Form 990-PF

Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2018
Open to Public Inspection

For ca	lendar year 2018 or tax year beginning		, and ending		
	e of foundation IE GEORGES FAMILY FOUNDAT	ION. TNC.		A Employer identification	number
_C/	O JOHN A. GEORGES			06-1533597	
	er and street (or P O box number if mail is not delivered to street a	ddress)	Room/suite	B Telephone number	
	00 RAILROAD AVENUE			203-861-95	<u>67                                    </u>
	or town, state or province, country, and ZIP or foreign proceedings of the control of the contro	ostal code		C If exemption application is pe	nding, check here
G Ch	eck all that apply Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	, check here
	Final return	Amended return		2	
	Address change	Name change		<ol> <li>Foreign organizations mee check here and attach cor</li> </ol>	nputation
H C	leck type of organization. $X$ Section 501(c)(3) ex		04	E If private foundation stat	us was terminated
لبيل		Other taxable private founda		under section 507(b)(1)(	(A), check here 🕨 🔛
	market value of all assets at end of year   J Account	<del></del>	Accrual	F If the foundation is in a 6	
		ther (specify)		under section 507(b)(1)(	(B), check here
Pai			Y		(4) 5 1
ar a	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	ng ing gay ing garana wasan an ing ing	The first and the first being the following the first of	M/A	
	2 Check X if the foundation is not required to attach Sch B	A TOTAL CONTRACT CONT	ing desiration of the second line is		La Jangarah an Managarah dan
	Interest on savings and temporary cash investments	3,311.	3,311.		STATEMENT 1
	4 Dividends and interest from securities	1,111.	1,111.		STATEMENT 2
ŀ	5a Gross rents	Printer in the Control of the Contro	Table Albas at 1822 Be state seed to be	L-1, which has all this is a substitute	(15 April 20 April 2 A
ĺ	Net rental income or (loss)		Likanga najaka awa magama maka agazi - Anda a ni mangalaghangani ing nimba gamangan agan agan agan Likanga a misa Linangan mangan angan agan agan agan agan	18 X 7 4, 25 4, 40 X 4 Y 4 Y 7 Y 7 X X X X X X X X X X X X X X X X	14 to Committee of American and Salary Committee of the Committee of the American Salary Committee of the American Salary Committee of the Com
9	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 250 250	350.		idene gineral gelelikan kalin Krist 1897an Indene Kalinda da Kalinda (Krista) 1807an Indene Kalinda da Krista (Krista)	A STATE OF STATE AND A STATE OF STATE O
evenu	B assets on line 6a 330,330.	**************************************			FILESCOLLER STANDARD STANDARD
Rev	7 Capital gain net income (from Part IV, line 2)	giviletigeningssen at Brestation Tree of the	350.	1 har his 4- to the first war and the first his his	THE SECTION OF THE PROPERTY OF
	8 Net short-term capital gain	THE STATE AND THE STATE OF THE	Lak Arkerkenskak (1825en) (h. 1426e) (h. 1426 Filosof arkeren (h. 1426e) (h. 1426e) Jako Kan Jak Jakina (h. 1426e)		T BELLEGIE STORE THE STORE
	9 Income modifications Gross sales less returns	Linguagen amerikan di benderak di benda.	guster ugust gustuter von gegegegen verstagt beste A guster Volke kunner bestehen in den der Streich bei der Landen das Gereichte gestehen deutschaft bei des Kantes		
ŀ	10a and allowances	i-Bunglagn of the army stage stage is being a sheet - about the control of the base of the control of the stage of the s	Laterrel babat netodengagensen finne kumunit enlagesterebelungen er spissist		THE REPORT AND AND THE PROPERTY OF THE PROPERT
	D Less Cost of goods sold	[42] - B. Sipi 2n]-P. J. B. B. End. Endling inegeringer	- Tunker after Calent Bright for a facility of the Calent Cubican for the Calent for the Calent Cubican for the Calent for the	Sagged Clarated angray and interestant	Literati Angeles Charles and Angeles
	c Gross profit or (loss)  11 Other income		hamalan Kanton Propinsi Subi Alkadalubuh Kung		Sagrigat agargagi in resimpatanger
l	12 Total Add lines 1 through 11	4,772.	4,772.		The principle of the content of the second o
$\dashv$	13 Compensation of officers, directors, trustees, etc	0.	0.		O •
l	14 Other employee salaries and wages		31	•	<u> </u>
l	15 Pension plans, employee benefits		1		
Š	16a Legal fees	J.			
S	Accounting fees				
31 å	c Other professional fees				1
e E	130 Interest				
Strativ	18 Taxes				
AN Istrat	9 preciation and depletion		<u> </u>		There out the same
<b>→</b> 🖥	20 Uccupancy				
<b>₽</b>	2 travel, conferences, and meetings				
温	22 Eming and publications -	3			
چ	231 Other expenses				
	Total operating and administrative	_	_		_
RS	expenses. Add lines 13 through 23	0.	0.	1 9 % (NS/ 8 %	0.
	Contributions, gifts, grants paid	12,750.	dade , se are mas man and se a symbolis	* \$48 } #48444 \$8444 \$3444 \$444 \$4 ****************************	12,750.
₹	76 Total expenses and disbursements	40 850	_	1	4.5
<u>_</u> Ç	Add lines 24 and 25	12,750.	0.	. W. XXX	12,750.
U	27 Subtract line 26 from line 12:	7 070	ROOM TANK ENDRUMENT OF THE YEAR OF THE HANDEST HAND THE THE TANK THE	The state of the s	AND THE SERVICE WAS ARRESTED FOR THE TANK THE SERVICE AND THE
	8 Excess of revenue over expenses and disbursements	-7,978.		s many filmed following at the state of the film of the state of the s	President St. St. St. St. St. St. St. St. St. St
	b Net investment income (if negative, enter -0-)	fra fa fan kan vêrd û diên dan Artikan bûse in vê	4,772.	AT / A	No. (1) Proceeding a series of Maria Conserva Son high a seriesm of the series of greaters with the series of the series of the series of the
	C Adjusted net income (if negative, enter -0-)	Training and the first training and the	( ) 1344 247 43 5782 286 445 4 14 x - 325	N/A	

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Page 2

- -ini	e - e - s	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	. End o	f year
. 5	<b>H</b> (E)	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	561,172.	1,287.	1,287.
	2	Savings and temporary cash investments			,
ĺ	3	Accounts receivable			
	•	Less, allowance for doubtful accounts		The most of the control of the contr	A STATE OF THE PARTY OF THE PAR
	4	Pledges receivable ► .	BOND CHRISTIAN TO		
ļ		Less: allowance for doubtful accounts		S arrange and a second	A SAN TANK MANAGES NAME A SECTION OF SECTION
	5	Grants receivable			•
ı	6	Receivables due from officers, directors, trustees, and other	•	,	
		disqualified persons	•		,
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
S	8	Inventories for sale or use	•		
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments*- corporate stock STMT '3	0.	550,907.	.544,289.
	Č	Investments - corporate bonds		•	
٠	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation	•		
	12	Investments - mortgage loans	•		
	13	Investments - other	-an off a a Sharawald a Replication of an		CONTRACTOR OF THE PROPERTY OF
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
		Other assets (describe	• '	•	-
	16	Total assets (to be completed by all filers - see the	564 450	550 404	
		instructions. Also, see page 1, item I)	561,172.	552,194.	545,576.
		Accounts payable and accrued expenses			The first program of the same
	18	Grants payable			Ex g-Hingle one of T- to below x a prix with a
es	19	Deferred revenue			THE SHEET AND THE SEASON AS A SHEET OF THE S
bilti	20	Loans from officers, directors, trustees, and other disqualified persons	·		
ā	21	Mortgages and other notes payable	*		Charles and the second of the second second in the second of the second
	22	Other liabilities (describe			ACTORISE CONTRACTOR AND MANAGEMENT CONTRACTOR AND ACTION ACTION AND ACTION AND ACTION ACTION AND ACTION ACTIO
	23	Total liabilities (add lines 17 through 22)	0.	0.	A CONTROL OF THE PARTY OF THE P
_	-5	Foundations that follow SFAS 117, check here			THE RESERVE OF THE PARTY OF THE
		and complete lines 24 through 26, and lines 30 and 31	•		
es	24	Unrestricted			THE RESIDENCE OF THE PROPERTY
J.	_	Temporarily restricted * *			
Bala	26	Permanently restricted			The second of the same of the
둳		Foundations that do not follow SFAS 117, check here - 🕨 🗓			
Fund		and complete lines 27 through 31		•	A STATE OF THE STA
, p	27	Capital stock, trust principal, or current funds	559,892.	551,914.	
Assets or	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	The state of the s
	29	Retained earnings, accumulated income, endowment, or other funds	1,280.	280.	with the second of the second
Ret	30	Total net assets or fund balances	561,172.	552,194.	
	1			•	
	31	Total liabilities and net assets/fund balances	561,172.	·552,194.	
F	art	Analysis of Changes in Net Assets or Fund B	alances		
_	T-4-	d and a find believe at the service of the district of the service	- 20	· . · · · · · · · · · · · · · · · · · ·	T
1		il net assets or fund balances at beginning of year 4 Part II, column (a), line st agree with end-of-year figure reported on prior year's return)	; ou	,	561,172.
		st agree with end-oi-year rigure reported on prior year's return) er amount from Part I, line 27a		1 2	-7,978.
		er increases not included in line 2 (itemize)	•	3	-7,378.
3		lines 1, 2, and 3	· · · · · · · · · · · · · · · · · · ·	- 3	553,194.
5		reases not included in line 2 (itemize) > 2017 CHECK CLE	EARED IN 2018	5	1,000.
6		al net assets or fund balances at end of year (line 4 minus line 5) - Part II, o			552,194.
. <u>~</u>	. 0 .	The state of the s	*		Form 990-PF (2018)

2-story brick wa	the kind(s) of property sold (for exa arehouse, or common stock, 200 sh	s MLC Co.)		D -	low acquired - Purchase - Donation		) Date acquired mo., day, yr )	( <b>d)</b> Date sold (mo., day, yr)
35,000 SHS LORI	D ABBETT ULTRA S	HORT BD	A		P	04	4/05/18	08/24/18
				<u> </u>				
			<del></del>	ļ		$\bot$		
<u> </u>				<u> </u>		+		
	(f) Depreciation allowed	(a) Coc	t or other basis	┸		1	(h) Corp or (loos	1
(e) Gross sales price	(or allowable)		t or other basis xpense of sale			((	(h) Gain or (loss e) plus (f) minus	(g))
350,350.	<u> </u>	<u> </u>	350,00	0.				350
;		<del> </del>						<del></del>
Complete only for assets showing	ng gain in column (h) and owned by	the foundation	on 12/31/69				ains (Col (h) gair	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (ı), ıf any				), but not less tha osses (from col	
1								350
)								
<u>.                                    </u>					· · · · · · · · · · · · · · · · · · ·			
<u>1</u>		<u> </u>		_			······································	
;	∫ If gain, also enti	er in Part I, line	7	7			_	
Capital gain net income or (net ca	apital loss) $\left\{ egin{array}{l}  ext{If gain, also entity} \\  ext{If (loss), enter -} \end{array}  ight.$	0- in Part I, line	7	<i>}</i>	2			350
	ss) as defined in sections 1222(5) a	ınd (6):		٦				
If gain, also enter in Part I, line 8	, column (c)			<b>b</b> 1				
If (local, apter -0- in Part I line 8	1				2		NJ/Z	
or optional use by domestic privat	Inder Section 4940(e) for the section		<del></del>			ncom	N/A	
Part V   Qualification U for optional use by domestic privat section 4940(d)(2) applies, leave to /as the foundation liable for the sec "Yes," the foundation doesn't quali	Inder Section 4940(e) for the foundations subject to the section this part blank.  Section 4942 tax on the distributable and for under section 4940(e). Do not co	4940(a) tax on mount of any ye mplete this part	net investment in ar in the base pe	riod?	)	ncom	N/A	
Part V   Qualification U for optional use by domestic privat section 4940(d)(2) applies, leave to /as the foundation liable for the sec "Yes," the foundation doesn't quali Enter the appropriate amount in	Inder Section 4940(e) for the foundations subject to the section this part blank. ction 4942 tax on the distributable and ify under section 4940(e). Do not column for each year; see the	4940(a) tax on mount of any ye mplete this part	net investment in ar in the base pe	riod?	)	ncom	e	Yes X N
Part V   Qualification U for optional use by domestic privat section 4940(d)(2) applies, leave t /as the foundation liable for the sec "Yes," the foundation doesn't quali Enter the appropriate amount in	Inder Section 4940(e) for the foundations subject to the section this part blank.  In this part blank.  In this part blank is the distributable and the foundation 4942 tax on the distributable and the foundation for each year; see the foundation of the foundation	4940(a) tax on mount of any ye mplete this part instructions bef	net investment in ar in the base pe	riod?	)		Distri	(d)  (button ratio vided by col (c))
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or optional use by domestic private section 4940(d)(2) applies, leave to fas the foundation liable for the section 4940(d)(2) applies, leave to fas the foundation liable for the section 4940(d)(2) applies, leave to fas the foundation doesn't quality enter the appropriate amount in the fast of the appropriate amount in the fast of the appropriate amount in the fast of the foundation has been in exister the net value of noncharitation or optional triangle for the fast of the fast of the foundation has been in exister the fast of the fast of fast of the f	Inder Section 4940(e) for the foundations subject to the section this part blank.  In this pa	mount of any yemplete this part instructions before the stributions 16,250.17,500.19,850.27,750.23,630.	net investment in ar in the base pe ore making any e Net value of n	ntries. (c)	558,5 581,1 737,4 619,0 634,6	sets 46. 46. 42.	Distr (col. (b) di	Yes X N  (d) button ratio vided by col (c))  . 02909 . 03011 . 02691 . 04482 . 03723 . 16818 . 03363
or optional use by domestic private section 4940(d)(2) applies, leave to as the foundation liable for the second responsible for	Inder Section 4940(e) for the foundations subject to the section this part blank.  Index section 4940(e) Do not co each column for each year; see the sing in)  Adjusted qualifying di e 5-year base period - divide the tota ence if less than 5 years  able-use assets for 2018 from Part X	mount of any yemplete this part instructions before the stributions 16,250.17,500.19,850.27,750.23,630.	net investment in ar in the base pe ore making any e Net value of n	ntries. (c)	558,5 581,1 737,4 619,0 634,6	sets 46. 46. 42.	col. (b) di	Yes X N  (d) button ratio vided by col (c))  . 0 2 9 0 9  . 0 3 0 1 1  . 0 2 6 9 1  . 0 4 4 8 2  . 0 3 7 2 3  . 1 6 8 1 8  . 0 3 3 6 3  6 9 6 , 8 2 7  2 3 , 4 3 8
Part V   Qualification U or optional use by domestic privat section 4940(d)(2) applies, leave to as the foundation liable for the sec "Yes," the foundation doesn't qualicate the appropriate amount in  Base period years Calendar year (or tax year beginn 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe Enter the net value of noncharita Multiply line 4 by line 3  Enter 1% of net investment inco	Inder Section 4940(e) for the foundations subject to the section this part blank.  Index section 4940(e) Do not co each column for each year; see the sing in)  Adjusted qualifying di e 5-year base period - divide the tota ence if less than 5 years  able-use assets for 2018 from Part X	mount of any yemplete this part instructions before the stributions 16,250.17,500.19,850.27,750.23,630.	net investment in ar in the base pe ore making any e Net value of n	ntries. (c)	558,5 581,1 737,4 619,0 634,6	sets 46. 46. 42.	2 3 4	Yes X N
Part V   Qualification User or optional use by domestic private section 4940(d)(2) applies, leave to large the foundation liable for the section 4940(d)(2) applies, leave to large the foundation doesn't qualification doe	Inder Section 4940(e) for the foundations subject to the section this part blank.  In this pa	mount of any yemplete this part instructions before the stributions 16,250.17,500.19,850.27,750.23,630.	net investment in ar in the base pe ore making any e Net value of n	ntries. (c)	558,5 581,1 737,4 619,0 634,6	sets 46. 46. 42.	2 3 4 5 6	(d) button ratio vided by col (c))  . 0 2 9 0 9  . 0 3 0 1 1  . 0 2 6 9 1  . 0 4 4 8 2  . 0 3 7 2 3  . 16 8 1 8  . 0 3 3 6 3  6 9 6 , 8 2 7  2 3 , 4 3 8

THE GEORGES FAMILY FOUNDATION, INC.

Form 990-PF (2018) C/O JOHN A. GEORGES			06-1	L533597	Page 4
Part VI Excise Tax Based on Investment Income (Se	ction 4940(a), 4940(b), 4940	(e), or 49	948 - s	ee instruction	ons)
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1	)	£ 5,283, × -23,812, 1		
Date of ruling or determination letter (attach copy	of letter if necessary-see instructions)				경구의 복소급시(중도소, 다다. 기록 참 1일 (설립) 등급 기업은 기업을 가 기를
b Domestic foundations that meet the section 4940(e) requirements in Part V, of	check here 🕨 🔙 and enter 1%	•	1		95.
of Part I, line 27b				Control of the Contro	
c All other domestic foundations enter 2% of line 27b Exempt foreign organiza	tions, enter 4% of Part I, line 12, col. (b)	. )		A STATE OF THE PARTY OF THE PAR	E 4 MARTIN ANALOGYA THE PASSAGE STORY
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable found	ations only; others, enter -0-)		2		0.
3 Add lines 1 and 2	-		3	l.	95:
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable found	dations only, others, enter -0-)		4		0.
• 5 Tax based on investment income Subtract line 4 from line 3. If zero or less	, enter -O-		5	· .	95.
6 Credits/Payments:			***********		
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	132.	A TORRES		
<b>b</b> , Exempt foreign organizations - tax withheld at source	6b	0.			Verre Marener i verre i service verre verre i service verre i service
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	1		Later State Street of
d Backup withholding erroneously withheld	6d	0.	Market A	ราชาวิทย์ เพื่อเล่า การกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบกา เพื่อเกิดเรียกการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบการกระบบ	
7 Total credits and payments Add lines 6a through 6d	•		7	14 4 4 45 14 14 1 14 1 1 1 1 1 1 1 1 1 1	132.
8 Enter any penalty for underpayment of estimated tax. Check here if Fo	rm 2220 is attached		8	1	0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		•	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amou	int overpaid	•	10		37.
11 Enter the amount of line 10 to be Credited to 2019 estimated tax	37. Re	funded -	11		0.
Part VII-A: Statements Regarding Activities	,		•		
1a During the tax year, did the foundation attempt to influence any national, stat	e, or local legislation or did it participate	or intervene	ın	Single Y	es No
any political campaign?	.,			1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for	political nurposes? See the instructions	for the defin	ition	. 1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activiti				dento lak	
distributed by the foundation in connection with the activities.	or and depict or any materials passions.				
c Did the foundation file Form 1120-POL for this year?				10	X
d Enter the amount (if any) of tax on political expenditures (section 4955) impo	sed during the year		•	2550 St.	
, , , , , , , , , , , , , , , , , , , ,	ation managers. ► \$	0.		123 123 123 123 123 123 123 123 123 123	
e Enter the reimbursement (if any) paid by the foundation during the year for p	,		-	A STATE OF THE STA	
managers. > \$ 0.	onical expenditure tax imposed on loan	Jacion			
2 Has the foundation engaged in any activities that have not previously been re	ported to the IPS2			2	X
If "Yes," attach a detailed description of the activities	ported to the mo-			\$ 15 P	Data Maria
3 Has the foundation made any changes, not previously reported to the IRS, in	its governing instrument articles of inc	rnoration o			F (
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the		טויטומונטוו, ט	1	1000	X X
4a Did the foundation have unrelated business gross income of \$1,000 or more				3	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	during the year?		N	/A 4b	<del>-   ^</del>
•	luring the year?		14	/ A   4b   5	X
5 Was there a liquidation, termination, dissolution, or substantial contraction d	tillig the year?			·	<b>A</b>
If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 49	AEL cottofied outbar				Control of the second of the s
	943) Saustied either.			2 (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	ATTACHER TO THE TACK
By language in the governing instrument, or      Divided to a latest that if featurely a monday the appropriate to the control of the co	at an amandatan, diseations that as afficit			. 366	
. • By state legislation that effectively amends the governing instrument so the	at no mandatory directions that conflict v	vitn the state	e law	Biging Pal	
remain in the governing instrument?	0.1619/				X
7 Did the foundation have at least \$5,000 in assets at any time during the year	Zit "Yes," complete Part II, col (c), and I	art XV		7 4	X Land Learnes a
• For the second of the forest					
8a Enter the states to which the foundation reports or with which it is registered	3 See instructions.				
CT	200 200 110 110 110 110 110 110 110 110	<u> </u>			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form	•	nate)		20 - 3 - 3 K	
of each state as required by General Instruction G? If "No," attach explana			•	' 8b 2	X
'9 Is the foundation claiming status as a private operating foundation within the	,	j)(5) for cale	endar		世際のつ
year 2018 or the tax year beginning in 2018? See the instructions for Part X				9	X_
10 Did any persons become substantial contributors during the tax year? If "Ye	s," attach a schedule listing their names and add	esses	-	10	<u> </u>
				Form <b>990-l</b>	PF (2018)

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Pa	rt VII-A	Statements Regarding Activities (continued)			
		,	. HE	Yes	No
11	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512	2(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the fou	ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," att	ach statement. See instructions	12		Х
13	Did the fou	ndation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website ad	dress > N/A			
14	The books	are in care of ▶ JOHN A. GEORGES Telephone no ▶ 203-	861-9	567	
	Located at	▶ 200 RAILROAD AVENUE, GREENWICH, CT ZIP+4 ▶	<u>06830</u>	<u>-63</u>	34
15		47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. ▶	
		· · · · · · · · · · · · · · · · · · ·	. N	/A	
16	At any time	e during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
•	•	or other financial account in a foreign country?	16	70.0000	X
		structions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	ANT ANTHON	**************************************	
Dá	foreign cou	Intry Statements Regarding Activities for Which Form 4720 May Be Required	( KANALAS	, xili kirikani	137.127.
F		<u> </u>	Luckery'	Vaal	No
		n 4720 if any item is checked in the "Yes" column, unless an exception applies.	FREE STATE	Yes	No
1a	-	year, did the foundation (either directly or indirectly): le in the sale or exchange, or leasing of property with a disqualified person?  Yes X N	Transport		
		le in the sale or exchange, or leasing of property with a disqualified person?  With money from, lend money to, or otherwise extend credit to (or accept it from)			
			lo 12.		
		ompensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X	C 3C 37 3 C 37 7		
	• •	fer any income or assets to a disqualified person (or make any of either available			
	· ·	e benefit or use of a disqualified person)?	in Sili		
		to pay money or property to a government official? (Exception. Check "No"	1.20		***********
		foundation agreed to make a grant to or to employ the official for a period after	2 142 45 25 E		XXXXXXXXX
		nation of government service, if terminating within 90 days )	lo Silvi		
ŧ		wer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	•	.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	A 1b		nd. M Shade
	Organizati	ons relying on a current notice regarding disaster assistance, check here	The state of the s		
(	Did the for	undation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	Application of the state of the	Translation of the second	
	before the	first day of the tax year beginning in 2018?	1c		X
. 2	Taxes on f	failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			12.00
	defined in	section 4942(j)(3) or 4942(j)(5)).	13.5 27.2 50.55.2		
1	At the end	of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	before 20	18? Yes X i	to Marie		
		st the years ►,,		22	
١		any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	-z fadrin		17
		of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	raek.		
		- see instructions.) N/A	A. 2b	3.4.3×5.5	( sestanorq
1	c If the prov	visions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.		ALL COM	
	0 -1 -1		1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		
3		undation hold more than a 2% direct or indirect interest in any business enterprise at any time  e year?  Yes X	127 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3.4.7.18.8. 3.4.7.18.8.	
	during the	· — —	10	100	
•		id it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after [969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	17 (17 miles)		
		as acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			4-12
	-	is acquired by gift of bequest, of (3) the lapse of the 10-, 13-, of 20-year first phase floiding period? (Use Schedule C, $N/A$ ), to determine if the foundation had excess business holdings in 2018.)	А 36	"LESEN THE	Carly Frank
A		nundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<del> </del>	X
		nundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	573.0 573.0	1,2 42,1	*=\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
		een removed from jeopardy before the first day of the tax year beginning in 2018?	4b	<u>غ</u> 9در شار	X
			Form 99	0-PF	

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Total number of other employees paid over \$50,000

## THE GEORGES FAMILY FOUNDATION, INC.

	6-1533	597 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	,	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	/	
	· ·	
	<del></del>	
Total number of others receiving over \$50,000 for professional services	<b></b>	0
*Part IX-A* Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3	_	
	_	
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	<del></del>	Amount
1 NONE	-	Autount
	_	
	$\neg$	0.
2		
All other program-related investments. See instructions		
3 NONE		
		•
		0.
Total. Add lines 1 through 3	<u>r.</u>	0.
	Fo	rm <b>990-PF</b> (2018)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see	nstructions)
<del>-</del>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	(	
a	Average monthly fair market value of securities	1a	492,387.
	Average of monthly cash balances	1b	492,387. 215,052.
	Fair market value of all other assets	1c	······································
d	Total (add lines 1a, b, and c)	1d	707,439.
e	Reduction claimed for blockage or other factors reported on lines 1a and	8 3	· · · · · · · · · · · · · · · · · · ·
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	707,439.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,612.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	696,827.
6	Minimum investment return Enter 5% of line 5	6	34,841.
P	<b>art XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here  and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	34,841.
2a	Tax on investment income for 2018 from Part VI, line 5		
ь	Income tax for 2018 (This does not include the tax from Part VI)	5- m	
C	Add lines 2a and 2b	2c	95.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	34,746.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	34,746.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	34,746.
_	Part XII Qualifying Distributions (see instructions)	1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		12,750.
a	• • • • • • • • • • • • • • • • • • • •	1a	12,730.
b		1b 2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	- <del>2</del>	
3	Amounts set aside for specific charitable projects that satisfy the		
a		3a	
b		3b	12,750.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	12,730.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income. Enter 1% of Part I, line 27b	5	0. 12,750.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualities for th	e section

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Part XIII Undistributed Income (see instructions)

		(a) - Corpus	(b) Years prior to 2017	, (c) 2017	( <b>d</b> ) 2018
1 Distributable amount for 2 line 7	018 from Part XI,				34,746.
2 Undistributed income, if any, as				11.671.	
a Enter amount for 2017 onl b Total for prior years	iy	The state of the s	4 "ABAR JA BHINAPHBARARINA'R TA' A GACAR MHANA		
3 Excess distributions carry	over, if any, to 2018				
a From 20 13 b From 2014		here is a second of the second	The state of the s	and for experimental programmers and the second sec	negada darifere (d. 1985) ta (T. 1985) ta (T. Ta (T. 1985) ta (T. 198
c From 2015 d From 2016		The second secon	The property of the state of th	Andrew State of the Control of the C	The state of the s
e From 2017		Ser Brand Comment of the Comment of	And the state of t	Separation of the second of th	The state of the s
f Total of lines 3a through 6		. O	A CANADA CONTRACTOR OF THE CONTRACTOR OF THE CANADA CONTRACTOR OF THE C	Branch (Branch Control of Control of State of St	AND
4 Qualifying distributions fo Part XII, line 4. ► \$	12,750.	The standing of the standing o			
a Applied to 2017, but not n			A CONTROL OF THE PROPERTY OF T	11,671.	
b Applied to undistributed in years (Election required -	,		0.		
c Treated as distributions of		ron good or distant as imposted a confor-			
(Election required - see in		· O .	The state of the s	The principal of the pr	
d Applied to 2018 distributa e Remaining amount distrib					1,079.
5 Excess distributions carryover	applied to 2018	0.		A SECTION OF STREET OF SECTION OF	0.
(If an amount appears in column must be shown in column (a) )		,		The state of the s	The state of the s
6 Enter the net total of eac indicated below	h column as				The state of the s
& Corpus Add lines 3f, 4c, and 4		1 and tradestation of the tradestation between	A THE REAL PROPERTY OF THE PRO	THE THE PROPERTY OF THE PROPER	A THE PARTY OF THE
b Prior years' undistributed line 4b from line 2b	income Subtract	The state of the s	0.		The state of the s
c Enter the amount of prior undistributed income for deficiency has been issue	which a notice of				
the section 4942(a) tax has assessed	as been previously	Palla dala dala da maja dalam da da dalam da da Cara da dalam da dalam da	Ö.	The state of the s	The state of the s
d Subtract line 6c from line		The state of the s	0.		A STATE OF THE STA
amount - see instructions e Undistributed income for		A STATE OF THE STA		Same Tolongs & Salar of No. 2 miles and Established Co. 850.	Hand to the state of the state
4a from line 2a <sub>.</sub> Taxable a		The state of the s	A STATE OF THE STA	0.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
f Undistributed income for lines 4d and 5 from line 1			a Miller by Miller Miller Miller Bergelein in the Miller Bergelein in State (Sept. 1996) Sept. 2009. Sept. 200 All and an including state by the miller Bergelein in the Miller Bergelein in and the Miller Bergelein in and the Miller Bergelein in a sept. 2009. Sept. 2009	i aki jerika kikoologi va kalai kai kai kai kai kai kai kai kai kai k	,
be distributed in 2019	, , , , , a unicont most			And the state of t	33,667.
7 Amounts treated as distri			Production of the second secon		
corpus to satisfy requirer section 170(b)(1)(F) or 4				A STATE OF THE STA	
may be required - see ins		0.			
8 Excess distributions carry	yover from 2013	0.		Company of the first process of the second o	
not applied on line 5 or li 9 Excess distributions cari		0.	LES MARKET AND	THE STATE OF THE S	and the state of t
Subtract lines 7 and 8 fro		0.	The part of the second	: Bank Dry Brigg 888. 2. 0.0 24 48: Engel 9 20 78. 345	Walter and the second s
10 Analysis of line 9		THE STATE OF WALLES AND THE STATE OF THE STA		Landard (1972)  A replace of the property of t	
a Excess from 2014	• •	The state of the s		AND THE REPORT OF THE PROPERTY	The state of the s
b Excess from 2015 c Excess from 2016				[] 이 전 등록 11 Hz 이 이 이 이 이 이 이 이 이 이 이 이 이 이 이 이 이 이	
d Excess from 2017	<del></del>	The state of the s	The state of the s	The second print are all the property of the second print and the second print are a second print are	THE REPORT OF THE PROPERTY OF
e Excess from 2018		The state of the s		TO THE PERSON OF	2 12 1 Every Control of the Control
823581 12-11-18		<u> </u>	<u> </u>		Form <b>990-PF</b> (2018)

THE GEORGES FAMILY FOUNDATION, INC. 06-1533597 Form 990-PF (2018) C/O JOHN A. GEORGES Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (e) Total (a) 2018 (b) 2017 (c) 2016 (d) 2015 income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗶 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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C/O JOHN A. GEORGES 06-1533597 Form 990-PF (2018) Page 11 Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year ARCHDIOCESAN CATHEDRAL OF THE HOLY NONE 501(C)(3) GENERAL OPERATING TRINITY SUPPORT 337 EAST 74TH ST. NEW YORK, NY 10021 2,000. ATLANTIC SALMON FEDERATION NONE 501(C)(3) GENERAL OPERATING P.O. BOX 807 SUPPORT CALAIS, ME 04619 1,000. 501(C)(3) GREENWICH COUNTRY DAY SCHOOL NONE GENERAL OPERATING SUPPORT P.O. BOX 623 OLD CHURCH ROAD, CT 06836 1,000. NONE 501(C)(3) GENERAL OPERATING GREENWICH HOSPITAL FOUNDATION 35 RIVER ROAD SUPPORT COS COB, CT 06807 2,000. 501(C)(3) NONE GENERAL OPERATING INDIAN RIVER MEDICAL CENTER SUPPORT FOUNDATION 1000 36TH STREET VERO BEACH, FL 32960 1,000. SEE CONTINUATION SHEET(S) ➤ 3a 12,750. **b** Approved for future payment NONE

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Total

0.

Form 990-PF (2018)

Part XVI-A	Analysis	of Income-Producing	Activities

inter gross amounts unless otherwise indicated	(a)	ed business income + (b)	(c) Exclu-	d by section 512, 513, or 514	(e)
1 Program service revenue	Business code	Amount	Exclu- sion code	( <b>d)</b> Amount	Related or exempt function income
a					
b	_				
c					
d					
e					
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			14	2 211	
investments  4 Dividends and interest from securities			14	3,311. 1,111.	
5 Net rental income or (loss) from real estate	THE SHARE SHE		W 39 J		and thinks are seen to be the seen to be
a Debt-financed property	"HALLES YAX-ANY A N	who name and and the control of the	NE RES REE	ह ज्याहेबर क्या प्रसार के प्रसार के स्थापन क्या के क्षा ने क्षा ने स्थापन क्या सम्बद्ध है है। इ. ज्याहेबर क्या प्रसार के स्थापन के स्थापन क्या के क्षा ने क्षा ने क्षा ने क्षा ने क्षा क्षा के स्थापन क्षा क	ings (Alarum +672 Janua Suna Silai 191
b Not debt-financed property			<del>                                     </del>		
6 Net rental income or (loss) from personal					
property		1			
7 Other investment income					
8 Gain or (loss) from sales of assets other					<del>- · · · · · · · · · · · · · · · · · </del>
than inventory			18	350.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue.					
a					
	- 1	Ī			
b	_		$\rightarrow$		
b	ı				•
c d					
c d e Subtotal Add columns (b), (d), and (e)			a de la companya de l	4,772.	0.
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e)	S. Mary J.		in in the same of	4,772.	0.
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations	ا معلق ما المعلق ا	. C		13	0.
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations	ا معلق ما المعلق ا	. C		13	0.
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations    Part XVI_B   Relationship of Activities	s to the Acco	omplishment of E	xempt P	13	0. 4,772.
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI_B Relationship of Activities Line No. Explain below how each activity for which the foundation's exempt purposes (other the	s to the Acco	omplishment of E	xempt P	13	0. 4,772.
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Port VVIII		ORN A. GE		-d Transactions or	ad Dalational	ing With Nanchar		, ,	ye is
Part XVII	Exempt Organ		siers to ai	nd Transactions ar	nu Relationsi	nps with Nonchar	lable		
1 Did the or			of the follows	g with any other organization	nn described in sec	tion 501(c)		Yes	No
				to political organizations?		1011 00 1(0)	ļ		
•	from the reporting founds	•	-	· · ·			l		
(1) Cash	, ,			,			1a(1)		Х
(2) Other							1a(2)		Х
b Other tran									
	of assets to a noncharital	ble exempt organizat	tion				16(1)		Х
٠,	nases of assets from a noi	. •					16(2)		Х
` '	al of facilities, equipment,	•	•				1b(3)		Х
٠,	bursement arrangements						1b(4)		Х
, ,	s or loan guarantees						1b(5)		X
• •	rmance of services or me	mbership or fundrais	sing solicitatio	ns			1b(6)		X
c Sharing of	f facilities, equipment, ma	iling lists, other asse	ets, or paid em	ployees			1c		X
d If the ansv	wer to any of the above is	"Yes," complete the	following sche	dule Column (b) should al	ways show the fair	market value of the goods,	other as:	sets,	
or service	s given by the reporting fo	oundation. If the four	ndation receive	ed less than fair market valu	e in any transaction	n or sharing arrangement, s	show in		
column (d	i) the value of the goods,	other assets, or serv	ices received.						
(a) Line no	(b) Amount involved	(c) Name of		e exempt organization	(d) Description	on of transfers, transactions, and	sharing arr	angemer	ıts
			N/A						
						<u></u>			
			_						
					-	<u> </u>		- <u>-</u> -	
	<del> </del>								
					<del>-</del>				
				<del></del>	<del>-</del>	·		-	
2a Is the four	ndation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organ	zations described				
	501(c) (other than sectio	•		, -		[	Yes	X	No
b If "Yes," co	omplete the following sch	edule							
	(a) Name of org	ganization		(b) Type of organization		(c) Description of relation	ship		
	N/A								
						<del></del>			
				ļ		<del></del>		_	
		<u>-</u>							
				accompanying schedules and s	tataments and to the h	east of my knowledge			
	elief, it's true correct, and con	polete Declaration of pre	parer (other than	taxpayer) is based on all informa	ation of which preparer	han and beauticates	lay the IRS turn with th		
Sign Here	tom &	- Non		15/2/19		s	nown below	√o See iut	Str _
/	hature of officer or trustee	<del>.~ 0</del>		Date	_ <u>Mana</u>		X Yes	·	_ No
1 908	Print/Type preparer's na		Preparer's s		Date	Check X if PTIN			
	Trinib Type proparer 5 ne	21110	0		11/1	self- employed			
Paid	LEONARD CA	LBO	Tema	Mall	4/30/19	1 ' 1	0644	749	
Preparer	Firm's name ► SMO		O, DAV	IDSON & ASSO	C. LLC	Firm's EIN ▶ 46 – 5			
Use Only		,	•		_				
	Firm's address > 4	HIGH RIDG	E PARK	, SUITE 103	<del></del>				
	ST	AMFORD, C	T 0690	5		Phone no 203-3	99-0	600	

STAMFORD, CT 06905

Form 990-PF (2018)

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Mains and dealess (notice at Statistics)	or substantial contributor	recipient		
INDIANA UNIVERSITY	NONE	501(c)(3)	GENERAL OPERATING	
L500 STATE RD 46			SUPPORT	1 0
BLOOMINGTON, IN 47408				1,00
MAYO CLINIC	NONE	501(C)(3)	CENTERAL OPERATION	
200 FIRST STREET SW	NONE	BU1(C)(3)	GENERAL OPERATING SUPPORT	
ROCHESTER, MN 55905				2,00
NEW YORK YACHT CLUB FOUNDATION	NONE	501(C)(3)	GENERAL OPERATING	
37 WEST 44TH STREET			SUPPORT	
NEW YORK, NY 10036				25
ST. MICHAEL'S HOME	NONE	501(C)(3)	GENERAL OPERATING	
3 LEHMAN TERRACE		•	SUPPORT	
YONKERS, NY 10705		-		5(
UNIVERSITY OF ILLINOIS FOUNDATION	NONE	501(C)(3)	GENERAL OPERATING	
1305 w GREEN STREET	_		SUPPORT	
URBANA, IL 61801				2,00
				!
•				
	-			
	,			
		<u> </u>	,	
			/	
			•	•
Total from continuation sheets		_1		5,7

FORM 990-PF INTERES	ST ON SAVING	S AND TEMPOR	ARY CASH I	NVESTMENTS	STATEMENT 1
SOURCE		(A) REVENUE PER BOOK		(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOME
M.S ACCRUED INT PAID MORGAN STANLEY SMITH BARNEY TOTAL TO PART I, LINE 3		-4,6 7,9		-4,648. 7,959.	
		3,3	11.	3,311.	
		,			
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECU	RITIES	STATEMENT (2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCOL	
M.S BOND PREIMUUIM MORGAN STANLEY	-1,860.	0.	-1,860	-1,86	0.
SMITH BARNEY	2,971.	0.	2,971	2,97	1.
TO PART I, LINE 4	1,111.	0.	1,111	. 1,11	 1.

FORM 990-PF CORPORATE STOCK		STATEMENT 3
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE FIXED INCOME	550,907.	544,289.
TOTAL TO FORM 990-PF, PART II, LINE 10B	550,907.	544,289.