? Debra Ackerman, dackerman@ets.org	Policy Evaluation & Research, ms 01-R, Princeton, NJ 08541, United States	PC	24,698	-	-	-	-	-	-
San Diego State University Can Reducing Disparities in Parental Health Behaviors Reduce Disparities Among Children? Evidence from Dental Visits Brandy Lipton, brandylipton@gmail.com	5250 Campanile Drive, San Diego, CA 92182-1931, United States	PC	-	42,916	-	-	-	-	42,916
Trustees of Columbia University Tackling SES Gaps in Child Cognitive Development Jane Waldfogel, jw205@columbia.edu	525 West 120th Street New York, NY 10027,, United States	PC	-	50,000	-	-	-	-	50,000
University of Virginia Strategies to productively reincorporate formerly incarcerated black and Latino youth into communities Jennifer Doleac, jdoleac@virginia.edu	250 W Main Street, Suite 300, Charlottesville, VA 22902, United States	PC	-	50,000	-	-	-	-	50,000
7019 - Officers' Research			304,634	179,411	13,505 00	-	-	-	192,916

DRAFT

William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
 December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Refunds and Rescinds									
Mass General Hospital - Research Archiving Data from a 70-Year Longitudinal Study of Human Development Robert Waldinger, rwaldinger@partners.org	Robert Waldinger Research Management P.O. Box 414876 Boston, MA 02241-4876	PC	5,973						
Educational Testing Service Understanding Consequential Assessment of Teaching (UCAST) Courtney Bell, cbell@ets.org	Steven Hovdestad Research & Development Finance, ms13-E Rosedale Road Princeton, NJ 08541	PC	4,527						
New York University Asian American Students in an Urban Public School District Bridging Research, Policy, and Practice Sumie Okazaki, sumie.okazaki@nyu.edu	Jennifer Spry 25 West 4th Street, 4th Fl New York, NY 10012	PC	1,876						
Stanford University, Board of Trustees of the Leland Stanford Improving Chronically Underperforming School Settings? Regression-Discontinuity Evidence from NCLB Waivers Thomas Dee, tdee@stanford.edu	Krishna Mamidibathula 3160 Porter Drive, Ste 100 Palo Alto, CA 94304	PC	157						
Rutgers University Indicators of Educational Inequality in U.S. States 1993 - 2011 Bruce Baker, bruce.baker@gse.rutgers.edu	Maureen Cox Division of Grant and Contract Accounting, Administrative Services Bldg III, 3 Rutgers Plaza, New Brunswick, NJ 08901, United States Division Grant & Contract Accounting, 3 Rutgers Plaza, New Brunswick, NJ 08901, United States	PC	24,624						
University of California, Los Angeles (UCLA) Qualitative Consulting Service for Supporting Mixed Method Research, WT Grant Scholars Program & Selected Current Grantees	UCLA Center for Culture and Health, Semel Institute for Neuroscience and Human Behavior, Los Angeles, CA 90024-1759, United States	PC	52						

DRAFT

William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
December 31, 2017

Grantee and Purpose	Grantee Address	Vendor Organization Type	Paid in 2017	2,018	2019	2020	2021	2022	Total Unpaid
Trustees of Columbia University Reducing Inequality What American Scholarship Can Learn from the European Experience Thomas DiPrete, tad61@columbia.edu	Thomas DiPrete 601B Knox Hall MC9649 New York, NY 10027	PC	56,728						
Vanderbilt University Assessing the Effectiveness of Research Practice Partnerships at the District Level Erin Henrick, erin_henrick@Vanderbilt.edu	Erin Henrick The Department of Teaching and Learning, PMB 230, GPC, 230 Appleton Place, Nashville, TN 37203, United States	PC	929						
University of Texas at Austin How Black Youth Utilize Engagement and Activism to Challenge Social Inequalities on PWI Campuses Veronica Jones, vjones@austin.utexas.edu	Veronica Jones 1912 Speedway D5400, George I. Sanchez (SZB), 374L, Austin, TX 78735, United States	PC	2,697						
Florida State University Self-study Guide for Implementing Evidence Based Practices for School Turnaround/Improvement	2010 Levy Ave, Suite 100, 2010 Levy Ave, Tallahassee, FL 32310, United States	PC	1,183						
TOTAL ALL CATEGORIES			11,622,743	7,948,202	3,490,202	1,255,422	417,101	38,867	13,149,794

DRAFT