

Form **990**  
Department of the Treasury  
Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047  
**2019**  
Open to Public Inspection

**A For the 2019 calendar year, or tax year beginning 11-01-2019, and ending 10-31-2020**

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** Name of organization  
Advisors Charitable Gift Fund

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
12 Gill Street No 2600

City or town, state or province, country, and ZIP or foreign postal code  
Woburn, MA 018011729

**D** Employer identification number  
01-0782573

**E** Telephone number  
(781) 970-5077

**G** Gross receipts \$ 13,793,620

**F** Name and address of principal officer:  
Christopher Hulse  
12 Gill Street No 2600  
Woburn, MA 018011729

**H(a)** Is this a group return for subordinates?  Yes  No

**H(b)** Are all subordinates included?  Yes  No  
If "No," attach a list. (see instructions)

**H(c)** Group exemption number ▶

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) (insert no.)  4947(a)(1) or  527

**J** Website: ▶ [acgfund.org](http://acgfund.org)

**K** Form of organization:  Corporation  Trust  Association  Other ▶

**L** Year of formation: 2003 **M** State of legal domicile: MA

**Part I Summary**

**1** Briefly describe the organization's mission or most significant activities:  
To promote charitable giving.

**2** Check this box  if the organization discontinued its operations or disposed of more than 25% of its net assets.

<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	3	8
<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	4	8
<b>5</b> Total number of individuals employed in calendar year 2019 (Part V, line 2a)	5	0
<b>6</b> Total number of volunteers (estimate if necessary)	6	0
<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
<b>b</b> Net unrelated business taxable income from Form 990-T, line 39	7b	0

	Prior Year	Current Year
<b>8</b> Contributions and grants (Part VIII, line 1h)	4,294,861	6,125,669
<b>9</b> Program service revenue (Part VIII, line 2g)	211,294	233,157
<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,775,141	2,337,369
<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
<b>12</b> Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	6,281,296	8,696,195
<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1–3)	6,521,243	6,191,309
<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0	0
<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	11,000	13,000
<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	0	0
<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ 0		
<b>17</b> Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	404,078	406,512
<b>18</b> Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	6,936,321	6,610,821
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	-655,025	2,085,374
	Beginning of Current Year	End of Year
<b>20</b> Total assets (Part X, line 16)	30,575,630	32,805,217
<b>21</b> Total liabilities (Part X, line 26)	15,363	15,978
<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	30,560,267	32,789,239

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

\*\*\*\*\*  
Signature of officer  
Christopher T Ellis Vice President & CFO  
Date 2021-02-25  
Type or print name and title

**Paid Preparer Use Only**

Print/Type preparer's name Preparer's signature Date 2021-02-25 Check  if self-employed PTIN P00219457

Firm's name ▶ Berry Dunn McNeil & Parker LLC Firm's EIN ▶ 01-0523282

Firm's address ▶ PO BOX 1100 Phone no. (207) 775-2387  
Portland, ME 041011100

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission:

To promote charitable giving.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 6,191,309 including grants of \$ 6,191,309 ) (Revenue \$ 233,157 )  
See Additional Data

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses ▶ 6,191,309

**Part IV Checklist of Required Schedules**

		Yes	No
<b>1</b>	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	Yes	
<b>2</b>	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	Yes	
<b>3</b>	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No
<b>4</b>	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		No
<b>5</b>	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		No
<b>6</b>	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	Yes	
<b>7</b>	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		No
<b>8</b>	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		No
<b>9</b>	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		No
<b>10</b>	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V		No
<b>11</b>	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>11a</b>	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI		No
<b>11b</b>	Did the organization report an amount for investments—other securities—in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		No
<b>11c</b>	Did the organization report an amount for investments—program related—in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		No
<b>11d</b>	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		No
<b>11e</b>	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		No
<b>11f</b>	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X		No
<b>12a</b>	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	Yes	
<b>12b</b>	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		No
<b>13</b>	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
<b>14a</b>	Did the organization maintain an office, employees, or agents outside of the United States?		No
<b>14b</b>	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		No
<b>15</b>	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		No
<b>16</b>	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		No
<b>17</b>	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		No
<b>18</b>	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
<b>19</b>	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No
<b>20a</b>	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		No
<b>20b</b>	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
<b>21</b>	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	Yes	

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question, Yes, No. Rows 22-38 covering various organizational requirements and schedules.

Part V Statements Regarding Other IRS Filings and Tax Compliance. Check if Schedule O contains a response or note to any line in this Part V.

Table with 3 columns: Question, Yes, No. Rows 1a, 1b, 1c regarding Form 1096, Forms W-2G, and backup withholding rules.



Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI



Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year; 1b Enter the number of voting members included in line 1a, above, who are independent; 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?; 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?; 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?; 5 Did the organization become aware during the year of a significant diversion of the organization's assets?; 6 Did the organization have members or stockholders?; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body?; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates?; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done; 13 Did the organization have a written whistleblower policy?; 14 Did the organization have a written document retention and destruction policy?; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?; 15a The organization's CEO, Executive Director, or top management official; 15b Other officers or key employees of the organization; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

Table with 2 columns: Question, Answer. Rows include: 17 List the states with which a copy of this Form 990 is required to be filed; 18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website, Another's website, Upon request, Other (explain in Schedule O); 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.; 20 State the name, address, and telephone number of the person who possesses the organization's books and records: Christopher T Ellis 12 Gill St Suite 2600 Woburn, MA 018011729 (781) 970-5077







**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b> Membership dues . . . . .	<b>1b</b>					
	<b>c</b> Fundraising events . . . . .	<b>1c</b>					
	<b>d</b> Related organizations . . . . .	<b>1d</b>					
	<b>e</b> Government grants (contributions) . . . . .	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above . . . . .	<b>1f</b>	6,125,669				
	<b>g</b> Noncash contributions included in lines 1a - 1f:\$ . . . . .	<b>1g</b>	2,533,652				
	<b>h Total.</b> Add lines 1a-1f . . . . .			6,125,669			
<b>Program Service Revenue</b>	<b>2a</b> Administrative Fees	Business Code					
		900099	233,157	233,157			
	<b>b</b>						
	<b>c</b>						
	<b>d</b>						
	<b>e</b>						
	<b>f</b> All other program service revenue . . . . .						
<b>g Total.</b> Add lines 2a-2f. . . . .		233,157					
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .		1,242,827			1,242,827	
	<b>4</b> Income from investment of tax-exempt bond proceeds . . . . .						
	<b>5</b> Royalties . . . . .						
	<b>6a</b> Gross rents	(i) Real	<b>6a</b>				
			(ii) Personal	<b>6a</b>			
		<b>b</b> Less: rental expenses . . . . .	<b>6b</b>				
		<b>c</b> Rental income or (loss) . . . . .	<b>6c</b>				
	<b>d</b> Net rental income or (loss) . . . . .						
	<b>7a</b> Gross amount from sales of assets other than inventory	(i) Securities	<b>7a</b>	6,191,967			
			(ii) Other	<b>7a</b>			
		<b>b</b> Less: cost or other basis and sales expenses . . . . .	<b>7b</b>	5,097,425			
		<b>c</b> Gain or (loss) . . . . .	<b>7c</b>	1,094,542			
	<b>d</b> Net gain or (loss) . . . . .			1,094,542		1,094,542	
	<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . .		<b>8a</b>				
		<b>b</b> Less: direct expenses . . . . .	<b>8b</b>				
<b>c</b> Net income or (loss) from fundraising events . . . . .							
<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .		<b>9a</b>					
	<b>b</b> Less: direct expenses . . . . .	<b>9b</b>					
	<b>c</b> Net income or (loss) from gaming activities . . . . .						
<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .		<b>10a</b>					
	<b>b</b> Less: cost of goods sold . . . . .	<b>10b</b>					
	<b>c</b> Net income or (loss) from sales of inventory . . . . .						
Miscellaneous Revenue	Business Code						
<b>11a</b>							
<b>b</b>							
<b>c</b>							
<b>d</b> All other revenue . . . . .							
<b>e Total.</b> Add lines 11a-11d . . . . .							
<b>12 Total revenue.</b> See instructions . . . . .			8,696,195	233,157	0	2,337,369	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	6,191,309	6,191,309		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. . . . .				
<b>4</b> Benefits paid to or for members . . . . .				
<b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .	13,000		13,000	
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .				
<b>7</b> Other salaries and wages . . . . .				
<b>8</b> Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) . . . . .				
<b>9</b> Other employee benefits . . . . .				
<b>10</b> Payroll taxes . . . . .				
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management . . . . .	136,510		136,510	
<b>b</b> Legal . . . . .				
<b>c</b> Accounting . . . . .	14,476		14,476	
<b>d</b> Lobbying . . . . .				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees . . . . .	19,769		19,769	
<b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)				
<b>12</b> Advertising and promotion . . . . .				
<b>13</b> Office expenses . . . . .	2,464		2,464	
<b>14</b> Information technology . . . . .	700		700	
<b>15</b> Royalties . . . . .				
<b>16</b> Occupancy . . . . .				
<b>17</b> Travel . . . . .				
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .				
<b>19</b> Conferences, conventions, and meetings . . . . .				
<b>20</b> Interest . . . . .				
<b>21</b> Payments to affiliates . . . . .				
<b>22</b> Depreciation, depletion, and amortization . . . . .				
<b>23</b> Insurance . . . . .	1,819		1,819	
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> Participant Fees	220,756		220,756	
<b>b</b> Other Expenses	10,018		10,018	
<b>c</b>				
<b>d</b>				
<b>e</b> All other expenses				
<b>25</b> Total functional expenses. Add lines 1 through 24e	6,610,821	6,191,309	419,512	0
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	41,171	<b>1</b>	6,954
	<b>2</b> Savings and temporary cash investments . . . . .	150,829	<b>2</b>	165,536
	<b>3</b> Pledges and grants receivable, net . . . . .		<b>3</b>	
	<b>4</b> Accounts receivable, net . . . . .		<b>4</b>	
	<b>5</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges . . . . .	1,667	<b>9</b>	1,667
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	<b>10a</b>		
	<b>b</b> Less: accumulated depreciation	<b>10b</b>		<b>10c</b>
	<b>11</b> Investments—publicly traded securities . . . . .	30,381,963	<b>11</b>	32,631,060
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments—program-related. See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 . . . . .		<b>15</b>	
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	30,575,630	<b>16</b>	32,805,217	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	15,363	<b>17</b>	15,978
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	15,363	<b>26</b>	15,978
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions . . . . .	30,560,267	<b>27</b>	32,789,239
	<b>28</b> Net assets with donor restrictions . . . . .		<b>28</b>	
	<b>Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds . . . . .		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building or equipment fund . . . . .		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds		<b>31</b>	
<b>32</b> Total net assets or fund balances . . . . .	30,560,267	<b>32</b>	32,789,239	
<b>33</b> Total liabilities and net assets/fund balances . . . . .	30,575,630	<b>33</b>	32,805,217	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	8,696,195
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	6,610,821
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	2,085,374
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	30,560,267
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	143,598
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	0
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	32,789,239

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?  
 If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?  
 If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
<b>2a</b>		No
<b>2b</b>	Yes	
<b>2c</b>	Yes	
<b>3a</b>		No
<b>3b</b>		

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 01-0782573

**Name:** Advisors Charitable Gift Fund

Form 990 (2019)

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**Form 990, Part III, Line 4a:**

The fund made grants to 1,000 charitable organizations in the areas of education, culture, religion, social services and overcoming poverty.

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**SCHEDULE A**  
(Form 990 or 990-EZ)

**Public Charity Status and Public Support**  
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047  
**2019**  
**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**Name of the organization**  
Advisors Charitable Gift Fund

**Employer identification number**  
01-0782573

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9  An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . . \_\_\_\_\_
  - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III.  
 If the organization failed to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶		(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b>	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	12,784,027	13,906,264	5,954,585	4,294,861	6,125,669	43,065,406
<b>2</b>	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
<b>3</b>	The value of services or facilities furnished by a governmental unit to the organization without charge..						
<b>4</b>	<b>Total.</b> Add lines 1 through 3	12,784,027	13,906,264	5,954,585	4,294,861	6,125,669	43,065,406
<b>5</b>	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . .						2,418,017
<b>6</b>	<b>Public support.</b> Subtract line 5 from line 4.						40,647,389

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶		(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>7</b>	Amounts from line 4. . .	12,784,027	13,906,264	5,954,585	4,294,861	6,125,669	43,065,406
<b>8</b>	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . . .	499,917	1,029,364	1,012,033	1,270,872	1,242,827	5,055,013
<b>9</b>	Net income from unrelated business activities, whether or not the business is regularly carried on. . .						
<b>10</b>	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . .						
<b>11</b>	<b>Total support.</b> Add lines 7 through 10						48,120,419

**12** Gross receipts from related activities, etc. (see instructions) . . . . . **12** 682,786

**13** **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . .

**Section C. Computation of Public Support Percentage**

<b>14</b>	Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	84.470 %
<b>15</b>	Public support percentage for 2018 Schedule A, Part II, line 14 . . . . .	<b>15</b>	86.490 %

**16a** **33 1/3% support test—2019.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .

**b** **33 1/3% support test—2018.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .

**17a** **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .

**b** **10%-facts-and-circumstances test—2018.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .

**18** **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
<b>c</b> Add lines 7a and 7b. . . . .						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>9</b> Amounts from line 6. . . . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
<b>c</b> Add lines 10a and 10b.						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here.** . . . . .

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	
<b>16</b> Public support percentage from 2018 Schedule A, Part III, line 15 . . . . .	<b>16</b>	

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2019</b> (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	
<b>18</b> Investment income percentage from <b>2018</b> Schedule A, Part III, line 17 . . . . .	<b>18</b>	

**19a 33 1/3% support tests—2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .

**b 33 1/3% support tests—2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . .



**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
<b>1</b>	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b>	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b>	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b>	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b>	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b>	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b>	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b>	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b>	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b</b>	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c</b>	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b>	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b>	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .</i>		
<b>8</b>	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b>	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b>	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b>	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b>	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b>	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		

**Part IV Supporting Organizations** (continued)

		Yes	No
<b>11</b>	Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b>	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b>	A family member of a person described in (a) above?		
<b>c</b>	A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

**Section B. Type I Supporting Organizations**

		Yes	No
<b>1</b>	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b>	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

**Section C. Type II Supporting Organizations**

		Yes	No
<b>1</b>	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

**Section D. All Type III Supporting Organizations**

		Yes	No
<b>1</b>	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b>	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b>	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

**Section E. Type III Functionally-Integrated Supporting Organizations**

<b>1</b>	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year ( <b>see instructions</b> ):		
<b>a</b>	<input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.		
<b>b</b>	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.		
<b>c</b>	<input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions)		
<b>2</b>	Activities Test. <b>Answer (a) and (b) below.</b>		
<b>a</b>	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	Yes	No
<b>b</b>	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b>	Parent of Supported Organizations. <b>Answer (a) and (b) below.</b>		
<b>a</b>	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
<b>b</b>	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Net short-term capital gain	<b>1</b>	
<b>2</b>	Recoveries of prior-year distributions	<b>2</b>	
<b>3</b>	Other gross income (see instructions)	<b>3</b>	
<b>4</b>	Add lines 1 through 3	<b>4</b>	
<b>5</b>	Depreciation and depletion	<b>5</b>	
<b>6</b>	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>	
<b>7</b>	Other expenses (see instructions)	<b>7</b>	
<b>8</b>	<b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)	<b>8</b>	
<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	<b>1</b>	
<b>a</b>	Average monthly value of securities	<b>1a</b>	
<b>b</b>	Average monthly cash balances	<b>1b</b>	
<b>c</b>	Fair market value of other non-exempt-use assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>	
<b>e</b>	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):		
<b>2</b>	Acquisition indebtedness applicable to non-exempt use assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	
<b>4</b>	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	
<b>5</b>	Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>	
<b>6</b>	Multiply line 5 by .035	<b>6</b>	
<b>7</b>	Recoveries of prior-year distributions	<b>7</b>	
<b>8</b>	<b>Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>	
<b>Section C - Distributable Amount</b>			Current Year
<b>1</b>	Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>	
<b>2</b>	Enter 85% of line 1	<b>2</b>	
<b>3</b>	Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>	
<b>4</b>	Enter greater of line 2 or line 3	<b>4</b>	
<b>5</b>	Income tax imposed in prior year	<b>5</b>	
<b>6</b>	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	<b>6</b>	
<b>7</b>	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

<b>Section D - Distributions</b>	<b>Current Year</b>
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions	
<b>9</b> Distributable amount for 2019 from Section C, line 6	
<b>10</b> Line 8 amount divided by Line 9 amount	

<b>Section E - Distribution Allocations</b> (see instructions)	<b>(i)</b> <b>Excess Distributions</b>	<b>(ii)</b> <b>Underdistributions</b> <b>Pre-2019</b>	<b>(iii)</b> <b>Distributable</b> <b>Amount for 2019</b>
<b>1</b> Distributable amount for 2019 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2019:			
<b>a</b> From 2014. . . . .			
<b>b</b> From 2015. . . . .			
<b>c</b> From 2016. . . . .			
<b>d</b> From 2017. . . . .			
<b>e</b> From 2018. . . . .			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2019 distributable amount			
<b>i</b> Carryover from 2014 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b> Distributions for 2019 from Section D, line 7:			
\$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2019 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from 4.			
<b>5</b> Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7 Excess distributions carryover to 2020.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2015. . . . .			
<b>b</b> Excess from 2016. . . . .			
<b>c</b> Excess from 2017. . . . .			
<b>d</b> Excess from 2018. . . . .			
<b>e</b> Excess from 2019. . . . .			

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 01-0782573

**Name:** Advisors Charitable Gift Fund

**Part VI Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

**Facts And Circumstances Test**

SCHEDULE D (Form 990) Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

OMB No. 1545-0047 2019 Open to Public Inspection

Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization: Advisors Charitable Gift Fund Employer identification number: 01-0782573

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include Total number at end of year, Aggregate value of contributions to, Aggregate value of grants from, and Aggregate value at end of year.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use, Protection of natural habitat, Preservation of open space, Preservation of an historically important land area, Preservation of a certified historic structure.

Table for conservation easements held at the end of the year. Columns: Held at the End of the Year. Rows: Total number of conservation easements, Total acreage restricted by conservation easements, Number of conservation easements on a certified historic structure included in (a), Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register.

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
(ii) Revenue included on Form 990, Part VIII, line 1
(ii) Assets included in Form 990, Part X
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
a Revenue included on Form 990, Part VIII, line 1
b Assets included in Form 990, Part X

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange programs
  - e**  Other .....
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .  **Yes**  **No**

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .  **Yes**  **No**
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- |  | Amount    |
|--|-----------|
| <b>c</b> Beginning balance . . . . .             | <b>1c</b> |
| <b>d</b> Additions during the year . . . . .     | <b>1d</b> |
| <b>e</b> Distributions during the year . . . . . | <b>1e</b> |
| <b>f</b> Ending balance . . . . .                | <b>1f</b> |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .  **Yes**  **No**
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . .

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance . . . . .					
<b>b</b> Contributions . . . . .					
<b>c</b> Net investment earnings, gains, and losses					
<b>d</b> Grants or scholarships . . . . .					
<b>e</b> Other expenditures for facilities and programs . . . . .					
<b>f</b> Administrative expenses . . . . .					
<b>g</b> End of year balance . . . . .					

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment ▶ .....
  - b** Permanent endowment ▶ .....
  - c** Temporarily restricted endowment ▶ .....
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |  | Yes           | No |
|--|---------------|----|
| <b>(i)</b> unrelated organizations . . . . .   | <b>3a(i)</b>  |    |
| <b>(ii)</b> related organizations . . . . .  | <b>3a(ii)</b> |    |
| <b>b</b> If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . . | <b>3b</b>     |    |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land . . . . .				
<b>b</b> Buildings . . . . .				
<b>c</b> Leasehold improvements				
<b>d</b> Equipment . . . . .				
<b>e</b> Other . . . . .				

**Total.** Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶ 0

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

**Part VIII Investments—Program Related.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

**Part IX Other Assets.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

**Part X Other Liabilities.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII



**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	8,590,244
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>	143,598	
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	143,598
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	8,446,646
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>	249,549	
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	249,549
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .		<b>5</b>	8,696,195

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	6,361,272
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>		
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>		
<b>c</b>	Other losses . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	0
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	6,361,272
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>	249,549	
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	249,549
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . .		<b>5</b>	6,610,821

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation	
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**Part XIII** **Supplemental Information (continued)**

Return Reference	Explanation
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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I (Form 990)

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Name of the organization: Advisors Charitable Gift Fund

Employer identification number

01-0782573

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance...
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000.

Table with 8 columns: (a) Name and address of organization or government, (b) EIN, (c) IRC section (if applicable), (d) Amount of cash grant, (e) Amount of non-cash assistance, (f) Method of valuation (book, FMV, appraisal, other), (g) Description of noncash assistance, (h) Purpose of grant or assistance. Rows 1-12.

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table. 271
3 Enter total number of other organizations listed in the line 1 table. 0

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Part I, Line 2:	Part I, Line 2 - Procedures for Monitoring the Use of Grant Funds The Organization has established procedures in place to substantiate the amounts of the grants, the grantee's eligibility for the grants, and the selection criteria used to award the grants in order to monitor the use of grant funds.

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 01-0782573  
**Name:** Advisors Charitable Gift Fund

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Renaissance Charitable Foundation 8910 Purdue Road Suite 555 Indianapolis, IN 46268	35-2129262	501(c)(3)	858,278				General Support
Scholarship America Attn Attn Finance One Scholarship Way St Peter, MN 56082	04-2296967	501(c)(3)	405,650				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
American Endowment Foundation 5700 Darrow Rd Ste 118 Hudson, OH 44236	34-1747398	501(c)(3)	339,730				General Support
Doylestown Health Foundation 595 West State Street Doylestown, PA 18901	23-2368196	501(c)(3)	175,000				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Northwestern College 101 7th Street Orange City, IA 51041	42-0698196	501(c)(3)	101,200				General Support
Bridgerland Community Ice Arena 2825 North 200 East North Logan, UT 84341	87-0538603	501(c)(3)	89,500				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Culinary Hospitality Outreach and Wellness INC 1777 East 39th Ave 201 Denver, CO 80205	84-3445512	501(c)(3)	62,000				General Support
The Board of Trustees of the Leland Stanford Junior University Hoover Institution 434 Galvez Mall Stanford, CA 934056003	94-1156365	501(c)(3)	60,300				General Support



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
New Hope Evangelical Free Church 718 Florida Ave SW Orange City, IA 51041	42-1424404	501(c)(3)	56,000				General Support
Focus on the Family 8605 Explorer Drive Colorado Springs, CO 80920	95-3188150	501(c)(3)	53,300				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Black Girls Code Inc PO BOX 640926 San Francisco, CA 94164	45-4930539	501(c)(3)	50,000				General Support
Cache Community Food Pantry 359 S Main Logan, UT 84321	87-0512889	501(c)(3)	50,000				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Harbert Community Church PO BOX 197 Harbert, MI 49115	23-7097779	501(c)(3)	50,000				General Support
Impact United Methodist Church PO Box 11154 Atlanta, GA 30310	26-0765967	501(c)(3)	50,000				General Support

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Lake Forest Church 8519 Gilead Rd Huntersville, NC 28078	56-2194433	501(c)(3)	50,000				General Support
MN Adult and Teen Challenge 740 E 24th Street Minneapolis, MN 55404	41-1517351	501(c)(3)	50,000				General Support

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Rockpoint Church 5825 Kelvin Ave N Lake Elmo, MN 55042	41-6111326	501(c)(3)	50,000				General Support
Trinity Baptist Church 1800 Country Club Rd Lake Charles, LA 70605	72-6001406	501(c)(3)	45,200				General Support

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The Lambs Chapel 3539 Alamance Road Burlington, NC 27215	56-0891224	501(c)(3)	44,000				General Support
Destiny Church 37 Catoctin Circle Se Leesburg, VA 20175	54-1927105	501(c)(3)	43,480				General Support

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Citizens Against Physical And Sexual Abuse Inc PO Box 3617 Logan, UT 84323	87-0413330	501(c)(3)	40,000				General Support
St Peter Catholic Church 243 West Argonne Drive Kirkwood, MO 63122	43-0653552	501(c)(3)	40,000				General Support

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Khesed Wellness A Colorado Nonprofit Corporation 2255 Sheridan Blvd C224 Edgewater, CO 80214	81-3681614	501(c)(3)	35,000				General Support
The Church of Jesus Christ of Latter Day Saints c/o Donations Department 50 E North Temple St rm 1521 Salt Lake City, UT 84150	23-7300405	501(c)(3)	34,913				General Support



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American Congregational Association 14 Beacon St 2nd Floor Boston, MA 02108	04-2103658	501(c)(3)	34,000				General Support
Boys and Girls Club of the Rogue Valley Attn Administrative Office 203 SE 9TH St Grant Pass, OR 97526	93-0588108	501(c)(3)	30,000				General Support

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First Baptist Church Lancaster 1950 Pleasantville Rd Lancaster, OH 43130	31-0801416	501(c)(3)	30,000				General Support
Jeremiah Program 615 First Avenue NE NO 210 Minneapolis, MN 55413	41-1801834	501(c)(3)	30,000				General Support

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Mackintosh Academy 7018 S Prince St Littleton, CO 801203536	84-0747083	501(c)(3)	30,000				General Support
Sos International Inc 1500 Arlington Avenue Louisville, KY 40206	27-2624272	501(c)(3)	30,000				General Support

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Trinity Lutheran Church 601 E 2nd St Waconia, MN 55387	41-0713894	501(c)(3)	30,000				General Support
New Life Academy Educational Foundation Inc 6758 Bailey Road Woodbury, MN 55129	41-1915933	501(c)(3)	26,000				General Support

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Holy Redeemer Catholic Church 503 West Lyon Street Marshall, MN 56258	41-0718327	501(c)(3)	25,800				General Support
Animal Legal Defense Fund 525 East Cotati Avenue Cotati, CA 94931	94-2681680	501(c)(3)	25,000				General Support

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Baxter Community Center 935 Baxter St SE Grand Rapids, MI 49506	23-7076806	501(c)(3)	25,000				General Support
Granger Community Church 630 E University Drive Granger, IN 46530	31-1208191	501(c)(3)	25,000				General Support

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Josephine County Library Foundation Inc PO Box 1684 Grants Pass, OR 97528	94-3051415	501(c)(3)	25,000				General Support
Keystone Research Center 412 North Third Street Harrisburg, PA 17101	25-1776998	501(c)(3)	25,000				General Support

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Mayer Lutheran High School 305 5th St NE Mayer, MN 55360	41-0849152	501(c)(3)	25,000				General Support
Morehouse College Office of Institutional Advance ATTN John Brown 830 Westview Drive Atlanta, GA 30314	58-0566205	501(c)(3)	25,000				General Support



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Shirley Ryan Ability LAB 355 E Erie Chicago, IL 60611	36-2256036	501(c)(3)	25,000				General Support
St Mary Catholic School 6833 South Prince Street Littleton, CO 80120	84-0436373	501(c)(3)	25,000				General Support

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Stanford University- Development Services The Stanford Fund PO Box 20466 Stanford, CA 943090466	94-1156365	501(c)(3)	25,000				General Support
Pancreatic Cancer Action Network Inc 1500 Rosecrans Ave Suite 200 Manhattan Beach, CA 90266	33-0841281	501(c)(3)	24,000				General Support

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National Honor Band Association 216 S Grant St Denver, CO 80209	84-6034837	501(c)(3)	23,100				General Support
Baylor University University Development One Bear Place 97050 Waco, TX 767987050	74-1159753	501(c)(3)	20,000				General Support

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Committee On The Shelterless attn Sarah Quinto PO Box 2744 Petaluma, CA 94953	68-0176855	501(c)(3)	20,000				General Support
Crucifixion School 420 S 2nd St La Crescent, MN 55947	41-0721667	501(c)(3)	20,000				General Support

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Harvard University 14 Story Street Ste 100 Cambridge, MA 02138	04-2103580	501(c)(3)	20,000				General Support
Maranatha Chapel 10752 Coastwood Rd San Diego, CA 92127	33-0070042	501(c)(3)	20,000				General Support

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North Bay Animal Services Foundation 840 Hopper St Petaluma, CA 94952	82-4614629	501(c)(3)	20,000				General Support
Sacred Heart Schools Atherton 150 Valparaiso Ave Atherton, CA 94027	94-1170355	501(c)(3)	20,000				General Support

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The Kramer Foundation 974 Terry Hill Rd Alpine, NY 14805	74-3087502	501(c)(3)	20,000				General Support
The New York Pops Inc 39 Broadway Suite 1150 New York, NY 10006	13-3240366	501(c)(3)	20,000				General Support

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St Philip Presbyterian Church 4807 San Felipe St Houston, TX 770563907	74-1191580	501(c)(3)	19,000				General Support
Catholic Foreign Mission Society of America Inc PO Box 302 Maryknoll, NY 105450302	13-1740144	501(c)(3)	18,807				General Support



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Fulcrum Foundation 710 Ninth Avenue Seattle, WA 98104	16-1616262	501(c)(3)	18,609				General Support
Immaculate Heart Retreat Center 6910 S Ben Burr Rd Spokane, WA 99223	91-1434824	501(c)(3)	18,609				General Support

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Women for Afghan Women Inc 158-24 73 Ave Fresh Meadows, NY 11366	02-0539734	501(c)(3)	17,700				General Support
Lifesong For Orphans Inc PO BOX 40 Gridley, IL 61744	35-1902841	501(c)(3)	17,000				General Support

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Sim Usa Incorporated PO Box 7900 Charlotte, NC 28241	22-1936391	501(c)(3)	16,824				General Support
Schwab Charitable 1958 Summit Park Drive Suite 200 Orlando, FL 32810	31-1640316	501(c)(3)	16,236				General Support

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North Clackamas Education Foundation PO Box 595 Clackamas, OR 97015	93-1114786	501(c)(3)	16,000				General Support
The Nick Wilson Charitable Group PO Box 80852 Portland, OR 97280	93-1325720	501(c)(3)	16,000				General Support

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Save The Children Federation Inc 501 Kings Hwy E - Suite 400 Fairfield, CT 06825	06-0726487	501(c)(3)	15,480				General Support
Asian Pacific Fund 465 California Street Suite 809 San Francisco, CA 94104	94-3201522	501(c)(3)	15,000				General Support

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Childrens Brain Tumor Foundation 1460 Broadway New York, NY 10036	13-3512123	501(c)(3)	15,000				General Support
CRU Inner City 2112 Broadway St NE 100 Minneapolis, MN 55413	95-6006173	501(c)(3)	15,000				General Support

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East Gate Ministries PO Box 600493 St Paul, MN 55106	81-4556365	501(c)(3)	15,000				General Support
First Nations Women Warriors 103 Edgewater Trail Canton, GA 30115	47-1116740	501(c)(3)	15,000				General Support

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Maui Food Bank 760 Kolu St Wailuku, HI 96793	99-0315110	501(c)(3)	15,000				General Support
Peace Evangelical Lutheran Church 06321 Blue Star Memorial Highway South Haven, MI 49090	38-2329592	501(c)(3)	15,000				General Support



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Second Harvest Food Bank 4001 N 1st Street San Jose, CA 95134	94-2614101	501(c)(3)	15,000				General Support
Second Harvest Heartland 1140 Gervais Avenue St Paul, MN 55109	23-7417654	501(c)(3)	15,000				General Support

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St James Lutheran Church 1380 Waukegan Rd Lake Forest, IL 60045	36-6086382	501(c)(3)	15,000				General Support
The Cape May Forum Chautauqua At The Shore PO Box 128 Cape May, NJ 08204	20-8418436	501(c)(3)	15,000				General Support

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First United Methodist Church of Walnut Ridge PO Box 66 Walnut Ridge, AR 72476	71-0285602	501(c)(3)	14,000				General Support
Apostolic Christian Church of Indianapolis 7540 East 71st Street Indianapolis, IN 46256	23-7278086	501(c)(3)	13,000				General Support

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Mission to North America PO Box 890233 Charlotte, NC 282890233	64-0541857	501(c)(3)	13,000				General Support
The WellBoring Foundation Inc 677 Hale Street Beverly, MA 01915	83-3400484	501(c)(3)	13,000				General Support

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Walk in the Light International PO Box 563 Port Orchard, WA 98366	26-4075024	501(c)(3)	13,000				General Support
American Red Cross 431 18th St NW Washington, DC 20006	53-0196605	501(c)(3)	12,250				General Support

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Doctors Without Borders USA PO Box 5030 Hagerstown, MD 217415030	13-3433452	501(c)(3)	12,250				General Support
Lawndale Baptist Church 3505 Lawndale Drive Greensboro, NC 27408	56-0732040	501(c)(3)	12,250				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Blessings International 1650 N Indianwood Avenue Broken Arrow, OK 74012	73-1130590	501(c)(3)	12,000				General Support
Heart of West Michigan United Way 118 Commerce Avenue SW Grand Rapids, MI 49503	38-1360923	501(c)(3)	12,000				General Support

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Leukemia & Lymphoma Society Eastern PA Chapter 100 North 20th Street 4th Floor Philadelphia, PA 19103	13-5644916	501(c)(3)	12,000				General Support
Operation Smile 3641 Faculty Blvd Virginia Beach, VA 23453	54-1460147	501(c)(3)	12,000				General Support



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The Innocence Project 40 Worth Street Suite 701 New York, NY 10013	32-0077563	501(c)(3)	12,000				General Support
Upper Valley Haven 713 Hartford Ave White River Junction, VT 05001	03-0277908	501(c)(3)	12,000				General Support

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Child Aid 917 Southwest Oak Street Suite 208 Portland, OR 97205	33-0317937	501(c)(3)	11,000				General Support
First Lutheran Church 218 County Road K New Richmond, WI 54017	39-1039815	501(c)(3)	11,000				General Support

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Grove City Church of the Nazarene 4770 Hoover Rd Grove City, OH 43123	51-0146071	501(c)(3)	11,000				General Support
Santa Clara University President and Board of Truste 500 El Camino Real Santa Clara, CA 950531400	94-1156617	501(c)(3)	11,000				General Support

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Unitarian Universalists of Petaluma 825 Middlefield Drive Petaluma, CA 94952	13-4204081	501(c)(3)	11,000				General Support
Wounded Warrior Project PO Box 758517 Topeka, KS 66675	20-2370934	501(c)(3)	11,000				General Support

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Portland Youth Philharmonic Association 9320 SW Barbur Blvd Suite 140 Portland, OR 97219	93-0386902	501(c)(3)	10,500				General Support
Ability Building Center Inc 62 N 3rd La Crescent, MN 55947	41-0829178	501(c)(3)	10,000				General Support

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ACLU Foundation of Florida 4343 West Flagler Street Suite 400 Miami, FL 33134	23-7137529	501(c)(3)	10,000				General Support
Albion High School Alumni Foundation Inc c/o Albion High School District 324 East Avenue Albion, NY 14411	22-2925068	501(c)(3)	10,000				General Support

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ALSAC St Jude Tampa Office 1501 W Cleveland Street 230 Tampa, FL 33606	35-1044585	501(c)(3)	10,000				General Support
Boston University-Gifts and Records 595 Commonwealth Ave Suite 700 West Entrance Boston, MA 02215	04-2103547	501(c)(3)	10,000				General Support

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Boys and Girls Club Middlebury 56805 Northridge Dr Middlebury, IN 46540	31-1156334	501(c)(3)	10,000				General Support
Brigham and Womens Hospital 116 Huntington Avenue 5th Floor Boston, MA 02116	04-2312909	501(c)(3)	10,000				General Support



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Calvary Chapel Santee 10920 Summit Ave Santee, CA 92071	33-0202691	501(c)(3)	10,000				General Support
Camp Shamineau PO Box 244 Motley, MN 56466	41-0941920	501(c)(3)	10,000				General Support

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Church of Jesus Christ of Latter Day Saints 50 E North Temple Room 1521 Salt Lake City, UT 84150	87-0234341	501(c)(3)	10,000				General Support
City of Kiowa 618 Main Street PO Box 228 Kiowa, KS 67070	48-6007438	501(c)(3)	10,000				General Support

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Colorado Animal Rescue Express (CARE) c/o Lisa Mendelsberg 5276 S Hanover Way Englewood, CO 80111	26-0569780	501(c)(3)	10,000				General Support
Cool Cars for Kids Inc 424 Brentwood Rd Bala Cynwyd, PA 19004	81-3917740	501(c)(3)	10,000				General Support

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Cornelia de Lange Syndrome Foundation 30 Tower Lane 400 Avon, CT 06001	06-1057497	501(c)(3)	10,000				General Support
Cru-Josh McDowell Ministry 2001 W Plano Parkway 2400 Plano, TX 75075	95-6006173	501(c)(3)	10,000				General Support

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David C Cook Global 4050 Lee Vance Drive Colorado Springs, CO 80918	36-6008100	501(c)(3)	10,000				General Support
Diocese of Grand Rapids FBO Our Shepherds - Our Future 360 Division Avenue S Grand Rapids, MI 49503	38-1368746	501(c)(3)	10,000				General Support

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Field Museum 75 Remittance Drive Suite 1093 Chicago, IL 606751093	36-2167011	501(c)(3)	10,000				General Support
Geauga Humane Society Rescue Village Post Office Box 116 Novelty, OH 44072	23-7358431	501(c)(3)	10,000				General Support

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Grace Presbyterian Church of the North Shore 440 Ridge Avenue Winnetka, IL 60093	36-4416196	501(c)(3)	10,000				General Support
Grand Rapids HQ 320 State Street SE Attn Luke Petsch Grand Rapids, MI 49503	46-5549116	501(c)(3)	10,000				General Support

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Habitat for Humanity 425 Pleasant Street SW Grand Rapids, MI 49503	38-2527968	501(c)(3)	10,000				General Support
Healing Haiti PO Box 263 Champlin, MN 55316	20-5874563	501(c)(3)	10,000				General Support



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Historic Fair Hill Inc 5501 Germantown Avenue Philadelphia, PA 19144	23-2724914	501(c)(3)	10,000				General Support
International Medical Relief 1151 Eagle Drive Suite 457 Loveland, CO 80537	46-0494595	501(c)(3)	10,000				General Support

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Lakes Life Care Center for Women 840 W Broadway Avenue Suite 100 Forest Lake, MN 55025	41-1686950	501(c)(3)	10,000				General Support
Missouri Botanical Garden Institutional Advancement 2345 Tower Grove Ave St Louis, MO 63110	43-0666759	501(c)(3)	10,000				General Support

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Morehouse School of Medicine 720 Westview Drive SW Atlanta, GA 30310	58-1438873	501(c)(3)	10,000				General Support
Motorcycle Relief Project PO Box 3220 Evergreen, CO 80437	47-2661987	501(c)(3)	10,000				General Support

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New City Christian School PO Box 6412 Asheville, NC 28816	14-1921757	501(c)(3)	10,000				General Support
Novo Mission Inc 1240 N Lakewood Ave 120 Anaheim, CA 928071847	95-3523150	501(c)(3)	10,000				General Support

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Operation Food Search 1644 Lotsie Blvd St Louis, MO 63132	43-1241854	501(c)(3)	10,000				General Support
Rescue Mission of Trenton PO Box 790 Trenton, NJ 086050790	21-0656182	501(c)(3)	10,000				General Support

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Revolutionary Spaces 310 Washington St Boston, MA 02108	04-2104806	501(c)(3)	10,000				General Support
Salvation Army of Houston County Office of Planned Giving 2445 Prior Ave Roseville, MN 55113	36-2167910	501(c)(3)	10,000				General Support

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Sanctuary for Families PO Box 1406 Wall Street Station New York, NY 10268	13-3193119	501(c)(3)	10,000				General Support
Sarasota Audubon Society 999 Center Road Sarasota, FL 342409546	23-7382804	501(c)(3)	10,000				General Support

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Shriners Hospital for Children 2900 Rocky Point Drive Tampa, FL 33607	36-2193608	501(c)(3)	10,000				General Support
Tabor Children Service Inc 57East Armat St Philadelphia, PA 19144	23-2148612	501(c)(3)	10,000				General Support



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TASK 72-1/2 Escher Street Trenton, NJ 08605	22-2392881	501(c)(3)	10,000				General Support
Texas A&M Foundation 401 George Bush Drive College Station, TX 77840	74-2245072	501(c)(3)	10,000				General Support

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The ARC Minnesota 2446 University Ave W Ste 110 Saint Paul, MN 55114	41-0795254	501(c)(3)	10,000				General Support
The Breast Cancer Research Foundation 28 West 44th St Suite 609 New York, NY 10036	13-3727250	501(c)(3)	10,000				General Support

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The National Arts Club 15 Gramercy Park South New York, NY 10003	13-5265900	501(c)(3)	10,000				General Support
The Sparky Foundation 4904 Poplar Ridge Rd Trinity, NC 27370	81-2563595	501(c)(3)	10,000				General Support

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The University of Tennessee Foundation 1525 University Ave Knoxville, TN 379214848	62-1844686	501(c)(3)	10,000				General Support
University of Washington Foundation 4333 Brooklyn Ave NE Box 359505 Seattle, WA 981959505	94-3079432	501(c)(3)	10,000				General Support

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Willamette Falls Symphony PO Box 1251 Oregon City, OR 970458331	93-1140242	501(c)(3)	10,000				General Support
Young Americas Foundation 11480 Commerce Park Drive Sixth Floor Reston, VA 20191	23-7042029	501(c)(3)	10,000				General Support

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By the Hand Club for Kids 415 N Laramie Chicago, IL 60644	20-3144284	501(c)(3)	9,700				General Support
Lakeview Fellowship 9940 Morris Dido Newark Road Fort Worth, TX 76179	75-1948561	501(c)(3)	9,595				General Support

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Sacred Heart of Jesus DBA Redemptorist Society of Washington 205 2nd Ave N Seattle, WA 981094817	91-0577474	501(c)(3)	9,004				General Support
Benzie Area Christian Neighbors 2804 Benzie Hwy PO Box 93 Benzonia, MI 49616	38-2792605	501(c)(3)	9,000				General Support

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Bowdoin College 4100 College Station Brunswick, ME 040118432	01-0215213	501(c)(3)	9,000				General Support
Cru 100 Lake Hart Dr Apt 2400 Orlando, FL 32832	95-6006173	501(c)(3)	8,500				General Support



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More Than Words 56 Felton Street Waltham, MA 02453	04-2784985	501(c)(3)	8,500				General Support
Illinois Symphony Orchestra Inc 3 W Old State Capitol Plaza Suite 1 1 Springfield, IL 62701	37-1312674	501(c)(3)	8,000				General Support

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Monte Vista Presbyterian Church 3797 W Lynn Road Newbury Park, CA 91320	95-2579570	501(c)(3)	8,000				General Support
North Central College 30 N Brainard St Naperville, IL 60540	36-2169157	501(c)(3)	8,000				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
The Salvation Army of High Point 301 W Green Drive High Point, NC 27260	13-2923701	501(c)(3)	8,000				General Support
Ada Bible Church 8899 Cascade Road SE Ada, MI 49301	38-3086516	501(c)(3)	7,500				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

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Alzheimer's Association 225 North Michigan Ave Fl 17 Chicago, IL 606017633	13-3039601	501(c)(3)	7,500				General Support
American Civil Liberties Union 125 Broad Street 18th Floor New York, NY 10004	13-6213516	501(c)(3)	7,500				General Support

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Cache Valley School of Ballet PO Box 656 Logan, UT 843230656	87-0387940	501(c)(3)	7,500				General Support
Christ Church of Hamilton Wenham 149 Asbury St South Hamilton, MA 01982	04-2143939	501(c)(3)	7,500				General Support

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First Reformed Church 420 Central Ave NW Orange City, IA 51041	42-0707119	501(c)(3)	7,500				General Support
Jewish Community Federation Of S F Marin Peninsula & Sonoma Counties 121 Steuart Street San Francisco, CA 94105	94-1156533	501(c)(3)	7,500				General Support

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Jewish National Fund 42 East 69th Street New York, NY 10021	13-1659627	501(c)(3)	7,500				General Support
Larkin Street Youth Services 134 Golden Gate Ave San Francisco, CA 94102	94-2917999	501(c)(3)	7,500				General Support

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Oshman Family Jewish Community Center 3921 Fabian Way Palo Alto, CA 94303	77-0185734	501(c)(3)	7,500				General Support
Saint Louis Zoo Foundation PO Box 790290 St Louis, MO 63179	43-1727309	501(c)(3)	7,500				General Support



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Southwest Initiative Foundation 15 3rd Ave NW Hutchinson, MN 55350	41-1555592	501(c)(3)	7,500				General Support
The Health Trust 3180 Newberry Drive Suite 220 San Jose, CA 951181566	94-6050231	501(c)(3)	7,500				General Support

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Washington College Office of College Advancement 300 Washington Ave Chestertown, MD 216201197	52-0591691	501(c)(3)	7,500				General Support
Windom Area Hospital Foundation Inc 2150 Hospital Drv P O Box 339 Windom, MN 56101	72-1543872	501(c)(3)	7,500				General Support

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Mary Queen of the Apostles 158 Federal Street Salem, MA 01970	82-2263996	501(c)(3)	7,350				General Support
Doctors Without Borders 40 Rector St 16th Floor New York, NY 10006	13-3433452	501(c)(3)	7,250				General Support

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Smile Train PO Box 96231 Washington, DC 200906231	13-3661416	501(c)(3)	7,250				General Support
Congregation B'nai Jeshurun 5101 Grand Avenue Des Moines, IA 50312	13-0594858	501(c)(3)	7,189				General Support

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Pewee Valley Presbyterian Church PO Box 365 Pewee Valley, KY 40056	36-3122817	501(c)(3)	7,000				General Support
University Of Nebraska Foundation PO Box 3465 Omaha, NE 681030465	47-0379839	501(c)(3)	7,000				General Support

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The Salvation Army Canandaigua Corps 440 West Nyack Road PO Box C-635 West Nyack, NY 10994	13-5562351	501(c)(3)	6,750				General Support
Land Conservancy of West Michigan 400 Ann St NW Suite 102 Grand Rapids, MI 49504	38-2363129	501(c)(3)	6,500				General Support

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St John Vianney High School 1311 S Kirkwood Road Kirkwood, MO 63122	43-0763332	501(c)(3)	6,500				General Support
Pinellas Education Foundation 12090 Starkey Rd Largo, FL 33773	59-2688253	501(c)(3)	6,484				General Support

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St Cecilia Parish 5105 SW Franklin Street Beaverton, OR 97005	93-0446529	501(c)(3)	6,400				General Support
Whites Chapel United Methodist Church 185 S White Chapel Blvd Southlake, TX 76092	75-2253775	501(c)(3)	6,300				General Support



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American Diabetes Association 2451 Crystal Drive Ste 900 Arlington, VA 22202	13-1623888	501(c)(3)	6,000				General Support
DA Blodgett St Johns 805 Leonard St NE Grand Rapids, MI 49503	38-1358163	501(c)(3)	6,000				General Support

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Fourth Presbyterian Church General Fund 340 Dorchester Street Boston, MA 021272757	23-6393377	501(c)(3)	6,000				General Support
Granite United Way 22 Concord Street Manchester, NH 03101	02-6006033	501(c)(3)	6,000				General Support

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Homefront Inc 1880 Princeton Avenue Lawrenceville, NJ 08648	22-3165145	501(c)(3)	6,000				General Support
Lake Sunapee Region VNA & Hospice PO Box 2209 New London, NH 03257	02-0438862	501(c)(3)	6,000				General Support

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Liberty Classical Academy 3878 Highland Ave White Bear Lake, MN 55110	41-2000702	501(c)(3)	6,000				General Support
Maranatha Baptist Church 877 SE 19th Street Grimes, IA 50111	42-1448921	501(c)(3)	6,000				General Support

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Orphanos Foundation PO Box 1057 Cordova, TN 380881057	62-1694378	501(c)(3)	6,000				General Support
The Lukes Society 3409 Gateway Blvd Ste 1000 Sioux Falls, SD 57106	74-2211973	501(c)(3)	6,000				General Support

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Trinity Mission Church 1110 Wealthy St SE Grand Rapids, MI 49506	82-3210354	501(c)(3)	6,000				General Support
Wheaton College 26 East Main Street Norton, MA 027662322	04-2103638	501(c)(3)	6,000				General Support

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Fellowship of Catholic University Students 603 Park Point Dr Genesee, CO 80401	84-1522811	501(c)(3)	5,800				General Support
Gilda's Club Grand Rapids 1806 Bridge St NW Grand Rapids, MI 49504	38-3367525	501(c)(3)	5,750				General Support

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Faith Lutheran Church 17701 West 16th Avenue Golden, CO 80401	84-0642455	501(c)(3)	5,650				General Support
First Baptist Church Covington 16333 Highway 1085 Covington, LA 70433	72-0636568	501(c)(3)	5,500				General Support



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Rocky Mountain Repertory Theatre PO Box 1682 Grand Lake, CO 80447	84-1479819	501(c)(3)	5,500				General Support
St Judes Childrens Research Hospital 262 Danny Thomas Place Memphis, TN 38105	62-0646012	501(c)(3)	5,500				General Support

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Young Life Young Life North Puget Sound Region 420 N Cascade Avenue Colorado Springs, CO 80903	84-0385934	501(c)(3)	5,500				General Support
St Jude Childrens Research Hospital 501 St Jude Place Memphis, TN 38105	62-0646012	501(c)(3)	5,250				General Support

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Trinity Reformed Church 201 St Paul Ave SE Orange City, IA 51041	42-0716350	501(c)(3)	5,250				General Support
Adirondack Diversity Initiative 67 Main St 201 Saranac Lake, NY 12983	15-0563934	501(c)(3)	5,000				General Support

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AIDS Resource Center of Wisconsin 820 N Plankington Ave Milwaukee, WI 53203	39-1534049	501(c)(3)	5,000				General Support
American Jewish World Service 45 West 36th Street 11th floor New York, NY 100187904	22-2584370	501(c)(3)	5,000				General Support

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Anti-Defamation League 605 Third Avenue New York, NY 10158	13-2887439	501(c)(3)	5,000				General Support
Arundel Lodge Behavioral Health Center 2600 Solomons Island Road Edgewater, MD 21037	51-0169423	501(c)(3)	5,000				General Support

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Arundel Rivers Federation Inc 2822 Solomons Island Rd Suite 202 Edgewater, MD 21037	52-2301464	501(c)(3)	5,000				General Support
Assurance For Life Inc 1517 Nicholasville Rd Suites 403 Lexington, KY 40503	31-1118102	501(c)(3)	5,000				General Support

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Autism Society of Minnesota 2380 Wycliff St Suite 102 St Paul, MN 55114	41-1718029	501(c)(3)	5,000				General Support
Beautiful Savior Lutheran Church 9800 SE 92nd Ave Happy Valley, OR 97086	93-0690241	501(c)(3)	5,000				General Support

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Big Brothers Big Sisters Independence 123 S Broad St Suite 1050 Philadelphia, PA 19109	23-1352034	501(c)(3)	5,000				General Support
Boulder Valley Humane Society 2323 55th St Boulder, CO 80301	84-0152768	501(c)(3)	5,000				General Support



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Boys & Girls Clubs Of Elkhart County Inc PO Box 614 Goshen, IN 465270614	31-1156334	501(c)(3)	5,000				General Support
Brain & Behavior Research Foundation 747 Third Avenue 33rd Floor New York, NY 10017	31-1020010	501(c)(3)	5,000				General Support

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CADE 6533 FLYING CLOUD DR STE 1200 EDEN PRAIRIE, MN 55344	30-0588518	501(c)(3)	5,000				General Support
C5 Youth Foundation of Georgia Inc 7 Dunwoody Park Suite 103 Atlanta, GA 30338	26-2498817	501(c)(3)	5,000				General Support

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CAF America 225 Reinekers Lane Suite 375 Alexandria, VA 22314	43-1634280	501(c)(3)	5,000				General Support
CHRIS 180 1017 Fayetteville Rd Suite B Atlanta, GA 30316	58-1430183	501(c)(3)	5,000				General Support

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Church Health Services Inc 115 North Center Street Beaver Dam, WI 53916	39-1759669	501(c)(3)	5,000				General Support
Dana Farber - Cancer Institute 10 Brookline Place West Attn Hillary Bruns Brookline, MA 024459168	04-2263040	501(c)(3)	5,000				General Support

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Discovering Justice One Courthouse Way Suite 3120 Boston, MA 02210	04-3580231	501(c)(3)	5,000				General Support
Frederik Meijer Gardens & Sculpture Park 1000 East Beltline Avenue Grand Rapids, MI 49525	38-2394044	501(c)(3)	5,000				General Support

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Friends of Iowa Public Television 6535 Corporate Drive PO Box 6400 Johnston, IA 501316400	42-1169207	501(c)(3)	5,000				General Support
Friends of Jackson County Library 311 3rd St Jackson, MN 56143	56-2057058	501(c)(3)	5,000				General Support

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Future Foundation 1892 Washington Road East Point, GA 30344	58-2636418	501(c)(3)	5,000				General Support
Girl Scouts San Diego 1231 Upas Street San Diego, CA 92103	95-1644585	501(c)(3)	5,000				General Support

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Gleaners Community Food Bank Inc 2131 Beaufait Detroit, MI 48207	38-2156255	501(c)(3)	5,000				General Support
Global Service Network PO Box 1809 Apex, NC 27502	20-8686806	501(c)(3)	5,000				General Support



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Good Shepherd Lutheran Preschool 1310 Shepard Dr Naperville, IL 60565	36-2944356	501(c)(3)	5,000				General Support
Goodman Theatre 170 N Dearborn St Chicago, IL 60601	36-2896025	501(c)(3)	5,000				General Support

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Habitat for Humanity St Louis 3830 S Grand BLVD Saint Louis, MO 631183412	58-1735543	501(c)(3)	5,000				General Support
Harvard Business School PO Box 412275 Boston, MA 022412275	04-2103580	501(c)(3)	5,000				General Support

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Haven For Heroes 2408 4th Ave North Anoka, MN 55303	83-2869110	501(c)(3)	5,000				General Support
Humane Society Silicon Valley 901 Ames Avenue Milpitas, CA 95035	94-1196215	501(c)(3)	5,000				General Support

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Immanuel Lutheran Church FBO Joyful Journey's 2300 27th Street Spirit Lake, IA 51360	42-0936514	501(c)(3)	5,000				General Support
Lutheran Hour Ministries 660 Mason Ridge Center Drive St Louis, MO 631418557	43-0653365	501(c)(3)	5,000				General Support

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Mass General Hospital Blood Transfusion Services c/o MGH-Development Office 125 Nashua Street Suite 540 Boston, MA 021141101	04-1564655	501(c)(3)	5,000				General Support
Mn Adult & Teen Challenge 740 E 24th Street Minneapolis, MN 55404	41-1517351	501(c)(3)	5,000				General Support

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Oasis A Haven for Women and Children 59 Mill Street Paterson, NJ 07501	22-3491573	501(c)(3)	5,000				General Support
OUR FOSTER KIDS INC 1252 NW 6TH ST 9 PO BOX 2594 GRANTS PASS, OR 97526	27-0256545	501(c)(3)	5,000				General Support

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Pediatric Brain Tumor Foundation 302 Ridgefield Ct Asheville, NC 28806	58-1966822	501(c)(3)	5,000				General Support
Philabundance 3616 S Galloway St Philadelphia, PA 191487555	23-2290505	501(c)(3)	5,000				General Support

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Pride in the Tiger Foundation 400 Tiger Drive Marshall, MN 56258	41-1948007	501(c)(3)	5,000				General Support
Ready Willing & Able Philadelphia Inc 1221 Bainbridge St Philadelphia, PA 19147	26-2150260	501(c)(3)	5,000				General Support



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Reign Ministries 5401 W Broadway Ave Minneapolis, MN 55428	41-1430767	501(c)(3)	5,000				General Support
Rochester Area Neighborhood House Inc 1720 S Livernois Rochester Hills, MI 48307	38-1956214	501(c)(3)	5,000				General Support

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Shriners Hospitals for Children 3160 Geneva St Los Angelse, CA 900201199	36-2193608	501(c)(3)	5,000				General Support
Sidwell Friends School PO Box 5037 White Plains, NY 106025037	53-0196519	501(c)(3)	5,000				General Support

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Society Of The Holy Transfiguration Monastery Inc 278 Warren St Brookline, MA 02445	04-6188792	501(c)(3)	5,000				General Support
Southeast Christian Church of Jefferson County Kentucky Inc 920 Blankenbaker Parkway Louisville, KY 40243	61-0850307	501(c)(3)	5,000				General Support

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St Marks Episcopal Church 301 A Street SE Washington, DC 20003	53-0204649	501(c)(3)	5,000				General Support
Steppenwolf Theatre Company 1700 N Halsted St Chicago, IL 60614	51-0149370	501(c)(3)	5,000				General Support

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The Autism Recovery Foundation 401 Groveland Ave Minneapolis, MN 55403	26-2708207	501(c)(3)	5,000				General Support
The Florence Project PO Box 654 Florence, AZ 85132	86-0658103	501(c)(3)	5,000				General Support

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The Lab School 514 East Argonne Drive Kirkwood, MO 63122	20-0170771	501(c)(3)	5,000				General Support
The Scholarship Fund for Inner City Children 171 Clifton Avenue Newark, NJ 07104	51-0546401	501(c)(3)	5,000				General Support

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The University of Chicago Gift and Record Services 5235 S Harper Court Chicago, IL 60615	36-2177139	501(c)(3)	5,000				General Support
The University of Chicago Law School 1111 East 60th Street Chicago, IL 60637	36-2177139	501(c)(3)	5,000				General Support

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Trinity Church Copley Square 206 Clarendon Street Boston, MA 02116	04-1913340	501(c)(3)	5,000				General Support
Unity Christian High School 216 Michigan Ave SW Orange City, IA 510412300	42-0892023	501(c)(3)	5,000				General Support



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University Hospital Health Systems 11100 Euclid Avenue Mailstop MCCO-5062 Cleveland, OH 44106	34-0714775	501(c)(3)	5,000				General Support
Valleydale Baptist Church 2324 Valleydale Rd Birmingham, AL 35244	63-0659959	501(c)(3)	5,000				General Support

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Westerville Area Resource Ministry 150 Heatherdown Drive Westerville, OH 43081	31-1640355	501(c)(3)	5,000				General Support
Whale Sanctuary Project 4100 Kanab Canyon Road Kanab, UT 84741	81-2276219	501(c)(3)	5,000				General Support

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Witness Music 45 Settler Springs Road Saratoga Springs, UT 84045	45-4319872	501(c)(3)	5,000				General Support
Women of the Well Ministry PO Box 58394 Louisville, KY 40258	84-2790545	501(c)(3)	5,000				General Support

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2019**

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**  
 ▶ **Attach to Form 990.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization  
Advisors Charitable Gift Fund

Employer identification number  
01-0782573

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art . . . . .				
2 Art—Historical treasures . . . . .				
3 Art—Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .	X	137	2,533,652	FMV
10 Securities—Closely held stock . . . . .				
11 Securities—Partnership, LLC, or trust interests . . . . .				
12 Securities—Miscellaneous . . . . .				
13 Qualified conservation contribution—Historic structures . . . . .				
14 Qualified conservation contribution—Other . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ▶ ( _____ )				
26 Other ▶ ( _____ )				
27 Other ▶ ( _____ )				
28 Other ▶ ( _____ )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . .		No
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?		No
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .		No
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
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**SCHEDULE O**  
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019****Open to Public Inspection**

Department of the Treasury

Name of the organization  
Advisors Charitable Gift Fund**Employer identification number**

01-0782573

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
Form 990, Part VI, Section A, line 3	Advisors Charitable Gift Fund uses Northeast Retirement Services to provide management services including the top management and financial officers. The officers are paid by NRS and the amount of compensation allocated to ACGF is undeterminable.

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 11b	The Organization's Chief Financial Officer reviews and signs the Form 990.

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 12c	Compliance with the Organization's conflict of interest policy is reviewed by management on a regular and consistent basis



## 990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 15	The Organization's top Management Official and other officers are not compensated by the Organization.

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section C, line 19	No documents available to the public.