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Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported**4a** (Code) (Expenses \$ 1,824,950 including grants of \$) (Revenue \$)

See Additional Data

4b (Code) (Expenses \$ 1,741,179 including grants of \$ 180,791) (Revenue \$ 67,629)

See Additional Data

4c (Code) (Expenses \$ 985,645 including grants of \$) (Revenue \$ 14,130)

See Additional Data

(Code) (Expenses \$ 498,875 including grants of \$ 14,800) (Revenue \$)

AWARDS PROGRAM THE JOHN F. KENNEDY PROFILE IN COURAGE AWARD WAS CREATED IN 1989 TO HONOR PRESIDENT KENNEDY'S COMMITMENT AND CONTRIBUTION TO PUBLIC SERVICE. THE AWARD IS NAMED FOR PRESIDENT KENNEDY'S 1957 PULITZER PRIZE-WINNING BOOK, PROFILES IN COURAGE, WHICH RECOUNTS THE STORIES OF EIGHT U.S. SENATORS WHO RISKED THEIR CAREERS, INCURRING THE WRATH OF CONSTITUENTS OR POWERFUL INTEREST GROUPS, BY TAKING PRINCIPLED STANDS FOR UNPOPULAR POSITIONS. IT HAS BECOME THE PREMIERE AWARD IN THE POLITICAL ARENA. THE PROFILE IN COURAGE AWARD SEEKS TO MAKE AMERICANS AWARE OF THE COURAGEOUS ACTS OF THEIR PUBLIC SERVANTS, AND TO ENCOURAGE RESPECT FOR ELECTED OFFICIALS WHO ACT FOR THE GREATER GOOD BY CHOOSING THE PUBLIC INTEREST OVER PARTISANSHIP. THE AWARD IS PRESENTED EVERY MAY IN CELEBRATION OF PRESIDENT KENNEDY'S BIRTHDAY. FORMER MAYOR MITCH LANDRIEU RECEIVED THE 2018 PROFILE IN COURAGE AWARD FOR HIS LEADERSHIP IN RELOCATING FOUR OF THE CONFEDERATE MONUMENTS IN NEW ORLEANS WHILE OFFERING CANDID, CLEAR AND COMPASSIONATE REFLECTIONS ON THE MOMENT AND ITS PLACE IN HISTORY. THE FOUNDATION HAS CONTINUED TO INCREASE PUBLIC ENGAGEMENT AROUND THE PROFILE IN COURAGE AWARD AND AS A RESULT RECEIVED NEARLY 40,000 PUBLIC NOMINATIONS, A SIGNIFICANT GROWTH FROM 100 NOMINATIONS IN 2014. THE PROFILE IN COURAGE ESSAY CONTEST FOR HIGH SCHOOL STUDENTS, A COMPANION PROGRAM OF THE PROFILE IN COURAGE AWARD, INVITES U.S. HIGH SCHOOL STUDENTS TO DESCRIBE AND ANALYZE AN ACT OF POLITICAL COURAGE BY A U.S. ELECTED OFFICIAL WHO SERVED DURING OR AFTER 1917, THE YEAR OF PRESIDENT KENNEDY'S BIRTH. THE ESSAY CONTEST MEETS CURRICULUM REQUIREMENTS AND COMMON CORE STANDARDS IN ENGLISH AND HISTORY, AND ANNUALLY DRIVES A HIGH LEVEL OF ENGAGEMENT AMONG SEVERAL THOUSAND HIGH SCHOOL STUDENTS, HUNDREDS OF HISTORY AND ENGLISH TEACHERS, AND NEARLY 100 COMMUNITY VOLUNTEERS WHO SERVE AS READERS FOR THE CONTEST. THE PROFILE IN COURAGE ESSAY CONTEST IS MANAGED BY THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION EDUCATION STAFF, WITH THE FOUNDATION'S COLLABORATION. THERE WERE 985 NOMINATING TEACHERS, THE HIGHEST NUMBER IN CONTEST HISTORY WITH THE DIGITAL MARKETING AND SOCIAL MEDIA REACH TO 1.5 MILLION STUDENTS. TARGETED PAID SOCIAL MEDIA AD CAMPAIGN TARGETED TO STUDENTS PRODUCED 926,721 IMPRESSIONS. THIS INCREASED OUTREACH RESULTED IN 1,989 SUBMISSIONS FROM 48 STATES AND WASHINGTON, D.C., GUAM AND THE UAE. JEFFREY SEAMAN, A JUNIOR WHO WAS HOMESCHOOLED IN SHORT HILLS, NEW JERSEY, WON THE NATIONAL JOHN F. KENNEDY PROFILE IN COURAGE ESSAY CONTEST FOR HIGH SCHOOL STUDENTS. SEAMAN'S WINNING ESSAY PROFILED HARRY T. BURN, A REPUBLICAN STATE REPRESENTATIVE IN TENNESSEE WHO, IN 1920, CAST THE DECIDING VOTE TO RATIFY THE 19TH AMENDMENT GUARANTEEING WOMEN THE RIGHT TO VOTE. THE WINNING ESSAY DESCRIBES HOW 24-YEAR-OLD BURN VOTED HIS CONSCIENCE, RESISTING PRESSURE FROM CONSTITUENTS, LOCAL POLITICAL LEADERS AND CROWDS OF ANTI-SUFFRAGISTS WHO HAD DESCENDED ON TENNESSEE TO PROTEST RATIFICATION.

4d Other program services (Describe in Schedule O)

(Expenses \$ 498,875 including grants of \$ 14,800) (Revenue \$)

4e Total program service expenses **▶** 5,050,649

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8 Yes	
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18 Yes	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22 Yes	

Part IV Checklist of Required Schedules (continued)

	Yes	No
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 Yes	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	No
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	No
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	No
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26	No
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	No
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	No
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	No
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	No
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	No
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	No
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	No
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	No
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	No
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	No
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	No
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	No
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	No
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38 Yes	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 83	
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c Yes	

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	37			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)				2b	Yes	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?				3a	Yes	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O				3b	Yes	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?				4a		No
b If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)						
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?				5a		No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?				5b		No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?				5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?				6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?				6b		
7 Organizations that may receive deductible contributions under section 170(c).						
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?				7a	Yes	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?				7b	Yes	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?				7c		No
d If "Yes," indicate the number of Forms 8282 filed during the year				7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				7e		No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				7f		No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?				7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?				7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?						
				8		
9a Did the sponsoring organization make any taxable distributions under section 4966?				9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?				9b		
10 Section 501(c)(7) organizations. Enter						
a Initiation fees and capital contributions included on Part VIII, line 12				10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities				10b		
11 Section 501(c)(12) organizations. Enter						
a Gross income from members or shareholders				11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)				11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?						
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year				12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.						
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O				13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans				13b		
c Enter the amount of reserves on hand				13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?				14a		No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O				14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N				15		No
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O				16		No

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O		
b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		No
6	Did the organization have members or stockholders?		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		No
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	Yes	
b	Each committee with authority to act on behalf of the governing body?	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		No
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	Yes	
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	Yes	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Yes	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done.	Yes	
13	Did the organization have a written whistleblower policy?	Yes	
14	Did the organization have a written document retention and destruction policy?	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	Yes	
15b	Other officers or key employees of the organization	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		No
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed: MA, NY, AL, AK, AR, CA, FL, GA, KS, KY, MD, MI, MN, NH, NJ, NC, OR, PA, RI, SC, TN, UT, VA, WV, WI

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records.
 ►DORIS DRUMMOND COLUMBIA POINT BOSTON, MA 02125 (617) 514-1668

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

[illegible]

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

[illegible]

1b Sub-Total			
c Total from continuation sheets to Part VII, Section A			
d Total (add lines 1b and 1c)	925,170	0	169,055

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 4

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
GOURMET CATERERS 3867 WASHINGTON STREET ROSLINDALE, MA 02131	CATERING	178,551
LIBERTY CONCEPTS 119 BRAINTREE STREET SUITE 705 ALLSTON, MA 02134	WEBSITE DESIGN	166,875
RAPID CATALYST LLC 38 SOUTH GATE PARK WEST NEWTON, MA 02465	WEBSITE SUPPORT	153,320
PRECISION STRATEGIES LLC 901 NEW YORK AVENUE NW SUITE 530 WASHINGTON, DC 20001	MARKETING / COMMUNICATIONS STRATEGISTS	139,623
THE AVALON CONSULTING GROUP INC 805 15TH STREET NW SUITE 700 WASHINGTON, DC 20005	FUNDRAISING CONSULTING	113,384

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 6

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns . . .	1a			
	b Membership dues . . .	1b			
	c Fundraising events . . .	1c	2,412,728		
	d Related organizations	1d			
	e Government grants (contributions)	1e	725,995		
	f All other contributions, gifts, grants, and similar amounts not included above	1f	3,303,614		
	g Noncash contributions included in lines 1a - 1f \$		5,044		
	h Total. Add lines 1a-1f		6,442,337		
Program Service Revenue	2a FUNCTION REVENUE	Business Code			
		512000	37,201	37,201	
	b FILM FOOTAGE LICENSING	900002	18,150	18,150	
	c WORKSHOP/CONFERENCE	900099	14,130	14,130	
	d				
	e				
	f All other program service revenue		12,278	12,278	
	g Total. Add lines 2a-2f		81,759		

Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		1,420,418			1,420,418
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties		222,695			222,695
	6a Gross rents	(i) Real	(ii) Personal			
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
		14,420,145				
	b Less cost or other basis and sales expenses		14,081,351			
	c Gain or (loss)		338,794			
	d Net gain or (loss)		338,794			338,794
	8a Gross income from fundraising events (not including \$ 2,412,728 of contributions reported on line 1c) See Part IV, line 18	a	288,917			
	b Less direct expenses	b	288,917			
	c Net income or (loss) from fundraising events		0			
	9a Gross income from gaming activities See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
	10a Gross sales of inventory, less returns and allowances	a				
	b Less cost of goods sold	b				
c Net income or (loss) from sales of inventory						
	Miscellaneous Revenue	Business Code				
11a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See Instructions		8,506,003	81,759	0	1,981,907	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.				
2 Grants and other assistance to domestic individuals. See Part IV, line 22.	195,591	195,591		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16.				
4 Benefits paid to or for members.				
5 Compensation of current officers, directors, trustees, and key employees.	1,104,998	425,123	216,538	463,337
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).				
7 Other salaries and wages.	1,405,922	979,574	30,427	395,921
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions).	76,806	65,031	1,368	10,407
9 Other employee benefits.	278,958	197,935	6,664	74,359
10 Payroll taxes.	163,858	98,858	11,725	53,275
11 Fees for services (non-employees):				
a Management.				
b Legal.	3,420	2,920		500
c Accounting.	61,371	24,697	18,337	18,337
d Lobbying.	22,000	22,000		
e Professional fundraising services. See Part IV, line 17.	281,608			281,608
f Investment management fees.	100,000	33,333	33,334	33,333
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).	482,287	388,863	36,714	56,710
12 Advertising and promotion.	699,982	699,982		
13 Office expenses.	202,841	111,674	28,885	62,282
14 Information technology.	835,699	759,587	17,604	58,508
15 Royalties.				
16 Occupancy.				
17 Travel.	123,092	87,282	6,452	29,358
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.	6,346	6,346		
19 Conferences, conventions, and meetings.	412,255	375,482	10,839	25,934
20 Interest.				
21 Payments to affiliates.				
22 Depreciation, depletion, and amortization.	5,776	2,560	1,608	1,608
23 Insurance.	36,645	12,215	12,215	12,215
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O):				
a LEGACY GALLERY REDESIGN	312,508	312,508		
b BAD DEBT	86,108	86,108		
c AWARDS PROGRAM	58,573	58,573		
d ARCHIVE AND MUSEUM	41,946	41,946		
e All other expenses	109,331	62,461	14,272	32,598
25 Total functional expenses. Add lines 1 through 24e.	7,107,921	5,050,649	446,982	1,610,290
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	621,477	1	774,225
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net	1,483,296	3	3,449,369
	4 Accounts receivable, net	33,963	4	58,165
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	380,131	9	336,720
	10a Land, buildings, and equipment—cost or other basis. Complete Part VI of Schedule D	4,606,688		
	b Less: accumulated depreciation	4,547,980		
		9,888	10c	58,708
	11 Investments—publicly traded securities	33,260,887	11	28,712,778
	12 Investments—other securities. See Part IV, line 11	15,248,276	12	14,183,043
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11	1,945,100	15	1,805,941	
16 Total assets. Add lines 1 through 15 (must equal line 34)	52,983,018	16	49,378,949	
Liabilities	17 Accounts payable and accrued expenses	648,734	17	1,025,617
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D	4,735	25	15,081
	26 Total liabilities. Add lines 17 through 25	653,469	26	1,040,698
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	36,881,357	27	33,560,012
	28 Temporarily restricted net assets	11,947,691	28	11,277,738
	29 Permanently restricted net assets	3,500,501	29	3,500,501
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	52,329,549	33	48,338,251
34 Total liabilities and net assets/fund balances	52,983,018	34	49,378,949	

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	8,506,003
2	Total expenses (must equal Part IX, column (A), line 25)	2	7,107,921
3	Revenue less expenses Subtract line 2 from line 1	3	1,398,082
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	52,329,549
5	Net unrealized gains (losses) on investments	5	-5,389,380
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	48,338,251

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Additional Data

Software ID:

Software Version:

EIN: 04-6113130

Name: JOHN F KENNEDY LIBRARY FOUNDATION INC

Form 990 (2018)

Form 990, Part III, Line 4a:

SEE SCHEDULE O

Form 990, Part III, Line 4b:
SEE SCHEDULE O
<hr/>

Form 990, Part III, Line 4c: <u>SEE SCHEDULE O</u>

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
DAVID S GASSON DIRECTOR	1 00	X						0	0	0
CHRISTOPHER E GOODE DIRECTOR	1 00	X						0	0	0
REVEREND RAYMOND A HAMMOND DIRECTOR	1 00	X						0	0	0
EDWARD J HOFF DIRECTOR	1 00	X						0	0	0
THOMAS J HYNES JR DIRECTOR	1 00	X						0	0	0
PATRICIA A JACOBS DIRECTOR	1 00	X						0	0	0
JACKIE JENKINS-SCOTT DIRECTOR (UNTIL 4/25/18)	1 00	X						0	0	0
BLAKE JORDAN DIRECTOR (UNTIL 4/25/18)	1 00	X						0	0	0
JAMES J JUDGE DIRECTOR (SINCE 10/25/18)	1 00	X						0	0	0
JEANNIE KEDAS DIRECTOR (UNTIL 4/25/18)	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JAMES F KELLEHER TREASURER (SINCE 10/25/18)	2 00	X		X				0	0	0
MATTHEW R KENNEDY DIRECTOR	1 00	X						0	0	0
KATY KNOX DIRECTOR (SINCE 4/25/18)	1 00	X						0	0	0
JOANNA T LAU DIRECTOR (UNTIL 4/25/18)	1 00	X						0	0	0
WILLIAM F LEE DIRECTOR	1 00	X						0	0	0
LAURIE A LESHIN DIRECTOR	1 00	X						0	0	0
JOHN T MANNING DIRECTOR (UNTIL 4/25/18)	1 00	X						0	0	0
KEVIN J MARONI TREASURER (UNTIL 10/25/18)	2 00	X		X				0	0	0
VINAY MEHRA DIRECTOR (UNTIL 12/4/18)	1 00	X						0	0	0
CONAN O'BRIEN DIRECTOR	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
SHARI E REDSTONE DIRECTOR	1 00	X						0	0	0
MARY L REED DIRECTOR	1 00	X						0	0	0
ROBERT E RILEY DIRECTOR	1 00	X						0	0	0
THOMAS E SAMOLUK DIRECTOR	2 00	X						0	0	0
RONALD L SARGENT CHAIRMAN	3 00	X		X				0	0	0
EDWIN A SCHLOSSBERG DIRECTOR	3 00	X						0	0	0
TATIANA SCHLOSSBERG DIRECTOR	1 00	X						0	0	0
GERALD SCHUSTER DIRECTOR (UNTIL 10/17/18)	1 00	X						0	0	0
PHYLLIS N SEGAL DIRECTOR	1 00	X						0	0	0
STEPHEN E SMITH JR DIRECTOR	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MICHO F SPRING DIRECTOR	1 00	X						0	0	0
SHEEL TYLE DIRECTOR (SINCE 10/25/18)	1 00	X						0	0	0
KAIYUAN WANG DIRECTOR	1 00	X						0	0	0
DAVID C WEINSTEIN SECRETARY	2 00	X		X				0	0	0
PAMELA A WICKHAM DIRECTOR	1 00	X						0	0	0
DAMIAN W WILMOT DIRECTOR	1 00	X						0	0	0
LINDA K ZECHER DIRECTOR	1 00	X						0	0	0
STEVEN ROTHSTEIN EXECUTIVE DIRECTOR	40 00			X				322,802	0	41,182
DORIS R DRUMMOND CHIEF FINANCIAL OFFICER	40 00			X				232,450	0	48,957
RACHEL FLOR DEPUTY DIRECTOR	40 00				X			163,973	0	39,812

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MAURA HAMMER V P OF DEVELOPMENT	40 00				X			205,945	0	39,104

SCHEDULE A (Form 990 or 990-EZ)	Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ▶ Attach to Form 990 or Form 990-EZ. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No 1545-0047
		2018
		Open to Public Inspection
Department of the Treasury Internal Revenue Service	Name of the organization JOHN F KENNEDY LIBRARY FOUNDATION INC	Employer identification number 04-6113130

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ))
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university
- 10

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 11

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
- f

Enter the number of supported organizations
- g

Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv), 170(b)(1)(A)(vi), and 170(b)(1)(A)(ix)

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support							
	Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant ")	5,709,469	3,702,521	3,931,777	6,186,363	6,442,337	25,972,467
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	5,709,469	3,702,521	3,931,777	6,186,363	6,442,337	25,972,467
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,210,295
6	Public support. Subtract line 5 from line 4						22,762,172

Section B. Total Support								
Calendar year (or fiscal year beginning in) ►		(a)2014	(b)2015	(c)2016	(d)2017	(e)2018	(f)Total	
7	Amounts from line 4	5,709,469	3,702,521	3,931,777	6,186,363	6,442,337	25,972,467	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,859,408	1,581,278	929,520	1,592,897	1,643,113	7,606,216	
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)							
11	Total support. Add lines 7 through 10						33,578,683	
12	Gross receipts from related activities, etc (see instructions)						12	434,031
13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>							

Section C. Computation of Public Support Percentage		
14	Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f))	14 67.790 %
15	Public support percentage for 2017 Schedule A, Part II, line 14	15 70.070 %
16a 33 1/3% support test—2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
b 33 1/3% support test—2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2018 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2017 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2018 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2017 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2018. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

b 33 1/3% support tests—2017. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>	1	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>	2	
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>	3a	
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>	3b	
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>	3c	
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>	4a	
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>	4b	
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>	4c	
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>	5a	
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
c Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6	
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>	7	
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>	8	
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>	9a	
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>	9b	
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>	9c	
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>	10a	
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>	10b	

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI</i>		
	11a	
	11b	
	11c	

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
	1	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		
	2	

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
	1	

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
	1	
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
	2	
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
	3	

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
2 Activities Test. Answer (a) and (b) below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
	2a	
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
	2b	
3 Parent of Supported Organizations. Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
	3a	
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		
	3b	

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI)			
2 Acquisition indebtedness applicable to non-exempt use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)			

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 Total annual distributions. Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2018 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
1 Distributable amount for 2018 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2018 (reasonable cause required-- explain in Part VI) See instructions			
3 Excess distributions carryover, if any, to 2018			
a From 2013.			
b From 2014.			
c From 2015.			
d From 2016.			
e From 2017.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2018 distributable amount			
i Carryover from 2013 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2018 from Section D, line 7 \$			
a Applied to underdistributions of prior years			
b Applied to 2018 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2018, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI See instructions			
6 Remaining underdistributions for 2018 Subtract lines 3h and 4b from line 1 If the amount is greater than zero, explain in Part VI See instructions			
7 Excess distributions carryover to 2019. Add lines 3j and 4c			
8 Breakdown of line 7			
a Excess from 2014.			
b Excess from 2015.			
c Excess from 2016.			
d Excess from 2017.			
e Excess from 2018.			

Additional Data

Software ID:
Software Version:
EIN: 04-6113130
Name: JOHN F KENNEDY LIBRARY FOUNDATION INC

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

Facts And Circumstances Test

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.
▶Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2018

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization JOHN F KENNEDY LIBRARY FOUNDATION INC	Employer identification number 04-6113130
-------------------------------------------------------------------	----------------------------------------------

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) ▶ \$
- 3 Volunteer hours for political campaign activities (see instructions) ▶

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
1				
2				
3				
4				
5				
6				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures
(The term "expenditures" means amounts paid or incurred.)**(a)** Filing
organization's
totals**(b)** Affiliated
group totals

1a Total lobbying expenditures to influence public opinion (grass roots lobbying)

b Total lobbying expenditures to influence a legislative body (direct lobbying)

c Total lobbying expenditures (add lines 1a and 1b)

d Other exempt purpose expenditures

e Total exempt purpose expenditures (add lines 1c and 1d)

f Lobbying nontaxable amount Enter the amount from the following table in both columns

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over \$500,000	20% of the amount on line 1e
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000
Over \$17,000,000	\$1,000,000

g Grassroots nontaxable amount (enter 25% of line 1f)

h Subtract line 1g from line 1a If zero or less, enter -0-

i Subtract line 1f from line 1c If zero or less, enter -0-

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

☐ **Yes** ☐ **No****4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		31,656
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i	Other activities?		No	
j	Total. Add lines 1c through 1i			31,656
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	2a	
a	Current year	2b	
b	Carryover from last year	2c	
c	Total	3	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	4	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	5	
5	Taxable amount of lobbying and political expenditures (see instructions)		

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
PART II-B, LINE 1	STEVEN ROTHSTEIN IS REGISTERED AS A STATE LOBBYIST AND IS INVOLVED WITH SUPPORTING MASSACHUSETTS CIVICS LEGISLATIVE ACTIVITY

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93493225010689									
<div>SCHEDULE D (Form 990)</div> <div>Department of the Treasury Internal Revenue Service</div>		<div>Supplemental Financial Statements</div> <div>► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► Go to www.irs.gov/Form990 for the latest information.</div>			<div>OMB No 1545-0047</div> <div>2018</div> <div>Open to Public Inspection</div>								
Name of the organization JOHN F KENNEDY LIBRARY FOUNDATION INC				Employer identification number 04-6113130									
Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.													
		(a) Donor advised funds		(b) Funds and other accounts									
1		Total number at end of year											
2		Aggregate value of contributions to (during year)											
3		Aggregate value of grants from (during year)											
4		Aggregate value at end of year											
5		Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>											
6		Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>											
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.													
1 Purpose(s) of conservation easements held by the organization (check all that apply) <div><input type="checkbox"/> Preservation of land for public use (e g , recreation or education) <input type="checkbox"/> Preservation of an historically important land area <input type="checkbox"/> Protection of natural habitat <input type="checkbox"/> Preservation of a certified historic structure <input type="checkbox"/> Preservation of open space</div>													
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year													
		<div>Held at the End of the Year</div> <table><tr><td>2a</td><td></td></tr><tr><td>2b</td><td></td></tr><tr><td>2c</td><td></td></tr><tr><td>2d</td><td></td></tr></table>				2a		2b		2c		2d	
2a													
2b													
2c													
2d													
a Total number of conservation easements													
b Total acreage restricted by conservation easements													
c Number of conservation easements on a certified historic structure included in (a)													
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register													
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►													
4 Number of states where property subject to conservation easement is located ►													
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>													
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►													
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$													
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>													
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements													
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.													
1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items													
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items <div><div>(i) Revenue included on Form 990, Part VIII, line 1 ► \$</div><div>(ii) Assets included in Form 990, Part X ► \$</div></div>													
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items <div><div>a Revenue included on Form 990, Part VIII, line 1 ► \$</div><div>b Assets included in Form 990, Part X ► \$</div></div>													
For Paperwork Reduction Act Notice, see the Instructions for Form 990.													
Cat No 52283D		Schedule D (Form 990) 2018											

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒ Public exhibition

b

☒ Scholarly research

c

☒ Preservation for future generations

d

☒ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☐ Yes☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	(c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance	16,679,926	14,397,812	13,788,959	14,136,183	13,837,573
b Contributions	49,000	125,000	137,000	162,000	172,000
c Net investment earnings, gains, and losses	-1,258,644	2,311,926	518,650	-450,723	173,709
d Grants or scholarships					
e Other expenditures for facilities and programs	117,357	154,812	46,797	58,501	47,099
f Administrative expenses					
g End of year balance	15,352,925	16,679,926	14,397,812	13,788,959	14,136,183

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment

63 720 %

b

Permanent endowment

22 800 %

c

Temporarily restricted endowment

13 480 %

The percentages on lines 2a, 2b, and 2c should equal 100%

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

	Yes	No
3a(i)	Yes	
3a(ii)		No
3b		

(ii) related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		3,098,855	3,040,147	58,708
e Other		1,507,833	1,507,833	0
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				58,708

Part VII

Investments—Other Securities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.
See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) ALTERNATIVE INVESTMENTS	14,183,043	F
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12) ▶	14,183,043	

Part VIII

Investments—Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13) ▶		

Part IX

Other Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15) ▶	

Part X

Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value	
(1) Federal income taxes		
DUE TO LIBRARY	15,081	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 25) ▶	15,081	

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

☒

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	
	Schedule D (Form 990) 2018

Part XIII **Supplemental Information** *(continued)*

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 04-6113130
Name: JOHN F KENNEDY LIBRARY FOUNDATION INC

Supplemental Information

Return Reference	Explanation
PART III, LINE 1A	THE FOUNDATION MAINTAINS A SMALL COLLECTION OF HISTORICAL ARTIFACTS FOR PUBLIC EXHIBITION AND EDUCATION IN FUTHERANCE OF PUBLIC SERVICE AND NOT FOR FINANCIAL GAIN THE FOUNDATION DOES NOT CAPITALIZE ITS COLLECTION OF HISTORICAL ARTIFACTS THE COST OF COLLECTION ITEMS PURCHASED IS RECORDED AS A DECREASE IN THE APPROPRIATE CATEGORY OF NET ASSETS PROCEEDS FROM SALES OF COLLECTION ITEMS ARE USED TO ACQUIRE OTHER ITEMS FOR COLLECTION OR FOR THE PRESERVATION OF COLLECTIONS

Supplemental Information	
Return Reference	Explanation
PART III, LINE 4	THE FOUNDATION HOLDS A SMALL COLLECTION OF ITEMS DONATED FROM THE ESTATE OF MRS KENNEDY A LONG WITH VARIOUS INTELLECTUAL PROPERTIES, INCLUDING AUDIO VISUAL LICENSING RIGHTS DONATED BY CBS THE INTELLECTUAL PROPERTY IS USED BY RESEARCHERS, ALONG WITH TELEVISION OR MOVIE PRODUCERS, FEES WHICH ARE USED TO SUPPORT THE MISSION OF THE FOUNDATION

Supplemental Information

Return Reference	Explanation
PART V, LINE 4	THE FOUNDATION HOLDS ENDOWMENT FUNDS AND BOARD DESIGNATED ENDOWMENTS TO SUPPORT FELLOWSHIP S, EDUCATION PROGRAMS, HEMINGWAY PROGRAMS, THE PROFILE IN COURAGE AWARD, AND FOR UNRESTRICTED USE

Supplemental Information

Return Reference	Explanation
PART X, LINE 2	THE FOUNDATION IS RECOGNIZED BY THE INTERNAL REVENUE SERVICE AS AN ORGANIZATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE (THE "CODE") AND THUS IS GENERALLY EXEMPT FROM FEDERAL AND STATE INCOME TAXES ON RELATED INCOME. ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN RECORDED IN THE ACCOMPANYING FINANCIAL STATEMENTS. THE FOUNDATION HAS DETERMINED THAT ITS STATUS AS A TAX EXEMPT ENTITY AND ITS DETERMINATIONS AS TO ITS INCOME BEING RELATED OR UNRELATED ARE NOT CONSIDERED UNCERTAIN TAX POSITIONS WITHIN THE MEANING OF GENERALLY ACCEPTED ACCOUNTING PRINCIPLES FOR ITS OPEN TAX YEARS. THE FOUNDATION'S TAX RETURNS ARE GENERALLY OPEN FOR EXAMINATION FOR THREE YEARS FOLLOWING THE DATE FILED. THE FOUNDATION IS NOT CURRENTLY UNDER EXAMINATION BY TAXING AUTHORITIES.

Supplemental Information	
Return Reference	Explanation
PART XI, LINE 2D - OTHER ADJUSTMENTS	FUNDRAISING EVENT EXPENSES 288,917

Supplemental Information	
Return Reference	Explanation
PART XII, LINE 2D - OTHER ADJUSTMENTS	FUNDRAISING EVENT EXPENSES 288,917

SCHEDULE F
(Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2018

Open to Public Inspection

Name of the organization
JOHN F KENNEDY LIBRARY FOUNDATION INC

Employer identification number
04-6113130

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1

For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☐ Yes
 ☐ No

2

For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3

Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed)



(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) CENTRAL AMERICA AND THE CARIBBEAN	0	0	INVESTMENTS		5,988,967
(2)					
(3)					
(4)					
(5)					
3a Sub-total	0	0			5,988,967
b Total from continuation sheets to Part I					0
c Totals (add lines 3a and 3b)	0	0			5,988,967

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 50082W
 Schedule F (Form 990) 2018

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									

- 2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter  _____
- 3 Enter total number of other organizations or entities  _____

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1 Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☐ Yes ☒ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A, don't file with Form 990)* ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U S Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)* ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☐ Yes ☒ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U S Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☐ Yes ☒ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713, don't file with Form 990)* ☐ Yes ☒ No

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

ReturnReference	Explanation

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93493225010689			
SCHEDULE G (Form 990 or 990-EZ)		Supplemental Information Regarding Fundraising or Gaming Activities			OMB No 1545-0047		
Department of the Treasury Internal Revenue Service		Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a ▶ Attach to Form 990 or Form 990-EZ. ▶ Go to www.irs.gov/Form990 for instructions and the latest information			2018 Open to Public Inspection		
Name of the organization JOHN F KENNEDY LIBRARY FOUNDATION INC				Employer identification number 04-6113130			
Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.							
1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.							
a <input checked="" type="checkbox"/> Mail solicitations		e <input checked="" type="checkbox"/> Solicitation of non-government grants					
b <input checked="" type="checkbox"/> Internet and email solicitations		f <input checked="" type="checkbox"/> Solicitation of government grants					
c <input checked="" type="checkbox"/> Phone solicitations		g <input checked="" type="checkbox"/> Special fundraising events					
d <input checked="" type="checkbox"/> In-person solicitations							
2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No							
b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.							
(i) Name and address of individual or entity (fundraiser)		(ii) Activity		(iii) Did fundraiser have custody or control of contributions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
				Yes No			
1 THE AVALON CONSULTING GROUP INC 805 15TH ST NW STE 700 WASHINGTON, DC 20005		DIRECT MAIL SERVICES		No	0	130,439	0
2 TERENCE BURKE COMMUNICATIONS 88 FLORENCE ST MELROSE, MA 02176		FUNDRAISING CONSULTANT		No	0	65,000	0
3 SUSAN SACCOCCIA SIX CRAIGIE CIRCLE STE 22 CAMBRIDGE, MA 02138		GRANT WRITER		No	0	38,797	0
4 MARGARET BRAMLEY 29 LINDA ST WESTBOROUGH, MA 01581		MEMBERSHIP CONSULTANT		No	0	24,300	0
5 EMILY BUTLER 170 CROSBY ST ARLINGTON, MA 02474		GRANT WRITER		No	0	22,740	0
6							
7							
8							
9							
10							
Total ▶						281,276	
3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing AL, AK, AR, CA, CO, CT, FL, GA, KS, KY, ME, MD, MA, MI, MN, NV, NH, NJ, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI							
For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Cat No 50083H Schedule G (Form 990 or 990-EZ) 2018							

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1 <u>MAY DINNER</u> (event type)	(b) Event #2 <u>NATION OF IMMIGRANTS</u> (event type)	(c) Other events (total number)	(d) Total events (add col (a) through col (c))
Revenue	1 Gross receipts	2,648,011	53,634		2,701,645
	2 Less Contributions	2,407,642	5,086		2,412,728
	3 Gross income (line 1 minus line 2)	240,369	48,548		288,917
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs	15,894	2,680		18,574
	7 Food and beverages	64,262	16,815		81,077
	8 Entertainment	23,150	800		23,950
	9 Other direct expenses	137,064	28,252		165,316
	10 Direct expense summary Add lines 4 through 9 in column (d) ►				288,917
	11 Net income summary Subtract line 10 from line 3, column (d) ►				0

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
Direct Expenses	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary Add lines 2 through 5 in column (d) ►				
	8 Net gaming income summary Subtract line 7 from line 1, column (d) ►				

9 Enter the state(s) in which the organization conducts gaming activities _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain _____

11 Does the organization conduct gaming activities with nonmembers?	<input type="checkbox"/> Yes <input type="checkbox"/> No						
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	<input type="checkbox"/> Yes <input type="checkbox"/> No						
13 Indicate the percentage of gaming activity conducted in:							
a The organization's facility	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 10%;">13a</td> <td style="width: 80%;"></td> <td style="width: 10%; text-align: right;">%</td> </tr> <tr> <td>13b</td> <td></td> <td style="text-align: right;">%</td> </tr> </table>	13a		%	13b		%
13a		%					
13b		%					
b An outside facility							
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records							
Name ►							
Address ►							
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	<input type="checkbox"/> Yes <input type="checkbox"/> No						
b If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$							
c If "Yes," enter name and address of the third party							
Name ►							
Address ►							
16 Gaming manager information							
Name ►							
Gaming manager compensation ► \$							
Description of services provided ►							
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor							
17 Mandatory distributions							
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?							
<input type="checkbox"/> Yes <input type="checkbox"/> No							
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$							

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference	Explanation
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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I
(Form 990)

Department of the
Treasury
Internal Revenue Service

Name of the organization
JOHN F KENNEDY LIBRARY FOUNDATION INC

**Grants and Other Assistance to Organizations,
Governments and Individuals in the United States**

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ **Attach to Form 990.**
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Open to Public
Inspection

Employer identification number
04-6113130

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) FELLOWSHIP GRANTS	10	22,300			
(2) HEMINGWAY GRANTS	4	5,000			
(3) GE/JFK SCHOLARSHIPS	35	87,500			
(4) STIPENDS FOR ARCHIVAL ASSISTANCE	19	65,991			
(5) PICA ESSAY AWARDS	16	14,800			
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2	THE JOHN F KENNEDY LIBRARY FOUNDATION NAMED FELLOWSHIPS ARE DETERMINED BY A COMMITTEE OF THE LIBRARY AND FOUNDATION STAFF BASED ON APPLICATION REVIEW THE HEMINGWAY GRANTS ARE BASED UPON APPLICATION REVIEW THE GRANTS ARE FOR TRAVEL COSTS IN ORDER TO PERFORM RESEARCH AT THE JOHN F KENNEDY PRESIDENTIAL LIBRARY THE GRANT AMOUNT AWARDED IS BASED UPON THE APPLICANT'S REQUESTED AMOUNT TO PERFORM RESEARCH ON SITE THIS REQUEST IS REVIEWED BY THE COMMITTEE IN LIGHT OF REASONABLE TRAVEL COSTS THE GE/JFK SCHOLARSHIPS ARE TO SUPPORT SCHOLARSHIPS FOR DIVERSE AND UNDERSERVED COLLEGE BOUND STUDENTS PURSUING AN EDUCATION IN THE FIELD OF STEM THE PRIMARY AIM IS TO REACH STUDENTS IN THE BOSTON SCHOOLS WHO AIM TO FURTHER THEIR EDUCATION IN THE STEM FIELDS LOW-INCOME STUDENTS IN BOSTON WHO ATTEND PAROCHIAL, PRIVATE, OR CHARTER SCHOOLS ALSO ARE ELIGIBLE THE JOHN F KENNEDY LIBRARY FOUNDATION FUNDS STIPEND-BASED ARCHIVAL INTERNSHIPS EACH YEAR TO CURRENT GRADUATE STUDENTS IN THE FIELDS OF ARCHIVES, LIBRARIES, MUSEUMS, PUBLIC HISTORY, OR DIGITAL MEDIA THE PROFILE IN COURAGE ESSAY CONTEST IS OPEN TO UNITED STATES HIGH SCHOOL STUDENTS IN GRADES NINE THROUGH TWELVE ATTENDING PUBLIC, PRIVATE, PAROCHIAL, OR HOME SCHOOLS, U S STUDENTS UNDER THE AGE OF TWENTY ENROLLED IN A HIGH SCHOOL CORRESPONDENCE/GED PROGRAM IN ANY OF THE FIFTY STATES, THE DISTRICT OF COLUMBIA, OR THE U S TERRITORIES, AND U S CITIZENS ATTENDING SCHOOLS OVERSEAS ESSAYS MUST DESCRIBE AN ACT OF POLITICAL COURAGE BY A U S ELECTED OFFICIAL WHO SERVED DURING OR AFTER 1917, THE YEAR JOHN F KENNEDY WAS BORN

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**
- ▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization
JOHN F KENNEDY LIBRARY FOUNDATION INC

Employer identification number
04-6113130

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items

- | | |
|--------------------------------------------------------------------|--------------------------------------------------------------------------|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e g , maid, chauffeur, chef) |

b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III

- | | |
|-------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

a The organization?

b Any related organization?

If "Yes," on line 5a or 5b, describe in Part III

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of

a The organization?

b Any related organization?

If "Yes," on line 6a or 6b, describe in Part III

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

No

4b

No

4c

No

5a

No

5b

No

6a

No

6b

No

7

Yes

8

No

9

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

[illegible]

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 7	BONUS PAYMENTS MADE TO LISTED INDIVIDUALS WERE AWARDED AT THE DISCRETION OF THE COMPENSATION COMMITTEE. THESE BONUSES WERE AWARDED TO REFLECT THE ADDITIONAL DUTIES PERFORMED.

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93493225010689
SCHEDULE O (Form 990 or 990-EZ)	Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ▶ Attach to Form 990 or 990-EZ. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.		OMB No 1545-0047
			2018
Department of the Treasury			Open to Public Inspection
Name of the organization JOHN F KENNEDY LIBRARY FOUNDATION INC		Employer identification number 04-6113130	

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART I, LINE 1 AND PART III, LINE 1	<p>THE JOHN F. KENNEDY PRESIDENTIAL LIBRARY AND MUSEUM (THE "LIBRARY") IS THE NATION'S OFFICIAL MEMORIAL TO THE THIRTY-FIFTH PRESIDENT. THE LIBRARY, WHICH WAS CONSTRUCTED WITH PRIVATE FUNDS DONATED BY THE PUBLIC, IS ADMINISTERED BY THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION. THE LIBRARY RECEIVES AN ANNUAL FEDERAL APPROPRIATION FOR BUILDING MAINTENANCE AND A PORTION OF ITS PERSONNEL COSTS. THE BALANCE OF THEIR FINANCIAL SUPPORT HAS HISTORICALLY BEEN PROVIDED BY INCOME GENERATED FROM MUSEUM ADMISSION FEES, MUSEUM STORE SALES (UNTIL APRIL 2018), USAGE FEES FOR THE LIBRARY'S MEETING FACILITIES, AND THROUGH THE GENEROSITY OF THOUSANDS OF PRIVATE INDIVIDUALS, CORPORATIONS, STATE APPROPRIATIONS AND GRANTS, AND FOUNDATIONS WHO DONATE MONEY AND IN-KIND SERVICES TO THE JOHN F. KENNEDY LIBRARY FOUNDATION ("FOUNDATION"). THE LIBRARY AND THE FOUNDATION ARE UNITED IN A COMMON MISSION TO PERPETUATE PRESIDENT KENNEDY'S IDEAL THAT POLITICAL AND PUBLIC SERVICE BE CONDUCTED AND EXEMPLIFIED AS AN HONORABLE AND PATRIOTIC PROFESSION. THE FOUNDATION, REPRESENTING A WIDE VARIETY OF CONSTITUENCIES WITHIN THE GENERAL PUBLIC, WORKS CLOSELY WITH THE LIBRARY TO DEVELOP PROGRAMS THAT ADVANCE THE STUDY AND UNDERSTANDINGS OF PRESIDENT KENNEDY'S LIFE AND THE TIMES IN WHICH HE LIVED, AND THAT PROMOTE A GREATER APPRECIATION OF AMERICA'S POLITICAL AND CULTURAL HERITAGE, THE PROCESS OF GOVERNING, AND THE IMPORTANCE OF PUBLIC SERVICE. THE PRIVATE FINANCIAL SUPPORT PROVIDED BY THE FOUNDATION ENABLES THE FEDERAL GOVERNMENT TO EXPAND THE LIBRARY'S RESEARCH AND ARCHIVAL CAPACITY, TO UNDERTAKE MARKETING AND PUBLIC INFORMATION PROJECTS, TO OFFER INTERN AND RESEARCH FELLOWSHIP PROGRAMS, TO ENHANCE ITS MUSEUM AND EXHIBITS, AND TO OFFER NATIONALLY RECOGNIZED EDUCATIONAL AND PUBLIC PROGRAMMING. IN ADDITION TO ITS SUPPORT OF THE LIBRARY, THE FOUNDATION DIRECTLY SPONSORS PROGRAMS AND ACTIVITIES THAT HELP PEOPLE UNDERSTAND THE MAJOR CHALLENGES FACING DEMOCRACY TODAY, THAT INSPIRE CURRENT AND FUTURE GENERATIONS TO POLITICAL PARTICIPATION AND PUBLIC SERVICE, AND THAT PROMOTE DEBATE AND DISCUSSION OF ISSUES AT THE HEART OF CONTEMPORARY DEMOCRACY THAT RELATE TO THE LEGACY OF PRESIDENT JOHN F. KENNEDY. THE CLOSE RELATIONSHIP BETWEEN THE JOHN F. KENNEDY PRESIDENTIAL LIBRARY AND MUSEUM AND THE JOHN F. KENNEDY LIBRARY FOUNDATION ILLUSTRATES THE BENEFITS TO SOCIETY AND THE AMERICAN TAXPAYER THAT ACCRUE FROM SUCH PUBLIC/PRIVATE PARTNERSHIPS. MISSION STATEMENT: THE PRIMARY MISSION OF THE JOHN F. KENNEDY LIBRARY FOUNDATION IS TO SUPPORT THE WORK OF THE JOHN F. KENNEDY PRESIDENTIAL LIBRARY AND MUSEUM WHOSE CORE FUNCTION IS TO COLLECT, PRESERVE, AND MAKE ACCESSIBLE FOR RESEARCH THE DOCUMENTS, AUDIOVISUAL MATERIALS, AND HISTORICAL ARTIFACTS OF PRESIDENT KENNEDY, HIS FAMILY, AND HIS CONTEMPORARIES. LONG RANGE STRATEGIC PLAN (LRSP) LRSP VISION TO INSPIRE THE WORLD TO "ASK NOT WHAT YOUR COUNTRY CAN DO FOR YOU, BUT WHAT YOU CAN DO FOR YOUR COUNTRY." LRSP MISSION TO INSPIRE PUBLIC SERVICE, CIVIC RESPONSIBILITY, CI</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART I, LINE 1 AND PART III, LINE 1	VIL RIGHTS, SCIENTIFIC DISCOVERY AND CREATIVE CULTURAL PURSUITS BY PRESERVING AND PROMOTIN G THE LEGACY OF PRESIDENT JOHN F KENNEDY, TO ENGAGE NEW AND ESTABLISHED AUDIENCES SO THEY MAY LEARN HOW TO TRANSLATE THESE LEGACIES INTO ACTION

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART III, LINE 4A, DESCRIPTION OF PROGRAM SERVICE	<p>COMMUNICATIONS IN 2018, THE FOUNDATION SUPPORTED EFFORTS TO CONTINUE THE OUTREACH TO SUPPORT THE MISSION OF THE FOUNDATION WHICH INCLUDED THE DEVELOPMENT OF STRATEGIC NEW CONTENT, STRENGTHENING MEDIA PARTNER RELATIONSHIPS TO GROW AUDIENCES, DEVELOP NEW STRATEGIC MARKETING INITIATIVES TO MAINTAIN MUSEUM ATTENDANCE GROWTH FROM THE BLOCKBUSTER CENTENNIAL YEAR (2017), SOLIDIFY THE FOUNDATION'S BRAND, INCREASE ENGAGEMENT, REACH NEW AUDIENCES AND PROMOTE FOUNDATION PROGRAMS TO INCREASE BREADTH AND DEPTH OF AUDIENCE ENGAGEMENT. THE FOUNDATION CONTINUED TO BUILD CAPACITY FOR PROMOTING THE LEGACY OF PRESIDENT KENNEDY BY PARTICIPATING IN NATIONAL AND LOCAL SOCIAL MEDIA EVENTS WITH STRATEGIC PARTNERS, CURATING CONTENT THAT CONNECT PRESIDENT KENNEDY'S LEGACY TO CURRENT EVENTS, AND GROWING IN-HOUSE VIDEO CONTENT AND HARNESSING NEW DIGITAL TECHNOLOGIES FOR DISSEMINATION. THE FOUNDATION DEVELOPED AND LAUNCHED A NEW PODCAST, JFK35, THAT FEATURES JFK LIBRARY ARCHIVISTS, CURATORS, AND EDUCATORS TO CONNECT NEW AUDIENCES TO PRESIDENT KENNEDY BY GOING BEHIND THE SCENES OF THE WORK OF THE LIBRARY. THE PODCAST FEATURED FORUM SPEAKERS, HISTORIANS, AND OTHER EXPERTS ON THE PRESIDENT, HIS LEGACY, AND THE WAYS IN WHICH HIS LEGACY MANIFESTS TODAY. THE FOUNDATION COLLABORATED WITH OTHER LOCAL, NATIONAL, AND INTERNATIONAL CULTURAL INSTITUTIONS AND INFLUENCERS IN A NUMBER OF CAMPAIGNS THROUGHOUT THE YEAR, INCLUDING THE NATIONAL ARCHIVES, PARTICIPATING IN MUSEUM WEEK WHICH IS A WORLD-WIDE SOCIAL INITIATIVE CO-SPONSORED BY UNESCO, ROLLING OUT A STRATEGIC CONTENT CAMPAIGN FOR BLACK HISTORY MONTH AIMED TO CELEBRATE PRESIDENT KENNEDY'S LEGACY OF INCLUSION, AND TO MAKE OUR MATERIAL RELEVANT WHILE USING A DISTRIBUTION STRATEGY TO REACH NEW AUDIENCES (REACHING 929,000), GREW IN-HOUSE VIDEO CONTENT AND LEVERAGED THE USE OF FACEBOOK LIVE AND OTHER TECHNOLOGY TO BRING VARIOUS ASPECTS OF THE JFK LIBRARY AND MUSEUM TO LIFE FOR PEOPLE WHO CAN'T BE AT THE LIBRARY IN PERSON. THROUGH ITS RELATIONSHIPS, THE FOUNDATION CONTINUED ITS MARKETING PARTNERSHIPS WITH LOGAN AIRPORT, THE BOSTON CONVENTION CENTER AND THE CITY OF BOSTON'S "STREET BANNER" PROGRAM. IN AN EFFORT TO PROMOTE ENGAGEMENT, THE FOUNDATION INCREASED FACEBOOK FOLLOWERS BY ALMOST 40,000, TWITTER FOLLOWERS BY ALMOST 29,000, 6,000 NEW INSTAGRAM FOLLOWERS AND 3,000 NEW YOUTUBE FOLLOWERS. THE FOUNDATION LAUNCHED ITS "WORDS COUNT" CAMPAIGN IN THE FALL OF 2018. THE ADVERTISING CAMPAIGN USES A VERIFIED "@JOHNFKENNEDY" TWITTER ACCOUNT TO SHARE QUOTES FROM PRESIDENT KENNEDY THAT RELATE TO CURRENT EVENTS OR ISSUES. THE LAUNCH OF THE CAMPAIGN DROVE MORE THAN 340 ARTICLES IN THE MEDIA, INCLUDING FAST COMPANY, ASSOCIATED PRESS, ADAGE, WITH A REACH OF ALMOST 500,000 PEOPLE. THE TWITTER POSTS ARE GENERATING ON AVERAGE MORE THAN 3,000,000 REACH PER POST WITH THOUSANDS OF LIKES AND RETWEETS PER POST. IN SEPTEMBER, THE FOUNDATION LAUNCHED ITS THIRD TWITTER ACCOUNT, @JFKONTHISDAY, WHICH DRAWS FROM PRESIDENT KENNEDY'S WHITE HOUSE APPOINTMENT BOOKS TAKING</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART III, LINE 4A, DESCRIPTION OF PROGRAM SERVICE	G ADVANTAGE OF THE POPULAR OTD (ON THIS DAY) AND TDIH (THIS DAY IN HISTORY) HASHTAGS, THIS ACCOUNT LETS FOLLOWERS SEE WHAT PRESIDENT KENNEDY WAS DOING ON EACH DAY OF HIS PRESIDENCY ON OCTOBER 23, THE FOUNDATION LAUNCHED THE REDESIGNED JFKLIBRARY.ORG WEBSITE. THE HOME PAGE HAS A MODERN LOOK AND FEEL, AND INTERIOR WEBPAGES ARE EASIER TO NAVIGATE. THE NEW SITE HAS FUNCTIONALITY THAT ALLOWS US TO INCLUDE BOTH ARCHIVAL AND RECENT PHOTOGRAPHS AND VIDEO S DIRECTLY ON PAGES, GIVING US NEW OPPORTUNITIES FOR EDUCATING THE PUBLIC ON PRESIDENT KENNEDY'S RELEVANCE IN TODAY'S WORLD. IN 2018 THERE WERE 3.5 MILLION USERS AND 9.8 MILLION PAGE VIEWS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
<p>FORM 990, PART III, LINE 4B, DESCRIPTION OF PROGRAM SERVICE</p>	<p>MUSEUM AND ARCHIVES IN PARTNERSHIP WITH THE STAFF FROM THE JOHN F. KENNEDY PRESIDENTIAL LIBRARY AND MUSEUM, THE FOUNDATION SUPPORTED A NUMBER OF EXHIBITIONS. THE STAFF BEGAN A FULL RENOVATION OF THE LIBRARY'S LEGACY GALLERY TO ENGAGE THE APPROXIMATELY 220,000 VISITORS EACH YEAR TO THE MUSEUM. THE DESIGN WAS BASED UPON THE LEGACY OF PRESIDENT KENNEDY WITH THE FOLLOWING THEMES: INNOVATION, INCLUSION, PROMOTING THE ARTS, PUBLIC SERVICE, AND GLOBAL CITIZENSHIP. THE RENOVATION INCLUDES ARTIFACTS AND MEDIA TO REFLECT THE CONTINUING RELEVANCE OF PRESIDENT KENNEDY IN TODAY'S WORLD. THE FOUNDATION SUPPORTED THE MUSEUM DESIGNER AND CONSERVATION WORK FOR THE CEREMONIAL ROOM EXHIBIT OPENING, THE HAND OF FRIENDSHIP, AN EXHIBIT HIGHLIGHTING A STATE DINNER HONORING THE PRESIDENT OF THE IVORY COAST OPENED ON APRIL 27. PRESIDENT KENNEDY WAS A STRONG SUPPORTER OF AFRICA NATIONALISM AND INDEPENDENCE ON BOTH MORAL AND STRATEGIC GROUNDS. WITHIN THE CONTEXT OF THE COLD WAR, HE BELIEVED THAT THE NEWLY INDEPENDENT NATIONS COULD HAVE AN IMPACT ON THE STRUGGLE BETWEEN THE WESTERN DEMOCRACIES AND THE SOVIET BLOC. HE ALSO BELIEVED THAT THE AFRICAN MOVEMENTS FOR FREEDOM AND INDEPENDENCE WERE INSPIRED BY THE SAME UNIVERSAL ASPIRATIONS THAT ENGENDERED OUR OWN AMERICAN REVOLUTION. ON MAY 22, 1962, HE HONORED THE IVORY COAST PRESIDENT AND FIRST LADY WITH A STATE DINNER, WHICH IS THE EVENT HIGHLIGHTED IN THIS EXHIBIT. THE CUBAN MISSILE CRISIS THEATER PRESENTS THE FILM, TO THE BRINK. JFK AND THE CUBAN MISSILE CRISIS, WHICH DEBUTED IN THE MUSEUM ON MAY 2017. IN 2018 THE THEATER VESTIBULE WAS UPDATED TO ACCOMPANY THE FILM. THE FILM DEPICTS PRESIDENT KENNEDY AND HIS ADVISERS IN THE THROES OF DELIBERATION AS THE UNITED STATES AND THE SOVIET UNION STOOD ON THE BRINK OF A NUCLEAR STANDOFF. AUDIO TAPES, SECRETLY RECORDED BY PRESIDENT KENNEDY DURING THE TOP-SECRET MEETINGS WITH HIS ADVISERS DURING THE CRISIS FORM THE CENTERPIECE OF THE FILM. VISITORS "LISTEN IN" AS THEY WORK FURIOUSLY TO AVERT A NUCLEAR CATASTROPHE. A NEW HEMINGWAY PERMANENT EXHIBIT ENTITLED, ERNEST HEMINGWAY: A LIFE INSPIRED, SHOWCASED THE JFK LIBRARY'S HEMINGWAY COLLECTION. THIS WAS THE FIRST EVER PERMANENT MAJOR MUSEUM EXHIBITION DEVOTED TO THE WORK AND LIFE OF ERNEST HEMINGWAY. THE EXHIBIT FEATURES A TROVE OF RARELY EXHIBITED MATERIAL, INCLUDING DRAFT PAGES FROM THE WRITER'S MAJOR WORKS, PHOTOGRAPHS OF THE WRITER AND THE PEOPLE AND PLACES THAT INSPIRED HIM, AND MID-CENTURY PAPERBACK EDITIONS OF HIS WORKS, THE ONES JOHN F. KENNEDY WOULD HAVE ENCOUNTERED AS A SERVICEMAN AND YOUNG CONGRESSMAN. THE KENNEDY LIBRARY ANNOUNCED TWO MAJOR ARCHIVAL RELEASES IN 2018. THE FIRST WAS THE ANNOUNCEMENT OF THE COMPLETION OF THE DIGITIZATION OF THOUSANDS OF PHOTOS FROM THE KENNEDY FAMILY COLLECTION. THESE FRAGILE NITRATES WILL ENSURE THAT MOMENTS FROM PRESIDENT KENNEDY'S LIFE WILL BE PRESERVED IN A DIGITAL FORM AND MADE AVAILABLE TO THE PUBLIC ONLINE. THE SECOND WAS THE RELEASE OF THE FIRST THIRD OF SENATOR EDWARD KENNEDY'S PAPERS AND</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART III, LINE 4B, DESCRIPTION OF PROGRAM SERVICE	CONSTITUENT MAIL ONLINE AS WELL AS THE COMPLETE COLLECTION OF RADIO SHOWS THE SENATOR DID WITH SENATORS BOB DOLE AND ALAN SIMPSON THE SHORT-TWO MINUTE PROGRAM WAS CALLED FACE-OFF THE TOTAL MEDIA CLIPS FOR BOTH RELEASES WAS MORE THAN 250 ARTICLES WITH A REACH OF 1 2 MILLION PEOPLE THE FOUNDATION INVESTED IN A NEW STATE OF THE ART DIGITAL ARCHIVE SYSTEM TO ENSURE THE CURRENT ON-LINE COLLECTION OF THE PRESIDENT'S MOST IMPORTANT DOCUMENTS WERE DIG ITALLY PRESERVED AND AVAILABLE WITH NEW TECHNOLOGY THIS SYSTEM WILL ALSO HELP THE LIBRARY CONTINUE TO DIGITIZE IMPORTANT COLLECTIONS HELD IN THE LIBRARY'S ARCHIVES

990 Schedule O, Supplemental Information

Return Reference	Explanation
<p>FORM 990, PART III, LINE 4C, DESCRIPTION OF PROGRAM SERVICE</p>	<p>EDUCATION IN 2018, THE FOUNDATION SUPPORTED EDUCATION AND PUBLIC PROGRAM INITIATIVES WHICH ENABLED THE LIBRARY AND FOUNDATION TO REACH DIVERSE AUDIENCES -- FROM YOUNG CHILDREN TO A DULTS -- BOTH ONSITE AND AT A DISTANCE THROUGH THE WORLDWIDE WEB AND OTHER MEDIA THESE OF FERINGS HAVE FURTHERED AN UNDERSTANDING OF PRESIDENT AND MRS KENNEDY'S LEGACY FOR ALL AGE S, ENHANCED CIVIC EDUCATION FOR YOUNG PEOPLE, SHOWCASED DISCUSSIONS WITH LEADERS IN THE AR TS, CULTURE, POLITICS, HISTORY AND PUBLIC AFFAIRS, AND PROVIDED STIMULATING PROFESSIONAL D EVELOPMENT OPPORTUNITIES FOR EDUCATORS AN ENHANCED EMPHASIS ON THE TENETS OF THE US CONST ITUTION AND CITIZENS' RESPONSIBILITIES WERE ALSO INCLUDED IN YOUTH AND STUDENT PROGRAMS T HE FOUNDATION INCREASED ITS SUPPORT FOR CIVICS EDUCATION FOR STUDENTS IN MASSACHUSETTS, FO CUSING ON UNDERSERVED COMMUNITIES MORE THAN 7,087 ELEMENTARY, MIDDLE, AND HIGH SCHOOL STU DENTS PARTICIPATED IN THREE-HOUR, IN-DEPTH MUSEUM PROGRAMS AND DOCENT-FACILITATED SCHOOL O FFERINGS FEATURING JFK'S LIFE STORY, HIS INAUGURAL ADDRESS, CIVIL RIGHTS, COLD WAR, AND OT HER TARGETED, CURRICULAR-RELEVANT TOPICS THE 15TH ANNUAL CELEBRATE! SERIES PRESENTED AN E XCITING ROSTER OF PROGRAMS RANGING FROM CHINESE FOLK MUSIC TO BOLLYWOOD AND THE INDIAN FES TIVAL OF COLORS THESE PERFORMANCES INTRODUCED THE YOUNGEST VISITORS, MANY OF WHOM WERE FI RST-TIME VISITORS INCLUDING MEMBERS OF BOYS AND GIRLS' CLUBS, TO THE LIBRARY CELEBRATE! C OMMEMORATES THE KENNEDYS' LEGACY OF SUPPORT FOR THE ARTS AND THEIR APPRECIATION OF DIVERSE CULTURAL TRADITIONS THE PRESIDENTS' DAY FAMILY FESTIVAL ATTRACTED A RECORD-BREAKING 1,87 7 CHILDREN, TEENS, AND ADULTS, AND FEATURED THE FIRST-PERSON INTERPRETERS OF PRESIDENTS LI NCOLN, GRANT, ADAMS, AND JEFFERSON, AND FIRST LADIES ABIGAIL ADAMS AND JULIA GRANT THE PR OGRAM GREW IN SCOPE TO INCLUDE OVER A DOZEN MAKE-AND-TAKE ACTIVITIES HIGHLIGHTING CIVIC E DUCATION (WRITE A LETTER TO THE PRESIDENT) AND HISTORY TOPICS (KENNEDY CAMPAIGN HATS), THRE E HANDS-ON CART PROGRAMS, AND AN "ADVANCED ROUND" OF PRESIDENTIAL JEOPARDY FOR THE WHOLE F AMILY ON APRIL 12TH THE MAKE A DIFFERENCE AWARD HONORED MIDDLE SCHOOL STUDENTS WHO HAVE M ADE MEANINGFUL CONTRIBUTIONS THROUGH VOLUNTEER WORK IN THEIR SCHOOLS AND COMMUNITIES, AND THROUGH NATIONAL AND INTERNATIONAL SERVICE PROJECTS 29 HONOREES FROM COMMUNITIES ACROSS T HE STATE PARTICIPATED IN THE CEREMONY AT THE LIBRARY ON APRIL 12TH AND ENJOYED A CELEBRATO RY RECEPTION FOLLOWING THE PROGRAM THE PEN AND ERNEST HEMINGWAY FOUNDATION GRANT AWARDS E ACH SPRING AT THE JFK LIBRARY AND MUSEUM TO NEW AUTHORS WHO HAVE RECENTLY PUBLISHED THEIR FIRST BOOK OF FICTION THE AWARD WAS FOUNDED IN 1976 BY MARY HEMINGWAY, THE WIFE OF ERNEST HEMINGWAY, TO HONOR HIS LEGACY AUTHOR WEIKE WANG WON THE 2018 PEN/HEMINGWAY AWARD FOR DE BUT FICTION FOR HER NOVEL CHEMISTRY SEAN HEMINGWAY, THE GRANDSON OF ERNEST HEMINGWAY, PRE SENTED THE AWARD TO WANG AT THE APRIL CEREMONY IN BOSTON AUTHOR RICARDO CORTEZ CRUZ WAS T HE KEYNOTE SPEAKER THE ANNUAL</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART III, LINE 4C, DESCRIPTION OF PROGRAM SERVICE	<p> SPRING CONFERENCE, ENTITLED IN 2018 THE NONFICTION WRITER'S TOOLBOX FOR EXPLORING HISTORY AND OTHER SUBJECTS, WAS HELD FOR TEACHERS AND SCHOOL LIBRARIANS OF GRADES 3-8 FEATURED PA NEL, KEYNOTE AND WORKSHOP SESSIONS FOCUSED ON INNOVATIVE WAYS OF ENGAGING CHILDREN WITH HI STORY AND NON-FICTION WRITING, USING EXAMPLES FROM TOP NOTCH BOOKS AWARD-WINNING AUTHORS AND WRITING SPECIALISTS ENGAGED AND ENERGIZED 110 PARTICIPANTS FROM THE REGION RECOGNIZIN G THAT PARTICIPANTS WILL USE CONFERENCE AND RELATED ONLINE MATERIALS WITH THEIR CLASSES, T HROUGH THE "MULTIPLIER EFFECT," APPROXIMATELY 3,000 STUDENTS AND OTHER EDUCATORS WERE POTE NTIALLY REACHED BY THIS PROGRAM PRESENTED IN PARTNERSHIP WITH UMASS BOSTON'S GRADUATE PRO GRAM IN AMERICAN STUDIES, THE TWO-WEEK INSTITUTE, ENTITLED MEMORY MATTERS CONSTRUCTING AM ERICA'S PAST IN 2018, PROVIDED 35 EDUCATORS AND GRADUATE STUDENTS WITH INFORMATION AND RES OURCES ON HOW PUBLIC MEMORY IS CREATED THROUGH MONUMENTS, MUSEUMS, HISTORIC SITES AND TEXT BOOKS, AND FEATURED TOPICS AS DIVERSE AS THE CONTESTED LANDSCAPES OF CONFEDERATE MONUMENTS AND COMMEMORATIONS OF 9/11 TO THE GROWTH OF THE AFRICAN AMERICAN MUSEUM MOVEMENT AND NEW ORLEANS TOURISM, RACE AND HISTORICAL MEMORY THE GILDER LEHRMAN JFK SUMMER INSTITUTE IS A WORKSHOP FOR 35 EDUCATORS FROM AROUND THE COUNTRY WHICH FEATURED A PRESENTATION ON THE LI BRARY'S RICH AND ROBUST ONLINE RESOURCES FOR BOTH CLASSROOM USE AND REFERENCE PURPOSES, A VIEWING OF TREASURES FROM THE KENNEDY LIBRARY ARCHIVES INCLUDING BURKE MARSHALL'S MAP OF C IVIL RIGHTS VIOLATIONS IN THE SOUTH, A SAMPLING OF JFK'S DOODLES, AND AN INTERACTIVE DISCU SSION BASED ON THE DEMONSTRATION CART, JACQUELINE KENNEDY BEYOND STYLE OUTREACH TO 12,00 0 EDUCATORS AROUND THE NATION AND IN SELECTED OTHER COUNTRIES TOOK PLACE THROUGH AD PLACEM ENT WITH NATIONAL HISTORY DAY, AND LIBRARY MATERIALS WERE DISTRIBUTED TO TEACHERS PARTICIP ATING IN THE CULMINATING CONTEST IN MARYLAND AN ADDITIONAL PROJECTED 485,000 PAGE VIEWS O F THE ADS FURTHER EXTENDED THE REACH AND AWARENESS-BUILDING FOR THESE MATERIALS AND RESOUR CES THE MEMBERS OF THE MUSEUM'S DOCENT PROGRAM SERVED AS AMBASSADORS FOR THE LIBRARY BY E NGAGING AUDIENCES FROM AROUND THE COUNTRY AND THE WORLD WITH THE PRESIDENT'S LIFE STORY AN D LEGACY DOCENT PROGRAMS, INCLUDING THE NEW FIRST LADY GALLERY CART AND GALLERY HIGHLIGHT S OF THE JFK100 MILESTONES AND MEMENTOS EXHIBIT, SERVING MORE THAN 13,000 VISITORS A GAT HERING OF 86 YOUTH AND MENTORS FROM ENRICHMENT PROGRAMS THROUGHOUT NEW ENGLAND, INCLUDING UPWARD BOUND, ATTENDED THE ANNUAL STUDENT LEADERSHIP CONFERENCE FOR THE PURPOSE OF ENHANCING THEIR LEADERSHIP SKILLS THIS YEAR'S THEME FOCUSED ON "INCLUSIVE LEADERSHIP AND FEATURE D WORKSHOP SESSIONS ON WRITING, THE FEDERAL BUDGET, AND PUBLIC PRESENTATION, AS WELL AS AN INSPIRATIONAL KEYNOTE FROM CELINA BARRIOS-MILLNER, THE INTEGRATION FELLOW AT THE IMMIGRAN T ADVANCEMENT DEPARTMENT OF THE CITY OF BOSTON, WHO ENCOURAGED YOUNG PEOPLE TO SHAPE THE F UTURE BY INCLUDING MARGINALIZE </p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART III, LINE 4C, DESCRIPTION OF PROGRAM SERVICE	<p>D COMMUNITIES AT THE CENTER OF THEIR EFFORTS. A SIGNATURE CIVICS EDUCATION PROGRAM ATTRACTED 696 "ECONOMIC ADVISORS TO THE PRESIDENT" FROM TWENTY-THREE RURAL, URBAN AND SUBURBAN HIGH SCHOOLS IN FOUR DIFFERENT SESSIONS FOR THE LIBRARY'S PRIORITIZING THE FEDERAL BUDGET PROGRAM WORKING IN SMALL GROUPS. STUDENTS SET PRIORITIES FOR THEIR ADMINISTRATION BY REVIEWING THE CURRENT LIST OF DISCRETIONARY PROGRAMS THAT NEEDED FUNDING AND DECIDING HOW MUCH TO INVEST IN EACH ONE. THE PROGRAM CULMINATED WITH EACH SMALL GROUP SHARING THEIR BUDGETING RESULTS IN A PLENARY SESSION. THE FOUNDATION PROVIDED FREE BUSES FOR BOSTON, LYNN, AND NEW SELECT UNDER-RESOURCED COMMUNITIES AS PART OF A PILOT PROGRAM FOR ACCESS TO GUIDED MUSEUM OFFERINGS. THE LIBRARY ALSO HOSTED A VIDEOCONFERENCE ON CHINA: MODERN AND HISTORIC VIEWS PRESENTED BY THE GEORGE H.W. BUSH LIBRARY IN COLLABORATION WITH THE NATIONAL GEOGRAPHIC SOCIETY FOR OVER TWO HUNDRED STUDENTS THAT WAS SUPPORTED THROUGH THE URBAN BUS PROGRAM. IN THE FALL, THE LIBRARY ENGAGED STUDENTS FROM ACROSS THE STATE IN THE GUBERNATORIAL ELECTION THROUGH TWO SIGNATURE CIVIC EDUCATION PROGRAMS: ELECTION-YEAR DEBATES (HIGH SCHOOL STUDENTS) AND THE NATIONAL STUDENT PARENT MOCK ELECTION (K-12 AUDIENCES) WITH MOCK ELECTION DAY HAVING TAKEN PLACE ON NOVEMBER 2. NON-PARTISAN CURRICULAR MATERIALS FOR THESE PROGRAMS WERE DISTRIBUTED TO ALL PARTICIPANTS. IN THE ELECTION-YEAR DEBATE OFFERINGS, STUDENTS DISCUSSED IMPORTANT ISSUES IN THE CURRENT GUBERNATORIAL CAMPAIGN IN SMALL DISCUSSION SECTIONS AND THEN RECONVENED IN A PLENARY SESSION FOR A TOWN HALL-STYLE DEBATE BETWEEN REPRESENTATIVES OF THE REPUBLICAN AND DEMOCRATIC PARTIES. DEBATERS INCLUDED PARTICIPANTS INCLUDE KIRSTEN HUGHES (MA REPUBLICAN PARTY CHAIR), WEYMOUTH MAYOR ROBERT HEDLUND, BOSTON CITY COUNCILOR LYDIA EDWARDS, WORCESTER SHERIFF LOU EVANGELIDIS, JENNIFER NASSOUR (FORMER MA REPUBLICAN PARTY CHAIR), AND JOHN WALSH (FORMER MA DEMOCRATIC PARTY CHAIR). 942 HIGH SCHOOL STUDENTS FROM 28 SCHOOLS AROUND THE STATE PARTICIPATED IN ONE OF FIVE ELECTION-YEAR DEBATE PROGRAMS. MORE THAN 16,000 STUDENTS FROM PARTICIPATING SCHOOLS ACROSS THE STATE CAST THEIR VOTES IN THE MOCK ELECTION.</p>

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Return Reference	Explanation
FORM 990, PART III, LINE 4C, PROGRAM SERVICE (CONTINUED FROM ABOVE)	MORE THAN 8,340 AUDIENCE MEMBERS ATTENDED PROGRAMS IN PERSON DURING OUR 2018 FORUM SEASON, WITH MORE THAN 153,000 ENGAGING WITH PROGRAM CONTENT ONLINE DISCUSSIONS ON TIMELY TOPICS RANGED FROM CIVIC ENGAGEMENT AND CIVIL DISCOURSE (THE BOSTON GLOBE SPOTLIGHT TEAM CONFRONTING RACISM AND DISPARITIES, WHAT'S NEXT?, THE HEART OF AMERICA, US FOREIGN POLICY IN ASIA, THE FIRST AMENDMENT WHAT ARE ITS LIMITS?, THE SOUL OF AMERICA THE BATTLE FOR OUR BETTER ANGELS, (IN WHICH JON MEACHAM EXAMINED HISTORICAL ANTECEDENTS OF THE CURRENT CLIMATE OF PARTISAN DIVISION)) TO HISTORICAL EXPLORATIONS WITH RELEVANCE TO CONTEMPORARY CHALLENGES (VIETNAM 1968 THE WAR, THE TURMOIL, AND THE PRESIDENTIAL ELECTION, ROBERT F KENNEDY RIPPLES OF HOPE, FRIENDS DIVIDED JOHN ADAMS AND THOMAS JEFFERSON, AND DORIS KEARNS GOODWIN ON LEADERSHIP IN TURBULENT TIME) THE FLAGSHIP SERIES ALSO FEATURED PROGRAMS ON CREATIVE CULTURAL PURSUITS (A CONVERSATION WITH JOHN LITHGOW, AND LEONARD BERNSTEIN AND JOHN F KENNEDY)

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2	EDWIN SCHLOSSBERG & TATIANA SCHLOSSBERG - FAMILY RELATIONSHIP

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11B	THE FOUNDATION STAFF PREPARES TAX INFORMATION AND PROVIDES IT TO A PUBLIC ACCOUNTING FIRM AND THE RETURN IS PREPARED AND REVIEWED BY A PUBLIC ACCOUNTING FIRM THAT SIGNS AS PAID PREPARER AS PART OF A FORMAL MEETING, THE AUDIT COMMITTEE PERFORMS A DETAILED REVIEW OF THE FORM 990 WITH MANAGEMENT SUBSEQUENT TO THEIR SATISFACTORY REVIEW, THE FULL BOARD OF DIRECTORS RECEIVES THE FINAL FORM 990 PRIOR TO FILING ALL QUESTIONS ARE ANSWERED AND RESOLVED BY MANAGEMENT PRIOR TO FILING THE DOCUMENTS WITH THE IRS

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	ON AN ANNUAL BASIS, THE FOUNDATION DISTRIBUTES CONFLICT OF INTEREST QUESTIONNAIRES WHICH THE BOARD MEMBERS COMPLETE AND RETURN MANAGEMENT OF THE FOUNDATION REVIEWS THE RETURNED QUESTIONNAIRES FOR COMPLIANCE IF A CONFLICT IS DISCOVERED IT IS ESCALATED TO THE APPROPRIATE PARTY WITHIN THE ORGANIZATION

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15	THE BOARD OF DIRECTORS HAS ESTABLISHED A COMPENSATION COMMITTEE COMPRISED OF INDEPENDENT MEMBERS, FOR WHICH THEY HAVE THE DELEGATED AUTHORITY TO REVIEW ALL COMPENSATION MATTERS THIS COMMITTEE MEETS AT LEAST ANNUALLY, IF NOT MORE FREQUENTLY, TO REVIEW THE COMPENSATION OF THE EXECUTIVE DIRECTOR AND KEY EMPLOYEES THE COMMITTEE HAS HIRED A COMPENSATION CONSULTANT TO PREPARE COMPARABLE DATA WHICH IS RELIED UPON TO MAKE COMPENSATION DECISIONS MINUTES OF EACH MEETING ARE PREPARED AND APPROVED BY THE COMMITTEE WITHIN 60 DAYS

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON WRITTEN OR VERBAL REQUEST THEY ARE ALSO FILED ANNUALLY WITH FORM MA PC FILED WITH THE MASSACHUSETTS ATTORNEY GENERAL'S OFFICE CERTAIN GOVERNING DOCUMENTS ARE AVAILABLE AT THE MASSACHUSETTS SECRETARY OF STATE'S OFFICE THE CONFLICT OF INTEREST POLICY IS AVAILABLE UPON WRITTEN OR VERBAL REQUEST FORM 990 IS AVAILABLE UPON REQUEST OR ON GUIDESTAR ORG