

Form **990-T****Exempt Organization Business Income Tax Return**
(and proxy tax under section 6033(e)) *2006*

OMB No 1545-0047

2019

For calendar year 2019 or other tax year beginning 07/01, 2019, and ending 06/30, 20 20

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury
Internal Revenue ServiceA ☐ Check box if address changed

B Exempt under section

☒ 501(c)(3)☐ 408(e) ☐ 220(e)☐ 408A ☐ 530(a)☐ 529(a)

C Book value of all assets at end of year

36,084,764,444

Name of organization (☐ Check box if name changed and see instructions)

HARVARD MANAGEMENT PRIVATE EQUITY CORP

Number, street, and room or suite no. If a P.O. box, see instructions

600 ATLANTIC AVENUE, C/O HARVARD MANAGEMENT COMPANY, INC

City or town, state or province, country, and ZIP or foreign postal code

BOSTON, MA 02210-2203

D Employer identification number
(Employees' trust, see instructions.)

04-3070522

E Unrelated business activity code
(See instructions.)

551112

F Group exemption number (See instructions.)

G Check organization type ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust

H Enter the number of the organization's unrelated trades or businesses. 1 Describe the only (or first) unrelated trade or business here: PARTNERSHIP INVESTMENTS. If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V.

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☒ Yes ☐ No. If "Yes," enter the name and identifying number of the parent corporation: PRESIDENT & FELLOWS OF HARVARD COLLEGE 04-2103580

J The books are in care of: BERTTY MARTINEZ Telephone number: (617) 720-6734

Part I Unrelated Trade or Business Income

	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales	0		
b Less returns and allowances	0		
c Balance	1c		
2 Cost of goods sold (Schedule A, line 7)	2		
3 Gross profit. Subtract line 2 from line 1c	3		0
4a Capital gain net income (attach Schedule D)	4a	16,740,979	16,740,979
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b	(6,204,398)	(6,204,398)
c Capital loss deduction for trusts	4c	0	0
5 Income (loss) from a partnership or an S corporation (attach statement)	5	50,779,090	50,779,090
6 Rent income (Schedule C)	6	0	0
7 Unrelated debt-financed income (Schedule E)	7	0	0
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8	0	0
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9	0	0
10 Exploited exempt activity income (Schedule I)	10	0	0
11 Advertising income (Schedule J)	11	0	0
12 Other income (See instructions; attach schedule)	12	707,463	707,463
13 Total. Combine lines 3 through 12	13	62,023,134	62,023,134

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)	14	0
15 Salaries and wages	15	0
16 Repairs and maintenance	16	0
17 Bad debts	17	0
18 Interest (attach schedule) (see instructions)	18	0
19 Taxes and licenses	19	413,705
20 Depreciation (attach Form 4562)	20	0
21 Less depreciation claimed on Schedule A and elsewhere on return	21a	0
22 Depletion	22	4,354,358
23 Contributions to deferred compensation plans	23	0
24 Employee benefit programs	24	0
25 Excess exempt expenses (Schedule I)	25	0
26 Excess readership costs (Schedule J)	26	0
27 Other deductions (attach schedule)	27	30,097,169
28 Total deductions. Add lines 14 through 27	28	34,865,232
29 Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	29	27,157,902
30 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	30	0
31 Unrelated business taxable income. Subtract line 30 from line 29	31	27,157,902

For Paperwork Reduction Act Notice, see instructions.

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Harvard Management Private Equity Corp

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Part III Total Unrelated Business Taxable Income

32	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	32	27,157,902
33	Amounts paid for disallowed fringes	33	
34	Charitable contributions (see instructions for limitation rules)	34	0
35	Total unrelated business taxable income before pre-2018 NOLs and specific deduction Subtract line 34 from the sum of lines 32 and 33	35	27,157,902
36	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions)	36	27,157,902
37	Total of unrelated business taxable income before specific deduction Subtract line 36 from line 35	37	0
38	Specific deduction (Generally \$1,000, but see line 38 instructions for exceptions)	38	0
39	Unrelated business taxable income. Subtract line 38 from line 37. If line 38 is greater than line 37, enter the smaller of zero or line 37.	39	0

Part IV Tax Computation

40	Organizations Taxable as Corporations. Multiply line 39 by 21% (0.21)	40	0
41	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 39 from <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	41	
42	Proxy tax. See instructions	42	
43	Alternative minimum tax (trusts only)	43	
44	Tax on Noncompliant Facility Income. See instructions	44	
45	Total. Add lines 42, 43, and 44 to line 40 or 41, whichever applies	45	0

Part V Tax and Payments

46a	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116)	46a	0
b	Other credits (see instructions)	46b	
c	General business credit Attach Form 3800 (see instructions)	46c	0
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	46d	
e	Total credits. Add lines 46a through 46d	46e	0
47	Subtract line 46e from line 45	47	0
48	Other taxes Check if from <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	48	0
49	Total tax. Add lines 47 and 48 (see instructions)	49	0
50	2019 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 3	50	
51a	Payments A 2018 overpayment credited to 2019	51a	
b	2019 estimated tax payments	51b	0
c	Tax deposited with Form 8868	51c	
d	Foreign organizations Tax paid or withheld at source (see instructions)	51d	
e	Backup withholding (see instructions)	51e	
f	Credit for small employer health insurance premiums (attach Form 8941)	51f	
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other 0 Total	51g	0
52	Total payments. Add lines 51a through 51g	52	0
53	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	53	
54	Tax due. If line 52 is less than the total of lines 49, 50, and 53, enter amount owed	54	0
55	Overpayment. If line 52 is larger than the total of lines 49, 50, and 53, enter amount overpaid	55	0
56	Enter the amount of line 55 you want Credited to 2020 estimated tax 0 Refunded	56	0

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

57	At any time during the 2019 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here BD, BR, CA, CJ, EI, FR, GM, HK, JE, KS, LU, MP, SN, SZ, UK	Yes	No
58	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		✓
59	Enter the amount of tax-exempt interest received or accrued during the tax year \$ 511,179		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer *David A. Troffer*Date *5/7/21*

Title ASSISTANT TREASURER

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name			Firm's EIN	
Firm's address			Phone no	

Schedule A—Cost of Goods Sold. Enter method of inventory valuation ►

1 Inventory at beginning of year	1	0	6 Inventory at end of year	6	0
2 Purchases	2	0	7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2	7	0
3 Cost of labor	3	0	8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
4a Additional section 263A costs (attach schedule)	4a	0			
b Other costs (attach schedule)	4b	0			
5 Total. Add lines 1 through 4b	5	0			✓

Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property		
(1)		
(2)		
(3)		
(4)		
2. Rent received or accrued		
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total 0	Total 0	
(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ►		(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ► 0

Schedule E—Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 × column 6)	8. Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
			Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Totals ►			0	0
Total dividends-received deductions included in column 8 ►				0

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)
			0	0

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
Totals		Enter here and on page 1, Part I, line 9, column (A). 0		Enter here and on page 1, Part I, line 9, column (B). 0

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals		Enter here and on page 1, Part I, line 10, col (A). 0	Enter here and on page 1, Part I, line 10, col (B). 0			Enter here and on page 1, Part II, line 25. 0

Schedule J—Advertising Income (see instructions)**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3). If a gain, compute cols. 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))		0	0	0		0

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I	0	0				0
Totals, Part II (lines 1–5)	0	0				0

Schedule K—Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			0

**SCHEDULE D
(Form 1120)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC,
1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No 1545-0123

2019Name
HARVARD MANAGEMENT PRIVATE EQUITY CORPEmployer identification number
04-3070522Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? ▶ ☐ Yes ☒ No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.**Part I Short-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				0
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				0
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				0
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	914,577	0	0	914,577
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37			4	
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824			5	
6 Unused capital loss carryover (attach computation)			6	(0)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h			7	914,577

Part II Long-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				0
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				0
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				0
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	15,826,402	0	0	15,826,402
11 Enter gain from Form 4797, line 7 or 9			11	0
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37			12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824			13	
14 Capital gain distributions (see instructions)			14	
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h			15	15,826,402

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	914,577
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	15,826,402
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18	16,740,979

Note: If losses exceed gains, see *Capital Losses* in the instructions.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2019
Attachment
Sequence No **12A**

Name(s) shown on return

HARVARD MANAGEMENT PRIVATE EQUITY CORP

Social security number or taxpayer identification number

04-3070522

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr)	(c) Date sold or disposed of (Mo., day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SHORT-TERM GAIN/LOSS FROM INVESTMENTS			914,577				914,577
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►			914,577	0		0	914,577

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat No 37768Z

Form **8949** (2019)

Harvard Management Private Equity Corp

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Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side
HARVARD MANAGEMENT PRIVATE EQUITY CORP

Social security number or taxpayer identification number
04-3070522

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed of (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	LONG-TERM GAIN/LOSS FROM INVESTMENTS			15,826,402				15,826,402
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►			15,826,402	0		0	15,826,402

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Department of the Treasury
Internal Revenue Service (99)

► Go to www.irs.gov/Form3800 for instructions and the latest information.
 ► You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

2019
 Attachment
 Sequence No **22**

Name(s) shown on return

HARVARD MANAGEMENT PRIVATE EQUITY CORP

Identifying number

04-3070522

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)

(See instructions and complete Part(s) III before Parts I and II.)

1	General business credit from line 2 of all Parts III with box A checked	1	138,686
2	Passive activity credits from line 2 of all Parts III with box B checked 2 0		
3	Enter the applicable passive activity credits allowed for 2019. See instructions	3	
4	Carryforward of general business credit to 2019. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach	4	2,557,915
5	Carryback of general business credit from 2020. Enter the amount from line 2 of Part III with box D checked. See instructions	5	0
6	Add lines 1, 3, 4, and 5	6	2,696,601

Part II Allowable Credit

7	Regular tax before credits:		
	<ul style="list-style-type: none"> Individuals. Enter the sum of the amounts from Form 1040 or 1040-SR, line 12a, and Schedule 2 (Form 1040 or 1040-SR), line 2, or the sum of the amounts from Form 1040-NR, lines 42 and 44 Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return 	7	0
8	Alternative minimum tax:		
	<ul style="list-style-type: none"> Individuals. Enter the amount from Form 6251, line 11 Corporations. Enter -0- Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54 	8	0
9	Add lines 7 and 8	9	0
10a	Foreign tax credit 10a		
b	Certain allowable credits (see instructions) 10b		
c	Add lines 10a and 10b	10c	0
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	11	0
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0- 12		
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See instructions 13		
14	Tentative minimum tax:		
	<ul style="list-style-type: none"> Individuals. Enter the amount from Form 6251, line 9 Corporations. Enter -0- Estates and trusts. Enter the amount from Schedule I (Form 1041), line 52 	14	
15	Enter the greater of line 13 or line 14	15	
16	Subtract line 15 from line 11. If zero or less, enter -0-	16	0
17	Enter the smaller of line 6 or line 16	17	0
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.		

For Paperwork Reduction Act Notice, see separate instructions.

Cat No 12392F

Form **3800** (2019)

Part II Allowable Credit (continued)**Note:** If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (0.75). See instructions	18	0
19	Enter the greater of line 13 or line 18	19	0
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	0
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	0
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	0
23	Passive activity credit from line 3 of all Parts III with box B checked	23	0
24	Enter the applicable passive activity credit allowed for 2019. See instructions	24	
25	Add lines 22 and 24	25	0
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	0
28	Add lines 17 and 26	28	0
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	0
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	0
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked	32	0
33	Enter the applicable passive activity credits allowed for 2019. See instructions	33	
34	Carryforward of business credit to 2019. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	0
35	Carryback of business credit from 2020. Enter the amount from line 5 of Part III with box D checked. See instructions	35	0
36	Add lines 30, 33, 34, and 35	36	0
37	Enter the smaller of line 29 or line 36	37	0
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return. • Individuals. Schedule 3 (Form 1040 or 1040-SR), line 6, or Form 1040-NR, line 51 • Corporations. Form 1120, Schedule J, Part I, line 5c • Estates and trusts. Form 1041, Schedule G, line 2b	38	0

Form **3800** (2019)

Name(s) shown on return

HARVARD MANAGEMENT PRIVATE EQUITY CORP

Identifying number

04-3070522

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A** ☒ General Business Credit From a Non-Passive Activity **E** ☐ Reserved
B ☐ General Business Credit From a Passive Activity **F** ☐ Reserved
C ☐ General Business Credit Carryforwards **G** ☐ Eligible Small Business Credit Carryforwards
D ☐ General Business Credit Carrybacks **H** ☐ Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III. ▶ ☐

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	137,674
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	43
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	969
bb General credits from an electing large partnership (carryforward only)	1bb	
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	138,686
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	0
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	138,686

Name(s) shown on return

Identifying number

HARVARD MANAGEMENT PRIVATE EQUITY CORP

04-3070522

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A** ☐ General Business Credit From a Non-Passive Activity **E** ☐ Reserved
B ☐ General Business Credit From a Passive Activity **F** ☐ Reserved
C ☒ General Business Credit Carryforwards **G** ☐ Eligible Small Business Credit Carryforwards
D ☐ General Business Credit Carrybacks **H** ☐ Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III. ☐

(a) Description of credit		(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.			
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b	Reserved	1b	
c	Increasing research activities (Form 6765)	1c	806,401
d	Low-income housing (Form 8586, Part I only)	1d	
e	Disabled access (Form 8826) (see instructions for limitation)	1e	
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	1,748,955
g	Indian employment (Form 8845)	1g	
h	Orphan drug (Form 8820)	1h	
i	New markets (Form 8874)	1i	
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k	Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l	Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m	Low sulfur diesel fuel production (Form 8896)	1m	
n	Distilled spirits (Form 8906)	1n	
o	Nonconventional source fuel (carryforward only)	1o	
p	Energy efficient home (Form 8908)	1p	
q	Energy efficient appliance (carryforward only)	1q	
r	Alternative motor vehicle (Form 8910)	1r	
s	Alternative fuel vehicle refueling property (Form 8911)	1s	
t	Enhanced oil recovery credit (Form 8830)	1t	
u	Mine rescue team training (Form 8923)	1u	
v	Agricultural chemicals security (carryforward only)	1v	
w	Employer differential wage payments (Form 8932)	1w	
x	Carbon oxide sequestration (Form 8933)	1x	
y	Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z	Qualified plug-in electric vehicle (carryforward only)	1z	
aa	Employee retention (Form 5884-A)	1aa	2,559
bb	General credits from an electing large partnership (carryforward only)	1bb	
zz	Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	2,557,915
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a	
b	Work opportunity (Form 5884)	4b	
c	Biofuel producer (Form 6478)	4c	
d	Low-income housing (Form 8586, Part II)	4d	
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	
g	Qualified railroad track maintenance (Form 8900)	4g	
h	Small employer health insurance premiums (Form 8941)	4h	
i	Increasing research activities (Form 6765)	4i	
j	Employer credit for paid family and medical leave (Form 8994)	4j	
z	Other	4z	
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5	0
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	2,557,915

Name of Partnership	EIN	UBI
(1) ADVENT INTERNATIONAL GPE VIII B-2 LP	81-1403676	59,055
(2) AMERRA AGRI OPPORTUNITY FUND, LP	27-3310646	-412,907
(3) APOLLO INVESTMENT FUND IX, LP	61-1814216	288,772
(4) APOLLO THUNDER PARTNERS, LP	36-4827348	20,758
(5) ARCLINE CAPITAL PARTNERS, LP	98-1467550	-3,205,061
(6) ARSENAL CAPITAL PARTNERS III, LP	90-0790471	111,696
(7) ARSENAL CAPITAL PARTNERS QP II, LP	20-4752681	4,910
(8) AUDAX PRIVATE EQUITY FUND III, LP	20-8833489	415,741
(9) AUDAX PRIVATE EQUITY FUND IV AIV, LP	90-0995723	892,052
(10) AUDAX PRIVATE EQUITY FUND VI-A, LP	35-2632233	-285,389
(11) BAIN CAPITAL EUROPE FUND V, SCSP (1)	98-1437103	7,139
(12) BAIN CAPITAL EUROPE FUND V, SCSP (2)	98-1437103	7,200
(13) BERKSHIRE FUND VIII, LP	27-5270108	-248,493
(14) BLACKSTONE REAL ESTATE PARTNERS IX TE 1, LP	83-2580229	652
(15) CD&R FUND X ENERGY A, LP	98-1443700	-1,184,854
(16) CD&R FUND X WATERWORKS B, LP	98-1377130	259,513
(17) CHARLESBANK EQUITY FUND IX GP, LP	30-0997323	-20,151
(18) CHARLESBANK EQUITY FUND IX, LP	35-2600984	-1,220,253
(19) CHARLESBANK EQUITY FUND VI GP, LP	26-0108214	-1,016
(20) CHARLESBANK EQUITY FUND VI, LP	26-0108217	-72,236
(21) CHARLESBANK EQUITY FUND VII GP, LP	32-0280121	48,075
(22) CHARLESBANK EQUITY FUND VII, LP	32-0280123	-440,895
(23) CHARLESBANK EQUITY FUND VIII GP, LP	38-3933232	-9,670
(24) CHARLESBANK EQUITY FUND VIII, LP	47-1109521	-690,868
(25) CLAYTON, DUBILIER & RICE FUND X, LP	98-1319473	-39,877
(26) CRESTA ENERGY EASTON CO-INVEST I, LP	83-2584999	-930,886
(27) CRESTA ENERGY FUND I, LP	81-4885153	-622,367
(28) DEERFIELD PARTNERS LP	13-3745115	-136,702
(29) DEERFIELD PH HOLDINGS IV, LP	83-2827770	-161,632
(30) DEERFIELD PRIVATE DESIGN FUND III, LP	46-5074876	-60,448
(31) DEERFIELD PRIVATE DESIGN FUND IV, LP	81-3299895	-1,008,048
(32) DEERFIELD RE HOLDINGS IV, LP	82-5447209	112,494
(33) DENHAM COMMODITY PARTNERS FUND V, LP	26-1710058	-755,429
(34) DENHAM COMMODITY PARTNERS FUND VI, LP	45-2484628	2,225,417
(35) ENCAP ENERGY CAPITAL FUND XI, LP	81-4648210	-572,395
(36) ENCAP FLATROCK MIDSTREAM FUND IV, L P	82-2890021	-1,934,556
(37) FLEXPOINT FUND III AIV (CAYMAN), LP	98-1444576	372,025
(38) FLEXPOINT FUND III, LP	47-4531004	1,706,483
(39) FLEXPOINT PPH AGGREGATOR, LLC	81-4528391	166,670
(40) FLEXPOINT SPECIAL ASSETS FUND AIV (CAYMAN), LP	98-1444577	369,676
(41) FLEXPOINT SPECIAL ASSETS FUND, LP	47-4540892	796,259
(42) FORESITE CAPITAL FUND III, LP	61-1763098	-219
(43) FP DFT AGGREGATOR, LLC	82-4654028	83,887
(44) GENERAL ATLANTIC PARTNERS 93, LP	46-1626017	43,475
(45) GENERAL ATLANTIC PARTNERS AIV-1 A, LP	47-4223919	893,410
(46) GTCR FUND XI/B LP	46-2874903	-1,385,117
(47) GTCR FUND XII/B LP	82-1608404	-1,320,704
(48) HB INSTITUTIONAL LIMITED PARTNERSHIP	04-3425685	1,134,024
(49) HILLHOUSE CHINA VALUE FUND, L.P	98-1386271	21,323
(50) IP IV MORTGAGES CARRY, LP	61-1745208	-2,253,974
(51) IP IV STEEL CARRY, LP	82-3809099	-1,769,354
(52) KING STREET CAPITAL, LP	13-3812174	46,327
(53) KKR SPECIAL SITUATIONS (DOMESTIC) FUND II, LP	98-1203391	473,409
(54) LIGHTSPEED VENTURE PARTNERS XI, LP	98-1291114	17

(55)	LIME ROCK PARTNERS V, LP	98-0439403	-677,412
(56)	MADISON DEARBORN CAPITAL PARTNERS VI-B, LP	26-1274505	1,008,421
(57)	MFN PARTNERS, LP	61-1830732	-18,650
(58)	MHR INSTITUTIONAL PARTNERS IV, LP	37-1657999	-145,284
(59)	MID-CON ENERGY PARTNERS, LP	45-2842469	-36,346
(60)	OLYMPUS GROWTH FUND VII, LP	82-3068789	-1,986,844
(61)	PLATTE RIVER EQUITY III, LP	46-0617774	-173,963
(62)	PLATTE RIVER EQUITY IV, LP	82-3110032	1,076,578
(63)	QUANTUM ENERGY PARTNERS VII CO-INVESTMENT, LP	82-0766078	425,014
(64)	QUANTUM ENERGY PARTNERS VII, LP	81-4516497	-212,924
(65)	R/C GLOBAL ENERGY AND POWER FUND IV (RW), LP	27-3484262	1,605,941
(66)	RESERVOIR CAPITAL INVESTMENT PARTNERS (CAYMAN), LP	98-0481298	-66,200
(67)	RIVERSTONE GLOBAL ENERGY AND POWER FUND V (CAYMAN), LP	98-1055946	-8,529
(68)	RIVERSTONE GLOBAL ENERGY AND POWER FUND V (FT), LP	30-0745378	203,676
(69)	RIVERSTONE GLOBAL ENERGY AND POWER FUND V (RW II), LP	80-0890183	650,821
(70)	RIVERSTONE GLOBAL ENERGY AND POWER FUND VI (CAYMAN), LP	98-1223791	342,197
(71)	RIVERSTONE GLOBAL ENERGY AND POWER FUND VI, LP	36-4789241	9,264,219
(72)	RIVERSTONE-CARLYLE GLOBAL ENERGY AND POWER FUND IV FT, LP	26-1819245	13,148,479
(73)	ROARK CAPITAL PARTNERS IV AIV I-U, LP	81-2828481	-341,705
(74)	ROARK CAPITAL PARTNERS V (T), LP	98-1391234	-313,527
(75)	SENTINEL CAPITAL PARTNERS V, LP	46-2774020	-519,673
(76)	SENTINEL CAPITAL PARTNERS VI, LP	82-3574327	535,500
(77)	SENTINEL JUNIOR CAPITAL I, LP	82-3648996	227,326
(78)	SEQUOIA CAPITAL GROWTH FUND III, LP	20-2812490	-81,028
(79)	SLOW VENTURES III, LP	81-4283060	-10,897
(80)	SYCAMORE PARTNERS III, LP	98-1391596	496,318
(81)	TA SDF II DO AIV, LP	46-5737341	659
(82)	TA SDF II ECM AIV, L.P	27-4015430	-452
(83)	TA SDF III DO AIV, LP	46-5737406	172
(84)	TA SDF III ECM AIV, L.P	27-4015391	-1,122
(85)	TA SDF III NS-A FEEDER, LP	32-0464202	11,724
(86)	TA XI DO AIV, LP	46-5728474	3,645
(87)	TA XI ECM AIV, L P	27-4015229	-7,897
(88)	TA XI FLS AIV, LP	38-3971457	-8,493
(89)	TA XI FS-B FEEDER, LP	45-2793765	174,170
(90)	TA XI NS-A FEEDER, LP	30-0867819	242,173
(91)	TA XI SMM AIV, LP	45-1652989	-24,797
(92)	TA XII-A, LP	61-1758706	691,301
(93)	TA XIII-A, LP	98-1476739	79,476
(94)	TPG GROWTH III (A), LP	47-2304661	2,403
(95)	TPG GROWTH III DE AIV II, LP	47-4341633	-630,101
(96)	TPG GROWTH IV DE AIV II, LP	82-4223897	-163,790
(97)	TPG GROWTH IV, LP	82-1915048	2,543
(98)	TRITON FUND IV L P	98-1100131	13,591
(99)	VMG STONE BREWING COINVESTMENT, L P	81-2802402	-334,128
(100)	VMG TAXABLE II, LP	45-5538523	3,810,750
(101)	VMG TAXABLE III, LP	47-5484227	3,423,980
(102)	VMG VOYAGE COINVESTMENT, LP	47-3432509	8,844,941
(103)	WATERTON PRECIOUS METALS FUND II CAYMAN, LP	98-1121388	-1,541,941
(104)	WESTVIEW CAPITAL PARTNERS IV, LP	37-1875850	1,645,945
(105)	WV AIV III (A2), LLC	81-3837664	504,376
(106)	WV AIV III (ABCS), LLC	82-1928309	-51,558
(107)	WV AIV III (ACBLIT), LLC	83-1634793	63,757
(108)	WV AIV III (ALKU), LLC	81-0838368	-109,661
(109)	WV AIV III (CS), LLC	81-3605075	204,973
(110)	WV AIV III (EC), LLC	82-1949927	336,374
(111)	WV AIV III (MG), LLC	47-2468348	277,706
(112)	WV AIV III (NW), LLC	82-1641995	22,992
(113)	WV AIV III (SNOW), LLC	81-4904555	223,957
(114)	WV AIV III (TPS), LLC	47-1900993	10,030

(115) YORKTOWN ENERGY PARTNERS IV, LP	13-4083305	-11,151
(116) YORKTOWN ENERGY PARTNERS IX, LP	27-3125579	2,329,825
(117) YORKTOWN ENERGY PARTNERS V, LP	26-0016172	-3,954
(118) YORKTOWN ENERGY PARTNERS VI, LP	20-1384906	-21,906
(119) YORKTOWN ENERGY PARTNERS VII, LP	20-5451317	586,329
(120) YORKTOWN ENERGY PARTNERS VIII, LP	26-2754039	1,548,353
(121) YORKTOWN ENERGY PARTNERS X, LP	46-2445852	6,129,716
(122) YTM4 CO INVESTMENT PARTNERS, LP	46-2445887	7,629,357
(123) OTHER INCOME		666,357
Total		50,779,090

Description	Amount
STATE TAX REFUND	707,463
Total for Part I, Line 12	707,463

Description	Amount
1) TAXES AND LICENSES	413,705

Description	Amount
(1) ADVENT GLOBAL TECHNOLOGY, LP	42,088
(2) ADVENT INTERNATIONAL GPE IX, LP	21,760
(3) ADVENT INTERNATIONAL GPE VIII B-2 LP	74,775
(4) ALTOR FUND V (NO 1) AB	7,491
(5) APOLLO INVESTMENT FUND IX, LP	200,657
(6) APOLLO THUNDER PARTNERS, LP	69,593
(7) AUDAX PRIVATE EQUITY FUND IV AIV, LP	19,943
(8) AUDAX PRIVATE EQUITY FUND V-B, LP	-1,488
(9) BLACKSTONE REAL ESTATE PARTNERS IX TE 1, LP	3
(10) CD&R FUND X ENERGY A, LP	2,117,881
(11) CHARLESBANK EQUITY FUND IX GP, LP	11,257
(12) CHARLESBANK EQUITY FUND IX, LP	680,974
(13) CHARLESBANK EQUITY FUND VI GP, LP	2,277
(14) CHARLESBANK EQUITY FUND VI, LP	161,866
(15) CHARLESBANK EQUITY FUND VII GP, LP	2,881
(16) CHARLESBANK EQUITY FUND VII, LP	11,829
(17) CHARLESBANK EQUITY FUND VIII GP, LP	5,894
(18) CHARLESBANK EQUITY FUND VIII, LP	421,573
(19) CRESTA ENERGY EASTON CO-INVEST I, LP	52,735
(20) CRESTA ENERGY FUND I, LP	11,238
(21) DENHAM COMMODITY PARTNERS FUND V, LP	528,504
(22) DENHAM COMMODITY PARTNERS FUND VI, LP	1,001,620
(23) ENCAP ENERGY CAPITAL FUND XI, LP	1,069,145
(24) ENCAP FLATROCK MIDSTREAM FUND IV, L.P.	612,395
(25) FLEXPOINT FUND III AIV (CAYMAN), LP	215,041
(26) FLEXPOINT FUND III, LP	2,099,281
(27) FLEXPOINT PPH AGGREGATOR, LLC	270,348
(28) FLEXPOINT SPECIAL ASSETS FUND AIV (CAYMAN), LP	192,537
(29) FP DFT AGGREGATOR, LLC	509,434
(30) GENERAL ATLANTIC PARTNERS AIV-1 A, LP	75,794
(31) GTCR FUND XI/B LP	61,020
(32) HB INSTITUTIONAL LIMITED PARTNERSHIP	1,985,850
(33) HILLHOUSE CHINA VALUE FUND, L P	12,210
(34) KING STREET CAPITAL, LP	1,367
(35) KKR SPECIAL SITUATIONS (DOMESTIC) FUND II, LP	201,696
(36) LIGHTSPEED VENTURE PARTNERS XI, LP	13
(37) LIME ROCK PARTNERS V, LP	3,601
(38) R/C GLOBAL ENERGY AND POWER FUND IV (RW), LP	205,308
(39) RESERVOIR CAPITAL INVESTMENT PARTNERS (CAYMAN), LP	2,416
(40) RHONE PARTNERS V, LP	57,299
(41) RIVERSTONE GLOBAL ENERGY AND POWER FUND V (FT), LP	241,328
(42) RIVERSTONE GLOBAL ENERGY AND POWER FUND V (RW II), LP	104,889
(43) RIVERSTONE GLOBAL ENERGY AND POWER FUND VI (CAYMAN), LP	6,196
(44) RIVERSTONE GLOBAL ENERGY AND POWER FUND VI, LP	5,085,774
(45) RIVERSTONE-CARLYLE GLOBAL ENERGY AND POWER FUND IV FT, LP	494,086
(46) ROARK CAPITAL PARTNERS IV AIV I-U, LP	348,143
(47) ROARK CAPITAL PARTNERS V (T), LP	1,209,018
(48) SENTINEL CAPITAL PARTNERS V, LP	359,298
(49) SENTINEL CAPITAL PARTNERS VI, LP	571,104
(50) SENTINEL JUNIOR CAPITAL I, LP	161,015
(51) SYCAMORE PARTNERS III, LP	144,246
(52) TA SDF II DO AIV, LP	4,350
(53) TA SDF III DO AIV, LP	4,306
(54) TA SDF III NS-A FEEDER, LP	1,481
(55) TA XI DO AIV, LP	97,839

(56) TA XI FLS AIV, LP	520
(57) TA XI FS-B FEEDER, LP	1,014
(58) TA XI NS-A FEEDER, LP	1,369
(59) TA XI SMM AIV, LP	394
(60) TA XIII-A, LP	99,420
(61) TPG GROWTH III (A), LP	10,061
(62) TPG GROWTH IV DE AIV II, LP	3,566
(63) TPG GROWTH IV, LP	37,865
(64) TRITON FUND IV L P	3,513
(65) WATERTON PRECIOUS METALS FUND II CAYMAN, LP	649,844
(66) WESTVIEW CAPITAL PARTNERS IV, LP	861,941
(67) WV AIV III (A2), LLC	227,409
(68) WV AIV III (ABCS), LLC	118,375
(69) WV AIV III (ACBLIT), LLC	98,131
(70) WV AIV III (ALKU), LLC	149,944
(71) WV AIV III (CS), LLC	211,275
(72) WV AIV III (EC), LLC	339,590
(73) WV AIV III (NW), LLC	90,408
(74) WV AIV III (SNOW), LLC	19,786
(75) WV AIV III (TPS), LLC	98,331
(76) YORKTOWN ENERGY PARTNERS IX, LP	976,384
(77) YORKTOWN ENERGY PARTNERS VII, LP	997,256
(78) YORKTOWN ENERGY PARTNERS VIII, LP	1,087,041
(79) YORKTOWN ENERGY PARTNERS X, LP	2,109,354
(80) YTM4 CO INVESTMENT PARTNERS, LP	51,199
Total	30,097,169

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Converted to NOL	Amount Remaining	Contribution Carryover Expires
2014	86,579				86,579	
2015	75,033				75,033	
2016	148,620				148,620	
2017	156,947				156,947	
2018	251,212				251,212	
Totals	718,391	0	0	0	718,391	

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	NOL Expires
2007	40,767,210		17,328,851	23,438,359	0	
2008	49,192,911		12,887,562	3,719,543	32,585,806	
2009	46,865,803		13,702,289		33,163,514	
2010	34,014,942		16,230,974		17,783,968	
2011	25,212,352		14,187,560		11,024,792	
2012	35,170,328		8,586,906		26,583,422	
2013	3,816,260		0		3,816,260	
2014	38,872,195		0		38,872,195	
2015	22,213,272		0		22,213,272	
2016	0		0		0	
2017	0		0		0	
2018	23,695,440		0		23,695,440	
2019	2,624,294		0		2,624,294	
Totals	322,445,007	0	82,924,142	27,157,902	212,362,963	

Return Reference - Identifier	Explanation	
PERCENTAGE DEPLETION CARRY FORWARD	YEAR ENDED	
	6/30/2009	50,327
	6/30/2010	32,478
	6/30/2011	0
	6/30/2012	8,437
	6/30/2013	0.
	6/30/2014	8,618
	6/30/2015	14,136.
	6/30/2016	12,535
	6/30/2017	18,910
	6/30/2018	25,542
	6/30/2019	12,828.
	6/30/2020	0
	PERCENTAGE DEPLETION CARRY FORWARD TO 6/30/2021.	183,811