

Form **990**
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2020
Open to Public Inspection

A For the 2020 calendar year, or tax year beginning 11-01-2020, and ending 10-31-2021

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization
Advisors Charitable Gift Fund

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
12 Gill Street No 2600

City or town, state or province, country, and ZIP or foreign postal code
Woburn, MA 018011729

D Employer identification number
01-0782573

E Telephone number
(781) 970-5077

G Gross receipts \$ 16,929,316

F Name and address of principal officer:
Christopher Hulse
12 Gill Street No 2600
Woburn, MA 018011729

H(a) Is this a group return for subordinates? Yes No

H(b) Are all subordinates included? Yes No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

J Website: ▶ acgfund.org

K Form of organization: Corporation Trust Association Other ▶

L Year of formation: 2003

M State of legal domicile:
MA

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
To promote charitable giving.

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)	3	9
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	9
5 Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	0
6 Total number of volunteers (estimate if necessary)	6	0
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b Net unrelated business taxable income from Form 990-T, line 39	7b	0

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	6,125,669	5,639,634
9 Program service revenue (Part VIII, line 2g)	233,157	255,174
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	2,337,369	3,280,015
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	8,696,195	9,174,823

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	6,191,309	10,123,243
14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	13,000	14,500
16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 0		
17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	406,512	445,308
18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	6,610,821	10,583,051
19 Revenue less expenses. Subtract line 18 from line 12	2,085,374	-1,408,228

	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	32,805,217	36,774,132
21 Total liabilities (Part X, line 26)	15,978	14,721
22 Net assets or fund balances. Subtract line 21 from line 20	32,789,239	36,759,411

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature of officer: *****
Date: 2022-02-25
Christopher T Ellis Vice President & CFO
Type or print name and title

Paid Preparer Use Only
Print/Type preparer's name: Preparer's signature: Date: 2022-02-25
Check if self-employed PTIN: P01712842
Firm's name ▶ Berry Dunn McNeil & Parker LLC Firm's EIN ▶ 01-0523282
Firm's address ▶ PO Box 1100 Phone no. (207) 775-2387
Portland, ME 041041100

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

To promote charitable giving.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 10,123,243 including grants of \$ 10,123,243) (Revenue \$ 255,174)
See Additional Data

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 10,123,243

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
11a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI		No
11b	Did the organization report an amount for investments—other securities—in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		No
11c	Did the organization report an amount for investments—program related—in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		No
11d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		No
11e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		No
11f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	Yes	
12b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?		No
14b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		No
20b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	Yes	

Part IV Checklist of Required Schedules (continued)

Table with 3 main columns: Question, Yes, No. Rows 22-38 covering various organizational requirements and schedules.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V []

Table with 3 main columns: Question, Yes, No. Rows 1a, 1b, 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 2a 0
2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?
3b If "Yes," has it filed a Form 990-T for this year?
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country?
4b If "Yes," enter the name of the foreign country:
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?
5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?
5c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?
6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
7 Organizations that may receive deductible contributions under section 170(c).
7a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?
7b If "Yes," did the organization notify the donor of the value of the goods or services provided?
7c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?
7d If "Yes," indicate the number of Forms 8282 filed during the year.
7e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?
7h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?
9 Sponsoring organizations maintaining donor advised funds.
9a Did the sponsoring organization make any taxable distributions under section 4966?
9b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?
10 Section 501(c)(7) organizations. Enter:
10a Initiation fees and capital contributions included on Part VIII, line 12
10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities
11 Section 501(c)(12) organizations. Enter:
11a Gross income from members or shareholders
11b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?
12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.
13 Section 501(c)(29) qualified nonprofit health insurance issuers.
13a Is the organization licensed to issue qualified health plans in more than one state?
13b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans
13c Enter the amount of reserves on hand
14a Did the organization receive any payments for indoor tanning services during the tax year?
14b If "Yes," has it filed a Form 720 to report these payments?
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI



Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year; 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?; 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?; 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?; 5 Did the organization become aware during the year of a significant diversion of the organization's assets?; 6 Did the organization have members or stockholders?; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body?; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates?; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done; 13 Did the organization have a written whistleblower policy?; 14 Did the organization have a written document retention and destruction policy?; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?; 15a The organization's CEO, Executive Director, or top management official; 15b Other officers or key employees of the organization; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

Table with 2 columns: Question, Answer. Row 17: List the states with which a copy of this Form 990 is required to be filed MA. Row 18: Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. [] Own website [] Another's website [x] Upon request [] Other (explain in Schedule O). Row 19: Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. Row 20: State the name, address, and telephone number of the person who possesses the organization's books and records: Christopher T Ellis 12 Gill St Suite 2600 Woburn, MA 018011729 (781) 970-5077

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Christopher Hulse President	0.50	X		X				0	0	0
(2) Dr Diane Cooksey Kessler Chairperson	1.00	X		X				2,500	0	0
(3) Ronald D Dean Vice Chairman	1.00	X		X				2,000	0	0
(4) Mark O'Connell Treasurer	1.00	X		X				2,000	0	0
(5) Thomas Forese Jr Director	0.50	X						0	0	0
(6) Joseph Gibbons Director	1.00	X						2,000	0	0
(7) Kenneth G Y Grant Director	1.00	X						1,500	0	0
(8) William Hogan Jr Director	1.00	X						2,000	0	0
(9) David A St Yves Director	1.00	X						2,000	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			

1b Sub-Total	▶			
1c Total from continuation sheets to Part VII, Section A	▶			
1d Total (add lines 1b and 1c)	▶		14,000	0

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 0

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		No
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Northeast Retirement Services LLC 12 Gill Street Suite 2600 Woburn, MA 01801	Donor Accounting	136,890

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 1

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

Table with columns (A) Total revenue, (B) Related or exempt function revenue, (C) Unrelated business revenue, (D) Revenue excluded from tax under sections 512 - 514. Rows include Contributions, Gifts, Grants and Other Similar Amounts; Program Service Revenue; and Other Revenue.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	10,123,243	10,123,243		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	14,500		14,500	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management	153,859		153,859	
b Legal				
c Accounting	13,320		13,320	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	24,752		24,752	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)				
12 Advertising and promotion				
13 Office expenses	529		529	
14 Information technology	3,100		3,100	
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	1,989		1,989	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Participant Fees	240,512		240,512	
b Other Expenses	7,247		7,247	
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	10,583,051	10,123,243	459,808	0
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	6,954	1	663
	2 Savings and temporary cash investments	165,536	2	174,201
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	1,667	9	0
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b		10c
	11 Investments—publicly traded securities	32,631,060	11	36,599,268
	12 Investments—other securities. See Part IV, line 11		12	
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 33)	32,805,217	16	36,774,132	
Liabilities	17 Accounts payable and accrued expenses	15,978	17	14,721
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	15,978	26	14,721
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	32,789,239	27	36,759,411
	28 Net assets with donor restrictions		28	
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
32 Total net assets or fund balances	32,789,239	32	36,759,411	
33 Total liabilities and net assets/fund balances	32,805,217	33	36,774,132	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	9,174,823
2	Total expenses (must equal Part IX, column (A), line 25)	2	10,583,051
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,408,228
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	32,789,239
5	Net unrealized gains (losses) on investments	5	5,378,400
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	36,759,411

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990: Cash Accrual Other _____
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
 If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?
 If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c** If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		No
2b	Yes	
2c	Yes	
3a		No
3b		

Additional Data

Software ID:

Software Version:

EIN: 01-0782573

Name: Advisors Charitable Gift Fund

Form 990 (2020)

Form 990, Part III, Line 4a:

The fund made grants to 1,000 charitable organizations in the areas of education, culture, religion, social services and overcoming poverty.

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2020
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
Advisors Charitable Gift Fund

Employer identification number
01-0782573

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	13,906,264	5,954,585	4,294,861	6,125,669	5,639,634	35,921,013
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 Total. Add lines 1 through 3	13,906,264	5,954,585	4,294,861	6,125,669	5,639,634	35,921,013
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						4,064,598
6 Public support. Subtract line 5 from line 4.						31,856,415

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4.	13,906,264	5,954,585	4,294,861	6,125,669	5,639,634	35,921,013
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	1,029,364	1,012,033	1,270,872	1,242,827	911,264	5,466,360
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						41,387,373

12 Gross receipts from related activities, etc. (see instructions) **12** 937,960

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f) divided by line 11, column (f)) **14** 76.970 %

15 Public support percentage for 2019 Schedule A, Part II, line 14 **15** 84.470 %

16a 33 1/3% support test—2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶

b 33 1/3% support test—2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶

17a 10%-facts-and-circumstances test—2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶

b 10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►		(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c	Add lines 7a and 7b.						
8	Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►		(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9	Amounts from line 6.						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . .						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c	Add lines 10a and 10b.						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here.**

Section C. Computation of Public Support Percentage

15	Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f))	15	
16	Public support percentage from 2019 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17	Investment income percentage for 2020 (line 10c, column (f) divided by line 13, column (f))	17	
18	Investment income percentage from 2019 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support tests—2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		

Part IV Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
b	A family member of a person described in 11a above?		
c	A 35% controlled entity of a person described in line 11a or 11b above? <i>If "Yes" to 11a, 11b, or 11c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):		
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)		
2	Activities Test. Answer lines 2a and 2b below.		
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	Yes	No
b	Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (<i>prior IRS approval required - provide details in Part VI</i>)	5	
6 Other distributions (<i>describe in Part VI</i>). See instructions	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions	8	
9 Distributable amount for 2020 from Section C, line 6	9	
10 Line 8 amount divided by Line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required-- <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2020:			
a From 2015.			
b From 2016.			
c From 2017.			
d From 2018.			
e From 2019.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7:			
\$			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2021. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016.			
b Excess from 2017.			
c Excess from 2018.			
d Excess from 2019.			
e Excess from 2020.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

SCHEDULE D (Form 990) Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

OMB No. 1545-0047 2020 Open to Public Inspection

Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization: Advisors Charitable Gift Fund Employer identification number: 01-0782573

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Line number, (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4 showing values for total number, aggregate value of contributions, grants, and total value.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property... 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes...

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use, Protection of natural habitat, Preservation of open space, Preservation of an historically important land area, Preservation of a certified historic structure.

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Table with columns: Line number, Held at the End of the Year. Rows 2a-2d.

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year. 4 Number of states where property subject to conservation easement is located. 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year. 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year. 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. 1b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1. (ii) Assets included in Form 990, Part X. 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1. b Assets included in Form 990, Part X.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
a Public exhibition
b Scholarly research
c Preservation for future generations
d Loan or exchange programs
e Other
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
b If "Yes," explain the arrangement in Part XIII and complete the following table:
Table with columns: Amount, 1c Beginning balance, 1d Additions during the year, 1e Distributions during the year, 1f Ending balance
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

Table with 5 columns: (a) Current year, (b) Prior year, (c) Two years back, (d) Three years back, (e) Four years back. Rows include: 1a Beginning of year balance, b Contributions, c Net investment earnings, gains, and losses, d Grants or scholarships, e Other expenditures for facilities and programs, f Administrative expenses, g End of year balance.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
a Board designated or quasi-endowment
b Permanent endowment
c Term endowment
The percentages on lines 2a, 2b, and 2c should equal 100%.
3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
(i) Unrelated organizations
(ii) Related organizations
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?
4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Table with 4 columns: (a) Cost or other basis (investment), (b) Cost or other basis (other), (c) Accumulated depreciation, (d) Book value. Rows include: 1a Land, b Buildings, c Leasehold improvements, d Equipment, e Other.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) 0

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	14,281,817
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	5,378,400	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	5,378,400
3	Subtract line 2e from line 1		3	8,903,417
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	271,406	
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	271,406
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5	9,174,823

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	10,311,645
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	0
3	Subtract line 2e from line 1		3	10,311,645
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	271,406	
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	271,406
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	10,583,051

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation	
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Part XIII **Supplemental Information (continued)**

Return Reference	Explanation
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Note: To capture the full content of this document as Filed, please select landscape mode (11" x 8.5") when printing.

**Schedule I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments and Individuals in the United States**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

Department of the
Treasury
Internal Revenue Service

Name of the organization

Advisors Charitable Gift Fund

Employer identification number

01-0782573

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 226

3 Enter total number of other organizations listed in the line 1 table ▶ 0

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Part I, Line 2:	Part I, Line 2 - Procedures for Monitoring the Use of Grant Funds The Organization has established procedures in place to substantiate the amounts of the grants, the grantee's eligibility for the grants, and the selection criteria used to award the grants in order to monitor the use of grant funds.

Additional Data

Software ID:
Software Version:
EIN: 01-0782573
Name: Advisors Charitable Gift Fund

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Renaissance Charitable Foundation FBO Edward Jones Gift Fund Indianapolis, IN 46268	35-2129262	501(c)(3)	4,220,104				General Support
Doylestown Health Foundation 595 West State Street Doylestown, PA 18901	23-2368196	501(c)(3)	255,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Scholarship America Attn Finance Detroit, MI 482772514	04-2296967	501(c)(3)	243,350				General Support
MN Adult and Teen Challenge 740 E 24th Street Minneapolis, MN 55404	41-1517351	501(c)(3)	200,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The National Arts Club Controller Robert Yahner New York, NY 10003	13-5265900	501(c)(3)	135,000				General Support
Portland Youth Philharmonic Association 9320 SW Barbur Blvd Portland, OR 97219	93-0386902	501(c)(3)	101,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MedStar Georgetown University Hospital 1 Main Admin Washington, DC 20007	52-2218584	501(c)(3)	100,000				General Support
The Church of Jesus Christ of Latter-day Saints 50 East North Temple Floor 22 Salt Lake City, UT 84150	87-0234341	501(c)(3)	100,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Barnabas Foundation 3801 Eagle Nest Drive Suite B Crete, IL 60417	36-2904503	501(c)(3)	95,900				General Support
Mackintosh Academy 7018 S Prince St Littleton, CO 801203536	84-0747083	501(c)(3)	80,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Trinity Lutheran Church 601 E 2nd St Waconia, MN 55387	41-0713894	501(c)(3)	71,000				General Support
Focus on the Family 8605 Explorer Drive Colorado Springs, CO 80920	95-3188150	501(c)(3)	60,200				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Camp Shamineau PO Box 244 Motley, MN 56466	41-0941920	501(c)(3)	60,000				General Support
Rockpoint Church 5825 Kelvin Ave N Lake Elmo, MN 55042	41-6111326	501(c)(3)	55,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Beautiful Savior Lutheran Church 9800 SE 92nd Ave Happy Valley, OR 97086	93-0690241	501(c)(3)	55,000				General Support
Leukemia & Lymphoma Society Eastern PA Chapter NEW YORK, NY 100872467	13-5644916	501(c)(3)	50,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Harvest Community Church 17285 County Road 34 Goshen, IN 46528	35-1742358	501(c)(3)	50,000				General Support
Washington College Office of College Advancement Chestertown, MD 216201197	52-0591691	501(c)(3)	50,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Culinary Hospitality Outreach and Wellness INC 1777 East 39th Ave 201 Denver, CO 80205	84-3445512	501(c)(3)	45,100				General Support
Boys & Girls Clubs of Elkhart County PO Box 614 Goshen, IN 465270614	31-1156334	501(c)(3)	42,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Destiny Church 37 Catocin Circle Se Leesburg, VA 20175	54-1927105	501(c)(3)	41,520				General Support
Unitarian Universalists of Petaluma C/O Marlene Abel Petaluma, CA 94954	13-4204081	501(c)(3)	41,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LAKE FOREST CHURCH 8519 GILEAD RD HUNTERSVILLE, NC 28078	56-2194433	501(c)(3)	40,000				General Support
LA CRESCENT ROTARY CLUB PO BOX 56 LA CRESCENT, MN 55947	36-3245072	501(c)(3)	40,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Trinity Baptist Church 1800 Country Club Rd Lake Charles, LA 70605	72-6001406	501(c)(3)	36,900				General Support
Calvary Chapel Of Santee 10920 Summit Ave Santee, CA 92071	33-0202691	501(c)(3)	36,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Animal Legal Defense Fund 525 East Cotati Avenue Cotati, CA 94931	94-2681680	501(c)(3)	35,000				General Support
Northwestern College 101 7th St SW Orange City, IA 51041	42-0698196	501(c)(3)	35,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Boys and Girls Club of the Rogue Valley Attn Administrative Office Grant Pass, OR 97526	93-0588108	501(c)(3)	35,000				General Support
The Board of Trustees of the Leland Stanford Junior University Attn Francis C Arrillaga Alumni Stanford, CA 94305	94-1156365	501(c)(3)	35,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Colorado Animal Rescue Express (CARE) c/o Lisa Mendelsberg Englewood, CO 80111	26-0569780	501(c)(3)	35,000				General Support
New Hope Evangelical Free Church 718 Florida Ave SW Orange City, IA 51041	42-1424404	501(c)(3)	32,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Global Evangelism Inc DBA John Hagee Ministries 239 North Loop 1604 West San Antonio, TX 782321027	74-1764843	501(c)(3)	31,000				General Support
C A R E Inc 151 Ellis Street NE Atlanta, GA 30303	13-1685039	501(c)(3)	30,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Friends Of Kiowa District Hospital And Manor Foundation Inc PO Box 184 Kiowa, KS 67070	36-4678628	501(c)(3)	30,000				General Support
Colorado Academy 3800 So Pierce St Denver, CO 80235	84-0421874	501(c)(3)	30,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Jeremiah Program 615 First Avenue NE NO 210 Minneapolis, MN 55413	41-1801834	501(c)(3)	30,000				General Support
The University of Tennessee Foundation 1525 University Ave Knoxville, TN 379214848	62-1844686	501(c)(3)	30,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Mayer Lutheran High School 305 5th St NE Mayer, MN 55360	41-0849152	501(c)(3)	30,000				General Support
Shirley Ryan Ability LAB 355 E Erie Chicago, IL 60611	36-2256036	501(c)(3)	27,500				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Holy Redeemer Catholic Church 503 West Lyon Street Marshall, MN 56258	41-0718327	501(c)(3)	27,450				General Support
The Salvation Army PO Box 3647 Portland, ME 04104	13-5562351	501(c)(3)	26,250				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Ocean Conservancy 1300 19th Street NW 8th Floor WASHINGTON, DC 20036	23-7245152	501(c)(3)	25,500				General Support
Center for Biological Diversity PO Box 710 Tucson, AZ 857020710	27-3943866	501(c)(3)	25,250				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cache Community Food Pantry 359 S Main Logan, UT 84321	87-0512889	501(c)(3)	25,000				General Support
Christ Church of Hamilton Wenham 149 Asbury St South Hamilton, MA 01982	04-2143939	501(c)(3)	25,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Ojai Valley School 723 El Paseo Rd Ojai, CA 930239981	95-1661099	501(c)(3)	25,000				General Support
Doberman Underground 114 Barrington Town Square Drive Aurora, OH 44202	47-4622289	501(c)(3)	25,000				General Support

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Girls Inc of the Valley 6 Open Square Way Holyoke, MA 01040	04-2748244	501(c)(3)	25,000				General Support
Stanford University Board of Trustees of the Leland Stanford Ju The Stanford Fund Stanford, CA 943090466	94-1156365	501(c)(3)	25,000				General Support

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Walk in the Light International PO Box 563 Port Orchard, WA 98366	26-4075024	501(c)(3)	25,000				General Support
Josephine County Library Foundation Inc PO Box 1684 Grants Pass, OR 97528	94-3051415	501(c)(3)	25,000				General Support

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Joshua Christian Academy 1740 Garfield Ave Des Moines, IA 50316	26-3549972	501(c)(3)	25,000				General Support
Morehouse College Office of Institutional Advance ATTN John Brown Atlanta, GA 30314	58-0566205	501(c)(3)	25,000				General Support

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The WellBoring Foundation Inc 677 HALE STREET BEVERLY, MA 01915	83-3400484	501(c)(3)	25,000				General Support
Reformed Mission Service 2111 Pine Ridge Dr Suite G Jenison, MI 49428	45-3155132	501(c)(3)	25,000				General Support

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Black Girls Code Inc 1736 Franklin St 10th FL Oakland, CA 94612	45-4930539	501(c)(3)	25,000				General Support
Dana Farber Cancer Institute 10 Brookline Place West Brookline, MA 024457226	04-2263040	501(c)(3)	24,609				General Support

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Harbert Community Church PO BOX 197 Harbert, MI 49115	23-7097779	501(c)(3)	24,000				General Support
EFCA 901 East 78th Street Minneapolis, MN 554201300	41-0721672	501(c)(3)	23,000				General Support

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Holy Trinity Lutheran Church and School 13249 S Redwood Road Riverton, UT 84065	42-1735451	501(c)(3)	22,761				General Support
Maranatha Chapel 10752 Coastwood Rd San Diego, CA 92127	33-0070042	501(c)(3)	22,000				General Support

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Immaculate Heart Retreat Center 6910 S Ben Burr Rd Spokane, WA 99223	91-1434824	501(c)(3)	21,655				General Support
Fulcrum Foundation 710 Ninth Avenue Seattle, WA 98104	16-1616262	501(c)(3)	21,655				General Support

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Calvary Christian Reformed Church 709 5th Street SE Orange City, IA 510411803	42-0709429	501(c)(3)	20,500				General Support
Homefront Inc 1880 Princeton Avenue Lawrenceville, NJ 08648	22-3165145	501(c)(3)	20,000				General Support

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Sacred Heart Schools Atherton 150 Valparaiso Ave Atherton, CA 94027	94-1170355	501(c)(3)	20,000				General Support
Redwood Empire Food Bank 3990 Brickway Blvd Santa Rosa, CA 95403	68-0121855	501(c)(3)	20,000				General Support

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The New York Pops Inc 39 Broadway New York, NY 10006	13-3240366	501(c)(3)	20,000				General Support
Harvard University 14 Story Street Cambridge, MA 02138	04-2103580	501(c)(3)	20,000				General Support

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Word & Deed PO Box 157 Hudsonville, MI 49426	37-1429283	501(c)(3)	20,000				General Support
Khesed Wellness A Colorado Nonprofit Corporation 2255 Sheridan Blvd C224 Edgewater, CO 80214	81-3681614	501(c)(3)	20,000				General Support

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Benzie Area Christian Neighbors 2804 Benzie Hwy Benzonia, MI 49616	38-2792605	501(c)(3)	20,000				General Support
Faith Bible Church 5505 Research Forest Dr The Woodlands, TX 77381	76-0069663	501(c)(3)	19,250				General Support

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By the Hand Club for Kids PO Box 10043 Chicago, IL 60610	20-3144284	501(c)(3)	19,000				General Support
Church of Jesus Christ of Latter Day Saints 50 E North Temple Room 1521 Salt Lake City, UT 84150	87-0234341	501(c)(3)	18,126				General Support

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Ars Lyrica Houston 4807 San Felipe Houston, TX 77056	30-0194631	501(c)(3)	17,500				General Support
Save Their Smiles PO Box 1094 Bothell, WA 98011	90-0920138	501(c)(3)	17,500				General Support

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Conscious Alliance 2525 Arapahoe Ave Boulder, CO 80302	27-0035894	501(c)(3)	17,000				General Support
Catholic Foreign Mission Society of America Inc PO Box 302 Maryknoll, NY 105450302	13-1740144	501(c)(3)	16,067				General Support

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SWIM for HIM PO BOX 227 New Sharon, IA 50207	20-2661740	501(c)(3)	16,000				General Support
Doctors Without Borders USA PO Box 5030 Hagerstown, MD 217415030	13-3433452	501(c)(3)	15,250				General Support

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Bethel University 3900 Bethel Drive St Paul, MN 55112	41-0708577	501(c)(3)	15,000				General Support
World Affairs Challenge 1031 33rd St Denver, CO 80205	27-1607857	501(c)(3)	15,000				General Support

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Holy Spirit at Geist 10350 Glaser Way Fishers, IN 46037	35-1809993	501(c)(3)	15,000				General Support
Peace Evangelical Lutheran Church 06321 Blue Star Memorial Highway South Haven, MI 49090	38-2329592	501(c)(3)	15,000				General Support

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Tabor Children Service Inc 57East Armat St Philadelphia, PA 19144	23-2148612	501(c)(3)	15,000				General Support
Teen Hope Ministries PO BOX 1164 Rochester, MN 55903	83-0545831	501(c)(3)	15,000				General Support

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Ruff Start Stx Inc Underdog Rescue Frederiksted, VI 00840	66-0942064	501(c)(3)	15,000				General Support
Land Conservancy of West Michigan 400 Ann St NW Suite 102 Grand Rapids, MI 49504	38-2363129	501(c)(3)	15,000				General Support

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Sacred Heart Catholic Church 1614 Farrelly Street Enumclaw, WA 98022	91-0601554	501(c)(3)	15,000				General Support
St James Lutheran Church 1380 Waukegan Rd Lake Forest, IL 60045	36-6086382	501(c)(3)	15,000				General Support

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Sos International Inc 1500 Arlington Avenue Louisville, KY 40206	27-2624272	501(c)(3)	15,000				General Support
Childrens Brain Tumor Foundation 1460 Broadway New York, NY 10036	13-3512123	501(c)(3)	15,000				General Support

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Friends of the Garden Theatre PO Box 341 Frankfort, MI 49635	83-2531689	501(c)(3)	15,000				General Support
Sunshine Terrace Foundation Inc 248 West 300 North Logan, UT 84321	87-0208619	501(c)(3)	14,488				General Support

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North Raleigh UMC 8501 Honeycutt Road Raleigh, NC 27615	56-0990941	501(c)(3)	14,000				General Support
The Church of Jesus Christ of Latter Day Saints c/o Donations Department Salt Lake City, UT 84150	87-0234341	501(c)(3)	13,200				General Support

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American Bird Conservancy Attn Jack Morrison The Plains, VA 201982237	52-1501259	501(c)(3)	12,500				General Support
International Bird Rescue 4369 Cordelia Road Fairfield, CA 93534	94-1739027	501(c)(3)	12,500				General Support

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President-Board Of Trustees Santa Clara College 500 El Camino Real Santa Clara, CA 950531400	94-1156617	501(c)(3)	12,500				General Support
311 Youth Housing 722 Eastern Ave SE Grand Rapids, MI 49503	46-2391112	501(c)(3)	12,200				General Support

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First United Methodist Church of Walnut Ridge Po Box 66 Walnut Ridge, AR 72476	71-0285602	501(c)(3)	12,000				General Support
Alzheimers Association 225 North Michigan Ave Fl 17 Chicago, IL 606017633	13-3039601	501(c)(3)	11,500				General Support

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The Nick Wilson Charitable Group PO Box 80852 Portland, OR 97280	93-1325720	501(c)(3)	11,000				General Support
National Honor Band Association 216 S Grant St Denver, CO 80209	84-6034837	501(c)(3)	11,000				General Support

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Congregation Emanu El Home of Eternity Cemetery and Mausoleum Redlands, CA 92373	95-2113598	501(c)(3)	10,717				General Support
First Baptist Church Covington 16333 Highway 1085 Covington, LA 70433	72-0636568	501(c)(3)	10,500				General Support

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Sacred Heart of Jesus DBA Redemptorist Society of Washington 205 2nd Ave N Seattle, WA 981094817	91-0577474	501(c)(3)	10,478				General Support
Rocky Mountain Repertory Theatre PO Box 1682 Grand Lake, CO 80447	84-1479819	501(c)(3)	10,300				General Support

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Second Harvest Heartland Donor Relations Brooklyn Park, MN 55428	23-7417654	501(c)(3)	10,250				General Support
Young Americas Foundation 11480 Commerce Park Drive Reston, VA 20191	23-7042029	501(c)(3)	10,250				General Support

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Lakes Life Care Center for Women 840 W Broadway Avenue Suite 100 Forest Lake, MN 55025	41-1686950	501(c)(3)	10,000				General Support
Revolutionary Spaces 310 Washington St Boston, MA 02108	04-2104806	501(c)(3)	10,000				General Support

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The Happy Factory 896 N 2175 W Circle Cedar City, UT 84721	87-0578172	501(c)(3)	10,000				General Support
Grace Presbyterian Church of the North Shore 440 Ridge Avenue Winnetka, IL 60093	36-4416196	501(c)(3)	10,000				General Support

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Wounded Warrior Project PO Box 758517 Topeka, KS 66675	20-2370934	501(c)(3)	10,000				General Support
The ARC Minnesota 2446 University Ave W Ste 110 Saint Paul, MN 55114	41-0795254	501(c)(3)	10,000				General Support

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St Clare Health Mission Inc 916 Ferry Street La Crosse, WI 54601	82-3903651	501(c)(3)	10,000				General Support
TASK PO Box 872 Trenton, NJ 08605	22-2392881	501(c)(3)	10,000				General Support

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Catholic Charities Of The Diocese Of Winona-Rochester 111 Market St Winona, MN 55987	41-0721636	501(c)(3)	10,000				General Support
Southeast Christian Church of Jefferson County Kentucky Inc 920 Blankenbaker Parkway Louisville, KY 40243	61-0850307	501(c)(3)	10,000				General Support

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ALSAC St Jude Tampa Office 1501 W Cleveland Street Tampa, FL 33606	35-1044585	501(c)(3)	10,000				General Support
Gull Lake Ministries 1800 Burlington Dr Hickory Corners, MI 49060	38-6005498	501(c)(3)	10,000				General Support

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Boston University-Gifts and Records 595 Commonwealth Ave Suite 700 Boston, MA 02215	04-2103547	501(c)(3)	10,000				General Support
Baylor University University Development Waco, TX 767987050	74-1159753	501(c)(3)	10,000				General Support

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Wartburg College 100 Wartburg Blvd PO Box 1003 Waverly, IA 506770903	42-0680351	501(c)(3)	10,000				General Support
ACLU Foundation of Florida 4343 West Flagler Street Miami, FL 33134	23-7137529	501(c)(3)	10,000				General Support

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ABLE Inc 216 E South Street Caledonia, MN 559211351	41-1751499	501(c)(3)	10,000				General Support
Ability Building Center Inc 62 N 3rd La Crescent, MN 55947	41-0829178	501(c)(3)	10,000				General Support

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Inner City Christian Federation Attn Ryan VerWys Grand Rapids, MI 49507	38-1903026	501(c)(3)	10,000				General Support
Geronimo Animal Rescue Team 362 S Hill St Globe, AZ 85501	84-4143057	501(c)(3)	10,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Healing Haiti PO Box 263 Champlin, MN 55316	20-5874563	501(c)(3)	10,000				General Support
GUIDE DOGS FOR THE BLIND INC PO Box 151200 San Rafael, CA 94915	94-1196195	501(c)(3)	10,000				General Support

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One Body One Hope 160 4th Avenue NE Sioux Center, IA 51250	32-0294838	501(c)(3)	10,000				General Support
Young Life Young Life North Puget Sound Region Colorado Springs, CO 80903	84-0385934	501(c)(3)	10,000				General Support

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First Nations Women Warriors 103 Edgewater Trail Canton, GA 30115	47-1116740	501(c)(3)	10,000				General Support
Pediatric Brain Tumor Foundation 302 Ridgefield Ct Asheville, NC 28806	58-1966822	501(c)(3)	10,000				General Support

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David C Cook Global 4050 Lee Vance Drive Colorado Springs, CO 80918	36-6008100	501(c)(3)	10,000				General Support
East Gate Ministries PO Box 600493 St Paul, MN 55106	81-4556365	501(c)(3)	10,000				General Support

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Rochester Area Neighborhood House Inc 1720 S Livernois Rochester Hills, MI 48307	38-1956214	501(c)(3)	10,000				General Support
Plateau Outreach Ministries 1806 Cole St Enumclaw, WA 98022	91-1965830	501(c)(3)	10,000				General Support

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OUR Center 220 Collyer St Longmont, CO 80501	74-2448346	501(c)(3)	10,000				General Support
Pancreatic Cancer Action Network Inc 1500 Rosecrans Avenue Suite 200 Manhattan Beach, CA 90266	33-0841281	501(c)(3)	10,000				General Support

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Ray Barron Strength and Honor Fund PO Box 710 Littleton, CO 80160	85-1963017	501(c)(3)	10,000				General Support
Providence Hospice and Home Care of Snohomish County 2731 Wetmore Ave Ste 500 Everett, WA 98201	27-2552749	501(c)(3)	10,000				General Support

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Doylestown Township 425 Wells Road Doylestown, PA 18901	23-6000296	501(c)(3)	10,000				General Support
Novo Mission Inc 1240 N Lakewood Ave 120 Anaheim, CA 928071847	95-3523150	501(c)(3)	10,000				General Support

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Cru-Josh McDowell Ministry 2001 W Plano Parkway 2400 Plano, TX 75075	95-6006173	501(c)(3)	10,000				General Support
Homefront Inc 1880 Princeton Ave Lawrenceville, NJ 086484561	22-3165145	501(c)(3)	10,000				General Support

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CRU Inner City 2112 Broadway St NE 100 Minneapolis, MN 55413	95-6006173	501(c)(3)	10,000				General Support
Sanctuary for Families PO Box 1406 New York, NY 10268	13-3193119	501(c)(3)	10,000				General Support

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Fixnation Inc Attn Ms Karn Myers Los Angeles, CA 91352	83-0452460	501(c)(3)	10,000				General Support
Motorcycle Relief Project PO Box 3220 Evergreen, CO 80437	47-2661987	501(c)(3)	10,000				General Support

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Salvation Army of Houston County Office of Planned Giving Roseville, MN 55113	36-2167910	501(c)(3)	10,000				General Support
Morehouse School of Medicine 720 Westview Drive Southwest Atlanta, GA 30310	58-1438873	501(c)(3)	10,000				General Support

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Geauga Humane Society Rescue Village 15463 Chillicothe Rd Novelty, OH 44072	23-7358431	501(c)(3)	10,000				General Support
Samaritans Purse PO Box 3000 Boone, NC 28607	58-1437002	501(c)(3)	9,800				General Support

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Bowdoin College 4100 College Station Brunswick, ME 040118432	01-0215213	501(c)(3)	9,000				General Support
Hands of Friendship Missions 27980 Koeper Avenue NE New Prague, MN 56071	46-4892556	501(c)(3)	9,000				General Support

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Destinys Hope Animal Rescue Po Box 3933 Modesto, CA 953520000	83-2274783	501(c)(3)	9,000				General Support
World Central Kitchen PO Box 392289 Pittsburgh, PA 152519289	27-3521132	501(c)(3)	9,000				General Support

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Doctors Without Borders 40 Rector St 16th Floor New York, NY 10006	13-3433452	501(c)(3)	8,250				General Support
Girl Scouts San Diego 1231 Upas Street San Diego, CA 92103	95-1644585	501(c)(3)	8,000				General Support

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Christ Church United Methodist 6363 Research Forest Drive The Woodlands, TX 77381	76-0360894	501(c)(3)	8,000				General Support
Stephen Siller Tunnel To Towers Foundation 2361 Hylan Boulevard Staten Island, NY 10306	02-0554654	501(c)(3)	8,000				General Support

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Living Water Community Church PO Box 197 Orange City, IA 51041	38-2051351	501(c)(3)	7,900				General Support
Church of Jesus Christ of Latter Day Saints- Bountiful 30th Ward 701 E 1875 South Bountiful, UT 84010	87-0234341	501(c)(3)	7,600				General Support

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Wayne Presbyterian Church 125 E Lancaster Ave Wayne, PA 19087	23-3050721	501(c)(3)	7,500				General Support
Gethsemane Lutheran Church 715 Minnetonka Mills Rd Hopkins, MN 55343	41-0724075	501(c)(3)	7,500				General Support

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Larkin Street Youth Services 134 Golden Gate Ave San Francisco, CA 94102	94-2917999	501(c)(3)	7,500				General Support
Southwest Initiative Foundation 15 3rd Ave NW Hutchinson, MN 55350	41-1555592	501(c)(3)	7,500				General Support

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Second Harvest Food Bank 4001 N 1st Street San Jose, CA 95134	94-2614101	501(c)(3)	7,500				General Support
Windom Area Hospital Foundation Inc 2150 Hospital Drv Windom, MN 56101	72-1543872	501(c)(3)	7,500				General Support

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Oshman Family Jewish Community Center 3921 Fabian Way Palo Alto, CA 94303	77-0185734	501(c)(3)	7,500				General Support
Smyrna Presbyterian Church 2920 Hwy 212SW Conyers, GA 30094	58-1741510	501(c)(3)	7,500				General Support

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Jewish Community Federation Of S F Marin Peninsula & Sonoma Counties 121 Steuart Street San Francisco, CA 94105	94-1156533	501(c)(3)	7,500				General Support
Jewish National Fund 42 East 69th Street New York, NY 10021	13-1659627	501(c)(3)	7,500				General Support

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Project Angel Heart 4950 Washington St Denver, CO 80216	84-1199481	501(c)(3)	7,500				General Support
The Health Trust 3180 Newberry Drive San Jose, CA 951181566	94-6050231	501(c)(3)	7,500				General Support

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Marksville Baptist Church 640 N Main Marksville, LA 71351	72-0951422	501(c)(3)	7,500				General Support
Pinellas Education Foundation 12090 Starkey Rd Largo, FL 33773	59-2688253	501(c)(3)	7,329				General Support

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Smile Train Po Box 96231 Washington, DC 200906231	13-3661416	501(c)(3)	7,250				General Support
National 4-H Congress Foundation 7100 Connecticut Ave Chevy Chase, MD 20815	45-2572008	501(c)(3)	7,133				General Support

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Nantucket Conservation Association PO Box 13 Nantucket, MA 025540013	04-2373794	501(c)(3)	7,119				General Support
Nantucket Land Council Inc 6 Ash Ln PO Box 502 Nantucket, MA 02554	51-0180597	501(c)(3)	7,119				General Support

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University Of Nebraska Foundation PO Box 3465 Omaha, NE 681030465	47-0379839	501(c)(3)	7,000				General Support
American Red Cross 431 18th Street NW Washington, DC 20006	53-0196605	501(c)(3)	7,000				General Support

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Operation Food Search 1644 Lotsie Blvd St Louis, MO 63132	43-1241854	501(c)(3)	7,000				General Support
Monte Vista Presbyterian Church 3797 W Lynn Road Newbury Park, CA 91320	95-2579570	501(c)(3)	7,000				General Support

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Hands of Peace 1000 Elm St Glenview, IL 60025	59-3806403	501(c)(3)	7,000				General Support
Pewee Valley Presbyterian Church PO Box 365 Pewee Valley, KY 40056	36-3122817	501(c)(3)	7,000				General Support

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Casa Marianella 821 Gunter Street Austin, TX 78702	74-2377341	501(c)(3)	7,000				General Support
ALDEA 1732 1st Avenue 26867 New York, NY 10128	13-6266540	501(c)(3)	7,000				General Support

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City of Kiowa 618 Main Street Kiowa, KS 67070	48-6007438	501(c)(3)	6,650				General Support
St Cecilia Parish 5105 SW Franklin Street Beaverton, OR 97005	93-0446529	501(c)(3)	6,400				General Support

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Wheaton College 26 East Main Street Norton, MA 027662322	04-2103638	501(c)(3)	6,300				General Support
Whites Chapel United Methodist Church 185 S White Chapel Blvd Southlake, TX 76092	75-2253775	501(c)(3)	6,300				General Support

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Fellowship of Catholic University Students 603 Park Point Dr Golden, CO 80401	84-1522811	501(c)(3)	6,150				General Support
Longmont Humane Society 9595 Nelson Rd Longmont, CO 80501	84-0645455	501(c)(3)	6,000				General Support

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Orange City Christian School 604 3rd Street SW Orange City, IA 510411612	42-0776438	501(c)(3)	6,000				General Support
Orphanos Foundation PO Box 1057 Cordova, TN 380881057	62-1694378	501(c)(3)	6,000				General Support

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Northwestern Media 4721 W 71st St Sioux Falls, SD 57108	41-0711610	501(c)(3)	6,000				General Support
Emerywood Baptist Church 1300 Country Club Drive High Point, NC 27262	56-0664329	501(c)(3)	6,000				General Support

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North Carolina Lions Incorporated 7050 Camp Dogwood Drive Sherrills Ford, NC 28673	56-0890554	501(c)(3)	6,000				General Support
Adirondack Mountain Club 814 Goggins Rd Lake George, NY 12845	15-0586270	501(c)(3)	6,000				General Support

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More Than Words 56 Felton Street Waltham, MA 02453	04-2784985	501(c)(3)	6,000				General Support
American Diabetes Association PO Box 7023 Merrifield, VA 22116	13-1623888	501(c)(3)	6,000				General Support

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Cru 100 Lake Hart Drive 2400 Orlando, FL 32832	95-6006173	501(c)(3)	6,000				General Support
The Lukes Society 3409 Gateway Blvd Ste 1000 Sioux Falls, SD 57106	74-2211973	501(c)(3)	6,000				General Support

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Philabundance 3616 S Galloway St Philadelphia, PA 191487555	23-2290505	501(c)(3)	6,000				General Support
Lake Sunapee Region VNA & Hospice PO Box 2209 New London, NH 03257	02-0438862	501(c)(3)	6,000				General Support

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Liberty Classical Academy 3878 Highland Ave White Bear Lake, MN 55110	41-2000702	501(c)(3)	6,000				General Support
Project 127 14000 E Jewell Ave Aurora, CO 80012	26-3341511	501(c)(3)	6,000				General Support

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Granite United Way 22 Concord Street Manchester, NH 03101	02-6006033	501(c)(3)	6,000				General Support
Trinity Reformed Church 201 St Paul Ave SE Orange City, IA 51041	42-0716350	501(c)(3)	5,600				General Support

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Granger Community Church 630 E University Drive Granger, IN 46530	31-1208191	501(c)(3)	5,600				General Support
JAARS Inc PO Box 248 Waxhaw, NC 28173	56-0818833	501(c)(3)	5,500				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Feeding America 161 North Clark Street Chicago, IL 60601	36-3673599	501(c)(3)	5,500				General Support
Faith Lutheran Church 17701 West 16th Avenue Golden, CO 80401	84-0642455	501(c)(3)	5,500				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St Jude Runners Association 4722 N Sheridan Rd Peoria, IL 61614	37-1289235	501(c)(3)	5,500				General Support
Save The Children Federation Inc 501 Kings Hwy E - Suite 400 Fairfield, CT 06825	06-0726487	501(c)(3)	5,480				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
United States Holocaust Memorial Museum PO Box 1568 Merrifield, VA 221161568	52-1309391	501(c)(3)	5,250				General Support
SHRINERS HOSPITALS FOR CHILDREN 2900 N Rocky Point Drive Tampa, FL 33607	36-2193608	501(c)(3)	5,250				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St Jude Childrens Research Hospital 501 St Jude Place Memphis, TN 38105	62-0646012	501(c)(3)	5,250				General Support
Covenant House 461 8th Ave New York, NY 10001	13-2725416	501(c)(3)	5,250				General Support

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2020

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
 ▶ **Attach to Form 990.**
 ▶ **Go to www.irs.gov/Form990 for the latest information.**

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
Advisors Charitable Gift Fund

Employer identification number
01-0782573

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	95	2,055,653	FMV
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (_____)				
26 Other ▶ (_____)				
27 Other ▶ (_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		No
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?		No
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		No
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
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SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020**Open to Public Inspection**

Department of the Treasury

Name of the organization
Advisors Charitable Gift Fund**Employer identification number**

01-0782573

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 3	Advisors Charitable Gift Fund uses Northeast Retirement Services to provide management services including the top management and financial officers. The officers are paid by NRS and the amount of compensation allocated to ACGF is undeterminable.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 11b	The Organization's Chief Financial Officer reviews and signs the Form 990.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 12c	Compliance with the Organization's conflict of interest policy is reviewed by management on a regular and consistent basis

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 15	The Organization's top Management Official and other officers are not compensated by the Organization.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section C, line 19	No documents available to the public.