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2019

OMB No. 1545-0052

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	cale	ndar year 2019, or tax year beginning 10-01-20)19 , aı	nd ending 09-30-	2020	
		undation ent For Health Inc		A Employer id	entification numbe	r
				02-0512290		
		d street (or P.O. box number if mail is not delivered to street address) bury Street No 301	Room/suite	B Telephone nu	ımber (see instruction	าร)
		•		(603) 228-2448	3	
		n, state or province, country, and ZIP or foreign postal code H 03301		C If exemption	application is pendin	g, check here
G CI	neck al	ll that apply:	former public charity	D 1. Foreign or	ganizations, check he	ere
		☐ Final return ☐ Amended return			ganizations meeting	
		Address change Name change		,	k here and attach co	· -
H C	neck ty		foundation		undation status was t n 507(b)(1)(A), chec	
			e private foundation			
		from Part II col (c)	☐ Cash ☑ Accru	F If the foundation under section	ation is in a 60-month n 507(b)(1)(B), chec	
		▶\$ 86,004,212 U Other (specify) (Part I, column (d) must	be on cash basis.)			
Pa	rt I	Analysis of Revenue and Expenses (The total		<u> </u>	1	(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	(b) Net investment income	(c) Adjusted net income	for charitable purposes
	Ι.	equal the amounts in column (a) (see instructions).)	books			(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	50			
	2	Check ▶ ☑ if the foundation is not required to attach				
	_	Sch. B	1.005	1.003		
	3	Interest on savings and temporary cash investments	1,082	· ·		
	4 5a	Dividends and interest from securities	1,037,589	1,322,798		
	b b	Net rental income or (loss)				
d)	6a	Net gain or (loss) from sale of assets not on line 10	1,590,747	7		
Revenue		• , ,	1,535,7 17			
эvе	b	Gross sales price for all assets on line 6a 14,242,353				
ă	7	Capital gain net income (from Part IV, line 2)		1,357,259		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	9	,		
	12	Total. Add lines 1 through 11	2,629,468	1,769,544	0	
	13	Compensation of officers, directors, trustees, etc.	305,485	0	0	305,485
	14	Other employee salaries and wages	434,634			434,634
ses	15	Pension plans, employee benefits	168,736			168,736
ens	16a	Legal fees (attach schedule)	6,256			1,871
Ξxp	Ь	Accounting fees (attach schedule)	21,287			
/e	C	Other professional fees (attach schedule)	237,789	121,536	0	117,125
and Administrative Expenses	17	Interest	00-1 70 150		_	50 50-
istr	18	Taxes (attach schedule) (see instructions)	78,122	2 0	0	52,587
i	19	Depreciation (attach schedule) and depletion				
Adı	20	Occupancy	56,163			56,103
pu	21	Travel, conferences, and meetings	7,138			20,973 7,130
	22	Other expenses (attach schedule)	71,279	.		72,827
Operating	24	Total operating and administrative expenses.	/1,2/3	707,302	<u> </u>	72,027
era	-4	Add lines 13 through 23	1,406,419	529,418		1,258,758
o	25	Contributions, gifts, grants paid	2,892,237	+		3,283,148
	26	Total expenses and disbursements. Add lines 24 and				,
		25	4,298,656	5 529,418	0	4,541,906
	27	Subtract line 26 from line 12:				
	а	Excess of revenue over expenses and disbursements	-1,669,188	3		
	b	Net investment income (if negative, enter -0-)		1,240,126		
	С	Adjusted net income (if negative, enter -0-)			0	
For	Paper	work Reduction Act Notice, see instructions.		Cat. No. 11289)	K For	m 990-PF (2019)

Page 2

9,004,198

72,403,556

86,004,212

2,292

9,004,198

72,403,556

86,004,212

314,273

663,323

977,596

83,030,155

1,996,461

85,026,616

86.004.212

1

2

3

4

5

6

84,453,355

-1,669,188

2,242,449

85,026,616

85,026,616 Form **990-PF** (2019)

1,211,967

82,469,941 1,983,414

84,453,355

85,665,322

2,292

		Less: allowance for doubtful accounts ▶		10,729	10,72
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) 2,500,000			
		Less: allowance for doubtful accounts ▶	2,500,000	2,500,000	2,500,00
22	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	38,068	61,824	61,82
As	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			

10,719,316 Investments—corporate bonds (attach schedule) C Investments—land, buildings, and equipment: basis ▶ 11 Less: accumulated depreciation (attach schedule) Investments—mortgage loans . . 12 Investments—other (attach schedule) 70,933,872 13 14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶ 124,741 9 2,292 15 Other assets (describe > _ 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) 85,665,322 Accounts payable and accrued expenses . 17 303,880 18 Grants payable 908,087

Form 990-PF (2019)

Liabilities

Fund Balances

Assets or 26

Net 29

19

20

21

22 23

24

25

27

28

30

Part III

2

3

and complete lines 24, 25, 29 and 30. Net assets without donor restrictions .

Net assets with donor restrictions .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ▶

Other liabilities (describe -_

Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule).

Total liabilities (add lines 17 through 22)

Foundations that follow FASB ASC 958, check here ▶

Capital stock, trust principal, or current funds . . .

Paid-in or capital surplus, or land, bldg., and equipment fund

Foundations that do not follow FASB ASC 958, check here ▶

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total net assets or fund balances (see instructions) . . .

Page **3**

	e the kind(s) of property sold (e.g., arehouse; or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly Traded Securitie	s		Р		
b Investment Income - K-:	L		Р		
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain c	h) ir (loss)) minus (g)
a 14,24	2,353		12,651,664		1,590,689
b					-233,430
c					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(T)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col. (i) l. (j), if any	Gains (Col. (col. (k), but not	h) gain minus less than -0-) or om col.(h))
a	, , ,		(3),,	,	1,590,689
b					-233,430
c					,
d					
e					
If gain, also enter in Pain Part I, line 8 Part V Qualification I	gain or (loss) as defined in sections in the I, line 8, column (c) (see instruction of the II, line 8, column (c) (see instruction of the III) and the Section 4940(e) for Reservate foundations subject to the section of the III) and the IIII) are the IIIII in the IIII in the III	ons). If (loss), enter -0	Investment In		
If "Yes," the foundation does no	e section 4942 tax on the distributa ot qualify under section 4940(e). Do nount in each column for each year;	not complete this part	· ·		es 🔽 No
(a)	•		making any entile	o. (d)	
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		Distribution rat (col. (b) divided by c	ol. (c))
2018	3,977,152		79,935,869		0.049754
2017	4,070,608		83,543,621		0.048724
2016	4,082,901		82,685,051		0.049379
2015	3,518,837 3,916,307		77,188,237 83,003,573		0.045588
2014				1	0.047182 0.240627
number of years the four 4 Enter the net value of no	o for the 5-year base period—divide on the 5-year base period—divide on the first period of first period of the first period of first peri	than 5 years n Part X, line 5	.0, or by the 3		0.048125 82,356,314
5 Multiply line 4 by line 3			5		3,963,398
6 Enter 1% of net investment	ent income (1% of Part I, line 27b)		6		12,401
					3,975,799
If line 8 is equal to or gre	ions from Part XII, line 4 , eater than line 7, check the box in Pa			ng a 1% tax rate. Se	4,541,906 e the Part VI
instructions.				Fo	orm 990-PF (2019

O-PF (2019)									P	age 6
/II-B Statements Regard	ding A	Activities for Which	Form 4720 May Be	Required (con	tinued	d)				
uring the year did the foundation p	pay or	incur any amount to:							Yes	No
) Carry on propaganda, or otherw	vise at	tempt to influence legisla	ation (section 4945(e))?		Yes	~	No			
) Influence the outcome of any sp	pecific	public election (see sect	ion 4955); or to carry		163		140			
on, directly or indirectly, any vot	ter re	gistration drive?			Yes	✓	Nο			
) Provide a grant to an individual	for tra	avel, study, or other simi	lar purposes?			$\overline{\mathbf{V}}$	No			
) Provide a grant to an organization	ion oth	ner than a charitable, etc	., organization described	_						
in section $4945(d)(4)(A)$? See in	nstruc	tions		· · •	Yes		No			
) Provide for any purpose other th	han re	ligious, charitable, scien	tific, literary, or	_						
, , ,	•	•			Yes	✓	No			
, , , , , ,		•		•	d in					
<u>-</u>								5b	Yes	
· ·										
•			•							
•				· · •	Yes		No			
"Yes," attach the statement requir	red by	Regulations section 53.	4945−5(d). ™							
		, , ,								
					Yes	✓	No			
	, pay p	premiums, directly or ind	irectly, on a personal be	netit contract? .	• •	•		6b		No
·						_				
					Yes	✓	No			
·		•				•		7b		
			. , ,			_				
cess parachute payment during th	ne yea	ir?		• •	Yes	✓	No			
	Office	ers, Directors, Trust	ees, Foundation Ma	inagers, Highly	y Paid	l En	nplo	yees,		
et all officers, directors, trustee			<u> </u>				1			
(a) Name and address	"									
. ,			-0-)				l °	tner a	iowand	es
tional Data Table										
mpensation of five highest-pai	id em	ployees (other than th	nose included on line 1				ne, e	nter "	NONE.	<u>"</u>
as and address of each ampleyee	naid	(b) Title, and average		` ')	(0)	Evnon		unt.
	paid	hours per week	(c) Compensation							
		aevotea to position		1 '						
		_	97,60	98	32,1	.87				0
•	-	3/.50		1						
NH 03301						_				
				•						0
ill Wal ker		Program Director 37 50	97,91	.0	23,2	259				-
ill Walker bury Street Suite 301		Program Director 37.50	97,91	.0	23,2	259				
ill Walker bury Street Suite 301 NH 03301		37.50	·							
ill Walker bury Street Suite 301 NH 03301 ger			97,91 97,26		19,1					
ill Walker bury Street Suite 301 NH 03301 ger bury Street Suite 301		37.50 Director of Communic	·							
ill Walker bury Street Suite 301 NH 03301 ger bury Street Suite 301 NH 03301		37.50 Director of Communic 37.50	97,26	50	19,1	.62				C
ill Walker bury Street Suite 301 .NH 03301 ger bury Street Suite 301 .NH 03301		37.50 Director of Communic	·	50		.62				C
ill Walker bury Street Suite 301 NH 03301 ger bury Street Suite 301 NH 03301		Director of Communic 37.50 Program Director	97,26	50	19,1	.62				0
ill Walker bury Street Suite 301 .NH 03301 ger bury Street Suite 301 .NH 03301 lamme bury Street Suite 301 .NH 03301		Director of Communic 37.50 Program Director 37.50	97,26 87,93	66	19,1 16,7	.62				0
ill Walker bury Street Suite 301 . NH 03301 ger bury Street Suite 301 . NH 03301 lamme bury Street Suite 301 . NH 03301 empsey		Director of Communic 37.50 Program Director	97,26	66	19,1	.62				0
ill Walker bury Street Suite 301 .NH 03301 ger bury Street Suite 301 .NH 03301 lamme bury Street Suite 301 .NH 03301		Director of Communic 37.50 Program Director 37.50 Administrative Manag	97,26 87,93	66	19,1 16,7	.62				0
	on, directly or indirectly, any volume on, directly or indirectly, any volume of Provide a grant to an individual Provide a grant to an organization section 4945(d)(4)(A)? See in Provide for any purpose other the educational purposes, or for the any answer is "Yes" to 5a(1)–(5), egulations section 53.4945 or in a granizations relying on a current rather answer is "Yes" to question 5 to because it maintained expenditus "Yes," attach the statement required the foundation, during the year, personal benefit contract? define the foundation, during the year, "Yes" to 6b, file Form 8870. any time during the tax year, was "Yes", did the foundation receive the foundation subject to the sec cess parachute payment during the tax of the foundation subject to the sec cess parachute payment during the tax of the foundation subject to the sec cess parachute payment during the tax of the foundation subject to the sec cess parachute payment during the tax of the foundation subject to the sec cess parachute payment during the tax of the foundation and Contractors and Contractors and Contractors are tall officers, directors, trusted and Contractors are tall officers, directors, trusted the foundation of five highest-pa	on, directly or indirectly, any voter responsible of the provide a grant to an individual for the provide a grant to an organization other in section 4945(d)(4)(A)? See instruction of provide for any purpose other than responsible of the provide any answer is "Yes" to 5a(1)–(5), did a regulations section 53.4945 or in a current granizations relying on a current notice the answer is "Yes" to question 5a(4), or the provide of the foundation, during the year, receipersonal benefit contract?	on, directly or indirectly, any voter registration drive? Provide a grant to an individual for travel, study, or other similar provide a grant to an organization other than a charitable, etc. in section 4945(d)(4)(A)? See instructions	in section 4945(d)(4)(A)? See instructions. Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	on, directly or indirectly, any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes? Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described gulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	on, directly or indirectly, any voter registration drive?.	on, directly or indirectly, any voter registration drive?.	on, directly or indirectly, any voter registration drive?.	on, directly or indirectly, any voter registration drive?. Provide a grant to an individual for travel, study, or other similar purposes? Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	on, directly or indirectly, any voter registration drive?.

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	tees, Foundation Managers, Highly Paid E	Employees,
3 Five highest-paid independent contractors for professional	services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Prime Buchholz	Investment Advisor	80,896
273 Corporate Drive Portsmouth, NH 03801		
	_	
Total number of others receiving over \$50,000 for professional services	5	0
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Incorganizations and other beneficiaries served, conferences convened, research pape		Expenses
1 Staff working to collaborate with community partners to ensure the the behavioral health of children and their families in NH to solve co providing technical and policy expertise, and supporting and expand	omplex social problems by convening stakeholders,	185,456
2 Staff working to collaborate with community partners to advancing particular racial, ethnic and language minorities in NH, in order to s stakeholders, providing technical and policy expertise, and supporti	olve complex social problems by convening	201,296
3 Staff working in collaboration with community partners to advance stakeholders, providing technical and policy expertise, and supporti conversation about aging in our state.		198,135
4 Staff working to collaborate with community partners to build healt problems by convening stakeholders, providing technical and policy communication about issues.		141,302
Part IX-B Summary of Program-Related Investments	(see instructions)	_
Describe the two largest program-related investments made by the foundation 1	during the tax year on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions. 3		_
Total. Add lines 1 through 3		0
		Form 990-PF (2019)

Page 8

12,401

4,105,415

4.251.562

4,251,562

4,541,906

4,541,906

4,529,505

Form 990-PF (2019)

12,401

146.147

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3

4

5

6

1

2

3

4

5

6

b

Part XII

-						
	instructions)	4	1,254,157			
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	82,356,314			
6	Minimum investment return. Enter 5% of line 5	6	4,117,816			
	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a	nd cer	tain foreign			
Par	Part XI organizations check here ▶ ☐ and do not complete this part.)					
1	Minimum investment return from Part X, line 6	1	4,117,816			

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2a

2b

12,401

2c

3

4

5

6

7

1a

1b

2

За 3h

4

5

Tax on investment income for 2019 from Part VI. line 5.

Income tax for 2019. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Distributable amount before adjustments. Subtract line 2c from line 1.

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

d Applied to 2019 distributable amount. . .e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2019.

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5
b Prior years' undistributed income. Subtract line 4b from line 2b.
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.
d Subtract line 6c from line 6b. Taxable amount—see instructions.
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must

same amount must be shown in column (a).)

(If an amount appears in column (d), the

6 Enter the net total of each column as

9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . .

Analysis of line 9:
Excess from 2015.
Excess from 2016.
Excess from 2017.
Excess from 2018.
Excess from 2019.

indicated below:

Part XIII Undistributed Income (see instructions)						
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019		
1 Distributable amount for 2019 from Part XI, line 7				4,251,562		
2 Undistributed income, if any, as of the end of 2019:						
a Enter amount for 2018 only			3,799,946			
b Total for prior years: 20, 20, 20		0				
3 Excess distributions carryover, if any, to 2019:						
a From 2014						
b From 2015						
c From 2016						
d From 2017						
e From 2018						
f Total of lines 3a through e	0					
4 Qualifying distributions for 2019 from Part						
XII, line 4: > \$4,541,906						
a Applied to 2018, but not more than line 2a			3,799,946			
b Applied to undistributed income of prior years (Election required—see instructions)		0				
c Treated as distributions out of corpus (Election required—see instructions)	0					

0

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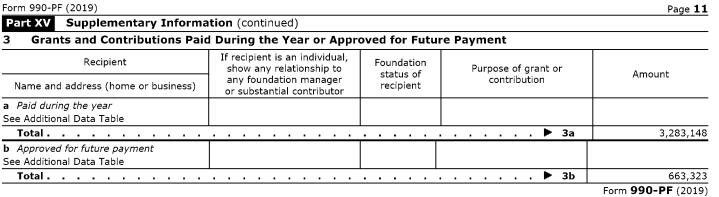
741,960

3.509,602

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0

Ė	Part XIV Private Operating Found	l ations (see instr	uctions and Part V	II-A, question 9)		
La	If the foundation has received a ruling or de foundation, and the ruling is effective for 20			rating		
b	Check box to indicate whether the organizat	ion is a private oper	ating foundation des	cribed in section \Box] 4942(j)(3) or □] 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each year listed	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) rotar
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets(2) Value of assets qualifying					
b	under section 4942(j)(3)(B)(i) "Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter: (1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	Supplementary Information assets at any time during th	e year-see inst		foundation had !	\$5,000 or more	in
а	List any managers of the foundation who have before the close of any tax year (but only if	e contributed more				n
b	List any managers of the foundation who ow ownership of a partnership or other entity)				arge portion of the	
2	Information Regarding Contribution, Gr	ant, Gift, Loan, Sc	holarship, etc., Pro	ograms:		
	Check here ► ☐ if the foundation only make unsolicited requests for funds. If the foundather conditions, complete items 2a, b, c, a	tion makes gifts, gr	ants, etc. to individu	_		
а	The name, address, and telephone number	or e-mail address of	the person to whom	applications should	be addressed:	
	Endowment for Health Inc One Pillsbury Street Suite 301 Concord, NH 03301 (603) 228-2448					
b	The form in which applications should be su			•		
	Call 603-228-2448 for grant application or s	ee the Endowment's	webiste: www.endo	wmentforhealth.org		
С	Any submission deadlines:	,				
,ı	Various dates depending on type of grant: s Any restrictions or limitations on awards, su			fields kinds of institu	itions or other	
u	factors:	, , , , , , , , , , , , , , , , , , , ,	·		·	
	Projects must benefit the citizens of New Ha application guidelines for additional restrictions		Ith related. Recipien	ts must be 501(c)(3) organizations or m	unicipalities. See



inter gross ar	nounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by sectio	n 512, 513, or 514	(e) Related or exemp
_	ervice revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
е						
g Fees and 2 Membersh	d contracts from government agencies in dues and assessments					
	and interest from securities income or (loss) from real estate:			14 14	1,082 1,037,589	
a Debt-fina	anced property					
6 Net rental7 Other investigation	:-financed property income or (loss) from personal property estment income					
inventory	oss) from sales of assets other than	525990	58	18	1,590,689	
l 0 Gross prof	fit or (loss) from sales of inventory enue: a					
с						
d						
de 12 Subtotal 13 Total. Add (See works Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the	lations.) ne Accomplisi	nment of Exem	pt Purposes	2,629,360	
de 2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e)d line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calcu	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See works Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See works Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 1.2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
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de 2 Subtotal 3 Total. Add (See work: Part XVI-:	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 2 Subtotal 3 Total. Add (See work: Part XVI-:	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de 1.2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	
de L2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	2,629,418
de L2 Subtotal 3 Total. Add (See work: Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of t	lations.) ne Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contrib	uted importantly to	

Foi	rm 990-PF	(2019)				Pa	ge 13
	Part XVI	Information Re Exempt Organi		ions and Relationships With Nonchari	table		_
1			directly engage in any of the following with a organizations) or in section 527, relating to	ny other organization described in section 501 political organizations?		Yes	No
а	Transfers	s from the reporting foun	dation to a noncharitable exempt organization	on of:			
	(1) Cas	h			1a(1)		No
					1a(2)		No
b	Other tra	ansactions:					
	(1) Sale	es of assets to a nonchari	itable exempt organization		1b(1)		No
	(2) Pure	chases of assets from a n	oncharitable exempt organization		1b(2)		No
	(3) Ren	ital of facilities, equipmer	nt, or other assets		1b(3)		No
	(4) Rein	mbursement arrangemen	ts		1b(4)		No
	(5) Loa	ns or loan guarantees.			1b(5)		No
	(6) Perfo	ormance of services or m	embership or fundraising solicitations		1b(6)		No
c	Sharing	of facilities, equipment, n	nailing lists, other assets, or paid employees		1c		No
d	of the go	ods, other assets, or ser		olumn (b) should always show the fair market e foundation received less than fair market valu ne goods, other assets, or services received.			
(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sha	ring arra	ngemen	its
_							
_							
_							
_							

Is the fo	oundation directly or indire	ectly affiliated with, or related to, one or mor	re tax-exempt organizations
		r than section $501(c)(3)$) or in section 527 ?	
			Lifes Vino
If "Yes,'	' complete the following s		
		1	

(a) Name of organization	(b) Type of organization	(c) Description of relationship
		companying schedules and statements, and to the best er (other than taxpayer) is based on all information of

which preparer has any knowledge. May the IRS discuss this return with the preparer shown 2021-02-11 Signature of officer or trustee Date Title (see instr.) Ves I No

	,
D-:-I	
Paid Prepa	ar
Use (

Sign Here Print/Type preparer's name Preparer's Signature PTIN Date Check if self-P00219457 employed ightharpoonupBarbara J McGuan CPA 2021-02-10 rer Berry Dunn McNeil & Parker LLC Firm's EIN ▶01-0523282 nly Firm's address ▶ 2211 Congress Street Phone no. (207) 775-2387 Portland, ME 04102

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation Michael Ostrowski Chair 0 0 2.00 One Pillsbury Street Suite 301 Concord, NH 03301 Ned Helms 0 Vice Chair 0 0 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Brian Presti 0 0 0 Treasurer 2.00 One Pillsbury Street Suite 301 Concord, NH 03301 Anthony Poore Secretary 0 0 0 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Betsy Paine 0 0 0 Director 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Scott Bogle Director 0 0 0 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Frank DeGiovanni 0 Director 0 0 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Tricia Lucas Director 0 0 O 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Chris Mathews 0 0 0 Director 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Deo Mwano 0 0 0 Director 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Jennifer Near 0 0 0 Director 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Maria Padin 0 0 Director 0 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Marie Ramas Director 0 0 0 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 John Snow Director 0 0 0 1.00 One Pillsbury Street Suite 301 Concord, NH 03301 Frances Strayer Director 0 0

1.00

One Pillsbury Street Suite 301 Concord, NH 03301

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter (e) other allowances hours per week Contributions to (b) devoted to position -0-1 employee benefit plans

	(b) develou to position	,	and deferred compensation	
Yvonne Goldsberry	President	193,000	33,177	0
One Pillsbury Street Suite 301 Concord, NH 03301	37.50			

One Pillsbury Street Suite 301 Concord, NH 03301	37.50	·		
Sue Fulton	Chief Financial Officer	112,485	24,507	0

37.50

One Pillsbury Street Suite 301 Concord, NH 03301

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Leadership New HampshirePO Box 3446 N/A PC Build a community of informed 10,000 Concord, NH 03302 leaders in NH to increase civic engagement and strengthen communities through connecting and educating a diverse pool of engaged, or emerging, leaders about the State of New Hampshire. PC National Alliance on Mental Illness-New N/A To ensure quality advocacy, 25,000 **∐amachir**o knowledge development and

85 N State Street Concord, NH 03301			nonprofit capacity building leadership for the mental health system which supports NH's children and their families by providing general operating support.	
New Hampshire Legal Assistance 117 North State Street	N/A	PC	To ensure quality advocacy and nonprofit capacity building by	25,000

Concord, NH 03301			leadership for the mental health system which supports NH's children and their families by providing general operating support.	
New Hampshire Legal Assistance 117 North State Street	N/A	PC	To ensure quality advocacy and nonprofit capacity building by	

Total .

			providing general operating support.	
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	To ensure quality advocacy and nonprofit capacity building by sustaining the general	25,0

New Hampshire Legal Assistance	N/A	PC	To ensure quality advocacy and	25,0
117 North State Street			nonprofit capacity building by	
Concord, NH 03301			sustaining the general	
•				

New Hampshire Legal Assistance	IN/A	PC	To ensure quality advocacy and	25,0
117 North State Street			nonprofit capacity building by	1
Concord, NH 03301			sustaining the general	I
			operations of key NH nonprofits.	I
				i

3,283,148

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New Futures N/A PC To develop, support and 240,000 100 North Main Street Suite 400 implement state-level policy Concord, NH 03301 changes to transform NHs children's mental health and substance use disorder system into an integrated, comprehensive System of Care. N/A PC 40,000 Lamprev Health Care To draw on the expertise of NHs 207 South Main Street Leaders of Color to train and Newmarket, NH 03057 develop a cohort of promising/rising minority community leaders with an equity frame knowledge base and concrete skills for participating in leadership (committees, boards, mainstream leadership development programs) while building collective impact capacity in communities of color. PC Maine Council on AgingPO Box 988 N/A To advance a regional approach 25,000 Brunswick, ME 04011 to address the challenges and opportunities presented by an aging Northern New England by providing learning opportunities, facilitating opportunities for networking and encouraging cross-sector collaboration among municipal, policy, advocacy and business leaders working across Maine, New Hampshire and Vermont.

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3,283,148

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Grantmakers in Aging N/A PC To expand the Endowment for 1,700 901 North Glebe Road Suite 200 Health's ability to leverage local, Arlington, VA 22203 regional and national ideas and funding, through enhanced relationships with those in the field of philanthropy focused on healthy aging. University of New Hampshire N/A PC 40,000 To create more equitable and 73 Main Street inclusive leadership practices in Durham NH 03820 NH organizations and

Duriani, Nii 03020			communities through an intensive series of facilitated dialogues focused on systemic and structural racism, implicit bias, and privilege associated with social identities.	
University of New Hampshire 73 Main Street Durham, NH 03820	N/A	PC	Advance a shared vision for age friendly communities in NH through a collective impact approach by providing backbone support to the NH Alliance of	200,000

			with social identities.	1
University of New Hampshire 73 Main Street Durham, NH 03820	N/A	PC	Advance a shared vision for age friendly communities in NH through a collective impact approach by providing backbone support to the NH Alliance of Healthy Aging.	200,000
Total			▶ 3a	3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New Futures N/A PC To create an advocacy structure 320,000 100 North Main Street Suite 400 that will serve as the foundation. Concord, NH 03301 for achieving critical, multi-issue policy goals and provide training and mentoring to the field, thereby enhancing strategic leadership and advocacy capacity in critical organizations. New Hampshire Legal Assistance N/A PC To build advocacy capacity to 65,000 117 North State Street advance the priorities and Concord, NH 03301 strategies of the New Hampshire Alliance for Healthy Aging and its partners. Granite State Organizing Project N/A PC To enhance leadership 30.000 383 Beech Street capabilities and educational Manchester, NH 03103 attainment of primarily youth of color in the Manchester and Nashua School Districts by providing support to expand the YOU program to youth at Memorial and West High Schools in Manchester and Nashua North

Total.

and South High Schools.

3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year University of New Hampshire N/A PC The NH Business Acumen Project 20,000 73 Main Street will advance the readiness of NH Durham, NH 03820 Community Based Organizations (CBOs) to partner with integrated healthcare entities by monitoring the public funding environment, assessing CBO status and needs, and providing expert-led technical assistance 00

П				and training.	
	Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To enhance the capacity of NH leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.	100,00
1					

Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A		To enhance the capacity of NH leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.	100,000
Health Strategies of New Hampshire	N/A	POF	To conduct research, convene	30,000

One Pillsbury Street Suite 301 Concord, NH 03301			leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.	
Health Strategies of New Hampshire	N/A	POF	To conduct research, convene	30,0

Concord, NH 03301			advance health and racial equity by working collaboratively within and among specific sector groups.	
Health Strategies of New Hampshire	N/A	POF	To conduct research, convene	30,00

			groups.	
ealth Strategies of New Hampshire ne Pillsbury Street Suite 301 oncord, NH 03301	N/A	POF	To conduct research, convene key stakeholders and develop community engagement	30,000

3,283,148

Health Strategies of New Hampshire	N/A	POF	To conduct research, convene	30,00
One Pillsbury Street Suite 301			key stakeholders and develop	1
Concord, NH 03301			community engagement	I
			materials to support improved	1
			health policy decision-making.	I

	•		
		materials to support improved health policy decision-making.	
Concord, NH 03301		community engagement	
One Phisbury Street Suite 301		key stakeholders and develop	

Total.

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year National Alliance on Mental Illness-New N/A PC To continue cultivating and 73,850 Hampshire developing robust and resilient 85 N State Street family and youth leaders, who are full partners in transforming Concord, NH 03301 and strengthening the infrastructure of NH childrens behavioral health system, by providing opportunities for leadership development, community engagement, education, training, and advocacy.

Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To quantify early childhood racial inequities and recommend policy solutions that would promote fair and just opportunities for all New Hampshire young children by conducting a study	80,000
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To quantify early childhood racial inequities and recommend policy solutions that would promote fair and just opportunities for all New Hampshire young children by conducting a study	50,000

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3,283,148

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Conservation Law Foundation N/A PC To build advocacy capacity for 25,000 27 North Main St environmental justice in NH Concord NH 02201/020

Concord, NH 033014930				
New Hampshire Community Loan Fund 7 Wall Street Concord, NH 03301	N/A	PC	To sustain general operations and ensure nonprofit capacity building focused on improving the health of vulnerable residents of NH by addressing housing needs as a critical determinate of health.	50,000
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To enhance the knowledge of NH residents, health policy leaders and practitioners about	10,000

			housing needs as a critical determinate of health.	
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To enhance the knowledge of NH residents, health policy leaders and practitioners about important health equity issues, activities, and successful national/state-based programs by supporting specific communication strategies.	10,000

Total.

3,283,148

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Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Fannie E Rippel Foundation N/A PF Provide operating support to the 25,000

14 Maple Avenue Suite 200 Morristown, NJ 07960			Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.	
Fannie E Rippel Foundation 14 Maple Avenue Suite 200 Morristown, NJ 07960	N/A	PF	Provide support to the Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.	25,000
Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	PC	To improve the health of NH residents by increasing the quality of behavioral health	107,500

Fannie E Rippel Foundation 14 Maple Avenue Suite 200 Morristown, NJ 07960	N/A	PF	Provide support to the Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.	25,000
Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	PC	To improve the health of NH residents by increasing the quality of behavioral health collaborative services provided in hospital emergency care departments and aligned community settings.	107,500

Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	To improve the health of NH residents by increasing the quality of behavioral health collaborative services provided in hospital emergency care departments and aligned community settings.	107,500
Total		 ▶ 3a	3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)		recipient			
a Paid during the year					
Organization for Refugee & Immigrant Success (ORIS) 434 Lake Avenue Manchester, NH 03103	N/A	PC	To determine the feasibility of a Manchester Farm to School project that makes locally grown and produced food products available on Manchester School District lunch menus and incorporates experiential nutrition education activities in school curricula by creating an Action Plan to use as the blueprint for the project.	8,093	
Granite State College25 Hall Street Concord, NH 03301	N/A	PC	To enhance health equity across the states workforce sectors by equipping key organizational development leaders in New Hampshire with critical and respectful multi-generational management and leadership competencies to address multigenerational health disparities related to respectful, culturally competent, and collaborative workplace cultures.	12,500	
University of New Hampshire 73 Main Street Durham, NH 03820	N/A	PC	This project aims to put equity at the center of NH AHAs work to promote the health and wellbeing of older adults in New Hampshire by developing partners understanding of how and why issues of inequity arise in healthy aging and equipping them with resources and skills for advancing equity.	30,000	
Total			▶ 3a	3,283,148	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	To sustain an effective and sustainable statewide advocacy infrastructure that promotes healthy aging in New Hampshire.	25,000
Granite State Children's Alliance 72 South River Rd Suite 202 Bedford, NH 03110	N/A	PC	To establish a trauma-informed, evidence based clinical program to support children and their families who are accessing services on-site at the Greater Lakes Child Advocacy Centers and to replicate this model statewide.	19,740
Granite United Way22 Concord Street 2 Manchester, NH 03101	N/A	PC	To develop a new 5-year strategic plan with the Manchester School District by meaningfully engaging a broader group of people from diverse racial, ethnic, linguistic, socioeconomic and cultural backgrounds	20,000

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Total

3,283,148

If recipient is an individual, show any relationship to	show any relationship to status	Foundation status of	Purpose of grant or contribution	Amount
any foundation manager or substantial contributor	recipient			
N/A	PC	To facilitate and document the promotion and programmatic representation of New American Africans' expressed ethnic community development objectives within ORIS's organizational and programmatic structures.	5,860	
N/A	PC	To promote healthy New Hampshire communities which welcome immigrants and refugees by facilitating inclusive community collaboration, assisting a learning collaborative of integration practitioners and community leaders to share best practices and collectively address ongoing challenges experienced by immigrants and refugees in NH.	60,000	
N/A	PC	The Licensure Review Project will conduct a review of licensure regulations for a broad array of health care providers and provide recommendations on opportunities to remove barriers, increase efficiencies, and support workforce development for the health care workers.	12,500	
	any foundation manager or substantial contributor N/A N/A	any foundation manager or substantial contributor N/A PC N/A PC	any foundation manager or substantial contributor N/A PC To facilitate and document the promotion and programmatic representation of New American Africans' expressed ethnic community development objectives within ORIS's organizational and programmatic structures. N/A PC To promote healthy New Hampshire communities which welcome immigrants and refugees by facilitating inclusive community collaboration, assisting a learning collaborative of integration practitioners and community leaders to share best practices and collectively address ongoing challenges experienced by immigrants and refugees in NH. N/A PC The Licensure Review Project will conduct a review of licensure regulations for a broad array of health care providers and provide recommendations on opportunities to remove barriers, increase efficiencies, and support workforce development for the	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Trustees of Dartmouth College N/A PC The Clinical Placements Project 75,000 11 Rope Ferry Road will conduct an environmental Hanover, NH 037551421 scan of the community placement process that supports health care clinical training experiences in New Hampshire. Sunset Hill Educational Institute N/A PC To provide individuals living with 2,100 PO Box 435 disability in New Hampshire South Sutton, NH 03273 access to health and wellness activities and education in a peer-driven social environment by digitally connecting them to a

			at the Sunset Hill Educational Institute (SHEI) facility where they can remote conference from their home with SHEI staff and other peers.	
The Diversity Workforce Coalition	N/A	PC	To deliver a highly engaging,	5,000

				at the Sunset Hill Educational Institute (SHEI) facility where they can remote conference from their home with SHEI staff and other peers.	
l	The Diversity Workforce Coalition	N/A	PC	To deliver a highly engaging,	5,0

		other peers.	
The Diversity Workforce Coalition PO Box 927 Manchester, NH 03105	N/A	To deliver a highly engaging, experiential and provocative keynote address regarding equity, diversity and inclusion.	5,000

3,283,148

		other peers.	
The Diversity Workforce Coalition PO Box 927	N/A	To deliver a highly engaging, experiential and provocative	5,0
Manahastar NU 0310E		Lavanta address resauding	

Total.

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New Hampshire Public Health N/A PC To build and focus advocacy 6,730 Association capacity for the future through 4 Park Street the consultation with b-fresh consulting. Ascheim, NH 03301

New Futures 100 North Main Street Suite 400 Concord, NH 03301	N/A	PC	To develop a public policy action plan which will provide coordinated communications, needs assessments, and a package of governmental policy actions, to assist in the immediate delivery of services and to help stabilize the financials of an already fragile health care delivery system.	25,000
Consider the tend that and Charles a	NI/A	l nc	To bolo the Deited West was detailed	F0 000

			financials of an already fragile health care delivery system.	
Granite United Way22 Concord Street 2 Manchester, NH 03101	N/A	PC	To help the United Way provide resources to organizations and people impacted by COVID-19.	50,000
Total			> 3a	3,283,148

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

		l		
United Way of the Greater Seacoast 112 Corporate Drive Unit 3 Portsmouth, NH 03801	N/A	PC	To help the United Way provide resources to NH organizations and people impacted by COVID-19.	50,000
Monadnock United Way23 Center Street Keene, NH 03431	N/A	PC	To help the United Way provide resources to organizations and people impacted by COVID-19.	50,000

Monadnock United Way23 Center Street Keene, NH 03431	N/A	PC	To help the United Way provide resources to organizations and people impacted by COVID-19.	50,000
United Way of Greater Nashua Inc 20 Broad Street Nashua, NH 03064	N/A	PC	To help the United Way provide resources to organizations and people impacted by COVID-19.	50,000

		people impacted by COVID-19.	
United Way of Greater Nashua Inc 20 Broad Street Nashua, NH 03064	N/A	To help the United Way provide resources to organizations and people impacted by COVID-19.	50,000
Total		 ▶ 3a	3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Sullivan County NH14 Main Street N/A GOV To provide resources to 10,000 Newport, NH 037731548 organizations and people

			impacted by COVID-19 in the Sullivan County.	
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To improve the supply of health care workers in New Hampshire by better aligning health care workforce initiatives, addressing gaps and minimizing redundancies through a comprehensive plan for the state.	10,000
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To improve the supply of health care workers in New Hampshire by better aligning health care	10,000

		redundancies through a comprehensive plan for the state.	
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	To improve the supply of health care workers in New Hampshire by better aligning health care workforce initiatives, addressing gaps and minimizing redundancies through a comprehensive plan for the state.	10,000

3,283,148

Total . .

Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To improve the supply of health care workers in New Hampshire by better aligning health care workforce initiatives, addressing gaps and minimizing redundancies through a comprehensive plan for the state.	10,000
University of New Hampshire 73 Main Street Durham, NH 03820	N/A	PC	To provide evidence-informed training for early intervention and early childhood providers to increase the capacity of their interdisciplinary teams to care for infants impacted by opioids and other substances and their families.	7,500
	N1/A	5.0	- 1.1 1.6 1.	7 444

73 Main Street Durham, NH 03820			training for early intervention and early childhood providers to increase the capacity of their interdisciplinary teams to care for infants impacted by opioids and other substances and their families.	
New Hampshire School Funding Fairness Project PO Box 921 Concord, NH 03302	N/A	PC	To expand the reach of, and to develop new audiences for, the NH School Funding Fairness Project's public education efforts by creating and disseminating video versions of its "School Funding and Property Taxes" presentation.	7,444
Total				3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New England Blacks in Philanthropy N/A PC To help individuals and 2,500 101 Federal Street philanthropic institutions and Boston, MA 02110 other funding organizations make better informed decisions within communities of color and with direct input from representatives of those diverse populations by providing tools and resources needed to enhance knowledge. 00 იი

New Futures 100 North Main Street Suite 400 Concord, NH 03301	N/A	PC	To encourage alignment, coordination and promotion of best practices across all early childhood coalitions in the state by facilitating a community of practice.	56,70
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	To put issues of race and equity at the center of civic engagement in NH civic institutions and public life by developing the combination of	10,00

Total .

knowledge, skills, and motivation to make that difference.

3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Health Strategies of New Hampshire N/A POF To initiate a change in NH's Law 10,000 Enforcement/Criminal Justice One Pillsbury Street Suite 301 Concord, NH 03301 culture towards one of improved equity and acceptance by development and implementation of an implicit bias training program for NH's law enforcement/criminal justice sector personnel. N/A PC 37,000 New Hampshire Children's Trust Inc. To strengthen families 10 Ferry St Suite 307 throughout New Hampshire and Concord, NH 03301 reduce incidences of abuse and neglect by implementing a public awareness campaign focused on Family Resource Centers and the programs they offer N/A PC To translate science into socially 15.575 Saint Anselm College 100 Saint Anselm Drive equitable and community resilience building practice and Manchester, NH 03102 policy by enabling the development of problem based learning games to teach antiracist practices and improve

Total.

cultural competence in industry settings for youth and adults.

3,283,148

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Health Strategies of New Hampshire N/A POF To organize for systems change 15,000

Concord, NH 03301			for racial and economic equity by using an Inclusive Recovery Framework.	
New Hampshire Community Loan Fund 7 Wall Street Concord, NH 03301	N/A	PC	To ensure small businesses and employees negatively impacted by COVID-19 have the resources to pay mortgages, rent and	25,000

7 Wall Street Concord, NH 03301			employees negatively impacted by COVID-19 have the resources to pay mortgages, rent and other immediate costs.	
Solutions Journalism Network Inc 79 Madison Ave Suite 224	N/A	PC	To assist Laconia Daily Sun with reporting solutions journalism	5,250

			other immediate costs.	
Solutions Journalism Network Inc 79 Madison Ave Suite 224 New York, NY 10016	N/A	PC	To assist Laconia Daily Sun with reporting solutions journalism approaches by providing ongoing technical assistance.	5,250

Solutions Journalism Network Inc 79 Madison Ave Suite 224 New York, NY 10016	N/A	To assist Laconia Daily Sun with reporting solutions journalism approaches by providing ongoing technical assistance.	5,250

3,283,148

Total .

Foundation Purpose of grant or Recipient If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Disabilities Rights Center Inc N/A PC To advance educational equity 20,000 64 North Main St 3rd Floor Suite 2 for students with disabilities Concord, NH 03301 during the COVID-19 pandemic by providing individual and systemic advocacy NI/A $1 \sim$ CL 1 C II 220 M 1 CL 1 20.004

Keene State College229 Main Street Keene, NH 03435	N/A	PC	the NH Departments of Education and Health & Human Services as they prepare the Year 4 System of Care Implementation Report and Executive Summary.	39,884
Keene State College229 Main Street	N/A	PC	Assess the current status and	35,000

			Implementation Report and Executive Summary.	
Keene State College229 Main Street Keene, NH 03435	N/A	PC	Assess the current status and progress in development of the Children's Behavioral Health field	35,000
Total			▶ 3a	3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New Futures10 Ferry Street Suite 307 l N/Δ PC To strengthen the Children's 17.500

Concord, NH 03301			Behavioral Health Collaborative's impact by evaluating the current structure and assessing its current role in the field and by supporting strategic opportunities.	17,330
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To deepen awareness and action on race and equity within New Hampshire's children's	19,977

51 College Road Durham, NH 03824	N/A	PC	on race and equity within New Hampshire's children's behavioral health field by implementing the Leadership Learning Exchange for Equity.	19,977
Early Learning New Hampshire 2 Delta Drive	N/A	PC	To strengthen the early childhood field's shared purpose	50,000

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Early Learning New Hampshire N/A 2 Delta Drive Concord, NH 03301	To strengthen the early childhood field's shared purpose by providing core operating support to Spark NH.	50,000

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Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Harvard Kennedy School of Government N/A PC To build family capabilities to 40,000 79 JFL Street enhance the healthy Cambridge, MA 02138 development of children by providing intensive technical assistance that builds the capacity of NH's Department of Health and Human Services (NH DHHS) staff to design and implement a suite of initiatives. New Hampshire Association for Infant N/A PC To increase the competence of 35,979 Mental Health NH's children's mental health 000

PO Box 1421	workforce in diagno:	sing,	
Concord, NH 03302	assessing and treati	ng children	
	birth through age 6	by providing	
	professional develop	oment in the	
	DC: 0 - 5 Diagnostic	5	
	Classification.		

	birth through age 6 by providing	
	professional development in the	
	DC: 0 - 5 Diagnostic	
	Classification.	

		Classification.	
Conservation Law Foundation	N/A	To build advocacy capacity for	25,0

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Health Strategies of New Hampshire N/A POF To enhance the capacity of NH's 35,000 One Pillsbury Street Suite 301 leaders and communities to Concord, NH 03301 advance health and racial equity by working collaboratively within and among specific sector groups. Massachusetts Immigrant and Refugee N/A PC To serve as a learning 30,000 Advocacy Coalition collaborative and safe space 105 Chauncy Street 9th Floor where practitioners working on Boston, MA 02111 Immigrant Integration, in particular representatives from the formerly four funded regions of the Immigrant Integration Initiative, can learn together how to implement and sustain robust and successful immigrant integration efforts AND maintain a learning community to share knowledge and address ongoing challenges that arise. PF Blue Cross Blue Shield of Massachusetts N/A To help newspaper, radio, 19,000 Foundation television and online reporters 101 Huntington Ave Suite 300 and editors do a better job Boston, MA 02199 covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health

policy issues.

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3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New Hampshire Legal Assistance N/A PC To ensure quality advocacy and 25,000 117 North State Street nonprofit capacity building by Concord, NH 03301 sustaining the general operations of key NH nonprofits. N/A PC. New Hampshire Public Health To ensure quality advocacy, 60,000 Association nonprofit capacity building and 4 Park St Suite 403 knowledge development for the Concord, NH 03301 health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH

			nonprofits.	
New Hampshire Public Radio 2 Pillsbury Street 6th Floor Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.	25,000

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Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
New Hampshire Fiscal Policy Institute 64 North Main Street 3rd Floor Concord, NH 03301	N/A	PC	To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.	75,000
New Hampshire Center for Nonprofits 194 Pleasant Street Suite 14 Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.	25,000
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To develop and support a forum that will identify critical health policy issues and analyze data to understand the implications of policy changes on NH residents and health care providers.	200,000

Total . .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Fenway Health1340 Boylston Street N/A PC Create increased awareness of 4,000 Boston, MA 02215 and readiness to work with lesbian, gay, bisexual and transgender (LGBT) older people among mainstream aging services providers through two training opportunities. Health Strategies of New Hampshire POF N/A To improve understanding of 40,000 One Pillsbury Street Suite 301 existing capacity for providing LGBT-affirmative and competent Concord, NH 03301 aging services in our state and where/how we can build greater capacity to serve the most vulnerable older people in our communities. N/A PC 704 New Hampshire Public Health To strengthen State and local Association capacity to deliver high-quality 4 Park St Suite 403 oral health services by providing Concord, NH 03301 access to expert speakers on

important oral health issues.

3,283,148

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Grantmakers for Effective Organizations N/A PC To improve foundation 5,000 1310 L Street NW Suite 650 grantmaking practices by Washington, DC 20005 providing an opportunity for funders to explore smarter grantmaking approaches. Solutions Journalism Network Inc. N/A PC To support the Laconia Daily 10,400 79 Madison Ave 2nd Floor 224 Sun's year-long series on issues

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

New York, NY 10016			of race, civil discourse and the social determinants of health by providing technical assistance from the Solutions Journalism Network.	
City of Nashua18 Mulberry Street	N/A	GOV	To increase awareness of	1,315

			social determinants of health by providing technical assistance from the Solutions Journalism Network.	
City of Nashua18 Mulberry Street Nashua, NH 03060	N/A	GOV	To increase awareness of substance use prevention by	1,31

			Network.	
City of Nashua18 Mulberry Street Nashua, NH 03060	N/A	GOV	To increase awareness of substance use prevention by hosting a Legislative Breakfact to	1,3

City of Nashua18 Mulberry Street	N/A	GOV	To increase awareness of	1,31
lashua, NH 03060			substance use prevention by	
			hosting a Legislative Breakfast to	
			get the conversation started.	

Nashua, NH 03060		substance use prevention by hosting a Legislative Breakfast to get the conversation started.	
Total	 	▶ 3a	3,283,148

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year National Alliance on Mental Illness-New N/A PC To develop family leadership in 36,554 Hampshire NH's childrens behavioral health 85 N State Street system through identification and engagement, providing Concord, NH 03301 training and support in advocacy and outreach, fostering and mentoring family leaders as advocates, and expanding grassroots family-to-family peer 93 PC Granite United Wav22 Concord Street 2 N/A Provide operating support that 5.000 Manchester, NH 03101 leverages other funding for

			supports.	
Early Learning New Hampshire 2 Delta Drive Concord, NH 03301	N/A	PC	To encourage alignment, coordination and promotion of best practices across all early childhood initiatives in the state by facilitating a community of practice.	45,29:

provider trainings for the Recovery Friendly Workplace

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Initiative.

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TY 2019 Accounting Fees Schedule						
_						
Name: Endowment For Health Inc EIN: 02-0512290						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
Accounting Fees	21,287	0	0	21,287		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: Endowment For Health Inc

FTN: 02-0512290

		E.	LIN: UZ-	0512290					
Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	2,000	(FY 2018 Grant ID: 1950.06) To support the operations of Health Strategies by providing operating support.	2,000	No	June 30, 2019 & December 31, 2019		Reports verified June 30, 2019 & December 31, 2019.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	10,000	(FY 2018 Grant ID: 2504.02) To enhance knowledge leading to improved policy and practice in health equity by supporting the communication and distribution statewide of information.	9,000	\$1,000 returned to the Endowment.	June 30, 2019 & June 30, 2020		Reports verified June 30, 2019 & June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	20,000	(FY 2018 Grant ID: 2705) To conduct a comprehensive, statewide study of the Early Childhood Education (ECE) workforce in New Hampshire.	20,000	No	June 30, 2019 & June 30, 2020		Reports verified June 30, 2019 & June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	145,000	(FY 2018 Grant ID: 2707) To quantify early childhood racial inequities and recommend policy solutions that promote fair and just opportunities for all NH young children.	45,000	\$100,000 returned to the Endowment.	June 30, 2019 & June 30, 2020		Reports verified June 30, 2019 & June 30, 2020.
Blue Cross Blue Shield of Massachusetts Foundation	101 Huntington Ave Suite 300 Boston, MA 02199	2019-09-23	19,000	(FY 2019 Grant ID: 1510.14) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues.	0	All funds will be expended as intended in the grant.	Report due December 31, 2020.		Report verified December 31, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-09-23	1,000	(FY 2019 Grant ID: 1950.07) To support the operations of Health Strategies.	260	All funds will be expended as intended in the grant.	June 30, 2020 & June 30, 2021		Reports verified June 30, 2020. Final report will be verified June 30, 2021.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-04-15	10,000	(FY 2019 Grant ID: 2368.03) To strengthen the field of Children's Behavioral Health by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources.	10,000	No	June 30, 2020		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-09-23	10,000	(FY 2019 Grant ID: 2537.04) To strengthen the field of Early Childhood by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources.	0	All funds will be expended as intended in the grant.	June 30, 2020. Final report due June 30, 2021.		June 30, 2020. Final report will be verified June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-09-23	35,000	(FY 2019 Grant ID: 2655.04) To enhance the capacity of NH's leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.	35,000	No	June 30, 2020		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-06-17	10,000	(FY 2019 Grant ID: 2679.01) To conduct research on, and convene key stakeholders about, state health plans used to support improved health policy decision-making.	10,000	No	June 30, 2020		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-09-23	10,000	(FY 2019 Grant ID: 2679.02) To conduct research and convene key stakeholders and develop community engagement materials to support improved health policy decision-making.	10,000	No	June 30, 2020		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-11-19	15,000	(FY 2019 Grant ID: 2714) To enhance the knowledge of NH residents, health policy leaders and practitioners about important health equity issues, activities, and successful national/state-based programs by supporting specific communication strategies.	13,800	\$1,200 returned to the Endowment.	June 30, 2019 & June 30, 2020		Reports verified June 30, 2019 & June 30, 2020.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Fannie E Rippel Foundation	14 Maple Avenue Suite 200 Morristown, NJ 07960	2018-11-19	25,000	(FY 2019 Grant ID: 2716) To provide support to the Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.	25,000	All funds will be expended as intended in the grant.	August 31, 2020		Report verified August 31, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-01-28	30,000	(FY 2019 Grant ID: 2719) To increase the capacity of the Healthy Aging field to implement Reframing Aging tools and recommendations in NH.	21,869	\$8,131 returned to the Endowment.	June 30, 2019 & June 30, 2020		Reports verified June 30, 2019 & June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-06-17	5,000	(FY 2019 Grant ID: 2736) To strengthen the capacity of funders in NH to strategically coordinate and co-fund grantmaking by completing a baseline report that maps the state's philanthropic landscape.	5,000	No	June 30, 2020		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-07-31	10,000	(FY 2019 Grant ID: 2742) To reduce/eliminate information disorder by providing a one day workshop for journalists on how to discover, verify and ethically and responsibly report.	6,622	\$3,378.25 returned to the Endowment.	June 30, 2020		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-09-23	40,000	(FY 2019 Grant ID: 2743) To improve understanding of existing capacity for providing LGBT-affirmative and competent aging services in our state and where/how we can build greater capacity to serve the most vulnerable older people in our communities.	40,000	No	June 30, 2020		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-09-23	16,132	(FY 2019 Grant ID: 2758) To measure progress on recommendations made in a 2015 Advocacy Report and to identify potential opportunities, strategies or partners.	12,277	All funds will be expended as intended in the grant.	June 30, 2020. Final report due June 30, 2021.		Reports verified June 30, 2020. Final report will be verified June 30, 2021.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-11-25	100,000	(FY 2020 Grant ID: 2655.05) To enhance the capacity of NH's leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.	49,101	All funds will be expended as intended in the grant.	June 30, 2020. Final report due June 30, 2021.		Reports verified June 30, 2020. Final report will be verified June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2019-11-25	30,000	(FY 2020 Grant ID: 2679.03) To conduct research, convene key stakeholders and develop community engagement materials to support improved health policy decision-making.	9,727	All funds will be expended as intended in the grant.	June 30, 2020. Final report due June 30, 2021.		Reports verified June 30, 2020. Final report will be verified June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-03-23	80,000	(FY 2020 Grant ID: 2707.01) To quantify early childhood racial inequities and recommend policy solutions that would promote fair and just opportunities for all New Hampshire young children by conducting a study.	700	All funds will be expended as intended in the grant.	September 30, 2020. Final report due June 30, 2021.		Reports verified September 30, 2020; Final report will be verified on June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-09-21	50,000	(FY 2020 Grant ID: 2707.02) To quantify early childhood racial inequities and recommend policy solutions that would promote fair and just opportunities for all New Hampshire young children by conducting a study.	0	All funds will be expended as intended in the grant.	Report due June 30, 2021.		Final report will be verified on June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-09-21	10,000	(FY 2020 Grant ID: 2714.01) To enhance the knowledge of NH residents, health policy leaders and practitioners about important health equity issues, activities, and successful national/state-based programs by supporting specific communication strategies.	0	All funds will be expended as intended in the grant.	Report due June 30, 2021.		Final report will be verified on June 30, 2021.
Fannie E Rippel Foundation	14 Maple Avenue Suite 200 Morristown, NJ 07960	2020-01-27	25,000	(FY 2020 Grant ID: 2716.01) To provide operating support to the Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.	0	All funds will be expended as intended in the grant.	Final report due September 30, 2021.		Final report will be verified September 30, 2021.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Fannie E Rippel Foundation	14 Maple Avenue Suite 200 Morristown, NJ 07960	2020-06-22	25,000	(FY 2020 Grant ID: 2716.02) To provide support to the Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.	0	All funds will be expended as intended in the grant.	Final report due September 30, 2021.		Final report will be verified September 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-04-27	10,000	(FY 2020 Grant ID: 2782) To improve the supply of health care workers in New Hampshire by better aligning health care workforce initiatives, addressing gaps and minimizing redundancies through a comprehensive plan for the state.	10,000	No	Report due June 30, 2021.		Report verified June 30, 2020.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-07-16	10,000	(FY 2020 Grant ID: 2782.01) To improve the supply of health care workers in New Hampshire by better aligning health care workforce initiatives, addressing gaps and minimizing redundancies through a comprehensive plan for the state.	1,340	All funds will be expended as intended in the grant.	September 30, 2020; Final report due June 30, 2021.		Reports verified September 30, 2020; Final report will be verified on June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-09-21	10,000	(FY 2020 Grant ID: 2782.02) To improve the supply of health care workers in New Hampshire by better aligning health care workforce initiatives, addressing gaps and minimizing redundancies through a comprehensive plan for the state.	0	All funds will be expended as intended in the grant.	Final report due June 30, 2021.		Final report will be verified on June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-09-21	10,000	(FY 2020 Grant ID: 2788) To put issues of race and equity at the center of civic engagement in NH's civic institutions and public life by developing the combination of knowledge, skills, and motivation to make that difference.	0	All funds will be expended as intended in the grant.	Final report due June 30, 2021.		Final report will be verified on June 30, 2021.
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-09-21	10,000	(FY 2020 Grant ID: 2789) To initiate a change in NH's Law Enforcement/Criminal Justice culture towards one of improved equity and acceptance by development and implementation of an implicit bias training program for NH's law enforcement/criminal justice sector personnel.	0	All funds will be expended as intended in the grant.	Final report due June 30, 2021.		Final report will be verified on June 30, 2021.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2020-09-21	·	(FY 2020 Grant ID: 2796) To organize for systems change for racial and economic equity by using an Inclusive Recovery Framework.		All funds will be expended as intended in the grant.	Final report due June 30, 2021.		Final report will be verified on June 30, 2021.

ote: To capture the full content of this document, please select landscape mode (11" $ imes$ 8.5") when printing.								
TY 2019 Gain/Loss from Sale of Other Assets Schedule								
Name:	Endowment For Health Inc							
EIN:	02-0512290							
Gain Loss Sale Other Assets Schedule								

DLN: 93491042005051

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Name	Date Acquired	How A cquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Investment Income - K-1		Purchased						0	58	

DLN: 93491042005051

Name: Endowment For Health Inc

EIN: 02-0512290

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

General E	eneral Explanation Attachment										
Identifier	Return Reference	Explanation									
1		Form 990-PF, Page 5, Part VII-A, Line 11	Name of Controlled Entity: Health Strategies of New Hampshire, Inc.EIN: 20-8632971Address: One Pillsbury Street, Suite 301, Concord, NH 03301Excess Business Holding: No								

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491042005051									
TV 2010 Investments Comparate Bands Cabadula											
TY 2019 Investments Corporate Bonds Schedule											
Namo: F	Endowment For H	ealth Inc									

2,715,615

1,803,046

4,485,537

2,715,615

1,803,046

4,485,537

Endowment For Health Inc

StoneRidge Alternative Lending

Colchis

TIAA Cref

EIN: 02-0512290

Investments Corporate Bonds Schedule								
Name of Bond	End of Year Book	End of Year Fair						
	Value	Market Value						

TY 2019 Investments - Other Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Investments Other Schedule 2

Investments Other Schedule 2										
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value							
Guggenheim Russell 1000 Equal	FMV	7,397,859	7,397,859							
Vanguard Total International	FMV	6,048,143	6,048,143							
Vanguard Total Stock Market	FMV	13,853,346	13,853,346							
Forester Diversified LTD	FMV	356,608	356,608							
Highclere International Investors SMID Fund	FMV	2,405,339	2,405,339							
Legacy Venture VI LLC	FMV	1,937,619	1,937,619							
Borealis Granite Fund	FMV	1,477,312	1,477,312							
Legacy Venture VII LLC	FMV	1,909,657	1,909,657							
Legacy Venture VIII, LLC	FMV	1,027,380	1,027,380							
RCP Fund IX LP	FMV	969,610	969,610							
BPG Investment Partnership VIIA, LP	FMV	1,134,812	1,134,812							
StoneRidge	FMV	1,064,771	1,064,771							
AG Realty Fund 9	FMV	1,913,269	1,913,269							
Juniper II	FMV	1,359,691	1,359,691							
RCP XI	FMV	668,275	668,275							
Southpoint	FMV	2,415,154	2,415,154							
Anchorage	FMV	1,762,156	1,762,156							
VNG Emerging	FMV	490,533	490,533							
RCP XII	FMV	472,276	472,276							
Davidson Kemper	FMV	3,925,049	3,925,049							
GEM	FMV	369,084	369,084							
NGP	FMV	505,146	505,146							
Juniper III	FMV	874,434	874,434							
RCP XIII	FMV	169,740	169,740							
Lyme Timber	FMV	254,490	254,490							
Legacy 9	FMV	282,218	282,218							
AG Realty 10	FMV	291,244	291,244							
RCP Fund XIV	FMV	39,506	39,506							
Generation Global	FMV	3,346,595	3,346,595							
Generation Asia	FMV	1,682,510	1,682,510							

Category/ Item Listed at Cost or FMV Book Value End of Year Fair Market Value

Value Tree FMV 2,268,800 2,268,800

FMV

FMV

FMV

1,943,411

7,670,549

116,970

1,943,411

7,670,549

116,970

Investments Other Schedule 2

Nut Tree Varde

Nves Leae

DK Distressed

efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	i Data - DLN: 93491042005051			
TY 2019 Legal Fees Schedule					
Nar	me: Endowment	For Health Inc			
EIN: 02-0512290					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable	
		Income	income	Purposes	
Legal Fees	6,256		0	1,871	

As Filed Data -

Beginning of Year -

Book Value

Deposits

EIN: 02-0512290

Other Assets Schedule

Description

2,292

End of Year - Book Value

2,292

End of Year - Fair Market Value

2,292

DLN: 93491042005051

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491042005051						
TY 2019 Other Expenses Schedule						
Name:	Endowment For	Health Inc				
EIN:	EIN: 02-0512290					
Other Expenses Schedule						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
Miscellaneous	10,929	0	0	13,116		

23,341

18,454

8,218

9,281

1,056

0

407,882

23,296

17,860

8,218

9,281

1,056

EIN. 02-0312290					
Other Expenses Schedule					
Description	Revenue and Expenses per	Net Investment Income	Adjusted Net Income		

Insurance

Office Expenses

Freight/Postage

Telephone Expense

Computer/Equipment Repairs & Maintenance

Other Portfolio Deductions from Passthroughs

Name: Endowment For Health Inc.

EIN: 02-0512290

Other Income Schedule					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
Investment Income - K-1		195,469			
481a Adjustment		-1 107 064			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491042005051			
TY 2019 Other Increases Schedule					
Nama	Endowment For Health Inc				
Name: Endowment For Health Inc					
EIN:	02-0512290				
De	escription	Amount			
Unrealized Gains		2,242,449			

ile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491042005051							
TY 2019 Other Professional Fees Schedule							
Name: Endowment For Health Inc							
EIN: 02-0512290							
1							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable			

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting - Investments	79,009	79,009	0	0

42,527

117,125

116,253

42,527

Consulting

Investment Fees

efile GRAPHIC print - DO NOT PRC	GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491042005051						
TY 2019 Taxes Schedule							
Name: Endowment For Health Inc EIN: 02-0512290							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
Federal Excise Tax	24,661	0	0	0			
Payroll Tax	53,386	0	0	52,512			
Other Tax	75	0	0	75			

efile GRAPHIC print - DC	NOT PROCESS As Filed D	ata -	DLN: 9	3491042005051			
TY 2019 TransfersToControlledEntities							
Name: Endowment For Health Inc							
EIN: 02-0512290							
Name	US / Foreign Address	EIN	Description	Amount			
Health Strategies of New	One Pillsbury Street Suite 301	20-8632971	Grant to wholly-owned subsidiary.	221,291			

221,291

Concord, NH 03301

Hampshire Inc

Total