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Return of Private Foundation

OMB No 1545-0047

Form 990-PF Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation										
Depa	Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.									
For	For calendar year 2019 or tax year beginning , and ending									
	ne of foundation						A Employer identification	number		
R	OSENBERG	FAMILY	· CHARITABL	E FOUNDATION				•		
C	/O RICHAR	D SNID	ER				04-2947174			
Nun	nber and street (or PO b	ox number if m	ail is not delivered to street	address)		Room/suite	B Telephone number			
8	4 COTTON	STREET	1				617-965-45	90		
	or town, state or pro		ry, and ZIP or foreign p	ostal code			C If exemption application is p	ending, check here		
	theck all that apply:		itial return	Initial return of a fo	ormer public c	harity	D 1. Foreign organizations	. check here		
•	meek an that appry.	===	nal return	Amended return	paama a		,	,		
		=	ddress change	Name change			Foreign organizations me check here and attach co	eting the 85% test,		
H (Check type of organiz			empt private foundation			E If private foundation stat			
\Box	Section 4947(a)(1	•		Other taxable private founda	ation		under section 507(b)(1)			
I Fa	ir market value of all				Accr	ual	F If the foundation is in a 6	60-month termination		
	om Part II, col. (c), li	ne 16)	Ot	her (specify)			under section 507(b)(1)	_		
Ì	·\$	588,	500 . (Part I, colum	nn (d), must be on cash bas	is.)					
Pa	(The total of amonecessarily equa	evenue and l ounts in columns at the amounts is	xpenses s (b), (c), and (d) may not n column (a).)	(a) Revenue and expenses per books	(b) Net in		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
	1 Contributions,			165.		پېښار د پېښارو ساله ماله د پاپوراوو ساله	MAN N/A	The same of the sa		
			not required to attach Sch. B	高温度	₹		week the complete the same			
	3 Interest on saving	3 Interest on savings and temporary cash investments				7,796.		STATEMENT, 1:1		
	4 Dividends and			29,711.	2	9,711.		STATEMENT 2 2		
	5a Gross rents									
	b Net rental income	or (loss)		神経 はなるは、はいいに	なるがにある		was approximately and the	The state of the s		
a)	Ca ivet gain or (iuss)		ets not un line 10	<7,681.	育様 おほどん	Light Erenting		IVED:IN:CORRES		
Ž	b Gross sales price assets on line 6a	for all		THE STATE OF THE PARTY OF THE P	की र जिल्ला		: Sadarani	HS _{in} OSC;- 27 海岛		
Revenue	7 Capital gain net in	ncome (from Par	t IV, line 2)	Standar . And Spain State . Santa		0.	MGT + free lieft hyphtherine alive little month	A COLOR		
Œ	8 Net short-term	capital gain		The state of the s	FURTER'S		 	IN A TEN COCO		
	9 Income modific			a newspaper of the state of the state of	\$ 1,25 L. 12.			The state of the s		
	10a and allowances	returns		Et banker & May	F#F7.724			OGDEN. UTAH		
	b Less Cost of goo	ds sold		The formation of the	والافراء والمستحدث		والمهيان والمادات والماد المادي والمادي المادي والمادي والمادات والمادات والمادات والمادي والم	京 · 日本 · は · は · は · は · は · は · は · は · は ·		
	c Gross profit or	(loss)			Alan San T	8~ 11 hz m -		Sales Control of the		
	11 Other income			20 001		7 507		The state of the s		
	12 Total. Add line			29,991. 0.	3	7,507. 0.		O.		
	13 Compensation of			U .		<u> </u>		<u> </u>		
	14 Other employer	e salaries and	wages							

Operating and Administrative Expenses 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT **35** 0. 35. 23 Other expenses 24 Total operating and administrative 35. 203 168 expenses. Add lines 13 through 23 20,985. 20,985. Acron - 100 25.25 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 168 21,020. 21,188 Add lines 24 and 25 27 Subtract line 26 from line 12: 8,803. 2 Excess of revenue over expenses and disbursements 37,339. b Net investment income (if negative, enter -0-) N/A (C Adjusted net income (if negative, enter -0-)

168

168.

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

STMT 3

15 Pension plans, employee benefits

c Other professional fees

16a Legal fees b Accounting fees

17 Interest 18 Taxes

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04-2947174

Page 2

		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
L	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	21,224.	25,847.	25,847.
	2	Savings and temporary cash investments			
	3	Accounts receivable >			
		Less; allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	ŀ	disqualified persons			
	7	Other notes and toans receivable			
	1	Less; allowance for doubtful accounts			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			·
ď	10a	Investments - U.S. and state government obligations			
	t	Investments - corporate stock STMT 5	419,255.	297,279.	311,467.
	0	Investments - corporate bonds STMT 6	116,753.	242,909.	251,186.
	11	Investments - land, buildings, and equipment basis		,	
	İ	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13				
	14	Land, buildings, and equipment basis	İ		~
		Less. accumulated depreciation			
		Other assets (describe			
	16	Total assets (to be completed by all filers - see the	EE7 000	566 035	E00 E00
_	<u> </u>	instructions. Also, see page 1, item I)	557,232.	566,035.	588,500.
		Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			·- · · · · · · · · · · · · · · · · · ·
Ľ	21	Mortgages and other notes payable			
	22	Other liabilities (describe			· · · · · · · · · · · · · · · · · · ·
	22	Total liabilities (add lines 17 through 22)	0.	0.	•
_	23	Foundations that follow FASB ASC 958, check here			
"		and complete lines 24, 25, 29, and 30.			
Balances	24	Net assets without donor restrictions			
퍨	i .	Net assets with donor restrictions			
	-	Foundations that do not follow FASB ASC 958, check here			
or Fund	ł	and complete lines 26 through 30.			
卢	26		880,738.	880,738.	•
ţŞ	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds	<323,506.>	<314,703.	·
¥	29	Total net assets or fund balances	557,232.	566,035.	
ž					
	30	Total liabilities and net assets/fund balances	557,232.	566,035.	
		III Analysis of Changes in Net Assets or Fund B	alances		
_	art				
1		I net assets or fund balances at beginning of year - Part II, column (a), line	29		
	•	st agree with end-of-year figure reported on prior year's return)		. 1	557,232.
2		r amount from Part I, line 27a		2	8,803.
3		r increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	566,035.
5		reases not included in line 2 (itemize)		5	566 035
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	566,035. Form 990-PF (2019)
					FUTHI 330-FF (2019)

		sold (for example, real tock, 200 shs. MLC Co		(6) H P - D -	ow acquired Purchase Donation	(0) Date acquired (mo., day, yr.)	(d) Dat (mo., d	
la a a a a a a a a a a a a a a a a a a									
b SEE ATTACHED	STATEMENT	-		 		┿-		<u> </u>	
<u>C</u>	·			+-		-			
<u>d</u>			<u> </u>	-		+-			
e (e) Gross sales price	(f) Depreciation a (or allowabl		Cost or other basis us expense of sale			1 (((h) Gain or (lo (e) plus (f) mini	ess) us (g))	
a									
b									
c			· · · · · · · · · · · · · · · · · · ·						
<u> </u>								-7	,681
Complete only for access chayers	ann in column (h) ar	d owned by the founds	tion on 12/21/60	-		<i>(</i>), ()	(Cal. (b) as		, 661
Complete only for assets showing		····				(1) G	aıns (Col. (h) ga), but not less t	han -0-) or	
(i) FMV as of 12/31/69	(j) Adjusted based 12/31/9) Excess of col. (1) ver col. (j), if any	i		L	osses (from co	l. (h))	
		•	(1/)/	-+					
1			······································	-+					
G	·		·-···			·			
								<7	, 681
	Citos	ain, also enter in Part I, I	ine 7	7			·		
Capital gain net income or (net cap		oss), enter -0- in Part I,		-	2			<7	,681
Net short-term capital gain or (loss	`			1					
If gain, also enter in Part I, line 8, o	•	13 1222(3) 0110 (0).		1					
If (loss), enter -0- in Part I, line 8	(-).			71	_		/	_	
					3		N/	<u> </u>	
Part,V. Qualification Un proptional use by domestic private	foundations subject to					ncoi		A	
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Part,V. Qualification Unor optional use by domestic private section 4940(d)(2) applies, leave this as the foundation liable for the section 4940(d)(2) applies, leave this as the foundation liable for the section of t	foundations subject to is part blank on 4942 tax on the distributed on the distributed of the following of t	the section 4940(a) tax tributable amount of an). Do not complete this ear; see the instructions (b) qualifying distributions 33,061 29,266 31,708 28,306 32,313	y year in the base pe part. before making any e	riod? entries. (c) oncharit	3able-use ass 555, 4 567, 5 598, 5 645, 1 646, 4	ets 45. 58. 29.	Diss (col. (b)	(d) tribution ratio divided by col 0 . 0 . 0 . 0 . 0 . 0 . 0 . 5 . 0 . 5 . 0 . 5 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0	(c)) 5952 5156 5297 4387 4998 5792 5158 ,607
Part,V. Qualification Unor optional use by domestic private section 4940(d)(2) applies, leave this as the foundation liable for the section Yes," the foundation doesn't qualify Enter the appropriate amount in example 2018 2017 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for the 5 the foundation has been in existent Enter the net value of noncharitable Multiply line 4 by line 3 Enter 1% of net investment income	foundations subject to is part blank on 4942 tax on the distributed on the distributed of the following of t	the section 4940(a) tax tributable amount of an). Do not complete this ear; see the instructions (b) qualifying distributions 33,061 29,266 31,708 28,306 32,313	y year in the base pe part. before making any e	riod? entries. (c) oncharit	3able-use ass 555, 4 567, 5 598, 5 645, 1 646, 4	ets 45. 58. 29.	Dis (col. (b)	(d) probution ratio divided by col.	(c)) 5952 5156 5297 4387 4998 5792 5158 ,607
Part,V. Qualification Unor optional use by domestic private section 4940(d)(2) applies, leave this as the foundation liable for the section 4940(d)(2) applies, leave this as the foundation liable for the section of t	foundations subject to is part blank on 4942 tax on the distributed on the distributed of the following of t	the section 4940(a) tax tributable amount of an). Do not complete this ear; see the instructions (b) qualifying distributions 33,061 29,266 31,708 28,306 32,313	y year in the base pe part. before making any e	riod? entries. (c) oncharit	3able-use ass 555, 4 567, 5 598, 5 645, 1 646, 4	ets 45. 58. 29.	Col. (b)	(d) probution ratio divided by col.	(c)) 5952 5156 5297 4387 4998 5792 5158 ,607 ,597
Part,VT Qualification Unor optional use by domestic private proportion of the proportion of the proportion of the section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(foundations subject to is part blank on 4942 tax on the distribution 4940(e ach column for each year) Adjusted of the column for each year base period - divide if less than 5 years e-use assets for 2019 et (1% of Part I, line 27) as a column for each year base period - divide if less than 5 years e-use assets for 2019 et (1% of Part I, line 27).	the section 4940(a) tax tributable amount of an). Do not complete this ear; see the instructions (b) qualifying distributions 33,061 29,266 31,708 28,306 32,313	y year in the base pe part. before making any e	riod? entries. (c) oncharit	3able-use ass 555, 4 567, 5 598, 5 645, 1 646, 4	ets 45. 58. 29.	Dis (col. (b)	(d) cribution ratio divided by col 0 . 0 . 0 . 0 . 0 . 0 . 0 . 2 . 0 . 515 . 26	(c)) 5952 5156 5297 4387 4998 5792 5158 ,607
Part,VT Qualification Unor optional use by domestic private proportion of the proportion of the proportion of the proportion of the section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section of the section	foundations subject to is part blank on 4942 tax on the distribution 4940(e ach column for each year) Adjusted (column for eac	the section 4940(a) table the section 4940(a) table amount of an analysis of the section 4940(a) table this ear, see the instructions (b) qualifying distributions 33,061 29,266 31,708 28,306 32,313 and the total on line 2 by from Part X, line 5	y year in the base per part. Net value of notes.	riod? entries. (c) oncharit	able-use ass 555, 4 567, 5 598, 5 645, 1 646, 4	ets 45. 58. 29.	Dis (col. (b) 2 3 4 5 6 7 7	(d) cribution ratio divided by col 0 . 0 . 0 . 0 . 0 . 0 . 0 . 2 . 0 . 515 . 26	(c)) 595; 515; 529; 438; 499; 579; 515; ,60; ,59;

1

Part IV: Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate. (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a CHARLES SCHWAB-DETAILS AVAILABLE UPON REQUEST 12/31/19 b CHARLES SCHWAB-DETAILS AVAILABLE UPON REQUEST P 12/31/19 12/31/19 c ETRADE-DETAILS AVAILABLE UPON REQUEST P d ETRADE-DETAILS AVAILABLE UPON REQUEST 12/31/19 P g h m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale <2,296.> 20,553. b <2,405.> C <23.533·> d е h m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (k) Excess of col. (i) (j) Adjusted basis but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <2,296.> 20,553. b <2,405.> C <23,533.> ď е g h m n 0 (If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 <7,681.> 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter "-0-" in Part I, line 8

ROSENBERG' FAMILY CHARITABLE FOUNDATION C/O RICHARD SNIDER

Form 990-PF (2019) C/O RICHARD SNIDER				2947			Page 4
Part VI Excise Tax Based on Investment Income (Section 494	10(a), 4940(b),	4940(e), or 4	948	- see i	nstr	ictio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and e	enter "N/A" on line 1.		i ilici	-	4777	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7
Date of ruling or determination letter: (attach copy of letter if ne			11.00	NX COMP		ara Yang	رو دوراند او او
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1	% }	1			7	47.
of Part I, line 27b		l	200	-		File and the second	و می این این است. میرین این ا
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	% of Part I, line 12,	col. (b)	1	32.5		1.7 20%	the spenning to
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of	others, enter -0-)		2				0.
3 Add lines 1 and 2	•		3			7	47.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	others, enter -0-)		4				0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			5			7	47.
6 - Credits/Payments:			200	C ta	1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	58.			4		والمراجع المراجع
b Exempt foreign organizations - tax withheld at source	6b	0.		3	روز کرومرس مگفتاری		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	100	345	-		12,33
d Backup withholding erroneously withheld	6d	0.	1		(at 2 at	, di	
7 Total credits and payments. Add lines 6a through 6d			7				58.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached .		8				5.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		>	9			6	94.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		>	10				
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax		Refunded▶	11				
Part:VII-A Statements Regarding Activities	•						
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it partic	ipate or intervene	ın		marky.	Yes	No
any political campaign?					1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpor	ses? See the instruc	tions for the defin	tion		1b		X
If the answer is "Yes" to 1a or.1b, attach a detailed description of the activities and copies of	of any materials pub	lished or			100 m	,	50,8°
distributed by the foundation in connection with the activities.						4	, 177
c Did the foundation file Form 1120-POL for this year?					10		_ X _
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e year:				12.00		
(1) On the foundation. > \$ 0 . (2) On foundation managers	s. > \$	0.		ļ		3	
e Enter the reimbursement (if any) paid by the foundation during the year for political expendi	iture tax imposed on	foundation				2	
managers.▶\$ 0.				.			7
2 Has the foundation engaged in any activities that have not previously been reported to the If	RS?				2		X
If "Yes," attach a detailed description of the activities.						4	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing i	instrument, articles o	of incorporation, o	r		142		1
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes					3		_ X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the yea	ar?			. [4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?			N	/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	7			l.	. 5		X
If "Yes," attach the statement required by General Instruction T				Ì		3	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei	ither.			ĺ	Q.	, 14	***************************************
 By language in the governing instrument, or 				1		72	St. Lan
 By state legislation that effectively amends the governing instrument so that no mandator 	y directions that con	flict with the state	law	ľ			124
remain in the governing instrument?				L	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	olete Part II, col. (c),	and Part XV			7	X	
):	Tarana .		" " " " " " " " " " " " " " " " " " "
8a Enter the states to which the foundation reports or with which it is registered. See instruction	ons. 🕨					24.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
MA	- : 					- T	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney General (or o	lesignate)		j	2		1 10
of each state as required by General Instruction G? If "No," attach explanation				Ĺ	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of sec	ection 4942(j)(3) or 4	942(j)(5) for cale	ndar	Į.	1	10 may	* Ave
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," com	plete Part XIV			1	9		X
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedu	ule listing their names an	d addresses			10		Х
				Forn	n 99 0	-PF	(2019)

Page 5

ــــــا		Park view	11	T
		A SALES	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	l		٠,
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► RICHARD M SNIDER Telephone no. ► 617-96		<u>590</u>	
	Located at ►84 COTTON STREET, NEWTON, MA ZIP+4 ►02	458		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	\$558994 45. 0	A STATE OF THE PARTY OF THE PAR	Paris Andreas
	foreign country	45- °,	الدينية الدينية الدينية	4
P	art.VII-B. Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	大学を	Yes	No
1:	a During the year, did the foundation (either directly or indirectly):	\$ 23.75	j	2 2 2 2
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Alles Sales	4	areses.
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	21.2	100	2374
	a disqualified person?	27724	٠٠٠ (الم	(565 TAIL
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	77 27 704	y ze Zak	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	12 22 2	1 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	200	en yes	******
	for the benefit or use of a disqualified person)?	No. 1	200	44.
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	40.00	10	TRESTRUCTS
	if the foundation agreed to make a grant to or to employ the official for a period after]	'त्रांद्राः	***
	termination of government service, if terminating within 90 days.)	77.	40 K.C.	
ı	b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	300		100 May 1
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b	- 50 L	######################################
	Organizations relying on a current notice regarding disaster assistance, check here	STATE L		a Tr year
,	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	12.000 F	1,145	*************
•	before the first day of the tax year beginning in 2019?	1c	i manage	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1903	nyez,	
_	defined in section 4942(j)(3) or 4942(j)(5)).	******	h sak Internation America	A Secretary
	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		Arrest	4 -10 16
•	6d and 6e) for tax year(s) beginning before 2019? Yes X No	·5	Trans	
	If "Yes," list the years \(\bigs\),	34, 95		3111
,	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	3.7.1	2	, part 1
٠	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	s.	\$	ECT SAT
	statement - see instructions) N/A	2b	. 2.77	STAN'S
	•	www.	5.55	
,	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	SHEACHC.	- 4.2	
٠.	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	Sec. "	Particular Particular	
36		An All I	(10)13 3. (11)13 3.	3.00
	• •	17.12	.7:2	47,54
t	b if "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after	ALANA TO	Trans	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	المستنبية ا	176.47	12.
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	THE	:	Marie Co
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		X
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	£	<u>, </u>
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3		XX.

ROSENBERG FAMILY CHARITABLE FOUNDATION Form 990-PF (2019) C/O RICHARD SNIDER 04-2947174 Page 6 Part.VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year, did the foundation pay or incur any amount to: 'es No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly. , K. E. any voter registration drive? Yes X No Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A 5b Organizations relying on a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Yes X No excess parachute payment(s) during the year? Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deterred compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances RICHARD M SNIDER TRUSTEE 84 COTTON STREET NEWTON, MA 02458 3.00 0. 0. 0.

2 Compensation of five highest-paid employees (other than those i	ncluded on line 1). If none	e, enter "NONE."		·
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
NONE				
				
		<u> </u>		
Total number of other employees paid over \$50,000		<u>-</u>	<u>, </u>	

923551 12-17-19

Form **990-PF** (2019)

ROSENBERG FAMILY CHARITABLE FOUNDATION

orm 990-PF (2019) C/O RICHARD SNIDER		-2947174	Page 7
Part VIII Information About Officers, Directors, Trustees, Fou Paid Employees, and Contractors (continued)	ındation Managers, Highly		
Five highest-paid independent contractors for professional services. If none,			
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comp	ensation
NONE			
			
000000			
rotal number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>. ▶ </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevants	statistical information such as the	1	
number of organizations and other beneficiaries served, conferences convened, research papers	s produced, etc.	Expenses	
N/A			
		_	
		-	
		╡	
			———
		┥	
		_	
Partix_B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year	ar on lines 1 and 2.	Amount	
N/A		-	
		┪	
All other program-related investments. See instructions			
		-	
		_	
		4	
			0.
otal. Add lines 1 through 3	•		\/ \

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	indations, se	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	504,549.
	Average of monthly cash balances	1b	18,910.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	523,459.
	Reduction claimed for blockage or other factors reported on lines 1a and	1 72	
_		1 m	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	523,459.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,852.
5	Net value of noncharitable-use assets, Subtract line 4 from line 3. Enter here and on Part V, line 4	5	515,607.
6	Minimum investment return. Enter 5% of line 5	6	25,780.
	art-XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar		23,700.
12.	foreign organizations, check here and do not complete this part.)	io certain	
-	Minimum investment return from Part X, line 6	11	25,780.
	Tax on investment income for 2019 from Part VI, line 5	1 ' 1 .	23,700.
2a b	Income tax for 2019. (This does not include the tax from Part VI.)		
-	Add lines 2a and 2b	2c	747.
C	•	3	25,033.
3	Distributable amount before adjustments. Subtract line 2c from line 1	4	23,033.
4	Recoveries of amounts treated as qualifying distributions	5	25,033.
5	Add lines 3 and 4		23,033.
6	Deduction from distributable amount (see instructions)	6	25,033.
	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,033.
P	art:XII: Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	7003 (9000) (1 702 - 403	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	21,020.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	(5) (c)	
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	21,020.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,020.
_	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	سسستسا	
	4040(a) raduction of lav in those wase	40000 101 (1)	

Form **990-PF** (2019)

Part XIII	Undistributed Income (see instructions)	

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				
line 7				25,033.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			20,104.	
b Total for prior years:		•		
3 Excess distributions carryover, if any, to 2019:		0.	-,,	
a From 2014				
b From 2015				
c From 2016				
dFrom 2017				
e From 2018				
f Total of lines 3a through e	0.	- 	<u> </u>	
4 Qualifying distributions for 2019 from				 .
Part XII, line 4: ►\$ 21,020.				, ·
a Applied to 2018, but not more than line 2a			20,104.	
b Applied to undistributed income of prior				
years (Election required - see instructions)	Ì	0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount	**************			916.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a),)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				•
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				,
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				24,117.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.	_	ł		
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9: a Excess from 2015	ļ	Į		
b Excess from 2016	1	ĺ		
c Excess from 2017	Ì			
d Excess from 2018	į			
e Excess from 2019	Į			
C LAUGOO ITUITI ZU IO			1	C 000 DC (0010)

ROSENBERG FAMILY CHARITABLE FOUNDATION

	HARD SNIDER				947174 Page 1
Part XIV Private Operating F			II-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo			▶		
b Check box to indicate whether the found		ng foundation described	in section	4942(j)(3) or4	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed			1	1	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed		<u> </u>			
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				<u></u>	
e Qualifying distributions made directly					
for active conduct of exempt activities.		ľ			ľ
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" afternative test - enter: (1) Value of all assets				1	
(2) Value of assets qualifying under section 4942(1)(3)(B)(i)				 	
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(8)(iii)					
(3) Largest amount of support from]
an exempt organization			<u> </u>	<u> </u>	
(4) Gross investment income		<u></u>	}	h - 1 05 000	
Part XV Supplementary Info at any time during t	rmation (Comple	ete this part only	if the foundation	nad \$5,000 or m	ore in assets
1 Information Regarding Foundation a List any managers of the foundation who year (but only if they have contributed if NONE	n Managers: o have contributed more nore than \$5,000). (See s	than 2% of the total cont ection 507(d)(2).)			
b List any managers of the foundation who	o own 10% or more of th	e stock of a corporation	(or an equally large porte	on of the ownership of a p	artnership or
other entity) of which the foundation has	a 10% or greater interes	st.			
NONE					
2 Information Regarding Contributi Check here ► X if the foundation o the foundation makes gifts, grants, etc.,	nly makes contributions	to preselected charitable	organizations and does r	ot accept unsolicited requ b, c, and d.	ests for funds. If
a The name, address, and telephone number					
b The form in which applications should b	e submitted and informa	tion and materials they sl	hould include:		
c Any submission deadlines:	· · · · · · · · · · · · · · · · · · ·				
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or i	other factors	

4 Page 11

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Purpose of grant or contribution show any relationship to Foundation Amount status of any foundation manager or substantial contributor Name and address (home or business) recipient a Paid during the year AERO CLUB OF NEW ENGLAND SCHOLARSHIP NONE PUBLIC CHARITY OPERATING SUPPORT FUND 200 HANSCOM DRIVE, BOX 27 50. BEDFORD, MA 01730 ALZHEIMERS ASSOCIATION PUBLIC CHARITY OPERATING SUPPORT NONE 475 S ST. W #13 RAYNHAM, MA 02767 75. AMERICAN DIABETES ASSOCIATION NONE PUBLIC CHARITY OPERATING SUPPORT 1701 NORTH BEAUREGARD STREET ALEXANDRIA, VA 22311 75. AMERICAN HEART ASSOCIATION PUBLIC CHARITY OPERATING SUPPORT NONE 1 STATE ST. #200 PROVIDENCE, RI 02908 75. AMERICAN RED CROSS NONE PUBLIC CHARITY OPERATING SUPPORT 105 GANO ST 75 PROVIDENCE, RI 02906 SEE CONTINUATION SHEET(S) 20,985. Total ▶ 3a b Approved for future payment NONE **▶** 3b 0. Total Form 990-PF (2019)

3 Grants and Contributions Paid During th	e Year (Continuation)			-1
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
BEST FRIENDS ANIMAL SOCIETY	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
5001 ANGEL CANYON RD	İ			
KANAB, UT 84741				
BEVERLY HILL SCHOOL FOR THE DEAF	NONE	DIIBI.TO CHARTTY	OPERATING SUPPORT	
6 ECHO AVENUE				
BEVERLY, MA 01915		ļ		10
BOSTON CANCER SUPPORT	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
831 BEACON STREET #107		<u> </u>		
NEWTON CENTRE, MA 02459				95
BOSTON CHILDRENS HOSPITAL	NONE	PHRITC CHARTTY	OPERATING SUPPORT	
300 LONGWOOD AVENUE	NOND			
BOSTON, MA 02115				3,12
BOSTON RESCUE MISSION	NONE	PUBLIC CHARITY	0	
39 KINGSTON ST			WHEELER1 - 04/23/15 12:06PM WORKSHEET	
BOSTON, MA 02111			PRIVATE FOUNDATION	5
BROADWAY CARES	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
165 WEST 47TH STREET #1300				
NEW YORK, NY 10036				7
BROOKLYN LAW SCHOOL	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
250 JORALEMON ST BROOKLYN, NY 11201				2,00
BUDDY DOG HUMANE SOCIETY	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
151 BOSTON POST RD				
SUDBURY, MA 01776				7
NAMED DESCRIPTION OF THE PROPERTY OF THE PROPE	MONE	DIELTO CUARTEU	DEDAMING SUPPORM	
CANCER RESEARCH CENTER	NONE	FUBLIC CHARITY	OPERATING SUPPORT	
31 CENTER DRIVE BETHESDA, MD 20892				7
STATESTA, ED 20072	- - - - - - - - - - 			
CARROLL CENTER FOR THE BLIND	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
770 CENTRE ST				
NEWTON, MA 02458		<u> </u>		7
Total from continuation sheets				20,63

Part XV Supplementary Information				
3 Grants and Contributions Paid During the		·	γ	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
			Í	
CHILDRENS MIRACLE NETWORK	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
205 WEST 700 SOUTH		İ		
SALT LAKE CITY, UT 84101				375.
]	j
COMBINED JEWISH PHILANTHROPIES	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
126 HIGH ST				
BOSTON, MA 02110				620.
		1	İ	ļ
DANA FARBER CANCER INSTITUTE	NONE	PUBLIC CHARITY	OPERATING SUPPORT]
450 BROOKLINE AVE				
BOSTON, MA 02215				300.
DEARBORN ACADEMY BENEFIT	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
34 WINTER STREET				
ARLINGTON, MA 02474		<u> </u>		4,250.
	1	}		
DOCTORS WITHOUT BORDERS	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
PO BOX 5030				
HAGERSTOWN, MD 21741		 		50.
GUIDE DOGS FOR THE BLIND	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
PO BOX 151200				100
SAN RAFAEL, CA 94915				100.
		l		
HOME FOR LITTLE WANDERERS	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
10 GUEST STREET BOSTON, MA 02135		į.		50.
BOSION, MA 02133		 		30.
INTERMOUNTAIN RESEARCH & MED FDTN	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
5121 S COTTONWOOD STREET MURRAY, UT 84157				75.
MONINI, 01 04231				
		1		
JEWISH BIG BROTHER	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
333 NAHANTON STREET NEWTON, MA 02459		1		100.
and the second	·			
LUKES WINGS	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
1054 31ST ST NW, STE 540 WASHINGTON, DC 20007				100.
Total from continuation sheets		I		

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Part XV: Supplementary Information				
3 Grants and Contributions Paid During the Y			-	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
MARTHA'S VINEYARD FILM FESTIVAL 9 STATE ROAD CHILMARK, MA 02535	or substantial contributor	recipient	OPERATING SUPPORT	100
MARTHA'S VINEYARD PRESERVATION TRUST 99 MAIN ST EDGARTOWN, MA 02539	NONE	PUBLIC CHARITY	OPERATING SUPPORT	400
MICHAEL J FOX FOUNDATION PARKINSONS PO BOX 780 NEW YORK, NY 10008	NONE	PUBLIC CHARITY	OPERATING SUPPORT	75.
MUSEUM OF ART & DESIGN 2 COLUMBUS CIR NEW YORK, NY 10019	NONE	PUBLIC CHARITY	OPERATING SUPPORT	200.
MUSEUM OF FINE ARTS 465 HUNTINGTON AVE BOSTON, MA 02115	NONE	PUBLIC CHARITY	OPERATING SUPPORT	275.
MUSIC FOR AUTISM 401 PARK AVENUE SOUTH 10TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC CHARITY	OPERATING SUPPORT	150.
NEWTON AT HOME 206 WALTHAM STREET WEST NEWTON, MA 02465	NONE	PUBLIC CHARITY	OPERATING SUPPORT	400.
NEWTON FIREFIGHTERS ASSOCIATION PO BOX 600384 NEWTON, MA 02460	NONE	PUBLIC CHARITY	OPERATING SUPPORT	100.
NEWTON FOOD PANTRY 1608 BEACON STREET NEWTON, MA 02468	NONE	PUBLIC CHARITY	OPERATING SUPPORT	150.
NEWTON NORTH HIGH SCHOOL, BARBARA LOURIE SCHOLARSHIP 457 WALNUT ST NEWTON, MA 02460 Total from continuation sheets	NONE	PUBLIC CHARITY	OPERATING SUPPORT	1,900.

Part XV Supplementary Information				
3 Grants and Contributions Paid During the			 	<u> </u>
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	commission.	
		-		
NEWTON POLICE MEMORIAL	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
1321 WASHINGTON ST				
WEST NEWTON, MA 02465				100.
NORTHEAST ANIMAL SHELTER	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
347 HIGHLAND AVE			•	
SALEM, MA 01970				50.
OPTOMETRIC CENTER OF NY	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
33 W 42ND ST		Ì		
NEW YORK, NY 10036		 		200.
OREGON FOOD BANK	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
PO BOX 55370				
PORTLAND, OR 97238				300.
PAN MASS CHALLENGE	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
77 4TH AVENUE				
NEEDHAM, MA 02494	 			1,125.
PARALYZED VETS OF AMERICA	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
1600 BOSTON PROVIDENCE HWY				
WALPOLE, MA 02081				75.
PINE STREET INN	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
444 HARRISON AVENUE		1		_
BOSTON, MA 02118	<u> </u>	<u> </u>		75.
		1		
PLANNED PARENTHOOD	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
1055 COMMONWEALTH AVENUE				
BOSTON, MA 02215				50.
PROJECT BREAD	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
145 BORDER ST				ro.
EAST BOSTON, MA 02128				50.
RIDE TO END ALZHEIMERS	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
309 WAVERLEY OAKS ROAD				100.
Total from continuation sheets		<u> </u>	<u> </u>	100.
total from continuation sheets	·	 	<u></u>	L

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	
- ·	-			
RONALD MCDONALD CENTER	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
45 GAY STREET				
PROVIDENCE, RI 02905				100
ROSIE'S THEATER KIDS	NONE	PUBLIC CHARITY	DPERATING SUPPORT	
145 w 45TH ST				
NEW YORK, NY 10036				50
SALVATION ARMY PO BOX 1428	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
ALEXANDRIA, VA 22313				75
, , , , , , , , , , , , , , , , , , , ,		-		
SHRINERS HOSPITAL 2900 ROCKY POINT DRIVE	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
PAMPA, FL 33607				17!
	-	-		
SNACKS & FRIENDS	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
316 E 53RD ST NEW YORK, NY 10022				250
10.10.				
ST. JUDE CHILDRENS HOSPITAL	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
262 DANNY THOMAS PL		1		275
1EMPHIS, TN 38105				2,3
		1		
remple sinai	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
30 HAGEN ST				50
CRANSTON, RI 02920		<u> </u>		
THE BREAST CANCER RESEARCH FUND	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
28 WEST 44TH STREET, SUITE 609				
NEW YORK, NY 10036		1		50
THE BROTHERHOOD SYNAGOGUE	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
28 GRAMERCY PARK S				
NEW YORK, NY 10003				145
THE FISHER HOUSE FOUNDATION	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
111 ROCKVILLE PIKE, SUITE 420				
ROCKVILLE, MD 20850		1		200

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual,	Foundation	Burnoon of areast or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
			-	
FOURO SYNAGOGUE	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
B5 TOURO ST		İ		
NEWPORT, RI 02840	<u> </u>			10
FRUSTEES OF RESERVATIONS 572 ESSEX ST	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
SEVERLY, MA 01915				16
VGBH TV	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
ONE GUEST STREET BOSTON, MA 02135				3
	TOUR			
VALNUT HILL HIGH SCHOOL ALUMNI FOUNDATION	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
3250 VICTORY PARKWAY		Ì		
CINCINNATI, OH 45207				25
WOUNDED WARRIOR PROJECT	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
PO BOX 758517 COPEKA, KS 66675				15
otalit, no occio				
XIMUX	NONE	PUBLIC CHARITY	OPERATING SUPPORT	
260 SUMMER ST]		
SOSTON, MA 02128				10
Total from continuation sheets	1	L		

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded t	oy section 512, 513, or 514	(a)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a	code		Code		
h			 		
С	 -		+-+-		
d			+		
е			 		
			 		
g Fees and contracts from government agencies			+		
2 Membership dues and assessments			 		
3 Interest on savings and temporary cash			 		
investments	}		14	7,796.	
4 Dividends and interest from securities			14	29,711.	
5 Net rental income or (loss) from real estate:	·	- · · · · · · · · · · · · · · · · · · ·	1 7 3 3		
a Debt-financed property	<u> </u>		+-+-		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	<7,681.	>
9 Net income or (loss) from special events	1				
10 Gross profit or (loss) from sales of inventory			$\Gamma \Gamma$		
11 Other revenue:					
a KKR_CO	900099				
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	1 1 200	0.	The	29,826.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	29,826.
(See worksheet in line 13 instructions to verify calculation	15.)				······
Part XVI-B Relationship of Activiti	es to the Accom	plishment of Ex	xempt P	urposes	
					1-1-1-1
Line No. Explain below how each activity for which the foundation's exempt purposes (other			Contributed	importantly to the accom	plishment of
the foundation's exempt purposes (other	man by providing funds	ior such purposes j.			
					
					
					
	 				
					
					
					
				- • 	
					
				·	
923621 12-17-19	,			 _	Form 990-PF (2019)

Form 990-PF (RICHARD SI		MITABLE FOU	NDATION	04-29	47174	L P:	age 13
Part XVII				and Transactions	and Relations				-go
	Exempt Organ					•			
1 Did the o	rganization directly or ind	rectly engage in any	y of the followi	ng with any other organiza	tion described in sec	tion 501(c)	44.20	Yes	No
		•		ig to political organizations	32		4020		· · · ·
a Transfer	s from the reporting found	iation to a noncharit	table exempt o	rganization of:					1
(1) Casi						- ·	1a(1)	<u> </u>	X
(2) Othe							1a(2)	<u> </u>	X
b Other tra								·~.,	
	s of assets to a noncharita						15(1)	+	X
٠.	chases of assets from a no	•	organization			•	1b(2)	+	X
	tal of facilities, equipment,				-	-	1b(3)	+	X
	nbursement arrangements 1s or loan guarantees	;		•			1b(4) 1b(5)		X
	of facilities, equipment, ma		-			•	1b(6)	 	X
				edule. Column (b) should :	always show the fair	market value of the good		L	
				ed less than fair market va				3010,	
	d) the value of the goods,						.,		
(a)Line no	(b) Amount involved	(c) Name c	of noncharitabl	e exempt organization	(d) Descriptio	n of transfers, transactions, a	nd sharing ai	rangeme	ents
		1	N/A						
			,						
	···								
			<u>.</u>						
									
	 								
	· · · · · · · · · · · · · · · · · · ·								
									
									
	 			····					
									
						 	-		-
2a is the fou	ndation directly or indirec	Ltly affiliated with or	related to one	or more tax-exempt organ	uzations described		 .		
	501(c) (other than sectio	-		of more tax exempt organ	nzations described		Yes	X] No
	omplete the following sch				•				
	(a) Name of org		***************************************	(b) Type of organization	Ī	(c) Description of relation	nship		
	N/A	· · · · · · · · · · · · · · · · · · ·	<u>_</u>						
	<u> </u>			<u> </u>					
And h				ng accompanying schedules an in taxpayer) is based on all infor		- ban and bandadan P	May the IHS o	liscuss t	his
Signy 🔽	"	· //		1/1/2	- k	s	hown below	? See ins	str
Here	1/1/ / / / / ·	iller	<u> </u>	17/15/2	TRUSTI	SE .	X Yes	L	J No
Sign	fature of officer or trustee		10	Date /	Title	Check 18 DTM			
	Print/Type preparer's na	ime	Preparer's s	gnature	Date	Check if PTIN	V		
Paid	GANDY BOGG		CANDY	noor A		· · ·	11200	227	
Preparer	SANDY ROSS		SANDY				$\frac{01399}{04093}$		
Use Only	Firm's name ► KAH	M' PILMID	Y, KENZ	A & CO, LTI	٠.	Firm's EIN ► 05-0	J4UJ3	04	
USE OINY	Firm's address ▶ 95	1 NODTH N	ATN CM	REET		<u> </u>			
		OVIDENCE,				Phone no. 401-2	274-2	001	
	I PR	<u> </u>				<u> </u>	Form 990		2010
		// .		1 67	RS-8	9dem	/ Juni 990	, , , , , (2013

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FORM 990-PF INTERE	ST ON SAVII	NGS AND TEM	IPORARY	CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB ETRADE			4,351. 3,445.		4,351. 3,445.	
TOTAL TO PART I, LI	NE 3		7,796.		7,796.	
FORM 990-PF	DIVIDENDS	S AND INTER	EST FR	OM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	R:	(A) EVENUE R BOOKS	(B) NET INVEST MENT INCOM	
CHARLES SCHWABB ETRADE PARTNERSHIP	16,361, 9,558.		0.	16,361. 9,558.		
DISTRIBUTIONS	3,792.	•	0.	3,792.	3,792	2.
TO PART I, LINE 4	29,711.		0.	29,711.	29,711	
FORM 990-PF	O	THER PROFES	SIONAL	FEES		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES		168.	•	168.	 	0.
TO FORM 990-PF, PG	 L. LN 16C	168.		168.		0.

FORM 990-PF	OTHER E	XPENSES	SES STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		
FILING FEES	35.		0.			35.
TO FORM 990-PF, PG 1, LN 23	35.		0.			35.
FORM 990-PF	CORPORAT	E STOCK		·	STATEMENT	
DESCRIPTION			ВО	OK VALUE	FAIR MARKET	r
CHARLES SCHWABB				297,279.	311,46	67.
TOTAL TO FORM 990-PF, PART II	, LINE 10B			297,279.	311,46	67.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARKET VALUE	r
CHARLES SCHWABB				242,909.	251,18	36.
TOTAL TO FORM 990-PF, PART II	, LINE 10C			242,909.	251,18	36.