



## **Other Designated Preparer** (LLC/LP Investments)

I am notifying Equity Trust Company of my other designated preparer for my 2019 Form 990-T filing. I will provide a copy of filed returns (including extensions and approvals received from the IRS) on my account's behalf by the April 15, 2020 filing deadline. I understand that failure to provide Equity Trust Company with this documentation will result in a \$75 Late Documentation Fee.

Designated Preparer Name: \_\_\_\_\_  
(Your information if self-prepared)

Firm Name: \_\_\_\_\_

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

*My signature below authorizes Equity Trust Company to speak with my designated tax preparer, if necessary, to receive or share information related to my Form 990-T filing:*

Account Number: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_

**Submission Options:**

Email completed form to: \_\_\_\_\_ OR  
[Etc990@trustetc.com](mailto:Etc990@trustetc.com)

Mail completed form to:  
Equity Trust Company  
P. O. Box 451339  
Westlake, OH 44145

**Important Note:**

The IRS issued final regulations (section 6302) which state, beginning January 1, 2011 any tax due resulting from Form 990-T **must be deposited with the IRS electronically using the Electronic Federal Tax Payment System (EFTPS).**

Equity Trust Company is prepared to help you transmit the necessary tax due from your account(s) to meet this IRS requirement. The Electronic Funds Transmittal (EFT) fee is \$25 per transmittal.