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2019

#### **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public
Inspection

For	caler	ndar year 2019, or tax year beginning 01-01-20	)19 , aı	nd er	nding 12-31-	2019	
		indation IS FAMILY FOUNDATION			A Employer ıd	entification numbe	r
117	IE ARON	S FAMILY FOUNDATION	_		04-3273304		
		I street (or P O box number if mail is not delivered to street address) MORIAL DRIVE NO 11E	Room/suite		<b>B</b> Telephone nu	mber (see instruction	ns)
					(617) 491-2484	ŀ	
		i, state or province, country, and ZIP or foreign postal code F, MA 021384856			<b>C</b> If exemption	application is pendin	g, check here
G Cł	neck al	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity		<b>D 1.</b> Foreign or	ganızatıons, check he	re
		☐ Final return ☐ Amended return				ganizations meeting	
		Address change Name change			·	k here and attach co	· -
H C	neck ty	pe of organization $igspace$ Section 501(c)(3) exempt private	foundation			ındatıon status was t n 507(b)(1)(A), chec	
	Section		e private foundation				
of	year (f	xet value of all assets at end rom Part II, col (c),  ▶ \$ 1,203,885    Accounting method     Other (specify)     (Part I, column (d) must	Cash Accru	al		ation is in a 60-month n 507(b)(1)(B), chec	
Da	-L T		, 				d.D. Dodonosom
126	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only
	1	Contributions, gifts, grants, etc , received (attach schedule)					
	2	Check ► ☑ If the foundation is <b>not</b> required to attach Sch B					
	3	Interest on savings and temporary cash investments	1,593		1,593		
	4	Dividends and interest from securities	13,676		13,676		
	5a	Gross rents					
٠.	b	Net rental income or (loss)	<b>96-1</b> 102 E44				
MIE	6a	Net gain or (loss) from sale of assets not on line 10	103,544				
Revenue	b	Gross sales price for all assets on line 6a 197,103					
ã	7	Capital gain net income (from Part IV, line 2)			0		
	8	Net short-term capital gain					
	9	Income modifications					
	10a b	Gross sales less returns and allowances Less Cost of goods sold	<u> </u>				
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	118,813		15,269	0	
	13	Compensation of officers, directors, trustees, etc	0		0	0	
	14	Other employee salaries and wages					
6S	15	Pension plans, employee benefits					
ens	16a	Legal fees (attach schedule)					
Expenses	b	Accounting fees (attach schedule)	5,230		2,615	0	2,61
Se E	C	Other professional fees (attach schedule)					
rati	17	Interest	96-1		426		
IST.	18	Taxes (attach schedule) (see instructions)	136		136	0	
Administrative	19	Depreciation (attach schedule) and depletion					
Ad	20 21	Occupancy					
n n	22	Printing and publications					
g G	23	Other expenses (attach schedule)	12,581		12,548	0	3
Operating and	24	Total operating and administrative expenses.					
ber		Add lines 13 through 23	17,947	_	15,299	0	2,64
0	25	Contributions, gifts, grants paid	39,137				39,13
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	57,084		15,299	0	41,78
	27	Subtract line 26 from line 12	21,700		,		7, 0
	a	Excess of revenue over expenses and	61 720				
	ь	disbursements Net investment income (if negative, enter -0-)	61,729		0		
	c	Adjusted net income (if negative, enter -0-)				0	
			I	1		<u> </u>	<u> </u>

622.858

622,858

622,858

622,858

684,587

684,587

684,587

684,587

622,858

61,729

684,587

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0

0

1

2

3

4

5

1,091,135

1.203.885

	4	Pledges receivable -			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	567,324	<b>9</b> 571,837	
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment, basis			

# 

Total assets (to be completed by all filers—see the

Accounts payable and accrued expenses . . . . .

Foundations that follow FASB ASC 958, check here ▶

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . .

Foundations that do not follow FASB ASC 958, check here 🕨 🗹

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

**Analysis of Changes in Net Assets or Fund Balances** 

Paid-in or capital surplus, or land, bldg, and equipment fund

instructions Also, see page 1, item I)

and complete lines 24, 25, 29 and 30.

Net assets without donor restrictions . . .

Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize)

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Other liabilities (describe -

Grants payable

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27 28

30

Part III

2

3

Liabilities

Fund Balances

Assets or

29 29

Page **3** 

Capital Callio	and Ecococo for Tax on Entres.				
	be the kınd(s) of property sold (e g , varehouse, or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )	
1a					
				+	
(-)	(f)		(g)	T (	h)
(e)	Depreciation allowed		other basis		r (loss)
Gross sales price	(or allowable)	plus exp	ense of sale	(e) plus (f	) mınus (g)
a					
b					
c					
				+	
d					
e					
Complete only for asset	ts showing gain in column (h) and ow	ned by the foundation	on 12/31/69		1)
/: \	(j)		(k)	Gains (Col (	h) gain minus
(i) FMV as of 12/31/6	Adjusted basis		of col (i)		less than -0-) <b>or</b>
1 M V as 01 12/31/0	as of 12/31/69	over col	(j), if any	Losses (fr	om col (h))
a					
b					
С					
d					
				+	
е					
If gain, also enter in P	gain or (loss) as defined in sections art I, line 8, column (c) (see instructions)	. ,	Part İ, line 7	2	
ın Part I, line 8				3	
O difference	Hada Carlina 4040(a) fa Ba		<u>'</u>		
	Under Section 4940(e) for Re				
For optional use by domestic	private foundations subject to the sec	ction 4940(a) tax on ne	et investment incon	ne )	
5					
f section 4940(d)(2) applies,	leave this part blank				
Vas the foundation liable for t	he section 4942 tax on the distributa	ble amount of any year	n the base period	γ	es 🗹 No
f "Yes," the foundation does r	not qualify under section 4940(e) Do	not complete this part	•		
1 Enter the appropriate a	mount in each column for each year,	see instructions before	making any entrie		
(a)	, , ,			(d)	
Base period years Calendar	(b) Adjusted qualifying distributions	(c)  Net value of noncharitab	le-use assets	Distribution rat	
year (or tax year beginning in)				(col (b) divided by c	
2018	49,580		1,113,568		0 044524
2017	56,457		1,064,391		0 053042
2016	52,817		1,086,962		0 048591
2015	57,800		1,119,470		0 051632
2014	60,863		1,091,725		0 055749
2 Total of line 1, column	· · · · · · · · · · · · · · · · · · ·		2	T	0 253538
•	, ,			+	0 233330
	o for the 5-year base period—divide indation has been in existence if less		0, or by the   <b>3</b>		0 050708
	oncharitable-use assets for 2019 fron		4	1	1,163,753
5 Multiply line 4 by line 3		•	5	+	<del></del>
	(40) (50 ) 7   071)		· · · · · <del>  · ·</del>	+	59,012
	nent income (1% of Part I, line 27b)		6	4	0
<b>7</b> Add lines 5 and 6			7		59,012
8 Enter qualifying distribu	tions from Part XII, line 4 ,		8		41,785
If line 8 is equal to or gi	reater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part usin	ng a 1% tax rate Se	e the Part VI

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Pai			Activities for Which	Form 4720 May Be	Required (continue	ed)				
5a	During the year did the foundation	•	•						Yes	No
	(1) Carry on propaganda, or other			. ,,	☐ Yes	<b>✓</b>	No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry									
	on, directly or indirectly, any voter registration drive?						No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?									
	(4) Provide a grant to an organizat			·		_				
	in section 4945(d)(4)(A)? See instructions									
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?									
b	If any answer is "Yes" to $5a(1)-(5)$ ,		<i>'</i>		⊔ Yes	✓	No			
b	Regulations section 53 4945 or in a		=	·	•			5b		
	Organizations relying on a current r				_	· —	H	35		
С	If the answer is "Yes" to question 5		-			Ш				
	tax because it maintained expenditi			•	🗆 ,					
	If "Yes," attach the statement requi	red b	y Regulations section 53	4945-5(d)	· · L Yes	ш	No			
6a	Did the foundation, during the year	rece	ive any funds, directly or	indirectly, to pay premit	ıms on					
	a personal benefit contract?				· □ v		No			
ь	Did the foundation, during the year				nefit contract?		NO	6b		No
	If "Yes" to 6b, file Form 8870									
7a	At any time during the tax year, wa	s the	foundation a party to a p	prohibited tax shelter trai	nsaction?	<b>✓</b>	No			
b	If "Yes", did the foundation receive	any p	proceeds or have any net	income attributable to th	ne transaction?			7b		
8	Is the foundation subject to the sec	tion 4	1960 tax on payment(s) o	of more than \$1,000,000	in remuneration or					
	excess parachute payment during t	ne ye	ar <sup>?</sup>		· · 🗌 Yes	<b>✓</b>	No L			
Pai	rt VIII and Contractors	Offic	ers, Directors, Trust	tees, Foundation Ma	anagers, Highly Pa	id Em	ıploy	ees,		
	and Contractors									
1	List all officers, directors, truste			·						
	(a) Name and address	(	<b>b)</b> Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plan				se acc	
	(a) Name and address		devoted to position	-0-)	deferred compensat		otl	her al	lowand	es
ELISS	A LYNNE BERON ARONS	TRUS	STEE	0		0				C
	MEMORIAL DRIVE RIDGE, MA 02138	0 00								
	ARONS	TRUS	STEF	0		0				
	IPLAND ROAD	0 00				Ĭ				·
	RIDGE, MA 02140									
	CCA ARONS	TRUS 0 00	STEE	0		이				C
	DIVISADERO STREET FRANCISCO, CA 94117									
	AIL ARONS	TRUS	STEE	0		0				
	RSEY STREET 11	0 00								
SAN F	FRANCISCO, CA 94114  Compensation of five highest-pa	id or	anloyaas (athar than t	hoso included on line :	 	Tf non	0 on	tor "	NONE	**
	compensation of five highest-pa	iu ei		nose included on line .	(d) Contributions		ie, en	ter	NONE.	1
(a)	Name and address of each employee	paid	(b) Title, and average hours per week	(c) Compensation					se acco	unt,
	more than \$50,000		devoted to position	(c) Compensation	plans and deferre	d	oth	ner all	owance	es
NON			·		compensation					
INCIN	<u>-</u>									
			1							
Tota	I number of other employees paid ov	er \$5	0,000							C
							Forn	n <b>99</b> 0	D-PF (	2019

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Pa	id Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		·
List the foundation's four largest direct charitable activities during the tax year. Include rele- organizations and other beneficiaries served, conferences convened, research papers produc		of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see II	nstructions)	
Describe the two largest program-related investments made by the foundation during th	<u> </u>	Amount
1	,	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		• 0
		Form <b>990-PF</b> (2019)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

За 3h

4

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41.785

41.785

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Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

3

4

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Page 9

58,188

41,785

1,214

15.189

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,	
Part XIII	Und

**b** Total for prior years

a From 2014. . . . . **b** From 2015. . . . c From 2016. . . d From 2017. . . . .

e From 2018. . . . .

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . 8 Excess distributions carryover from 2014 not

9 Excess distributions carryover to 2020.

10 Analysis of line 9 a Excess from 2015. . **b** Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . e Excess from 2019. .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . . . .

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . .

indicated below:

distributed Income (see instructions)

1 Distributable amount for 2019 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2019

a Enter amount for 2018 only. . . . . . Excess distributions carryover, if any, to 2019

1.214

f Total of lines 3a through e. . . . . . . . 4 Qualifying distributions for 2019 from Part

XII, line 4 🕨 \$

a Applied to 2018, but not more than line 2a

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . . **d** Applied to 2019 distributable amount. . . . . e Remaining amount distributed out of corpus

(If an amount appears in column (d), the

same amount must be shown in column (a) )

**5** Excess distributions carryover applied to 2019

(a)

Corpus

1,214

0

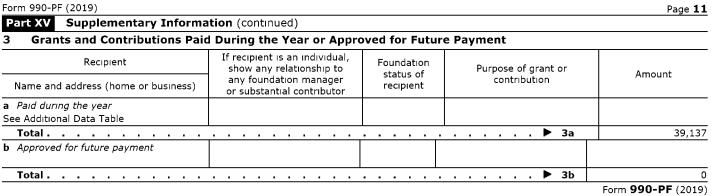
1.214

(b)

Years prior to 2018

(c)

2018



nter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by section	n 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
a b					
c					
d e					
f					
g Fees and contracts from government agencies  Membership dues and assessments					
Interest on savings and temporary cash investments			14	1,593	
Dividends and interest from securities			14	13,676	
5 Net rental income or (loss) from real estate a Debt-financed property					
<b>b</b> Not debt-financed property					
Net rental income or (loss) from personal property  Other investment income.					
Gain or (loss) from sales of assets other than					
Inventory			18	103,544	
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					
Other revenue a					
b					
d					
d				440.043	
d		0	1	118,813 <b>3</b>	
de e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculated)	ulations )		1	118,813 <b>3</b>	
de	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  2 Subtotal Add columns (b), (d), and (e)  3 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in line 13 instructions to verify calcularit XVI-B Relationship of Activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation the foundation the foundation's explain the foundation t	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  2 Subtotal Add columns (b), (d), and (e)  3 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation the foundati	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
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de  Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to t  ine No.  Explain below how each activity for which the accomplishment of the foundation's e	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
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de  2 Subtotal Add columns (b), (d), and (e)  3 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation the foundati	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
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de  Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to t  ine No.  Explain below how each activity for which the accomplishment of the foundation's e	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculart XVI-B  Relationship of Activities to t  Explain below how each activity for which the accomplishment of the foundation's e	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculart XVI-B  Relationship of Activities to to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculart XVI-B  Relationship of Activities to to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to t  ine No.  Explain below how each activity for which the accomplishment of the foundation's e	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to t  ine No.  Explain below how each activity for which the accomplishment of the foundation's e	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813
de  2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcularit XVI-B Relationship of Activities to the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's	ulations ) he Accomplisi n income is report	hment of Exempled in column (e) of	1  pt Purposes  Fart XVI-A contribu	3uted importantly to	118,813

,	,	
VII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	

Part	XVII	Exempt Organi		ransters to a	and Fransacti	ons and i	Relatio	nsnips with None	спагітаріе		
		anization directly or in han section 501(c)(3)	directly enga						n 501	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of											
(1) Cash								1a(1)		No	
(2)	Other	assets							. 1a(2)		No
		sactions									
		of assets to a nonchar	•	-					. 1b(1)		No
		ases of assets from a r							. 1b(2)		No
		l of facilities, equipme							. 1b(3)		No
		oursement arrangemer or loan guarantees.							1b(4) 1b(5)		No No
		nance of services or m							1b(5)		No
٠,		facilities, equipment, r	'	_					— — · · ·		No
	-	er to any of the above		•							
		ls, other assets, or ser									
ın a	ny tran	saction or sharing arra	ingement, sn	ow in column (c	a) the value of th	ie goods, ot	tner asse	ts, or services receive	ea		
(a) Line	No	(b) Amount involved	(c) Name of	noncharitable exe	mpt organization	(d) Desc	cription of	transfers, transactions, a	and sharing arra	ngemen	ts
-											
		dation directly or indir	•		•			_	_		
		n section 501(c) (othe		n 501(c)(3)) or	in section 527? .			∐Yes	s 🗹 No		
<b>b</b> If "\	es," co	mplete the following s		1							
		(a) Name of organization	on	(1	<b>b)</b> Type of organizal	tion		(c) Description o	of relationship		
-											
	of m	r penalties of perjury, y knowledge and belief n preparer has any kno	f, it is true, co								
Sign Here		****	-		2020-06-17	*	****		May the IRS di return with the prepai		
	<b>7</b> -	ignature of officer or t	rustee		Date	<b>/</b>	ītle		below (see instr.)	_	
		Print/Type preparer's	s name	Preparer's Sigi	nature	Date		Check if self-	TIN		
Paid		RICHARD J ECKST CPA	EIN			2020-	-06-15	employed ▶ □	P00301	.540	
Prep Use (		Firm's name ► WAL	TER & SHUFF	FAIN PC		'		Fı	ırm's EIN ▶04	-32364	198
		Firm's address ► 10	1 STATION [	DRIVE SUITE 25	0						
		w	ESTWOOD, N	1A 02090				Pł	hone no (617	) 447-2	2700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

ACADIA CENTER	NONE	PUBLIC	SUPPORT ORGANIZATION'S	500
a Paid during the year				
Name and address (nome or business)	or substantial contributor	,		

31 MILK STREET SUITE 501 BOSTON, MA 02109		CHARITY	EXEMPT PURPOSE	
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	

AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000
AMERICAN REPERTORY THEATER	NONE	PUBLIC	SUPPORT ORGANIZATION'S	500

NEW YORK, NY 10018		CHARITY	EXEMPT PURPOSE	
AMERICAN REPERTORY THEATER 64 BRATTLE STREET CAMBRIDGE MA 02138	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

NEW YORK, NY 10018				
AMERICAN REPERTORY THEATER 64 BRATTLE STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AMERICANS FOR PEACE NOW NONE PUBLIC SUPPORT ORGANIZATION'S 200

2100 M STREET NW SUITE 619 WASHINGTON, DC 20037		CHARITY	EXEMPT PURPOSE	
ASSOCIATION TO PRESERVE CAPE COD 484 MAIN STREET DENNIS, MA 02638	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	100
BERON JEWISH OLDER ADULT SERVICES 1102 ATLANTIC AVENUE ATLANTIC CITY NI 08401	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BOSTON HEALTH CARE FOR THE NONE PUBLIC SUPPORT ORGANIZATION'S 200 HOMELESS PROGRAM CHARITY EXEMPT PURPOSE 780 ALBANY STREET

BOSTON, MA 02118				
BOSTON PSYCHOANALYTIC INSTITUTE 141 HERRICK ROAD NEWTON CENTRE, MA 02459	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000
BOSTON SYMPHONY 301 MASSACHUSETTS AVENUE	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

BOSTON PSYCHOANALYTIC INSTITUTE 141 HERRICK ROAD NEWTON CENTRE, MA 02459	NONE	CHARITY	EXEMPT PURPOSE	1,
BOSTON SYMPHONY 301 MASSACHUSETTS AVENUE	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,

NEWTON CENTRE, MA 02459		CHARITY	EXEMPT PURPOSE	
BOSTON SYMPHONY 301 MASSACHUSETTS AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,00

NEWTON CENTRE, MA 02459				1
BOSTON SYMPHONY 301 MASSACHUSETTS AVENUE	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

BOSTON SYMPHONY 301 MASSACHUSETTS AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

301 MASSACHUSETTS AVENUE BOSTON, MA 02115	CHARITY	EXEMPT PURPOSE	2,000
Total	 	▶ 3a	39,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

BOSTON WOMEN'S FUND 14 BEACON STREET BOSTON, MA 02108	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200
BREAST CANCER ACTION	NONE	DUBLIC	CURRORT ORGANIZATION'S	2 100

BOSTON, MA 02108				
BREAST CANCER ACTION 657 MISSION STREET SUITE 302 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	2,100

657 MISSION STREET SUITE 302 SAN FRANCISCO, CA 94105		CHARITY	EXEMPT PURPOSE	_,
BROAD INSTITUTE415 MAIN ST	NONE	PUBLIC	SUPPORT ORGANIZATION'S	300

SAN FRANCISCO, CA 94105				
BROAD INSTITUTE415 MAIN ST	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	30

BROAD INSTITUTE415 MAIN ST	NONE	PUBLIC	SUPPORT ORGANIZATION'S	30
CAMBRIDGE, MA 02142		CHARITY	EXEMPT PURPOSE	İ

CAMBRIDGE, MA 02142	NONE	CHARITY	EXEMPT PURPOSE	

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BROWN PEMBROKE CENTER NONE PUBLIC SUPPORT ORGANIZATION'S 1,000

PROVIDENCE, RI 02906		CHARITY	EXEMPT PURPOSE	
BROWN SPORTS FOUNDATION BOX 1893 PROVIDENCE, RI 02912	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	

BROWN SPORTS FOUNDATION BOX 1893 PROVIDENCE, RI 02912	NONE	CHARITY	EXEMPT PURPOSE	300
CAMBRIDGE PUBLIC LIBRARY FOUNDATION 449 BROADWAY	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

PROVIDENCE, RI 02912		CHARITI	EXEMPT FORFOSE	
CAMBRIDGE PUBLIC LIBRARY FOUNDATION 449 BROADWAY CAMBRIDGE, MA 02138	NONE		SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

PROVIDENCE, KI 02312				
CAMBRIDGE PUBLIC LIBRARY FOUNDATION 449 BROADWAY CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	20

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

	or substantial contributor			
a Paid during the year				
CAMBRIDGE SCHOLARSHIP FUND 795 MASSACHUSETTS AVE	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300

CAMBRIDGE, MA 02139				
CAPE COD MODERN HOUSE TRUST PO BOX 1191	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	
SOUTH WELLFLEET, MA 02663				

CAPE COD MODERN HOUSE TRUST PO BOX 1191 SOUTH WELLFLEET, MA 02663	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300
CELEBRITY SERIES 20 PARK PLAZA SUITE 1032	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

SOUTH WELLFLEET, MA 02663				
CELEBRITY SERIES 20 PARK PLAZA SUITE 1032 BOSTON, MA 02116	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or husiness)

Hame and address (Home or business)	or substantial contributor			
a Paid during the year				
CENTER FOR COASTAL STUDIES	NONE	PUBLIC	SUPPORT ORGANIZATION'S	250

5 HOLWAY AVE PROVINCETOWN, MA 02657	NONE	CHARITY	EXEMPT PURPOSE	230
CHARLES RIVER CONSERVANCY 43 THORNDIKE STREET S3-3	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300

CHARLES RIVER CONSERVANCY 43 THORNDIKE STREET S3-3 CAMBRIDGE, MA 02141	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300
CHILDREN'S DAY SCHOOL 333 DOLORES STREET	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

39,137

CAMBRIDGE, MA 02141		CHARITY	EXEMPT PURPOSE	
CHILDREN'S DAY SCHOOL 333 DOLORES STREET SAN FRANCISCO, CA 94110	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

Total .

form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
CORNELL ORNITHOLOGY 159 SAPSUCKER WOODS ROAD ITHACA, NY 14850	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200	
FACING HISTORY16 HURD ROAD	NONE	PUBLIC	SUPPORT ORGANIZATION'S	500	

ITHACA, NY 14850				
FACING HISTORY16 HURD ROAD BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500
FRIENDS OF MT AUBURN CEMETERY	NONE	PUBLIC	SUPPORT ORGANIZATION'S	200

BROOKLINE, MA 02445	NONE	CHARITY	EXEMPT PURPOSE	5
FRIENDS OF MT AUBURN CEMETERY 580 MT AUBURN STREET CAMBRIDGE MA 02138	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	2

Recipient
Recipient
If recipient is an individual, show any relationship to any foundation manager or substantial contributor

A Paid during the year

Recipient

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

A Paid during the year

FRIENDS OF TOBIN197 VASSAL LANE CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000
FULLER CRAFT MUSEUM 455 OAK STREET BROCKTON MA 02301	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300

455 OAK STREET BROCKTON, MA 02301	NONE	CHARITY	EXEMPT PURPOSE	300
GREATER BOSTON FOOD BANK 70 S BAY AVENUE BOSTON, MA 02118	NONE		SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

Total . .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
GUTHY JACKSON FOUNDATION 10525 VISTA SORRENTO PARKWAY	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

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25 VISTA SORRENTO PARKWAY I DIEGO, CA 92121		CHARITY	EXEMPT PURPOSE
VARD ART MUSEUM	NONE	PUBLIC	SUPPORT ORGANIZATION'S
QUINCY STREET		CHARITY	EXEMPT PURPOSE

SAN

Total .

HARVARD ART MUSEUM 32 QUINCY STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	
HARVARD MEDICAL SCHOOL	NONE	PUBLIC	SUPPORT ORGANIZATION'S	

CAMBRIDGE, MA 02138				
HARVARD MEDICAL SCHOOL PO BOX 419720 BOSTON MA 02241	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

CAMBRIDGE, MA UZ138			
HARVARD MEDICAL SCHOOL PO BOX 419720 BOSTON, MA 02241	NONE	 SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HUMAN RIGHTS CAMPAIGN NONE PUBLIC SUPPORT ORGANIZATION'S 200 1640 RHODE ISLAND AVENUE NW CHARITY EXEMPT PURPOSE WASHINGTON, DC 200363278

INSTITUTE OF CONTEMPORARY ARTBOSTON 25 HARBOR SHORE DRIVE BOSTON, MA 02210	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300
ISABELLA GARDNER MUSEUM 25 EVANS WAY	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300

BOSTON, MA 02210				
ISABELLA GARDNER MUSEUM 25 EVANS WAY	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	3
POCTON MA 0311E				í

DOSTON, MA 02210				
ISABELLA GARDNER MUSEUM 25 EVANS WAY	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300
BOSTON, MA 02115				

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
JEWISH FEDERATION OF CAPE COD 396 MAIN STREET HYANNIS, MA 02601	NONE	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	300
KENNETH SCHWARTZ CENTER	NONE	PUBLIC	SUPPORT ORGANIZATION'S	200

NEW YORK, NY 10021		CHARITY	EXEMPT PURPUSE	
KENNETH SCHWARTZ CENTER 100 CAMBRIDGE STREET2100 BOSTON, MA 02114	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

Total .

NEW YORK, NY 10021		CHARITY	EXEMPT PURPUSE	
KENNETH SCHWARTZ CENTER 100 CAMBRIDGE STREET2100 BOSTON, MA 02114	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	or substantial contributor	recipient	
a Paid during the year			

MASS GENERAL CANCER CENTER 55 FRUIT STREET BOSTON, MA 02114	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

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30310N, MA 02114				
MAYYIM HAYYIM 1838 WASHINGTON STREET NEWTON, MA 02466	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	

1838 WASHINGTON STREET NEWTON, MA 02466		CHARITY	EXEMPT PURPOSE	
METROPOLITAN MUSEUM	NONE	PUBLIC	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

NEWTON, MA 02466				
METROPOLITAN MUSEUM 1000 5TH AVENUE NEW YORK, NY 10028	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

METROPOLITAN MUSEUM 1000 5TH AVENUE NEW YORK, NY 10028	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

MILTON ACADEMY170 CENTRE STREET MILTON, MA 02186	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500
MUSEUM OF FINE ARTS	NONE	PUBLIC	SUPPORT ORGANIZATION'S	2,000

ISEUM OF FINE ARTS 5 HUNTINGTON AVENUE STON, MA 02115	NONE		SUPPORT ORGANIZATION'S EXEMPT PURPOSE	:
SEUM OF MODERN ART	NONE		SUPPORT ORGANIZATION'S	

BOSTON, MA 02115		CHARITT	EXEMPT PURPOSE	
MUSEUM OF MODERN ART 11 WEST 53RD STREET	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

BUSTON, MA UZITS				
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NATIONAL ALLIANCE OF MENTAL NONE PUBLIC SUPPORT ORGANIZATION'S 200 **ILLNESS** CHARITY EXEMPT PURPOSE 529 MAIN STREET SUITE 1M17 POCTON MA 02120

BOSTON, MA 02129				
NATIONAL AUDUBON SOCIETY 225 VARICK STREET NEW YORK, NY 10014	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200
NATIONAL PARKS AND CONSERVATION 777 6TH STREET NW SUITE 700	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

225 VARICK STREET NEW YORK, NY 10014		CHARITY	EXEMPT PURPOSE	
NATIONAL PARKS AND CONSERVATION 777 6TH STREET NW SUITE 700 WASHINGTON DC 20001	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	2

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
NE QUILT MUSEUM	NONE	PUBLIC	SUPPORT ORGANIZATION'S	300

18 SHATTUCK STREET LOWELL, MA 01852	NONE	CHARITY	EXEMPT PURPOSE	300
NEW ISRAEL FUND 437 NEWTONVILLE AVE 4	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

2011222,1111 01032				
NEW ISRAEL FUND 437 NEWTONVILLE AVE 4 NEWTONVILLE, MA 02460	NONE		SUPPORT ORGANIZATION'S EXEMPT PURPOSE	20
NORTHEAST CLEAN ENERCY COUNCIL	NONE	PUBLIC	SUPPORT ORGANIZATION'S	50

NEWTONVILLE, MA 02460		O. II. (12.1.)		
NORTHEAST CLEAN ENERCY COUNCIL 250 SUMMER STREET 5 BOSTON, MA 02110	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

NORTHEAST CLEAN ENERCY COUNCIL 250 SUMMER STREET 5 3OSTON, MA 02110	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	50

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

PAN MASS CHALLENGE	NONE	PUBLIC	SUPPORT ORGANIZATION'S	,
a Paid during the year				
	or substantial contributor			

100

100

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77 FOURTH AVENEUE NEEDHAM, MA 02494		CHARITY	EXEMPT PURPOSE	
PHI BETTA KAPPA .606 NEW HAMPSHIRE AVENUE NW	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	

BETTA KAPPA 16 NEW HAMPSHIRE AVENUE NW SHINGTON, DC 20009	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE
LLIPS BROOKS HOUSE	NONE	PUBLIC	SUPPORT ORGANIZATION'S

Total .

WASHINGTON, DC 20009		CHARITY	EXEMPT PURPUSE	
PHILLIPS BROOKS HOUSE 1 HARVARD YARD CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
PINE PSYCHOANALYTIC CENTER	NONE	PUBLIC	SUPPORT ORGANIZATION'S	1,000

PO BOX 920762 NEEDHAM, MA 02492	NONE	CHARITY	EXEMPT PURPOSE	
PINE STREET INN	NONE	PUBLIC	SUPPORT ORGANIZATION'S	

NEEDIN(II, IIIX 02 ISE				
PINE STREET INN 444 HARRISON AVENUE BOSTON, MA 02118	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	

PINE STREET INN 444 HARRISON AVENUE BOSTON, MA 02118	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500
PLANNED PARENTHOOD 1055 COMMONWEALTH AVENUE	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

BOSTON, MA 02118				
PLANNED PARENTHOOD 1055 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	l	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	50

PLANNED PARENTHOOD 1055 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DDOIECT RDEAD145 RODDED STDEET NONE DUBLIC SLIDDODT ODGANIZATION'S 200

BOSTON, MA 02128	NONE	CHARITY	EXEMPT PURPOSE	200
RAILS TO TRAILS 2121 WARD COURT NW 5TH FLOOR WASHINGTON, DC 20037	NONE		SUPPORT ORGANIZATION'S EXEMPT PURPOSE	100

2121 WARD COURT NW 5TH FLOOR WASHINGTON, DC 20037		CHARITY	EXEMPT PURPOSE	100
SILENT SPRING INSTITUE 320 NEVADA STREET 302 NEWTON, MA 02460	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

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▶ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
TEMPLE EMANUEL385 WARD STREET NEWTON, MA 02459	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	2,012

500

NEWTON, MA 02459		CHARITY	EXEMPT PURPOSE	İ
TEREZIN MUSIC FOUNDATION ASTOR STATION BOX 206	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	

TEREZIN MUSIC FOUNDATION ASTOR STATION BOX 206 BOSTON, MA 02123	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	
				-

BOSTON, MA 02123		CHARTT	EXEMIT FOR OSE	
WELLFLEET AUDUBON291 US-6	NONE	PUBLIC	SUPPORT ORGANIZATION'S	1,500

B0310N, MA 02123				
WELLFLEET AUDUBON291 US-6 SOUTH WELLFLEET, MA 02663	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,500

			•	
SOUTH WELLFLEET, MA 02663		CHARITY	EXEMPT PURPOSE	I
WELLFLEET AUDUBON291 US-6	NONE	PUBLIC	SUPPORT ORGANIZATION'S	ı

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year				
WELLFLEET CONSERVATION TRUST PO BOX 84 WELLFLEET MA 02667	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

WELLFLEET FIREFIGHTERS 10 LAWRENCE ROAD WELLFLEET, MA 02667	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200
WELLELET HARROR ACTORS THEATER	NONE	DUBLIC	CURRORT ORCANIZATION'S	1 000

WELLFLEET, MA 02667		CHARITT	EXEMPT PORPOSE	
WELLFLEET HARBOR ACTORS THEATER PO BOX 797 WELLFLEET, MA 02667	NONE		SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

WELLFLEET, MA 02667		CHARITY	EXEMPT PURPOSE	
WELLFLEET HARBOR ACTORS THEATER PO BOX 797 WELLFLEET, MA 02667	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year 200

WELLFLEET HISTORICAL SOCIETY AND MUSEUM PO BOX 58 WELLFLEET, MA 02667	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	
WELLFLEET POLICE RELIEF	NONE	PUBLIC	SUPPORT ORGANIZATION'S	

Total .

I	WELLELET PRECEDVATION HALL				
I	WELLFLEET POLICE RELIEF ASSOCIATION INC 36 GROSS HILL RD WELLFLEET, MA 02667	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	
ı	***************************************				

	WELLFLEET POLICE RELIEF ASSOCIATION INC 36 GROSS HILL RD WELLFLEET, MA 02667	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200
1	WELLFLEET PRESERVATION HALL	NONE	PUBLIC	SUPPORT ORGANIZATION'S	2,000

ASSOCIATION INC 36 GROSS HILL RD WELLFLEET, MA 02667		CHARITY	EXEMPT PURPOSE		
WELLFLEET PRESERVATION HALL	NONE	PUBLIC	SUPPORT ORGANIZATION'S	2,00	

WELLFLEET, MA 02667				
WELLFLEET PRESERVATION HALL 335 MAIN STREET PO BOX 3024 WELLFLEET MA 02667	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	2,000

	ı		
WELLFLEET, MA 02667			
335 MAIN STREET PO BOX 3024	CHARITY	EXEMPT PURPOSE	

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

a Paid during the year				
WGBH RADIO STATION1 GUEST STREET BOSTON, MA 02135	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000
WOMEN'S LUNCH DI ATE	NONE	DUDLIC	CURRORT OR CANIZATION'S	200

,				
WOMEN'S LUNCH PLATE 67 NEWBURY STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200
WOMEN'S RESEARCH AT YALE	NONE	PUBLIC	SUPPORT ORGANIZATION'S	200

WOMEN'S RESEARCH AT YALE 135 COLLEGE STREET SUITE 220 NEW HAVEN, CT 06510	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	200

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year WOMR - OUTERMOST COMMUNITY NONE PUBLIC SUPPORT ORGANIZATION'S 200 RADIO CHARITY EXEMPT PURPOSE PO BOX 975

PROVINCETOWN, MA 02657				
YALE ALUMNI FUND 157 CHURCH STREET NEW HAVEN, CT 065102100	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	2,000
YALE MEDICAL SCHOOL 333 CEDAR STREET	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,000

39,137

157 CHURCH STREET NEW HAVEN, CT 065102100		CHARITY	EXEMPT PURPOSE	_,-
YALE MEDICAL SCHOOL 333 CEDAR STREET NEW HAVEN CT 06510	NONE	PUBLIC CHARITY	SUPPORT ORGANIZATION'S EXEMPT PURPOSE	1,00

Total . .

efile GRAPHIC print - DO NOT PROCESS   As Filed Data - DLN: 93491196015180										
TY 2019 Accounting Fees Schedule										
Name: THE ARONS FAMILY FOUNDATION										
I	<b>EIN:</b> 04-3273304									
i					1					
Category	Amount		let Investment	Adjusted Net	Disbursements					
			Income	Income	for Charitable Purposes					

ACCOUNTING FEES

### TY 2019 Gain/Loss from Sale of Other Assets Schedule

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: THE ARONS FAMILY FOUNDATION

**EIN:** 04-3273304

Gain Loss Sale Other Assets Schedule

dalii Luss sale Ottiei Assets scriedule										
Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ACCENTURE PLC IRELAN	2007-12	PURCHASED	2019-12		5,061	911		0	4,150	
RECKITT BENCKISER GR	1997-12	PURCHASED	2019-02		41,770	8,862		0	32,908	
ARAMARK COM	2017-05	PURCHASED	2019-12		10,921	10,285		0	636	
BERKSHIRE HATHAWAY	1997-09	PURCHASED	2019-07		31,013	4,369		0	26,644	
FEDEX CORP COM	2016-06	PURCHASED	2019-06		35,242	37,146		0	-1,904	
HONEYWELL INTL INC	2010-05	PURCHASED	2019-12		17,561	4,464		0	13,097	
MICROSOFT CORP COM	2017-05	PURCHASED	2019-12		3,851	1,712		0	2,139	
ONEX CORP SUB VTG IS	2007-10	PURCHASED	2019-12		37,216	18,925		0	18,291	
THERMO FISHER SCIENT	2015-11	PURCHASED	2019-12		14,468	6,885		0	7,583	

DLN: 93491196015180

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## **TY 2019 Investments Corporate Stock Schedule**

Name: THE ARONS FAMILY FOUNDATION

<b>EIN:</b> 04-3273304				
Investments Corporation Stock Schedule  Name of Stock	End of Year Book Value	End of Year Fair Market Value		
ACCENTURE PLC CLASS A	13,672	78,964		
ALPHABET INC CAP STK CL C	36,082	40,111		
ARAMARK COMMON	31,789	36,890		
BERKSHIRE HATHAWAY CLASS B	13,384	73,613		
BROOKFIELD ASSET MGT CLASS A	7,431	66,470		
CME GROUP INC COM	35,731	35,126		
COCA COLA COMPANY	37,880	42,896		
DANAHER CORP COMMON	29,745	84,414		
DUNKIN BRANDS GROUP INC	37,045	50,990		
FORTIVE CORPORATION COMMON STOCK	28,921	38,195		
HONEYWELL INTL INC COMMON	15,272	61,950		
IAA INC COM	33,921	47,060		
KAR AUCTION SVCS INC COM	31,975	31,051		
MICROSOFT CORP	37,655	86,735		
MONDELEZ INTL INC	42,461	52,326		
ORACLE CORP COMMON	41,177	45,033		
SERVICE CORP INTL COMMON	41,987	73,648		
THERMO FISHER SCI COMMON	37,869	89,339		
US BANCORP DEL COMMON	17,840	56,324		

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TY 2019 Other Expenses Schedule					
Name: THE ARONS FAMILY FOUNDATION					
EIN:	04-3273304				
Other Expenses Schedule					
Description	Revenue and	Net Investment	Adjusted Net	Disbursements for Charitable	

	0 1 32/330 1			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

33

12,548

33

INVESTMENT FEES

OFFICE EXPENSES

efile GRAPHIC print - DO NOT PROCESS	S As Filed Data -	-	DLN	N: 93491196015180		
TY 2019 Taxes Schedule						
Name: THE ARONS FAMILY FOUNDATION						
<b>EIN:</b> 04-3273304						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

FOREIGN TAXES PAID