



MORTGAGE DOCUMENTS

- Lender Packet Form** (Page 1 and 2)
- W-2 Forms** (Most current, may require past two years)
(Business owner - Profit and loss statements or 1099 forms)
- Pay Stub** (Current 30 days)
- Bank Statements** (Checking and savings. Typically 3-6 months)
- Tax Returns** (Most recent, may require two years)
(Commissions or bonuses, two years)
- Assets** (Most recent statement)

If Applicable

- Gift Letter** (If receiving a gift of money for down payment, proof of origin)
- Proof of Additional Income**
- Divorce Decree**
- Bankruptcy Documents**

Depending on your personal situation and the lender, you may be required to provide more or less of the documents listed.