

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	1,263,484	1,215,384	1,215,384		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	135,449,028	127,643,535	144,362,068		
	c	Investments—corporate bonds (attach schedule)	22,721,333	31,349,609	31,502,929		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	478,587	470,000	470,000		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	159,912,432	160,678,528	177,550,381			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	3,241	23,077			
	23	Total liabilities (add lines 17 through 22)	3,241	23,077			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	159,909,191	160,655,451			
30	Total net assets or fund balances (see instructions)	159,909,191	160,655,451				
31	Total liabilities and net assets/fund balances (see instructions) .	159,912,432	160,678,528				

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	159,909,191
2	Enter amount from Part I, line 27a	1,166,763
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	161,075,954
5	Decreases not included in line 2 (itemize) ▶ _____	420,503
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	160,655,451

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a NORTHERN TRUST #6858	P		2018-12-31
b NORTHERN TRUST #6858	P		2018-12-31
c FROM K-1 PRIVATE EQUITY PORTFOLIO FUND II	P		2018-12-31
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,379,007		9,600,447	-221,440
b 28,531,224		26,385,315	2,145,909
c			-195
d 222,203			222,203
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-221,440
b			2,145,909
c			-195
d			222,203
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,146,477
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	7,938,492	177,635,178	0 044690
2016	6,980,793	172,321,234	0 040510
2015	8,182,324	175,490,624	0 046625
2014	6,172,592	159,035,506	0 038813
2013	5,495,420	117,163,864	0 046904

2 Total of line 1, column (d)	2	0 217542
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 043508
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	180,165,060
5 Multiply line 4 by line 3	5	7,838,621
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	96,808
7 Add lines 5 and 6	7	7,935,429
8 Enter qualifying distributions from Part XII, line 4	8	8,162,401

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	96,808
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	96,808
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	96,808
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	180,588
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	180,588
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	83,780
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 83,780 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.RUDERMANFOUNDATION.ORG	13	Yes	
14	The books are in care of JAY RUDERMAN Telephone no (617) 559-9919			

Located at **2150 WASHINGTON STREET NEWTON MA** ZIP+4 **02462**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LISA R GUINARD	FORMER BUSINESS	112,400	8,998	0
2150 WASHINGTON STREET NEWTON, MA 02462	MANA 40 00			
MIRIAM HEYMAN	PROGRAM OFFICER	70,904	3,508	0
2150 WASHINGTON STREET NEWTON, MA 02462	40 00			
AMY KAPLAN	ASSISTANT	53,677	6,588	0
2150 WASHINGTON STREET NEWTON, MA 02462	40 00			
RINAT KISIN	PROGRAM OFFICER	58,635	0	0
2150 WASHINGTON STREET NEWTON, MA 02462	40 00			
MEIR ZIMMERMAN	LINK20 COORDINATOR	41,031	9,488	0
2150 WASHINGTON STREET NEWTON, MA 02462	40 00			
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE NORTHERN TRUST COMPANY	INVESTMENT ADVISOR	289,641
ONE INTERNATIONAL PLACE STE 1600		
BOSTON, MA 02110		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	181,500,634
b	Average of monthly cash balances.	1b	1,408,056
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	182,908,690
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	182,908,690
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,743,630
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	180,165,060
6	Minimum investment return. Enter 5% of line 5.	6	9,008,253

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	9,008,253
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	96,808
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	96,808
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,911,445
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	8,911,445
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	8,911,445

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	8,162,401
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	8,162,401
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	96,808
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	8,065,593

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				8,911,445
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			62,371	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>8,162,401</u>				
a Applied to 2017, but not more than line 2a			62,371	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				8,100,030
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				811,415
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SHARON E SHAPIRO
2150 WASHINGTON STREET
NEWTON, MA 02462
(617) 599-9919

b The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATIONS MUST QUALIFY UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVII

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARCIA RUDERMAN	TRUSTEE 1 00	0	0	0
2150 WASHINGTON STREET NEWTON, MA 02462				
JAY SETH RUDERMAN	PRESIDENT & TRUSTEE 50 00	220,587	22,417	0
2150 WASHINGTON STREET NEWTON, MA 02462				
SHARON ELLEN SHAPIRO	COMMUNITY LIAISON & TRUSTEE 30 00	85,586	21,916	0
2150 WASHINGTON STREET NEWTON, MA 02462				
TODD ADAM RUDERMAN	TRUSTEE 1 00	0	0	0
2150 WASHINGTON STREET NEWTON, MA 02462				
SHIRA RUDERMAN	DIRECTOR 40 00	150,000	1,050	0
2150 WASHINGTON STREET NEWTON, MA 02462				
ANDRES SPOKOINY	TRUSTEE 1 00	0	0	0
2150 WASHINGTON STREET NEWTON, MA 02462				
DVIR ASSOULINE	FORMER ADVOCACY & COMM DIRECTOR 40 00	102,101	13,468	0
2150 WASHINGTON STREET NEWTON, MA 02462				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABLE THRIVE 1448 PINE STREET UNIT 206 SAN FRANCISCO, CA 94109	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
ACHIEVA711 BINGHAM STREET PITTSBURGH, PA 15203	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
ADAPTIVE SPORTS NEW ENGLAND INC 89 SOUTH STREET SUITE 603 BOSTON, MA 02111	NONE	PUBLIC CHARITY	GENERAL PURPOSE	25,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ISRAEL EDUCATION FOUND (AIEF) 251 H STREET NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL PURPOSE	100,000
AMERICAN JEWISH JOINT DISTRIBUTION COMM 711 THIRD AVENUE NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSE	280,000
AMERICAN SOCIETY OF THE UNIV OF HAIFA 80 BROAD STREET NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL PURPOSE	253,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSN OF UNIV CTRS ON DISABILITIES (AUCD) 1100 WAYNE AVE SUITE 1000 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
ASU FOUNDATION NEW AMERICAN UNIVERSITY 300 EAST UNIVERSITY DRIVE TEMPE, AZ 85281	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
BOSTON CHILDREN'S HOSPITAL 401 PARK DRIVE 602 BOSTON, MA 02215	NONE	PUBLIC CHARITY	GENERAL PURPOSE	40,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF BOSTON INC 3RD FLOOR 200 HIGH ST BOSTON, MA 02110	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
BRIAN D SILBER MEMORIAL FUND 18 ROADHEATH PEABODY, MA 01960	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,500
BROOKLINE COMMUNITY MENTAL HEALTH CENTER 41 GARRISON ROAD BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	GENERAL PURPOSE	150,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF NEWTON 1000 COMMONWEALTH AVENUE NEWTON, MA 02459	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,439,922
COUNCIL OF YOUNG JEWISH PRESIDENTS 130 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,600
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DAUGHTERS OF ISRAEL MIKVAH 101 WASHINGTON STREET BOSTON, MA 02135	NONE	PUBLIC CHARITY	GENERAL PURPOSE	36,000
DRAKE UNIVERSITY HARKIN INSTITUTE PO BOX 1848 DES MOINES, IA 503051848	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
FIREFIGHTER BEHAVIORAL HEALTH ALLIANCE 3655 W ANTHEM WAY SUITE A109-374 ANTHEM, AZ 85086	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDSHIP CIRCLE OF MIAMI INC 8700 SW 112 STREET MIAMI, FL 33176	NONE	PUBLIC CHARITY	GENERAL PURPOSE	25,000
GANN ACADEMY333 FOREST STREET WALTHAM, MA 02452	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,506
GATEWAYS ACCESS TO JEWISH EDUCATION 333 NAHANTON SREET NEWTON, MA 02459	NONE	PUBLIC CHARITY	GENERAL PURPOSE	137,750
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW COLLEGE160 HERRICK ROAD NEWTON CENTRE, MA 02459	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,175
HEBREW SENIOR LIFE 1200 CENTRE STREET ROSLINDALE, MA 02131	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
HILLEL FOUNDATION FOR JEWISH CAMPUS LIFE 800 8TH ST NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL PURPOSE	130,351
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HILLEL FOUNDATION FOR JEWISH CAMPUS LIFE PO BOX 7408252 CHICAGO, IL 60674	NONE	PUBLIC CHARITY	GENERAL PURPOSE	33,000
ISRAELI AMERICAN COUNCIL 1320 CENTER STREET NEWTON, MA 02459	NONE	PUBLIC CHARITY	GENERAL PURPOSE	25,000
ISRAELI DANCE FESTIVAL DC 7067 WOLFTREE LANE ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	GENERAL PURPOSE	500
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISRAELI STAGE527 BOYLSTON STREET BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	GENERAL PURPOSE	500
JEWISH AGENCY FOR ISRAEL (JAFI) 633 THIRD AVENUE SUITE 2100 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
JEWISH COMMUNITY CENTER OF GREATER BOSTON 333 NAHANTON STREET NEWTON, MA 02459	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER OF MANHATTAN 334 AMSTERDAM AVE NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
JEWISH COMMUNITY CENTER OF NORTH SHORE 4 COMMUNITY ROAD MARBLEHEAD, MA 01945	NONE	PUBLIC CHARITY	GENERAL PURPOSE	25,000
JEWISH FEDERATION OF S PALM BEACH 9901 DONNA KLEIN BLVD BOCA RATON, FL 33428	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET 900 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL PURPOSE	27,500
JEWISH JOURNAL 27 CONGRESS ST SUITE 501 SALEM, MA 01970	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
JEWISH NATIONAL FUND 42 E 69TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH TEEN INITIATIVE OF GREATER BOSTON 6 COMMUNITY ROAD MARBLEHEAD, MA 01945	NONE	PUBLIC CHARITY	GENERAL PURPOSE	30,000
KEREN OR INC 350 7TH AVENUE SUITE 1004 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,800
LAPPIN FOUNDATION INC 29 CONGRESS STREET SALEM, MA 01960	NONE	PUBLIC CHARITY	GENERAL PURPOSE	15,000
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MA ADVOCATES FOR CHILDREN 25 KINGSTON STREET 25 BOSTON, MA 02111	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
MA GENERAL HOSPITALLURIE CENTER MASS GENERAL DEVELOPMENT OFFICE BOSTON, MA 02114	NONE	PUBLIC CHARITY	GENERAL PURPOSE	100,000
MACHNE ISRAEL INC 770 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	PUBLIC CHARITY	GENERAL PURPOSE	227,220
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAIMONIDES SCHOOL34 PHILBRICK RD BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	GENERAL PURPOSE	15,000
MARRIOT FOUNDATION FOR PWDT 10400 FERNWOOD ROAD BETHESDA, MD 20817	NONE	PUBLIC CHARITY	GENERAL PURPOSE	150,000
MIT SLOAN SCHOOL OF MANAGEMENT 77MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	GENERAL PURPOSE	138,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MMPP LLC - MER MICHAEL PHELPS 7 OCEAN STREET PORTLAND, ME 04106	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
MY BROTHER'S KEEPERPO BOX 338 EASTON, MA 023560338	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
NAMI MASS53 PARK AVENUE NEWTON, MA 25458	NONE	PUBLIC CHARITY	GENERAL PURPOSE	360
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ORGANIZATION ON DISABILITY 77 WATER ST 204 NEW YORK, NY 10005	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
NCSY113 WASHINGTON STREET BOSTON, MA 02135	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000
NEW ENGLAND JEWISH LABOR COMMITTEE 18 TREMONT STREET SUITE 320 BOSTON, MA 02108	NONE	PUBLIC CHARITY	GENERAL PURPOSE	200
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ENGLAND YACHAD (NJCD) 384 HARVARD STREET BROOKLINE, MA 02446	NONE	PUBLIC CHARITY	GENERAL PURPOSE	137,593
NORTH SHORE ALLIANCE 121 LORING AVE 110 SALEM, MA 01970	NONE	PUBLIC CHARITY	GENERAL PURPOSE	196
NORTHEAST ARC1 SOUTHSIDE ROAD DANVERS, MA 01923	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	GENERAL PURPOSE	30,000
PEF ISRAEL ENDOWMENT FUND 630 THIRD AVENUE SUITE 1501 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSE	70,000
PROF BASEBALL ATHLETIC TRAINERS SOCIETY 2001 BLAKE STREET DENVER, CO 80205	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REELABILITIES FILM FESTIVAL 1001 WATERTOWN STREET 3RD FLOOR WEST NEWTON, MA 02465	NONE	PUBLIC CHARITY	GENERAL PURPOSE	45,000
RUDERMAN FAMILY FOUNDATION ISRAEL (AMUTAH) 12 ELI HOROVITZ REHOVOT IS	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,760,000
T'RUAH 266 WEST 37TH STREET SUITE 803 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL PURPOSE	180
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE DRAVET SYNDROME FOUNDATION PO BOX 3026 CHERRY HILL, NJ 08034	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
TUFTS MEDICAL CENTER DEVELOPMENT OFFICE 800 WASHINGTON STREET 231 BOSTON, MA 02111	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
TWIN PALMS CENTER FOR THE DISABLED INC 306 NW 35TH STREET BOCA RATON, FL 33431	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,500
Total ▶ 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCLA FOUNDATION PO BOX 951476 LOS ANGELES, CA 900951476	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
UNDERSTANDING OUR DIFFERENCES 100 WALNUT ST NEWTON, MA 02460	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,500
UNION FOR REFORM JUDAISM (URJ) 633 THIRD AVENUE NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSE	100,000
Total ► 3a				5,938,853

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YADHACHAZAKAH JEWISH DISABILITIES 576 FIFTH AVENUE SUITE 903 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
YALE SCHOOL OF DRAMA PO BOX 208244 222 YORK STREET NEW HAVEN, CT 06520	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
Total ▶ 3a				5,938,853

TY 2018 Accounting Fees Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	39,188	0		35,269

TY 2018 Investments Corporate Bonds Schedule

Name: RUDERMAN FAMILY FOUNDATION

EIN: 04-3334973

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS/OBLIGATIONS/HOLDINGS	31,349,609	31,502,929

TY 2018 Investments Corporate Stock Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	123,696,586	140,395,418
REAL ESTATE FUNDS	1,030,194	967,060
COMMODITIES	2,916,755	2,999,590

TY 2018 Investments - Other Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CONVERTIBLE NOTE - THE AFFINITY PROJECT	AT COST	100,000	100,000
CONVERTIBLE NOTE - ANGEL SENSE LTD	AT COST	370,000	370,000

TY 2018 Legal Fees Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	29,470	0		26,523

TY 2018 Other Decreases Schedule

Name: RUDERMAN FAMILY FOUNDATION

EIN: 04-3334973

Description	Amount
PRIOR PERIOD TIMING ADJUSTMENT	420,503

TY 2018 Other Expenses Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER SERVICES	47,315	0		42,584
DUES AND SUBSCRIPTIONS	46,427	0		41,784
PROGRAM DEVELOPMENT & STRATEGY	140,505	0		140,505
INSURANCE	3,200	0		2,880
OFFICE EXPENSE	51,045	0		45,941
ORGANIZATIONAL DEVELOPMENT	13,185	0		13,185
PROGRAM EXPENSES AND MATERIALS	582,697	0		582,697
PAYROLL SERVICE	4,773	0		4,296

TY 2018 Other Income Schedule

Name: RUDERMAN FAMILY FOUNDATION

EIN: 04-3334973

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RUDERMAN INCLUSION SUMMIT	5,000		5,000

TY 2018 Other Liabilities Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	3,241	23,077

TY 2018 Other Professional Fees Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	289,641	289,641		0

TY 2018 Taxes Schedule**Name:** RUDERMAN FAMILY FOUNDATION**EIN:** 04-3334973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	47,144	47,144		0
PAYROLL TAXES	69,612	0		62,651
FEDERAL & STATE TAXES	200,500	0		500