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Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2019 calendar year, or tax year beginning 07-01-2019 , and ending 06-30-2020

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
Trustees of Tufts College

Doing business as
Tufts University

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
169 Holland Street Attn Tax Dept

City or town, state or province, country, and ZIP or foreign postal code
Somerville, MA 02144

F Name and address of principal officer:
Anthony P Monaco
169 Holland Street Attn Tax Dept
Somerville, MA 02144

D Employer identification number

04-2103634

E Telephone number

(617) 627-4337

G Gross receipts \$ 2,683,417,405

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: www.tufts.edu

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1852

M State of legal domicile:
MA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
Education and Research

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.
3 Number of voting members of the governing body (Part VI, line 1a) 3 41
4 Number of independent voting members of the governing body (Part VI, line 1b) 4 37
5 Total number of individuals employed in calendar year 2019 (Part V, line 2a) 5 12,387
6 Total number of volunteers (estimate if necessary) 6 0
7a Total unrelated business revenue from Part VIII, column (C), line 12 7a -639,806
b Net unrelated business taxable income from Form 990-T, line 39 7b 0

Revenue

8 Contributions and grants (Part VIII, line 1h) 331,631,004
9 Program service revenue (Part VIII, line 2g) 752,115,756
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 147,745,227
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 2,830,535
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 1,234,322,522 1,118,552,829

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) 179,451,212 172,280,263
14 Benefits paid to or for members (Part IX, column (A), line 4) 0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 564,562,046 581,390,829
16a Professional fundraising fees (Part IX, column (A), line 11e) 1,281,421 1,411,352
b Total fundraising expenses (Part IX, column (D), line 25) [24,669,387](#)
17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) 333,140,398 331,448,095
18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 1,078,435,077 1,086,530,539
19 Revenue less expenses. Subtract line 18 from line 12 155,887,445 32,022,290

Net Assets or Fund Balances

20 Total assets (Part X, line 16) 3,756,859,625 3,763,335,065
21 Total liabilities (Part X, line 26) 1,084,203,151 1,070,933,710
22 Net assets or fund balances. Subtract line 21 from line 20 2,672,656,474 2,692,401,355

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

JAMES M HURLEY VP FINANCE & TREASURER
Type or print name and title

2021-05-12
Date

Paid Preparer Use Only

Print/Type preparer's name
Firm's name
Firm's address

Preparer's signature
Firm's EIN
Phone no.

Date
Check ☐ if self-employed
PTIN

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form 990 (2019)

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 551,768,792 including grants of \$ 144,986,479) (Revenue \$ 653,343,706)
See Additional Data

















4b (Code:) (Expenses \$ 286,044,862 including grants of \$ 27,293,784) (Revenue \$ 98,583,746)
See Additional Data

4c (Code:) (Expenses \$ 86,285,255 including grants of \$ 0) (Revenue \$ 6,535,797)
See Additional Data

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 924,098,909

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	No
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8 Yes	
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9 Yes	
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 	13 Yes	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a Yes	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 	15 Yes	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 	16 Yes	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18 Yes	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21 Yes	

Part IV Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22 Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23 Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	No
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b Yes	
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV	28c Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29 Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30 Yes	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33 Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34 Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36 Yes	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38 Yes	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☒

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 2,672	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	12,387			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Yes			
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b	Yes			
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes			
b If "Yes," enter the name of the foreign country: ► HK, JA, KE, SL, SP, UG, UK, UV, CI, ET, FR, GM, GH See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No		
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No		
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c				
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No		
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b				
7 Organizations that may receive deductible contributions under section 170(c).					
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes			
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes			
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No		
d If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No		
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h				
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8				
9 Sponsoring organizations maintaining donor advised funds.					
a Did the sponsoring organization make any taxable distributions under section 4966?	9a				
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b				
10 Section 501(c)(7) organizations. Enter:					
a Initiation fees and capital contributions included on Part VIII, line 12	10a				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11 Section 501(c)(12) organizations. Enter:					
a Gross income from members or shareholders	11a				
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?					
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b				
13 Section 501(c)(29) qualified nonprofit health insurance issuers.					
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a				
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c Enter the amount of reserves on hand	13c				
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		No		
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b				
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 720, Schedule N.	15	Yes			
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		No		

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	41	
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
b	Enter the number of voting members included in line 1a, above, who are independent	37	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		No
6	Did the organization have members or stockholders?		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	Yes	
b	Each committee with authority to act on behalf of the governing body?	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	Yes	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	Yes	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	Yes	
13	Did the organization have a written whistleblower policy?	Yes	
14	Did the organization have a written document retention and destruction policy?	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	Yes	
b	Other officers or key employees of the organization	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **CA , LA , MA , MS , MT , ND , OK , WV**

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
James Walsh Executive Director & University Controller 169 Holland Street Somerville, MA 02144 (617) 627-3816

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

[illegible]

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								11,631,149	0	2,026,198

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1,275**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3 Yes	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4 Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
CONSIGLI CONSTRUCTION INC 72 SUMNER STREET MILFORD, MA 01757	CONSTRUCTION	18,157,371
COLUMBIA CONSTRUCTION CO 100 RIVERPARK DRIVE NORTH READING, MA 018640220	CONSTRUCTION	14,552,006
COMMODORE BUILDERS 404 WYMAN STREET 400 WALTHAM, MA 02451	CONSTRUCTION	13,274,920
C&W FACILITY SERVICES INC 275 Grove St Ste 3-200 Auburndale, MA 02466	CLEANING	12,107,150
Walsh Brothers Inc 210 Commercial Street Boston, MA 02109	CONSTRUCTION	7,888,513

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **251**

Form 990 (2019)										Page 9					
Part VIII Statement of Revenue															
Check if Schedule O contains a response or note to any line in this Part VIII										<input type="checkbox"/>					
										(A)	(B)	(C)	(D)		
										Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514		
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns		1a												
	b Membership dues		1b												
	c Fundraising events		1c	484,735											
	d Related organizations		1d												
	e Government grants (contributions)		1e	158,806,346											
	f All other contributions, gifts, grants, and similar amounts not included above		1f	145,572,057											
	g Noncash contributions included in lines 1a - 1f:\$		1g	9,769,531											
	h Total. Add lines 1a-1f										304,863,138				
Program Service Revenue			Business Code												
	2a INSTRUCTION		900099		653,343,706		653,343,706								
	b CLINICAL AND OTHER EDUCATION		541900		100,091,748		98,583,746		1,508,002						
	c AUXILLIARY ENTERPRISES		900099		7,837,484		6,535,797		1,301,687						
	d														
	e														
	f All other program service revenue.				0		0		0		0				
	g Total. Add lines 2a-2f.		761,272,938												
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			▶			13,594,673				-4,146,624		17,741,297		
	4 Income from investment of tax-exempt bond proceeds			▶											
	5 Royalties			▶			444,001						444,001		
			(i) Real	(ii) Personal											
	6a Gross rents		6a	1,541,862											
	b Less: rental expenses		6b	1,919,633											
	c Rental income or (loss)		6c	-377,771		0									
	d Net rental income or (loss)		▶			-377,771								-377,771	
			(i) Securities	(ii) Other											
	7a Gross amount from sales of assets other than inventory		7a	1,601,234,797											
	b Less: cost or other basis and sales expenses		7b	1,562,392,479											
	c Gain or (loss)		7c	38,842,318		0									
	d Net gain or (loss)		▶			38,842,318				697,129		38,145,189			
	8a Gross income from fundraising events (not including \$ 484,735 of contributions reported on line 1c). See Part IV, line 18		8a	465,996											
	b Less: direct expenses		8b	552,464											
	c Net income or (loss) from fundraising events		▶			-86,468						-86,468			
	9a Gross income from gaming activities. See Part IV, line 19		9a												
	b Less: direct expenses		9b												
	c Net income or (loss) from gaming activities		▶												
	10a Gross sales of inventory, less returns and allowances		10a												
b Less: cost of goods sold		10b													
c Net income or (loss) from sales of inventory		▶													
Miscellaneous Revenue			Business Code												
11a															
b															
c															
d All other revenue					0		0		0		0				
e Total. Add lines 11a-11d			▶			0									
12 Total revenue. See instructions			▶			1,118,552,829		758,463,249		-639,806		55,866,248			

Form 990 (2019)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	24,704,568	24,704,568		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	142,198,439	142,198,439		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	5,377,256	5,377,256		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	10,207,584	3,884,725	5,727,391	595,468
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	1,335,965	922,020	413,945	
7 Other salaries and wages	454,063,511	377,667,935	61,667,692	14,727,884
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	33,280,374	26,929,084	5,188,420	1,162,870
9 Other employee benefits	52,920,023	43,315,715	7,251,750	2,352,558
10 Payroll taxes	29,583,372	23,656,764	4,903,747	1,022,861
11 Fees for services (non-employees):				
a Management				
b Legal	4,891,801	2,554,303	2,333,481	4,017
c Accounting	487,200		487,200	
d Lobbying	457,136		457,136	
e Professional fundraising services. See Part IV, line 17	1,411,352			1,411,352
f Investment management fees	4,298,731		4,298,731	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	46,419,267	35,636,544	10,711,455	71,268
12 Advertising and promotion	1,334,446	1,175,815	127,299	31,332
13 Office expenses	57,819,397	37,091,726	19,799,402	928,269
14 Information technology	12,753,846	2,869,760	9,659,332	224,754
15 Royalties	760,379	760,379		
16 Occupancy	48,107,261	46,682,021	1,015,617	409,623
17 Travel	10,175,785	9,747,874	270,442	157,469
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	5,810,494	3,872,924	1,253,509	684,061
20 Interest	30,788,833	29,873,919	649,940	264,974
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	64,769,755	62,845,073	1,367,262	557,420
23 Insurance				
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a BOOKS, PERIODICALS & MEDIA	12,729,023	12,599,066	70,313	59,644
b SUBSIDIARY EXPENSE-TVETS	12,186,303	12,186,303		
c EQUIPMENT PURCHASES	8,369,383	8,268,252	101,131	
d GOODS AND SERVICES	5,904,051	5,898,290	2,720	3,041
e All other expenses	3,385,004	3,380,154	4,328	522
25 Total functional expenses. Add lines 1 through 24e	1,086,530,539	924,098,909	137,762,243	24,669,387
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☐

				(A) Beginning of year		(B) End of year	
Assets	1	Cash—non-interest-bearing			1		
	2	Savings and temporary cash investments		40,492,664	2	42,936,372	
	3	Pledges and grants receivable, net		109,670,444	3	106,252,925	
	4	Accounts receivable, net		14,137,569	4	21,179,992	
	5	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	5	0	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		0	6	0	
	7	Notes and loans receivable, net		44,060,800	7	43,079,468	
	8	Inventories for sale or use		1,142,467	8	1,695,198	
	9	Prepaid expenses and deferred charges		2,720,572	9	3,944,224	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	2,028,874,330			
	b	Less: accumulated depreciation	10b	893,773,962	1,104,535,774	10c	1,135,100,368
	11	Investments—publicly traded securities		546,585,734	11	617,437,285	
	12	Investments—other securities. See Part IV, line 11		1,765,983,550	12	1,686,851,442	
	13	Investments—program-related. See Part IV, line 11		31,461,185	13	23,838,530	
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		96,068,866	15	81,019,261	
16	Total assets. Add lines 1 through 15 (must equal line 34)		3,756,859,625	16	3,763,335,065		
Liabilities	17	Accounts payable and accrued expenses		188,223,397	17	168,836,167	
	18	Grants payable			18		
	19	Deferred revenue		51,030,493	19	53,090,016	
	20	Tax-exempt bond liabilities		748,279,252	20	735,035,536	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		4,031,399	21	4,189,080	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	22	0	
	23	Secured mortgages and notes payable to unrelated third parties			23		
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		92,638,610	25	109,782,911	
	26	Total liabilities. Add lines 17 through 25		1,084,203,151	26	1,070,933,710	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions		1,341,595,254	27	1,322,472,313	
	28	Net assets with donor restrictions		1,331,061,220	28	1,369,929,042	
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds			29		
	30	Paid-in or capital surplus, or land, building or equipment fund			30		
	31	Retained earnings, endowment, accumulated income, or other funds			31		
	32	Total net assets or fund balances		2,672,656,474	32	2,692,401,355	
33	Total liabilities and net assets/fund balances		3,756,859,625	33	3,763,335,065		

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,118,552,829
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,086,530,539
3	Revenue less expenses. Subtract line 2 from line 1	3	32,022,290
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,672,656,474
5	Net unrealized gains (losses) on investments	5	12,837,502
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-25,114,911
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	2,692,401,355

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	No	
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	Yes	

Additional Data

Software ID: 19010655
Software Version: 2019v5.0
EIN: 04-2103634
Name: Trustees of Tufts College

Form 990 (2019)

Form 990, Part III, Line 4a:

INSTRUCTION - DURING THE 2019-2020 ACADEMIC YEAR, THE FOLLOWING DEGREES WERE CONFERRED: 1,381 UNDERGRADUATE, 1,402 GRADUATE, 547 PROFESSIONAL AND 186 CERTIFICATE.

Form 990, Part III, Line 4b:

RESEARCH -THERE WERE 2,167 GOVERNMENT AND 932 NON-GOVERNMENT GRANTS ACTIVE IN FISCAL YEAR 2020. SPONSORED RESEARCH AT TUFTS WAS PERFORMED IN THE MEDICAL, DENTAL, AND VETERINARY SCHOOLS AS WELL AS IN THE BASIC SCIENCE DEPARTMENTS OF ARTS & SCIENCE & ENGINEERING. RESEARCH IS ALSO BEING PERFORMED AT THE USDA HUMAN NUTRITION RESEARCH CENTER ON AGING. ALSO, CLINICAL AND OTHER RESEARCH ACTIVITIES INCLUDE 30 CLINICS THAT ARE OPERATED BY THE DENTAL AND VETERINARY SCHOOLS TO TRAIN STUDENTS AND SUPPORT THEIR RESEARCH. OTHER EDUCATIONAL ACTIVITIES INCLUDE, AMONG OTHERS, VETERINARY SCHOOL NEWSLETTERS AND CONTINUING EDUCATION PROGRAMS FOR HEALTH SCHOOL PROFESSIONALS.

Form 990, Part III, Line 4c:

AUXILIARY ENTERPRISES - ACTIVITIES PRIMARILY CONSIST OF SERVICES FOR STUDENTS, INCLUDING STUDENT HOUSING, DINING SERVICES AND HEALTH SERVICES. DURING THE 2020 FISCAL YEAR THERE WERE 43 RESIDENCE HALLS HOUSING 3,623 STUDENTS. APPROXIMATELY 4,854 MEAL PLANS WERE SOLD TO STUDENTS EACH SEMESTER.

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Anthony P Monaco	60.0									
Trustee & University President	.....	X		X				1,095,391	0	182,580
Daniel J Doherty III	1.0									
Trustee - Vice Chair - End Date 11/2/2019	3.0									
	.....	X		X				0	0	0
Jeannie H Diefenderfer	0									
Trustee - Vice Chair	3.0									
	.....	X		X				0	0	0
Jeffrey M Moslow	0									
Trustee - End Date 11/2/2019, Trustee - Vice Chair - Start Date 11/2/2019	3.0									
	.....	X		X				0	0	0
Jonathan M Tisch	1.0									
Trustee - Vice Chair - End Date 11/02/2019	3.0									
	.....	X		X				0	0	0
Peter R Dolan	0									
Trustee - Chairman	3.0									
	.....	X		X				0	0	0
Ankur A Sahu	0									
Trustee	3.0									
	.....	X						0	0	0
Betsy Busch	0									
Trustee	3.0									
	.....	X						0	0	0
Brian J McCarthy	0									
Trustee	3.0									
	.....	X						0	0	0
Christopher J McKown	0									
Trustee	3.0									
	.....	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Cristiana Falcone Sorrell	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
David B Rone	3.0									
Trustee	..... 0	X						0	0	0
Diana V Lopez	3.0									
Trustee	..... 0	X						0	0	0
Diane S Hessian	3.0									
Trustee	..... 0	X						0	0	0
Dina A Al-Tayeb	3.0									
Trustee	..... 0	X						0	0	0
Douglas Rachlin	3.0									
Trustee	..... 0	X						0	0	0
E Michael Fung	3.0									
Trustee	..... 0	X						0	0	0
Elizabeth Cochary Gross	3.0									
Trustee	..... 0	X						0	0	0
Elyse A Newhouse	3.0									
Trustee	..... 0	X						0	0	0
Hugh R Roome III	3.0									
Trustee - End Date 11/2/2019	..... 0	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
James J Wong	3.0									
Trustee - End Date 11/2/2019	..... 0	X						0	0	0
Janis A Savin-Williams	3.0									
Trustee	..... 0	X						0	0	0
John H deJong	3.0									
Trustee	..... 0	X						0	0	0
John J Bello	3.0									
Trustee - End Date 11/2/2019	..... 0	X						0	0	0
John R Ball	3.0									
Trustee	..... 0	X						0	0	0
Jonathan M Pruzan	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Kalahn Taylor-Clark	3.0									
Trustee	..... 0	X						0	0	0
Katherine A Kaplan	3.0									
Trustee	..... 0	X						0	0	0
Kenneth C Fan	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Laurie A Gabriel	3.0									
Trustee - End Date 11/2/2019	..... 0	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Lisa S Anderson	3.0									
Trustee	..... 0	X						0	0	0
Lori Roth	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Maria A Oquendo	3.0									
Trustee	..... 0	X						0	0	0
Maria T Madison	3.0									
Trustee	..... 0	X						0	0	0
Mariann A Youniss	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Mark D Goodman	3.0									
Trustee	..... 0	X						0	0	0
Michael A Karsch	3.0									
Trustee	..... 0	X						0	0	0
Michael S Gordon	3.0									
Trustee	..... 0	X						0	0	0
Neal B Shapiro	3.0									
Trustee	..... 0	X						0	0	0
Peter H Kamin	3.0									
Trustee	..... 0	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Peter M Fasolo	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Rebecca J Neary	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Robert R Gheewalla	3.0									
Trustee	..... 0	X						0	0	0
Sam W Ho	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Steven E Karol	3.0									
Trustee	..... 0	X						0	0	0
Steven M Galbraith	3.0									
Trustee - End Date 11/2/2019	..... 0	X						0	0	0
Teri C Volpert	3.0									
Trustee - End Date 11/2/2019	..... 0	X						0	0	0
Theodore R Tye	3.0									
Trustee - Start Date 11/2/2019	..... 0	X						0	0	0
Tina H Surh	3.0									
Trustee	..... 0	X						0	0	0
Barbara Stein	40.0			X						
VP Operations	..... 1.0							315,044	0	71,293

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Christopher M Sedore	40.0									
VP - Information Technology, CIO - Start Date 8/5/2019	..... 0			X				184,684	0	33,274
Elizabeth McClain	40.0									
Associate Treasurer	..... 0.3			X				186,477	0	39,719
Eric C Johnson	40.0									
VP - University Advancement	..... 0			X				478,284	0	78,498
James M Hurley	40.0									
CFO,VP-Finance & Treasurer - Start Date 1/1/2020	..... 3.0			X				376,906	0	46,326
Julien C Carter	40.0									
VP - Human Resources - End Date 8/4/2019	..... 1.0			X				216,703	0	47,583
Mary R Jeka	40.0									
VP - University Relations	..... 0			X				446,057	0	65,049
Michael A Baenen	40.0									
See Schedule O for Title	..... 0			X				203,309	0	38,558
Michael Rodman	40.0									
VP Communications & Marketing	..... 0			X				247,642	0	37,327
Michael W Howard	40.0									
Executive VP - Start Date 7/1/2019	..... 1.0			X				283,445	0	49,592
Nadine Aubry	40.0									
Provost and Senior Vice President - Start Date 7/1/2019	..... 0			X				500,992	0	52,020

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Paul J Tringale	40.0									
Secretary of Corporation	..... 0			X				169,956	0	105,869
Sara M Judge	40.0									
VP Development - Start Date 6/23/2020	..... 0			X				0	0	0
Thomas S McGurty	40.0									
VP - Finance & Treasurer - End Date 12/31/2019	..... 3.0			X				422,649	0	81,025
Alastair E Cribb	40.0									
Dean Cummings School - Start Date 7/15/2019	..... 0				X			146,697	0	30,401
Daniel Jay	40.0									
Dean School for Graduate Biomedical Sciences	..... 0				X			253,150	0	41,487
Harris A Berman	40.0									
Dean Medical School - End Date 12/31/2019	..... 0.0				X			400,290	0	64,886
Huw Thomas	40.0									
Dean Dental School - End Date 6/30/2019	..... 0				X			438,330	0	50,783
James M Glaser	40.0									
Dean Arts & Sciences	..... 0				X			373,074	0	64,707
Jianmin Qu	40.0									
Dean of Engineering	..... 0				X			401,119	0	58,366
Joyce S Knoll	40.0									
Interim Dean Cummings School - End Date 7/14/2019	..... 0				X			192,189	0	45,086

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Naomi Rosenberg DEAN BIOMEDICAL SCIENCES - End Date 6/30/2017	40.0 0						X	108,506	0	8,849
Patricia L Campbell Executive VP, End Date 5/31/2019	40.0 1.0						X	291,309	0	44,039

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
Trustees of Tufts College

Employer identification number
04-2103634

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☒ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III.
If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support							
	Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	260,031,001	301,578,645	266,524,449	331,631,004	304,378,403	1,464,143,502
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf					0	0
3	The value of services or facilities furnished by a governmental unit to the organization without charge..					0	0
4	Total. Add lines 1 through 3	260,031,001	301,578,645	266,524,449	331,631,004	304,378,403	1,464,143,502
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). .						0
6	Public support. Subtract line 5 from line 4.						1,464,143,502

Section B. Total Support							
Calendar year (or fiscal year beginning in) ►		(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
7	Amounts from line 4. . .	260,031,001	301,578,645	266,524,449	331,631,004	304,378,403	1,464,143,502
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	10,145,285	11,006,835	16,553,225	19,609,307	15,580,535	72,895,187
9	Net income from unrelated business activities, whether or not the business is regularly carried on . . .					0	0
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . .	0	0	0	0	0	0
11	Total support. Add lines 7 through 10						1,537,038,689
12	Gross receipts from related activities, etc. (see instructions)					12	2,701,427,542
13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage		
14	Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f))	14 95.26 %
15	Public support percentage for 2018 Schedule A, Part II, line 14	15 95.37 %
16a	33 1/3% support test—2019. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>	
b	33 1/3% support test—2018. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>	
17a	10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>	
b	10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>	
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) . .						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2018 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2019 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2018 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2019. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

b 33 1/3% support tests—2018. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
1		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
2		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
3a		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3b		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
3c		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
4a		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4b		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
4c		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
5a		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5b		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
5c		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
6		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .</i>		
7		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
9a		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9b		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9c		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
10a		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		
10b		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)		
2 Activities Test. Answer (a) and (b) below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1

☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	

7☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019:			
a From 2014.			
b From 2015.			
c From 2016.			
d From 2017.			
e From 2018.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7:			
\$			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2020. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015.			
b Excess from 2016.			
c Excess from 2017.			
d Excess from 2018.			
e Excess from 2019.			

Additional Data

Software ID: 19010655

Software Version: 2019v5.0

EIN: 04-2103634

Name: Trustees of Tufts College

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.
▶Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization Trustees of Tufts College	Employer identification number 04-2103634
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")	
2	Political campaign activity expenditures (see instructions)	\$
3	Volunteer hours for political campaign activities (see instructions)	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$
4	Did the filing organization file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☒ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures
(The term "expenditures" means amounts paid or incurred.)

1a Total lobbying expenditures to influence public opinion (grass roots lobbying)

b Total lobbying expenditures to influence a legislative body (direct lobbying)

c Total lobbying expenditures (add lines 1a and 1b)

d Other exempt purpose expenditures

e Total exempt purpose expenditures (add lines 1c and 1d)

f Lobbying nontaxable amount. Enter the amount from the following table in both columns.

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over \$500,000	20% of the amount on line 1e.
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.
Over \$17,000,000	\$1,000,000.

(a) Filing organization's totals

(b) Affiliated group totals

0 0

457,136 457,136

457,136 457,136

1,061,404,016 1,108,257,685

1,061,861,152 1,108,714,821

1,000,000 1,000,000

g Grassroots nontaxable amount (enter 25% of line 1f)

h Subtract line 1g from line 1a. If zero or less, enter -0-

i Subtract line 1f from line 1c. If zero or less, enter -0-

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

250,000	250,000
0	0
0	0

☐ Yes ☐ No

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	552,156	536,814	550,424	457,136	2,096,530
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	0	0	0	0	0

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
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TY 2019 Affiliated Group Schedule

Name: Trustees of Tufts College

EIN: 04-2103634

Software ID: 19010655

Software Version: 2019v5.0

Affiliated Group Business Name:	Trustees of Tufts College
Address. Either US or Foreign Type:	169 Holland Street Attn Tax Dept Somerville, MA 02144
EIN:	04-2103634
Electing Organization Checkbox:	<input checked="" type="checkbox"/>
Total Grassroots Lobbying:	0
Total Direct Lobbying:	457,136
Total Lobbying Expenditures:	457,136
Other Exempt Purpose Expenditures:	1,061,404,016
Total Exempt Purpose Expenditures:	1,061,861,152
Lobbying Nontaxable Amount:	1,000,000
Grassroots Nontaxable Amount:	250,000
Tot Lobbying Grassroot Minus Non Tx:	0
Tot Lobby Expend Mns Lobbying Non Tx:	0
Share Of Excess Lobbying:	0
Affiliated Group Business Name:	THE OMIDYAR-TUFTS MICROFINANCE FUND
Address. Either US or Foreign Type:	169 HOLLAND STREET ATTN TAX DEPT SOMERVILLE, MA 02144
EIN:	04-3828582
Electing Organization Checkbox:	<input type="checkbox"/>
Total Grassroots Lobbying:	0
Total Direct Lobbying:	0
Total Lobbying Expenditures:	0
Other Exempt Purpose Expenditures:	836,000
Total Exempt Purpose Expenditures:	836,000
Lobbying Nontaxable Amount:	150,400
Grassroots Nontaxable Amount:	37,600
Tot Lobbying Grassroot Minus Non Tx:	0
Tot Lobby Expend Mns Lobbying Non Tx:	0
Share Of Excess Lobbying:	0

Affiliated Group Business Name:	TUFTS SHARED SERVICES INC		
Address. Either US or Foreign Type:	171 HARRISON STREET BOX 821 BOSTON, MA 02111		
EIN:	23-7000827		
Electing Organization Checkbox:	<input type="checkbox"/>		
Total Grassroots Lobbying:			0
Total Direct Lobbying:			0
Total Lobbying Expenditures:			0
Other Exempt Purpose Expenditures:		29,596,267	
Total Exempt Purpose Expenditures:		29,596,267	
Lobbying Nontaxable Amount:		1,000,000	
Grassroots Nontaxable Amount:		250,000	
Tot Lobbying Grassroot Minus Non Tx:		0	
Tot Lobby Expend Mns Lobbying Non Tx:		0	
Share Of Excess Lobbying:		0	
Affiliated Group Business Name: TUFTS VETERINARY EMERGENCY TREATMENT SPECIALTIES INC			
Address. Either US or Foreign Type: 200 WESTBORO ROAD NORTH GRAFTON, MA 01536			
EIN: 04-3430674			
Electing Organization Checkbox: <input type="checkbox"/>			
Total Grassroots Lobbying:			0
Total Direct Lobbying:			0
Total Lobbying Expenditures:			0
Other Exempt Purpose Expenditures:		12,482,188	
Total Exempt Purpose Expenditures:		12,482,188	
Lobbying Nontaxable Amount:		774,109	
Grassroots Nontaxable Amount:		193,527	
Tot Lobbying Grassroot Minus Non Tx:		0	
Tot Lobby Expend Mns Lobbying Non Tx:		0	
Share Of Excess Lobbying:		0	

Affiliated Group Business Name:	WALNUT HILL PROPERTIES CORP		
Address. Either US or Foreign Type:	PO BOX 53 TUFTS UNIVERSITY BRANCH MEDFORD, MA 02155		
EIN:	04-3419100		
Electing Organization Checkbox:	<input type="checkbox"/>		
Total Grassroots Lobbying:			0
Total Direct Lobbying:			0
Total Lobbying Expenditures:			0
Other Exempt Purpose Expenditures:		2,970,884	
Total Exempt Purpose Expenditures:		2,970,884	
Lobbying Nontaxable Amount:		298,544	
Grassroots Nontaxable Amount:		74,636	
Tot Lobbying Grassroot Minus Non Tx:			0
Tot Lobby Expend Mns Lobbying Non Tx:			0
Share Of Excess Lobbying:			0
Affiliated Group Business Name:	TUFTS GLOBAL INC		
Address. Either US or Foreign Type:	169 HOLLAND STREET ATTN TAX DEPT SOMERVILLE, MA 02144		
EIN:	47-4543971		
Electing Organization Checkbox:	<input type="checkbox"/>		
Total Grassroots Lobbying:			0
Total Direct Lobbying:			0
Total Lobbying Expenditures:			0
Other Exempt Purpose Expenditures:		968,330	
Total Exempt Purpose Expenditures:		968,330	
Lobbying Nontaxable Amount:		170,250	
Grassroots Nontaxable Amount:		42,562	
Tot Lobbying Grassroot Minus Non Tx:			0
Tot Lobby Expend Mns Lobbying Non Tx:			0
Share Of Excess Lobbying:			0

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SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
Trustees of Tufts College

Employer identification number
04-2103634

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☐ Yes ☐ No

Part II

Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ► \$ 204,626

(ii) Assets included in Form 990, Part X ► \$ 5,947,475

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 52283D Schedule D (Form 990) 2019

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☒ Public exhibition

b

☒ Scholarly research

c

☒ Preservation for future generations

d

☒ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☒ Yes

☐ No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☒ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☒ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☒

Part V

Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	1,909,607,240	1,893,035,025	1,774,579,213	1,593,241,500	1,622,017,188
b Contributions	35,369,988	32,989,320	30,995,244	51,997,700	26,019,248
c Net investment earnings, gains, and losses	50,424,668	60,497,350	164,783,768	224,381,646	-18,477,039
d Grants or scholarships	24,458,128	23,462,024	23,224,991	24,501,160	20,620,349
e Other expenditures for facilities and programs	27,259,879	47,856,371	48,773,468	65,273,324	9,664,425
f Administrative expenses	6,410,117	5,596,060	5,324,741	5,267,149	6,033,123
g End of year balance	1,937,273,772	1,909,607,240	1,893,035,025	1,774,579,213	1,593,241,500

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment

40.1 %

b

Permanent endowment

39.3 %

c

Temporarily restricted endowment

20.6 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

3a(i)

Yes

No

(ii) related organizations

3a(ii)

Yes

No

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

No

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		75,803,681		75,803,681
b Buildings		1,708,667,854	746,543,834	962,124,020
c Leasehold improvements				
d Equipment		244,402,795	147,230,128	97,172,667
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				1,135,100,368

Schedule D (Form 990) 2019

Part VII

Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives	439,854,623	F
(2) Closely-held equity interests		
(3) Other _____		
(A) Other Investments	10,150,209	F
(B) Common Trust Equity Index Funds	435,284,385	F
(C) Private Equities	522,938,030	F
(D) Real Estate	123,503,002	F
(E) Funds Held Under Bond Agreements	11,399	F
(F) Natural Resources	103,408,377	F
(G) Non-Marketable Credit	51,701,417	F
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	1,686,851,442	

Part VIII

Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ▶		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) ▶	

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Interest Rate Agreements	91,232,763
(3) Government Advances	18,550,148
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ▶	109,782,911

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	1,002,540,578
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	12,837,502
b	Donated services and use of facilities	2b	0
c	Recoveries of prior year grants	2c	0
d	Other (Describe in Part XIII.)	2d	-130,171,951
e	Add lines 2a through 2d	2e	-117,334,449
3	Subtract line 2e from line 1	3	1,119,875,027
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0
b	Other (Describe in Part XIII.)	4b	-1,322,198
c	Add lines 4a and 4b	4c	-1,322,198
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	1,118,552,829

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	982,795,697
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	0
b	Prior year adjustments	2b	0
c	Other losses	2c	0
d	Other (Describe in Part XIII.)	2d	42,447,925
e	Add lines 2a through 2d	2e	42,447,925
3	Subtract line 2e from line 1	3	940,347,772
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0
b	Other (Describe in Part XIII.)	4b	146,182,767
c	Add lines 4a and 4b	4c	146,182,767
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	1,086,530,539

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Additional Data

Software ID: 19010655
Software Version: 2019v5.0
EIN: 04-2103634
Name: Trustees of Tufts College

Supplemental Information

Return Reference	Explanation
Schedule D, Part XI FINANCIAL STATEMENTS	THE TRUSTEES OF TUFTS COLLEGE FINANCIAL STATEMENTS WERE AUDITED ON A CONSOLIDATED BASIS.

Supplemental Information

Return Reference	Explanation
Schedule D, Part III, Line 4 Collections of art - description of collections	THE ART COLLECTIONS AT THE UNIVERSITY ENTAIL PAINTINGS, DISPLAYS, BOOKS AND HISTORICAL ART IFACTS WHICH ARE PUT INTO USE WITHIN THE ORGANIZATIONS INSTRUCTION AND ACADEMIC RESEARCH A REA. THESE COLLECTIONS HELP TO FURTHER OUR EXEMPT PURPOSE BY ENRICHING THE STUDENTS WHICH ENCOURAGES LEARNING AND PROVIDES OPPORTUNITIES THAT ALLOW FOR RESEARCH INTO SPECIFIC ART D ISCIPLINES. FURTHER, THE VARIOUS ART COLLECTIONS BECOME PART OF THE UNIVERSITY ART GALLERY AND ARE DISPLAYED PERIODICALLY DURING ART SHOWS, LECTURE-SERIES AND EXHIBITS AND PROMOTIO NS.

Supplemental Information	
Return Reference	Explanation
Schedule D, Part IV, Line 2b Explanation of escrow agreement	TUFTS UNIVERSITY IS THE FISCAL AGENT FOR NUMEROUS UNIVERSITY SPONSORED ACTIVITIES. THE UNIVERSITY HOLDS THESE FUNDS, BUT DOES NOT OWN THEM. AS A RESULT OF THIS ARRANGEMENT THE UNIVERSITY RECORDS A LIABILITY EQUAL TO THE FUNDS BEING HELD IN ESCROW.

Supplemental Information

Return Reference	Explanation
Schedule D, Part V, Line 4 Intended uses of endowment funds	THE TRUSTEES OF TUFTS COLLEGE HAS INTENDED USES FOR THE ORGANIZATIONS' ENDOWMENT FUNDS BY PROVIDING RESOURCES TO MAINTAIN REAL ESTATE WITH CAPITAL IMPROVEMENTS AND ENHANCEMENTS; SUPPORTING ACADEMIC AND RESEARCH OPERATIONS; PROVIDING FINANCIAL SUPPORT AND SCHOLARSHIPS FOR STUDENTS AND SUSTAINING FUNDING FOR FUTURE FINANCIAL OBLIGATIONS OF THE UNIVERSITY.

Supplemental Information

Return Reference	Explanation
Schedule D, Part X, Line 2 FIN 48 (ASC 740) footnote	US GAAP requires Trustees of Tufts College (The University) to evaluate tax positions taken by the University and recognize a tax liability (or asset) if the University has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The University has analyzed the tax positions taken and has concluded that as of June 30, 2020, there are no significant uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements.

Supplemental Information

Return Reference	Explanation
Schedule D, Part XI, Line 2(d) Other revenues in audited financial statements not in form 990	Consolidated entities revenue - 15454390 Change in split interest agreement - -745904 Tuit ion discount - -144531377 Investment in Tufts Shared Services, Inc. - -349060

Supplemental Information	
Return Reference	Explanation
Schedule D, Part XI, Line 4(b) Other revenues in form 990 not in audited financial statements	Rental expense netted with rental income - -2421125 Inter-departmental requisition revenue - 1651390 Fundraising expense netted with Fundraising income - -552463

Supplemental Information

Return Reference	Explanation
Schedule D, Part XII, Line 2(d) Other expenses in audited financial statements not in form 990	Rental expense netted with rental income - 1919633 Inter-departmental requisition revenue - 501491 Consolidated entities expenses - 16364650 Cumulative effect of account change SFA S 158 - 793889 Change in fair value of interest rate agreements - 22315799 Fundraising expense netted with fundraising income - 552463

Supplemental Information

Return Reference	Explanation
Schedule D, Part XII, Line 4(b) Other expenses in form 990 not in audited financial statements	Consolidated entities expenses - 1651390 Tuition discount - 144531377

SCHEDULE E
(Form 990 or 990-EZ)

Department of the Treasury
Name of the organization
Trustees of Tufts College

Schools

► Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.
► Attach to Form 990 or Form 990-EZ.
► Go to www.irs.gov/Form990EZ for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Employer identification number
04-2103634

Part I

	YES	NO
1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1 Yes	
2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2 Yes	
3 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space use Part II.	3	No
4 Does the organization maintain the following?		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	4a Yes	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b Yes	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c Yes	
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. If you need more space, use Part II.	4d Yes	
5 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	5a	No
b Admissions policies?	5b	No
c Employment of faculty or administrative staff?	5c	No
d Scholarships or other financial assistance?	5d	No
e Educational policies?	5e	No
f Use of facilities?	5f	No
g Athletic programs?	5g	No
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.	5h	No
6a Does the organization receive any financial aid or assistance from a governmental agency?	6a Yes	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either line 6a or line 6b, explain on Part II.	6b	No
7 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Part II.	7 Yes	

Part II Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions.

Return Reference	Explanation
Schedule E, Part I, Line 3 RACIALLY NONDISCRIMINATORY POLICY	THE TRUSTEES OF TUFTS COLLEGE (THE "UNIVERSITY") IS COMMITTED TO PROVIDING EQUAL OPPORTUNITIES AND STRIVES TO BUILD A COMMUNITY WHERE ALL PROSPECTIVE AND CURRENT STUDENTS, FACULTY AND STAFF RESPECT THE RIGHTS OF OTHERS. AS SUCH THE UNIVERSITY MAINTAINS NONDISCRIMINATORY POLICIES AND PROCEDURES WHICH HAVE BEEN LOCATED ON OUR OFFICE OF EQUAL OPPORTUNITY (OEO) INTERNET LANDING PAGE https://oeo.tufts.edu/policies-procedures/non-discrimination-statement/ WHICH PROVIDES A NONDISCRIMINATION STATEMENT WITH INSIGHTS ABOUT TUFTS NONDISCRIMINATORY CULTURE. THIS INFORMATION IS ALSO ACCESSABLE, VIA THE UNIVERSITY INTERNET HOMEPAGE, https://www.tufts.edu/ . GIVEN THE RECENT IRS CHANGES AND MODIFICATIONS TO IRS REVENUE PROCEDURE 75-50, 1975-2 C.B.587, TO MAINTAIN AND MEET THE PUBLICITY REQUIREMENTS OF OUR RACIALLY NONDISCRIMINATORY POLICY USING TECHNOLOGY ADVANCES AND PURSUANT TO IRS REV. PROC. 2019-22, I.R.B. 1260, THE UNIVERSITY HAS MADE CURRENT ENHANCEMENTS TO ITS INTERNET HOMEPAGE TO DISCLOSE AN EQUAL OPPORTUNITY AND NONDISCRIMINATION STATEMENT FOR ALL VISITORS TO VIEW JUST BY SCROLLING ON THE MAIN HOMEPAGE. THESE UPDATES TO THE HOMEPAGE ALIGN WITH SECTION 4.03 OF IRS REV. PROC. 2019-22.
Schedule E, Part I, Line 6(a) FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENT	TRUSTEES OF TUFTS COLLEGE RECEIVES FINANCIAL AID AND ASSISTANCE FROM MANY GOVERNMENT AGENCIES. DURING THE FISCAL YEAR, ASSISTANCE WAS RECEIVED IN THE FORM OF HEALTH PROFESSIONS LOAN AND SCHOLARSHIP FUNDS; PELL GRANTS; SUPPLEMENTAL EDUCATION OPPORTUNITY GRANTS; FEDERAL WORK STUDY FUNDS AND CARES ACT FUNDING. ADDITIONALLY, STUDENTS CURRENTLY ENROLLED AT THE UNIVERSITY ALSO RECEIVE LOAN FUNDS THROUGH THE FEDERAL DIRECT LOAN PROGRAM AND RECEIVE GRANTS AND FELLOWSHIPS AWARDS FROM A VARIETY OF FEDERAL AGENCIES SUCH AS THE NSF, THE NIH, THE VA, NASA AND THE CARES ACT. ALSO, DURING THE PANDEMIC, AS PART OF THE CARES ACT LEGISLATION, FEDERAL FUNDING HAS BEEN MADE AVAILABLE TO SUPPORT OUR MOST NEEDIEST STUDENTS WITH EMERGENCY SUPPORT AS WELL AS FOR THE UNIVERSITY, FOR UNEXPECTED EXPENSES RELATED TO THE DISRUPTION OF CAMPUS CLOSURES CAUSED BY COVID-19.

SCHEDULE F
(Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
Trustees of Tufts College

Employer identification number
04-2103634

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
See Add'l Data					
3a Sub-total	10	10			589,941,508
b Total from continuation sheets to Part I	0	0			3,206,108
c Totals (add lines 3a and 3b)	10	10			593,147,616

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

[illegible]

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 26

3	Enter total number of other organizations or entities	3
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Part III	Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
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Part III can be duplicated if additional space is needed.

[illegible]

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ☒ Yes ☐ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☒ Yes ☐ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☒ Yes ☐ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* ☒ Yes ☐ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

990 Schedule F, Supplemental Information

Return Reference	Explanation
Schedule F, Part I, Line 2 Procedures for monitoring use of grant funds	DUE TO THE VARIOUS TYPES OF GRANT FUND EXPENDITURES THE UNIVERSITY USES MULTIPLE INTERNAL CONTROL PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS AND ASSISTANCE OUTSIDE THE UNITED STATES. FOR FELLOWSHIPS, PRIZES AND STIPENDS, PAYMENTS ARE MADE THROUGH OUR FINANCIAL SERVICES-ACCOUNTS PAYABLE DEPARTMENT. THE PROCESS REQUIRES PRE-APPROVAL BY A PARTICULAR DEPARTMENT-HEAD AND SPECIFIC DOCUMENTATION AND AUTHORIZATIONS ARE NECESSARY IN ORDER TO PROCESS A PAYMENT. FOR INTERNATIONAL PROJECT ADVANCES, A MAJORITY OF THE PAYMENTS ARE WIRED DIRECTLY TO A DESIGNATED FOREIGN BANK ACCOUNT. THE UNIVERSITY HAS REPRESENTATIVES IN THE SPECIFIC REGION WHO MAINTAIN THE CASH FOR EXPENDITURES AND THEIR INTENDED PURPOSES. FOR SCHOLARSHIPS, ALL FOREIGN ADDRESS STUDENTS ARE PROVIDED WITH A CHECK PAYMENT THAT IS PROCESSED FROM THE ACCOUNTS PAYABLE DEPARTMENT. THE FINANCIAL AID OFFICE ADMINISTERS THE LISTING OF PAYEES AND THE FINANCIAL SERVICES OFFICE RECORDS THE TRANSACTIONS AFTER ALL REQUIRED DOCUMENTATION HAS BEEN RECEIVED. FOR SUBCONTRACT RESEARCH GRANTS, A PRINCIPAL INVESTIGATOR (PI) IS RESPONSIBLE FOR ALL ASPECTS OF A GRANT ALONG WITH THE COMPLIANCE ACTIVITIES. ALL OF THESE PROCEDURES ENSURE THAT GRANT FUNDS USED OUTSIDE THE UNITED STATES ARE BEING PROPERLY MONITORED.

990 Schedule F, Supplemental Information

Return Reference	Explanation
Schedule F, Part I, Line 2 PROCEDURES FOR MONITORING USE OF GRANT FUNDS	DUE TO THE VARIOUS TYPES OF GRANT FUND EXPENDITURES THE UNIVERSITY USES MULTIPLE INTERNAL CONTROL PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS AND ASSISTANCE OUTSIDE THE UNITED STATES. FOR FELLOWSHIPS, PRIZES AND STIPENDS, PAYMENTS ARE MADE THROUGH OUR FINANCIAL SERVICES-ACCOUNTS PAYABLE DEPARTMENT. THE PROCESS REQUIRES PRE-APPROVAL BY A PARTICULAR DEPARTMENT-HEAD AND SPECIFIC DOCUMENTATION AND AUTHORIZATIONS ARE NECESSARY IN ORDER TO PROCESS A PAYMENT. FOR INTERNATIONAL PROJECT ADVANCES, A MAJORITY OF THE PAYMENTS ARE WIRED DIRECTLY TO A DESIGNATED FOREIGN BANK ACCOUNT. THE UNIVERSITY HAS REPRESENTATIVES IN THE SPECIFIC REGION WHO MAINTAIN THE CASH FOR EXPENDITURES AND THEIR INTENDED PURPOSES. FOR SCHOLARSHIPS, ALL FOREIGN ADDRESS STUDENTS ARE PROVIDED WITH A CHECK PAYMENT THAT IS PROCESSED FROM THE ACCOUNTS PAYABLE DEPARTMENT. THE FINANCIAL AID OFFICE ADMINISTERS THE LISTING OF PAYEES AND THE FINANCIAL SERVICES OFFICE RECORDS THE TRANSACTIONS AFTER ALL REQUIRED DOCUMENTATION HAS BEEN RECEIVED. FOR SUBCONTRACT RESEARCH GRANTS, A PRINCIPAL INVESTIGATOR (PI) IS RESPONSIBLE FOR ALL ASPECTS OF A GRANT ALONG WITH THE COMPLIANCE ACTIVITIES. ALL OF THESE PROCEDURES ENSURE THAT GRANT FUNDS USED OUTSIDE THE UNITED STATES ARE BEING PROPERLY MONITORED.

Additional Data

Software ID: 19010655

Software Version: 2019v5.0

EIN: 04-2103634

Name: Trustees of Tufts College

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland and Greenland)	5	6	Program Services	Study-Abroad Education Program	3,950,011
East Asia and the Pacific	3	2	Program Services	Study-Abroad Education Program	322,114

Form 990 Schedule F Part I - Activities Outside The United States					
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America	1	1	Program Services	Study-Abroad Education Program	231,088
Sub-Saharan Africa	1	1	Program Services	Study-Abroad Education Program	197,040

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Central America and the Caribbean	0	0	Grantmaking		27,765
East Asia and the Pacific	0	0	Grantmaking		690,881

Form 990 Schedule F Part I - Activities Outside The United States					
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland and Greenland)	0	0	Grantmaking		1,710,306
Middle East and North Africa	0	0	Grantmaking		224,810

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
North America (Canada & Mexico only)	0	0	Grantmaking		68,068
Russia and Neighboring States	0	0	Grantmaking		224,028

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America	0	0	Grantmaking		190,842
South Asia	0	0	Grantmaking		517,710

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Sub-Saharan Africa	0	0	Grantmaking		1,722,845
Central America and the Caribbean	0	0	Investments		472,846,000

Form 990 Schedule F Part I - Activities Outside The United States					
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland and Greenland)	0	0	Investments		95,495,000
North America (Canada & Mexico only)	0	0	Investments		11,523,000

Form 990 Schedule F Part I - Activities Outside The United States					
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Sub-Saharan Africa	0	0	Investments		2,341,000
Central America and the Caribbean	0	0	Program Services	Travel for Mission Related Activities	65,010

Form 990 Schedule F Part I - Activities Outside The United States					
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
East Asia and the Pacific	0	0	Program Services	Travel for Mission Related Activities	89,859
Europe (Including Iceland and Greenland)	0	0	Program Services	Travel for Mission Related Activities	400,886

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Middle East and North Africa	0	0	Program Services	Travel for Mission Related Activities	17,114
North America (Canada & Mexico only)	0	0	Program Services	Travel for Mission Related Activities	47,519

Form 990 Schedule F Part I - Activities Outside The United States					
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Russia and Neighboring States	0	0	Program Services	Travel for Mission Related Activities	17,508
South America	0	0	Program Services	Travel for Mission Related Activities	22,934

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South Asia	0	0	Program Services	Travel for Mission Related Activities	34,150
Sub-Saharan Africa	0	0	Program Services	Travel for Mission Related Activities	165,972

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
East Asia and the Pacific	0	0	Fundraising		289
Europe (Including Iceland and Greenland)	0	0	Fundraising		2,689

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Middle East and North Africa	0	0	Fundraising		308
North America (Canada & Mexico only)	0	0	Fundraising		672

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America	0	0	Fundraising		198

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	Subcontract Research Grant	91,634	Wire			
		Sub-Saharan Africa	Subcontract Research Grant	61,788	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South Asia	Subcontract Research Grant	24,991	Wire			
		Sub-Saharan Africa	Subcontract Research Grant	15,142	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	35,370	Check			
		North America (Canada & Mexico only)	Subcontract Research Grant	25,355	Check			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	378,781	Check			
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	441,372	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	12,623	Wire			
		Middle East and North Africa	Subcontract Research Grant	5,461	Check			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Subcontract Research Grant	156,856	Wire			
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	37,080	Check			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Subcontract Research Grant	201,063	Wire			
		Sub-Saharan Africa	Subcontract Research Grant	45,198	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	Subcontract Research Grant	99,974	Wire			
		East Asia and the Pacific	Subcontract Research Grant	44,269	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	58,063	Wire			
		South Asia	Subcontract Research Grant	11,344	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	20,000	Wire			
		Europe (Including Iceland and Greenland)	Subcontract Research Grant	19,164	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	Subcontract Research Grant	144,245	Wire			
		Russia and Neighboring States	Subcontract Research Grant	19,110	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Subcontract Research Grant	37,484	Wire			
		East Asia and the Pacific	Subcontract Research Grant	80,538	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	Subcontract Research Grant	275,862	Wire			
		Middle East and North Africa	Subcontract Research Grant	107,441	Wire, Check			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Subcontract Research Grant	55,000	Wire			
		East Asia and the Pacific	Subcontract Research Grant	12,375	Wire			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	Subcontract Research Grant	29,198	Wire			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Fellowships	Central America and the Caribbean	2	4,928	Electronic Funds Transfer			
Fellowships	East Asia and the Pacific	16	76,154	Check, Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Fellowships	Europe (Including Iceland and Greenland)	13	78,467	Electronic Funds Transfer			
Fellowships	Middle East and North Africa	8	40,619	Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Fellowships	North America (Canada & Mexico only)	5	26,087	Electronic Funds Transfer			
Fellowships	Russia and Neighboring States	2	25,517	Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Fellowships	South America	3	8,611	Electronic Funds Transfer			
Fellowships	South Asia	16	87,533	Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Fellowships	Sub-Saharan Africa	10	36,445	Electronic Funds Transfer			
International Program Advances	Sub-Saharan Africa	2	71,544	Wire, Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Scholarships	Central America and the Caribbean	3	22,730	Check, Electronic Funds Transfer			
Scholarships	East Asia and the Pacific	24	88,837	Check, Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Scholarships	Europe (Including Iceland and Greenland)	38	497,106	Check, Electronic Funds Transfer			
Scholarships	Middle East and North Africa	4	19,190	Check, Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Scholarships	North America (Canada & Mexico only)	2	14,586	Check, Electronic Funds Transfer			
Scholarships	Russia and Neighboring States	4	63,312	Check, Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Scholarships	South America	19	181,931	Check, Electronic Funds Transfer			
Scholarships	South Asia	29	252,377	Check, Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Scholarships	Sub-Saharan Africa	48	696,289	Check, Electronic Funds Transfer			
Student Prizes	Central America and the Caribbean	1	107	Check, Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes	East Asia and the Pacific	13	8,300	Check, Electronic Funds Transfer			
Student Prizes	Europe (Including Iceland and Greenland)	3	280	Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes	Middle East and North Africa	2	1,200	Electronic Funds Transfer			
Student Prizes	South America	2	300	Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes	South Asia	9	4,316	Check, Electronic Funds Transfer			
Student Prizes	Sub-Saharan Africa	7	3,537	Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Stipends	East Asia and the Pacific	2	200	Electronic Funds Transfer			
Student Stipends	South Asia	3	5,181	Electronic Funds Transfer			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Stipends	Sub-Saharan Africa	15	31,675	Wire			
Subcontract Research Grants	Europe (Including Iceland and Greenland)	2	93,237	Wire			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Subcontract Research Grants	Middle East and North Africa	1	50,900	Wire			
Subcontract Research Grants	Russia and Neighboring States	2	116,089	Wire			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Subcontract Research Grants	South Asia	1	38,268	Wire			
Subcontract Research Grants	Sub-Saharan Africa	4	120,313	Wire			

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		SMFA ART SALE (event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue					
	1 Gross receipts	950,731			950,731
	2 Less: Contributions	484,735			484,735
	3 Gross income (line 1 minus line 2)	465,996	0	0	465,996
Direct Expenses	4 Cash prizes	0			0
	5 Noncash prizes	0			0
	6 Rent/facility costs	1,077			1,077
	7 Food and beverages	20,267			20,267
	8 Entertainment	0			0
	9 Other direct expenses	531,120			531,120
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				552,464
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				-86,468

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue	1 Gross revenue				
	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
Direct Expenses	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13a	%
b An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ►

Address ►

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____.

c If "Yes," enter name and address of the third party:

Name ►

Address ►

16 Gaming manager information:

Name ►

Gaming manager compensation ► \$

Description of services provided ►

☐ Director/officer

☐ Employee

☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference

Explanation

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I
(Form 990)

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public
Inspection

Department of the
Treasury
Internal Revenue Service

Name of the organization
Trustees of Tufts College

Employer identification number

04-2103634

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 130

3 Enter total number of other organizations listed in the line 1 table ▶ 9

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) SCHOLARSHIPS	6072	137,580,795			
(2) FELLOWSHIPS	645	2,530,744			
(3) STUDENT & FACULTY PRIZES	595	609,136			
(4) STUDENT STIPENDS	478	410,122			
(5) CARES ACT ASSISTANCE	871	1,067,642			
(5)					
(6)					
(7)					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Schedule I, Part I, Line 2 Procedures for monitoring use of grant funds.	<p>DUE TO THE VARIOUS TYPES OF GRANT FUND EXPENDITURES THE UNIVERSITY USES MULTIPLE INTERNAL CONTROL PROCEDURES FOR MONITORING THE USE OF U.S. GRANT FUNDS AND ASSISTANCE. FELLOWSHIPS, PRIZES AND STIPEND PAYMENTS ARE MADE THROUGH OUR FINANCIAL SERVICES AND ACCOUNTS PAYABLE DEPARTMENT. THE PROCESS REQUIRES PRE-APPROVAL BY A PARTICULAR DEPARTMENT-HEAD AND SPECIFIC DOCUMENTATION AND AUTHORIZATIONS ARE NECESSARY IN ORDER TO PROCESS A PAYMENT. A MAJORITY OF PAYMENTS ARE MADE VIA CHECK. FOR DOMESTIC SCHOLARSHIPS, THE FINANCIAL AID OFFICE (FAO) MAINTAINS AN INDEPENDENT FINANCIAL AID ACCOUNTING SYSTEM. THE FAO ADMINISTERS THE LISTING OF AWARD RECIPIENTS AND RECONCILES, ON A MONTHLY BASIS, THE CORRESPONDING EXPENSES WITH THE UNIVERSITY GENERAL LEDGER SYSTEM. THE CASH GRANTS ARE ALSO REFLECTED ON EACH INDIVIDUAL STUDENT ACCOUNT. THE FINANCIAL SERVICES OFFICE INDEPENDENTLY RECORDS THE TRANSACTIONS AFTER ALL REQUIRED SYSTEM-FEED DOCUMENTATION HAS BEEN RECEIVED. ADDITIONALLY, ALL FEDERAL SCHOLARSHIP ACTIVITIES ARE MONITORED SEPARATELY BY THE SPONSORED ACCOUNTING DEPARTMENT (SPA). FOR SUBCONTRACT RESEARCH GRANTS, THE UNIVERSITY MAINTAINS A SPONSORED RESEARCH ACCOUNTING (SPA) DEPARTMENT WHICH HAS FINANCIAL OVERSIGHT FOR ALL GRANT AND CONTRACT ACTIVITY. THE PRINCIPAL INVESTIGATOR (PI) IS RESPONSIBLE FOR ALL ASPECTS OF A GRANT ALONG WITH THE COMPLIANCE ACTIVITIES. SPECIFIC GRANT-RELATED EXPENDITURE ACTIVITIES ARE PROCESSED BY THE UNIVERSITY ACCOUNTS PAYABLE DEPARTMENT. SUB-RECIPIENT MONITORING: A PRINCIPAL INVESTIGATOR (PI) NEGOTIATES SUBCONTRACTS WITH SUB-RECIPIENTS THROUGH THE OFFICE OF THE VICE PROVOST. WHEN AN AGREEMENT IS FULLY EXECUTED, IT MUST BE SUBMITTED TO THE OFFICE OF SPONSORED PROGRAMS ACCOUNTING (SPA) ALONG WITH A COMPLETED CONSULTANT PAYMENT FORM. ANY ISSUES REGARDING SUB-RECIPIENT PERFORMANCE ARE REPORTED TO THE OFFICE OF THE VICE PROVOST AND SPA. ALSO, SPA IS RESPONSIBLE FOR ENSURING THAT ALL SUB-RECIPIENTS ARE IN COMPLIANCE WITH OMB CIRCULAR A-133 REQUIREMENTS. CARES ACT ASSISTANCE: AS A RESULT OF THE COVID 19 PANDEMIC AND THE CARES ACT LEGISLATION, WHICH WAS PASSED IN EARLY 2020 BY CONGRESS, HIGHER EDUCATION INSTITUTIONS WERE ELIGIBLE TO RECEIVE STUDENT AID RELIEF FUNDING. TRUSTEES OF TUFTS COLLEGE (TUFTS) APPLIED FOR RELIEF FUNDS AND WAS AWARDED SUCH FUNDS VIA OUR FEDERAL GRANT/SPONSORED ACCOUNTING OFFICE. THE TOTAL FY20 FEDERAL AWARD RECEIVED WAS \$1,067,642 (FOR 871 STUDENTS) AND WAS DISTRIBUTED ACROSS ALL UNIVERSITY SCHOOLS AND ACCOUNTED FOR VIA OUR SPONSORED ACCOUNTING OFFICE USING SEPARATE SCHOOL DEPARTMENT ID'S. THE UNIVERSITY BURSAR'S OFFICE WAS USED TO FACILITATE THE CARES ACT AWARD PAYMENTS. THESE EMERGENCY FINANCIAL AID GRANT FUNDS WERE DISTRIBUTED TO STUDENT APPLICANTS USING THEIR STUDENT ACCOUNTS FOR UNEXPECTED EXPENSES RELATED TO THE DISRUPTION OF CAMPUS OPERATIONS DUE TO THE CORONAVIRUS. THE BURSARS OFFICE SENT FUNDS TO FAFSA ELIGIBLE STUDENTS WITHIN THE UNITED STATES AND HAVE BEEN CAPTURED ON SCHEDULE I. THE MAXIMUM ALLOWABLE AWARDS PROVIDED WERE FOR UP TO \$1,800 PER STUDENT. ALL PAYMENTS WERE MADE DIRECTLY TO STUDENT ACCOUNTS VIA DIRECT DEPOSIT, WHEN AVAILABLE.</p>

Additional Data

Software ID: 19010655
Software Version: 2019v5.0
EIN: 04-2103634
Name: Trustees of Tufts College

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
33Sigma Learning Labs 22 College Ave Arlington, MA 02474	47-1956657	501(C)(3)	34,899				SUBCONTRACT GRANT AWARD
American Institute for Research In the Behavioral Sciences 1400 Crystal Drive 10th Floor Arlington, VA 222023289	25-0965219	501(C)(3)	109,004				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AnLar LLC 1560 Wilson Blvd Ste 250 Arlington, VA 222092453	46-2794792	FOR PROFIT	39,313				SUBCONTRACT GRANT AWARD
Arizona State Univ PO Box 876011 Tempe, AZ 852876011	86-0196696	501(C)(3)	300,046				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Auburn University 208 M White Smith Hall Auburn, AL 368495110	27-0307838	501(C)(3)	95,253	-1			SUBCONTRACT GRANT AWARD
Battelle Pacific Northwest Division PO Box 84391 Seattle, WA 981245691	31-4379427	501(C)(3)	60,682				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Baylor College of Medicine PO Box 301207 Dallas, TX 75303	74-1613878	501(C)(3)	7,810				SUBCONTRACT GRANT AWARD
Baystate Medical Center 2 Morrissey Blvd Dorchester, MA 02241	04-2790311	501(C)(3)	141,015				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Beth Israel Deaconess Medical Center 330 Brookline Ave Boston, MA 02215	04-2103881	501(C)(3)	205,714				SUBCONTRACT GRANT AWARD
Boston College Trustees of 140 Commonwealth Ave Chestnut Hill, MA 02467	04-2103545	501(C)(3)	79,235				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Boston Medical Center 660 Harrison Ave Boston, MA 02118	04-3314093	501(C)(3)	7,088				SUBCONTRACT GRANT AWARD
Boston University Grants Receivables PO Box 28763 New York, NY 100878763	04-2103547	501(C)(3)	155,325				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Brandeis University 415 South St MS 110 Waltham, MA 024549110	04-2103552	501(C)(3)	41,961				SUBCONTRACT GRANT AWARD
Bridgewater State University Fiscal Affairs Rm 109 131 Summer St Bridgewater, MA 02325	04-3010428	501(C)(3)	11,378				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Brigham & Women's Hospital BWH - Research Finance Boston, MA 022413887	04-2312909	501(C)(3)	338,949				SUBCONTRACT GRANT AWARD
Broad Institute IncThe 415 Main St Cambridge, MA 02142	26-3428781	501(C)(3)	56,604				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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Brookings Institution 1775 Massachusetts Ave NW Washington, DC 200362103	53-0196577	501(C)(3)	12,356				SUBCONTRACT GRANT AWARD
Brown University Business Service Center Box 1997 Providence, RI 02912	05-0258809	501(C)(3)	298,916				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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Child Trends Inc 7315 Wisconsin Ave Ste 1200W Bethesda, MD 208143666	13-2982969	501(C)(3)	43,154				SUBCONTRACT GRANT AWARD
Children's Hospital Boston PO Box 414413 Boston, MA 022414413	04-2774441	501(C)(3)	168,378				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Chinese Progressive Association Inc 28 Ash St Boston, MA 02111517	04-2631569	501(C)(3)	21,833				SUBCONTRACT GRANT AWARD
Cleveland Clinic FoundationThe PO Box 931562 Cleveland, OH 441935012	34-0714585	501(C)(3)	723,898				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ClimateWorks Foundation 235 Montgomery St Ste 1300 San Francisco, CA 941043123	26-2303250	501(C)(3)	21,231				SUBCONTRACT GRANT AWARD
College of William and Mary Bursars Office PO Box 8795 Williamsburg, VA 231878795	54-0734117	501(C)(3)	104,011				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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Colorado State University 2002 Campus Delivery Fort Collins, CO 805232002	84-6000545	501(C)(3)	250,632				SUBCONTRACT GRANT AWARD
Columbia University Trustees of Sponsored Projects Finance New York, NY 100879789	13-5598093	501(C)(3)	78,749				SUBCONTRACT GRANT AWARD

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ConvergeOne Systems Integration Inc PO Box 207480 Dallas, TX 753207480	33-1009098	FOR PROFIT	62,264				SUBCONTRACT GRANT AWARD
Cornell University PO Box 22 Ithaca, NY 148510022	15-0532082	501(C)(3)	112,624				SUBCONTRACT GRANT AWARD

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Dartmouth College 11 Rope Ferry Rd 6210 Hanover, NH 037551404	02-0222111	501(C)(3)	98,233				SUBCONTRACT GRANT AWARD
Dimagi Inc 585 Massachusetts Ave Ste 4 Cambridge, MA 02139	83-0343298	FOR PROFIT	45,312				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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Dudley Street Neighborhood Initiative 550 Dudley St Roxbury, MA 02119	04-2859066	501(C)(3)	31,156				SUBCONTRACT GRANT AWARD
FHI Solutions 1825 Connecticut Ave NW Ste 680 Washington, DC 200095724	45-2462813	FOR PROFIT	16,971				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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Fox Chase Cancer Center 333 Cottman Ave C227 Philadelphia, PA 19111	23-2003072	501(C)(3)	85,076				SUBCONTRACT GRANT AWARD
Fuller Theological Seminary 180 N Oakland Ave Pasadena, CA 91101	95-1699394	501(C)(3)	54,133				SUBCONTRACT GRANT AWARD

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Geneva FoundationThe PO Box 84212 Seattle, WA 981245512	91-1593913	501(C)(3)	37,866				SUBCONTRACT GRANT AWARD
George Washington UniversityThe GCAS PO Box 829896 Philadelphia, PA 191829896	53-0196584	501(C)(3)	51,113				SUBCONTRACT GRANT AWARD

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Georgia Tech Research Corp PO Box 100117 Atlanta, GA 30384	58-0603146	501(C)(3)	192,592				SUBCONTRACT GRANT AWARD
Global Food & Nutrition Inc 1300 L St NW 920 Washington, DC 20005	52-1931539	FOR PROFIT	112,011				SUBCONTRACT GRANT AWARD

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Harvard University PO Box 415649 Boston, MA 022415649	04-2103580	501(C)(3)	450,043				SUBCONTRACT GRANT AWARD
Heifer International 1 World Ave Little Rock, AR 72202	35-1019477	501(C)(3)	31,912				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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Helen Keller International Inc 352 Park Ave South Ste 1200 New York, NY 10010	13-5562162	501(C)(3)	77,566				SUBCONTRACT GRANT AWARD
International Food Policy Research Inst 1201 Eye St NW Washington, DC 20005	52-1041632	501(C)(3)	188,930				SUBCONTRACT GRANT AWARD

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Jackson Lab PO Box 90260 Chicago, IL 606960260	01-0211513	501(C)(3)	22,431				SUBCONTRACT GRANT AWARD
Johns Hopkins University Central Lockbox Chicago, IL 60693	52-0595110	501(C)(3)	694,503				SUBCONTRACT GRANT AWARD

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KUMC Research Institute Inc 3901 Rainbow Blvd Mail-Stop 1039 Kansas City, KS 66160	48-1108830	501(C)(3)	43,579				SUBCONTRACT GRANT AWARD
Lahey Hospital & Medical Center Research Administration 41 Mall Rd Burlington, MA 01805	04-2704686	501(C)(3)	15,128				SUBCONTRACT GRANT AWARD

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Lawyers Committee For Civil Rights Under 1500 K St NW Ste 900 Washington, DC 200051205	52-0799246	501(C)(3)	10,725				SUBCONTRACT GRANT AWARD
Los Angeles Biomedical Research Institute 1124 W Carson St Bldg J-3 Torrance, CA 90502	95-2138184	501(C)(3)	51,618				SUBCONTRACT GRANT AWARD

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Maine Medical Center One Riverfront Plaza Scarborough, ME 04074	01-0238552	501(C)(3)	419,211				SUBCONTRACT GRANT AWARD
Maine Organic Farmers & Gardeners Assoc PO Box 170 Unity, ME 04988	01-6048322	501(C)(3)	8,221				SUBCONTRACT GRANT AWARD

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Mass Eye and Ear Infirmary MEEI Research Bank of America NA Boston, MA 022412356	04-2103591	501(C)(3)	8,815				SUBCONTRACT GRANT AWARD
Mass General Hospital Research Finance Boston, MA 022413829	04-2697983	501(C)(3)	327,752				SUBCONTRACT GRANT AWARD

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Mass Institute of Technology NE49-3077 77 Massachusetts Ave Cambridge, MA 02139	04-2103594	501(C)(3)	1,453,573				SUBCONTRACT GRANT AWARD
MDI Biological Laboratory PO Box 35 Salisbury Cove, ME 04672	01-0202467	501(C)(3)	49,025				SUBCONTRACT GRANT AWARD

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Medical College of Wisconsin Accounts Receivable PO Box 26509 Milwaukee, WI 532260509	39-0806261	501(C)(3)	250,745				SUBCONTRACT GRANT AWARD
Metropolitan Area Planning Council 60 Temple Place Ste 600 Boston, MA 02111	04-2472296	501(C)(3)	21,692				SUBCONTRACT GRANT AWARD

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MGH Institute of Health Profession The 399 Revolution Dr 7th Fl Ste 745 Somerville, MA 021451444	04-2868893	501(C)(3)	63,930				SUBCONTRACT GRANT AWARD
Montana State University PO Box 172470 Bozeman, MT 597172470	81-6010045	501(C)(3)	15,332				SUBCONTRACT GRANT AWARD

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Museum of Science Science Park Boston, MA 021141099	04-2103916	501(C)(3)	40,739				SUBCONTRACT GRANT AWARD
Natl Kidney Foundation Inc 30 E 33rd St New York, NY 10016	13-1673104	501(C)(3)	9,924				SUBCONTRACT GRANT AWARD

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New York Academy of Medicine 1216 Fifth Ave New York, NY 10029	13-1656674	501(C)(3)	25,105				SUBCONTRACT GRANT AWARD
New York Medical College 40 Sunshine Cottage Rd Valhalla, NY 10595	13-1099420	501(C)(3)	34,746				SUBCONTRACT GRANT AWARD

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New York Road Runners Inc 156 W 56th St New York, NY 10019	13-2949483	501(C)(3)	7,627				SUBCONTRACT GRANT AWARD
New York University 105 E 17th St New York, NY 10003	13-5562308	501(C)(3)	46,487				SUBCONTRACT GRANT AWARD

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Northeastern University Research Finance 360 Huntington Ave Boston, MA 02115	04-1679980	501(C)(3)	427,845				SUBCONTRACT GRANT AWARD
Northwestern University Research Sponsored Programs Evanston, IL 602081112	36-2167817	501(C)(3)	107,012				SUBCONTRACT GRANT AWARD

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Oregon State University 312 Kerr Administration Bldg Corvallis, OR 973312140	93-6001786	501(C)(3)	67,938				SUBCONTRACT GRANT AWARD
Parlance Corp 400 W Cummings Pk Ste 200 Woburn, MA 01801	04-3334185	FOR PROFIT	40,740				SUBCONTRACT GRANT AWARD

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Pine Manor College 400 Heath St Chestnut Hill, MA 024672332	04-2321292	501(C)(3)	30,371				SUBCONTRACT GRANT AWARD
Princeton University 701 Carnegie Center Princeton, NJ 08540	21-0634501	501(C)(3)	16,210				SUBCONTRACT GRANT AWARD

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Purdue University 23510 Network Pl Chicago, IL 606731235	35-6002041	501(C)(3)	137,636				SUBCONTRACT GRANT AWARD
RAND Corporation 1776 Main St PO Box 2138 Santa Monica, CA 904072138	95-1958142	501(C)(3)	76,715				SUBCONTRACT GRANT AWARD

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Regents of the University of Minnesota NW 5957 PO Box 1450 Minneapolis, MN 554855957	41-6007513	501(C)(3)	87,909				SUBCONTRACT GRANT AWARD
Rensselaer Polytechnic Institute 110 8th St Proctors Bldg Troy, NY 121803590	14-1340095	501(C)(3)	383,408				SUBCONTRACT GRANT AWARD

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Research Fndn for the State Univ of NY PO Box 9 Albany, NY 122010009	14-1368361	501(C)(3)	25,000				SUBCONTRACT GRANT AWARD
Research Foundation of City of New York 230 West 41st St 7th Fl New York, NY 10036	13-1988190	501(C)(3)	24,452				SUBCONTRACT GRANT AWARD

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Research Triangle Institute Post Office Box 900002 Raleigh, NC 276759000	56-0686338	501(C)(3)	16,749				SUBCONTRACT GRANT AWARD
Rogue Farm Corps PO Box 533 Ashland, OR 97520	03-0529330	501(C)(3)	5,775				SUBCONTRACT GRANT AWARD

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Rowan University 201 Mullica Hill Rd Glassboro, NJ 08028	22-2764819	501(C)(3)	12,669				SUBCONTRACT GRANT AWARD
Rush University 1700 West Van Buren St Chicago, IL 606123833	36-2174823	501(C)(3)	349,498				SUBCONTRACT GRANT AWARD

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Rutgers The State University of NJ 33 Knightsbridge Road Piscataway, NJ 088543925	22-6001086	501(C)(3)	42,198				SUBCONTRACT GRANT AWARD
Schepens Eye Research Institute Inc PO Box 412360 Boston, MA 022412360	04-2129889	501(C)(3)	57,318				SUBCONTRACT GRANT AWARD

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Smith College 204 College Hall Northampton, MA 01063	04-1843040	501(C)(3)	49,738				SUBCONTRACT GRANT AWARD
Somerville Trans Equity Partnership Inc 51 Mt Vernon Street Somerville, MA 02145	20-1875025	501(C)(3)	38,592				SUBCONTRACT GRANT AWARD

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Somerville City of 93 Highland Ave Somerville, MA 02143	04-6001414	Gov't	36,766				SUBCONTRACT GRANT AWARD
Stanford University PO Box 44253 San Francisco, CA 941444253	94-1156365	501(C)(3)	173,617				SUBCONTRACT GRANT AWARD

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Telcom Billing & Management Solutions LL 1600 Boston-Providence Hwy Walpole, MA 02081	59-3828470	FOR PROFIT	22,800				SUBCONTRACT GRANT AWARD
Telserv LLC 7 Progress Dr Cromwell, CT 064161035	04-3640256	FOR PROFIT	6,250				SUBCONTRACT GRANT AWARD

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Texas A&M Health Science Center COM 400 Harvey Mitchell Pkwy College Station, TX 778454375	31-1702109	501(C)(3)	265,381				SUBCONTRACT GRANT AWARD
Tides Center 1012 Torney Ave San Francisco, CA 94129	94-3213100	501(C)(3)	71,732				SUBCONTRACT GRANT AWARD

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Translational Genomics Research Institut 445 N 5th St Ste 600 Phoenix, AZ 85004	75-3065445	501(C)(3)	151,814				SUBCONTRACT GRANT AWARD
Tufts Medical Center 750 Washington St Box 817 Boston, MA 02111	04-3400617	501(C)(3)	8,855,137				SUBCONTRACT GRANT AWARD

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Tulane University 1555 Poydras St Ste 805 New Orleans, LA 70112	23-7113317	501(C)(3)	17,861				SUBCONTRACT GRANT AWARD
Turnaround for Children inc 25 W 45th St 6FL New York, NY 100364902	06-1495529	501(C)(3)	323,152				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Tuskegee University 1200 W Montgomery Rd Tuskegee, AL 36088	63-0288878	501(C)(3)	5,342				SUBCONTRACT GRANT AWARD
Univ of Arkansas Treasurers Office PO Box 1404 Fayetteville, AR 727021404	71-6056774	501(C)(3)	20,072				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Univ of California Davis University of California West Sacramento, CA 957989062	94-6036494	501(C)(3)	61,377				SUBCONTRACT GRANT AWARD
Univ of California Regents of the 2195 Hearst Ave MC Berkeley, CA 947201103	94-6002123	501(C)(3)	123,314				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Univ of Georgia Research Foundation Inc 310 E Campus Rd Athens, GA 30602	58-1353149	501(C)(3)	136,697				SUBCONTRACT GRANT AWARD
Univ of North Carolina at Chapel Hill Office of Sponsored Research Atlanta, GA 303842420	56-6001393	501(C)(3)	209,723				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of California Regents CASFS 1156 High St Santa Cruz, CA 95064	95-6006145	501(C)(3)	9,016				SUBCONTRACT GRANT AWARD
University of California San Diego 9500 Gilman Dr MC 0009 La Jolla, CA 920930009	95-6006144	501(C)(3)	145,453				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Cape Town 509 Madison Ave New York, NY 100225501	13-3202349	501(C)(3)	22,883				SUBCONTRACT GRANT AWARD
University of Connecticut Vice President for Research Storrs, CT 062691133	06-0772160	501(C)(3)	13,064				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Connecticut Health Center 263 Farmington Ave Farmington, CT 06030	52-1725543	501(C)(3)	22,949				SUBCONTRACT GRANT AWARD
University of Florida PO Box 113001 Gainesville, FL 32611	59-6002052	501(C)(3)	13,844				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Georgia UGA Research Foundation Inc Athens, GA 30602	58-6001998	501(C)(3)	546,725				SUBCONTRACT GRANT AWARD
University of Houston Treasurers Office PO Box 988 Houston, TX 770010988	74-6041411	501(C)(3)	149,969				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Idaho 875 Perimeter Dr Moscow, ID 838443020	82-6000945	501(C)(3)	62,546				SUBCONTRACT GRANT AWARD
University of Illinois Grants Contracts 28395 Network Pl Chicago, IL 606731283	37-6000511	501(C)(3)	21,248				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Maryland 220 Arch St Baltimore, MD 21201	31-1678679	501(C)(3)	262,096				SUBCONTRACT GRANT AWARD
University of Massachusetts UMass Boston Boston, MA 021253300	04-3167352	501(C)(3)	168,307				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Miami PO Box 405803 Atlanta, GA 303845803	59-0624458	501(C)(3)	44,437				SUBCONTRACT GRANT AWARD
University of Michigan Regents of the Box 223131 Pittsburgh, PA 152512131	38-6006309	501(C)(3)	121,797				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Missouri PO Box 807012 Kansas City, MO 641807012	43-6003859	501(C)(3)	61,972				SUBCONTRACT GRANT AWARD
University of Northern Iowa Office of Business Operations Cedar Falls, IA 506140008	42-6004333	501(C)(3)	44,411				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Pennsylvania Trustees PO Box 785541 Philadelphia, PA 191785541	23-1352685	501(C)(3)	56,076				SUBCONTRACT GRANT AWARD
University of Pittsburgh 500 Ross St 154-0455 Pittsburgh, PA 152620001	25-0965591	501(C)(3)	88,826				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Tennessee 210 Student Services Knoxville, TN 379960105	62-6047697	501(C)(3)	6,795				SUBCONTRACT GRANT AWARD
University of Texas Financial Administrative Support Dallas, TX 753031418	74-1761309	501(C)(3)	42,706				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Texas at Austin PO Box 7159 Austin, TX 787137159	74-6000203	501(C)(3)	45,953				SUBCONTRACT GRANT AWARD
University of TexasEl Paso 500 W University Ave El Paso, TX 799680697	74-1587488	501(C)(3)	11,748				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Utah 201 S Presidents Cir Salt Lake City, UT 841129020	87-6000525	501(C)(3)	57,500				SUBCONTRACT GRANT AWARD
University of Vermont Sponsored Project Administration Burlington, VT 054050160	03-0179440	501(C)(3)	78,923				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Virginia PO Box 400195 Charlottesville, VA 229044195	54-6001796	501(C)(3)	31,255				SUBCONTRACT GRANT AWARD
University of Washington 12455 Collections Dr Chicago, IL 60693	91-6001537	501(C)(3)	245,740				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Wisconsin Office For Research Milwaukee, WI 532780538	39-6006492	501(C)(3)	299,771				SUBCONTRACT GRANT AWARD
US Dept of Agriculture USDA NFC FMMI COD Collections St Louis, MO 631799000	41-0696271	501(C)(3)	20,785				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Vanderbilt University PO Box 401591 Nashville, TN 372401591	62-0476822	501(C)(3)	70,843				SUBCONTRACT GRANT AWARD
Vaxess Technologies Inc 790 Memorial Dr Cambridge, MA 021394648	46-0612554	FOR PROFIT	60,276				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Vilicus Farms 23856 Rd 265 N Havre, MT 59501	29-3783106	FOR PROFIT	10,010				SUBCONTRACT GRANT AWARD
Wake Forest University Health Sciences Medical Center Blvd WinstonSalem, NC 27157	22-3849199	501(C)(3)	196,620				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Washington State University PO Box 641025 Pullman, WA 991641025	91-6001108	501(C)(3)	134,723				SUBCONTRACT GRANT AWARD
Washington University 700 Rosedale Ave CB1034 St Louis, MO 631121408	43-0653611	501(C)(3)	135,408				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Weill Medical College of Cornell Univ 575 Lexington Ave New York, NY 10022	13-6094042	501(C)(3)	5,615				SUBCONTRACT GRANT AWARD
Wellesley College 106 Central St Wellesley, MA 021818203	04-2103637	501(C)(3)	61,842				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Winrock International 2101 Riverfront Dr Little Rock, AR 722021748	71-0603560	501(C)(3)	14,687				SUBCONTRACT GRANT AWARD
Women & Infants Hospital of Rhode Island 350 Duncan Dr Providence, RI 02906	05-0258937	501(C)(3)	124,135				SUBCONTRACT GRANT AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Xerces SocietyThe 628 NE Broadway St Ste 200 Portland, OR 972321324	51-0175253	501(C)(3)	9,973				SUBCONTRACT GRANT AWARD

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

Schedule J (Form 990) 2019

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Schedule J, Part I, Line 1a First-class or charter travel	VARIOUS OFFICERS AND SENIOR STAFF TRAVEL ABROAD PERIODICALLY ON SCHOOL BUSINESS. THE AIRLINE ACCOMMODATIONS MAY INCLUDE FIRST-CLASS SEATING WHEN THE TRAVEL IS FOR A PERIOD OF SIX HOURS OR MORE. DURING CALENDAR YEAR 2019, ONE OFFICER AND ONE KEY EMPLOYEE TRAVELED USING SUCH AIRLINE ACCOMMODATIONS, THE VALUE OF WHICH WAS NOT INCLUDED IN THEIR TAXABLE COMPENSATION AS THIS ACTIVITY WAS A BUSINESS EXPENSE.
Schedule J, Part I, Line 1a Travel for companions	THE PRESIDENT TRAVELS FOR UNIVERSITY BUSINESS WITH HIS SPOUSE ON A LIMITED BASIS. SPOUSAL TRAVEL EXPENSES ARE FOR A BONA FIDE BUSINESS PURPOSE AND ARE NOT INCLUDED IN TAXABLE COMPENSATION.
Schedule J, Part I, Line 1a Tax indemnification and gross-up payments	THE UNIVERSITY MAY INDEMNIFY AND PROVIDE TAX GROSS- UP AMOUNTS TO REIMBURSE OFFICERS AND SENIOR MANAGEMENT EMPLOYEES WHERE ADDITIONAL PERSONAL INCOME TAXES ARE INCURRED FROM AN INCLUSION OF A TAXABLE FRINGE BENEFIT. DURING THE CALENDAR YEAR 2019, THREE OFFICERS RECEIVED TAX INDEMNIFICATION AND GROSS-UP PAYMENTS, ALL OF WHICH WERE INCLUDED IN TAXABLE COMPENSATION TO THE EMPLOYEES.
Schedule J, Part I, Line 1a Housing allowance or residence for personal use	AS A CONDITION OF EMPLOYMENT AND FOR THE CONVENIENCE OF TUFTS UNIVERSITY, THE UNIVERSITY PRESIDENT IS REQUIRED TO RESIDE ON CAMPUS. THE VALUE OF ON-CAMPUS HOUSING IS NOT INCLUDED IN TAXABLE COMPENSATION, BUT IS REFLECTED IN SCHEDULE J, PART II, COLUMN (D).
Schedule J, Part I, Line 1a Personal services	THE UNIVERSITY PROVIDES HOUSECLEANING AS PERSONAL SERVICES TO THE PRESIDENT. The value of the services are included in taxable compensation and grossed up. THE UNIVERSITY PROVIDES A DRIVER AND VEHICLE FOR THE PRESIDENT FOR CERTAIN UNIVERSITY EVENTS. NO AMOUNT OF THIS BENEFIT WAS TREATED AS TAXABLE COMPENSATION.
Schedule J, Part I, Line 4b Supplemental nonqualified retirement plan	SALLY DUNGAN, CHIEF INVESTMENT OFFICER - END DATE 4/12/2020, PARTICIPATED IN AN EMPLOYEE INCENTIVE COMPENSATION PLAN THAT IS BASED OFF OF JOB AND PORTFOLIO PERFORMANCE AND ALLOWS FOR UP TO 100% OF BASE SALARY EARNINGS. SHE RECEIVED A PAYOUT AMOUNT OF \$ 244,718 IN 2019. THIS AMOUNT IS REPORTED IN PART II, COLUMN B(ii). TRYFAN D. EVANS, DIRECTOR OF INVESTMENTS, PARTICIPATED IN AN EMPLOYEE INCENTIVE COMPENSATION PLAN THAT IS BASED OFF OF JOB AND PORTFOLIO PERFORMANCE AND ALLOWS FOR UP TO 80% OF BASE SALARY EARNINGS. HE RECEIVED A PAYOUT AMOUNT OF \$165,907 IN 2019. THIS AMOUNT IS REPORTED IN PART II, COLUMN B(ii). FOR ALL INDIVIDUALS PARTICIPATING IN THE INCENTIVE COMPENSATION PLAN THE TERMS OF THE INCENTIVE PAYOUTS INCLUDE A VESTING SCHEDULE COVERING THREE YEARS WHICH ALLOW FOR 50% IN YEAR ONE AND 25% FOR YEARS TWO AND THREE. THE ACTUAL INCENTIVE PAYOUTS ARE MADE IN THE QUARTER FOLLOWING THE CLOSE OF THE FISCAL YEAR TO WHICH THE INCENTIVE PAYMENT APPLIES. TOTAL CURRENT-YEAR EARNED INCOME DEFERRAL AMOUNTS ARE INCLUDED ON SCHEDULE J, PART II, COLUMN C. AND AMOUNTS PAID TO THESE INDIVIDUALS ARE FURTHER EXPLAINED ON SCHEDULE J, PART I, LINE 5(a) AND LINE 7.
Schedule J, Part I, Line 5a Compensation contingent on revenues of the organization	TWO FULL-TIME FACULTY MEMBERS OF TUFTS UNIVERSITY SCHOOL OF DENTAL MEDICINE PARTICIPATE IN a GROUP DENTAL PRACTICE, CALLED TUFTS DENTAL ASSOCIATES (TDA), WHERE they PRACTICE DENTISTRY. AS MEMBERs OF TDA, they have A NON-FIXED PAYMENT INCENTIVE CONTRACT THAT IS PAID ANNUALLY OVER 24 PAY PERIODS, which is BASED ON NET COLLECTIONS FOR the PRACTICE.
Schedule J, Part I, Line 7 Non-fixed payments	THREE OFFICERS received a signing bonus and two officers AND ONE KEY EMPLOYEE RECEIVED NON-FIXED PAYMENTS FOR EXTRAORDINARY JOB PERFORMANCE. THESE AMOUNTS ARE REPORTED IN SCHEDULE J, PART II, COLUMN B(II). TWO INVESTMENT OFFICERS PARTICIPATED IN A DISCRETIONARY INCENTIVE PLAN AND RECEIVED NON-FIXED PAYMENTS FOR INDIVIDUAL JOB PERFORMANCE AND FOR ACHIEVING CERTAIN GOALS AND OBJECTIVES. THESE AMOUNTS ARE A COMPONENT OF THE TOTAL REPORTABLE AMOUNTS AS EXPLAINED ON SCHEDULE J, LINE 4(B) AND ARE REPORTED IN SCHEDULE J, PART II, COLUMN B(II).
Schedule J, Part I, Line 8 Payments on contract that is subject to the initial contract exception	The Provost is serving under her initial contract. ALL DEANS OF EACH SCHOOL ARE SERVING UNDER THEIR INITIAL CONTRACTS.

Additional Data

Software ID: 19010655
Software Version: 2019v5.0
EIN: 04-2103634
Name: Trustees of Tufts College

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1Anthony P Monaco Trustee & University President	(i)	897,371	0	198,020	54,355	128,225	1,277,971	0
	(ii)	0	0	0	0	0	0	0
1Patricia L Campbell Executive VP, End Date 5/31/2019	(i)	229,387	0	61,922	39,756	4,283	335,348	0
	(ii)	0	0	0	0	0	0	0
2Deborah T Kochevar Interim Provost & Sr VP - End Date 6/30/2019	(i)	378,418	0	26,423	35,355	23,858	464,054	0
	(ii)	0	0	0	0	0	0	0
3Jean E Ayers Interim VP - Communications & Marketing - End Date 8/27/2018	(i)	188,240	0	391	22,033	10,543	221,207	0
	(ii)	0	0	0	0	0	0	0
4Mary R Jeka VP - University Relations	(i)	440,060	0	5,997	54,355	10,694	511,106	0
	(ii)	0	0	0	0	0	0	0
5Thomas S McGurty VP - Finance & Treasurer - End Date 12/31/2019	(i)	416,865	0	5,784	54,355	26,670	503,674	0
	(ii)	0	0	0	0	0	0	0
6Julien C Carter VP - Human Resources - End Date 8/4/2019	(i)	188,107	0	28,596	30,368	17,215	264,286	0
	(ii)	0	0	0	0	0	0	0
7Michael A Baenen See Schedule O for Title	(i)	202,486	0	823	24,670	13,888	241,867	0
	(ii)	0	0	0	0	0	0	0
8Paul J Tringale Secretary of Corporation	(i)	169,275	0	681	20,581	85,288	275,825	0
	(ii)	0	0	0	0	0	0	0
9Eric C Johnson VP - University Advancement	(i)	474,839	0	3,445	54,355	24,143	556,782	0
	(ii)	0	0	0	0	0	0	0
10Elizabeth McClain Associate Treasurer	(i)	179,971	6,126	380	21,404	18,315	226,196	0
	(ii)	0	0	0	0	0	0	0
11Barbara Stein VP Operations	(i)	314,282	0	762	41,550	29,743	386,337	0
	(ii)	0	0	0	0	0	0	0
12Michael Rodman VP Communications & Marketing	(i)	246,483	0	1,159	31,324	6,003	284,969	0
	(ii)	0	0	0	0	0	0	0
13Nadine Aubry Provost and Senior Vice President - Start Date 7/1/2019	(i)	324,423	175,000	1,569	40,819	11,201	553,012	0
	(ii)	0	0	0	0	0	0	0
14Michael W Howard Executive VP - Start Date 7/1/2019	(i)	274,357	0	9,088	36,480	13,112	333,037	0
	(ii)	0	0	0	0	0	0	0
15James M Hurley CFO,VP-Finance & Treasurer - Start Date 1/1/2020	(i)	317,674	57,082	2,150	35,355	10,971	423,232	0
	(ii)	0	0	0	0	0	0	0
16Christopher M Sedore VP - Information Technology, CIO - Start Date 8/5/2019	(i)	144,483	20,000	20,201	22,231	11,043	217,958	0
	(ii)	0	0	0	0	0	0	0
17Naomi Rosenberg DEAN BIOMEDICAL SCIENCES - End Date 6/30/2017	(i)	108,506	0	0	8,849	0	117,355	0
	(ii)	0	0	0	0	0	0	0
18Linda M Abriola SEE SCHEDULE O FOR TITLE	(i)	307,259	0	2,926	35,355	31,868	377,408	0
	(ii)	0	0	0	0	0	0	0
19Harris A Berman Dean Medical School - End Date 12/31/2019	(i)	398,391	0	1,899	35,355	29,531	465,176	0
	(ii)	0	0	0	0	0	0	0

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees								
(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
21James M Glaser	(i)	371,350	0	1,724	35,355	29,352	437,781	0
Dean Arts & Sciences	(ii)	0	0	0	0	0	0	0
1Jianmin Qu	(i)	398,284	0	2,835	35,355	23,011	459,485	0
Dean of Engineering	(ii)	0	0	0	0	0	0	0
2Huw Thomas	(i)	432,363	0	5,967	35,355	15,428	489,113	0
Dean Dental School - End Date 6/30/2019	(ii)	0	0	0	0	0	0	0
3Joyce S Knoll	(i)	191,021	0	1,168	23,261	21,825	237,275	0
Interim Dean Cummings School - End Date 7/14/2019	(ii)	0	0	0	0	0	0	0
4Daniel Jay	(i)	236,724	15,000	1,426	27,780	13,707	294,637	0
Dean School for Graduate Biomedical Sciences	(ii)	0	0	0	0	0	0	0
5Alastair E Cribb	(i)	141,974	0	4,723	18,954	11,447	177,098	0
Dean Cummings School - Start Date 7/15/2019	(ii)	0	0	0	0	0	0	0
6Peter W Bates	(i)	128,112	0	1,657	17,091	10,422	157,282	0
Dean ad interim Medical School - Start Date 1/1/2020	(ii)	0	0	0	0	0	0	0
7Nadeem Karimbux	(i)	330,210	0	1,496	35,355	32,962	400,023	0
Dean Dental School - Start Date 7/1/2019	(ii)	0	0	0	0	0	0	0
8Sally Dungan	(i)	440,075	244,718	6,096	125,355	26,895	843,139	140,950
Chief Investment Officer - End Date 4/12/2020	(ii)	0	0	0	0	0	0	0
9Dariush Mozaffarian	(i)	427,173	0	1,072	35,355	29,661	493,261	0
Dean Friedman School	(ii)	0	0	0	0	0	0	0
10Maria Papageorge	(i)	263,599	230,000	1,699	32,960	24,922	553,180	0
Professor & Chair	(ii)	0	0	0	0	0	0	0
11TRYFAN D EVANS	(i)	280,907	165,907	417	113,038	169	560,438	89,215
DIRECTOR OF INVESTMENTS	(ii)	0	0	0	0	0	0	0
12Constantinos Laskarides	(i)	168,559	303,276	316	17,946	27,738	517,835	0
Associate Professor	(ii)	0	0	0	0	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
Trustees of Tufts College

Supplemental Information on Tax-Exempt Bonds

► Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public
Inspection

Employer identification number

04-2103634

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A MHEFA Series N	04-2456011	57586CV36	03-27-2008	140,600,000	REFUND ISSUE DATED 08/05/2004 & 01/12/2006		X		X		X
B MHEFA Series M	04-2456011	57586ejt9	06-11-2009	66,548,467	REFUND ISSUE DATED 04/01/1998		X		X		X
C MHEFA SERIES G	04-2456011	57586EKD2	07-01-2009	27,900,000	REFUND ISSUES DATED 6/14/1995 & 6/07/2001		X		X		X
D MDFA Series P	04-3431814	57583r7I3	02-08-2011	50,532,192	REFUND ISSUE DATED 04/03/2001		X		X		X

Part II Proceeds

		A		B		C		D	
1	Amount of bonds retired	29,300,000		10,020,000		3,600,000			
2	Amount of bonds legally defeased	0		0					
3	Total proceeds of issue	140,600,000		66,548,467		27,900,000		50,532,192	
4	Gross proceeds in reserve funds	0		0					
5	Capitalized interest from proceeds	0		0					
6	Proceeds in refunding escrows	0		0					
7	Issuance costs from proceeds	600,000		538,881				532,192	
8	Credit enhancement from proceeds	0		0					
9	Working capital expenditures from proceeds	0		0					
10	Capital expenditures from proceeds	0		0					
11	Other spent proceeds	140,000,000		66,009,586		27,900,000		50,000,000	
12	Other unspent proceeds	0		0					
13	Year of substantial completion								
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)?	X		X		X		X	
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)?		X		X		X		X
16	Has the final allocation of proceeds been made?	X		X		X		X	
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X		X	

Part III Private Business Use

					A		B		C		D	
					Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?					X						
2	Are there any lease arrangements that may result in private business use of bond-financed property?				X							

Part III Private Business Use (Continued)									
		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X							
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X							
c	Are there any research agreements that may result in private business use of bond-financed property?	X							
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X						X	
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶	0 %							
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶	0 %							
6	Total of lines 4 and 5	0 %		0 %		0 %		0 %	
7	Does the bond issue meet the private security or payment test? . . .		X						
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . .								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	X							

Part IV Arbitrage									
		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . .		X		X		X		X
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X		X		X		X
b	Exception to rebate?	X		X		X		X	
c	No rebate due?		X		X		X		X
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed									
3	Is the bond issue a variable rate issue?	X			X	X		X	
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?	X			X		X	X	
b	Name of provider	DEUTSCHE BANK & BNY MELLON						BNY MELLON	
c	Term of hedge	1000 %						2500 %	
d	Was the hedge superintegrated?	X							X
e	Was the hedge terminated?		X						X

Part IV Arbitrage (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		X
b	Name of provider	Deutsche Bank and Bank of America							
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X		X		X		X
7	Has the organization established written procedures to monitor the requirements of section 148? . . .	X		X		X		X	

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X		X		X		X	

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation
Schedule K, Part I	SEVEN DEBT ISSUES ARE LISTED ON SCHEDULE K & MULTIPLE SCHEDULES ARE ATTACHED

Return Reference	Explanation
Schedule K, Part IV, Line 3 MDFA SERIES (MASTER LEASE AGREEMENT)	RATE IS VARIABLE FOR YEARS(S) 1 & 2 AND CONVERTS TO A FIXED RATE FOR THE REMAINDER OF THE TERM.

Return Reference	Explanation
Schedule K, Part I, Column (b) CUSIP #	MDFA SERIES (MASTER LEASE AGREEMENT) DOES NOT HAVE A CUSIP

Return Reference	Explanation
Schedule K, Part II, Line 11 ALL COLUMNS THAT ARE FROM REFUNDINGS	THE OTHER SPENT PROCEEDS ARE THE REFUNDING PROCEEDS OF THE ISSUE THAT ARE NO LONGER IN ESCROW

Return Reference	Explanation
Schedule K, Part III Column (D)	SERIES 2011P IS A REFUNDING OF AN ISSUE DATED PRIOR TO 12/31/2002 AND THEREFORE IS EXEMPT FROM REPORTING ON PART III OF SCHEDULE K

Return Reference	Explanation
Schedule K, Part III, Line 6 ALL SERIES WITH 0.0%	WHILE THERE MAY BE LEASES, MANAGEMENT CONTRACTS, OR RESEARCH AGREEMENTS OCCURRING IN BOND FINANCED PROPERTY, DUE TO EQUITY CONTRIBUTIONS OR OTHER PRIVATE BUSINESS USE EXCEPTIONS, THE ARRANGEMENTS DO NOT GENERATE PRIVATE BUSINESS FOR THE CURRENT REPORTING PERIOD

Return Reference	Explanation
Schedule K, Part III COLUMNS (B) & (C)	BOTH SERIES M & SERIES G ARE REFUNDING'S OF AN ISSUES DATED PRIOR TO 12/31/2002 AND THEREFORE ARE EXEMPT FROM REPORTING ON PART III OF SCHEDULE K

Return Reference	Explanation
Schedule K, Part II, Line 1 COLUMN (A)	AS PART OF A REMEDIAL ACTION PROCEEDS FROM THE SALE OF A BOSTON BUILDING WERE USED TO RETIRE SERIES N DEBT.

Return Reference	Explanation
Schedule K, Part II, Line 2 COLUMN (A)	AS PART OF A REMEDIAL ACTION, PROCEEDS FROM THE SALE OF BOSTON BUILDING WERE USED TO DEFEASE SERIES Q DEBT.

Return Reference	Explanation
Schedule K, Part II, Line 3 COLUMN (C)	SERIES R ISSUED AT PAR AND DUE IN AUGUST, 2048

Return Reference	Explanation
Schedule K, Part II, Line 1 COLUMN B	ANNUAL PRINCIPAL PAY-DOWN AND RETIREMENT OF MULTIPLE BONDS

Return Reference	Explanation
Schedule K, Part II, Line 10 COLUMN (C)	SERIES R HAD FINAL SPEND-DOWN OF PROCEEDS ON PROJECTS

Return Reference	Explanation
Schedule K, Part II, Line 3 COLUMN C	THE DIFFERENCE IN SERIES R PROCEEDS IS ATTRIBUTABLE TO INVESTMENT EARNINGS

Return Reference	Explanation
Schedule K, Part I MHEFA & MDFA	MASSACHUSETTS HEALTH AND EDUCATIONAL FACILITIES AUTHORITY MASSACHUSETTS DEVELOPMENT FINANCE AUTHORITY

Return Reference	Explanation
Schedule K, Part IV COLUMN (A), LINE 2C	THE ARBITRAGE REBATE CALCULATION WAS PERFORMED ON 8/12/2020

Return Reference	Explanation
Schedule K, Part IV, Line 2c COLUMN A	Issuer name: MDFA SERIES Q The calculation for computing no rebate due was performed on 08/12/2020

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
Trustees of Tufts College

Supplemental Information on Tax-Exempt Bonds

► Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
► Attach to Form 990.
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OMB No. 1545-0047

2019

Open to Public Inspection

Employer identification number
04-2103634

Part I Bond Issues											
(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A MDFA SERIES Q	04-3431814	57583U4K1	02-26-2015	78,544,431	REFUND ISSUE DATED 11/13/2008 & CONSTRUCT FACILITY		X		X		X
B MDFA SERIES (MASTER LEASE AGRMNT)	04-3431814		03-17-2015	28,000,000	CONSTRUCT FACILITY		X		X		X
C MDFA SERIES R	04-3431814	57584YNF2	12-13-2018	34,000,000	IMPROVEMENTS TO EXISTING BUILDINGS		X		X		X

Part II		Proceeds							
		A		B		C		D	
1	Amount of bonds retired			9,354,366					
2	Amount of bonds legally defeased	4,355,000							
3	Total proceeds of issue	78,544,431		28,000,000		34,317,229			
4	Gross proceeds in reserve funds								
5	Capitalized interest from proceeds								
6	Proceeds in refunding escrows								
7	Issuance costs from proceeds	728,677		66,569		384,520			
8	Credit enhancement from proceeds								
9	Working capital expenditures from proceeds								
10	Capital expenditures from proceeds	5,700,580		27,933,431		33,932,709			
11	Other spent proceeds	72,115,174							
12	Other unspent proceeds					0			
13	Year of substantial completion	2016		2016		2019			
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)?		X		X		X		
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)?	X			X		X		
16	Has the final allocation of proceeds been made?	X		X		X			
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X			

Part III Private Business Use									
		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X		X		X			

Part III

Private Business Use (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X			X	X			
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X				X			
c	Are there any research agreements that may result in private business use of bond-financed property?	X			X	X			
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X				X			
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government	0 %		0 %		0 %			
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government	0 %		0 %		0 %			
6	Total of lines 4 and 5	0 %		0 %		0 %			
7	Does the bond issue meet the private security or payment test? . . .		X		X		X		
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X		X		
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . .								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	X		X		X			

Part IV

Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . .		X		X		X		
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?	X		X		X			
b	Exception to rebate?		X		X		X		
c	No rebate due?	X			X		X		
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?		X	X		X			
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X		X		X		
b	Name of provider								
c	Term of hedge								
d	Was the hedge superintegrated?								
e	Was the hedge terminated?								

Part IV Arbitrage (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X		X		X		
7 Has the organization established written procedures to monitor the requirements of section 148? . . .	X		X		X			

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X		X		X			

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
Trustees of Tufts College

Employer identification number
04-2103634

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No

Total ▶ \$

Part III Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) ADAGE CAPITAL MANAGEMENT	PARTNER IS SPOUSE OF CURRENT TRUSTEE	2,443,050	INVESTMENT MANAGEMENT SERVICES		No
(2) Steven Block	Spouse of Current Trustee	257,476	Employment		No
(3) A & A Metro Transportation	Brother of Current Trustee	696,982	Transportation Services		No
(4) Robert Ferrin	Spouse of V.P. of Finance & Treasurer	74,188	Employment		No
(5) MORTON B ROSENBERG	SPOUSE OF FORMER KEY EMPLOYEE	190,591	EMPLOYMENT		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

►Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.
►Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
Trustees of Tufts College

Employer identification number
04-2103634

Part I

Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art	X	9	204,126	Market value
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications	X		130,566	Market value
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	184	9,813,783	Market value
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles	X	2	500	Market value
19 Food inventory	X	1	50,612	Market value
20 Drugs and medical supplies	X	16	900,765	Market value
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► See Additional Data				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29

Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

10

30a

During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

30a

Yes

No

b

If "Yes," describe the arrangement in Part II.

31

Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

31

Yes

32a

Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32a

Yes

b

If "Yes," describe in Part II.

33

If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I NON-CASH CONTRIBUTIONS	THE UNIVERSITY IS REPORTING THE NUMBER OF NON-CASH FISCAL YEAR CONTRIBUTIONS BASED ON EACH GIFT RECEIVED.
Schedule M, Part I, Line 32b Third parties used to solicit, process, or sell noncash contributions	Trustees of Tufts college "Tufts" engaged with the company Bidsquare for its annual Art Sale. Bidsquare is a third-party marketplace facilitator for online art sales and auctions. Bidsquare handles listing pieces of art on its website, hosting the "online sale" and processing sales transactions for a fee. Tufts engaged with Bidsquare this year due to the current COVID environment.

Additional Data

Software ID: 19010655
Software Version: 2019v5.0
EIN: 04-2103634
Name: Trustees of Tufts College

Part I, Lines 25-28

(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
Other ► (<u>EQUIPMENT</u>)	X13	60,505	Market value
Other ► (<u>GIFT CARDS</u>)	X1	200	Market value
Other ► (<u>DINNER EVENTS AND MEETINGS</u>)	X4	5,858	Market value
Other ► (<u>DONATED TRAVEL EXPENSES</u>)	X4	1,289	Market value
Other ► (<u>CONTRIBUTION PORTION FROM THE SMFA ART SALE</u>)	X12	646,088	Market value
Other ► (<u>RENTAL EXPENSE REDUCTION</u>)	X1	210,760	Market value
Other ► (<u>SPORTS/CONCERT TICKETS</u>)	X4	2,185	Market value

SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019**Open to Public Inspection**

Department of the Treasury

Internal Revenue Service

Name of the organization
Trustees of Tufts College**Employer identification number**

04-2103634

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part I, Line 6 NUMBER OF VOLUNTEERS	TUFTS UNIVERSITY HAS NUMEROUS VOLUNTEERS INCLUDING ITS TRUSTEES AND ALUMNI WHO DEDICATE THEIR TIME, EXPERIENCE, AND EFFORTS TO THE UNIVERSITY. AS A RESULT OF HAVING SUCH A LARGE AUDIENCE OF VOLUNTEERS ACROSS OUR 3 CAMPUSES, THE ACCOUNTING PROCESS IS QUITE FRAGMENTED. THEREFORE, WITHOUT A CENTRALIZED COUNTING SYSTEM TO TRACK ALL OF OUR VOLUNTEERS, THERE IS CURRENTLY NOT AN ACCURATE WAY TO PROPERLY TRACK OR REASONABLY ESTIMATE THE ACTUAL NUMBER OF THOSE INDIVIDUALS PARTICIPATING IN VOLUNTEER-RELATED ACTIVITIES.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part III, Line 1	<p>Tufts University is a student-centered research INSTITUTION dedicated to the creation and application of knowledge. With approximately 11,400 full-time students from 105 countries, we are committed to providing A transformative experiences for students and faculty in an inclusive and collaborative environment where creative scholars generate bold ideas, innovate in the face of complex challenges and distinguish themselves as active citizens of the world. TUFTS UNIVERSITY'S FOCUS ON INNOVATION AND PROGRESSIVE THINKING TOOK ROOT AT ITS FOUNDING AS A LIBERAL ARTS COLLEGE IN 1852. TODAY, TUFTS UNDERGRADUATE, GRADUATE AND PROFESSIONAL SCHOOLS ARE RECOGNIZED FOR THEIR DEDICATION TO EDUCATING NEW LEADERS FOR OUR CHANGING WORLD AND TUFTS IS RECOGNIZED AMONGST THE MOST SELECTIVE ACADEMIC AND RESEARCH UNIVERSITIES IN THE UNITED STATES. SUPERB TEACHING AND WORLD-CLASS RESEARCH EQUIP TUFTS GRADUATES TO ADDRESS MULTI-FACETED CHALLENGES AROUND THE GLOBE. CREATIVE CROSS-SCHOOL COLLABORATIONS AND MULTIDISCIPLINARY CENTERS ENGAGE STUDENTS IN SEEKING SOLUTIONS TO COMPLEX ECONOMIC, HEALTH, POLITICAL AND ENVIRONMENTAL ISSUES EVEN BEFORE THEY GRADUATE. A GROWING NUMBER OF INNOVATIVE RESEARCH INITIATIVES AND JOINT DEGREE PROGRAMS ARE AVAILABLE FOR BOTH UNDERGRADUATE AND GRADUATE STUDENTS IN LIBERAL ARTS, SCIENCES AND ENGINEERING AND THE UNIVERSITY'S GRADUATE AND PROFESSIONAL SCHOOLS.</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 2 Family/business relationships amongst interested persons	JOHN BELLO AND DANIEL J. DOHERTY III - Business relationship

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 11b Review of form 990 by governing body	THE UNIVERSITY'S IN-HOUSE TAX DEPARTMENT PREPARED THE ANNUAL INFORMATION TAX FILING. AS PART OF THAT EFFORT IT INCLUDED A LIMITED-SCOPE TAX ENGAGEMENT WITH PRICEWATERHOUSECOOPERS, LLP AS A CONSULTANT TO REVIEW SPECIFIC AREAS OF THE TAX RETURN. A COMPREHENSIVE DRAFT FORM 990 WAS THEN REVIEWED BY MANAGEMENT AND THE AUDIT COMMITTEE BEFORE THE RETURN WAS FINALIZED. A FINAL COPY OF THE FORM 990, AS FILED, WAS PROVIDED TO THE FULL GOVERNING BODY FOR THEIR REVIEW PRIOR TO IT BEING FILED TO THE IRS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 12c Conflict of interest policy	<p>THE TRUSTEES OFFICE AT TUFTS UNIVERSITY MAINTAINS A STATEMENT OF COMPLIANCE AND A DISCLOSURE FORM WHICH IS USED TO DISCLOSE ANY CONFLICTS OF INTEREST FOR OFFICERS, KEY EMPLOYEES, AND GOVERNING BOARD MEMBERS ON AN ANNUAL BASIS. THESE INDIVIDUALS ARE ASKED TO READ THE CONFLICT OF INTEREST POLICY AND COMPLETE AN INTERNET-BASED QUESTIONNAIRE. EACH INDIVIDUAL IS REQUIRED TO DISCLOSE ANY POTENTIAL OR REAL CONFLICTS IN A STATEMENT THAT IS SIGNED, DATED, AND SUBMITTED ELECTRONICALLY TO THE TRUSTEES OFFICE. IN ADDITION, AS PART OF THE ANNUAL MONITORING PROCESS, CONFLICT DISCLOSURES ARE REPORTED TO THE AUDIT, RISK, AND COMPLIANCE COMMITTEE. THE AUDIT, RISK, AND COMPLIANCE COMMITTEE IS NOTIFIED AND REVIEWS SUCH DISCLOSURES AND ADVISES ANY ACTIONS. THEREAFTER, IF A DISCLOSURE IS DEEMED TO BE A CONFLICT, THE INDIVIDUAL WOULD THEN CONFIRM THAT THEY WILL NOT PARTICIPATE IN ANY DECISIONS RELATING TO THE SPECIFIC DISCLOSED CONFLICT.</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 15a Process to establish compensation of top management official	<p>EXECUTIVE COMPENSATION IS DETERMINED BY THE TRUSTEE COMPENSATION COMMITTEE WHICH USES A MULTITUDE OF RESOURCES AND INFORMATION. THE COMPENSATION COMMITTEE CONSISTS OF THE CHAIRMAN OF THE BOARD OF TRUSTEES WHO MAY SERVE AS THE CHAIR, ALONG WITH ADDITIONAL MEMBERS, EACH SERVING WITH NO TERM LIMITS. THESE INDIVIDUALS ARE CHOSEN FOR THEIR PARTICULAR EXPERIENCE WITH COMPENSATION MATTERS. THE COMMITTEE MEETS AT LEAST ANNUALLY AND USES SURVEY DATA FROM HUMAN RESOURCES THAT HAVE BEEN GATHERED FROM WILLIS TOWERS WATSON AN EXTERNAL, GLOBAL, PROFESSIONAL SERVICES COMPANY. THE EXECUTIVE COMPENSATION SURVEY INCLUDES SELECT PEER INSTITUTIONAL DATA IN THE LARGER COMPETITIVE MARKETPLACE. ALSO, WHEN CERTAIN DATA IS UNAVAILABLE, HUMAN RESOURCES ASSEMBLES INFORMATION FROM THE CUPA HIGHER EDUCATION SALARY SURVEY. ADDITIONALLY, SALARY RECOMMENDATIONS AND PERFORMANCE REVIEWS ARE PROVIDED TO THE COMPENSATION COMMITTEE TO ASSIST THEM IN THE DECISION MAKING PROCESS. THE COMPENSATION COMMITTEE DELIBERATES AND VOTES WHILE CONTEMPORANEOUSLY DOCUMENTING ITS DECISIONS RELATING TO COMPENSATION. REGARDING THE COLLEGE PRESIDENT, AFTER HAVING COLLECTED FEEDBACK FROM TRUSTEES, THE CHAIRMAN OF THE COMPENSATION COMMITTEE CONDUCTS AN ANNUAL PERFORMANCE REVIEW BEFORE THE CLOSE OF THE FISCAL YEAR.</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 15b Process to establish compensation of other employees	FOR OTHER EXECUTIVES, INCLUDING SENIOR OFFICERS, KEY EMPLOYEES AND DEANS, TUFTS UNIVERSITY HUMAN RESOURCES OFFICE USED COMPENSATION SURVEYS TO BENCHMARK EACH INDIVIDUAL'S JOB TO THE RELEVANT MARKET TO ENSURE PROPER COMPENSATION. ADDITIONALLY, THE COMPENSATION COMMITTEE ALSO RECEIVED WRITTEN PERFORMANCE EVALUATIONS DURING THE SAME TIME PERIOD ALONG WITH RECOMMENDATIONS FROM THE PRESIDENT, PROVOST AND EXECUTIVE V.P. FOR THEIR RESPECTIVE DIRECT REPORTS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 19 Required documents available to the public	TRUSTEES OF TUFTS COLLEGE MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC. ALL INFORMATION IS AVAILABLE UPON REQUEST. IN ADDITION, AUDITED FINANCIAL STATEMENTS are included as an attachment to the MASSACHUSETTS Form PC, which is a public document AND can also be found with THE CONFLICT OF INTEREST/BUSINESS CONDUCT POLICIES ON THE TUFTS UNIVERSITY WEBSITE, AT WWW.TUFTS.EDU.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VII, Section A, Line 1a, Column (A) NAMES & TITLES	MICHAEL BAENEN-SERVED AS CHIEF OF STAFF IN THE OFFICE OF THE PRESIDENT AND ASSISTANT SECRETARY OF THE CORPORATION - END DATE 6/30/2020 LINDA M. ABRIOLA-ENGINEERING PROFESSOR -START DATE 9/01/2015,DEAN OF ENGINEERING-END DATE 8/31/2015

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part XI, Line 9 Other changes in net assets or fund balances	Consolidated Entities Revenue - -910260; Cumulative Effect of Accounting Change SFAS 158 - -793889; Change in split Interest Agreement - -745904; Change in fair value of interest r ate agreements - -22315798; Investment in Tufts Shared Services, Inc. - -349060;

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As Filed Data -

DLN: 93493132027671

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
Trustees of Tufts College

Employer identification number
04-2103634

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.						
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity	
(1) TUDC LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 04-3056113	REAL ESTATE DEVELOPMENT	MA	1,416,416	0	TRUSTEES OF TUFTS COLLEGE	
(2) TUFTS MEDIA LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 04-2103634	CONSUMER PUBLISHING & MEDIA	DE	3,308,413	2,560,956	TRUSTEES OF TUFTS COLLEGE	
(3) AZULUNA BRANDS LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 04-2103634	AGRICULTURE	MA	-33,470		TRUSTEES OF TUFTS COLLEGE	
(4) TUFTS HEALTH AND WELLNESS SERVICES LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 80-0754011	HEALTH AND WELLNESS SERVICES	MA			TRUSTEES OF TUFTS COLLEGE	
(5) TAS Operations LLC 149 New Sweden Road Woodstock, CT 06281 04-2103634	Veterinary Services	CT	417,862		Trustees of Tufts College	
(6) Violet Road Holdings LLC 14 Capen Street Medford, MA 02155	Agriculture	KY	0		TRUSTEES OF TUFTS COLLEGE	

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1)OMIDYAR-TUFTS ACTIVE CITIZENSHIP TRUST 169 HOLLAND STREET SOMERVILLE, MA 02144 04-3828582	RELIEF OF POOR & EDUCATION GRANTS	MA	501(c)(3)	Type I	TRUSTEES OF TUFTS COLLEGE	Yes	
(2)WALNUT HILL PROPERTIES CORP 14 Capen Street MEDFORD, MA 02155 04-3419100	REAL ESTATE MANAGEMENT	MA	501(c)(3)	Type I	TRUSTEES OF TUFTS COLLEGE	Yes	
(3)TUFTS SHARED SERVICES INC 171 HARRISON AVE PO BOX 634 BOSTON, MA 02111 23-7000827	COORDINATE HEALTH & EDUCATIONAL SERVICES	MA	501(c)(3)	Type I	TRUSTEES OF TUFTS COLLEGE	Yes	
(4)TUFTS VETERINARY EMERGENCY TREATMENT & SPECIALTIES INC 200 WESTBOROUGH ROAD NORTH GRAFTON, MA 02158 04-3430674	VETERINARY EMERGENCY TREATMENT & CARE	MA	501(c)(3)	10	TRUSTEES OF TUFTS COLLEGE	Yes	
(5)TUFTS UNIVERSITY POST-RETIREMENT PLAN 169 HOLLAND STREET SOMERVILLE, MA 02144 04-3236078	VEBA	MA	501(c)(9)		TRUSTEES OF TUFTS COLLEGE	Yes	
(6)TUFTS GLOBAL INC 169 HOLLAND STREET SOMERVILLE, MA 02144 47-4543971	FOREIGN OPERATIONS SUPPORT ORGANIZATION	MA	501(c)(3)	Type I	TRUSTEES OF TUFTS COLLEGE	Yes	
(7)CIVIC EDUCATION FOUNDATION 169 HOLLAND ST ATTN TAX DEPT SOMERVILLE, MA 02144 04-6111643	RAISE CIVIC AWARENESS	MA	501(c)(3)	10	Trustees of Tufts College	Yes	

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
(1) JM HOLDINGS INC 169 HOLLAND STREET SOMERVILLE, MA 02144 04-3184043	REAL ESTATE DEVELOPMENT	MA	TRUSTEES OF TUFTS COLLEGE	C Corporation		35,597	100 %	Yes	
(2) PERPETUAL TRUSTS - (8)	SUPPORT	MA	TRUSTEES OF TUFTS COLLEGE	Trust					No
(3) CHARITABLE REMAINDER UNITRUSTS - (26)	SUPPORT	MA	TRUSTEES OF TUFTS COLLEGE	Trust					No
(4) CHARITABLE LEAD TRUSTS - (5)	SUPPORT	MA	TRUSTEES OF TUFTS COLLEGE	Trust					No
(5) TUFTS UNIVERSITY CHARITABLE TRUST 169 HOLLAND ST ATTN TAX DEPT SOMERVILLE, MA 02144 51-6581922	SUPPORT	HK	TRUSTEES OF TUFTS COLLEGE	Trust	36,000	232,658	100 %	Yes	
(6) BRAINGATE INC 169 Holland Street Somerville, MA 02144 47-5489178	Patent Holdings	MA	TRUSTEES OF TUFTS COLLEGE	C Corporation		119,378	100 %	Yes	

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

Yes

No

1a Yes

1b Yes

1c Yes

1d Yes

1e

1f No

1g No

1h No

1i Yes

1j No

1k Yes

1l Yes

1m Yes

1n Yes

1o Yes

1p Yes

1q Yes

1r Yes

1s Yes

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

See Additional Data Table

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Schedule R (Form 990) 2019

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. (see instructions).

Return Reference	Explanation
Schedule R, Part IV, Column (a) TRUSTS	THE PERPETUAL AND CHARITABLE REMAINDER TRUSTS AND CHARITABLE LEAD TRUSTS ARE DOMICILED IN FLORIDA AND MASSACHUSETTS.

Additional Data

Software ID: 19010655
Software Version: 2019v5.0
EIN: 04-2103634
Name: Trustees of Tufts College

Form 990, Schedule R, Part I - Identification of Disregarded Entities

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Total income	(e) End-of-year assets	(f) Direct Controlling Entity
TUDC LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 04-3056113	REAL ESTATE DEVELOPMENT	MA	1,416,416	0	TRUSTEES OF TUFTS COLLEGE
TUFTS MEDIA LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 04-2103634	CONSUMER PUBLISHING & MEDIA	DE	3,308,413	2,560,956	TRUSTEES OF TUFTS COLLEGE
AZULUNA BRANDS LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 04-2103634	AGRICULTURE	MA	-33,470		TRUSTEES OF TUFTS COLLEGE
TUFTS HEALTH AND WELLNESS SERVICES LLC 169 HOLLAND STREET SOMERVILLE, MA 02144 80-0754011	HEALTH AND WELLNESS SERVICES	MA			TRUSTEES OF TUFTS COLLEGE
TAS Operations LLC 149 New Sweden Road Woodstock, CT 06281 04-2103634	Veterinary Services	CT	417,862		Trustees of Tufts College
Violet Road Holdings LLC 14 Capen Street Medford, MA 02155	Agriculture	KY	0		TRUSTEES OF TUFTS COLLEGE

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization	(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
WALNUT HILL PROPERTIES CORP	D	12,192,673	FAIR MARKET VALUE
WALNUT HILL PROPERTIES CORP	K	1,480,149	FAIR MARKET VALUE
WALNUT HILL PROPERTIES CORP	L	233,498	FAIR MARKET VALUE
TUFTS GLOBAL INC	M	943,956	FAIR MARKET VALUE
OMIDYAR-TUFTS ACTIVE CITIZENSHIP TRUST	Q	733,000	FAIR MARKET VALUE
TUFTS SHARED SERVICES	M	5,087,000	FAIR MARKET VALUE
TUFTS VETERINARY TREATMENT & SPECIALTIES INC	L	608,956	FAIR MARKET VALUE
TUFTS VETERINARY TREATMENT & SPECIALTIES INC	Q	776,572	FAIR MARKET VALUE
OMIDYAR-TUFTS ACTIVE CITIZENSHIP TRUST	L	798,000	FAIR MARKET VALUE
WALNUT HILL PROPERTIES CORP	I	1,045,046	FAIR MARKET VALUE
TUFTS VETERINARY TREATMENT & SPECIALTIES INC	C	232,962	FAIR MARKET VALUE
WALNUT HILL PROPERTIES CORP	M	66,613	FAIR MARKET VALUE
TUFTS UNIVERSITY EMPLOYEE BENEFIT TRUST	L	339,324	FAIR MARKET VALUE
WALNUT HILL PROPERTIES CORP	P	448,924	FAIR MARKET VALUE
TUDC LLC	S	1,416,416	FAIR MARKET VALUE