

Form **990-PF**

OMB No 1545-0047

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation WARREN ALPERT FOUNDATION		A Employer identification number 05-0426623
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
90 ELM STREET	2	(401) 383-1331
City or town, state or province, country, and ZIP or foreign postal code PROVIDENCE, RI 02903		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/>	D 1 Foreign organizations, check here. <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 446,733,202.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,602,574.	9,002,408.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	10,101,327.			
	b Gross sales price for all assets on line 6a	187,715,008.			
	7 Capital gain net income (from Part IV, line 2)		10,502,216.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 1	3,500,000.	3,657,024.			
12 Total Add lines 1 through 11	22,203,901.	23,161,648.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	935,553.	90,475.		845,078.
	14 Other employee salaries and wages	85,513.			85,513.
	15 Pension plans, employee benefits	46,733.			46,733.
	16a Legal fees (attach schedule) ATCH 2	37,914.			37,914.
	b Accounting fees (attach schedule) ATCH 3	95,700.			95,700.
	c Other professional fees (attach schedule) [4]	42,331.	3,497.		38,835.
	17 Interest		134,656.		
	18 Taxes (attach schedule) (see instructions) [5]	289,652.	78,146.		18,989.
	19 Depreciation (attach schedule) and depletion	21,175.			
	20 Occupancy	69,000.			69,000.
	21 Travel, conferences, and meetings	32,649.			32,649.
	22 Printing and publications	566.			566.
	23 Other expenses (attach schedule) ATCH 6	586,651.	672,865.		375,895.
	24 Total operating and administrative expenses. Add lines 13 through 23.	2,243,437.	979,639.		1,646,872.
	25 Contributions, gifts, grants paid	18,749,672.			18,749,672.
26 Total expenses and disbursements Add lines 24 and 25	20,993,109.	979,639.	0.	20,396,544.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,210,792.				
b Net investment income (if negative, enter -0-)		22,182,009.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	284,334.	127,853.	127,853.
	2	Savings and temporary cash investments	153,465.	904,295.	904,295.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule) .	59,299,757.	61,869,742.	63,513,322.
	b	Investments - corporate stock (attach schedule)	248,575,000.	224,589,770.	268,901,061.
	c	Investments - corporate bonds (attach schedule)			
Liabilities	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	75,503,952.	97,546,362.	113,181,724.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶	195,277. 90,330.		
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	383,932,177.	385,142,969.	446,733,202.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg, and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds .	383,932,177.	385,142,969.	
	29	Total net assets or fund balances (see instructions)	383,932,177.	385,142,969.	
	30	Total liabilities and net assets/fund balances (see instructions)	383,932,177.	385,142,969.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	383,932,177.
2	Enter amount from Part I, line 27a	2	1,210,792.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	385,142,969.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	385,142,969.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	10,502,216.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	20,296,581.	423,881,445.	0.047883
2017	21,018,516.	412,815,858.	0.050915
2016	15,618,639.	383,525,008.	0.040724
2015	8,597,714.	380,937,691.	0.022570
2014	5,105,535.	373,901,285.	0.013655
2 Total of line 1, column (d)			2 0.175747
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.035149
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 419,789,554.
5 Multiply line 4 by line 3.			5 14,755,183.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 221,820.
7 Add lines 5 and 6.			7 14,977,003.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 20,396,544.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	221,820.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	221,820.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	221,820.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	279,738.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	279,738.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,918.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input checked="" type="checkbox"/> 57,918. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input checked="" type="checkbox"/> DE, MA, NY, RI,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WARRENALPERTFOUNDATION.ORG	X	
14 The books are in care of ► KIM FRANCIS Telephone no ► 401-383-1331 Located at ► 90 ELM STREET PROVIDENCE, RI ZIP+4 ► 02903		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ► 15 and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.		
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		935,553.	33,600.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIMBERLY FRANCIS	OFFICE MANAGER	85,513.	13,749.	0.

Total number of other employees paid over \$50,000. ▶

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services.** See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 8		291,605.

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See instructions

3

NONE

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	425,737,097.
b	Average of monthly cash balances	1b	445,191.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	426,182,288.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	426,182,288.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	6,392,734.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	419,789,554.
6	Minimum investment return. Enter 5% of line 5	6	20,989,478.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	20,989,478.
2a	Tax on investment income for 2019 from Part VI, line 5 2a		221,820.
b	Income tax for 2019 (This does not include the tax from Part VI). 2b		
c	Add lines 2a and 2b.	2c	221,820.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	20,767,658.
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	20,767,658.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	20,767,658.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	20,396,544.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,396,544.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	221,820.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,174,724.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				20,767,658.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20 17 , 20 16 , 20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017 647,047.				
e From 2018 332,841.				
f Total of lines 3a through e	979,888.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 20,396,544.				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				20,396,544.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	371,114.			371,114.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	608,774.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	608,774.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017 275,933.				
d Excess from 2018 332,841.				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

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b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year ATCH 10				
Total			3a	18,749,672.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .	900001	33,123.	14	8,602,574.		
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property	900001	-172,179.				
6 Net rental income or (loss) from personal property						
7 Other investment income	900001	377,313.	14	13,601,327.		
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATCH 11 _____		-113,507.				
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)		124,750.		22,203,901.		
13 Total. Add line 12, columns (b), (d), and (e)					13	22,328,651.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
187715008.		COMERICA BANK CUSTODY ACCT 177613681.					VAR 10101327.	VAR
		PARTNERSHIP FLOW-THROUGH - 1231 PROPERTY TYPE: OTHER					VAR	VAR
173,844.							173,844.	
		PARTNERSHIP FLOW-THROUGH - ST PROPERTY TYPE: OTHER					VAR	VAR
30,726.							30,726.	
		PARTNERSHIP FLOW-THROUGH - LT PROPERTY TYPE: OTHER					VAR	VAR
630,698.							630,698.	
		PSHIP FLOW-THROUGH - COMERICA PROPERTY TYPE: OTHER 434,379.					VAR -434,379.	VAR
TOTAL GAIN (LOSS)							<u>10502216.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
PARTNERSHIP FLOW-THROUGH - OTHER INCOME		420,610.	
PARTNERSHIP FLOW-THROUGH - RENTAL INCOME		-263,586.	
INCOME TAX REFUND - SALE OF WEI	3,500,000.	3,500,000.	
TOTALS	<u>3,500,000.</u>	<u>3,657,024.</u>	

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	37,914.			37,914.
TOTALS	<u>37,914.</u>			<u>37,914.</u>

WARREN ALPERT FOUNDATION

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ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING	95,700.			95,700.
TOTALS	<u>95,700.</u>			<u>95,700.</u>

WARREN ALPERT FOUNDATION

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ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONSULTING FEES	42,331.	3,497.		38,835.
TOTALS	<u>42,331.</u>	<u>3,497.</u>		<u>38,835.</u>

WARREN ALPERT FOUNDATION

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ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PAYROLL	18,650.			18,650.
FEDERAL EXCISE TAXES	269,840.			
LICENSES	339.			339.
STATE EXCISE TAXES	823.			
PSHIP FLOW-THROUGH-OTHER TAXES		78,146.		
TOTALS	<u>289,652.</u>	<u>78,146.</u>		<u>18,989.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT FEES	195,905.	195,905.		
COMMUNICATIONS EXPENSE	7,637.			7,637.
COMPUTER SERVICES	8,548.			8,548.
DUES AND SUBSCRIPTIONS	8,785.			8,785.
INSURANCE-LIABILITY	87,772.			87,772.
INSURANCE-D&O	36,720.			36,720.
PAYROLL SERVICE FEE	1,770.			
OFFICE AND GENERAL ADMIN	13,081.			
REPAIRS	3,713.			3,713.
ADMINISTRATION	84,461.			84,461.
PRIZE ADMINISTRATION EXPENSE	133,049.			133,049.
UTILITIES	5,210.			5,210.
PSHIP FLOW-THROUGH - OTHER EXP		476,960.		
TOTALS	<u>586,651.</u>	<u>672,865.</u>		<u>375,895.</u>

WARREN ALPERT FOUNDATION

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 7

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JEFFREY A WALKER 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR/SECRETARY/GEN COUNSEL 1.00	61,500.	0.	0.
JOHN DZIEDZIC 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1.00	60,000.	0.	0
JOSEPH B MARTIN 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR/CHAIR OF THE BOARD 4.00	95,583.	0.	0.
AUGUST SCHIESSER 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR/EXEC. DIR/TREAS 30.00	294,720.	33,600.	0.
DANIEL SCHMITT 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1.00	60,000	0	0

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ATTACHMENT 7

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 7 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
GREGORY KANEB 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1.00	63,000	0	0.
DAVID HIRSCH 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1 00	56,250	0.	0.
JOHN CLUNAN 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1 00	61,500.	0	0
BARBARA MCNEIL 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1 00	60,000	0	0.
ROBERT H BROWN, JR 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1.00	61,500	0.	0.

WARREN ALPERT FOUNDATION

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
FRED J SCHIFFMAN 90 ELM STREET 2 PROVIDENCE, RI 02903	DIRECTOR 1 00	61,500	0.	0.
	GRAND TOTALS	<u>935,553.</u>	<u>33,600.</u>	<u>0</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
COMERICA PO BOX 75000 DETROIT, MI 48275	INVESTMENT ADVISORY	195,905.
KPMG LLP 3 CHESTNUT RIDGE RD MONTVALE, NJ 07645	BUSINESS SERVICES	95,700.
	TOTAL COMPENSATION	<u>291,605.</u>

ATTACHMENT 9FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

THE WARREN ALPERT FOUNDATION
90 ELM STREET - SUITE 2
PROVIDENCE, RI 02903
INFO@WARRENALPERTFOUNDATION.ORG

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY
SHOULD INCLUDE:

RESEARCH GRANT APPLICATION, GENERAL GRANT APPLICATION, DISTINGUISHED
SCHOLARS APPLICATION. ALL SHOULD INCLUDE TITLE, SUMMARY, PRINCIPAL
INVESTIGATOR OR NAME OF ORGANIZATION, AMOUNT REQUESTED, BUDGET AND
BACKGROUND.

SUBMISSION DEADLINES:

SUBMISSION DEADLINE FOR THE WARREN ALPERT DISTINGUISHED SCHOLARS
FELLOWSHIP (WADS) IS NOVEMBER 1ST, DEADLINE FOR WARREN ALPERT
FOUNDATION PRIZE IS NOVEMBER 4TH. OTHER GRANTS HAVE UNRESTRICTED
DEADLINE.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

WITH THE EXCEPTION TO WADS PROGRAM, WHICH IS RESTRICTED TO US
MEDICAL SCHOOLS, THERE ARE NO OTHER LIMITATIONS OR RESTRICTIONS.

WARREN ALPERT FOUNDATION

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
BROWN UNIVERSITY PO BOX G-A1 PROVIDENCE, RI 02912	NONE PC	DONATION - EDUCATION	6,068,791
FARA 51 CHOPMIST HILL RD CHEPACHET, RI 02814	NONE PC	DONATION	250
COMMUNITY PREPARATORY SCHOOL 135 PRAIRIE AVE PROVIDENCE, RI 02905	NONE PC	DONATION	17,200
JEWISH ALLIANCE OF GREATER RI 401 ELMGROVE AVE PROVIDENCE, RI 02906	NONE PC	DONATION - OTHER	20,000
JEWISH COMMUNITY DAY SCHOOL OF RI 85 TAFT AVE PROVIDENCE, RI 02906	NONE PC	DONATION - EDUCATION	70,000
JUNIOR ACHIEVEMENT OF RI 120 WATERMAN ST PROVIDENCE, RI 02906	NONE PC	DONATION - OTHER	75,000

WARREN ALPERT FOUNDATION

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
READ TO SUCCEED 6 WATER VALLEY RD HOPE, RI 02831	NONE PC	DONATION	20,000
PAN MASS CHALLENGE 1 OLD CART PATH ACTON, MA 01720	NONE PC	DONATION	150,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY 10065	NONE PC	DONATION	2,000,000
BOSTON MEDICAL CENTER ONE BOSTON MEDICAL CENTER PL BOSTON, MA 02118	NONE PC	DONATION	330,000
RENSSELAER POLYTECHNIC INSTITUTE PO BOX 3164 BOSTON, MA 02241	NONE PC	DONATION	615,000
SHERRILL HOUSE 135 S HUNTINGTON AVE BOSTON, MA 02130	NONE PC	DONATION	25,000

WARREN ALPERT FOUNDATION

2019 FORM 990-PF

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CROSSROAD RHODE ISLAND 160 BROAD STREET PROVIDENCE, RI 02903	NONE PC	DONATION	2,000
HARVARD MEDICAL SCHOOL 25 SHATTUCK STREET BOSTON, MA 02115	NONE PC	DONATION	4,826,179
CAMP JORI PO BOX 5299 WAKEFIELD, RI 02880	NONE PC	DONATION	500
SPECIAL OLYMPICS 1133 19TH STREET NW WASHINGTON, DC 20036	NONE PC	DONATION	500
FUND FOR UCAP 75 CARPENTER STREET PROVIDENCE, RI 02903	NONE PC	DONATION - HEALTH	10,000
NORTHWESTERN SCHOOL OF MEDICINE 420 B SUPERIOR STREET CHICAGO, IL 60611	NONE PC	AWARD	200,000

WARREN ALPERT FOUNDATION

2019 FORM 990-PF

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
TRUSTEES OF BOSTON UNIVERSITY PO BOX 28763 NEW YORK, NY 10087-8763	NONE PC	AWARD	200,000
REGENTS OF UNIVERSITY OF CALIFORNIA 9500 GILMAN DRIVE LA JOLLA, CA 92093-0009	NONE PC	AWARD DONATION	200,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE PO BOX 415649 BOSTON, MA 02241-5649	NONE PC	DONATION	225,000
MENNONITE CENTRAL COMMITTEE 21 SOUTH 12TH STREET AKRON, PA 17501-9989	NONE PC	DONATION	10,000
HOPE HOSPICE & PALLIATIVE CARE 1085 NORTH MAIN ST PROVIDENCE, RI 02904	NONE PC	DONATION	10,000
MENNONITE ECONOMIC DEVELOPMENT ASSOC 1891 SANTA BARBARA DRIVE LANCASTER, PA 17603	NONE PC	DONATION	15,000

WARREN ALPERT FOUNDATION

2019 FORM 990-PF

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND				
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MIRIAM HOSPITAL FOUNDATION 164 SUMMIT AVE PROVIDENCE, RI 02906	NONE PC		DONATION	15,000
CORNERSTONE ADULT SERVICES 2065 WARWICK AVE WARWICK, RI 02889	NONE PC		DONATION	15,000
AMOS HOUSE 460 PINE STREET PROVIDENCE, RI 02907	NONE PC		DONATION	1,000
CROSS CATHOLIC OUTREACH 2700 N, MILITARY TRAIL BOCA RATON, FL 33427-3908	NONE PC		DONATION	1,000
ALZHEIMER ASSOCIATION OF MA/NH CHAPTER 309 WAVERLY OAKS ROAD WALTHAM, MA 02452	NONE PC		DONATION	12,000
RHODE ISLAND COMMUNITY FOOD BANK 200 NIANTIC AVE PROVIDENCE, RI 02907	NONE PC		DONATION	10,000

WARREN ALPERT FOUNDATION

2019 FORM 990-PF

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
RI HOSPITAL LIFESPAN DEVELOPMENT 139 POINT STREET PROVIDENCE, RI 02903	NONE PC	DONATION	1,137,692
PROVIDENCE PROMISE TWO REGENCY PLACE - STE 4 PROVIDENCE, RI 02903	NONE PC	DONATION	10,000
ROGERSON HOUSE 1 FLORENCE STREET BOSTON, MA 02131	NONE PC	DONATION	13,000
M LUSTGARTEN PANCREATIC CANCER FUND 415 CROSSWAYS PARK DRIVE WOODBURY, NY 11797	NONE PC	DONATION	25,000
BRYANT UNIVERSITY 1250 DOUGLAS PIKE SMITHFIELD, RI 02917	NONE PC	DONATION	25,000
PETER HEGEMANN KOCHSTRASSE 56 PALKENSEE GERMANY 14612	NONE	PRIZE AWARD	125,000

WARREN ALPERT FOUNDATION

2019 FORM 990-PF

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT		
EDWARD S BOYDEN III 9 HALLWOOD ROAD CHESTNUT HILL, MA 02467-2720	NONE	PRIZE AWARD	125,000
GERO MIESENBOCK 31 LECKFORD RD OXFORD UNITED KINGDOM OX2 6HX	NONE	PRIZE AWARD	125,000
KARK DEISSEROTH 720 ALVARADO ROW STANDFORD, CA 94305	NONE	PRIZE AWARD	125,000
BUCK WILD ANIMAL RESCUE REHAB 279 LAZY CREEK LOOP INGRAM, TX 78025	NONE PC	DONATION	10,000
APPALACHIAN MOUNTAIN CLUB 10 CITY SQUARE, STE 2 BOSTON, MA 02129	NONE PC	DONATION	15,000
THE GUARDIAN CENTER 888 NORTH MAIN ST BROCKTON, MA 02301	NONE PC	DONATION	15,000

WARREN ALPERT FOUNDATION

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CHARLESTON AREA ALLIANCE FOR THE MENTALLY ILL PO BOX 2251 MOUNT PLEASANT, SC 29465	NONE PC	DONATION	10,000
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 199 WATER STREET-11TH FLOOR NEW YORK, NY 10038	NONE PC	DONATION	15,000
THE JULIE FUND INC PO BOX 5620-657 NEWTON, MA 02462	NONE PC	DONATION	10,000
SIMMONS UNIVERSITY 300 THE FENWAY BOSTON, MA 02115	NONE PC	DONATION	15,000
GREATER BOSTON FOOD BANK INC 70 SOUTH BAY AVE BOSTON, MA 02118	NONE PC	DONATION	15,000
UMASS MEDICAL SCHOOL 55 LAKE AVE NORTH WORCESTER, MA 01655	NONE PC	DONATION	1,779,560

WARREN ALPERT FOUNDATION

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
FRAMINGHAM STATE UNIV FOUNDATION 100 STATE STREET FRAMINGHAM, MA 01702	NONE PC	DONATION	10,000

TOTAL CONTRIBUTIONS PAID 18,749,672

WARREN ALPERT FOUNDATION

2019 FORM 990-PF

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FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
PARTNERSHIP FLOW-THROUGH - OTHER ORDINARY	900001	-113,507.			
TOTALS		<u>-113,507</u>			

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ATTACHMENT 11