



## EOSIS BEHAVIORAL HEALTH - TWIN TOWN

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**NET LEASED DISCLAIMER**

Upland Real Estate Group, Inc. hereby advises all prospective purchasers of Net Leased property as follows:

The information contained in this Marketing Package has been obtained from sources we believe to be reliable. However, Upland Real Estate Group, Inc. has not and will not verify any of this information, nor has Upland Real Estate Group, Inc. conducted any investigation regarding these matters. Upland Real Estate Group, Inc. makes no guarantee, warranty or representation whatsoever about the accuracy or completeness of any information provided.

As the Buyer of a net leased property, it is the Buyer's responsibility to independently confirm the accuracy and completeness of all material information before completing any purchase. This Marketing Package is not a substitute for your thorough due diligence investigation of this investment opportunity. Upland Real Estate Group, Inc. expressly denies any obligation to conduct a due diligence examination of this Property for Buyer.

Any projections, opinions, assumptions or estimates used in this Marketing Package are for example only and do not represent the current or future performance of this property. The value of a net leased property to you depends on factors that should be evaluated by you and your tax, financial, legal and other advisors.

Buyer and Buyer's tax, financial, legal, and construction advisors should conduct a careful, independent investigation of any net leased property to determine to your satisfaction with the suitability of the property for your needs.

Like all real estate investments, this investment carries significant risks. Buyer and Buyer's legal, financial and other advisors must request and carefully review all legal, financial and other documents related to the property and tenant. While past performance at this or other locations is an important consideration, it is not a guarantee of future success. Similarly, the lease rate for some properties, including newly-constructed facilities or newly-acquired locations, may be set based on a tenant's projected sales with little or no record of actual performance, or comparable rents for the area. Returns are not guaranteed; the tenant and any guarantors may fail to pay the lease rent or property taxes, or may fail to comply with other material terms of the lease; cash flow may be interrupted in part or in whole due to market, economic, environmental or other conditions. Regardless of tenant history and lease guarantees, Buyer is responsible for conducting his/her own investigation of all matters affecting the intrinsic value of the property and the value of any long-term lease, including the likelihood of locating a replacement tenant if the current tenant should default or abandon the property, and the lease terms that Buyer may be able to negotiate with a potential replacement tenant considering the location of the property, and Buyer's legal ability to make alternate use of the property.

All information, including price change and withdrawal from the market, is subject to change without notice.

**By accepting this Marketing Package you agree to release to Upland Real Estate Group, Inc. and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this net leased property.**

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**INVESTMENT SUMMARY**

<b>PRICE</b>	\$8,539,240
<b>CAP</b>	6.50%
<b>NOI</b>	\$555,050.64
<b>RENT/SF</b>	\$26.56
<b>PRICE/SF</b>	\$408.63

**RENT ADJUSTMENTS: ANNUAL RENT INCREASES, GREATER OF 3% OR CPI. SHOWN AS 3.00% INCREASES.**

<b>1/1/25-12/31/25</b>	\$555,050.64
<b>1/1/26-12/31/26</b>	\$571,702.16
<b>1/1/27-12/31/27</b>	\$588,853.22
<b>1/1/28-12/31/28</b>	\$606,518.82
<b>1/1/29-12/31/29</b>	\$624,714.39
<b>1/1/30-12/31/30</b>	\$643,455.82
<b>1/1/31-12/31/31</b>	\$662,759.49
<b>1/1/32-12/31/32</b>	\$682,642.28
<b>1/1/33-12/31/33</b>	\$703,121.54

**PROPERTY INFORMATION**

<b>ADDRESS</b>	1706 University Ave W St. Paul, MN 55104
<b>BUILDING SIZE</b>	11,140 SQ. FT.
<b>LOT SIZE</b>	0.18 Acres
<b>COUNTY</b>	Ramsey
<b>YEAR BUILT</b>	1965

**PROPERTY INFORMATION**

<b>ADDRESS</b>	463 Aldine St. St. Paul, MN 55104
<b>BUILDING SIZE</b>	9,757 SQ. FT.
<b>LOT SIZE</b>	0.12 Acres
<b>COUNTY</b>	Ramsey
<b>YEAR BUILT</b>	1975

**LEASE INFORMATION**

<b>LEASE TYPE</b>	NNN
<b>REMAINING LEASE TERM</b>	8 Years, 4 Months
<b>RENT COMMENCEMENT</b>	1/1/2014
<b>LEASE EXPIRATION</b>	12/31/2033
<b>RENEWAL OPTIONS</b>	None

**PROPERTY SUMMARY**

<b>TOTAL BUILDING SIZE</b>	20,897 SQ. FT
<b>TOTAL LOT SIZE</b>	0.66 Acres

**LEASE NOTES:**

Annual rent increases, the greater of 3% or CPI, 5% cap per year, but any excess carries over. NOI shown with minimum increases of 3% Annually. CPI for 2024 was 4.80% Increase.

51-Bed Residential Chemical Dependency Treatment Facility. Two buildings: Three story dormitory building, plus basement; and administration building, two stories plus basement. A tunnel connects the two buildings.

This property includes five parcels: Client Building, Admin Building, Yard & Parking, Garage, and Parking Lot.

Operated as chemical dependency center for 50 years.

The Metro Transit light rail system passes directly in front of Twin Town, and carries over 14 million passengers per year.



**DEMOGRAPHIC INFORMATION**

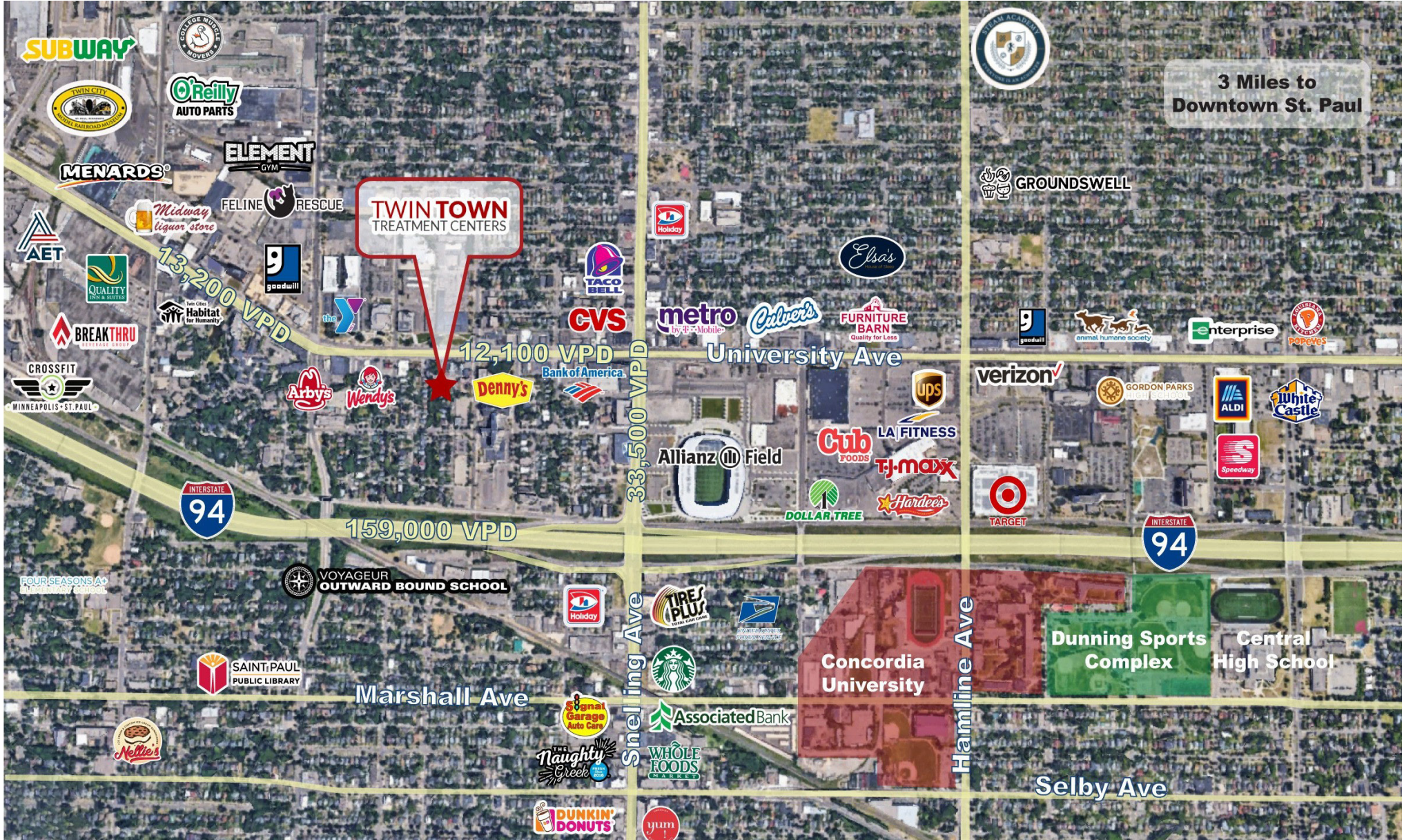
	<b>1-MILE RADIUS</b>	<b>3-MILE RADIUS</b>	<b>5-MILE RADIUS</b>
<b>2025 POPULATION</b>	23,249	180,676	456,099
<b>2030 POPULATION</b>	23,892	183,978	464,082
<b>2025 MEDIAN HOUSEHOLD INCOME</b>	\$74,907	\$80,736	\$76,760
<b>2025 AVERAGE HOUSEHOLD INCOME</b>	\$99,693	\$116,903	\$107,117

All demographic information is obtained from Site To Do Business, which complies US Census Bureau data and Esri projections for 2025 and 2030.

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<b>ENTITY</b>	EOSIS Behavioral Health, LLC
<b>PARENT</b>	Renovus Capital
<b>REVENUES</b>	Private
<b>NET WORTH</b>	Private
<b>S&amp;P RATING</b>	Non-Rated

**EOSIS (Formerly Meridian Behavioral Health), LLC was purchased by Renovus Capital in October 2023.**

Based in the Twin Cities area of Minneapolis-St. Paul, EOSIS Behavioral Health is one of the fastest growing, leading behavioral health platforms in the country. Currently, there are 21 EOSIS and New Beginnings properties. The facilities span as far north as East Grand Forks and as south as Rochester. EOSIS provides substance use disorder treatment services across a broad continuum of care, including in-patient, residential, and out-patient treatment. For more than 25 years, EOSIS has developed and refined an innovative, evidence-based care model focused on positive patient impact. EOSIS also owns New Beginnings which has 10 locations. Today, the 1,100 employees of EOSIS’s network serve countless patients at multiple facilities. At this time of national crisis, EOSIS continues to invest in new campuses and programs to better meet the needs of its patients.

New Beginnings focuses on addiction recovery within its 10 locations in Minnesota (2 inpatient, 8 outpatient). All of EOSIS Behavioral Health outpatient locations are now part of New Beginnings Minnesota. New Beginnings has been providing exceptional service for over 35 years using its 12 step program, individual customized treatment plans, and more. In inpatient programs its recovert program offers individual, group and family education sessions, peer support meetings, social activities, exercise and more. In outpatient programs they strive to help individuals maintain family, work, and personal commitments while attending treatment and pursuing their personal recovery goals.



**EOSIS BEHAVIORAL HEALTH**

**MEN**

- Bridge Recovery - Sauk Rapids, MN*
- Oakridge - Rochester, MN*
- Lake Shore - Mahtomedi, MN*
- Cedar Ridge - Stillwater, MN*
- Twin Town - Saint Paul, MN*
- Douglas Place Mens - East Grand Forks, MN*

**WOMEN**

- Douglas Place Womens - East Grand Forks, MN*
- Tapestry - Saint Paul, MN*
- Meadow Creek - Pine City, MN*

**CO-ED**

- Anchorage Recovery - Moorhead, MN*
- Beauterre Recovery Institute - Owatanna, MN*

**NEW BEGINNINGS**

**INPATIENT**

- New Beginnings at Waverly (Men’s)*
- New Beginnings at Waverly (Women’s)*

**OUTPATIENT**

- New Beginnings, St. Anthony Park*
- New Beginnings, Eagan*
- New Beginnings, Stillwater*
- New Beginnings, Minnetonka*
- New Beginnings, Elk River*
- New Beginnings, Litchfield*
- New Beginnings, St. Peter*
- New Beginnings, Olivia*

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**TWIN TOWN TREATMENT CENTER**

<b>PROPERTY</b>	Twin Town Treatment Center
<b>TENANT</b>	Twin Town Treatment Center, LLC
<b>REVENUES</b>	Private
<b>NET WORTH</b>	Private
<b>S&amp;P RATING</b>	Non-Rated



The tenant on the lease is Twin Town Treatment Center, LLC (a Minnesota LLC). Guarantor is EOSIS (Formerly Meridian Behavioral Health), LLC (a Delaware LLC).

Twin Town is a men’s MI/CD licensed residential treatment program, treating men 18-years-old and over for chemical dependency issues, along with co-occurring mental health needs. Conveniently located in St. Paul, Minnesota, Twin Town has an extensive history of helping men find recovery from alcohol and drug addiction as one of the longest-standing treatment centers in the state. Serving men since the 1960s, today, patients are coached in new ways of thinking to reduce thoughts about alcohol, drug abuse and other self-injuries through the Health Realization Model. Each individual who enters Twin Town will work closely with a dedicated counselor as well as in groups to determine an evidence-based treatment plan to meet their personal needs and goals. Committed to treating the whole person, we offer the men who walk through our doors the opportunity to live a life of healing and purpose.

<b>PARENT ENTITY</b>	Renovus Capital
<b>REVENUES</b>	Private
<b>NET WORTH</b>	Private
<b>S&amp;P RATING</b>	Non-Rated



**EDUCATION**  
Education Providers  
Education Services  
Education Technology

**HEALTHCARE SERVICES**  
Life Sciences Commercialization  
Payor Services, RCM  
Provider Models

**TECHNOLOGY SERVICES**  
Digital Transformation  
Software Development  
Cloud Enablement

**PROFESSIONAL SERVICES**  
Human Capital Outsourcing  
Sales & Marketing Enablement  
BPOs

On October 1, 2023, Renovus Capital, a Philadelphia, Pennsylvania-based multi-disciplinary private equity firm acquired EOSIS (Formerly Meridian Behavioral Health), based out of Minnesota. Renovus Capital Partners is a private equity firm that invests in small and mid-sized businesses in the education and training, healthcare services, technology services, and professional services sectors. Renovus Capital Partners is based in the Philadelphia area and manages over \$2 billion across its sector focused funds and other strategies. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, recruit top talent, pursue add-on acquisitions, and oversee strategic growth initiatives. This is Renovus Capital’s 1st transaction in the Healthcare Services sector, 36th transaction in the United States and 2nd transaction in Minnesota.

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Since its inception in 2010, Renovus has remained steadfast in its mission to invest in responsibly run small businesses that offer innovative solutions and simultaneously improve our society. We integrate ESG factors into our investment analysis and decision-making processes pre-investment and post-investment when we engage with our portfolio companies on risks or opportunities.

Renovus supports its portfolio companies in certain social impact goals, such as 1) diversity of workforce, management, and ownership, 2) job creation and job improvement, and 3) education, human capital growth, and upskilling. We believe that ESG factors are material to our long-term success and that integrating them into our decision-making will help us to create a more sustainable and prosperous future for our portfolio companies and our investors.

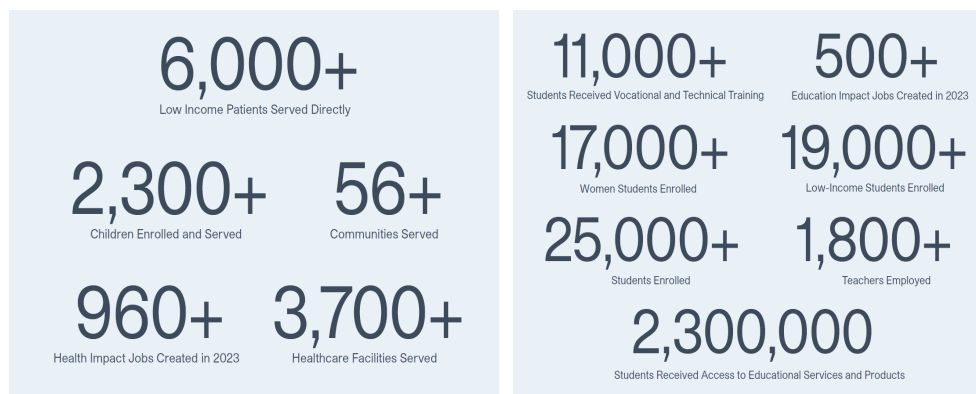
Renovus implements its value creation playbook in partnership with entrepreneurs and management teams. Through its sector expertise, access to capital and resources, and deep industry knowledge, Renovus seeks to drive strong outcomes for all of its portfolio company stakeholders.

Renovus is committed to investing in companies that promote good health and wellbeing through their products and services, as well investing in companies that advanced quality education through their products and services.



## ABOUT RENOVS

- 100+ years of Knowledge & Talent sector expertise
- Founder friendly bespoke transaction structures
- Proven portfolio value creation playbook
- Debt & equity co-investment opportunities LPs



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## RENOVUS INDUSTRY FOCUS



**EDUCATION**  
Education Providers  
Education Services  
Education Technology



**HEALTHCARE SERVICES**  
Life Sciences Commercialization  
Payor Services, RCM  
Provider Models



**TECHNOLOGY SERVICES**  
Digital Transformation  
Software Development  
Cloud Enablement



**PROFESSIONAL SERVICES**  
Human Capital Outsourcing  
Sales & Marketing Enablement  
BPOs

**\$1,000M+**

Assets under management

**\$10-\$200M**

Platform Enterprise Value

**\$3-\$15M**

Platform EBITDA

**50+**

Portfolio execs recruited

**3,000+**

Jobs supported by portcos

**30+**

Platforms since inception

### Education

Renovus invests across education industry business models, including

- Pre-K, K-12, and postsecondary education providers
- Workforce skills development
- All education services and technology providers

### Healthcare Services

Renovus invests across a range of healthcare services businesses, including:

- Life sciences commercialization
- Health care IT
- Revenue cycle management, claims administration, and payor services
- Provider models
- Behavioral health

### Technology Services

Renovus invests in a range of business models, including:

- Digital transformation application development
- Managed services, security & compliance
- Cloud & application partner ecosystems
- Data & analytics
- IT consulting & staffing

### Professional Services

Within professional services, Renovus focuses on:

- Outsourced legal services
- BPOs and third-party administrators
- Human capital deployment, staffing and consulting
- Government IT & services
- Digital marketing & ecommerce enablement

**ALL SECTORS**

Renovus' Knowledge & Talent sector specialization brings a wealth of industry experience and broad network of relationships.



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## MINNESOTA MARKET HIGHLIGHTS

- The Minneapolis / St. Paul International Airport Voted #1 Airport in the U.S. by Airports Council International (ACI). It serves 163 nonstop markets (136 domestic and 27 international) and is the headquarters for Sun Country Airlines and Delta Air Lines' second largest hub.
- Each year, 40 million people from around the world visit the Mall of America generating \$2 billion in economic activity for Minnesota.
- Home to the largest continuous system of enclosed, sky ways in the world, the Minneapolis Skyway System is composed of 9.5 miles of pathways connecting 80 city blocks.
- Minnesota is home to 30 colleges and 7 universities, with 54 campuses throughout the state and a total of 3,885 academic programs.
- The University of Minnesota, University of St. Thomas, Bethel University, St. Catherine University, The College of St. Scholastica, and Metropolitan State University made the "2023 Best National University Rankings" list. (U.S. News & World Report)
- Lake Superior, located on Minnesota's North Shore, is the world's largest freshwater lake and brings in approximately 900 ships each year from around the world to the Port of Duluth-Superior.
- Minnesota is home to 6 professional sports teams, the Twins (MLB), Vikings (NFL), Timberwolves (NBA), Lynx (WNBA), Wild (NHL), and United (MLS).

**5.7 Million**

MINNESOTA POPULATION

**3.0 Million**

MINNEAPOLIS / ST. PAUL  
METRO AREA POPULATION

**11,842**

# OF LAKES OVER 10 ACRES

**69,200**

MILES OF RIVERS & STREAMS

**\$16.6 Billion**

REVENUE GENERATED FROM TOURISM



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**RANKINGS**

**#1**

**Friendliest State**  
(2024 World Population Review)

**#2**

**Best State for Economic Opportunity**  
(2023 U.S. News & World Report)

**#3**

**Best State to Raise A Family**  
(2024 WalletHub)

**#3**

**Fortune 500 Companies Per Capita**  
(MN.Gov)

**#5**

**Overall Best State in America**  
(2023 U.S. News & World Report)

**#10**

**Best State to Live In**  
(2023 WalletHub)

**HOME TO THE FOLLOWING FORTUNE 500 COMPANY HEADQUARTERS**



**Xcel Energy**



**securian FINANCIAL**



**THRIVENT FINANCIAL**



**C.H. ROBINSON**



**General Mills**



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**THE UPLAND ADVANTAGE**

Upland Real Estate Group, Inc., which was founded in 1995, is a Minneapolis based commercial real estate investment sales and brokerage company, which focuses on passive real investments, 1031 solutions, real estate portfolio diversification, and wealth preservation. Upland offers “big business service” with the attentiveness you expect from a boutique shop.

Our ability to swiftly match buyers with sellers is one of the many reasons Upland Real Estate Group, Inc. is the nation’s primary resource for the purchase or sale of net leased, credit investment properties. Many investors and 1031 tax deferred exchange buyers have benefited from the experience and expertise of our team of net leased investment sales specialists.

**BENEFITS OF WORKING WITH UPLAND**

- Nationally recognized CCIM accredited sales team
- Comprehensive and searchable online database
- Excellent reputations and credibility
- Online Letter of Intent forms
- Access to confidential off-market properties
- Extensive referral network
- Prompt follow-up and attention to detail

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**PROVEN SUCCESS RECORD**

Completed in excess of 900 net leased sales transactions totaling over \$2.8 billion  
Specialized in NNN investment market for more than 30 years  
Upland’s 1031 investment specialists have successfully completed net lease sales transactions with tenants including, but not limited to:

- |                     |                    |                           |                   |
|---------------------|--------------------|---------------------------|-------------------|
| 7-Eleven            | Chick-Fil-A        | KinderCare                | Sherwin Williams  |
| Advance Auto        | Chipotle           | Kohl’s                    | Starbucks         |
| Aldi                | Circle K           | Kum & Go                  | Sunoco            |
| Allina Health       | CVS Pharmacy       | LA Fitness                | Super America     |
| Applebee’s          | Dollar General     | Mattress Firm             | Taco Bell         |
| Arby’s              | Dollar Tree        | McDonald’s                | Tires Plus        |
| Aspen Dental        | Duluth Trading Co. | Michaels                  | Top Golf          |
| Bank of America     | Fairview Health    | National Tire & Battery   | Tractor Supply    |
| BJ’s Wholesale Club | Family Dollar      | Northern Tool & Equipment | Trader Joe’s      |
| Buffalo Wild Wings  | Fresenius          | Office Depot              | United Healthcare |
| Burger King         | Gander Mountain    | O’Reilly Auto Parts       | US Bank           |
| Caliber Collision   | Goodwill           | Perkins                   | Valvoline         |
| Camping World       | Grease Monkey      | Petco                     | Walgreens         |
| Caribou Coffee      | Jack in the Box    | Pizza Hut                 | Wawa              |
| Chase Bank          | Jiffy Lube         | Royal Farms               | Wells Fargo Bank  |



L to R: Brier Swing; Deb Vannelli, CCIM; Taylor McManemy; Keith Sturm, CCIM; Shaylin Schares; Amanda Leathers

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