

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

For calendar year 2019 or tax year beginning 2019, and ending 20

Name of foundation MORTON-KELLY CHARITABLE TRUST A Employer identification number 01-0442078

Number and street (or PO box number if mail is not delivered to street address) PO BOX 4510 Room/suite B Telephone number (see instructions) (207) 775-7271

City or town, state or province, country, and ZIP or foreign postal code PORTLAND, ME 04112

G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change

H Check type of organization: Section 501(c)(3) exempt private foundation (checked), Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 20,454,286 J Accounting method: Cash (checked), Accrual, Other (specify)

C If exemption application is pending, check here

D 1 Foreign organizations, check here; 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), with a total of 95,732 for excess revenue and 1,064,696 for net investment income.

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35 Received in Balancing Ogden AUG 13 2020

953,54

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	86,305	24,976	24,976
	2	Savings and temporary cash investments	644,077	304,709	304,709
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)	88,000	799,992	800,216
	b	Investments - corporate stock (attach schedule) STM137	9,895,291	10,811,889	15,675,577
	c	Investments - corporate bonds (attach schedule) STM138	4,609,498	3,585,913	3,648,808
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	15,323,171	15,527,479	20,454,286	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	160,000	100,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	<b>Total liabilities</b> (add lines 17 through 22)	160,000	100,000	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/>				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input checked="" type="checkbox"/>				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg, and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	15,163,171	15,427,479	
29	<b>Total net assets or fund balances</b> (see instructions)	15,163,171	15,427,479		
30	<b>Total liabilities and net assets/fund balances</b> (see instructions)	15,323,171	15,527,479		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	15,163,171
2	Enter amount from Part I, line 27a	2	95,732
3	Other increases not included in line 2 (itemize) STM115	3	168,576
4	Add lines 1, 2, and 3	4	15,427,479
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 29	6	15,427,479

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE TD AMERITRADE REPORT		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 9,596,262		8,811,946	784,316	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			784,316	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 784,317
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	{ }		3 (97,410)

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	918,528	18,994,445	0.048358
2017	926,957	18,006,147	0.05148
2016	805,665	16,249,888	0.04958
2015	844,884	16,985,303	0.049742
2014	755,135	17,409,047	0.043376
2	Total of line 1, column (d)		2 0.242536
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		3 0.048507
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5		4 19,254,408
5	Multiply line 4 by line 3		5 933,974
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 10,647
7	Add lines 5 and 6		7 944,621
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8 968,964

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows and 2 columns. Row 1: Exempt operating foundations... Row 2: Domestic foundations... Row 3: All other domestic foundations... Row 4: Tax under section 511... Row 5: Add lines 1 and 2... Row 6: Subtitle A (income) tax... Row 7: Tax based on investment income... Row 8: Credits/Payments... Row 9: 2019 estimated tax payments... Row 10: Exempt foreign organizations... Row 11: Tax paid with application... Row 12: Backup withholding... Row 13: Total credits and payments... Row 14: Enter any penalty... Row 15: Tax due... Row 16: Overpayment... Row 17: Enter the amount of line 10 to be credited to 2020 estimated tax.

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes/No). Row 1: During the tax year, did the foundation attempt to influence any national, state, or local legislation... Row 2: Did it spend more than \$100 during the year... Row 3: Did the foundation file Form 1120-POL for this year? Row 4: Enter the amount (if any) of tax on political expenditures... Row 5: Enter the reimbursement (if any) paid by the foundation... Row 6: Has the foundation engaged in any activities that have not previously been reported to the IRS? Row 7: Has the foundation made any changes, not previously reported to the IRS... Row 8: Did the foundation have unrelated business gross income of \$1,000 or more during the year? Row 9: Was there a liquidation, termination, dissolution, or substantial contraction during the year? Row 10: Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either... Row 11: Did the foundation have at least \$5,000 in assets at any time during the year? Row 12: Enter the states to which the foundation reports or with which it is registered. Row 13: If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... Row 14: Is the foundation claiming status as a private operating foundation... Row 15: Did any persons become substantial contributors during the tax year?

2

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 covering questions about controlled entities, distributions, public inspection requirements, website address, books in care, and foreign interest.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b covering questions about disqualifying acts, taxes on failure to distribute income, business enterprise interest, and jeopardy investments.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<b>5a</b>	During the year, did the foundation pay or incur any amount to		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>X</b>
	If "Yes" to 6b, file Form 8870			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
JANET HENRY PO BOX 4510, PORTLAND, ME 04112	DIRECTOR 0.75	STMA01 5,000	0	0
MICHAEL J QUINLAN PO BOX 4510, PORTLAND, ME 04112	SECRETARY, TREA 0.75	0	0	0
MARILYN A LALUMIERE PO BOX 4510, PORTLAND, ME 04112	PRESIDENT AND D 0.75	STMA03 5,000	0	0
ERIK C JORGENSEN PO BOX 4510, PORTLAND, ME 04112	DIRECTOR, ADMIN 3.20	STMA04 14,715	0	0

**2.** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,930,872
b	Average of monthly cash balances	1b	616,750
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	19,547,622
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	19,547,622
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	293,214
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,254,408
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	962,720

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	962,720
2a	Tax on investment income for 2019 from Part VI, line 5	2a	10,647
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	10,647
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	952,073
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	952,073
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	952,073

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	968,964
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	968,964
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	10,647
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	958,317

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				952,073
2	Undistributed income, if any, as of the end of 2019				
a	Enter amount for 2018 only				
b	Total for prior years				
3	Excess distributions carryover, if any, to 2019				
a	From 2014				
b	From 2015	9,725			
c	From 2016				
d	From 2017	33,637			
e	From 2018				
f	<b>Total</b> of lines 3a through e	43,362			
4	Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 968,964				
a	Applied to 2018, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2019 distributable amount				952,073
e	Remaining amount distributed out of corpus	16,891			
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	<b>Enter the net total of each column as indicated below:</b>				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	60,253			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9	<b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a	60,253			
10	Analysis of line 9				
a	Excess from 2015	9,725			
b	Excess from 2016				
c	Excess from 2017	33,637			
d	Excess from 2018				
e	Excess from 2019	16,891			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 Information Regarding Foundation Managers:
  - a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs:
 

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a The name, address, and telephone number or email address of the person to whom applications should be addressed

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- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i> SEE ATTACHED SCHEDULE</p>				933,025
<p><b>Total</b> . . . . . ▶ 3a</p>				933,025
<p>b <i>Approved for future payment</i> CHILDREN'S MUSEUM &amp; THEATRE OF MAINE 142 FREE STREET PORTLAND, ME 04101</p>			<p>SUPPORT CAPITAL CAMPAIGN FOR NEW LOCATION</p>	100,000
<p><b>Total</b> . . . . . ▶ 3b</p>				100,000



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash
(2) Other assets
b Other transactions
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge
Signature of officer or trustee: [Signature] Date: 06-04-20 Title: PRESIDENT AND DIRECTOR

Paid Preparer Use Only Print/Type preparer's name: Michael J Quinlan Preparer's signature: [Signature] Date: 04-16-2020 Check self-employed if: [ ] PTIN: P01356119
Firm's name: Jensen Baird Gardner & Henry Firm's EIN:
Firm's address: Ten Free Street Portland ME 04101 Phone no: 207-775-7271

# Federal Supporting Statements

2019 PG01

Name(s) as shown on return

Tax ID Number

MORTON-KELLY CHARITABLE TRUST

01-0442078

STATEMENT #103--

## FORM 990PF - PART I - LINE 23 - OTHER EXPENSES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
EXPONENT PHIL. MBRSHIP	750	500	0	250
MISCELLANEOUS	396	396	0	0
D&O INS	750	750	0	0
ACCRUED INTEREST PAID	2,468	2,468	0	0
BOND PREMIUM (INC NON-1099)	32,242	32,242	0	0
MAINE PHILANTHRPY CENTR MBRSHIP	2,370	1,185	0	1,185
<b>TOTALS</b>	<u>38,976</u>	<u>37,541</u>	<u>0</u>	<u>1,435</u>

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STATEMENT #106--

## FORM 990PF - PART I - LINE 11 - OTHER INCOME SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME
MARKET DISCOUNT	805	805	0
<b>TOTALS</b>	<u>805</u>	<u>805</u>	<u>0</u>

# Federal Supporting Statements

**2019** PG01

Tax ID Number  
01-0442078

Name(s) as shown on return

MORTON - KELLY CHARITABLE TRUST

STATEMENT #107~

FORM 990PF - PART I - LINE 16(A) - LEGAL FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
JENSEN BAIRD GARDNER & HENRY	18,578	9,289	0	9,289
<b>TOTALS</b>	<u>18,578</u>	<u>9,289</u>	<u>0</u>	<u>9,289</u>

PG01

STATEMENT #109~

FORM 990PF - PART I - LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
H M PAYSON	54,875	54,875	0	0
<b>TOTALS</b>	<u>54,875</u>	<u>54,875</u>	<u>0</u>	<u>0</u>

# Federal Supporting Statements

**2019** PG01

Tax ID Number

01-0442078

STATEMENT #110~

Name(s) as shown on return

MORTON-KELLY CHARITABLE TRUST

FORM 990PF - PART I - LINE 18 - TAXES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
IRS ESTIMATED PAYMENTS	30,000	30,000	0	0
FOREIGN TAXES	5,873	5,873	0	0
2018 TAX BALANCE PAID	20,858	20,858	0	0
<b>TOTALS</b>	<u>56,731</u>	<u>56,731</u>	<u>0</u>	<u>0</u>

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**Federal Supporting Statements**

**2019 PG01**

Name(s) as shown on return

Tax ID Number

MORTON-KELLY CHARITABLE TRUST

01-0442078

**FORM 990PF - PART VIII  
COMPENSATION EXPLANATION**

STATEMENT #A01

**NAME**

JANET HENRY

**EXPLANATION**

TRUSTEE STIPEND

**FORM 990PF - PART VIII  
COMPENSATION EXPLANATION**

PG01  
STATEMENT #A03

**NAME**

MARILYN A LALUMIERE

**EXPLANATION**

TRUSTEE STIPEND

**FORM 990PF - PART VIII  
COMPENSATION EXPLANATION**

PG01  
STATEMENT #A04

**NAME**

ERIK C JORGENSEN

**EXPLANATION**

TRUSTEE STIPEND AND ADMINISTRATIVE TRUSTEE SERVICES

**Federal Supporting Statements**

**2019 PG01**

Name(s) as shown on return

Tax ID Number

MORTON-KELLY CHARITABLE TRUST

01-0442078

**FORM 990PF - PART VIII  
COMPENSATION EXPLANATION**

STATEMENT #A05

**NAME**

DOUGLAS HENRY

**EXPLANATION**

TRUSTEE STIPEND

**FORM 990PF - PART III - LINE 3  
OTHER INCREASES SCHEDULE**

PG01  
STATEMENT #115

STARTING BAL COST ADJ. PER HMPAYSON	109,137
OTHER COST AND MISC. ADJUSTMENTS	59,439
<b>TOTAL</b>	<b>168,576</b>

**FORM 990PF - PART II - LINE 10(A)**

PG01  
STATEMENT #136

**INVESTMENTS: STATE AND LOCAL GOVERNMENT OBLIGATION SCHEDULE**

<u>CATEGORY</u>	<u>BOOK VALUE (BOY)</u>	<u>BOOK VALUE (EOY)</u>	<u>FMV (EOY)</u>
PER HM PAYSON/TD AMER	88,000	799,992	800,216
<b>TOTALS</b>	<b>88,000</b>	<b>799,992</b>	<b>800,216</b>

**FORM 990PF - PART II - LINE 10(B)  
INVESTMENTS: CORPORATE STOCK SCHEDULE**

PG01  
STATEMENT #137

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
PER H.M. PAYSON REPORT	9,895,291	10,811,889	15,675,577
<b>TOTALS</b>	<b>9,895,291</b>	<b>10,811,889</b>	<b>15,675,577</b>

Federal Supporting Statements

2019 PG01

Name(s) as shown on return

Tax ID Number

MORTON-KELLY CHARITABLE TRUST

01-0442078

FORM 990PF - PART II - LINE 10(C)  
INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
PER H.M. PAYSON REPORT	4,609,498	3,585,913	3,648,808
<b>TOTALS</b>	<b>4,609,498</b>	<b>3,585,913</b>	<b>3,648,808</b>

**Federal Supporting Statements**

**2019** PG01

Name(s) as shown on return

Your Social Security Number

**MORTON-KELLY CHARITABLE TRUST**

**01-0442078**

FORM 990PF - PART XV - LINE 2  
**APPLICATION SUBMISSION INFORMATION**

**GRANT PROGRAM**

GENERAL

**APPLICANT NAME**

MICHAEL J. QUINLAN

**ADDRESS**

10 FREE STREET  
PORTLAND, ME 04101

**TELEPHONE**

207-775-7271

**EMAIL ADDRESS**

MQUINLAN@JBGH.COM

**FORM & CONTENT**

LETTER REQUESTING GRANT; GENERAL INFORMATION ABOUT ORGANIZATION INCLUDING LIST OF DIRECTORS/TRUSTEES AND FINANCIAL STATEMENT; PURPOSE AND BUDGET FOR GRANT; COPY OF IRS 501(C)(3) DETERMINATION LETTER. SEE WEBSITE, WWW.MORTON-KELLY.ORG FOR ADDITIONAL INFORMATION AND REQUIREMENTS.

**SUBMISSION DEADLINE**

OCTOBER 1 OF EACH YEAR

**RESTRICTIONS ON AWARD**

DISCRETION OF BOARD OF DIRECTORS, BUT GENERALLY ENVIRONMENTAL, HISTORICAL, CULTURAL AND EDUCATIONAL ORGANIZATIONS AND ACTIVITIES IN MAINE.

The Morton-Kelly Charitable Trust  
 EIN 01-0442078  
 2019 IRS Form 990-PF  
 Part XV-Grants Paid

	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
1.	30 Mile River Watershed Association Lidie Robbins, Executive Director 165 Front Street Farmington, ME 04938	in support of developing a new outreach and marketing initiative to improve a youth conservation program through (1) redesigned program messaging and materials, (2) new community outreach to landowners and (3) the completion of conservation projects to protect water quality.	\$13,000
2.	317 Main Community Music Center John Williams, Executive Director 317 Main Street Yarmouth, ME 04096	to support the Center's Partnership Program which collaborates with schools and community organizations in Greater Portland to provide free access to high-quality, weekly music programs for more than 350 students.	\$5,000
3.	7 Lakes Alliance Laura Rose Day, CEO and President P.O. Box 250 Belgrade Lakes, ME 04918	request is over a two year period in support of Youth Conservation Corps which delivers conservation projects and youth job experience while transitioning to a sustainable model that can meet increasing needs. This proposal will help to obtain top notch staff, web based ArcGIS and marketing tools to meet goals.	\$10,000
4.	Appalachian Mountain Club Margaret McNamara, Director 10 City Square Boston, MA 02129	to support the AMC's Maine Woods Community Youth and Environment project which seeks to increase the environmental literacy of underserved K-12 students in Piscataquis County and Jackman, ME, while cultivating a love for the region's special outdoor places. In 2020, in addition to offering regular programming, AMC plans to develop and launch a new climate change curriculum for middle and high school students.	\$7,500

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
5.	Association culturelle et historique du Mont-Carme Joseph Donald Cyr, President P.O. Box 150 Lille, ME 04746	aid for restoration of this National Register building's ceilings to their original finish. This will include gluing back pieces of plaster that have the original paint, stenciling and hand painting medallions on to the ceilings which had been covered up with wood and tin panels.	\$20,000
6.	Augusta Colonial Theater Amanda Taylor, Board Member P.O. Box 2103 Augusta, ME 04330	to rehabilitate the front façade of the Colonial Theater at 139 Water Street in Augusta. The project will include lead paint abatement and removal, masonry rebuild, masonry cutting/repointing, cast stone repair and mineral painting.	\$10,000
7.	Bangor Symphony Orchestra Sarah S.P. McCarthy, Director of Development P.O. Box 1441 Bangor, ME 04402	to support the Know Your Orchestra voucher program which provides reduced ticket pricing.	\$5,000
8.	Bates Dance Festival Shoshona Currier, Executive Director 305 College Street Lewiston, ME 04240	operating support for presenting contemporary dance and music and related community outreach, education and training programs in Maine. To increase participation in the Inside Dance program in Lewiston, expand offerings in Portland and build new partnerships for the community engagement in Brunswick and Freeport.	\$5,000
9.	Bay Chamber Concerts and Music School Josie Davis, Advancement Officer P.O. Box 599	to support sound-proofing, acoustic paneling, furnishing, storage shelving and lighting which are necessary to accommodate the growing Music	\$5,000

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<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
Rockport, ME 04856	School's new space.	

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 Part XV-Grants Paid

	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
10.	Bloomfield Academy dba Skowhegan Free Public Libra Corrilla Hastings, Volunteer grant writer 9 Elm Street Skowhegan, ME 04976	to help the library bring its furnishings and equipment up to date with the present-day needs and demands of the community.	\$5,000
11.	Bowdoin College Allison Crosscup, Director of Corporate and Foundation Relations 5200 College Station Brunswick, ME 04011	to support a special exhibition dedicated to the artistic and cultural history of the state. "At First Light: Two Centuries of Artists in Maine" will bring together some of the most outstanding artistic treasures created in Maine during this bicentennial year.	\$10,000
12.	Brunswick Naval Museum and Memorial Gardens John B. Briley, Executive Director 179 Admiral Fitch Avenue Brunswick, ME 04011	to provide proper shelving, oversize folders for architectural drawings, processing supplies and salary for a part-time curator to catalog, process and store incoming artifacts.	\$10,000
13.	Center for Maine Contemporary Art Sam Vail, Director of Development P.O. Box 1767, 21 Winter Street Rockland, ME 04841	to support one year of free art education programming for the community.	\$5,000
14.	Center Theatre for the Performing Arts Patrick Myers, Executive Director 20 East Main Street Dover-Foxcroft, ME 04426	to support the creation of a 2nd theatre space to increase the capacity to show documentaries, independent films and films of local interest. The 2nd screen will also allow capacity to have programming while rehearsing or performing a live show.	\$10,000



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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
15.	Chase Emerson Memorial Library Dr. Ruth Lamdan, P.O. Box 9 Deer Isle, ME 04627	to update furnishings in order to make better use of space.	\$15,000
16.	Children's Museum & Theatre of Maine Julie Butcher Pezzino, Executive Director 142 Free Street Portland, ME 04101	to support expansion of the longstanding Junior Educator program to include a robust educational leadership training component.	\$15,000
17.	ChoralArt Mark G. Johnson, President P.O. Box 1621 Portland, ME 04104	to support budget line items: Guest Artist Fees and Marketing expenses for four performances of Considering Matthew Shepard at Portland's Woodfords Congregational Church.	\$5,000
18.	Citizens for Squirrel Point Roman Hugh Wasilewski, CSP Board Chairman P.O. Box 764 Bath, ME 04530	to support the restoration of the Squirrel Point Light facility part of an integrated system of four 1898-era navigational aids on the lower Kennebec which includes the light tower, the keeper's house, the barn/workshop and the uncommon "sloping" boathouse. Listed on the National Historic Register.	\$10,000
19.	Cobscook Community Learning Center Alan Furth, Founder & Development Director 10 Commissary Point Road Prescott, ME 04652	funding for general operations in support of TREE: Transforming Rural Educational Experience, CCLC's groundbreaking educational initiative fostering whole-child, trauma-informed learning environments in rural K-8 schools.	\$10,000

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 Part XV-Grants Paid

	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
20.	Cultivating Community Craig Lapine, Executive Director P.O. Box 3792 Portland, ME 04104	in support of year-round teen and elementary school programs including teen program staff; youth stipends; garden expenses; and conference expenses.	\$10,000
21.	Downeast Salmon Federation Russell Heath, Associate Director P.O. Box 201 Columbia Falls, ME 04623	to support a water quality/habitat restoration project to recover the endangered Atlantic Salmon and, in part, to support university and high-school student participation in the project.	\$15,000
22.	Eastport Arts Center Chris Grannis, Director P.O. Box 153 Eastport, ME 04631	for general operating support.	\$10,000
23.	Ecology School (The) Drew Dumsch, President & CEO 184 Simpson Road Saco, ME 04072	to help fund the construction of a green dormitory and dining commons.	\$10,000
24.	Engine Tammy Ackerman, Executive Director P.O. Box 1681 Biddeford, ME 04005	to support the Marble Block Phase I renovation allowing Engine to complete architectural design and begin fundraising necessary construction costs in order to occupy the Marble Block.	\$10,000
25.	Falmouth Land Trust Jennifer W. Grimm, Executive Director P.O. Box 6172 Falmouth, ME 04105	to support a project connecting people to place. Funds would support a portion of two part-time staffing positions essential to managing the land FLT has conserved.	\$10,000

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
26.	First Parish in Portland, Maine Unitarian (The) Linda Shary, Trustee 425 Congress Street Portland, ME 04101	support for the design, construction and improvement of the First Parish's historic buildings and facilities to allow access to this cultural resource.	\$10,000
27.	Foundation for Maine's Community Colleges (The) John Fitzsimmons, Interim President 54 Lighthouse Circle South Portland, ME 04106	to support Building the Pipeline initiative to provide financial support for new Mainers to attend workforce development credential awarding programs and/or traditional academic programs.	\$15,000
28.	Francis Small Heritage Trust Alison Truesdale, Project Consultant 25 Rand Road Yarmouth, ME 04096	to offset some of the costs of acquiring 30 acres of land along the Saco River in Cornish and developing and implementing a recreational management plan.	\$10,000
29.	Frenchman Bay Conservancy Kelsey E. Moore, Community Engagement Coordinator P.O. Box 150 Hancock, ME 04640	to support nature-based educational programming for youth and families in Downeast Maine. Programming to be done in partnership with local schools and Maine Outdoor School, L3C.	\$5,000
30.	Friends of Baxter State Park Aaron Megquier, Executive Director P.O. Box 322 Belfast, ME 04915	to support the expanding Baxter Youth Conservation Corps project in 2020. This program changes the lives of young people, supports community revitalization, and cultivates the next generation of environmental leaders in the Katahdin region.	\$5,000
31.	Friends of L.C. Bates Museum John Willey, President 14 Easler Road Hinckley, ME 04944	to support the Building Up Steam Learning proposal which is intended to expand the capacity of the museum to provided educational programs and activities for central Maine children and their	\$3,650

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
32.	Gateway Community Services of Maine Kate Fahey, Director of Programs 501 forest Ave Portland, ME 04103	families. to support the expansion and enhancement of a Youth Mentoring Program which provides leadership and mentoring opportunities for immigrant, refugee and asylee youth in Portland and Lewiston.	\$5,000
33.	Good Shepherd Food Bank of Maine Brian Arundel, Grants Manager 3121 Hotel Road, P.O. Box 1807 Auburn, ME 04211	to support Youth and Family Initiatives. Funds would be allocated primarily for purchasing food to support school programs serving food-insecure children throughout Maine.	\$10,000
34.	Good Will-Hinckley Robert Moody, President & Executive Director 16 Prescott Drive, P.O. Box 159 Hinckley, ME 04944	to support the upgrade of the internal network and telecom infrastructure to accommodate high speed wired and wireless internet access, along with video and teleconferencing at Carnegie Library.	\$15,000
35.	Greater Lovell Land Trust Bruce Zabinsky, Treasurer P.O. Box 225 Lovell, ME 04051	to support their Environmental Education Program providing educational and recreational opportunities for school age children which include technology, internships, field trips and family-oriented activities.	\$6,000
36.	Greater Portland Landmarks Sarah Hansen, Executive Director 93 High Street Portland, ME 04101	to support educational and advocacy programs and activities in 2020.	\$10,000
37.	Henry D. Moore Parish House & Library Margaret D. Kovacs, Board Chair 22 Village Road Steuben, ME 04680	to replace the current heating system with a heat pump system for both heating and cooling.	\$14,625

The Morton-Kelly Charitable Trust  
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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
38.	Historical Society of the Town of Hancock Don Parker, Treasurer 19 Pine Avenue Hancock, ME 04640	in support of an audio-visual room in a new facility currently under construction. This room would allow staff, volunteers, researchers and visitors to be able to process, store, and access historical data electronically.	\$5,000
39.	Holocaust and Human Rights Center of Maine Shenna Bellows, Executive Director Michael Klahr Center, 46 University Drive Augusta, ME 04330	to bring Southern Poverty Law Center's Teaching Tolerance to Maine for teacher training on anti-bias. The goal is to equip teachers and schools with tools to respond to incidents of bias and create more safe and welcoming schools.	\$10,000
40.	Hope Acts Martha Stein, Executive Director P.O. Box 7615 Portland, ME 04112	to partially fund a new program assistant, a multi-lingual, culturally experienced immigrant which would allow for better communication with students and provide a means to collect data to improve the program.	\$5,000
41.	Hubbard Free Library Kenneth C. Young, Jr., President, Board of Trustees 115 Second Street Hallowell, ME 04347	in support of restoring and weatherizing nine stained glass windows. Thirteen of the twenty-two stained glass windows have been restored and weatherized.	\$10,000
42.	Hurricane Island Center for Science and Leadership Kelly McPhee, Development Officer P.O. Box 1280 Rockland, ME 04841	to support construction of the only offshore field research station in Penobscot Bay. Grant would be applied to a \$250,000 challenge match.	\$10,000

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
43.	Indigo Arts Alliance Marcia Minter, Interim Executive Director 60 Cove Street Portland, ME 04101	support to chart and manage growth of its residency and community engagement programs by bringing staff, members of the Board and Advisory Circle, partners, and other stakeholders into a facilitated five-year strategic planning process. Funds will be used to help fund facilitator fees and project delivery costs.	\$12,500
44.	Intercultural Community Center Arthur SABITI, Executive Director 36 Patrick Drive Westbrook, ME 04092	to support operating expenses for the 2020 fiscal year. The Center's programs are designed to help new Mainers adjust and integrate into local schools and communities. Adult programs offer basic instruction focused on workforce skills and employment while youth programs target low-performing students and out-of-school English language literacy and academic enrichment.	\$15,000
45.	Kennebec Historical Society Scott R. Wood, Administrative Director 107 Winthrop Street, P.O. Box 5582 Augusta, ME 04332	to assist in preserving, cataloging and digitizing the Society's collections.	\$5,000
46.	Learning Works Heather Davis, Executive Director 181 Brackett Street Portland, ME 04102	to support English Language + Literacy Program, a two-part educational service designed to help adult immigrants, refugees and asylum seekers reclaim their voice and achieve their language-learning goals in a new country through structured, personalized, supportive instruction.	\$10,000

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
47.	Limerick, Town of Gail E. Libby, Chair 55 Washington Street Limerick, ME 04048	To fund Old Limerick Town Hall exterior wall repointing project.	\$10,000
48.	Literacy Volunteers of Bangor Mary Marin Lyon, Executive Director 354 Hogan Road Bangor, ME 04401	to support / recruitment of recent and existing immigrants in the Bangor area and provide 1:1 tutoring to reach their literacy and workplace goals and partner with local employers in the effort.	\$5,000
49.	Lubec Community Outreach Center Nancy Harrison, Director P.O. Box 41 Lubec, ME 04652	to enrich and support children's programming, facilitating enrichment activities while supporting low cost for families in financial struggles.	\$4,500
50.	Mahoosuc Land Trust Kirk G. Siegel, Executive Director P.O. Box 981 Bethel, ME 04217	to support the engagement of volunteers and community partners in stewardship, ecological inventory, and conversation of a 493-acre parcel in the matrix of recreational and wildlife habitat areas between Bethel, the Androscoggin River and the Mahoosuc Mountains. The Project will unlock public access and empower future citizen stewards and advocates for future expansion of the preserve.	\$10,000
51.	Maine Academy of Modern Music Jeff Shaw, Founder and Executive Director 125 Presumpscot St. Unit 14 Portland, ME 04103	to support its music education for their Bangor program including youths ages 8-18 living within a 50-mile radius of Bangor. These programs include two one-week summer camps for youths ages 12-18 and a 12-week series of "drop in" Saturday rock band rehearsal sessions.	\$5,000

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
52.	Maine Appalachian Trail Club Lester C. Kenway, President P.O. Box 7564 Portland, ME 04112	in support of the Maine Trail Center which will provide a permanent, centralized, multipurpose base facility for maintaining and protecting the Appalachian Trail in Maine. The site will also provide Maine land trusts, other land owners and students with training in land management and stewardship practices, including trail building, maintenance, repair and restoration.	\$10,000
53.	Maine Center for Coastal Fisheries Kathie Norwood, Development Director P.O. Box 27 Stonington, ME 04681	to support funding for the Eastern Maine Skippers Program for high school age students who wish to gain real-world experience in the fishing industry.	\$10,000
54.	Maine Charitable Mechanic Association Annie Leahy, Executive Director 519 Congress Street Portland, Me 04101	to support of the third phase of renovation and restoration of the library in Mechanics Hall. Funding would be used to restore windows and provide wiring, receptacles and lighting for new reading and study areas.	\$10,000
55.	Maine Historical Society Elaine Tselikis, Communications and Grants Manager 489 Congress Street Portland, ME 04101	to support activities needed to successfully implement "State of Mine: Becoming Maine". Funds will build capacity to implement an exhibition program that reflects the importance of Maine's Bicentennial, and help advance the mission of MHS to preserve and share Maine's story.	\$25,000



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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
56.	Maine Humanities Council Diane Magras, Director of Development 674 Brighton Avenue Portland, ME 04102	in support of the design and implementation of new discussion series, talks and toolkits based on bicentennial themes.	\$20,000
57.	Maine inside out Tessy Seward, Co-Director P.O. Box 15168 Portland, ME 04112	for general operating support.	\$5,000
58.	Maine Rivers Landis Hudson, Executive Director P.O. Box 782 Yarmouth, ME 04096	to support the Alewife Restoration Initiative, construct a technical fishway next to the historic American Woolen Mill in North Vassalboro, create and install interpretive signage to link the industrial history of the site with the ecological restoration effort and improve public access and safety.	\$10,000
59.	Maine Seacoast Mission John Zavodny, President 127 West Street Bar Harbor, ME 04609	to support the EdGE program which provides educational, social, recreational and leadership opportunities for youth in Downeast Maine. This grant would allow the purchase of cameras to be used for hands-on digital photography instruction in EdGE's after-school programs in the 2019-20 school year and for youngsters at EdGE summer camps in 2020.	\$10,000

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
60.	Maine State Museum Bernard Fishman, Museum Director 83 State House Station Augusta, ME 04333	to support a new 2,500 sq. ft. Education Center facility for learning on the museum's entrance floor.	\$10,000
61.	Millay House Rockland Ann Morris, Board Member P.O. Box 831 Rockland, ME 04841	to support the restoration of the interiors of both sides of the double house where Pulitzer Prize-winning poet Edna St. Vincent Millay was born.	\$10,000
62.	My Place Teen Center Donna Dwyer, President & CEO 755 Main Street Westbrook, ME 04092	to support the build-out of a commercial kitchen.	\$10,000
63.	Natural Resources Council of Maine Toby Kilgore, Grants Associate 3 Wade Street Augusta, ME 04330	to support education, outreach and training to help Maine's K-12 schools recover edible food for people who need it, reduce the amount of food being wasted, and take steps to eliminate harmful single-use plastics.	\$10,000
64.	New Ventures Maine, UMA/UMS Gilda Nardone, Executive Director 46 University Drive, UMA Augusta, ME 04330	general operating support for non-traditional education.	\$5,000
65.	Opera Maine Caroline Koelker, Executive Director P.O. Box 7733 Portland, ME 04112	to support the production of Wagner's The Flying Dutchman with community-wide participation and programming tied to the Bicentennial of Maine statehood and Maine's rich maritime heritage.	\$5,000

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	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
66.	Oratorio Chorale Lucie G. Teegarden, Member BOD P.O. Box 712 Brunswick, ME 04011	to help fund the positions of executive director and managing director; to expand the director's work for the Chorale on business and foundation outreach; and for additional hours for the managing director.	\$5,000
67.	Palaver Strings Maya French, Managing Director 45 Exchange Street, 300 E Portland, ME 04101	to support strengthening their capacity to deliver high quality hands-on music instruction to approximately 260 Portland area underserved children during the 2020 calendar year.	\$5,000
68.	Peavey Memorial Library Frederick M. Fitch, Board Member 26 Water Street Eastport, ME 04631	in support of the Library's restoration project to repair and restore the roof, cupola and masonry of their 126 year old Romanesque Revival building which is listed on the National Register of Historic Buildings.	\$10,000
69.	Penobscot Marine Museum Karen Smith, Executive Director 2 Church Street, P.O. Box 498 Searsport, ME 04974	to support "At Home At Sea: Searsport's Maritime Stories". The Museum will revise and refresh its historic Sea Captain's House to highlight the personalized stories of the people of Searsport and will create a hands-on interactive gallery that immerses visitors in "The Crew's View".	\$7,500
70.	Penobscot Theatre Company Kathryn Ravenscraft, Executive Director 131 Main Street Bangor, ME 04401	to support the production of the Maine premier of "Safety Net," a new play about small town first responders dealing with a worsening opioid crisis. This timely new work is especially relevant in Maine, where use, overdoses, and deaths related to opioids are significant issues.	\$5,000

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 Part XV-Grants Paid

	<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
71.	Portland Chamber Music Festival Alice Kornhauser, Executive Director P.O. Box 15385 Portland, ME 04112	to support 2020 extended resident activities.	\$5,000
72.	Portland Museum of Art Kate Burch, Institutional Giving Manager 7 Congress Square Portland, ME 04101	to support the summer 2020 exhibition Mythmakers: The Art of Winslow Homer and Frederic Remington.	\$20,000
73.	Portland Stage Company, Inc. Lauren Stockless, Development Assistant P.O. Box 1458 Portland, ME 04104	support to implement K-12 Education Programs during the 2019-20 academic year.	\$10,000
74.	Portland Symphony Orchestra Charlotte Gill, Corporate and Foundation Relations Manager 50 Monument Square, 2nd floor Portland, ME 04101	in support of youth education programs including KinderKonzerts, Youth Concerts, Discovery Concerts, Instrument Petting Zoos and PSO Explorers to 16,000+ Maine children of all socioeconomic backgrounds in 2019-20.	\$10,000
75.	Preble Street Elena Schmidt, Chief Development Officer 38 Preble Street Portland, ME 04101	support for Emergency Food Programs.	\$25,000
76.	Presumpscot Regional Land Trust Rachelle Curran Apse, Executive Director P.O. Box 33 Gorham, ME 04038	funding to support access and educational programming to engage youth in outdoor experiences while learning to protect the local environment through hands-on projects that will help threatened species and habitats.	\$5,000

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<i>Organization Name and Address</i>	<i>Purpose</i>	<i>Amount</i>
77. ProsperityME Claude Rwaganje, Executive Director 62 Elm Street, Suite 2 Portland, ME 04101	to support the general fund and increase capacity to expand into Central and Southern Maine. Funds would be used to develop programs including workforce development initiatives, housing support, financial education, small business management and individual coaching and counseling; additionally, to support program administration, to provide classroom space, support teachers, and free counseling for students	\$10,000
78. Rangeley Friends of the Performing Arts, Inc. Val Zapolsky, President, Board of Directors P.O. Box 333 Rangeley, ME 04970	to subsidize the rental cost of local nonprofits and civic organizations to use the Performing Arts Center.	\$5,250
79. Rockport Library Foundation Philip Conkling, Fundraising Counsel P.O. Box 204 Rockport, ME 04856	to support construction costs for a new Rockport Town Library.	\$10,000
80. Royal River Conservation Trust Carrie Ridgway, Development Coordinator 325 Main Street, P.O. Box 90 Yarmouth, ME 04096	to support the Campaign to Protect Lower Gloucester Village, the Little League Fields and the Intervale by purchasing a 180-acre parcel that connects the Village to the RRCT's 128-acre Intervale Preserve. The project will add an additional 170 acres to the Intervale Preserve for habitat and ecology. Trails will be built on the upland portion of the property and funds will be raised to improve the existing softball field for community use.	\$10,000

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81.	Schoodic Arts for All Mary Laury, Executive Director 427 Main Street, P.O. Box 174 Winter Harbor, ME 04693	support for signature annual event, the Schoodic Arts Festival. Funds would be used to expand workshop offerings and ensure payment of art instructors.	\$15,000
82.	St. John's Episcopal Church Claudia Dymond, Development Consultant 234 French Street Bangor, ME 04401	to support restoration of the church's tower, portico, roofing and exterior structure.	\$10,000
83.	St. Lawrence Arts Julia Kirby, Development Director 76 Congress Street Portland, ME 04101	to purchase and upgrade essential lighting and sound equipment in order to keep the Parish Hall Theater a professional space with advanced capability for a wide range of performances and theatrical presentations.	\$5,000
84.	Standish Historical Society Karen Herrick, Treasurer P.O. Box 228 Standish, ME 04084	in support of Old Red Church Museum-exhibit, display, presentation and storage equipment, interior signage and archival framing.	\$6,000
85.	Theater at Monmouth Dawn McAndrews, Producing Artistic Director P.O. Box 385 Monmouth, ME 04259	to support the Theater's 2020 Education Tours. In 2020 the Theater will produce Pachanga! Latinx Stories for Kids for grades pre-k to 8	\$5,000
86.	Tides Institute Hugh French, Director P.O. Box 161 Eastport, ME 04631	to support the restoration of the 1887 Masonic Block building in downtown Eastport, Maine to expand TIMA's exhibition space as well as its archive collection storage space.	\$10,000

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87.	Timelines Community, Inc. Diana Prizio, Executive Director P.O. Box 11 Thorndike, ME 04986	to support the renovation of four historic buildings in Thorndike Village, Maine. This request is to insulate the second and third floors of building #2, the Mill.	\$10,000
88.	Tree Street Youth Julia Sleeper-Whiting, Executive Director 144 Howe Street Lewiston, ME 04240	in support of the MAPLE Leadership program which provides leadership development, job skills training, and civic engagement opportunities for teens at the center and neighborhood. Funds would specifically go toward youth participant and support staff stipends.	\$10,000
89.	Victoria Mansion Thomas B. Johnson, Executive Director 109 Danforth Street Portland, ME 04101	to support conserving, stabilizing and preserving the Victoria Mansion Parlor's nationally significant 1859-1860 painted decorative surfaces.	\$15,000
90.	Virginia Project Inc. Dan Wood, P.O. Box 231 Bath, ME 04530	in support of the reproduction of a 52 foot ship, a pinnace, built on the Kennebec at the Popham Colony in 1607. Specifically to support the purchase of a lead keel "shoe".	\$10,000
91.	Waterfall Arts Kim Flemming, Executive Director 256 High Street Belfast, ME 04915	in support of the Youth and Family Outreach Program in 2020. The program goal is to bridge the gap between local families and the abundant resources of the local art scene, provides safe spaces for young artists to connect with themselves, each other and the community through quality creative experiences.	\$7,500

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92. West Branch Historical Preservation Committee James M. Giffune, Board Chairman 1296 Intervale Road New Gloucester, ME 04260	to support renovations to the historic Chesuncook Boomhouse River Driver museum along the West Branch of the Penobscot River watershed.	\$20,000
93. Children's Museum & Theatre of Maine Julie Butcher Pezzino, Executive Director 142 Free Street Portland, ME 04101	Third of five annual installments toward capital campaign for new location.	\$50,000
TOTAL GRANTS		\$933,025